

THE GLOBAL LEADER IN THIN CLIENT MANAGEMENT  
& INDUSTRIAL MOBILITY SOLUTIONS



# User Guide 9.0

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[www.thinmanager.com](http://www.thinmanager.com) | 1-877-239-4282

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# 1. Quick Setup Overview

## Microsoft

- ☐ Build a terminal server with the Microsoft Windows Server 2008/2008R2 or Server 2012 operating system. Enable the Remote Desktop Server (Terminal Services) role.
- ☐ Create a Microsoft Licensing Server and add a RDS CALs (Remote Desktop Services CALs for each thin client. These are called Terminal Server Client Access License, or TS CAL, in Server 2003. The servers also require a normal CAL.
- ☐ Create a Microsoft user profile for each terminal on the terminal server. Make sure that the user is a member of the Remote Desktop Users Windows group.
- ☐ Apply appropriate security to each user profile using the standard Microsoft techniques.

## ThinManager Installation

- ☐ Install ACP ThinManager software onto a computer to create a ThinManager Server.
- ☐ Create a Master ACP License and add enough Product Licenses for each ThinManager Ready thin client.

## ThinManager Configuration

- ☐ Define the Terminal Servers using the Display Servers > Remote Desktop Servers > Remote Desktop Server Wizard.
- ☐ Define the Display Clients using the Display Clients > Terminal Services > Display Client Wizard to deploy the applications.
- ☐ Define the Terminals using the Terminal > Terminal Configuration Wizard.
- ☐ Associate the hardware to the terminal configuration.

## Network

Thin clients and Remote Desktop Servers need a reliable network.

Make sure that the following network ports are unblocked, including in the Windows firewall:

- ☐ **UDP/4900** - TFTP - Used for the TFTP download of the firmware.
- ☐ **TCP/2031** - Configuration - Used to pass the configuration from the ThinManager Server to the thin client.
- ☐ **UDP/67** – IP Address Assignment – Used by the PXE Server (if using PXE boot).
- ☐ **UDP/69** – TFTP – Used by the PXE Server (if using PXE boot).
- ☐ **TCP/1494** - Citrix - Used by the ICA protocol (if using ICA instead of RDP).
- ☐ **TCP/3389** - RDP - Used by the RDP protocol (if using RDP in v2.4.1 or later).
- ☐ **TCP/5900** - Shadowing - Used to shadow terminals. This can be changed on the Shadow Configuration page of the ThinManager Server Configuration Wizard.
- ☐ **UDP/1758** – Used if the default Multicast is used. If the network MTU size is not the default then the packet size needs changed on the Multicast Configuration page of the ThinManager Server Configuration Wizard.
- ☐ **TCP/3268** – Used for LDAP queries targeted at the global catalog.
- ☐ **ICMP Echo Packets (Ping)** – Used by WinTMC and Enforce Primary.

- ☐ **DHCP (Dynamic Host Configuration Protocol)** - This needs configured, as needed.

#### **VLANs and Subnets**

- ☐ You should only have one PXE server per network it is a good idea to have a separate VLAN for each ThinManager Server pair that will be replying to PXE requests.

#### **Network Level Authentication (NLA)**

- ☐ ThinManager supports Network Level Authentication (NLA) with firmware package 7.1.113 and later.
- ☐ If a terminal has a valid Windows account entered in its configuration for an automatic login then the client will pass that info through NLA to authenticate. The client will login and start a session without the operator noticing.
- ☐ If a terminal does not have a valid Windows account entered in its configuration then an NLA login screen will be displayed requiring a valid user account and password. This gets passed to the Remote Desktop Server for the login. A Windows Security/Login window is never displayed.

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**Note:** NLA must be turned off on the Remote Desktop Servers if you want to use a Smart Card for authentication

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#### **Hardware**

- ☐ Establish the IP addressing scheme for the thin clients. ThinManager Ready thin clients can use Static IP or DHCP. ThinManager Compatible thin clients need to use PXE boot.
- ☐ If using Static, open the IP Address menu on the thin client and list the IP address of the thin client and the ThinManager Server.
- ☐ If using DHCP, configure Option 066 to list the IP address of the ThinManager Server.
- ☐ If using PXE Boot, enable PXE boot by selecting Manage>PXE Server to launch the PXE Server wizard.
- ☐ Attach the terminals to ThinManager by either:
  - Turning on the terminal and selecting the "Create New Terminal" option when the offline terminals are listed.
  - Pre-creating the terminals in ThinManager and selecting the proper terminal name when the terminal is turned on and offline terminals are listed.

#### **Results**

- ☐ **Step 1:** The clients will connect to the ThinManager Server and download the firmware and configuration.
- ☐ **Step 2:** The configuration will send them to the Remote Desktop Server to login and start a session.

## 2. Terminology

These terms are used in this document:

**Terminal** is the all-inclusive term for clients that connect to a server.

**Thin client** is a terminal without a hard drive

**Fat client** is a terminal with a hard drive.

**Terminal Server** is the all-inclusive term for a computer that acts like a mainframe, allowing clients to log in, start sessions, and run apps on the server but display the results on a terminal.

**Remote Desktop Server** is a 2008 R2 or 2012 terminal server.

**ThinManager Server** is a computer running the ThinManager interface and the ThinServer service.

**ThinManager** - ThinManager is the graphic user interface component of the ThinManager system. It is the interface that is used to control and configure the ThinServer database.

**ThinServer** is a database engine that contains the ThinManager configuration. It runs as a Windows service. ThinManager hardware will communicate with this service in order to receive their firmware, configuration, and to get information related to their Relevance setup.

**Relevance** – Relevance is a function of ThinManager that controls access to applications and assets through Location or User Permissions.

**Access Group** – An Access Group provides the Relevance permissions that control access to a location, application or function.

**Content** - Content describes the data, sessions, or information that is being delivered to a thin client, terminal, or mobile device. It could be an HMI, a document, access to a full desktop, a camera image, or a shadow of another client. Content is deployed as Display Clients

**Fencing** - Fencing is a Location hierarchy. Fencing has a resolver at a top level location that must be resolved before using a resolver of a lower level. This provides an additional security layer to restrict access to a location.

**Location** - A Location is a configured element that can be used as an end point for content deployment. It can contain Display Clients for content, be assigned a Windows user account, contain Resolver Actions, and be assigned to a terminal. An individual Location is configured in a manner similar to Terminals and TermSecure users in ThinManager.

**Mobile Device** - Mobile devices are Apple, Android, or Windows devices that have the appropriate ACP ThinManager application installed and configured. They can interact with the ThinManager Platform through Relevance.

**Resolver** - A Resolver is an item that the mobile device uses to identify a particular area. Specific types of resolvers include QR codes, Bluetooth beacons, iBeacons, GPS, and Wi-Fi access points.

**Relevance ID** - A Relevance ID specifies a unique Resolver. When a new Resolver device is added to the system, it is assigned a unique ID and name in the system.

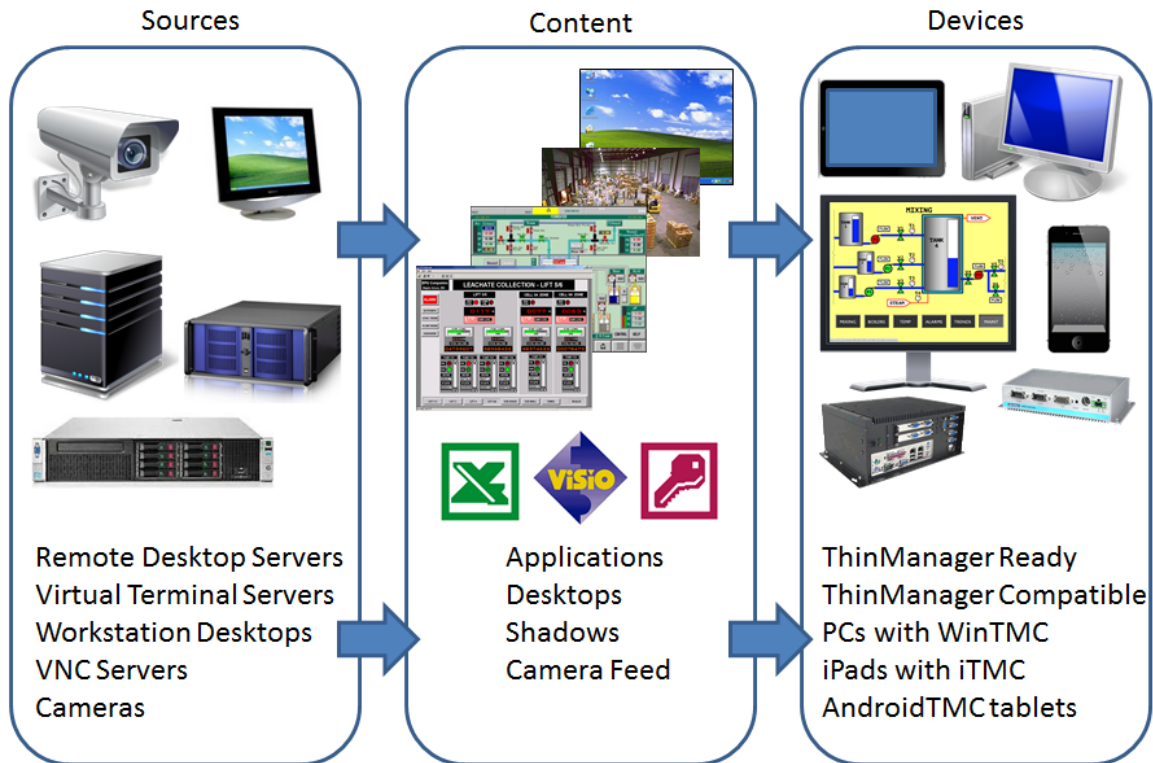
**Resolver Actions** - These are the functions that are authorized on a mobile device by a resolver. These actions include Shadow, Transfer, Forced Transfer, and Clone.

**TermSecure** – TermSecure is the former name for the security component of ThinManager whose functionality has been expanded in Relevance. It grants or denies access to content.

## 3. ThinManager Introduction

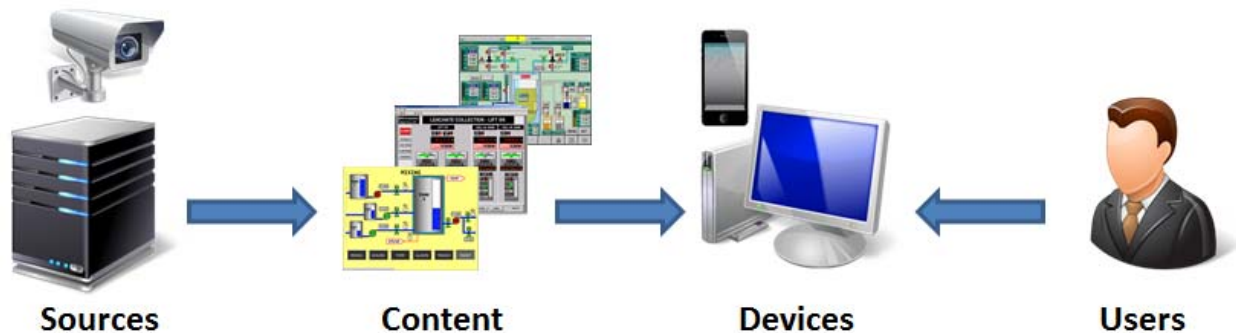
### 3.1. ThinManager

ThinManager is a content delivery system. ThinManager delivers content from a source to a device where a user can view and interact with the content.



ThinManager is the management system. Relevance is an extension that allows you to grant or deny access based on location or user permissions.

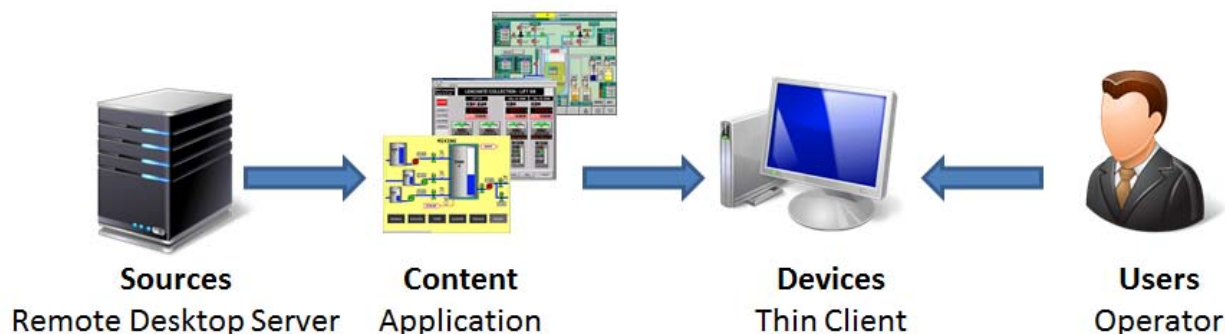
This manual will cover the variations of content deployment using ThinManager® with Relevance®.



*ThinManager*

ThinManager is the tool that allows you to define sources, deploy content, configure devices, and allow user access. ThinManager is a software program that is installed on a computer in your system. Each device connects to it to receive its configuration and instructions.

The simplest use of ThinManager is to deploy a Windows application from a Windows terminal server to a ThinManager Ready device.

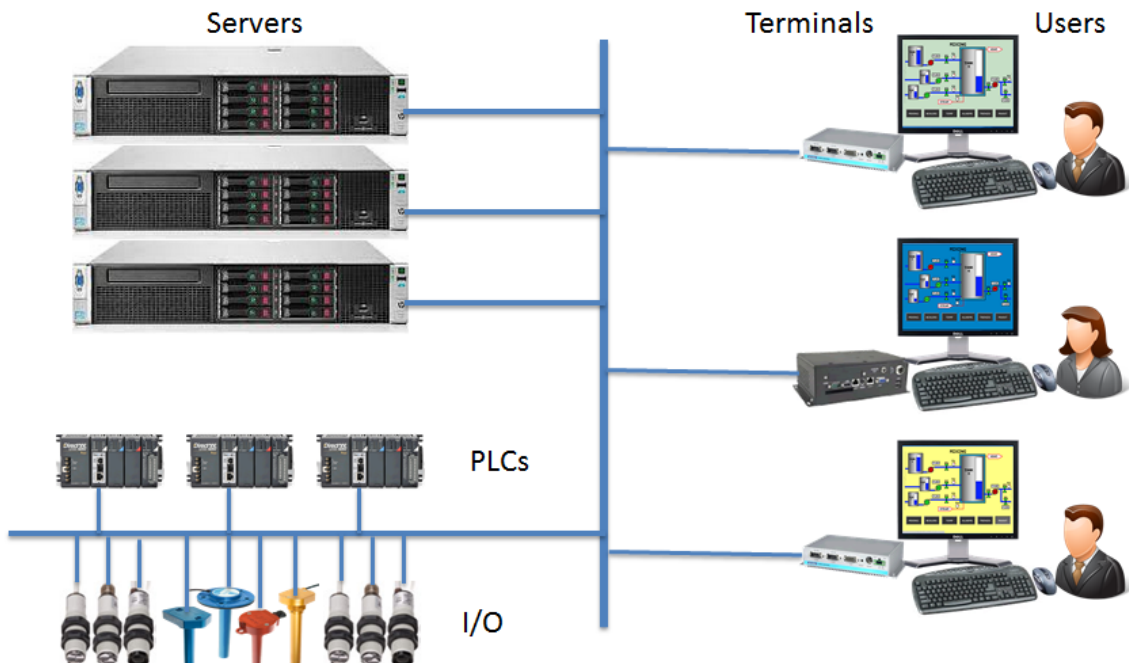


*Typical Simple Deployment*

However ThinManager provides many more options for deploying applications.

Sources	Content	Devices	Users
<b>Display Servers</b>	<b>Display Clients</b>	<b>Terminals</b>	
Remote Desktop Servers Virtual Servers Workstations IP Cameras Terminals via Shadow VNC Servers	Windows Applications Workstations IP Cameras Shadowed Terminals VNC Server Shadow	ThinManager Ready thin clients ThinManager Compatible thin clients WinTMC on PC iTMC on iPad AndroidTMC on Android	Manual Login Auto-Login Relevance User HID Card and Reader Fingerprint Reader Smart Card

*ThinManager Options*

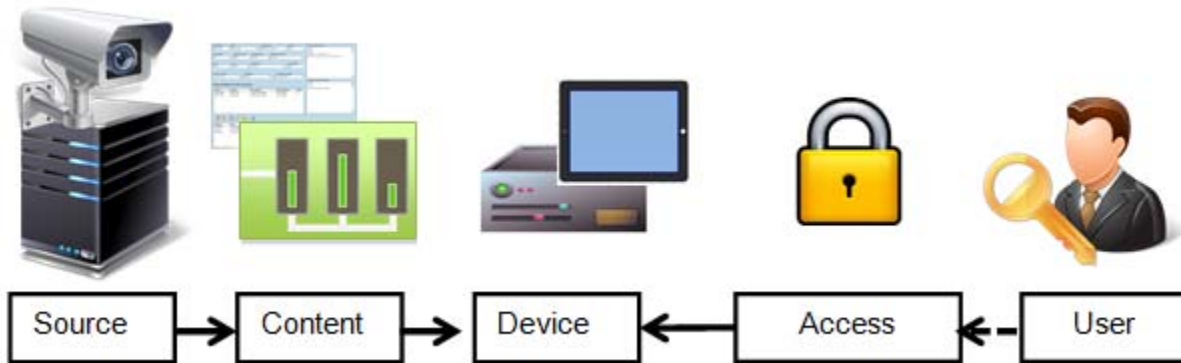


*Standard Industrial Architecture*

An industrial network will pull the I/O to the PLCs. The Terminal Server will host the sessions that run the HMI and talk to the PLCs to gather and display the data.



### 3.2. Relevance User Access



*Access*

ThinManager has an additional security system that controls deployment of applications to users. This was called TermSecure and is integrated in ThinManager® with Relevance® as Access.

### 3.3. Relevance Location Services

The Relevance component builds on the ThinManager system by adding location to the application delivery. This allows content to be sent to the right person at the right place at the right time.



*Relevance*

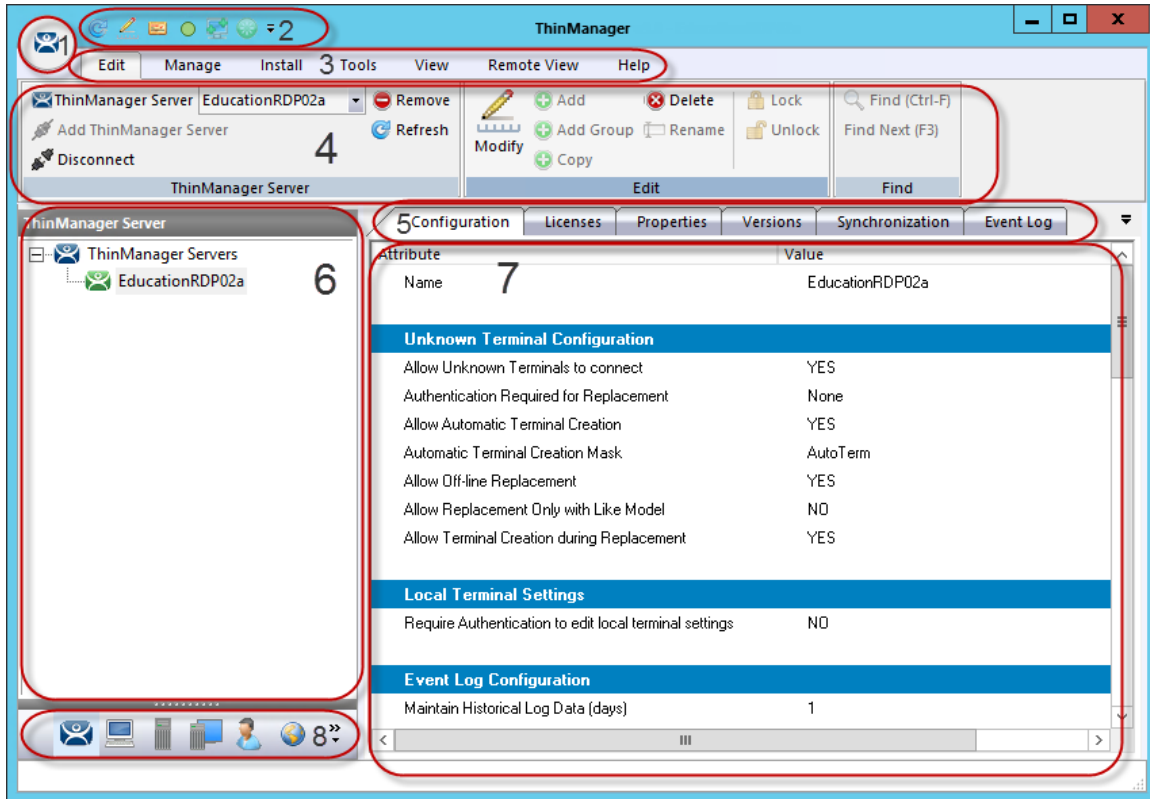
You create Locations in Relevance and send content to the locations. These can be assigned locations with a tethered terminal or can be unassigned locations that have no terminal at the location and are accessed solely by mobile devices.

Locations can be resolved manually or by using QR codes, Bluetooth beacons, Wi-Fi networks, or GPS.



## 4. ThinManager Interface

The ThinManager interface was changed in ThinManager 7.0 to a style based on the Microsoft Outlook template. This section will lead you through the important sections. You may find specific information by pressing the F1 key while in the ThinManager program.

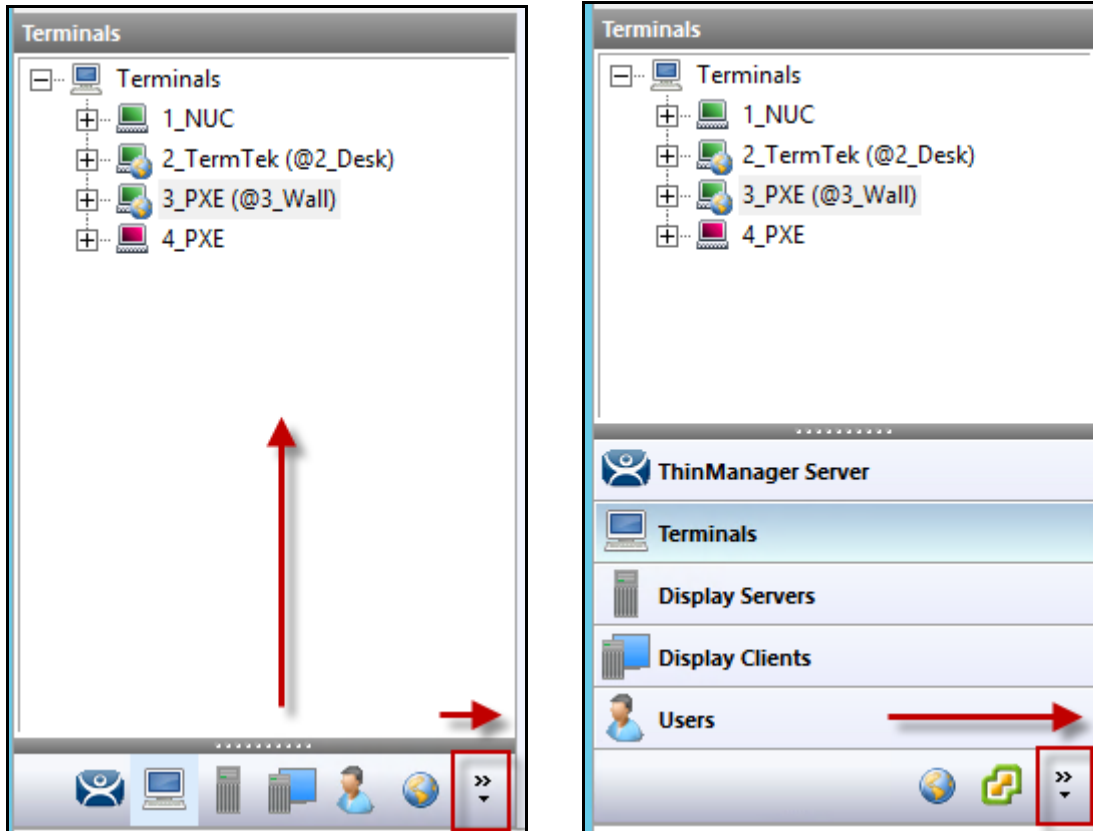


*ThinManager Interface*

The ThinManager Interface has several components.

1. **Application Button** – This launches the ThinManager Server Configuration wizard to configure global ThinManager settings.
2. **Quick Access Toolbar** – This lets you add icons of commonly used tasks from the menu bar, like Restart, Send Message, Modify, Backup, and Shadow. Select the **Quick Access drop-down** arrow to customize this tool bar.
3. **Menu Bar** – The menu bar separates the functions into categories.
4. **Ribbon Bar** – The menu bar now has the ribbon with icons for the functions. The ribbon can remain visible or hidden when unused. This is controlled by the **Minimize the Ribbon** command on the **Quick Access drop-down** arrow menu.
5. **Detail Pane Tabs** - The Detail Pane has tabs that allow you to choose what details you want to display. The tabs and detail selections change depending on what is selected in the tree. You can drag the tabs to change the order.
6. **Tree** – The tree shows the components of ThinManager. The tree now uses the Outlook Bar Tab control so the branches of the ThinManager tree are shown one at a time.
7. **Detail Pane** – The Detail Pane displays the information for the selected tab for the highlighted tree component. You can tear away the detail pane by dragging the tab away from ThinManager. You can re-dock the pane by dragging the pane title bar back to the tabs.

8. **Tree Selector** – The selector buttons at the bottom of the tree control select which branch is active and visible. These can be pulled upwards to stack the buttons, or pulled down to minimize the buttons.



*Tree Selector Buttons*

*Minimized Buttons at the Bottom*

*Buttons Stacked*

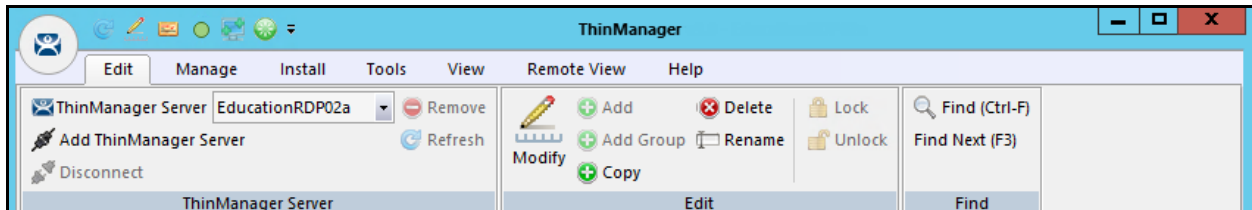
Stacking the buttons provides quicker switching but the minimized buttons allow more room to show components in a larger system.

There is an arrow that allows customization, tasks like hiding branches or reordering the branches of the tree.

## 4.1. Menus

The menus of ThinManager use the Microsoft Outlook ribbon but contain similar functions as previous versions.

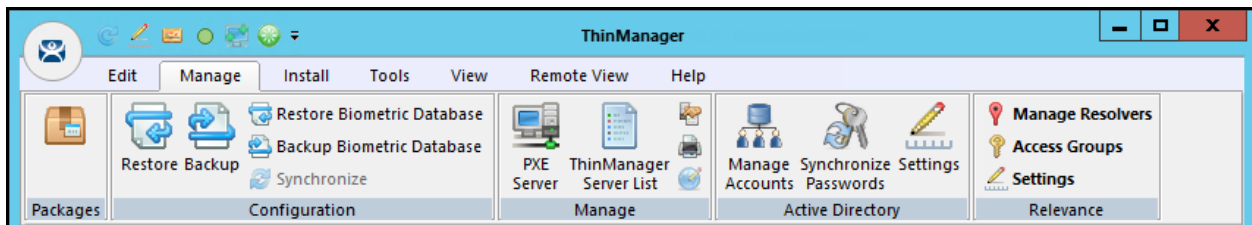
This is a brief description. Many of these functions will be explained in greater details in the sections of the manual that cover setup and configuration.



*Edit*

**Edit** includes:

- **Add ThinManager Server** – This allows you to connect to, and manage other ThinManager Servers from your local interface. You need the appropriate permissions on the remote computer for access.
- **Disconnect** – This breaks the connection to the remote ThinManager Server.
- **Remove** – This deletes the remote ThinManager Server from the local list. It doesn't affect the remote ThinManager Server.
- **Refresh** – This refreshes the data.
- **Modify** – This will open the configuration wizard for whatever item is highlighted in the tree.
- **Add** – This will launch a new configuration wizard for whatever branch is highlighted in the tree.
- **Add Group** – This will launch a group configuration wizard for whatever branch is highlighted in the tree.
- **Rename** – This allows you to rename a highlighted item.
- **Delete** – This will allow you to delete a highlighted item.
- **Find** – This will allow you to search for names, descriptions, IP addresses, and other data in the tree.
- **Find Next** – This allows you to repeatedly search for a term.

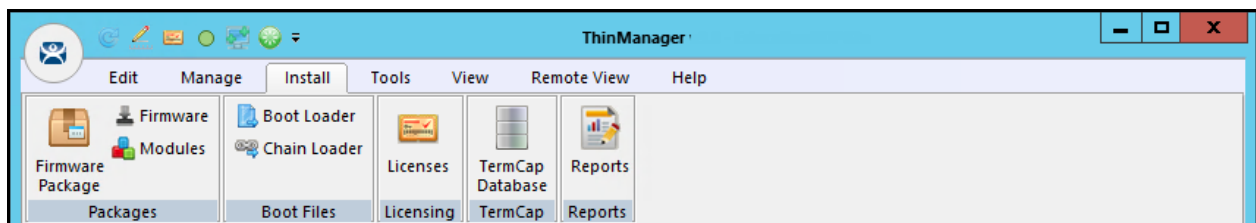


*Manage*

**Manage** includes:

- **Packages** – This opens the Package Manager window.
- **Restore** – This opens a file browser to let you restore a previously saved ThinManager configuration.
- **Backup** – This opens a file browser that lets you backup and save a ThinManager configuration for emergency restoration. This backup can be automated using the Scheduler.
- **Restore Biometric Database** – This opens a file browser to let you restore a previously saved Biometric database.
- **Backup Biometric Database** – This opens a file browser to let you save your Biometric data.
- **Synchronize** – This allows you to manually synchronize a pair of ThinManager Servers if you aren't using the recommended automatic synchronization.

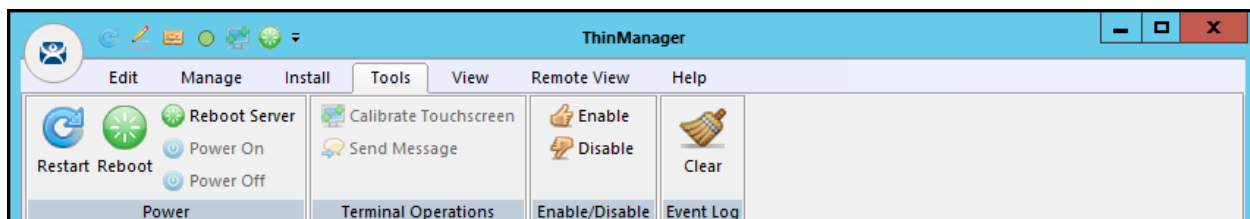
- **PXE Server** – This launches the PXE Server configuration wizard.
- **ThinManager Server List** – This opens the ThinManager Server configuration wizard for automatic synchronization.
- **DNS Configuration** – This opens the DNS configuration wizard to allow ThinManager to resolve names using your DNS.
- **Configure Default Terminal** – This allows configuration of the default terminal if you are using auto-creation of terminals.
- **Web Management** – This will allow you to manage web access when it is implemented in the future.
- **Manage Accounts** – This allows you to manage passwords of Active Directory accounts. See Active Directory - Manage Accounts Management on page 490 for details.
- **Synchronize Passwords** – This allows you to synchronize the passwords between ThinManager and the Active Directory for the chosen accounts. See Active Directory - Synchronize Password on page 498 for details.
- **Settings (Active Directory)** – This allows you to use Active Directory, set Password Settings, and select whether to use Windows Security Groups or Active Directory Organizational Units for Relevance. See Active Directory - Settings on page 501 for details.
- **Manage Resolvers** – This opens the Resolver Management window that lets you Add, Delete, and Edit resolvers added through a mobile device. See Using Mobile Devices to Interact with Relevance on page 554.
- **Access Groups** – This opens the Access Groups window where you create access groups for Relevance User Services. See Relevance User Services on page 421 for details.
- **Settings (Relevance)** – This opens the Relevance Settings window that lets you define iBeacons and manage Bluetooth filtering.



### *Install*

**Install** includes:

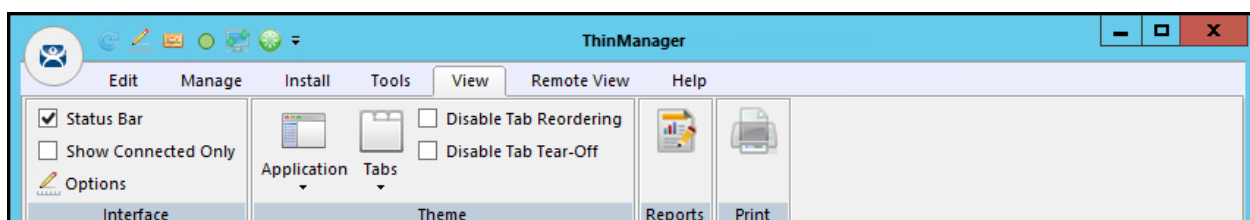
- **Firmware Package** – This allows you to update your firmware packages. The firmware package is a firmware version and the modules for that version.
- **Firmware** – This allows you to update the firmware without updating modules.
- **Modules** – This allows you to update a module without updating the firmware.
- **Boot Loader** – This allows you to update the boot loader used in PXE boot.
- **Chain Loader** – This allows you to update the chain loader used in PXE boot.
- **Licenses** – This launches the Licensing window to add licenses to ThinManager.
- **TermCap Database** – The TermCap Database has information on the abilities of every ThinManager Ready thin client. A new version is released with every newly supported thin client. Service packs update the TermCap but this allows you to update the TermCap if a new unit you have isn't listed.
- **Reports** – This allows you to add a report and SQL query if you need a newly released one before it is added in a service pack.



### Tools

**Tools** includes:

- **Restart** – This will resend the configuration to a highlighted terminal.
- **Reboot** – This will cycle power to a highlighted terminal and reload the firmware and configuration.
- **Reboot Server** – This will cycle power to a highlighted terminal server. Although it will give you a warning prompt, don't select this unless you are serious about restarting a terminal server. All sessions end abruptly when the server is rebooted.
- **Power Off** – This will power off a highlighted virtual machine or a thin client with a Wake-On-LAN function enabled.
- **Power On** – This will power on a highlighted virtual machine or a thin client with a Wake-On-LAN function enabled.
- **Calibrate Touchscreen** – This will initiate the calibrate touchscreen program on a highlighted terminal.
- **Send Message** – This will send a message to a highlighted terminal.
- **Enable** – This command will re-enable a disabled terminal, terminal server, or location.
- **Disable** – This will disable a highlighted terminal, terminal server, or location.  
A terminal will stop showing the session but will show an ACP splash screen instead. The session will continue running on the terminal server.  
A disabled terminal server will kick all the ThinManager thin clients off the terminal server, forcing them to a backup server. The terminal server is still functional and will allow RDP connections from other sources. This is useful for forcing failover to a backup so you can update your terminal servers on the fly.  
A location will stop showing the session when disabled.
- **Clear** – This will allow you to clear the event log for the highlighted terminal or terminal server.

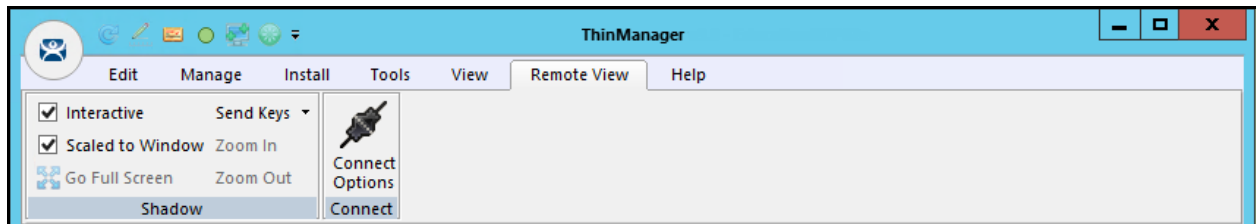


### View

**View** includes:

- **Status Bar** – This checkbox shows the status bar at the bottom of the ThinManager interface.
- **Show Connected Only** – This will hide any unpowered or unconnected thin clients. Although it can be useful it is best left checked as it can be confusing when the unpowered terminal is hidden.
- **Options** – This launches the Options window with the settings for license notifications, and allows new terminals and users to initiate a Terminal Configuration Wizard or Relevance User Configuration Wizard.
- **Application** – This lets you choose the color scheme for ThinManager.
- **Tabs** – This allows you to choose the tab scheme for ThinManager.

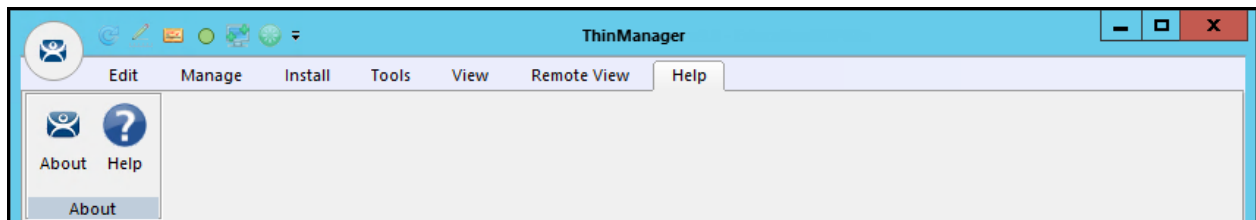
- **Disable Tab Reordering** – Normally the Detail Pane tabs can be rearranged. This locks the tabs in their current position.
- **Disable Tab Tear-Off** – Normally the Detail Pane tabs can be dragged free from the ThinManager console. This locks the tabs in their current position.
- **Reports** – This opens the Select Reports window that lets you select the reports for the various components. Select the Report tab for a highlighted component to see the actual report or use the Scheduler to generate a report automatically.
- **Print** – This allows you to print a highlighted Report tab.



*Remote View*

**Remote View** includes:

- **Interactive** – This allows you to click into a shadowed session and control the session. Unchecking this will make it a “look but don’t touch” system.
- **Scaled to Window** – This shrinks the shadowed terminal to fit into the details pane. Unchecking this will show it in the correct resolution with scroll bars to give you a closer view.
- **Go Full Screen** – This will make the shadowed terminal's image full screen. This can be reversed by selecting the **CTL+ALT+Break** buttons. If you go full screen and forget the key sequence use **ALT+F4** to close ThinManager. It will close the full screen session.
- **Send Keys** – This sends the selected key sequence to a shadowed terminal.
- **Zoom In** – This allows you to click inside a shadowed session and zoom in for detail. The Interactive checkbox must be unchecked.
- **Zoom Out** – This allows you to click inside a shadowed session and zoom out for an overview. The Interactive checkbox must be unchecked.
- **Connect Options** – This allows you to configure the RDP settings when you connect to a terminal server console from ThinManager.



*Help*

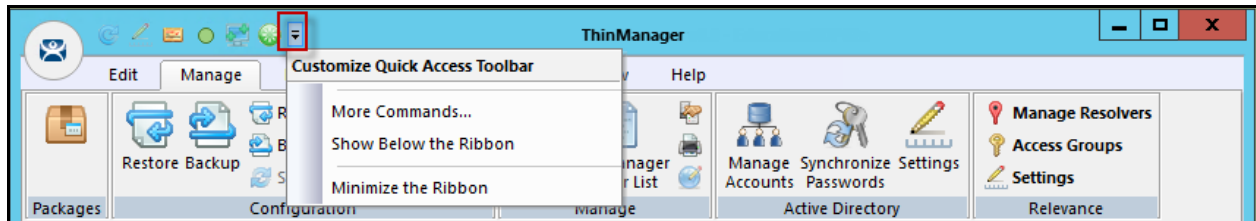
**Help** includes:

- **About** – This will show the version and build number of ThinManager.
- **Help** – This launches the ThinManager help.

## 4.2. Customizing the Toolbar

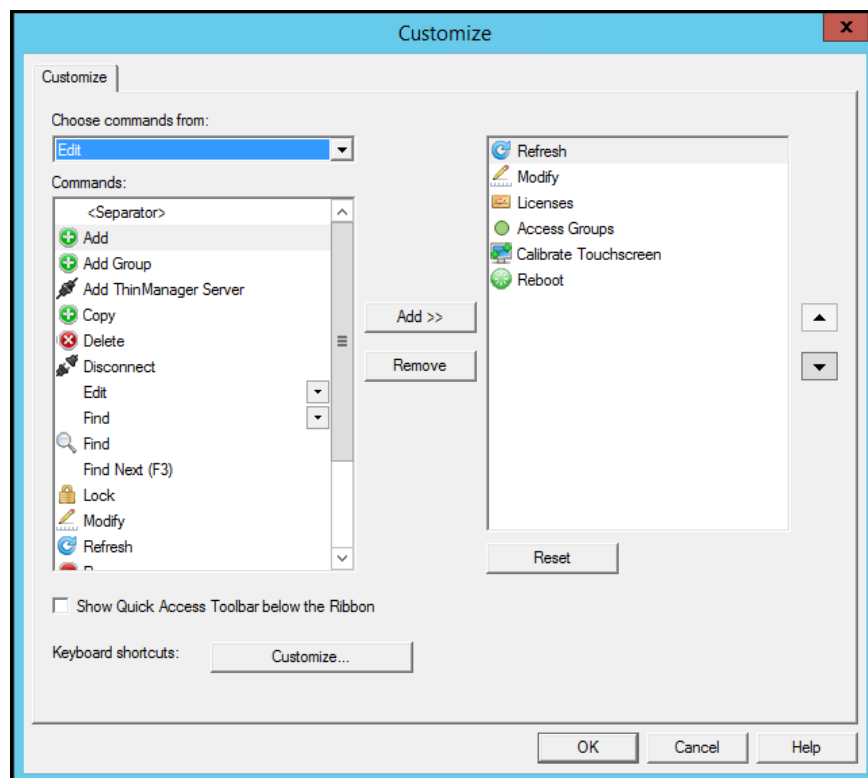
The ThinManager toolbar has a Quick Access area in the title bar that can be customized by adding icons of your most commonly used functions.

Launch the Customize window by selecting the small drop-down arrows to the left of the ThinManager title.



*Customize Quick Access Toolbar Menu*

Select **More Commands...** from the **Customize Quick Access** Toolbar Menu. This will launch the Customize window.



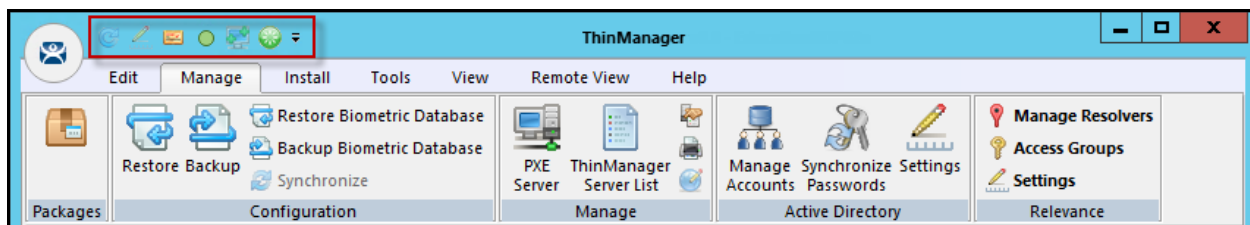
*Customize Window*

The Commands list on the left are the available command options. Selecting one and moving it to the right list will add it to the **Quick Access** bar.

The **Choose commands from** drop-down allows you to select commands from each menu group.

The **Show Quick Access Toolbar below the Ribbon** checkbox will move the Quick Access bar.

Once you have selected your commands, and adjusted the order using the **Up** and **Down** arrows, you can save your commands by selecting the **OK** button.



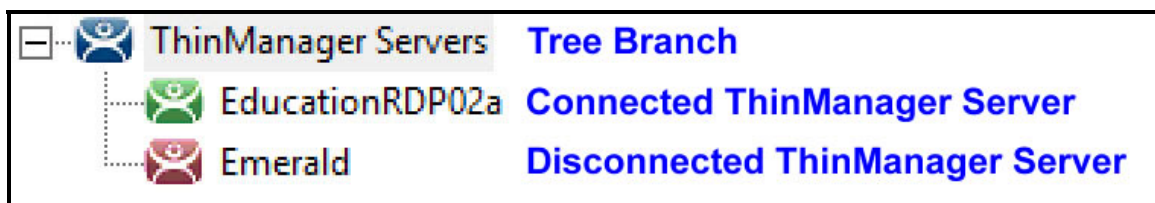
*Quick Access Tool Bar*

The icons for the selected functions will appear in the Quick Launch menu. Clicking one will launch that function or wizard.

## 4.3. Icons

The ThinManager Tree has Icons to show the status of the components.

### 4.3.1. ThinManager Server



*ThinManager Server Tree Icons*

The ThinManager Server branch has two ThinManager icons.

- **Green ThinManager** – This means that the ThinManager console is talking to the ThinServer.
- **Red ThinManager** – This means that the ThinManager console is not talking to the ThinServer. Right click on the icon and select Reconnect from the right click menu.



### 4.3.2. Terminals

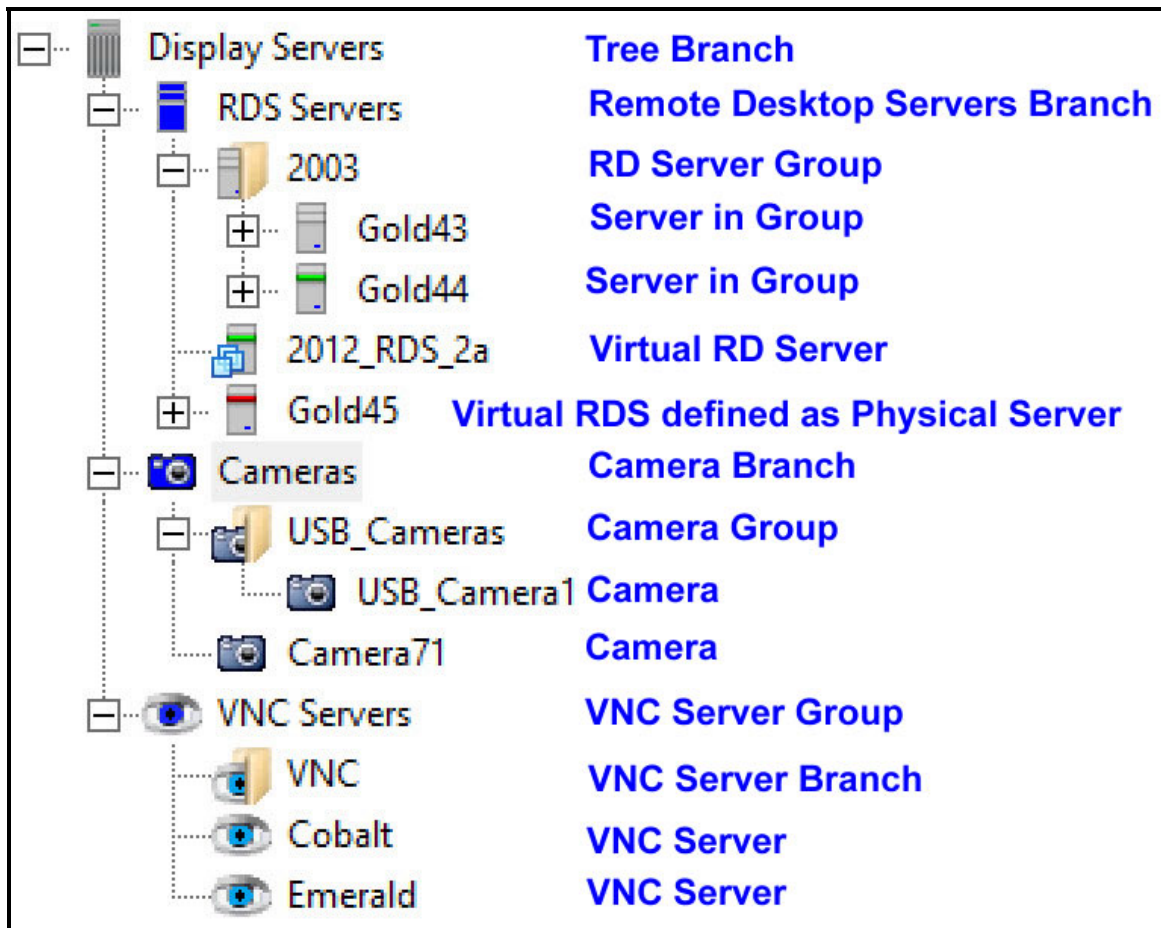


*Terminal Tree Icons*

The Terminal branch of the ThinManager tree has several different icons.

- **Dual Monitor** – This represents a Terminal Group.
- **Lock** – This represents a terminal that has its configuration wizard open.
- **Exclamation Mark** – This represents a terminal that has had its configuration changed and needs a restart.
- **Globe** – This represents a terminal with an assigned Location. The location will be shown in parentheses.
- **Green Monitor** – This represents a terminal that is booted and connected to the ThinManager Server.
- **Yellow Monitor** – This represents a terminal that is going through the boot process.
- **User** – This represents a terminal that has a Relevance User logged in to the terminal. The user name will be shown in parentheses.
- **Red Monitor** – This represents a terminal that is either turned off or not able to communicate with the ThinManager Server.
- **Red X** – This represents a terminal that was Disabled using the **Tools>Disable** command.

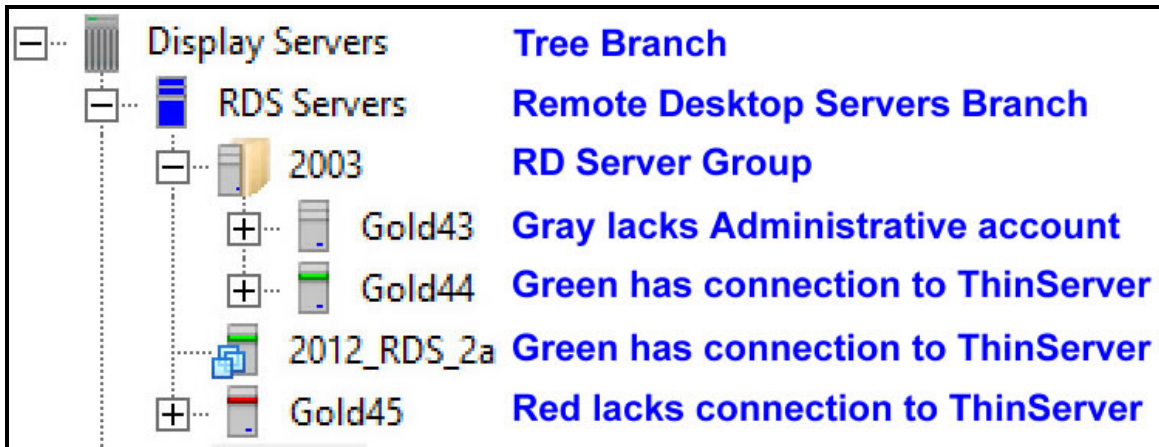
### 4.3.3. Display Servers



*Display Server Tree Icons*

The Display Server tree has several different icons.

- **Blue Server** – This represents the Remote Desktop Server branch.
- **Server with Folder** – This represents a Remote Desktop Server Group.
- **Server with Gray Stripe** – This represents a Remote Desktop Server without an administrative account.
- **Server with Green Stripe** – This represents a Remote Desktop Server with a connection to the ThinServer using an administrative account.
- **Server with Red Stripe** – This represents a Remote Desktop Server with an account but unable to make a connection to the ThinServer.
- **Server with Virtual Boxes** – This represents a Virtual Server defined through the VCenter Server tool.
- **Blue Camera** – This represents the Camera branch.
- **Camera with Folder** – This represents a Camera Group.
- **Gray Camera** – This represents a Camera.
- **Blue Eye** – This represents the VNC Server branch.
- **Cyan Eye with Folder** – This represents a VNC Server Group.
- **Cyan Eye** – This represents a VNC Server.



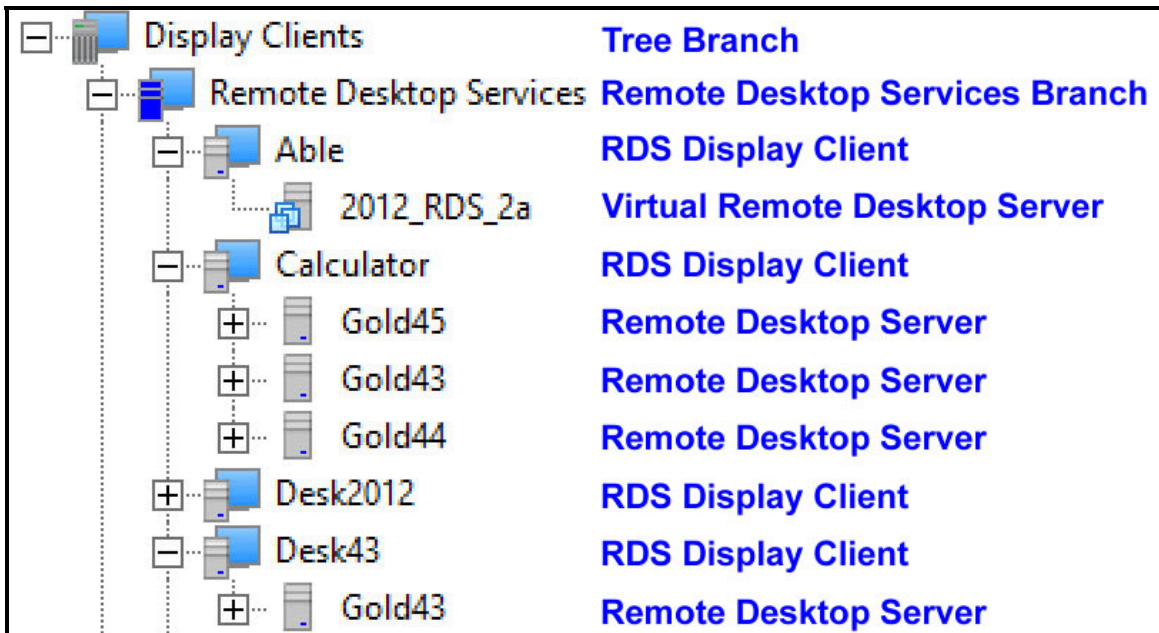
*Remote Desktop Server Icon Colors*

The color stripe on a Remote Desktop Server icon indicates its connection status.

- **Server with Gray Stripe** – This represents a Remote Desktop Server without an administrative account.
- **Server with Green Stripe** – This represents a Remote Desktop Server with a connection to the ThinServer using an administrative account.
- **Server with Red Stripe** – This represents a Remote Desktop Server with an account but unable to make a connection to the ThinServer.

**Note:** A red stripe does not mean that a terminal can't connect to the Remote Desktop Server. It only indicates the status of the ThinManager Server to Remote Desktop Server communication.

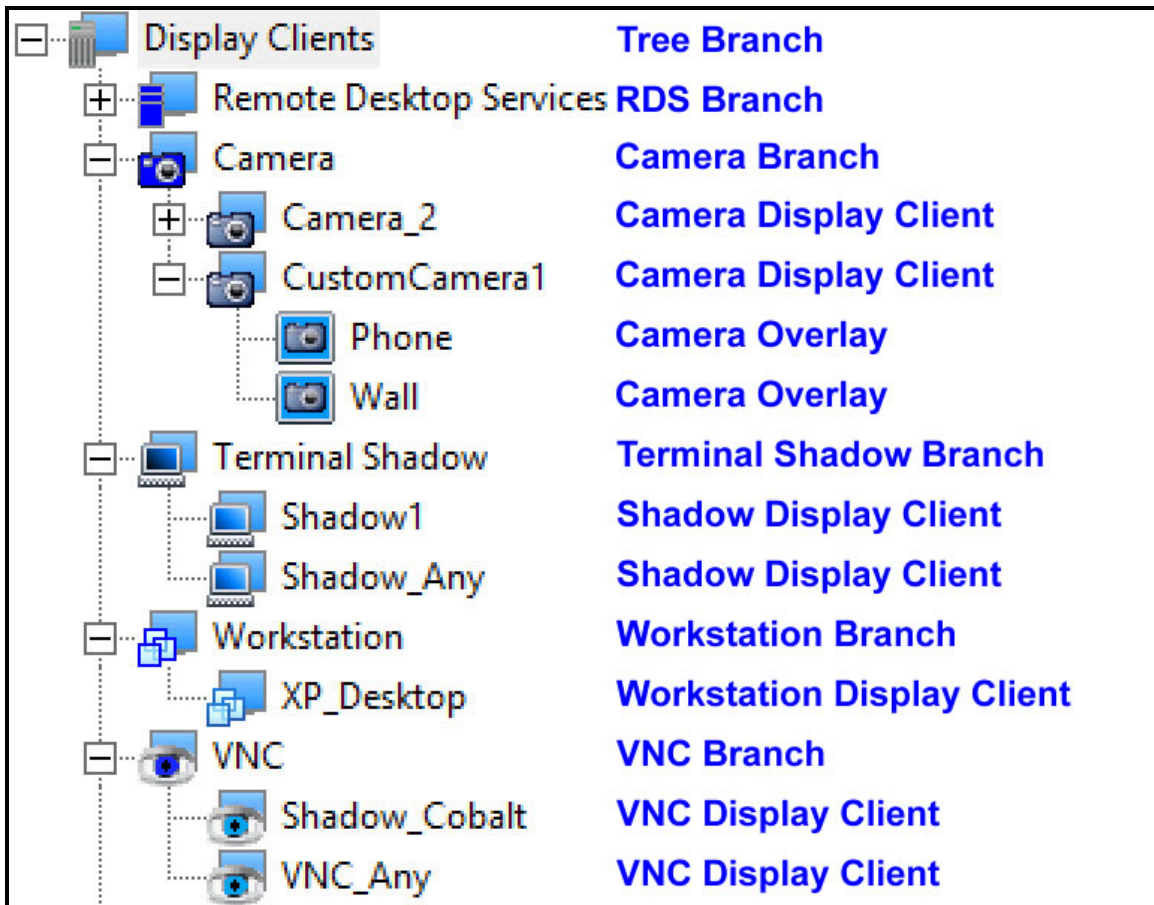
#### 4.3.4. Display Clients



*Remote Desktop Services Display Client Branch Icons*

The Display Client branch has several icons.

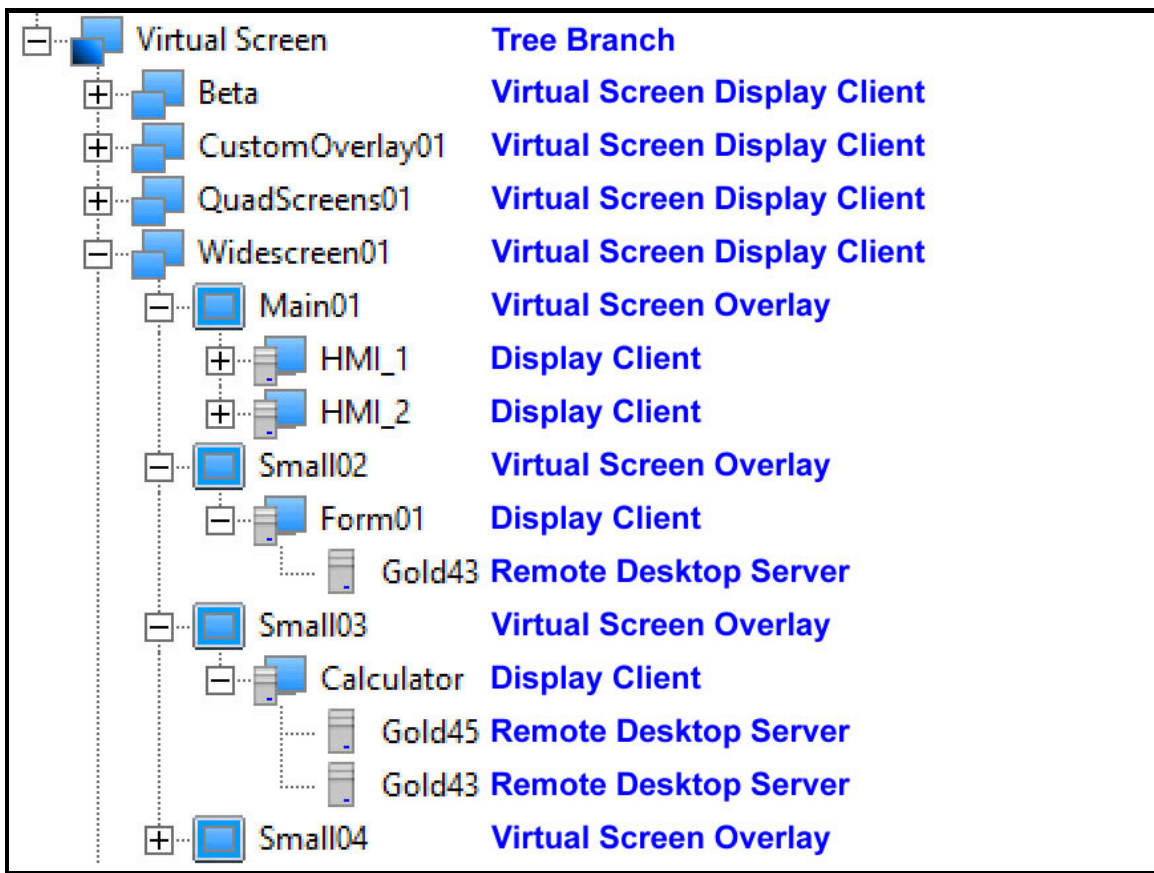
- **The Dark Gray Server and Blue Monitor** – This represents the Display Client Tree Branch.
- **The Blue Server and Blue Monitor** – This represents the Remote Desktop Services Branch.
- **A Light Gray Server and Blue Monitor** – This represents a Remote Desktop Services Display Client.
- **A Gray Server** – This represents a Remote Desktop Server assigned to a Display Client.



*Other Display Client Branch Icons*

- **The Dark Gray Server and Blue Monitor** – This represents the Display Client Tree Branch.
- **The Blue Server and Blue Monitor** – This represents the Remote Desktop Services Branch.
- **The Blue Camera and Blue Monitor** – This represents the Camera Branch.
- **A Gray Camera and Blue Monitor** – This represents a Camera Display Client.
- **A Gray Camera inside a Blue Box** – This represents a Camera Overlay assigned to a Display Client.
- **The Dark Blue Terminal and Blue Monitor** – This represents the Terminal Shadow Branch.
- **The Light Blue Terminal and Blue Monitor** – This represents the Terminal Shadow Display Client.
- **The Dark Blue Virtual Boxes and Blue Monitor** – This represents the Workstation Display Client Branch.
- **The Medium Blue Virtual Boxes and Blue Monitor** – This represents the Workstation Display Client.
- **The Dark Blue Eye and Blue Monitor** – This represents the VNC Server Branch.
- **The Light Blue Eye and Blue Monitor** – This represents the VNC Server Display Client.





*Virtual Screen Display Client Branch Icons*

- **The Dark Blue Monitor and Blue Monitor** – This represents the Virtual Screen Branch.
- **The Blue Monitor and Blue Monitor** – This represents the Virtual Screen Display Client.
- **The Blue Square within a Blue Monitor** – This represents the Virtual Screen Overlay.
- **A Light Gray Server and Blue Monitor** – This represents a Display Client. Assigned to the Overlay.
- **A Light Gray Server and Blue Monitor** – This represents a Remote Desktop Services Server assigned to the Display Client on the Overlay.

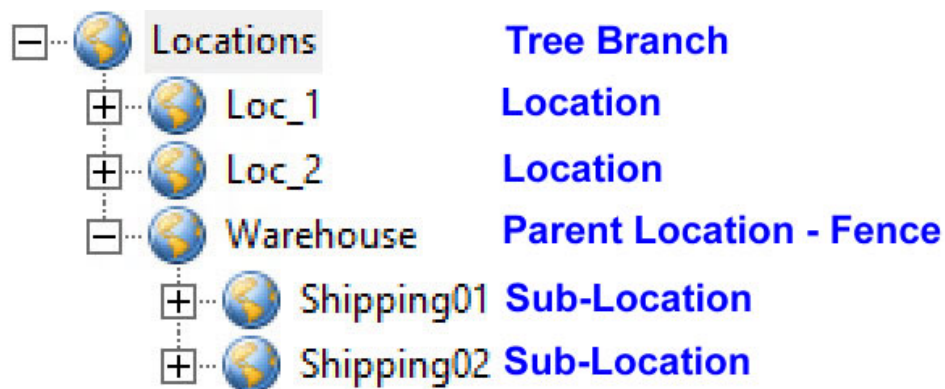
#### 4.3.5. Relevance Users



*Relevance Users Tree*

- **The Light Blue Person** – This represents the Relevance User Tree Branch
- **Two People** – This represents a Relevance User Group.
- **Red Person** – This represents a Relevance User.
- **Red Person with Blue Monitor** – This represents a Relevance User that is logged into a Terminal or Location. The Terminal will be displayed in parentheses.

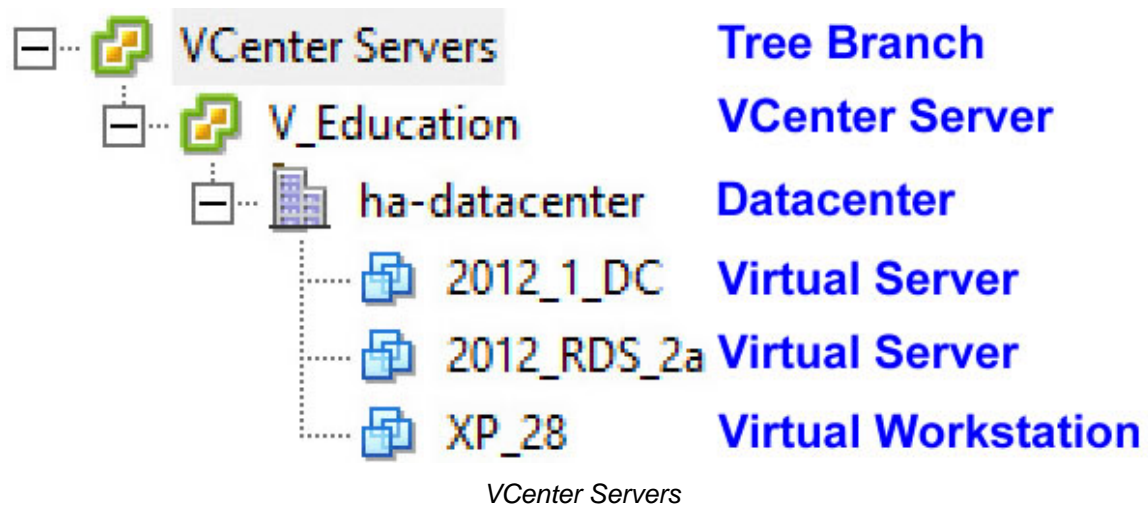
#### 4.3.6. Locations



*Locations Tree*

- **Globe** – This represents the Location Tree Branch, Locations,, Parent Locations, and Sub-Locations.

#### 4.3.7. VCenter Servers



- **Green and Yellow Squares** – This represents either the VCenter Tree Branch or a VCenter Server.
- **Gray Building** – This represents a VCenter Server Datacenter.
- **Blue Virtual Squares** – This represents a Virtual Machine, both server and workstation.

## 5. Users in a ThinManager System

There are three types of users in a ThinManager system. They are Windows Users, Relevance Users, and ThinManager Security Group Users. The Windows users may be local accounts or domain accounts.

### 5.1. Windows Users

**Windows Users** are the Microsoft accounts created in Windows that allow access to the Windows terminal servers. These are configured within Windows and authenticated by Windows. They can be given varying levels of access and power using Windows User Groups and Group Policies.

All users and terminals need a Windows account to log in to a terminal server. These accounts need to be members of the Remote Desktop User group.

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**Note:** Each terminal or Location needs a unique Windows account as a Microsoft best practice.

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ThinManager 8 introduced **Active Directory** integration to the ThinManager system. This is covered in Users - Active Directory User Login Account on page 307.

### 5.2. ThinManager Security Group Users

**ThinManager Security Group Users** are Windows User Group members who have been configured in the ThinManager Server Configuration Wizard to have varying levels of access and control within the ThinManager program. This is about access to the administrative console of ThinManager and not access to a Windows application.

ThinManager Security Groups are configured on the **ThinManager Security Groups** page of the **ThinManager Server Configuration wizard**. See ThinManager Server Configuration Wizard on page 384.

### 5.3. Relevance Users

**Relevance Users** are users who can go to a ThinManager Ready thin client and receive access to specific Display Clients due to their membership in an Access Group. The login and authentication is done by ThinManager a level above the Windows login. This feature was originally called TermSecure but has been integrated into the Relevance suite of functions.

Relevance User Services gives additional powers to grant or deny access to Windows applications but still relies on a Windows user account to login to a terminal server.

There are different strategies for Relevance Users.

- ❑ If a user is using a **Terminal-specific Application** then they don't require a Windows account since they will be accessing the application belonging to the terminal. They do need the Permission from an Access Group to open a hidden application.
- ❑ If a user is accessing their own **User-specific Applications** then they need a Windows account associated with them so they can log in and start these sessions.
  - The Relevance User can be created from an Active Directory account.
  - The Relevance User can be created to match the name of a Windows account and use that Windows account without using Active Directory.
  - The Relevance User can be created with one name and be associated to a Windows account of a different, aliased name.

See Users - Active Directory User Login Account on page 307 for details.



## 6. Sources – Remote Desktop Servers

Microsoft servers with the terminal services or remote desktop role provide the foundation of thin client computing. It consolidates management of the Windows environment to mainframe architecture. This was originally called Terminal Services but is now called Remote Desktop Services. This document will use Remote Desktop Server for the computer and operating system and will use Remote Desktop Services for the connection using the Remote Desktop Protocol.

First you need to build and configure the server using standard Microsoft practices.

Second, you need to define the server as a Display Server in ThinManager.

### 6.1. Microsoft Configuration

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**Note:** Microsoft is the authority on their servers and you should refer to them for instructions on the use and configuration of their server. This information is included as a courtesy.

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Here are a few common tips.

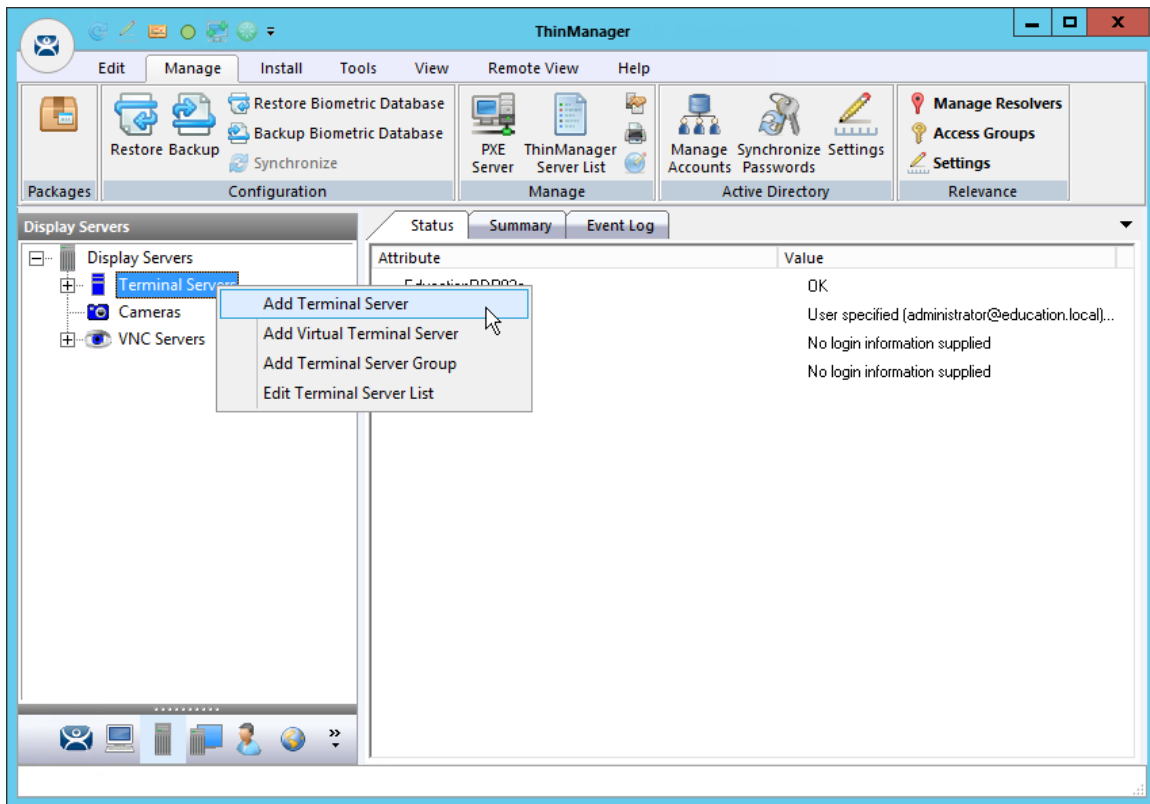
- ☐ Build a terminal server with Microsoft 2008, 2008R2, or 2012 Server operating system. Enable Terminal Services in 2008 Server or Remote Desktop Services in 2008R2 and 2012 Server. The 2012 Server usually requires a domain.
- ☐ Create a Microsoft Licensing Server and add a Remote Desktop Services Client Access License, or RDS CAL, for each thin client. These are called TS CALs (Terminal Services CALs) in Server 2008 and earlier.  
This does not need to be a separate physical server but can be a role added to an existing server. The servers also require a normal CAL.
- ☐ Create a unique Microsoft user profile for each terminal on the terminal server. Make sure that the user is a member of the Remote Desktop Users Windows group.
- ☐ Apply appropriate security to each user profile using the standard Microsoft techniques.
- ☐ Install all applications in the **Install** Mode. This can be done by typing **change user /install** in a command window or by using the **Install Application on Terminal Server** in the Control Panel.

Make sure that the following network ports are unblocked, including in the Windows firewall:

- ☐ **UDP/4900** - TFTP - Used for the TFTP download of the firmware.
- ☐ **TCP/2031** - Configuration - Used to pass the configuration from the ThinManager Server to the thin client.
- ☐ **UDP/67** – IP Address Assignment – Used by the PXE Server if using PXE boot.
- ☐ **UDP/69** – TFTP – Used by the PXE Server if using PXE boot.
- ☐ **TCP/1494** - Citrix - Used by the ICA protocol if using ICA instead of RDP.
- ☐ **TCP/3389** - RDP - Used by the Microsoft RDP protocol.
- ☐ **TCP/5900** - Shadowing - Used to shadow terminals. This can be changed on the Shadow Configuration page of the ThinManager Server Configuration Wizard.
- ☐ **UDP/1758** – Used if the default Multicast is used. The MTU packet size can be changed on the Multicast Configuration page of the ThinManager Server Configuration Wizard.
- ☐ **TCP/3268** – Used for LDAP queries targeted at the global catalog with Active Directory.
- ☐ ICMP Echo Packets (Ping) – Used by WinTMC and Enforce Primary.

## 6.2. Defining Terminal Servers in ThinManager

Once the terminal servers are built you must define them as Display Servers in ThinManager.



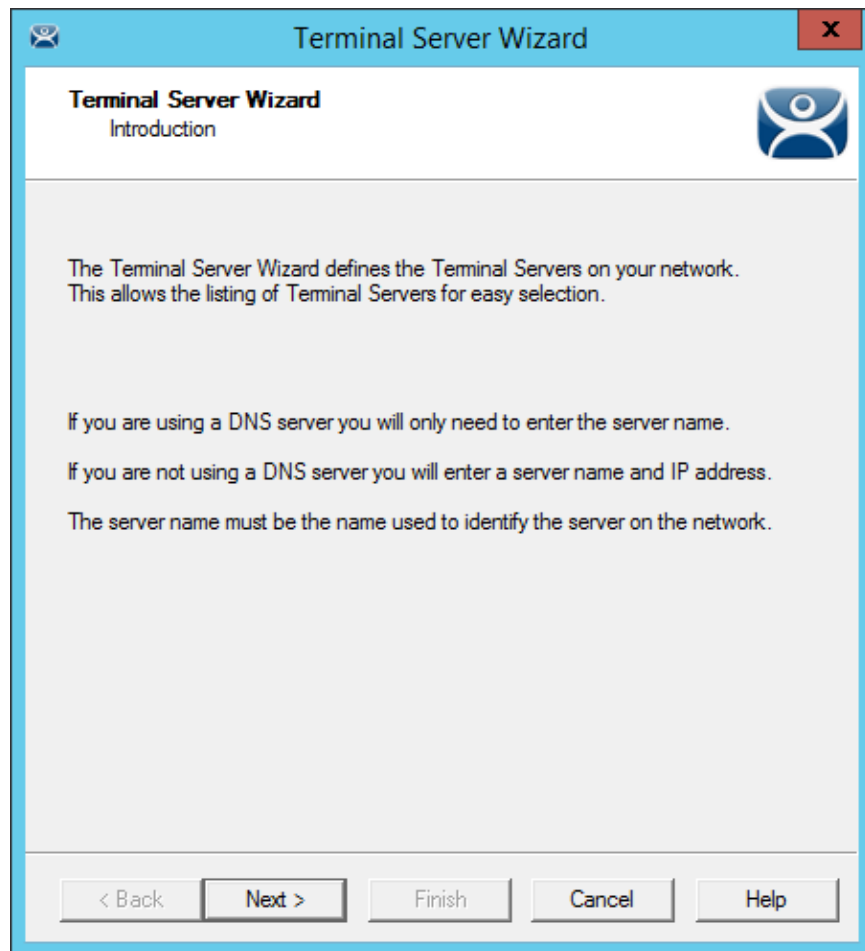
*Display Server Branch of the ThinManager Tree*

Go to the **Display Server** branch of the ThinManager tree.

Right Click on the **Terminal Servers** branch to open the menu.

Select **Add Terminal Server** to launch the **Terminal Server Wizard** to define the terminal server.

✓ **Run the wizard for each terminal server you want to add to the system.**



*Introduction - Terminal Server Wizard*

The first page of the wizard talks about DNS. Go to **Manage > DNS Configuration** to define your DNS server if you are using one. If this is done you just need to use the name and not the IP addresses.

### 6.2.1. Non-Domain Terminal Server

**Terminal Server Wizard**

**Terminal Server Name**  
Enter the Terminal Server Name and Log In information.

Terminal Server Name: Gold43

Terminal Server IP: 10 . 7 . 10 . 43 **Discover**

**Log In Information**

User Name: Administrator

Password: [masked]

Verify Password: [masked]

Domain: [empty]

**The password and verify password fields do not match**

**Schedule**

< Back   Next >   Finish   Cancel   Help

*Terminal Server Name - Terminal Server Wizard – Non-Domain*

List your terminal server in the **Terminal Server Name** field of the **Terminal Server Name** page.

- ✓ **Use the *Discover* button to validate the server name and automatically fill in the IP addresses.**

Clicking the **Discover** button will validate the name and will fill in the **Terminal Server IP** if the name is correct and the server is reachable. This is a great tool that checks spelling mistakes and prevents connection problems.

- ✓ **Add an administrative account to the Log In Information fields.**

The **Log In Information** fields are for an administrative account on the terminal server. This is needed for SmartSession load balancing and server management from ThinManager. The ThinServer will connect to the terminal server to retrieve CPU, Memory, and Session status for load balancing but the Microsoft server will only give the information to an administrator. By entering an administrative account from the remote server the ThinServer will be able to access the information that is critical for SmartSession load balancing.

The wizard will warn you if the passwords don't match.

### 6.2.2. Domain Member Terminal Server

**Terminal Server Name**  
Enter the Terminal Server Name and Log In information.

Terminal Server Name

Name: Gold43

IP Address: 10 . 7 . 10 . 43

Discover

Change Group

Log In Information

User Name:

Password:

Verify Password:

Domain:

Search

Schedule

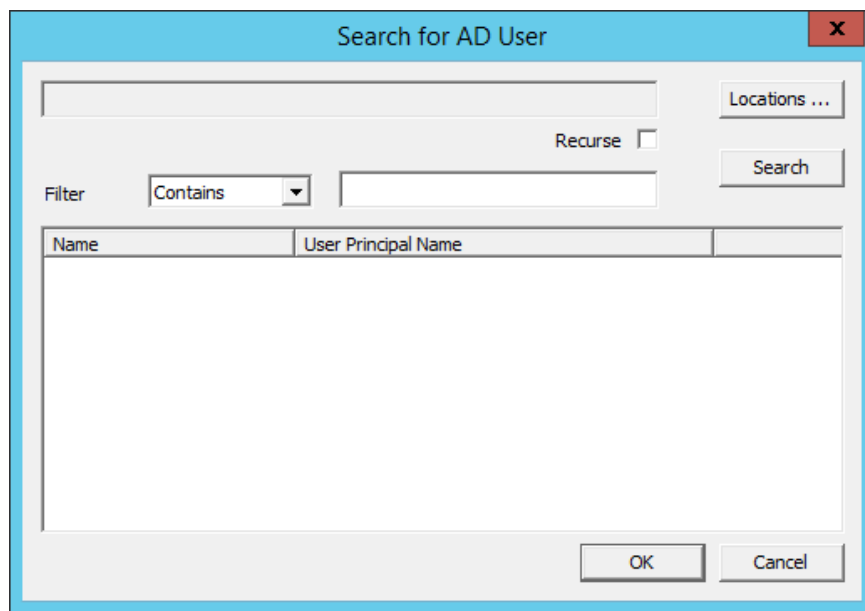
< Back Next > Finish Cancel Help

*Terminal Server Name - Terminal Server Wizard –Domain*

A ThinManager Server is a domain has a **Search** button in addition to the **Discover** button. This launches a series of windows that allow you to select a domain user account for the administrative login.

✓ **Use the Search button to add an administrative account to the Log In Information fields.**

Selecting the **Search** button will launch a **Search for AD User** window that allows you to select an Active Directory user.



*Search for AD User Window*

The **Search for AD User** window has a Location button that allows you to search the Active Directory locations.

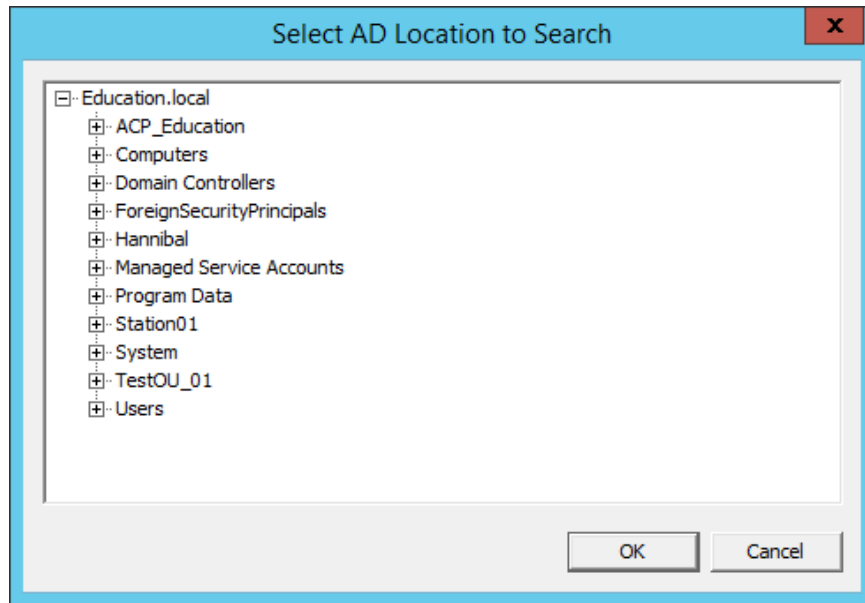
**Buttons:**

- **Locations** – This opens the **Select AD Location to Search** window to select the Organizational Unit (OU) to search.
- **Search** – This searches the selected OU and populates the **Name** field with the OU members.

**Options:**

- **Filter** – This drop-down will filter the results with either the **Contains** or **Starts With** function and the entry of the textbox.
- **Recurse** – This sets the **Search** function to search nested Windows Security Groups when searching a Windows Security Group. The **Choose AD Synchronization Mode** needs to be set to **Security Group** on the **Active Directory System Settings** window to work. This window is opened from **Manage > Active Directory > Settings**.

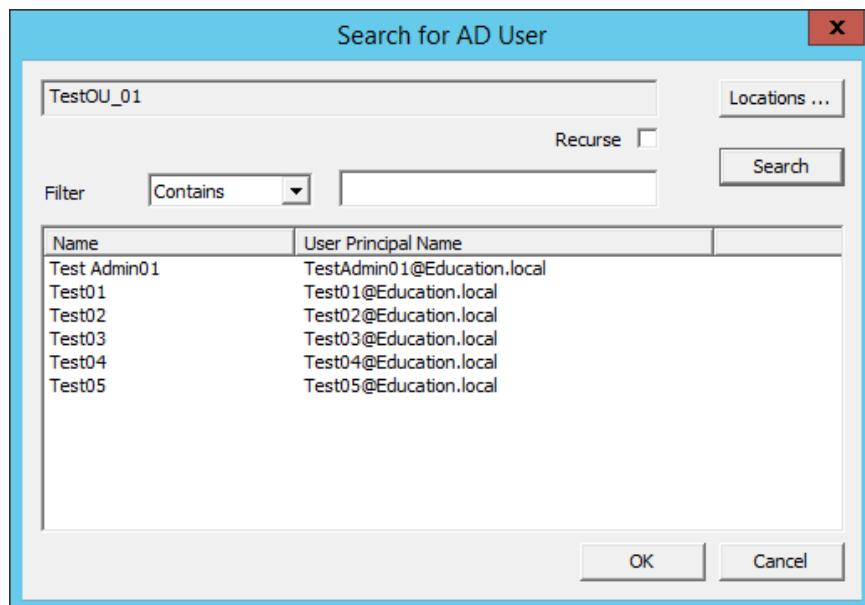
Select the **Locations...** button to launch the **Select AD Location to Search** window.



*Select AD Location to Search Window*

Continue with the wizard by selecting the branch of the Active Directory tree that contains your administrative user account.

Highlight it and select the **OK** button.



*Search for AD User Window*

Highlighting an Active Directory branch in the **Select AD Location to Search** window and selecting the **OK** button will re-open the **Search for AD User** window with the list of domain users from that branch.

Highlight the desired user and select **OK**. This will add the domain user to the **User Name** field of the Terminal Server Wizard.

*Terminal Server Name - Terminal Server Wizard –Domain*

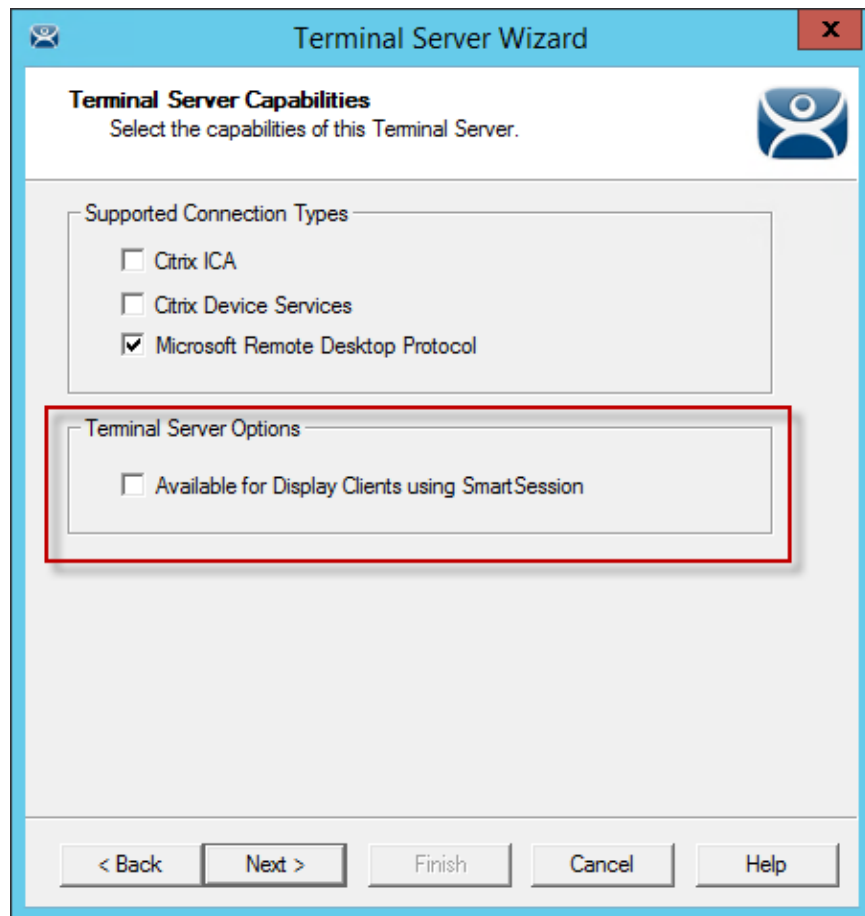
Once the domain user is in the **User Name** field of the Terminal Server Wizard you need to add the correct password to the **Password** field.

The **Verify** button will check the entered password and tell you if it is valid or incorrect.

*Account Verify Dialog*

Once you have received a positive result select the **Next** button to continue with the wizard.





*Terminal Server Capabilities - Terminal Server Wizard*

- ✓ **Check the “Available for Display Clients using SmartSession” checkbox to use the terminal server with SmartSession**

SmartSession load balancing uses the **CPU levels**, **Memory usage**, and **Session count** to calculate the resources available for the terminals. ThinManager needs to poll the server every 8 seconds to maintain accurate status levels. However, you don't need to poll the server if you aren't using SmartSession. For this reason SmartSession polling is turned off by default.

You need to check the **Available for Display Clients using SmartSession** checkbox to activate SmartSession.

Terminal Server Wizard

**Data Gathering**  
Enter the Data Gathering intervals.

Data Gathering Intervals

☒ Fast  
☐ Medium  
☐ Slow  
☐ Custom

SmartSession Data Update Interval 8 seconds

Process Update Interval 5 seconds

Session Update Interval 8 seconds

Please enter a valid IP Address

< Back Next > Finish Cancel Help

*Data Gathering Page - Terminal Server Wizard*

The **Data Gathering** page allows you to set the speed and frequency that ThinManager polls the terminal servers. This covers both SmartSession and the data on the Users, Sessions, and Processes tabs of the server.

The default **Fast** interval should be fine but it can be changed for less frequent polling or set to custom values.

**Terminal Server Wizard**

**SmartSession Configuration**  
Enter the SmartSession limits for this Terminal Server.

**CPU Utilization**

Minimum  %

Maximum  %

**Memory Utilization**

Minimum  %

Maximum  %

**Sessions**

Minimum

Maximum

Values are not prevented from going above the maximum or below the minimum. Minimum and Maximum values represent "no utilization" and "full utilization" respectively.

< Back   Next >   Finish   Cancel   Help

*SmartSession Configuration Page - Terminal Server Wizard*

If you activate SmartSession load balancing by checking the **Available for Display Clients using SmartSession** checkbox on the Terminal Server Capabilities page then the wizard will show the SmartSession Configuration page that allows you to tweak SmartSession load balancing.

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**Note:** Values are not prevented from exceeding the maximum or minimum. The values represent the levels that 'No Utilization' or 'Full Utilization' is reached.

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See SmartSession on page 99.

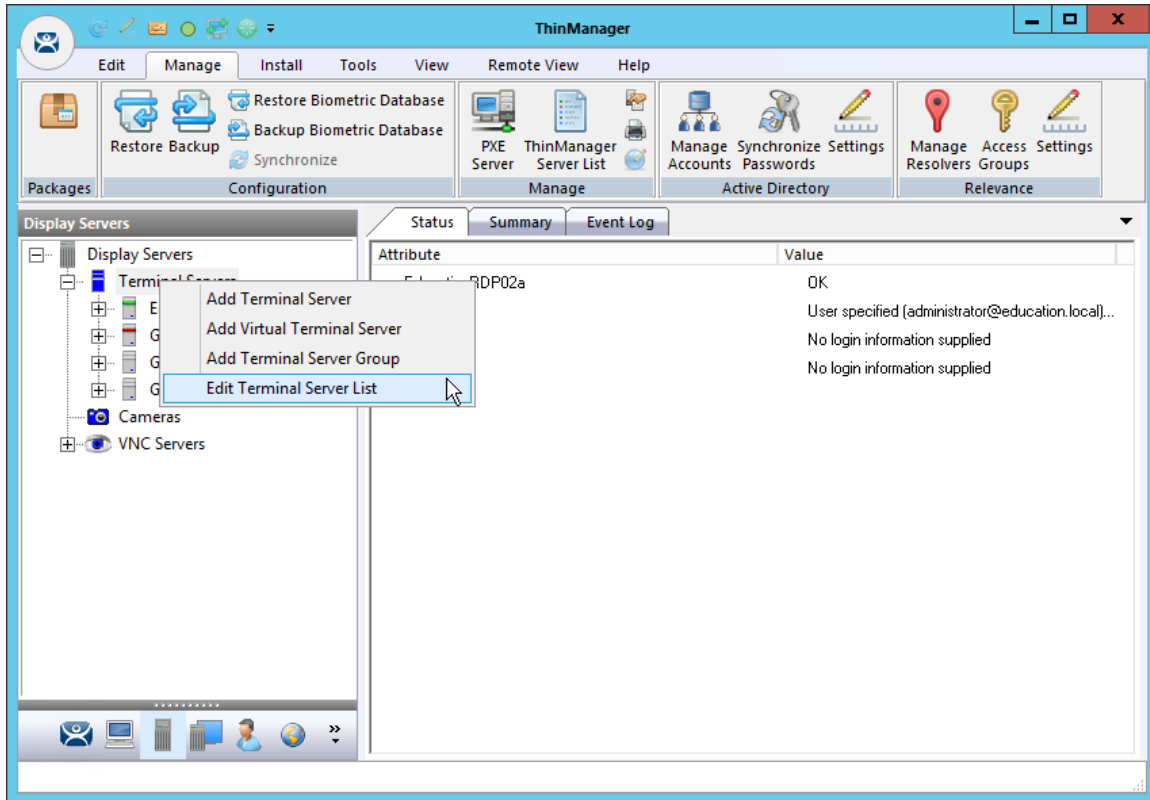
Select the **Finish** button to accept the changes and close the wizard.

✓ **Repeat for each terminal server that you will use.**

### 6.2.3. Automatically Find Terminal Servers

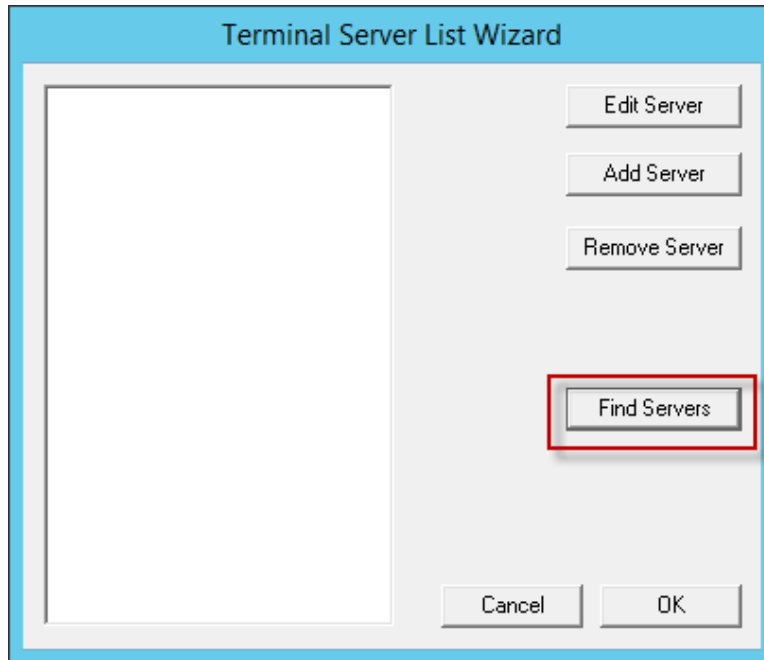
ThinManager has a search function that will find terminal servers on the network to speed your configuration.

Go to the **Terminal Server** branch of the **Display Server** tree.



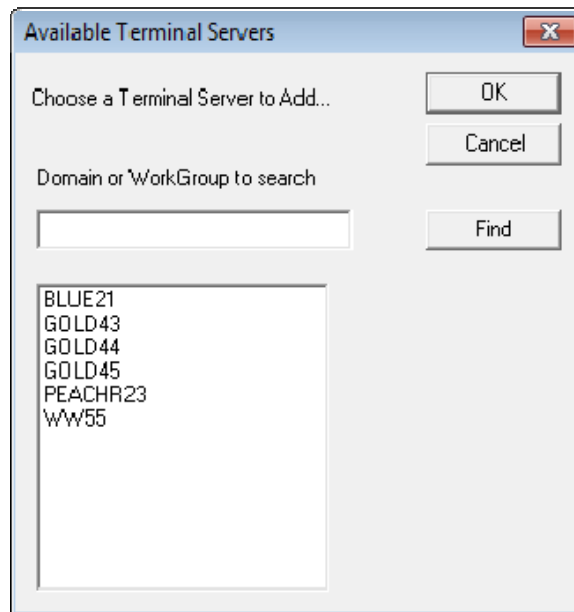
*Terminal Server branch of the Display Server tree*

Right click on **Terminal Servers** and select **Edit Terminal Servers**. This will launch the **Terminal Server List Wizard**.



*Terminal Server List Wizard*

Click the **Find Servers** button on the **Terminal Server List Wizard**. This will launch the **Available Terminal Servers** list.



*Available Terminal Servers list*

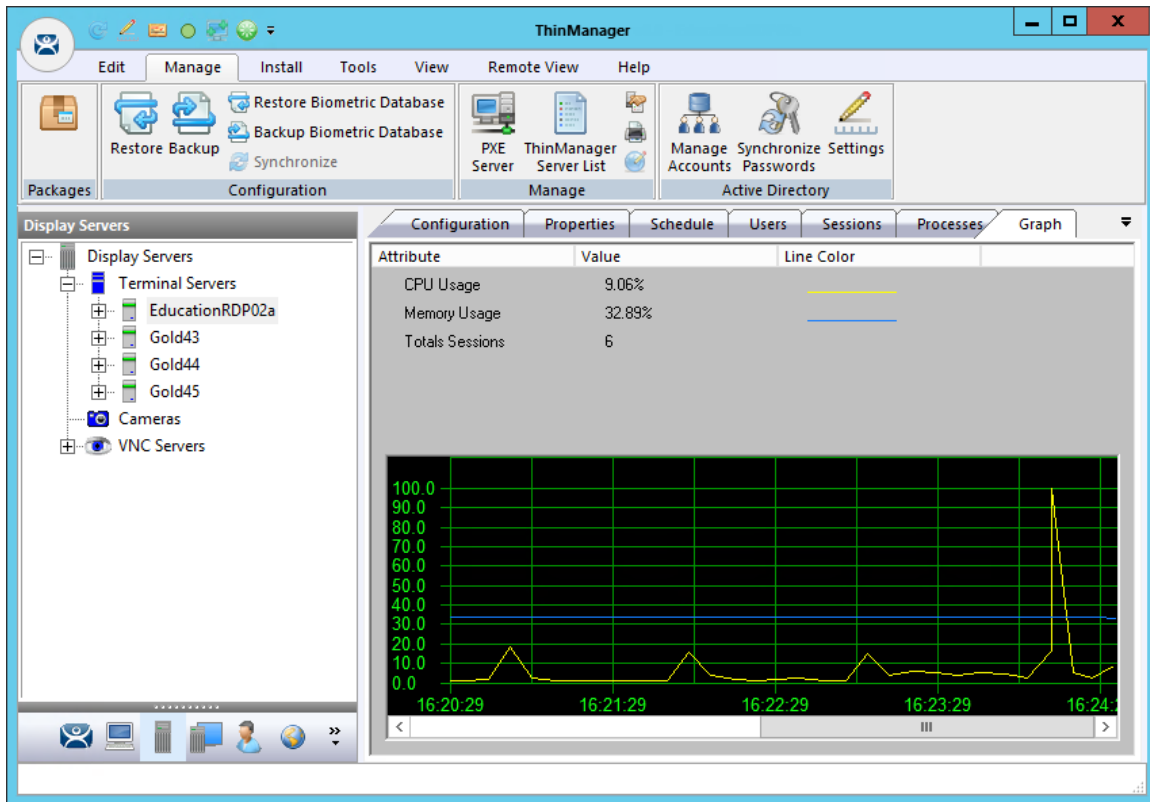
The **Available Terminal Servers** list will show all the terminal servers that ThinManager can communicate with in a workgroup. **This does not work in a domain.**

Highlight the one you want to add and select **OK**. This will launch the Terminal Server Wizard with the name and IP address filled in.

There is a **Domain or Workgroup** field to allow you to expand the search. Enter the a workgroup and click the **Find** button to search again.

### 6.3. Terminal Server Graph

Highlight a terminal server in the Terminal Servers branch of the ThinManager tree and select the Graph tab to see the performance levels of the server.



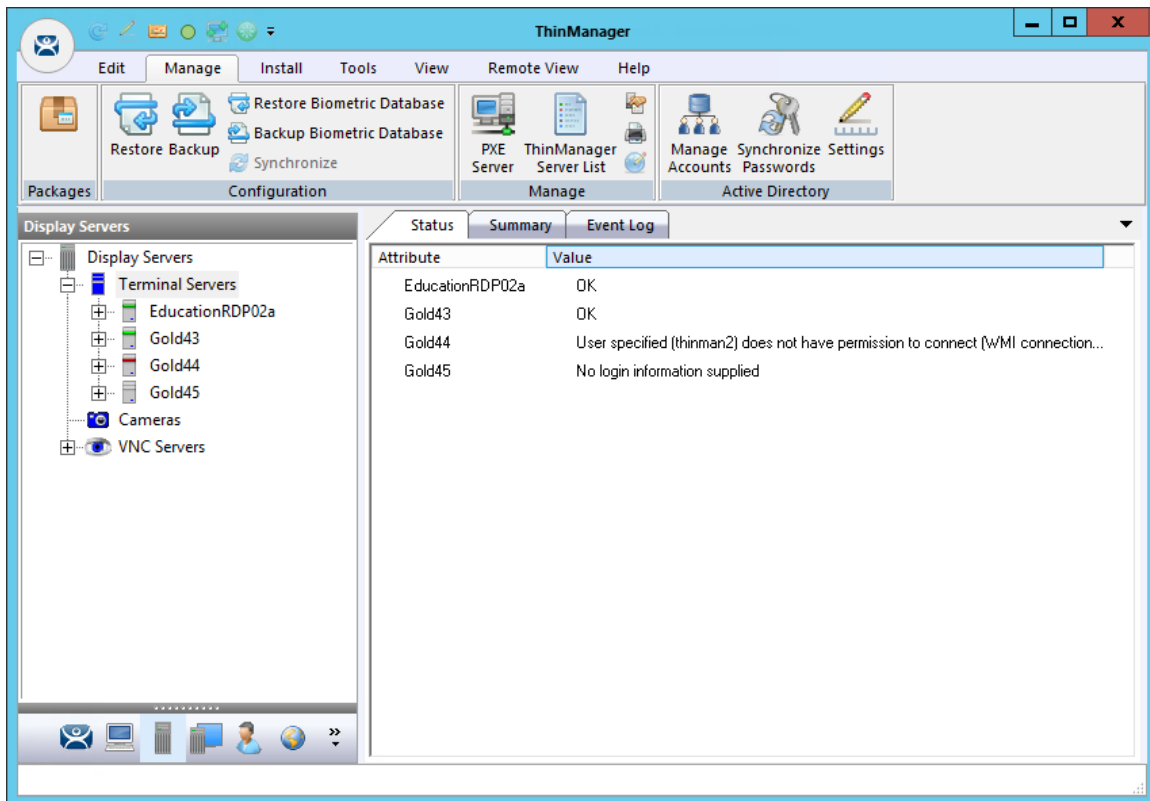
*Terminal Server Performance Graph*

The CPU usage, memory usage, and session count are the values that ThinManager uses to calculate the SmartSession resource load.

**Note:** This graph will only be displayed for Remote Desktop Server that have a valid administrative account on the Terminal Server Name page, have the Available for Display Clients using SmartSession checkbox checked, and have an active connection (green light status) to the ThinManager Server.

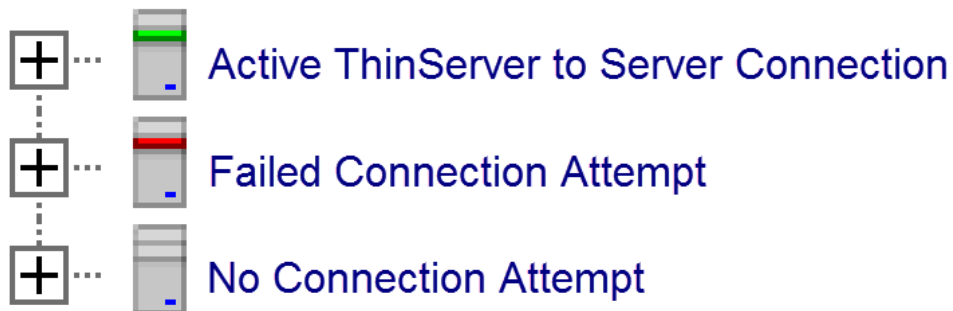
## 6.4. Terminal Server Status

Highlighting the Terminal Servers branch of the ThinManager tree will show the connection status between ThinManager and the servers. Ideally the terminal servers are configured properly so that ThinManager will communicate with them and be able to pull load status into ThinManager for use in management and SmartSession load balancing.



*Terminal Server Status*

A properly connected terminal server will show a green bar in its icon and show “OK” in the Status tab. Sometimes the connection fails and the icon shows red.



*Terminal Server Status Lights*

- **Green** – This means that the ThinServer can talk to the terminal server and pull data using the administrative account you are using.
- **Gray** – This shows that the administrative account was left blank and the ThinManager Server isn't trying to communicate with the server.



- **Red** – This means that the server is offline or the administrative account failed to connect to the server.

---

**Note:** A Red or Gray icon does not mean that the terminals can't login and run on the servers. This only indicates the ability of ThinManager to access the resources on the server.

---

#### Fixes:

If your icon shows **gray** re-open the **Terminal Server Wizard** and enter an administrative account in the **Log In Information** fields on the **Terminal Server Name** page.

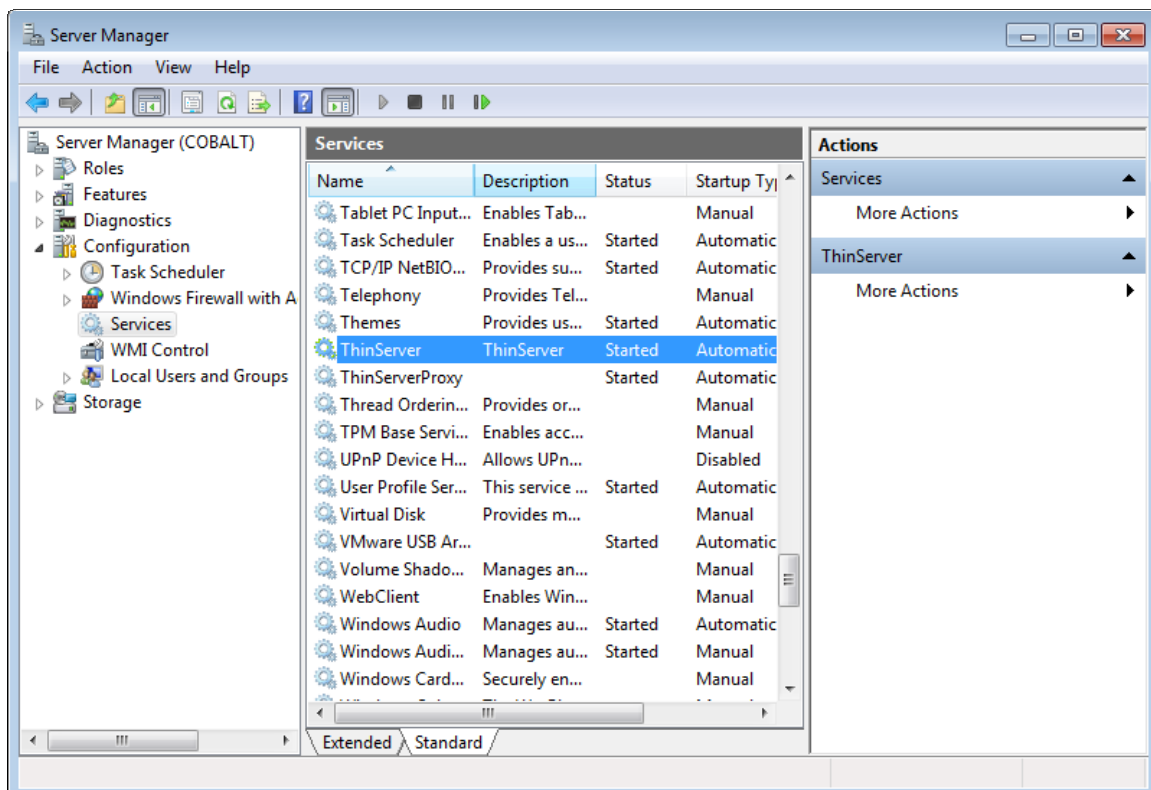
If your icon shows **red** and the status message says that the “User specified does not have permission to connect” re-open the **Terminal Server Wizard** and correct the administrative account in the **Log In Information** fields on the **Terminal Server Name** page.

If your icon shows **red** and the status message says “The RPC Server is unavailable” or the “WTSAPI32.dll failed” then the terminal server is offline or is missing the Terminal Services/Remote Desktop Protocol role.

### 6.4.1. Local Administrative Login for ThinServer

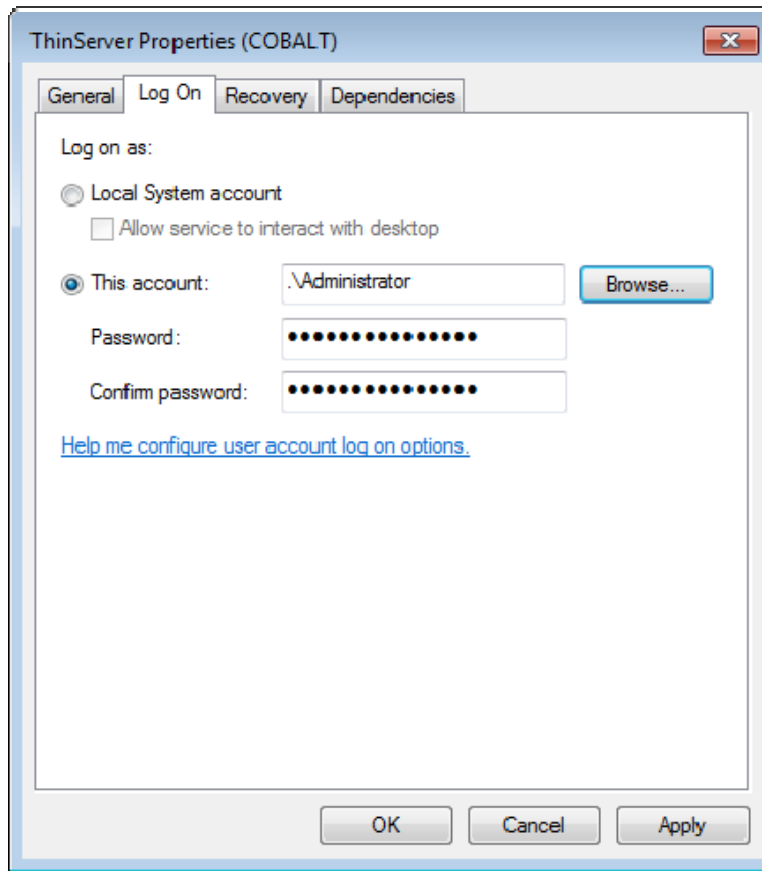
Large domains sometimes have issues where the connection will time out before the domain controller can validate the user name. A simple solution is to create a local administrative user account on each server. Then have the ThinServer login in with this account. This will speed up the data retrieval.

You change the ThinServer service login in Microsoft Services on your ThinManager Server. This may be found in the **Administrative Tools** or in the **Server Manager**.



*Services in Windows 2008 Server Manager*

Double click on the **ThinServer** service on your ThinManager Server to open the **Service Properties** window.



*ThinServer Properties*

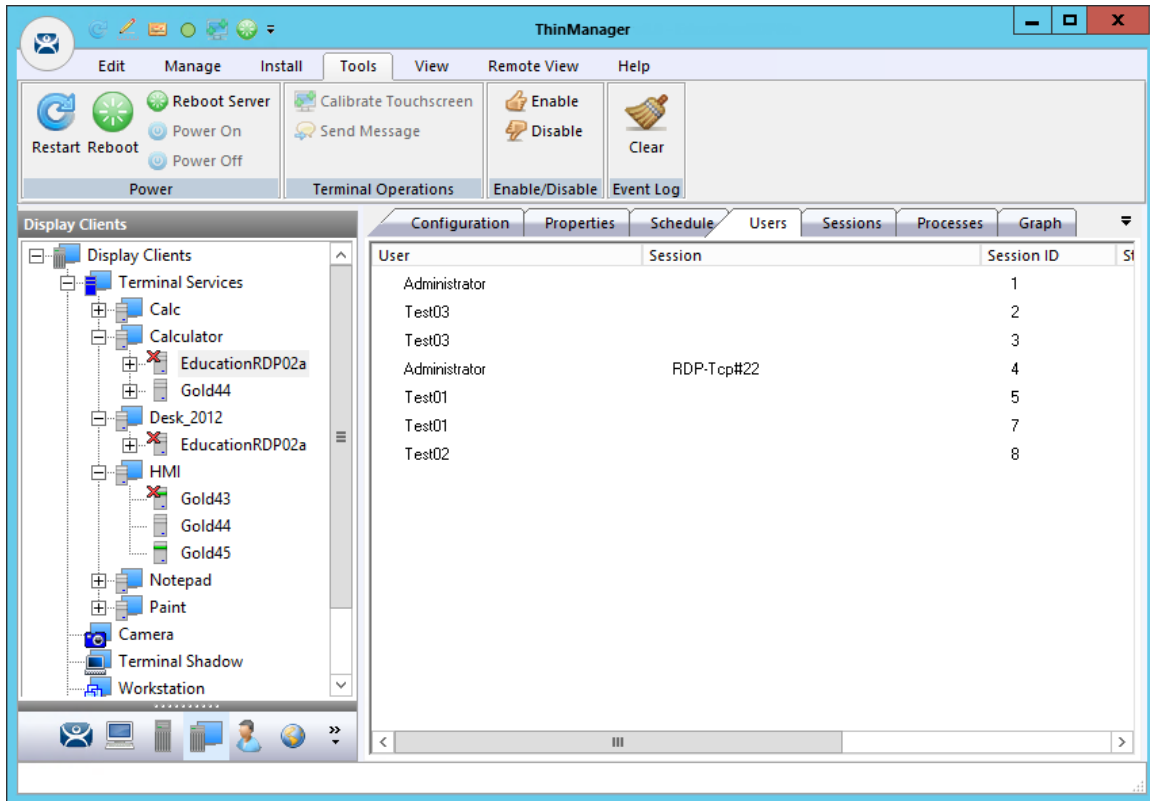
Select the **Log On** tab on the **ThinServer Properties** window.

Change the log in account from the **Local System** account and specify the local administrative account you want to use. Make sure it is a member of the Administrative Group.

Select the **OK** button and restart the ThinServer service to apply the changes to the login.

## 6.4.2. Disabling Terminal Servers for Failover Tests and Updates

ThinManager allows you to disable a terminal server by highlighting the terminal server icon in the ThinManager tree and selecting **Tools > Disable**. This will force ThinManager controlled thin clients to drop their connection to the server and switch to an alternate server.



*Display Client Tree Showing Disabled Terminal Servers*

This is a useful tool for testing Failover and Instant Failover. The terminals should switch to their back up server. The network card on the server isn't disabled and you can make RDP connections from a PC but the ThinManager thin clients will stop using the server.

You can also use this for updates during the normal production hours. Once you disable the terminal server you can reset the sessions by right clicking on the sessions on the Sessions tab and selecting **Reset Session**. Once the server is clear of sessions you can patch and update the server and applications, and even reboot it if necessary. This won't impact production as all the terminals are using a backup server.

Once your updating is finished you can enable the server from **Tools > Enable** to allow the terminals to use the server again.

This **Disable/Enable** tool allows you to move servers offline one at a time for updating.

## 7. Sources – IP Cameras

ThinManager supports camera in the ThinManager system. Cameras, either IP cameras or USB cameras, can be configured to provide the camera feed to display clients on terminals. This section covers defining the cameras as a Display Server. Delivering the video to a Camera Display Client will be covered in Content – Camera Display Clients on page 108.

There are three steps in integrating an IP camera into the ThinManager system.

- ✓ **First, configure the camera and add it to your network using the guidelines from the camera maker.**
- ✓ **Second, add the configured camera to ThinManager as a Display Server source.**
- ✓ **Third, deploy the content of the cameras by creating a camera display client and applying it to the terminals.**

USB cameras are added to a terminal and configured. See Define the USB Camera as a Display Server on page 53.

### 7.1. Configure the IP Camera

Each camera manufacturer sends out their cameras with a default IP address and a default administrative account. This will need to be configured to add the camera to your network. Methods vary from vendor to vendor but a web interface is common.

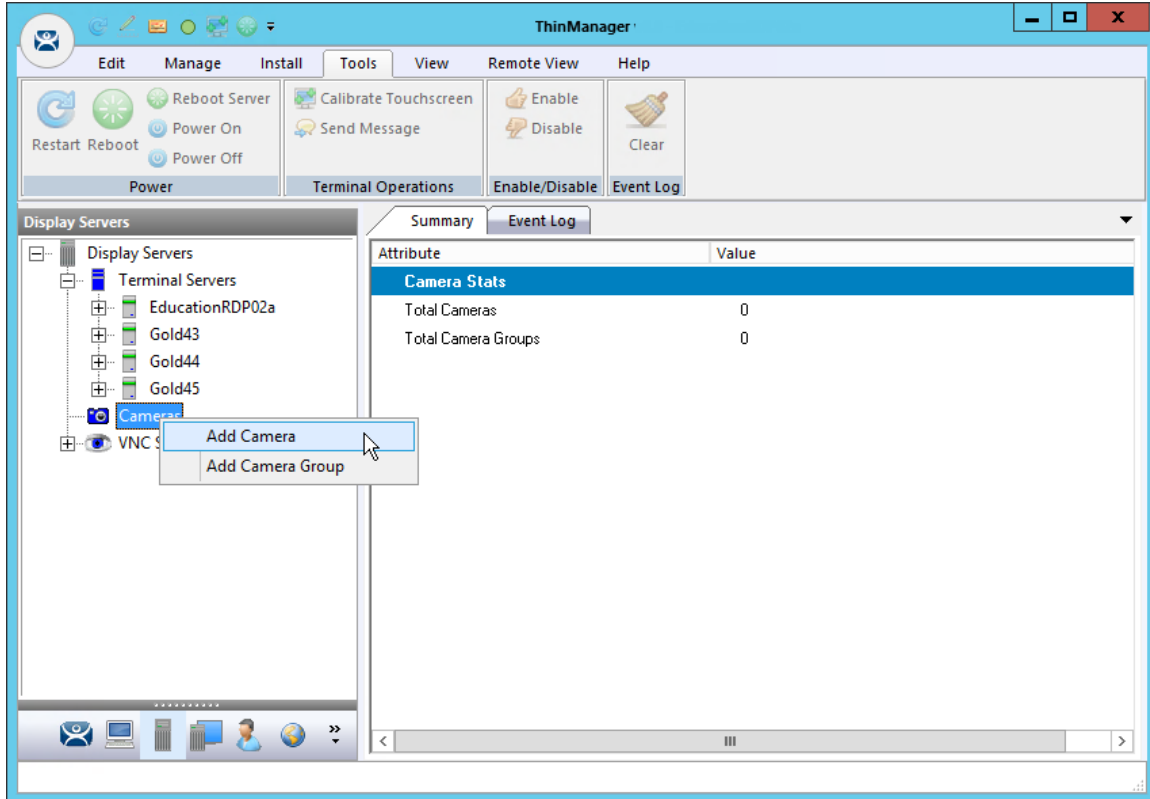
- ✓ **Please follow the instructions from the camera manufacturer to configure your camera for use.**

The screenshot shows the D-Link DCS-910 web interface. At the top, it displays 'Product: DCS-910' and 'Firmware Version: 1.00'. Below this is the D-Link logo. A navigation bar includes tabs for 'DCS-910', 'LIVE VIDEO', 'SETUP', 'MAINTENANCE', 'STATUS', and 'HELP'. The 'SETUP' tab is active, showing a 'Wizard' on the left with options like 'Network Setup', 'Dynamic DNS', 'Image Setup', 'Video', 'Mail', 'FTP', 'Time and Date', and 'Logout'. The main area is titled 'NETWORK SETUP' and contains sections for 'LAN SETTINGS', 'PORT SETTINGS', and 'UPnP SETTINGS'. The 'LAN SETTINGS' section has three radio buttons: 'DHCP Connection', 'Static IP Address' (which is selected), and 'PPPoE'. Under 'Static IP Address', there are input fields for 'IP Address' (10.7.10.71), 'Subnet Mask' (255.255.255.0), and 'Default Gateway' (10.7.10.1). There are also fields for 'Primary DNS' (68.87.68.162) and 'Secondary DNS' (8.8.8.8). The 'PORT SETTINGS' section has a 'Second HTTP Port' section with 'Enable' and 'Disable' radio buttons (Disable is selected) and a 'Port Number' field (81). The 'UPnP SETTINGS' section is currently empty. On the right side, there is a 'Helpful Hints...' section with text about DHCP and PPPoE, and a 'DNS (Domain Name System)' section explaining its function.

*Browser Based Camera Configuration*

## 7.2. Define the IP Camera as a Display Server

The **Camera Configuration Wizard** is launched from the **Camera** branch of the **Display Server** tree. Open the **Display Server** tree by selecting the **Display Server** icon at the bottom of the ThinManager tree.



*Camera Branch of the Display Server Tree*

Right click on the Cameras branch and select **Add Camera** to launch the **Camera Configuration Wizard**.

*Camera Name Page*

Enter a name for the camera.

Select the protocol that the camera will use. The choices are:

- Legacy Motion JPEG.
- Motion JPEG
- RTSP-HTTP
- RTSP-TCP
- RTSP-UDP
- RTSP-UDP multicast

### **7.2.1. Legacy Motion JPEG**

This was the original method of configuring IP cameras in ThinManager. Cameras were testing and verified by the ACP development team and the information was added to the TermCap database.

One selected a **Make** and **Model** from a list contained in the TermCap database and ThinManager filled in the necessary URL

This method has been updated.

### 7.2.2. Motion JPEG

ThinManager improved the deployment of **Motion JPEG** in the ThinManager system. You can choose **Motion JPEG** from the **Streaming Protocol** drop-down on the **Camera Name** page.

Each camera uses a specific Motion JPEG URL specified by the camera manufacturer. Enter this URL, usually found in the manufacturer's documentation, in the **Custom URL** field on the **Camera Authentication** page.

This method gives you flexibility in your camera choices because you aren't required to use a camera from the TermCap database.

### 7.2.3. Real Time Streaming Protocol

ThinManager supports the Real Time Streaming Protocol (RTSP) for IP cameras.

RTSP has several transport layers, RTSP-http, RTSP-tcp, RTSP-udp, and RTSP-udp multicast. One needs to specify the URL that that specific camera uses for the video stream.

- Select **IP Camera** from the **Type** drop-down.
- Enter the IP address of the camera in the **IP Address** field.
- Select the desired transport method from the **Streaming Protocol** drop-down..
- Select the **Next** button.
- Enter an account for the camera that allows streaming unless the camera allows anonymous access.
- Enter the **RTSP URL** specified by the camera manufacturer.
- Select **Finish** to close the wizard and finish the configuration.



The screenshot shows a window titled "Camera Configuration Wizard" with a close button (X) in the top right corner. Below the title bar, the page is titled "Camera Authentication" with the instruction "Enter the camera username and password". A blue icon of a person is in the top right. The main area contains two sections: "Camera Authentication" and "Custom URL". The "Camera Authentication" section has three input fields: "Username" (containing "admin"), "Password" (containing four asterisks), and "Verify Password" (containing four asterisks). The "Custom URL" section has a text area containing the URL "rtsp://admin:\*\*\*\*@10.7.10.76:554/" and an empty input field below it. At the bottom, there are five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

Camera Configuration Wizard

**Camera Authentication**  
Enter the camera username and password

Camera Authentication

Username: admin

Password: \*\*\*\*

Verify Password: \*\*\*\*

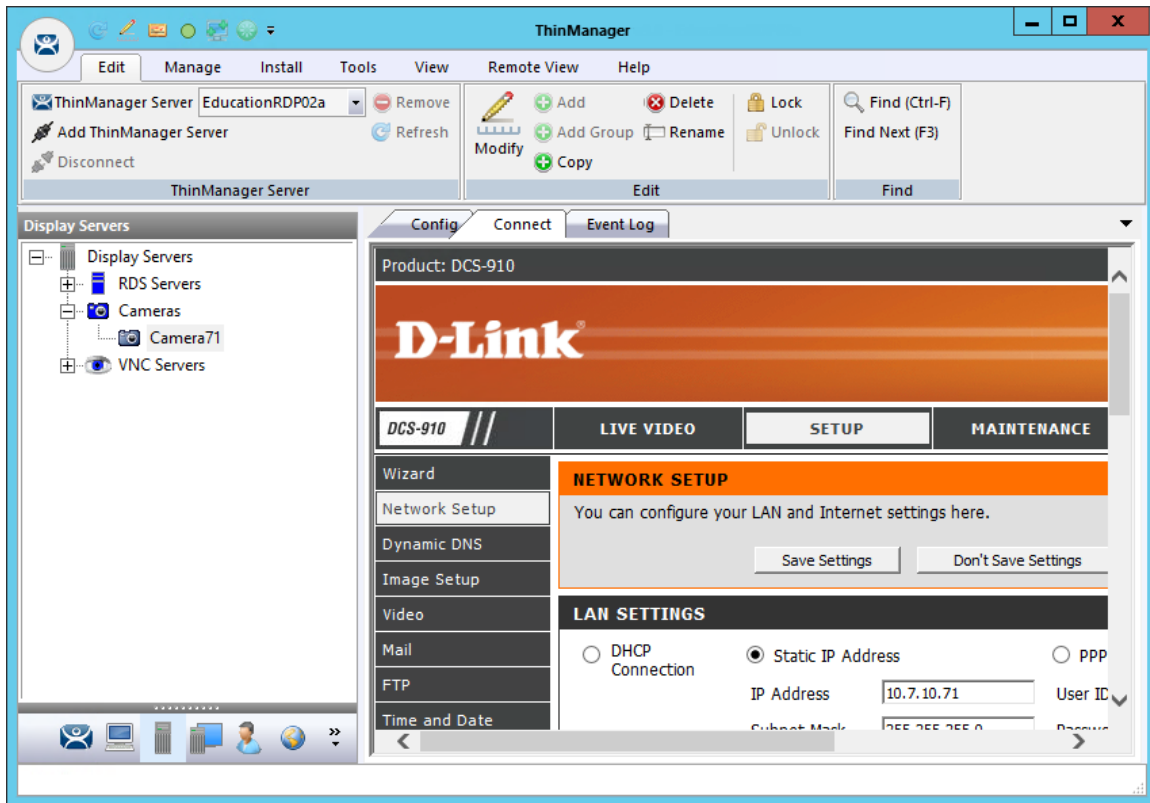
Custom URL

rtsp://admin:\*\*\*\*@10.7.10.76:554/

< Back   Next >   Finish   Cancel   Help

*Camera Authentication Page*

Enter an account for the camera that allows streaming unless the camera allows anonymous access. The thin client will be unable to access the video feed without it.



