



**BCM RIs 6.0**

# **Message Forwarding**

**Task Based Guide**

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# Message Forwarding

## Overview

The message forwarding feature generates an email whenever a voicemail arrives in your CallPilot voice mailbox. This is then sent to any specified email address, containing either a copy of the voice message (WAV file), or with any sent fax attachment (TIF file) - allowing you to play the voice message, or view the fax, on your mobile device.

Any email enabled device can receive these messages, including:

- Personal Digital Assistants (PDA's).
- Email Clients (such as Outlook, Lotus Notes etc.)
- Mobile Phones.
- Laptops.

**Note:** Email devices should be checked to ensure that they can play media (WAV) files, or view Fax (TIF) files as required. For example, the Nokia S60 device is unable to display Fax images.

## Required Information

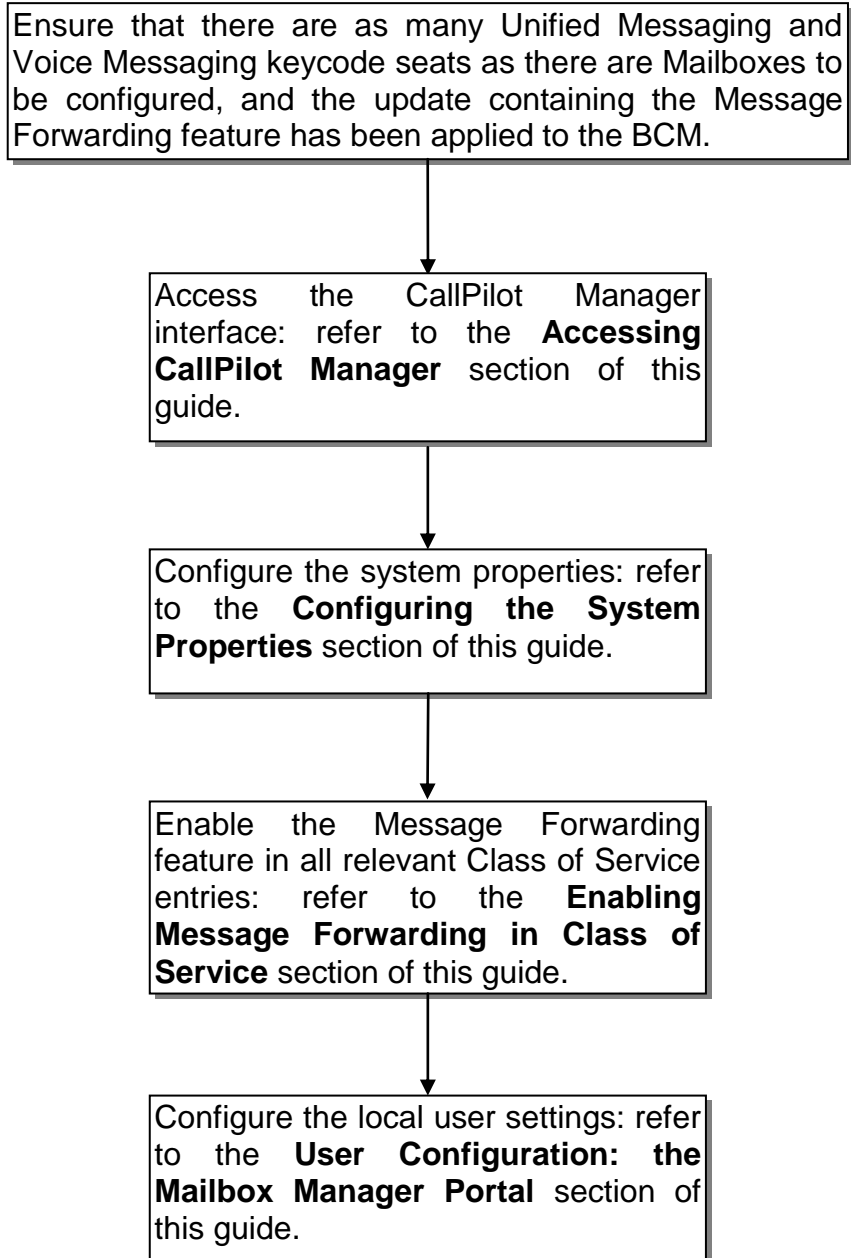
Before you begin, please ensure that:

- You have installed the Message Forwarding software update on the BCM (this feature is activated with the Unified Messaging keycode).
- There are as many Voice Messaging and Unified Messaging keycoded seats as there are mailboxes that require configuring with Message Forwarding.

**Note:** Mailboxes using a Class of Service (CoS) with Message Forwarding do not have to be the same mailboxes that use CallPilot Unified Messaging.

## Flow Chart

Use this flow chart as a guide to installing and configuring the Message Forwarding feature.