*Camera Management Screen*

Once the camera is defined in ThinManager properly you can access the camera's browser control panel by highlighting the camera in the ThinManager tree and selecting the Connect tab. You can make changes as needed.

---

**Note:** If a camera uses a 32-bit ActiveX then it can be connected and viewed within a 32-bit ThinManager but not a 64-bit ThinManager.  
 If a camera uses a 64-bit ActiveX then it can be connected and viewed within a 64-bit ThinManager but not a 32-bit ThinManager.  
 The network settings and configuration is available but not the live video feed.

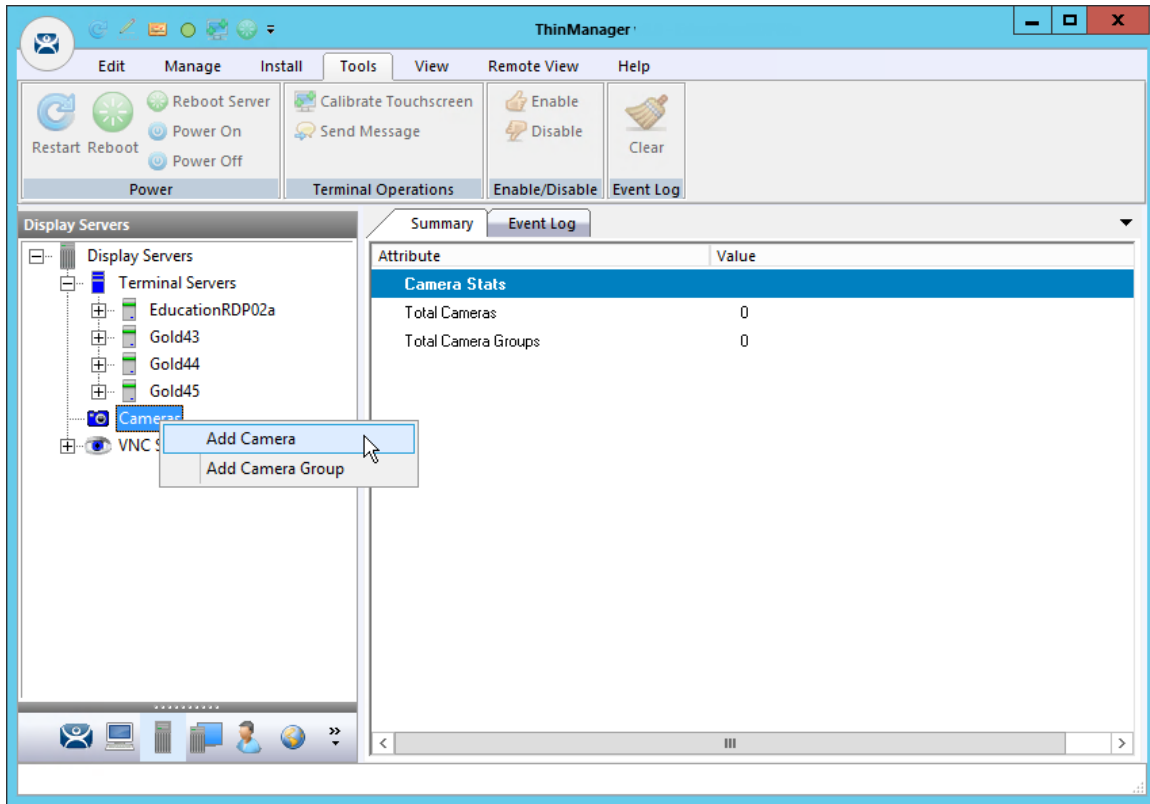
---

## 7.1. Define the USB Camera as a Display Server

USB cameras can be attached to ThinManager thin clients and the video feed sent to display clients on any ThinManager thin client.

The **Camera Configuration Wizard** is launched from the **Camera** branch of the **Display Server** tree.

Open the **Display Server** tree by selecting the **Display Server** icon at the bottom of the ThinManager tree.



*Camera Branch of the Display Server Tree*

Right click on the Cameras branch and select **Add Camera** to launch the **Camera Configuration Wizard**.

**Camera Configuration Wizard**

**Camera Name**  
Enter the camera name and network location

Camera Name:

Camera Network Setup

Type:

Terminal:

Port:

Select a Terminal for the USB camera

< Back   Next >   Finish   Cancel   Help

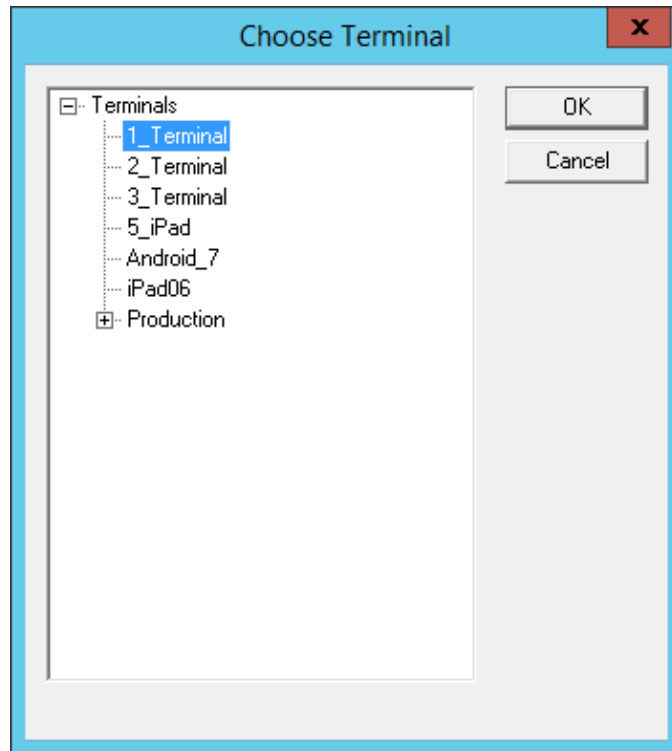
*USB Camera on Camera Name Page*

Enter a name for the camera in the **Camera Name** field.

Select **USB Camera** from the **Type** drop-down.

Once **USB Camera** is selected a **Terminal** field will be revealed with a **Select** button.

Click the **Select** button to choose the terminal that the USB camera is plugged in to.



*Choose Terminal Dialog*

The **Select** button will launch the **Choose Terminal** dialog that allows you to specify which terminal the USB camera is connected to.

Highlight the correct terminal and select the **OK** button.

The screenshot shows a 'Camera Configuration Wizard' window. The title bar is blue with a close button (X) on the right. The main area is white. At the top, it says 'Camera Name' and 'Enter the camera name and network location'. Below this, there's a section for 'Camera Name' with a text box containing 'USB\_Camera1' and a 'Change Group' button. Below that is a 'Camera Network Setup' section with a 'Type' dropdown set to 'USB Camera', a 'Terminal' text box containing '1\_Terminal' with a 'Select' button next to it, and a 'Port' text box containing '8080'. At the bottom, there are five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'. The 'Next >' button is highlighted with a dashed border.

*Terminal Name in the Camera Name Page*

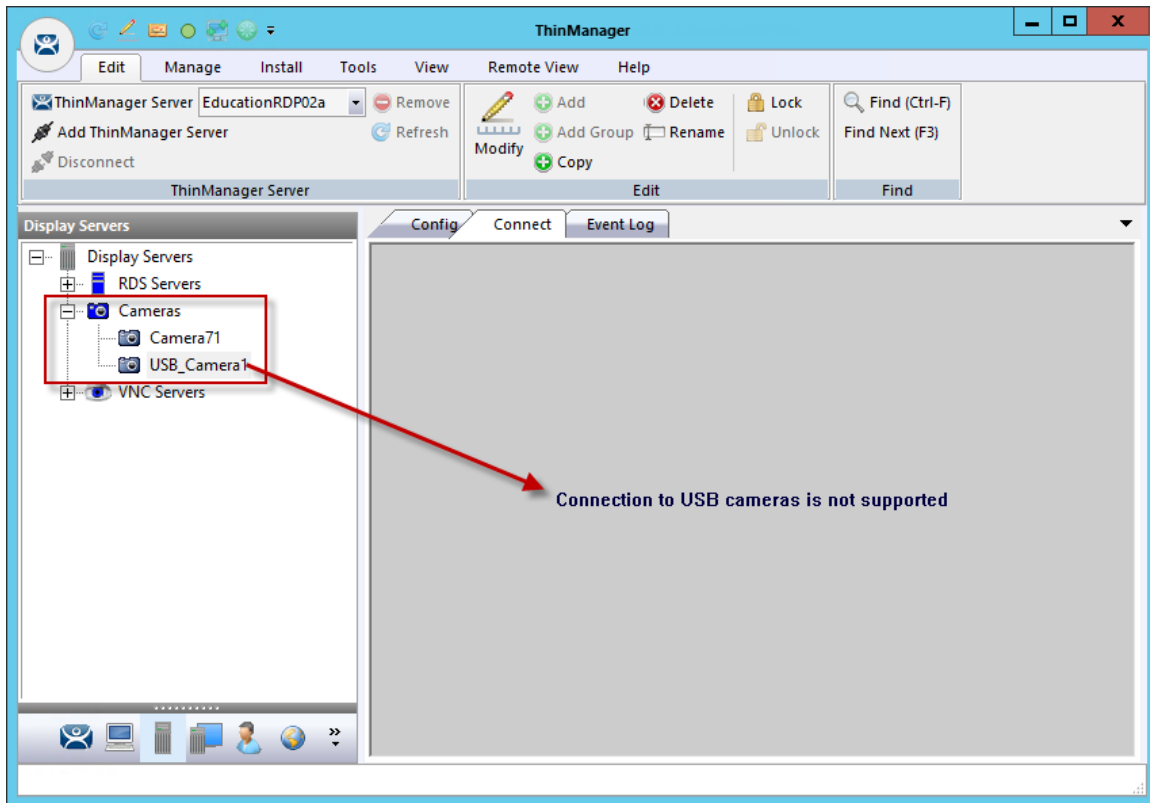
Once a terminal is selected on the **Choose Terminal** dialog it will appear in the ***Terminal*** field.

The screenshot shows a window titled "Camera Configuration Wizard" with a blue header bar. Inside the window, the title "Camera Authentication" is displayed in bold, followed by the instruction "Enter the camera username and password". A small icon of a person is visible in the top right corner of the main content area. Below this, there is a section titled "Camera Authentication" containing three input fields: "Username", "Password", and "Verify Password". At the bottom of the window, there are five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

*Camera Authentication Page*

Enter the administrative user account and password if your USB cameras uses authentication.  
Click the **Finish** button to close the configuration wizard.





*Cameras in Display Server Tree*

Once the configuration wizard is closed the camera will show up in the Display Server tree.

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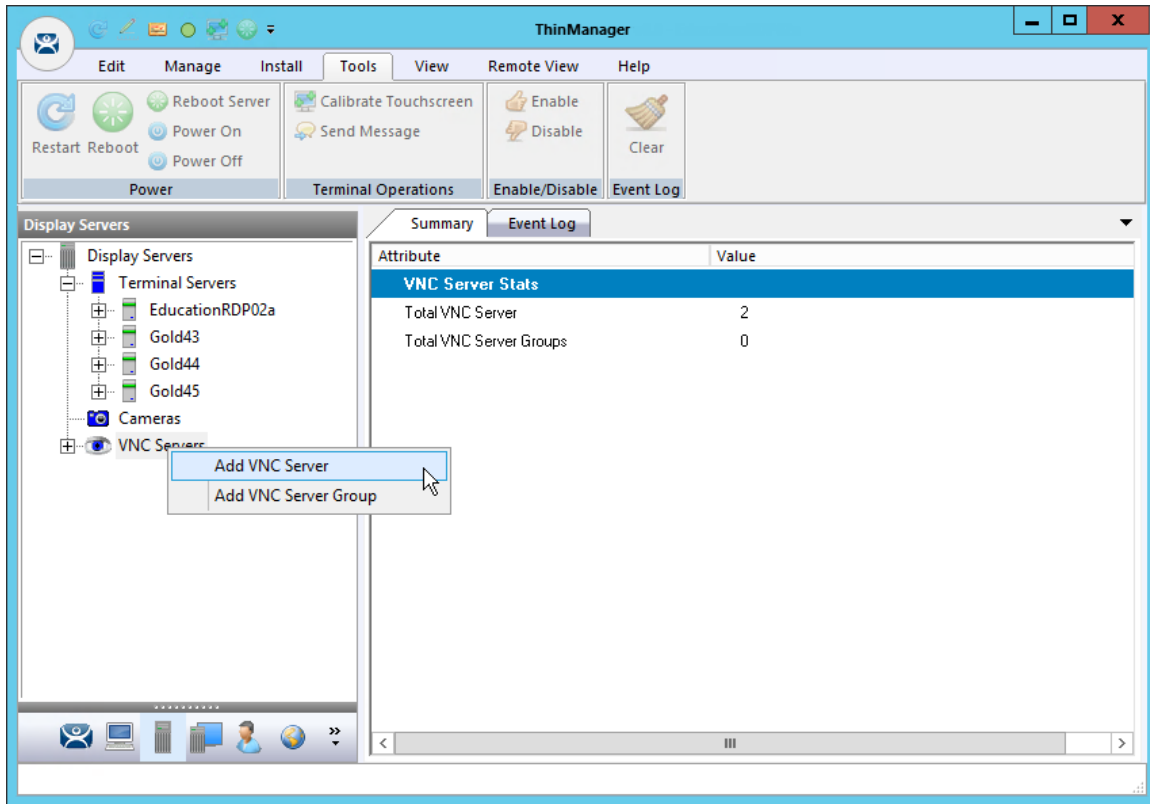
**Note:** You cannot connect to a USB and manage it from the **Connect** detail pane in the ThinManager console.

---

## 8. Sources – VNC Server

ThinManager has used the VNC protocol to shadow thin clients from within the ThinManager Server console or from another terminal using a Terminal Shadow Display Client for many versions. Now ThinManager allows you to connect to any VNC Server to either shadow from the administrative console or through a display client.

The first step is to define the VNC server.



*VNC Server Branch of the Display Server Tree*

The **VNC Server Configuration Wizard** is launched from the **VNC Server** branch of the **Display Server** tree.

Open the **Display Server** tree by selecting the **Display Server** icon at the bottom of the ThinManager tree.

Right click on the VNC Server branch and select **Add VNC Server** to launch the **VNC Server Configuration Wizard**.

VNC Server Configuration Wizard

**VNC Server Name**  
Enter Name and Network Configuration

VNC Server Name

Change Group

Network Config

VNC Server IP Address

Port: 5900

Password

Please enter a Name

< Back   Next >   Finish   Cancel   Help

*VNC Server Name Page of the VNC Server Configuration Wizard*

The VNC Server has several required settings:

- **VNC Server Name** – Enter the name of the device that is acting as the VNC server.
- **VNC Server IP Address** – Enter the IP address of the device that is acting as the VNC server.
- **Port** – Enter the port your VNC server is using. The default is 5900
- **Password** – Enter a password for the VNC server, if needed.

VNC Server Configuration Wizard

**VNC Server Name**  
Enter Name and Network Configuration

VNC Server Name  
VNC Server Name: Emerald  
Change Group

Network Config  
VNC Server IP Address: 10 . 10 . 10 . 173  
Port: 5900  
Password: 1

< Back   Next >   Finish   Cancel   Help

*VNC Server Name Page of the VNC Server Configuration Wizard*

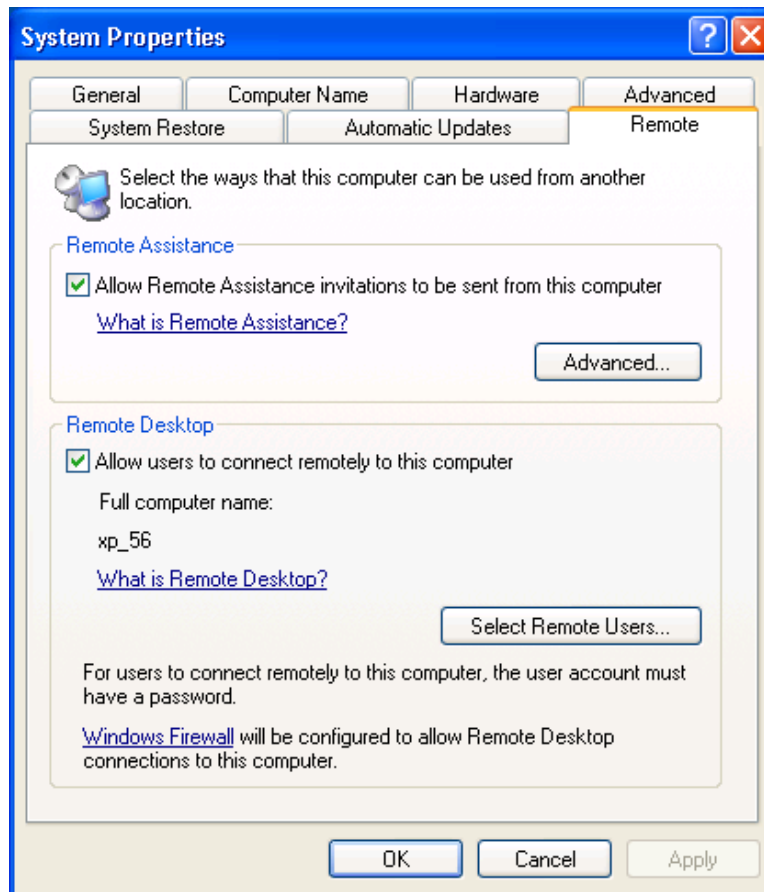
Select the **Finish** button to accept the configuration when the data is completed for the VNC Server.

You will need to create a VNC Display Client to deploy the VNC shadow. See Content – VNC Shadow on page 158 for details.

## 9. Sources - Workstations

Microsoft built RDP connectivity into the XP Pro, Vista Pro, and Windows 7 Pro workstations. You can make an RDP connection to them and transfer the desktop to another computer. ThinManager takes advantage of this feature to allow you to port a workstation to a thin client. These may be physical workstations or virtual workstations.

- ✓ **Go to the workstation and activate the remote desktop function.**

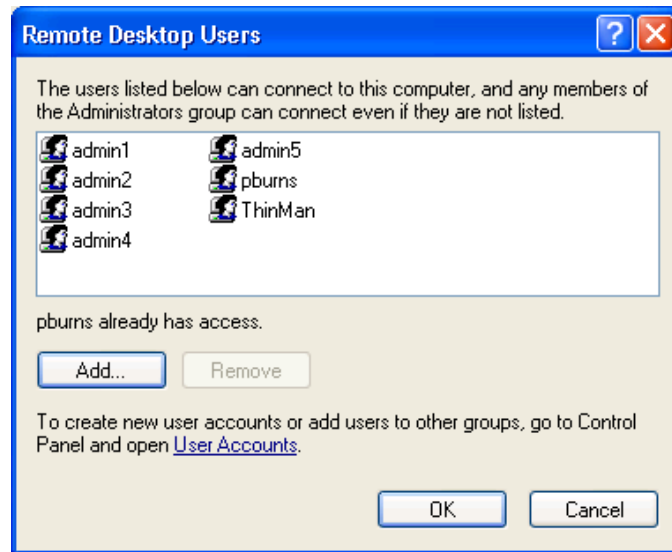


*Workstation System Properties*

Open the workstation System Properties either by right clicking on the My Computer icon and select Properties or by double clicking on the System icon in the Control Panel.

- ✓ **Check the Allow users to connect remotely to this computer checkbox.**

You can specify which users can access the workstation by clicking the **Select Remote Users** button.



*Remote Desktop Users*

Clicking the **Select Remote Users** button will open the **Remote Desktop Users** window. Use the **Add** button to grant permission to users.

This makes the workstations a source. You deliver the workstation to the thin client by defining Workstation Display Clients as shown in the Content section.

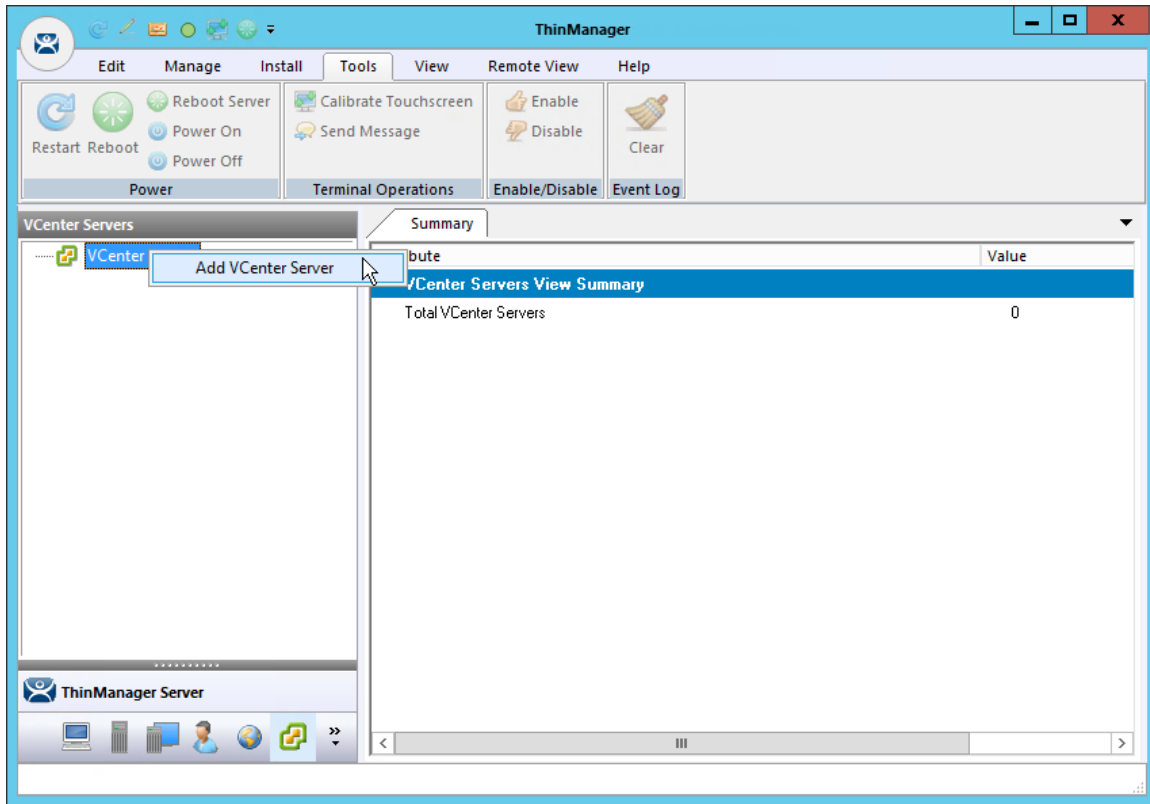
See Content - Workstation Deployment on page 144.

## 10. Sources – VCenter Servers

ThinManager plays well with virtual machines. The easiest way to handle virtual machines is to treat them as physical machines. ThinManager doesn't care if they are physical or virtual.

If you use VMware's ESXi you can connect using the ThinManager interface to access several of the management features provided by VMware's VCenter.

Select the **VCenter** icon on the ThinManager tree to open the **VCenter Server** tree.



*VCenter Server Tree*

Right click on the **VCenter Server** branch and select **Add VCenter Server** to open the VCenter Server wizard.



**Virtual Machine Host Name**  
Enter VM Host name and IP Address

VCenter Server Name

VCenter IP Address

Log In Information

User Name

Password

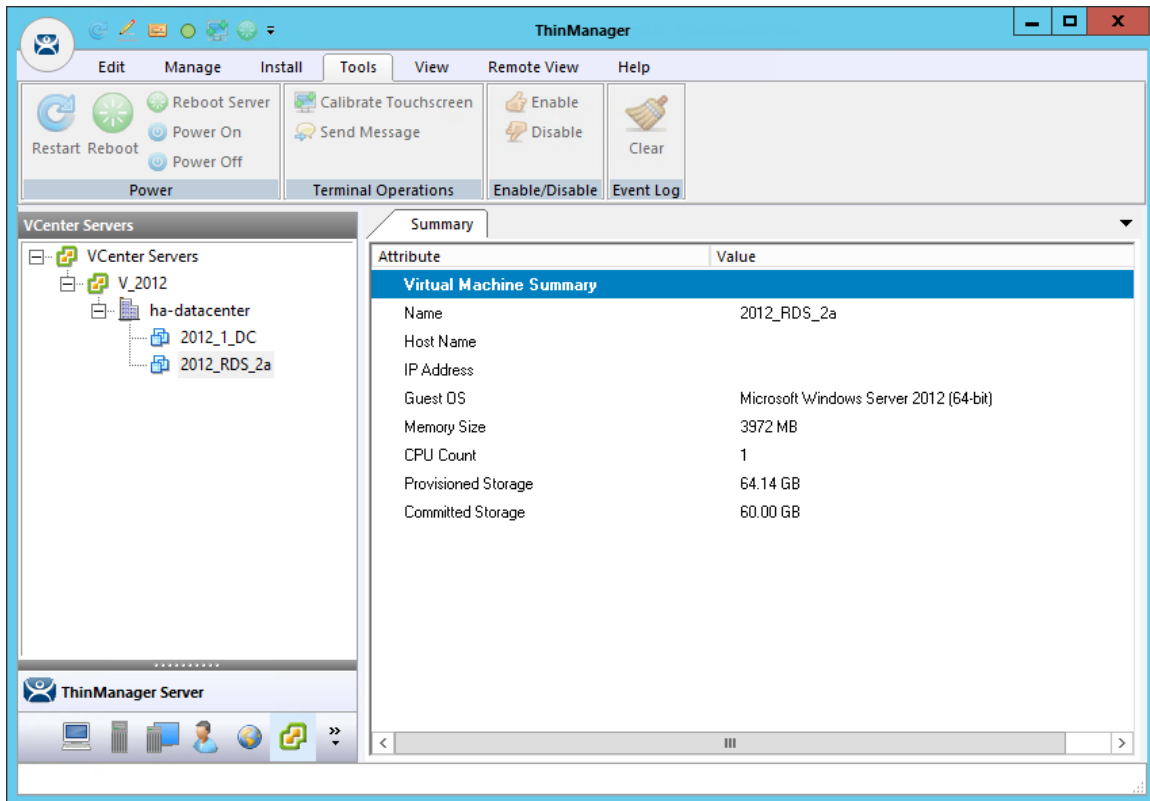
Verify Password

< Back   Next >   Finish   Cancel   Help

*VCenter Server Wizard*

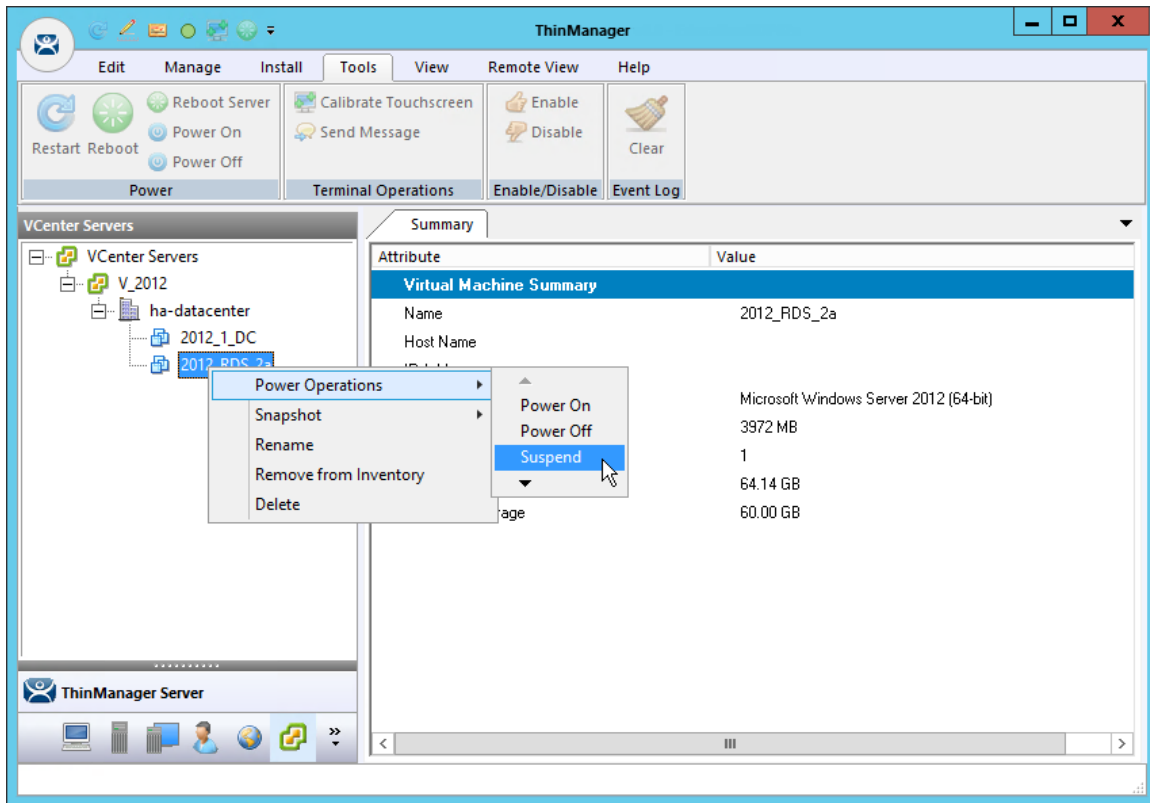
Enter a name and the IP address for your ESXi server.

Enter the administrative account in the Log In Information fields and select Finish to accept the changes and close the wizard.



*Populated VCenter Server Tree in ThinManager*

It will take a few minutes to connect and populate once you select finish. You can highlight the VCenter Server to see the connection status in the **Summary** tab.



### *VCenter Server Functions*

Once the VCenter Server tree has populated you can right click on a virtual machine and do the following:

#### **Power Operations:**

- **Power On** – Turns on a stopped or suspended virtual machine.
- **Power Off** – Turns off a stopped or suspended virtual machine.
- **Suspend** – Suspends a running virtual machine and stores the state.
- **Reset** – Cycles power to the virtual machine to restart the virtual machine.

#### **Snapshot:**

- **Take Snapshot** – Captures and stores the state of the virtual machine.
- **Revert to Current Snapshot** – Reapplies the stored state of a previously saved virtual machine.
- **Snapshot Manager** – Launches the Snapshot management tool.

**Rename** – Allows the virtual machine to be renamed.

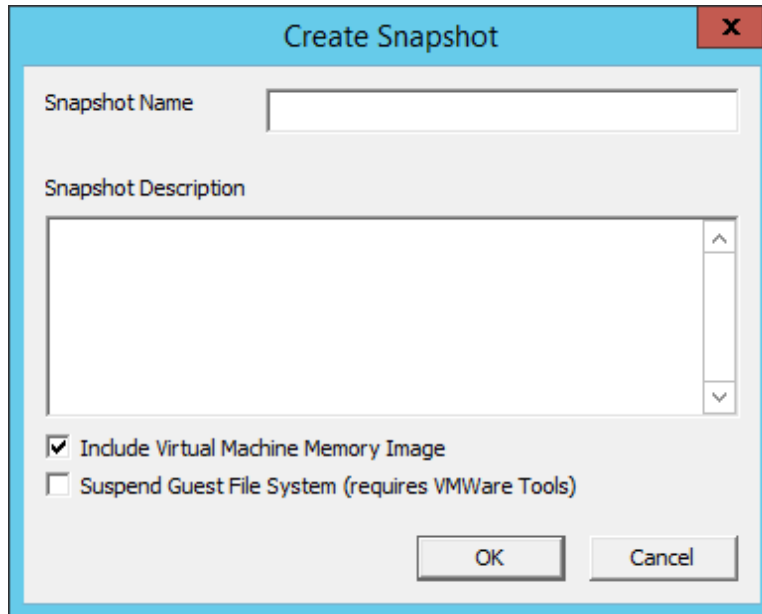
**Remove from Inventory** – Removes the virtual machine from the tree WITHOUT deleting the files.

**Delete** – Removes the virtual machine from the tree AND deletes the file system.

## 10.1. Snapshots

Snapshots save the state of the virtual machine in a file. Snapshots allow you to preserve a working status before applying new applications, programs or updates. If the changes fail or are undesired, then the snapshot can be restored allowing the virtual machine to return to the pre-change state.

Right-clicking on the virtual machine and selecting **Snapshot>Take Snapshot** will launch the **Create Snapshot** window.



*Create Snapshot Window*

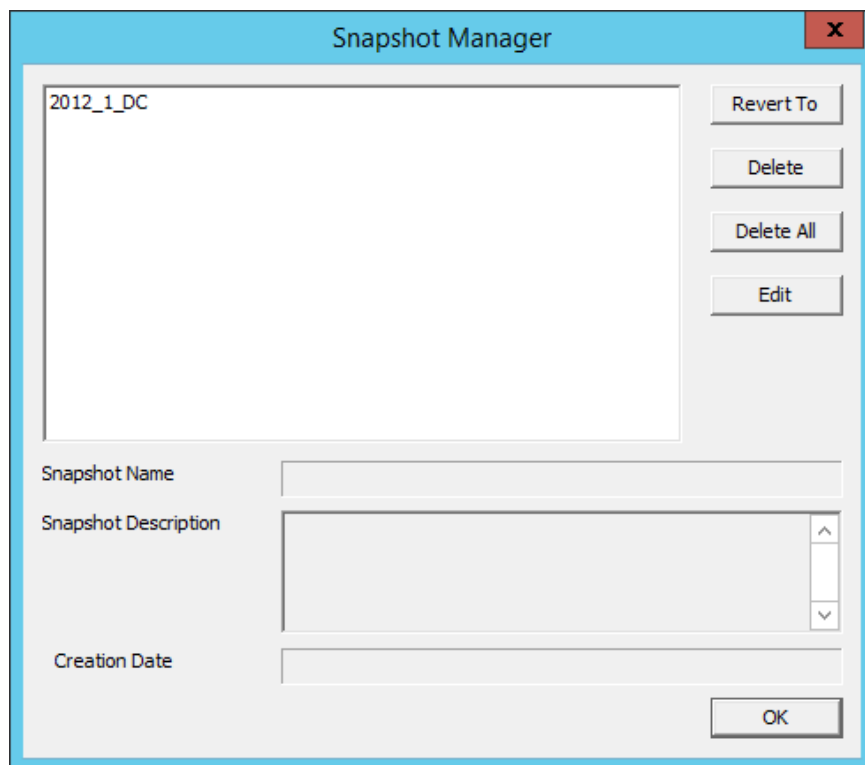
The **Create Snapshot** window allows you to name the snapshot and enter a description.

Select **OK** to save the snapshot or **Cancel** to close without saving.

Multiple snapshots of a virtual machine can be taken.

Right-clicking on the virtual machine and selecting **Snapshot>Revert to Current Snapshot** will apply the last snapshot taken.

Right-clicking on the virtual machine and selecting **Snapshot>Snapshot Manager** will launch the **Snapshot Manager** window.



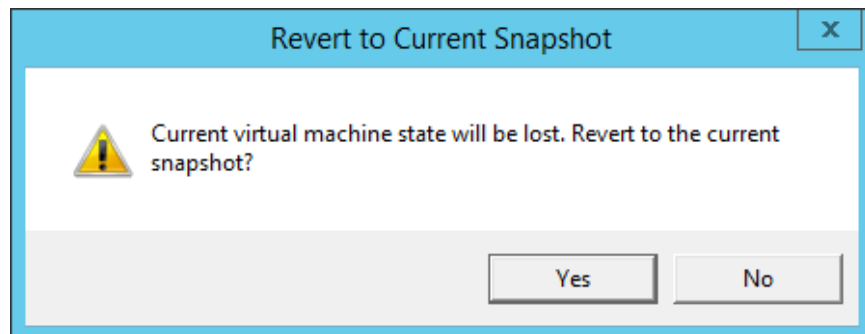
*Snapshot Manager*

The **Snapshot Manager** window shows all saved snapshots for the selected virtual machine. The **Snapshot Manager** window shows the name, description, and creation date of a highlighted snapshot.

The buttons on the Snapshot Manager include:

- **Revert To** – This applies the selected saved snapshot.
- **Delete** – This deletes a highlighted snapshot.
- **Delete All** – This deletes all saved snapshots.
- **Edit** – Opens the **Create Snapshot** window to allow changes to the name and description.
- **OK** – Closes the **Snapshot Manager**.

A dialog box will require confirmation before changes are made.



*Revert to Snapshot Warning*

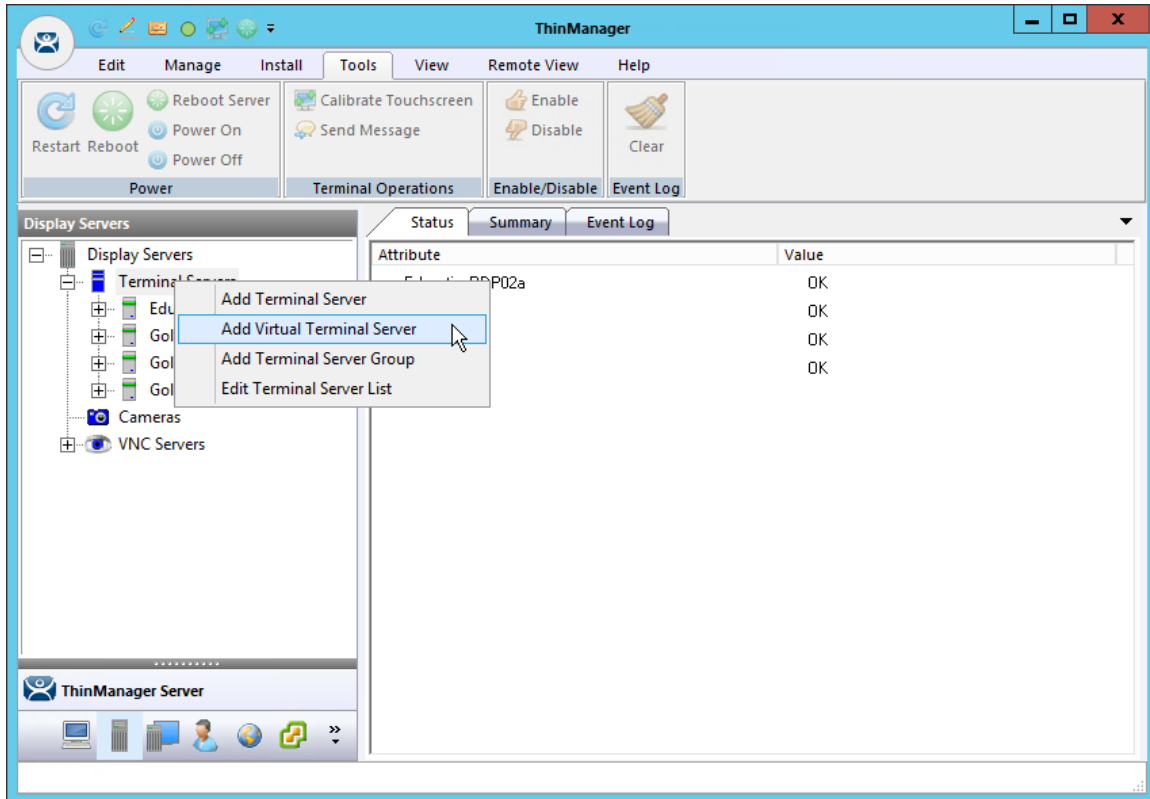
You will receive a warning when you initiate a snapshot restoration.

## 10.2. Adding a Virtual Server

Virtual terminal servers that reside on a VCenter Server can be defined using a wizard.

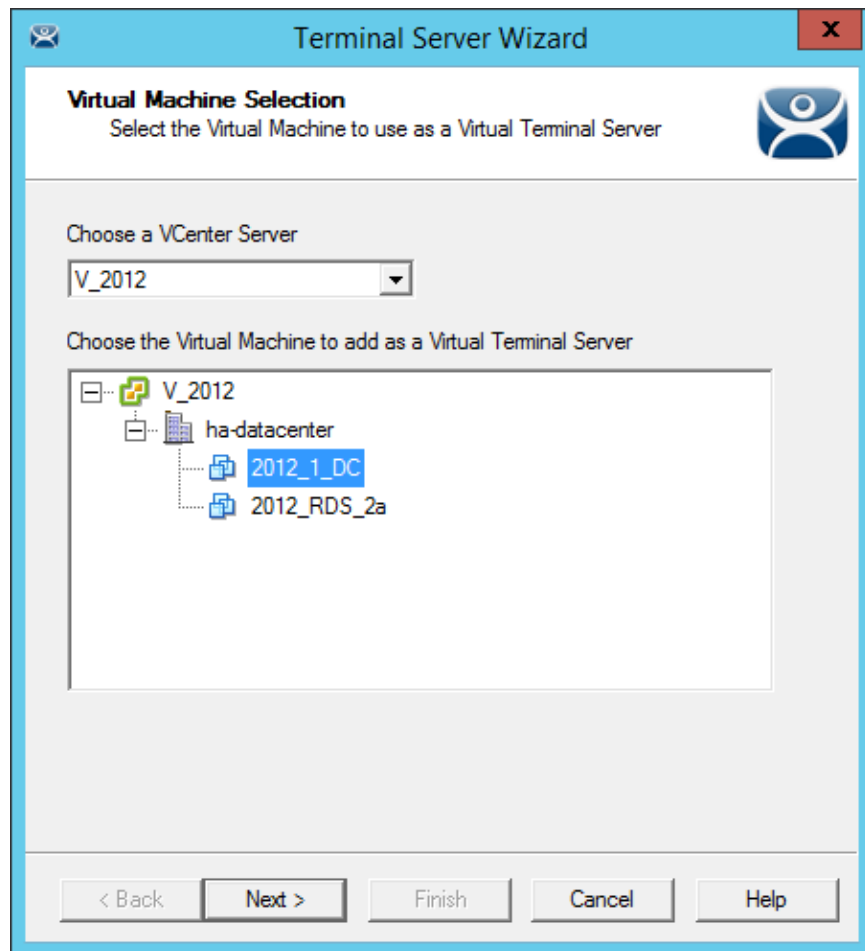
Select the **Terminal Server** icon on the ThinManager tree to open the **Terminal Server** tree.

Right click on the Terminal Servers branch and select **Add Virtual Terminal Server**.



*Terminal Server Tree*

Selecting the **Add Virtual Terminal Server** command launches the Terminal Server Wizard.



*Virtual Machine Selection Page*

The Terminal Server Configuration Wizard shows an additional page when you select the **Add Virtual Terminal Server** command.

Select your VCenter Server in the drop-down if you have multiples defined.

The VCenter Server tree will populate the selection box.

Select the virtual terminal server you want and select the **Next** button.

*Terminal Server Name Page*

Finish the configuration as you do other terminal servers by adding the administrative account in the **Log In Information** fields. The IP address should fill automatically.

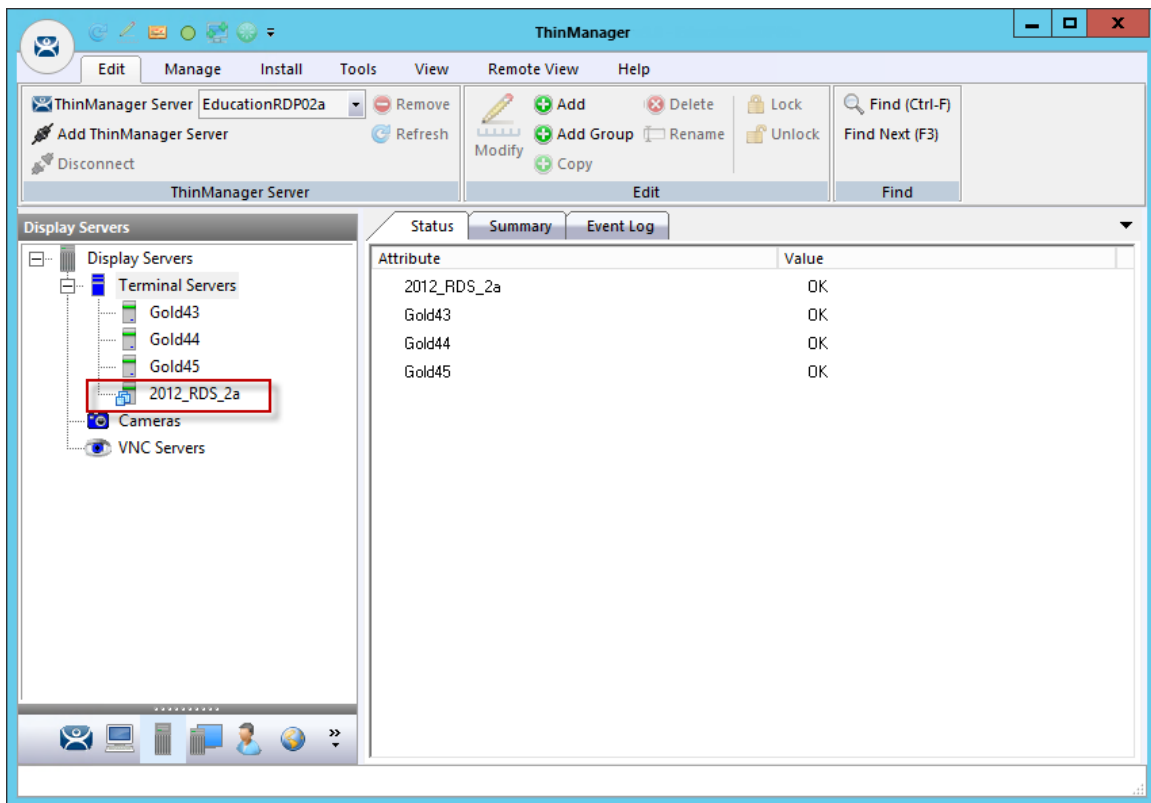
Finish the wizard as you would regular terminal servers by clicking **Finish** or by clicking **Next** and checking the SmartSession load balancing checkbox.



*Terminal Server Icons*

The tree will show a different icon for a terminal server configured as a virtual terminal server. A virtual terminal server treated as a physical terminal server will show the same icon as a physical terminal server.





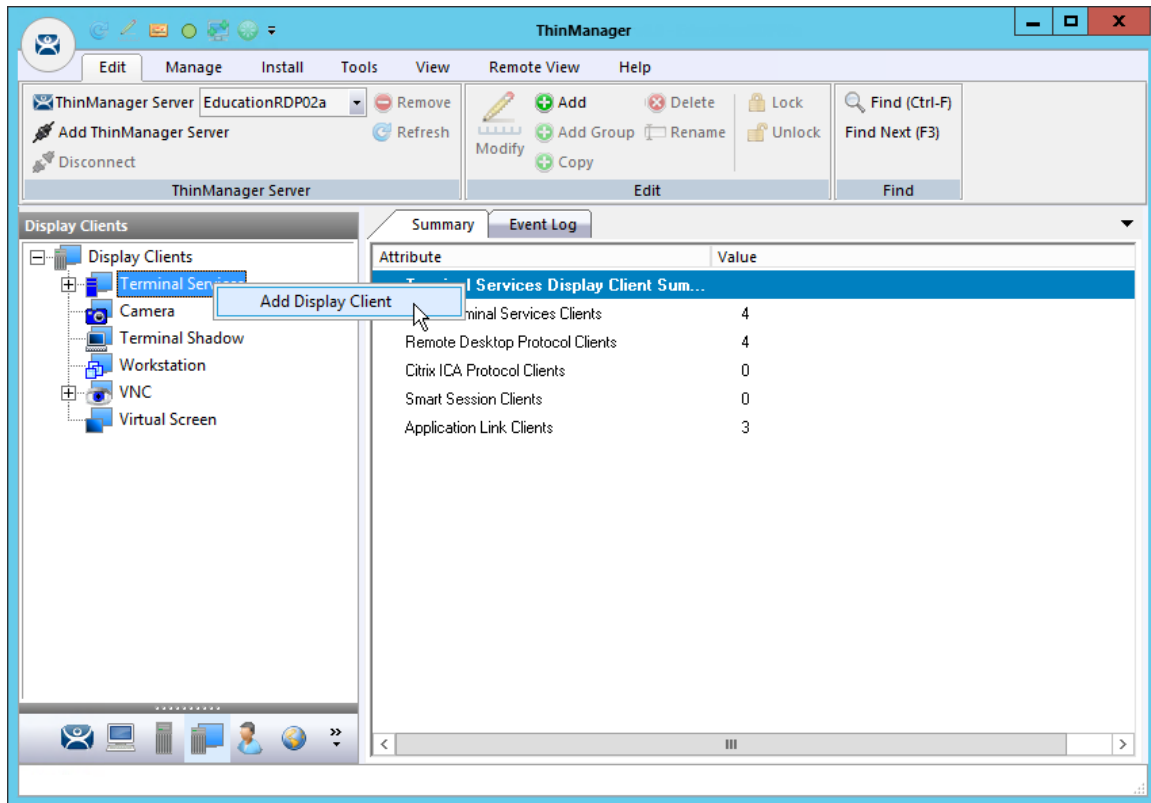
*Display Server Tree*

Once added a virtual terminal server can be used in display clients just like physical terminal servers.

## 11. Content – Terminal Services Display Client

Content is sent to devices through Display Clients. The most common content sent to a device is a Windows application. These are sent as terminal services display clients. You can either give a person a full desktop or limit them to a specific application with AppLink.

ThinManager allows you to deploy several applications to a device at once using MultiSession.

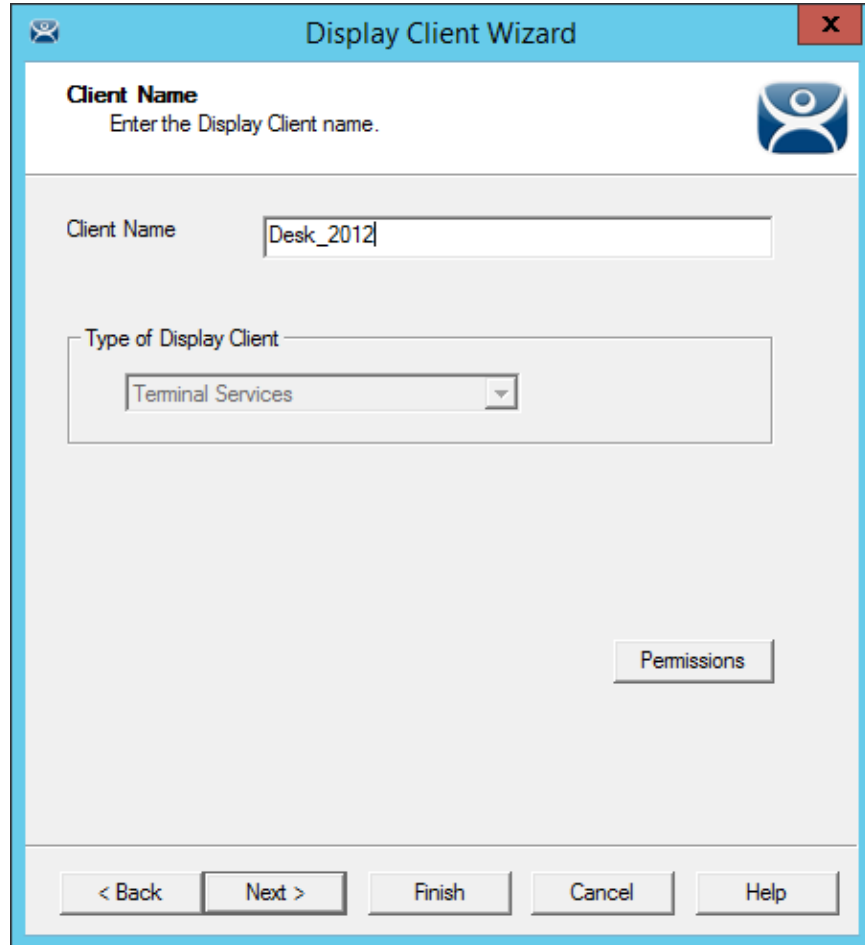


*Launch the Display Client Configuration Wizard*

Applications are defined using the **Display Client Configuration Wizard**. It is launched by selecting the **Display Client** icon at the bottom of the ThinManager tree, right clicking on the **Terminal Services** branch, and selecting **Add Display Client**.

## 11.1. Desktop

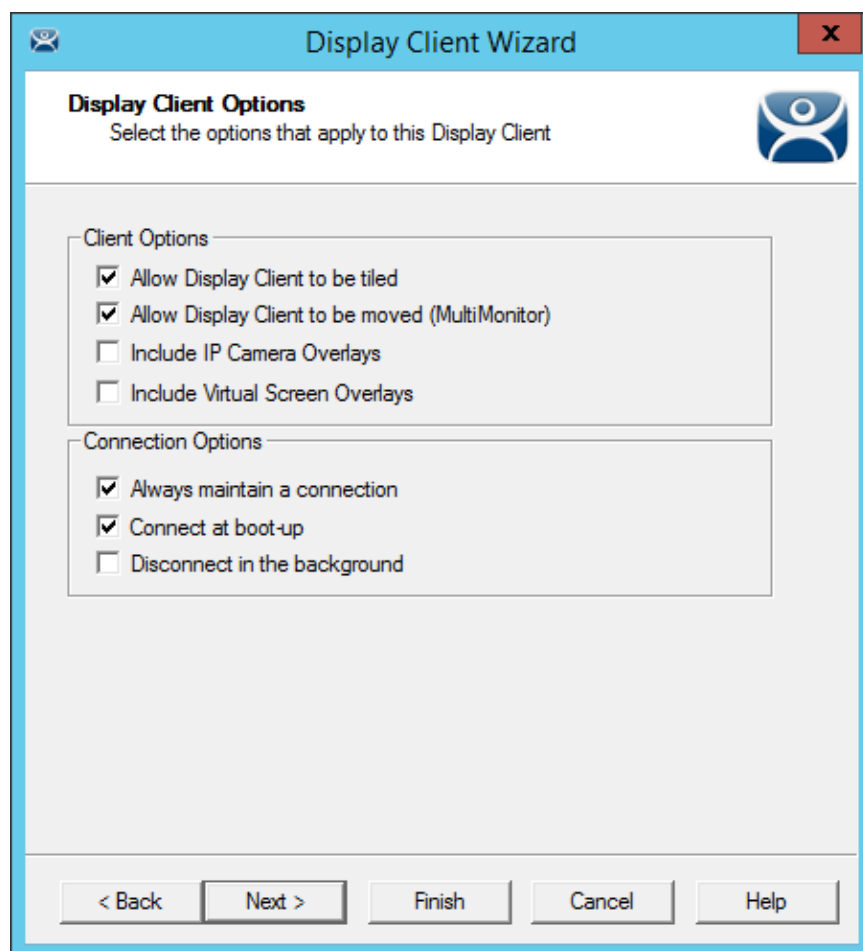
You can present a desktop to a device for the user. The device can automatically login with the terminal account or you can allow the user to login manually so that they receive the desktop that is associated with their user account.

The image shows a screenshot of a software window titled "Display Client Wizard". The window has a blue header bar with a close button (X) in the top right corner. Below the header, the main area is white. At the top left of the main area, it says "Client Name" in bold, followed by "Enter the Display Client name." in a smaller font. To the right of this text is a blue icon of a person. Below this, there is a text input field labeled "Client Name" containing the text "Desk\_2012". Underneath the input field is a section labeled "Type of Display Client" which contains a dropdown menu currently showing "Terminal Services". To the right of the main input area is a button labeled "Permissions". At the bottom of the window, there is a row of five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

*Client Name Page of the Display Client Wizard*

Enter a name for the display client in the **Client Name** field.

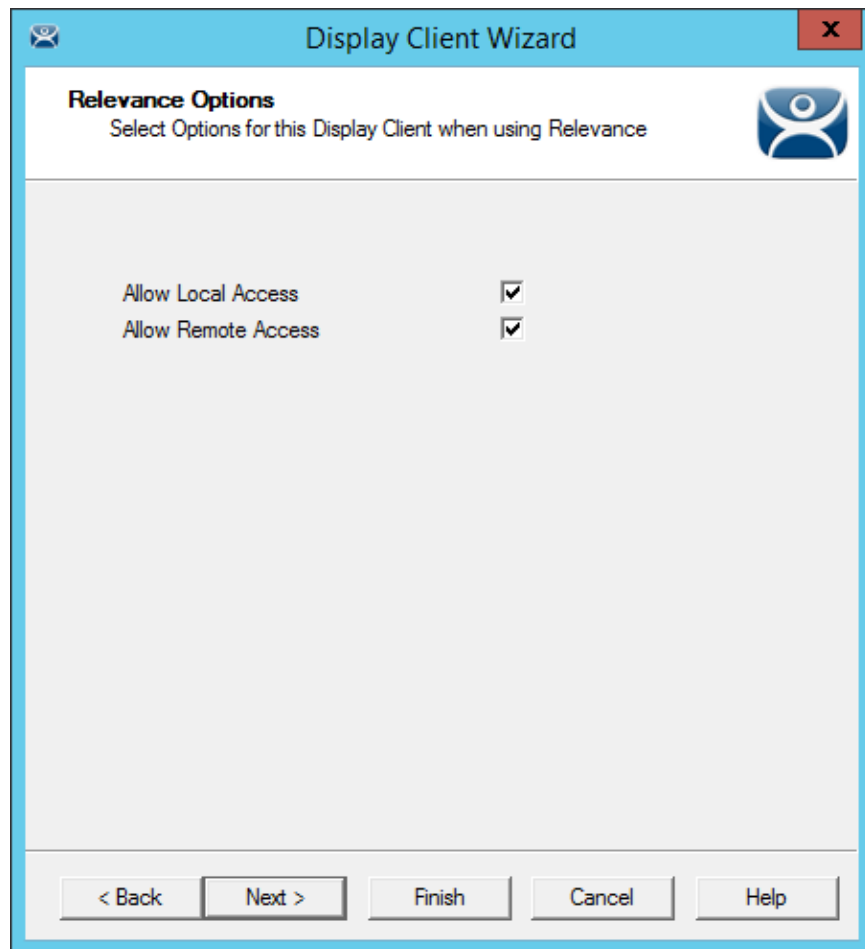
The **Type of Display Client** is automatically filled if you right click on the Terminal Services branch. If you right click on the top level Display Clients branch then you will have to select the type of display client you want.



*Display Client Options Page of the Display Client Wizard*

The checkbox settings are:

- **Allow group to be tiled** – This allows the display client to be tiled when checked.
- **Allow Group to be moved (MultiMonitor)** – This allows the display client to be moved from screen to screen when using MultiMonitor. A display client that allows it to be moved can be anchored with a setting on the **Screen Options** page of the **Terminal Configuration Wizard**.
- **Include IP Camera Overlays** – This allows an IP Camera overlay to be added to this display client.
- **Include Virtual Screen Overlays** – This allows a display client overlay to be added to this display client. See Content – Virtual Screens on page 166 for details.
- **Always maintain a connection** – This keeps a session active, reconnecting and restarting if it is closed. If unchecked, the user can close a session and another session won't start automatically.
- **Connect at boot-up** – This starts a session for this display client at boot up. Otherwise a user action is required to start the session if unchecked.
- **Disconnect in background** – If checked, a display client being used in a MultiSession configuration will disconnect once it is moved into the background. This could be done to require fewer resources.

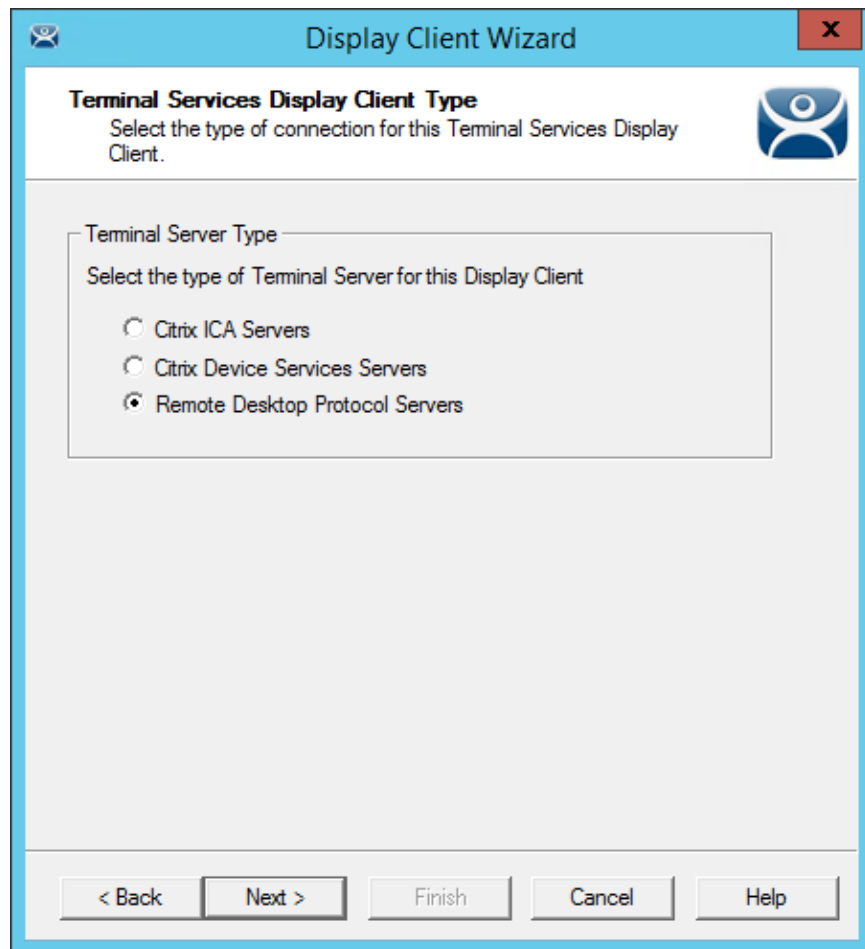


*Relevance Options Page*

This Relevance Options page sets the location the display client can run.

- **Allow Local Access** – This allows a Relevance user to access the location from that location. Unchecking this will only allow remote access.
- **Allow Remote Connection** – This allows a Relevance user to access the location from a remote site. Unchecking this will only allow local access at the location.

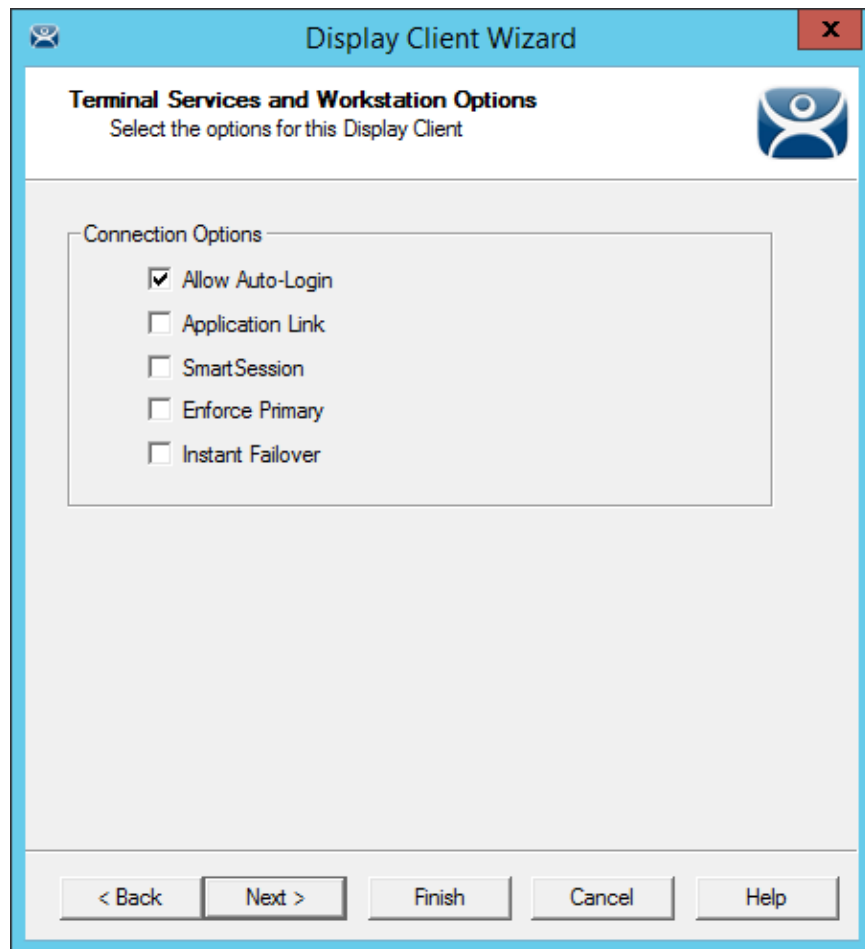
Select the **Next** button to continue.



*Terminal Services Display Client Type Page of the Display Client Wizard*

ThinManager thin clients can use the default **Microsoft RDP (Remote Desktop Protocol)** or the **Citrix ICA (Independent Computing Architecture)**.

Select the protocol you wish to use with the display client.



*Terminal Services and Workstation Options Page of the Display Client Wizard*

The **Terminal Services and Workstation Options** page of the Display Client Wizard is the key page in Display Client configuration. These settings control how terminal server content is deployed to the terminal.

- ✓ **Leave the Application Link checkbox unchecked to deploy a desktop.**
- ✓ **Uncheck “Allow Auto-Login” if you want to provide the login prompt and force manual login.**

These are the configurations that this page controls:

- **Allow Auto-Login** – This automatically logs into the session if a user account is applied to the terminal. Unchecking this shows the login window and forces a manual login. This is useful to provide a user with a login based on their group policy.
- **Application Link** – AppLink launches a single application instead of a desktop. The session lacks the Explorer shell and does not show desktop icons or the Start menu. Closing the AppLink program will kill the session and re-spawn a new session with the application running. This allows the administrator to control content to the user in a simple manner without needing to use group policies.
- **SmartSession** – This adds SmartSession to the display client which provides load balancing between member terminal servers. SmartSession uses CPU availability, memory, and the number of sessions on the member terminal servers to determine the load on the servers. Thin clients connect to the terminal server with the most available resources.

- **Enforce Primary** – This setting tells a thin client to reconnect to its original terminal server if that terminal server has failed and recovered. This is not available if SmartSession is selected.
- **Instant Failover** – This activates Instant Failover. In Instant Failover you specify at least two Remote Desktop Servers. On boot the terminal will connect and start sessions on two Remote Desktop Servers but will only display one session. If the first terminal server fails, the session of the second terminal server session is immediately displayed, eliminating any downtime due to terminal server failure.

An Instant Failover display client will want to have two active sessions so if one terminal server fails the display client will start a session on a third terminal server if you have one in the server list.

*Session Resolution/Scaling Options Page*

The **Session Resolution/Scaling Options** page sets the ability of the display client to scale the session. This page has parameters that can be configured:

#### **Session Scaling Options:**

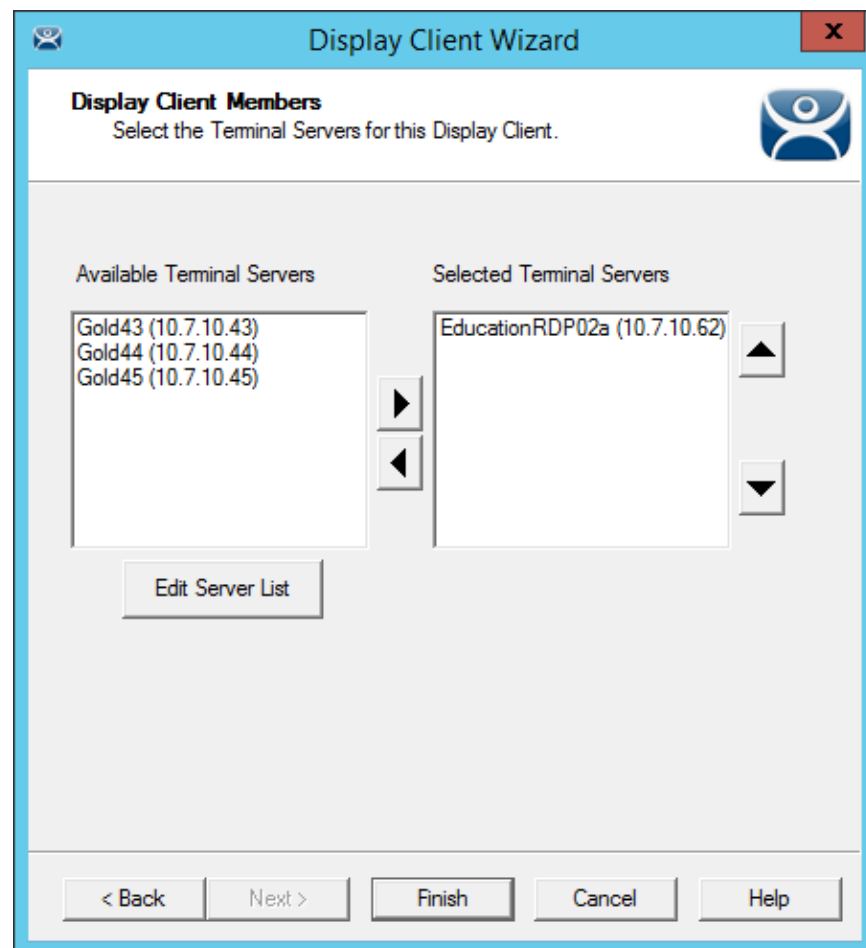
- **Maintain Aspect Ratio** – This keeps the aspect ratio of the session constant when scaling. If unchecked the session will fit the available display size.
- **Scale Down Only** – This will allow a session to be shrunk for a thumbnail but won't expand it beyond the original size designation.



### Screen Resolution Options:

- **Don't Use Screen Resolution** – This allows you to override the session resolution and set a new resolution for the display.
- **Resolution** – These drop-downs allow you to select a new resolution for the display if the **Don't Use Screen Resolution** checkbox is selected.

Select **Next** to continue the wizard.



*Display Client Members Page of the Display Client Wizard*

The **Display Client Members** page of the **Display Client Wizard** allows the selection of terminal servers that you want the application to run on.

Move the terminal servers you want to use from the **Available Terminal Server** list to the **Selected Terminal Server** list by highlighting the desired server and using the Left or Right arrow.

---

**Note:** If your defined terminal servers do not show in the list then you probably selected **SmartSession** on the previous page without checking the **“Available for Display Clients using SmartSession”** on the **Terminal Server Capability** page of the Terminal Server Wizard.

You can click the **Edit Server List** button to open the **Terminal Server List Wizard** to open each terminal server wizard to check the needed checkbox.

---

Adding two terminal servers to the **Selected Terminal Server** list will provide failover. In normal failover the terminal will connect to the first terminal server. If it fails it will connect to the second.

SmartSession load balancing does not follow the list order but instead goes to the terminal server with the lightest load.

Select the **Finish** button to complete the wizard and save the configuration.

## 11.2. Single Application Deployment with AppLink

ThinManager uses its AppLink function to launch a single application instead of a desktop. This allows you to control what the user can see and interact with.

The application is launched instead of the Windows Explorer desktop. Closing the application will cause the terminal to disconnect and re-launch a new connection to the server with the application running.

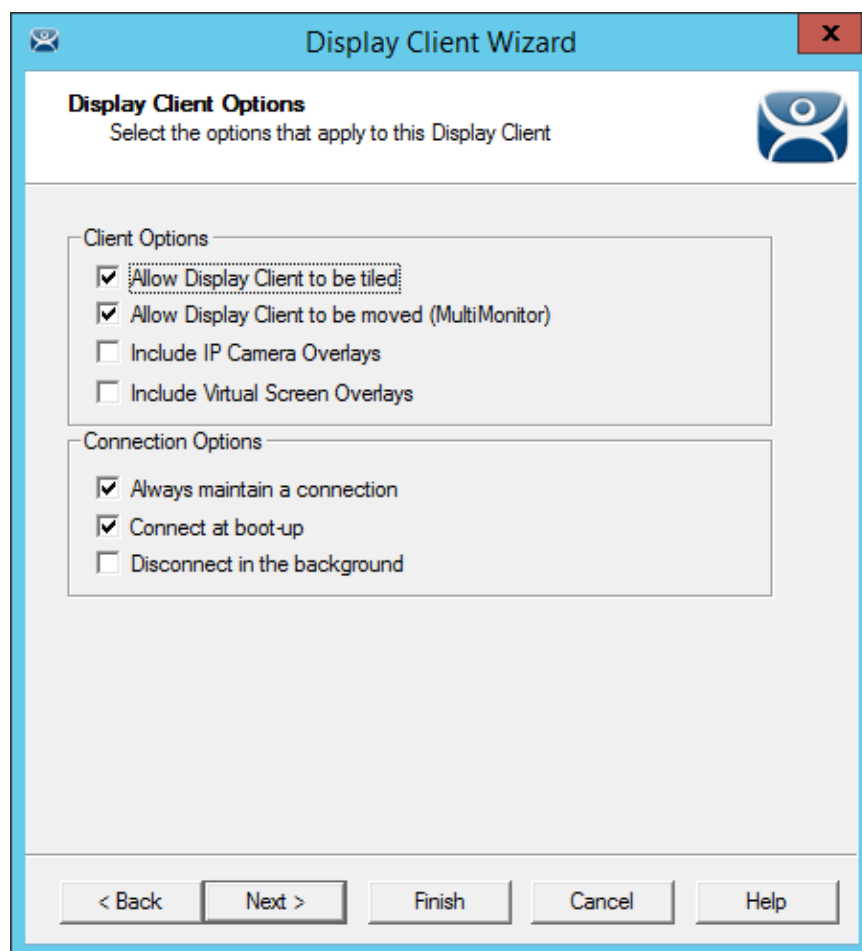
To create a single application display client launch the **Display Client Configuration Wizard** by selecting the **Display Client icon** at the bottom of the ThinManager tree, right clicking on the **Terminal Services** branch, and selecting **Add Display Client**.

0

### *Client Name Page of the Display Client Wizard*

Enter a name for the display client in the **Client Name** field.

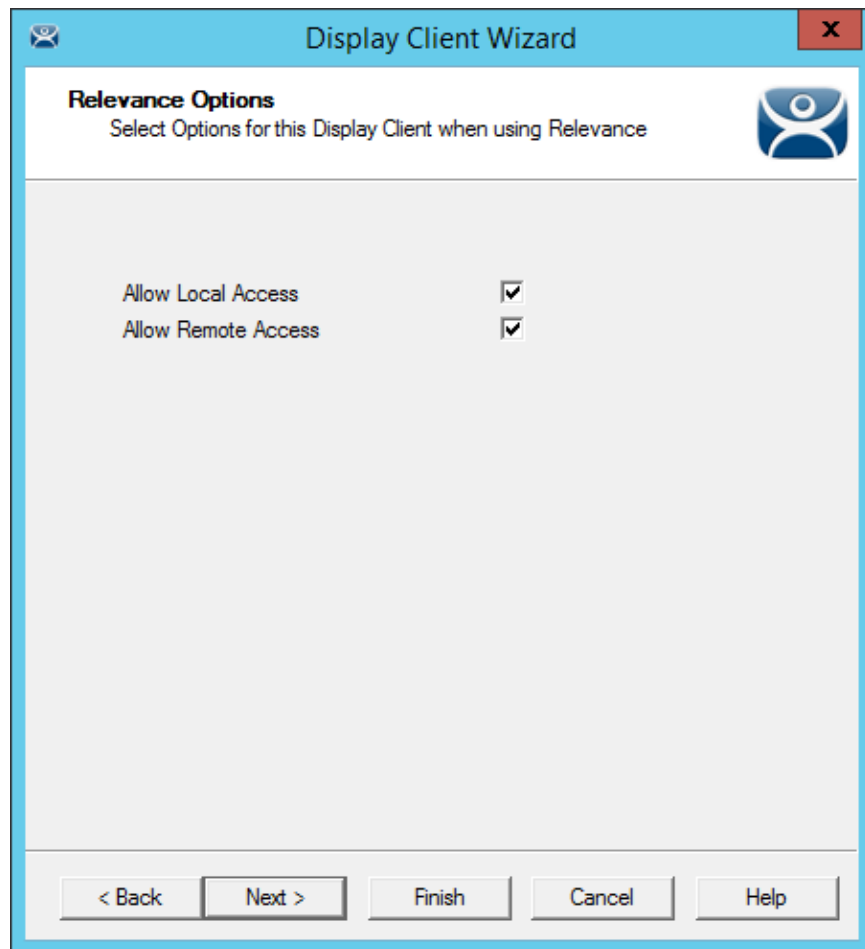
The **Type of Display Client** is automatically filled if you right click on the Terminal Services branch. If you right click on the top level Display Clients branch then you will have to select the type of display client you want.



*Display Client Options Page of the Display Client Wizard*

The checkbox settings are:

- **Allow group to be tiled** – This allows the display client to be tiled when checked.
- **Allow Group to be moved (MultiMonitor)** – This allows the display client to be moved from screen to screen when using MultiMonitor. A display client that allows it to be moved can be anchored with a setting on the **Screen Options** page of the **Terminal Configuration Wizard**.
- **Include IP Camera Overlays** – This allows an IP Camera overlay to be added to this display client.
- **Include Virtual Screen Overlays** – This allows a display client overlay to be added to this display client. See Content – Virtual Screens on page 166 for details.
- **Always maintain a connection** – This keeps a session active, reconnecting and restarting if it is closed. If unchecked, the user can close a session and another session won't start automatically.
- **Connect at boot-up** – This starts a session for this display client at boot up. Otherwise a user action is required to start the session if unchecked.
- **Disconnect in background** – If checked, a display client being used in a MultiSession configuration will disconnect once it is moved into the background. This could be done to require fewer resources.

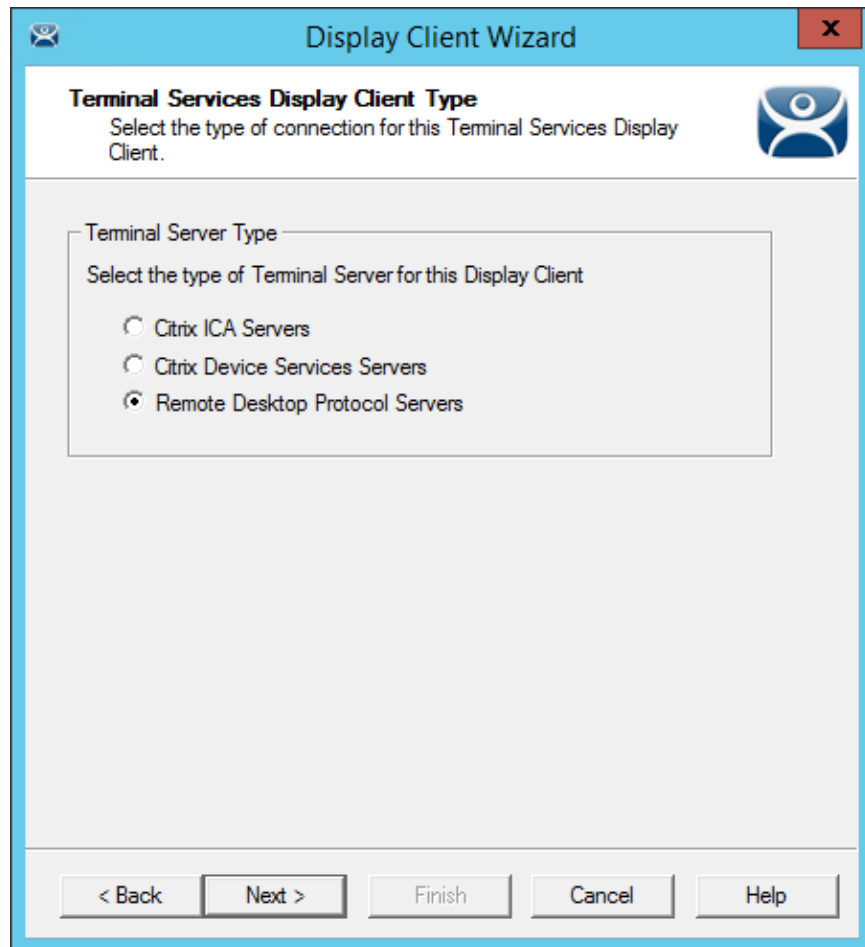


*Relevance Options Page*

This Relevance Options page sets the location the display client can run.

- **Allow Local Access** – This allows a Relevance user to access the location from that location. Unchecking this will only allow remote access.
- **Allow Remote Connection** – This allows a Relevance user to access the location from a remote site. Unchecking this will only allow local access at the location.

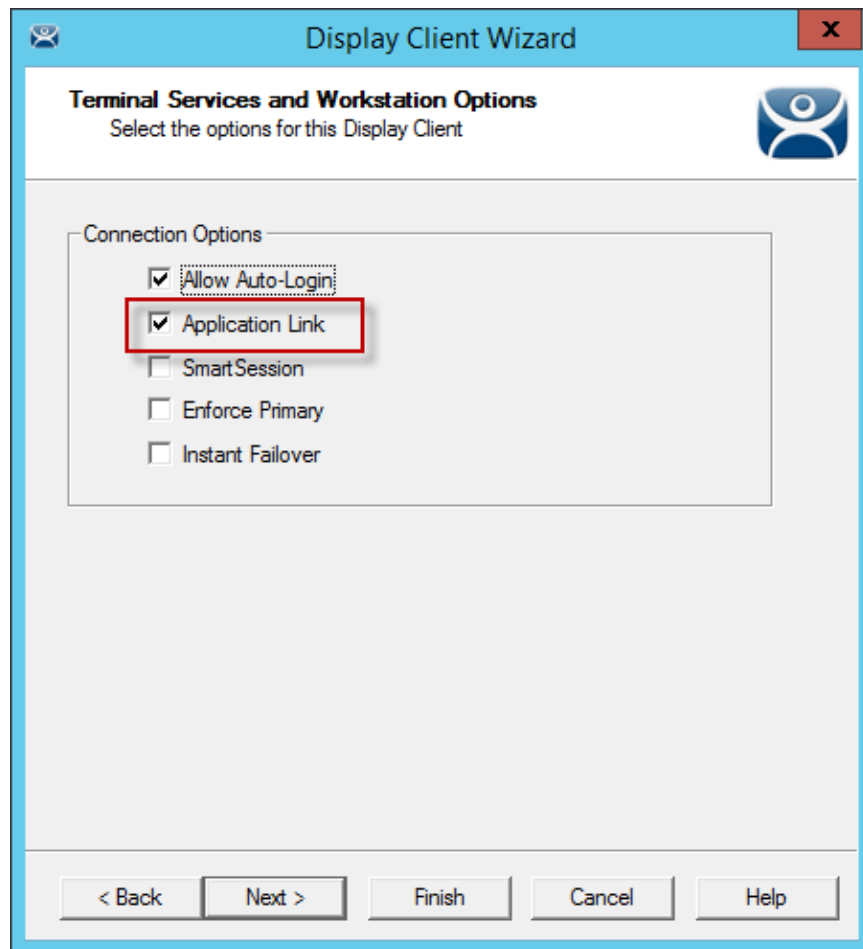
Select the **Next** button to continue.



*Terminal Services Display Client Type Page of the Display Client Wizard*

ThinManager thin clients can use the default **Microsoft RDP (Remote Desktop Protocol)** or the **Citrix ICA (Independent Computing Architecture)**.

Select the protocol you wish to use with the display client and select the **Next** button to continue.



*Terminal Services and Workstation Options Page of the Display Client Wizard*

The **Terminal Services and Workstation Options** page of the Display Client Wizard is the key page in Display Client configuration. These settings control how terminal server content is deployed to the terminal.

- ✓ **Check the “Application Link” checkbox to deploy a single AppLink application.**
- ✓ **Uncheck “Allow Auto-Login” if you want to provide the login prompt and force manual login.**

These are the configurations that this page controls:

- **Allow Auto-Login** – This automatically logs into the session if a user account is applied to the terminal. Unchecking this shows the login window and forces a manual login. This is useful to provide a user with a login based on their group policy.
- **Application Link** – AppLink launches a single application instead of a desktop. The session lacks the Explorer shell and does not show desktop icons or the Start menu. Closing the AppLink program will kill the session and re-spawn a new session with the application running. This allows the administrator to control content to the user in a simple manner without needing to use group policies.
- **SmartSession** – This adds SmartSession to the display client which provides load balancing between member terminal servers. SmartSession uses CPU availability, memory, and the number of sessions on the member terminal servers to determine the load on the servers. Thin clients connect to the terminal server with the most available resources.

- **Enforce Primary** – This setting tells a thin client to reconnect to its original terminal server if that terminal server has failed and recovered. This is not available if SmartSession is selected.
- **Instant Failover** – This activates Instant Failover. In Instant Failover you specify at least two Remote Desktop Servers. On boot the terminal will connect and start sessions on two Remote Desktop Servers but will only display one session. If the first terminal server fails, the session of the second terminal server session is immediately displayed, eliminating any downtime due to terminal server failure.

An Instant Failover display client will want to have two active sessions so if one terminal server fails the display client will start a session on a third terminal server if you have one in the server list.

*Session Resolution/Scaling Options Page*

The **Session Resolution/Scaling Options** page sets the ability of the display client to scale the session. This page has parameters that can be configured:

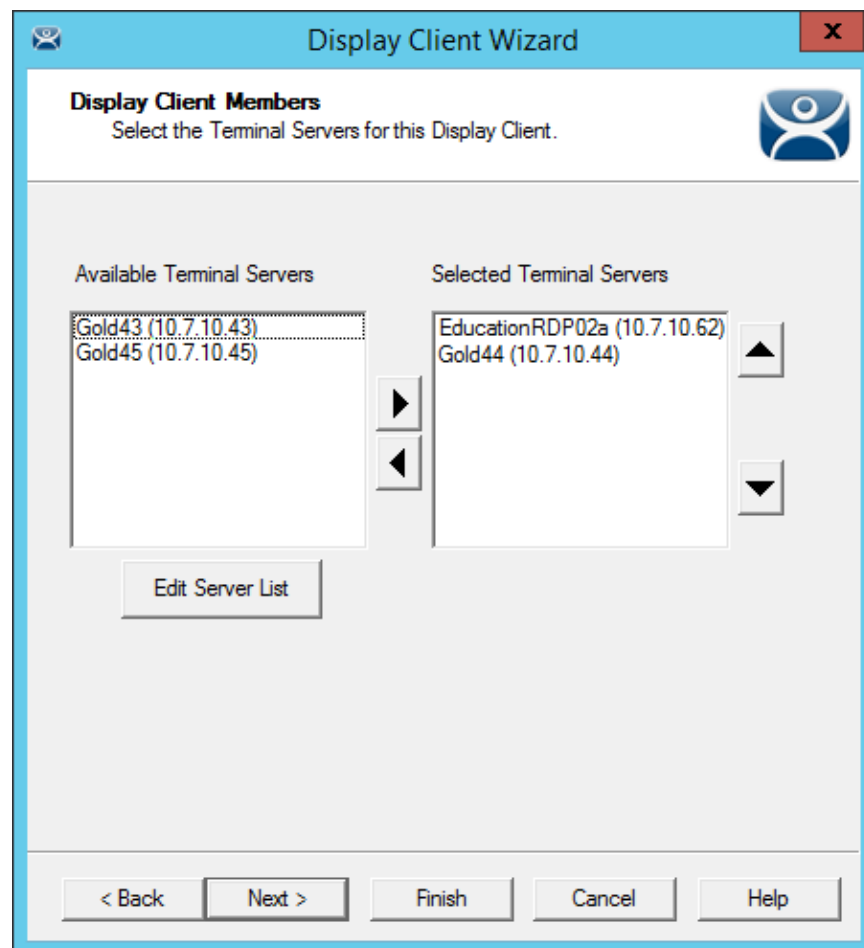
#### **Session Scaling Options:**

- **Maintain Aspect Ratio** – This keeps the aspect ratio of the session constant when scaling. If unchecked the session will fit the available display size.
- **Scale Down Only** – This will allow a session to be shrunk for a thumbnail but won't expand it beyond the original size designation.

### Screen Resolution Options:

- **Don't Use Screen Resolution** – This allows you to override the session resolution and set a new resolution for the display.
- **Resolution** – These drop-downs allow you to select a new resolution for the display if the **Don't Use Screen Resolution** checkbox is selected.

Select **Next** to continue the wizard.



*Display Client Members Page of the Display Client Wizard*

The **Display Client Members** page of the **Display Client Wizard** allows the selection of terminal servers that you want the application to run on.

Move the terminal servers you want to use from the **Available Terminal Server** list to the **Selected Terminal Server** list by highlighting the desired server and using the Left or Right arrow.

---

**Note:** If your defined terminal servers do not show in the list then you probably selected **SmartSession** on the previous page without checking the **“Available for Display Clients using SmartSession”** on the **Terminal Server Capability** page of the Terminal Server Wizard.

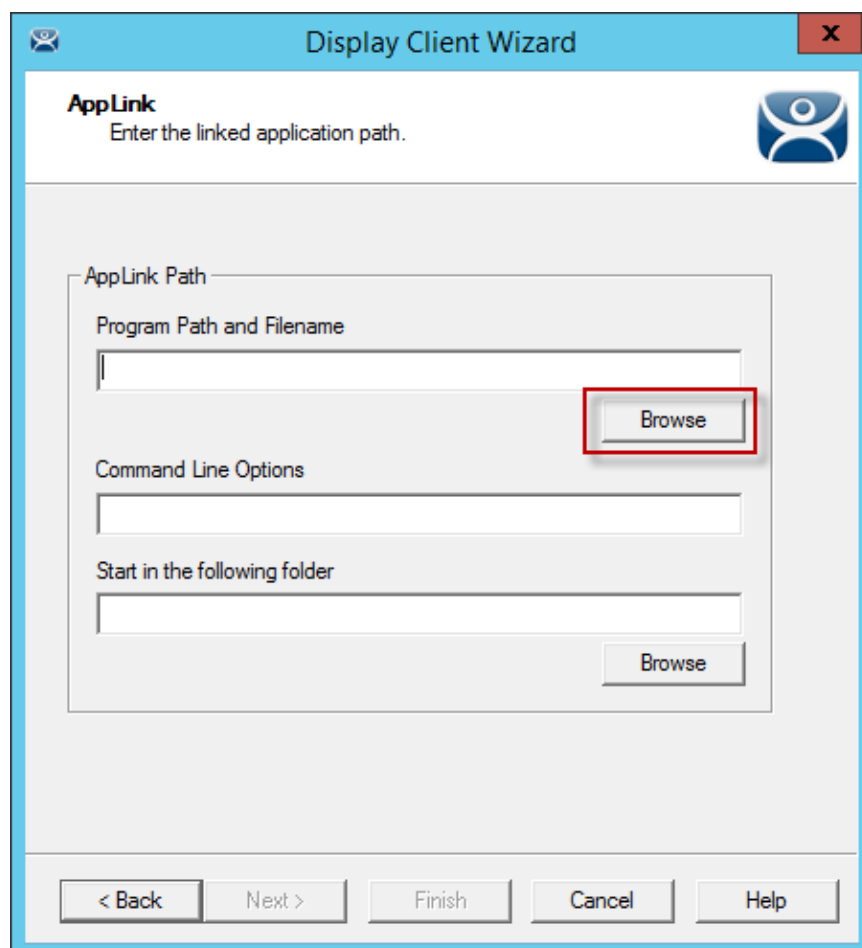
You can click the **Edit Server List** button to open the **Terminal Server List Wizard** to open each terminal server wizard to check the needed checkbox.

---



Adding two terminal servers to the **Selected Terminal Server** list will provide failover. In normal failover the terminal will connect to the first terminal server. If it fails it will connect to the second.

SmartSession load balancing does not follow the list order but instead goes to the terminal server with the lightest load.

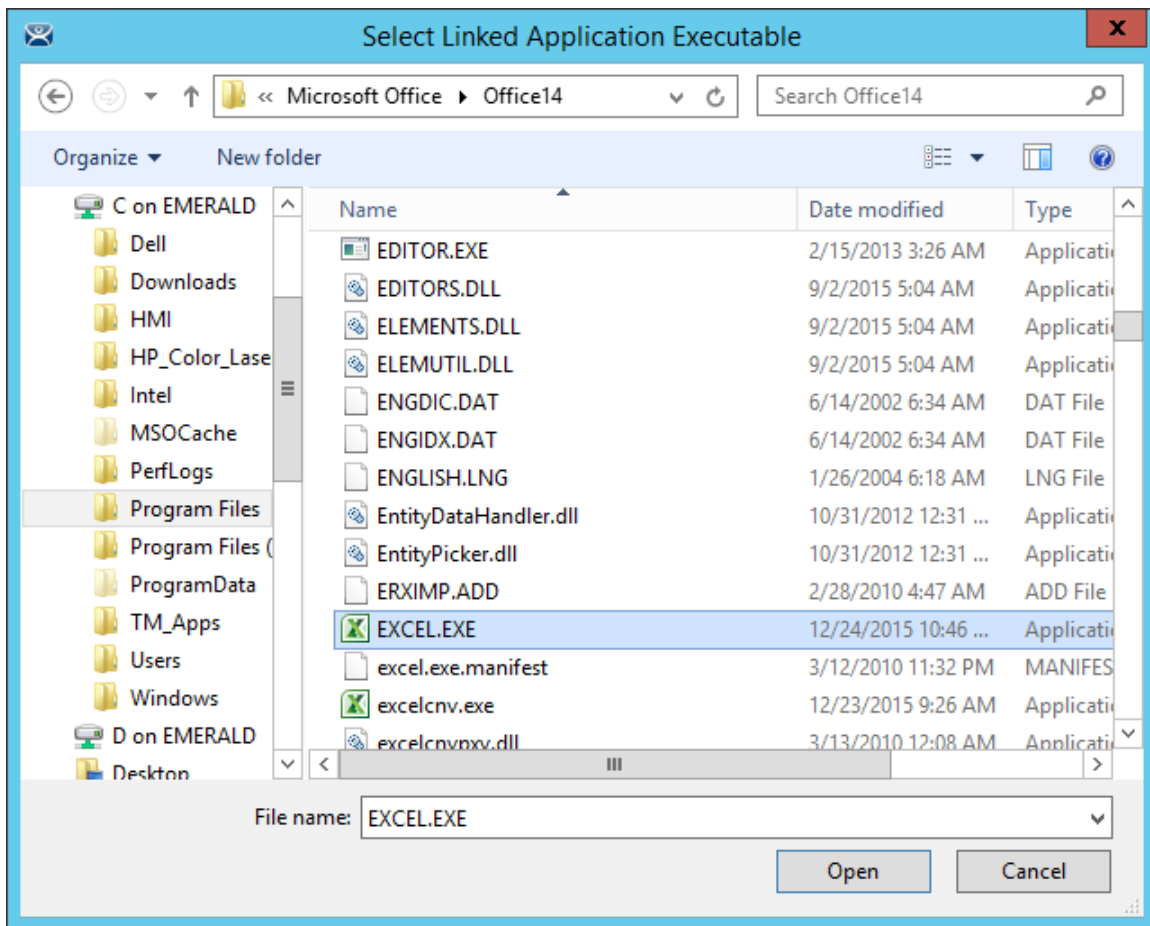


*AppLink Page of the Display Client Wizard*

The **AppLink Page** of the Display Client wizard has a field for the path to the executable to launch the desired application.

- ✓ Enter the path to the application in the **“Program Path and Filename”** field.

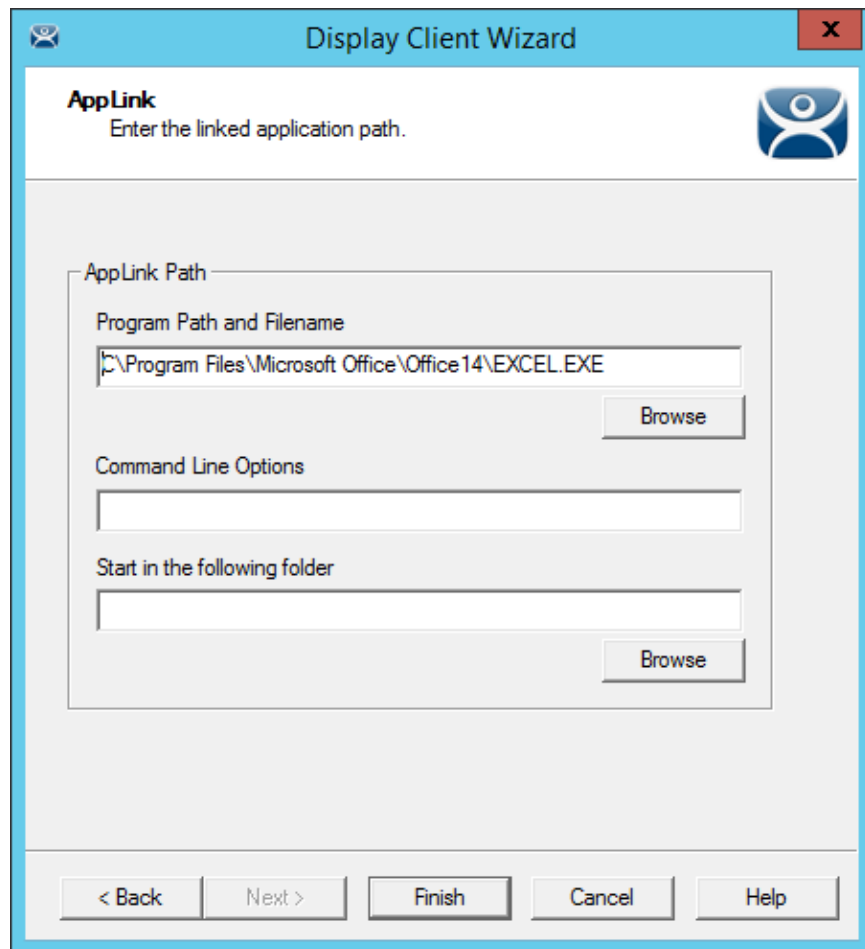
There is a **Browse** button that launches a file browser to allow you to select the executable file.



*File Browser*

Select the **Browse** button to open the file browser. Navigate to the executable file, highlight it, and select the **Open** button.

This will populate the **Program Path and Filename** field.



*Filled **Program Path and Filename** Field*

Select the **Finish** button to complete the wizard and save the configuration.

There are a few factors to consider when entering the application in the **Program Path and Filename** field:

- The file browser is on the **ThinManager Server** and not the Terminal Server unless you installed ThinManager on your Terminal Server.
- The path to the application needs to be the same on each terminal server.
- If the file is different on different servers you may need to use a batch file to launch the application using different paths.

A batch file is created and put in the same location on each terminal server.

---

The batch file can be as simple as 3 lines:

---

```
CD "C:\Program Files\Microsoft Office\Office14"  
  
start EXCEL.EXE  
  
CD \
```

---

The batch file may need different paths on different servers. The first line is changed to reflect the location on that particular terminal server.

---

```
CD "C:\Program Files (x86)\Microsoft Office\Office14"
```

```
Start EXCEL.EXE
```

```
CD \
```

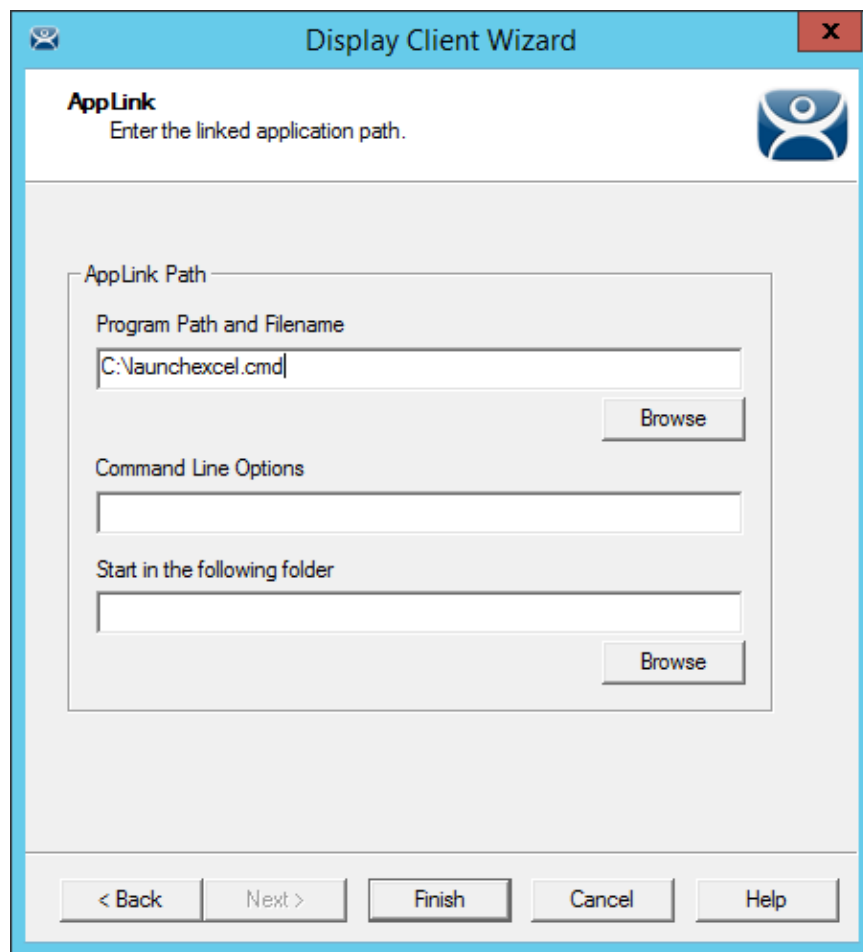
---

This first line uses the **Program Files (x86)** instead of **Program Files** to reflect the location on that particular terminal server.

---

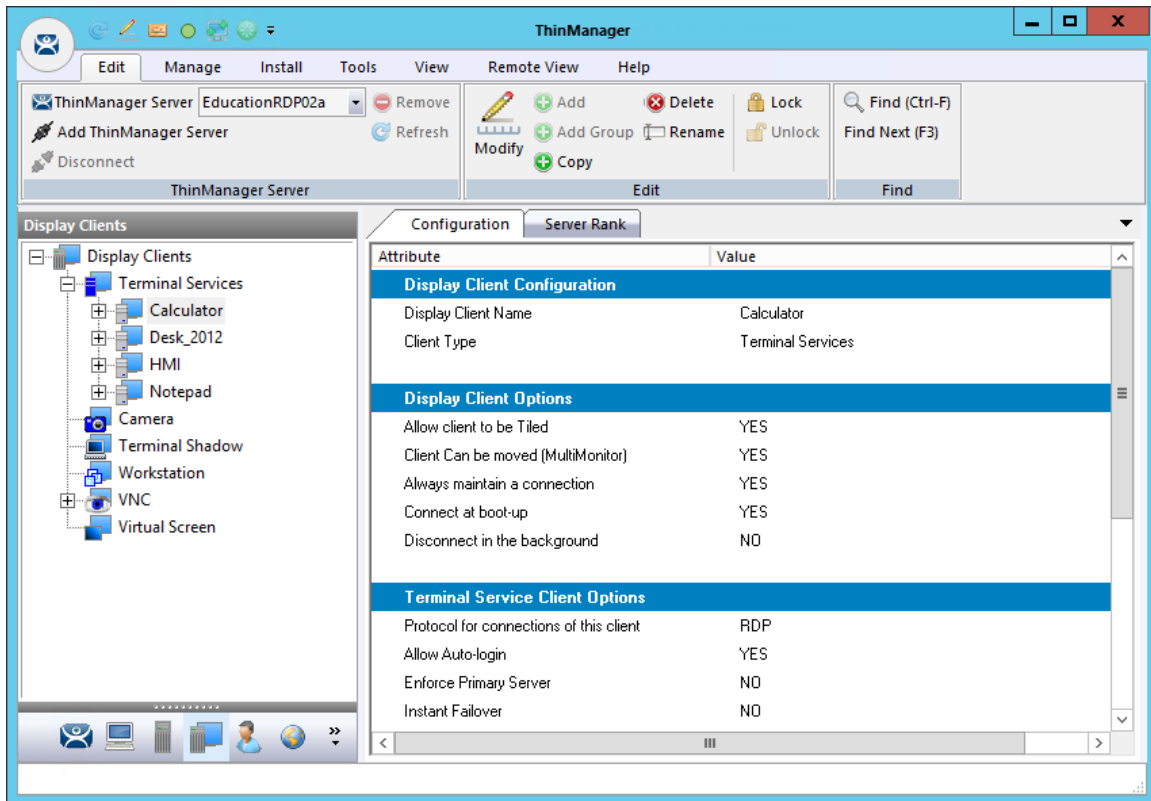
When a terminal connects to a terminal server it will be directed to the batch file.

The batch file will direct the terminal to the right location.



*Batch File as the Program Path*

Point to the batch file in the common location if using a batch file to launch the application from different paths.

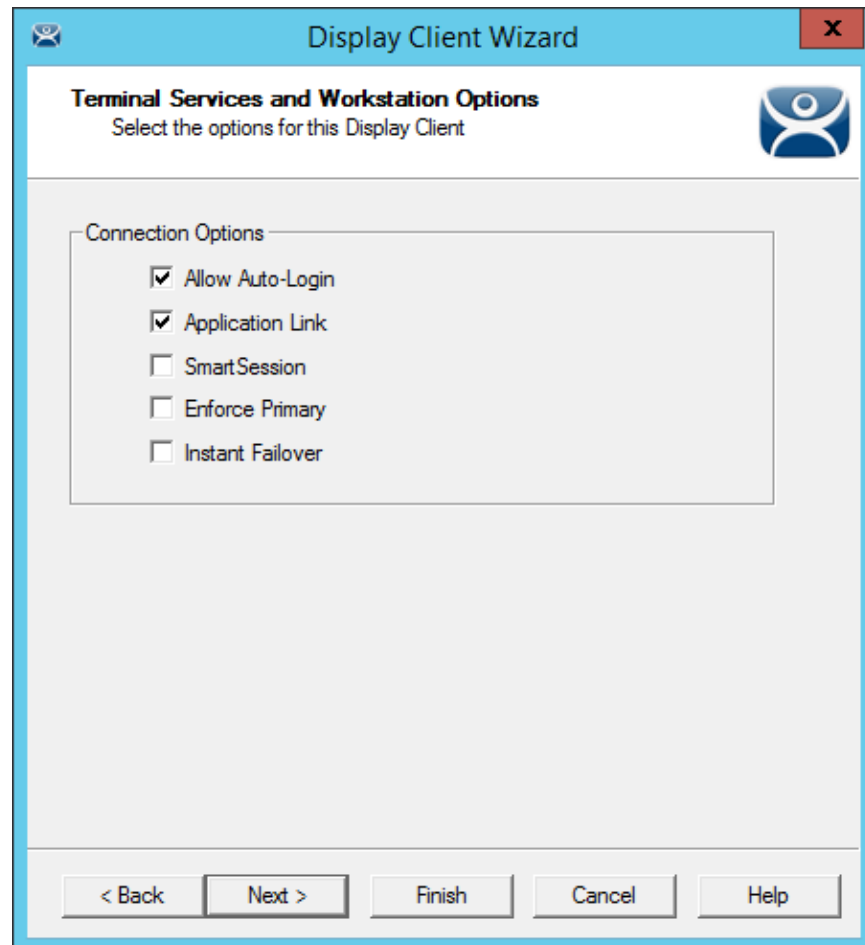


*Created Display Clients in ThinManager Tree*

Once you have created a display client it will show in the Display Client branch of the ThinManager tree.

## 11.3. Deployment Options

Terminal Services Display Clients have a variety of deployment options. These are controlled on the **Terminal Services and Workstation Option** page of the **Display Client Wizard**.



*Terminal Services and Workstation Option page of the Display Client Wizard*

Which checkbox you select changes the way applications are deployed.

## 11.4. Allow Auto-Login

**Allow Auto-Login** – This automatically logs into the session if a user account is applied to the terminal.

- ✓ **Check the “Allow Auto-Login” checkbox to allow the session to start without needing user interaction if a user account is assigned to the terminal.**

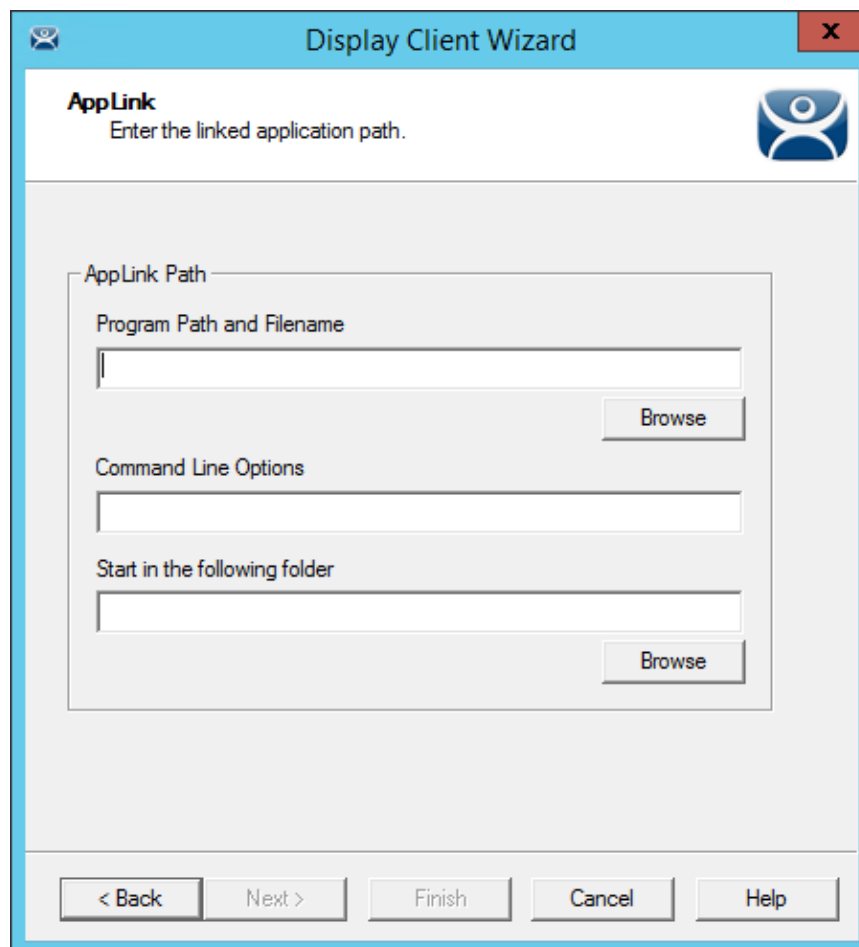
Using Auto-Login is the default setting. It is important for instant failover so that the backup session is immediately displayed without user intervention.

Unchecking this shows the login window and forces a manual login. This is useful to provide a user with a login based on their group policy, like when desktops are deployed.

## 11.5. Application Link

**Application Link** – AppLink launches a single application instead of a desktop. This allows you to control a user's access. If the Display Client uses AppLink the user will not get a desktop or icons but will be limited to the application specified. Closing it will re-launch the program, assuring that it is always running.

This allows the administrator to control content to the user in a simple manner without needing to use group policies.



*AppLink Page of the Display Client Wizard*

The AppLink Page has three fields.

- **Program Path and Filename** - Enter the path to the desired application in the field.

---

**Note:** Quotation marks may be needed when there is a space in the path.

---

- **Command Line Options** – This field provides a space for command line options and switches. This field may not be required.
- **Start in the following folder** - This field is provided in case you need to specify the working directory for the program when using a relative path for the initial program. This field may not be required.

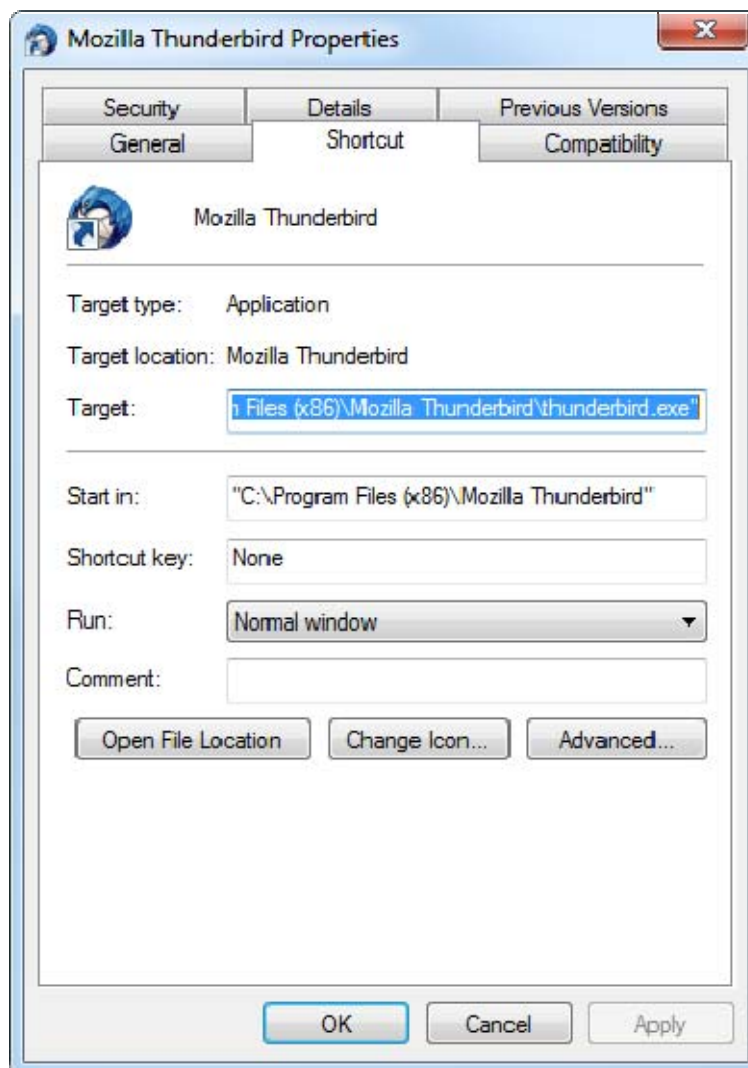
It has one button:

- **Browse** – The Browse button will allow you to select the executable file using a file browser. Make sure the path is correct on all terminal servers.

---

**Note:** If a Terminal Services Display Client contains several terminal servers, the path must be valid on all terminal servers. If different terminal servers have different paths to the desired program, write a batch file to open the program.

---



*Command Prompt Shortcut Properties*

The **AppLink** fields can be explained by looking at the properties of a shortcut.

The Command Prompt shortcut property has a **Target** field and a **Start In** field. The **Target** is the path to the executable. The **Start In** field is the home directory for the application.



The screenshot shows a Windows-style dialog box titled "Display Client Wizard" with a close button (X) in the top right corner. Inside the dialog, there is a section titled "AppLink" with a sub-header "Enter the linked application path." and a small icon of a person. Below this, there is a group box labeled "AppLink Path" containing three input fields: "Program Path and Filename" with the text "C:\Program Files (x86)\Mozilla Thunderbird\thunderbird.exe" and a "Browse" button; "Command Line Options" which is empty; and "Start in the following folder" with the text "C:\Program Files (x86)\Mozilla Thunderbird" and a "Browse" button. At the bottom of the dialog are five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

#### *AppLink Paths*

This shows how the path data from the shortcut is used in AppLink.

The **Target** field is equivalent to the **Program File and Filename** field.

The **Start In** field is equivalent to the **Start in the following folder** field.

The screenshot shows a Windows-style dialog box titled "Display Client Wizard" with a blue header bar. Below the header, the "AppLink" section is titled "Enter the linked application path." and includes a small icon of a person. The main area contains three input fields: "Program Path and Filename" with the text "C:\Program Files\Internet Explorer\iexplore.exe" and a "Browse" button; "Command Line Options" with the text "http://www.thinmanager.com"; and "Start in the following folder" with an empty field and a "Browse" button. At the bottom, there are five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

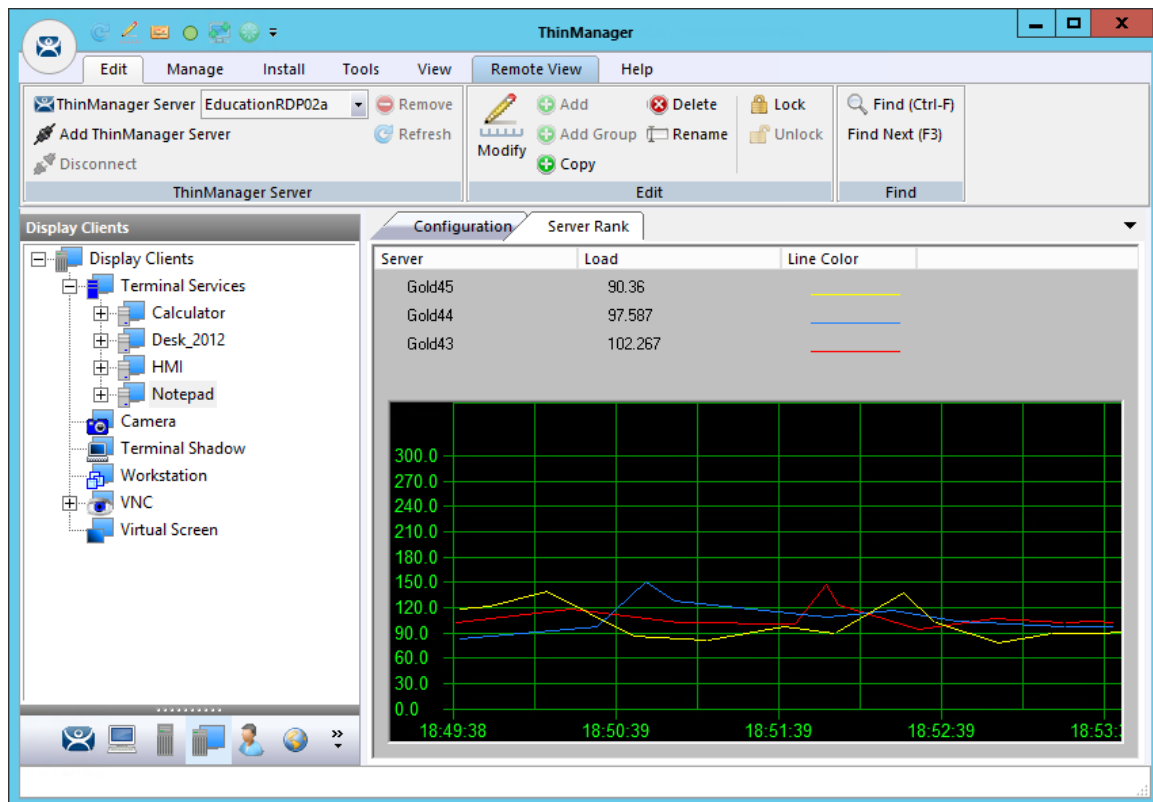
*Web Site Deployment*

A browser can launch by including the URL of the desired site in the **Command Line Options** field.

## 11.6. SmartSession

**SmartSession** – This adds SmartSession to the display client which provides load balancing between member terminal servers.

SmartSession uses CPU availability, memory, and the number of sessions on the member terminal servers to determine the load on the servers. Thin clients connect to the terminal server with the most available resources.



*SmartSession Load Balancing Graph*

The formula that ThinManager uses to calculate SmartSession load balancing is

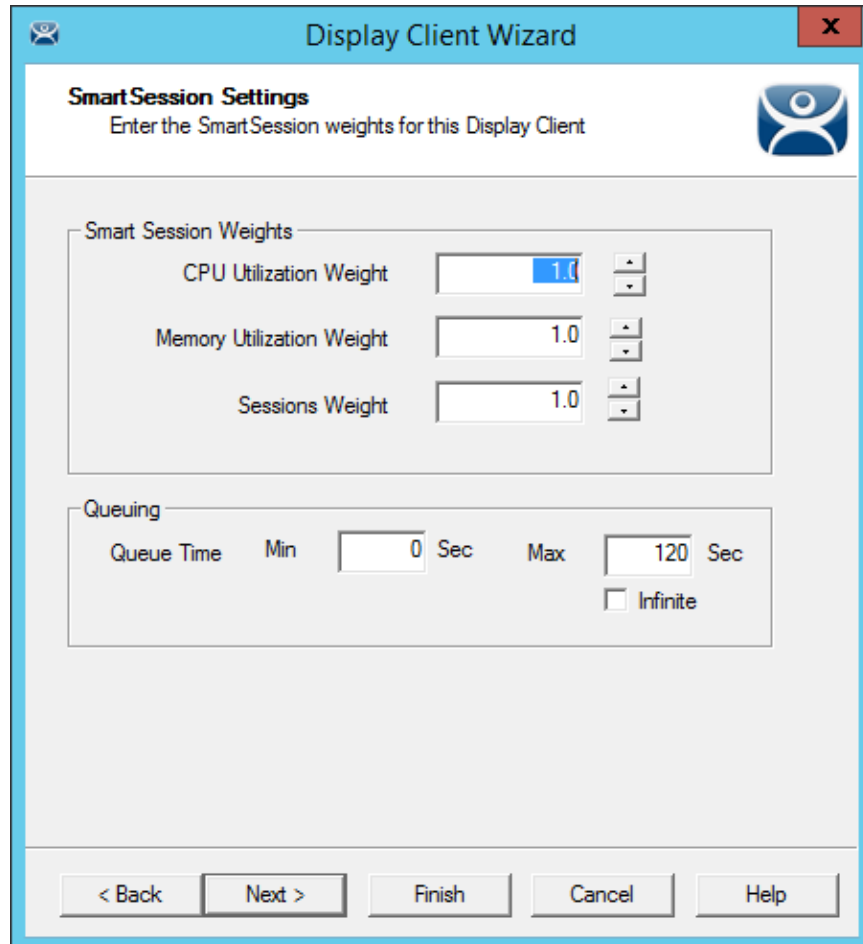
$$\text{SmartSession Load} = (\text{CPUwt} \times \text{CPU}\%) + (\text{RAMwt} \times \text{RAM}\%) + (\text{SessionWt} \times \text{Session}\%)$$

$$\text{The load} = (\text{CPU weight} \times \text{the CPU Use \%}) + (\text{Memory weight} \times \text{Memory Use \%}) + (\text{Session weight} \times \text{Session Number \%})$$

The Weight is configurable in the Display Client Wizard. The % range is configurable in the Terminal Server Wizard.

### 11.6.1. Weight in SmartSession

If you are concerned with one of the SmartSession measurements, either processor, memory, or sessions, you can increase the weight of that component to make its measurement a bigger factor. This is done on the **SmartSession Setting** page of the Display Client Wizard.



The screenshot shows the 'SmartSession Settings' page of the 'Display Client Wizard'. The window has a blue title bar with the text 'Display Client Wizard' and a close button. Below the title bar, the page is titled 'SmartSession Settings' with the subtitle 'Enter the SmartSession weights for this Display Client'. The main content area is divided into two sections. The first section, 'Smart Session Weights', contains three rows of settings: 'CPU Utilization Weight' with a value of 1.0, 'Memory Utilization Weight' with a value of 1.0, and 'Sessions Weight' with a value of 1.0. Each row has a text input field and a small up/down arrow button. The second section, 'Queuing', contains a 'Queue Time' label followed by 'Min' and a text input field with the value '0', and 'Sec' and a text input field with the value '120'. Below these fields is a checkbox labeled 'Infinite'. At the bottom of the window, there are five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*SmartSession Settings Page of the Display Client Wizard*

Once you have selected the SmartSession checkbox on the Terminal Services and Workstation Options page of the Display Client wizard a SmartSession Settings page will be added before the AppLink page. This allows you to change the weight of each SmartSession load balancing component.

Changing the weight of one of the components will increase its value and make it more sensitive to overload of that resource.

If, for example, you are concerned with the CPU being taxed on the servers you can increase the CPU Utilization Weight to make that value increase the SmartSession load number more.

### 11.6.2. SmartSession Ranges

Normally ThinManager uses the full range of CPU and RAM to determine the SmartSession load. You can adjust that in the Terminal Server Wizard.

Open the Terminal Server Wizard by double clicking on the desired server on the Terminal Servers branch of the Display Server tree. Navigate to the SmartSession Configuration page.

*SmartSession Configuration Page of the Terminal Server Wizard*

Each resource that ThinManager measure for SmartSession load balancing has an adjustable range. The **CPU Utilization** and the **Memory Utilization** uses 0% to 100% as its scale. The **Sessions** resource is based on 50 sessions, where 0 sessions is 0%, 25 session sis 50%, and 50 sessions is 100% used.

If you are concerned about using all your resources on a server you can lower the **Maximum** setting. Changing the **Sessions** maximum to 25 would mean that 25 sessions is 100% utilized and ThinManager will consider the server less available. Likewise, changing the **CPU Utilization** maximum to 75% will tell ThinManager that the server is loaded at 75% CPU utilization, leaving some spare CPU available.

These numbers can be left at the default settings, or can be tweaked through trial and error to determine the best performance.

- ✓ **The settings can be left at the defaults unless you notice a performance problem that changing the Weights or Ranges may correct.**

---

**Note:** Values are not prevented from exceeding the maximum or minimum. The values represent the levels that 'No Utilization' or 'Full Utilization' is reached.

---

### 11.6.3. Queuing

Another SmartSession feature is Queuing. This was developed to smooth the transition from one server to another during failover.

A starting session usually takes more resources to initialize than it takes to run. If a server fails and all or its terminals switch to a backup the many starting sessions may overload and tax the new server. This is especially true with HMIs, SCADAs, and other resource demanding applications.

When a terminal first starts an application that uses SmartSession ThinManager will check the resources of the member servers and ThinManager will send the terminal to the server with the lightest load, the one with the most available resources.