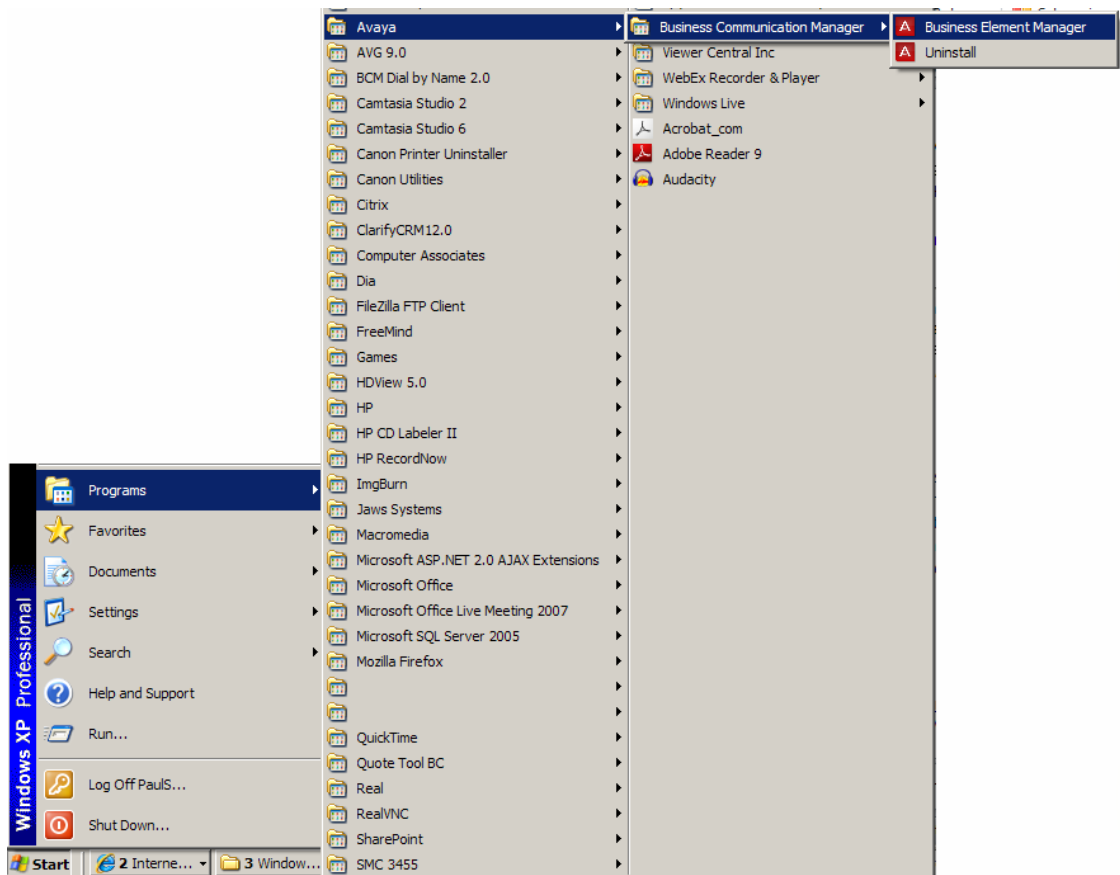
## Administration Configuration: CallPilot Manager

Message forwarding is configured in two parts, firstly within the CallPilot Manager application by the BCM administrator. Once setup the local users can configure the service through the Mailbox Manager portal. We will first look at the CallPilot Manager administration tasks.

### Accessing CallPilot Manager from Element Manager

Use this process to access CallPilot Manager from Element Manager.

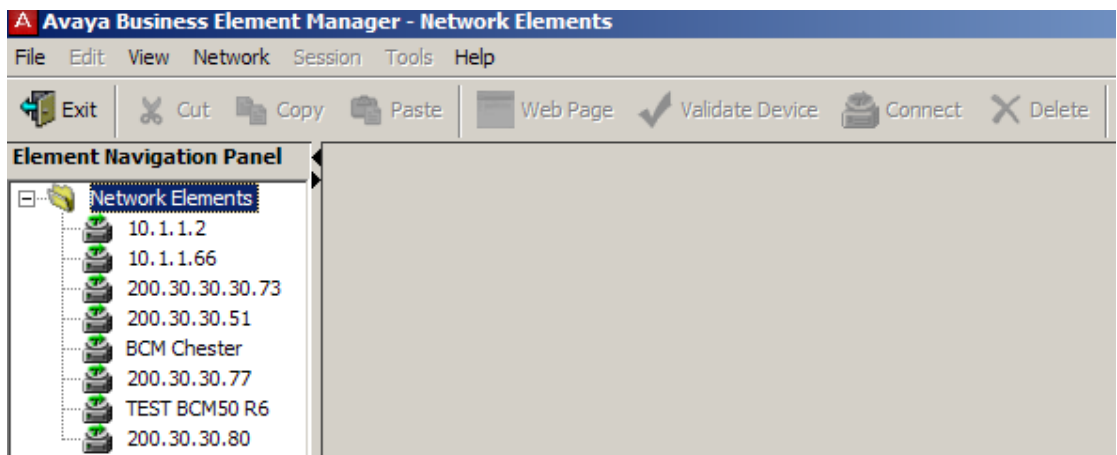
1. To access the Business Element Manager application from the Start Menu, navigate to **Start, Programs, Avaya, Business Communications Manager, Business Element Manager**.



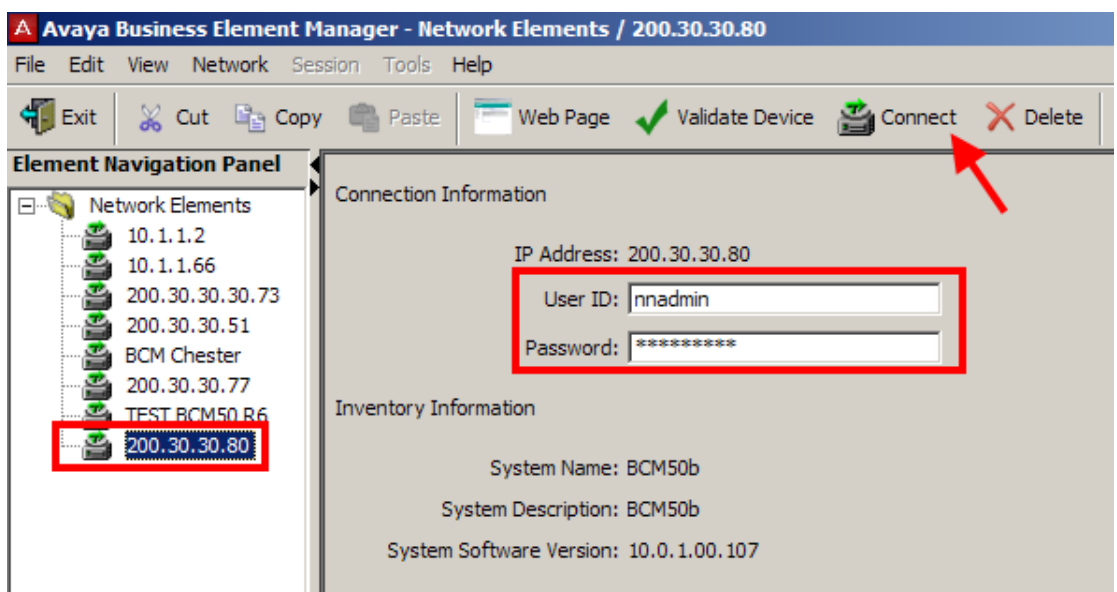
2. Alternatively, double-click on the **Business Element Manager** desktop icon.



3. You will be presented with the **Element Manager** interface.



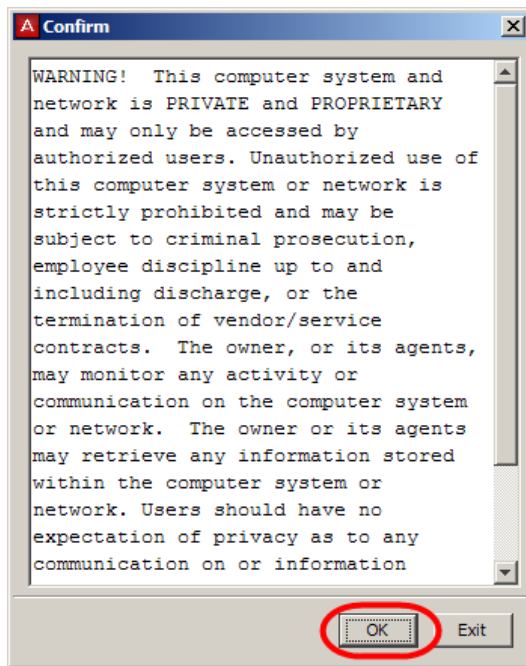
4. Open the **Network Elements** folder and select the IP Address of the BCM.



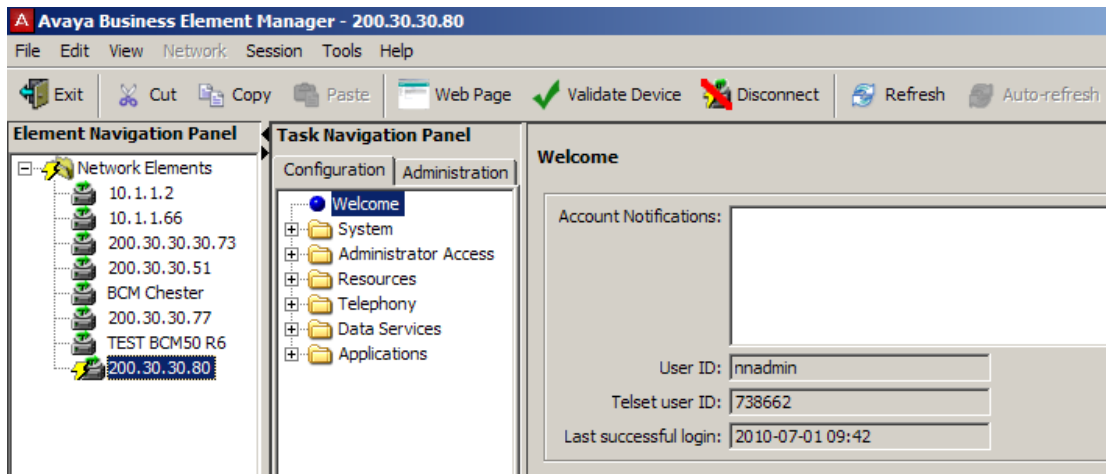
5. Enter the User Name of the BCM in the User Name field, by default this is **nnadmin**. Then enter the Password in the Password field, by default the password is **PlsChgMe!**. Click the **Connect** button.



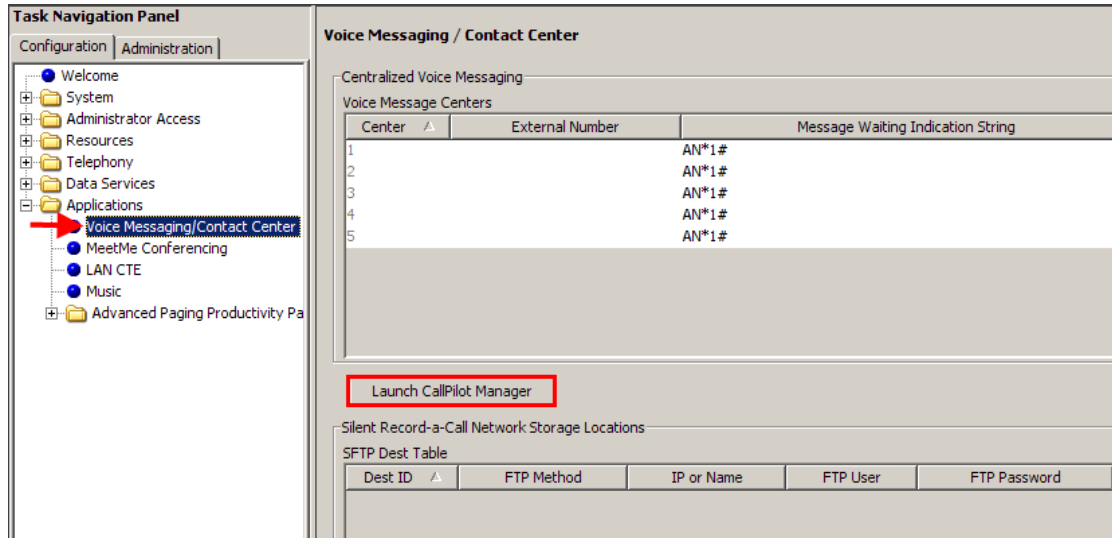
- A warning screen will appear, read the warning and click **OK**.