Queuing acts like an intelligent bottleneck. When ThinManager sees that if all the servers have maxed out their resources then ThinManager will wait until the loads drop and resources become available before giving the server assignments to the terminals. Without Queuing the terminals would switch immediately, taxing the system and greatly slowing performance until all the sessions initialized and reached stable load levels.

Display Client Wizard

**SmartSession Settings**  
Enter the SmartSession weights for this Display Client

Smart Session Weights

CPU Utilization Weight	1.0	▲▼
Memory Utilization Weight	1.0	▲▼
Sessions Weight	1.0	▲▼

Queuing

Queue Time    Min    0    Sec    Max    120    Sec

☐ Infinite

< Back    Next >    Finish    Cancel    Help

*SmartSession Settings Page of the Display Client Wizard*

The Queuing function is automatically applied to SmartSession Display Clients. The default settings will give a minimum wait of 0 seconds and will let terminals connect after 120 seconds, even if the load has not lowered.

- ✓ **If the server bogs down with the default settings then try a longer interval.**

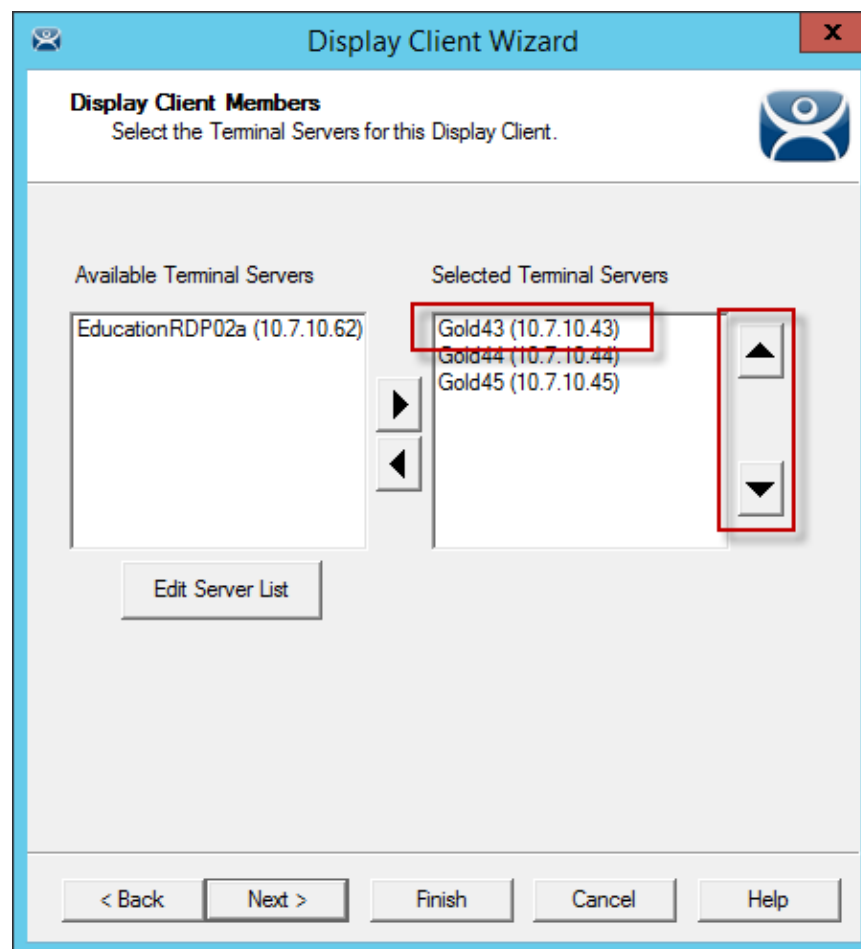
Checking the **Infinite** checkbox will keep the terminal waiting until the load lowers to an acceptable level. However, this may not be a good idea because if the server has problems, like a memory leak, then the resources may never lower enough to allow the terminals to connect. It would be better to move the **Max** field to a higher interval.

- ✓ **SmartSession load balancing and Queuing can be applied to a display client with a single member terminal server.**

This allows the single server to have the terminals connect in an orderly fashion spreading the demand for startup resources instead of all connecting at the same time and overloading the server.

## 11.7. Enforce Primary

ThinManager uses a list of assigned terminal servers that the terminal can connect to. The top terminal server is considered the primary terminal server.



*Primary Terminal Server*

The thin client will connect to the terminal servers in order. If the terminal fails to connect to the first one it will try the second, then third, until it finds a listed server that allows a connection.

With Enforce Primary the top terminal server in the list is considered the Primary Terminal Server and the terminal will always try to connect to this server. If the terminal is running on the primary server and the server fails then the terminal will switch to a backup. However, the terminal will monitor the primary terminal server. If the primary terminal server becomes available then the terminal will switch back to its assigned Primary Terminal Server.

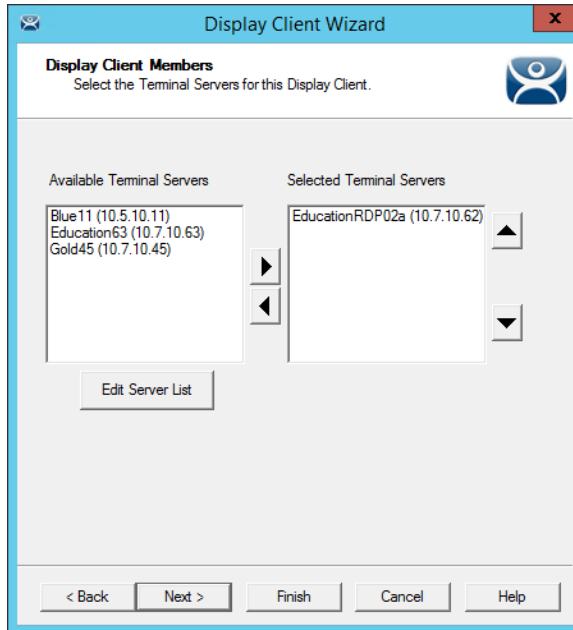
## 11.8. Failover

ThinManager has a failover feature where you can assign two or more terminal servers to a terminal. If the first server fails the terminal will detect it and switch to the backup server. This prevents downtime and loss of productivity.

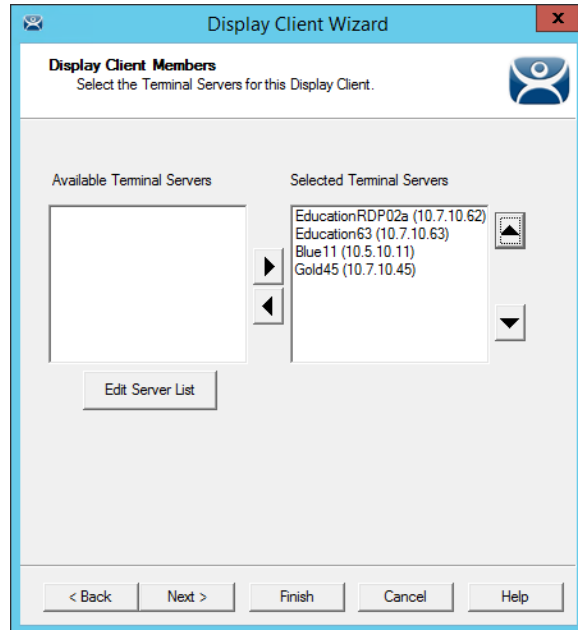
✓ **It is a best practice to use Failover in every ThinManager system.**

Failover requires:

- Two or more servers
- The same applications installed with the same path
- The same Windows accounts on each server



*Display Client Without Failover*



*Display Client With Failover*

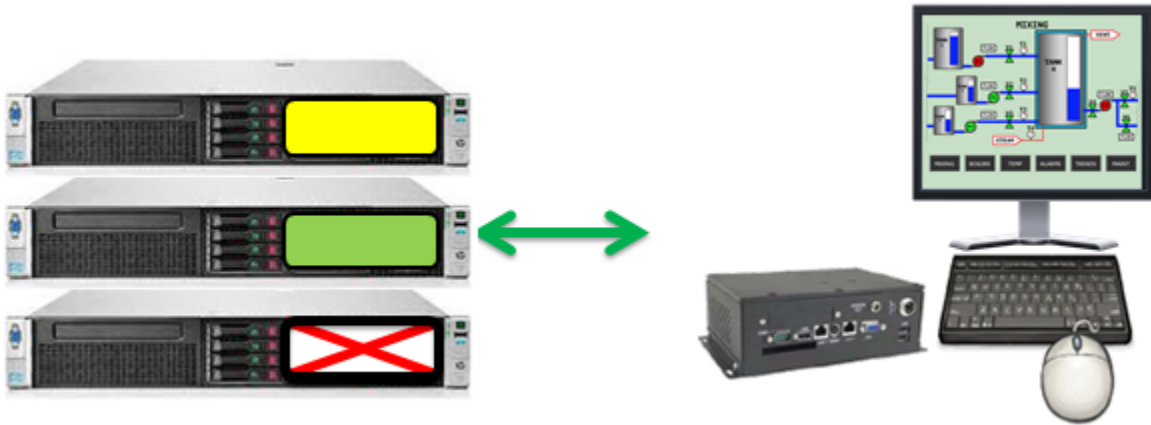
Configuring Failover is as simple as defining multiple terminal servers using the **Terminal Server Wizard** and adding two or more servers in the **Selected Terminal Server** list on the **Display Client Member** page of the **Display Client Wizard**.



*Terminal Connected to First Terminal Server*

The terminal connects to the first terminal server in the Selected Terminal Server list.





*Terminal Connected to Second Terminal Server*

If the first terminal server fails the terminal will detect it, disconnect, and try the next server in the list. It will launch the same display client with the same credentials.

The speed in which server failure is detected can be modified on the **Monitoring Configuration** page of the **Terminal Configuration Wizard**.

*Monitoring Connection Page of Terminal Configuration Wizard*

When a ThinManager Ready thin client or ThinManager Compatible thin client connects to a terminal server and starts a session it forms a secure socket connection with a heartbeat. If the connection is lost the terminal will try to reconnect. If it fails it will connect to the next terminal server in the list.

- The **Monitor Interval** is how many seconds the terminal will wait before attempting to reconnect.
- The **Monitor Retry** is the number of times the terminal will try to reconnect before switching,
- The **Monitor Timeout** is the interval between reconnection attempts.

Using the **Fast** setting a terminal will wait five seconds, try, wait a second, try a second time, wait a second, try a third time, then switch to the other server. This takes 10 to 20 seconds in a real world scenario.

There are other settings, including a custom setting but the slower settings are usually not needed with today's fast networks.

The terminal can switch to a backup in 10 to 20 seconds but the applications need to load. If you don't want to wait for the application to load you can use Instant Failover.

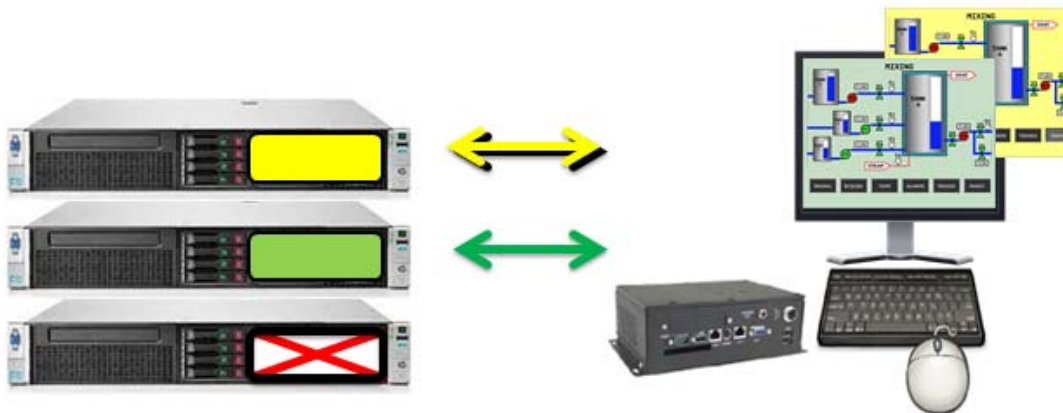
## 11.9. Instant Failover

A Display Client configured with the Instant Failover checkbox will send the terminal to connect to two terminal servers at startup, giving it two active sessions.



*Instant Failover with Two Active Sessions*

If the first terminal server fails, the session of the second terminal server session is immediately displayed, eliminating any downtime due to terminal server failure.



*Terminal with Instant Failover and Backup Sessions*

An Instant Failover display client will want to have two active sessions so if one terminal server fails the display client will start a session on a third terminal server if you have one in the server list.

Instant Failover requires:

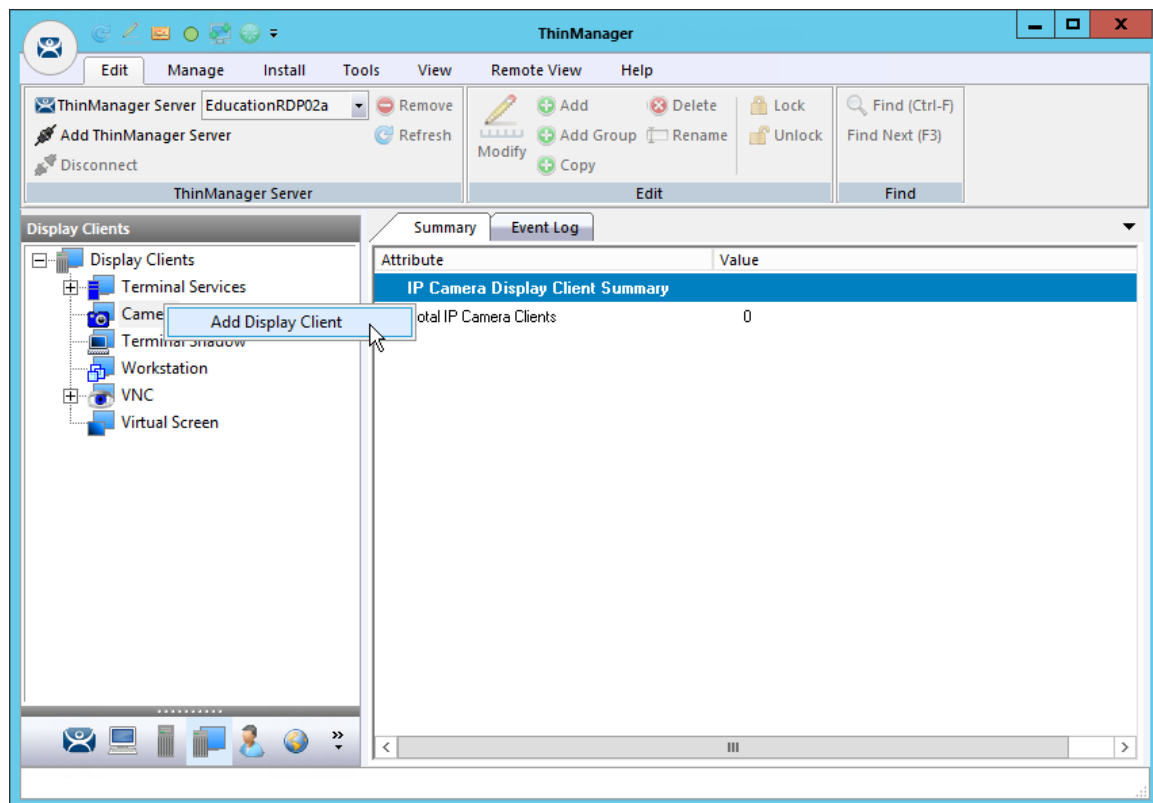
- ☐ Two or more servers
- ☐ The same applications installed with the same path
- ☐ The same Windows accounts on each server
- ☐ The Display Client needs the **Instant Failover** checkbox checked on the Terminal Services and Workstation Options
- ✓ **Use the Auto-Login function so switching is automatic and doesn't require a user to login to start the session**
- ✓ **Instant Failover is free from ThinManager but you will probably need a second license from your application vendor.**

## 12. Content – Camera Display Clients

IP camera video feed can be displayed on ThinManager Ready thin clients and ThinManager Compatible thin clients.

- ☐ Configure the camera device according to the camera vendor guidelines and add to your network.
- ☐ Define the camera as a Camera Display Server.
- ☐ Create a Camera Display Client and add camera output as overlays.  
See Content – Camera Display Clients on page 108.
- ☐ Add the Camera Display Client to a terminal.  
See Terminal Configuration Wizard in ThinManager on page 195.

Display Client applications for the terminal are defined using the **Display Client Configuration Wizard**



*Add Camera Display Client*

It is launched by selecting the **Display Client** icon at the bottom of the ThinManager tree, right clicking on the **Terminal Services** branch, and selecting **Add Display Client**.

**Client Name**  
Enter the Display Client name.

Client Name

Type of Display Client

Permissions

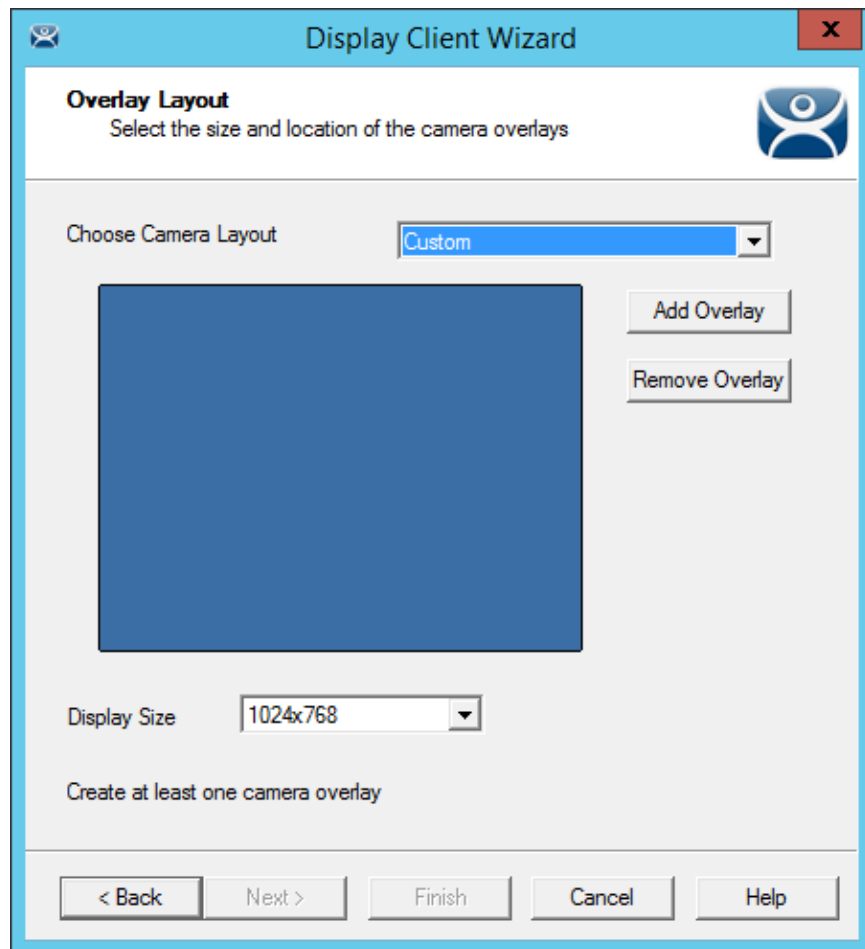
Create at least one camera overlay

< Back Next > Finish Cancel Help

*Camera Display Client Name Page of the Display Client Wizard*

Name your display client by entering a name in the **Client Name** field.

The wizard starts like the **Terminal Services Display Client Wizard** but changes at the **Overlay Outline** page.

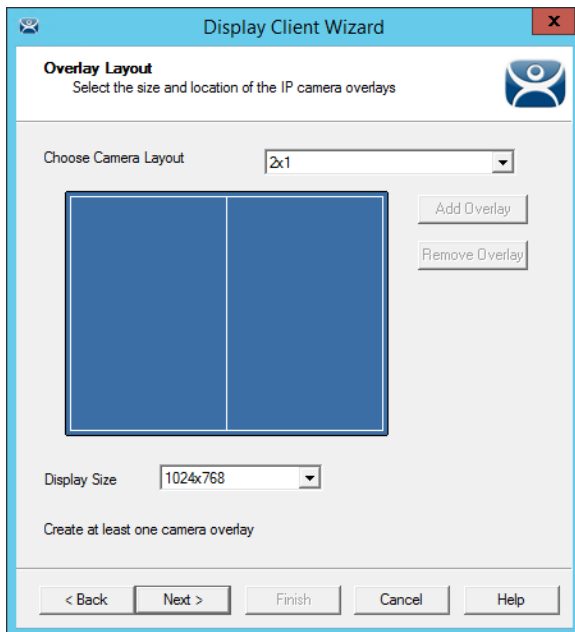


*Overlay Layout Page of the Display Client Wizard*

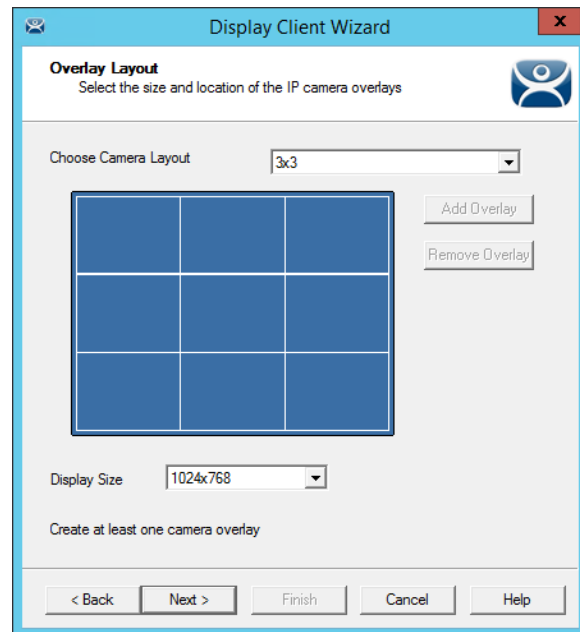
Camera feeds are laid out on the **Overlay Layout** page of the Display Client Wizard. You can either use a camera overlay template or lay out a custom overlay.

## 12.1. Camera Overlay Template

The wizard has a number of layouts pre-configured. Use the Choose Camera Layout drop-down to select from one to sixteen camera grids. These run from 1x1, through 2x2 and 3x3, to 4x4 cameras.



*2x1 Grid Template*



*3x3 Grid Template*

Once you have selected a template the wizard lets you add a camera per grid.

**Display Client Wizard**

**Overlay Cameras**  
Select the cameras available in the overlay

Overlay Name:

Position / Size

Left	Top	Width	Height
<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="512"/>	<input type="text" value="768"/>

Cameras to show

☒ All Cameras Available

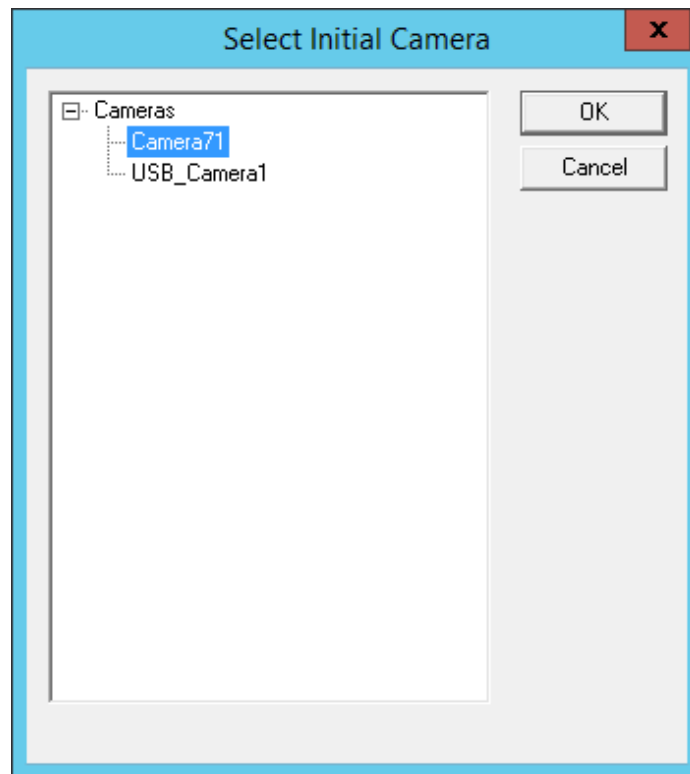
*Overlay Cameras Page of the Camera Display Client Wizard*

The wizard will show an **Overlay Camera** page for each overlay. The gray overlay is the one you are assigning cameras to.

You can leave the default **All Cameras Available** checked and all of the cameras are available in that overlay.

The **Set Initial Camera** button opens a list of the cameras that lets you select which camera you want to be displayed first.



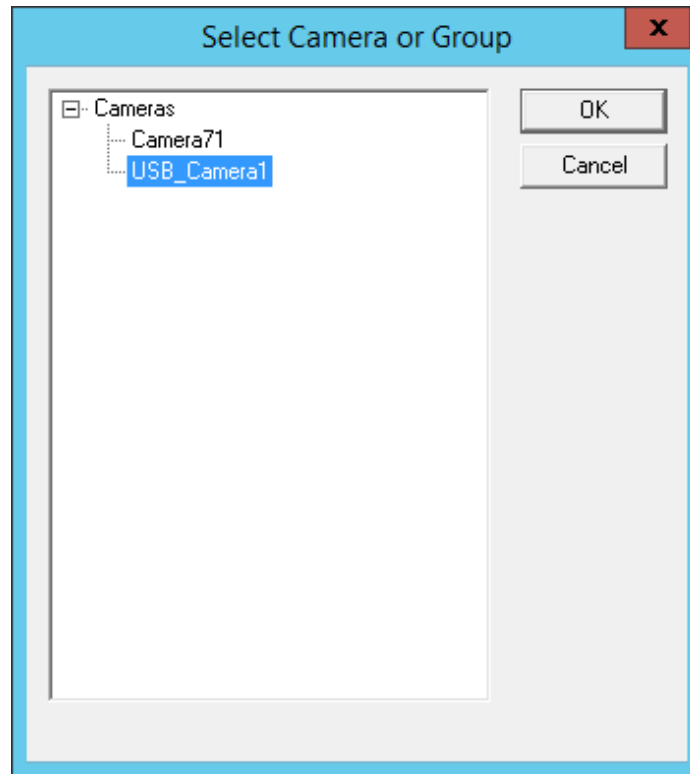


*Select Initial Camera Window*

The **Select Initial Camera** window shows the cameras in a tree. Select the one you want to be displayed first and select the **OK** button to close.

*Overlay Cameras Page*

To limit the overlay to a smaller set of cameras you uncheck the **All Cameras Available** checkbox and use the **Add** button to select the desired camera or cameras.



*Select Camera or Group Window*

Clicking the **Add** button in the **Cameras to Show** frame will launch the **Select Camera or Group** window.

Select a camera and click the **OK** button. Repeat until all the desired cameras are selected.

**Display Client Wizard**

**Overlay Cameras**  
Select the cameras available in the overlay

Overlay Name:

Position / Size

Left	Top	Width	Height
<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="512"/>	<input type="text" value="768"/>

Cameras to show

☐ All Cameras Available

- USB\_Camera1
- Camera71

Add

Delete

Set Initial Camera

Overlay Options

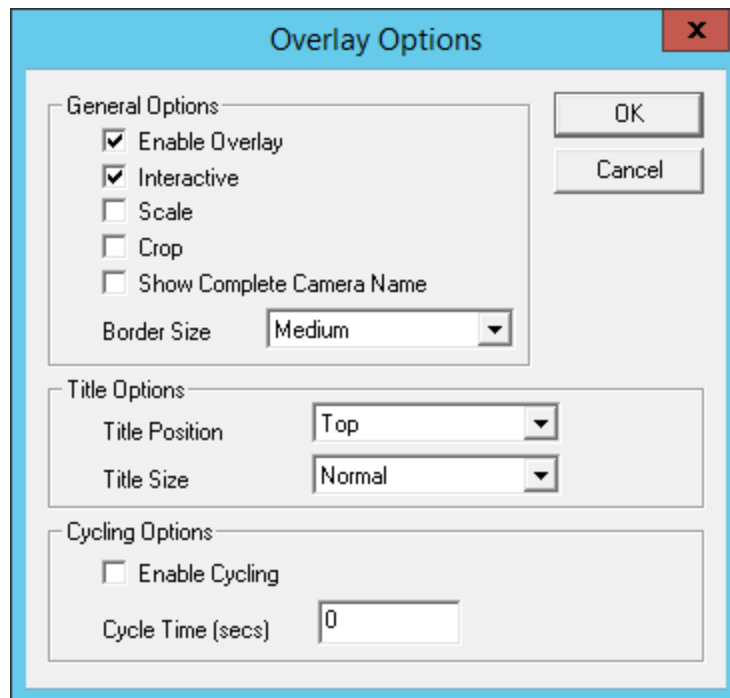
< Back   Next >   Finish   Cancel   Help

#### *Selected List of Cameras*

If you select multiple cameras the top listed camera will be the camera that is shown first.  
Select the **Finish** button when you have selected cameras for each overlay.

### 12.1.1. Overlay Options

Once you add a camera or cameras to the overlay you can select the **Overlay Options** button to configure the overlay options.



*Overlay Options*

The **Overlay Options** page has setting to alter the camera display.

#### General Options:

- **Enable Overlay** – This option allows the overlay to be visible at startup. Unchecking this setting will start the display client with the camera in a disabled non-visible state. The TermMon ActiveX Control can be used by an application to enable the overlay.
- **Interactive** – This option allows the user on the terminal to interact with the overlay. If the user clicks in the overlay area, he can perform functions such as switching cameras and making the overlay full screen.
- **Scale** – This option will scale camera frames to be to the size of the overlay window. Aspect ratio will be maintained.
- **Crop** – This option will crop the camera frame if it is larger than the camera overlay. This option when combined with the **Scale** option will always fill the entire overlay area.
- **Show Complete Camera Name** – Using this option allows the entire path of the camera to be displayed. The path includes any groups of which the camera is a member.
- **Border Size** – This setting determines the size of the overlay outside border.

#### Title Options:

- **Title Position** – This is the position of the camera name within the overlay.
- **Title Size** – This is the size of the camera name when displayed within the overlay. Set this to *Don't Show Title* if you do not want the camera name displayed.

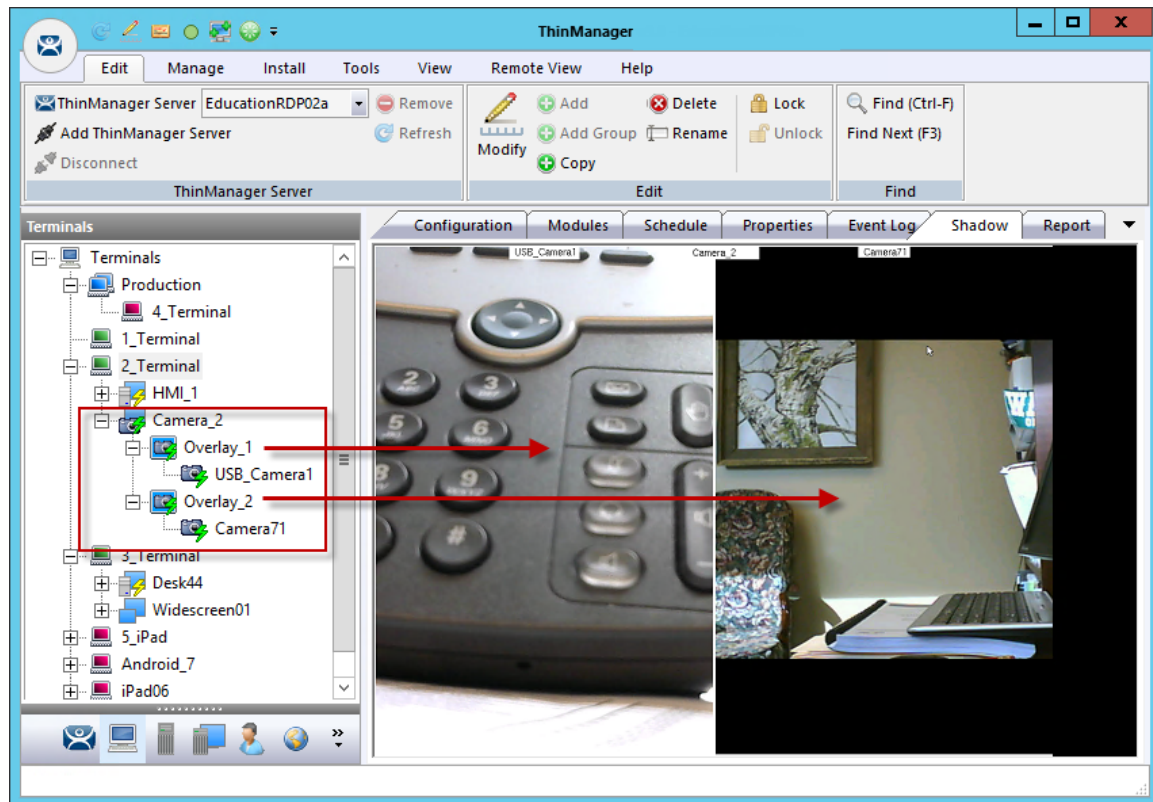
### Cycling Options:

- **Enable Cycling** – Check this setting to cycle between the cameras assigned to the overlay.
- **Cycle Time** – This is the time in seconds that the overlay will display each camera before switching to the next camera.

---

**Note:** The **Cycling Options** are not available if you check the **All Cameras Available** checkbox on the **Overlay Cameras** page. You must individually list the cameras in the **Camera to Show** window.

---



*Shadow of a Terminal with a Camera Display Client*

Once a terminal has a Camera Display Client added and is rebooted, the cameras become visible.

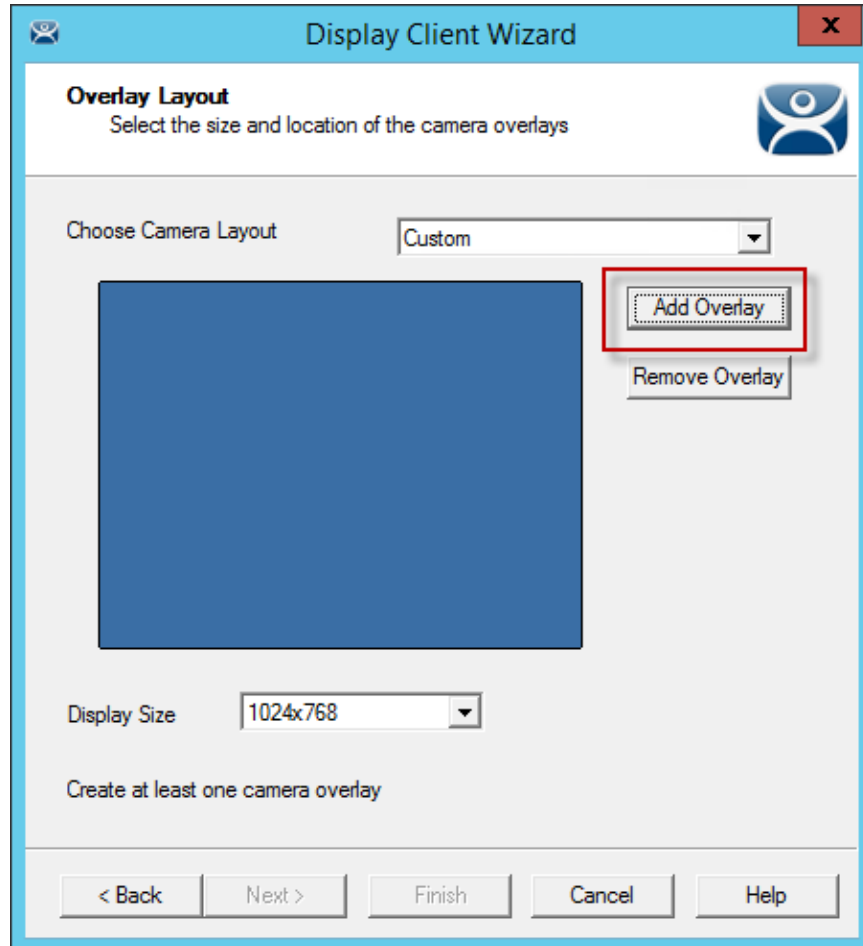
When the Camera Display Client is selected the terminal will make a connection to the camera and request the feed using the administrative account you entered when you defined the camera as a display server. This connection will only be active if the camera display client is active. If you switch to another display client then the terminal will drop the connection to the camera.

The overlays and cameras will show green lightning bolts when active and red when inactive.

### 12.1.2. Custom Overlays

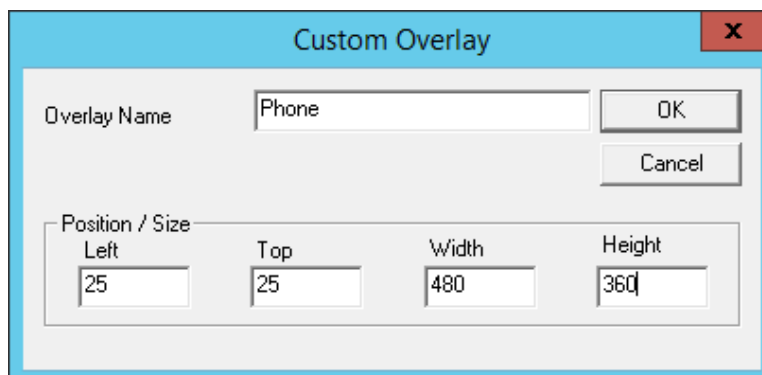
You can create custom overlays instead of using the pre-configured templates.

Create a new Camera Display Client by right clicking on the **Camera** branch of the **Terminal Services** branch of the **Display Client** tree and selecting **Add Display Client**.



*Overlay Layout Page of the Camera Display Client Wizard*

Select the **Add Overlay** button to open the **Custom Overlay** window.



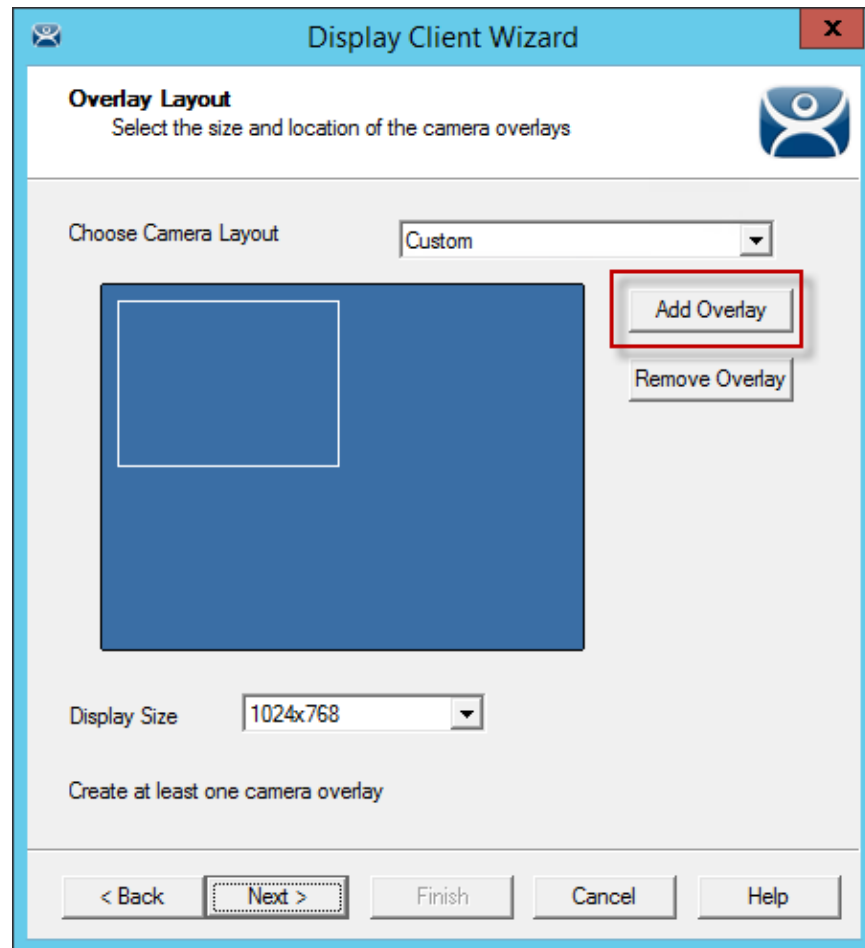
*Custom Overlay Window*

The **Custom Overlay** window allows you to define the boundaries of the overlay.

Select the position of the overlay in pixels using the **Left** and **Top** fields.

Define the size of the overlay in pixels in the **Width** and **Height** fields

Click the **OK** button when done.



*Overlay Layout Page of the Camera Display Client Wizard*

Once the Custom Overlay window is closed the Overlay Layout page will show the boundaries of the custom overlay.

Additional overlays can be added using the **Add Overlay** button.



**Custom Overlay**

Overlay Name:

Position / Size

Left	Top	Width	Height
<input type="text" value="550"/>	<input type="text" value="200"/>	<input type="text" value="320"/>	<input type="text" value="240"/>

*Second Overlay*

Additional overlays can be added with the **Add Overlay** button.

**Display Client Wizard**

**Overlay Layout**  
Select the size and location of the camera overlays

Choose Camera Layout:

Display Size:

Create at least one camera overlay

< Back  Finish Cancel Help

*Overlay Cameras Page*

The **Display Client Wizard** will continue to add a camera or cameras to the overlays just like it did for the pre-configured templates.

**Display Client Wizard**

**Overlay Cameras**  
Select the cameras available in the overlay

Overlay Name:

Position / Size

Left	Top	Width	Height
<input type="text" value="25"/>	<input type="text" value="25"/>	<input type="text" value="480"/>	<input type="text" value="360"/>

Cameras to show

☐ All Cameras Available

Add  
Delete  
Set Initial Camera

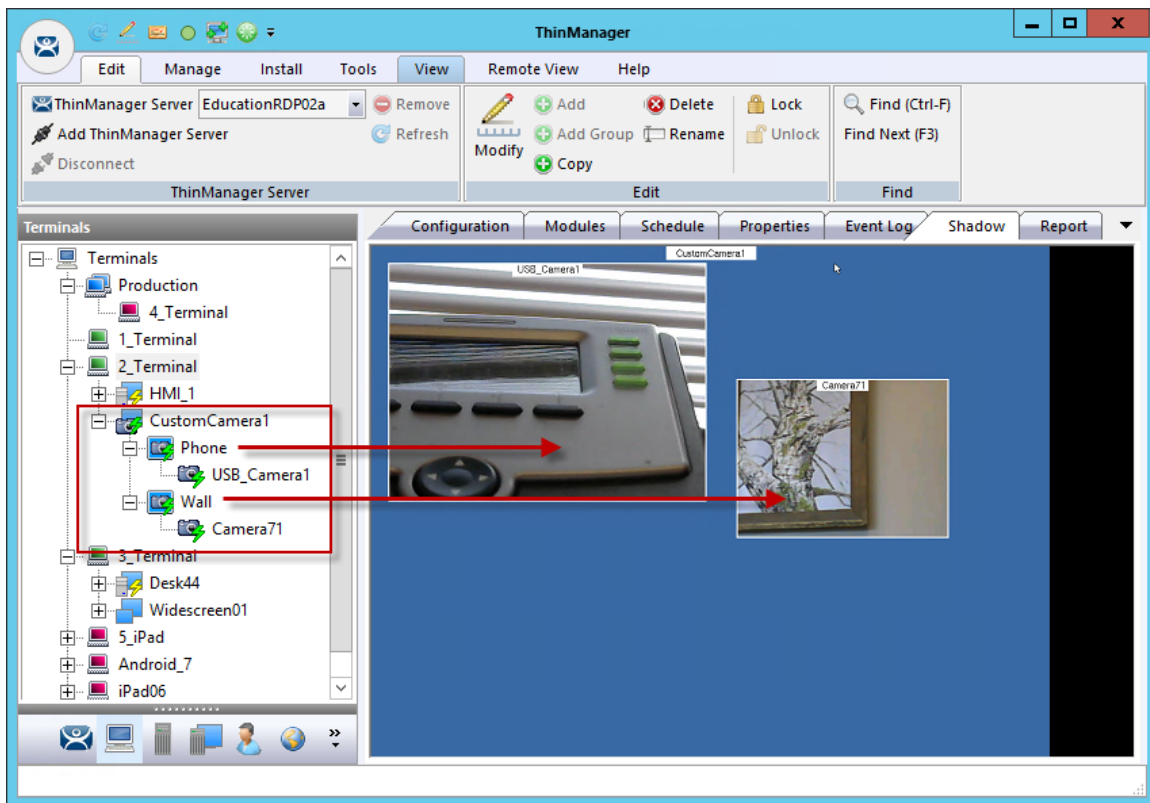
Overlay Options

< Back   Next >   Finish   Cancel   Help

#### *Multiple Custom Camera Overlays*

The wizard will allow you to add cameras to each overlay in turn. The Overlay Camera page also allows you to edit the **Left** and **Top** positions and the **Height** and **Width**.

Select the **Finish** button when done.



*Two Custom Overlays in One Display Client*

Once the Camera Display Client is assigned to a terminal and the terminal is restarted the display client with the custom overlays will be shown on the terminal.

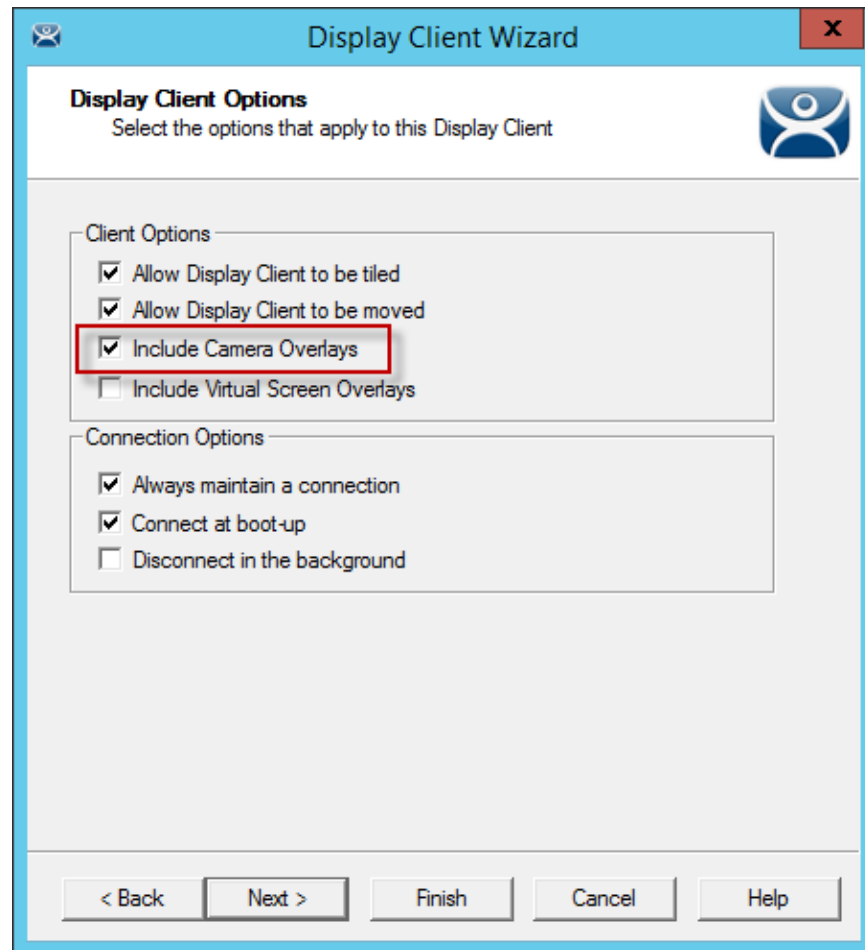
### 12.1.3. Adding a Camera to an Existing Application

Camera overlays can be added to an application using the Terminal Server Display Client Wizard. It is called an 'Overlay' because it will cover the screen of that display client in the area you define. You can hide and reveal the overlay with the TermMon ActiveX from ACP.

- ✓ **Use the TermMon ActiveX to hide and reveal the camera overlay**

See Cameras and the TermMon ActiveX on page 130.

Open a Terminal Server Display Client wizard and navigate to the **Display Client Options** page.

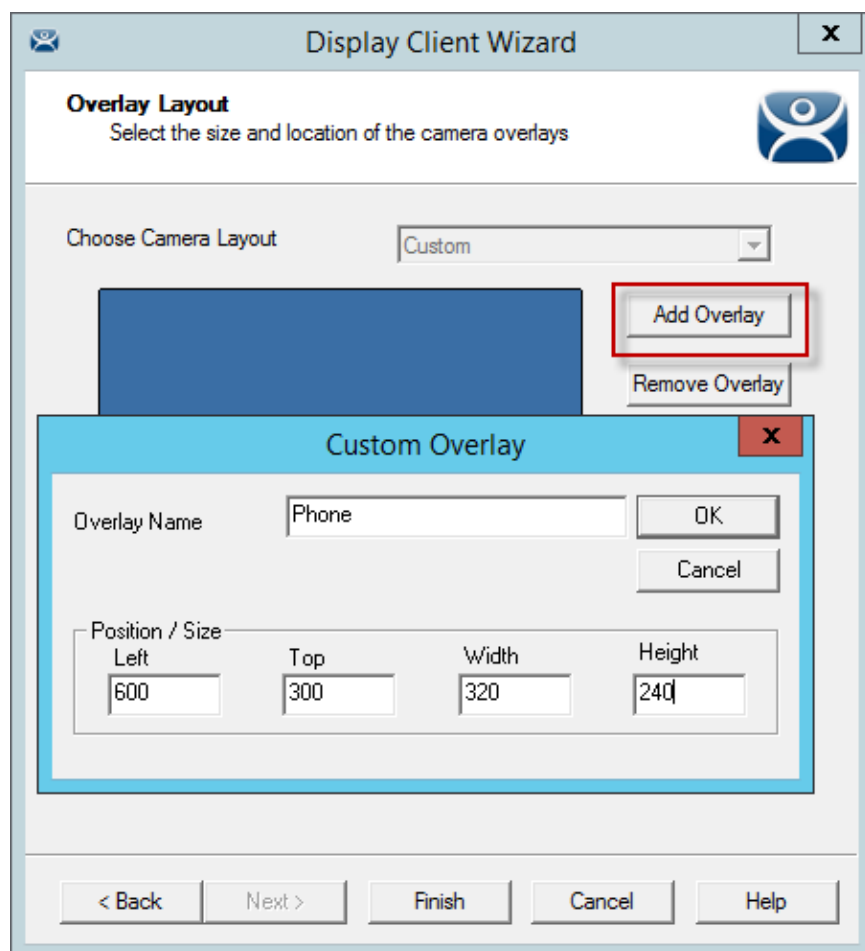


*Display Client Options Page of the Terminal Server Display Client Wizard*

Check the **Include IP Camera Overlays** checkbox.

This will add an **Overlay Layout** page to the end of the wizard.

Navigate to the **Overlay Layout** page of the wizard.



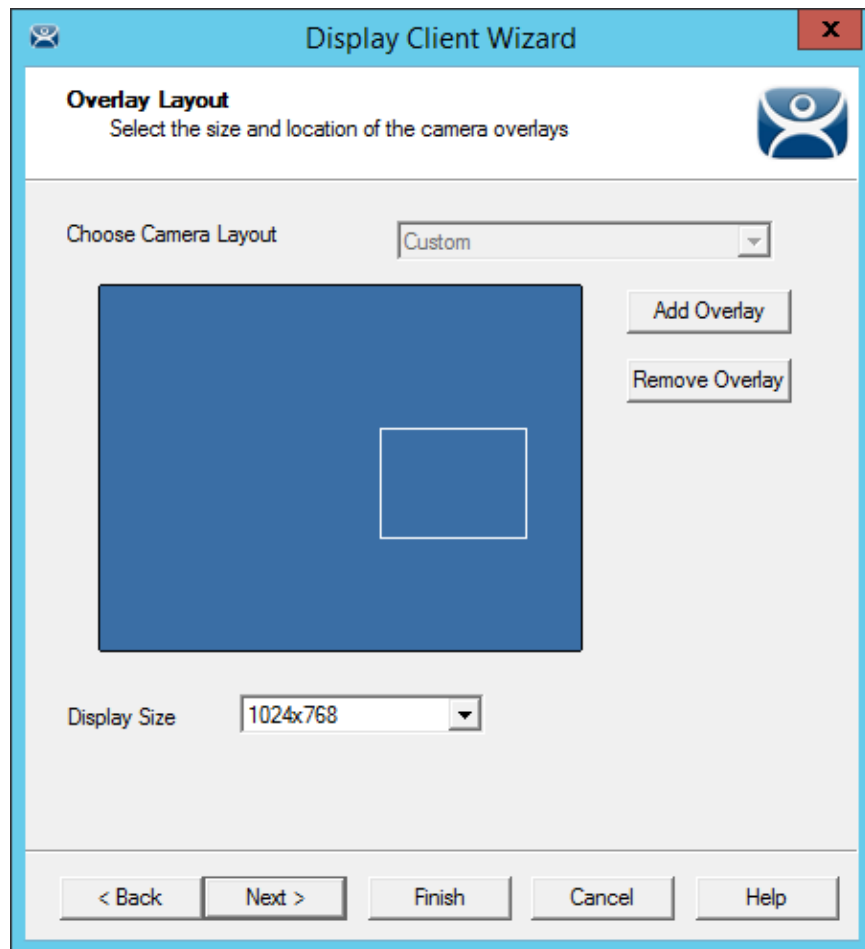
*Overlay Layout Page of the Display Client Wizard*

Select the **Add Overlay** button to launch the **Custom Overlay** window.

Select the position of the overlay in pixels using the **Left** and **Top** fields.

Define the size of the overlay in pixels in the **Width** and **Height** fields

Click the **OK** button when done.



*Overlay Layout Page of the Terminal Server Display Client Wizard*

Once the custom overlay is defined and the **Overlay Layout** page is closed you will have the **Overlay Layout** page showing the boundaries of the custom overlay.

Select the **Next** button to continue the wizard.

**Display Client Wizard**

**Overlay Cameras**  
Select the cameras available in the overlay

Overlay Name:

Position / Size

Left	Top	Width	Height
<input type="text" value="600"/>	<input type="text" value="300"/>	<input type="text" value="320"/>	<input type="text" value="240"/>

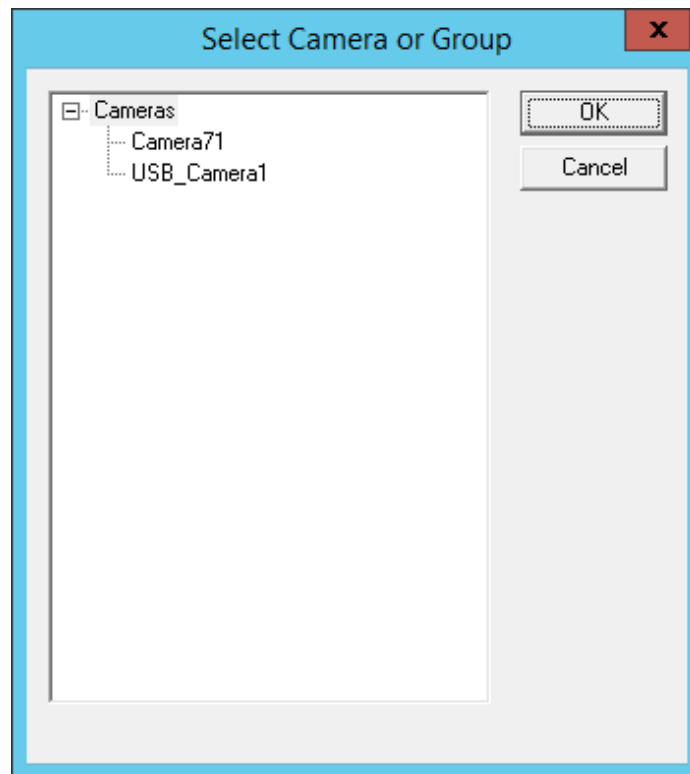
Cameras to show

☒ All Cameras Available

< Back   Next >   Finish   Cancel   Help

*Overlay Cameras Page of the Terminal Server Display Client Wizard*

Specify the cameras as before, either using the **All Cameras Available** checkbox or the **Add** button.



*Select Camera or Group Window*

The **Select Camera or Group** window is launched from the **Add** button and allows you to select a camera for the overlay.

Highlight the desired camera and select the **OK** button.

Repeat as needed.



**Display Client Wizard**

**Overlay Cameras**  
Select the cameras available in the overlay

Overlay Name:

Position / Size

Left	Top	Width	Height
<input type="text" value="600"/>	<input type="text" value="300"/>	<input type="text" value="320"/>	<input type="text" value="240"/>

Cameras to show

☐ All Cameras Available

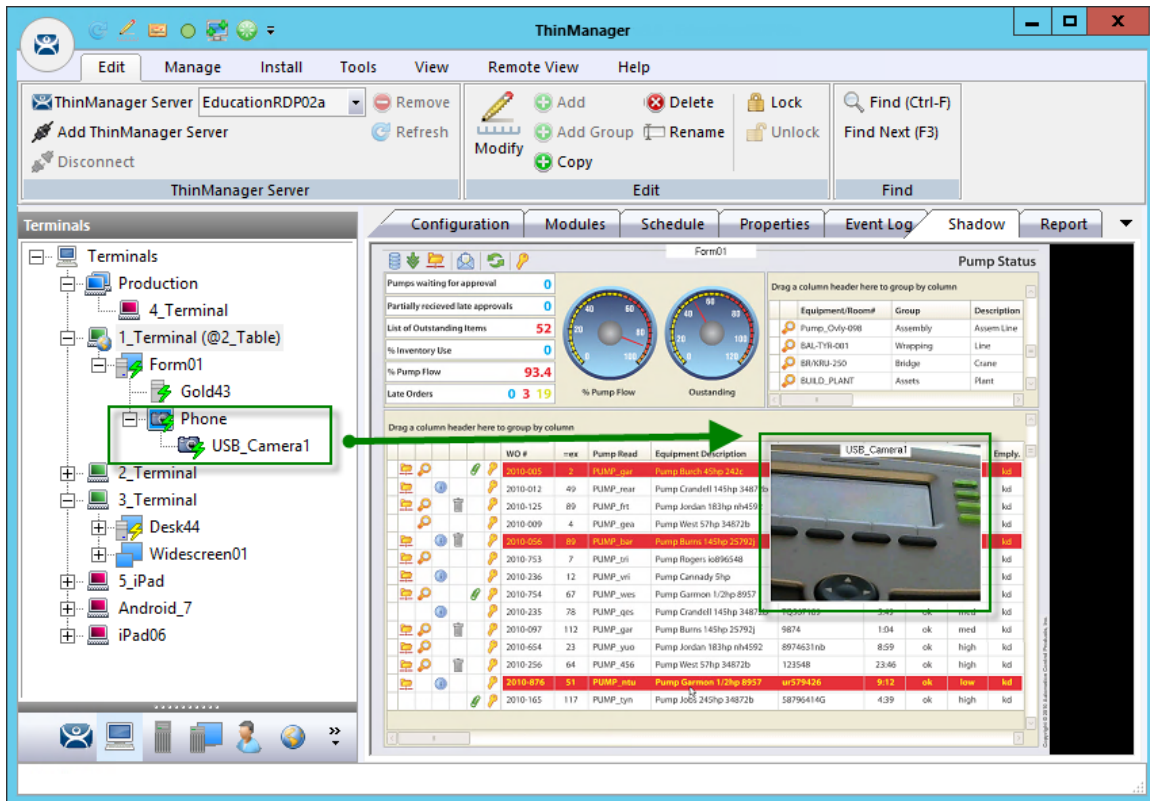
Add  
Delete  
Set Initial Camera

Overlay Options

< Back   Next >   **Finish**   Cancel   Help

*Overlay Cameras Page of the Terminal Server Display Client Wizard*

When the cameras are selected and the options configured you can select the **Finish** button to close the wizard.



*Embedded Camera in Application*

The camera will be displayed in the display client when it is added to a terminal configuration and the terminal is restarted.

#### 12.1.4. Cameras and the TermMon ActiveX

Camera overlays that are added to an application using the Terminal Server Display Client Wizard will cover the screen of that display client in the area you define. You can hide and reveal the overlay with the TermMon ActiveX from ACP.

The TermMon ActiveX Control can be found on the ThinManager CD as **termmon.ocx**. It is also available in the Download section at <http://downloads.thinmanager.com/>.

The Control must be registered before it can be used. Copy the file **termmon.ocx** to the computer where you want to use it. Register the OCX by executing

**regsvr32 <path\termmon.ocx>**

Once it is registered it can be added to the application and used to control the camera overlays.

These are the commands available to use with the cameras:

- **CameraOverlayEnable** - This method is used to enable a camera overlay. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.
- **CameraOverlayDisable** - This method is used to disable a camera overlay. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.

- **CameraOverlayCycleStart** - This method is used to start camera cycling for a camera overlay. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.
- **CameraOverlayCycleStop** - This method is used to stop camera cycling for a camera overlay. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.
- **CameraOverlaySwitchNext** - This method is used to switch to the next camera in a camera overlay list. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.
- **CameraOverlaySwitchPrev** - This method is used to switch to the previous camera in a camera overlay list. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.
- **CameraOverlayFullscreenEnter** - This method is used to make the current camera in a camera overlay enter full screen. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.
- **CameraOverlayFullscreenExit** - This method is used to make the current camera in a camera overlay exit full screen. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.
- **CameraOverlaySwitchByName** - This method is used to change cameras in a camera overlay. This method requires three parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay. The third parameter is the name of the camera. The camera name must include the full path if the camera is in a camera group.
- **CameraOverlayMove** - This method is used to change the position of a camera overlay. This method requires four parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay. The third parameter is the x location. The fourth parameter is the y position.
- **CameraOverlayResize** - This method is used to change the size of a camera overlay. This method requires four parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay. The third parameter is the width. The fourth parameter is the height.
- **CameraOverlayResizeMove** - This method is used to change the size and position of a camera overlay. This method requires six parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay. The third parameter is the x position. The fourth parameter is the y position. The fifth parameter is the width. The sixth parameter is the height.

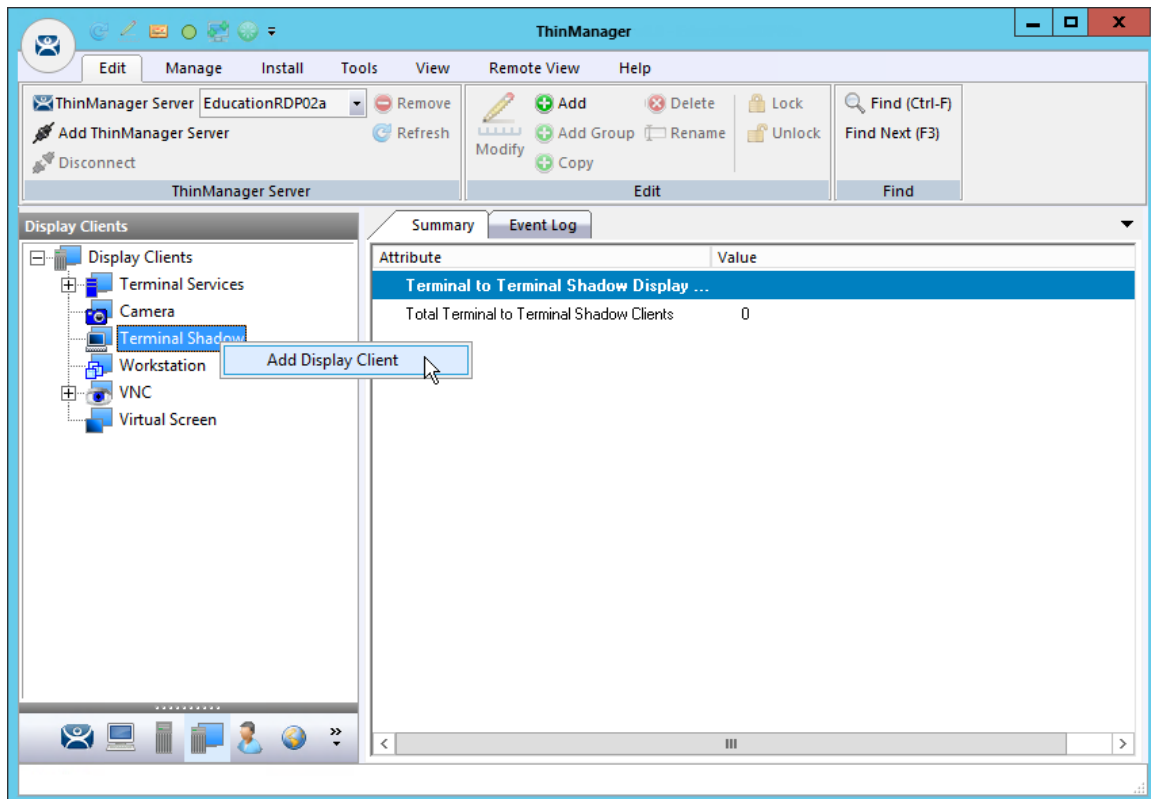
## 13. Content – Terminal Shadow

The Terminal Shadow display client allows one ThinManager thin client to shadow another. You can shadow one specific thin client or have a menu of terminals to shadow at will.

Terminal Shadow is valuable because it allows a user to shadow another terminal without needing to launch ThinManager to use the ThinManager shadow function.

The ThinManager Terminal Shadow sends the screen display from the shadowed terminal to the shadowed. It doesn't redirect the display from the terminal server but sends the images from the actual shadowed terminal.

Terminal to terminal shadowing is set up and configured as a Terminal Shadow Display Client.



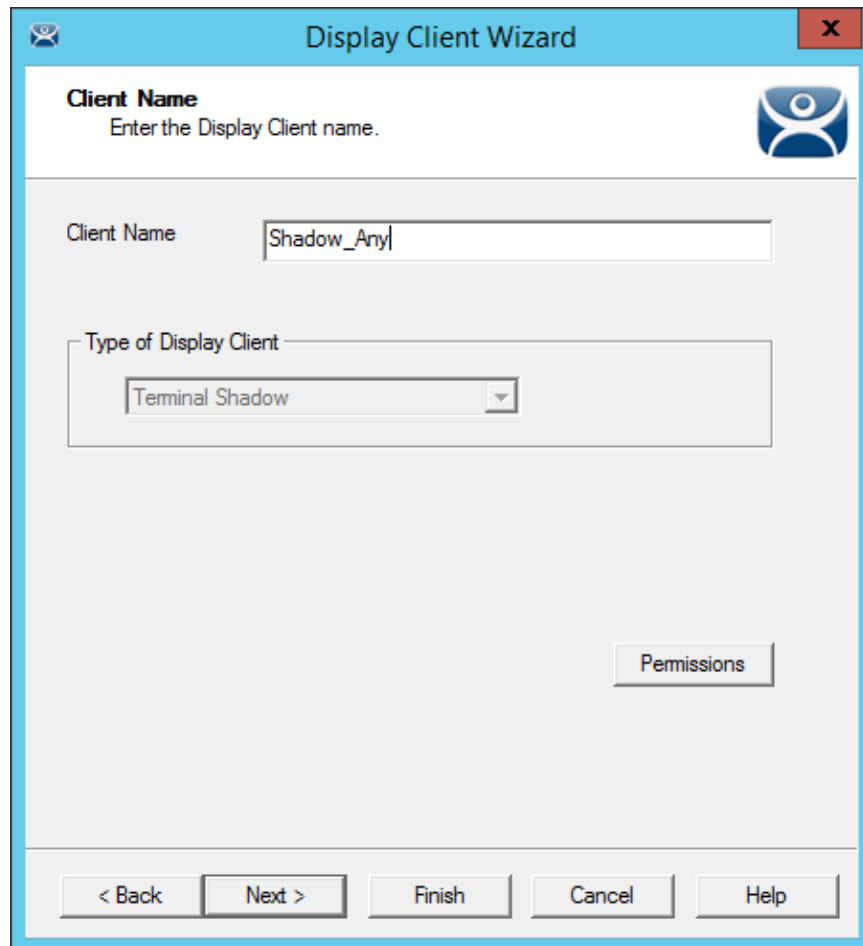
*Display Client Tree of ThinManager*

Launch the **Display Client Wizard** by right clicking on the **Terminal Shadow** branch of the **Display Clients** tree and selecting **Add Display Client**.

## 13.1. Shadow Any Terminal

The Terminal Shadow display client can be created with a list of terminals that can be shadowed. This is a great troubleshooting tool because a station can be given a chance to view other terminals to monitor problems or to analyze problems without having to travel to the specific problem area.

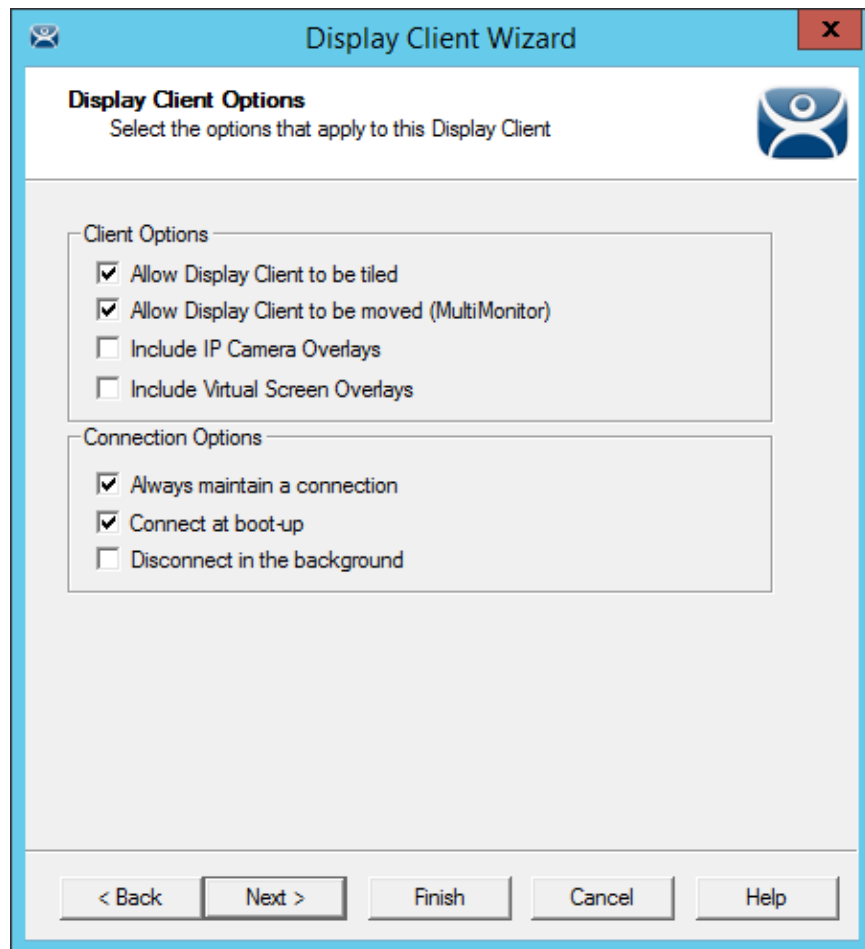
Right clicking on the **Terminal Shadow branch** of the **Display Clients tree** and selecting **Add Display Client** will launch the Display Client wizard for Terminal Shadow.



The screenshot shows the 'Display Client Wizard' window. The title bar is blue with the text 'Display Client Wizard' and a close button. The main content area is white. At the top right of the main area is a blue icon. Below the icon, the text 'Client Name' is followed by 'Enter the Display Client name.'. There is a text input field labeled 'Client Name' containing the text 'Shadow\_Any'. Below this is a section labeled 'Type of Display Client' with a dropdown menu showing 'Terminal Shadow'. To the right of this section is a button labeled 'Permissions'. At the bottom of the window are five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*Client Name Page of the Terminal Shadow Display Client Wizard*

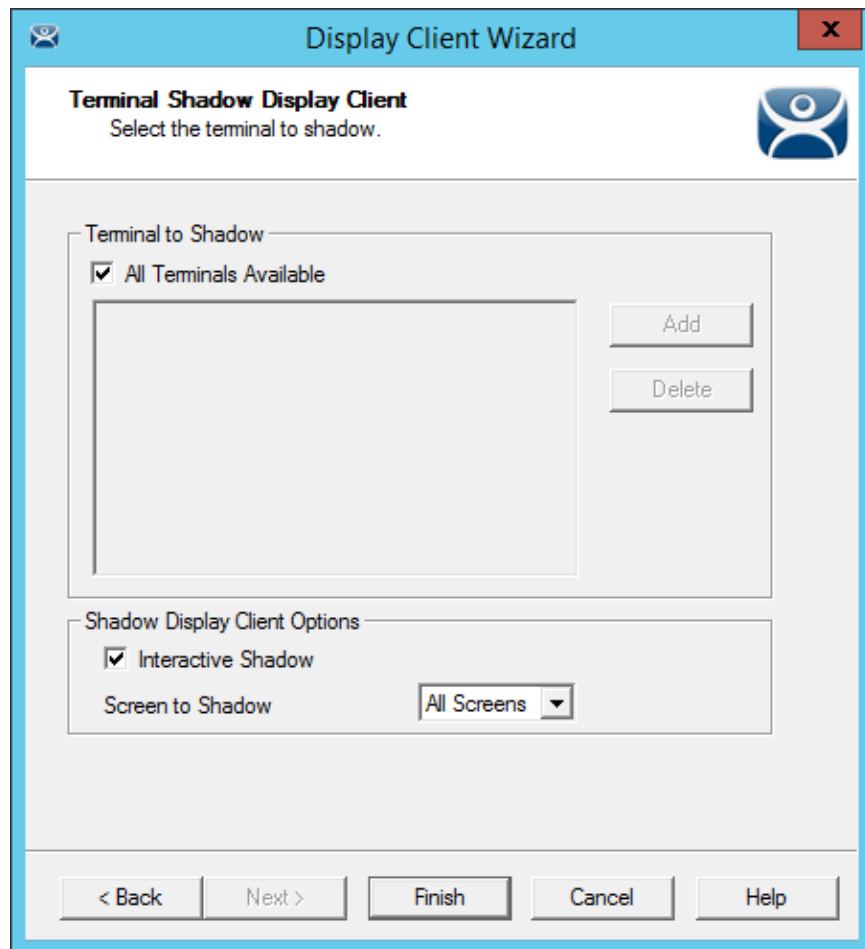
Enter a name for the Terminal Shadow display client and select **Next** to continue.



*Display Client Options Page of the Terminal Shadow Display Client Wizard*

The Display Client Options page of the Terminal Shadow Display Client wizard is the same as the Terminal Server Display Client wizard.

Select **Next** to continue.



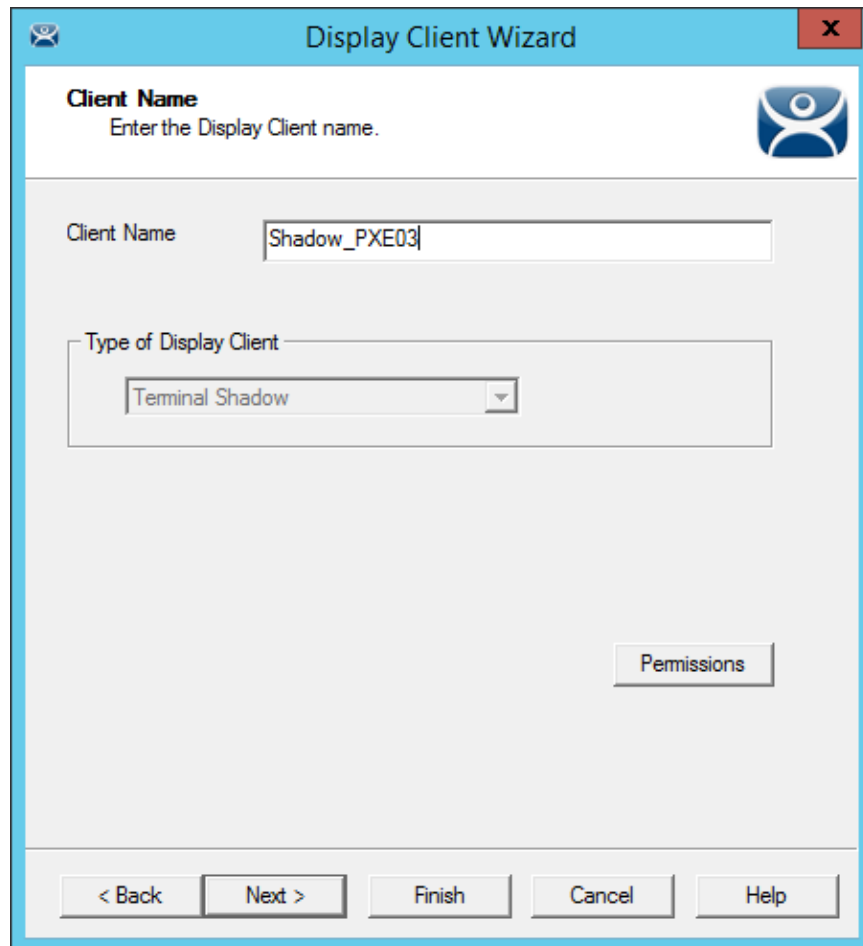
*Terminal Shadow Display Client Page of the Terminal Shadow Display Client Wizard*

The Terminal Shadow Display Client page of the Terminal Shadow Display Client wizard is unique. Leaving the **All Terminals Available** checkbox selected will add all of the terminals to the Shadow menu. You can unselect the **All Terminals Available** checkbox and use the **Add** button to launch the **Select Terminal or Group** window to select specific terminals. See Shadow a Specific Terminal.

## 13.2. Shadow a Specific Terminal

You can use the Terminal Shadow Display Client to shadow a specific terminal, duplicating the display to another thin client. This can be helpful to provide a worker access to his HMI in various places in a large station, like a commercial oven at a baking line.

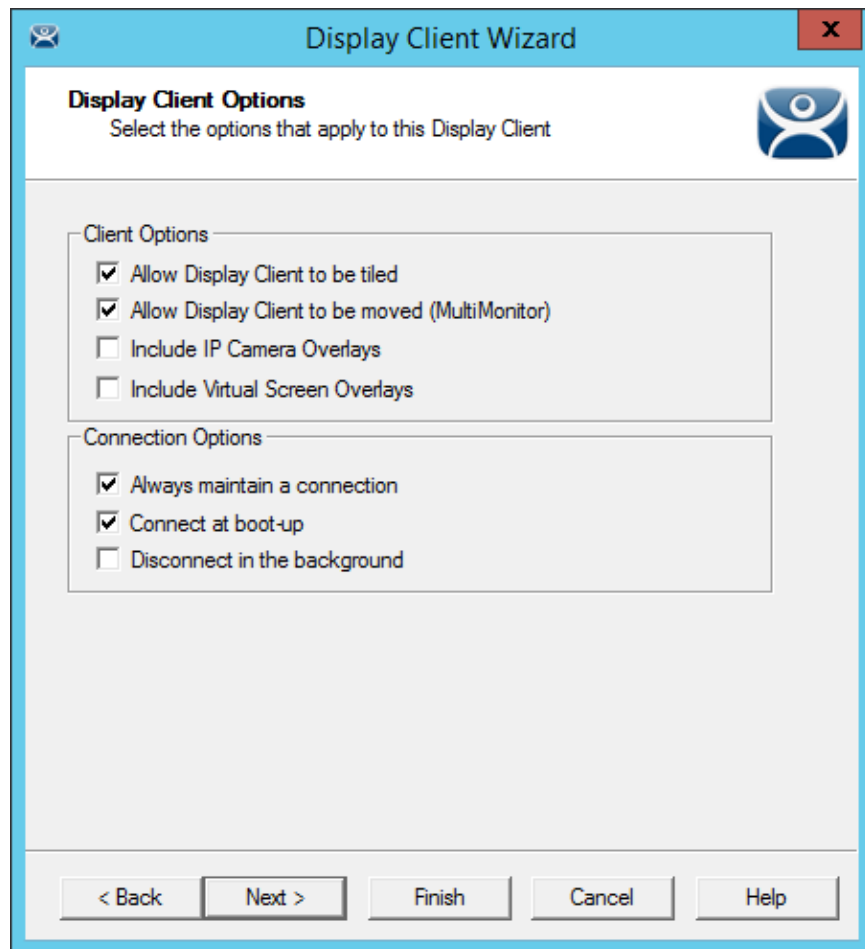
Launch the Display Client wizard for Terminal Shadow by right clicking on the **Terminal Shadow** branch of the **Display Clients tree** and selecting **Add Display Client**.



*Client Name Page of the Terminal Shadow Display Client Wizard*

Enter a name for the display client in the **Client Name** field and select the **Next** button.

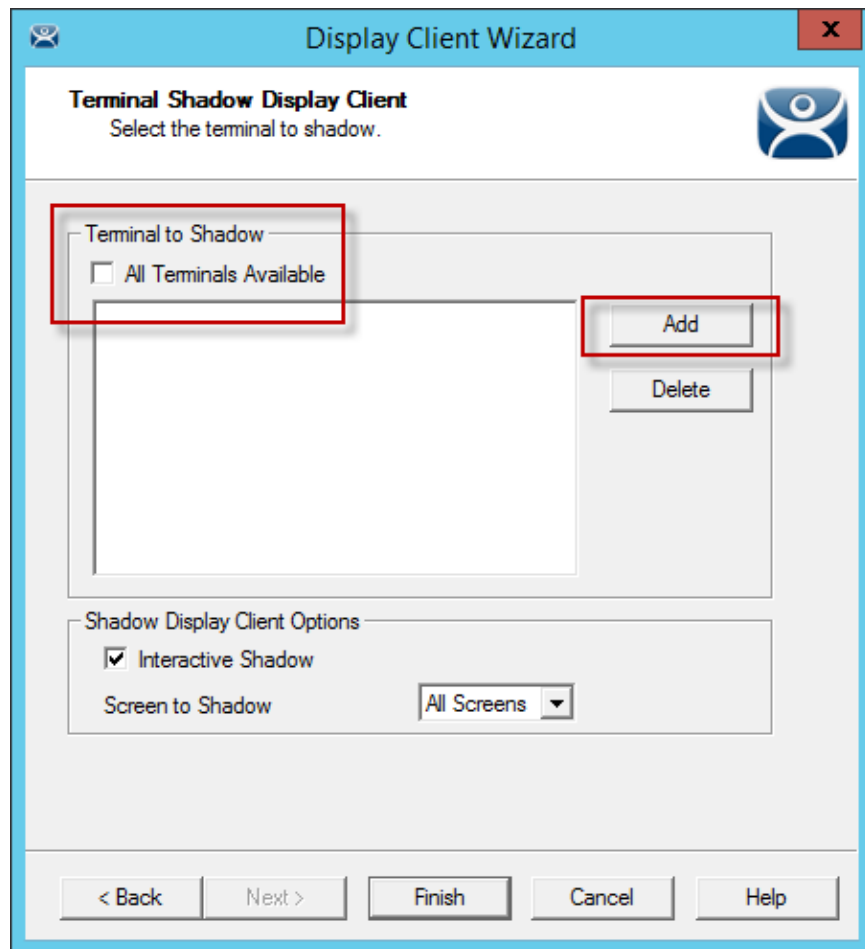




*Display Client Options Page of the Terminal Shadow Display Client Wizard*

The **Display Client Options** page of the **Terminal Shadow Display Client** wizard is the same as the Terminal Server Display Client wizard.

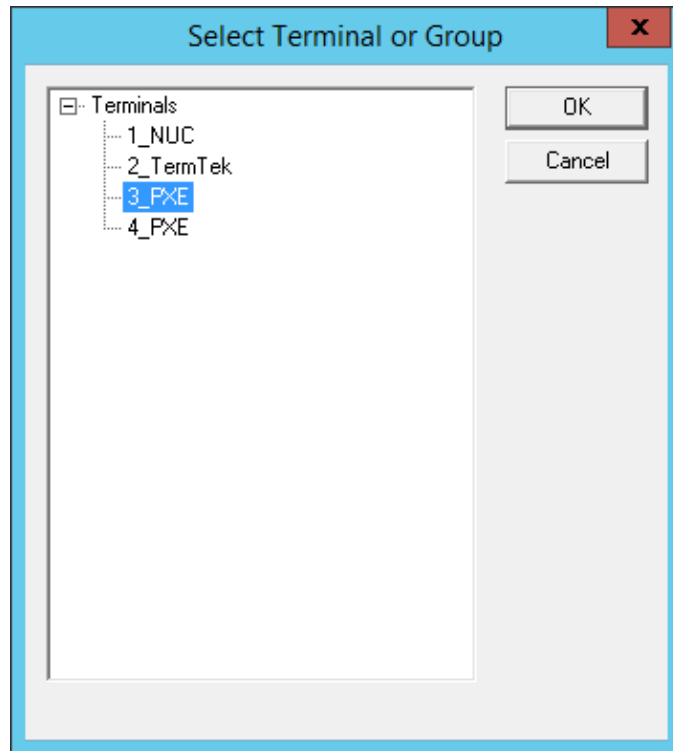
Select **Next** to continue.



*Terminal Shadow Display Client Page of the Terminal Shadow Display Client Wizard*

The **Terminal Shadow Display Client** page of the Terminal Shadow Display Client wizard is unique.

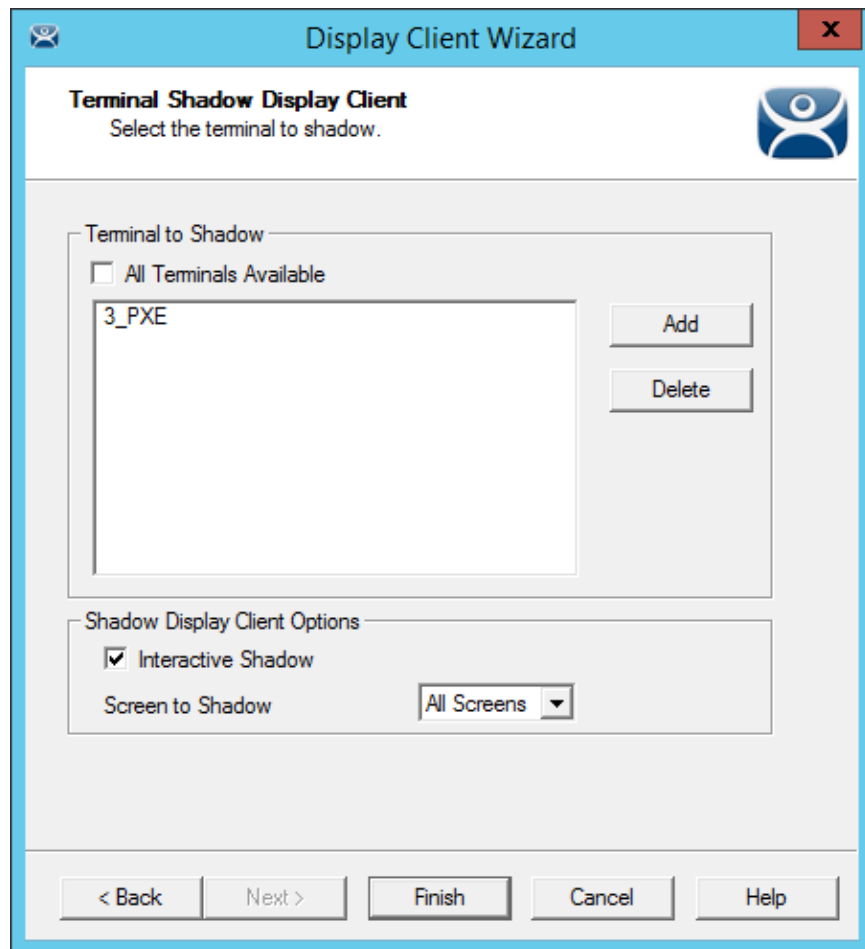
Unselect the **All Terminals Available** checkbox and use the **Add** button to launch the **Select Terminal or Group** window to add specific terminals.



*Select Terminal or Group Window*

The **Select Terminal or Group** window allows you to select a single group or a terminal and add to the Shadow menu. Highlight your selection and click the **OK** button.

If you select a terminal you can repeat until you have selected all the terminals you want.



*Terminal Shadow Display Client Page of the Terminal Shadow Display Client Wizard*

The selected Group or terminals will be displayed in the Terminal to Shadow frame.

You can allow the shadower to interact with the shadowed terminal by leaving the **Interactive Shadow** checkbox selected.

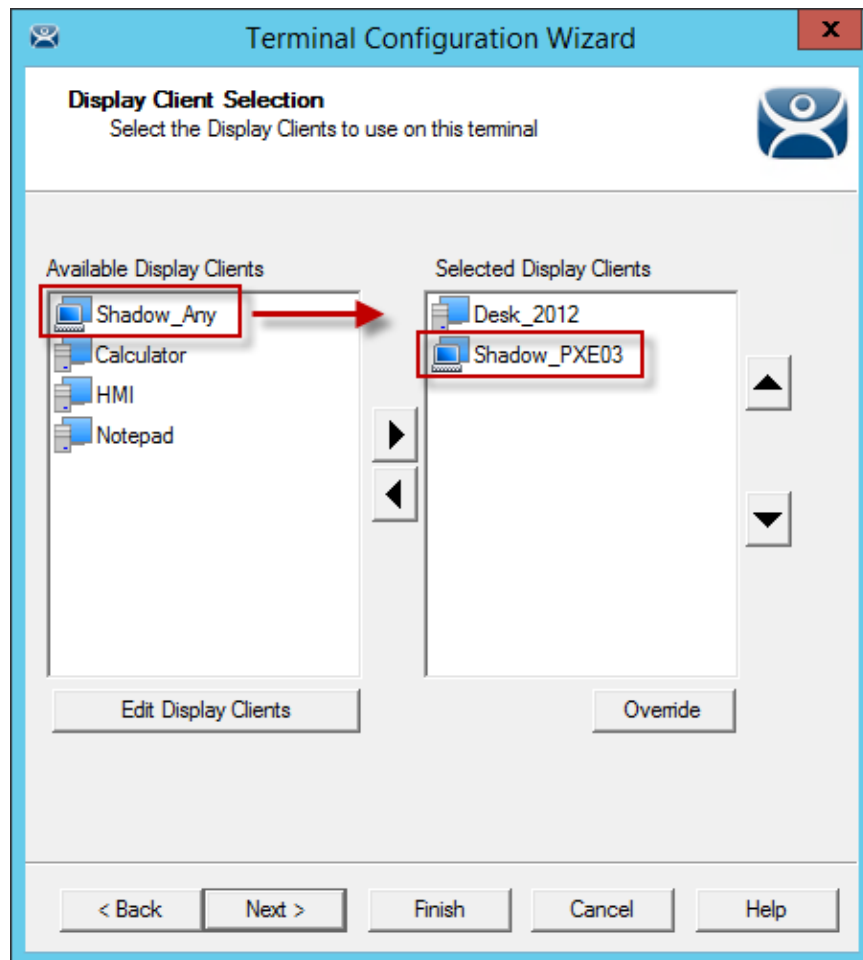
Unchecking the **Interactive Shadow** checkbox will allow the shadow user to “look, but not touch.”

You can use the Screen to Shadow drop-down to control which screen of a MultiMonitor thin client you shadow.

Click the **Finish** button to complete the wizard.

### 13.3. Shadow of the Terminal

The Terminal Shadow display clients are added to the terminal like other display clients.

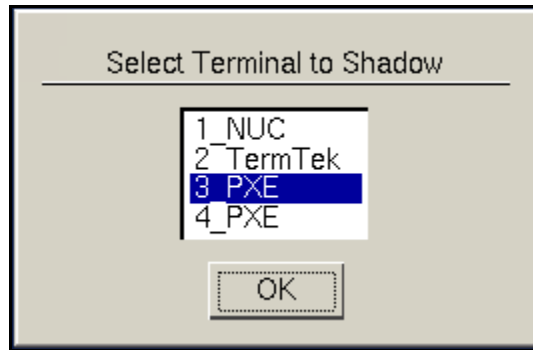


*Display Client Selection Page of the Terminal Configuration Wizard*

The Terminal Shadow display clients have an icon of a terminal and a monitor session.

Move the desired Terminal Shadow display clients to the **Selected Display Clients** list by double clicking on them or using the arrows on a highlighted display client.

Click the **Finish** button to save the configuration and restart the terminal to send the configuration to the terminal.



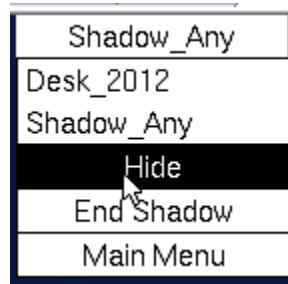
*Shadow Menu*

A Terminal Shadow Display Client with more than a single terminal will open with a **Select Terminal to Shadow** menu.

Highlight the terminal you want to shadow and select the **OK** button. You will connect to the terminal and display the screen from the shadowed thin client.

### 13.3.1. Display Client Group Selector During Shadow

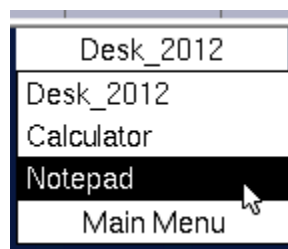
The Terminal Shadow display client will be displayed in the Group Selector Menu of the terminal it is assigned. The group selector shows the local display clients assigned to the terminal.



*Local Terminal Menu Selector*

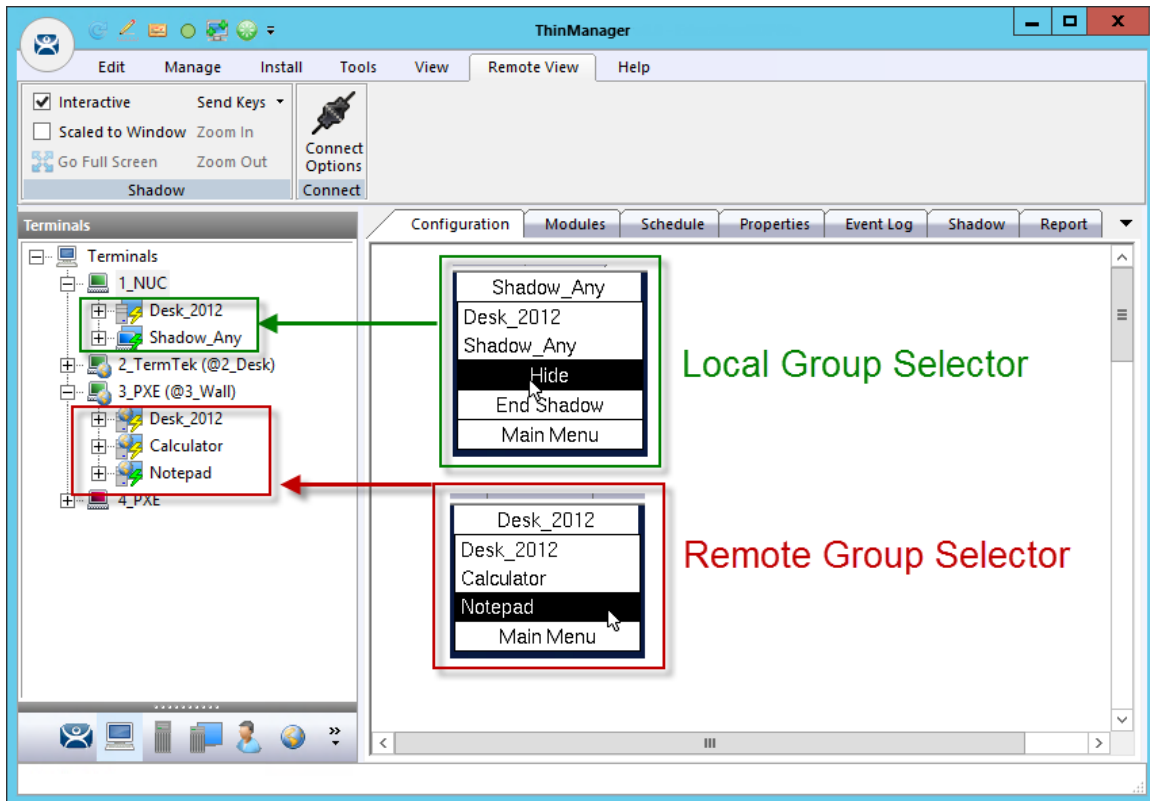
When the local Group Selector menu is shown the Group Selector of the remote terminal is hidden.

If you want to use the remote terminal's Group Selector you select **Hide** on the local Group Selector. This will hide the local selector and show the remote Group Selector.



*Remote Terminal Menu Selector*

Once the remote group selector menu is used the local terminal will revert back to the local group selector.



*ThinManager Interface Showing Group Selector Menus*

The picture shows the Group Selector for both the local 1\_PXE terminal and the remote 02\_Logic terminals.

## 14. Content - Workstation Deployment

Microsoft built RDP into their workstation operating systems so that a permitted user can make a connection to a workstation and transfer the desktop session to another computer. This allows ThinManager to capture a session on a Windows XP Pro, Vista Pro, or Windows 7 computer and transfer it to a thin client. This is very helpful. It allows applications that aren't terminal services compliant to be run on a workstation but the user can receive the session on a hardened industrial thin client instead of a PC.

Transferring a workstation session to a thin client requires:

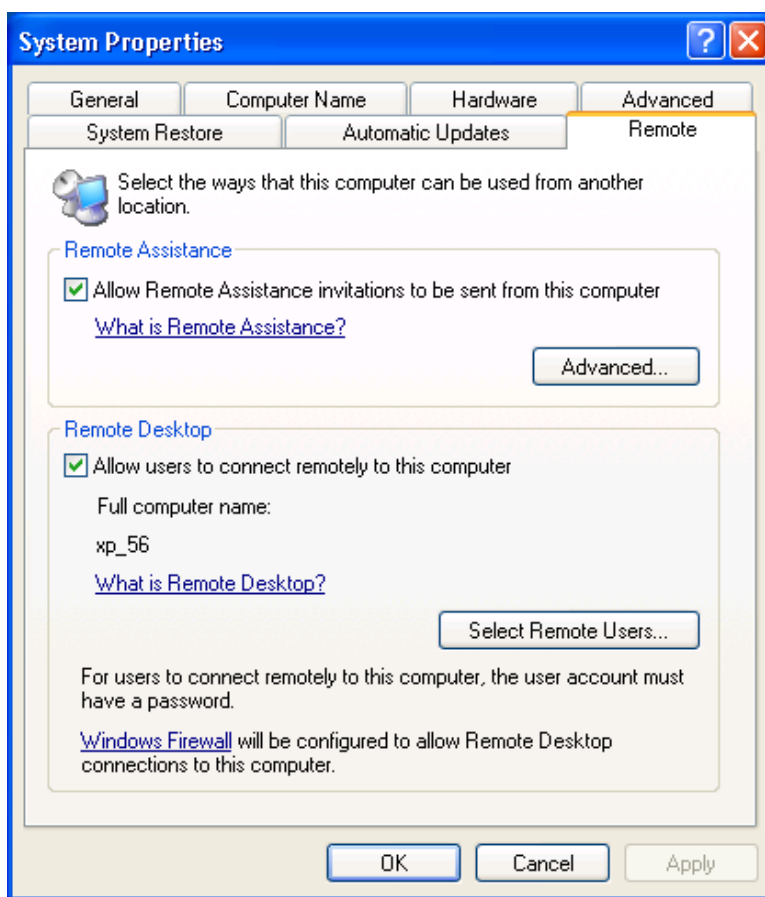
- Turning on the Remote transfer on the PC.
- Creating a Workstation Display Client.
- Applying the Workstation Display Client to a terminal..

The workstation can be a physical computer or a virtualized desktop.

### 14.1. Step 1 – On the PC

The workstation needs to have the Remote Desktop function enabled in Systems Properties.

Go to the workstation Control Panel and open the **System Properties**. It can also be opened by right clicking on **My Computer** and selecting **Properties**.

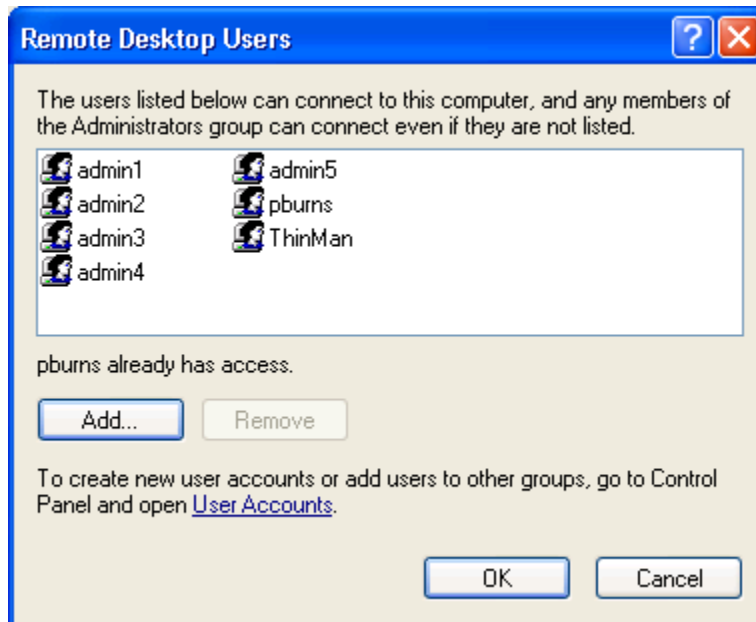


*System Properties for XP Workstation*

Select the **Allow users to connect remotely to the computer** checkbox to enable remote connections.



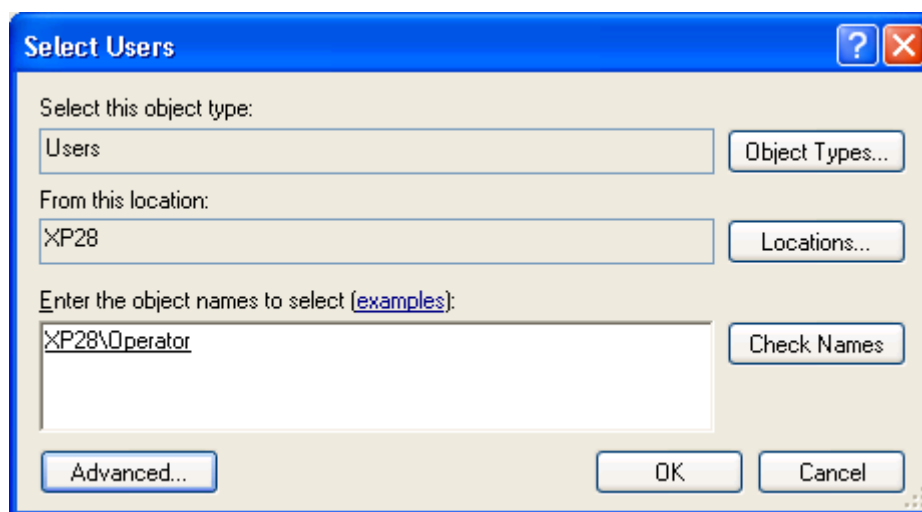
The **Select Remote Users...** button opens a **Remote Desktop Users** window that allows you to specify authorized users.



*Remote Desktop Users Window*

The **Remote Desktop Users** window shows the users authorized to connect to the computer to transfer the session.

Add users by selecting the **Add...** button that opens a **Select Users** window. This window allows you to pick the users to add and authorize.



*Select Users Window*

Add the desired users to the text box.

Use the **Check Names** button to validate.

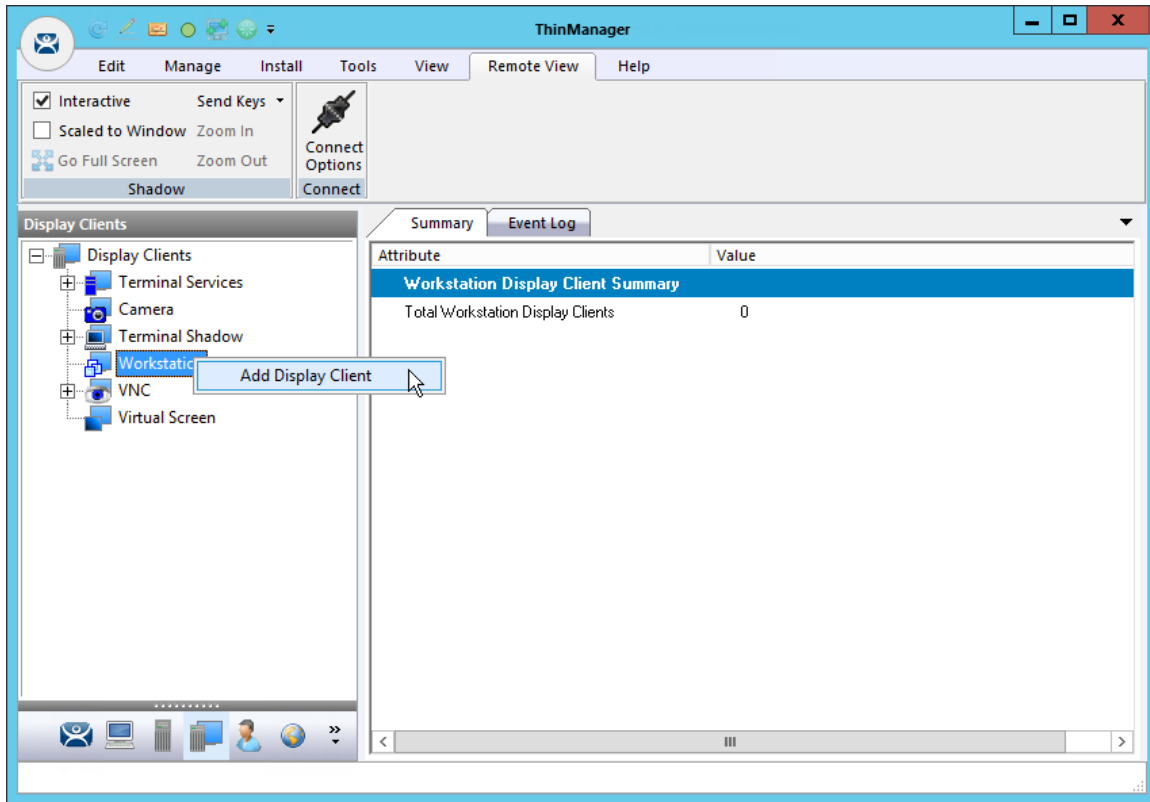
Click **OK** to add the user.

Close all the windows to finish the tasks.

## 14.2. Step 2 – Workstation Display Client

You need to create a **Workstation Display Client** to act as a template for the workstations you want to transfer to a thin client.

Right click on the **Workstation** branch of the **Display Client** branch of the ThinManager tree and select **Add New Display Client**.



*Workstation Display Client Wizard*

The Workstation Display Client acts as a template for the behavior of the connected workstations.

**Display Client Wizard**

**Client Name**  
Enter the Display Client name.

Client Name

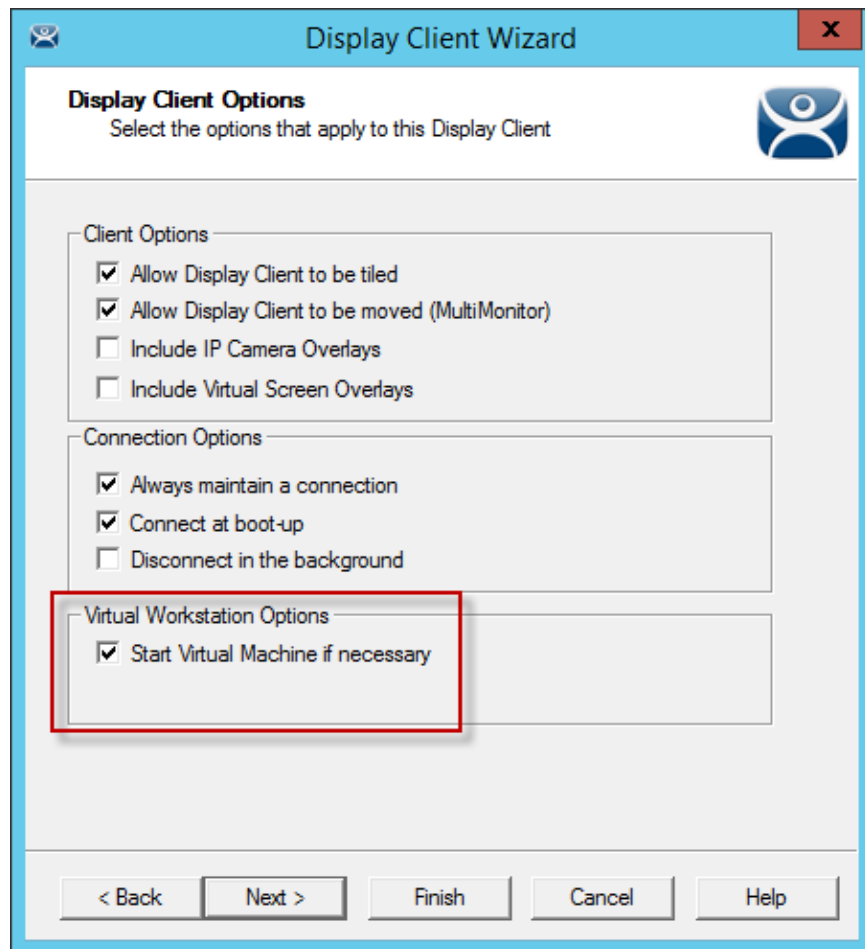
Type of Display Client

Permissions

< Back   Next >   Finish   Cancel   Help

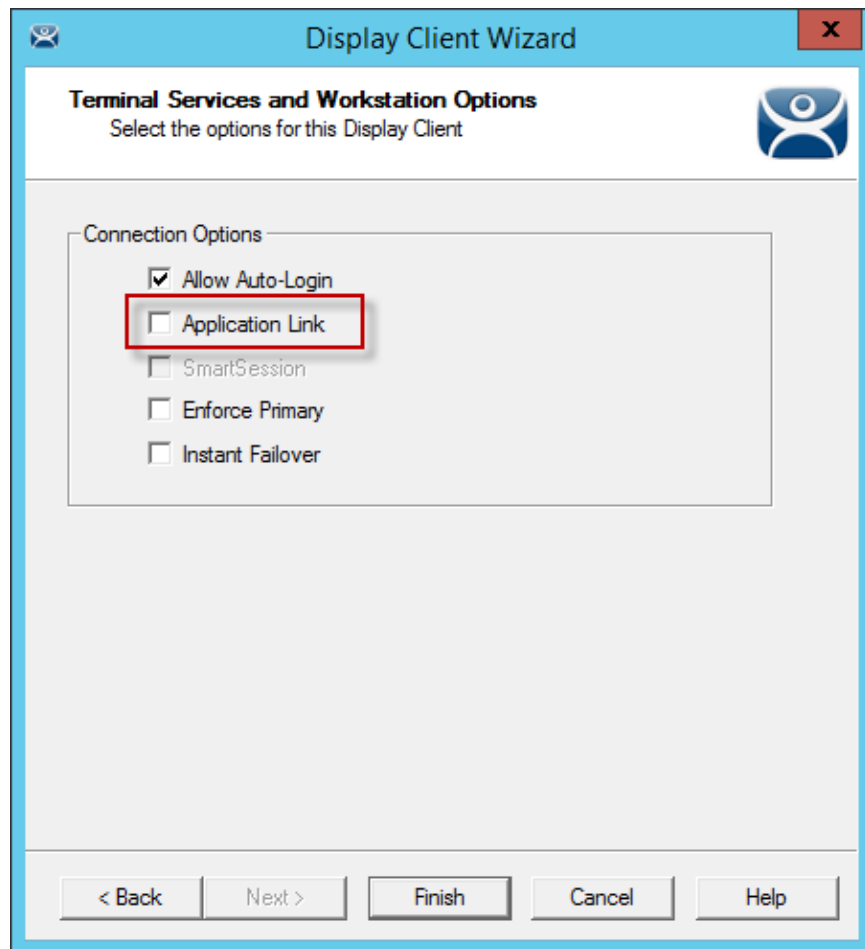
*Client Name Page of the Workstation Display Client Wizard*

The **Client Name Page** of the **Workstation Display Client** wizard is similar to other **Display Client Option** pages. Enter a unique name and select the **Next** button.



*Display Client Options Page of the Workstation Display Client Wizard*

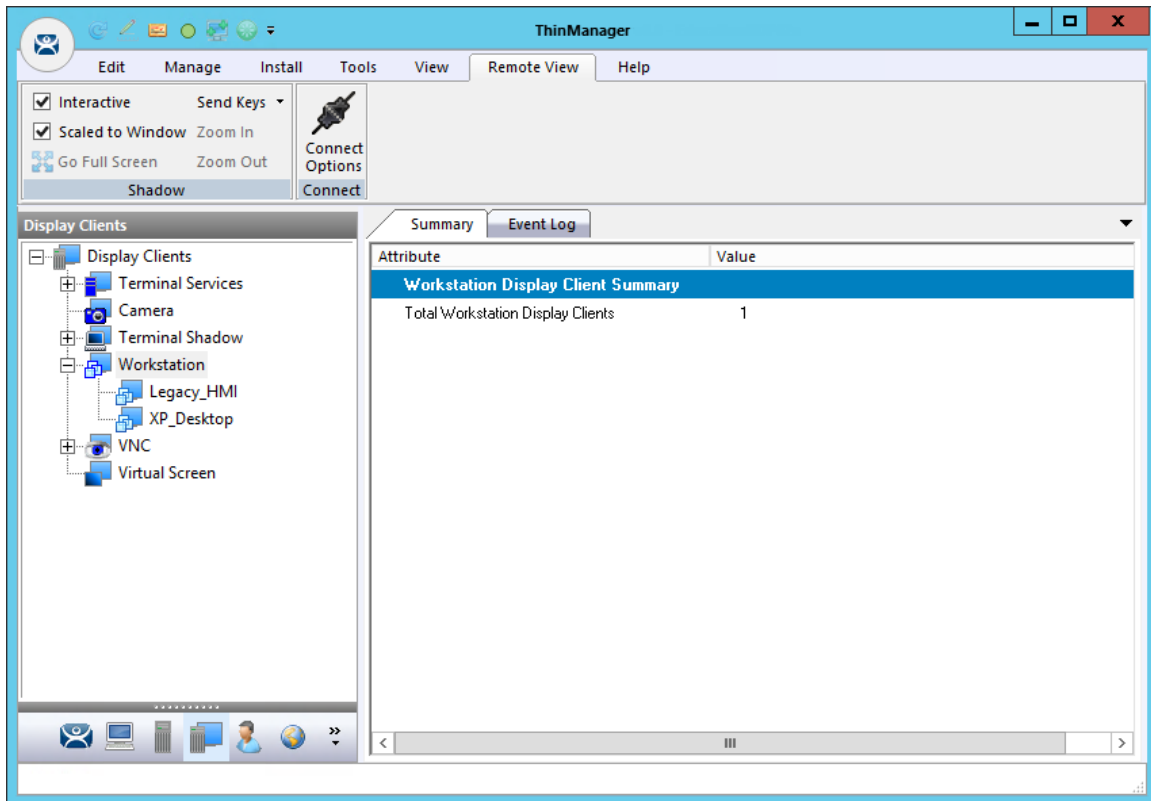
The **Display Client Options Page** of the **Workstation Display Client** wizard is similar to other **Display Client Option** pages except for the **Start Virtual Machine if necessary** checkbox. It is a good idea to check this checkbox.



*Terminal Services and Workstation Options Page*

The **Terminal Services and Workstation Options** page of the Workstation Display Client is similar to other display clients with one exception, ***Application Link***. You must deploy the workstation as a desktop by leaving the ***Application Link*** checkbox unchecked.

Select the ***Finish*** button to close the wizard.



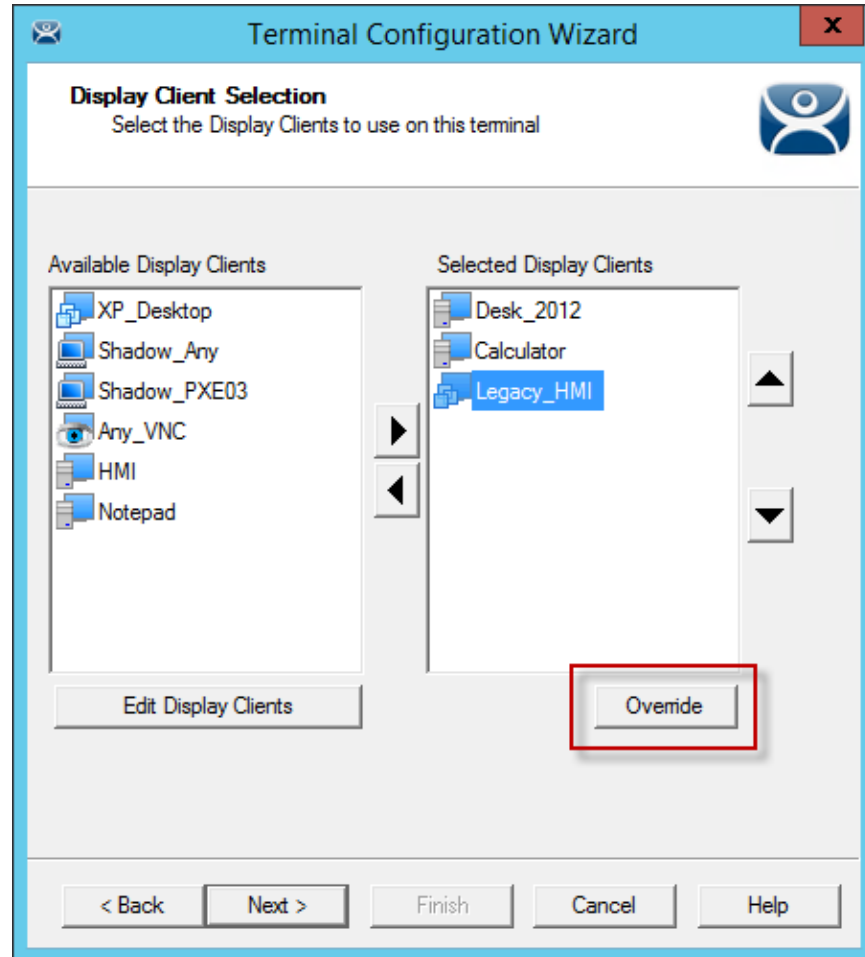
*ThinManager with Workstations in the Display Client Tree*

The completed display clients will be displayed in the **Workstation** branch of the **Display Client** tree in ThinManager.

### 14.3. Adding the Workstation Display Client to the Terminal

Open the **Terminal Configuration Wizard** by double clicking on the terminal in the Terminal branch of the ThinManager tree.

Navigate to the **Display Client Selection** page.



*Display Client Selection Page of the Terminal Configuration Wizard*

The Workstation display clients can be added like the other display clients by moving them to the **Selected Display Clients** list on the **Display Client Selection** page of the Terminal Configuration Wizard.

If the workstation uses a different account than the terminal use the **Override** button to change the Windows account that is used for logging in.

**Override Settings for 'Legacy\_HMI' Display Client**

**Windows Login Settings** Override ☒

Username: operator Search

Password:

Verify Password:

Domain:  Override ☐

**AppLink Command Line** Override ☐

Command Line Options:

**Video Settings** Override ☒

Resolution: 1024x768 Color Depth: 64K Colors

Cancel OK

### Override Settings

The **Override** button on the **Display Client Selection** page will launch the **Override Settings** page.

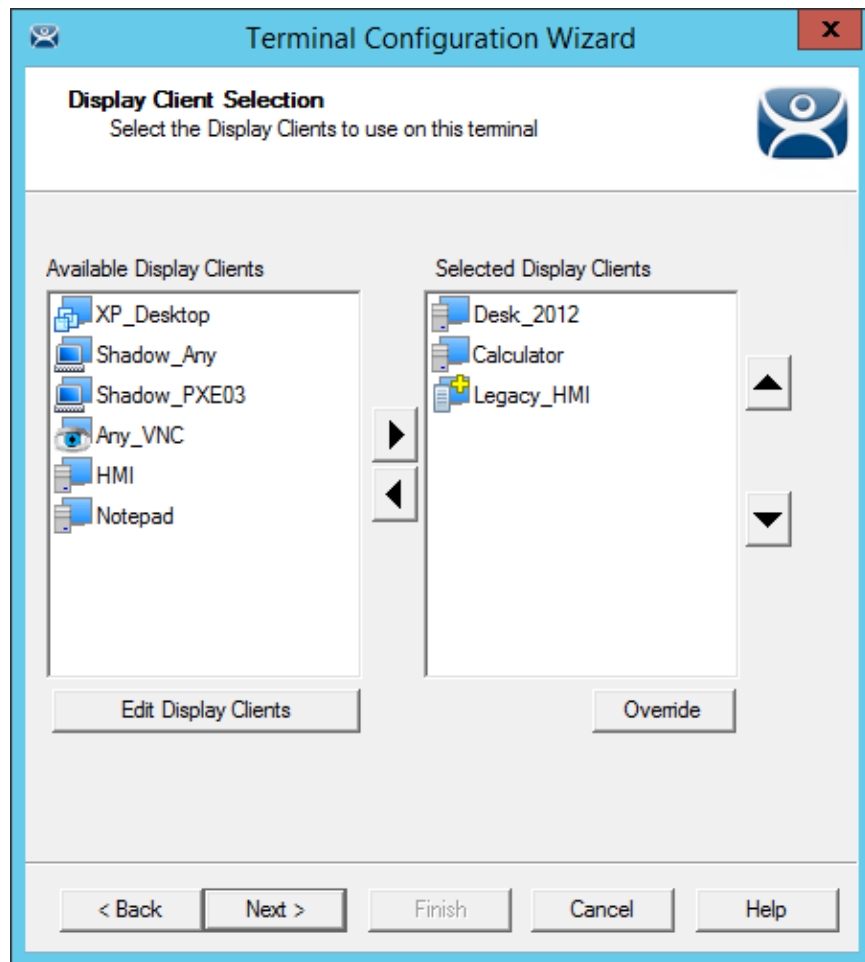
Check the **Override** checkbox in the **Windows Login Settings** frame and add the workstation's correct user account to the **Username** and **Password** fields.

You may enter a Windows user account manually or use the **Search** button to pull a user account from the Active Directory as shown in Domain Member Terminal Server.

You can also change the video resolution that you want displayed with the **Video Setting** override.

Click **OK** to accept.

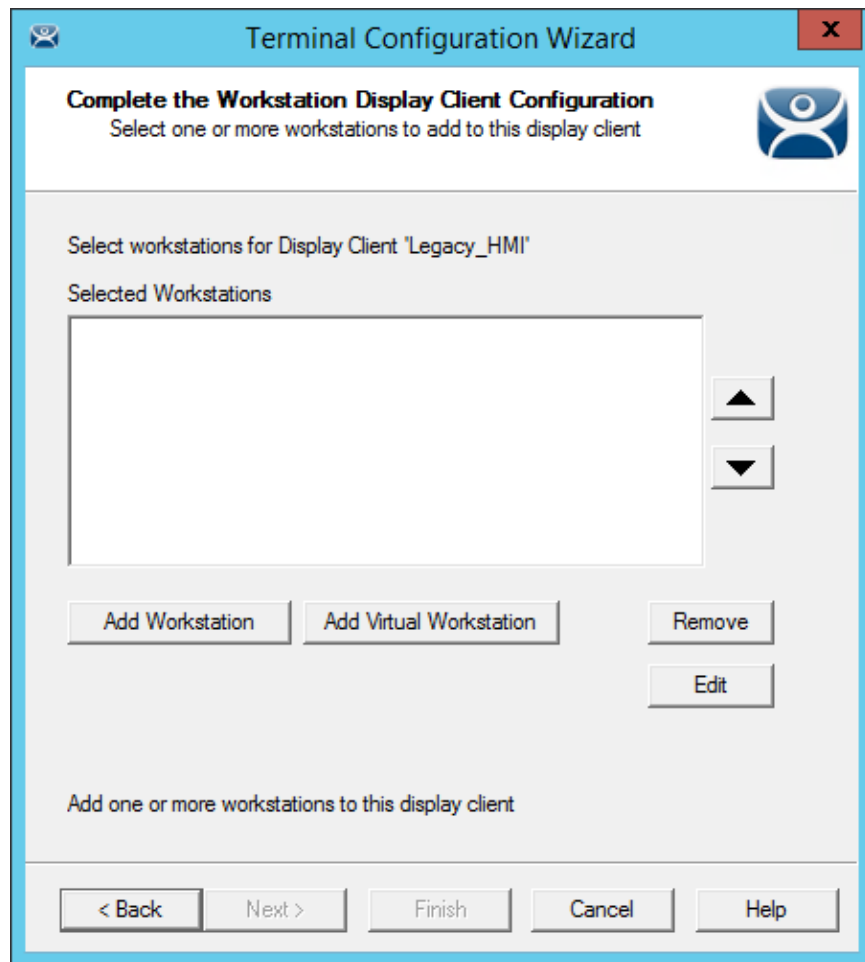




*Override Indicator*

Display clients with an override will display a yellow plus sign on their icon.

Select the **Next** button to continue.

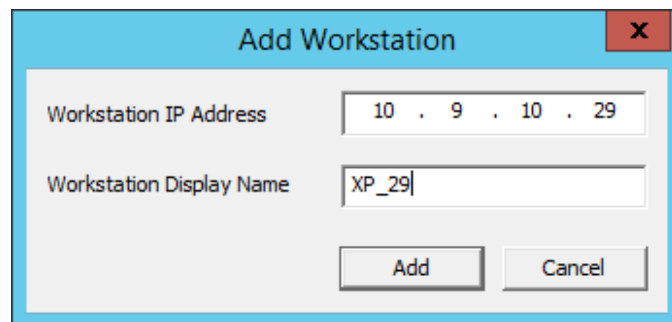


*Complete the Workstation Display Client Configuration Page*

The Workstation display client will show a new page, the **Complete the Workstation Display Client Configuration** page. This is where you add the workstation you want to transfer to the terminal.

There are two options, using a physical workstation or a VCenter virtual workstation.

Select the **Add Workstation** button to add a physical workstation.