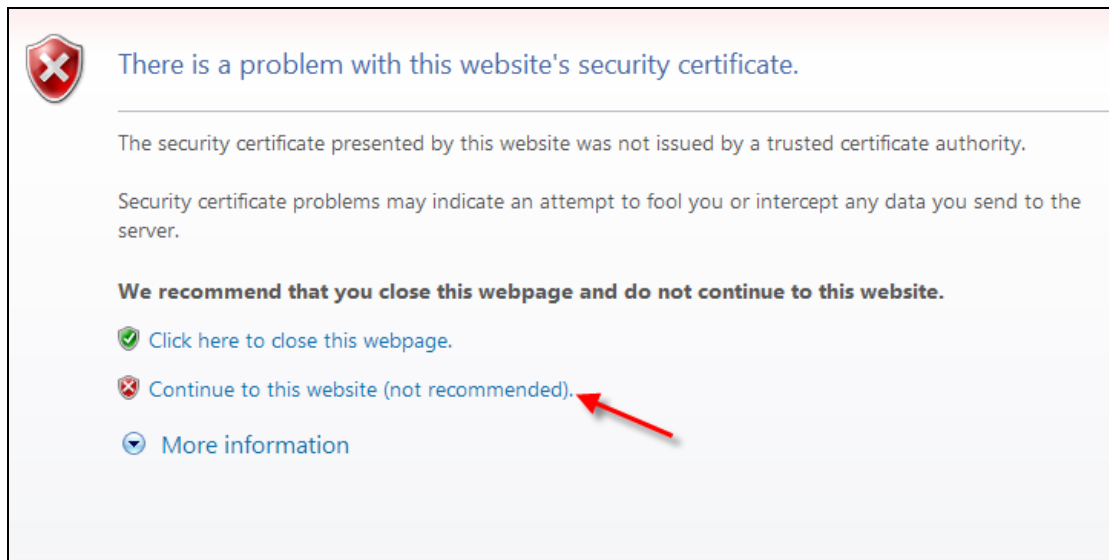
- You will be presented with the Element Manager interface.



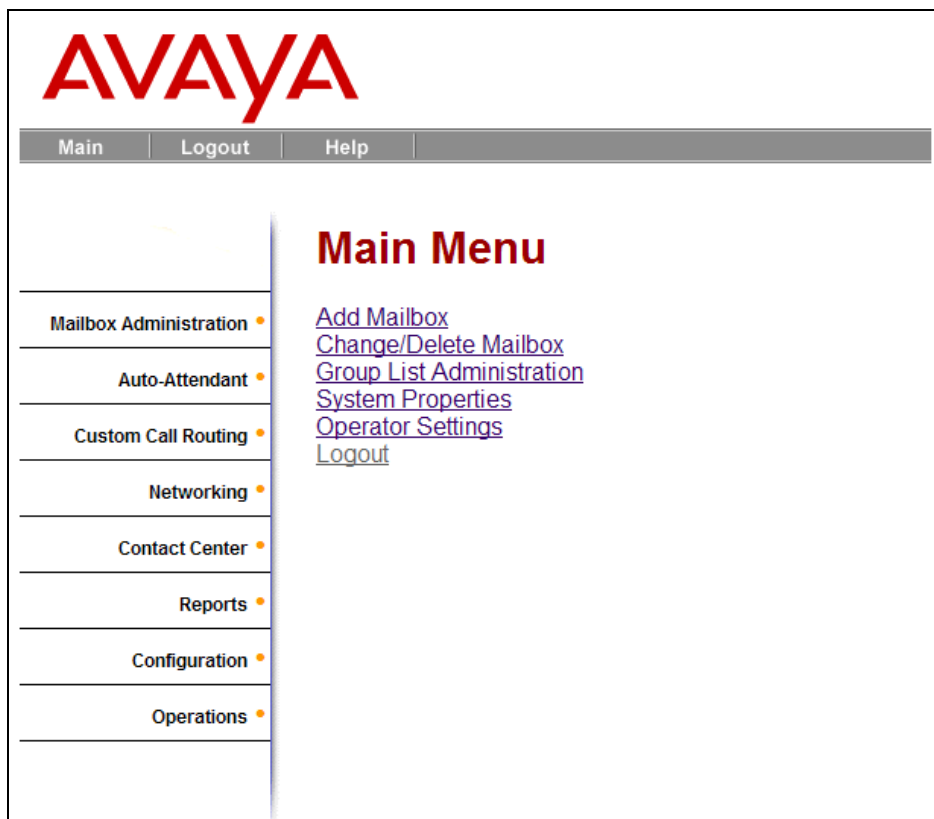
- To access CallPilot Manager: Select the **Configuration** tab, open the **Applications** folder, select the **Voice Messaging / Contact Center** link, and then click to **Launch CallPilot Manager**.