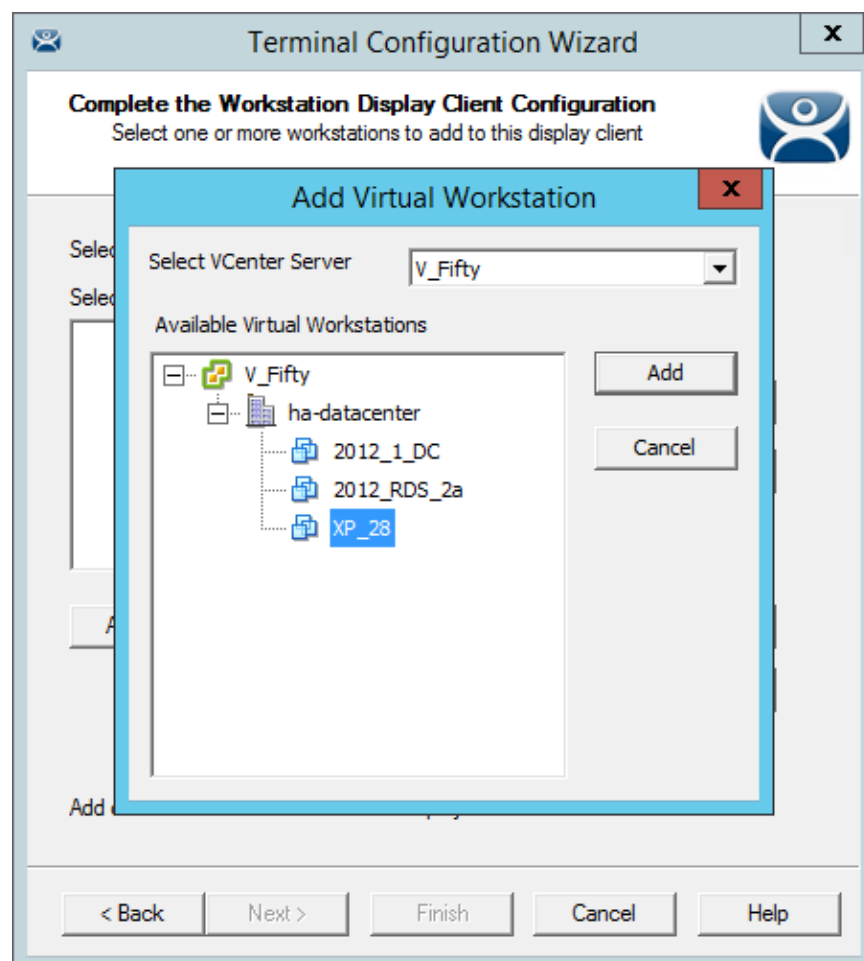
*Add Workstation Window*

The **Add Workstation** window allows you specify a workstation by IP address and name.

Enter the IP address and name in the **Workstation IP Address** field and the **Workstation Display Name** field.

You may also use this to point to a virtual workstation. Just add the virtual machine's IP address and name to the **Workstation IP Address** field and the **Workstation Display Name** field.

If your virtual machines are on a VCenter Server that is defined in ThinManager you can use the **Add Virtual Workstation** button.



*Add Virtual Machine Window*

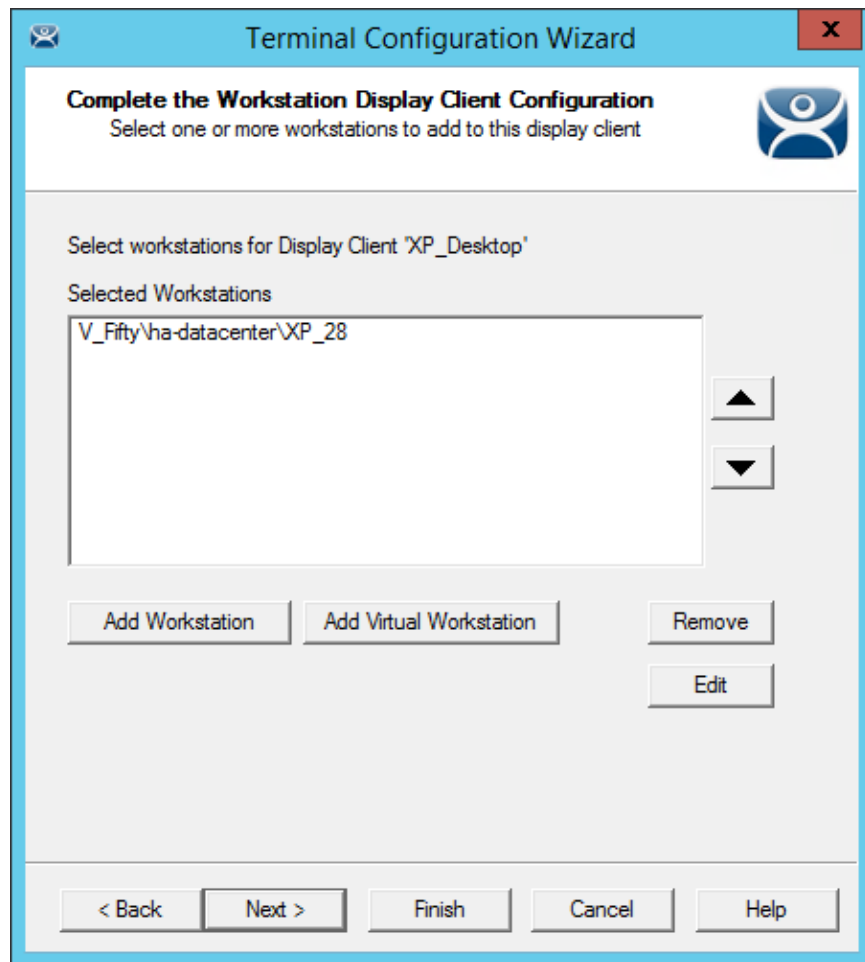
The **Add Virtual Workstation** button opens an **Add Virtual Workstation** window that is populated by any VCenter Servers you have defined in ThinManager.

Select the VCenter Server in the **Select VCenter Server** drop-down.

Expand the VCenter tree.

Highlight the desired virtual workstation and click the **Add** button.

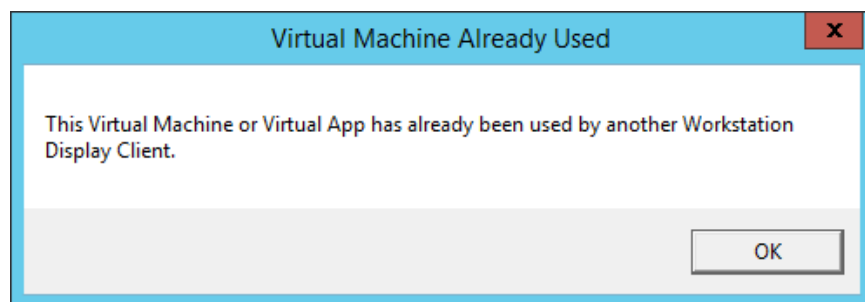
This will select the workstation.



*Complete the Workstation Display Client Configuration Page*

The workstation will be displayed in the **Selected Workstations** textbox on the **Complete the Workstation Display Client Configuration** page.

You can add a second workstation as a backup, if desired.

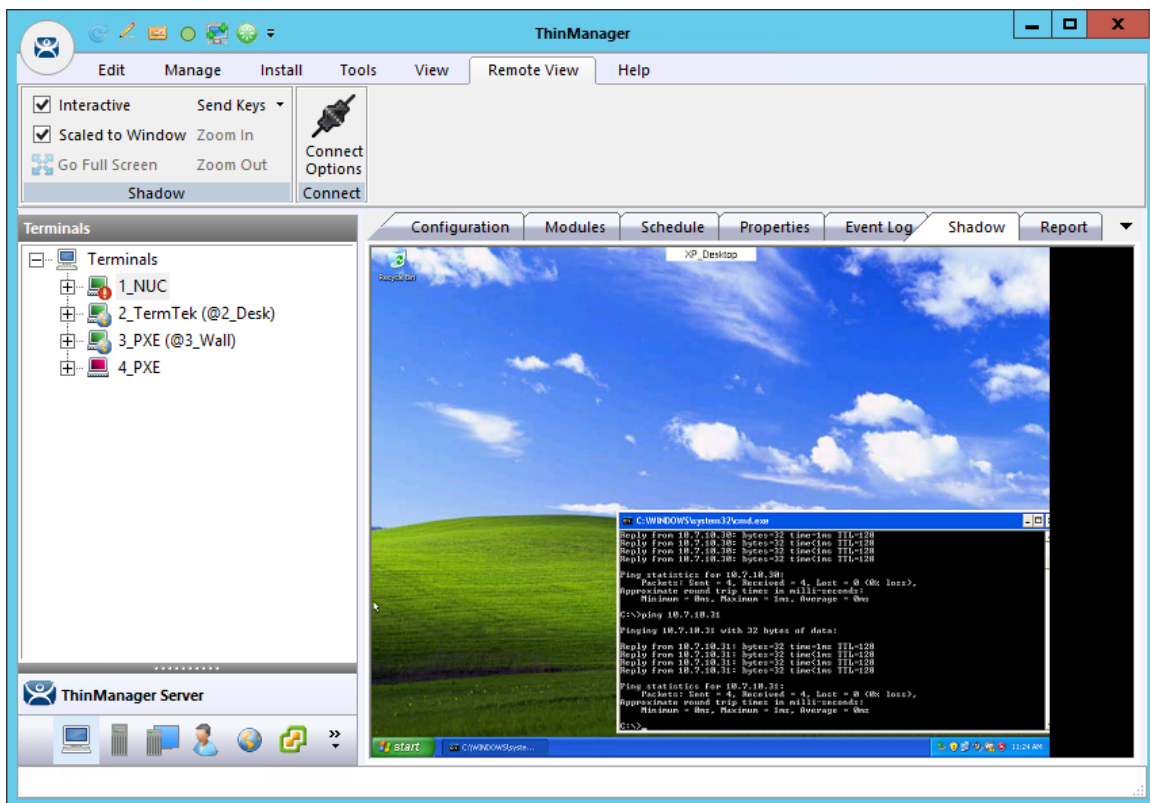


*Duplicate Workstation Warning*

Workstations can only have one connection to a remote user. They use a one-to-one model instead of the one-to-many model of terminal services.

ThinManager has an error check system that prevents a workstation from being deployed twice.

**Note:** A workstation can be added multiple times as a backup but only once as the primary workstation.



*XP Workstation on a Thin Client*

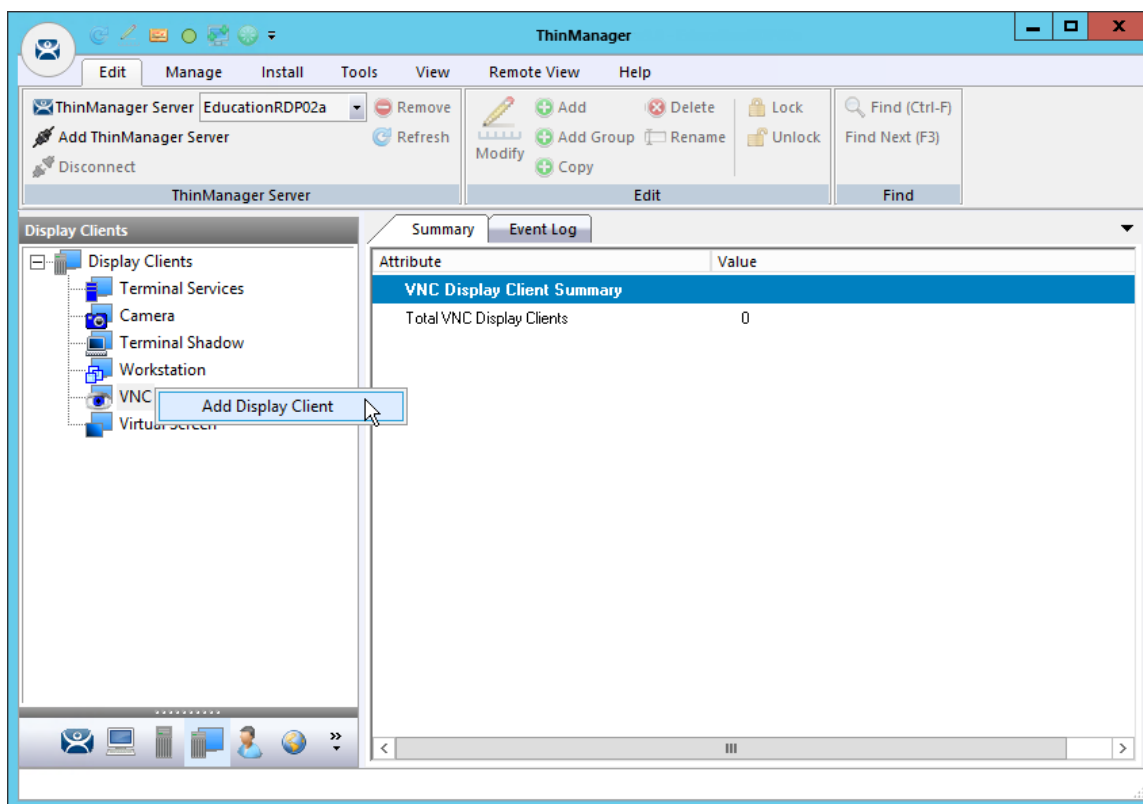
Once the Workstation Display Client is added to a terminal and the terminal is restarted the terminal will connect to the workstation and transfer the workstation display to the terminal.

## **15. Content – VNC Shadow**

ThinManager can connect to a VNC Server and send the VNC shadow to a terminal as a VNC Display Client. The first step is to define the VNC Server as a Display Server source as shown in

Sources – VNC Server on page 59.

The second step is to create a Display Client to deploy the source on a client.

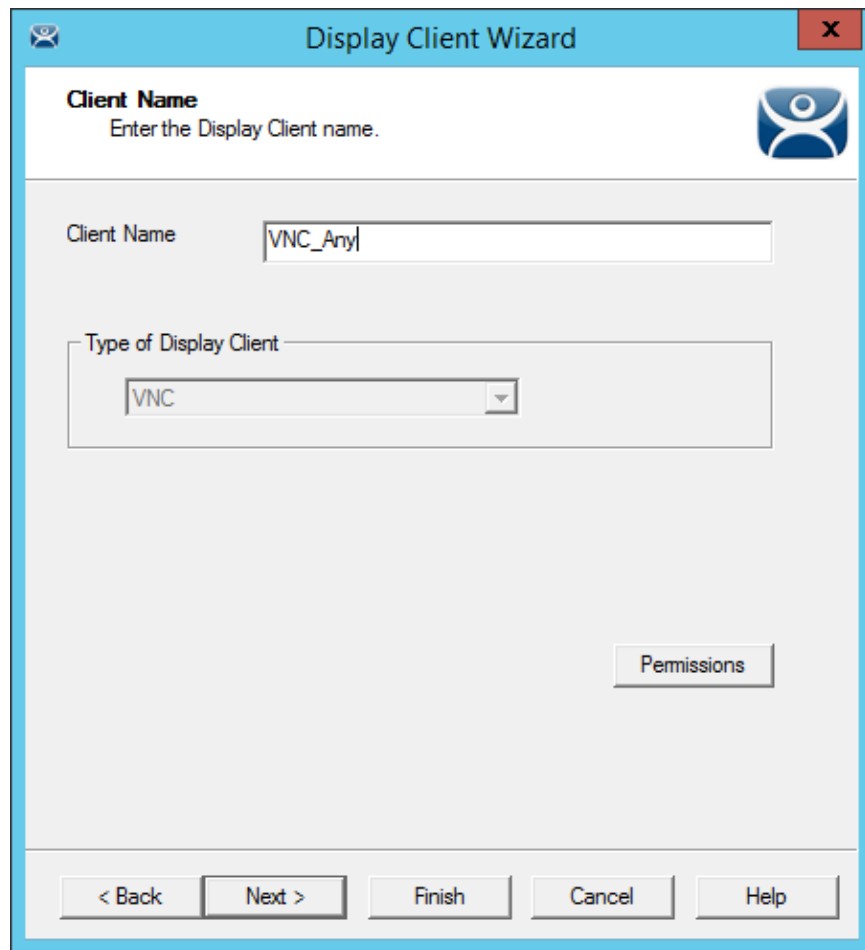


*Display Client Tree of ThinManager*

Launch the **Display Client Wizard** by right clicking on the **VNC branch** of the **Display Clients tree** and selecting **Add Display Client**.

## 15.1. Shadow Any VNC Server

A VNC Display Client can be created that will allow the user to select from a list of all the VNC Servers.

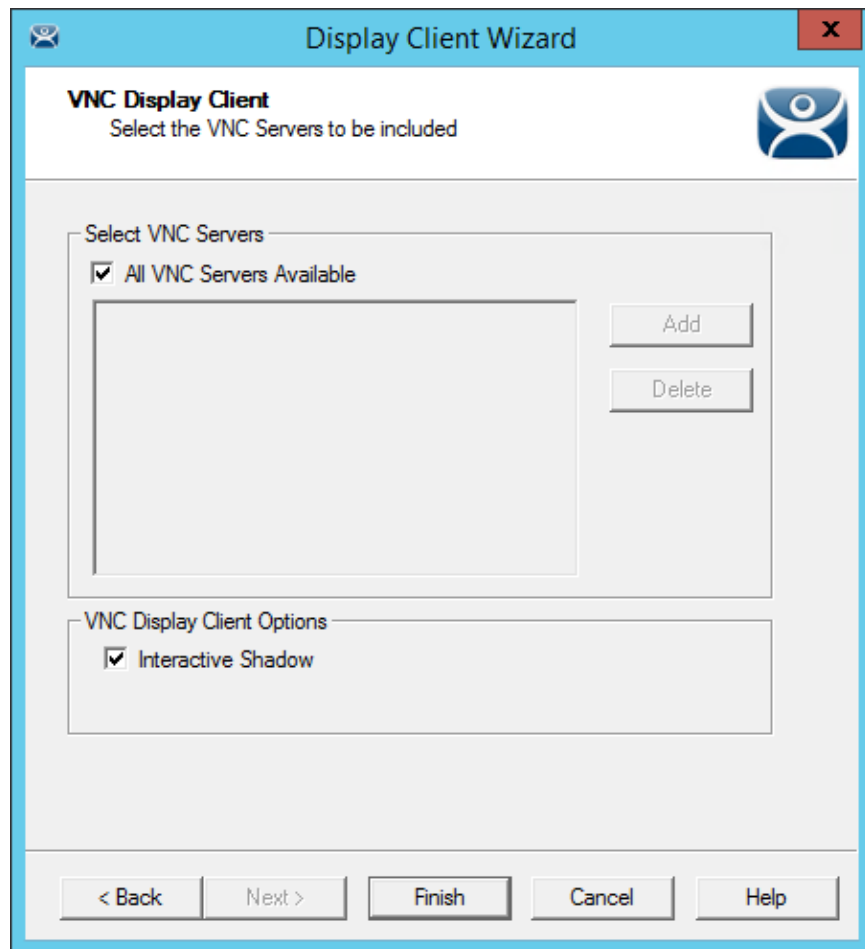


*VNC Display Client Configuration Wizard*

Right click on the **VNC branch** of the **Display Clients tree** and selecting **Add Display Client** will launch the Display Client wizard for Terminal Shadow.

Enter a name and follow the wizard like other display clients.



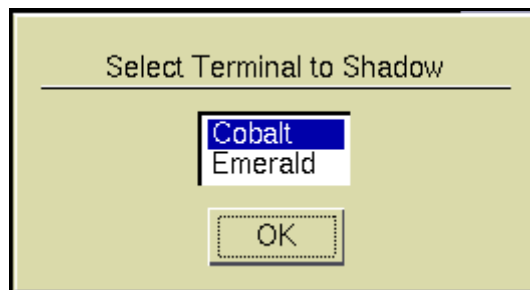


*VNC Display Client Page of the Display Client Configuration Wizard*

The default setting is to allow all VNC servers available for shadow. The interactive shadow can be turned off by un-selecting the **Interactive Shadow** checkbox.

Select the **Finish** button to create the display client.

Once the VNC Display Client is added to a terminal and the terminal is restarted the VNC Display Client will be available.



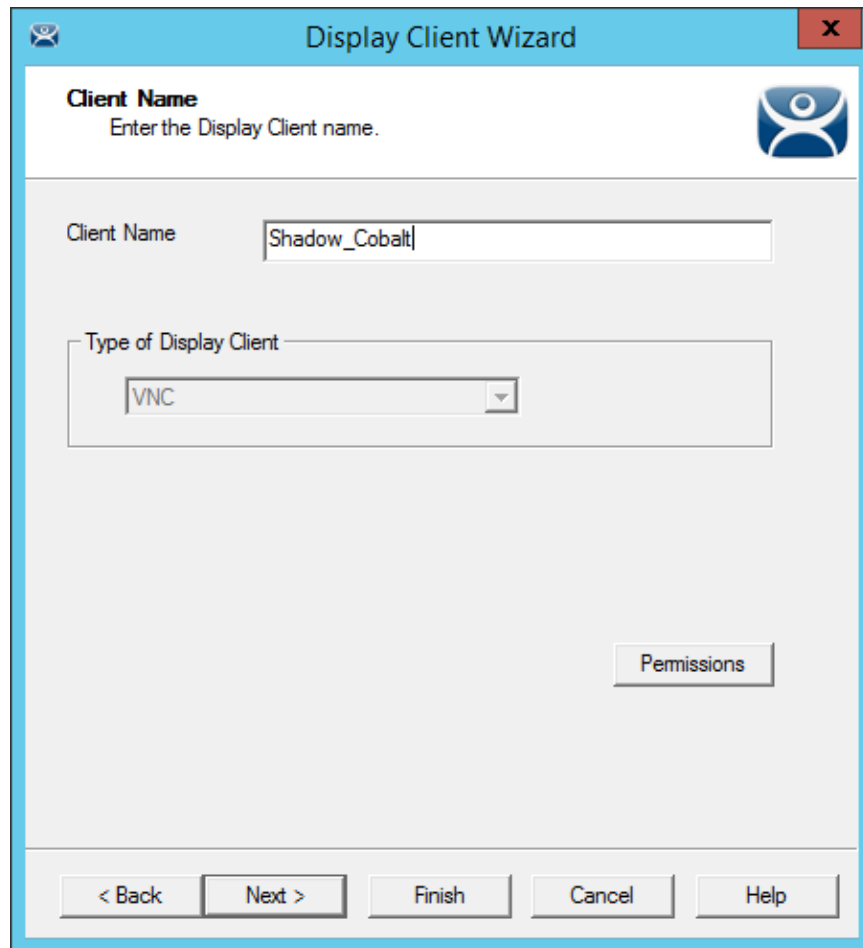
*VNC Server Menu*

When the user selects a VNC display client with multiple VNC servers add they will be presented with a menu listing all the available VNC servers. Highlight the desired VNC server and select the **OK** button.

The selected VNC server will be shadowed.

## 15.2. Shadow a Specific VNC Server

The VNC Display Client can be configured to show the output from a specific VNC server.



**Client Name**  
Enter the Display Client name.

Client Name

Type of Display Client

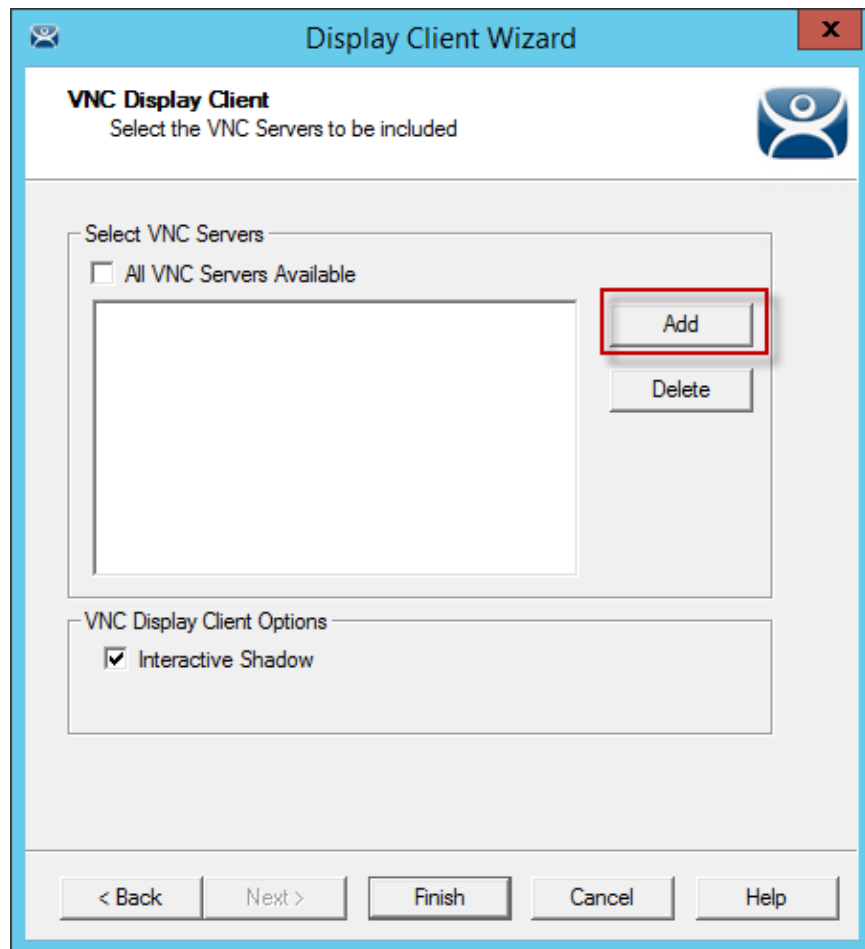
Permissions

< Back   Next >   Finish   Cancel   Help

*VNC Display Client Configuration Wizard*

Right click on the **VNC branch** of the **Display Clients tree** and selecting **Add Display Client** will launch the Display Client wizard for Terminal Shadow.

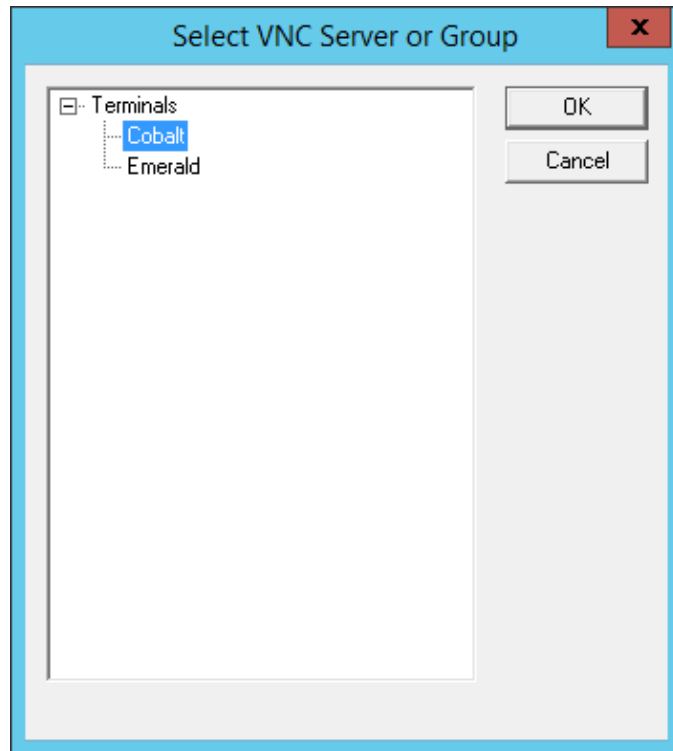
Enter a name and follow the wizard like other display clients.



*VNC Display Client Page of the Display Client Configuration Wizard*

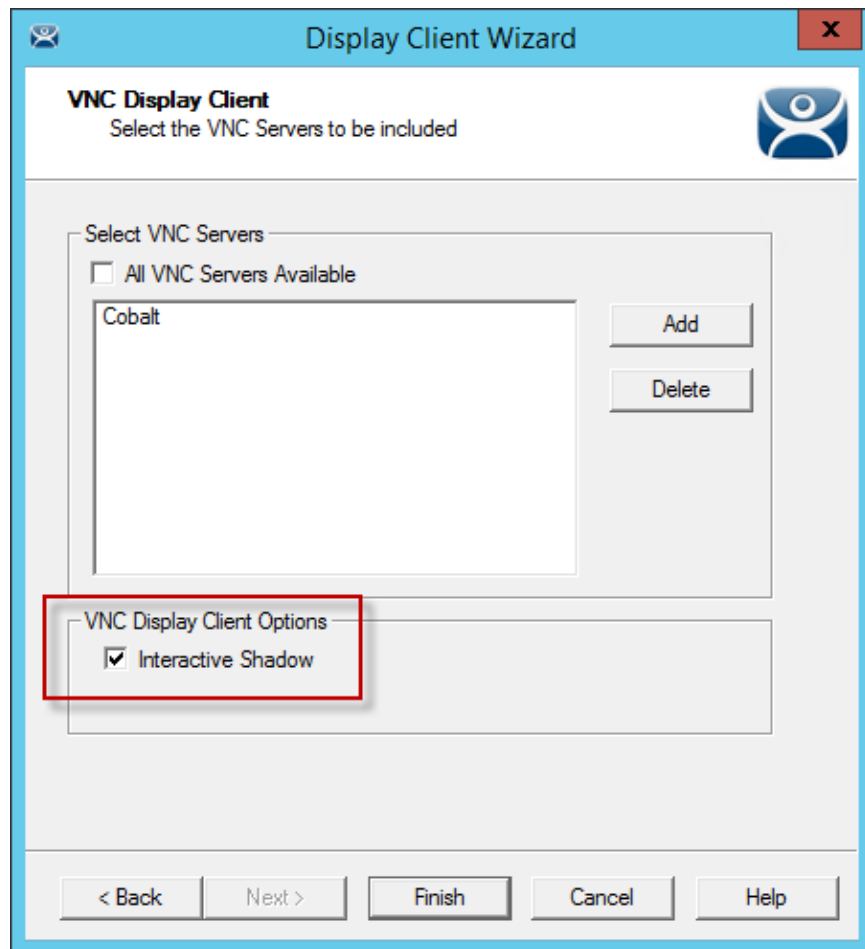
The default setting is to allow all VNC servers available for shadow. To pick a specific VNC server uncheck the **All VNC Servers Available** checkbox.

Select the **Add** button to launch the **Select VNC Server of Group** window.



*Select VNC Server of Group Window*

Highlight the VNC server you want to shadow and select the **OK** button. This will add the selected VNC server to the field and will close the **Select VNC Server of Group** window.



*VNC Display Client Page of the Display Client Configuration Wizard*

The VNC server will be added to the list to shadow. You may repeat the process by re-selecting the **Add** button and adding other VNC servers.

Select the **Finish** button to create the display client when done.

The interactive shadow can be turned off by un-selecting the **Interactive Shadow** checkbox. This will put the shadow in a “look but don’t touch” mode.

Once the VNC Display Client is added to a terminal and the terminal is restarted the VNC Display Client will be available.

If you have a single VNC server listed the display client will automatically show you that shadow. If you add multiple VNC servers to the list the VNC display client will present the menu with all the listed servers in it.

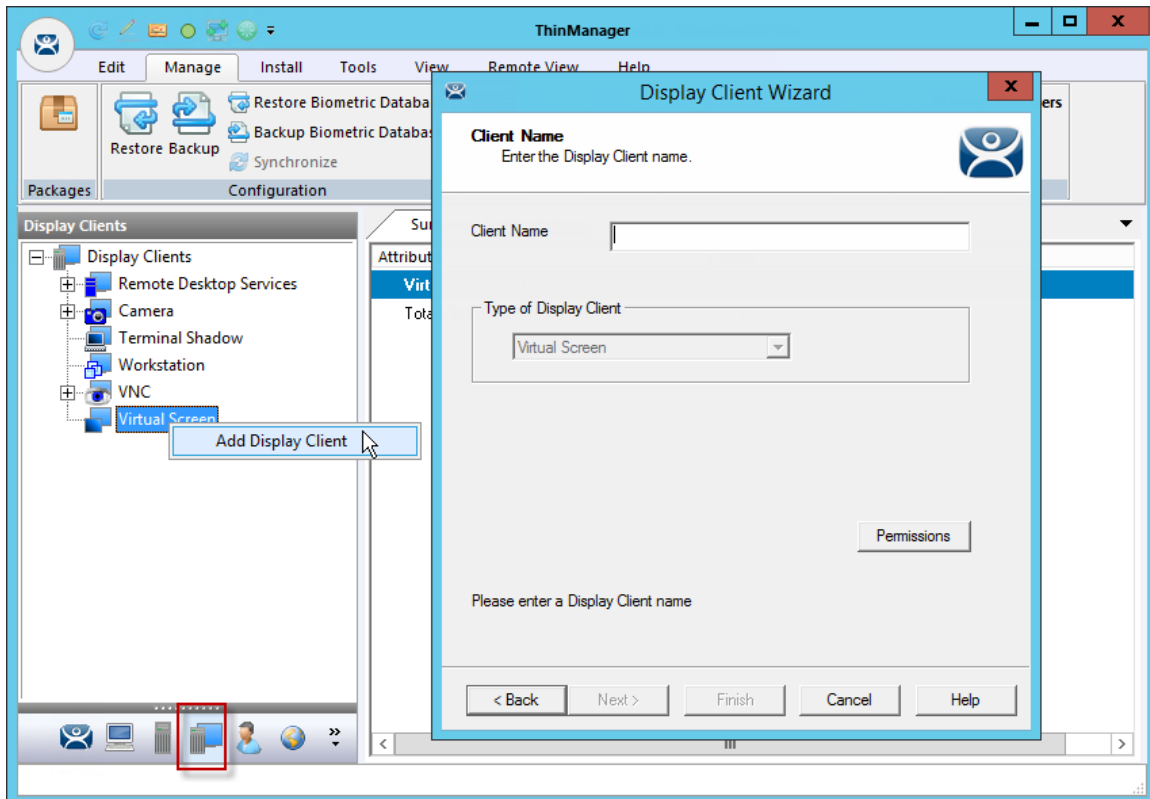
## 16. Content – Virtual Screens

Virtual Screens is a feature that allows you to divide a screen into separate overlays. It allows you to deliver MultiMonitor functionality to a single physical monitor.

The method of creating the Virtual Screen overlays follows the methods of the Camera Display Clients.

### 16.1. Virtual Screen Display Client Wizard

Virtual Screens are defined using the **Display Client Configuration Wizard**. It is launched by selecting the **Display Client icon** at the bottom of the ThinManager tree, right clicking on the **Virtual Screen** branch, and selecting **Add Display Client**.



*Launch the Virtual Screen Wizard*

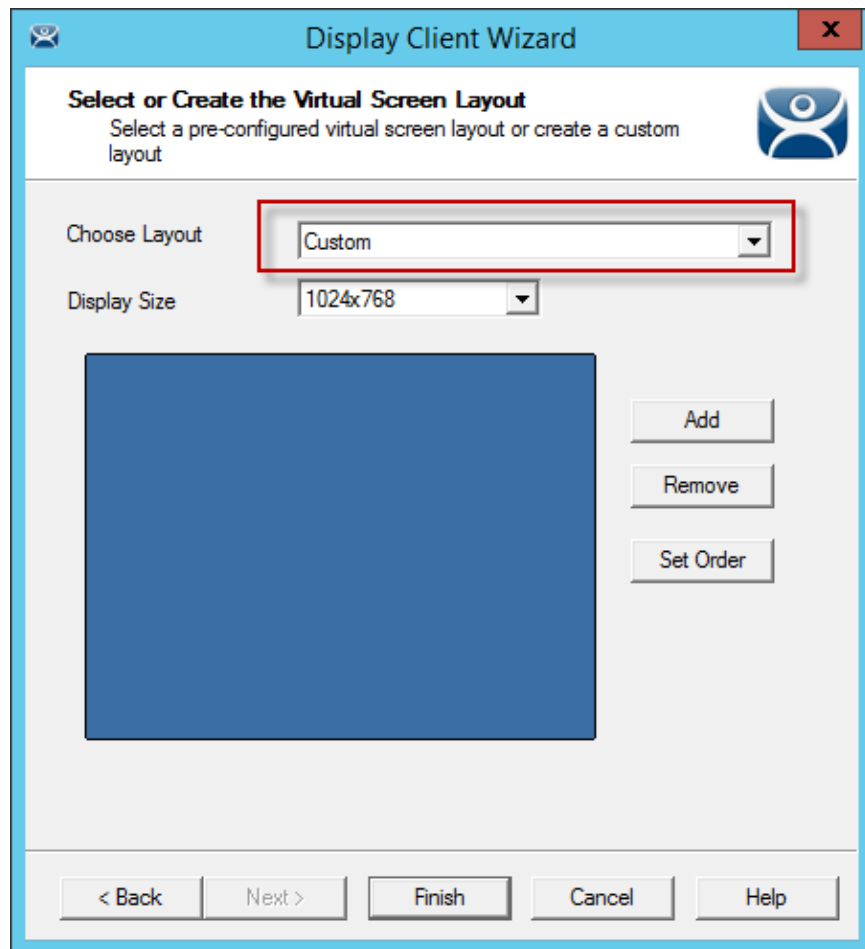
Name your display client by entering a name in the **Client Name** field.

Select the **Next** button to continue.

The screenshot shows a window titled "Display Client Wizard" with a blue header bar. Below the header, the text "Client Name" is followed by the instruction "Enter the Display Client name." and a small icon of a person. A text input field labeled "Client Name" contains the text "QuadScreens01". Below this, a section labeled "Type of Display Client" contains a dropdown menu with "Virtual Screen" selected. A "Permissions" button is located to the right of the dropdown. At the bottom of the window, there are five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

*Client Name Page of the Display Client Configuration Wizard*

The wizard starts like the **Terminal Services Display Client Wizard** but changes at the **Select or Create the Virtual Screen Layout** page.



*Select or Create the Virtual Screen Layout Page*

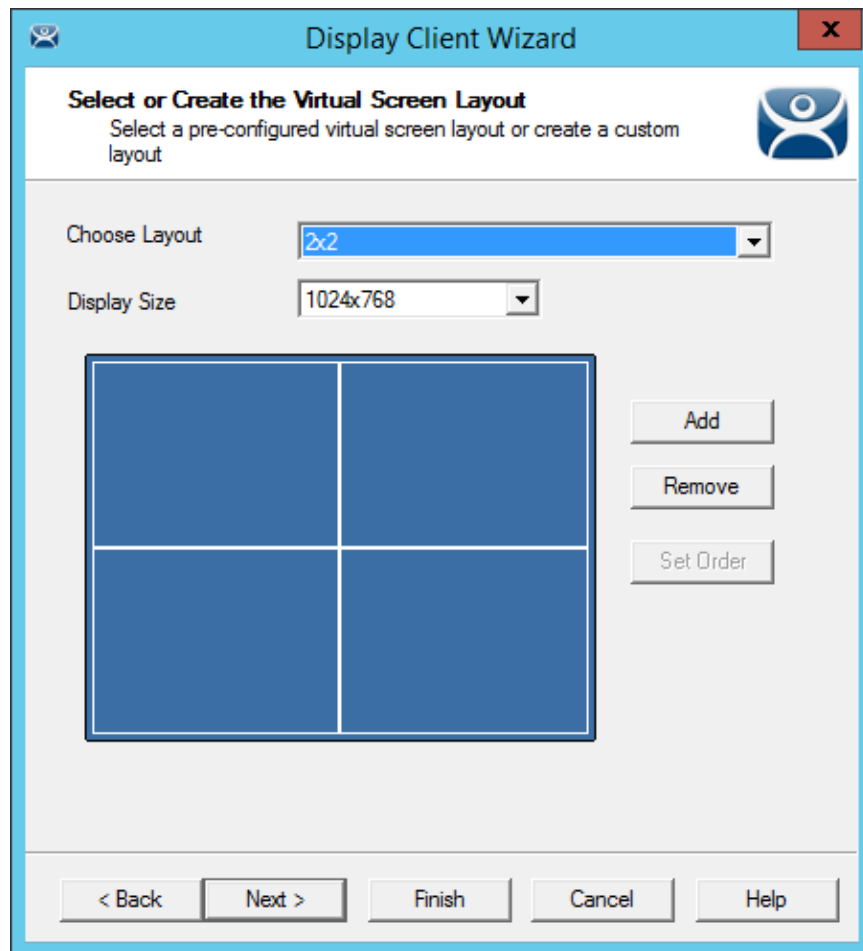
The **Select or Create the Virtual Screen Layout** page has a **Choose Layout** drop-down that allows you to create custom overlays or to use pre-defined templates.

**Custom Overlays** are covered in Custom Overlays on page 180.

**Pre-Defined Templates** are covered in Pre-Defined Templates on page 169.



## 16.2. Pre-Defined Templates



*Select or Create the Virtual Screen Layout Page*

The **Choose Layout** drop-down has a number of pre-defined templates that allow you to add anywhere from one to sixteen virtual screens

Select a pre-defined template from the **Choose Layout** drop-down.

Set the desired display resolution in the **Display Size** drop-down.

Select the **Next** button to continue.

Display Client Wizard

**Virtual Screen Configuration**  
Select the options for this Virtual Screen

Virtual Screen: VirtualScreen\_1

Position / Size

Left	Top	Width	Height
0	0	512	384

Selected Display Clients

Add

Delete

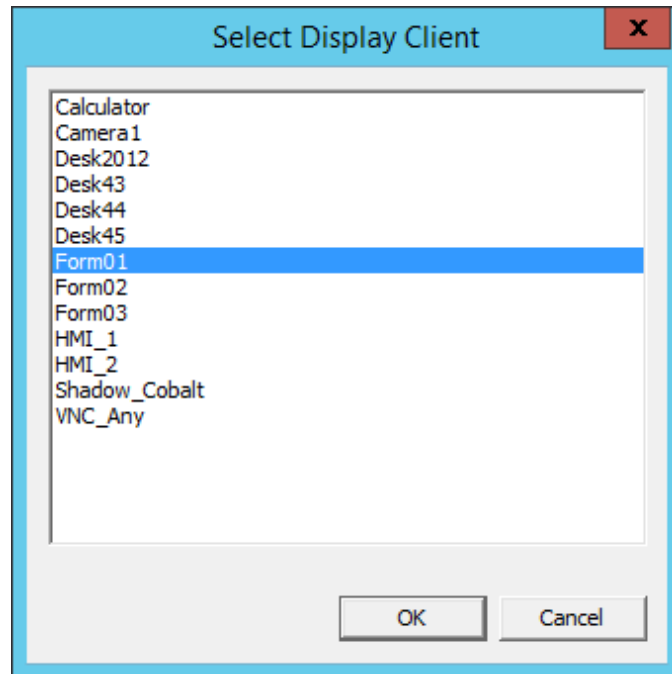
Screen Options

< Back   Next >   Finish   Cancel   Help

*Virtual Screen Configuration Page*

The wizard will allow display clients to be added to each overlay just as the Camera Display Client Wizard allows you to add a camera to each overlay.

Select the **Add** button to add a Display Client to the overlay.

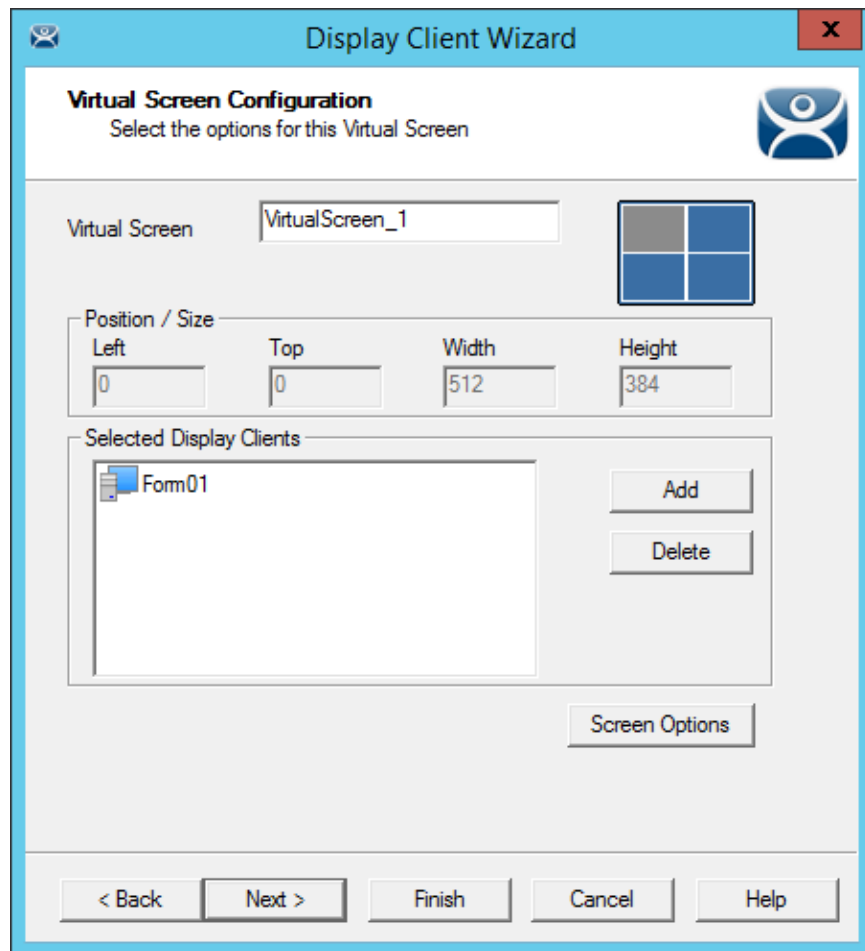


*Select Display Client Dialog*

A **Select Display Client** dialog will be displayed listing all the display clients.

Highlight the desired Display Client and select the **OK** button.

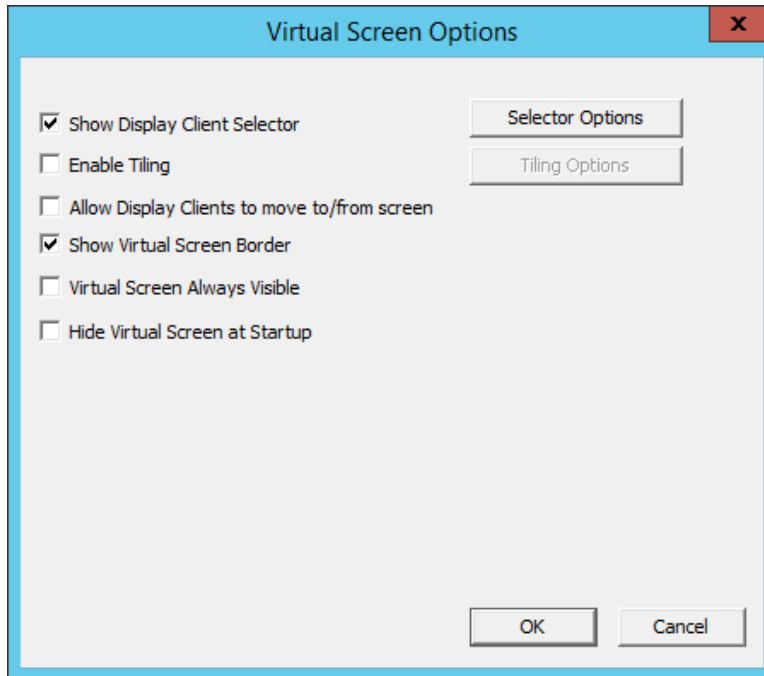
Repeat as needed for that overlay.



*Virtual Screen Configuration Showing Applied Display Client*

Each overlay may have one or more display clients in the overlay. Select the **Add** button to add more display clients.

You may apply virtual screen options by highlighting a display client and selecting the **Screen Options** button.



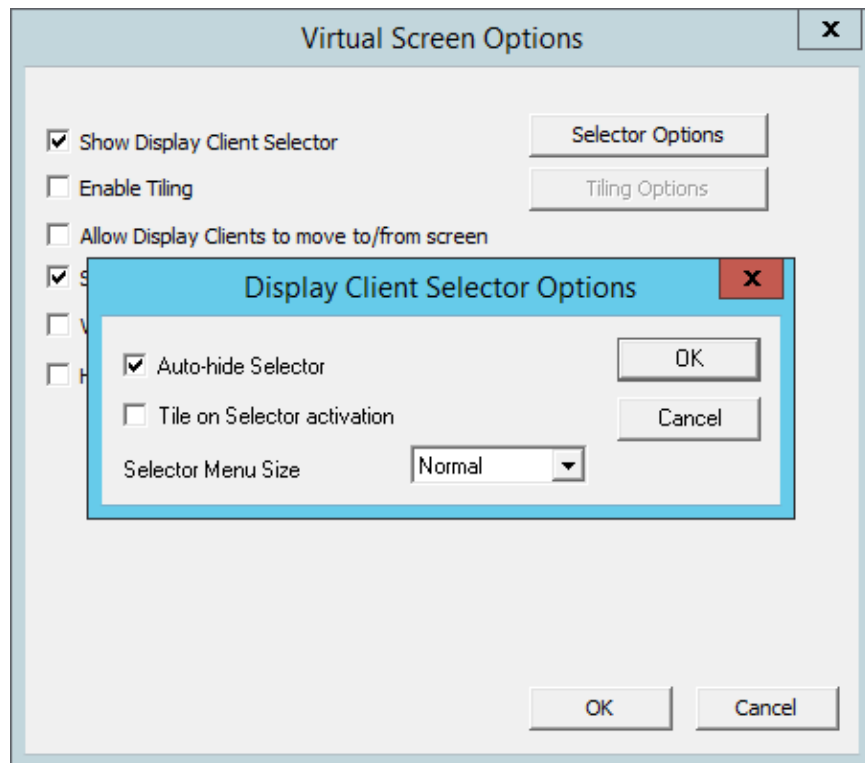
*Virtual Screen Options*

The Virtual Screen Overlay has several options:

- **Show Display Client Selector** – This shows the drop-down selector at the top of the overlay. It can be configured by clicking the **Selector Option** button.
- **Enable Tiling** – This will allow tiling of Display Clients within the overlay if you have multiple display clients.
- **Allow Display Clients to move to/from screen** – This allows you to move a display client from one overlay to the other much like you can move display clients between monitors on a MultiMonitor thin client.
- **Show Virtual Screen Border** – This will show a border between the overlays.
- **Virtual Screen Always Visible** – This will make this specific overlay “always visible”. If the user switches to a different display client this overlay will still be visible even though its display client is hidden.
- **Hide Virtual Screen at Startup** – This setting hides the Virtual Screen at start up. It is intended to be used with the TermMon ActiveX that will toggle the overlay visibility.

Select the **Selector Option** button to configure the selector options.

Select **OK** to accept changes and continue.



*Display Client Selection Options*

Selecting the **Selector Options** button will open the **Display Client Selector Options** dialog.

- **Auto-hide Selector** – This checkbox hides the selector until the mouse is positioned over it. Uncheck this to show the selector at all times.
- **Tile on Selector activation** – This checkbox adds the Tiling command to the drop-down menu.
- **Selector Menu Size** – This allows you to adjust the font size of the selector.

Select **OK** to close the **Display Client Selector Options** dialog.

Select **Next** to continue to the next overlay once all the dialog windows are closed.

**Display Client Wizard**

**Virtual Screen Configuration**  
Select the options for this Virtual Screen

Virtual Screen:

Position / Size

Left	Top	Width	Height
<input type="text" value="512"/>	<input type="text" value="0"/>	<input type="text" value="512"/>	<input type="text" value="384"/>

Selected Display Clients

Form02	<input type="button" value="Add"/>
	<input type="button" value="Delete"/>

< Back   Next >   Finish   Cancel   Help

*Virtual Screen Configuration Page*

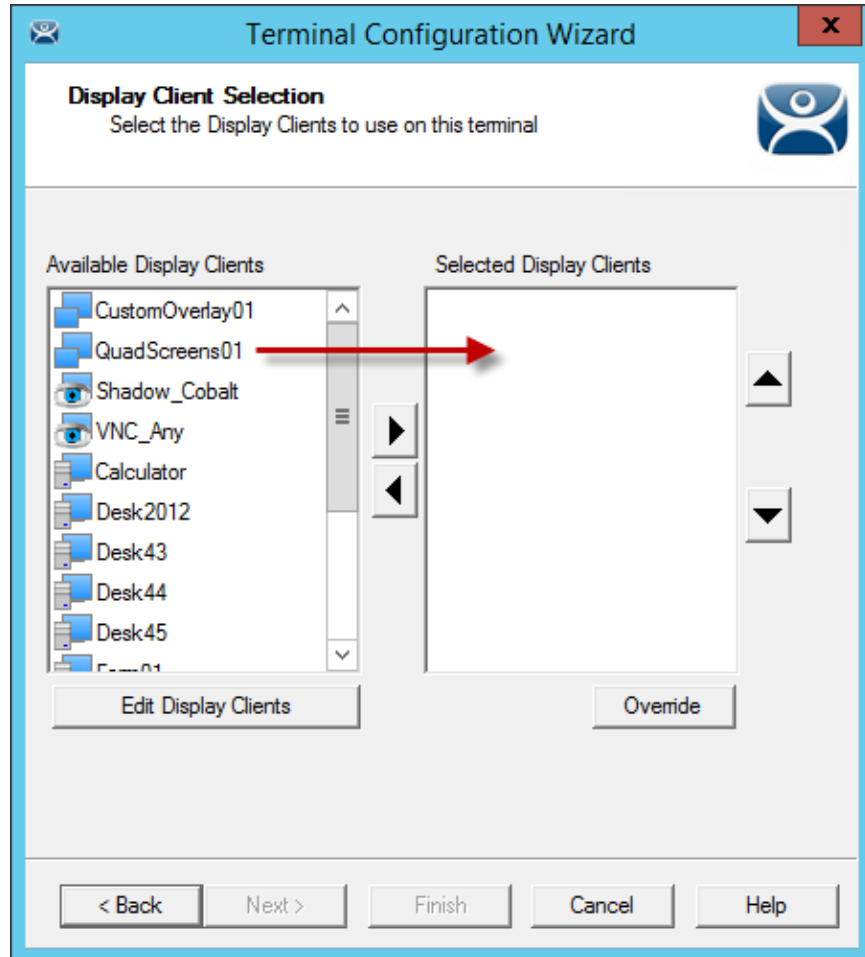
The Display Client wizard will navigate from overlay to overlay allowing you to add display clients to each one.

Select the **Finish** button when the configuration is done.

### 16.3. Adding a Virtual Screen to a Terminal

Virtual Screen Display Clients are added to a terminal the same as any other Display Client.

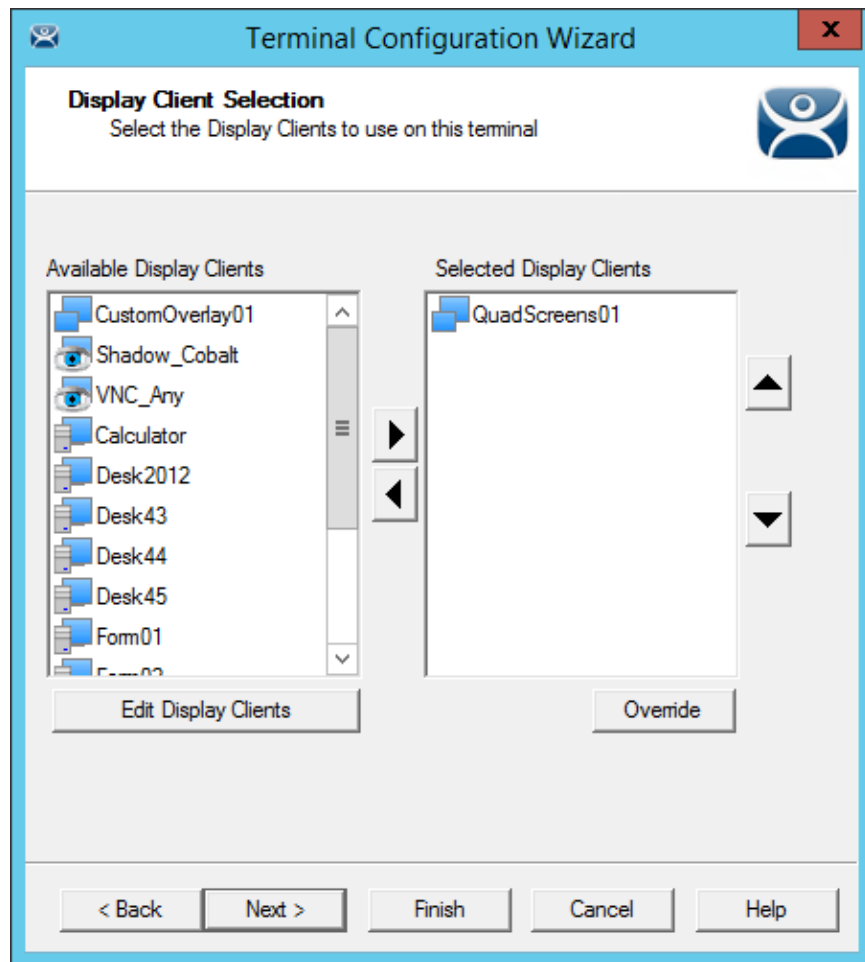
Open the **Terminal Configuration Wizard** by double clicking on the terminal in the Terminal tree and navigate to the **Display Client Selection** page.



*Display Client Selection Page of the Terminal Configuration Wizard*

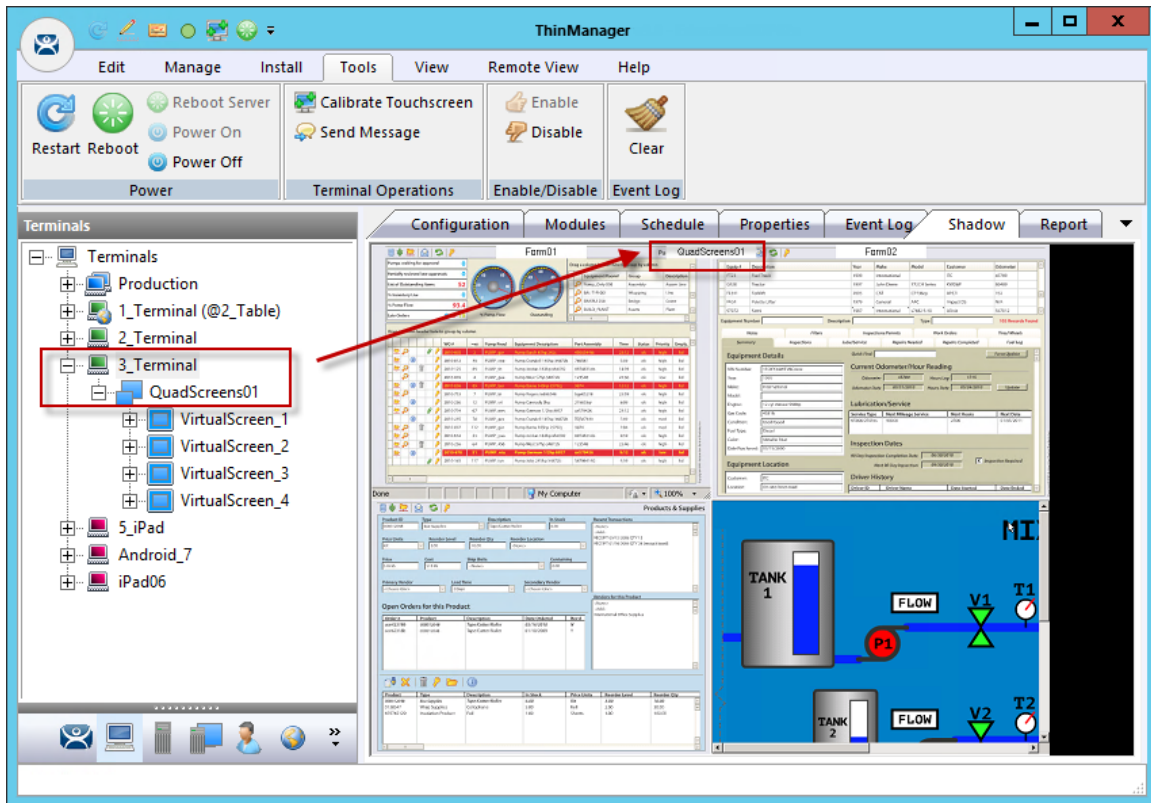
The Virtual Screen display client can be moved to the **Selected Display Client** list by double clicking or by highlighting and using the right arrow.





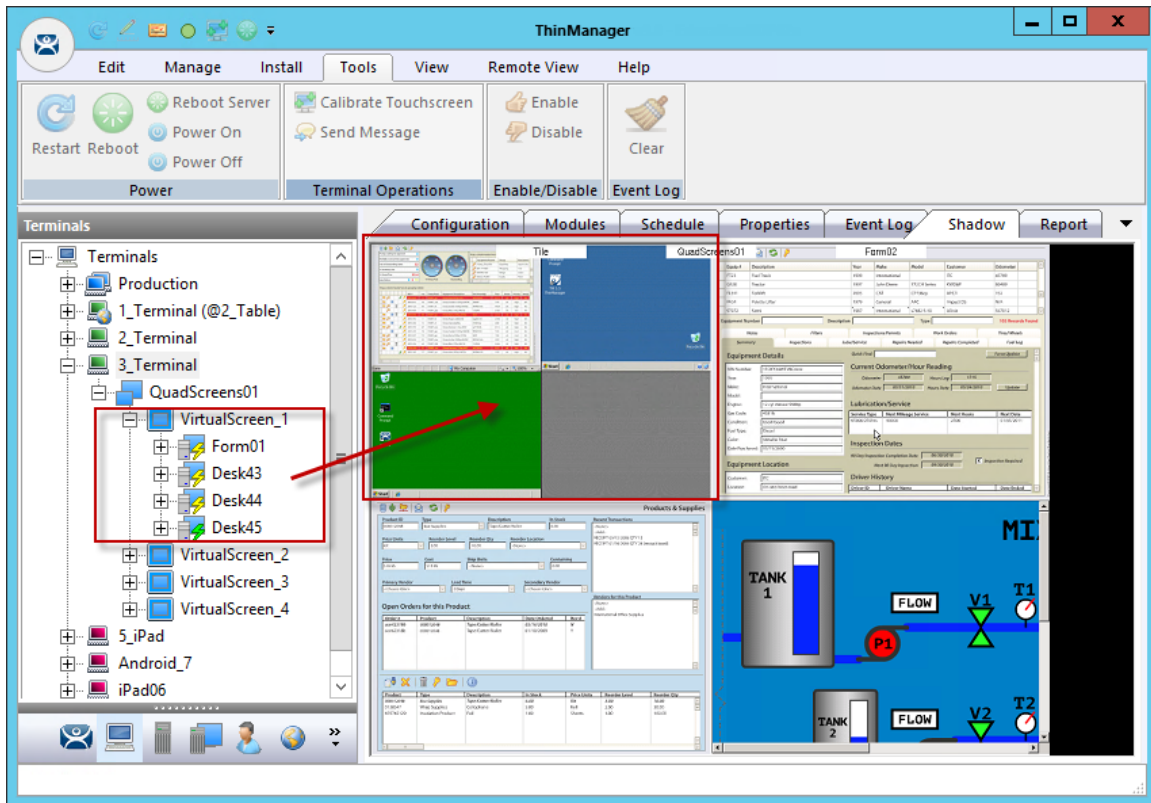
*Selected Display Clients*

Once the Virtual Screen Display Client is in the **Selected Display Clients** list it is added to the terminal. Select Finish and restart the terminal to apply the change.



*Virtual Screen on the Terminal*

This picture shows the QuadScreen01 Virtual Screen Display Client on a terminal.  
The screen has four virtual screens added and showing.



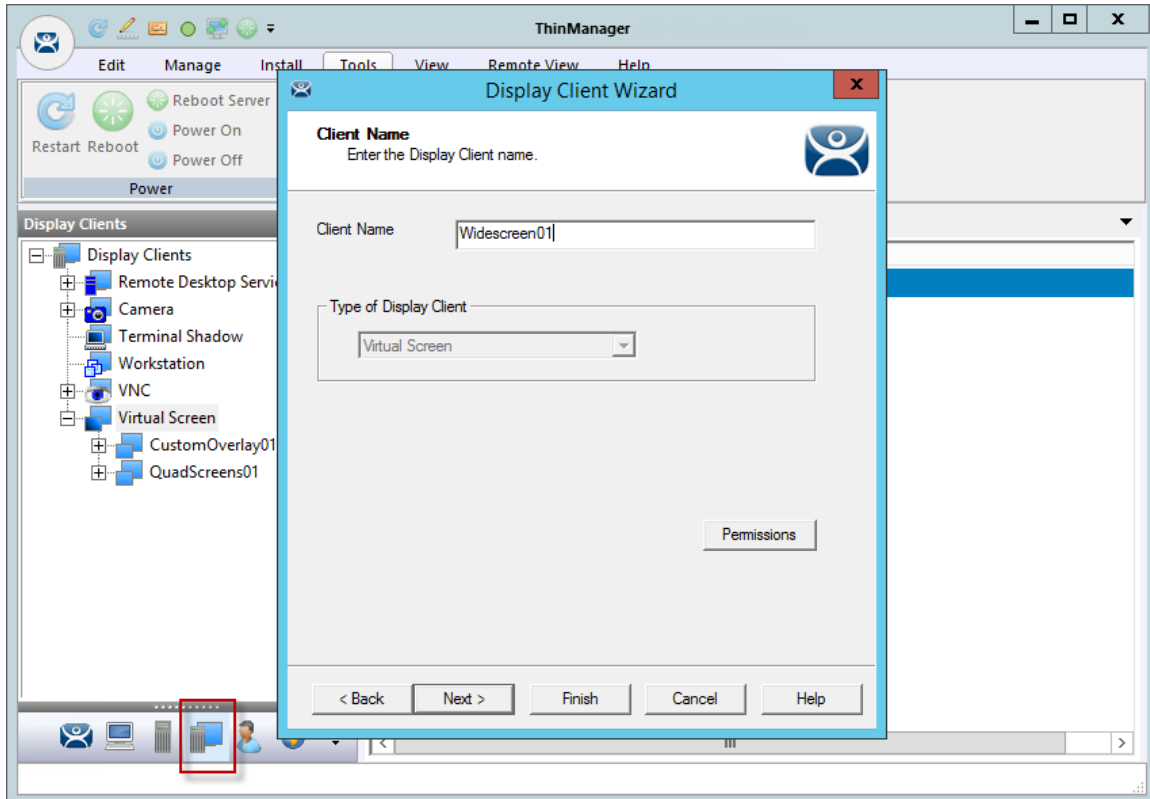
*Tiling within an Overlay*

If **Enable Tiling** is selected on the **Virtual Screen Options** page then the display clients in an overlay will be tiled as shown in this example.

## 16.4. Custom Overlays

ThinManager provides the option of building and defining custom overlays instead of using the pre-defined templates.

This section will show the example of a custom Virtual Screen display client with 4 custom overlays.

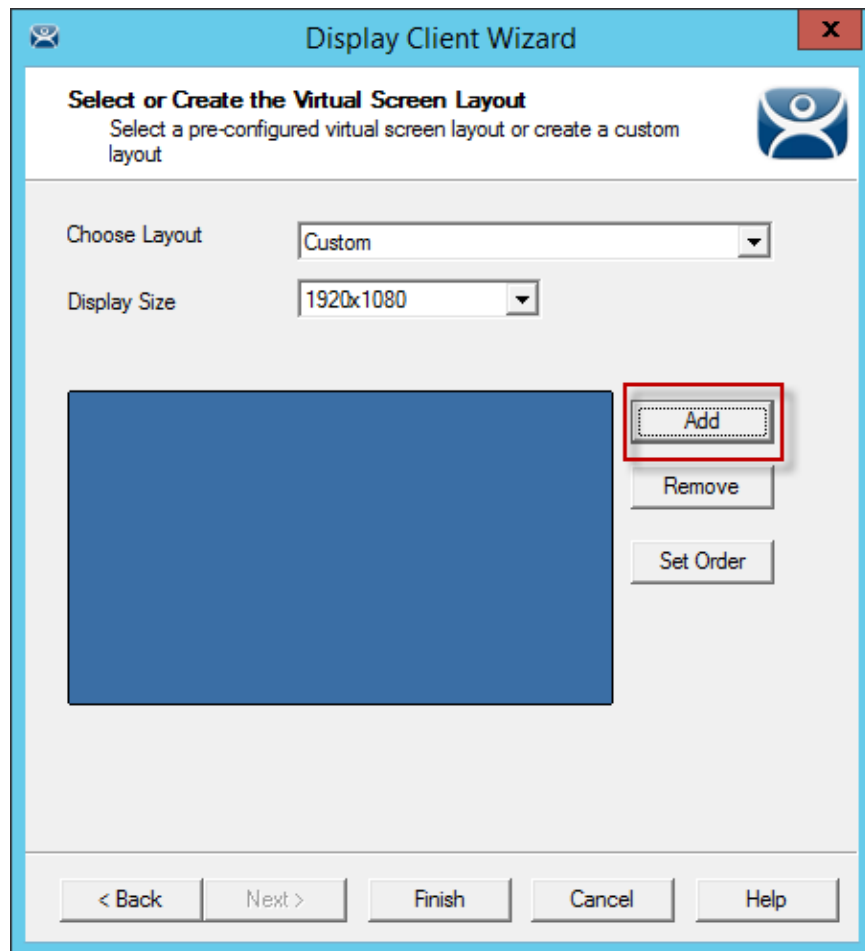


*Display Client Wizard for Virtual Screens*

Virtual Screens are defined using the **Display Client Configuration Wizard**. It is launched by selecting the **Display Client** icon at the bottom of the ThinManager tree, right clicking on the **Virtual Screen** branch, and selecting **Add Display Client**.

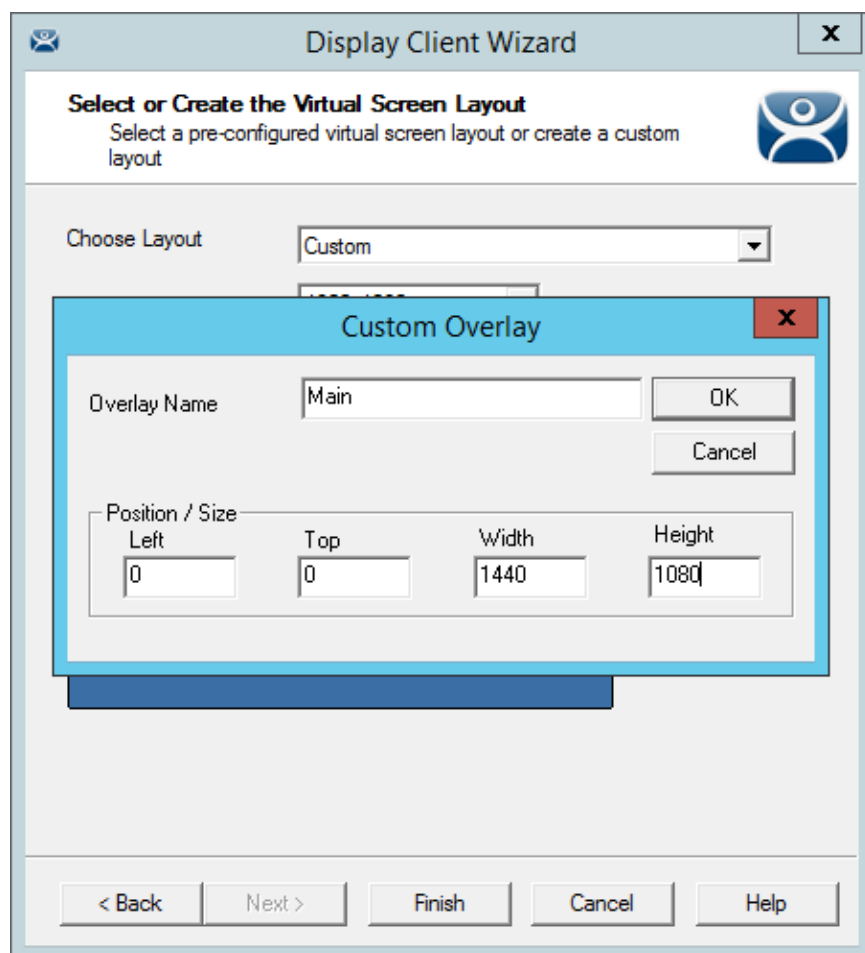
Name your display client by entering a name in the **Client Name** field.

Select the **Next** button to continue.



*Custom Overlay Layout*

The initial Virtual Screen is a blank canvas and needs at least one overlay added. Select the **Add** button to launch the **Custom Overlay** window.



*Custom Overlay Layout*

The **Custom Overlay** window has a few settings to set the size and location of the custom overlay.

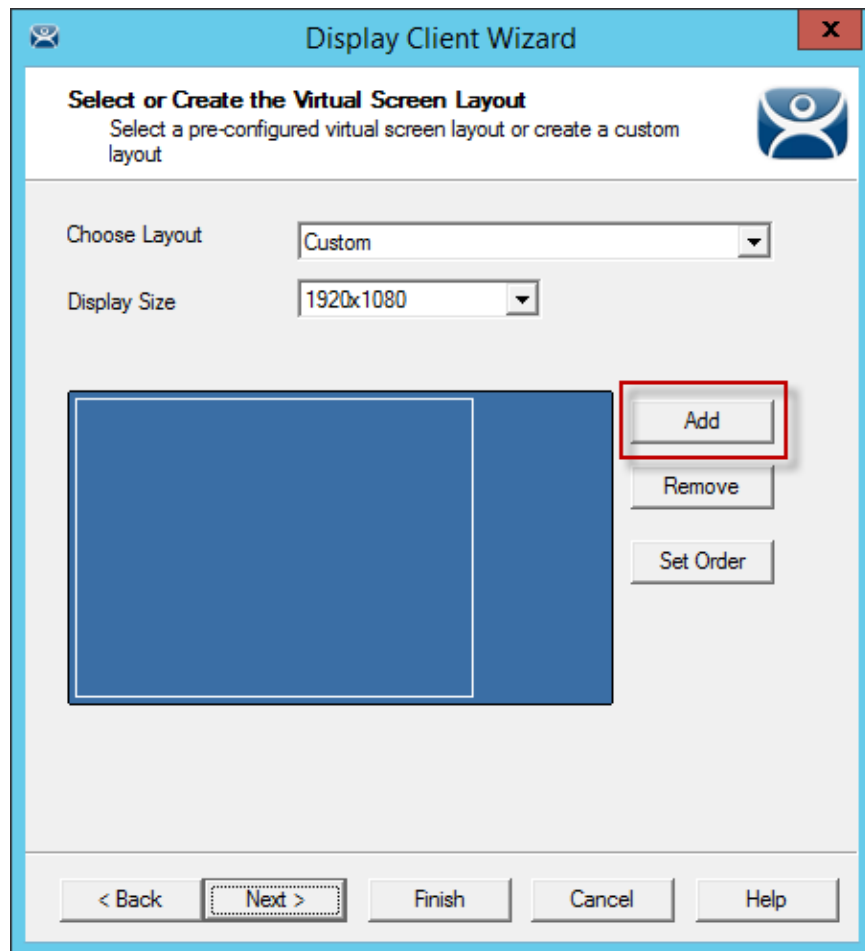
- **Overlay Name** – The overlay needs a name in the Overlay Name field.

**Position/Size** – The overlay needs to have the co-ordinate of its top left corner defined and its size defined. The top left corner of the Virtual Screen is “0,0”.

- **Left** – This sets the position of the left edge of the overlay.
- **Top** – This sets the position of the top edge of the overlay
- **Width** – This sets the width of the overlay.
- **Height** - This sets the height of the overlay,

This example is creating a 1440x1080 overlay that is touching the upper left corner.

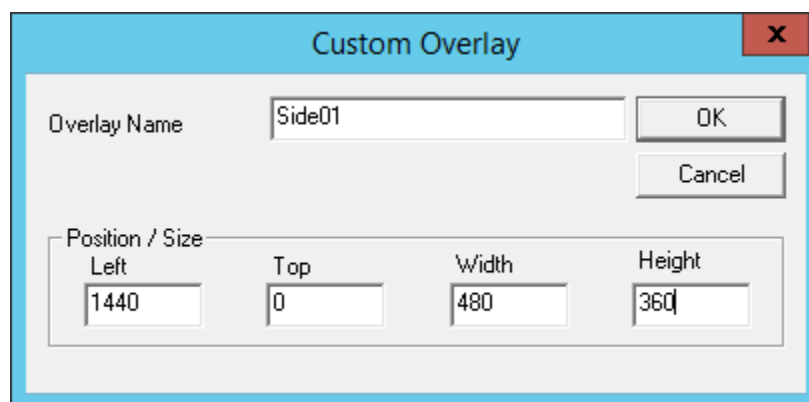
Click the **OK** button to accept the settings.



*Created Overlay is Displayed*

The created Overlay is shown in Overlay window when done.

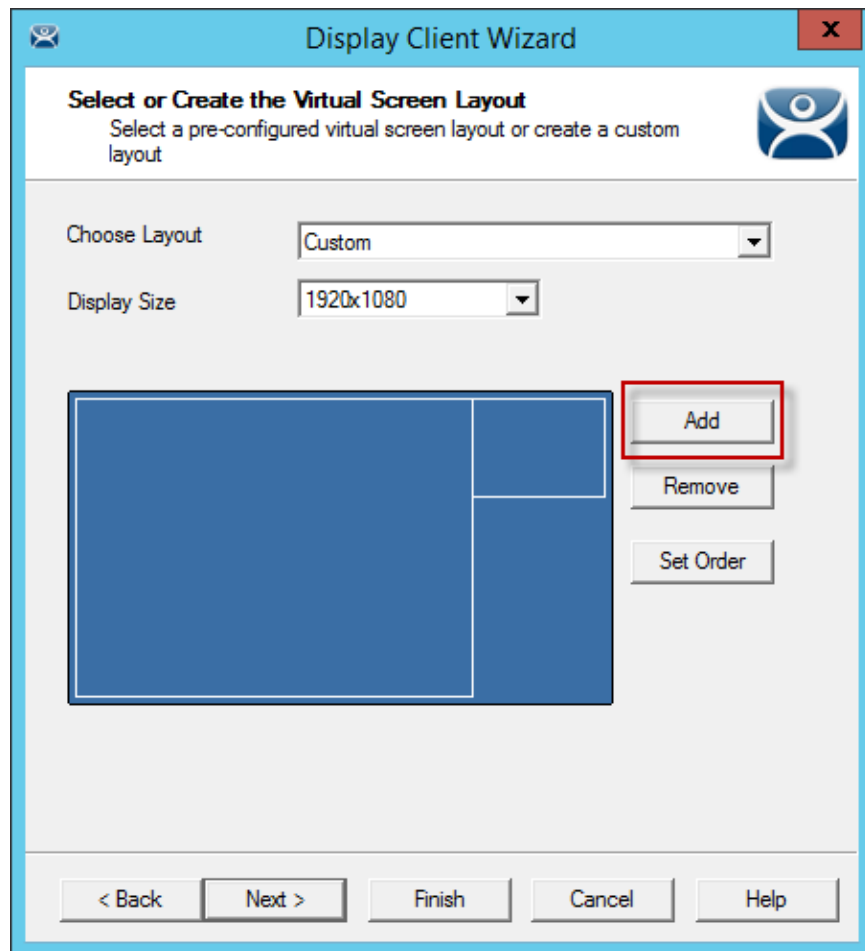
Select the **Add** button to launch the **Custom Overlay** window.



*Custom Overlay #2*

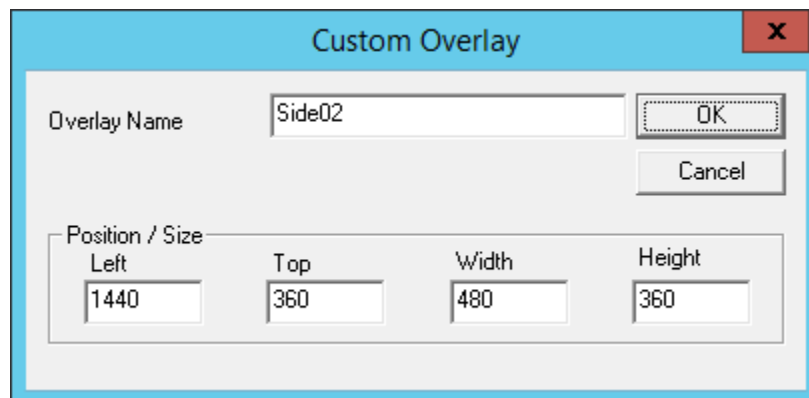
The next example uses an overlay that is 1440 pixels from the left and is 480x360.

Click the **OK** button to accept the settings.



*Display of Created Overlay*

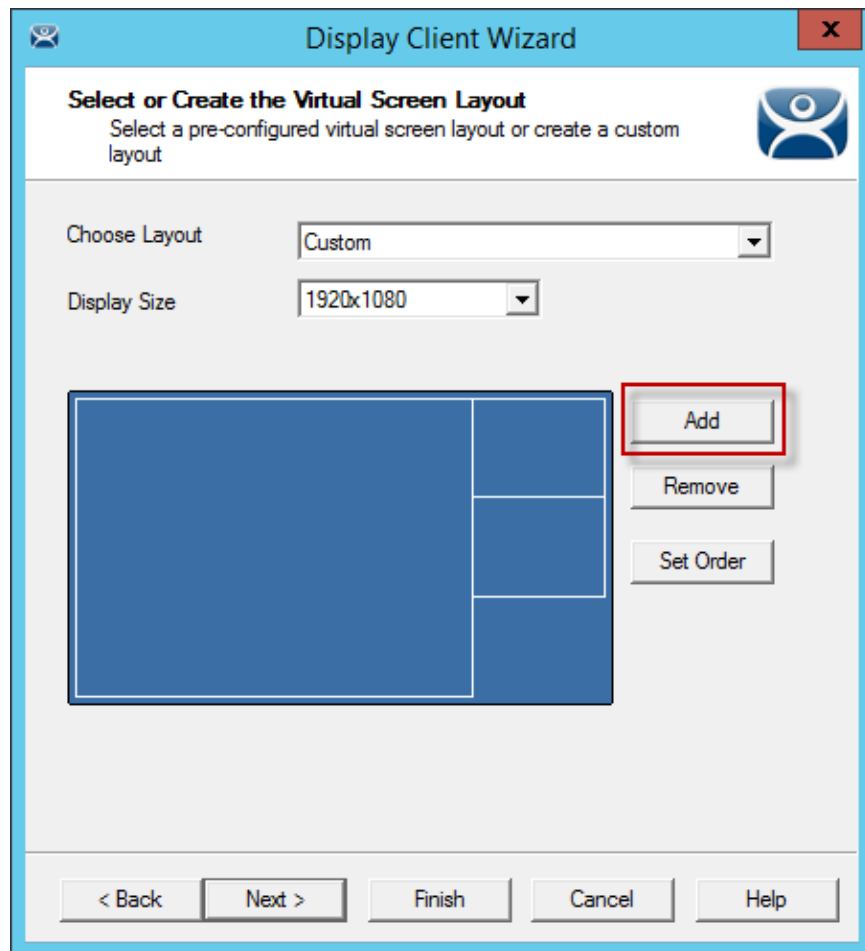
Select the **Add** button to launch the **Custom Overlay** window for the next overlay.



*Custom Overlay #3*

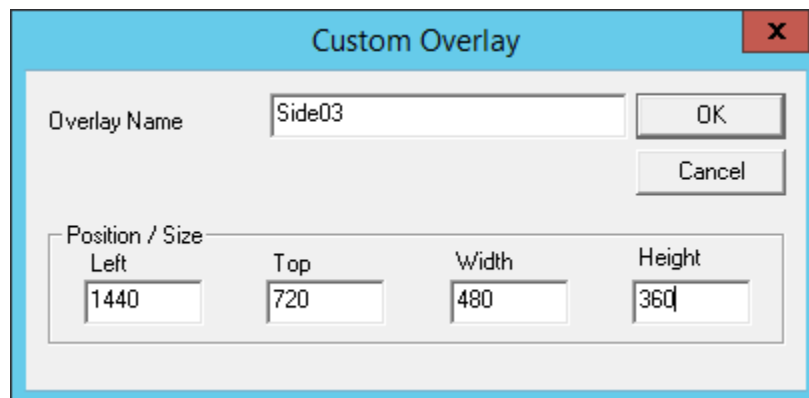
This example uses an overlay that is 1440 pixels from the left, 360 pixels from the top, and is 480x360. Click the **OK** button to accept the settings.





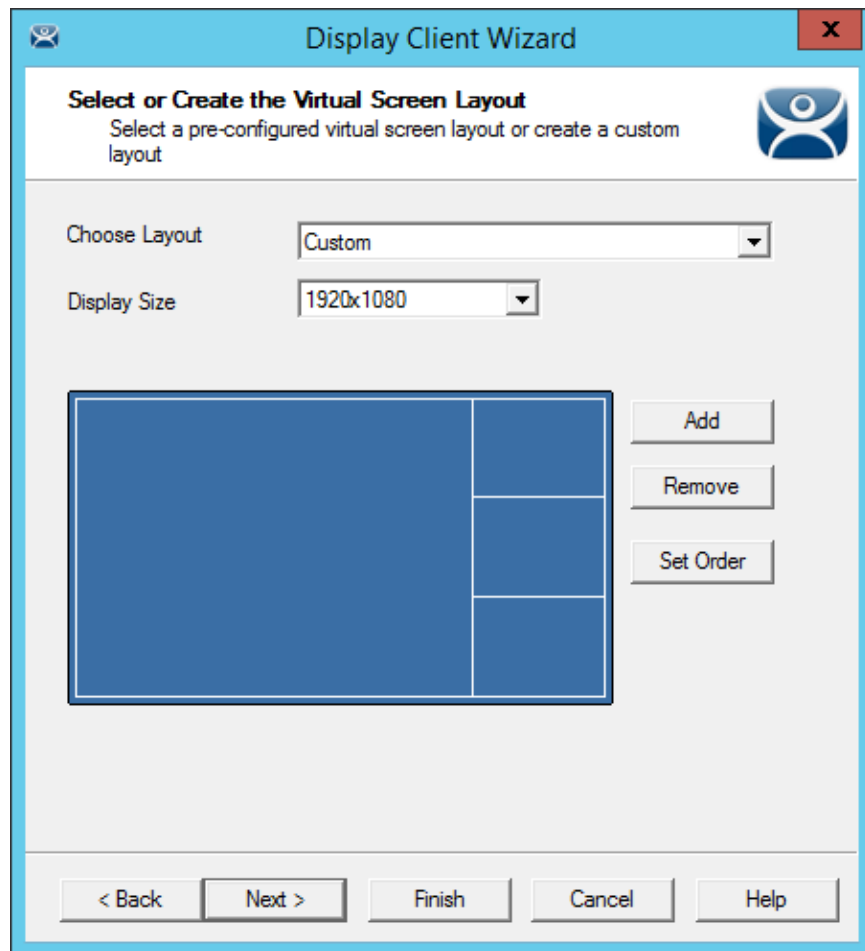
*Display of Created Overlay*

Select the **Add** button to launch the **Custom Overlay** window for the next overlay.



*Custom Overlay #3*

This example uses an overlay that is 1440 pixels from the left, 720 pixels from the top, and is 480x360. Click the **OK** button to accept the settings.



*Display of Created Overlay*

This shows the completed layout of the overlays.

Select **Next** to add display clients to the overlays.

**Display Client Wizard**

**Virtual Screen Configuration**  
Select the options for this Virtual Screen

Virtual Screen:

Position / Size

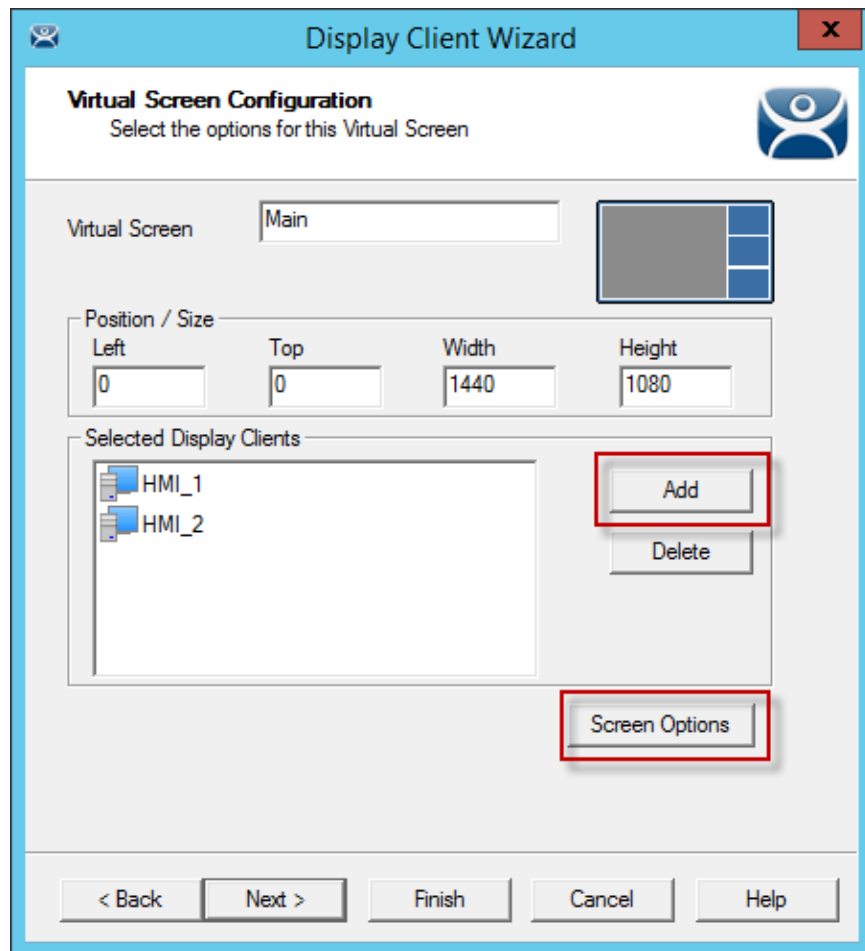
Left	Top	Width	Height
<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="1440"/>	<input type="text" value="1080"/>

Selected Display Clients

< Back   Next >   Finish   Cancel   Help

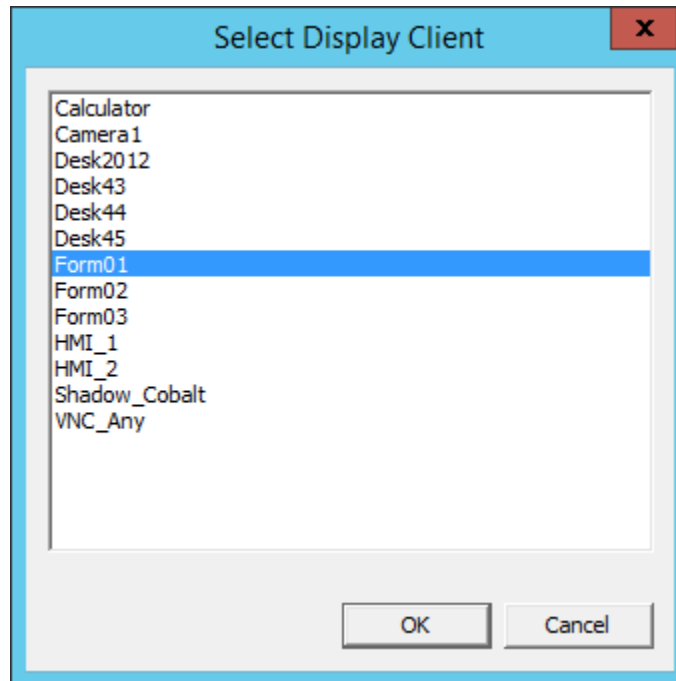
#### *Adding Display Clients to the Virtual Screens*

Each custom overlay will need a display client. The wizard shows one overlay at a time and display clients can be added as shown in Pre-Defined Templates on page 169.



*Adding Display Clients to the Virtual Screens*

The Add button launches the **Select Display Client** dialog that allows display client selection.



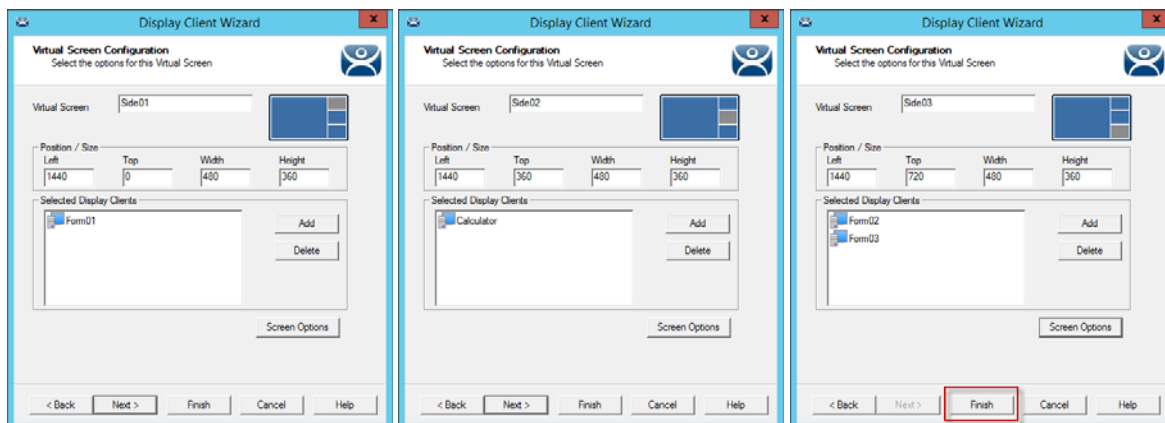
*Select Display Client Dialog*

A **Select Display Client** dialog will be displayed listing all the display clients.

Highlight the desired Display Client and select the **OK** button.

Repeat as needed for that overlay.

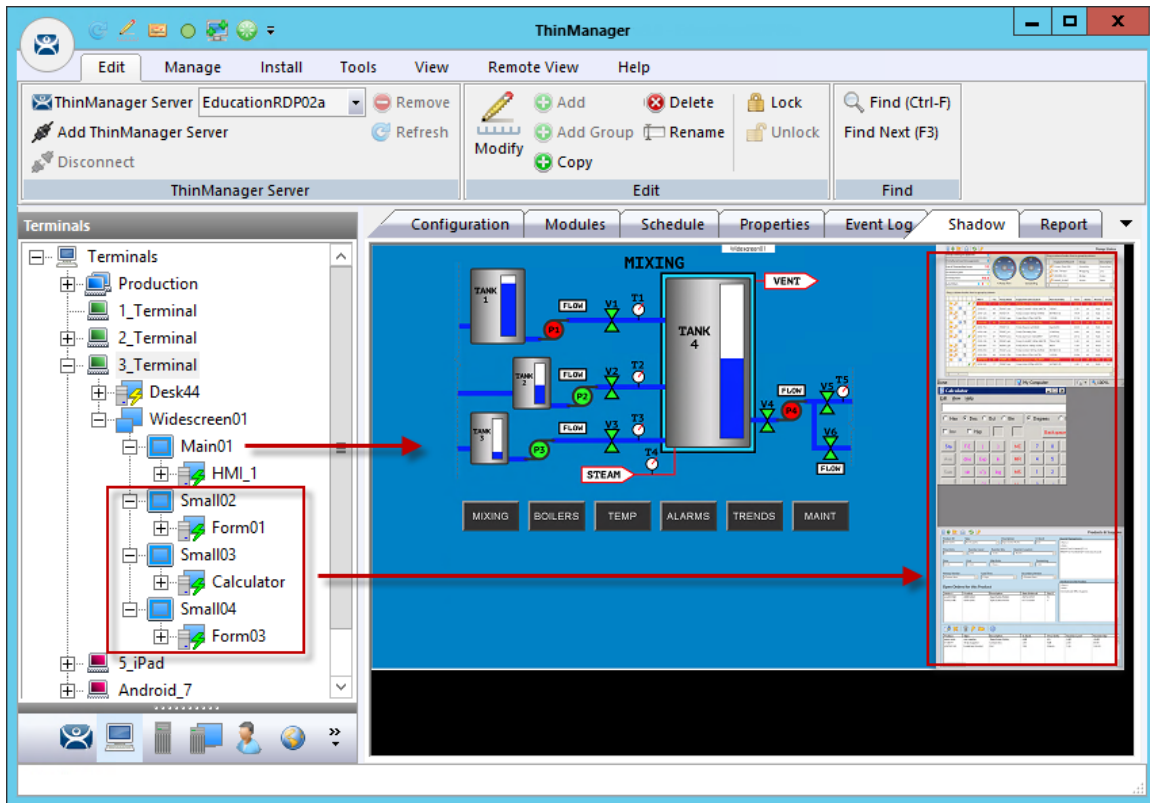
Select the **Next** button to go to the next overlay.



*Each Overlay Is Configurable*

The wizard will navigate to each overlay allowing the selection of display clients and settings.

Select the **Finish** button when done.



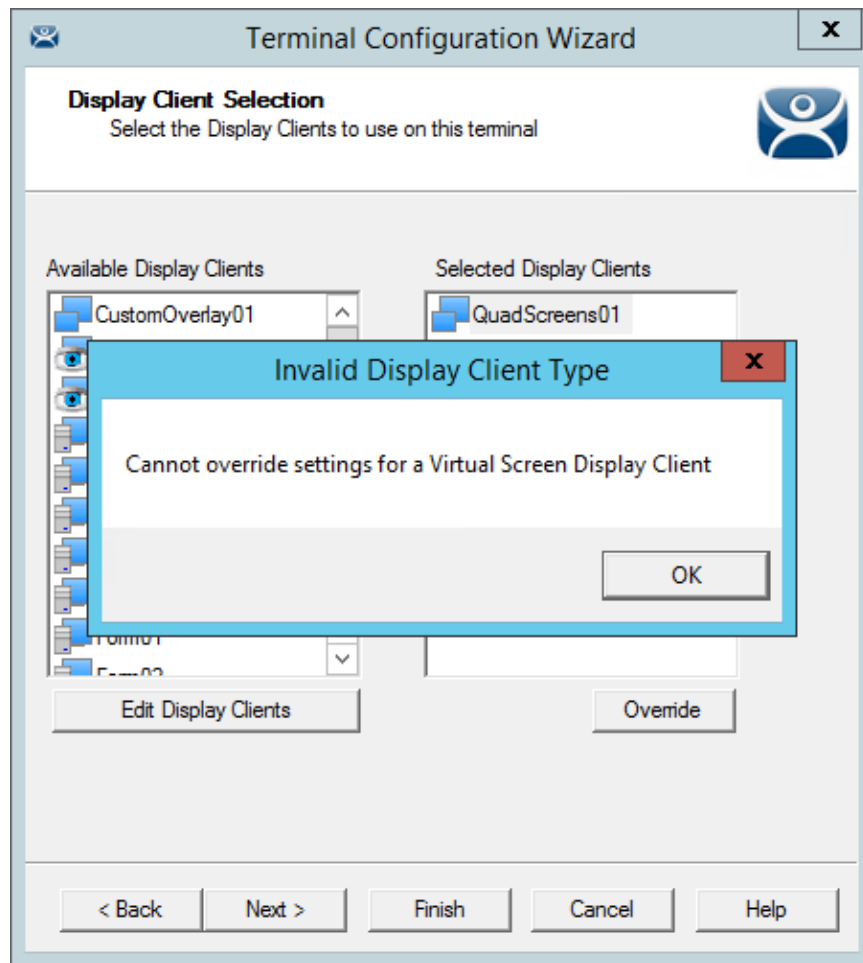
*Custom Overlay in Action*

Once the Virtual Screen wizard is finished it can be added to a terminal. The terminal will show the Virtual Screens once it is restarted.

The example shows the main overlay with an HMI and the three smaller overlays along the side, each with their own display client. These overlays could have multiple display clients and can be tiled if desired.

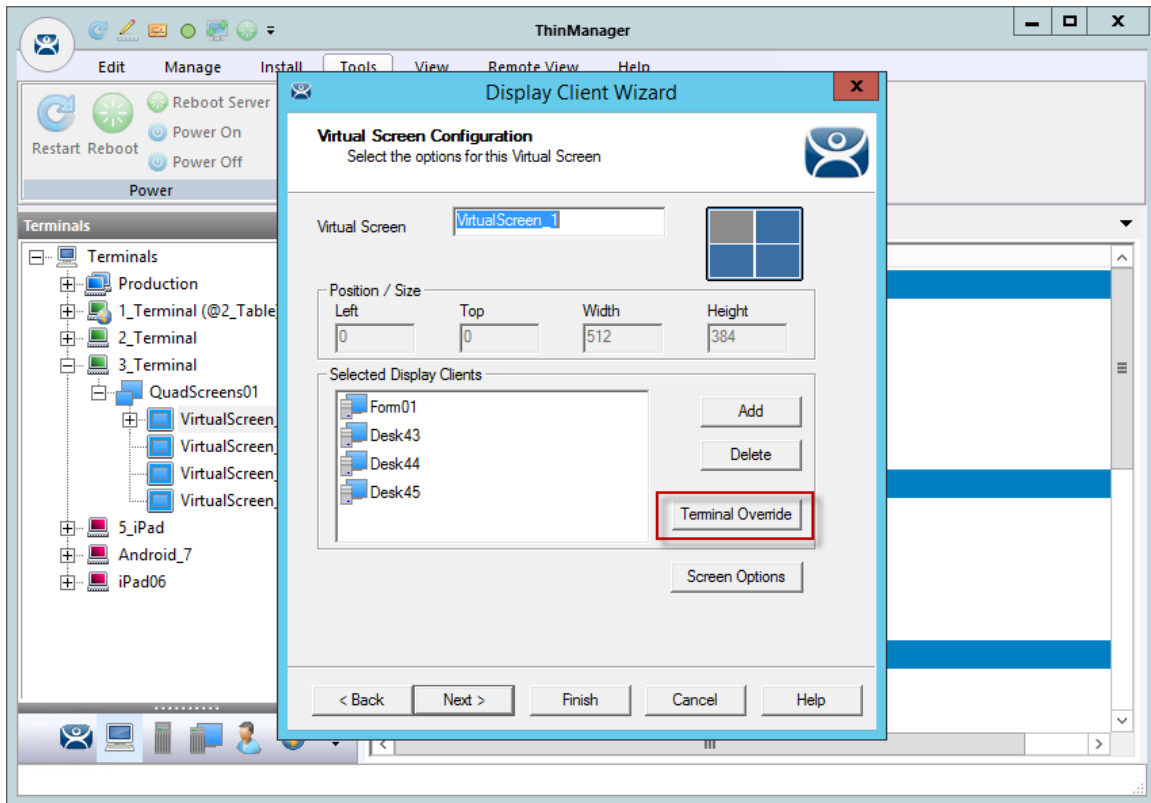
## 16.5. Display Client Override on Virtual Screens

Virtual Screens do not allow an override in the Terminal Configuration Wizard.



*Display Client Selection Page Error*

Virtual Screens do not allow an override on the Display Client Selection page of the Terminal Configuration Wizard. It is done from the ThinManager tree instead.



*Virtual Screen Configuration Page*

Open the **Display Client Wizard** by double clicking on the Virtual Screen under the terminal in the Terminal tree of ThinManager.

Navigate to the **Virtual Screen Configuration** page. A **Terminal Override** button is available.

Highlight the display client you want to alter and select the **Terminal Override** button.



**Override Settings for 'Desk43' Display Client**

**Windows Login Settings**

Username   ☐ Override

Password

Verify Password

Domain  ☐ Override

**AppLink Command Line**

Command Line Options  ☐ Override

**Video Settings**

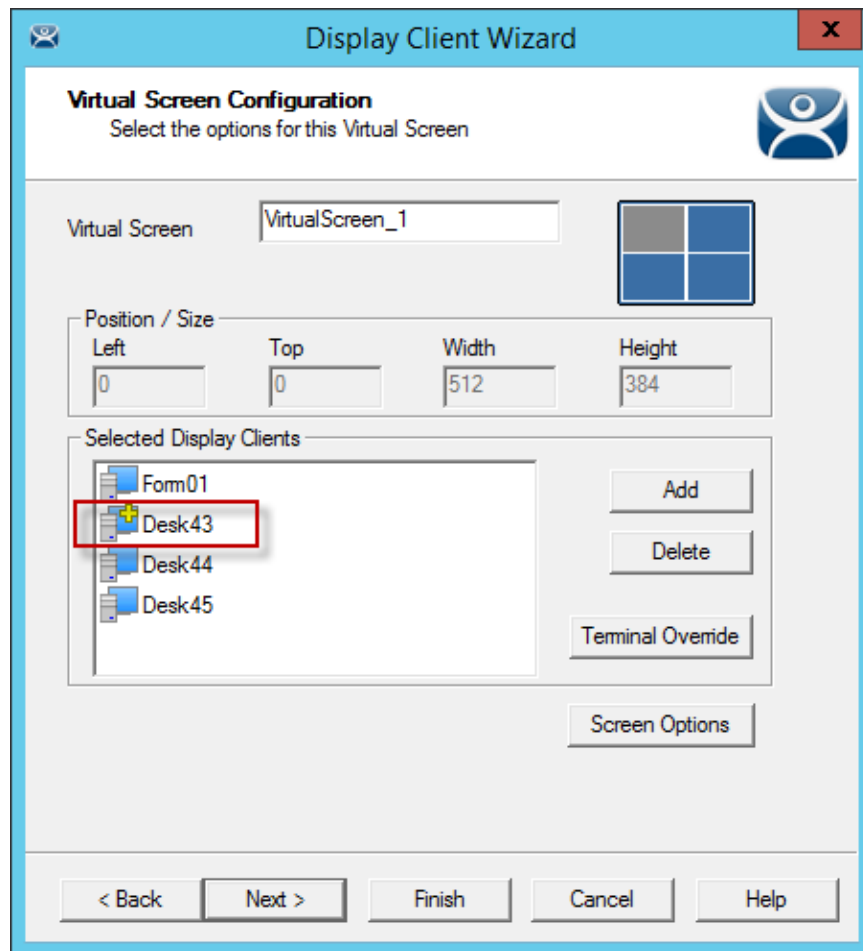
Resolution  ☐ Override

Color Depth  ☐ Override

*Override Settings Page*

The **Override Settings** page will be displayed that allows the normal display client overrides. See Display Client Selection Page on page 205 for details.

Select the **Override** checkbox of your choice to apply the changes to the settings and select the **OK** button.



*Virtual Screen Configuration Page Showing Override*

The Display Client that has overridden settings will display a yellow cross to show that it has a changed setting.

## 17. Devices – Terminal Configuration

There are five types of terminals that can be used in a ThinManager system. They are:

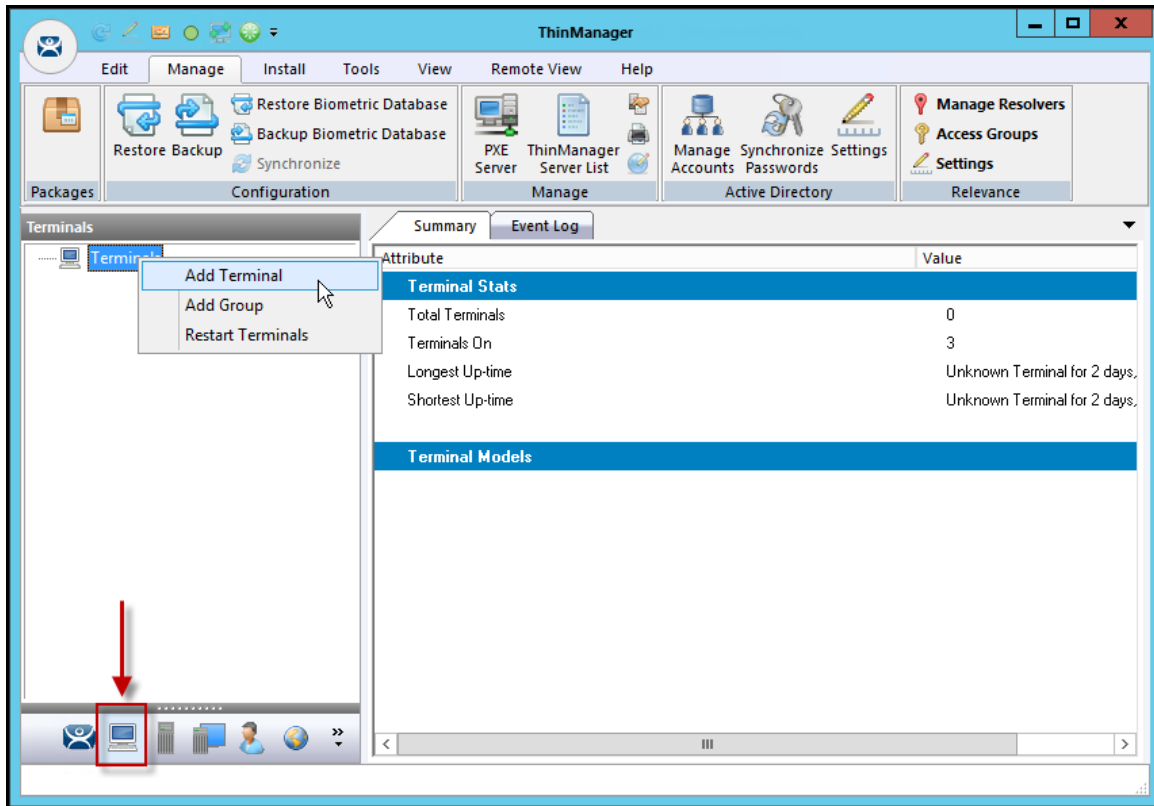
- ThinManager Ready thin clients
- ThinManager Compatible thin client
- AndroidTMC for Android Devices
- iTMC client for iOS iPads and iPhones
- WinTMC client for Windows PCs and Surface tablets

Adding a device is a two-step process. First the device needs to be pointed to the ThinManager Server to receive a configuration. The second step is to have a configuration created in ThinManager for the device to download.

We will cover the configuration of the device in ThinManager first then show how to connect each hardware device to ThinManager second.

## 17.1. Terminal Configuration Wizard in ThinManager

The **Terminal Configuration Wizard** is launched from the **Terminals** branch of the ThinManager tree. Open the **Terminals** tree by selecting the **Terminal** icon at the bottom of the ThinManager tree.

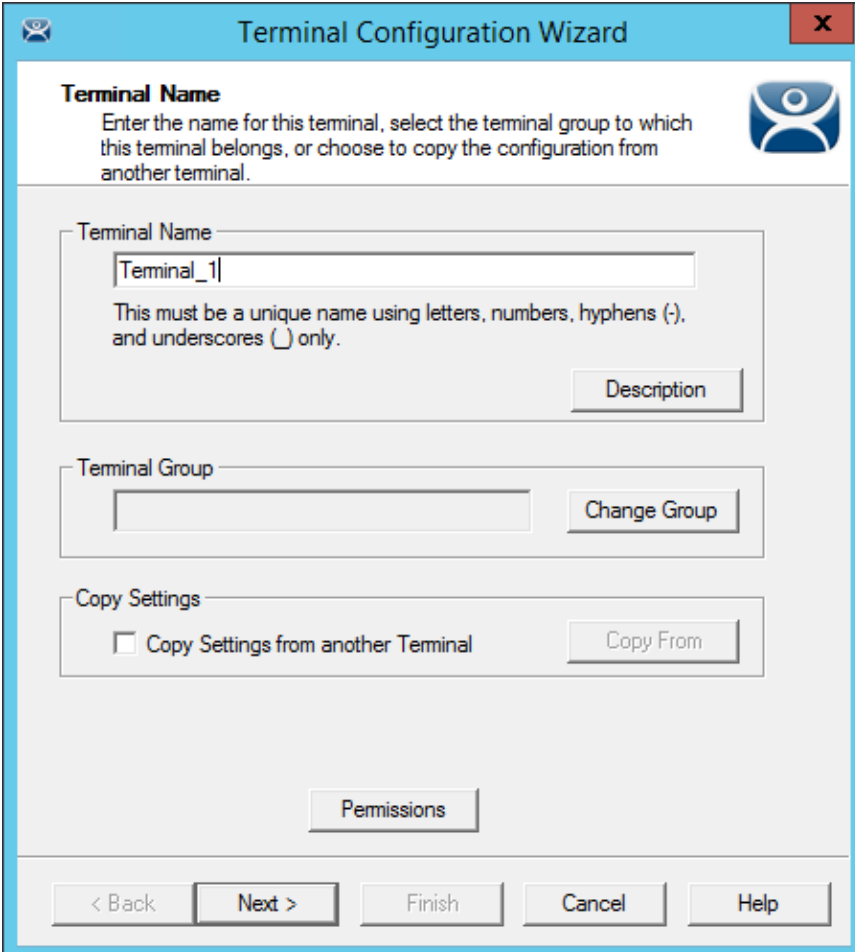


*Terminal Branch of the ThinManager Tree*

Right click on the Terminals branch and select **Add Terminal** to launch the **Terminal Configuration Wizard**.

### 17.1.1. Terminal Name Page

The first page of the Terminal Configuration Wizard is the **Terminal Name** page.



**Terminal Name**  
Enter the name for this terminal, select the terminal group to which this terminal belongs, or choose to copy the configuration from another terminal.

Terminal Name  
Terminal\_1  
This must be a unique name using letters, numbers, hyphens (-), and underscores (\_) only.  
Description

Terminal Group  
Change Group

Copy Settings  
☐ Copy Settings from another Terminal  
Copy From

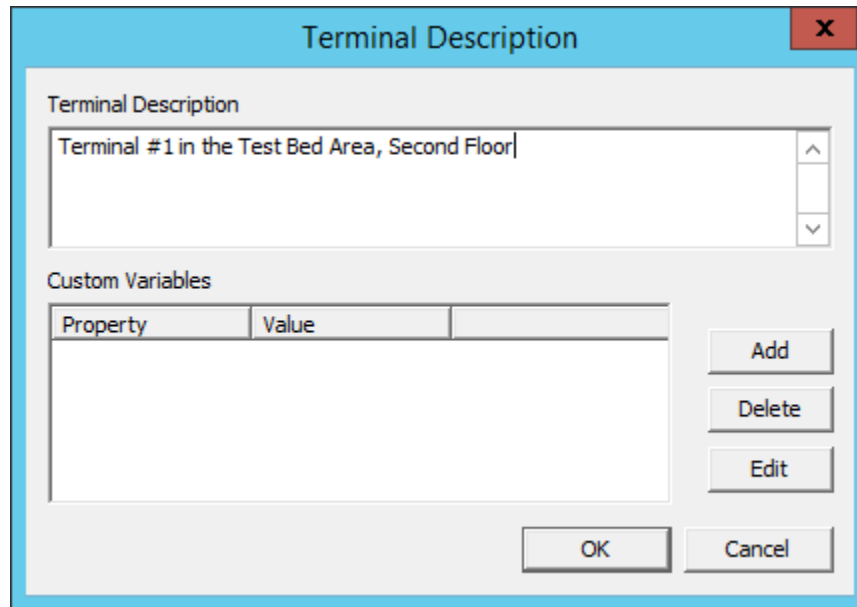
Permissions

< Back Next > Finish Cancel Help

*Terminal Name Page of the Terminal Configuration Wizard*

Enter a name for the terminal in the **Terminal Name** field. It should be 15 characters or less.

- **Description** - The **Description** button launches a **Terminal Description** window that allows you to add extra information about the terminal.
- **Change Group** - The **Change Group** button allows you to add the terminal to a Terminal Group. See Using Groups for Organization on page 236 for details.
- **Copy Settings** - The **Copy Settings from another Terminal** allows you to clone the terminal configuration. See Copy Settings from another Terminal on page 233 for details.
- **Permissions** - The **Permissions** button allows you to apply an Access Group to the terminal. See Permission Deployed Applications in Relevance on page 422 for details.



*Terminal Description Window*

The **Terminal Description** field is handy to add extra information when the terminal names are industrialized, like **USP\_MX10\_L1\_qty** or **Prod\_TrayPkgShrkWrp\_OIT**.

The Custom Variables allow a variable to be applied for advanced functionality. See Events on page 688 for details.

Select **OK** to close the Terminal Description window.

Select the **Next** button to configure the configuration.

### 17.1.2. Terminal Hardware Page

The Terminal Hardware page allows the type of hardware to be specified.

**Terminal Configuration Wizard**

**Terminal Hardware**  
Select the manufacturer and model of this terminal.

Use this to configure the type of hardware for this terminal.

Make / OEM: ACP  
Model: DC-40-100  
OEM Model: DC-40-100  
Video Chipset: MediaGX

Terminal Firmware Package: Model Default  
Terminal will run Package 5

Terminal ID and IP Address  
Terminal ID: None  
Clear  
Edit

< Back   Next >   Finish   Cancel   Help

*Terminal Hardware Page of the Terminal Configuration Wizard*

The **Terminal Hardware** page allows you to specify the make and model of the terminals you are adding.

Use the correct **Make** and **Model** if you can. This allows you to configure the terminal to match the capabilities of the hardware you will be using.

---

**Note:** When a terminal connects to its configuration for the first time ThinManager will adjust the configuration to match the actual hardware used and not the pre-configured hardware selected to prevent errors. ThinManager will “dumb down” the configuration if needed. The default model, the ACP DC-40-100, is used because it has limited video resolutions that every modern terminal can use. If a different model is assigned to this configuration it may end up with the lower video resolutions.

---

ThinManager uses the MAC address (Media Access Control address) to identify the terminals. The Terminal ID will be automatically filled when hardware is associated with the configuration.

**Terminal Configuration Wizard**

**Terminal Hardware**  
Select the manufacturer and model of this terminal.

Use this to configure the type of hardware for this terminal.

Make / OEM: GENERIC  
Model: PXE  
OEM Model: PXE  
Video Chipset: Unknown

Terminal Firmware Package: Model Default  
Terminal will run Package 7

Terminal ID and IP Address  
Terminal ID: None  
Clear  
Edit

< Back   Next >   Finish   Cancel   Help

#### *PXE Boot Configuration for ThinManager Compatible Thin Clients*

**ThinManager Compatible thin clients** use PXE boot to download their firmware so they need to be configured at **Generic / PXE**. You also need to configure the PXE Server in ThinManager by selecting **Manage > PXE Server**.

See PXE Server and PXE Boot on page 262.

Select **GENERIC / PXE** as the **Make** and **Model** of the client.

The screenshot shows a 'Terminal Configuration Wizard' window. The title bar is blue with a close button (X) on the right. The main area has a light gray background. At the top, it says 'Terminal Hardware' and 'Select the manufacturer and model of this terminal.' Below this, it says 'Use this to configure the type of hardware for this terminal.' There are two dropdown menus: 'Make / OEM' set to 'GENERIC' and 'Model' set to 'Android Device'. Below these, it shows 'OEM Model' as 'Android' and 'Video Chipset' as 'UNKNOWN'. Further down, there is a 'Terminal Firmware Package' dropdown set to 'Model Default'. Below that, it says 'Terminal will run Package 7'. There is a section for 'Terminal ID and IP Address' with a 'Terminal ID' field set to 'None' and buttons for 'Clear' and 'Edit'. At the bottom, there are five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

Terminal Configuration Wizard

**Terminal Hardware**  
Select the manufacturer and model of this terminal.

Use this to configure the type of hardware for this terminal.

Make / OEM: GENERIC  
Model: Android Device  
OEM Model: Android  
Video Chipset: UNKNOWN

Terminal Firmware Package: Model Default

Terminal will run Package 7

Terminal ID and IP Address

Terminal ID: None

Clear  
Edit

< Back   Next >   Finish   Cancel   Help

#### *Hardware Configuration for Android Devices*

ThinManager has an Android application that allows the Android to run an RDP session that is controlled and managed by ThinManager.

Select **GENERIC / Android Device** as the **Make** and **Model** of the client.



**Terminal Configuration Wizard**

**Terminal Hardware**  
Select the manufacturer and model of this terminal.

Use this to configure the type of hardware for this terminal.

Make / OEM: Apple  
Model: iOS Device  
OEM Model: iOS  
Video Chipset: UNKNOWN

Terminal Firmware Package: Model Default  
Terminal will run Package 7

Terminal ID and IP Address  
Terminal ID: None  
Clear  
Edit

< Back   Next >   Finish   Cancel   Help

*Hardware Configuration for Apple iPad*

ThinManager has an iOS application that allows the iPad to run an RDP session that is controlled and managed by ThinManager.

Select **Apple / iOS Device** as the **Make** and **Model** of the client.

**Terminal Configuration Wizard**

**Terminal Hardware**  
Select the manufacturer and model of this terminal.

Use this to configure the type of hardware for this terminal.

Make / OEM: GENERIC  
Model: WinTMC  
OEM Model: WinTMC  
Video Chipset: UNKNOWN

Terminal Firmware Package: Model Default  
Terminal will run Package 7

Terminal ID and IP Address  
Terminal ID: None  
Clear  
Edit

< Back   Next >   Finish   Cancel   Help

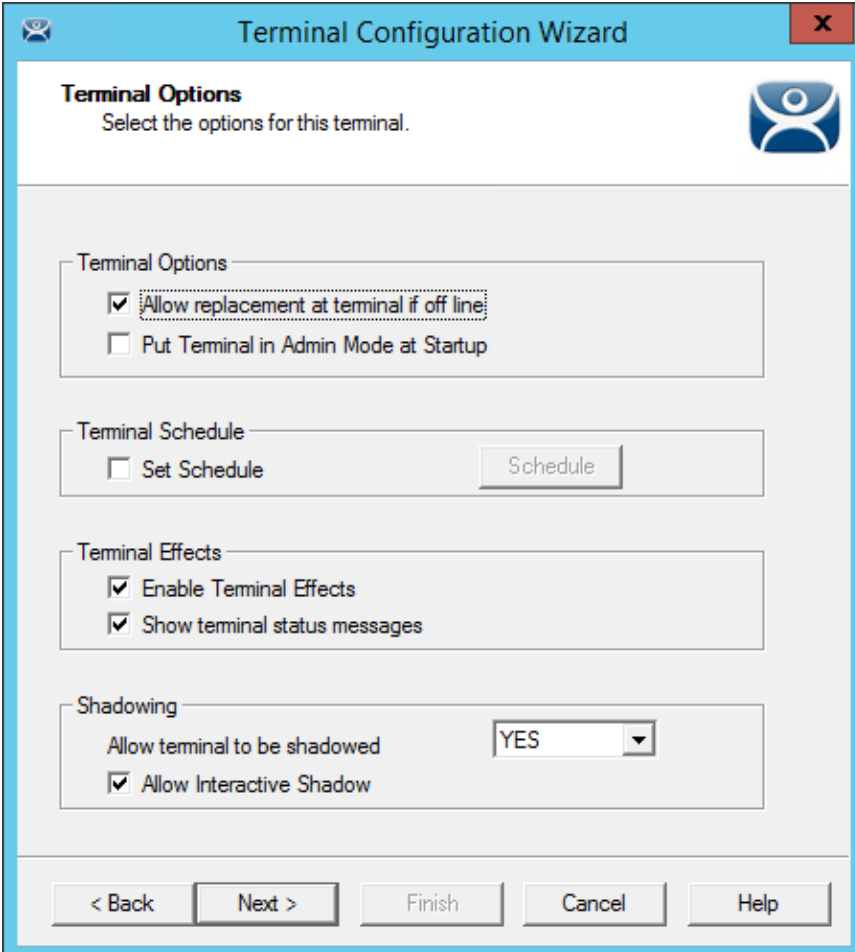
#### *Hardware Configuration for WinTMC Clients*

ThinManager has a PC application that allow the PC to run an RDP session that is controlled and managed by ThinManager. Select **GENERIC / WinTMC** as the **Make** and **Model** of the client.

Select the **Next** button to configure the configuration.

### 17.1.3. Terminal Options Page

The **Terminal Options** page starts the configuration process.



The screenshot shows the 'Terminal Configuration Wizard' window with the 'Terminal Options' tab selected. The window has a blue title bar and a close button in the top right corner. The main content area is white and contains several sections with checkboxes and buttons. The 'Terminal Options' section has two checkboxes: 'Allow replacement at terminal if off line' (checked) and 'Put Terminal in Admin Mode at Startup' (unchecked). The 'Terminal Schedule' section has a 'Set Schedule' checkbox (unchecked) and a 'Schedule' button. The 'Terminal Effects' section has two checkboxes: 'Enable Terminal Effects' (checked) and 'Show terminal status messages' (checked). The 'Shadowing' section has a dropdown menu set to 'YES' and a checked checkbox for 'Allow Interactive Shadow'. At the bottom, there are five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*Terminal Options Page of the Terminal Configuration Wizard*

The **Terminal Options** page has a few settings of interest.

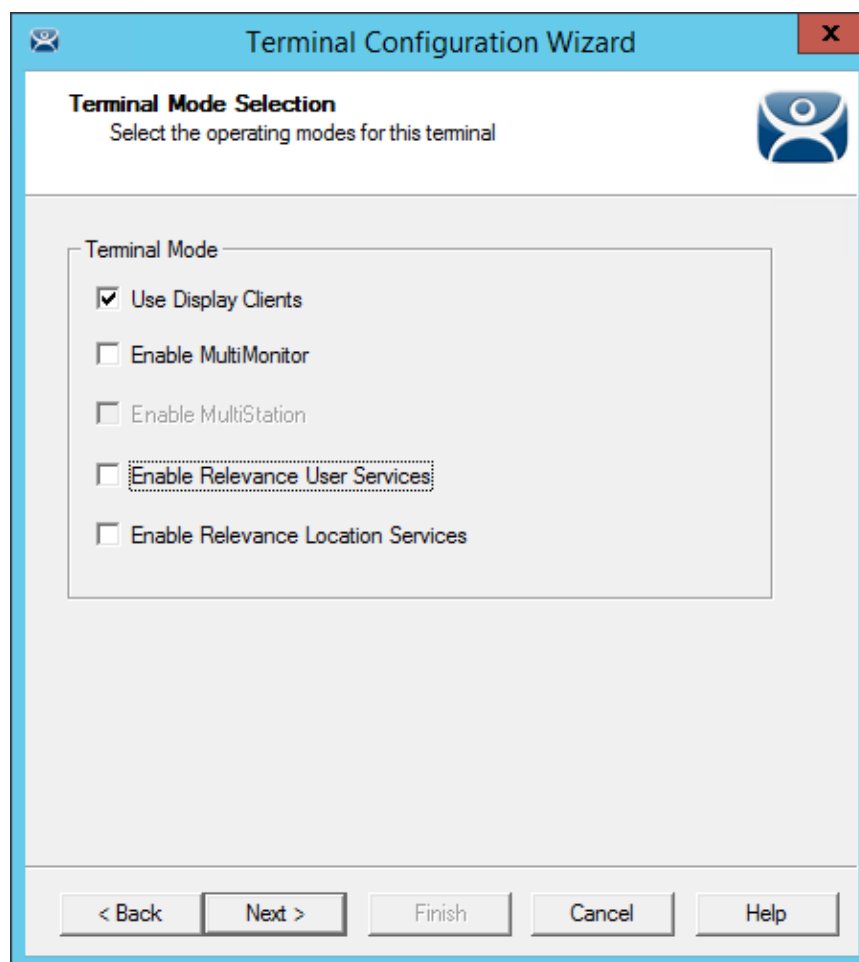
- **Allow replacement at terminal if offline** – This allows the terminal to show up in the replacement list during a new terminal connection
- **Put Terminal in Admin Mode at Startup** – This turns the terminal on without showing the display clients. This is useful to use as the terminal to register HID cards or registering fingerprint scans.
- **Set Schedule** – This will allow the Schedule button to become active. See Scheduling on page 410.
- **Enable Terminal Effects** - This allows the desktops in MultiSession to slide smoothly into the desktop instead of appearing instantaneously.
- **Show terminal status messages** - This allows the terminal to display status messages in the upper left corner of the screen. Uncheck this to hide the messages from the operator.
- **Allow terminal to be shadowed** – This drop-down sets the Shadowing setting allowing the configuration of Shadowing Options.
  - **No** – This will prevent the terminal from being shadowed by anyone.