- You will be presented with a **Security Alert** Screen. Read the alert and click **Continue to this website** to continue.



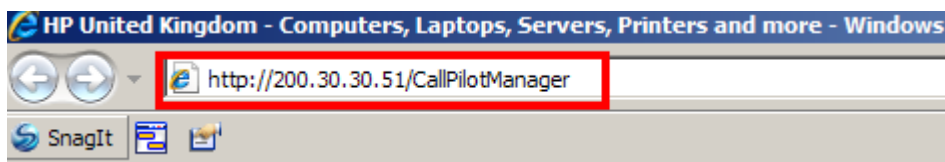
10. The Main Menu of CallPilot Manager will be launched.



### ***Accessing CallPilot Manager from Internet Explorer***

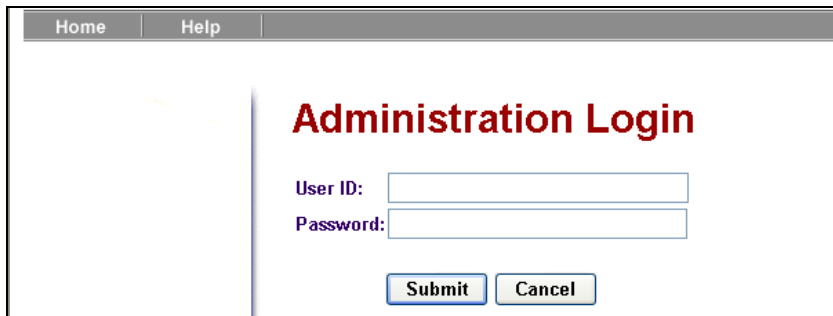
CallPilot Manager can also be accessed directly from Internet Explorer. This method of access is an alternative if you cannot gain access via Element Manager.

1. Open Internet Explorer. In the address bar enter **http://<IP Address of BCM>/CallPilotManager**.



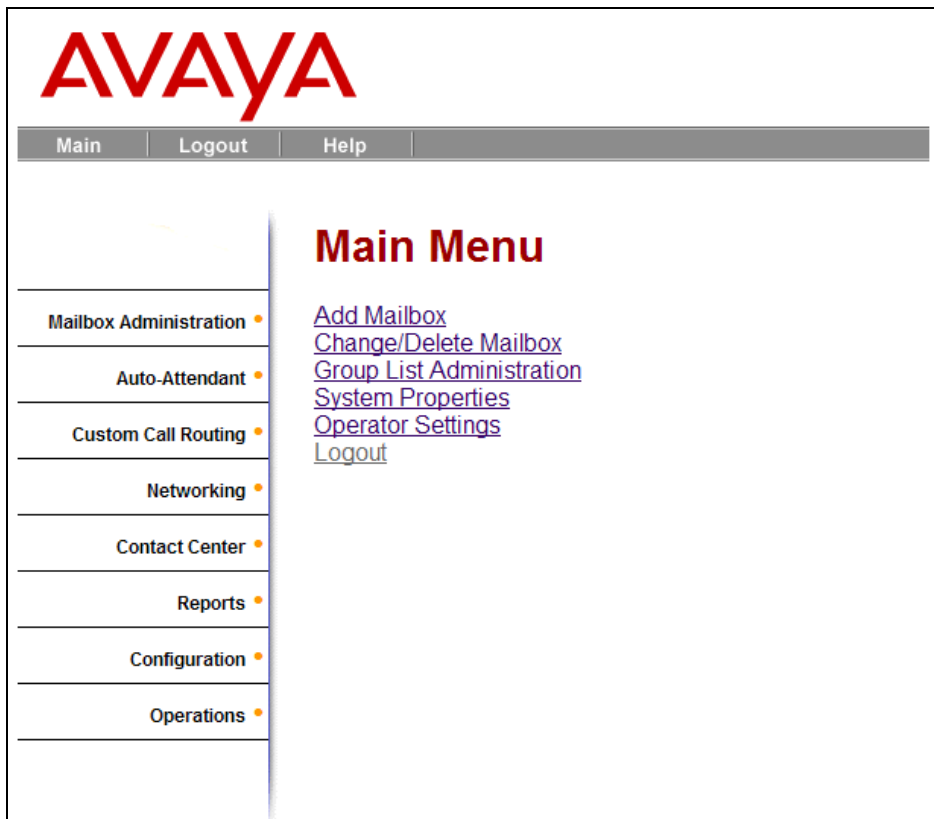
2. If you are presented with the **Certificate Error** window, click **Continue to this website (not recommended)**.

3. You will be presented with **Administration Login** screen. Enter the user ID and password. By default the User ID is **nnadmin** and the Password is **PlsChgMe!**.



The screenshot shows the 'Administration Login' screen. At the top, there is a navigation bar with 'Home' and 'Help' links. The main heading is 'Administration Login' in red. Below the heading, there are two input fields: 'User ID:' and 'Password:'. At the bottom, there are two buttons: 'Submit' and 'Cancel'.

4. Click the **Submit** button. The Main Menu of CallPilot Manager will be displayed.



The screenshot shows the 'Main Menu' of CallPilot Manager. At the top, there is a navigation bar with 'Main', 'Logout', and 'Help' links. The main heading is 'Main Menu' in red. On the left side, there is a vertical menu with the following items: 'Mailbox Administration', 'Auto-Attendant', 'Custom Call Routing', 'Networking', 'Contact Center', 'Reports', 'Configuration', and 'Operations'. On the right side, there is a list of links: 'Add Mailbox', 'Change/Delete Mailbox', 'Group List Administration', 'System Properties', 'Operator Settings', and 'Logout'.

## Configuring the System Properties

The System Properties hold your outgoing mail or proxy server settings. You can also stipulate whether to allow local users to change the email address that voicemails are forwarded to.

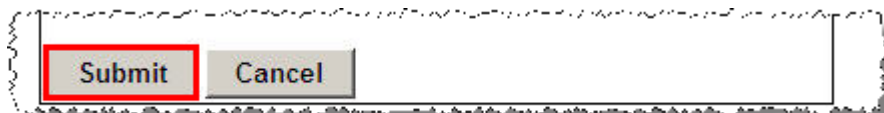
1. To access the settings page, click on the **System Properties** option from the main CallPilot menu.



2. Once the System Properties page opens, scroll to the bottom to access the required fields.

The image shows the 'Outgoing SMTP Mail/Proxy Server' configuration form. The following fields are highlighted with red boxes: 'Enter IP Address/ Domain Name', 'Account Name (if required)', 'Account password (if required)', '25' (Outgoing SMTP Port), '25' (Outgoing SMTP Port), 'Enable Message Forwarding User Administration' (checked), and 'Message Forwarding "From" E-Mail Address'.

3. When the relevant details have been entered, simply click on the **Submit** button to make them permanent.



### Message Forwarding System Properties Settings

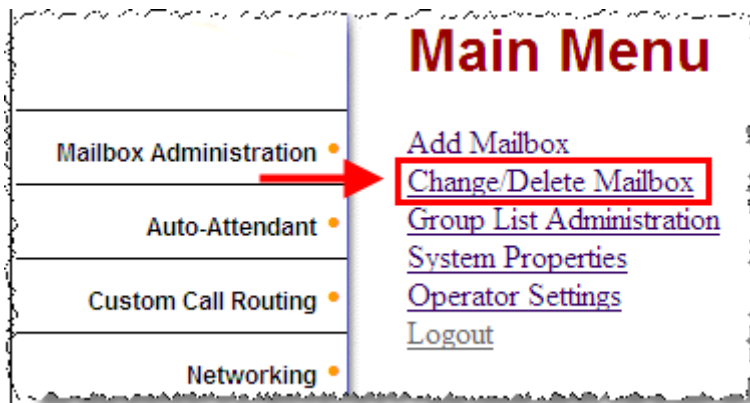
Attribute	Description
Outgoing SMTP Mail/Proxy server, Account Name, & Password	Enter the IP address of the Email server on your network (e.g. your Microsoft Exchange Server). Alternatively some Internet Service Providers (ISP's) require you to use specific mail servers with login details (Account Name & Password) when sending outgoing emails. If this is a requirement for your provider, enter the details into these fields. If you are unsure, please check with your ISP.
Outgoing SMTP Port	This defaults to port 25, but you can change this by typing into this field.
Outgoing SMTP requires encryption (TLS)	This option allows a level of security between the entered mail server, and the client (your mobile device). Again, if unsure please check with your network provider for more details.
Enable Message Forwarding User Administration	This option is selected by default. This allows local users to change the email address that the forwarded emails will go to. If you uncheck this box you <u>must</u> enter an email address in the local user's mailbox settings, configured in Mailbox Manager (this cannot be changed by the local user and becomes a read only field).
Message Forwarding "From" email address	This is optional, and blank by default. If required, in the Message Forwarding "From" E-Mail Address box, type your e-mail address for sending outgoing Email. If you have entered your ISP's mail server or proxy server details, you may also have been given a default email address that outgoing mail is sent from. If required, enter that address into this field. If left blank, the service will generate an entry based upon the BCM's extension number and your network domain name. For example, all forwarded email will display a sent address in the format of: <i>225@bcm.example.com</i>

## Enabling Message Forwarding in Class of Service

Next you will need to enable the Message Forwarding option in the relevant Class of Service(s). You must enable the feature in every Class of Service entry that is actively used on the mailboxes you wish to setup Message Forwarding for.

### Finding a Mailbox's Class of Service

1. From the main menu within CallPilot Manager, click on the **Change/Delete Mailbox** option.



2. And finally, click the **Change** option next to the Mailbox you wish to check.

102	Administrator	<a href="#">Change</a>	<a href="#">Activity</a>	<a href="#">Reset Password</a>	
211	Subscriber	<a href="#">Change</a>	<a href="#">Delete</a>	<a href="#">Activity</a>	<a href="#">Reset Password</a>
212	Subscriber	<a href="#">Change</a>	<a href="#">Delete</a>	<a href="#">Activity</a>	<a href="#">Reset Password</a>
213	Subscriber	<a href="#">Change</a>	<a href="#">Delete</a>	<a href="#">Activity</a>	<a href="#">Reset Password</a>
214	Subscriber	<a href="#">Change</a>	<a href="#">Delete</a>	<a href="#">Activity</a>	<a href="#">Reset Password</a>

3. You will now see the Class of Service assigned to that particular mailbox.

The screenshot shows the configuration page for 'Subscriber Mailbox 211'. It includes fields for 'Extension' (211), 'Last Name' (Connor), 'First Name' (John), 'Class of Service' (1), and 'Display In Directory' (checked). A red arrow points to the 'Class of Service' dropdown menu.

## Changing the Class of Service entry

Once you know which entries need enabling, you can proceed to change them within CallPilot Manager.