- **Ask** – This will ask the user to allow shadowing. The user will need to say **Yes** on a message window before the shadowing is allowed.
- **Warn** - Will display a message window alerting the terminal that it is to be shadowed, but doesn't require user input before the shadowing is allowed.
- **Yes** – Will allow shadowing to occur without warning or user input.
- **Allow Interactive Shadow** – This allows users with Shadowing permission to interactively shadow the terminal. Unchecking this will put it into a “Look, but don't Touch” mode.

Select the **Next** button to configure the configuration.

#### 17.1.4. Terminal Mode Selection Page

The **Terminal Mode Selection** page sets the modes used by the terminal.



*Terminal Mode Selection of the Terminal Configuration Wizard*

ThinManager uses **Display Clients** to deploy applications. Keeping the **Use Display Clients** checkbox allows you to use these. If you uncheck this checkbox you will lose other functions like MultiMonitor, TermSecure, MultiSession, and Instant Failover.

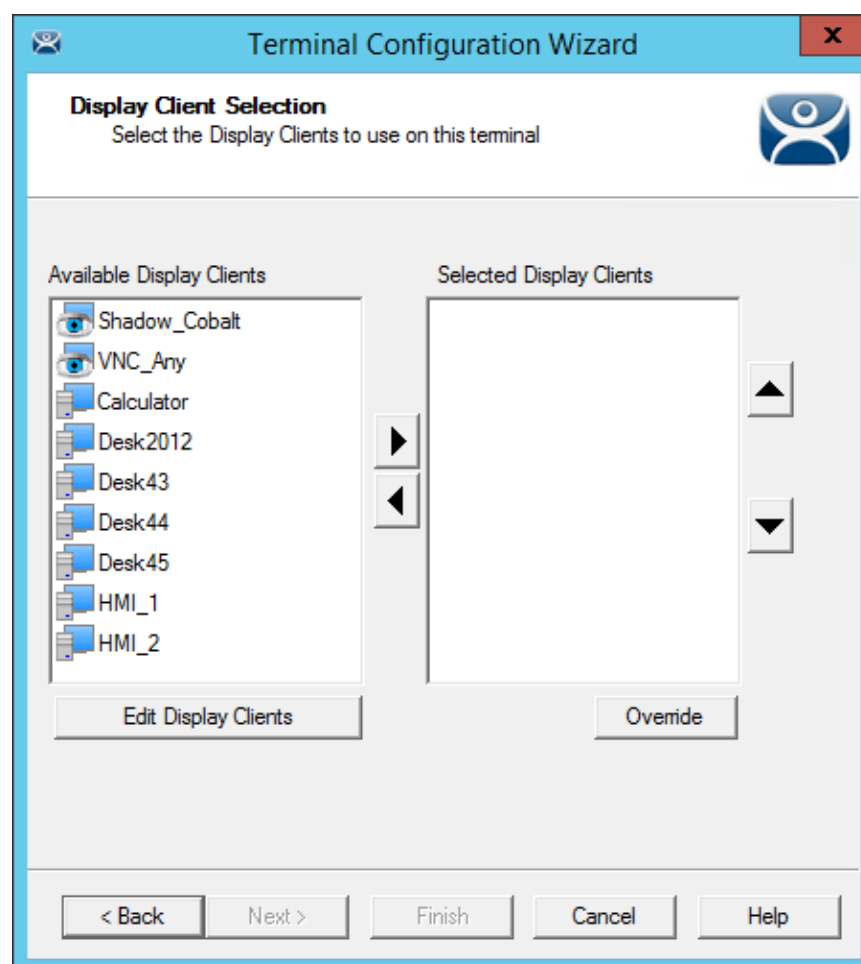
- **Use Display Clients** – This allows the use of display clients to deploy applications. Unchecking this will severely limit administrative control over application deployment.

- **Enable MultiMonitor** – This allows you to configure the terminal to use two to five monitors, depending on the hardware capability.  
See MultiMonitor on page 364.
- **Enable MultiSession** – This is an advanced MultiMonitor function that allows multiple users to share a single MultiMonitor terminal. .  
See Hotkey Configuration Page on page 215.
- **Enable Relevance User Services** – This uses Permissions and the membership of an Access Group to grant or deny access to applications, terminals, or locations. .  
See Permission Deployed Applications in Relevance on page 421.
- **Enable Relevance Location Services** – This allows the terminal to be assigned a Location and use the Relevance location features. .  
See Relevance Location Services on page 535.

Select the **Next** button to configure the configuration.

### 17.1.5. Display Client Selection Page

The **Display Client Selection** page allows the applications to be assigned to the terminal.

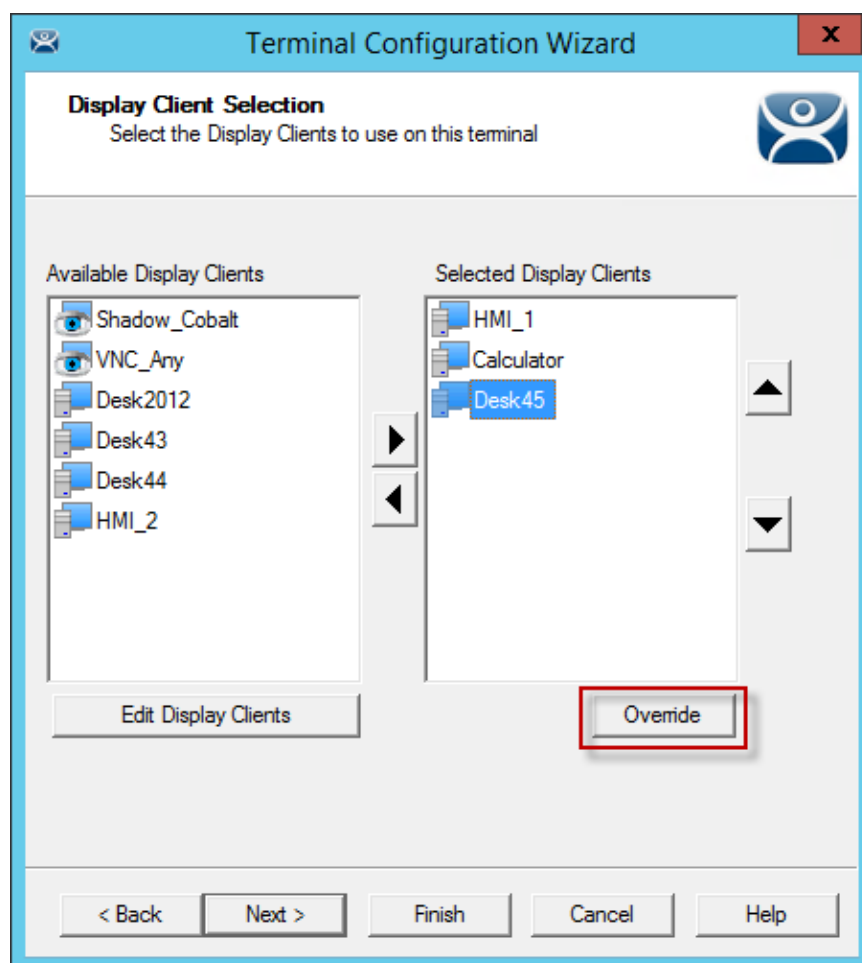


*Display Client Selection Page of the Terminal Configuration Wizard*

Display Clients are assigned to the terminal on the **Display Client Selection** page.

The created display clients are in the left hand **Available Display Clients** list. Moving them to the right hand **Selected Display Clients** list will add the display client to the terminal configuration.

Select the **Next** button to configure the configuration.



*Display Client Selection Page of the Terminal Configuration Wizard*

Display clients can be moved by double clicking on them or by highlighting them and using the left and right arrows.

Adding two or more display clients is **MultiSession**. It gives you to ability to deploy applications from different servers with ease.

The **Override** button launches the **Override Settings** window that allows you to modify the login settings.

**Override Settings for 'Desk45' Display Client**

**Windows Login Settings** Override ☒

Username:  Search

Password:  Password Options

Domain:  Override ☐

Verify User

**AppLink Command Line** Override ☐

Command Line Options:

**Video Settings** Override ☒

Resolution:  Color Depth:

Cancel OK

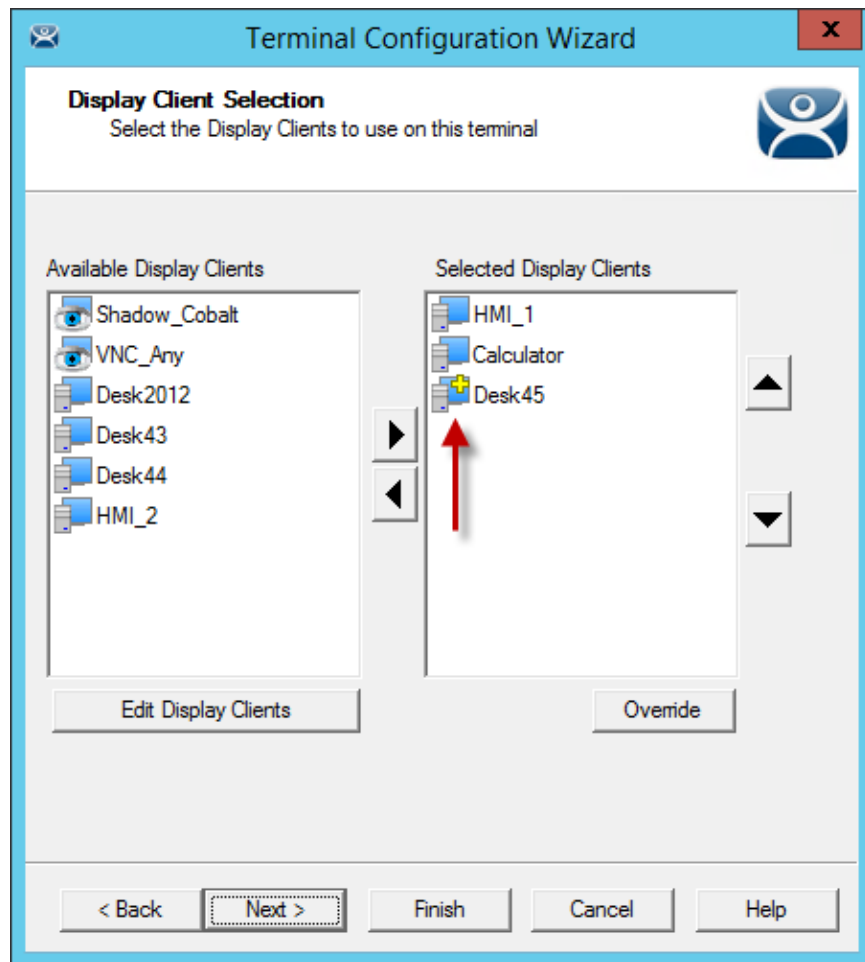
*Override Settings Page*

The **Override Settings** page allows you to change the user account used for logins, add a command line option, or change the resolution.

If you are in a domain you can use the **Search** button to pull a user account from the Active Directory.

See User Accounts in the Terminal Configuration Wizard on page 218.

Select the **OK** button to close the **Override Settings** window.



*Override Indicator Icon*

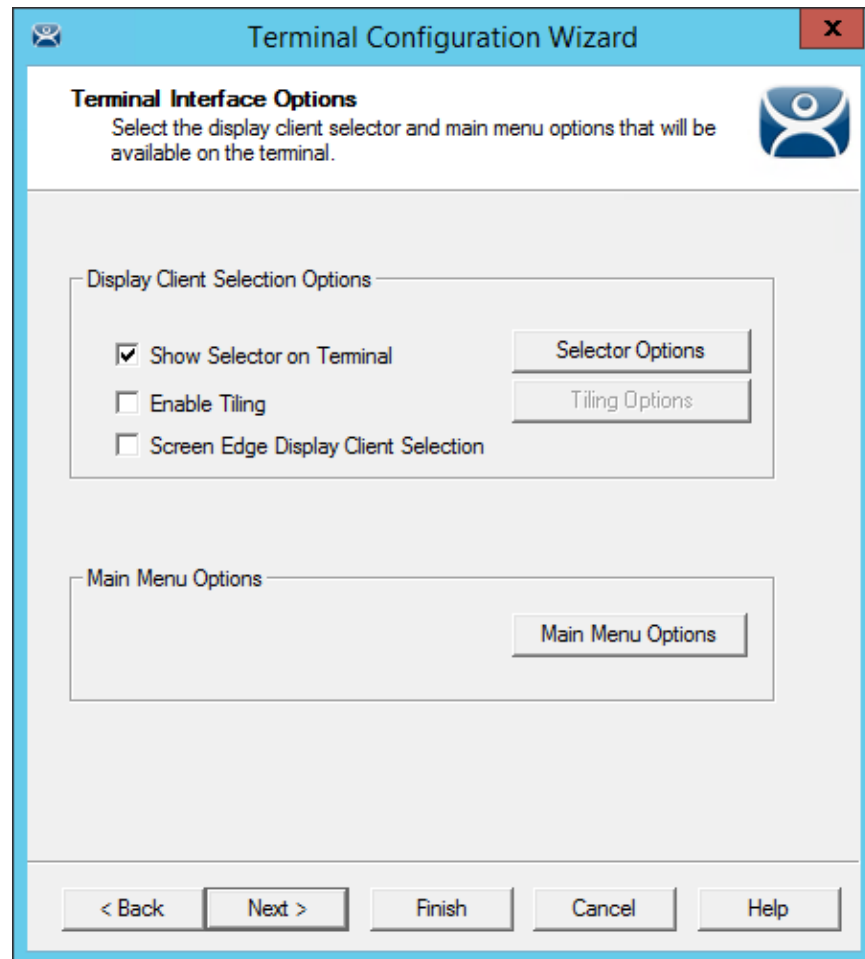
If a Display Client has a setting overridden then the Display Client will show a **Changed** icon in the **Selected Display Clients** list.

Select the **Next** button on the **Display Client Selection** page to configure the configuration.



### 17.1.6. Terminal Interface Options Page

The **Terminal Interface Options** page sets the methods to switch between display clients when using MultiSession.



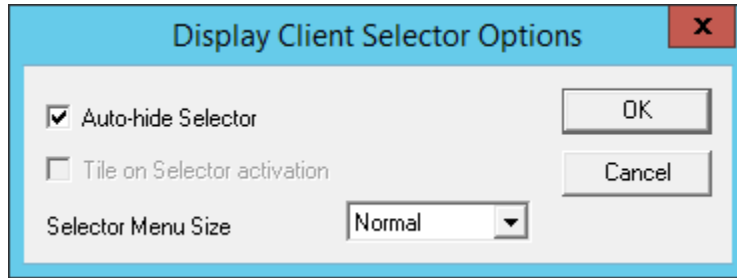
*Terminal Interface Options Page of the Terminal Configuration Wizard*

A single display client needs no additional navigation on the terminal. If you have multiple display clients on the terminal you need to have a method to switch between the sessions. The **Terminal Interface Options** page and **Hotkey Configuration** page allow you to configure switching methods.

The mouse options for switching are:

- **Show Group Selector on Terminal** – This checkbox, if selected, will display an on-screen drop-down menu that can be activated by mouse.
- **Enable Tiling** – This checkbox, when selected, allows the Display Clients to be tiled on the monitor to provide an overview of all the sessions at once.
- **Screen Edge Group Selection** – This checkbox, if selected, will activate a feature that will switch windows if the mouse is moved to the edge of the screen.
- **Main Menu Options** – This button is shown when the Relevance User Services is checked on the **Terminal Mode Section** page.

The **Selector Options** button launches the **Group Selector Options** window that has the settings for switching between sessions when using MultiSession.



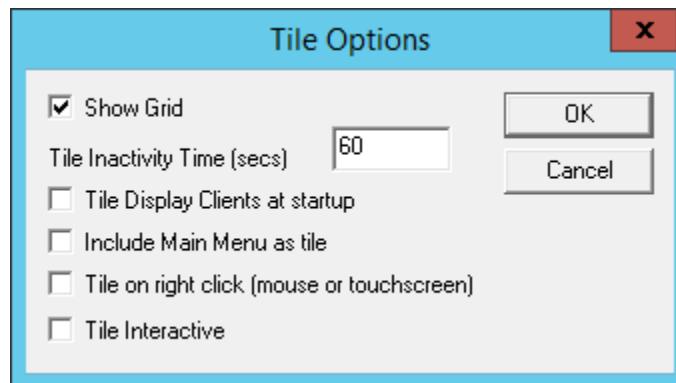
*Display Client Selector Options*

The **Group Selector** is hidden in the top center of the terminal screen and can be revealed by moving the mouse to the center of the top edge.

- **Auto-hide Selector** - The Group Selector will remain visible if the **Auto-hide Selector** checkbox is unchecked.
- **Tile on Selector activation** - Checking the **Tile on Selector activation** will put the Tile Command on the Group Selector.
- **Selector Menu Size** - The Group Selector font size can be adjusted with the **Selector Menu Size** drop-down.

Select the **OK** button to accept changes or the **Cancel** button to close.

The **Tiling Options** button launches the **Tile Options** window that has the settings for tiling sessions when using MultiSession.



*Tiling Options*

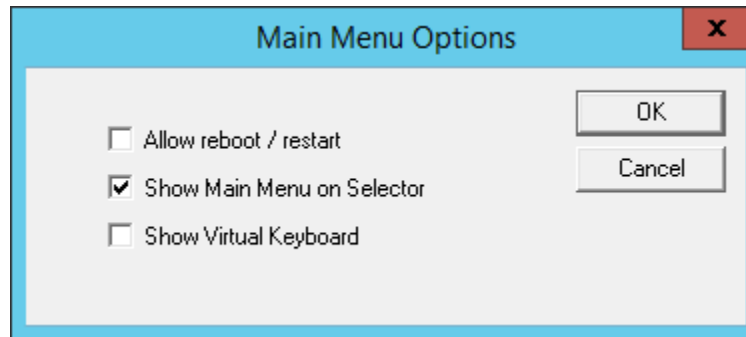
The **Tile Options** window has several settings.

- **Show Grid** – This checkbox, when selected, will show the tiled sessions in a grid with each grid labeled with the session name as while the session is loading.
- **Tile Inactivity Time** – This field sets the length of time that the terminal screen will stay focused on a selected session before reverting back to a tiled state due to inactivity.
- **Tile Display Clients at startup** – This checkbox, when selected, will show the sessions tiled when the terminal first connects to its sessions.
- **Include Main Menu as tile** – This checkbox, when selected, will include a session displaying the TermSecure Main Menu.
- **Tile on Right click (mouse or touchscreen)** - This checkbox, when selected, will initiate tiling when a session is right clicked.

- **Tile Interactive** – This checkbox, when selected, will allow a user to click into a tiled session and control it interactively without switching focus to a single session. To focus on a single session use the Group Selector Drop-down or the tiling hotkey (**CTL + T**), if enabled.

Select the **OK** button to accept changes or the **Cancel** button to close.

The **Main Menu Options** button launches the **Main Options Options** window that has the settings for Main Menu when using Relevance User Services.



*Main Menu Options*

The **Main Menu Options** window has several settings.

- **Allow Reboot/Restart** – This checkbox adds a Restart and Reboot button to the Main Menu on the terminal so that the terminal can be rebooted or restarted from the terminal.
- **Show Main Menu on Selector** – This checkbox will list the Main Menu as an option on the Display Client drop-down menu.
- **Show Virtual Keyboard** – This checkbox will launch a virtual keyboard the Main Menu is opened so that the operator can manually log in.

Select the **Next** button on the **Terminal Interface Options** page to configure the hotkeys.

### 17.1.7. Relevance Options Page

The **Relevance Options** page allows the setting of the Relevance options.

**Terminal Configuration Wizard**

**Relevance Options**  
Select the types of Relevance Resolvers to use on this client.  
Optionally choose an assigned location for this client

Assigned Location

Change

Clear

Options

Enabled Resolver Types

- ☒ Enable QR Code Location Ids
- ☐ Enable Bluetooth Locations
- ☐ Enable GPS Locations
- ☐ Enable Wi-Fi Locations

☐ Use Force Transfer to restore Assigned Location

☐ Allow selection of Location manually

☐ Enforce fencing on manual Location selection

☐ Confirm before entering a location

Resolver Update Interval 3000 ms

< Back Next > Finish Cancel Help

*Relevance Options Page*

Select the Options before choosing a location. Once the Location is assigned the Options are locked.

- ✓ **Select the Options before choosing a location. If you need to change an option you can clear the location with the Clear button, change the option, and then re-assign the Location.**

The Options include:

- **Allow Selection of the Location manually** – This will let the user select the location manually from a menu on the mobile device. If this is unselected then the user must use a Resolver.

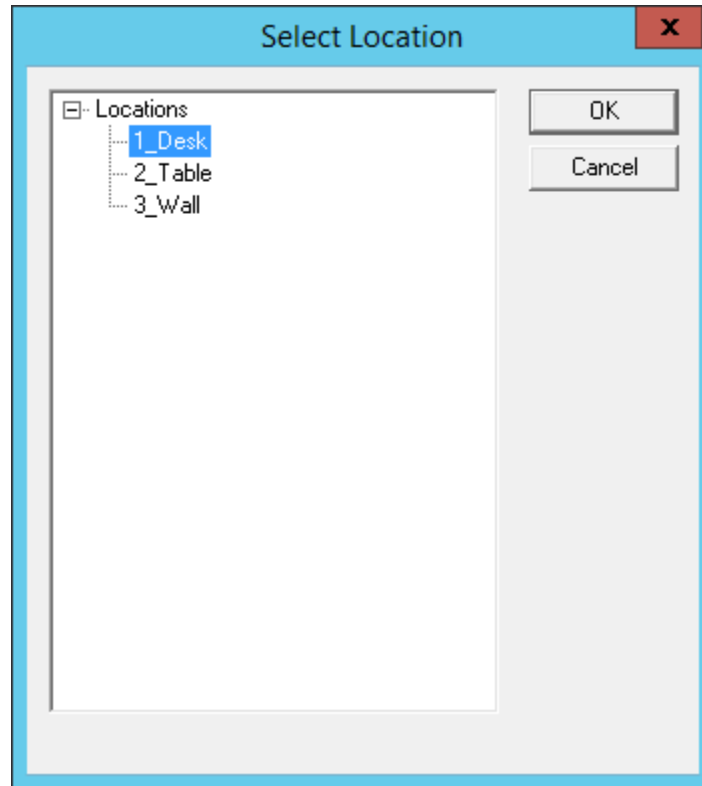
**Enable Resolver Types** – Relevance has several methods of resolving the location to allow specific applications to get sent to specific locations.

- **Enable QR Code Location Ids** – This allows the scanning of a QR code to determine the location.
- **Enable Bluetooth Locations** – This allows the use of Bluetooth beacons to determine the location.
- **Enable GPS Locations** – This allows the Global Positioning System of the mobile device to determine the location.

- **Enable Wi-Fi Locations** – This allows the signal strength of Wi-Fi access points to determine the location.

Each method selected will require configuration to associate a location with the Resolver data.

Select the **Change** button to open the **Select Location** window.



*Select Location Window*

The created **Locations** will be displayed in the **Select Location** tree.

Highlight the desired Location and select the **OK** button.

**Terminal Configuration Wizard**

**Relevance Options**  
 Select the types of Relevance Resolvers to use on this client.  
 Optionally choose an assigned location for this client

Assigned Location  
 1\_Desk  
 Change  
 Clear

**Options**

**Enabled Resolver Types**

- ☒ Enable QR Code Location Ids
- ☐ Enable Bluetooth Locations
- ☐ Enable GPS Locations
- ☐ Enable Wi-Fi Locations

☐ Use Force Transfer to restore Assigned Location  
☐ Allow selection of Location manually  
☐ Enforce fencing on manual Location selection  
☐ Confirm before entering a location

Resolver Update Interval  ms

< Back   Next >   Finish   Cancel   Help

*Location Assigned*

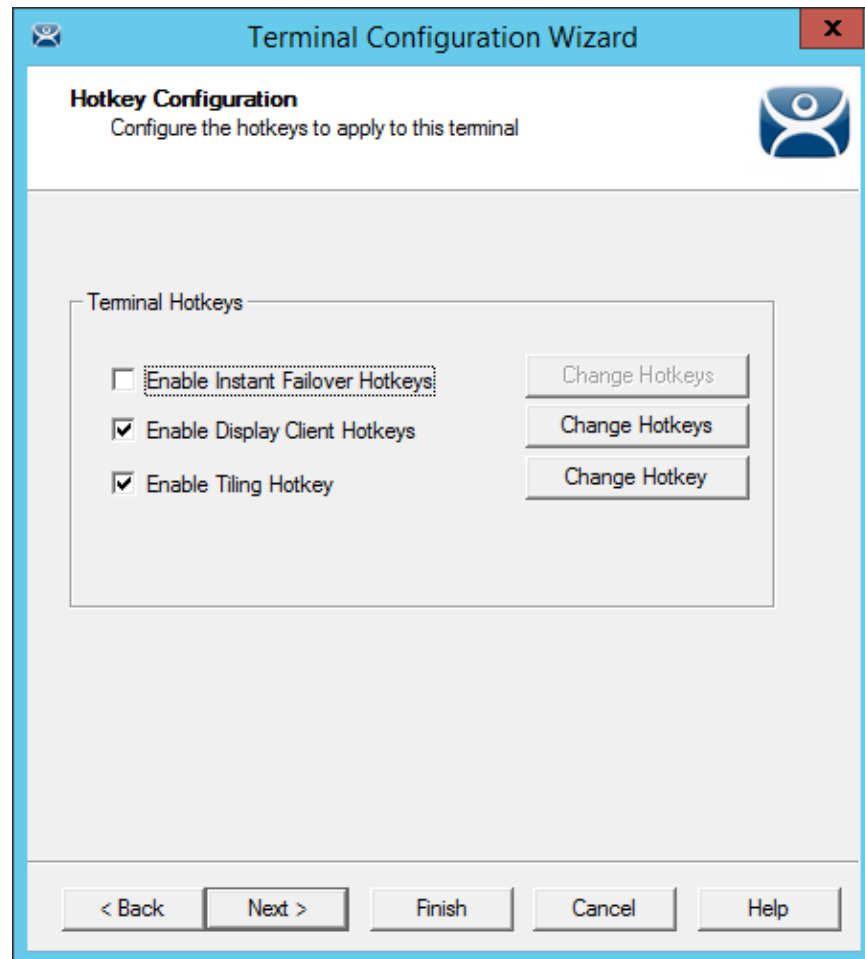
. Once the Location is assigned the Options are locked.

- ✓ **If you need to change an option you can clear the location with the *Clear* button, change the option, and then re-assign the Location.**

Once the location is assigned select **Next** and navigate to the **Hotkey Configuration** page.

### 17.1.8. Hotkey Configuration Page

The **Hotkey Configuration** page allows you to configure hotkeys for display client switching and menu launching.

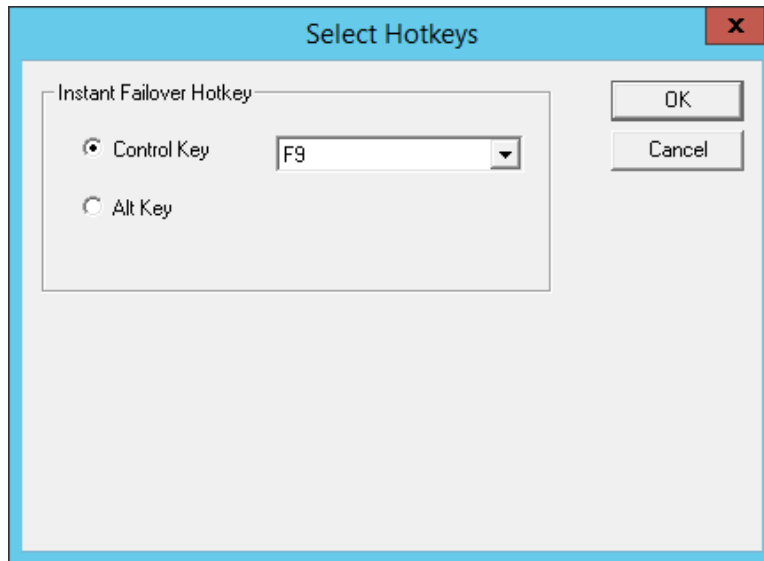


*Hotkey Configuration Page of the Terminal Configuration Wizard*

**Terminal Hotkeys** on the **Hotkey Configuration** page allows the selection of keyboard combinations that allow switching between sessions.

- **Enable Instant Failover Hotkeys** - This checkbox, if selected, allows the hot key switching between the two active sessions of a Display Client that is using Instant Failover. The terminal needs to be using a display client with Instant Failover for this to be active.
- **Enable Group Hotkeys** - This checkbox, if selected, allows the hot key switching between different sessions of a terminal using MultiSession.
- **Enable Tiling Hotkey** – This checkbox, if selected, allows SessionTiling to be activated by a hotkey combination. Tiling has to be selected on the Terminal Interface Options page for this to be active.

Selecting the **Change Hotkeys** button when **Enable Instant Failover Hotkeys** is selected will allow the hotkeys to be changed from the default.

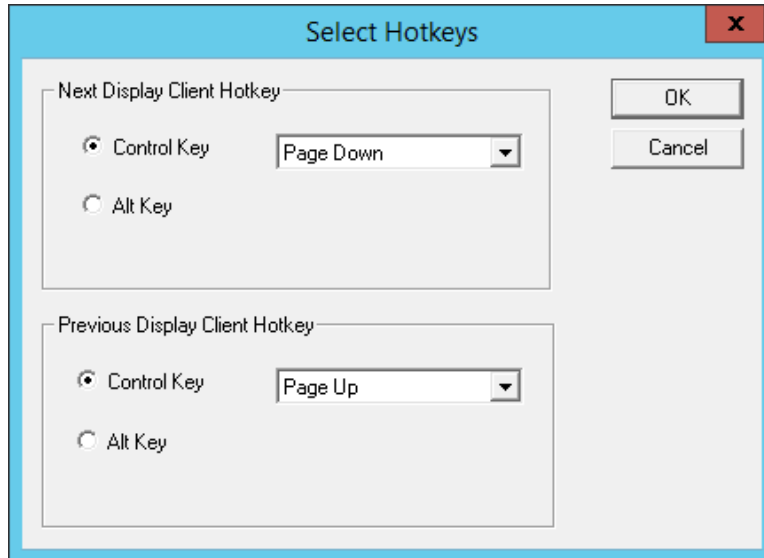


*Select Hotkeys for Instant Failover*

The default hotkey for Instant Failover switching is set to **Control+F9**. This can be changed by selecting the **Alt Key** radio button or using the drop-down to select another function key.

Select the **OK** button to accept changes or the **Cancel** button to close.

Selecting the **Change Hotkeys** button when **Enable Group Hotkeys** is selected will allow the MultiSession switching hotkeys to be changed from the default.



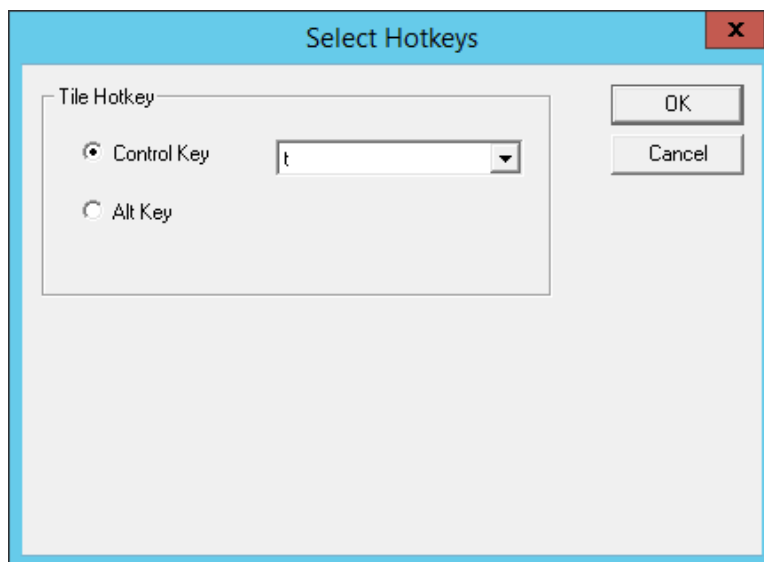
*Select MultiSession Switching Hotkeys*

The default hotkey for MultiSession switching is set to **Control+Page Up** and **Control+Page Down**. This can be changed by selecting the **Alt Key** radio button or using the drop-down to select another hot key.

Select the **OK** button to accept changes or the **Cancel** button to close.



Selecting the **Change Hotkeys** button when **Enable Tiling Hotkeys** is selected will allow the hotkeys to be changed from the default.



*Select SessionTiling Hotkeys*

The default hotkey for SessionTiling activation is set to **Control+t**. This can be changed by selecting the **Alt Key** radio button or using the drop-down to select another hot key.

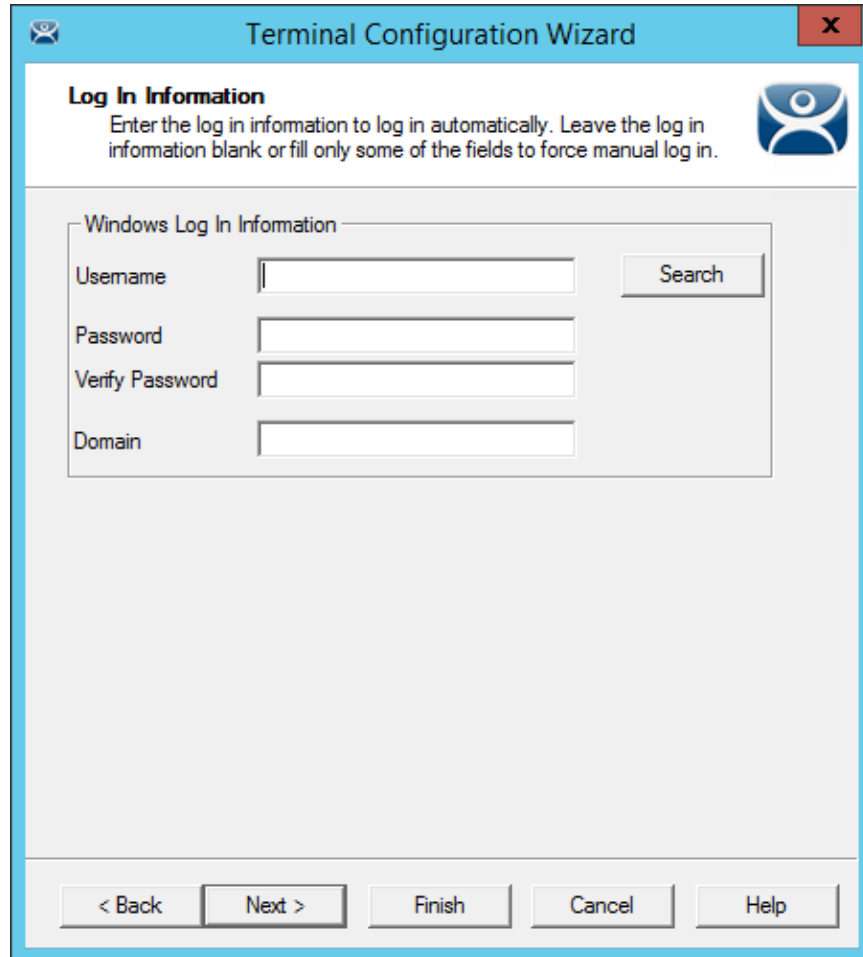
Select the **OK** button to continue or the **Cancel** button to close without accepting changes.

Select the **Next** button on the **Hotkey Configuration** page to configure the configuration.

## 17.2. User Accounts in the Terminal Configuration Wizard

Each terminal needs a unique Windows account to start sessions on Windows Terminal Servers.

These Windows accounts can be created locally on each Terminal Server or in an Active Directory for domain accounts using standard Windows procedures. You may apply Microsoft security as desired.



The screenshot shows the 'Terminal Configuration Wizard' window. The title bar is blue with a close button (X) on the right. The main content area has a light blue header with the text 'Log In Information' and a sub-instruction: 'Enter the log in information to log in automatically. Leave the log in information blank or fill only some of the fields to force manual log in.' To the right of this text is a blue icon of a person. Below the header is a section titled 'Windows Log In Information' containing four text input fields: 'Username', 'Password', 'Verify Password', and 'Domain'. A 'Search' button is located to the right of the 'Username' field. At the bottom of the window is a row of five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*Log In Information Page of the Terminal Configuration Wizard*

Leaving the **Windows Log In Information** fields blank will force the user to manually log into their sessions. This is useful for office settings or shared terminals. Each user logs in with their personal account and gets the privileges that the administrator granted them.

### 17.2.1. Local Windows User Accounts

Filling the **Windows Log In Information** fields with an established Windows account allows the terminal to automatically log in and start sessions without user action. This is useful in industrial settings where the terminals are public and running 24/7.

**Terminal Configuration Wizard**

**Log In Information**  
Enter the log in information to log in automatically. Leave the log in information blank or fill only some of the fields to force manual log in.

Windows Log In Information

Username: terminal\_03 Search

Password: \*\*\*\*\*

Verify Password: \*\*\*\*

Domain:

Password and Verify Password do not match.

< Back Next > Finish Cancel Help

*Log In Information Page of the Terminal Configuration Wizard*

Enter a local Windows account in the **Username** field. Enter its password in the **Password** and **Verify Password** fields if you want to have the terminal automatically log in.

Leaving these fields blank will require the user to manually logon each time the terminal connects.

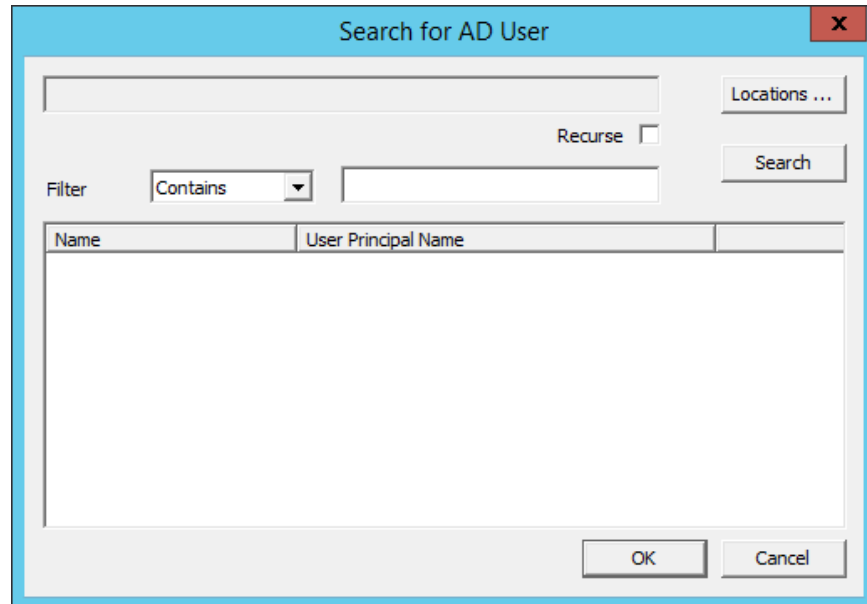
- Individual display clients can be set to require a manual login by unselecting the **Allow Auto-Login** checkbox on the **Terminal Services and Workstation Options** page of the **Display Client Wizard**.
- You may use a domain Windows account by adding the domain to the **Domain** field.
- Individual display clients can be set to use a different Windows account than the terminal by using the **Override** button on the **Display Client Selection** page of the **Terminal Configuration Wizard**.

Select the **Next** button to configure the configuration.

### 17.2.2. Active Directory User Login Account

A ThinManager Server in a domain may pull an Active Directory account into the **Username** field using the **Search** button. This launches a series of windows that allow you to select a domain user account for the terminal login account.

Selecting the **Search** button will launch a **Search for AD User** window that allows you to select an Active Directory user.



*Search for AD User Window*

The **Search for AD User** window has a **Location** button that allows you to search the Active Directory locations.

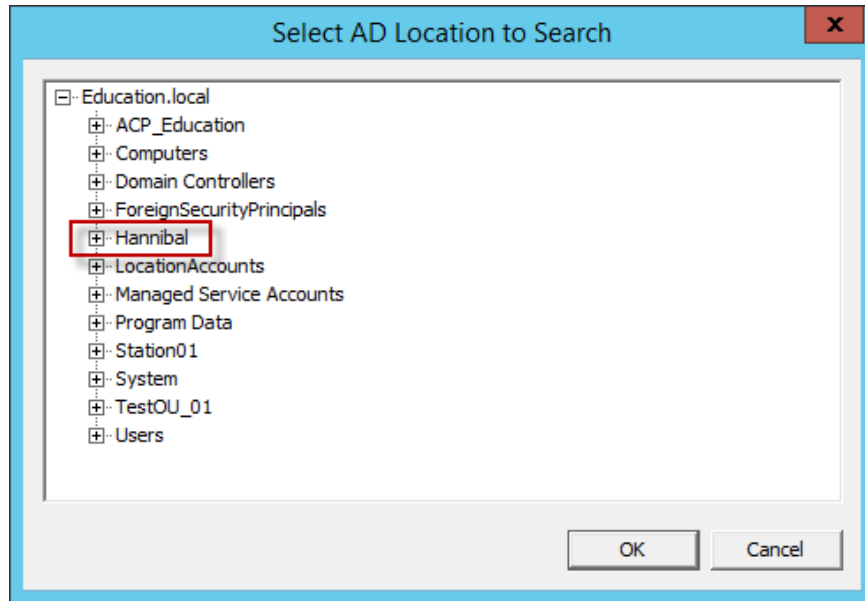
#### Buttons:

- **Locations** – This opens the **Select AD Location to Search** window to select the Organizational Unit (OU) to search.
- **Search** – This searches the selected OU and populates the **Name** field with the OU members.

#### Options:

- **Filter** – This drop-down will filter the results with either the **Contains** or **Starts With** function and the entry of the textbox.
- **Recurse** – This sets the **Search** function to search nested Windows Security Groups when searching a Windows Security Group. The **Choose AD Synchronization Mode** needs to be set to **Security Group** on the **Active Directory System Settings** window to work. This window is opened from **Manage > Active Directory > Settings**.

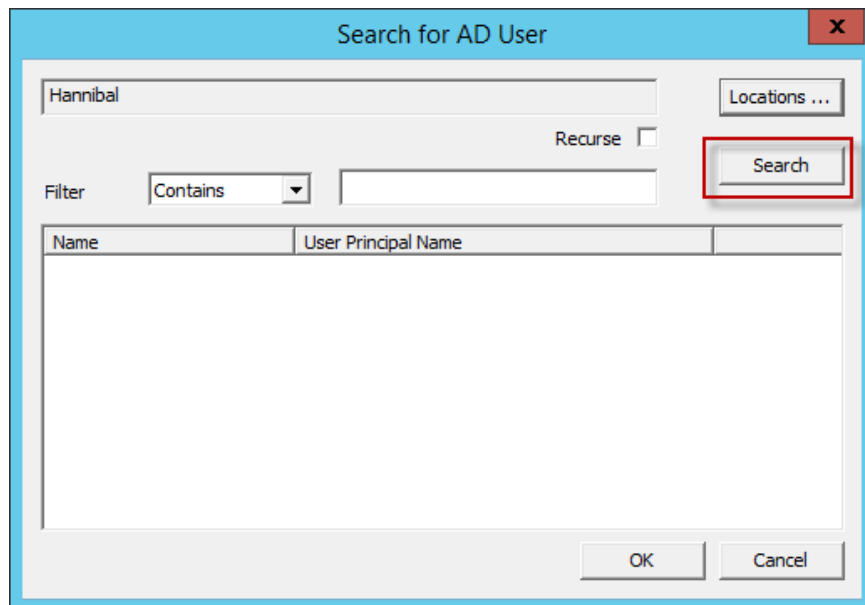
Select the **Locations...** button to launch the **Select AD Location to Search** window.



*Select AD Location to Search Window*

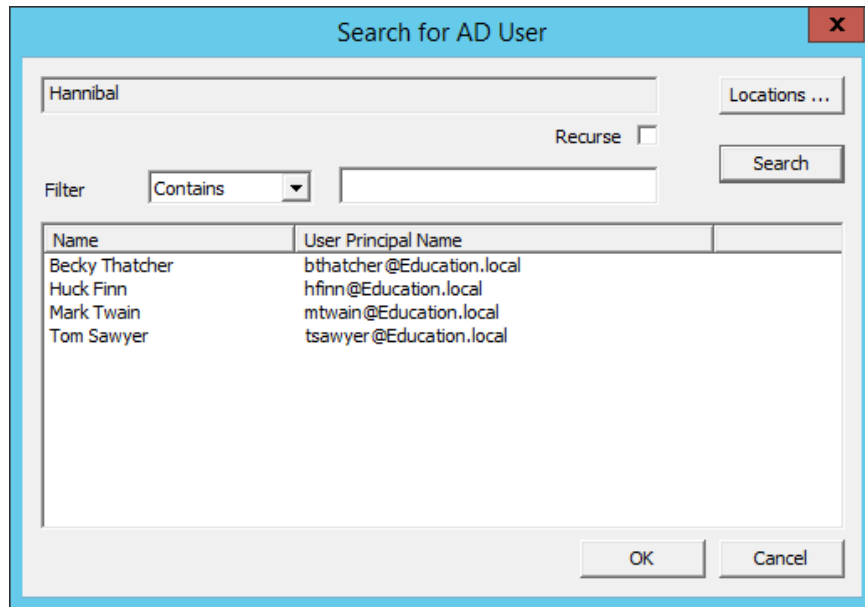
Continue with the wizard by selecting the branch of the Active Directory tree that contains your administrative user account.

Highlight it and select the **OK** button.



*Search Organizational Unit*

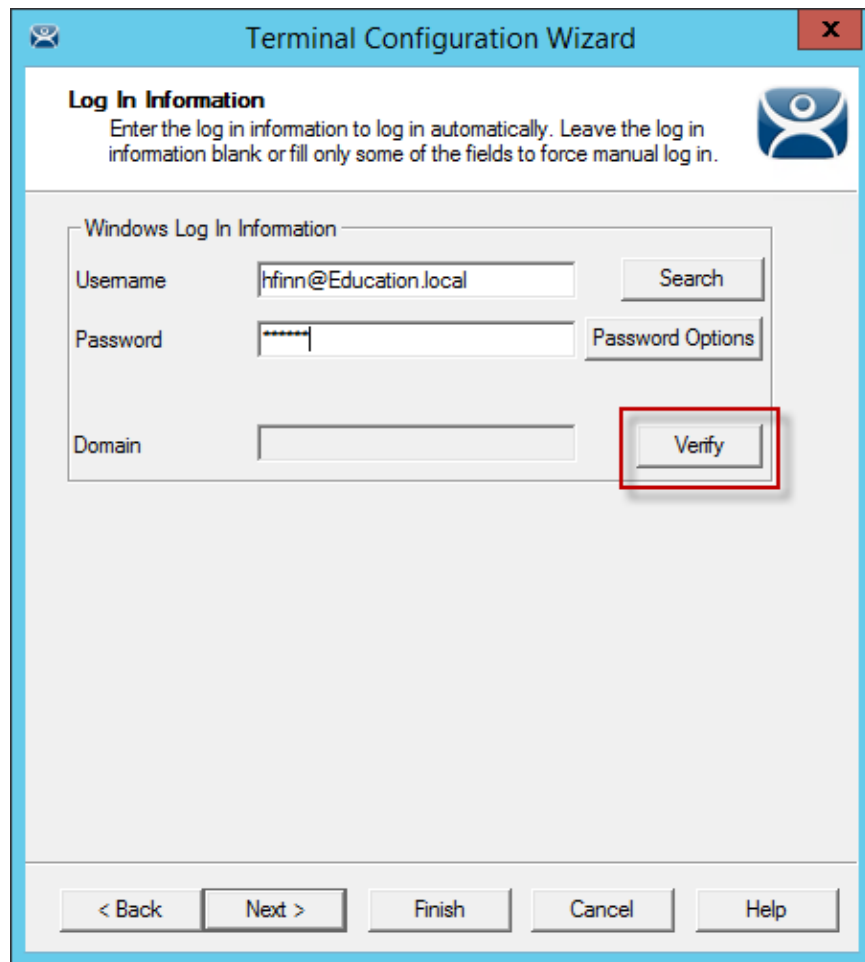
Once you select an organizational unit and select the OK button the OU will be listed as the location. Select the Search button to populate with the users.



*Search for AD User Window*

Highlighting an Active Directory branch in the **Select AD Location to Search** window and selecting the **OK** button will re-open the **Search for AD User** window with the list of domain users from that branch.

Highlight the desired user and select **OK**. This will add the domain user to the **Username** field of the Terminal Configuration Wizard.

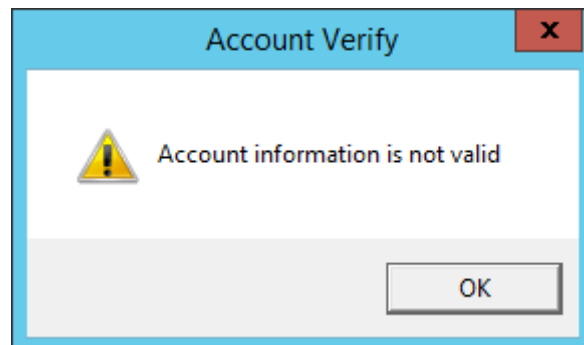


The screenshot shows the 'Terminal Configuration Wizard' window. The title bar is blue with a close button (X) on the right. Below the title bar, there's a section titled 'Log In Information' with a sub-header 'Enter the log in information to log in automatically. Leave the log in information blank or fill only some of the fields to force manual log in.' To the right of this text is a blue icon of a person. Below this, there's a 'Windows Log In Information' section. It contains three input fields: 'Username' (with the text 'hfinn@Education.local'), 'Password' (with masked characters '\*\*\*\*\*'), and 'Domain' (which is empty). To the right of the 'Username' field is a 'Search' button. To the right of the 'Password' field is a 'Password Options' button. To the right of the 'Domain' field is a 'Verify' button, which is highlighted with a red rectangular box. At the bottom of the window, there are five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*Terminal Server Name - Terminal Server Wizard –Domain*

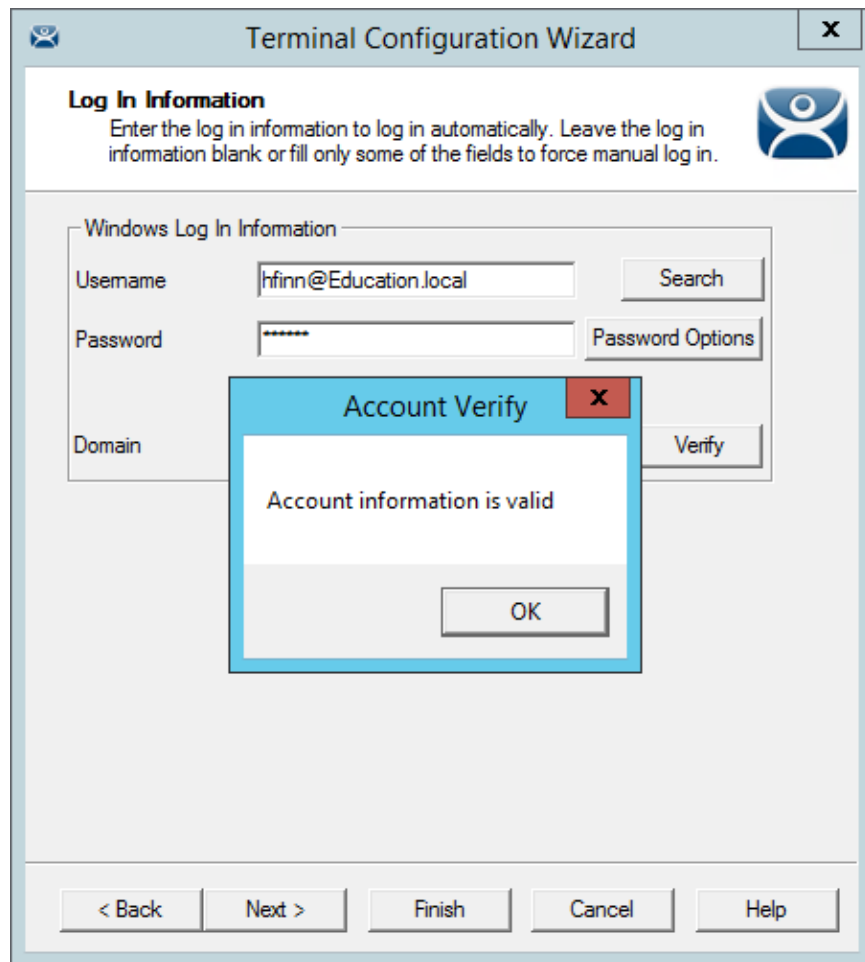
Once the domain user is in the **User Name** field of the Terminal Configuration Wizard you need to add the correct password to the **Password** field.

The **Verify** button will check the entered password and tell you if it is valid or incorrect. Once you have received a positive result select the **Next** button to continue with the wizard.



*Invalid Account Message*

If you receive a message of an invalid account try the correct password.



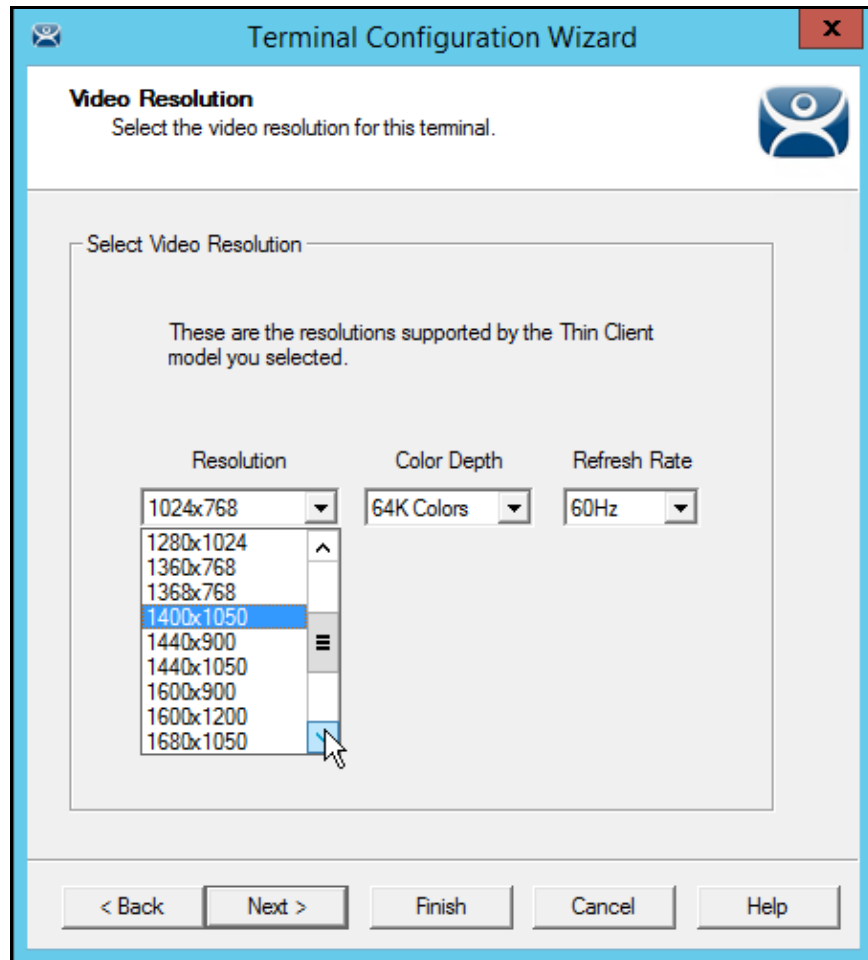
*Valid Password Message*

Once you have a valid user account select the **Next** button to continue the configuration wizard.



### 17.2.3. Video Resolution Page

The Video Resolution page allows the terminal resolution to be set.



*Video Resolution of the Terminal Configuration Wizard*

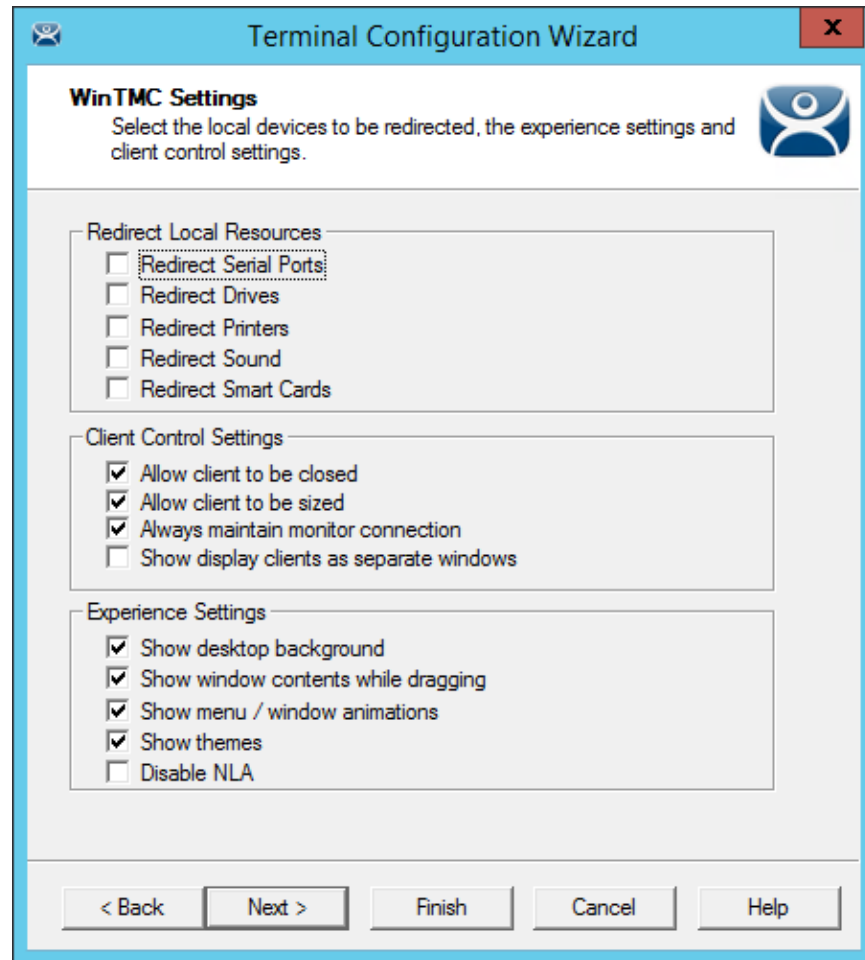
The Video Resolution page of the Terminal Configuration Wizard lets you choose the **Resolution**, **Color Depth**, and **Refresh Rate** for your monitor.

The resolutions in the drop-down are dependent on the make and model of hardware used.

Select the **Next** button to configure the configuration.

### 17.2.4. WinTMC Settings

A terminal configured as a WinTMC terminal will display a WinTMC Settings page.



*WinTMC Settings Page*

The **Terminal Configuration Wizard** includes a **WinTMC Settings** page for WinTMC clients. These only apply to connections made by the WinTMC application.

The settings include:

#### **Redirect Local Resources:**

- **Redirect Serial Ports** - This checkbox, if selected, will make local serial ports available in a session. Serial Port redirection does not work when you connect to a terminal server running Windows 2000 or earlier.
- **Redirect Drives** - This checkbox, if selected, will make local drives available in a session. Drive redirection does not work when you connect to a terminal server running Windows 2000 or earlier.
- **Redirect Printers** - This checkbox, if selected, will make your local printer available in a session.
- **Redirect Sound** - This checkbox, if selected, will allow audio played in your session to play locally. Sound redirection does not work when you connect to a terminal server running Windows 2000 or earlier.

- **Redirect Smart Cards** - This checkbox, if selected, will make your smart card available in a session. Smart card redirection does not work when you connect to a terminal server running Windows 2000 or earlier.

#### **Client Control Settings:**

- **Allow Client to be closed** - This checkbox, if selected, will enable your user to close the client (WinTMC program).
- **Allow client to be sized** - This checkbox, if selected, will enable your user to resize the client.
- **Always maintain monitor connection** – Enable this setting to keep the monitoring connection active when WinTMC is closed to allow shadowing. Unselecting this checkbox will release the WinTMC license when the WinTMC program is closed but will deny shadow access.
- **Show groups in separate windows** – This checkbox, if selected, will display multiple Display Clients as separate windows rather than in one window shell.

#### **Experience Settings:**

- **Show Desktop Background** - This checkbox, if selected, will enable your user to select a Windows Desktop Background. If not selected, the background will be a solid color.
- **Show window contents while dragging** - This checkbox, if selected, will show the window contents to be shown while the window is being dragged.
- **Show menu/window animations** - This checkbox, if selected, will enable menu/window animations on the client.
- **Show Themes** - This checkbox, if selected, will enable your user to select a Windows Theme.

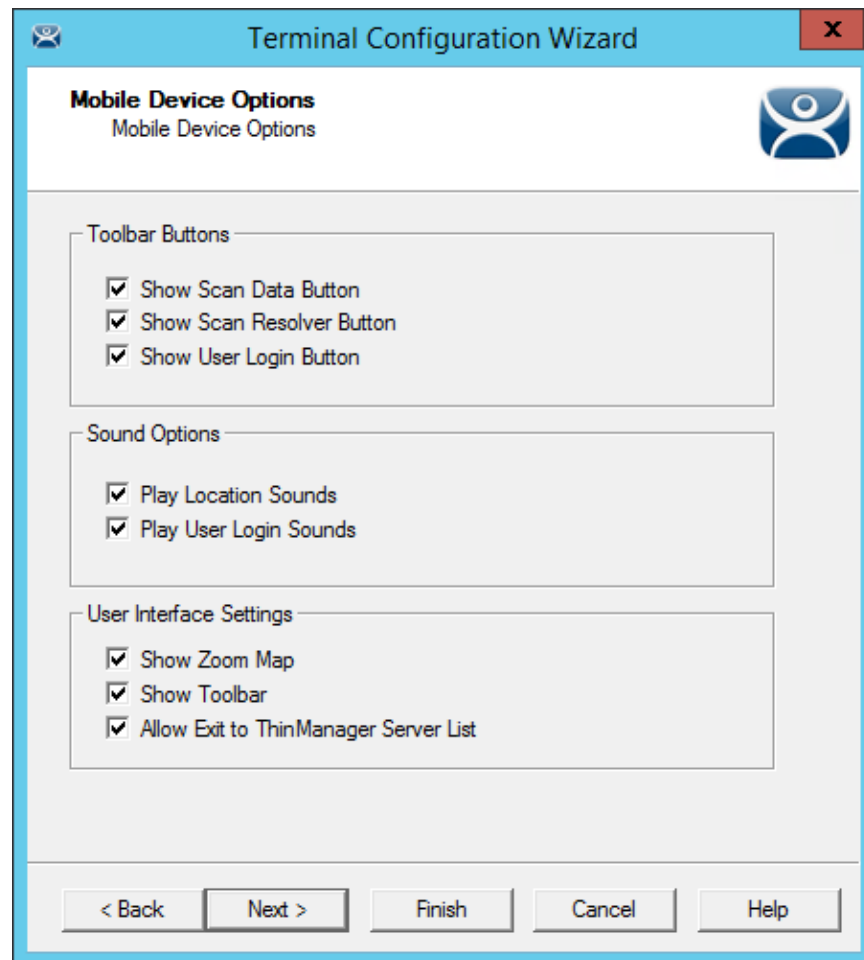
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**Note:** These functions may be denied by user policies or terminal server configuration. Check the Microsoft Local Policy, Group Policy, and Terminal Services Configuration. See Non-ThinManager Components for details.

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### 17.2.5. Mobile Device Settings

A terminal configured as an Android or Apple iOS terminal will display a **Mobile Device Options** page.



*Mobile Device Options*

The **Mobile Device Options** window has several settings that control the user experience on mobile devices. It will only be displayed when configuring an Android or iPad terminal.

This page allows you to disable features normally displayed in the mobile apps.

#### Toolbar Buttons

- **Show Scan Data Button** – This checkbox, when unselected, will hide the Scan Data button.
- **Show Scan Resolver Button**– This checkbox, when unselected, will hide the Scan Resolver button.
- **Show User Login Button**– This checkbox, when unselected, will hide the User Login button.

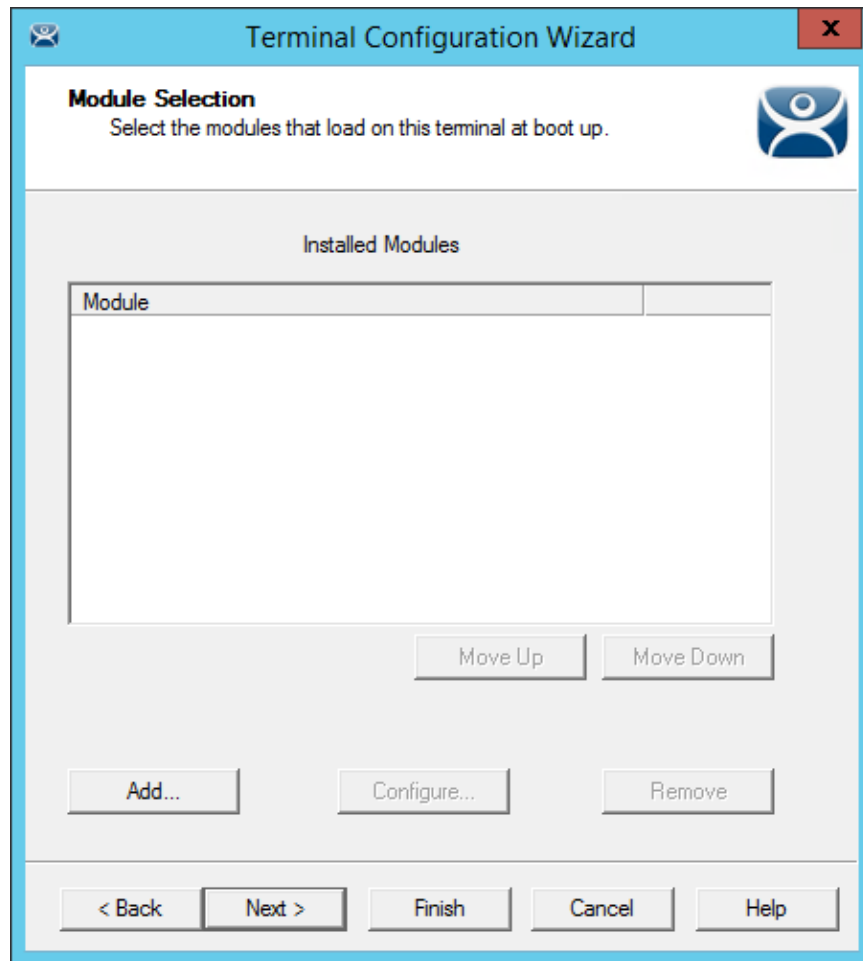
#### Sound Options

- **Play Location Sounds** – This checkbox, when selected, will play a sound when a location is entered..
- **Play User Login Sounds** – This checkbox, when selected, will play a sound when the user logs in as a TermSecure or Relevance user.

#### User Interface Settings

- **Show Zoom Map** – This checkbox, when unselected, will hide the screen map while zooming.
- **Show Toolbar** – This checkbox, when unselected, will hide the app toolbar.
- **Allow Exit to ThinManager Server List** – This checkbox, when unselected, will prevent the user from leaving the app to switch ThinManager Servers.

### 17.2.1. Module Selection

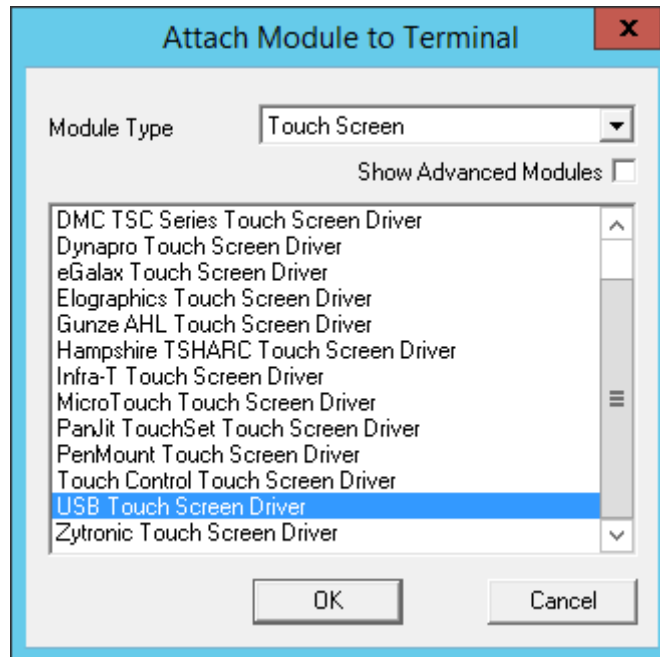


*Module Selection Page of the Terminal Configuration Wizard*

Modules are components that provide addition functions to a terminal but aren't required for the running the basic configuration.

Modules include touchscreen drivers, sound drivers, dual Ethernet port modules, USB drives, screen savers and other functions.

The **Add...** button launches the **Attach Module to Terminal** window.



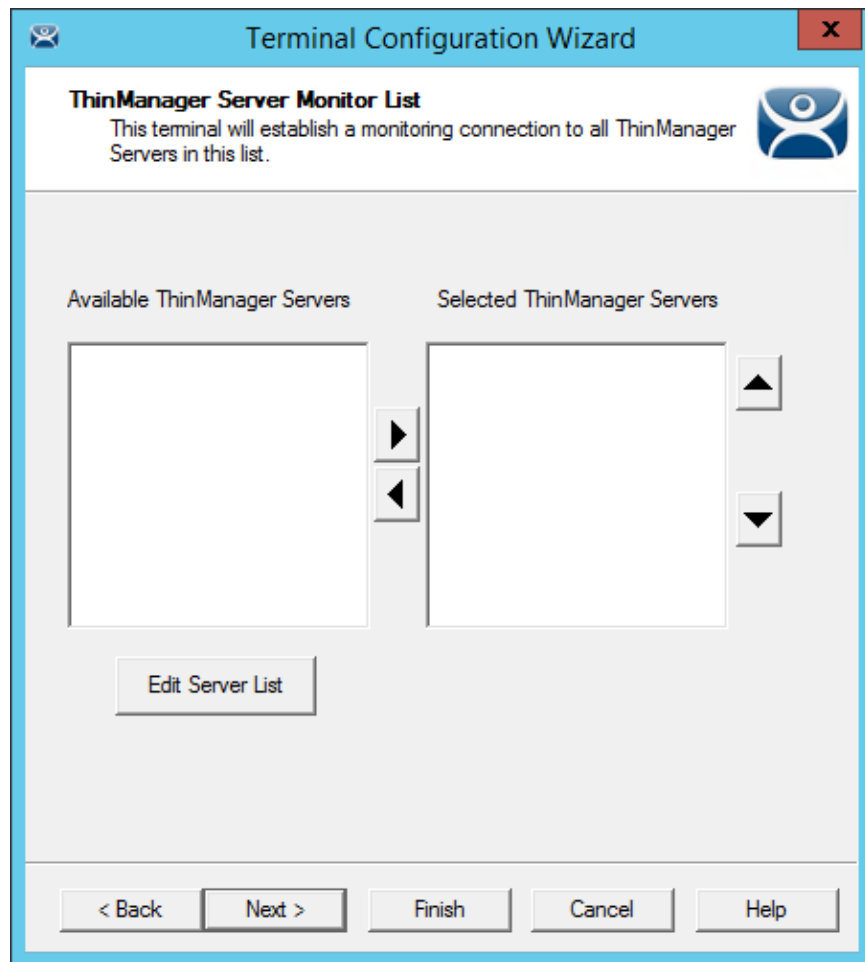
*Attach Module to Terminal Window*

The **Attach Module to Terminal** window allows you to select a module to add to the terminal.

The **OK** button will add the module and the **Cancel** button will close the window without adding the module.

Modules are covered in detail in Modules starting on page 326.

Select the **Next** button on the **Module Selection** page to continue the configuration.



*ThinManager Server Monitor List Page*

The **ThinManager Server Monitor List** page is a legacy page from early versions of ThinManager and is not used.

This page was used before Auto-Synchronization was added to ThinManager. This page was needed to list the ThinManager Servers for the terminals. Auto-Synchronization does this automatically so the page will not show if using Auto-Synchronization.

This page was left to prevent problems when upgrading from an old ThinManager system to a modern one.

Select the **Next** button to configure the configuration.

**Terminal Configuration Wizard**

**Monitoring Configuration**  
Select the setting for how often the Terminal Server status is monitored by this terminal.

**Connection Monitor Settings**

Pre-set Monitor Intervals: **Fast**

Monitor Interval: **5** Seconds

Monitor Timeout: **1** Seconds

Monitor Retry: **3**

Primary Up Delay Multiplier: **6**

Primary Up Delay: **30** Seconds

Connection Timeout: **10**

< Back   Next >   Finish   Cancel   Help

*Monitoring Connection Page of the Terminal Configuration Wizard*

The Monitoring Configuration page sets the speed that failover is detected and initiated. A thin client creates a socket connection to the terminal server. If the socket is disconnected the terminal will try to reconnect and failover based on these settings.

✓ **The “Fast” setting is a good setting to use.**

These are the settings in case you want to tweak your system.

- **Pre-set Monitor Interval**
  - **Fast/Medium/Slow** – These settings have a set rate for the frequency that the terminal server status is checked.
  - **Custom** – This setting allows the administrator to change the settings from the defaults.
- **Monitor Interval** – This is the period of time the terminal will wait after losing the socket connection before it tries to reconnect.
- **Monitor Timeout** – This is the period of time the terminal will wait between tries.
- **Monitor Retry** – This is the number of times the terminal will try to reestablish a connection before failing over.
- **Primary Up Delay Multiplier** – This is a constant used to generate the Primary Up Delay time.
- **Primary Up Delay** – This is a delay added (usually set to 30 or 60 seconds) to allow a Terminal Server to get fully booted before the terminal will try to login. This time period is equal to the



Monitoring Interval times the Primary Up Delay Multiplier.  
This prevents a terminal using Enforce Primary from switching back to its primary terminal server before it is ready.

Faster rates will cause a quicker failover but will check on terminal server status more often, causing more network traffic. Slowing down the rate will cause less traffic but will slow the failover speed a little.

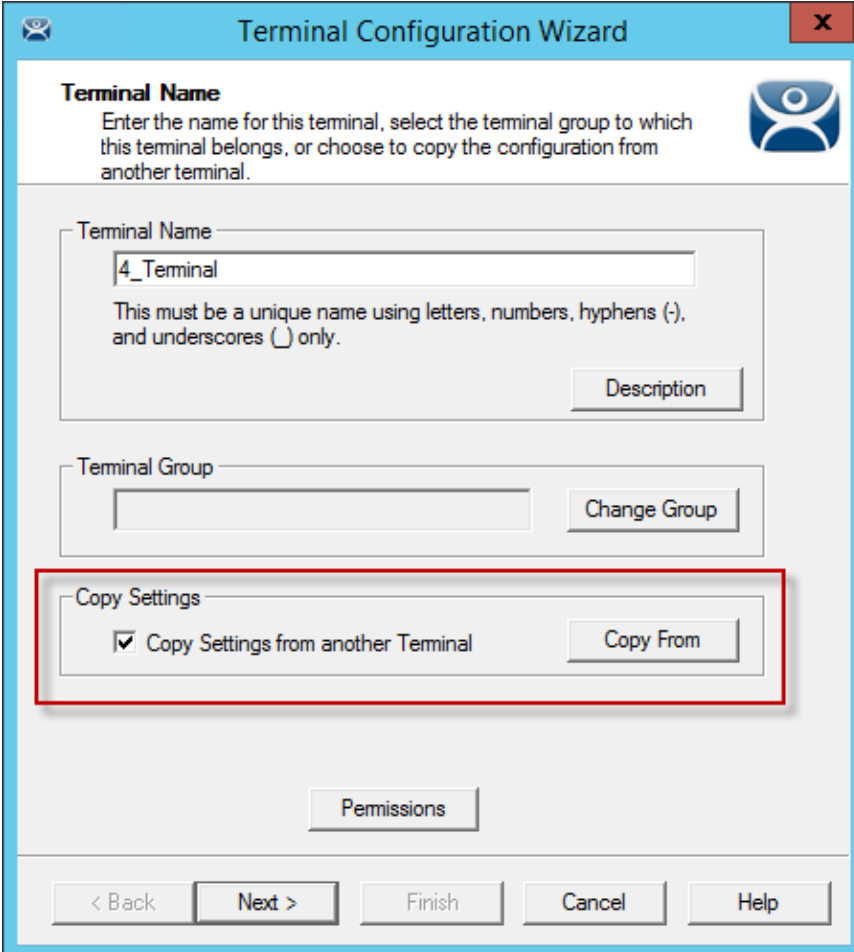
- **Connection Timeout**– This is the amount of time a terminal will try to connect to a Remote Desktop Server before giving up and trying the next server..

Select **Finish** to save and close or **Cancel** to close without saving.

## 17.3. Copy Settings from another Terminal

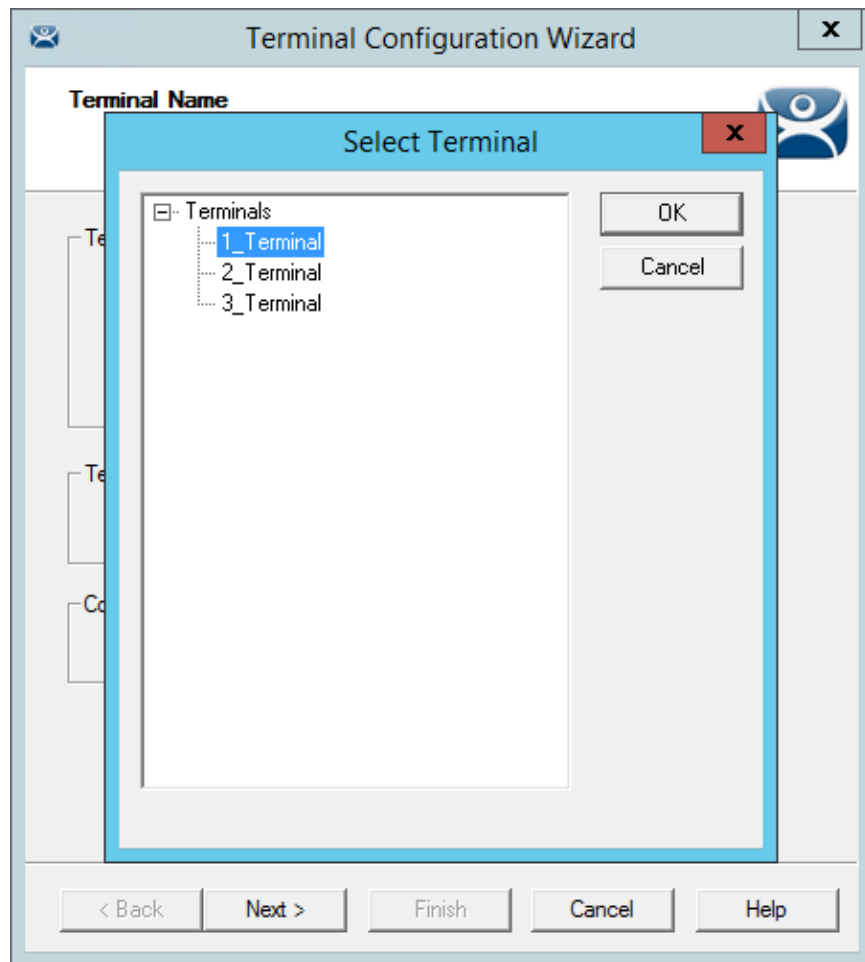
You can copy the settings from one terminal during the creation process to speed the configuration.

Create a new terminal by right clicking on the Terminals branch and select **Add Terminal** to launch the **Terminal Configuration Wizard**.



*Terminal Name Page of Terminal Configuration Wizard*

The **Terminal Name** page has a **Copy Settings from another Terminal** checkbox. Select this checkbox and click the **Copy From** button to launch the **Select Terminal** window.



*Select Terminal Window*

The **Select Terminal** window will show a tree with all of the created terminals. Highlight a terminal and click the **OK** button. This will close the window and apply the configuration from the highlighted terminal to the new terminal.

Select the **Next** button to navigate to the **Terminal Hardware** page.

**Terminal Hardware**  
Select the manufacturer and model of this terminal.

Use this to configure the type of hardware for this terminal.

Make / OEM: **GENERIC**

Model: **PXE**

OEM Model: PXE

Video Chipset: Unknown

Terminal Firmware Package: **Model Default**

Terminal will run Package 7.

Terminal ID and IP Address

Terminal ID: None

Clear

Edit

< Back   Next >   Finish   Cancel   Help

*Terminal Hardware page of the Terminal Configuration Wizard*

The new terminal will need terminal hardware applied to it.

You will need to select the hardware **Make** and **Model** before the **Finish** button is available.

You should also check the **Username** and **Password** on the **Login Information** page since every terminal needs a unique Windows account for logging in.

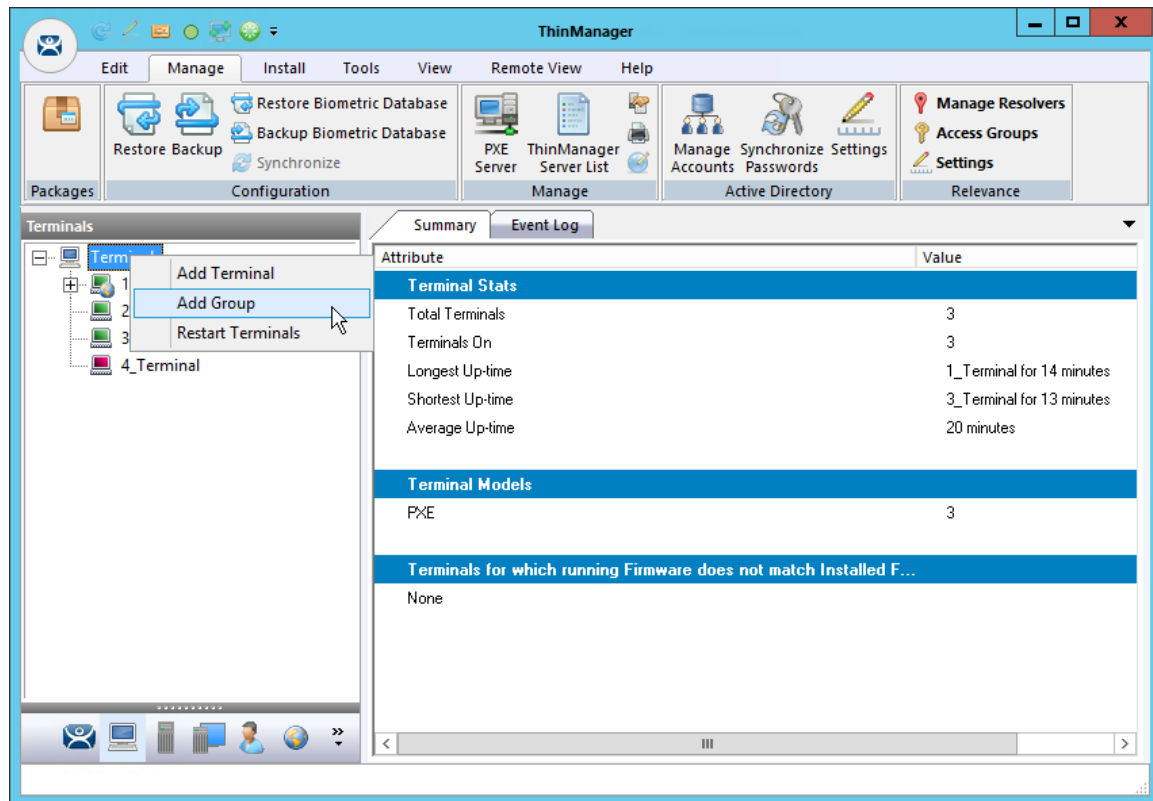
## 17.4. Using Groups for Organization

ThinManager allows the consolidation of terminals into Terminal Groups. Groups can be used like folders to organize the terminals into functional or geographic groups. The **Group Setting** checkbox allows settings to be applied to all members of the group to speed configuration and change deployment.

Any group setting is passed down to its members.

The **Group Terminal Configuration Wizard** is launched from the **Terminals** branch of the ThinManager tree.

Open the **Terminals** tree by selecting the **Terminal** icon at the bottom of the ThinManager tree.

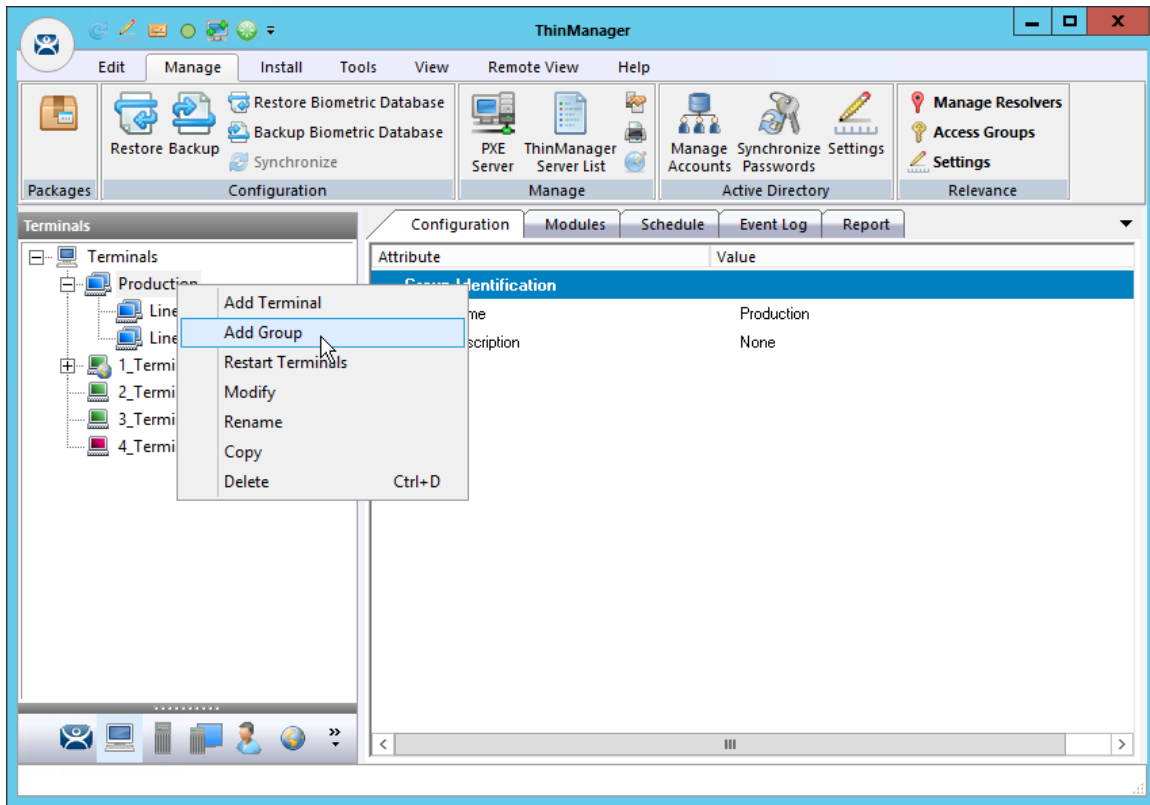


*Add Group Command*

Right click on the Terminals branch and select **Add Group** to launch the **Group Terminal Configuration Wizard**.

The wizard for the Group parallels the Terminal Configuration Wizard since the group is a collection of terminals.

A group can be used as a folder to group and organize terminals.



*Add Group Menu*

You can create sub-groups by highlighting a group, right clicking, and selecting **Add Group**. It will add a group under the selected group.

**Terminal Configuration Wizard**

**Terminal Name**  
Enter the name for this terminal, select the terminal group to which this terminal belongs, or choose to copy the configuration from another terminal.

Terminal Name  
4\_Terminal  
This must be a unique name using letters, numbers, hyphens (-), and underscores (\_) only.  
Description

Terminal Group  
Change Group

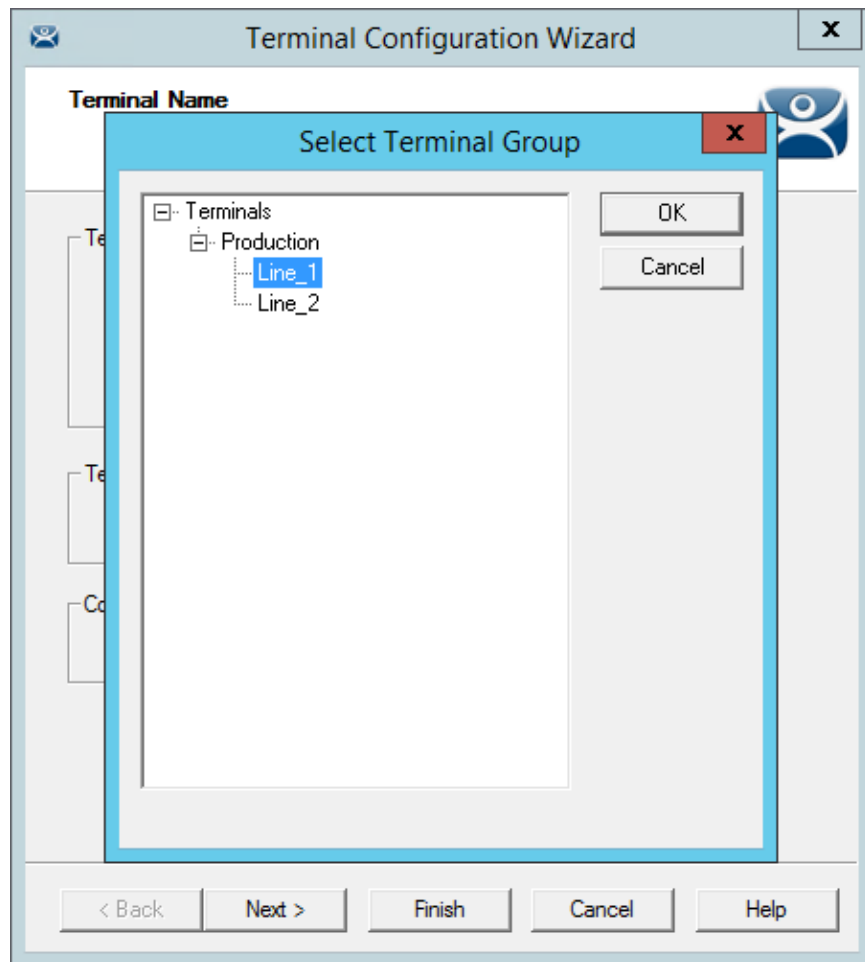
Copy Settings  
☐ Copy Settings from another Terminal  
Copy From

Permissions

< Back   Next >   Finish   Cancel   Help

*Change Group Button*

A terminal can be added to a group by clicking the **Change Group** button to launch the **Select Terminal Group** window.

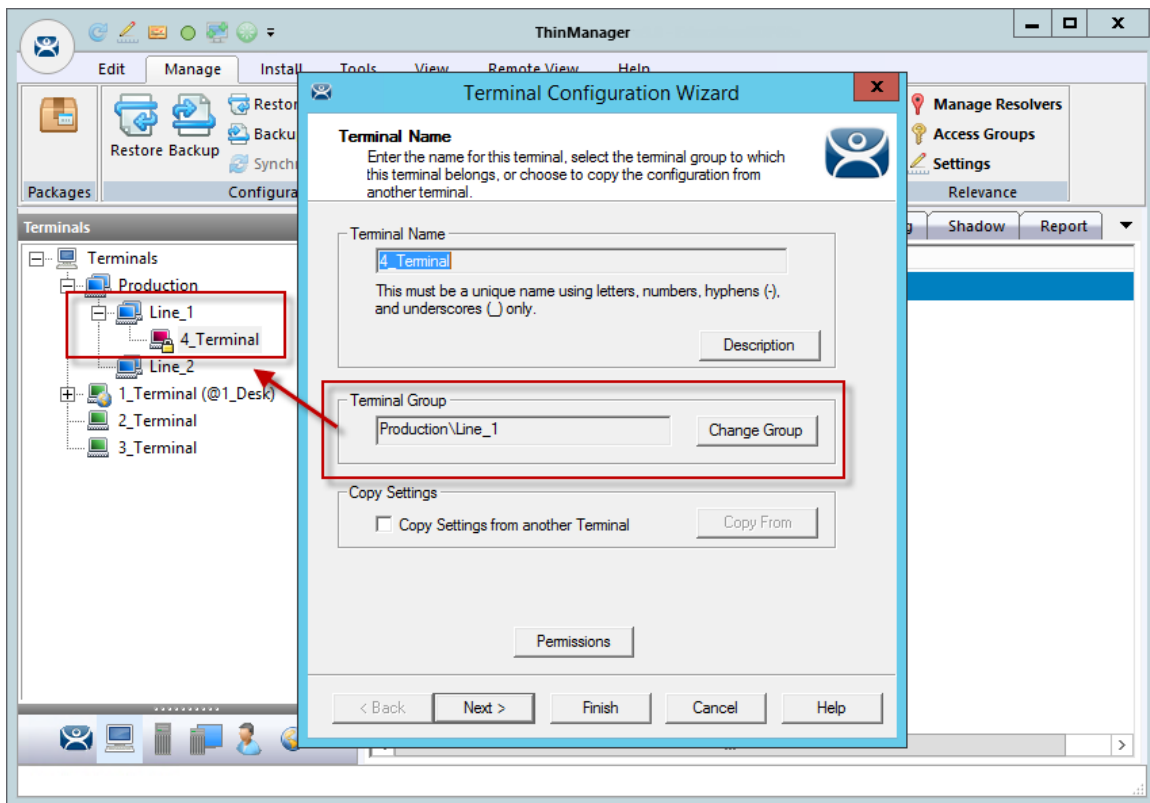


*Select Terminal Group Window*

The **Select Terminal Group** window will list the groups and subgroups. Expand the tree as needed, highlight the desired group, and select the **OK** button.

The terminal will be assigned to the selected group.

Select the **Finish** button to close the wizard and apply the changes before continuing. If you need to adjust the configuration, close the wizard then re-open it.



### *Group Membership*

The **Terminal Configuration Wizard** will show the group in the Terminal Group field.

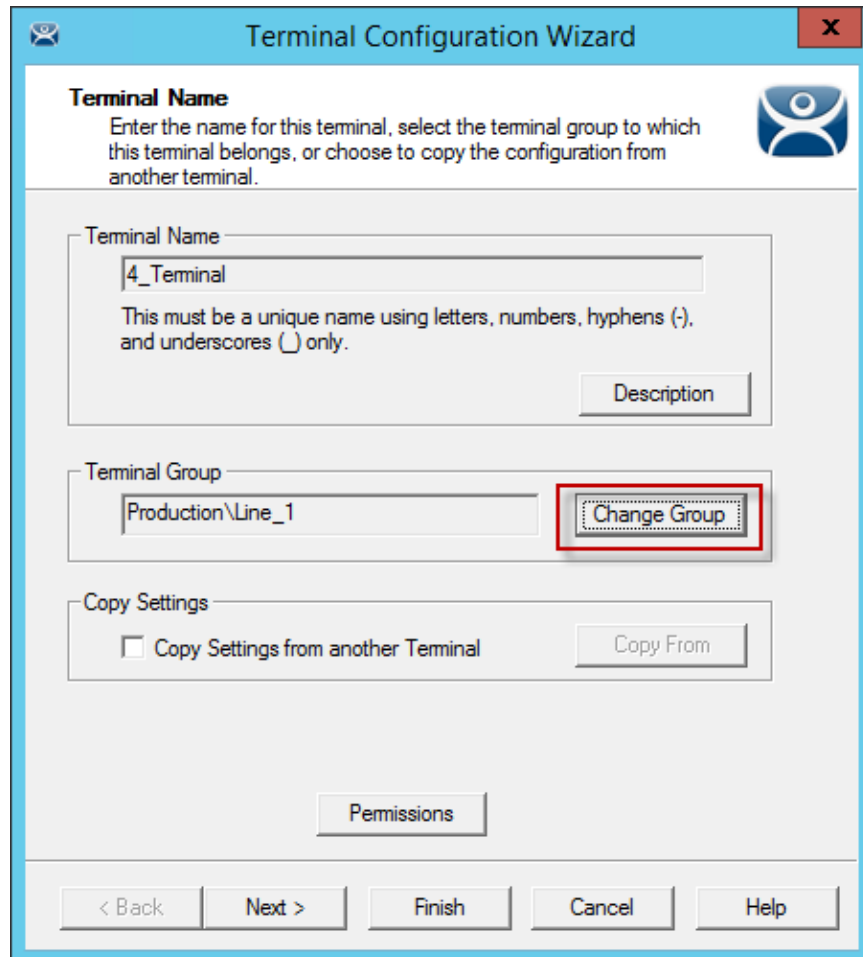
The **Terminals** tree will show the terminal nested in the group.



### 17.4.1. Moving Out of a Group

A terminal can be removed from a group by moving it to the Terminals branch of the **Select Terminal Group** window.

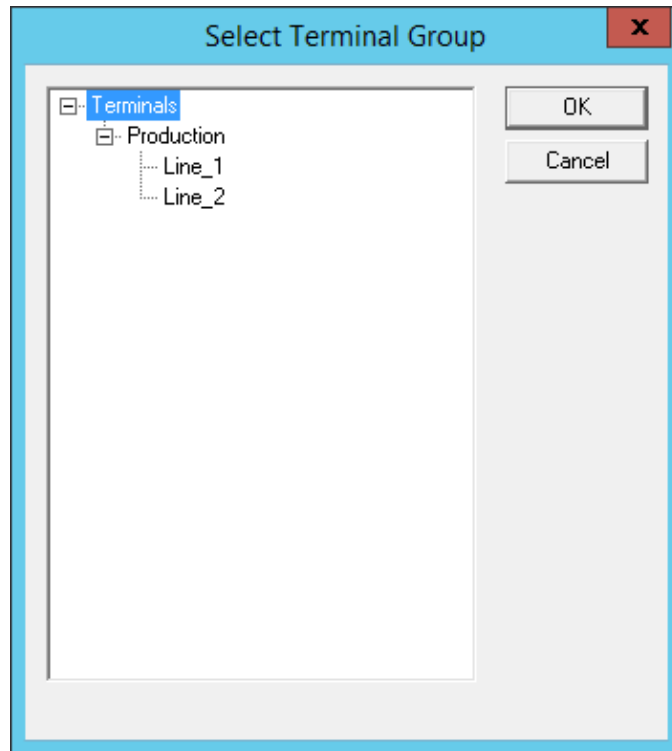
Double click on the terminal you want to change by double clicking on it in the **Terminals** tree to launch the **Terminal Configuration Wizard**.



The screenshot shows the 'Terminal Configuration Wizard' window. At the top, it says 'Terminal Configuration Wizard' with a close button. Below that, the 'Terminal Name' section has a text box with '4\_Terminal' and a 'Description' button. The 'Terminal Group' section has a text box with 'Production\Line\_1' and a 'Change Group' button highlighted with a red rectangle. The 'Copy Settings' section has a checkbox for 'Copy Settings from another Terminal' and a 'Copy From' button. At the bottom, there is a 'Permissions' button and a row of navigation buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*Change Group Button on the Terminal Name Page*

A terminal can be removed from a group by clicking the **Change Group** button to launch the **Select Terminal Group** window.

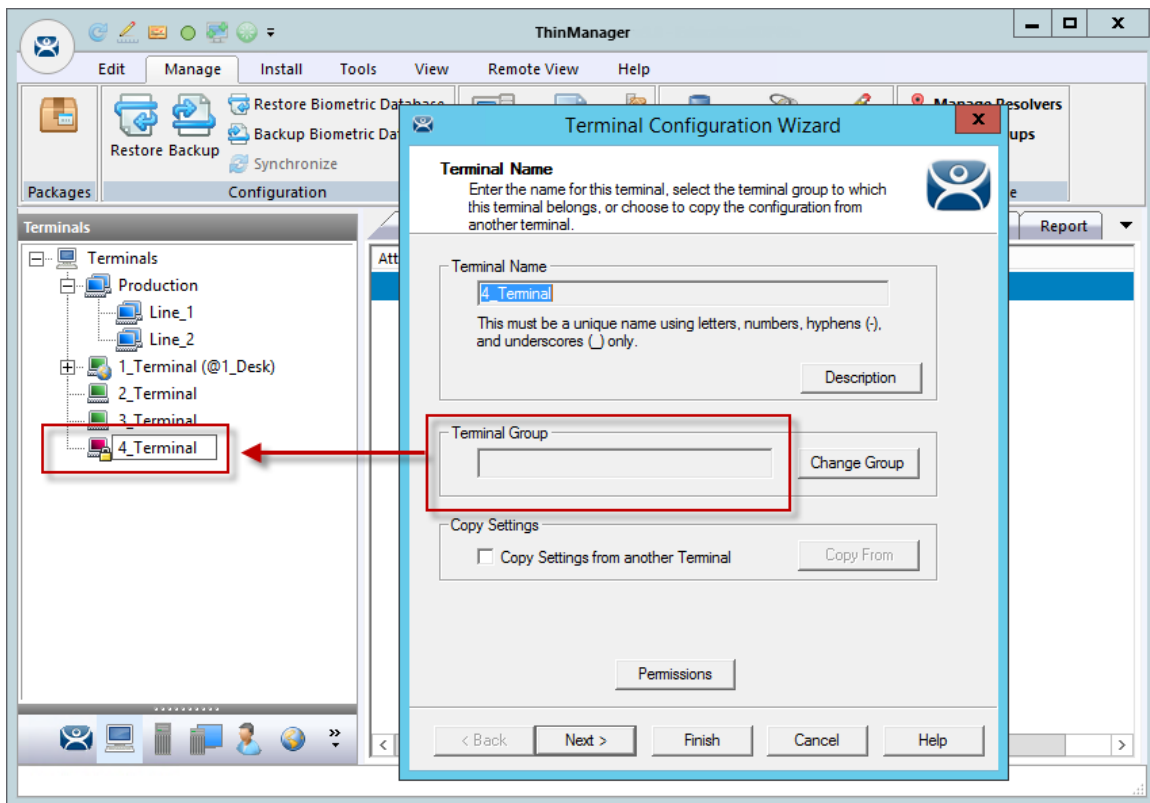


*Select Terminal Group Window*

Select the top level **Terminals** in the Terminal Group tree. This will move the terminal from a group to the terminals.

Select the **OK** button to finish.

Select the **Finish** button to close the **Terminal Configuration Wizard** and apply the changes before continuing. If you need to adjust the configuration, close the wizard then re-open it.



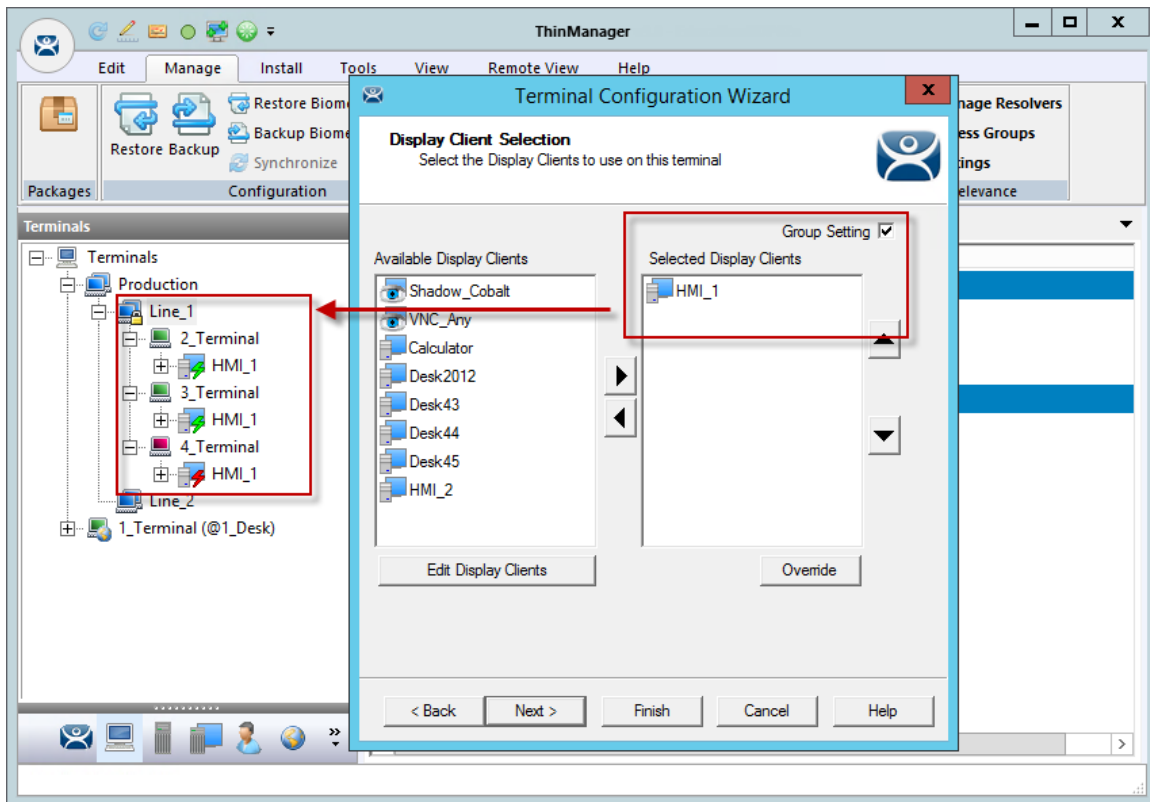
*Terminals Tree Showing Ungrouped Terminal*

Once the wizard is closed the ThinManager Terminals tree will show the terminal under the **Terminals** branch and the **Terminal Group** field of the **Terminal Name** page will be empty.

## 17.5. Using Groups for Configuration

ThinManager Terminal Groups can be used for configuration. Every setting in the **Group Configuration Wizard** has a **Group Setting** checkbox. If this is checked the setting will be applied to every member of the group.

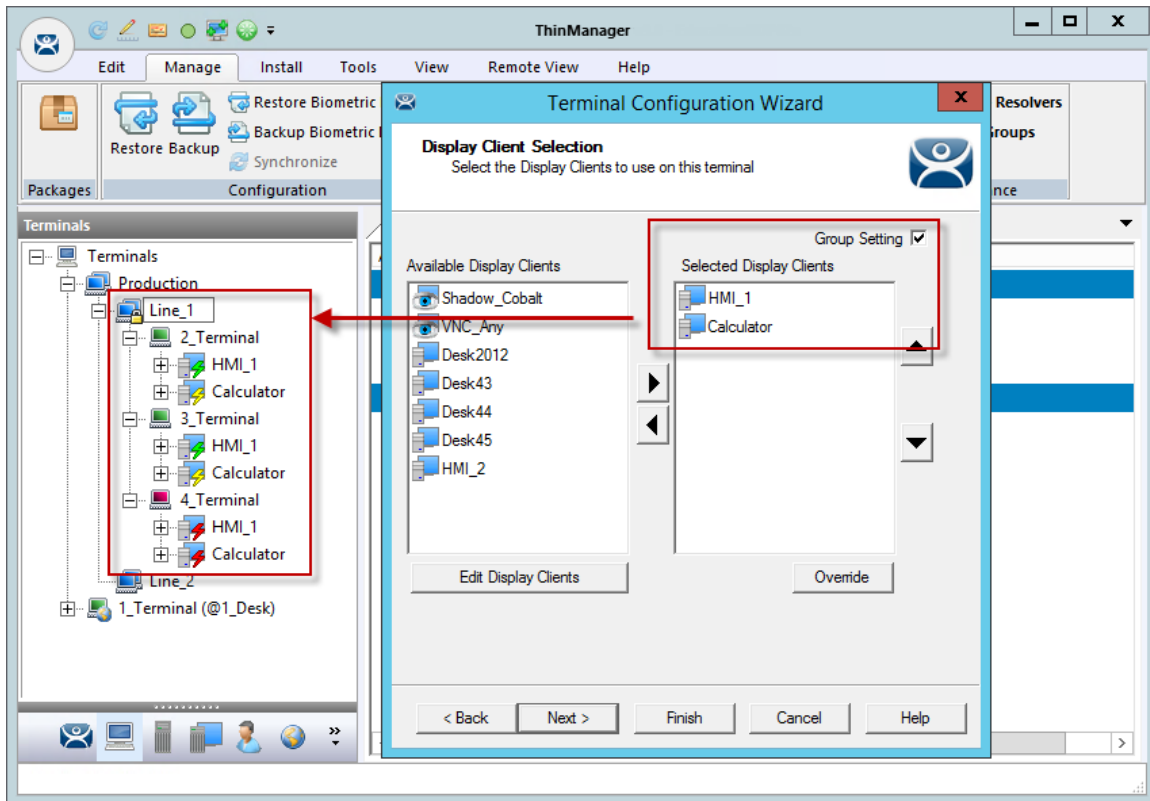
This speeds configuration as you only have to make a configuration change once to have it deployed to all the terminals in the group.



*Display Client Deployed With Group Settings*

This picture shows the Line\_1 group has three terminals with a single display clients assigned.

Adding display clients is easy when using **Group Settings**. You open the **Group Configuration Wizard**, navigate to the **Display Client Selection** page, change the selected display clients, and then restart the terminals.



*Display Clients Deployed With Group Settings*

This picture shows that the Line\_1 group had its group display clients changed once and the change was propagated to all of the member terminals.

The following section will show the **Group Configuration Wizard** on the left and the **Terminal Configuration Wizard** of a member terminal on the right to show the effects of using the **Group Setting** checkbox.

**Terminal Group Name**  
Enter the name for the terminal group

Group Name  
Line 1  
This must be a unique name using letters, numbers, hyphens (-), and underscores (\_) only.

Description

Terminal Group  
Production Change Group

Permissions

< Back Next > Finish Cancel Help

*Terminal Group Name*

**Terminal Name**  
Enter the name for this terminal, select the terminal group to which this terminal belongs, or choose to copy the configuration from another terminal.

Terminal Name  
2 Terminal  
This must be a unique name using letters, numbers, hyphens (-), and underscores (\_) only.

Description

Terminal Group  
Production\Line\_1 Change Group

Copy Settings  
☐ Copy Settings from another Terminal Copy From

Permissions

< Back Next > Finish Cancel Help

*Terminal Name*

The left shows the opening screen of the **Group Configuration Wizard**.

The right shows the **Terminal Configuration Wizard** of a group member.

The Group will not show the **Terminal Hardware** page since that is an individual selection, not a group selection. The terminal will show the Terminal Hardware page to allow you to select the hardware for the individual device.

**Terminal Group Options**  
Select the options for terminals in this group.

Terminal Options Group Setting ☒

☒ Allow replacement at terminal if off line  
☐ Put Terminal in Admin Mode at Startup

Terminal Schedule Group Setting ☒

☐ Set Schedule Schedule

Terminal Effects Group Setting ☒

☒ Enable Terminal Effects  
☒ Show terminal status messages

Shadowing Group Setting ☒

Allow terminal to be shadowed WARN  
☒ Allow Interactive Shadow

< Back Next > Finish Cancel Help

*Terminal Group Options*

**Terminal Options**  
Select the options for this terminal.

Terminal Options

☒ Allow replacement at terminal if off line  
☐ Put Terminal in Admin Mode at Startup

Terminal Schedule

☐ Set Schedule Schedule

Terminal Effects

☒ Enable Terminal Effects  
☒ Show terminal status messages

Shadowing

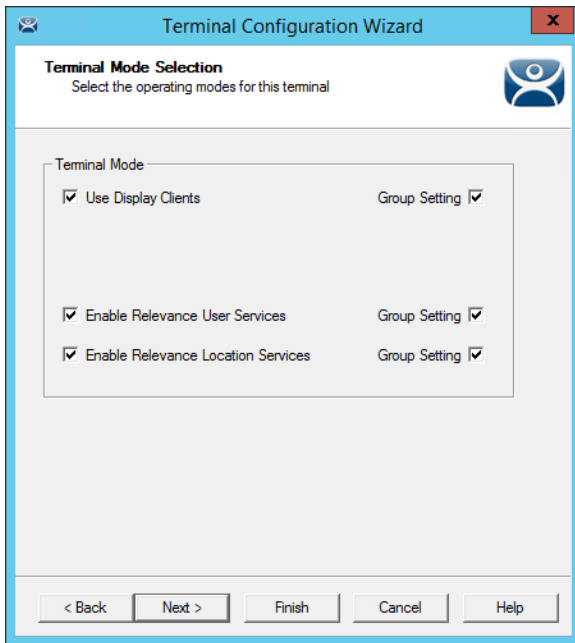
Allow terminal to be shadowed WARN  
☒ Allow Interactive Shadow

< Back Next > Finish Cancel Help

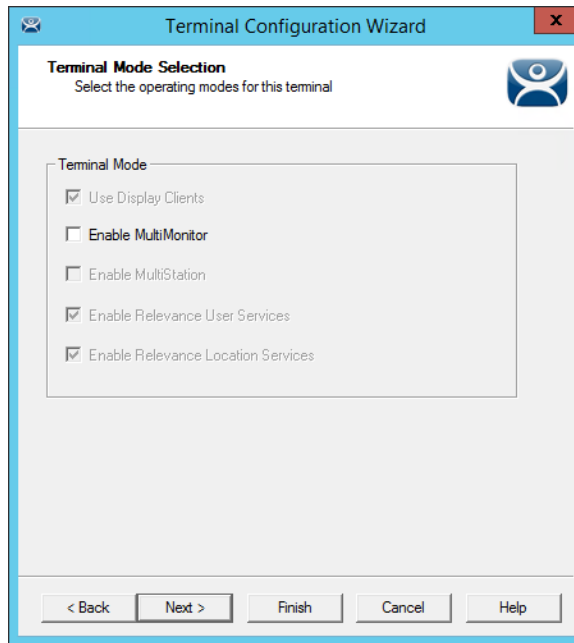
*Terminal Options*

The **Group Configuration** on the left has had the **Group Settings** selected.

The terminal on the right has the settings grayed out because it is inheriting the **Group Settings**.

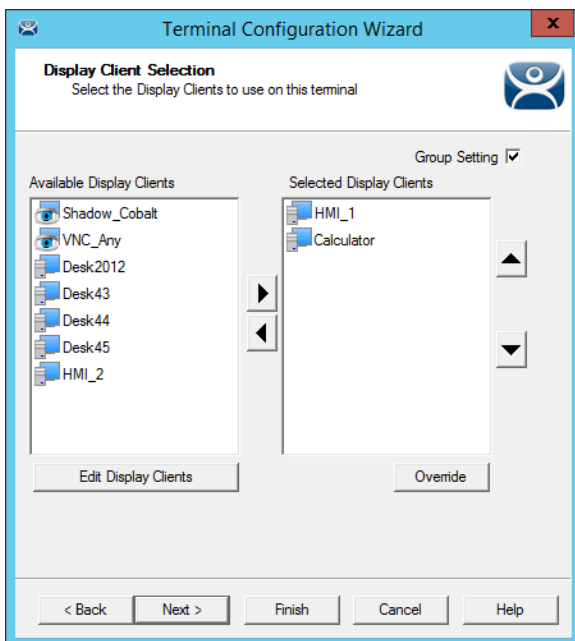


*Group Terminal Mode Selection*

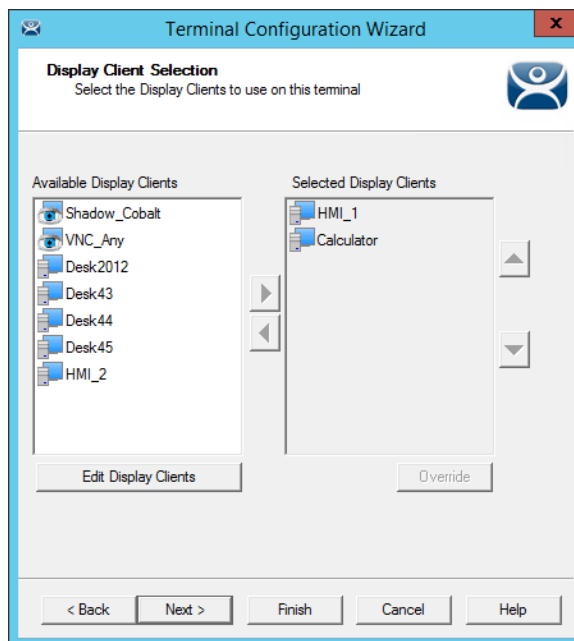


*Terminal Mode Selection*

**Use MultiMonitor** is shown on the **Terminal Configuration Wizard** on the right because that is based on the hardware selected and not the group membership.



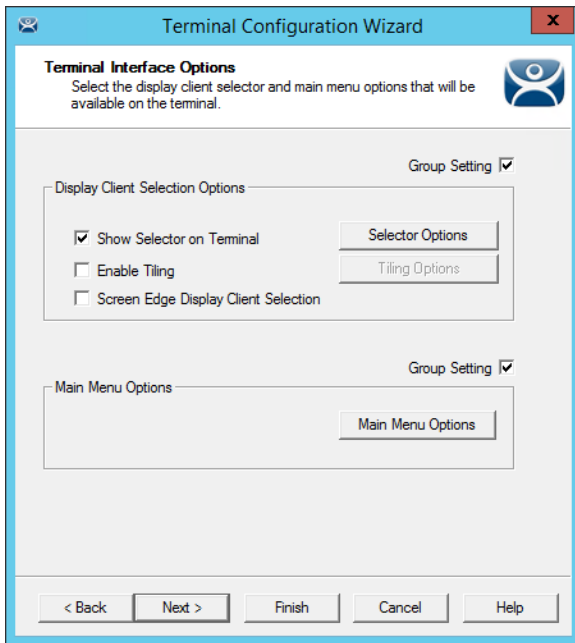
*Group Display Client Selection*



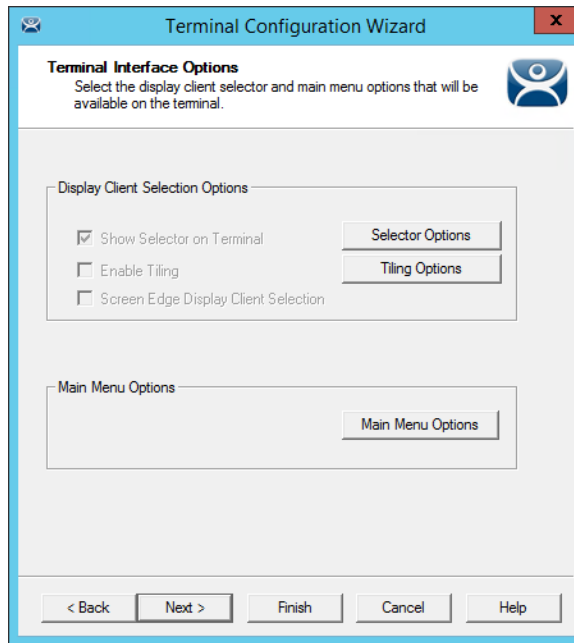
*Terminal Display Client Selection*

Selecting display clients on the **Group Configuration Wizard** and checking the **Group Setting** checkbox will assign those display clients to all member terminals. You cannot add or subtract from the list on the terminal.

This is great when all members of a group run the same applications. If they need different applications then leave the **Group Setting** unchecked and assign the display clients individually.



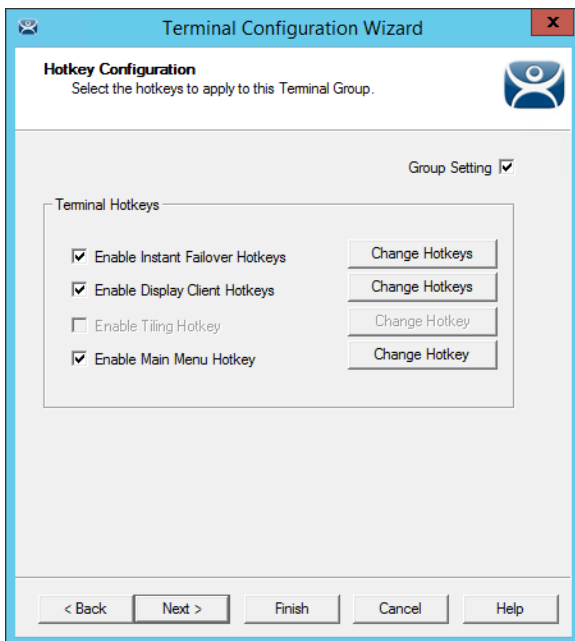
*Group Terminal Interface Options*



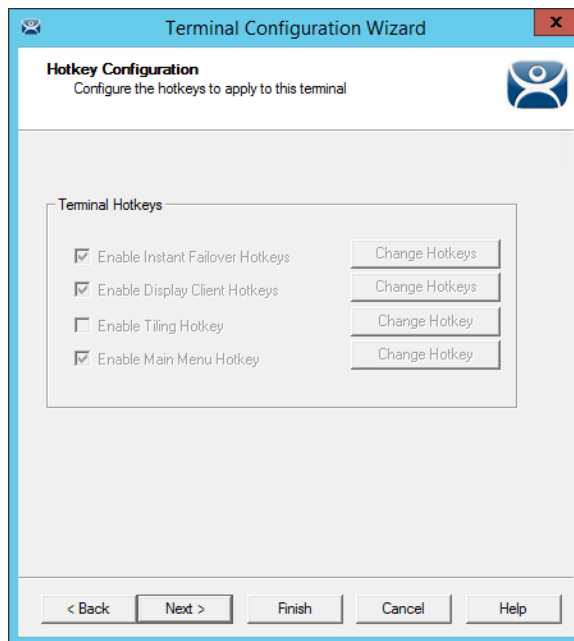
*Terminal Interface Options*

The **Group Configuration** on the left has had the **Group Settings** selected.

The terminal on the right has the settings grayed out because it is inheriting the **Group Settings**.



*Group Hotkey Configuration*



*Terminal Hotkey Configuration*

The **Group Configuration** on the left has had the **Group Settings** selected.

The terminal on the right has the settings grayed out because it is inheriting the **Group Settings**.



**Log In Information**  
Enter the log in information to log in automatically. Leave the log in information blank or fill only some of the fields to force manual log in.

Windows Log In Information

Username  Search

Password

Verify Password

Domain

< Back Next > Finish Cancel Help

*Group Log In Information*

**Log In Information**  
Enter the log in information to log in automatically. Leave the log in information blank or fill only some of the fields to force manual log in.

Windows Log In Information

Username  Search

Password  Password Options

Domain  Verify

< Back Next > Finish Cancel Help

*Terminal Log In Information*

The **Group Log In Information** page is grayed out and doesn't allow a group user account to be added. This is because each terminal needs a unique Windows account to log in to terminal servers.

- ✓ **Use a unique Windows account for each terminal.**

**Group Video Resolution**  
Select the video resolution for this group

Select Video Resolution

Group Setting ☐

These are the resolutions supported by the Thin Client model you selected.

Resolution	Color Depth	Refresh Rate
1024x768	64K Colors	60Hz

< Back Next > Finish Cancel Help

*Group Video Resolution*

**Video Resolution**  
Select the video resolution for this terminal.

Select Video Resolution

These are the resolutions supported by the Thin Client model you selected.

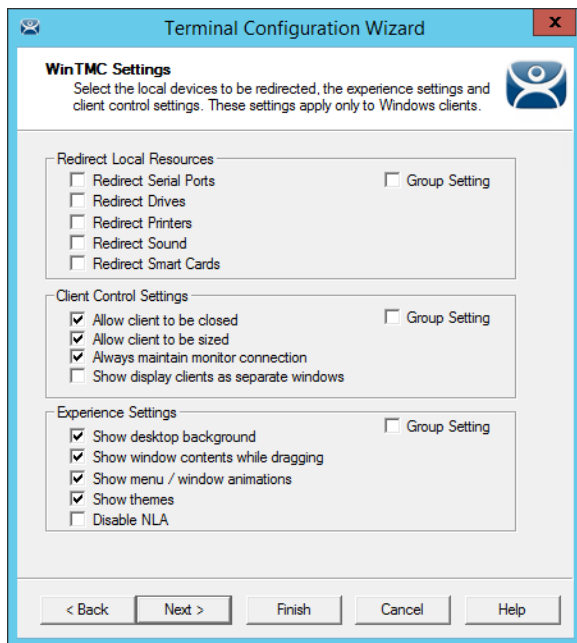
Resolution	Color Depth	Refresh Rate
1024x768	64K Colors	60Hz

< Back Next > Finish Cancel Help

*Terminal Video Resolution*

The video resolution can be applied to all members of a group. However, if you have to add a different sized monitor in an emergency you would have to uncheck the **Group Settings** and apply the resolutions individually.

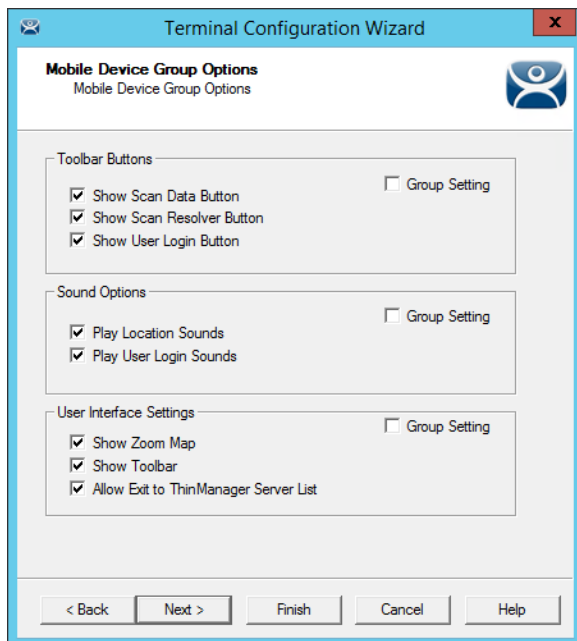
Since switching monitors is a task that almost anyone might be able to do it might be better to set the video resolutions individually.



*WinTMC Settings*

The **Group Configuration Wizard** will have a **WinTMC Settings** page to allow WinTMC clients to be configured with **Group Settings**.

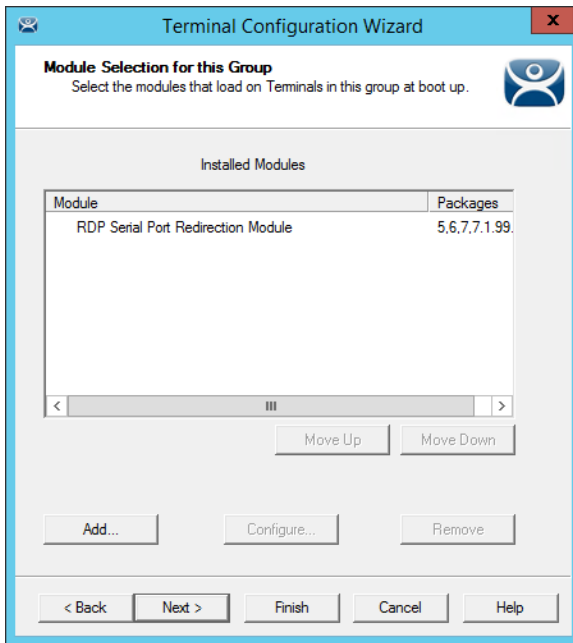
This page will not show up on the **Terminal Configuration Wizard** unless the terminal had **GENERIC/WinTMC** selected as the **Make** and **Model** on the **Terminal Hardware** page.



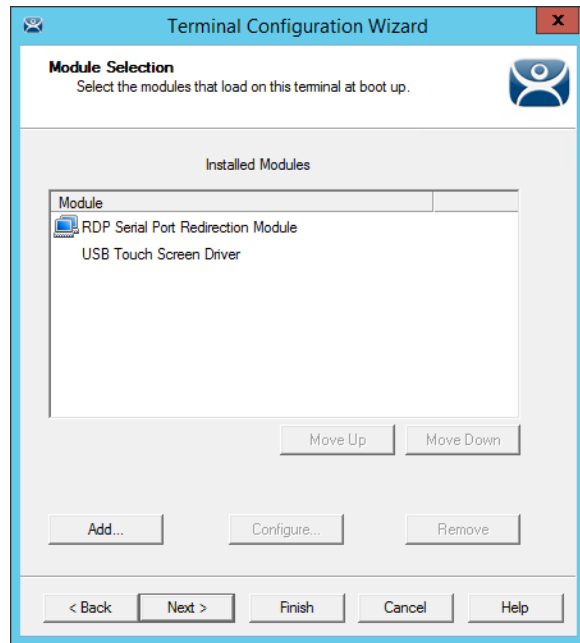
*Mobile Device Group Options*

The **Group Configuration Wizard** will have a **Mobile Device Group Options** page to allow mobile clients to be configured with **Group Settings**.

This page will not show up on the **Terminal Configuration Wizard** unless the terminal has **GENERIC/Android Device** or **Apple/iOS** selected as the **Make** and **Model** on the **Terminal Hardware** page.



*Group Module Selection*

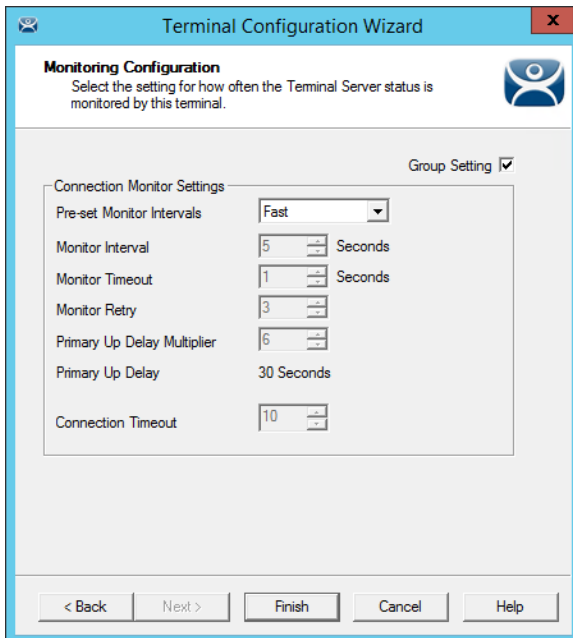


*Terminal Module Selection*

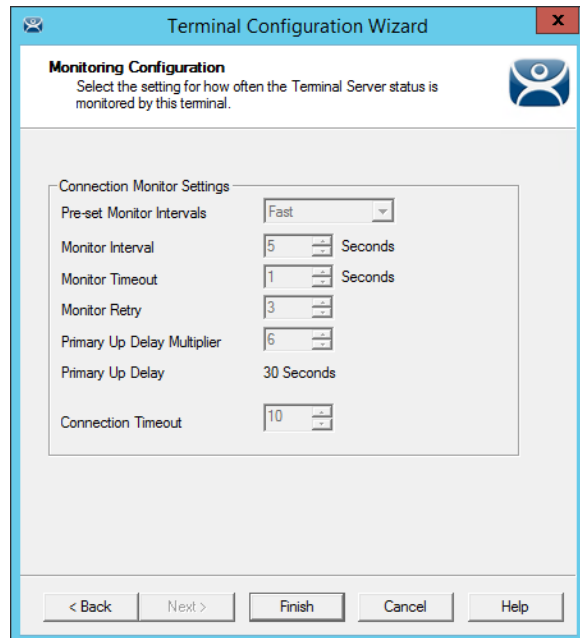
Modules can be added at the group level and at the terminal level. Modules selected for a group will display a Group icon on the **Module Selection** page of its members.

The picture on the left shows a module added to the group configuration.

The picture on the right shows that module on the terminal with the Group icon to show where is originated from. The USB touch screen module was added to the terminal and won't show a group icon.



*Terminal Group Name*



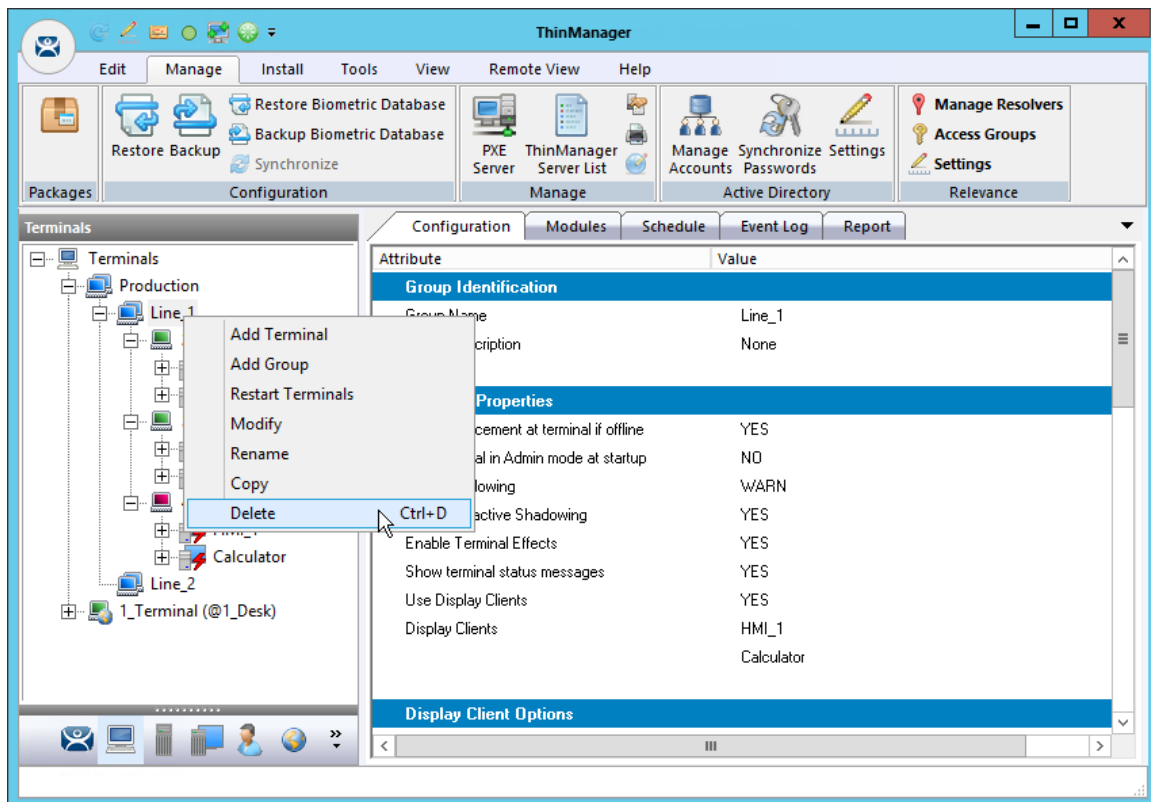
*Terminal Name*

The **Group Configuration** on the left has had the **Group Settings** selected.

The terminal on the right has the settings grayed out because it is inheriting the **Group Settings**.

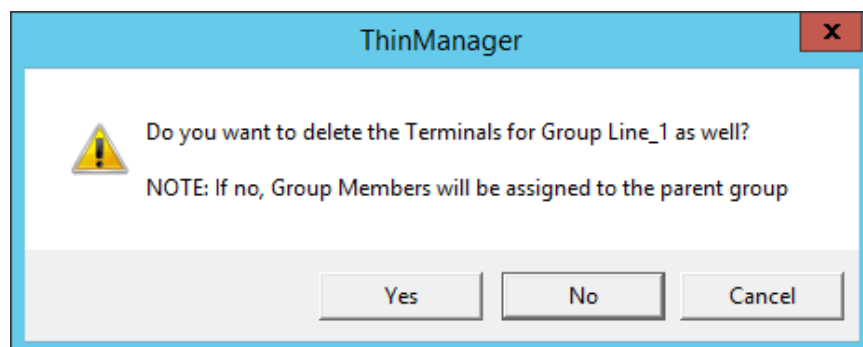
### 17.5.1. Deleting Old Groups

An unneeded group can be deleted by right clicking on the group and selecting **Delete**.



*Delete Option on Group Right Click Menu*

Selecting **Delete** will launch a dialog box for deletion.



*Delete Dialog Box*

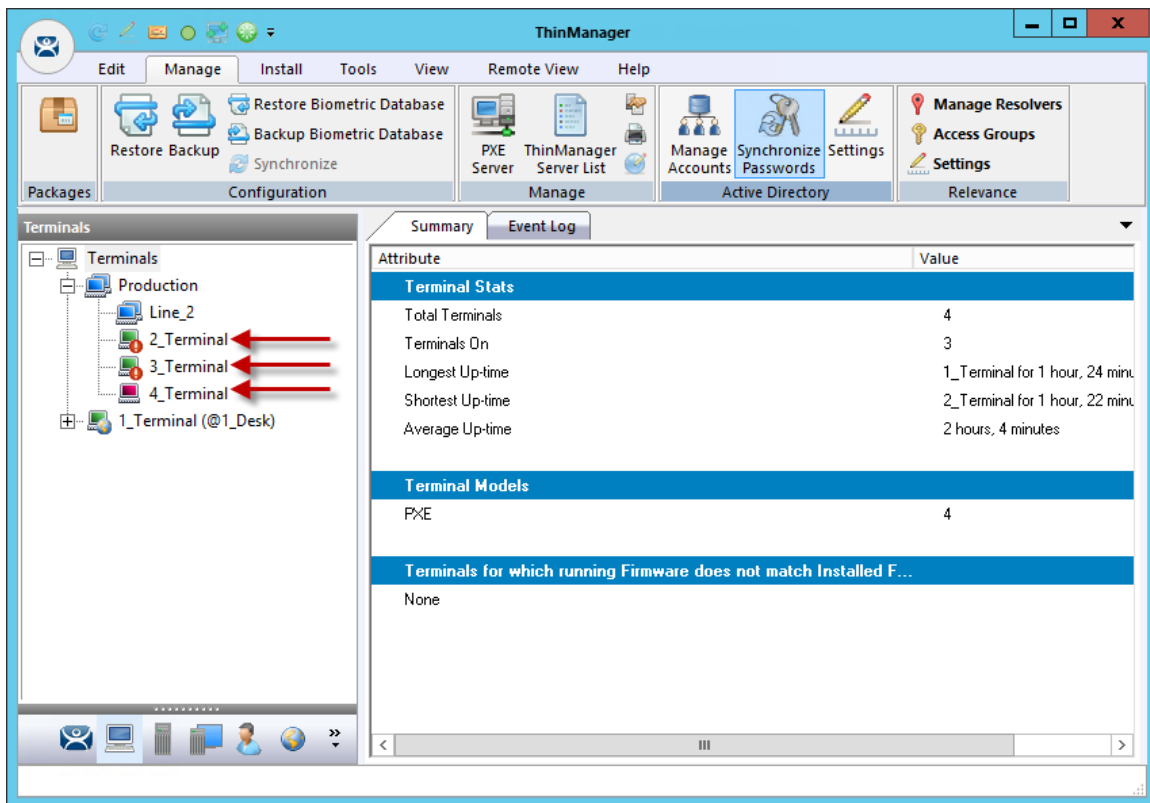
The **Delete** dialog has two options.

Selecting **Yes** will delete the group **AND** the member terminals.

Selecting **No** will delete the group but leave the terminals under the Terminals tree.

Selecting **Cancel** will close the dialog without deletion.

- ✓ **Read the dialog box before clicking to prevent the loss of needed terminals.**



*Terminal Tree Showing Terminals without the Group*

The terminals from Line\_1 are now nested under the **Production** group in the tree.

---

**Note:** The two active terminals from the **Line\_1** group are showing the **Alert** icon indicating that they need to be restarted to load the changed configurations.

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## 18. Devices – IP Configuration

There are five types of terminals that can be used in a ThinManager system. They are:

- ThinManager Ready thin clients
- ThinManager Compatible thin client
- WinTMC client for Windows PCs
- iTMC client for iOS iPads and iPhones
- AndroidTMC client for Android mobile devices

Each has a different method of connecting to ThinManager to receive its configuration.

A **ThinManager Ready thin client** is shipped from the factory with the ACP BIOS onboard. A ThinManager Ready thin client requires two things to connect to the ThinManager system:

- An IP Address for the client
- The ThinManager Server Address to retrieve the needed boot file and configuration

A ThinManager Ready thin client can use DHCP or static for the client and ThinManager Server IP address. Its BIOS will instruct it to download the firmware.

A **ThinManager Compatible thin client** is a common off-the-shelf thin client that lacks the ACP BIOS. ThinManager Compatible thin clients do not store static IP addresses so each of them require DHCP (Dynamic Host Configuration Protocol) to assign the client IP address. The ThinManager Server IP address and bootfile name can be provided by a DHCP server, or by the ThinManager PXE Server.

A ThinManager Compatible thin client requires three things to connect to the ThinManager system:

- PXE Boot enabled in ThinManager
- An IP Address for the client
- The ThinManager Server Address to retrieve the needed boot file

The **WinTMC client** is a ThinManager client that runs on a Windows operating system and provides a centrally managed connection to the terminal server.

Each client PC requires two things to connect to the ThinManager system:

- The installation of the WinTMC program
- The IP address of the ThinManager Server

The **iTMC client** is a ThinManager client that runs on an Apple iOS operating system and provides a centrally managed connection to the terminal server.

Each iPad requires three things to connect to the ThinManager system:

- The installation of the iTMC program from the Apple App Store
- Membership on the ThinManager Server network
- The IP address of the ThinManager Server

The **AndroidTMC client** is a ThinManager client that runs on the Android operating system and provides a centrally managed connection to the terminal server.

Each Android device requires three things to connect to the ThinManager system:

- The installation of the AndroidTMC program from the Google Play Store
- Membership on the ThinManager Server network

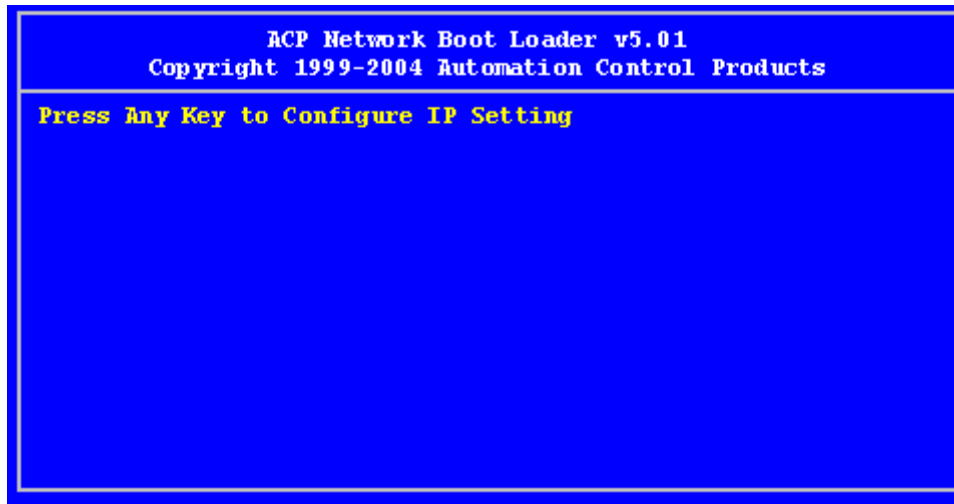
- The IP address of the ThinManager Server

## 18.1. ThinManager Ready Thin Client IP Configuration

### 18.1.1. DHCP

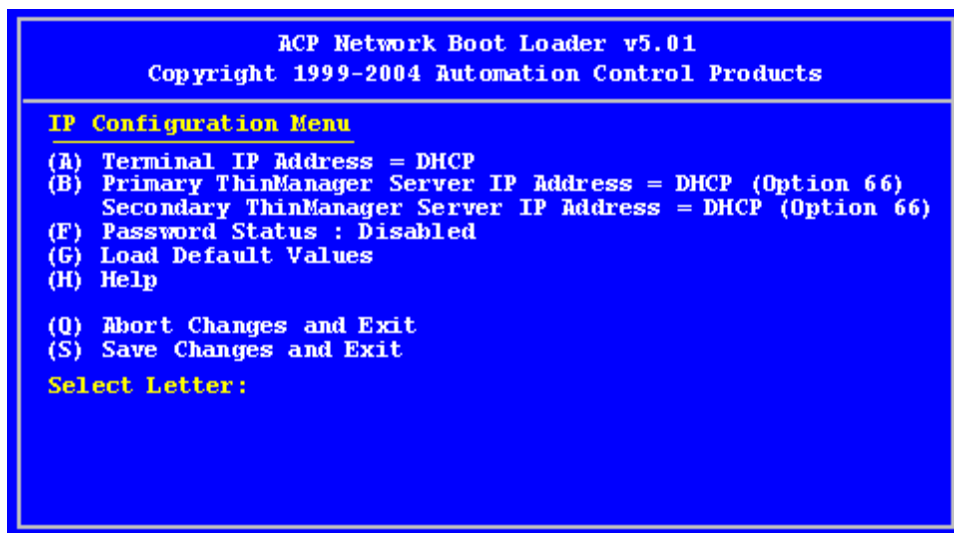
A **ThinManager Ready thin client** is shipped from the factory set to use DHCP (Dynamic Host Configuration Protocol).

When the terminal is turned on it will display a screen telling you to press any key to enter the IP Configuration menu.



*IP Configuration Prompt Page*

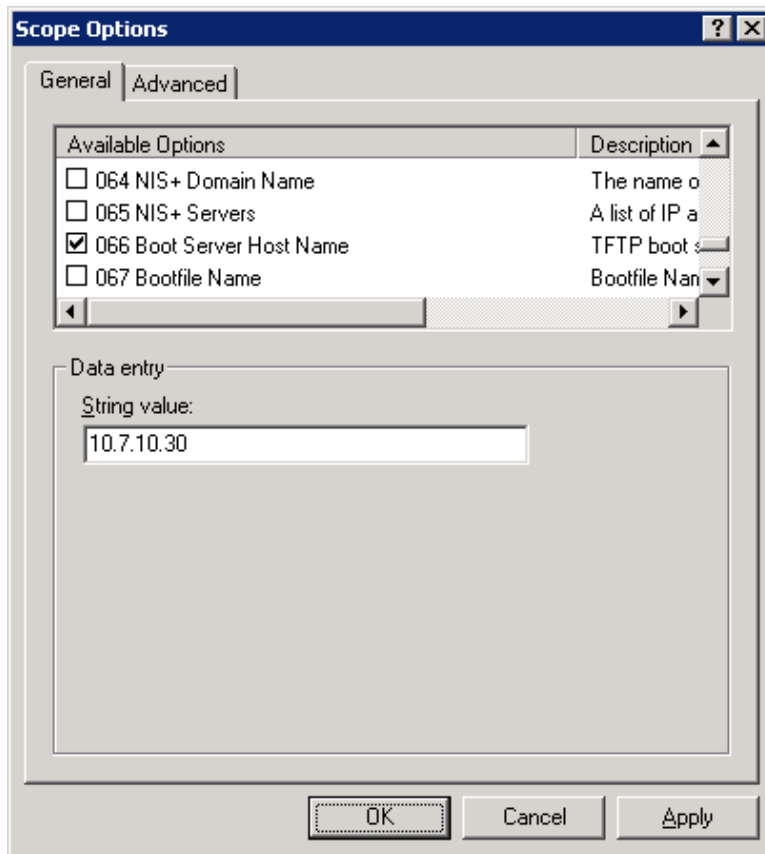
Press the space bar to open the menu.



*IP Configuration Menu Page*

The ThinManager Ready thin clients uses DHCP out of the box.

DHCP passes out IP addresses but the thin client also needs the IP address of the ThinManager Server. This can be provided by the DHCP server using **Option 066, Boot Server Host Name**.



*Microsoft DHCP Server*

**Option 066** provides the **Boot Server Host Name**. Enter the IP address of the ThinManager Server in the **Option 066** field to have the DHCP server send this to the ThinManager Ready thin clients.

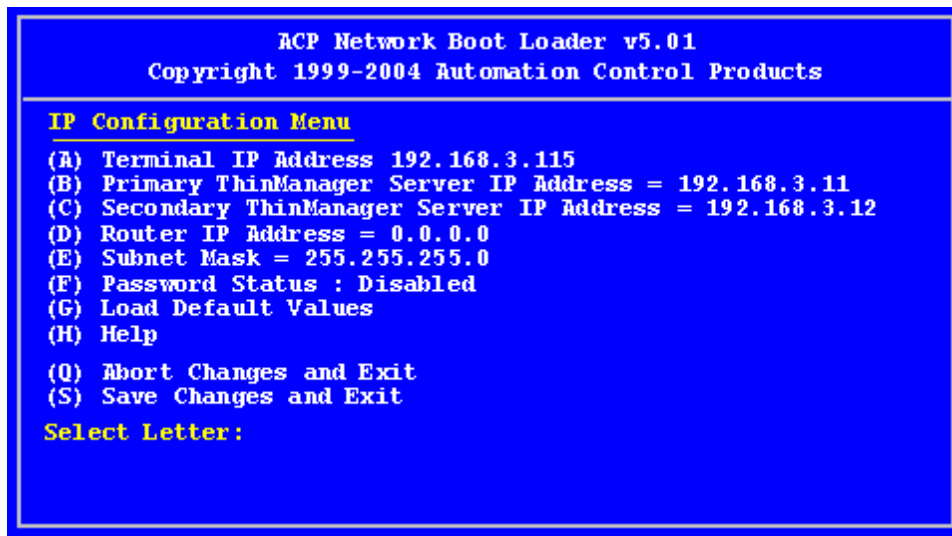
PCs and laptops that use DHCP will ignore this setting.



### 18.1.2. Static IP Addressing.

Most models of ThinManager Ready thin clients allow the usage of static IPs. These are set on the **IP Configuration Menu**.

Open the **IP Configuration Menu** by selecting any key at the **IP Configuration Prompt** page.



*IP Configuration Menu – Static IP*

Press the **A** to allow the client IP to change from DHCP to static by assigning a static IP address to the terminal.

Type in the static IP address for the client, including the separating periods and press the **Enter** key.

Once the Terminal has a static IP assigned, the IP Configuration Menu will be shown to allow the setting of other values.

- (A) **Terminal IP Address** - This should be a unique address for the terminal.
- (B) **Primary ThinManager Server IP Address** - This should be the unique address for your main ThinManager Server.
- (C) **Secondary ThinManager Server IP Address** - The Secondary ThinManager field allows the terminal to use two ThinManager Servers. If the terminal cannot connect to the Primary ThinManager Server, it will connect to the Secondary ThinManager Server to receive its configuration. If you are not using a Secondary ThinManager Server, set the IP address to 0.0.0.0.
- (D) **Router IP Address** - Fill in the IP address of the router or gateway if one is being used. If not this should be set to 0.0.0.0.
- (E) **Subnet Mask** - Set this to your subnet mask. 255.255.255.0. is a standard setting.
- (F) **Password Status** - Allows a password to be set to prevent unauthorized people from changing the configuration.

---

**Note:** Forgetting this password is a bad thing.

---

- (G) **Load Default Values** – This resets the ThinManager Ready thin client to the original IP values.
- (H) **Help** - Will launch a Help to explain the IP Configuration Menu.

**(Q) Abort Changes and Exit** - This will cancel any setting changes and let the terminal continue to boot with the old settings.

**(S) Save Changes and Exit** - This will apply any changes and allow the terminal to continue to boot with the new settings.

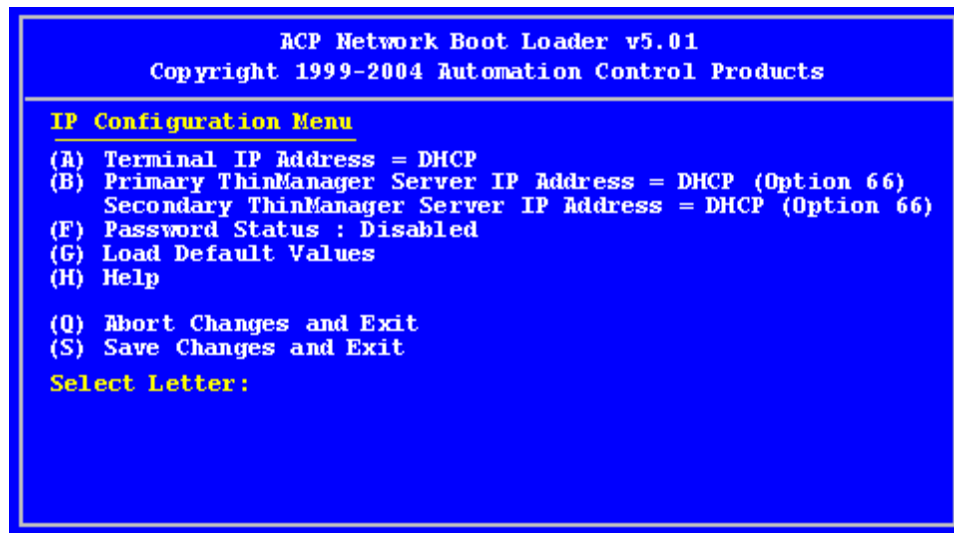
Type the letter of the desired setting and type the IP address, with periods. Press the **Enter** key on the keyboard to accept each change.

### 18.1.3. Hybrid IP Addressing

ThinManager Ready thin clients with Boot Loader 5.01 and later can use DHCP to assign the terminal IP address, but can assign the ThinManager Server IP address as a static IP in the IP Configuration Menu.

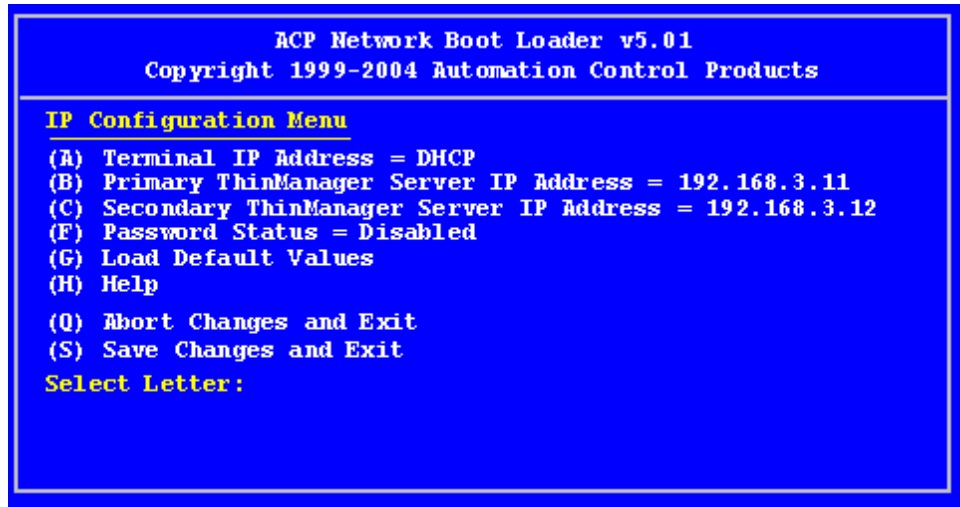
Boot your thin client and press the spacebar when prompted on the IP Configuration Prompt page.

This will open the IP Configuration Menu.



*Boot Loader Default Values*

Select the **B** key to add a static IP for the ThinManager Server. Type the numbers and periods for the address.



3

#### *DHCP with Static ThinManager Server*

Once a ThinManager Server is assigned, selecting **C** will allow a redundant secondary ThinManager Server to be assigned.

Select **S** to save the changes and allow the connection to the ThinManager Server.

The terminal will now boot using DHCP.

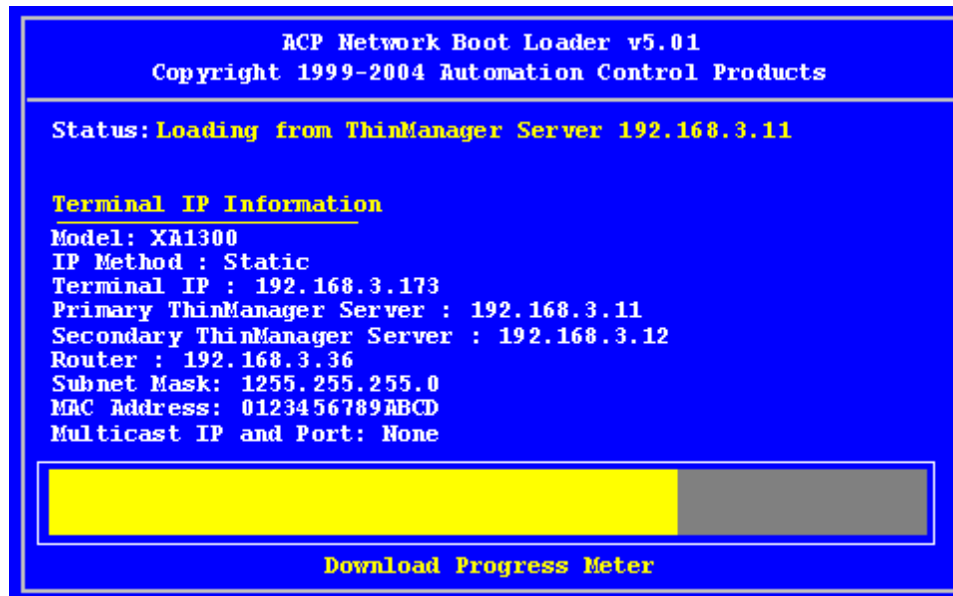
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**Note:** The **Escape** key will let you exit the entry field and return to the **IP Configuration Menu**.

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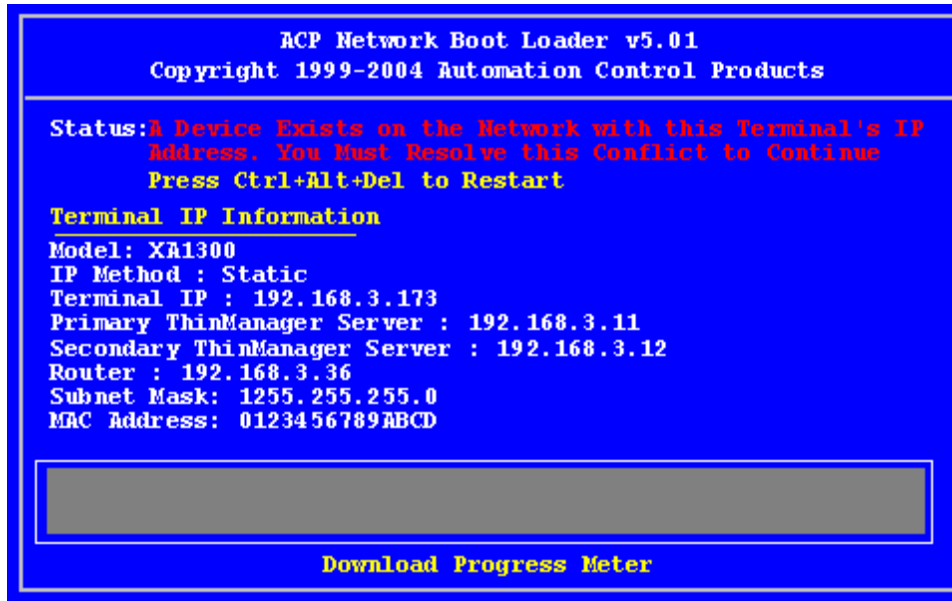
### **18.1.4. Firmware Download**

Once the ThinManager Ready thin client is configured, the terminal will connect to the ThinManager Server and download the firmware and configuration.



#### *Firmware Download*

If the static IP address for the terminal is a duplicate of another IP address on the network, it will display an error message instead of downloading the firmware.



*Duplicate IP Address Error*

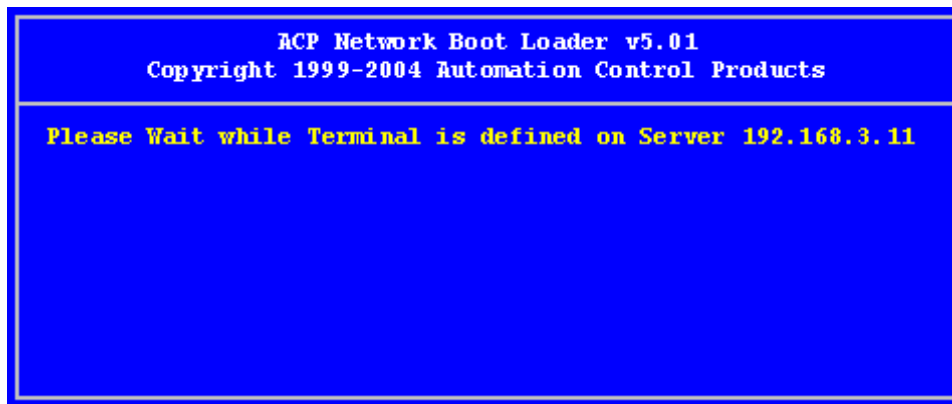
A terminal with this error message needs to be rebooted and the IP address corrected.

## 18.2. Adding and Configuring Thin Clients

### 18.2.1. Connect and Start Wizard

Turning on a terminal for the first time will initiate the **Create New Terminal** mode if:

- No terminals are defined in ThinManager, or
- All the defined terminals are currently connected, or
- All the defined terminals that are turned off have the **Allow This Terminal To Be Replaced If Off Line** check box unselected.

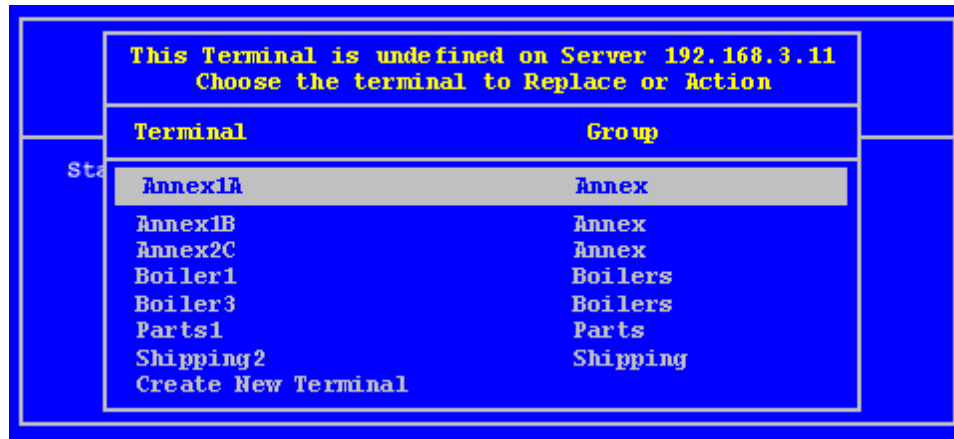


*Create New Terminal Mode Screen*

When a terminal enters the **Create New Terminal Mode**, the terminal will launch the **Terminal Configuration Wizard** on the ThinManager Server. The terminal will display a screen indicating that it will wait until the configuration is finished before progressing further.

### 18.2.2. Pre-configure and Select Configuration

Turning on a terminal for the first time will initiate the **Replace or Create New Terminal Mode** if one or more of the defined terminals are offline and they have the **Allow This Terminal To Be Replaced If Off Line** check box selected.



*Replace or Create Mode*

The screen will display all the offline terminals that the terminal can replace. Groups will be displayed, requiring a drill down to the desired terminal. Highlight the desired terminal name using the keyboard and press the **Enter** button. The terminal will retrieve the selected configuration and assume its identity.

If a terminal has previously connected to ThinManager and received its configuration, rebooting it will not give it a choice of configurations, but will apply its normal configuration.

## 18.3. PXE Server and PXE Boot

A **ThinManager Ready thin client** is shipped from the factory with the ACP BIOS onboard. A ThinManager Ready thin client can use DHCP or static for the client IP address and the ThinManager Server IP address. Its BIOS will instruct it to download the firmware.

A **ThinManager Compatible thin client** is a common off-the-shelf thin client that lacks the ACP BIOS. ThinManager Compatible thin clients do not store static IP addresses so each of them require DHCP (Dynamic Host Configuration Protocol) to assign the client IP address. The ThinManager Server IP address and bootfile name can be provided by a DHCP server, or by the ThinManager PXE Server.

A ThinManager Compatible thin client requires three things to connect to the ThinManager system:

- An IP Address for the device.
- The ThinManager Server Address to retrieve the needed boot file.
- The Boot File name.

### 18.3.1. PXE Server Modes

There are three modes or methods that a ThinManager Compatible thin client can use to receive this information.

#### Using standard DHCP server

This mode will allow the client to use an existing DHCP server to provide the client IP address while the ThinManager PXE server will provide the ThinManager IP and boot file name.

#### Using standard DHCP server with Boot Options

This mode allows the DHCP server to provide all the information needed. It will use **Option 066** to provide the ThinManager IP and will use **Option 067** to provide the boot file name in addition to the client IP address.

#### Not using standard DHCP Server

This gives ThinManager the power to provide all the necessary information, including client IP addresses.

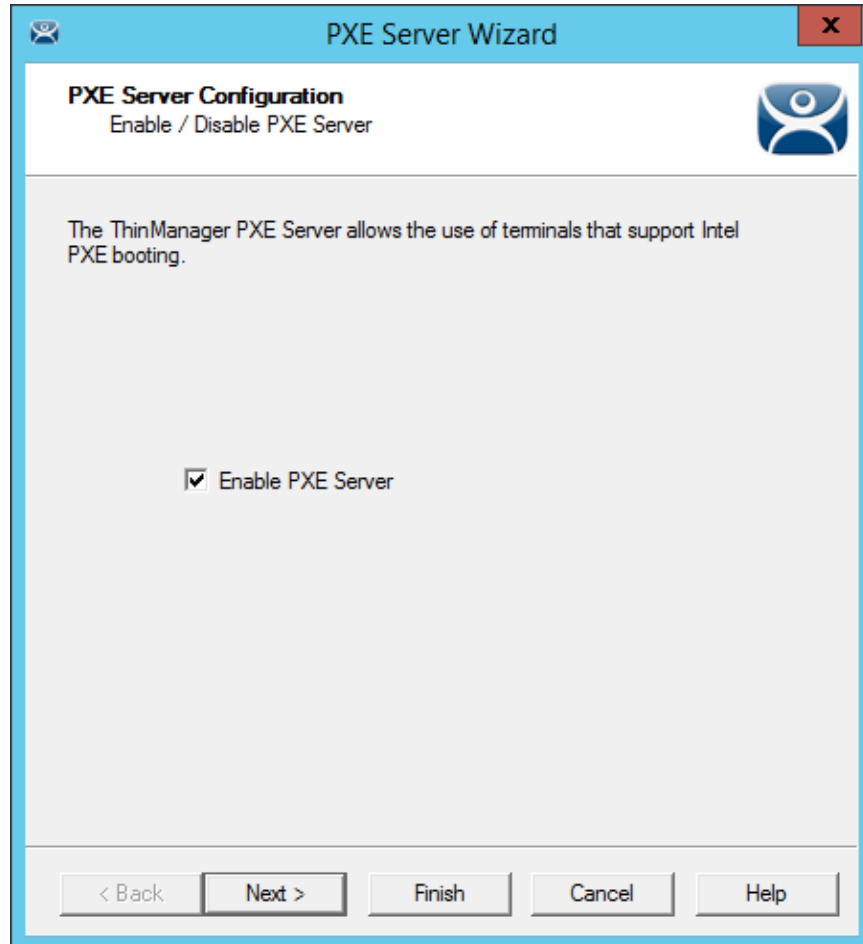
#### ThinManager Compatible Thin Client IP Sources

	Device IP	ThinManager IP	Boot File Name
Using Standard DHCP	DHCP Server	ThinManager	ThinManager
DHCP with Boot Options	DHCP Server	DHCP Option 066	DHCP Option 067
Not Using Standard DHCP	ThinManager	ThinManager	ThinManager

### 18.3.2. Using standard DHCP server

The **Using standard DHCP server** mode is used when you have an existing DHCP server in your system to pass out the IP addresses.

Select **Manage > PXE Server** to open the PXE Server Wizard.



*PXE Server Configuration Wizard*

Select the **Enable PXE Server** checkbox on the PXE Server Configuration page.

Select **Next** to continue with the wizard.

The screenshot shows a window titled "PXE Server Wizard" with a close button (X) in the top right corner. Below the title bar, the window has a header section with the title "Network Interface Configuration" and a subtitle "Select the settings for each network interface". A small icon of a person is in the top right of this header. The main area of the window contains a "Select Interface to Configure" section with a dropdown menu showing "Intel(R) 82574L Gigabit Network Connection". Below this, it displays "Interface Primary IP Address" as "10.7.10.62". Further down is a "PXE Server Mode" section with three radio button options: "Using standard DHCP server" (which is selected), "Using standard DHCP server with Boot Options", and "Not using standard DHCP server". Below these options is a checkbox labeled "Allow New PXE clients" which is checked. At the bottom of the window is a row of five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

*Network Interface Configuration Page of PXE Server Configuration*

The **Network Interface Configuration** page allows you to select the network interface if the ThinManager Server has multiple network cards.

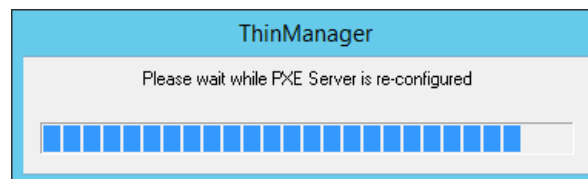


*Synchronized Network Interface Configuration Page*

A synchronized ThinManager Server will have a drop-down for the network interface on both ThinManager Servers.

The easiest method of PXE boot is if you have an existing DHCP server.

Select the **Using standard DHCP server** radio button and click **Finish**.



*PXE Server Initialization Dialog*

The PXE server will initialize and become active.

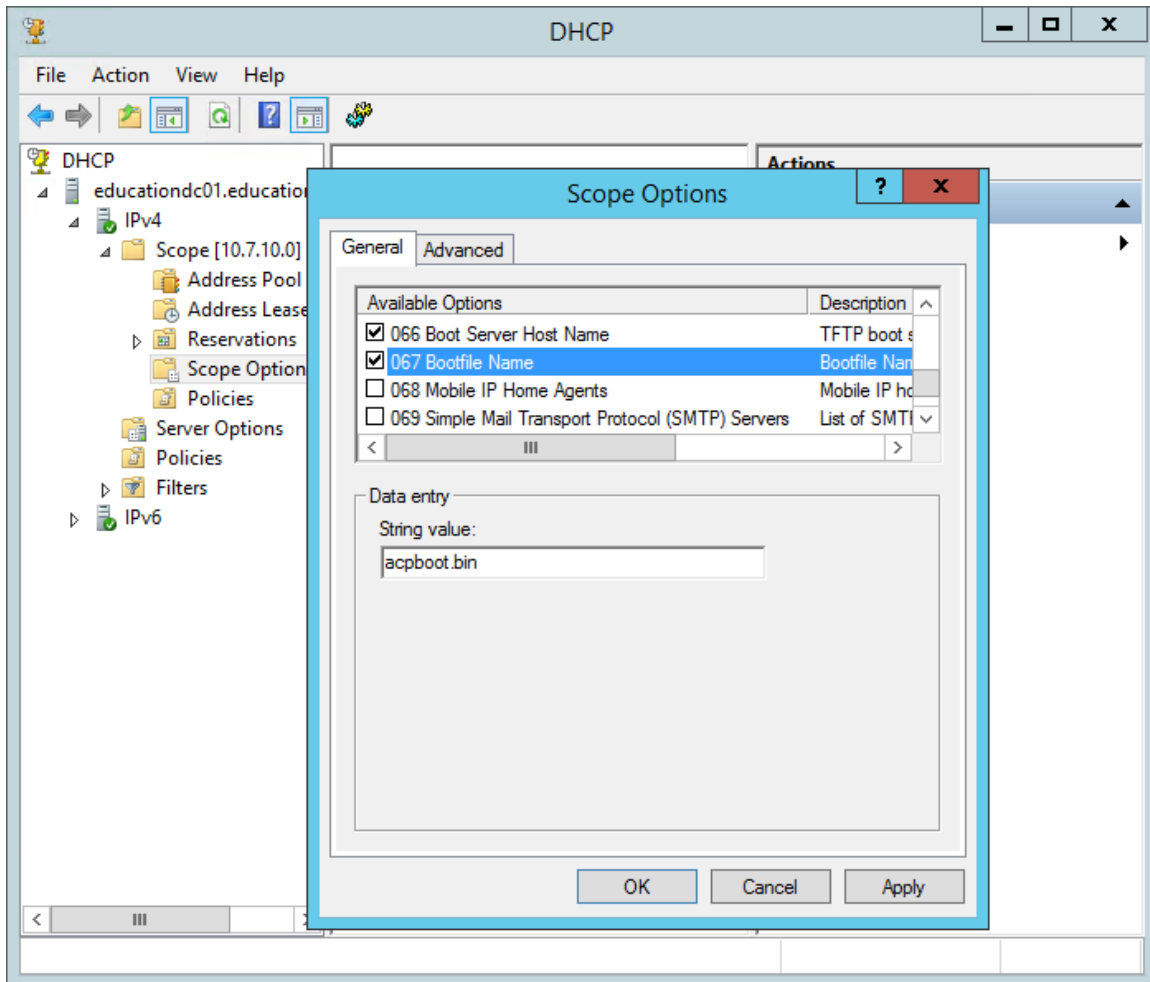
The ThinManager Compatible thin client will make a request for the DHCP and PXE information when it is turned on. The DHCP server will respond with the client IP address. The ThinManager will respond with the PXE boot information and the thin client will connect to ThinManager.

### 18.3.3. Using standard DHCP server with Boot Options

The **Using standard DHCP server** mode is used when you have an existing DHCP server and want it to provide all the information.

#### 18.3.3.1. On the DHCP Server

Open the **Microsoft DHCP Service** by selecting **Start > Administrative Tools > Computer Management** on your Microsoft DHCP server.



*Microsoft 2012 Server DHCP Scope Options*

Right click on the **Scope Options** in the Scope tree and select **Configure Options**.

Scroll to **Option 066 Boot Server Host Name**, check the check box, and enter the IP address of the ThinManager Server in the **String Value** field. If you use a redundant pair of ThinManager Servers enter both IP addresses separated by a space.

Scroll to **Option 067 Bootfile Name**, check the check box, and enter “**acpboot.bin**” in the **String Value** field.

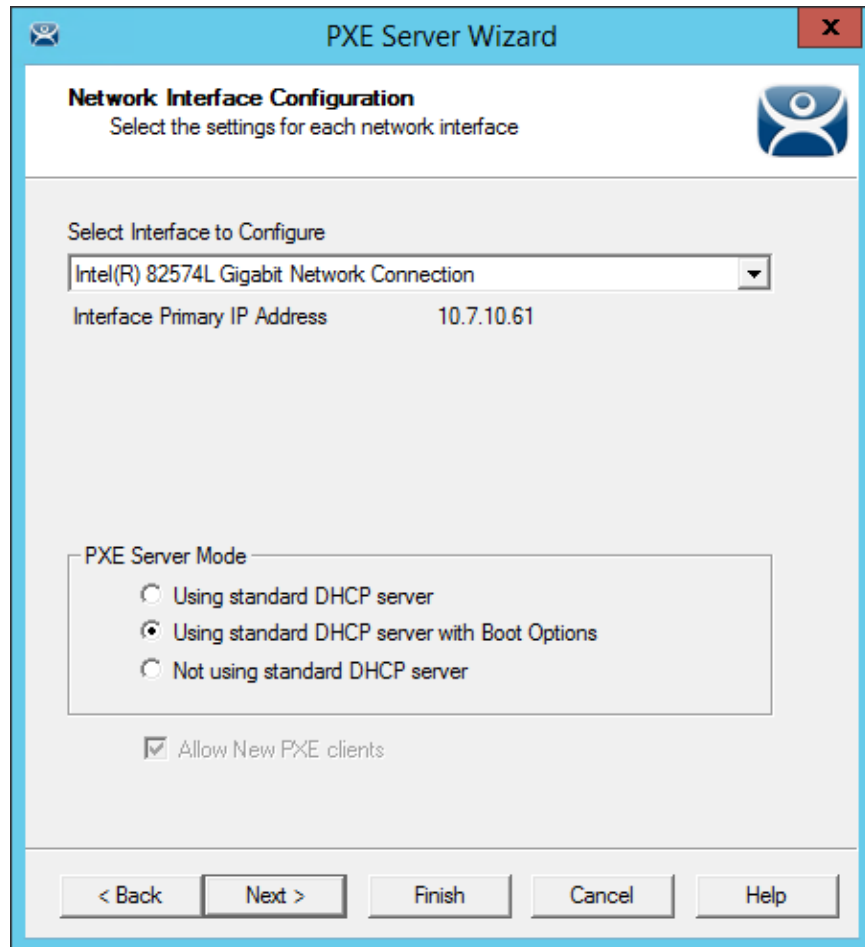
Configuring a DHCP to provide IP addresses, the ThinManager Server IP address as **Option 066**, and the **acpboot.bin** bootfile as **Option 067** will allow the DHCP server to provide the boot information to both ThinManager Ready thin clients using the default DHCP and ThinManager Compatible thin clients using PXE boot.

### 18.3.3.2. In ThinManager

Select **Manage > PXE Server** to open the **PXE Server Wizard**.

Select the **Enable PXE Server** checkbox on the **PXE Server Configuration** page.

Select **Next** to continue with the wizard.



The screenshot shows the 'PXE Server Wizard' window with the 'Network Interface Configuration' tab selected. The window title is 'PXE Server Wizard'. The subtitle is 'Network Interface Configuration' with the instruction 'Select the settings for each network interface'. A dropdown menu labeled 'Select Interface to Configure' shows 'Intel(R) 82574L Gigabit Network Connection'. Below it, 'Interface Primary IP Address' is '10.7.10.61'. Under 'PXE Server Mode', three radio buttons are present: 'Using standard DHCP server' (unselected), 'Using standard DHCP server with Boot Options' (selected), and 'Not using standard DHCP server' (unselected). A checkbox 'Allow New PXE clients' is checked. At the bottom are buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*Network Interface Configuration Page of PXE Server Configuration*

Select the **Using standard DHCP server with Boot Options** radio button on the **Network Interface Configuration** page.

Select the **Finish** button and the PXE server is configured.

The ThinManager Compatible thin client will make a DHCP request when it is turned on. The DHCP server will respond with the client IP address, the ThinManager address, and the name of the bootfile to download. The ThinManager Compatible thin client will connect to ThinManager.

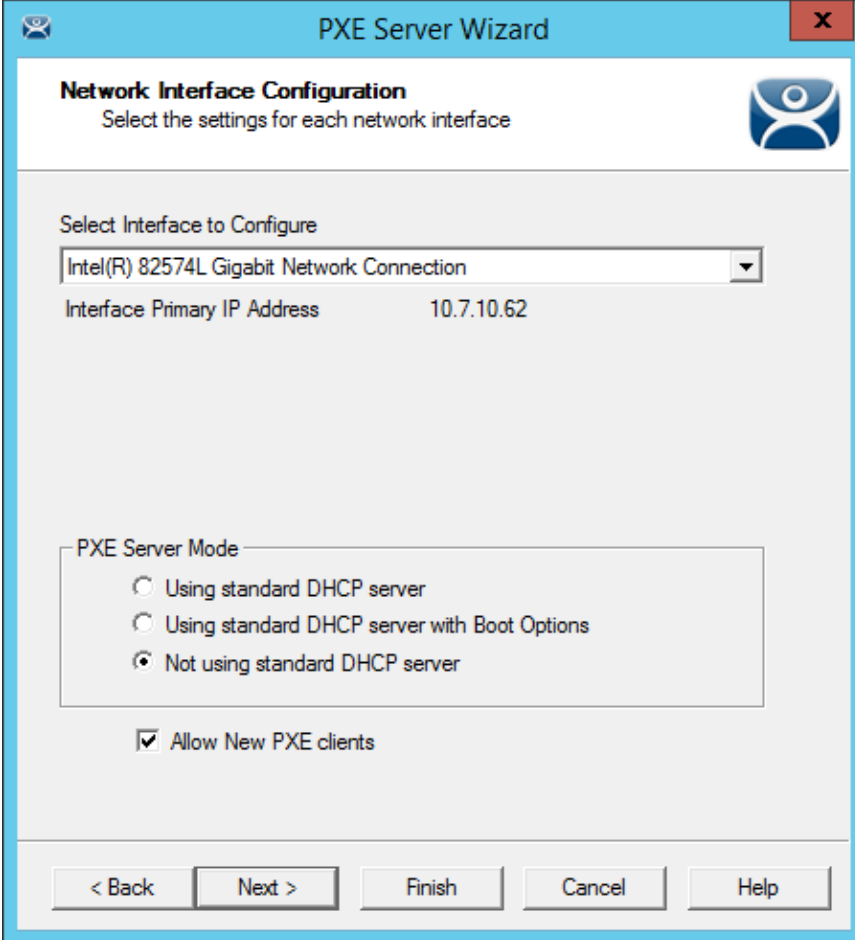
### 18.3.4. Not using standard DHCP server

The **Not using standard DHCP server** mode is used when you do not have an existing DHCP server. This mode is configured to give ThinManager the ability to pass all the information needed to boot.

#### 18.3.4.1. In ThinManager:

Select **Manage > PXE Server** to open the PXE Server Wizard.

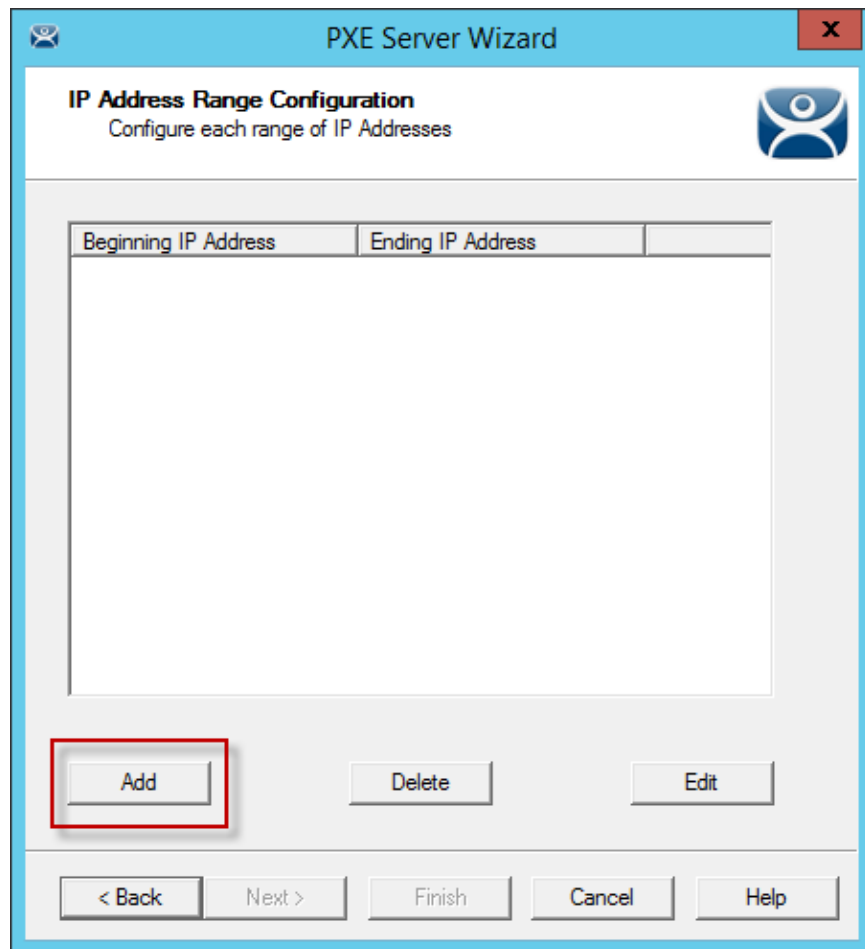
Select the **Enable PXE Server** checkbox on the PXE Server Configuration page.

The screenshot shows the 'PXE Server Wizard' window with the 'Network Interface Configuration' tab selected. The window has a blue title bar and a red close button. The main area is light gray. At the top, it says 'Network Interface Configuration' and 'Select the settings for each network interface'. Below this is a section 'Select Interface to Configure' with a dropdown menu showing 'Intel(R) 82574L Gigabit Network Connection'. Underneath, it shows 'Interface Primary IP Address' as '10.7.10.62'. Further down is a section 'PXE Server Mode' with three radio buttons: 'Using standard DHCP server', 'Using standard DHCP server with Boot Options', and 'Not using standard DHCP server' (which is selected). Below the radio buttons is a checkbox labeled 'Allow New PXE clients' which is checked. At the bottom of the window are five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*Network Interface Configuration Page of the PXE Server Wizard*

Select the **Not using standard DHCP** radio button on the **Network Interface Configuration** page.

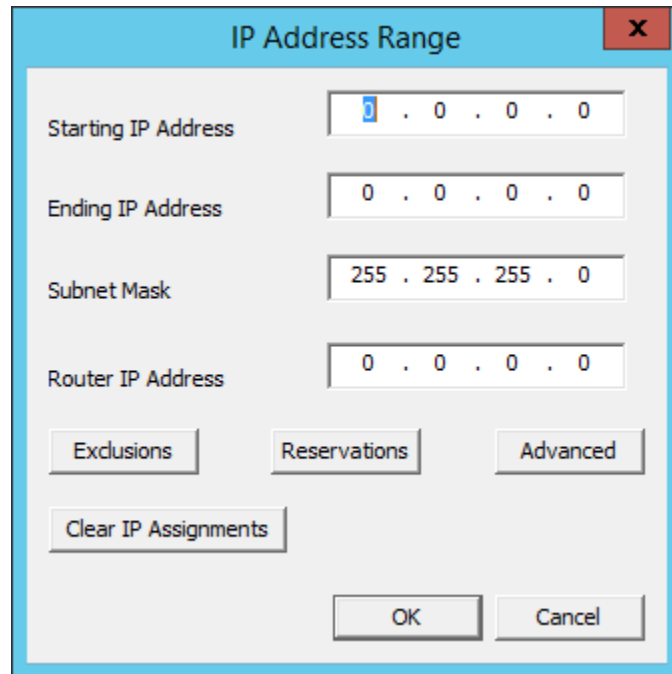
Select the **Next** button to navigate to the **IP Address Range Configuration** page.



*IP Address Range Configuration Page of the PXE Configuration Wizard*

The ThinManager Server needs to have a range of IP addresses added so that it can give the ThinManager Compatible thin client their IP addresses. This is done on the on the **IP Address Range Configuration** page.

Select the **Add** button on the **IP Address Range Configuration** page to launch the **IP Address Range** window.

The image shows a dialog box titled "IP Address Range" with a blue header bar and a red close button (X) in the top right corner. The dialog contains four input fields for IP addresses, each with a label to its left: "Starting IP Address" (value: 0 . 0 . 0 . 0), "Ending IP Address" (value: 0 . 0 . 0 . 0), "Subnet Mask" (value: 255 . 255 . 255 . 0), and "Router IP Address" (value: 0 . 0 . 0 . 0). Below these fields are three buttons: "Exclusions", "Reservations", and "Advanced". At the bottom left is a button labeled "Clear IP Assignments". At the bottom right are two buttons: "OK" and "Cancel".

*IP Address Range Window*

Enter the first IP address of the range in the **Starting IP Address** fields.

Enter the last IP address of the range in the **Ending IP Address** fields.

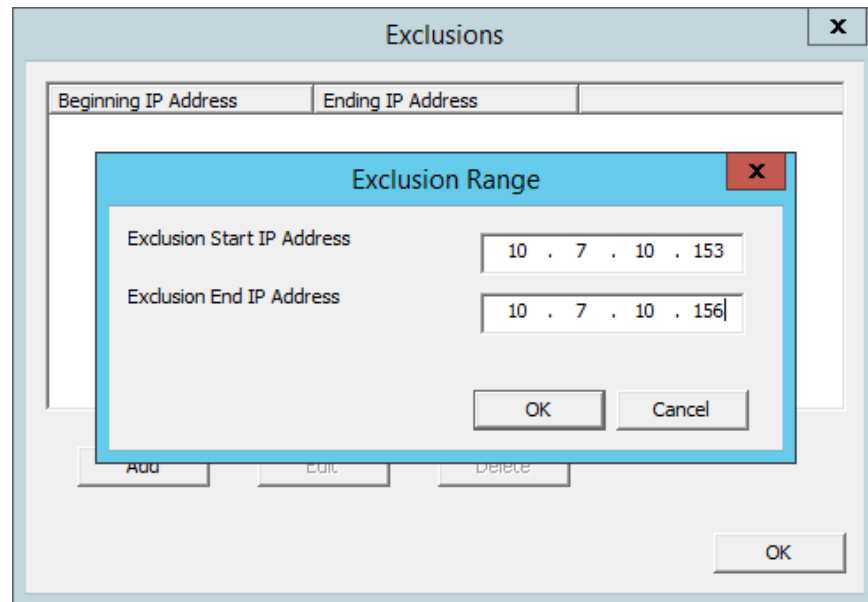
You may also configure the **Subnet Mask** and add the IP address for a router.

If you are done select the **OK** button to set the range and close the **IP Address Range** window.

If you want to add an **Exclusion** select the **Exclusion** button to open the **Exclusions** window.

### 18.3.5. Exclusions

Exclusions, IP addresses not to be assigned, can be configured by selecting the **Exclusions** button to launch the **Exclusions** window.



*Exclusions Window and Exclusion Range Window*

Select the **Add** button on the **IP Address Range Configuration** page to launch the **IP Address Range** window.

Select the **Exclusions** button to launch the **Exclusion** window.

Select the **Add** button to launch the **Exclusion Range** window.

Enter the range of IP addresses to exclude from assignment by putting the first and last IP address in the **Exclusion Start IP Address** and **Exclusion Stop IP Address** fields and click the **OK** button.

If you are excluding a single IP address then enter it in the **Exclusion Start IP Address** field and click the **OK** button.

If you are done select the **OK** button to set the range and close the **Exclusion** window.

If you want to add a Reservation close the **Exclusion** window and select the **Reservation** button to open the **Reservations** window.

### 18.3.6. Reservations

**Reservations** allows you to assign a specific IP address to a thin client each time it boots. This can be done in the PXE Server or in the Terminal Configuration Wizard.

### 18.3.7. Reservations in the PXE Server:

Select the **Add** button on the **IP Address Range Configuration** page to launch the **IP Address Range** window.

Select the **Reservations** button to launch the **Reservations** window.

Select the **Add** button to launch the **Reservation** window.

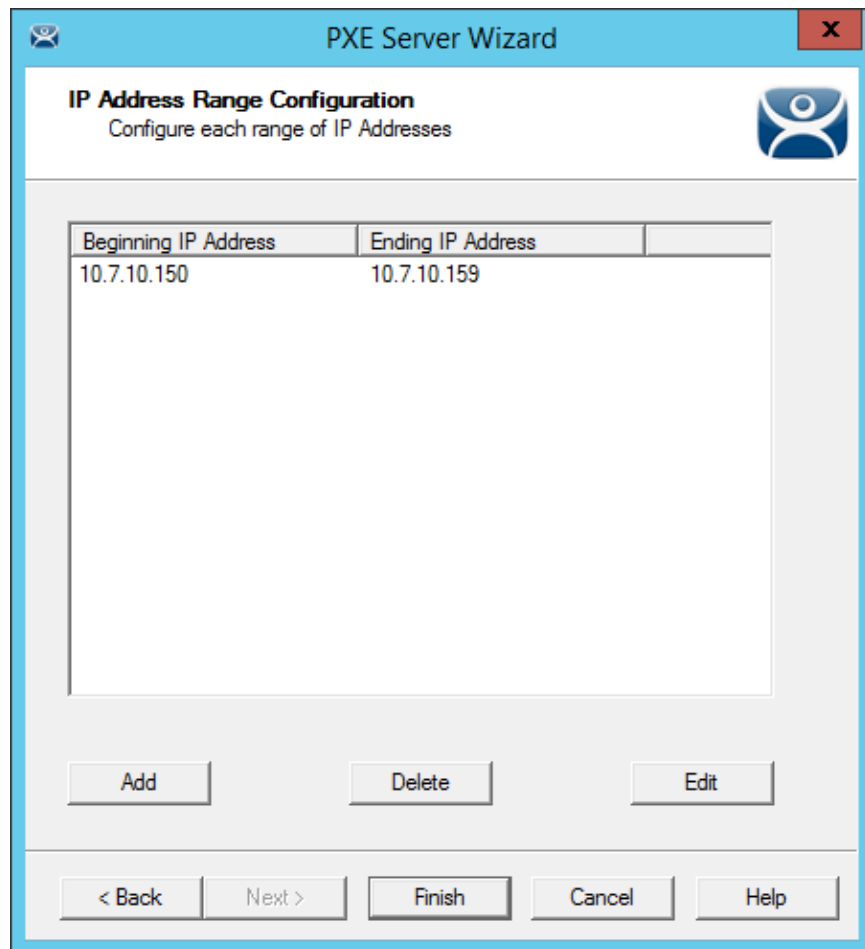
The screenshot shows a 'Reservations' window with a table containing columns for 'Hardware Address', 'Secondary Hardware Address', and 'IP Address'. A 'Reservation' dialog box is open, allowing the user to enter a new reservation. The dialog box includes input fields for 'Hardware Address (MAC)', 'Secondary Hardware Address (MAC)', and 'IP Address' (pre-filled with '255 . 255 . 255 . 255'). 'OK' and 'Cancel' buttons are present in the dialog, and an 'OK' button is at the bottom of the main window.

*Reservation Window in the PXE Server*

Enter the MAC address from the ThinManager Compatible thin client in the **Hardware Address (MAC)** field. Enter a secondary MAC if it has two NICs. These are often on the serial number label.

Enter the IP address you want to assign to it in the **IP Address** fields and click the **OK** button.





*IP Address Range in PXE Server*

The IP address range will be displayed when you close the IP Address Range window.

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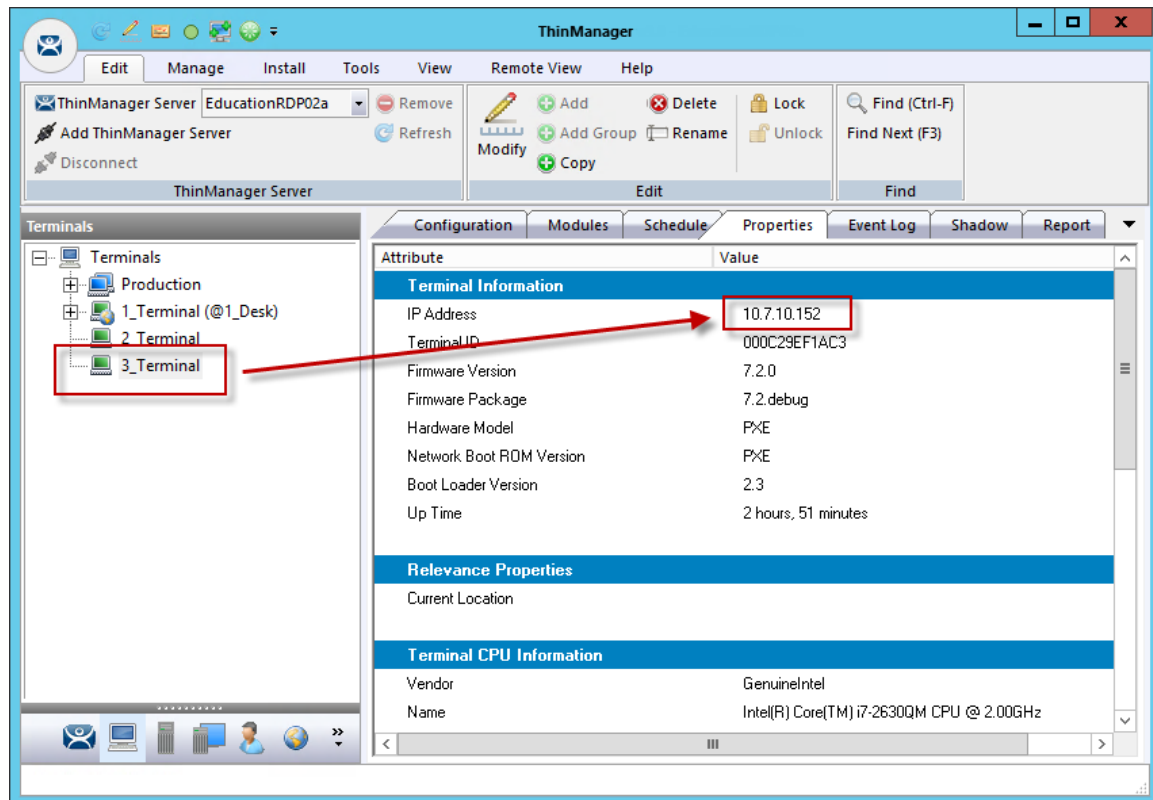
**Note:** The ThinManager PXE server is not a true DHCP server. It will only issue IP addresses to PXE boot devices. It will not assign IP addresses to other computers, laptops, or devices.

---

### 18.3.1. Reservations in the Terminal Configuration Wizard

ThinManager has an easy way to reserve IP addresses for PXE boot thin clients.

- Turn on the device and associate it with a configuration.
- Turn off the device so the terminal icon in the tree is red.
- Open the Terminal Configuration Wizard and assign the IP address on the Terminal Hardware page.
- Restart the device.



*Original Assigned IP Address*

This picture shows the original IP address.

Turn off the device. You cannot change the IP address of a terminal that is turned on.

**Terminal Configuration Wizard**

**Terminal Hardware**  
Select the manufacturer and model of this terminal.

**Edit Terminal Id**

Terminal Id (MAC) 000C29EF1AC3

Secondary MAC Address (optional)

IP Address (for PXE clients)

☒ Statically assign IP Address

Static IP Address 10 . 7 . 10 . 158

OK Cancel

Terminal ID 000C29EF1AC3

Clear Edit

< Back Next > Finish Cancel Help

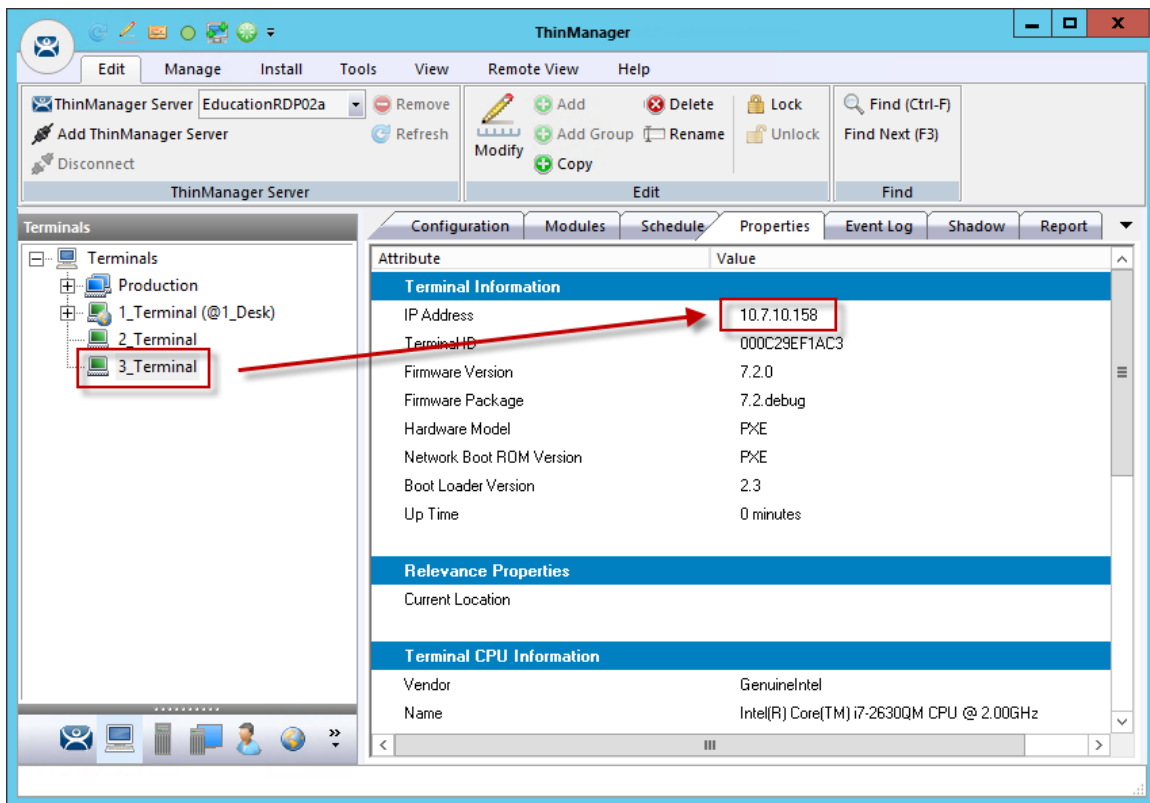
*Edit Terminal ID Window*

Double click on a turned off terminal in the ThinManager tree to open the **Terminal Configuration Wizard**.

Navigate to the **Terminal Hardware** page and click the **Edit** button to launch the **Edit Terminal ID** page. It will only be active on terminals that are off.

Check the **Statically assign IP address** checkbox. This allows you to set a static IP reservation.

Select **OK** to close the **Edit Terminal ID** page and the **Finish** button to close the **Terminal Configuration Wizard**.



#### *Newly Assigned IP Address*

Restart the terminal. It will now be assigned the new IP address.

---

**Note:** An advantage of using ThinManager to assign IP addresses is that if you do a replacement, the replacement terminal will be assigned that reserved IP address.

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## 18.4. Local WinTMC Configuration

WinTMC is a PC application that allows ThinManager to manage the RDP connections between the PC and terminal servers. It also provides enhanced features lacking in standard RDP connections like failover and Instant Failover.

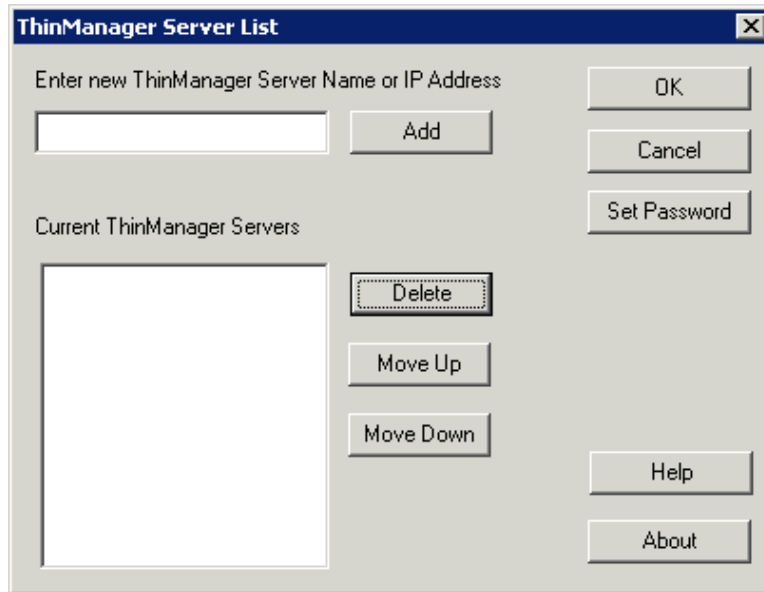
The WinTMC needs installed on the PC then it needs to be configured to point to ThinManager to receive its configuration.

When WinTMC starts, a **Configure** button will be displayed on the splash screen.



*WinTMC Splash Screen*

Click on the **Configure** button to specify the ThinManager Server(s) to use.



*WinTMC ThinManager Server List Configuration*

The ThinManager Server List allows the WinTMC to be pointed to one or more ThinManager Servers to retrieve its configuration.

Enter the IP address or name of your ThinManager Servers in the **Enter new ThinManager Server Name or IP Address** field and click the **Add** button to add them to the Current ThinManager Servers list.

The WinTMC will try to connect to the ThinManager Servers in the order listed, so the order can be changed with the **Move Up** and **Move Down** buttons.

Unneeded ThinManager Servers can be removed with the **Delete** button.

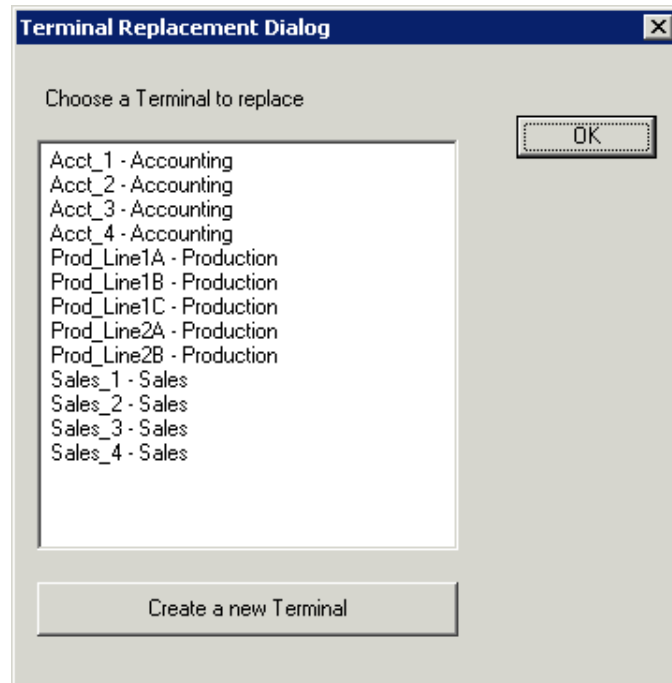
This configuration menu can be password protected by selecting the **Set Password** button. Once the password is set, when WinTMC is started and the Configure button is clicked, a password will be required to change the configuration.



*No ThinManager Server Specified*

If the **OK** button is selected without entering a ThinManager Server, an error window will remind you to enter a ThinManager Server address.

Once the local configuration is set, WinTMC will connect to a ThinManager Server and attempt to retrieve its configuration.



*Terminal Replacement Dialog*

If the WinTMC PC has not been defined, the user will be prompted with a dialog box to allow for the creating a new configuration or replacing an existing terminal configuration on the ThinManager Server.

This functionality is similar to that of the create/replacement menu on a Thin Client. Select the thin client configuration you want to assume. Once the WinTMC has been assigned a configuration you will not need to make a selection again.

## 18.5. WinTMC Configuration in ThinManager

If you want to pre-create a WinTMC client in ThinManager using the Terminal Configuration Wizard, select **GENERIC** for the **Make/OEM** and **WinTMC** for the **Model** on the **Terminal Hardware** page of the Terminal Configuration Wizard.

**Terminal Configuration Wizard**

**Terminal Hardware**  
Select the manufacturer and model of this terminal.

Use this to configure the type of hardware for this terminal.

Make / OEM: **GENERIC**

Model: **WinTMC**

OEM Model: WinTMC

Video Chipset: UNKNOWN

Terminal Firmware Package: **Model Default**  
Terminal will run Package 7.

Terminal ID and IP Address

Terminal ID: None

Clear

Edit

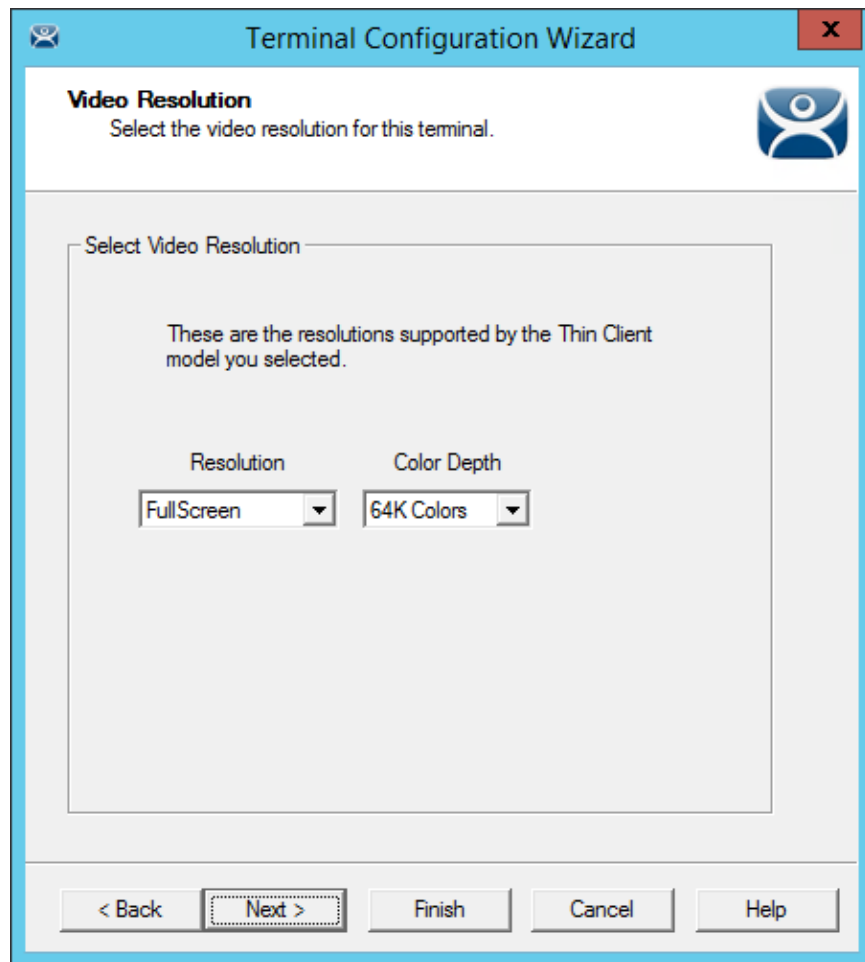
< Back   **Next >**   Finish   Cancel   Help

*WinTMC Settings in Terminal Hardware*

The **Terminal ID** will fill in with the name of the PC once the WinTMC client is tied to a PC..

The **Terminal Configuration Wizard** for a WinTMC client is the same as for a thin client with a few exceptions. These include the **Video Resolution** page and the **WinTMC Settings** page.





*Video Resolution for WinTMC*

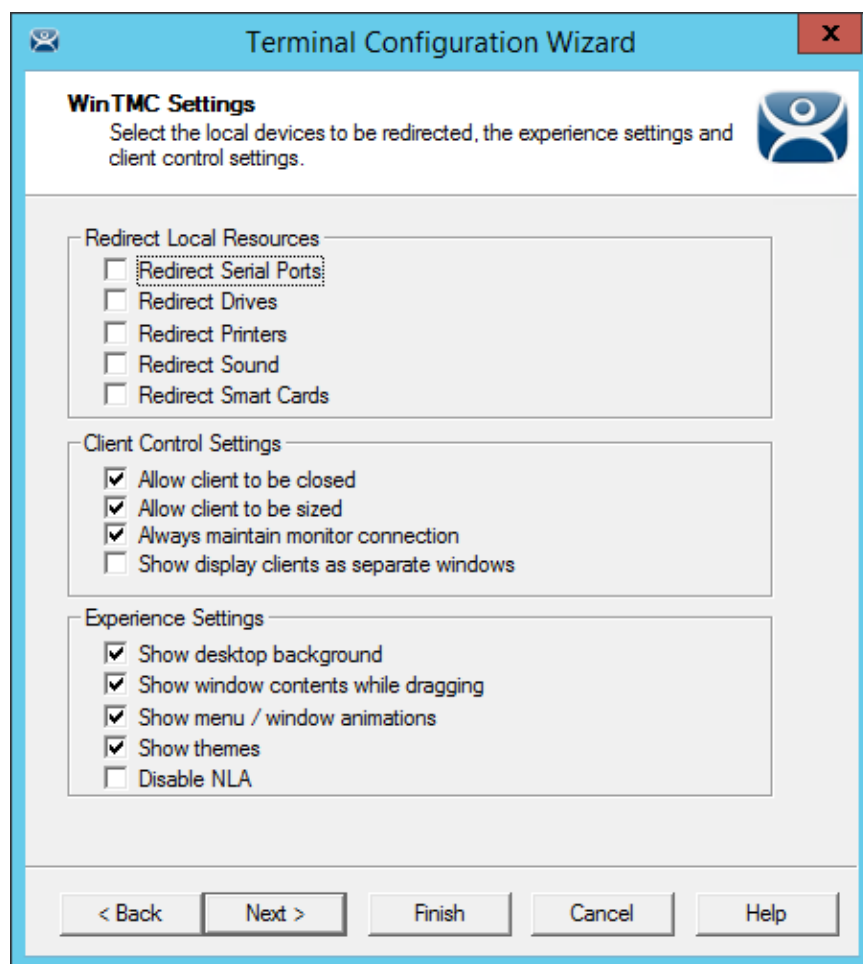
The **Video Resolution** for WinTMC includes a setting for **FullScreen**. This will fill whatever resolution the PC client is running.

You may also select from set resolutions.

---

**Note:** WinTMC running on computers with multiple monitors can run as MultiMonitor WinTMC clients.

---



*WinTMC Settings*

The **Terminal Configuration Wizard** includes a **WinTMC Settings** page for WinTMC clients. These only apply to connections made by the WinTMC application.

The settings include:

**Redirect Local Resources:**

- **Redirect Serial Ports** - This checkbox, if selected, will make local serial ports available in a session. Serial Port redirection does not work when you connect to a terminal server running Windows 2000 or earlier.
- **Redirect Drives** - This checkbox, if selected, will make local drives available in a session. Drive redirection does not work when you connect to a terminal server running Windows 2000 or earlier.
- **Redirect Printers** - This checkbox, if selected, will make your local printer available in a session.
- **Redirect Sound** - This checkbox, if selected, will allow audio played in your session to play locally. Sound redirection does not work when you connect to a terminal server running Windows 2000 or earlier.
- **Redirect Smart Cards** - This checkbox, if selected, will make your smart card available in a session. Smart card redirection does not work when you connect to a terminal server running Windows 2000 or earlier.

**Client Control Settings:**

- **Allow client to be closed** - This checkbox, if selected, will enable your user to close the client WinTMC program.
- **Allow client to be sized** - This checkbox, if selected, will enable your user to resize the client.
- **Always maintain monitor connection** – Enable this setting to keep the monitoring connection active when WinTMC is closed to allow shadowing. Unselecting this checkbox will release the WinTMC license when the WinTMC program is closed but will deny shadow access.
- **Show groups in separate windows** – This checkbox, if selected, will display multiple Display Clients as separate windows rather than in one window shell.

#### Experience Settings:

- **Show Desktop Background** - This checkbox, if selected, will enable your user to select a Windows Desktop Background. If not selected, the background will be a solid color.
- **Show window contents while dragging** - This checkbox, if selected, will show the window contents to be shown while the window is being dragged.
- **Show menu/window animations** - This checkbox, if selected, will enable menu/window animations on the client.
- **Show Themes** - This checkbox, if selected, will enable your user to select a Windows Theme.
- **Disable NLA** - This checkbox, if selected, will disable the use of Network Level Authentication for the client.

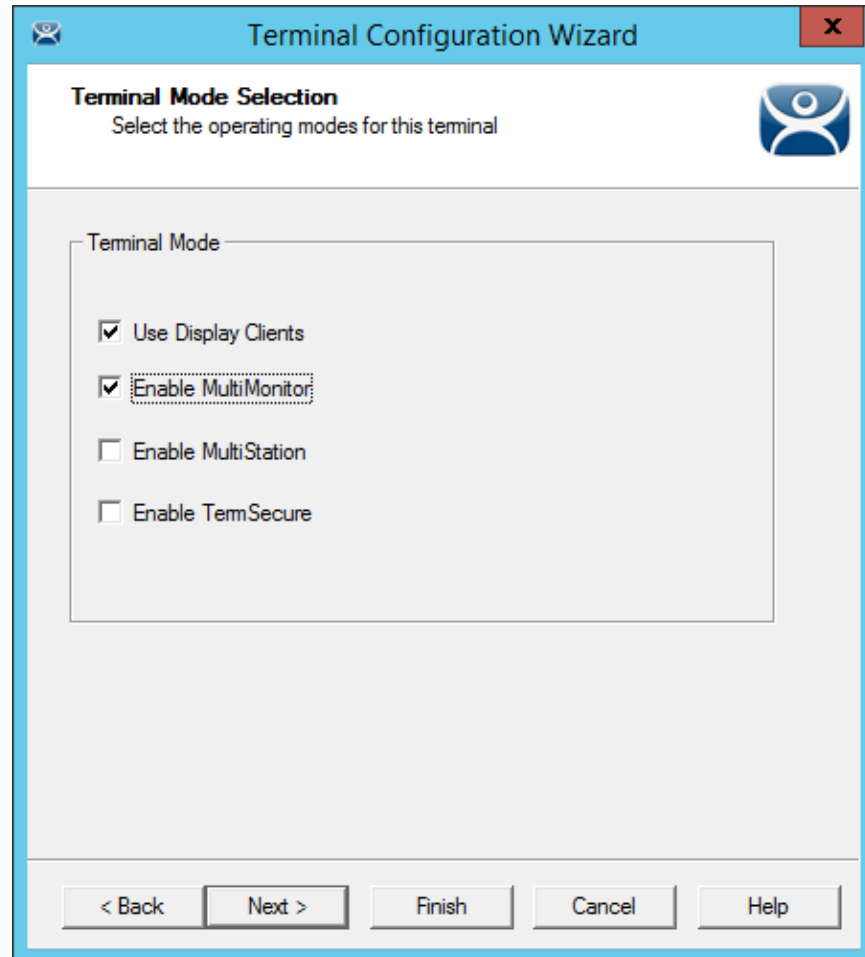
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**Note:** These functions may be denied by user policies or terminal server configuration. Check the Microsoft Local Policy, Group Policy, and Terminal Services Configuration. See Non-ThinManager Components for details.

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### 18.5.1. MultiMonitor WinTMC

ThinManager supports MultiMonitor for WinTMC if the PC has Windows running on multiple video cards. If the PC is successfully running multiple monitors on the host OS then WinTMC can run MultiMonitor using up to five monitors.



*MultiMonitor – Enable MultiMonitor*

Selecting the **Enable MultiMonitor** checkbox on the **Terminal Mode Selection** page will allow you to configure a WinTMC client for MultiMonitor use.

MultiMonitor requires the use of Display Clients. Once the **Use Display Clients** checkbox is selected on the **Terminal Mode Selection** page the **Enable MultiMonitor** checkbox becomes visible.

Select the **Use Display Clients** and the **Enable MultiMonitor** checkboxes, and then select the **Next** button.

The Terminal Configuration Wizard will display the **MultiMonitor Video Settings** page, **Monitor Layout** page, and **Display Client Selection** page like it does for thin clients. See MultiMonitor for details.

### 18.5.2. WinTMC Modules

WinTMC clients cannot use the ThinManager modules because they are running Windows locally. One must install touch drivers, sound drivers, printers, and etc. through the local Windows operating system instead of relying on ThinManager modules.

## 19. Devices – Mobile Devices

ThinManager supports Apple iPads, Apple iPhones, and Android devices.

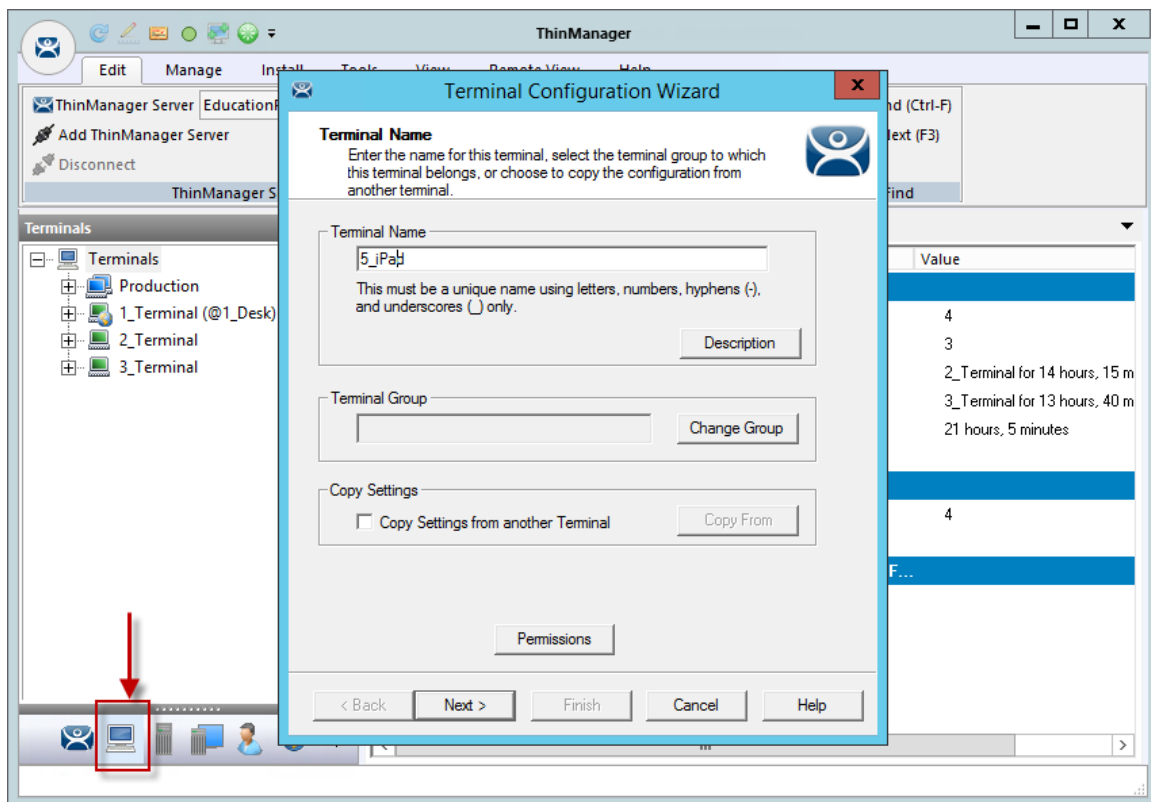
Apple iPad 2 is supported but Bluetooth requires iPad 4.

Currently we support Android 4.0 and higher. That includes Ice Cream Sandwich (4.0), Jelly Bean (4.1-4.3), KitKat (4.4) and Lollipop (5.0-5.1). However, Bluetooth Beacons and iBeacons are only supported on 4.4 and higher. This is a limitation in the OS, not our app.

### 19.1. Configuring an iPad in ThinManager

A configuration needs to be created in ThinManager so that the mobile device can join the system as a terminal.

Open ThinManager and select the **Terminal** icon to show the Terminal branch of the tree.



*ThinManager Terminal Configuration Wizard*

Right click on the Terminals branch and select **Add Terminal** to launch the **Terminal Configuration wizard**.

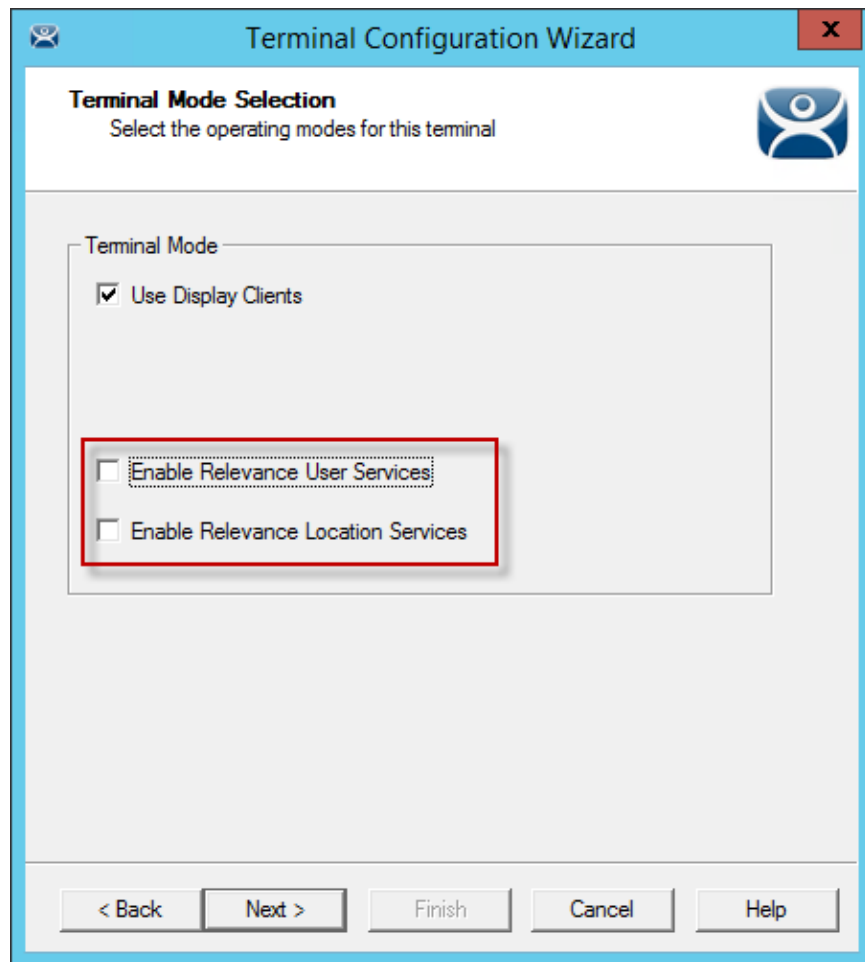
Enter the name for your mobile device and select **Next**.

The screenshot shows a window titled "Terminal Configuration Wizard" with a close button (X) in the top right corner. The window has a blue header bar. Below the header, the title "Terminal Hardware" is displayed in bold, followed by the instruction "Select the manufacturer and model of this terminal." and a blue icon of a person. The main area contains the text "Use this to configure the type of hardware for this terminal." followed by several configuration options: "Make / OEM" with a dropdown menu showing "Apple", "Model" with a dropdown menu showing "iOS Device", "OEM Model" with the text "iOS", and "Video Chipset" with the text "UNKNOWN". Below these, "Terminal Firmware Package" has a dropdown menu showing "Model Default", with the text "Terminal will run Package 7." to its right. A section titled "Terminal ID and IP Address" contains a text field with "Terminal ID" and "None", and two buttons: "Clear" and "Edit". At the bottom of the window, there are five buttons: "< Back", "Next >" (which is highlighted with a dashed border), "Finish", "Cancel", and "Help".

*Terminal Hardware Page*

Select **Apple / iOS** for the make and model of hardware.

Navigate to the **Terminal Mode Selection** page by clicking **Next**.



*Terminal Mode Selection Page*

An iPad can run as a traditional client and have an application sent to it without using Relevance. However you should select the Enable Relevance User Services and Enable Relevance Location Services checkboxes if you want to control content by user permission or location.

Navigate to the **Relevance Options** page by clicking **Next**.

*Relevance Options Page*

The **Relevance Options** page allows you to assign a location to the iPad. You may not want to assign the iPad to a location but have the iPad interact with different locations.

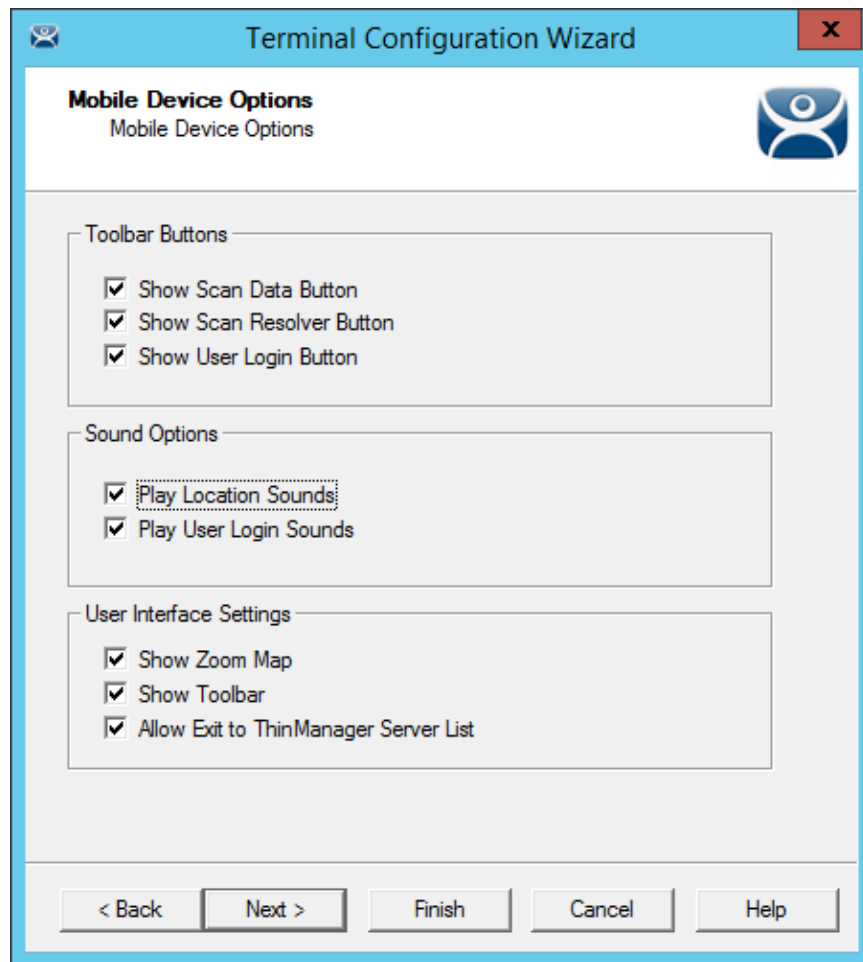
The **Relevance Options** page allows you to enable various Resolver types. Select the ones you want to use from the iPad.

- **Enable QR Code Location Ids** – This allows the scanning of a QR code to determine the location.
- **Enable Bluetooth Locations** – This allows the use of Bluetooth beacons to determine the location.
- **Enable GPS Locations**– This allows the Global Positioning System of the mobile device to determine the location.
- **Enable Wi-Fi Locations** – This allows the signal strength of Wi-Fi access points to determine the location.

Each method selected will require configuration to associate a location with the Resolver data.

Navigate to the **Mobile Device Options** page by clicking **Next**.





*Mobile Device Options*

The **Mobile Device Options** window has several settings that control the user experience on mobile devices.

This page allows you to disable features normally displayed in the mobile apps.

#### **Toolbar Buttons**

- **Show Scan Data Button** – This checkbox, when unselected, will hide the Scan Data button.
- **Show Scan Resolver Button**– This checkbox, when unselected, will hide the Scan Resolver button.
- **Show User Login Button**– This checkbox, when unselected, will hide the User Login button.

#### **Sound Options**

- **Play Location Sounds** – This checkbox, when selected, will play a sound when a location is entered..
- **Play User Login Sounds** – This checkbox, when selected, will play a sound when the user logs in as a TermSecure or Relevance user.

#### **User Interface Settings**

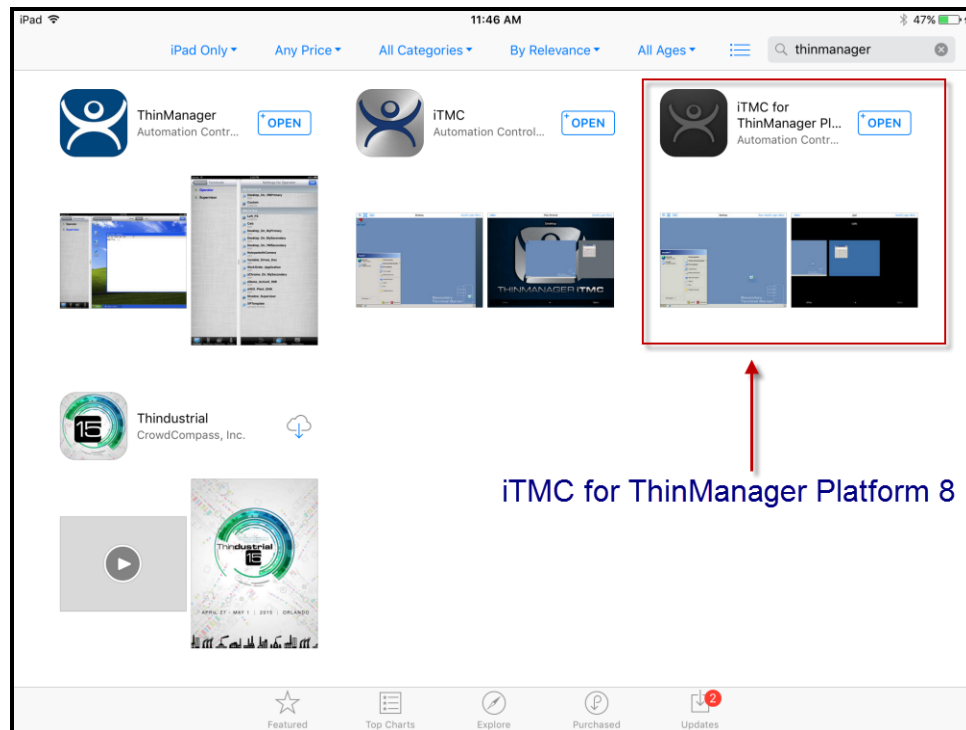
- **Show Zoom Map** – This checkbox, when unselected, will hide the screen map while zooming.
- **Show Toolbar** – This checkbox, when unselected, will hide the app toolbar.

- **Allow Exit to ThinManager Server List** – This checkbox, when unselected, will prevent the user from leaving the app to switch ThinManager Servers.

Complete the wizard as you would for any other thin client.

### 19.1.1. Configuring an iPad for ThinManager

The iPad needs to have the iTMC client installed. The iTMC application can be downloaded from the Apple App Store for free.



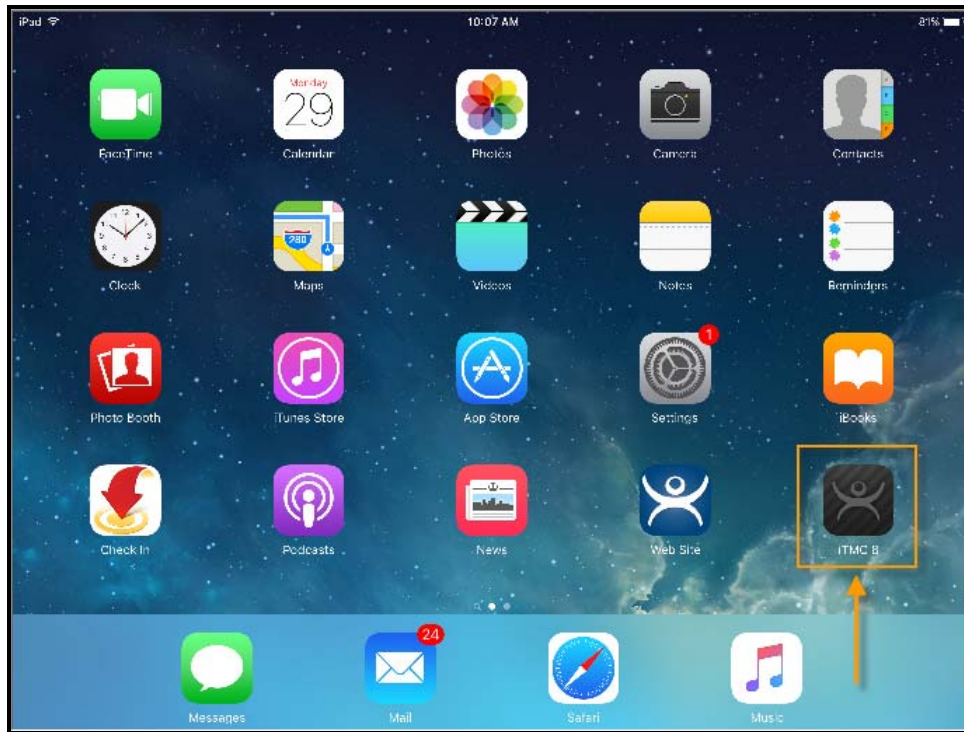
*ThinManager in the Apple App Store*

Go to the Apple App Store.

Enter **ThinManager** in the search field.

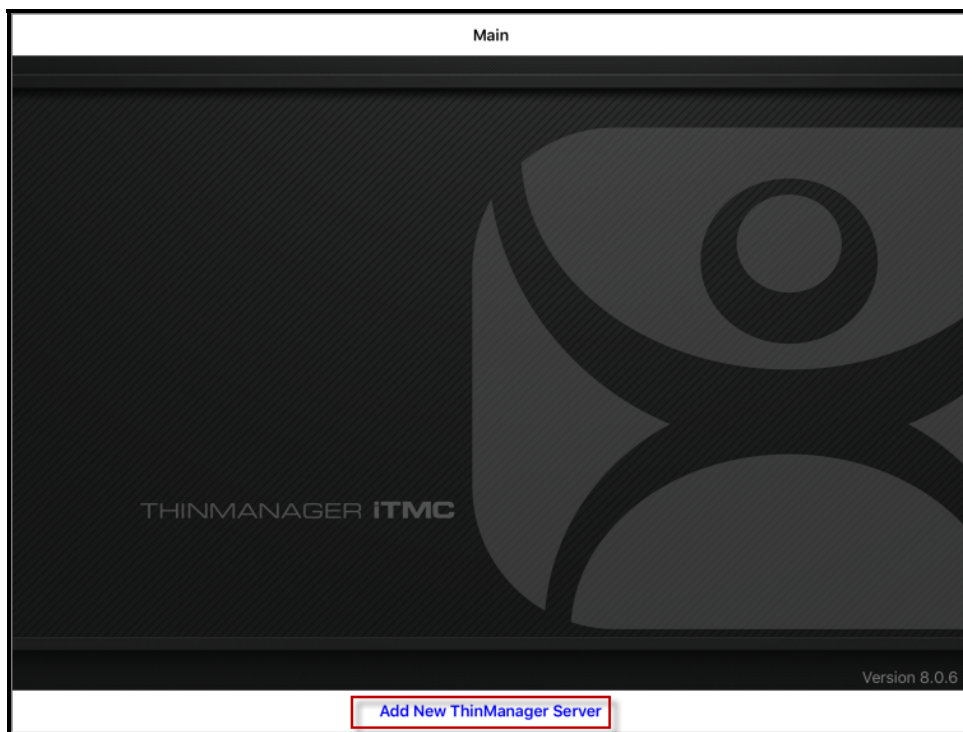
The version in February 2016 was **iTMC for ThinManager for Platform 8**.

Select the **iTMC** application and select **Open**. It will download and install on your iPad.



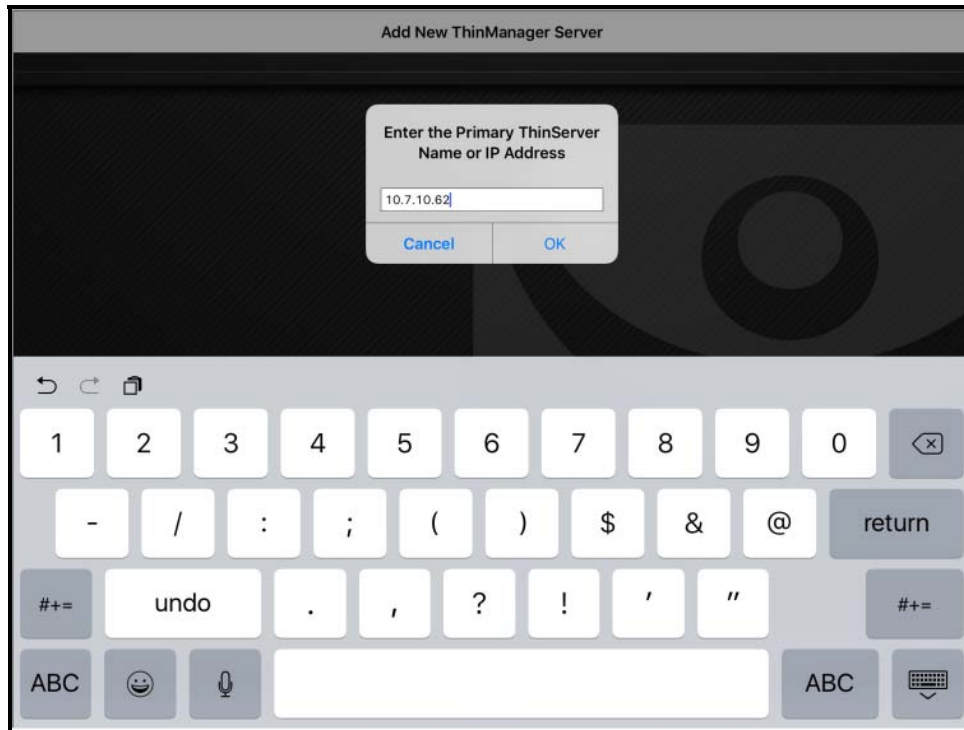
*ThinManager iTMC Icon on iPad*

The iTMC icon launches the iTMC program.



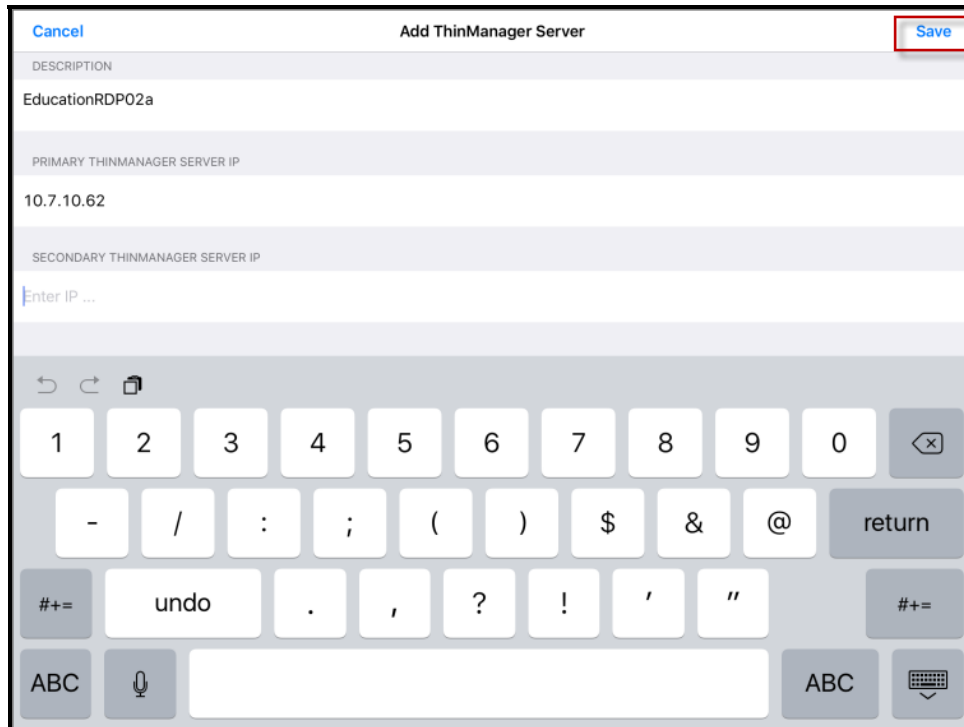
*ThinManager iTMC Configuration Screen*

Select the **Add New ThinManager Server** button at the bottom to add a ThinManager Server connection.



*ThinManager Server Name Dialog*

A dialog will be displayed. Enter the IP address of your primary ThinManager Server. Select the **OK** button when finished.



*Add ThinManager Server Page*

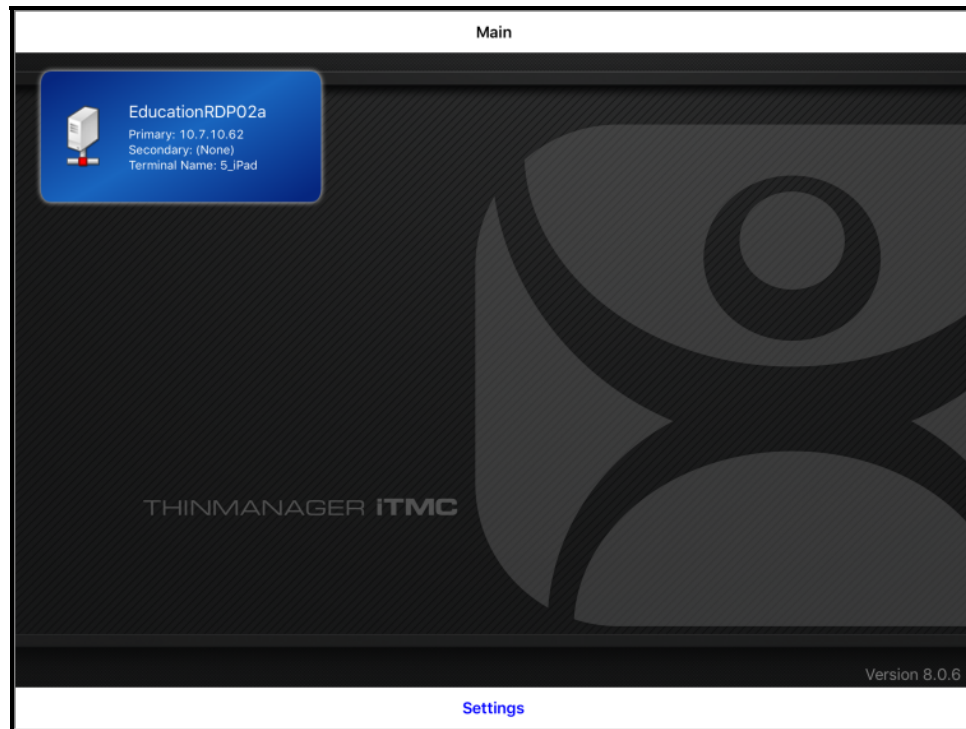
Enter the name of the primary ThinManager Server in the **Description** field.

Enter the IP address of a secondary ThinManager Server, if you have one.

Select the **Save** button in the corner. This will return you to the **Main** page.

### 19.1.2. Associating the iPad to the Configuration

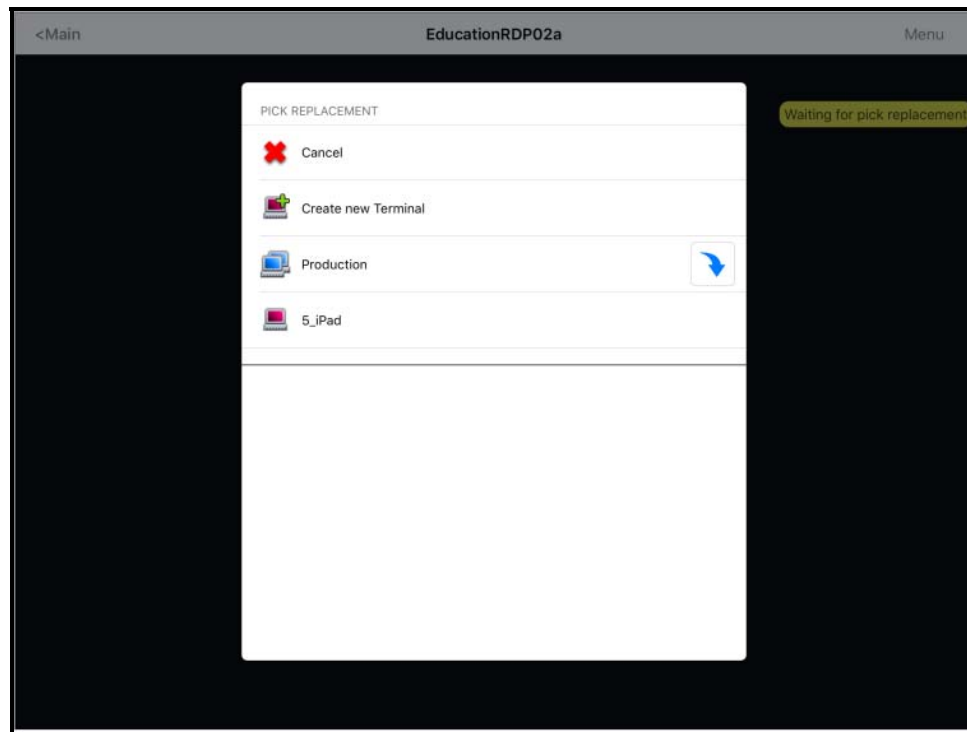
Once the ThinManager Server is defined on the iPad you need to associate the hardware to the iTMC configuration you created.



*Main Screen with Defined ThinManager Server*

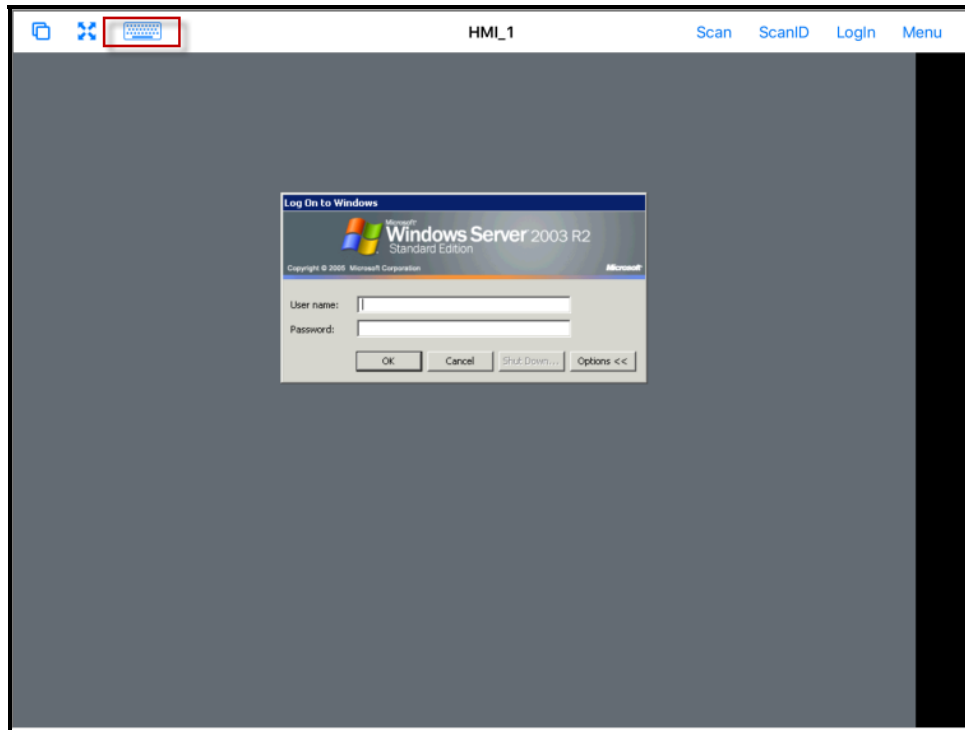
The defined ThinManager Server will be displayed on the **Main** screen.

Select the **ThinManager Server**. You will be connected to that ThinManager Server.



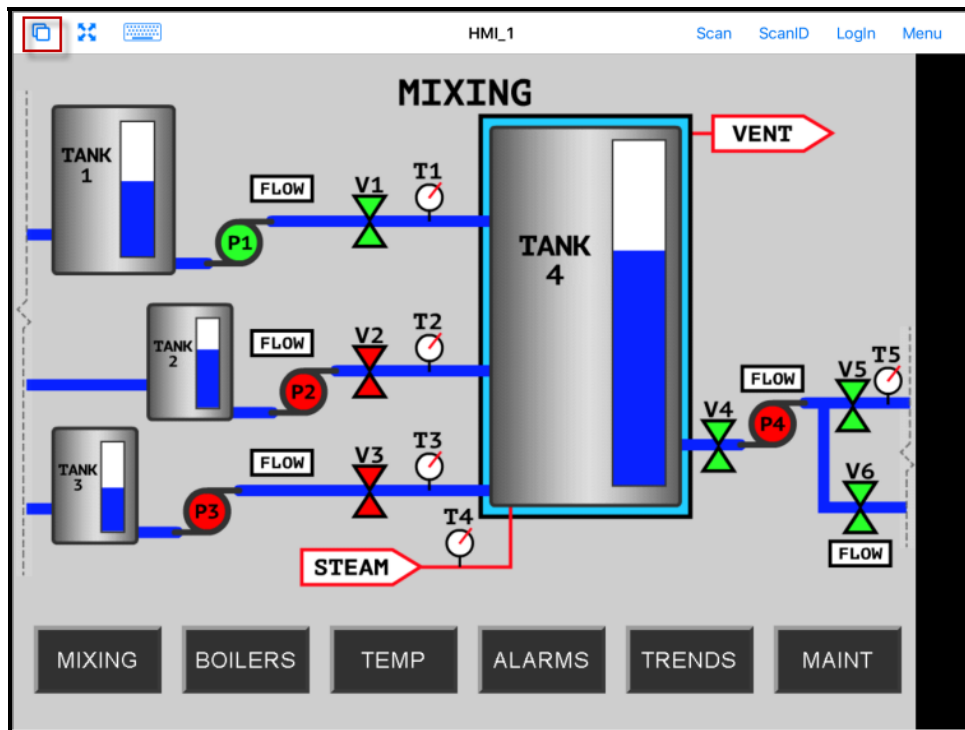
*Pick Replacement*

A **Pick Replacement** window will be shown allowing you to select the newly created terminal configuration or to launch the Terminal Configuration Wizard by selecting **Create New Terminal**. Touch your newly defined terminal to choose the configuration you created for the iPad.



*iTMC Client Session*

Once the iTMC client connects it will launch the display client assigned in ThinManager. The keyboard can be launched by selecting the **Keyboard** icon in the upper left corner.