1. To begin, click on the **Class of Service** option within the Mailbox Administration menu.



2. Next, click **Change** on the relevant entry that you wish to change.

### Class of Service

COS ID	Name	Max Mbx Msg Time [Min], (1-180)	Max Msg Length [Min], (1-60)	Msg retention Period [Day], (1-365), 0=no purge	Msg Green Length [Min], (1-180)	Prompt Language	User Interface Style	Enable Message Forwarding	Command
1		15	3	30		Primary	NVM	Yes	<a href="#">Change</a>
2		15	3	30	1	Alternate	NVM	No	<a href="#">Change</a>
3		15	7	0	1	Primary	NVM	No	<a href="#">Change</a>



3. Finally, tick the **Enable Message Forwarding** option and click **Submit** to save the changes.

**Class of Service 2**

Name:

Max Mailbox Msg Time:  (1-180 minutes)

Max Message Length:  (1-60 minutes)

Message Retention Period :  (1-365 days,0=don't purge)

Prompt Language:

User Interface Style:

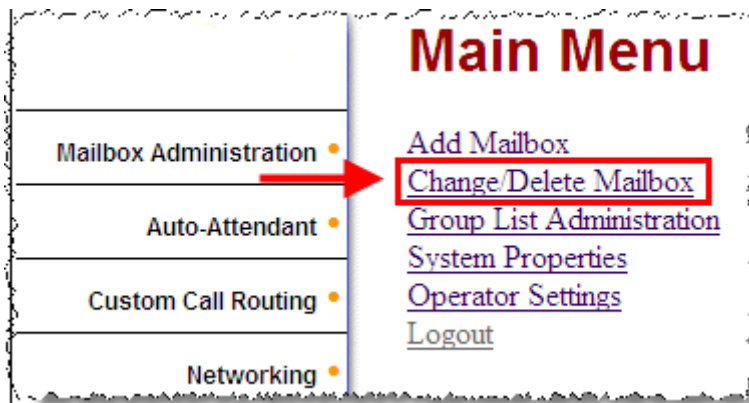
**Enable Message Forwarding:**

### ***Setting the Destination E-mail Address on Behalf of the Mailbox Owner***

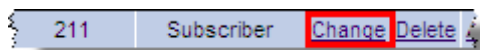
If you ticked the option to **Enable Message Forwarding User Administration** in the System Properties section (please refer to the **Configuring the System Properties** section of this guide for more information), then you have completed the necessary steps to allow Message Forwarding. You can proceed to the **User Configuration: The Mailbox Manager Portal** section of this guide.

If, however, you left the option un-ticked, you must now enter a forwarding email address for each individual mailbox that requires this feature. This option allows greater control over the forwarding process, meaning that only the BCM administrator can stipulate which email address is used for the message forwarding.

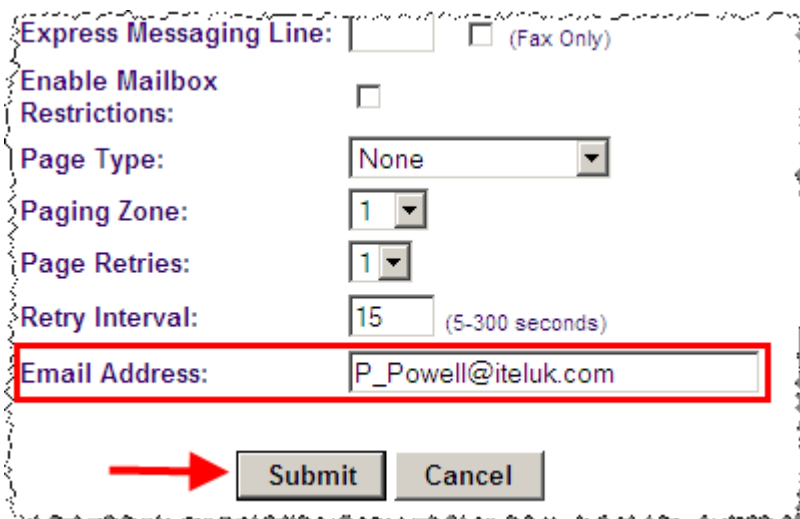
1. From the main menu of CallPilot Manager, click on the **Change/Delete Mailbox** option.



2. Next, click the **Change** option on the mailbox you wish to add a forwarding email address to.



3. At the bottom of the screen, enter the full email address to forward any messages to, and then click on the **Submit** button to save the changes.



4. Repeat these steps for each Mailbox that requires the Message Forwarding e-mail address specifying on behalf of the mailbox owner.

5. When a local user logs into the Mailbox Manager Portal to configure the feature, the forwarding email address will be a 'read only' field (see below).



**Message Forwarding**

Enable Message Forwarding

Email Address: P\_Powell@iteluk.com


## User Configuration: The Mailbox Manager Portal

Mailbox Manager allows users to log in and configure certain elements of their mailbox from a PC Web Browser.

### *Accessing the Mailbox Manager Portal*

Once the BCM administration is complete, local users can log into the Mailbox Manager portal and finalise the setup of the Message Forwarding feature.

1. To access the portal, simply type the following into a web browser:  
**https://<BCM name or IP Address>/mailboxmanager**
2. If you are presented with the **Certificate Error** window, click **Continue to this website (not recommended)**.
3. Once the login screen appears, enter the extension number of the BCM business phone and the mailbox password before clicking **Submit**.