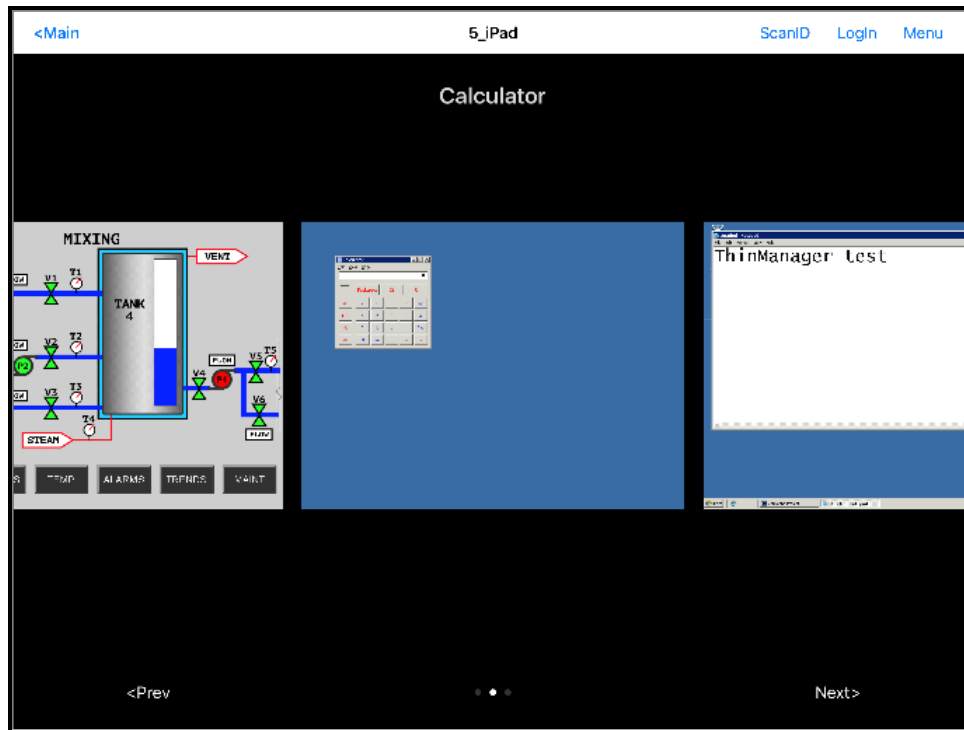


*Display Client Session on iPad*

The iPad will display one session at a time.

Configurations with MultiSession, using more than one display client will allow you to minimize the display client and switch display clients using a finger swipe.

Selecting the **Cascade** icon in the upper right corner will show all the available display clients and allow you to navigate amongst them.

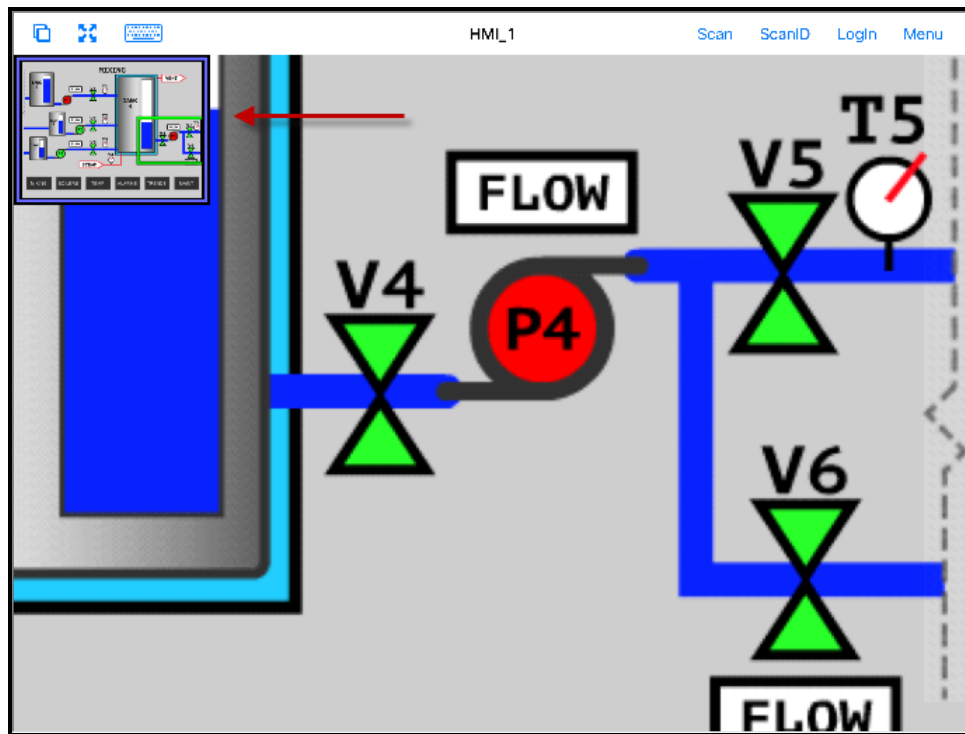


*Multiple Display Clients*

Touching a minimized display client will open it in full screen.

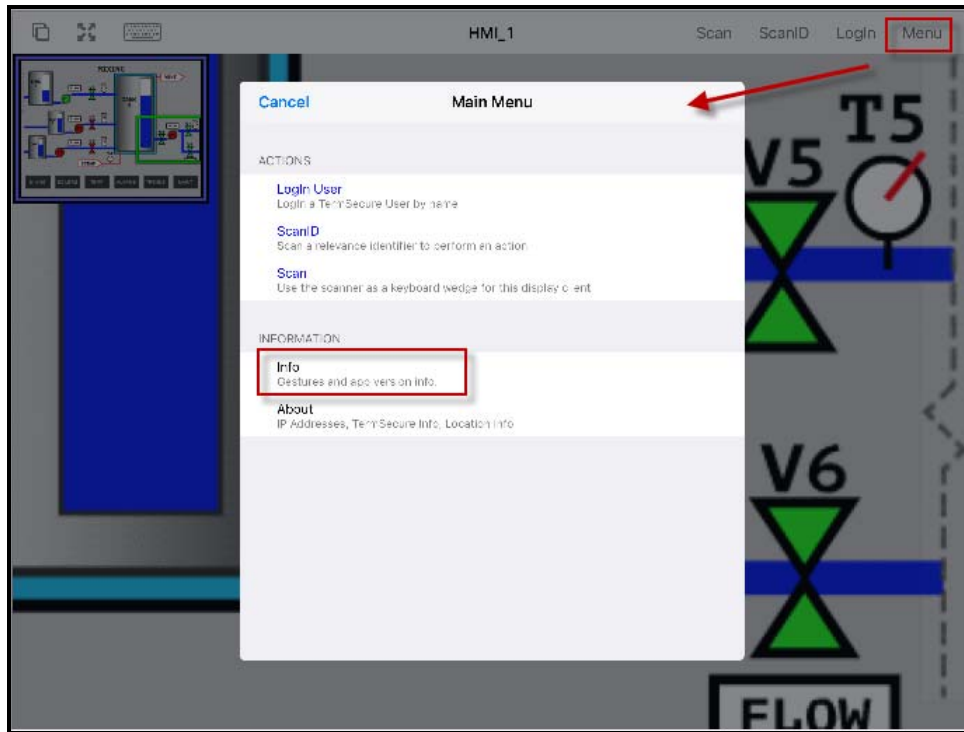


### 19.1.3. iTMC iPad Gestures



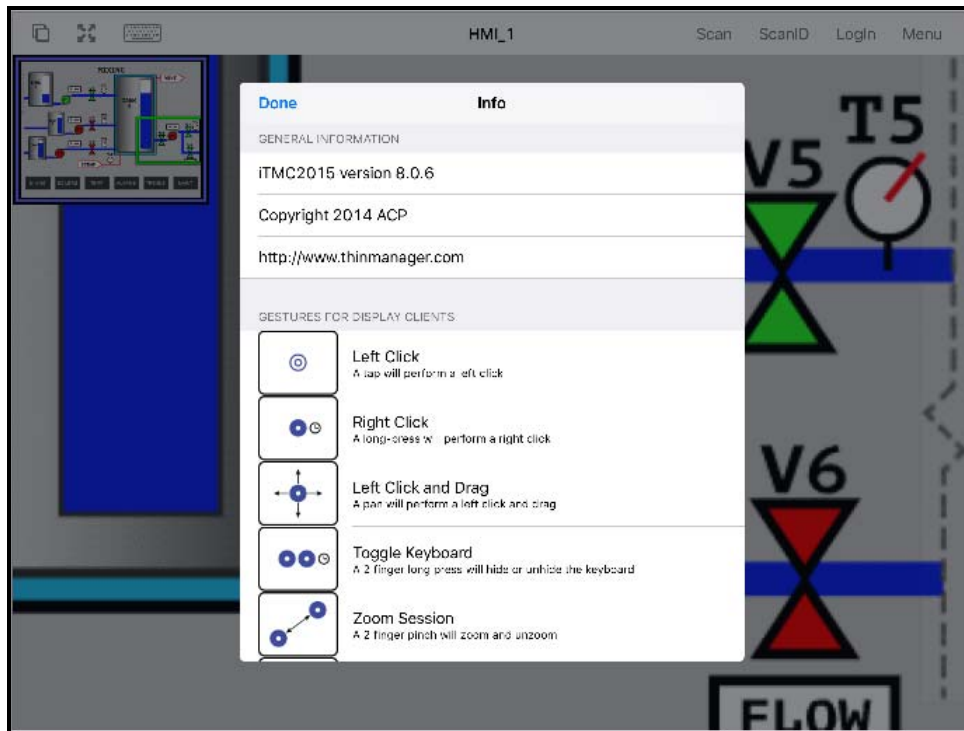
*Pinch Zoom Gesture*

The iPad program can use multiple figure gestures to control the application. You can zoom in by using two fingers to expand the screen.



*Main Menu*

The complete list of supported gestures is on the **Info** page. The Info page can be opened by touching the **Menu** button in the upper corner to launch the **Main Menu**.



*Info Page of the iPad Program*

Touching the **Info** link on the **Main Menu** will launch the list of gestures.

## Gestures

- **Left Click** – A tap performs a left click.
- **Right Click** – A long press performs a right click.
- **Left Click and Drag** – This will pan in the session.
- **Toggle Keyboard** – A two finger long press will hide or unhide the keyboard.
- **Zoom Session** – A two finger pinch will zoom and unzoom.
- **Pan Session** – A two finger pan will allow you to pan while zoomed in.
- **Toggle Menu Bar** – A three finger long press will hide or unhide the top menu bar.
- **Next Display Client** – A three finger swipe left will move you to the next display client.
- **Previous Display Client** – A three finger swipe right will move you to the previous display client.

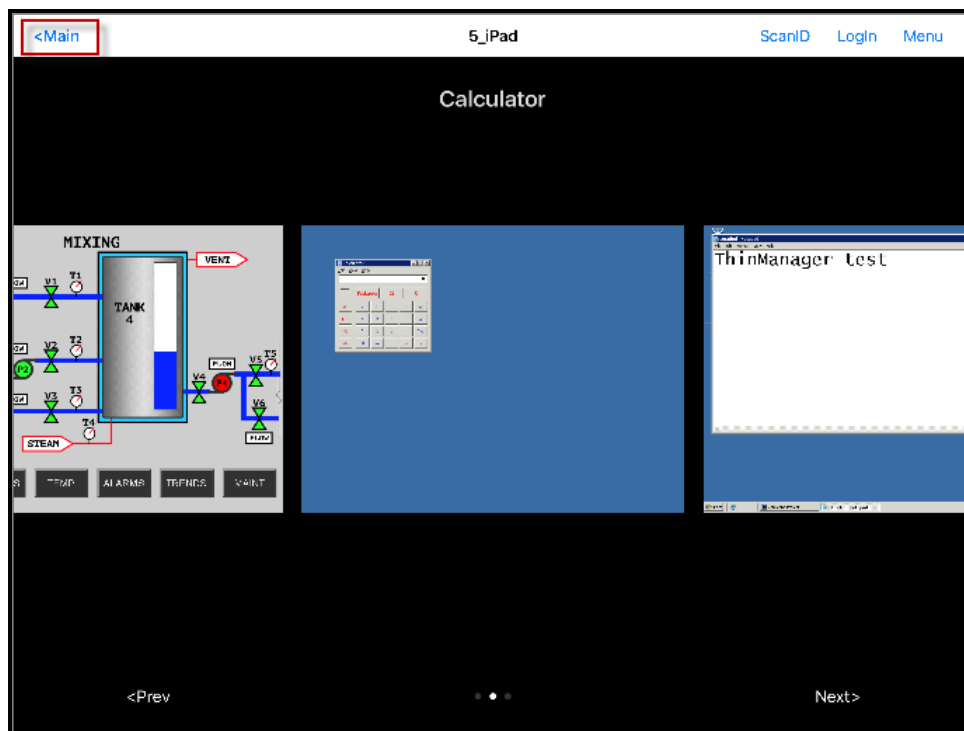
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**Note:** If your three finger commands do not work, go into **Settings>General>Accessibility** and turn off the **Zoom** feature.

---

### 19.1.4. Closing the iTMC App

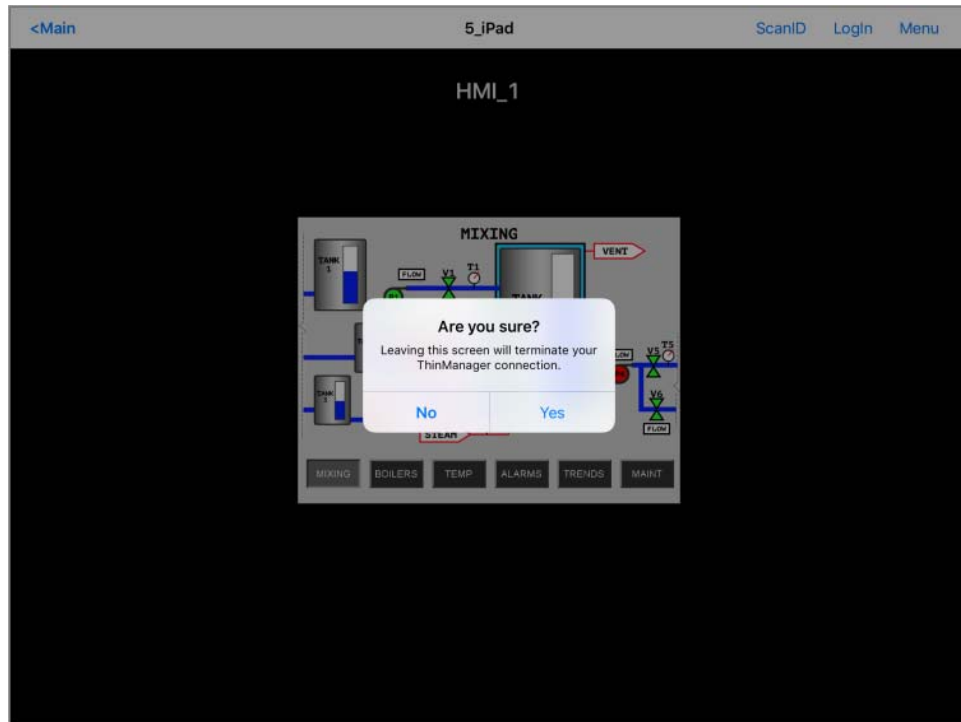
The iTMC app can be closed by double clicking the home button and swiping the app away or by returning to the Main Menu.



*Multiple Display Clients*

The **Main** menu button is displayed when the display clients are minimized.

Touching the **Main** button will open a dialog to prompt for closing.



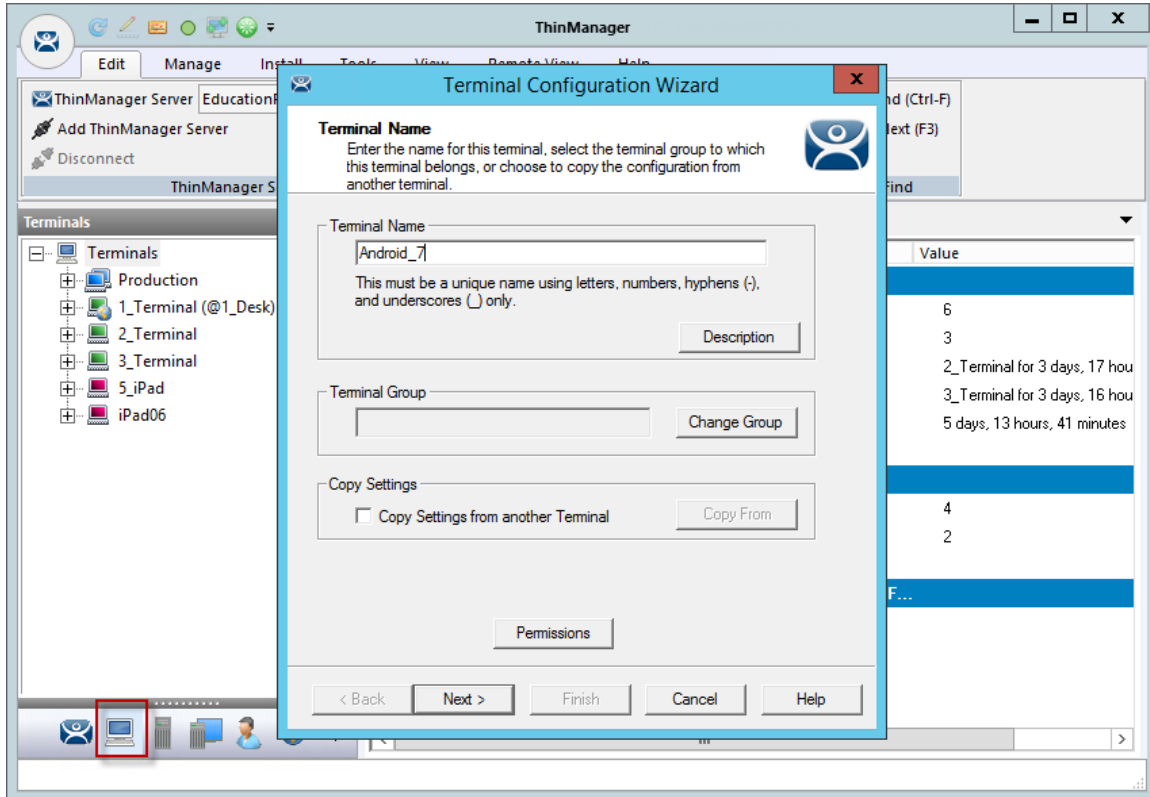
#### *Close Application Dialog*

If you select **Yes** when prompted the iTMC connection will close and you will return to the **Main Menu** screen.

## 19.2. Configuring an Android Device in ThinManager

A configuration needs to be created in ThinManager so that the mobile device can join the system as a terminal.

Open ThinManager and select the **Terminal** icon to show the Terminal branch of the tree.



*ThinManager Terminal Configuration Wizard*

Right click on the Terminals branch and select **Add Terminal** to launch the **Terminal Configuration wizard**.

Enter the name for your mobile device and select **Next**.

The screenshot shows a window titled "Terminal Configuration Wizard" with a close button (X) in the top right corner. The window has a blue header bar. Below the header, the title "Terminal Hardware" is displayed in bold, followed by the instruction "Select the manufacturer and model of this terminal." and a blue icon of a person. The main area contains the text "Use this to configure the type of hardware for this terminal." followed by two dropdown menus: "Make / OEM" set to "GENERIC" and "Model" set to "Android Device". Below these, the text "OEM Model" is followed by "Android", and "Video Chipset" is followed by "UNKNOWN". Further down, "Terminal Firmware Package" is followed by a dropdown menu set to "Model Default". To the right of this, the text "Terminal will run Package 7." is displayed. Below this is a section titled "Terminal ID and IP Address" containing a text field with "Terminal ID" and "None", and two buttons: "Clear" and "Edit". At the bottom of the window is a navigation bar with five buttons: "< Back", "Next >" (which is highlighted with a dashed border), "Finish", "Cancel", and "Help".

*Terminal Hardware Page*

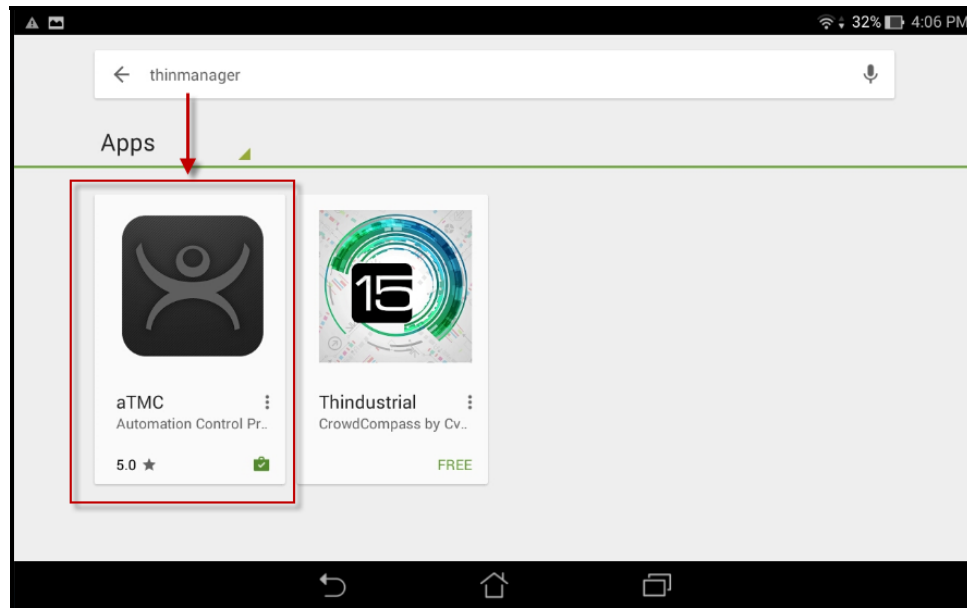
Select **Generic / Android Device** for the make and model of hardware.

Navigate to the **Terminal Mode Selection** page by clicking **Next**.

Complete the wizard as you would for any other thin client.

### 19.2.1. Configuring an Android for ThinManager

The Android device needs to have the AndroidTMC client installed. The AndroidTMC application is a free download from the Google Play store.



*AndroidTMC at the Google Play Store*

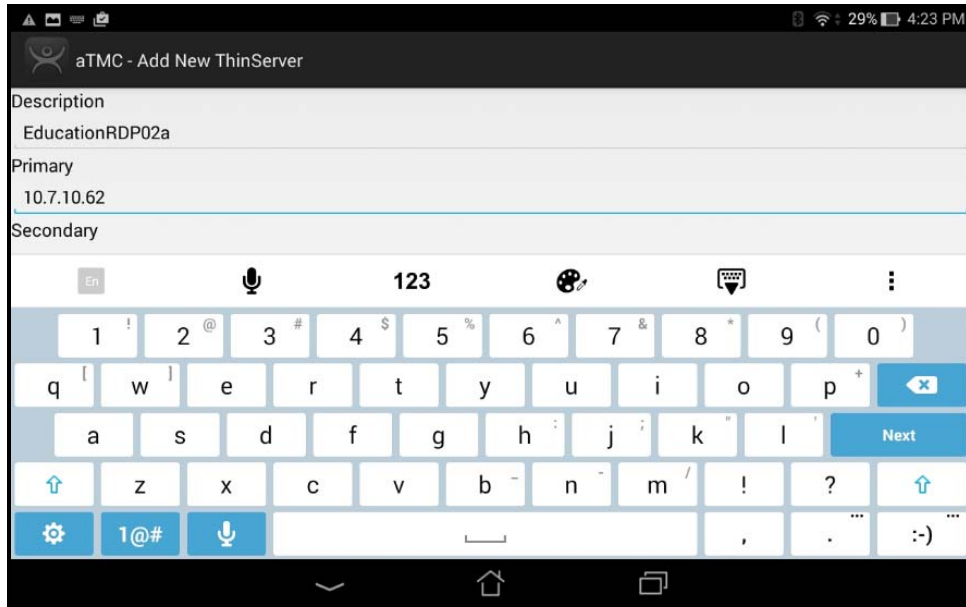
Search for ThinManager and select the AndroidTMC application. It may be labeled aTMC to save space.



*AndroidTMC Application on an Android Desktop*

The AndroidTMC program is launched from an icon on the desktop.

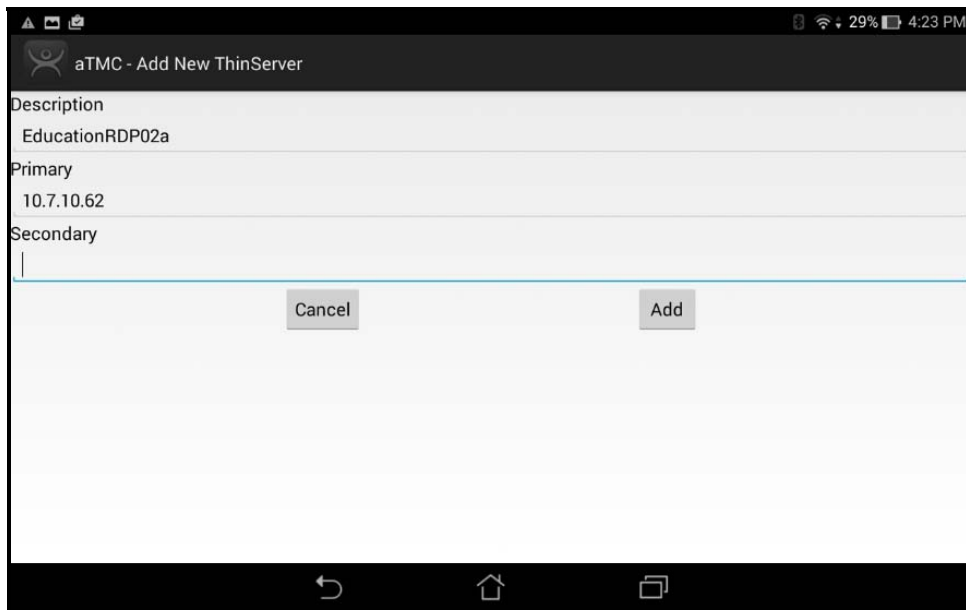
The first action will be to define the ThinManager Server.



*Add New ThinServer Window*

The **Add New ThinServer** window will launch with fields for the ThinManager Server name and IP address.

Enter the **ThinManager** in the Description field and the IP address of the Primary and Secondary ThinManager Server in the **Primary** and **Secondary** address field and select **Done**. If you have only one ThinManager Server you will need to select the **Next** button to cycle to the **Done** button.



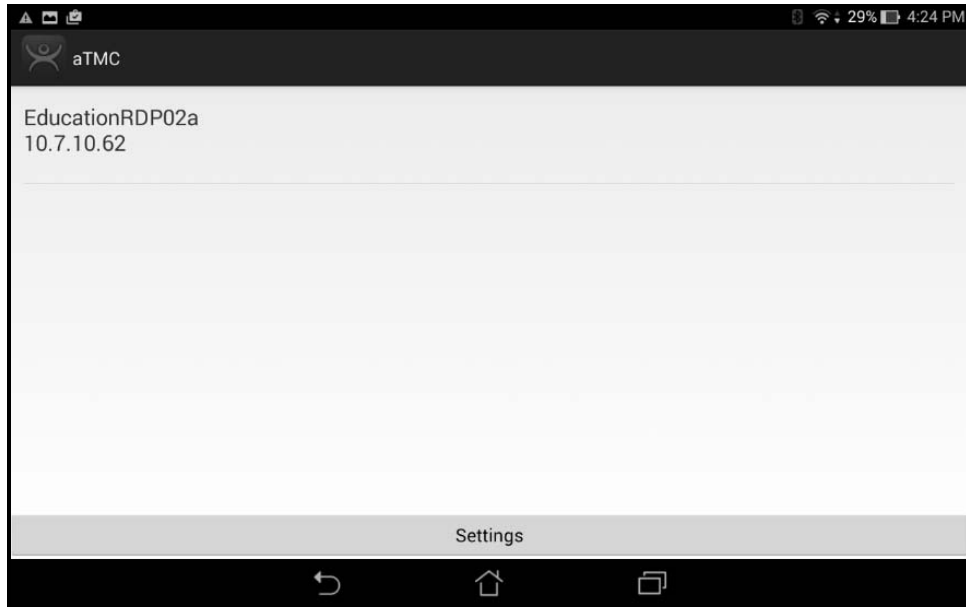
*Add ThinManager Server Window*

Select the Add button and the AndroidTMC app has your ThinManager Server listed.

### 19.2.2. Associating the Android Device to the Configuration

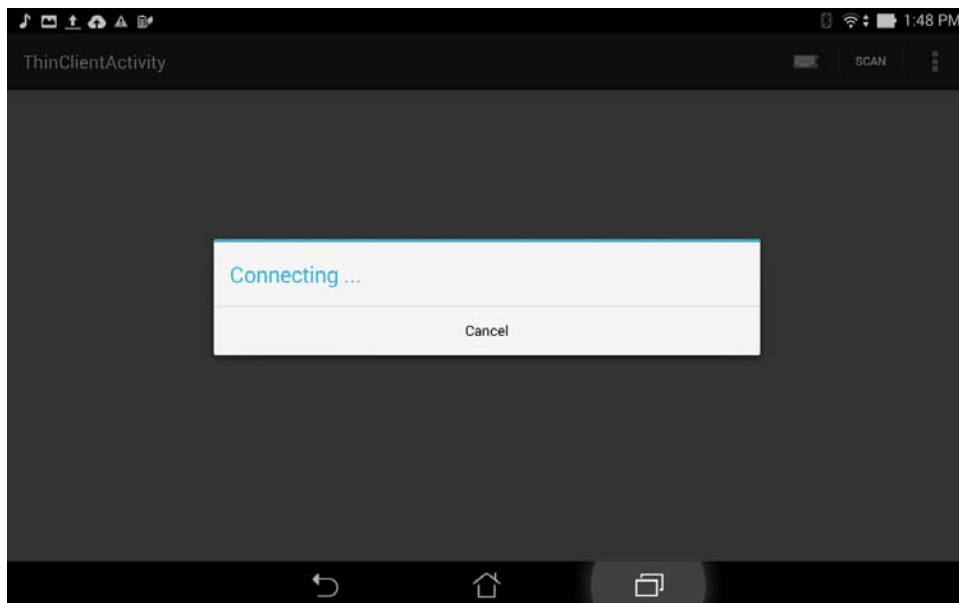
Once the ThinManager Server is defined on the iPad you need to associate the hardware to the iTMC configuration you created.





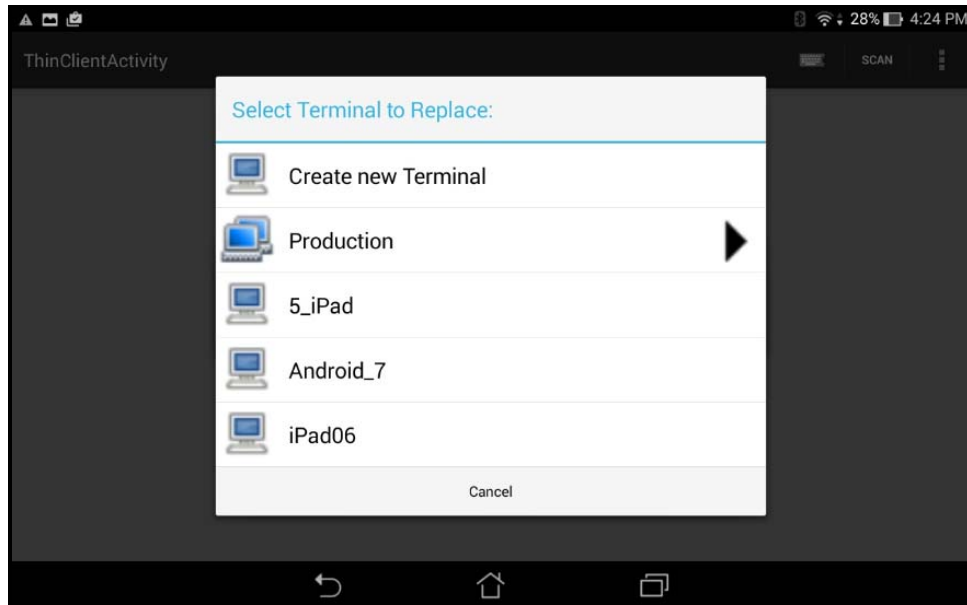
*AndroidTMC Start Screen*

The AndroidTMC Start Screen will show the registered ThinManager Server.  
Touch the ThinManager Server to connect.



*Connecting Status*

The AndroidTMC will connect to the ThinManager Server.

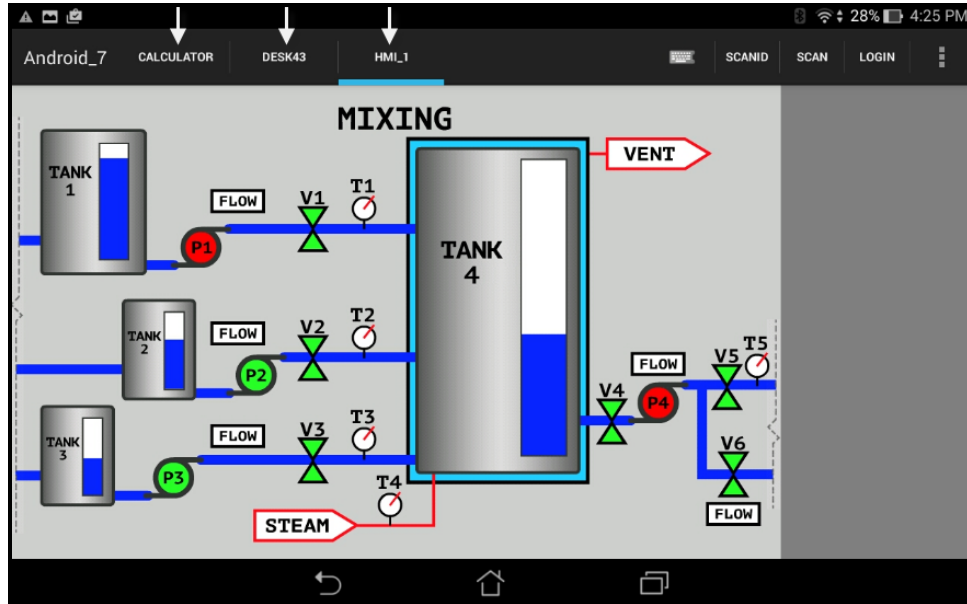


*Select a Terminal to Replace*

Once the AndroidTMC had connected to the ThinManager Server you will get the **Select a Terminal to Replace** window.

You may choose an existing terminal configuration or you may choose **Create New Terminal**.

If you choose **Create New Terminal** then a Terminal Configuration Wizard will launch on the ThinManager Server that will let you configure the AndroidTMC as a new terminal.



*AndroidTMC Client*

Once connected the Android device will display the applications assigned in ThinManager.

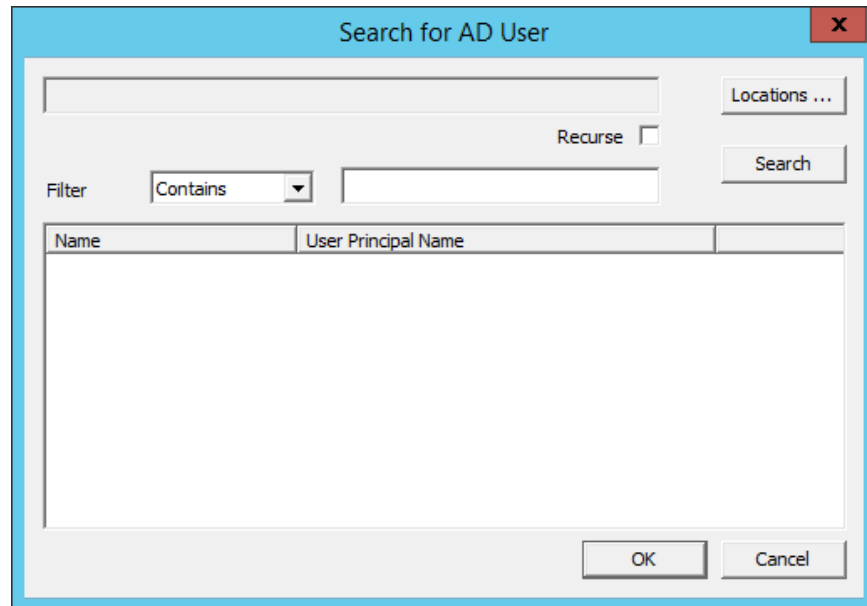
If the Android client is using MultiSession then the display clients will be shown on tabs at the top of the screen.

## 20. Users - Active Directory User Login Account

A ThinManager Server in a domain may pull an Active Directory account into the **Username** field using the **Search** button. This launches a series of windows that allow you to select a domain user account for the terminal login account.

The method is the same on Display Servers, Terminals, and Relevance Users.

Selecting the **Search** button will launch a **Search for AD User** window that allows you to select an Active Directory user.



*Search for AD User Window*

The **Search for AD User** window has a **Location** button that allows you to search the Active Directory locations.

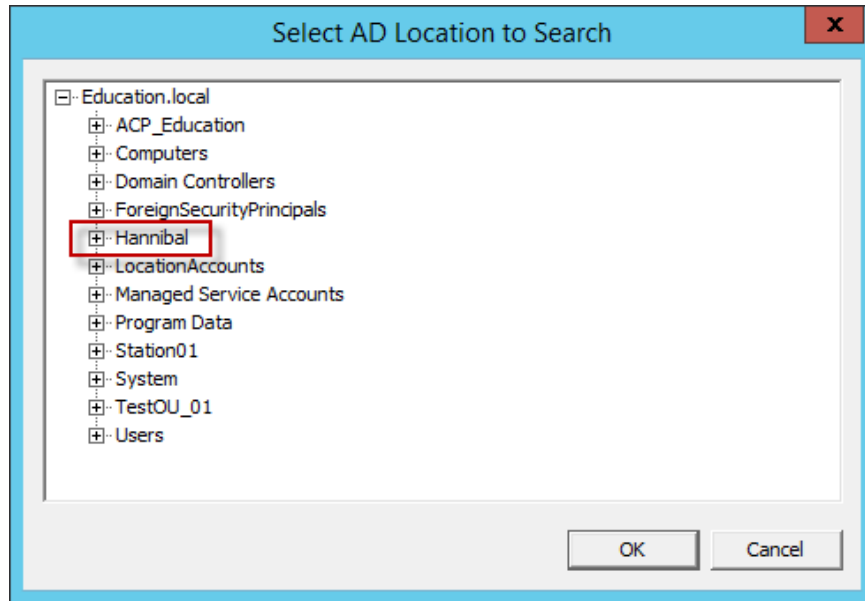
### Buttons:

- **Locations** – This opens the **Select AD Location to Search** window to select the Organizational Unit (OU) to search.
- **Search** – This searches the selected OU and populates the **Name** field with the OU members.

### Options:

- **Filter** – This drop-down will filter the results with either the **Contains** or **Starts With** function and the entry of the textbox.
- **Recurse** – This sets the **Search** function to search nested Windows Security Groups when searching a Windows Security Group. The **Choose AD Synchronization Mode** needs to be set to **Security Group** on the **Active Directory System Settings** window to work. This window is opened from **Manage > Active Directory > Settings**.

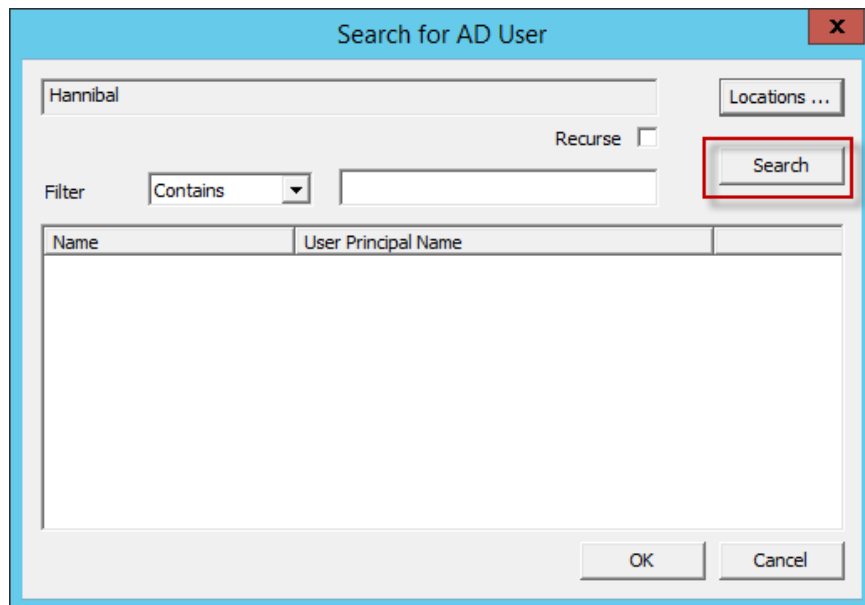
Select the **Locations...** button to launch the **Select AD Location to Search** window.



*Select AD Location to Search Window*

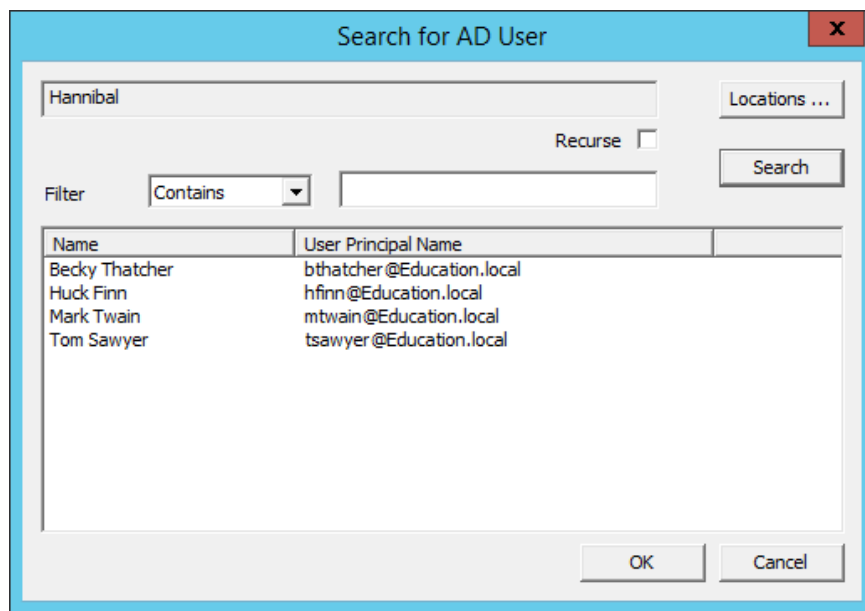
Continue with the wizard by selecting the branch of the Active Directory tree that contains your administrative user account.

Highlight it and select the **OK** button.



*Search Organizational Unit*

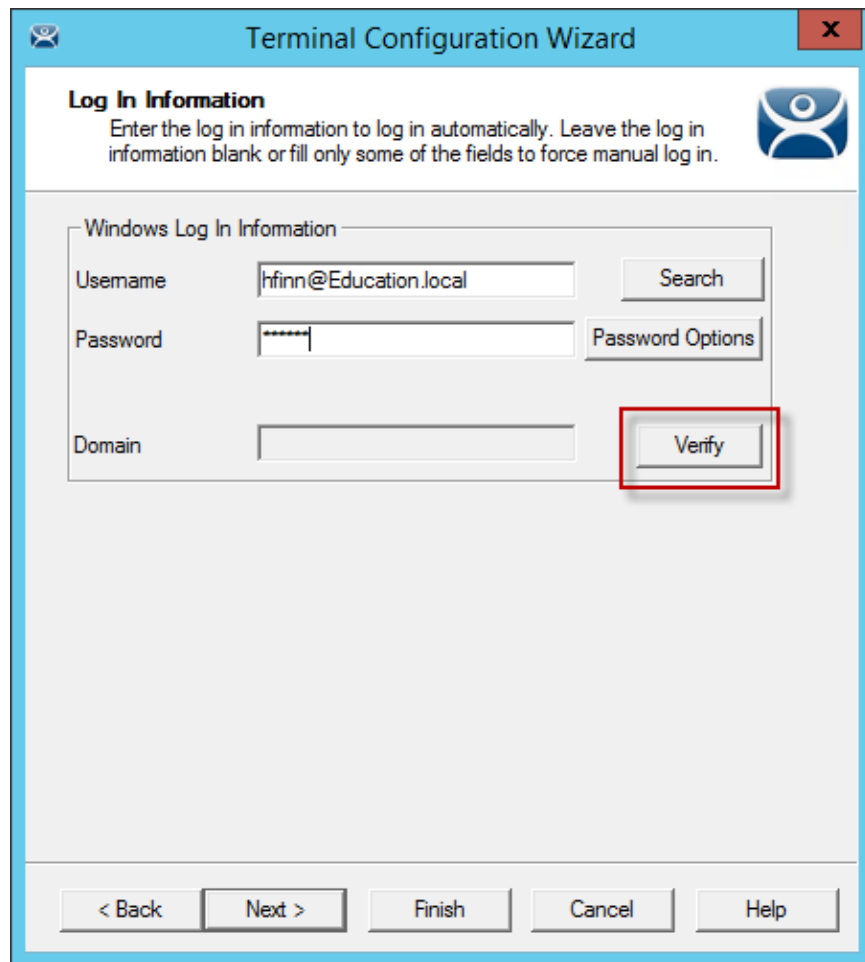
Once you select an organizational unit and select the OK button the OU will be listed as the location. Select the Search button to populate with the users.



*Search for AD User Window*

Highlighting an Active Directory branch in the **Select AD Location to Search** window and selecting the **OK** button will re-open the **Search for AD User** window with the list of domain users from that branch.

Highlight the desired user and select **OK**. This will add the domain user to the **Username** field of the Terminal Configuration Wizard.

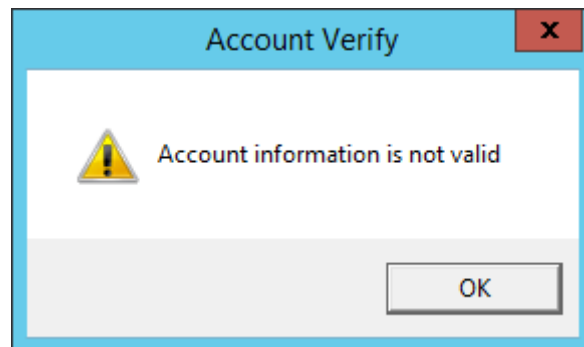


The image shows a screenshot of the 'Terminal Configuration Wizard' window. The title bar is blue with a close button (X) on the right. Below the title bar, there's a section titled 'Log In Information' with a sub-header 'Enter the log in information to log in automatically. Leave the log in information blank or fill only some of the fields to force manual log in.' To the right of this text is a small icon of a person. Below this, there's a group box titled 'Windows Log In Information'. Inside this group box, there are three input fields: 'Username' (containing 'hfinn@Education.local'), 'Password' (containing masked characters '\*\*\*\*\*'), and 'Domain' (empty). To the right of the 'Username' field is a 'Search' button. To the right of the 'Password' field is a 'Password Options' button. To the right of the 'Domain' field is a 'Verify' button, which is highlighted with a red rectangular box. At the bottom of the wizard, there are five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*Terminal Server Name - Terminal Server Wizard –Domain*

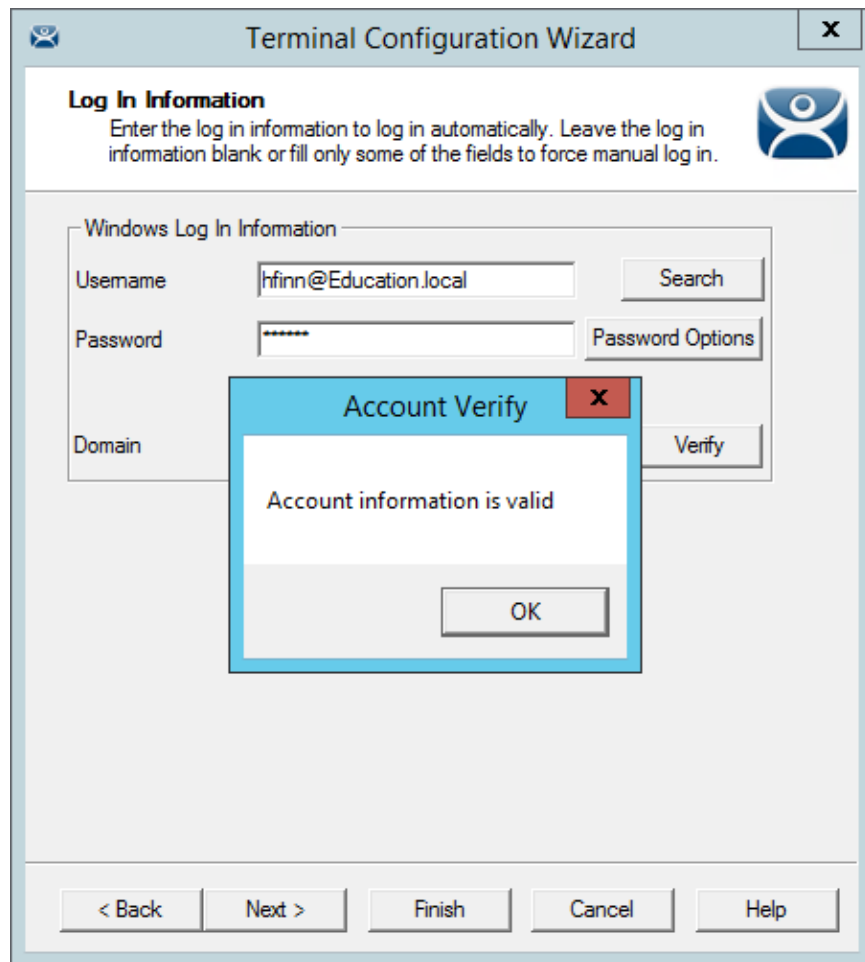
Once the domain user is in the **User Name** field you need to add the correct password to the **Password** field.

The **Verify** button will check the entered password and tell you if it is valid or incorrect. Once you have received a positive result select the **Next** button to continue with the wizard.



*Invalid Account Message*

If you receive a message of an invalid account try the correct password.



*Valid Password Message*

Once you have a valid user account select the **Next** button to continue the configuration wizard.

## 21. Packages

### 21.1. Firmware, Packages and Modules

**Firmware** is the basic operating system that the thin clients run. It is downloaded and expanded into memory where it serves as an operation system.

**Modules** are additional functions that a thin client may use. These include touch screens, keyboard modules, and sound modules.

**Packages** contain a version of firmware and the modules that belong with it.

In the past ACP made all of the firmware changes backwards compatible so that a 12 year old x86 thin client could run the same firmware as the latest model of thin client. This limited what ACP could do to take advantage of new hardware.

ThinManager 6.0 introduced a new approach to firmware and modules called **Packages**. ThinManager has the ability to run different versions of the firmware on different thin clients. Legacy thin clients can run **Package 5** that is equal to the ThinManager 5 firmware while newer thin clients can run **Package 6** and later. As new hardware is released you will be able to run even newer packages to take advantage of new features.

A package, the firmware version and the modules that go with it, can get assigned to by default to a thin client, or you can override the setting and run a different package.

This will be particularly helpful in validated systems. If new hardware is purchased that requires a new firmware you can assign a new package to the new hardware while the existing thin clients can continue to run the original validated package.

Packages, firmware, and modules are included with ThinManager and are registered automatically during ThinManager installation and service package updates. Packages may be updated occasionally and can be downloaded from the ThinManager web site at <http://downloads.thinmanager.com/> and applied to ThinManager.



### 21.1.1. Updating Packages and Files

ThinManager allows the updating of Packages. You can also update just the firmware or specific modules if needed.

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**Note:** These get updated automatically during Service Pack upgrades. This shows how to do it without updating with a Service Pack.

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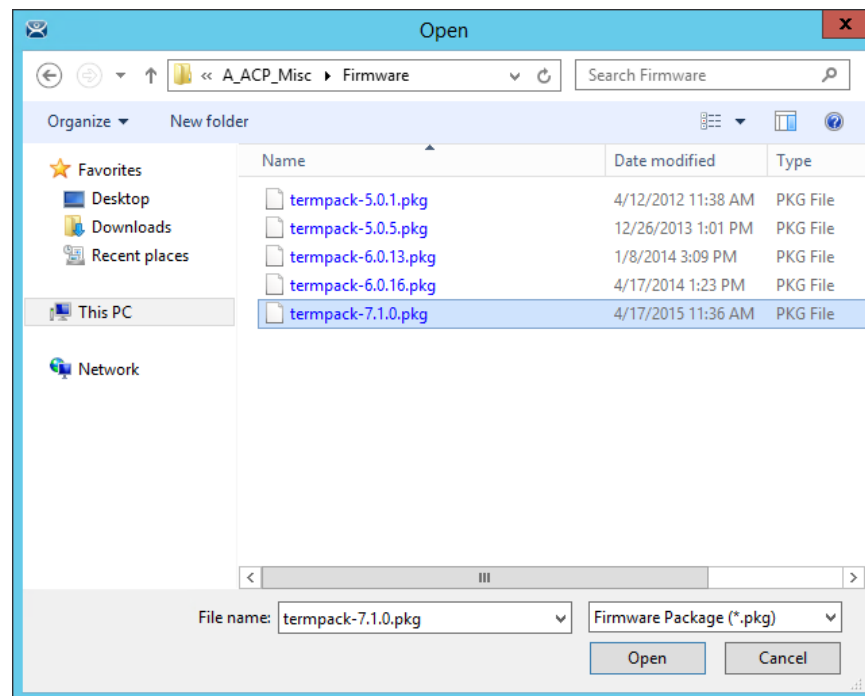
- New components can be downloaded from the ThinManager web site at <http://downloads.thinmanager.com/>
- **Install > Firmware Package** will launch a file browser and allow you to install a **\*.pkg** file.
- **Install > Firmware** will launch a file browser and allow you to install a **\*.fw** file. You also use this command to load a new version of the legacy **firmware.acp** firmware file
- **Install > Module** will launch a file browser and allow you to install a **\*.mod** file.

ThinManager uses a Boot Loader and a Chain Loader during PXE boot.

- **Install > Boot Loader** will launch a file browser and allow you to install a **\*.bin** file.
- **Install > Chain Loader** will launch a file browser and allow you to install a **\*.bin** file.

ThinManager uses a Terminal Capabilities Database, or TermCap, to aid in configuring the thin clients.

- **Install > TermCap Database** will launch a file browser and allow you to install a **\*.db** file.

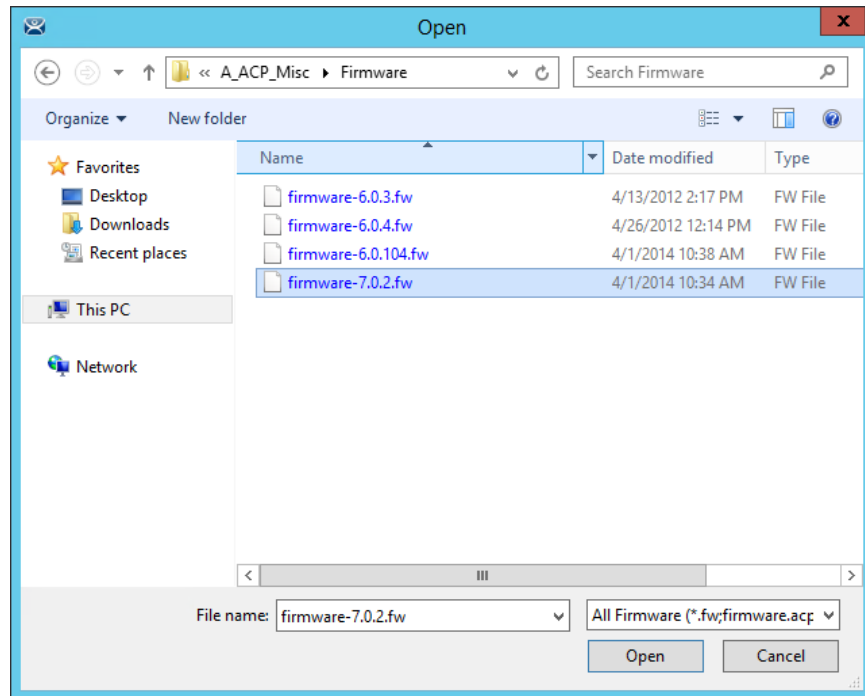


*Package Installation*

**Install > Firmware Package** will launch a file browser and allow you to install a **\*.pkg** file.

This picture shows a folder with three firmware packages, **v.5**, **v. 6**, and **v 7**.

Highlight the desired firmware package and select the **Open** button.

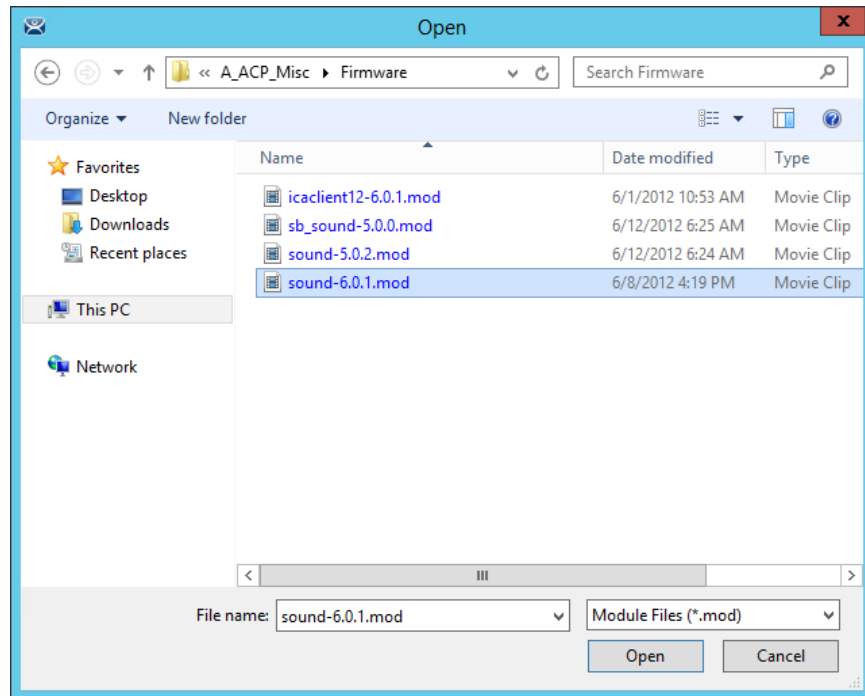


#### *Firmware Installation*

**Install > Firmware** will launch a file browser and allow you to install a **\*.fw** file. You also use this command to load a new version of the legacy **firmware.acp** firmware file

This picture shows a folder with several versions of firmware.

Highlight the desired firmware and select the **Open** button.



*Module Installation*

**Install > Module** will launch a file browser and allow you to install a **\*.mod** file.

This picture shows a folder with two sound modules.

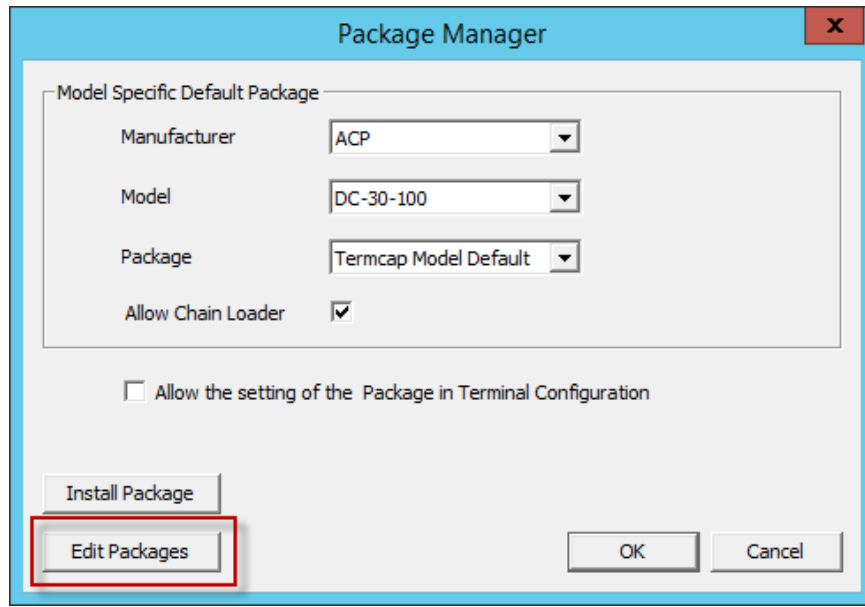
Highlight the desired module and select the **Open** button.

### 21.1.2. Customizing Packages

ThinManager allows you to run different packages on different models or individual terminals. You can modify a package by copying it and making changes to it.

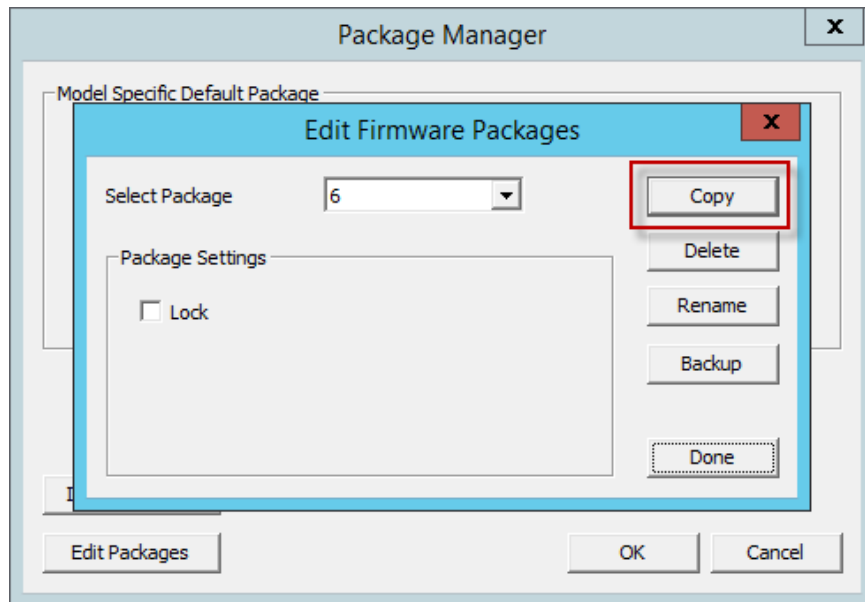
Modules and packages are normally updated with service packs and releases. You can download updated modules at <http://downloads.thinmanager.com/> when needed.

Open the **Package Manager** by selecting **Manage > Packages**.



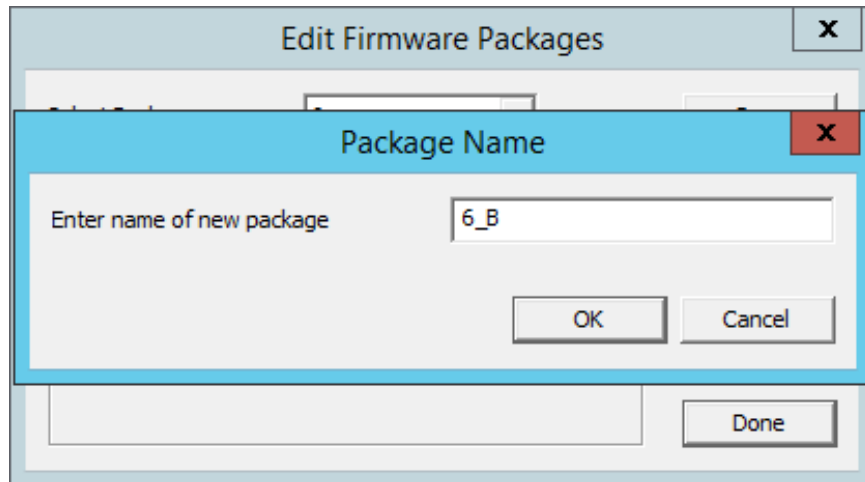
*Package Manager Window*

Select the **Edit Packages** button to launch the **Edit Firmware Package** window.



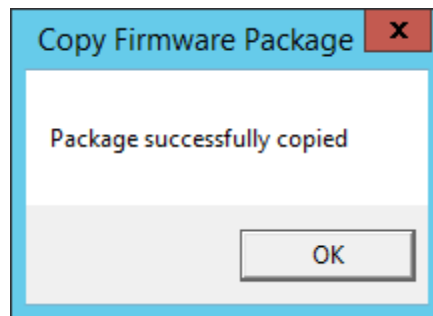
*Edit Firmware Packages Window*

Select the package you want to modify in the **Select Package** window and select the **Copy** button to make a copy.



*New Package Name Window*

Enter a name for the new package in the **Enter name of new package** field.

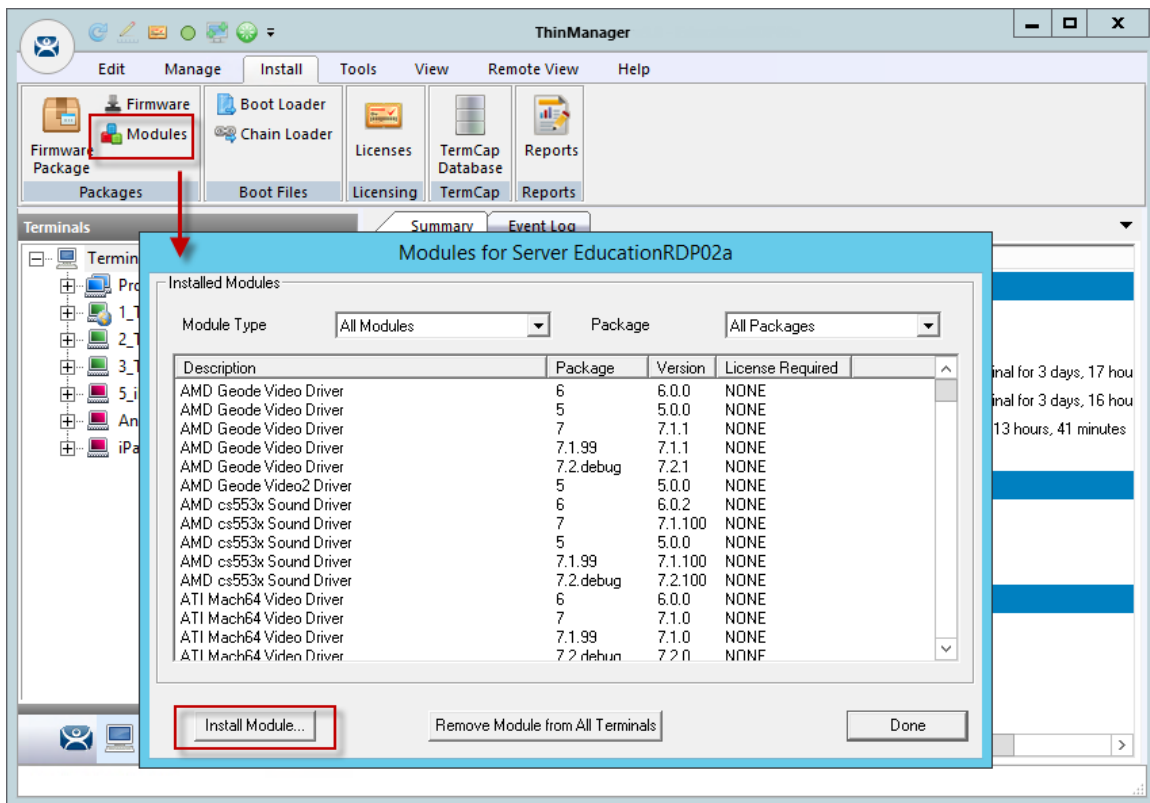


*Success Dialog*

Success will be confirmed with a dialog.

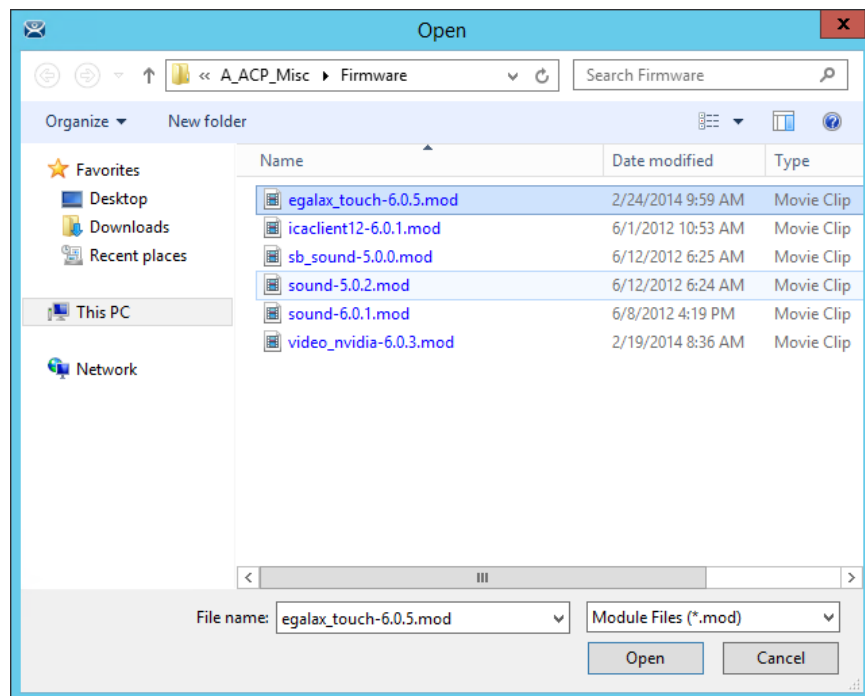
Close the **Edit Firmware Packages** and **Package Manager** windows.

Open the Modules window by selecting **Install > Modules** from the ThinManager menu bar.



*Modules Window*

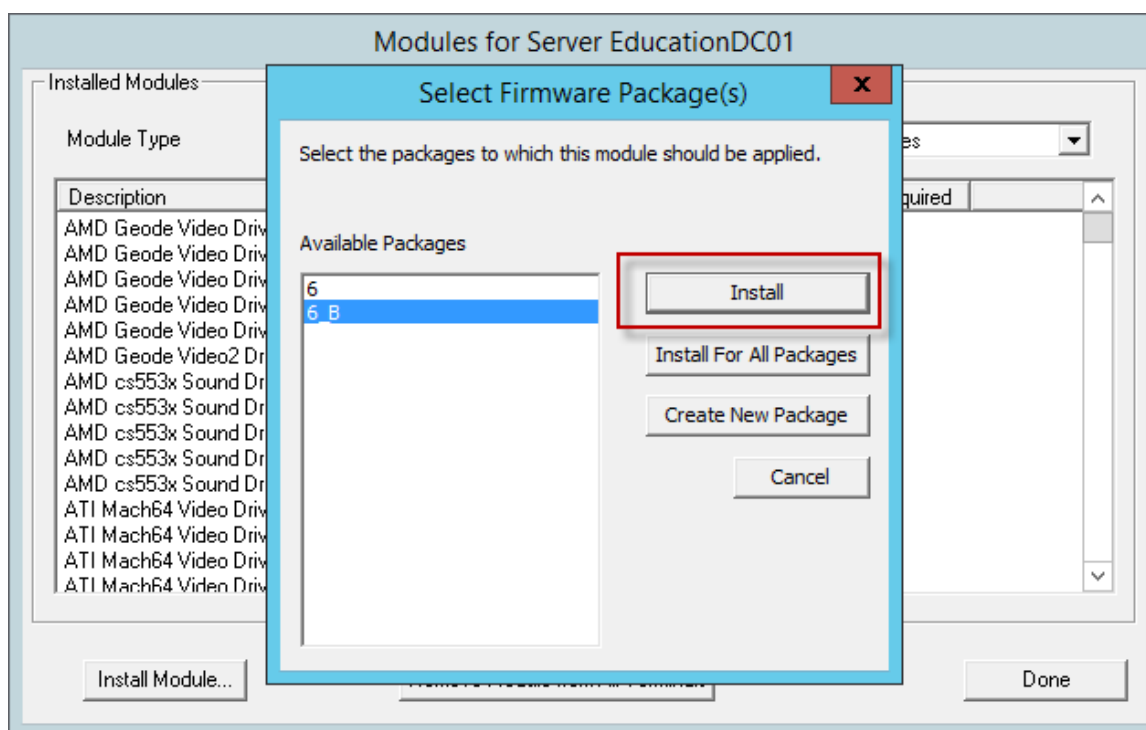
Select the **Install Modules** button on the **Modules** window. This will open a file browser.



*File Browser*

Use the file browser to navigate to your downloaded modules.

Select the needed module and select the **Open** button. This will launch a dialog box.

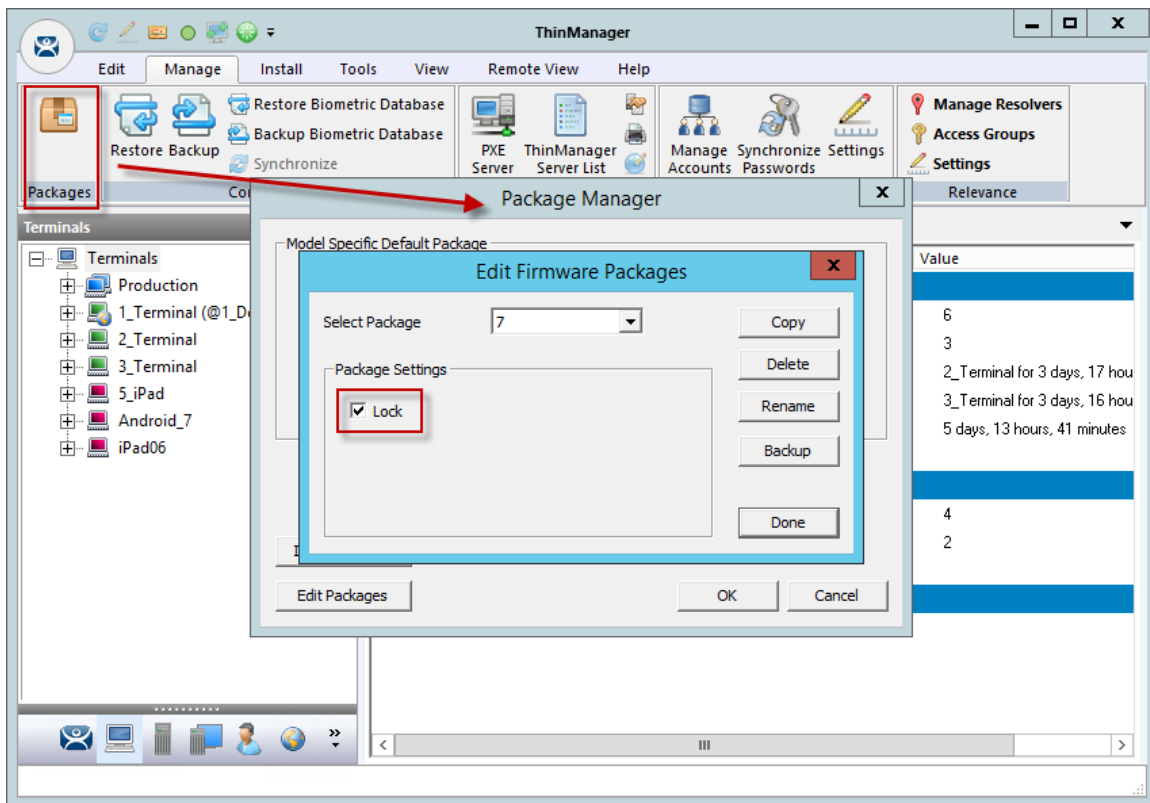


*Select Firmware Package Window*

A **Select Firmware Package** window will be displayed that allows the selection of which package you want to add the module.

Highlight your copied module and click the **Selected Packages** button. This will add the new module to that package.

Close the **Modules** window to finish.



*Edit Firmware Packages Window*

You can lock a package on the **Edit Firmware Packages** window.

Open the **Package Manager** Window by selecting **Manage > Packages** on the ThinManager menu bar.

Select the **Edit Packages** button on the **Package Manager** window to launch the **Edit Firmware Packages** window.

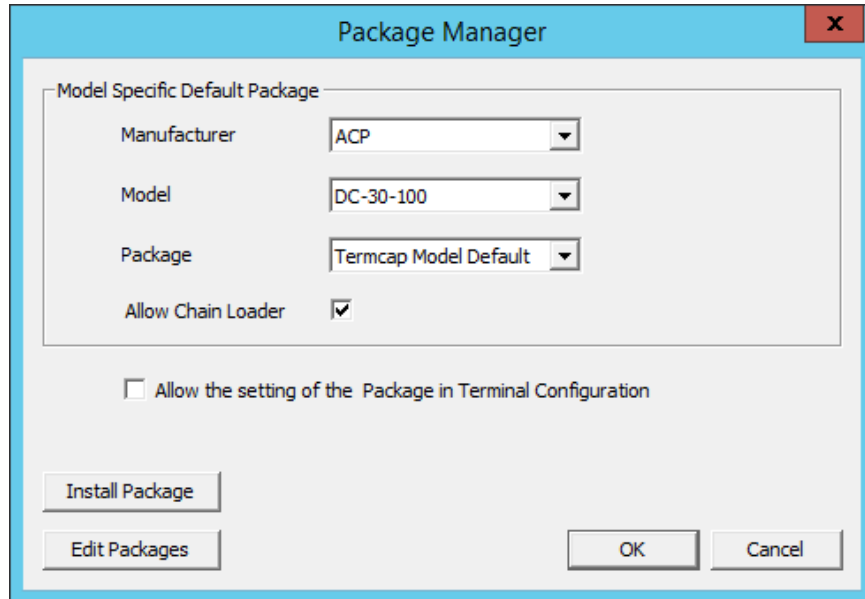
Highlight the package in the **Select Package** drop-down and select the **Lock** checkbox. This will lock the package.



## 21.2. Configuring Packages for a Model of Thin Client

ThinManager allows you to change the package for all units of a make and model.

Select **Manage > Packages** to launch the Package Manager window.



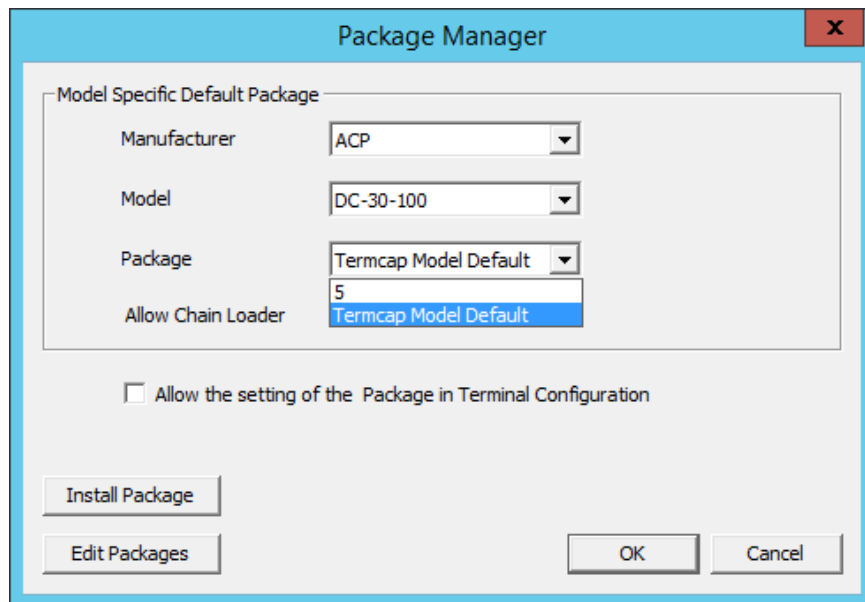
*Package Manager*

Select your **Manufacturer** and **Model** in the drop-downs.

Set the package version you want in the **Package** drop-down. This becomes the **Model Default**.

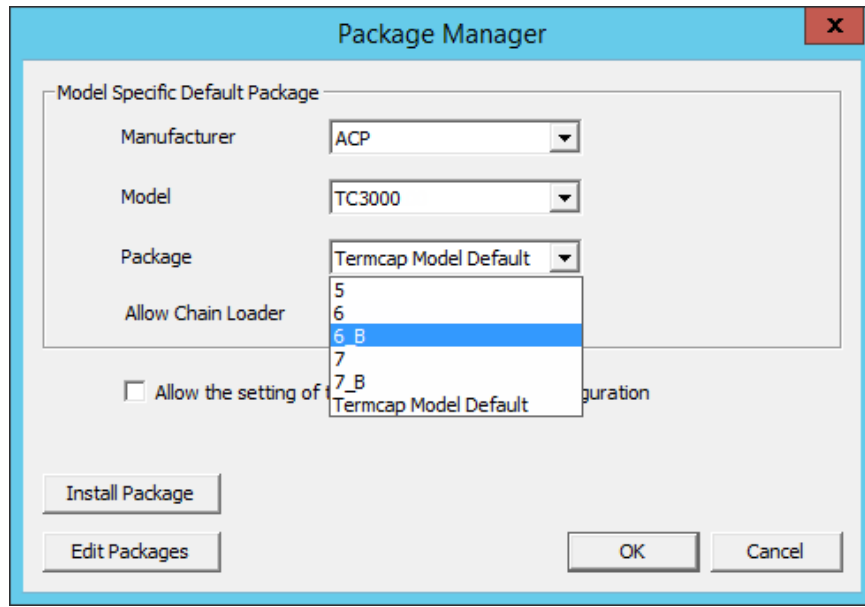
Select **OK** to close the **Package Manager** window.

Older Makes and models will have less options than newer, more powerful makes and models.



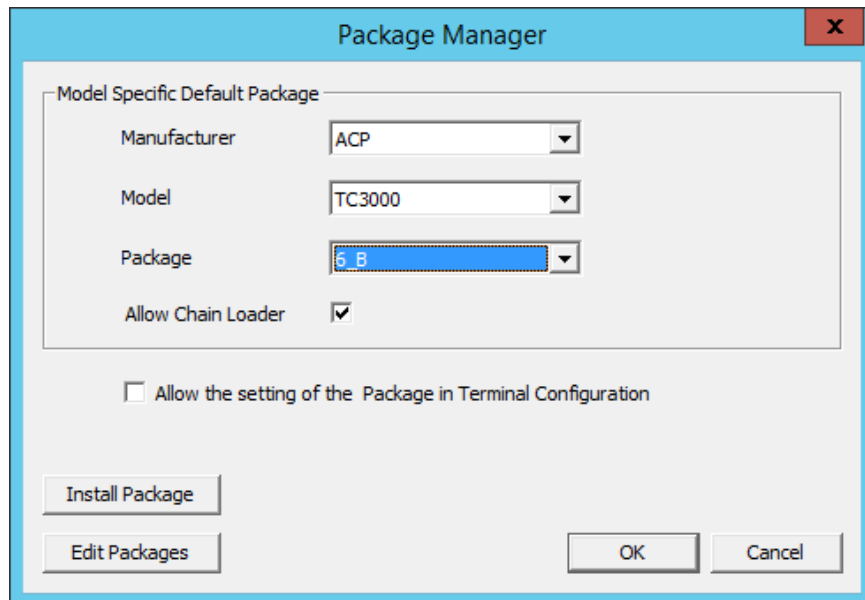
*ACP DC-30-100 Firmware*

The ancient DC-30-100 can only run package 5. This is set in the TermCap as the default package.



*ACP TC3500 Firmware*

The more recent ACP TC3000 can run firmware v.5, v.6, v.7, and custom firmware.



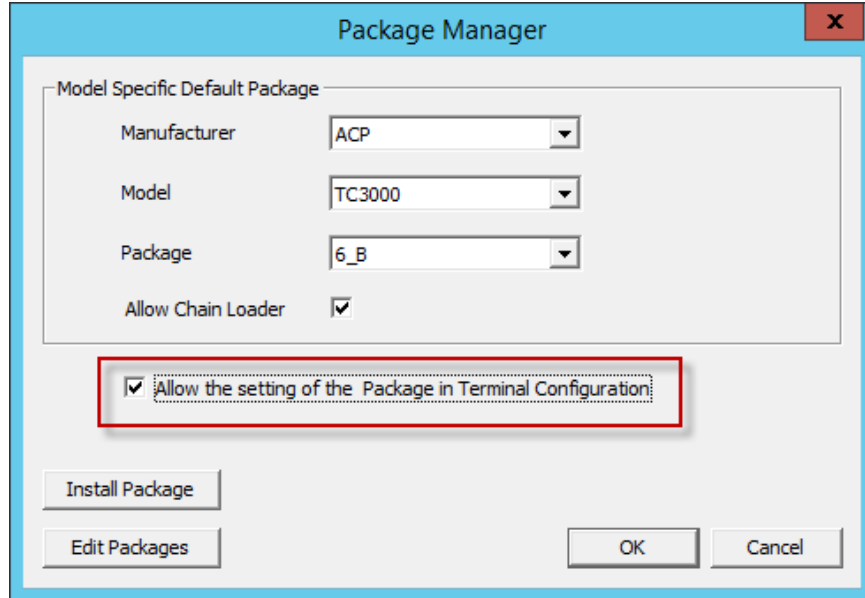
*New Default Firmware*

Changing the firmware package in the **Package** drop-down will set that firmware as the default firmware. Any terminal of that make and model will run that firmware.

### 21.3. Configuring Packages for an Individual Thin Client

Packages can be changed for an entire series of thin clients or for an individual thin client. This is done in the **Package Manager** window.

Select **Manage > Packages** to launch the **Package Manager** window.



*Package Manager*

Select the **Allow the setting of the Package in Terminal Configuration** checkbox. This allows you to override an individual thin client's package setting.

Select **OK** to close the **Package Manager** window.

Open the **Terminal Configuration Wizard** by double clicking on the terminal in the Terminal branch of the ThinManager tree.

Navigate to the **Terminal Hardware** page.

**Terminal Configuration Wizard**

**Terminal Hardware**  
Select the manufacturer and model of this terminal.

Use this to configure the type of hardware for this terminal.

Make / OEM: ACP  
Model: TC3000  
OEM Model: TC3000  
Video Chipset: S3 Savage4

Terminal Firmware Package: Model Default  
Terminal will run Package 6\_B

Terminal ID and IP Address  
Terminal ID: None  
Clear  
Edit

< Back   Next >   Finish   Cancel   Help

*Terminal Firmware Package Setting*

The **Terminal Firmware Package** drop-down allows you to pick a different package to run once you allow individual firmware on the Package Manager window.

The current setting shows the **Package 7\_b** that was used in the previous example.

#### *New Terminal Firmware Package Setting*

Once individual firmware is allowed on the Package Manager window the Terminal Package window the Terminal Firmware Package drop-down becomes active and allows you to select a firmware for that individual terminal.

Select the **Terminal Firmware Package** of your choice.

Select **Finish** to close.

Reboot the terminal by highlighting the terminal and selecting **Tools > Reboot** from the ThinManager Menu.

The terminal will show the ThinManager splash screen for that firmware during the boot process.

## 22. Modules

Modules are components and drivers for the terminals that aren't needed for the basic boot but can be added to enhance the features and functions of the terminals.

Modules are added to terminals individually or through Terminal Groups.

ThinManager divides the modules into a number of categories or types to make navigation of the module list easier. Although details on the specific modules will follow, the types and modules include:

---

**Note:** Certain modules are used in limited, specific cases and are considered advanced modules. These are marked with a (\*). See Advanced Modules for details.

---

This manual will cover the details of a dozen modules. The first will cover the general steps with the **Key Block Module**. The other modules will cover the individual configuration.

### 22.1. Module List

**ICA** - See ICA Modules

- Citrix ICA UseAlternateAddress Module
- Citrix ICA wfclient.ini Extension Module

**Keyboard** – See Keyboard Modules

- Key Block Module
- Key Block Single Key Module
- Keyboard Configuration Module
- On-Screen Keyboard Configuration Module
- RF Ideas pcProx USB Module
- Share Keyboard and Mouse Master Module
- Share Keyboard and Mouse Slave Module

**Local Storage** - See Local Storage Modules

- USB Flash Drive Module
- USB Memory Card Reader Module (Package 5 only)

**Miscellaneous** - See Miscellaneous Modules

- Add Serial Port
- Domain Name System Module
- Firmware Update Module (formerly the Disk On Chip / Compact Flash Update Module)
- Instant Failover Module (\*) (Package 5 only)
- Local Printer Module
- Redundant Ethernet Module
- Second Network Module
- Serial to TCP Module
- TermMon ActiveX Configuration
- Time Zone Redirection Module
- TMTerm DLL Configuration Module
- User Override Module

**Mouse** - See Mouse Modules

- Locate Pointer Module

- Mouse Configuration
- PS/2 Mouse Configuration (Package 5 only)
- Serial Mouse Driver
- Share Keyboard and Mouse Master Module
- Share Keyboard and Mouse Slave Module

**RDP** - See RDP Modules

- RDP Experience Module
- RDP Port Module
- RDP Serial Port Redirection Module
- RDP Session IP Module
- Smart Cart Module

**Relevance** - See Relevance

- DigitalPersona UareU Fingerprint Reader
- RF Ideas pcProx Module
- RF Ideas pcProx USB Module
- RF Ideas pcProx Sonar Module
- TermMon ActiveX Configuration Module
- USB Flash Drive Module
- Wavetrend Tag Reader Module (Package 5 only)

**Screen Saver** - See Screen Saver Modules

- MultiSession Screen Saver Module
- Screen Saver Module

**Sound** - See Sound Modules

- Universal Sound Module

**TermSecure** - See TermSecure Modules

- DigitalPersona UareU Fingerprint Reader
- RF Ideas pcProx Module
- RF Ideas pcProx USB Module
- RF Ideas pcProx Sonar Module
- TermMon ActiveX Configuration Module
- USB Flash Drive Module
- Wavetrend Tag Reader Module (Package 5 only)

**Touch Screen** - See Touch Screen Modules

- Arista ARP-16XXXAP-ACP Touch Screen Driver
- CarrollTouch Touch Screen Driver
- Contec Touch Screen Driver (Package 5 only)
- DMC Touch Screen Driver (Package 5 only)
- DMC TSC Series Touch Screen Driver
- Dynapro Touch Screen Driver
- eGalax Touch Screen Driver
- Elographics Touch Screen Driver
- Gunze AHL Touch Screen Driver

- Hampshire TSHARC Touch Screen Driver
- Intra-T Touch Screen Driver
- MicroTouch Touch Screen Driver
- Panjit TouchSet Touch Screen Driver
- PenMount Touch Screen Driver
- Ronics Touch Screen Driver (Package 5 only)
- Touch Control Touch Screen Driver
- Touch International IR Touch Screen Driver (Package 5 only)
- USB Touch Screen Driver
- Xycom 33XX Touch Screen Driver (Package 5 only)
- Zytronic Touch Screen Driver

**Video Driver** - See Video Driver Modules.

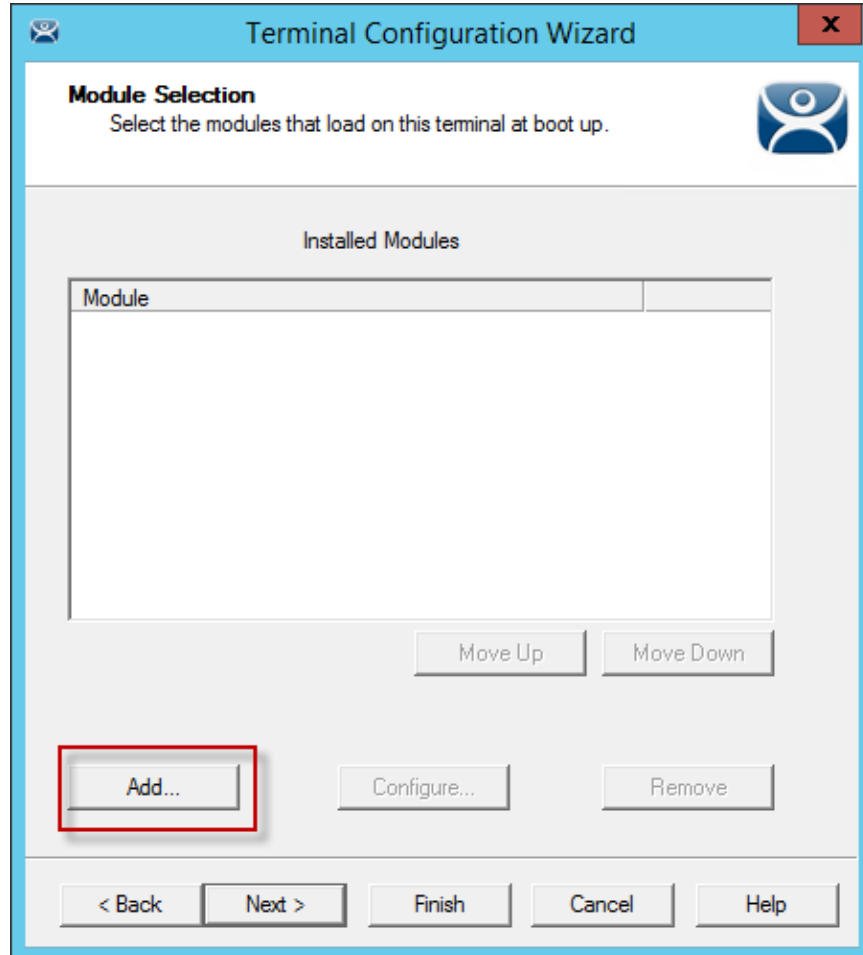
- Custom Video Mode Module
- Monitor Configuration Module



## 22.2. Adding a Module (Keyboard > Key Block Module)

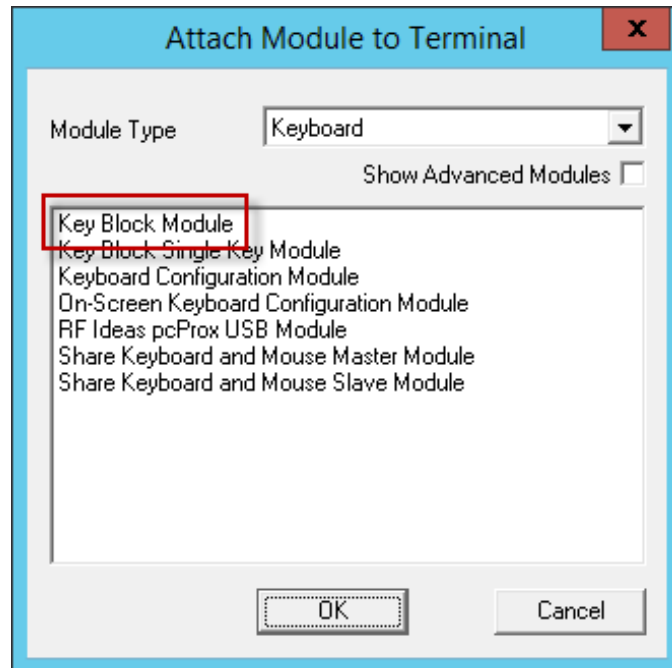
Double click on your terminal to launch the **Terminal Configuration Wizard**.

Navigate to the **Module Selection** page.



*Module Selection Page*

Select the **Add** button to launch the **Attach Module to Terminal** window.

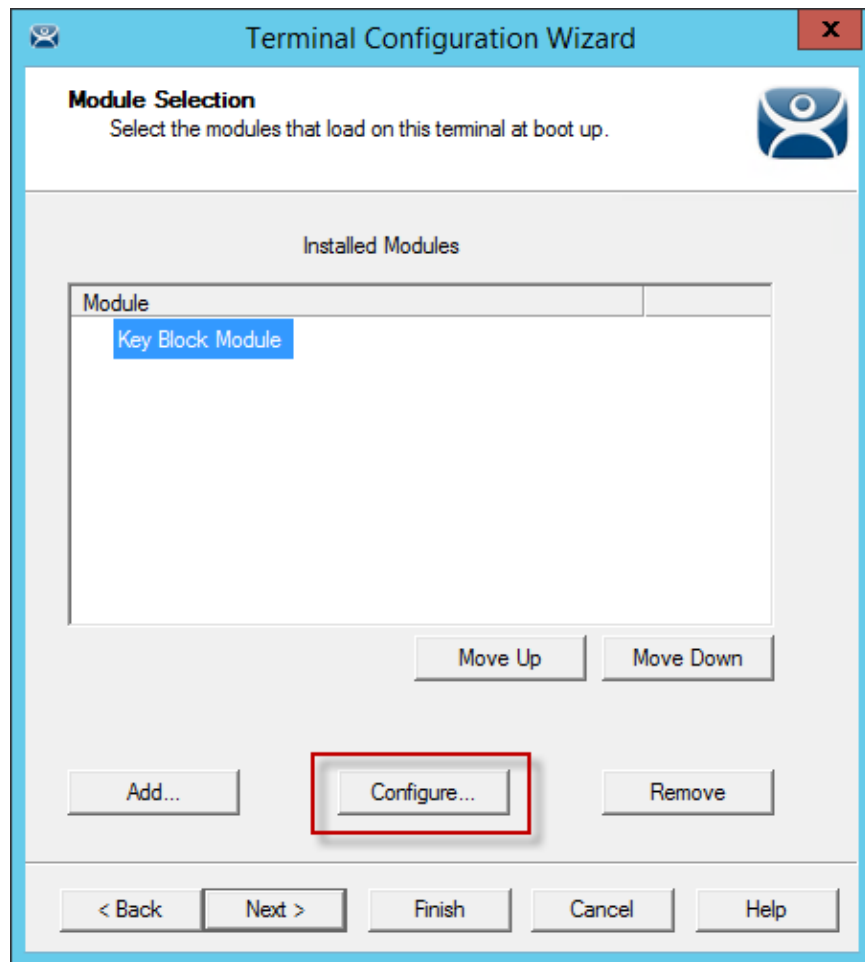


*Attach Module to Terminal Window*

The **Attach Module to Terminal** window has been organized with a drop-down box. The modules may be viewed by category or as a whole.

Select a module category from the **Module Type** drop-down.

Highlight a module and select **OK**.

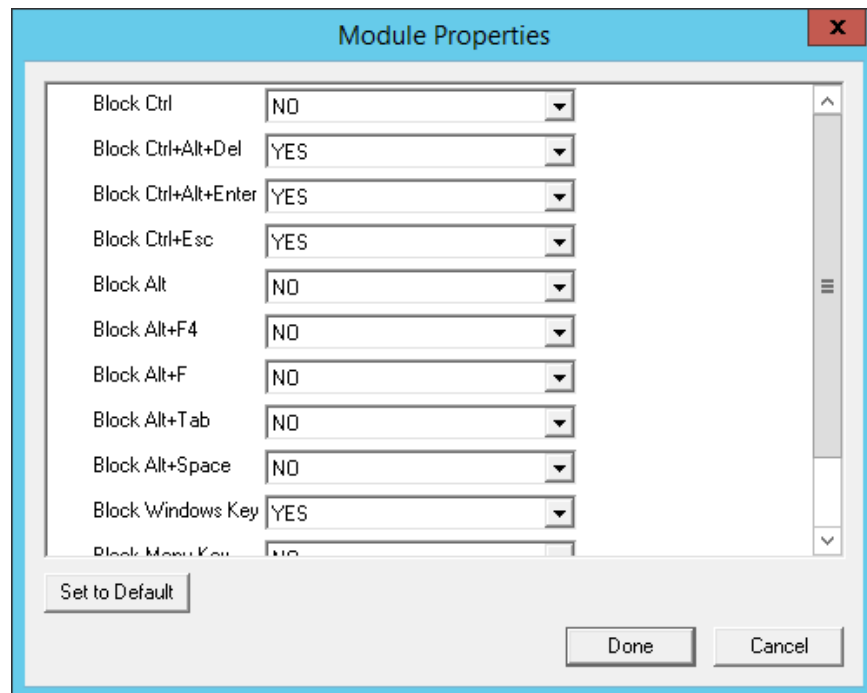


*Key Block Module*

This picture shows the **Key Block Module** in the **Installed Modules** window.

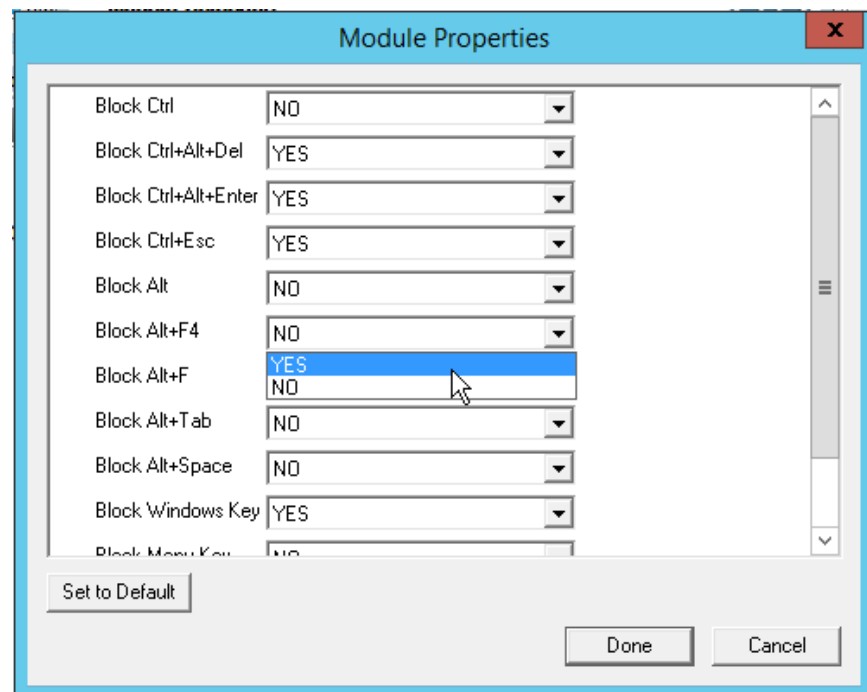
The **Key Block Module** has configurable settings.

Highlight the **Key Block Module** and select the **Configure** button to launch the **Modules Properties** window.



*Module Properties*

The **Module Properties** window shows the settings that can be configured.

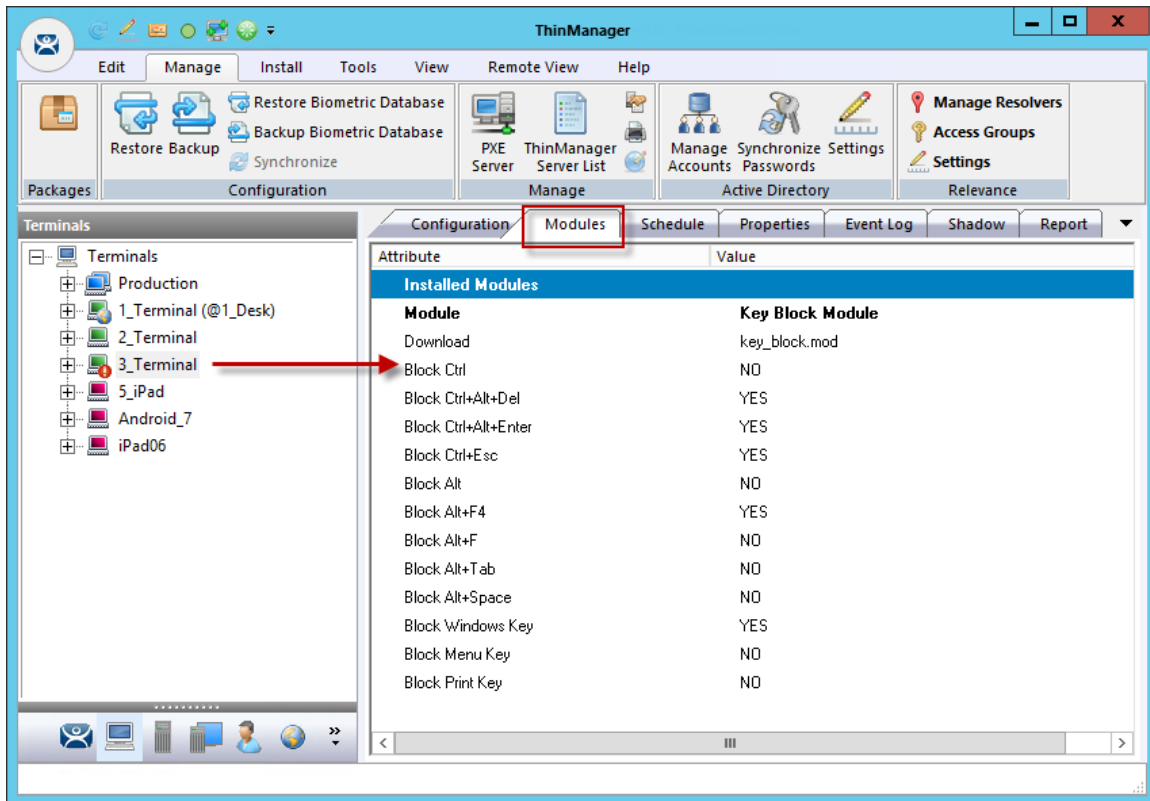


*Module Properties*

You change a parameter using the drop-down or typing the new setting.

By default **CTL+ALT+DEL**, **CTL+ALT+ESC**, and **CTL+ESC** are blocked. The other key combinations can be blocked by highlighting the key combination and changing the **Value** to **Yes**.

Select **Done** to close the window.



*Modules Tab for a Terminal*

The module and settings will be displayed on the **Modules** tab when the terminal is highlighted.

---

**Note:** The 3\_Terminal shows the red Configuration Indicator icon to show that the configuration changed when the module was added but it hasn't been restarted yet to load the new configuration.

---

## 22.3. Individual Module Details

ThinManager divides the modules into a number of categories or types to make navigation of the module list easier. The types and modules include **ICA**, **Local Storage**, **Miscellaneous**, **Mouse**, **RDP**, **Screen Saver**, **Sound**, **TermSecure**, **Touch Screen**, and **Video**.

## 22.4. ICA Modules

The ICA Modules are advanced modules for advanced users of the ICA client communication protocol.

### 22.4.1. Citrix ICA UseAlternateAddress Module

The **Citrix ICA UseAlternateAddress Module** is used by advance Citrix users to specify connections to Citrix Servers.

Configuration includes **Use Alternate Address**, **Browser Protocol**, and **HttpBrowser Addresses**.

### 22.4.2. Citrix ICA wfclient.ini Extension Module

The **Citrix ICA wfclient.ini Extension Module** is used by advanced Citrix users. This module allows up to 8 strings of text to be added to the wfclient.exe for passing Citrix parameters.

## 22.5. Keyboard Modules

The Keyboard Modules are modules used to control or alter keyboard behavior.

### 22.5.1. Key Block Module

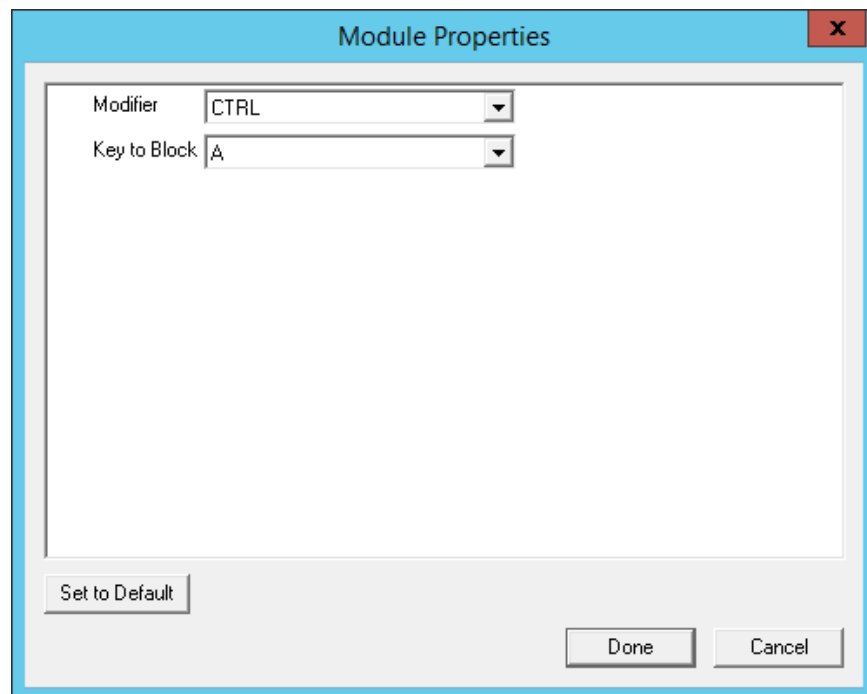
The Key Block module traps certain keystrokes and prevents them from being sent to the terminal server for processing.

The key combinations to be blocked can be configured by in the Module Properties. To launch this, highlight the module on the Module Selection page and select the **Configure** button. A **Module Properties** dialog box will be displayed. Select the parameter to change in the **Module Properties** window and select the **Value** in the drop-down box.

The key combinations that have a value of **YES** will be blocked from reaching the terminal server.

### 22.5.2. Keyboard>Key Block Single Key Module

The **Key Block Single Key Module** lets you block a single key combination from being send from the terminal to the session.



*Key Block Single Key Module Properties*

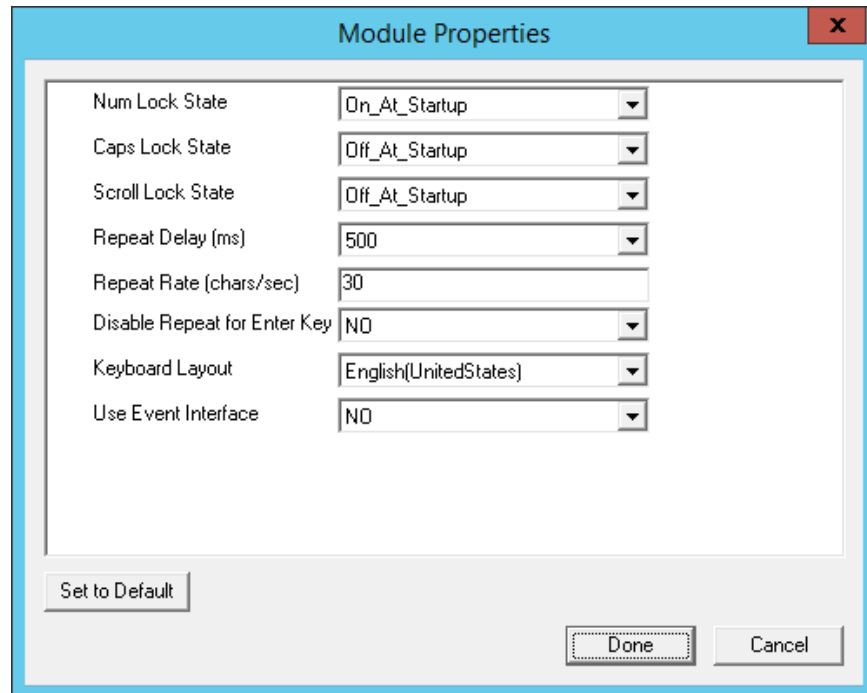
You can block a single set of key combinations by adding and configuring the **Key Block Single Key Module**.

You can set **ALL**, **CTL**, **ALT**, or **CTL+ALT** as the modifier key(s) and set **A-Z**, **F1-F12**, and **ESC**, **Tab**, **Backspace**, etc. as the key to block.

If you have multiple keys to block add the **Key Block Single Key Module** once for each combination and configure them accordingly.

### 22.5.3. Keyboard>Keyboard Configuration Module

The Keyboard Configuration Module allows you to set the keyboard language and control the behavior of the Caps lock and Number lock on the terminal.



*Keyboard Configuration Module Properties*

The Keyboard Configuration parameters include:

- **Num Lock State** – This allows the Number Lock to be set to **On** at startup, **Off** at startup, always **On**, or always **Off**.
- **Cap Lock State** – This allows the Caps Lock to be set to **On** at startup, **Off** at startup, always **On**, or always **Off**.
- **Scroll Lock State** – This allows the Scroll Lock to be set to **On** at startup, **Off** at startup, always **On**, or always **Off**.
- **Repeat Delay (ms)** – This parameter sets the amount of time that a key needs to be held down before it starts repeating the keystroke. If this parameter is set to **Disable** a key will only send one keystroke even if the key is held down.
- **Repeat Rate (char/sec)** – This parameter sets the number of characters per second that a held down key will send.
- **Disable Repeat for Enter Key** – This parameter, when set to **Yes**, will prevent the **Enter** key from repeating if it is held down.
- **Keyboard Layout** – This parameter allows the thin client to use keyboards other than the default English (United States) keyboard map.

#### 22.5.4. RF Ideas pcProx USB Module

The **RF Ideas pcProx USB Module** uses a USB device that allows a terminal to use RF Ideas pcProx cards as TermSecure ID cards

ThinManager supports the RDR-xx81AKx family of card readers from RFIdeas. This includes the serial RDR-6081AK2 reader and RDR-6081AKU (Package 5, 6, or 7), RDR-80582AK0 (Package 6 or 7), and RDR-80081AKU (Package 7.1.4 and later) USB readers

. The parameters are:

- **Mode** – This allows the device to be used in TermSecure Mode, Wedge, or TermMon mode.
  - The **TermSecure** mode sends data to ThinManager for use with TermSecure.
  - The **Wedge** mode sends data straight to the session as a keyboard wedge.
  - The **TermMon** mode sends data to the TermMon ActiveX that you embed in your application.
- **Allow Manual TermSecure Login** - This, when set to **Yes**, will allow a Relevance user to log into a terminal without a TermSecure ID device. If set to **No**, TermSecure users must use a TermSecure ID device to log in.
- **Prompt for TermSecure Password** - This, when set to **Yes**, will require a TermSecure to enter their password for access, even if the password is configured in ThinManager.

See Card and Badge Configuration for a Relevance User for details.

## 22.5.5. Share Keyboard and Mouse Modules

The **Share Keyboard and Mouse** module allows several thin clients to be controlled with a single keyboard and mouse without the need of a KVM switch (Keyboard/Video/Mouse).

The **Share Keyboard and Mouse** has a **Master** module that is added to the controlling terminal, and a **Slave** module that is added to the dependent terminals.

The Share Keyboard and Mouse can be used by placing several monitors connected to thin clients, side-by-side or top-to-bottom. The **Share Keyboard and Mouse Master module** is loaded on the center thin client. This module is configured by adding the IP addresses of the secondary slave thin clients. The other terminals receive the **Share Keyboard and Mouse Slave module**. Once the **Share Keyboard and Mouse Master Module** is added to a terminal, it can be configured by highlighting it in the **Installed Module** window and selecting the **Configure** button.

- **Left Terminal IP Address** - Enter the correct IP address for the Slave terminal on the left of the master terminal, if used, and select the **Set** button.
- **Right Terminal IP Address** - Enter the correct IP address for the Slave terminal on the right of the master terminal, if used, and select the **Set** button.
- **Top Terminal IP Address** - Enter the correct IP address for the Slave terminal on the top of the master terminal, if used, and select the **Set** button.
- **Bottom Terminal IP Address** - Enter the correct IP address for the Slave terminal on the bottom of the master terminal, if used, and select the **Set** button.
- **Allow Interactive Shadow of Master** - Normally a terminal with the master module loaded is blocked from interactive shadow. If you want to allow interactive shadowing on the master, highlight the **Allow Interactive Shadow of Master** parameter, select **Yes** from the **Value** drop-down, and select the **Set** button.

The **Share Keyboard and Mouse Slave module** is loaded on the secondary thin clients using the same methods as other modules are loaded.

- **Master IP Address** - This setting allows the slave module to be configured to connect to a specified master by entering the IP address of the master terminal and selecting the **Set** button.

Select the **Done** button when finished.

Once the ACP Enabled thin clients are booted, the mouse on the master thin client can be moved seamlessly into the other desktops. The keyboard will be active in whatever screen the mouse pointer is on.

This allows an operator to have control of several displays with only one keyboard and mouse. The mouse movement is seamless, allowing access to displays without switching.



---

**Note:** A Master Share Keyboard and Mouse session cannot be interactively shadowed in ThinManager unless it is configured to allow it.

---

The keyboards and mice for the slave thin clients can be left attached but stowed away until a multi-user configuration is needed.

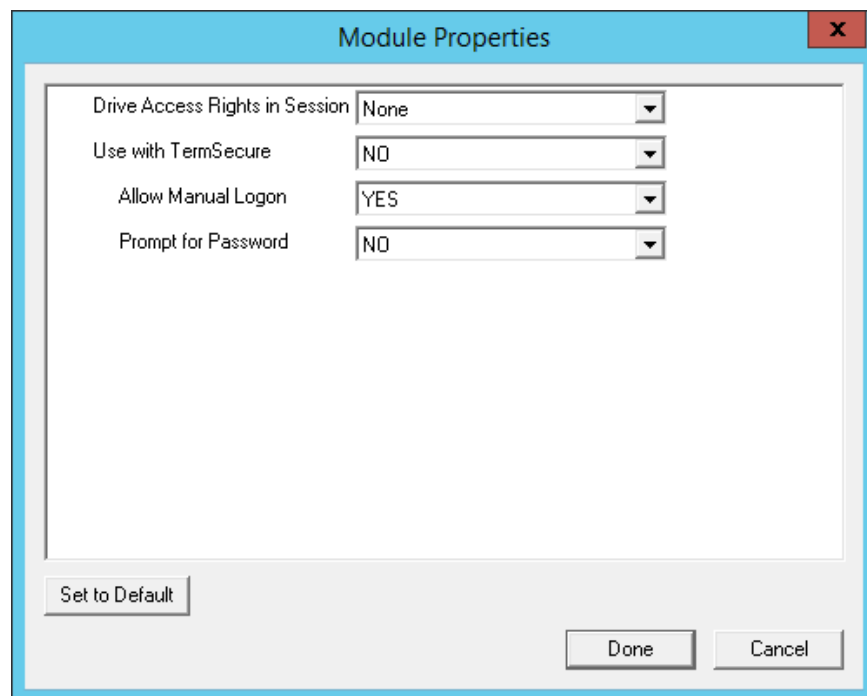
## 22.6. Local Storage Modules

The Local Storage modules allow the use of USB ports on thin clients. The USB ports are not active by default for security.

### 22.6.1. Local Storage>USB Flash Drive Module

USB ports are disabled by default in the ThinManager system. You can use the USB ports for keyboards and mice, but not USB drives. You need to allow the port to be used with the **USB Flash Drive Module**.

The USB port will also work with devices that work as a keyboard wedge.



*USB Flash Drive Module Properties*

The **USB Flash Drive Module** has several parameters.

- **Drive Access Rights in Session - ReadWrite** allows the user to read and write to the flash drive. **ReadOnly** allows the user to read data but not write data, and **None** sets the flash drive to access only the unique serial number to make it usable as a TermSecure ID device.
- **Use with TermSecure** - This needs to be set to **YES** to allow the device to be a TermSecure identifier. A **NO** setting, in conjunction with a **ReadWrite Access Rights** setting, will allow the device to be used as a remote storage drive
- **Allow Manual Login** - This value, when set to **Yes**, will allow a Relevance user to log into a terminal without a TermSecure ID device. If set to No, TermSecure users must use a TermSecure ID device to log in.
- **Prompt for Password** - This value, when set to **Yes**, will require a Relevance User to enter their password for access, even if the password is configured in ThinManager.

---

**Note:** USB doesn't map to the session like serial does. If you want to add a USB device that requires a driver installed, like a printer, you can use a IP-to-USB converter that allows you to address the device and mount the drives from the session.

---

### 22.6.2. USB Memory Card Reader Module

The **USB Memory Card Reader Module** allows USB card readers to connect to a terminal. The parameters include:

- **Number of Slots in Reader** - This value sets the number of slots that the card reader uses.
- **Read Only Access** - This value, when set to **Yes**, will limit the user to reading the card. This value, when set to **No**, will allow the user to read and write to the card.

## 22.7. Miscellaneous Modules

These are modules that don't fit in other categories.

### 22.7.1. Add Serial Port

The **Add Serial Port Module** is only used to configure the serial ports of daughter boards that add additional serial ports to terminals. Add a module for each additional serial port. Each module will let the user configure one additional port.

- **Port Number** - This value is to be set to the port number of the new port.
- **Port Address** - This value is to be set to the port address of the new port.
- **IRQ** - This value is to be set to the IRQ of the new port.
- **UART** - This value is set to the chipset type for the new port.

### 22.7.2. Bluetooth Module

This is covered in the Relevance Module section on page 347.

### 22.7.3. Domain Name System Module

The **Domain Name System Module** allows a terminal to use a domain account when the ThinManager isn't a part of the domain.

There are several parameters that can be configured.

- **Domain Name** - This allows the Windows Domain to be specified.
- **Name Server 1 IP Address** - This allows the primary domain name server to be defined.
- **Name Server 2 IP Address** - This allows the secondary domain name server to be defined.
- **Name Server 3 IP Address** - This allows the tertiary domain name server to be defined.
- **Search Domain** - This allows the search domain to be defined.

### 22.7.4. Firmware Update Module

The **Firmware Update module** allows a ThinManager Ready thin client with an embedded firmware to be updated.

ACP enables some models of terminals to store the firmware with Disk On Chip or Compact Flash storage so that the unit doesn't have to download the entire firmware at boot but can boot locally and

download just the configuration to save bandwidth. This is most commonly used with units that will connect over low bandwidth networks, like wireless networks or WANs. These units can use the Firmware Update module to download and flash new firmware when the firmware is updated in ThinManager.

The ability to update stored firmware terminals eliminates the need to send the terminal back to the manufacturer to update the firmware.

---

**Note:** The firmware download can vary, depending on the bandwidth of the connection and the size of the firmware update.

It is recommended that updates be done over a wired LAN instead of over a wireless connection, when possible.

---

The **Firmware Update** module has two configurable parameters.

**Confirm at Terminal** - This setting, if set to **Yes**, will prompt the operator to choose between immediately updating firmware or waiting until the next boot up. If **Confirm at Terminal** is set to **No**, the firmware download will take place immediately.

**Force Update** - Normally a stored firmware terminal with the Firmware Update module will check firmware version numbers at boot and only download a new firmware if the versions are different. This setting, if set to **Yes**, will force the terminal to always download the firmware for re-flashing.

**Disable Update** - This prevents the terminal from downloading and flashing a new firmware if it is installed. This allows the administrator to select the time of update instead of it happening automatically..

---

**Note:** The module will download firmware when it detects a different firmware. Since this will only happen at the first reboot after updating the ThinManager firmware, it is safe to leave this module added to terminals permanently when **Force Update** is set to **No**. It does not need to be added and removed each time the firmware is updated. However, since it will update when the firmware is different, it will try to update the firmware if you boot it from a ThinManager server with older firmware.

---

#### 22.7.4.1. Firmware Update Program

Once the new firmware has downloaded, an update program will run on the terminal to rewrite the new firmware to the storage. The program will display a warning stating that the terminal must not be reset or powered off during the process, usually around 30 seconds. Ignoring the warning can corrupt the stored firmware, so it is important to leave the terminal alone for that period of time.

---

**Note:** Heed the warning. The terminal must not be reset or powered off during the brief period that the update program is writing the firmware to the firmware storage device.  
It is recommended that updates be done over a wired LAN instead of over a wireless connection, when possible.

---

#### 22.7.4.2. Stored Firmware Terminal Configuration

A stored firmware terminal loads the firmware locally before connecting to the ThinManager server. The stored firmware terminals have a setup program that allows configuration of the connection. Enter the program by selecting any key when **Select any key** to configure is displayed during the boot process. A setup screen will be displayed.

The changes may be saved or discarded before the boot process is resumed.

#### 22.7.5. Instant Failover Module

The **Instant Failover Module** is to be used only with terminal configurations that use the legacy "Individual Terminal Servers" method instead of the preferred Display Clients method.

Since the use of Display Clients is a preferred method of getting terminal services sessions over using the legacy “Individual Terminal Servers” the module is hidden from view unless the Show Advanced Modules checkbox is selected.

Instant Failover allows a terminal to connect to a session on two terminal servers. Both sessions are active but only one is displayed. If the first terminal server fails, the second session is immediately displayed, eliminating any downtime due to terminal server failure. See Instant Failover for details.

---

**Note:** The Instant Failover Module is only used with terminals using Individual Terminal Servers. (See Terminal Server Specification Page).

Terminals using Display Clients use a checkbox to enable Instant Failover. (See Instant Failover with Terminal Services Display Clients).

**Do not use this module while using Display Clients.**

---

The Instant Failover function requires an Instant Failover license for each terminal that uses it.

### Instant Failover Configuration When Using Individual Terminal Servers

The thin client cascades both sessions, with the primary in front. You cannot see the secondary session as it is hidden in back. There is an option that allows one to switch between sessions with a hot key.

**Hot Key Session Switching** - If this parameter is set to **Enabled**, the hot key combination will allow the toggling between sessions.

- **Hotkey Combination is CTRL+** - The value of the hot key is defaulted to **CTRL+F9** but can be assigned to any function key.

## 22.7.6. Local Print Module

The Local Print Module simplifies printing through the parallel port on thin clients.

There are three steps:

1. Install the print driver on the terminal servers that the client will connect to.
  2. Add the **Local Print Module** to the thin client as described in Adding a Module to a Group or Terminal.
  3. Configure the **Print Driver Name** parameter in the module to contain the print driver's name.
- **Printer Driver Name** - The Local Print module works when the name of the print driver is entered in the **Value** field for the **Printer Driver Name**. The Print Driver name is provided by the properties page for the printer.

The **Printer Property** page for a printer can be launched by selecting **Start > Settings > Printers** and selecting the appropriate printer. This will launch the **Printer Queue** window.

Select **Printer > Properties** to launch the **Printer Properties** page.

The **Printer Property** page shows the Print Driver name on the **Advanced** tab. This is the name that needs to be entered into the Local Print Module.

---

**Note:** When printing from the client, the printer will be displayed as **Printer/username/session number**.

---

## 22.7.7. Redundant Ethernet Module

Adding the **Redundant Ethernet Module** to a terminal with dual network ports will allow the terminal to use the second port as a backup. The terminal will have one IP address but it can have the ports plugged into two switches to have redundant paths to the terminal servers.

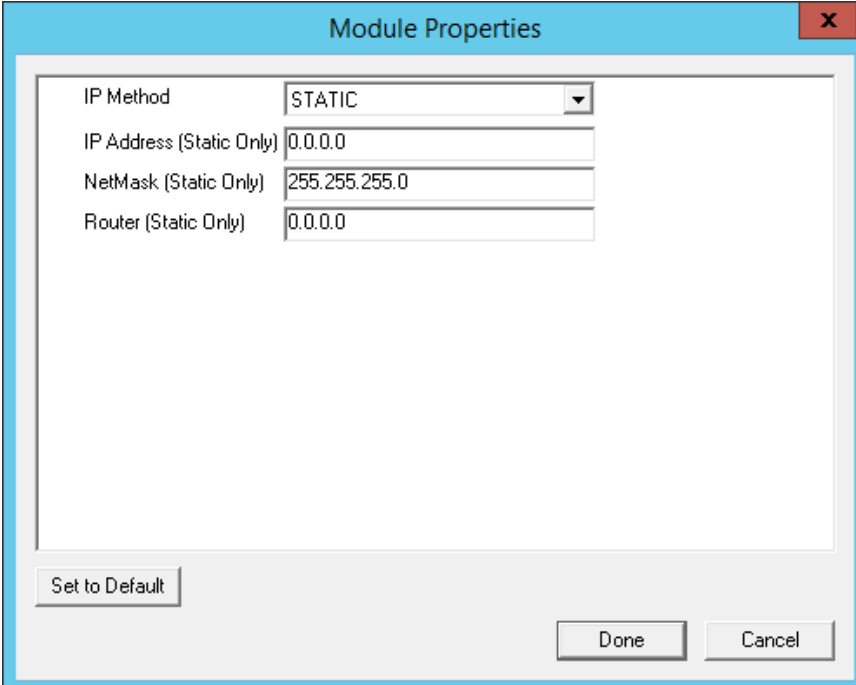
The **Redundant Ethernet Module** has no configurable settings. Plug each network port into different switches on the same network.