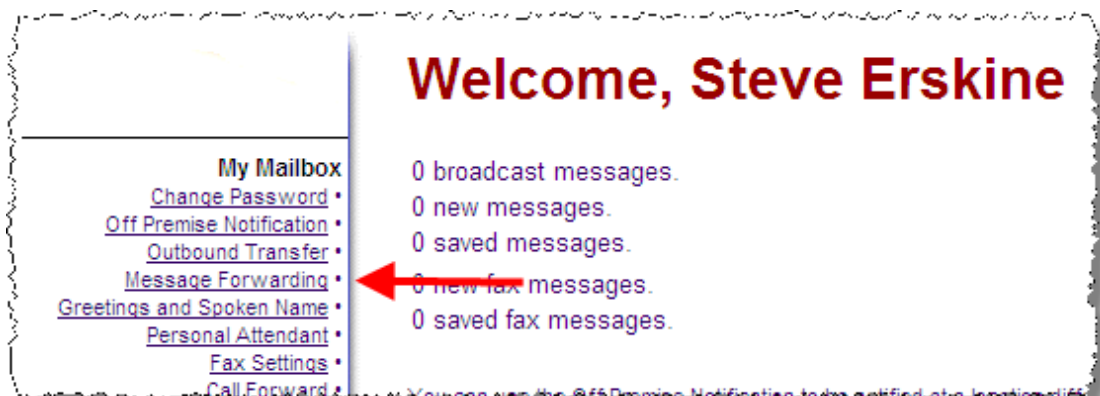
**Login**

User ID: 217

Password: Enter Mailbox Password

**Submit** Cancel

- Next, click on the **Message Forwarding** option from the menu.



### Minimum User Setup and Configuration

Although there are several configurable options, the minimum requirement is to enable the Message Forwarding feature, enter an e-mail address if this hasn't been set in CallPilot Manager Mailbox Properties, and select the type of Email attachment you wish to receive, all other fields are optional.



### Message Forwarding Minimum Settings

Attribute	Description
Enable Message Forwarding	You <u>must</u> tick this box to enable the Message Forwarding service.
Email Address	Depending on the CallPilot Manager configuration, users will either see a read only Email address, or a field where they can enter an Email address for forwarding purposes. If available, enter a destination e-mail address for mailbox messages.
Attachment	Select the attachment type(s) you wish to receive in the forwarded message, ensuring that your Email device can play WAV files, or view TIF files as required.

- When the relevant details have been entered, simply click on the **Submit** button to make them permanent.



### Additional Message Forwarding Options

Additional options available for configuration are explained below:



### Message Forwarding Optional Settings

Attribute	Description
Message Type	Select the type of messages to forward, All New Messages or just the ones flagged as Urgent.
Original Message	<p><b>None</b> - (default) the original message remains unchanged in your CallPilot mailbox. The Message Waiting Indicator (MWI) on your telephone remains lit (announcing the new message).</p> <p><b>Mark as read when received by the recipient</b> - the original message remains in your CallPilot mailbox. After your e-mail server receives the forwarded e-mail message, the MWI on your telephone goes out. This option works only if the e-mail server to which the message is forwarded supports delivery status notifications.</p>

Attribute	Description
	<p><b>Mark as read when opened by the recipient</b> - the original message remains in your CallPilot mailbox. After you open the forwarded e-mail message, the MWI on your telephone goes out. This option works only if the e-mail server to which the message is forwarded supports read receipt capability.</p> <p><b>Delete when received by the recipient</b> - after your e-mail server receives the forwarded e-mail message, the original message is deleted from your CallPilot mailbox and the MWI on your telephone goes out. This option works only if the e-mail server to which the message is forwarded supports delivery status notifications.</p> <p><b>Delete when opened by the recipient</b> - after you open the forwarded e-mail message, the original message is deleted from your CallPilot mailbox and the MWI on your telephone goes out. This option works only if the e-mail server to which the message is forwarded supports read receipt capability.</p>
Current Signature	<p>This field displays your e-mail signature, allowing you to automatically attach this to the forwarded e-mail message. When you leave a message (for another Message Forwarding user) your signature is attached to the message that is sent to their e-mail address (as a <i>.Txt file</i>). You could add your contact details to a signature, making it easier for others to get in touch once they have received your message.</p> <p>The default setting is <i>None</i>. You can enter your e-mail signature in the <i>Add Signature Line</i> text box.</p> <p>A signature can be a maximum of 1024 characters long, and spread across several lines of text if required.</p> <p>This is an <u>optional</u> field.</p>
Remove Current Signature	<p>This option only appears if you have previously stored a signature (see below).</p>



**Note:** Depending on your email client, you may need to “Accept” a read receipt from the BCM. This may be in the form of a pop up box that appears when the message is delivered. This is a requirement if you have selected an option other than ‘None’ from the Original Message drop down list, for example, if you opted for the original message to be deleted once read by the recipient.

## **Additional Information**

### ***Domain Name System (DNS) Configuration***

If you use DNS, ensure the BCM Fully Qualified Domain Name (FQDN, i.e. <BCM System Name>.<Domain Name > ) can be resolved and is reachable by the Outgoing SMTP Mail/Proxy Server. For example: If the BCM System Name is "BCM1" and the Domain Name is "ITEL.com" in Element Manager, then the Outgoing SMTP Mail/Proxy Server must be able to reach (or "ping") BCM1.ITEL.com. Ask your network administrator to configure the DNS server, ensuring that the BCM is correctly entered and reachable from the outgoing SMTP mail/Proxy server.

If the BCM has incorrect DNS settings (i.e. in the IP Subsystem – General Settings tab) or is not configured correctly on the DNS server, the Original Message settings may not be actioned.

### ***Receiving WAV Files or TIF Fax Attachments***

Not all devices can play media (specifically G711 linear wav) files, or view Fax (TIF) attachments. Please refer to any user documentation you may have on your specific device, or contact your provider for more information.

## **Avaya Documentation Links**

- [CallPilot Manager Set Up and Operation Guide](#)