The terminal will boot from the first available network port and download the configuration. If the first network path fails it will seamlessly switch to the backup port to prevent interruption of service.

### 22.7.8. Second Network Module

The **Second Network Module** allows you to use the dual network ports on a terminal on different networks.

Add the **Second Network Module** and configure the second port. The terminal will always boot from the first port but once booted it will enable the second port and allow communication on both networks. This is useful for separating IP camera bandwidth from the process control network, for example.



*Second Network Module*

The settings include

- **IP Method** – This allows the second port to use DHCP or a static IP.
- **IP Address (Static Only)** – This allows the second port to be assigned a static IP address.
- **NetMask (Static Only)** – This allows the second port to be assigned a subnet mask.
- **Router (Static Only)** - This allows the second port to be assigned a router.

### 22.7.9. Terminal Shadow Module

This module needs to be installed in ThinManager but is not applied to a terminal. A terminal will automatically download this module if it is needed.

### 22.7.10. TermMon ActiveX Configuration Module

This configures the TermMon ActiveX control that collects terminal information and can perform terminal functions. It is listed as both a Miscellaneous Module and a TermSecure Module but is described in the TermSecure section.

See TermMon ActiveX Control for details.

### 22.7.11. Time Zone Redirection Module

The Time Zone Redirection Module allows a terminal to display local time when it is connected to a terminal server in another time zone.

- **Time Zone** - This parameter can be highlighted to activate the **Value** drop-down that contains time zones. Select the **Set** button to accept the changes.

Windows terminal servers need to have time zone redirection allowed in the Group Policy Console.

The Allow Time Zone Redirection policy is found under **Local Computer Policy\Computer Configuration\Administrative Templates\Windows Components\Terminal Services\Client\Server data redirection folder** for Server 2003 or **Local Computer Policy\Computer Configuration\Administrative Templates\Windows Components\Terminal Services\Terminal Server\Device and Resource Redirection** for Server 2008 of the Group Policy.

Please see Microsoft documentation for information on Group Policy.

### 22.7.12. TMTerm DLL Configuration Module

The TMTerm DLL Configuration module is used to communicate with the terminal sessions from another terminal or computer.

- **Allow Connections from** – Selecting **ANY\_IP** allows you to configure the communication from any computer.
  - **ANY\_IP** allows you to configure the communication from any computer.
  - **List** allows you to limit communication to specified computers.
- **IP Address list (comma separated)** – This allows you to list the IP addresses of computers authorized to retrieve the TermMon data. Separate multiple computer IP addresses with a comma.

### 22.7.13. User Override Module

The User Override Module is a temporary module that allowed users of ThinManager 3.1 to use the User Override function in Display Clients. It is no longer needed in ThinManager 3.2+.

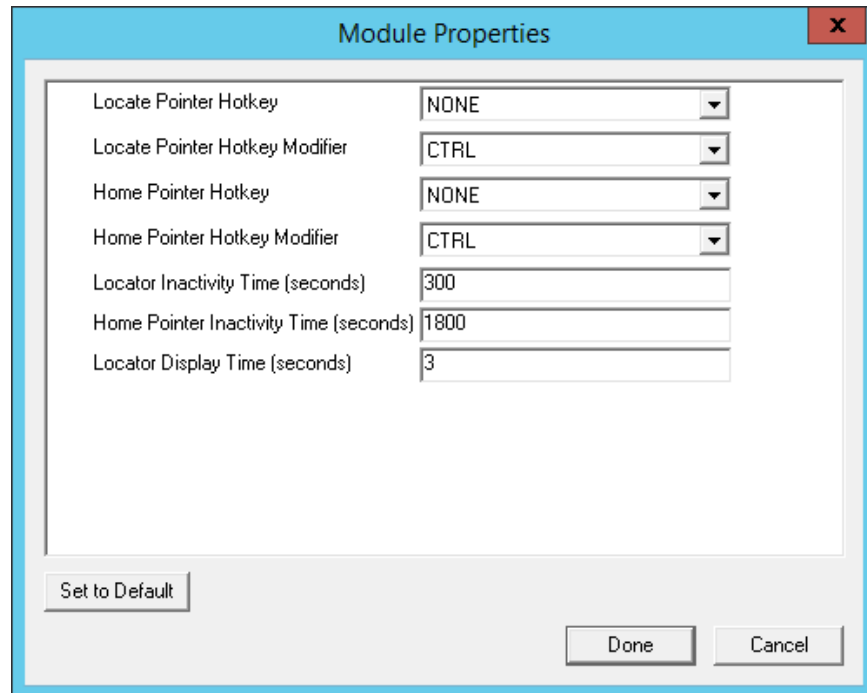
See Display Client Override for the current method of User Override.

## 22.8. Mouse Modules

Mouse Modules can configure mouse functions in the ThinManager system.

### 22.8.1. Locate Pointer Module

The **Locate Pointer Module** adds a large crosshair to the cursor when it becomes active after being idle. This allows you to see its location quickly. This is particularly helpful in a MultiMonitor system.



*Locate Pointer Module*

The settings include

- **Locate Pointer Hotkey** – This allows you to set a hotkey to make the cursor appear.
- **Locate Pointer Hotkey Modifier** – This allows you to set the modifier key to activate the hotkey to show the pointer cursor.
- **Home Pointer Hotkey** – This allows you to set a hotkey that will move the cursor to the center of the main screen.
- **Home Pointer Hotkey Modifier** – This allows you to set the modifier key that will move the cursor to the center of the main screen.
- **Locate Inactivity Time (seconds)** – This sets the length of the idle time before the locate pointer cursor is activated.
- **Home Pointer Inactivity Time (seconds)** – This sets the length of the idle time before the locate pointer cursor is moved to the center of the main screen.
- **Locate Display Time (seconds)** – This is the length of time that the locate pointer crosshair cursor will be displayed when activated.

## 22.8.2. Mouse Configuration Module

The Mouse Configuration Module allows USB or PS/2 mice to be configured and allows the use of two mice. Configuration of mouse settings include:

- **Primary Mouse Type** - This setting allows both a PS/2 mouse and USB mouse to be used on a terminal. This setting will define which mouse is considered the primary mouse.
- **Mouse Protocol** - This value allows the selection of different protocols used by the mouse.
- **Scroll Mouse** - The value, when set to **Yes**, allows a scroll mouse to function on a terminal.
- **Acceleration Multiplier** - This value allows the mouse movement to be slowed down or sped up.
- **Acceleration Threshold (pixels)** - This value is the number of pixels a mouse must move before the acceleration multiplier takes effect.

- **Left Button** – This will disable the left mouse button when set to **Disabled**.
- **Right Button** – This will disable the right mouse button when set to **Disabled**.
- **Scroll Button** – This will disable the scroll button when set to **Disabled**.
- **Scroll Wheel** – This will disable the scroll wheel when set to **Disabled**.

These parameters can be changed by highlighting the parameter and choosing a new value in the **Value** drop-down box. Use the **Set** button to accept the new parameter value.

ThinManager supports USB mice. The **Mouse Configuration Module** allows configuration of USB mice.

A thin client can have both a USB and a PS/2 mouse installed. This module allows the selection of the primary mouse when using two mice.

### 22.8.3. PS/2 Mouse Module

The PS/2 Mouse Module is the forerunner of the Mouse Configuration Module. It allows the changing of PS/2 settings like mouse type, acceleration and threshold. All of these features are now available in the Mouse Configuration Module.

- **Mouse Type** - This value allows the selection of PS/2 or USB mouse type.
- **Scroll Mouse** - The value, when set to **Yes**, allows a scroll mouse to function on a terminal.
- **Acceleration Multiplier** - This value allows the mouse movement to be slowed down or sped up.
- **Acceleration Threshold (pixels)** - This value is the number of pixels a mouse must move before the acceleration multiplier takes effect.

### 22.8.4. Serial Mouse Driver

The Serial Mouse Driver allows a serial mouse to be used with thin clients.

**Mouse Type** - This value defines what type of mouse is used.

**Serial Port** – Set this value to the serial port number used for the mouse.

### 22.8.5. Share Keyboard and Mouse Modules

The **Share Keyboard and Mouse** module allows several thin clients to be controlled with a single keyboard and mouse without the need of a KVM switch (Keyboard/Video/Mouse).

The **Share Keyboard and Mouse** has a **Master** module that is added to the controlling terminal, and a **Slave** module that is added to the dependent terminals.

The Share Keyboard and Mouse can be used by placing several monitors connected to thin clients, side-by-side or top-to-bottom. The **Share Keyboard and Mouse Master module** is loaded on the center thin client. This module is configured by adding the IP addresses of the secondary slave thin clients. The other terminals receive the **Share Keyboard and Mouse Slave module**. Once the **Share Keyboard and Mouse Master Module** is added to a terminal, it can be configured by highlighting it in the **Installed Module** window and selecting the **Configure** button.

- **Left Terminal IP Address** - Enter the correct IP address for the Slave terminal on the left of the master terminal, if used, and select the **Set** button.
- **Right Terminal IP Address** - Enter the correct IP address for the Slave terminal on the right of the master terminal, if used, and select the **Set** button.
- **Top Terminal IP Address** - Enter the correct IP address for the Slave terminal on the top of the master terminal, if used, and select the **Set** button.
- **Bottom Terminal IP Address** - Enter the correct IP address for the Slave terminal on the bottom of the master terminal, if used, and select the **Set** button.
- **Allow Interactive Shadow of Master** - Normally a terminal with the master module loaded is blocked from interactive shadow. If you want to allow interactive shadowing on the master, highlight



the **Allow Interactive Shadow of Master** parameter, select **Yes** from the **Value** drop-down, and select the **Set** button.

The **Share Keyboard and Mouse Slave module** is loaded on the secondary thin clients using the same methods as other modules are loaded.

- **Master IP Address** - This setting allows the slave module to be configured to connect to a specified master by entering the IP address of the master terminal and selecting the **Set** button.

Select the **Done** button when finished.

Once the ACP Enabled thin clients are booted, the mouse on the master thin client can be moved seamlessly into the other desktops. The keyboard will be active in whatever screen the mouse pointer is on.

This allows an operator to have control of several displays with only one keyboard and mouse. The mouse movement is seamless, allowing access to displays without switching.

---

**Note:** A Master Share Keyboard and Mouse session cannot be interactively shadowed in ThinManager unless it is configured to allow it.

---

The keyboards and mice for the slave thin clients can be left attached but stowed away until a multi-user configuration is needed.

The **Share Keyboard and Mouse Master module** is licensed for each master thin client. The **Share Keyboard and Mouse Slave module** is free. Each master module can have 1 to 4 slave units. Future releases will expand the number of slaves that the master can control.

## 22.9. RDP Modules

### 22.9.1. RDP Experience Module

The RDP Experience Module allows a session connected to a Windows 2003 terminal server with RDP to add features to the session.

The **RDP Experience Module** parameters are:

- **Allow Desktop Background** - This setting, if set to **Yes**, will allow a terminal to show a desktop background.
- **Show Window Contents While Dragging** - This setting, if set to **Yes**, will allow a terminal to show window contents while dragging.
- **Allow Menu and Window Animation** - This setting, if set to **Yes**, will allow a terminal to show window and menu animations.
- **Allow Themes** - This setting, if set to **Yes**, will allow a terminal to show a desktop Theme.

In order to use these features, they must be enabled by using the **Windows Group Policy Editor**. See Microsoft documentation for details.

### 22.9.2. RDP Port Module

The **RDP Port Module** allows that port that RDP communicates to the terminal server to be changed from the default 3389 to another port.

The RDP Port Module allows the port that RDP uses to be changed from the default 3389.

- **RDP Server Port Number (decimal)** - Enter the new port number for RDP in this value.

### 22.9.3. RDP Serial Port Redirection Module

Using serial ports on a thin client presents a paradox. The session is running on a terminal server and not the thin client. If you connect a serial device to the thin client and reference it in the session, the session will look at the local serial ports on the server and not the remote serial ports on the terminal where the device is attached.

Adding the RDP Serial Port Redirection Module will map the remote ports on the terminal to the local ports in the session. If the session references COM Port 1 it will be sent to the terminal COM Port 1.

The RDP Serial Port Redirection Module has no configuration, adding it is enough to map the remote COM Ports.

### 22.9.4. RDP Session IP Module

The **RDP Session IP Module** allows a terminal to use an alias IP address for a specific Display Client session.

The RDP Session IP module has three settings:

- **Group Name** – This specifies the Display Client to use.
- **Session IP Address** – This is the IP address to use as the alias.
- **Session IP Address for Instant Failover** – This is the IP address to use for a backup session if the Display Client is configured to use Instant Failover.

### 22.9.5. Smart Card Module

The Smart Card module needs to be added to use a Smart Card Reader and Smart Cards.

---

**Note:** Network Level Authentication (NLA) needs to be disabled on the remote desktop servers to use a smart card as a login device.

It can be left enabled if you are using the smart card to send information to the active session.

---

## 22.10. Relevance Modules

### 22.10.1. Bluetooth Module

ThinManager supports Bluetooth 4.0 USB adapters as resolvers for Relevance. A Bluetooth USB adapter can be plugged into a thin client USB port to provide a Bluetooth beacon that doesn't require batteries. The Bluetooth module allows you to configure the USB adapter.

Module Properties

Device Number	0
Advertising Mode	ACP
Advertising Name	ACP-{BD_ADDR}
Custom Advertising Name (16 char max)	None
Advertising Interval (Milliseconds)	250
UUID (iBeacon Only)	11111111-2222-3333-4444-55555555
Major Number (0-65535) (iBeacon Only)	1
Minor Number (0-65535) (iBeacon Only)	1

Set to Default

Done Cancel

*Bluetooth Module*

The **Bluetooth Module** has several settings:

- **Device Number** – Add this module for each device added and assign each device a different number. ThinManager will sort out who is who.
- **Advertising Mode** – This allows you to set the transmitting mode of the USB adapter.
  - **ACP** – This sets the adapter to transmit in the ACP protocol
  - **iBeacon** – This sets the adapter to transmit in the iBeacon protocol. You will need to assign a UUID, a major number, and a minor number.
  - **Disabled** – This stops the transmission from the adapter.
- **Advertising Name** – This allows you to select what naming convention is used to identify the Bluetooth USB adapter.
  - **ACP-{BD\_ADDR}** – This will transmit the Bluetooth address of the USB adapter with the “ACP-” prefix.
  - **ACP-{Terminal Name}** – This will transmit the terminal name of the client hosting the USB adapter with the “ACP-” prefix.
  - **BD-Address** – This will transmit the Bluetooth address of the USB adapter.
  - **Terminal Name** – This will transmit the terminal name of the client hosting the USB adapter.

- **Custom** – This allows you to set a custom advertising name in the **Custom Advertising Name (16 char max)** field.
- **Custom Advertising Name (16 char max)** – This field allows you to set a **Custom Advertising Name** if **Custom** is selected in the Advertising Name drop-down. You are limited to 16 characters.
- **Advertising Interval (Milliseconds)** – This sets the frequency of the Bluetooth signal.
- **UUID (iBeacon Only)** – Each iBeacon has a Universally Unique Identifier (UUID). This allows you to associate your iBeacon to the terminal if **iBeacon** was chosen in the **Advertising Mode** drop-down.
- **Major Number (0-65535) (iBeacon Only)** – This allows you to add the iBeacon major number for registration.
- **Minor Number (0-65535) (iBeacon Only)** – This allows you to add the iBeacon minor number for registration.

---

**Note:** iBeacon USB adapters normally have a UUID, a major number, and a minor number assigned to them. These need to be added to the Bluetooth Module in the appropriate fields..

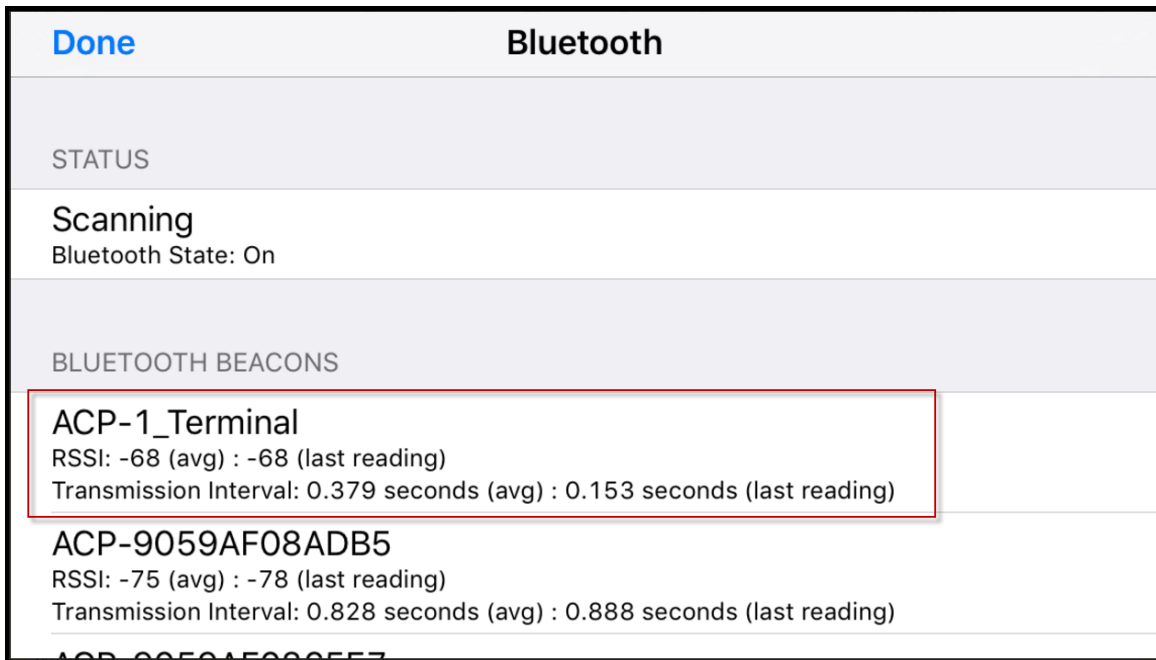
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ThinManager® with Relevance® filters Bluetooth adapters by default and will only show Bluetooth beacons with the ACP prefix. If you use the BD-Address, Terminal Name, or Custom advertising names you will need to turn off the ACP filter. This is done on the Relevance Settings window.

*Relevance Setting Window*

The Relevance Settings Window is launched by selecting **Manage > Relevance > Settings** on the ThinManager menu bar.

Clear or change the Bluetooth Device Name Prefix if you use the BD-Address, Terminal Name, or Custom advertising names.



*Bluetooth Beacons in iTMC Application*

The iTMC application can show the Bluetooth beacons it is receiving.

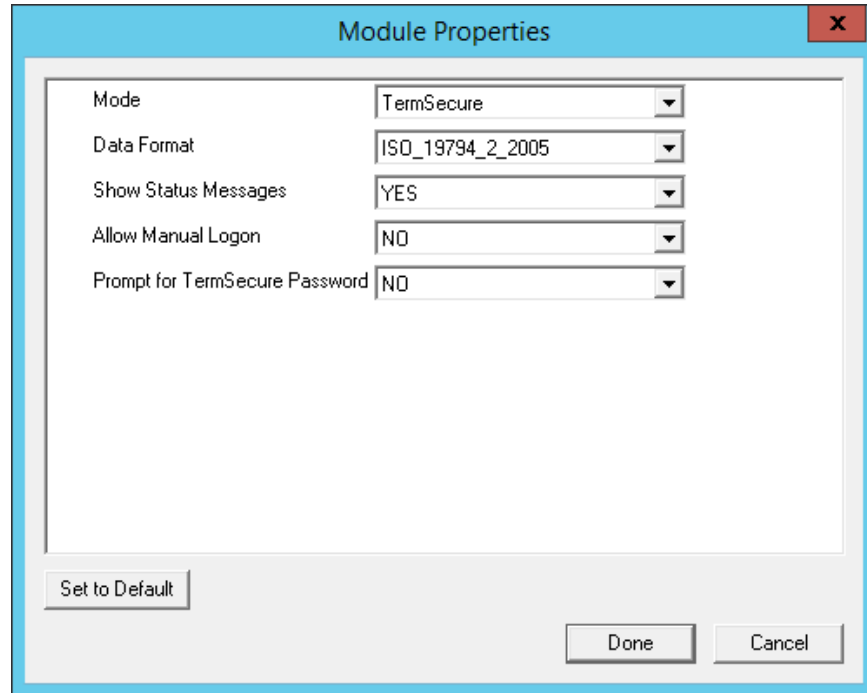
Select Menu in the upper right corner of the iTMC menu bar to launch the Main Menu. Select View Bluetooth Beacons to see the Bluetooth beacons.

This example shows a beacon using the **ACP-*{Terminal Name}*** advertising name.

### 22.10.2. DigitalPersona UareU Fingerprint Reader

ThinManager supports the DigitalPersona UareU Fingerprint Reader biometric reader from Crossmatch to add another element of security to a ThinManager system.

See Fingerprint Reader on page 523 for more details.



*DigitalPersona UareU Fingerprint Reader Module*

The **DigitalPersona UareU Module** has several settings:

- **Mode** – This allows you to use the reader with TermSecure, the TermMon ActiveX, or as a TermMon Lookup device.
- **Data Format** – This allows you to choose the data format used by the biometric reader.
- **Show Status Messages** – This will display activity messages in the upper right corner of the terminal.
- **Allow Manual Logon** This can be set to **No** to require access only through the biometric device.
- **Prompt for TermSecure Password** – This will require a password in addition to finger print scan when set to **Yes**.

---

**Note:** The ability to use a fingerprint scanner needs to be enabled by selecting the **Support Finger Print Readers** checkbox on the **Biometric Device Configuration** page of the **ThinManager Server Configuration Wizard**.

The data format is set on the **Biometric Device Configuration** page also.

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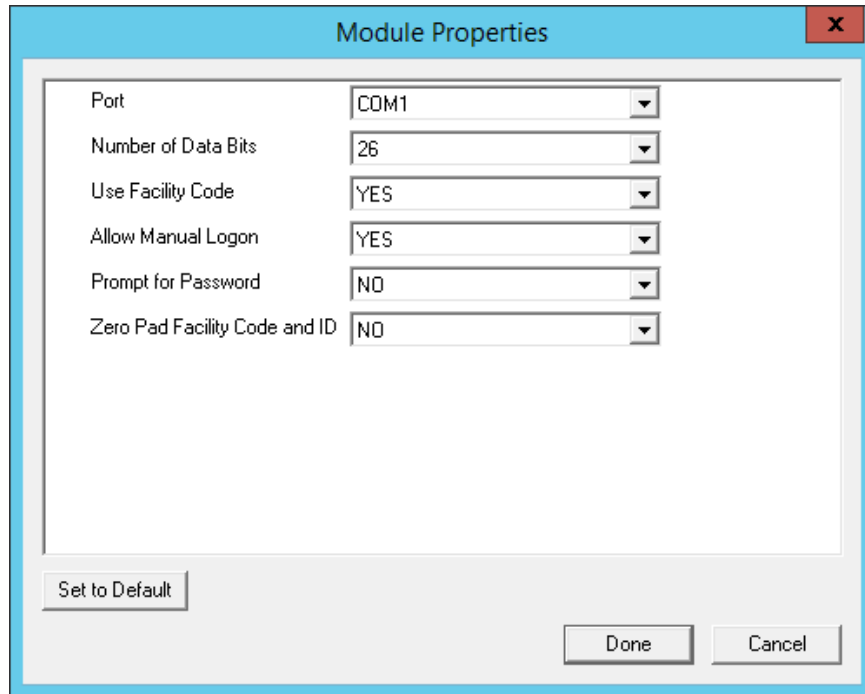
### 22.10.3. RF Ideas pcProx Modules

ThinManager supports card readers from RF Ideas for use with badges in TermSecure.

There is a serial RF Ideas pcProx Module and a USB RF Ideas pcProx Module.

### 22.10.3.1. Serial RF Ideas pcProx Module

This module is used with the RFIdeas pcProx Enroll Series 81 readers like RDR-xx81AKx.



Parameter	Value
Port	COM1
Number of Data Bits	26
Use Facility Code	YES
Allow Manual Logon	YES
Prompt for Password	NO
Zero Pad Facility Code and ID	NO

*RF Ideas pcProx Module Parameters*

The parameters are:

- **Port** - This selects the port that the RF Ideas pcProx card reader is installed.
- **Number of Data Bits** – Different cards use different numbers of data bits in their format. This sets the number of data bits to match that used by the card as an identifier. The choices are **26**, **37**, or **Raw**.
- **Use Facility Code** - This value, when set to **Yes**, will require the addition of the card's Facility Code to the Card / Badge ID number.
- **Allow Manual Login** - This, when set to **Yes**, will allow a Relevance user to log into a terminal without a TermSecure ID device. If set to **No**, TermSecure users must use a TermSecure ID device to log in.
- **Prompt for Password** - This, when set to Yes, will require a TermSecure to enter their password for access, even if the password is configured in ThinManager.
- **Zero Pad Facility Code and ID** – This will add a zero to the number string. This is rarely needed.

### 22.10.3.2. USB RF Ideas pcProx USB Module

This module is used with the RDR-6081AKU , RDR-80582AK0, and RDR-80082AK0 USB RFIdeas pcProx readers.

Module Properties	
Model	RDR-6081AKU
Mode	TermSecure
Bits in ID Number (AK0 Only)	16
Bits in Facility Code (AK0 Only)	8
Zero Pad Facility Code and ID (AK0 Only)	NO
Allow Manual TermSecure Logon	YES
Prompt for TermSecure Password	NO
Expose Card ID to TermMon ActiveX Control	NO

Set to Default Done Cancel

*RF Ideas pcProx USB Module*

The parameters are:

The **RF Ideas USB pcProx Module** has parameters that can be configured:

- **Model** - This allows you to select between the **RDR-6081AKU**, **RDR-80582AK0**, and **RDR-80082AK0** USB pcProx card reader.
- **Mode** – This allows you to select between **TermSecure**, **Wedge**, and **TermMon** modes.
  - **TermSecure Mode** – This allows the card to be used with TermSecure as a login device.
  - **Wedge Mode** – This allows the data to be sent to the session as a character string.
  - **TermMon Mode** – This allows the data to be sent to the TermMon ActiveX.
- **Bits in ID Number (AK0 Only)** – Different cards use different numbers of data bits in their format. This sets the number of data bits to match that used by the card as an identifier.
- **Bits in Facility Code (AK0 Only)** - Different cards use different numbers of data bits in their format. This sets the number of data bits of the Facility Code.
- **Zero Pad Facility Code and ID (AK0 Only)** – This adds a leading 0 to the Facility Code if needed.
- **Allow Manual TermSecure Login** - This, when set to **Yes**, will allow a Relevance user to log into a terminal without a TermSecure ID device. If set to **No**, TermSecure users must use a TermSecure ID device to log in.
- **Prompt for TermSecure Password** - This, when set to **Yes**, will require a TermSecure to enter their password for access, even if the password is configured in ThinManager.
- **Expose Card ID to TermMon ActiveX Control** – Allows the card data to be sent to the TermMon ActiveX without using it as a Relevance User identifier.

To configure a parameter:

- Highlight the parameter.



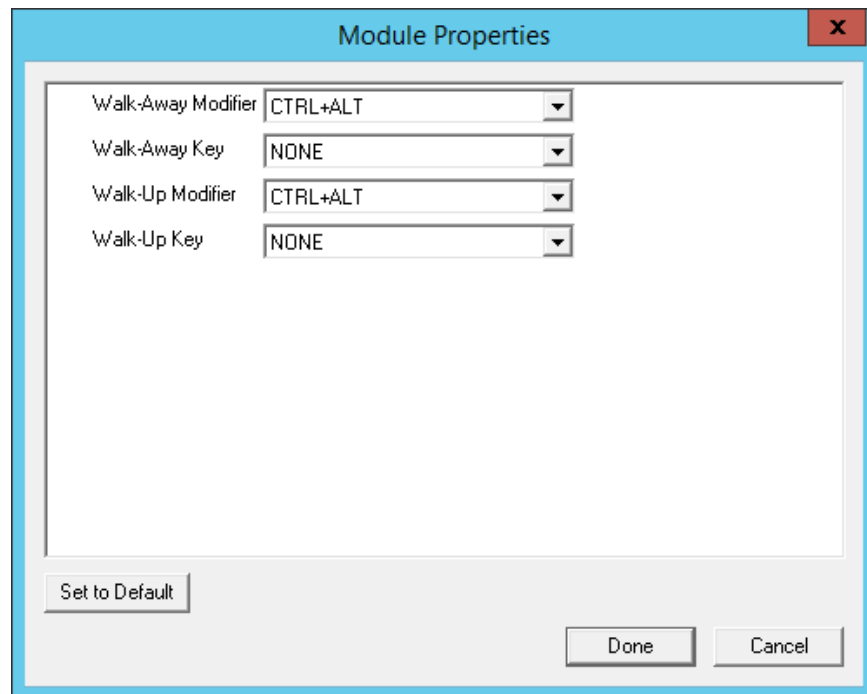
- Change the **value**.
- Select the **Set** button to apply the new value.
- Select **Done** to accept the changes.

Once the terminal has the module added it will need to restart to apply the changes. Select the *Finish* button to close the Terminal Configuration Wizard.

Right click on the terminal in the ThinManager tree and select *Restart*.

### 22.10.3.3. RFIdeas pcProx Sonar Module

RF Ideas has a sonar device that can be pointer to the operator. It becomes active when a Relevance User logs on and measured the time for a sonar echo. If the user walks away without logging off the sonar will detect the absence because of the increase in the time interval of the echo.



*RFIdeas pcProx Sonar Module*

The **Walk-Away Modifier** and **Walk-Away Key** allow you to use a key combination to trigger to turn the sonar off.

The **Walk-Up Modifier** and **Walk-Up Key** allow you to use a key combination to turn the sonar on.

### 22.10.4. TermMon ActiveX Configuration

This configures the TermMon ActiveX control that collects terminal information and can perform terminal functions.

Normally the TermMon ActiveX, when registered on a terminal server, allows a terminal server session to communicate with its terminal and act upon it without the need of the TermMon ActiveX module. The TermMon ActiveX module can be added to the terminal configuration to either deny the default terminal server to terminal access or to allow access to other sessions and PCs.

- **Allow ActiveX Connections** - This value, when set to **Yes**, will allow the ActiveX control to function. Setting this value to **No** will prevent any ActiveX communication to the terminal, including the default terminal server to terminal access.
- **Only Allow Connections from Session** - This value, when set to **Yes**, will allow other terminal server sessions and PCs to communicate to the terminal with the ActiveX functions. If set to **No**, the only communication allowed is between the terminal and a session on the terminal server belonging to the terminal, providing that the **Allow ActiveX Connections** is set to **Yes**.

See TermMon ActiveX Control for details.

## 22.10.5. USB Flash Drive Module

The USB Flash Drive Module can be used to allow USB flash drives to be used as TermSecure ID devices. It is also listed under Local Storage modules.

See USB Flash Drive Module in the Local Storage Modules for details.

## 22.10.6. Wavetrend Tag Reader (Package 5 Only)

The **Wavetrend Tag Reader Module** allows a terminal to use Wavetrend RFID cards as TermSecure ID cards. This allows a user to login through TermSecure when they approach the terminal and logs them out when they leave the area. The distance required to login and log out are configurable in the module.

The parameters are:

**Port** - The WaveTrend Tag Reader Module connects to a thin client through the serial port. The **Port** setting specifies which COM Port the reader is attached to.

**Use Vendor Code** - This, if set to **YES**, includes the vendor code as part of the identifier number.

**Allow Manual Login** - If set to **YES**, this allows a Relevance User to use the hotkey to initiate logins, or the device. If set to **NO**, it will force a Relevance User to use a device to login.

**Prompt for Password** - **NO** allows the device to login without a password. **YES** forces every Relevance User to enter a password after using the device.

**Entry Signal Strength** - The signal strength required to register the card as in range.

**Exit Signal Strength** - The signal strength required to register the card as out of range.

**Entry Sensitivity** - The number of reads above the Entry Signal Strength reads that are required to register as "Entered".

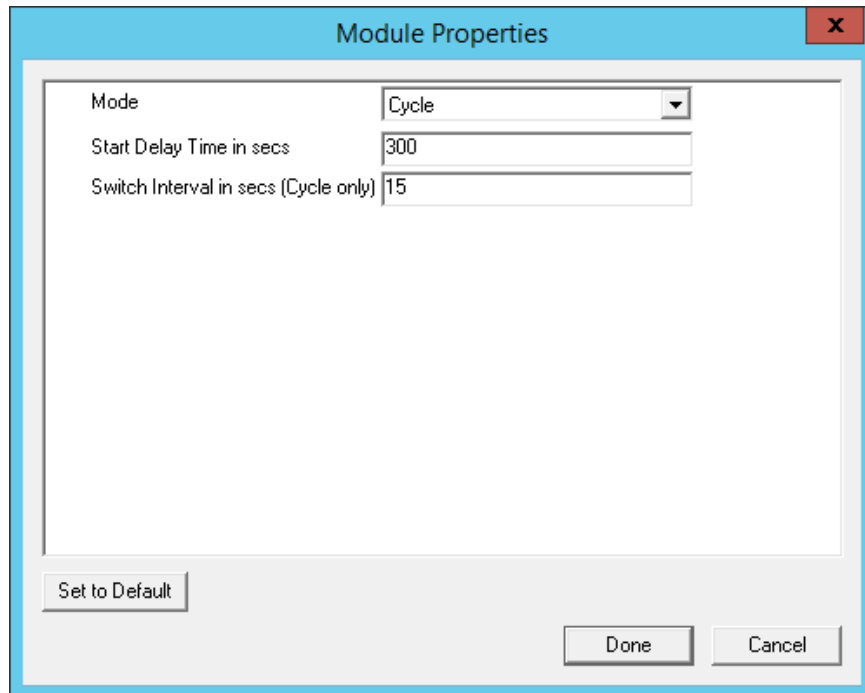
**Exit Sensitivity** - The number of reads below the Exit Signal Strength that are required to register as "Exited".

## 22.11. Screen Saver Modules

It is recommended to use ThinManager Screen Savers because they run on the client. A Microsoft screen saver running in a session can utilize processing power that could be better applied to another session.

### 22.11.1. MultiSession Screen Saver Module

The **MultiSession Screen Saver Module** is a screen saver that allows a cycling of the different sessions of a MultiSession client.



*MultiSession Screen Saver Module*

The **MultiSession Screen Saver Module** has two modes. It can be set to cycle through the MultiSession windows when the terminal is inactive, or it can be set to return to the main MultiSession screen when the terminal is inactive.

The parameters are:

- **Mode** - The **Cycle** mode will switch between all active sessions on the terminal. The **GotoFirstGroup** mode will switch the terminal to the main session when it is inactive.
- **Start Delay Time in secs** - This is the number of seconds of inactivity that the terminal will allow before starting the screen saver.
- **Switch Interval in secs (Cycle only)** - This is the number of seconds that the terminal will display each session when using the Cyclic mode.

### 22.11.2. Screen Saver Module

**Screen Saver Module** is a module that loads a screen saver on the client. The screen saver will run when the terminal is idle to protect the monitor. Since the screen saver runs on the client, it saves CPU resources on the terminal server.

This module has a Disable Time Period function that will can disable the screen saver during working hours so that the screen is visible during the working hours.

Module Properties	
Screen Saver	BlankScreen
Wait Time in Minutes	30
Use Disable Time Period	NO
Disable Start Hour (0-23)	0
Disable End Hour (0-23)	0
Force Off when Start Hour Reached	NO

Set to Default

Done Cancel

*Screen Saver Module Parameters*

The **Screen Saver Module** configuration includes:

- **Screen Saver** - the graphic that is displayed when the screen saver is active.
- **Wait Time in Minutes** - the length of time that the terminal needs to be idle before the screen saver starts.
- **Use Disable Time Period** - the screen saver can be set to be disabled or unavailable during a time block. This could be used to prevent the screen saver from running during normal business hours.
  - **Disable Start Time (0-23)** - This sets the start of the disabled time block. 0 is Midnight and 23 is 11:00 p.m.
  - **Disable End Time (0-23)** - This sets the end of the disabled time block. 0 is Midnight and 23 is 11:00 p.m.
  - **Force Off when Start Hour is Reached** - If set to **Yes**, this will turn the screen saver off when the **Disable End Time** is reached.

## 22.12. Sound Modules

Many ThinManager Ready thin clients and ThinManager Compatible thin clients have audio ports for speakers.

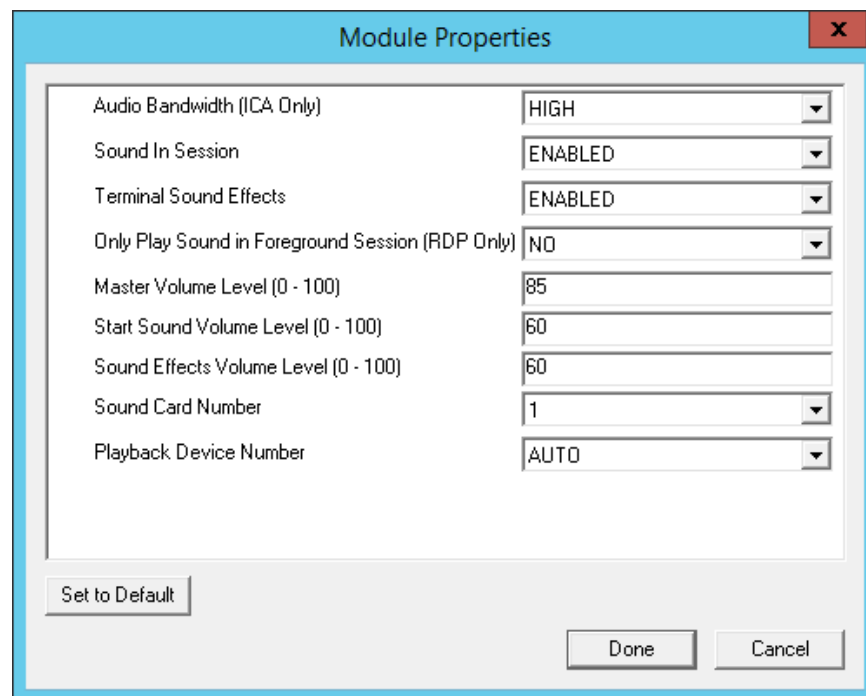
The use of sound from a thin client requires several things:

- Hardware with a Line Out/Speaker plug
- Amplified speaker(s)
- The Universal Sound Driver Module

Plug the speaker(s) into the Line Out plug on the terminal, add the module, and connect to the terminal server.

### 22.12.1. Universal Sound Driver

The **Universal Sound Driver Module** will activate ThinManager to send the correct sound driver for that terminal. This module can be added to any thin client that has an audio jack to enable sound.



*Universal Sound Driver Properties*

The **Universal Sound Module** has several settings:

- **Audio Bandwidth (ICA Only)** - This parameter can be set to *Low*, *Medium*, or *High* bandwidth when using Citrix ICA.
- **Sound in Session** - This setting, when set to **Enabled**, will allow sound generated within the session to be played through the terminal. When this is set to **Disabled** the session sounds will be turned off but system sounds will still be generated during TermSecure login for audio feedback during the login process.
- **Terminal Sound Effects** - This setting, when set to **Enabled**, will allow terminal sound effects like TermSecure login sounds on the terminal.
- **Only Play sound in Foreground Session** – This turns off the sound in background sessions when using MultiSession.
- **Master Volume Level (0-100)** – This sets the master volume for the terminal.
- **Start Sound Volume Level (0-100)** - This sets the starting volume for the terminal.
- **Sound Effects Volume Level (0-100)** – This sets the level for sound effects on the terminal.
- **Sound Card Number** – This lets you specify which sound card to use if you have multiple sound cards.
- **Playback Device Number** – This lets you pick the playback device output of the sound card.

## 22.13. TermSecure Modules

There is a legacy category for TermSecure that has been superseded by the Relevance category.

The modules in the TermSecure list are identical to the modules in the Relevance list and can be seen at Relevance Modules on page 347.

The modules are:

- Bluetooth Module
- DigitalPersona UareU Fingerprint Reader
- Serial RF Ideas pcProx Module
- USB RF Ideas pcProx USB Module
- RFIdeas pcProx Sonar Module
- TermMon ActiveX Configuration
- Wavetrend Tag Reader (Package 5 Only)

## 22.14. Touch Screen

ThinManager supports over a dozen serial touch screen controllers and a universal USB driver. You need to add the proper driver for the right controller. Some manufacturers are not consistent and use different controllers for different product lines.

### 22.14.1. Serial Drivers

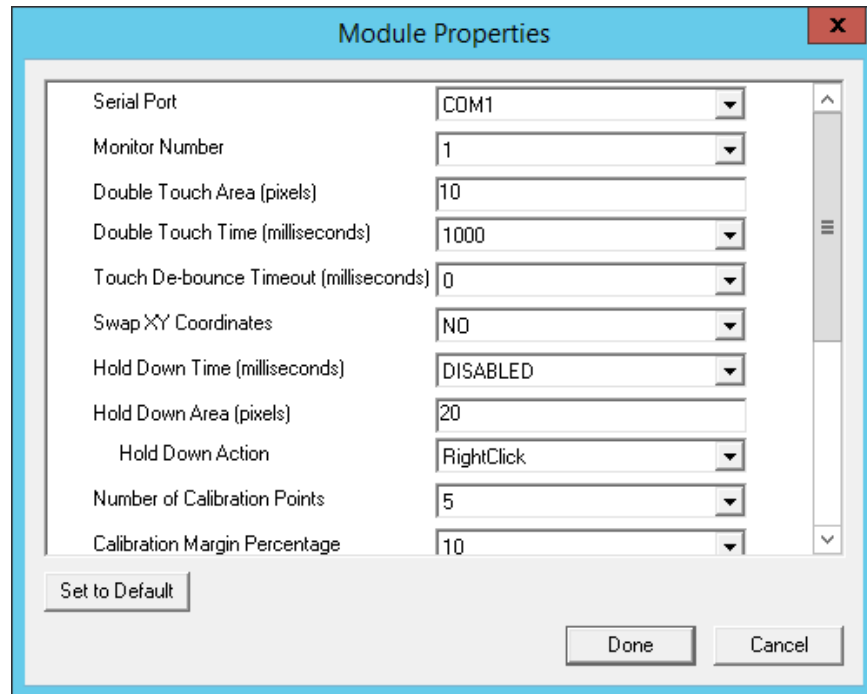
Each serial touch screen has a specific touch driver based on the touch controller of the monitor. You need to add the appropriate driver that matches the touch controller. ThinManager supports over a dozen serial touch screen controllers.

- Arista ARP-16XXXAP-ACP Touch Screen Driver
- CarrollTouch Touch Screen Driver
- Contec Touch Screen Driver (Package 5 only)
- DMC Touch Screen Driver (Package 5 only)
- DMC TSC Series Touch Screen Driver
- Dynapro Touch Screen Driver
- Elographics Touch Screen Driver
- Gunze AHL Touch Screen Driver
- Hampshire TSHARC Touch Screen Driver
- MicroTouch Touch Screen Driver
- Panjit TouchSet Touch Screen Driver
- PenMount Touch Screen Driver
- Ronics Touch Screen Driver (Package 5 only)
- Touch Control Touch Screen Driver
- Touch International IR Touch Screen Driver (Package 5 only)
- USB Touch Screen Driver
- Xycom 33XX Touch Screen Driver (Package 5 only)
- Zytronic Touch Driver

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**Note:** The touch controller is the important component. May people make touch screen monitors but fewer make the controller. You need the module that matches the controller.

---



*Serial Touch Screen Driver*

Some, but not all, touch screen modules have parameters that can be modified. These may include:

#### Connection

- **Serial Port** – Sets the COM port that a serial touch screen is connected to.
- **Baud Rate** - Sets the speed used for communication between the terminal and the touch screen on some serial touch screens.
- **Monitor Number** – Used to specify which monitor in a MultiMonitor scheme will use for the touch screen. MultiMonitor thin clients with multiple touch screens will need a module loaded for each touch screen used.

#### Touch Settings

- **Double Touch Area (pixels)** – This sets the size of the area that a second touch will register as a double touch.
- **Double Touch Time (milliseconds)** - The amount of time between touches that qualifies as a double touch.
- **Touch De-Bounce Timeout** - a time interval used to prevent a single touch from being registered as multiple touches.
- **Swap XY Coordinates** – If X and Y are reversed, this setting will correct the orientation.
- **Hold Down Time (milliseconds)** - This setting, when enabled, will initiate the **Hold Down Action** when the touch is held for the configured time
- **Hold Down Action** - This sets the action that a long touch will initiate. These include Right Click and OnBoard Keyboard.

- **Hold Down Area (pixels)** - This sets the size of the area that a second touch will register as a right click.

#### Calibration

- **Number of Calibration Points** – This sets the number of calibration points that the calibration program uses during the calibration process.
- **Calibration Margin Percentage** – This sets the distance from the edge of the screen that the calibration points are displayed.
- **Calibration Hotkey** – This allows a function key to be set as a hotkey so that the calibration can be launched from a keyboard.
- **Calibration Hotkey Modifier**– This setting adds **CTL or ALT** to the hotkey to launch the calibration from the keyboard, if desired.
- **Calibration Hold Down Time (seconds)** – This setting, when enabled, will launch the calibration program when the screen is touched and held for the assigned number of seconds. This cannot be used with the **Right Click Hold Time**.
- **Clean Time** – This sets an idle time before the calibration to allow you to clean and wash a touch screen. The calibration will wait until you are done touching the screen while cleaning.
- **Calibration (entered automatically)** – This is set automatically by machine. These are the values set during the calibration process.

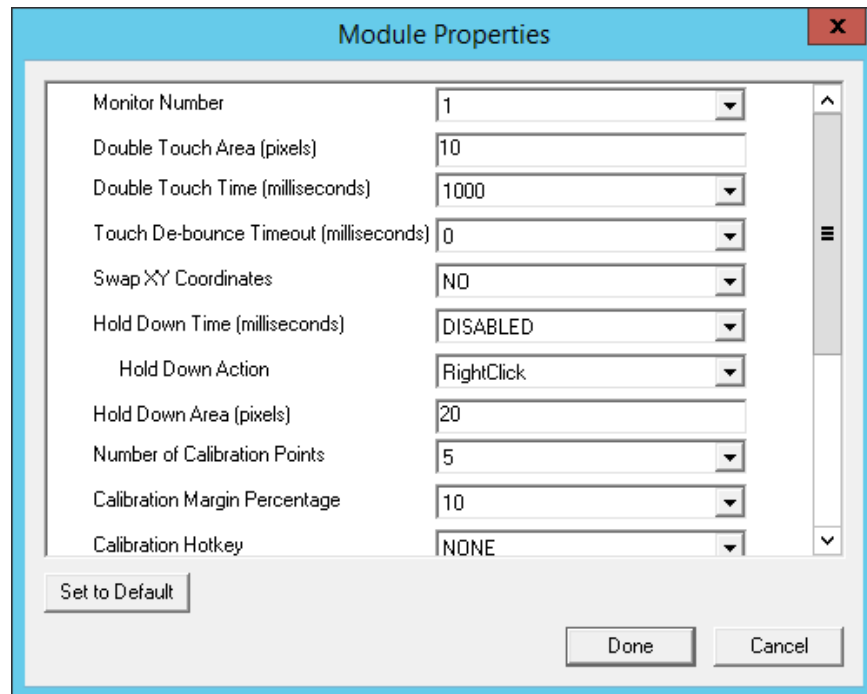
#### Miscellaneous

- **Hide Mouse Cursor** – This hides the mouse cursor if a mouse is not present.
- **Orientation (entered automatically)** - This is set automatically by machine. Used at the direction of Tech Support in error correction.



### 22.14.2. USB Touch Screen Driver

USB touch screens are easy to use as they use a standardized format. The USB Touch Screen Driver should work for all USB touch screens.



*USB Touch Screen Module*

Some, but not all, touch screen modules have parameters that can be modified. These may include:

#### Connection

- **Monitor Number** – Used to specify which monitor in a MultiMonitor scheme will use for the touch screen. MultiMonitor thin clients with multiple touch screens will need a module loaded for each touch screen used.

#### Touch Settings

- **Double Touch Area (pixels)** – This sets the size of the area that a second touch will register as a double touch.
- **Double Touch Time (milliseconds)** - The amount of time between touches that qualifies as a double touch.
- **Touch De-Bounce Timeout** - a time interval used to prevent a single touch from being registered as multiple touches.
- **Swap XY Coordinates** – If X and Y are reversed, this setting will correct the orientation.
- **Hold Down Time (milliseconds)** - This setting, when enabled, will initiate the **Hold Down Action** when the touch is held for the configured time
- **Hold Down Action** - This sets the action that a long touch will initiate. These include Right Click and OnBoard Keyboard..
- **Hold Down Area (pixels)** - This sets the size of the area that a second touch will register as a right click.

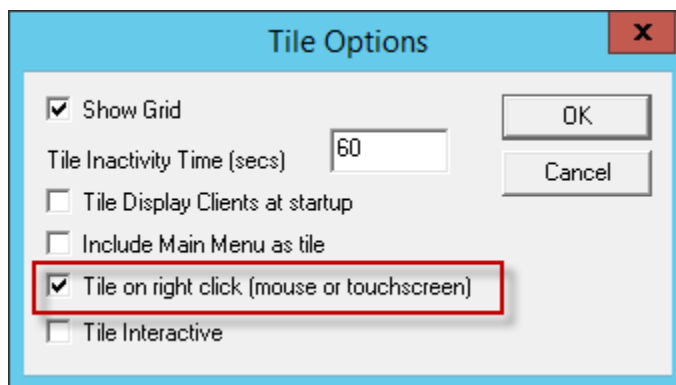
## Calibration

- **Number of Calibration Points** – This sets the number of calibration points that the calibration program uses during the calibration process.
- **Calibration Margin Percentage** – This sets the distance from the edge of the screen that the calibration points are displayed.
- **Calibration Hotkey** – This allows a function key to be set as a hotkey so that the calibration can be launched from a keyboard.
- **Calibration Hotkey Modifier**– This setting adds **CTL or ALT** to the hotkey to launch the calibration from the keyboard, if desired.
- **Calibration Hold Down Time (seconds)** – This setting, when enabled, will launch the calibration program when the screen is touched and held for the assigned number of seconds. This cannot be used with the **Right Click Hold Time**.
- **Clean Time** – This sets an idle time before the calibration to allow you to clean and wash a touch screen. The calibration will wait until you are done touching the screen while cleaning.
- **Calibration (entered automatically)** – This is set automatically by machine. These are the values set during the calibration process.

## Miscellaneous

- **Hide Mouse Cursor** – This hides the mouse cursor if a mouse is not present.
- **Orientation (entered automatically)** - This is set automatically by machine. Used at the direction of Tech Support in error correction.

The **Right Click Hold Time (milliseconds)** setting allows you to send a right click to the session. This can be used with the **Tile on right click setting** on the **Tile Options** window to allow a user to switch screens on a touch screen without keyboard or mouse.



*Tile Options*

The **Tile Options** page is found on the **Terminal Interface Options** page of the **Terminal Configuration Wizard**.

## 22.15. Video Driver Modules

The method of downloading video drivers was changed in ThinManager 3.0. In previous versions all of the video drivers were contained in the firmware and were downloaded at boot. In v3.0 the video was split out of the firmware and each thin client will only download the video driver that it needs.

One does not need to add the video module to the terminal but only needs to have the video module installed in ThinManager to make it available. As each terminal connects to ThinManager it will download the correct module.

These modules are normally installed with ThinManager. See Installing a Module to see how to update or add new modules.

### 22.15.1. Custom Video Mode Module

ThinManager Ready thin clients are designed for use with traditional computer monitors. The TermCap lists the standard resolutions for each terminal. Some TVs, when used as a monitor, use a different non-traditional mode line. The **Custom Video Mode Module** allows a different set of parameters to be sent to the terminal with use with the monitor.

This module is normally not needed and is used under direction of the ACP technical support staff.

### 22.15.2. Monitor Configuration Module

The **Monitor Configuration Module** allows the manual configuration of a monitor. This is generally used at the direction of ACP tech support as most monitors are supported automatically by ThinManager.

- **Monitor 1 Connection Type** – This allows you to select the connection type of your first monitor.
- **Monitor 2 Connection Type** – This allows you to select the connection type of your second monitor.
- **Monitor 3 Connection Type** – This allows you to select the connection type of your third monitor.
- **Monitor 4 Connection Type** – This allows you to select the connection type of your fourth monitor.
- **Monitor 5 Connection Type** – This allows you to select the connection type of your fifth monitor.
- **Enable TwinView for nVidia Adapters** – This enables TwinView.

## 23. MultiMonitor

The **MultiMonitor** method uses specific ThinManager Ready thin clients that have multiple video ports built into the hardware. Each MultiMonitor thin client can have from two to five monitors attached. These monitors can be configured to merge into an expanded desktop (called “spanned” by ACP) or can display individual desktops (called “screened” by ACP), or combinations of “spanned” and “screened” sessions.



*MultiMonitor Thin Client with Four Monitors*

WinTMC supports MultiMonitor sessions on PCs that have Windows running on multiple desktops.

MultiMonitor is configured in the **Terminal Configuration Wizard** or the **Group Configuration Wizard**.

**Terminal Configuration Wizard**

**Terminal Hardware**  
Select the manufacturer and model of this terminal.

Use this to configure the type of hardware for this terminal.

Make / OEM: Arista

Model: BoxPC240

OEM Model: BoxPC240-ACP

Video Chipset: Via Unichrome

Terminal Firmware Package: Model Default

Terminal will run Package 7.

Terminal ID and IP Address

Terminal ID: None

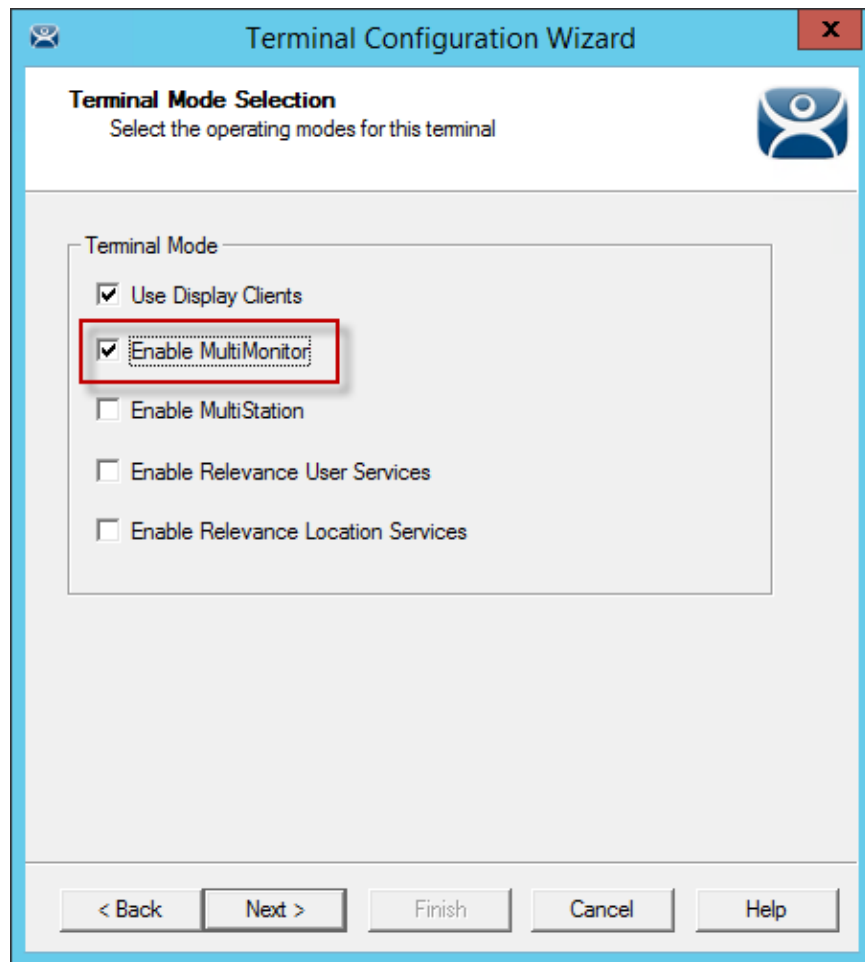
Clear

Edit

< Back   Next >   Finish   Cancel   Help

*Terminal Hardware*

MultiMonitor configuration is initiated in the **Terminal Configuration Wizard** when a MultiMonitor-capable thin client is selected on the **Terminal Hardware** page.



*MultiMonitor – Enable MultiMonitors*

MultiMonitor requires the use of Display Clients. Once the **Use Display Clients** checkbox is selected on the **Terminal Mode Selection** page, the **Enable MultiMonitor** checkbox becomes visible.

Select the **Next** button to continue to the **MultiMonitor Video Settings** page.

**Terminal Configuration Wizard**

**MultiMonitor Video Settings**  
Select the number of monitors and a video mode for each monitor.

Number of Monitors: ☐ 2 ☐ 3 ☒ 4 ☐ 5

Monitor Video Modes

Color Depth: 64K Colors

	Resolution	Refresh Rate	Video Port
Monitor 1	1024x768	60Hz	1
Monitor 2	1024x768	60Hz	2
Monitor 3	1024x768	60Hz	3
Monitor 4	1024x768	60Hz	4

Use Session Size Limits for: Server 2012

< Back   Next >   Finish   Cancel   Help

#### MultiMonitor – Video Settings

The MultiMonitor Video Setting allows the user to choose how many monitors will be connected to the MultiMonitor thin client using the **Number of Monitors** radio button.

Select the **Number of Monitors** you have connected.

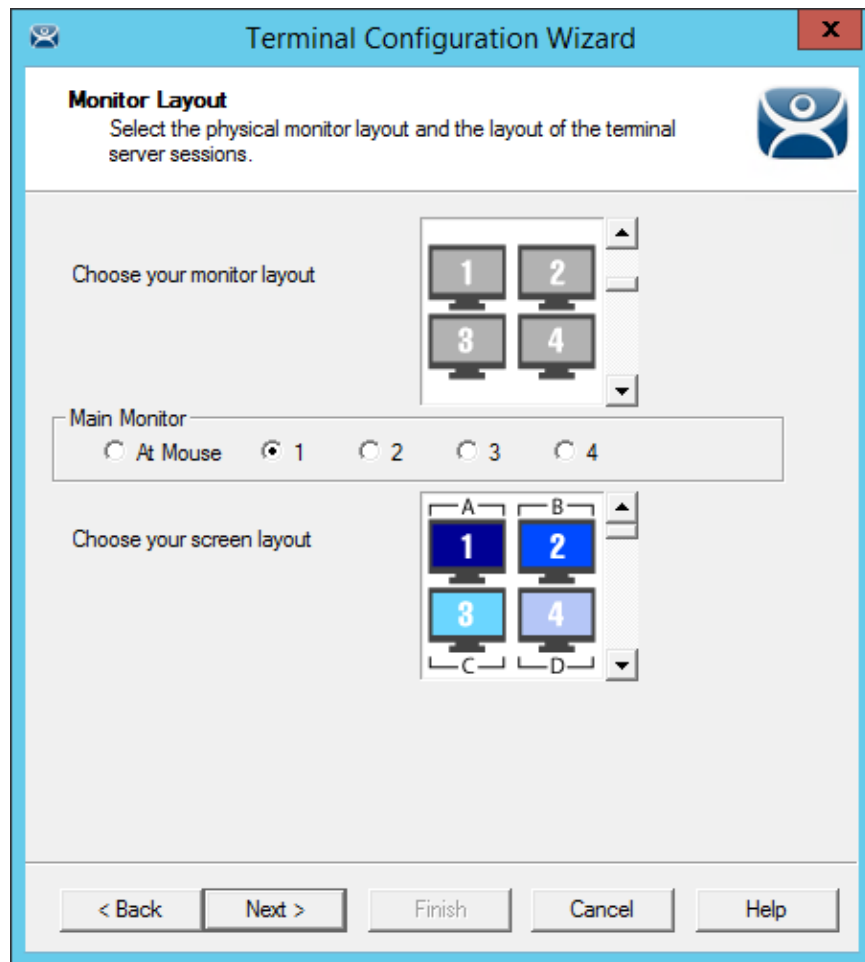
Set the **Resolution** for each monitor.

The **Color Depth** drop-down allows the color depth to be set for all the monitors.

The **Video Port** allows you to change the order of the output from the ports. It can be easier to change the port order of the thin client configuration than it is to open a cabinet and re-arrange the video ports if you connected them wrong.

Microsoft increased the supported resolution in 2012 Server to **8196 x 8196**. The **Use Session Size Limits for** drop-down allows you to use this higher resolution limit when spanning several monitors connected to a 2012 Server. Previous versions were limited to 4196 x 2048.

Select the **Next** button to continue to the **Monitor Layout** page.



*Monitor Layout*

The Monitor Layout page allows the configuration of MultiMonitor. This terminal is set to use four monitors in a grid, with each monitor its own screen.

The **Choose your monitor layout** drop-down will display the various physical arrangements of the monitors. Select the layout that matches your physical layout.

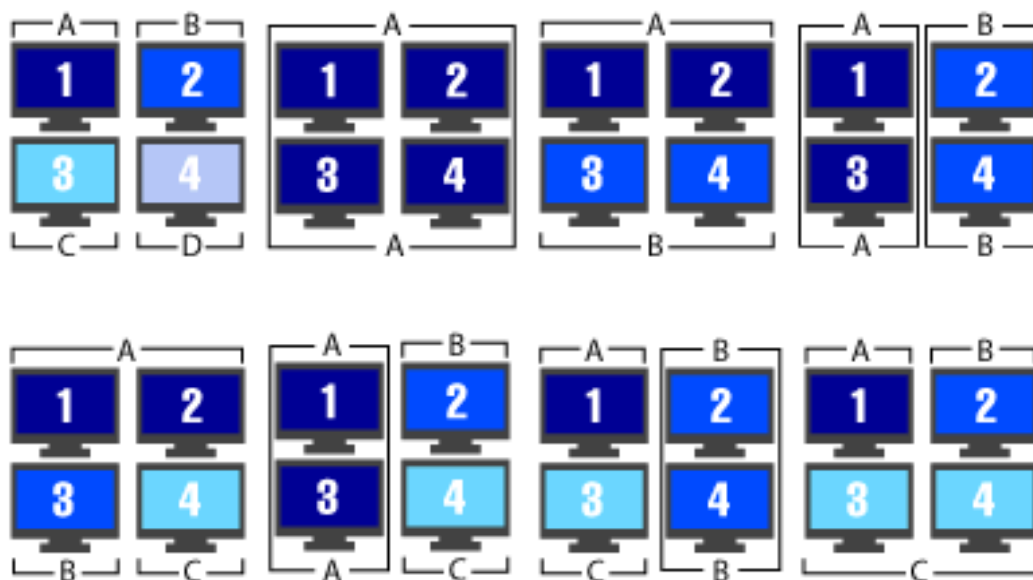


*Sample Monitor Layouts*

The **Main Monitor** radio button determines which screen is considered the main monitor. This monitor will display the TermSecure login window, Main Menu, and ThinManager messages.

The **Choose your screen layout** drop-down will allow the assignment of sessions to the monitors. The monitors can be combined into a “Spanned” session that contains two or more monitors, or they can be configured to hold an individual session per monitor, called “Screened”, or a combination of the two.





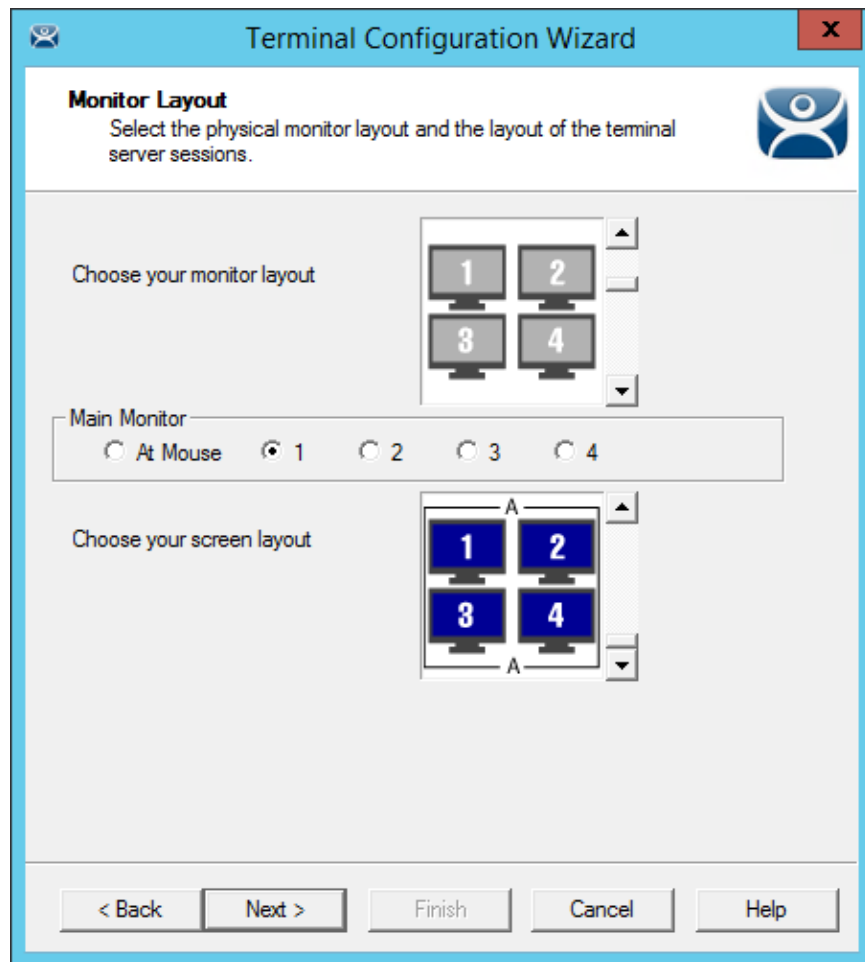
*Samples of Four-Monitor Configurations*

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**Note:** The desktop of a spanned session is limited to **4096x2048** in Server 2008 R2 and earlier. The resolution of a Server 2012 is **8196 x 8196**. The **Use Session Size Limits** drop-down on the MultiMonitor Video Setting page allows you to change to this higher resolution.

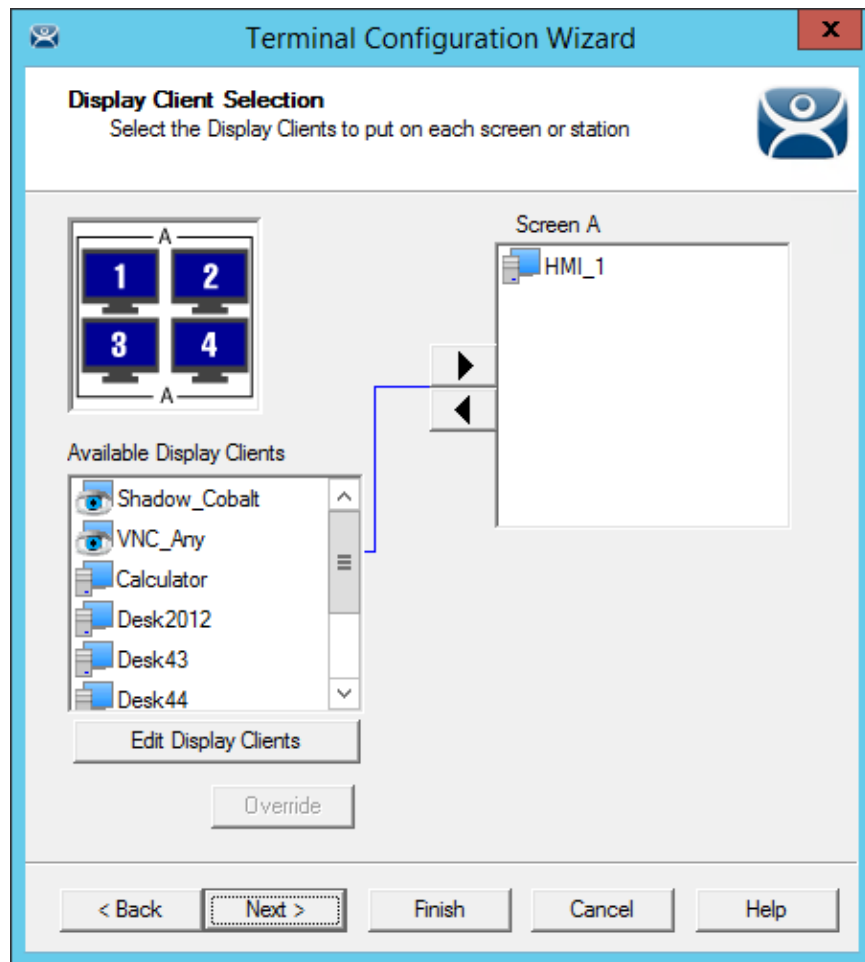
The selection of monitor resolution on the **MultiMonitor Video Settings** page can affect the number of monitors that you can add to a spanned session.

---



*Monitor Layout*

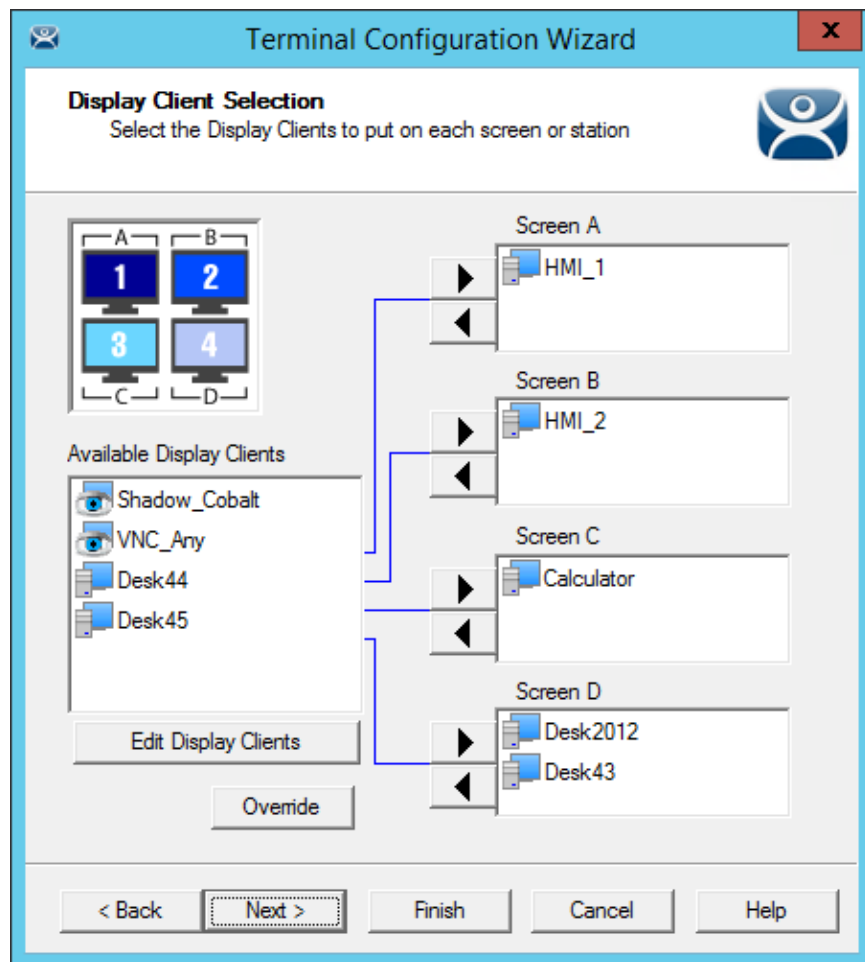
This terminal is set to use four monitors in a grid, with all monitors merged into one screen. Select the **Next** button to continue.



*Display Client Selection*

The **Display Client Selection** page will show the layout of the monitors and allow you to select the display clients for each screen.

This example shows four monitors merged into a single screen. It has a single display client selected that will display on the merged monitors.

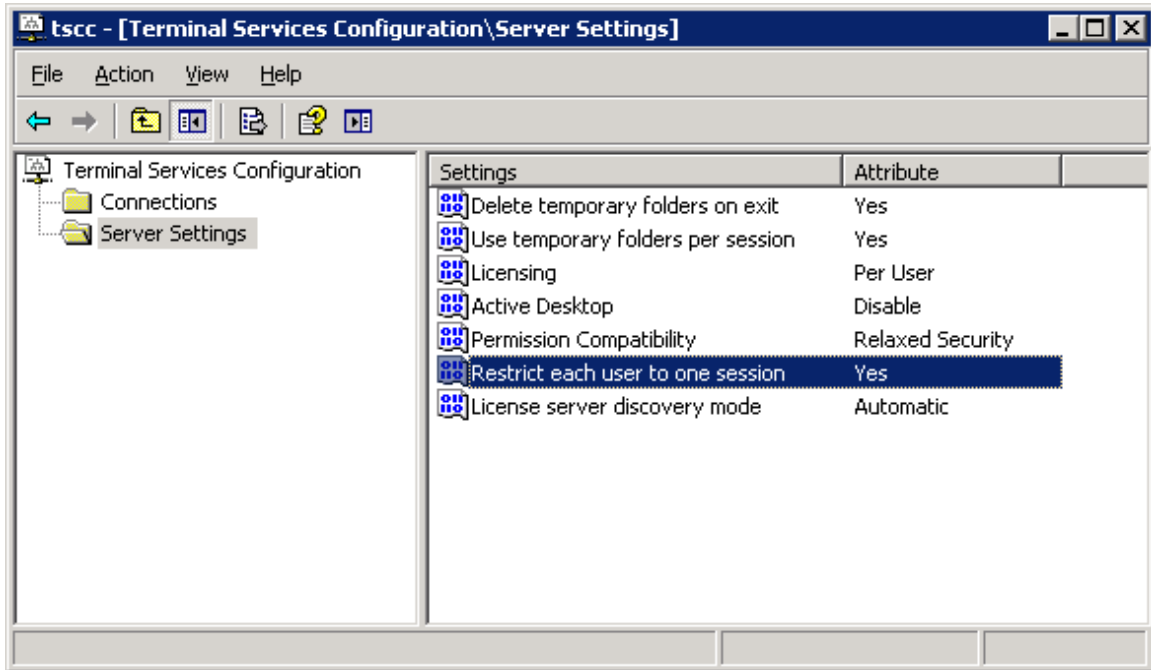


*Display Client Selection*

This example shows four monitors each running as a separate screen. It has display clients on each monitor.

## 23.1. Override Function

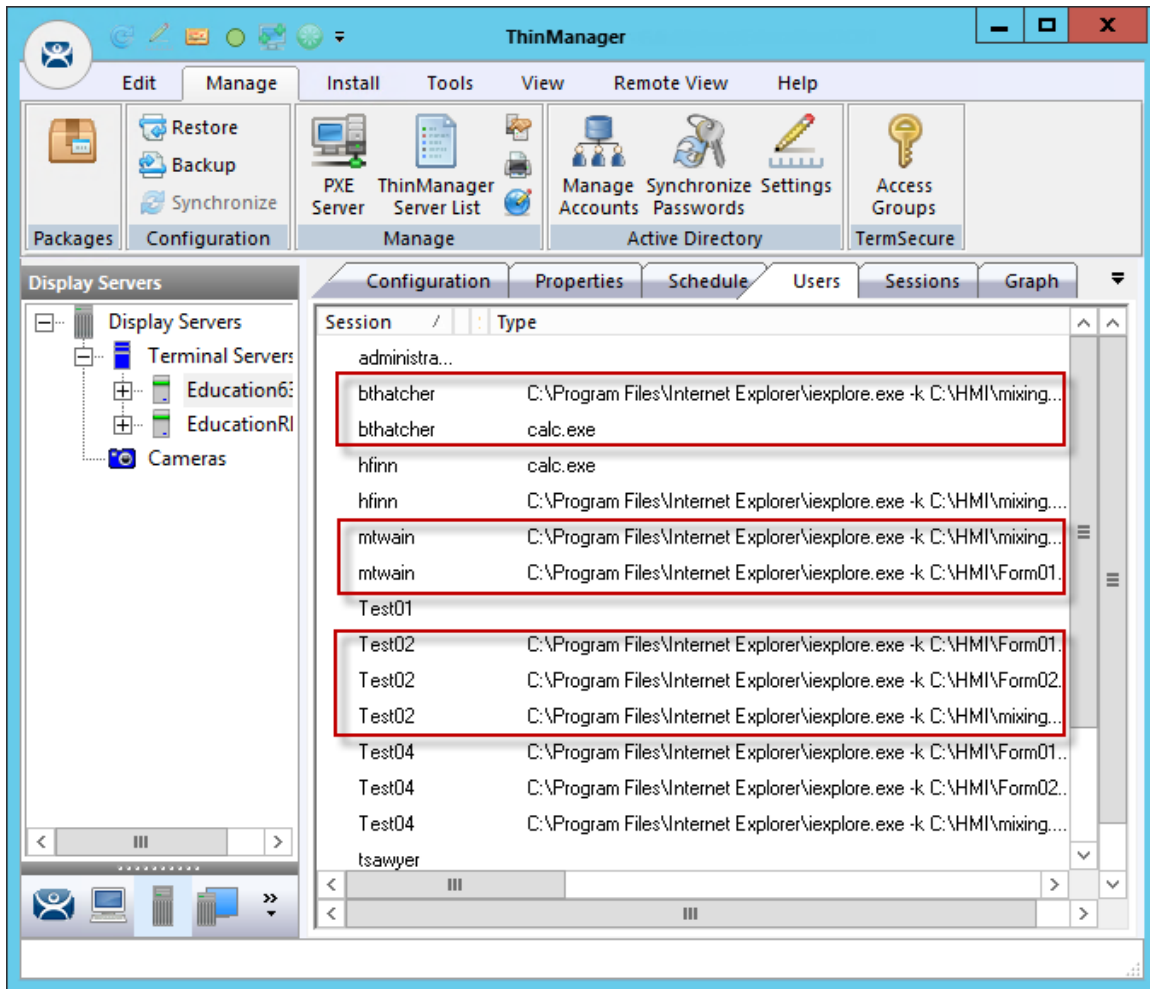
Microsoft restricts each user to a single session on a server by default. It is smart to keep this setting set to **Yes** to prevent conflicts.



*Microsoft Terminal Services Configuration\Server Settings Window*

MultiMonitor has an **Override** function that allows Display Clients on a MultiMonitor thin client to login with different user accounts or video resolutions.

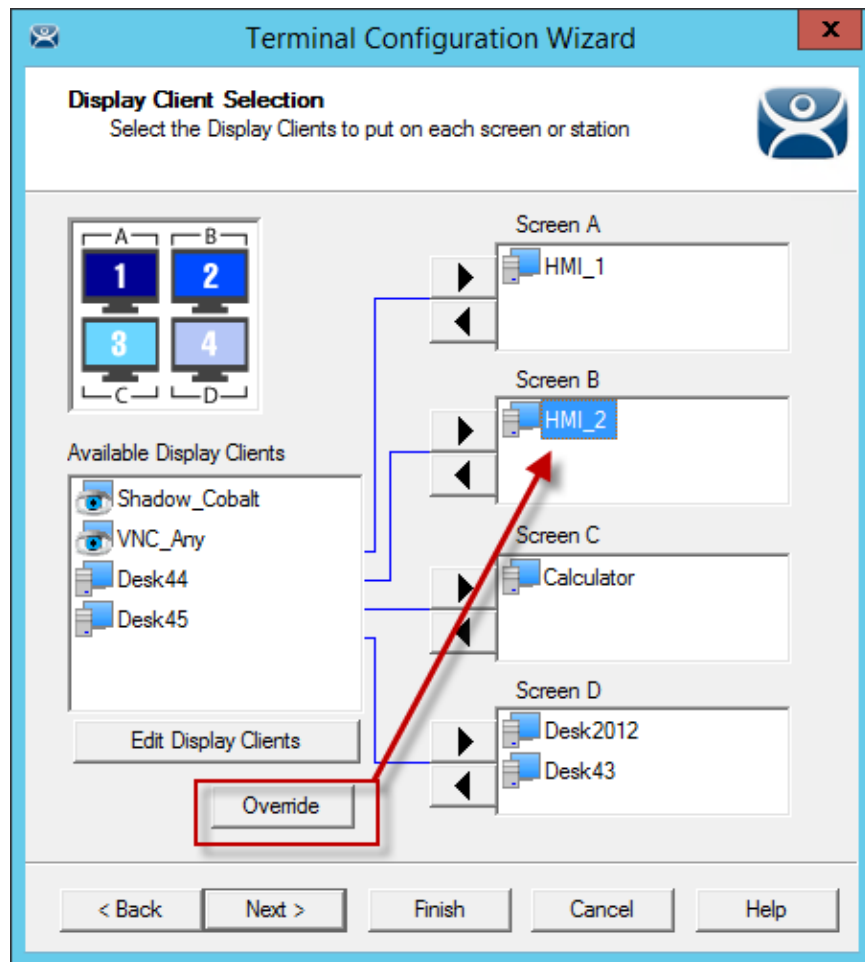
This may be needed to run duplicate copies of a program on the same thin client.



*Users on a Terminal Server*

In reality a user can log into a terminal server multiple times as long as they are running different applications. Each **Username/Application** needs to be unique.

If you want to run the same application twice you will have a problem. This is a common desire on MultiMonitor displays. The **Override** function solves this issue.



*Override Button on the Display Client Selection Page*

Highlight a Display Client assigned to the MultiMonitor thin client on the **Display Client Selection** page.  
Select the **Override** button to launch the **Override Settings** window.

*Override Settings Window*

The **Override Settings** window allows you to configure the highlighted Display Client to use a different login or screen resolution.

Check the **Override** checkbox for the **Login Settings**.

Add a valid **Username** and **Password** that is different than the main account used by the terminal. This way the display client will run the same program with a different user account.

You can also add an individual **Command Line Option** or change the **Video Resolution**.

Select **OK** to save the changes.

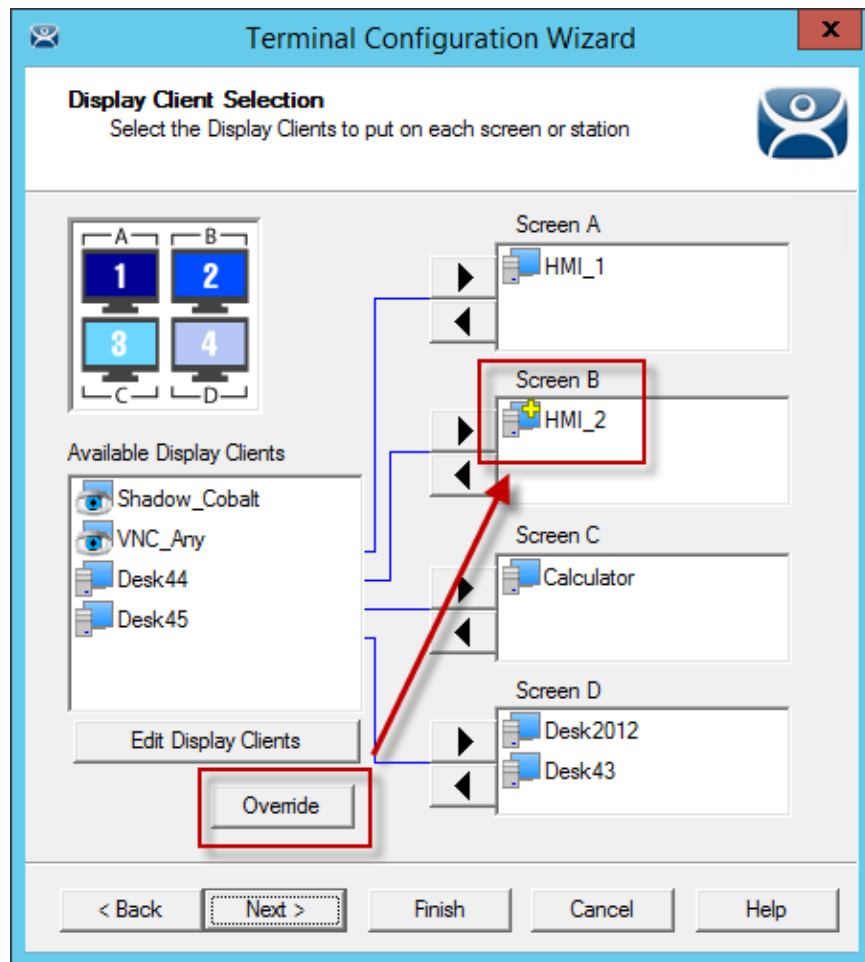
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**Note:** Using multiple user accounts on a terminal doesn't affect the "Per Device" TS/RDS CAL count but will require more "Per User" TS/RDS CALs.

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Select the **Next** button on the **Display Client Selection** page to continue to the **Screen Options** page.





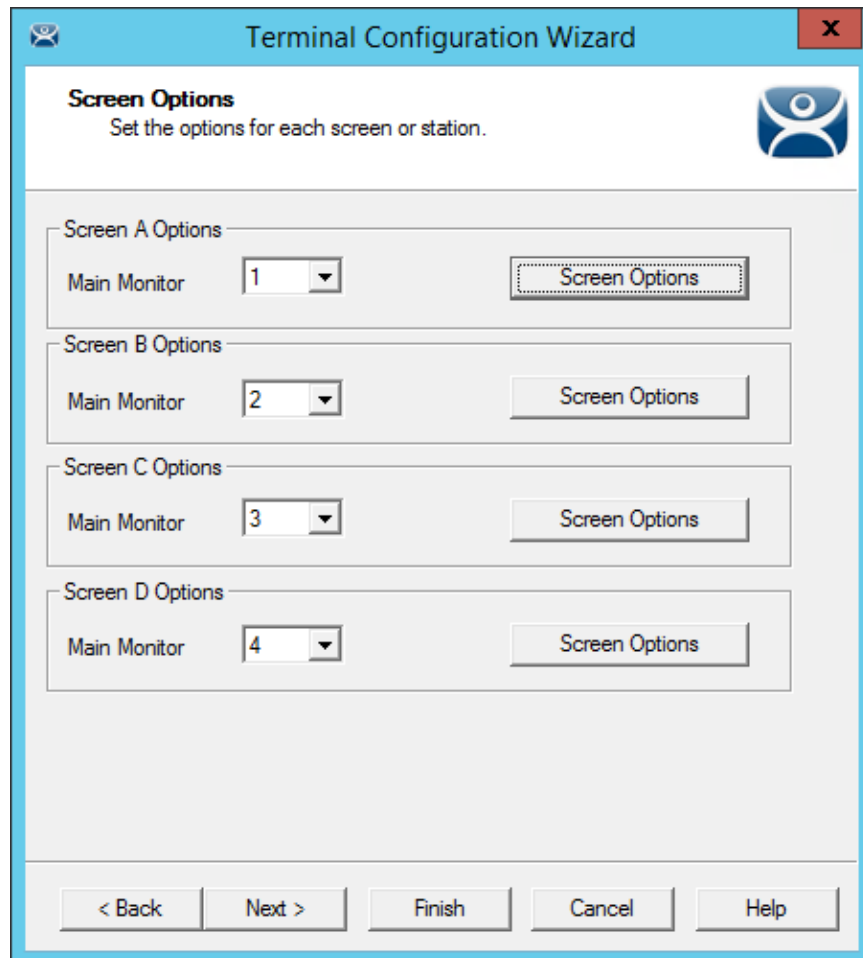
*Display Client Selection*

This shows the **Override** button and the **Plus** icon for a Display Client that has its properties overridden. Repeat for any display client that requires a different user account.

## 23.2. Moving Applications

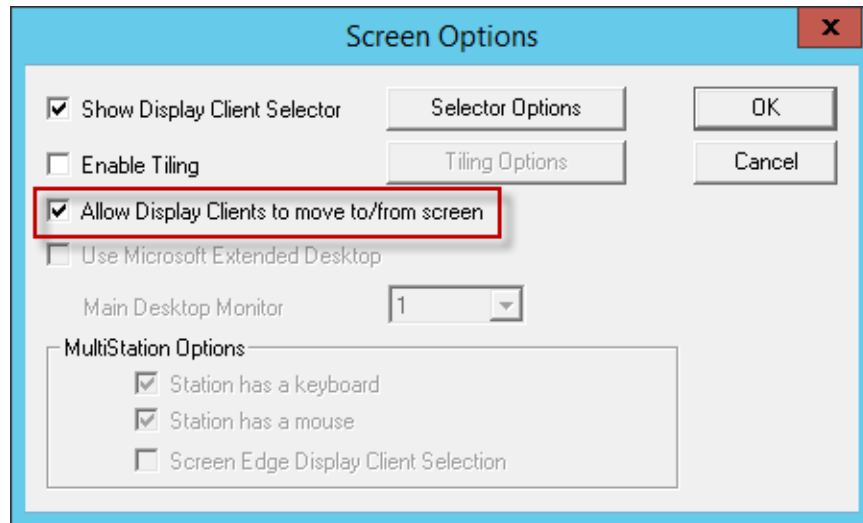
### 23.2.1. Terminal Configuration

Terminals using MultiSession can be configured to allow sessions to be moved from monitor to monitor for user preference. Selecting the **Allow groups to move to/from screen** checkbox configures this. If left unselected the sessions will stay in the assigned monitor.



*MultiMonitor - Screen Options*

Select the **Screen Option** button to launch the **Screen Options** window.



*Screen Options Window*

The **Screen Options** settings are:

- **Show Display Client Selector** – This checkbox, if selected, will display the Display Client Selector to allow the user to switch between MultiSession groups.
- **Enable Tiling** – This checkbox, if selected, allows multiple sessions to be tiled to allow a visual selection.
- **Allow groups to move to/from screen** – This checkbox will allow a session from a MultiSession group to be moved to or from the monitor to suit a user's preference.
- **Use Microsoft Extended Desktop** – This uses the Microsoft style of full screen application that fills a single monitor instead of the full desktop. This is only available on "spanned" monitors, not single monitors.
- **Main Desktop Monitor** – This will allow you to select which your main screen is in a spanned desktop.

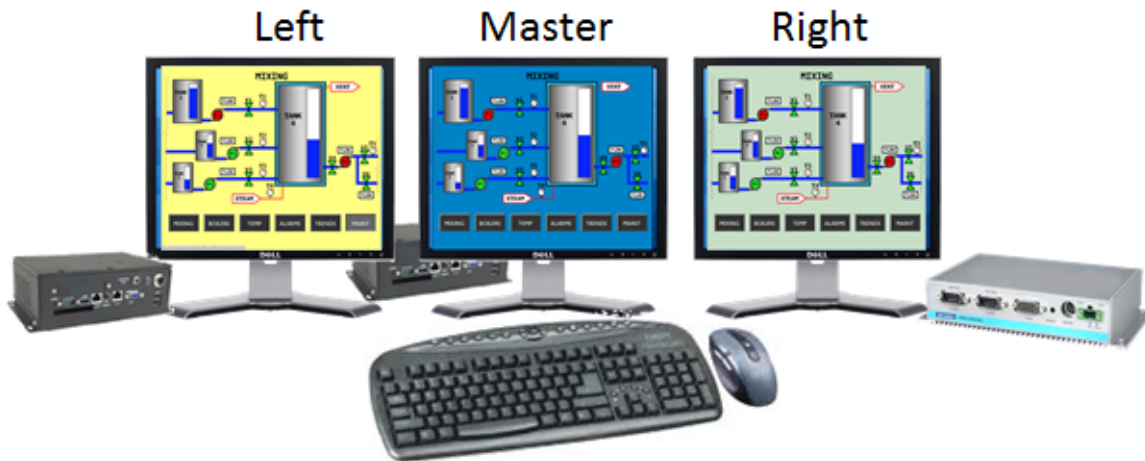
The **MultiStation Options** settings are:

- **Station has a keyboard** – Select this checkbox if each user in a MultiStation configuration has a keyboard.
- **Station has a mouse** – Select this checkbox if each user in a MultiStation configuration has a mouse.
- **Screen Edge Display Client Selection** – This checkbox will enable the Screen Edge method of switching between display clients.

You can lock a display client to a monitor by leaving the **Allow groups to move to/from screen** checkbox unchecked. If you check it then you can move display clients from the screen or off the screen, allowing you to view any display client in any monitor.

### 23.3. Share Keyboard and Mouse Module

The Share Keyboard and Mouse module allows several ThinManager Ready thin clients to be controlled with a single keyboard and mouse without the need of a KVM switch (Keyboard/Video/Mouse).



#### Shared Keyboard and Mouse Module

*Shared Keyboard and Mouse Layout*

The **Share Keyboard and Mouse** can be used by placing several monitors connected to ThinManager Ready thin clients side-by-side or top-to-bottom. The **Share Keyboard and Mouse Master module** is loaded on the center thin client. This module is configured by adding the IP addresses of the secondary slave thin clients. The other terminals receive the **Share Keyboard and Mouse Slave module**.

Place three terminals and their monitors side-by-side.

#### 23.3.1. Master Thin Client Configuration

One thin client needs to be configured as the Master. It is the dominant terminal whose keyboard and mouse will be used to control the grouped terminals.

Open the **Terminal Configuration Wizard** for the center terminal by double clicking on it in the ThinManager tree.

Navigate to the **Modules Selection** page by selecting the **Next** button.

Select the **Add** button and select the **Share Keyboard and Mouse Master module**.

Highlight the **Share Keyboard and Mouse Master module** and select the **Configure** button to launch the **Module Properties** window.

Module Properties

Left Terminal IP Address	192.168.1.101
Right Terminal IP Address	192.168.1.103
Top Terminal IP Address	NONE
Bottom Terminal IP Address	NONE
Allow Interactive Shadow of Master	NO

Set to Default

Done Cancel

*Share Keyboard and Mouse Master Module*

The Share Keyboard and Mouse Master module has a few settings.

- **Left Terminal IP Address** – Enter the IP address of the left terminal, if present.
- **Right Terminal IP Address** – Enter the IP address of the right terminal, if present.
- **Top Terminal IP Address** – Enter the IP address of the top terminal, if present.
- **Bottom Terminal IP Address** – Enter the IP address of the bottom terminal, if present.
- **Allow Interactive Shadow of Master** - This controls whether the master terminal is allowed to be controlled by a remote user.

Select the **Done** button and restart the ThinManager Ready thin client to apply the changes.

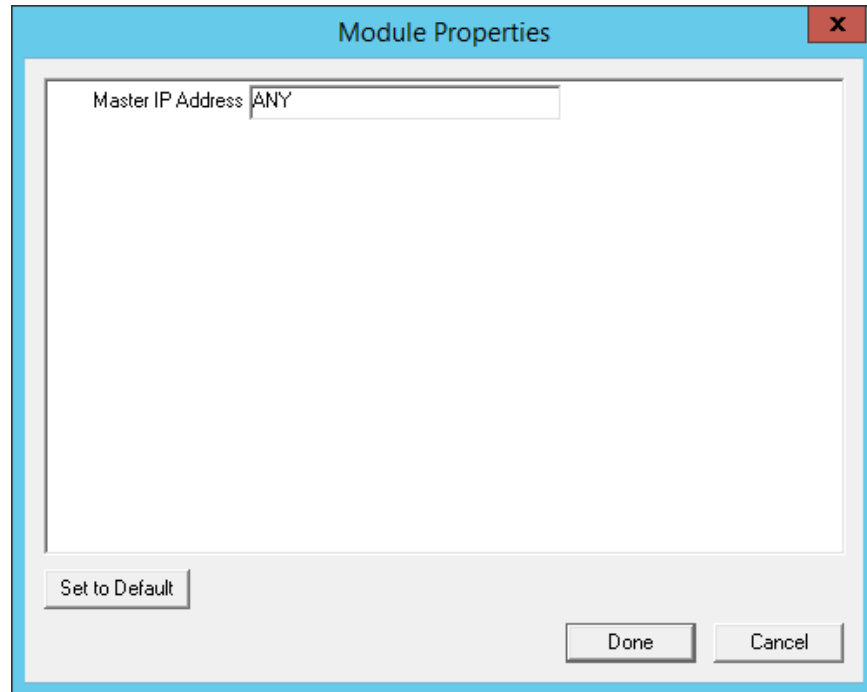
### 23.3.2. Slave Thin Client Configuration

The other terminals in the group need the **Slave** module.

Open the **Terminal Configuration Wizard** for the each terminal by double clicking on it in the ThinManager tree.

Navigate to the **Modules Selection** page by selecting the **Next** button.

Select the **Add** button and select the **Share Keyboard and Mouse Slave** module.



*Share Keyboard and Mouse Master Module Properties*

The **Share Keyboard and Mouse Slave** module has one parameter that allows the slaves to point to a master.

- **Master IP Address** – If set to ANY then this terminal can be added to several master terminals and controlled from any. To prevent confusion a single master terminal can be defined in the field.

Select the **Done** button and restart the ThinManager Ready thin client to apply the changes.

Once the ACP Enabled thin clients are booted, the mouse on the master thin client can be moved seamlessly into the other desktops. The keyboard will be active in the screen the mouse pointer is on.

This allows an operator to have control of several displays with only one keyboard and mouse. The mouse movement is seamless, allowing access to displays without switching.

---

**Note:** A Master Share Keyboard and Mouse session cannot be interactively shadowed in ThinManager unless that parameter is activated.

---

The keyboards and mice for the slave thin clients can be left attached, but stowed away until a multi-user configuration is needed.

### 23.3.3. Shared Keyboard and Mouse with MultiMonitor

Using the Shared Keyboard and Mouse module fell out of favor when the MultiMonitor hardware was introduced. It was easier to use a single MultiMonitor thin client to show multiple displays than using several thin clients and the Shared Keyboard and Mouse module.

The Shared Keyboard and Mouse module made a comeback once people realized they could tie several MultiMonitor thin clients together to provide a wall of monitors in a control room.



MultiMonitor Shared Keyboard and Mouse Module

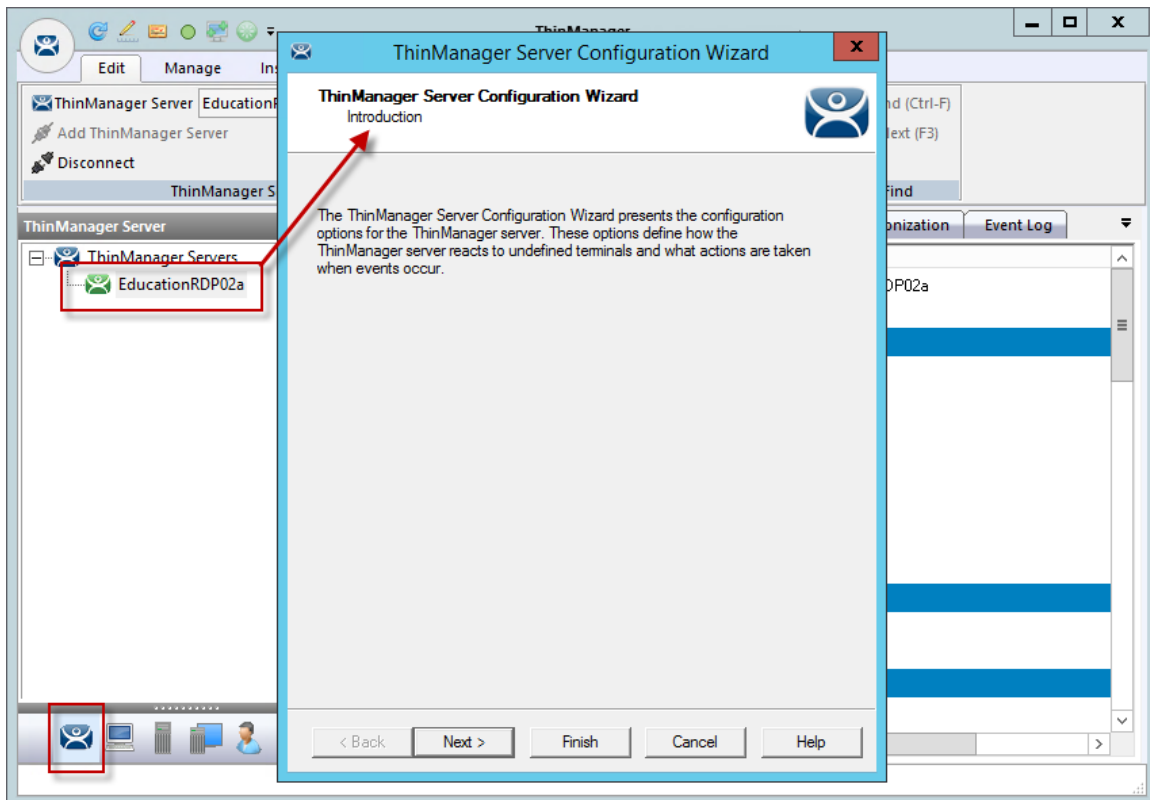
*MultiMonitor with Shared Keyboard and Mouse*

The configuration of the Slave and Master Shared Keyboard and Mouse modules are the same with MultiMonitor thin clients as they are with single monitor thin clients..

## 24. ThinManager Server Configuration Wizard

The ThinManager Server Configuration wizard allows the configuration of global ThinManager settings. It can be launched by:

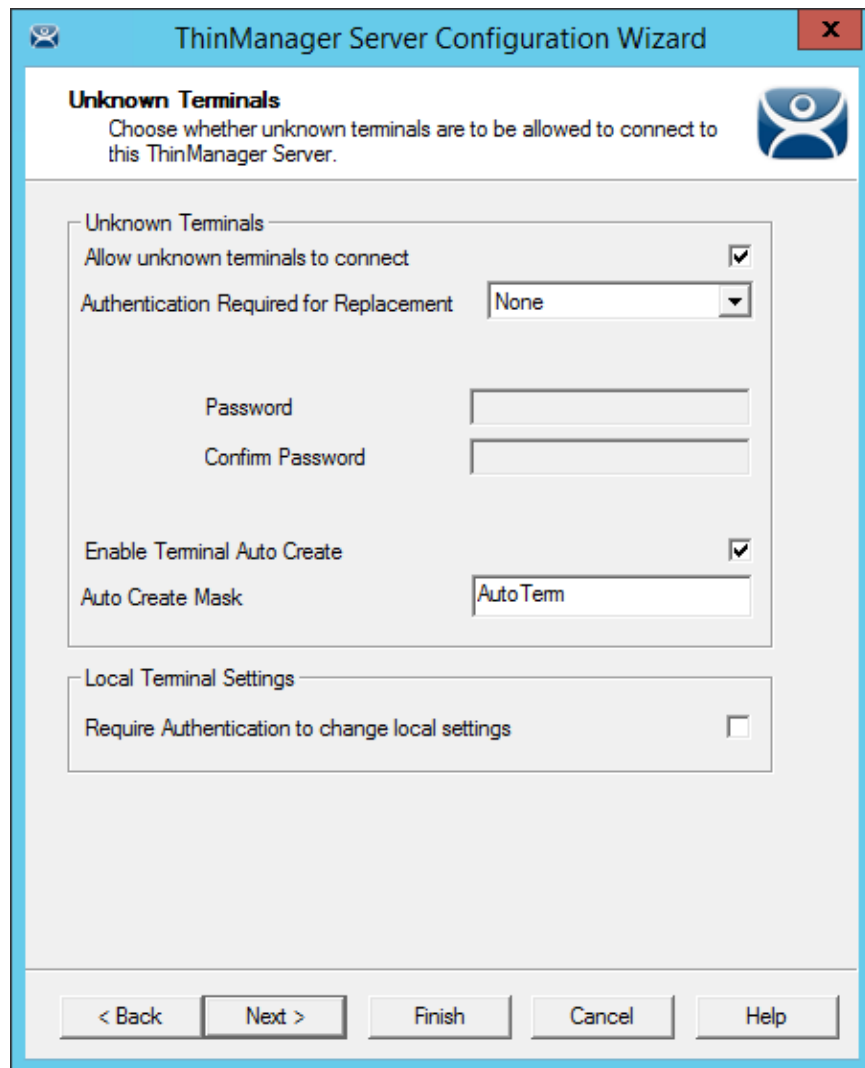
- Selecting **Edit > Modify** while the ThinMan icon is highlighted in the ThinManager tree, or
- Double-clicking on the ThinManager icon in the tree, or
- Right clicking the ThinMan icon and selecting **Modify**.



*ThinManager Server Configuration Wizard*

**Importance of Page:** This displays introductory information





The image shows a screenshot of the 'ThinManager Server Configuration Wizard' window, specifically the 'Unknown Terminals' step. The window has a blue title bar with the ThinManager logo and a close button. The main content area is white with a blue header bar containing the title 'Unknown Terminals' and a subtitle 'Choose whether unknown terminals are to be allowed to connect to this ThinManager Server.' Below the header, there are two main sections: 'Unknown Terminals' and 'Local Terminal Settings'. The 'Unknown Terminals' section contains a checkbox 'Allow unknown terminals to connect' which is checked, a dropdown menu 'Authentication Required for Replacement' set to 'None', two password fields labeled 'Password' and 'Confirm Password', a checkbox 'Enable Terminal Auto Create' which is checked, and a text field 'Auto Create Mask' containing 'AutoTerm'. The 'Local Terminal Settings' section contains a checkbox 'Require Authentication to change local settings' which is unchecked. At the bottom of the window are five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

#### *Unknown Terminals*

**Importance of Page:** Controls creation and replacement of terminals through use of passwords and auto-creation.

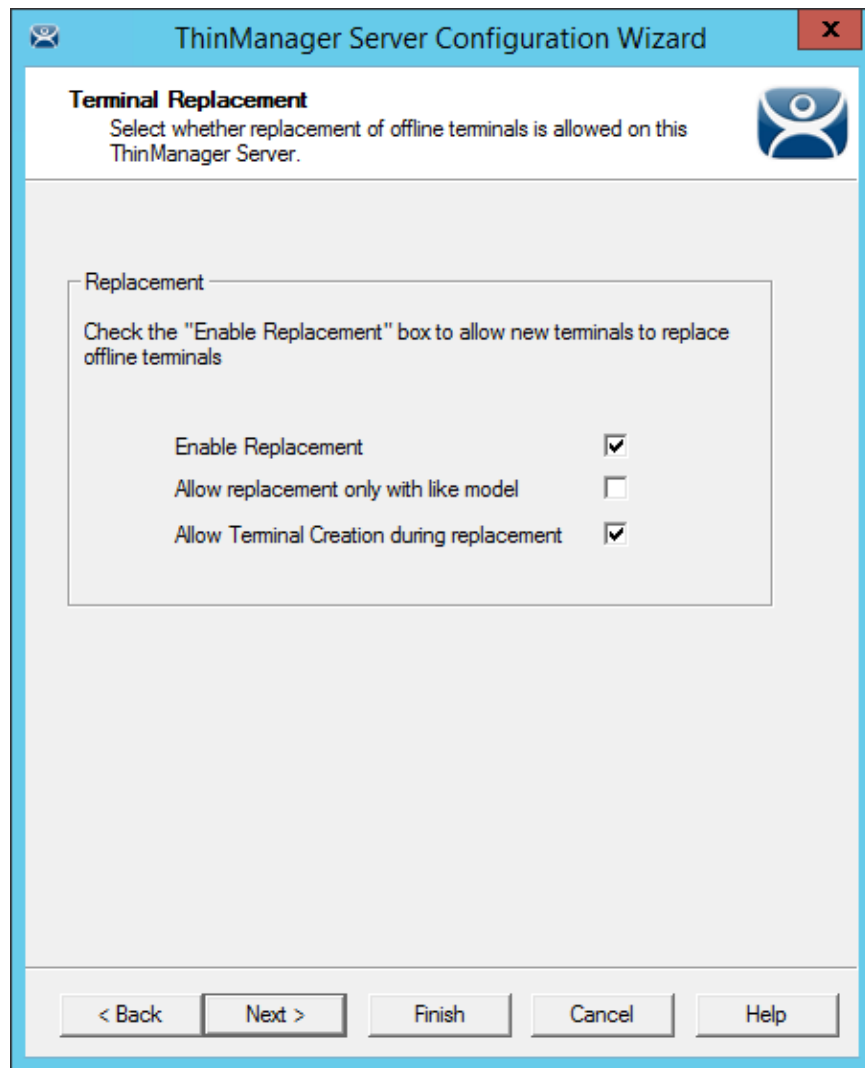
**Settings:**

- **Allow unknown terminals to connect** - This checkbox lets new terminals be added to the ThinManager Server. Replacements and new terminals are prevented if this box is un-selected.
- **Authentication Required for Replacement** - This drop-down controls replacement authorization.
  - **None** - This allows a terminal to be added without authentication.
  - **ThinManager Password** – This allows you to set a password so that only authorized personnel can add terminals to the ThinManager Server. If checked, the password fields become active and allow the addition of a password.
  - **Windows Account** – – This requires that the replacer enter their Windows account on the terminal as it is being replaced. ThinManager will check and allow the replacement if the replacer is a member of a Windows Security Group that has the *Allow Terminal Replacement* task granted.

- **Enable Terminal AutoCreate** - This checkbox, if selected, allows the auto-creation of an array of terminals as described in Auto-Creation of Terminals.
- **AutoCreate Mask** - This field is the base name used in the array of terminals when using Auto-Creation of Terminals.
- **Require authentication to change local settings** – This checkbox will require authentication from a Windows Group that was granted the **Edit Local ThinManager Server List** function on the **ThinManager Security Page** in the **ThinManager Server Configuration Wizard**. This applies to mobile devices like iTMC, AndroidTMC, and WinTMC.

**Why Change from Default Settings:** requiring a password can control who adds terminals. Using auto-creation can be helpful in some large deployments.

Select **Next** to continue, **Finish** to save and close, or **Cancel** to close without saving.



*Terminal Replacement*

**Importance of Page:** Sets the global setting for enabling replacement of offline terminals.

---

**Note:** Terminals that are on cannot be replaced until they are turned off.

---

**Settings:**

- **Enable Replacement** – This checkbox gives **global permission** for terminals to be replaced. Un-selecting this will prevent **all** terminals from showing up in the replacement list when a new terminal is added, making **Create New Terminal** the only option. This feature is also available for the Group and terminal level on the first page of the corresponding wizard. However, if this checkbox is unselected in the **ThinManager Server Configuration Wizard**, checking it in a **Terminal Configuration Wizard** will have no effect.
- **Allow Replacement only with like model** – This checkbox prevents the replacement of a terminal with a different model to prevent configuration changes, a PXE for a PXE or an Android for an Android, for example.
- **Allow Terminal Creation during replacement** – Normally a terminal displays the “Create New Terminal” option during replacement. Unchecking this checkbox will remove that option and only allow a terminal replacement, not a new configuration.

**Why Change from Default Settings:** Un-selecting this will prevent **all** terminals from showing up in the replacement list when a new terminal is added, making **Create New Terminal** the only option.

Select **Next** to continue, **Finish** to save and close, or **Cancel** to close without saving.

The screenshot shows the 'ThinManager Server Configuration Wizard' window, specifically the 'Historical Logging' step. The window has a blue title bar with the text 'ThinManager Server Configuration Wizard' and a close button (X). Below the title bar is a header section with the title 'Historical Logging' and a sub-instruction: 'Select the items to log and how long to maintain the logged information.' To the right of the header is a ThinManager logo. The main content area is divided into two sections: 'Historical Data' and 'Event Log'. The 'Historical Data' section contains a text box labeled 'Maintain Historical Log for' with the value '1' and the unit 'days', and a 'Clear History' button. The 'Event Log' section contains a text box labeled 'Maintain Event Log for' with the value '7' and the unit 'days', and a 'Choose events to log' list box. The list box contains several checked items: 'ThinManager Server Start/Stop Events', 'Terminal Server Monitor Connection Events', 'Terminal Monitor Connection Events', 'Terminal Configuration Change Events', 'User Configuration Change Events', 'Firmware Installation Events', and 'TermCap Database Installation Events'. There is a 'Clear Event Log' button below the list box. At the bottom of the window are five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*Historical Logging*

**Importance of Page:** Sets the duration that logs are maintained.

**Settings:**

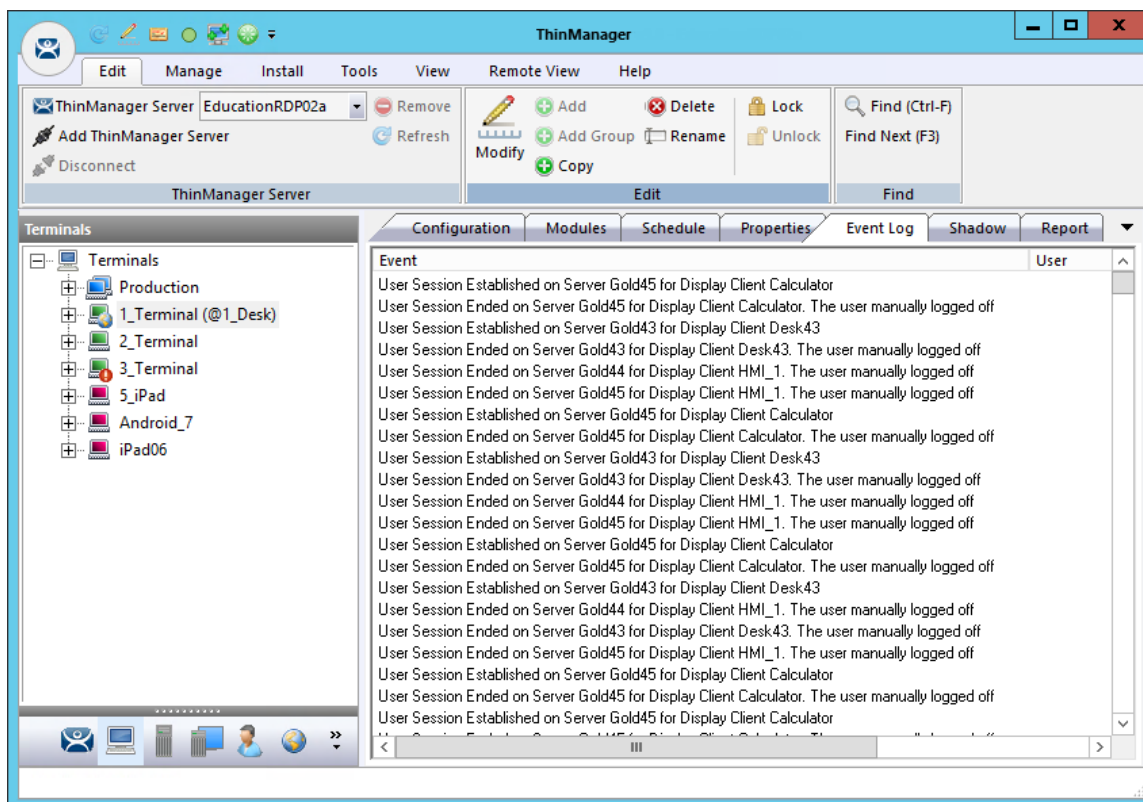
- **Maintain Historical Log for X days** - This field determines the length of time that the terminal server CPU and memory data from the **Terminal Server Graph** tab is stored. See Details Pane for an example of the graph.
- **Maintain Event Log for X days** - This field determines how long the event log is kept.
- **Choose events to log** - These checkboxes determine what events are stored in the log.

**Buttons:**

- **Clear History** - This button will erase the Historical log.
- **Clear Event Log** - This button will erase the Event log.

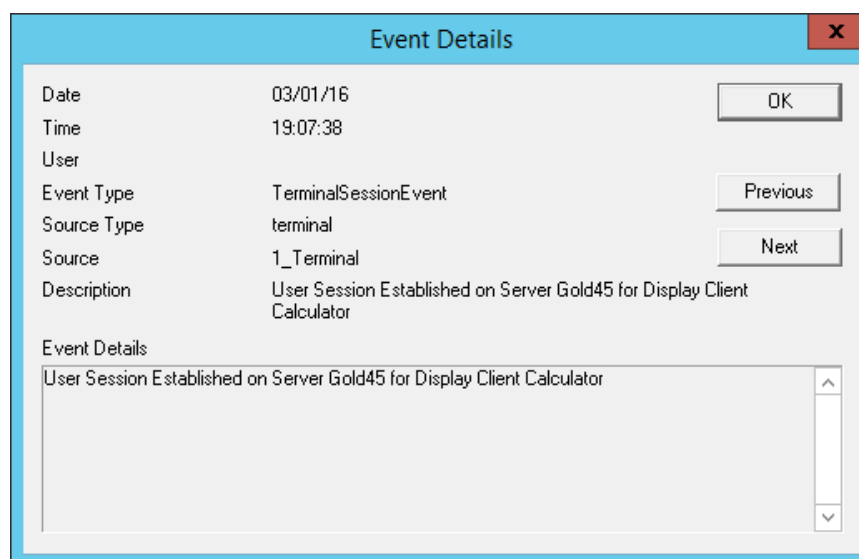
**Why Change from Default Settings:** You can add Terminal Server events and Relevance User events that aren't collected by default. You can change the duration of the logs.

Selecting the **Event Log** tab will show the events for the highlighted tree icon.



*Event Log Tab*

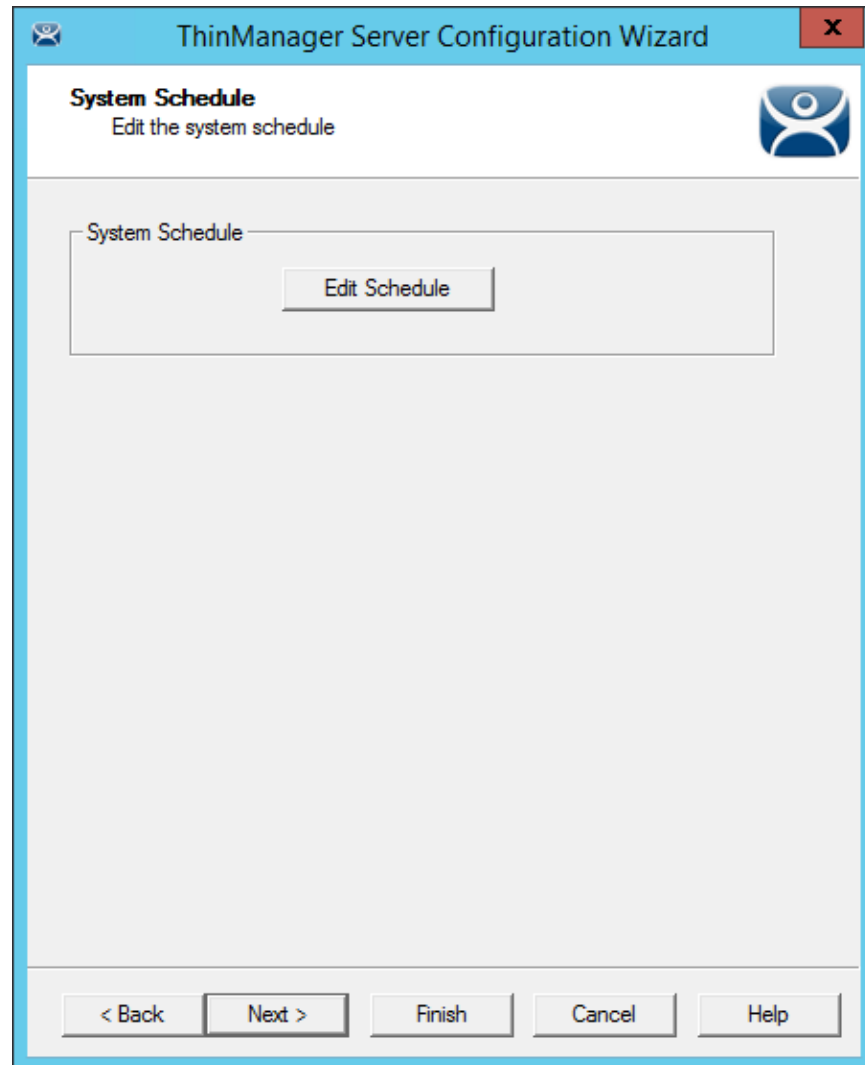
Details of an event can be obtained by double-clicking on an event.



*Event Detail*

Double clicking on an event will open an **Event Details** window that shows details of the selected event. Select either the **OK** or **Cancel** button to close.

Select **Next** to continue, **Finish** to save and close, or **Cancel** to close without saving.



*System Schedule*

**Importance of Page:** Allows schedules to be setup for ThinManager and the ThinManager system.

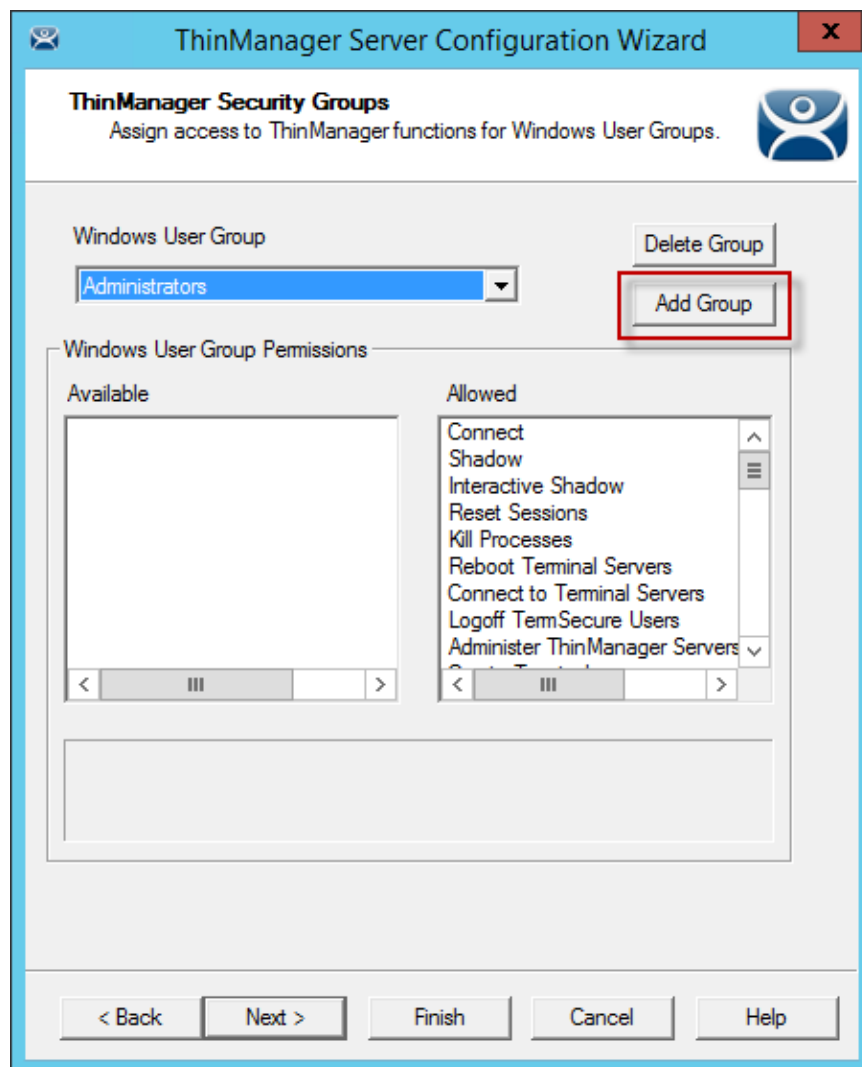
**Buttons:**

- **Edit Schedule** – This button launched the **Event Schedule** window. See Scheduling for details.

**Why Change from Default Settings:** Automating backups, reports, and actions with the Scheduler saves time.

Select **Next** to continue, **Finish** to save and close, or **Cancel** to close without saving.

Access to ThinManager can be assigned to Windows User Groups on the **ThinManager Security Groups** page.



*ThinManager Security Groups*

**Importance of Page:** Normally administrators are the only people who have access to ThinManager functions. This page allows access to be granted to people so they can perform specific jobs without being elevated to the administrator role.

**Settings:**

- **Windows User Group** – This drop-down shows the group that is being configured.

**Fields:**

- **Available** – This list box shows the ThinManager functions that are available to the Windows group displayed in the **Windows User Group** box. These functions can be added to the **Allowed** list by double clicking.
- **Allowed** – This list box shows the ThinManager functions that are granted to the Windows group displayed in the **Windows User Group** box. These functions can be removed from the **Allowed** list by double clicking.

**Buttons:**

- **Delete Group** – This button will remove the highlighted group in the **Windows User Group** box.
- **Add Group** – This button launched the **New Window Group** window where a new Windows® group can be added to the configuration.

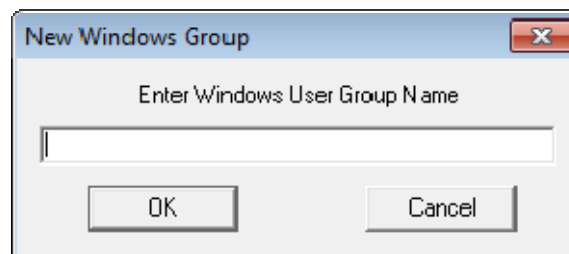
**Why Change from Default Settings:** Creating a Windows Group and granting access to ThinManager functions allows people to use ThinManager without being an administrator.

ThinManager allows different levels of access and functionality based on standard Windows groups. By default only members of the Windows Administrator group has the ability to connect to ThinManager and use the application. The ThinManager Security Groups allows other Windows groups to be granted privileges in ThinManager.

ThinManager comes with privileges pre-defined for six groups. Each of these groups (except Administrators) needs to be created on the domain controller or in the Local Users and Groups on the Computer Management console and members added before they can be used.

- **Administrators** - The Microsoft defined Administrator group is given all privileges by default in ThinManager. This may be denied by unselecting the various allowed **Windows User Group Permissions**.
- **ThinManager Administrators** have full permission to do anything within ThinManager including the power to logoff sessions, kill processes, send messages, restart terminals, calibrate touch screens, change terminal configurations, update firmware, update the TermCap, and restore configurations. Administrators and members of ThinManager Administrators can shadow terminals and interactively control the terminal session. **These privileges may not be removed** and will be grayed out.
- **ThinManager Interactive Shadow Users** - Members of this group may shadow a terminal interactively.
- **ThinManager Power Users** can logoff sessions, kill processes, send messages, restart terminals, and calibrate touch screens. They cannot change terminal configurations, update firmware, update the TermCap, and restore configurations. ThinManager Power Users can shadow terminals from within ThinManager but cannot interact with the session.
- **ThinManager Shadow Users** - Members of this group may shadow a terminal but not interactively.
- **ThinManager Users** can view only. They cannot logoff sessions, kill processes, send messages, restart terminals, or calibrate touch screens. ThinManager Users cannot shadow a terminal.

Selecting the **Add Group** button in a non-domain ThinManager Server will launch the **New Windows Group** window. This will allow the configuration of additional Windows User Groups.



*New Window User Group Window in Workgroup*

Adding a Windows Group name in the **Enter Windows User Group Name** field of the **New Window Group** window and selecting the **OK** button will add the Windows User Group to the drop-down list.

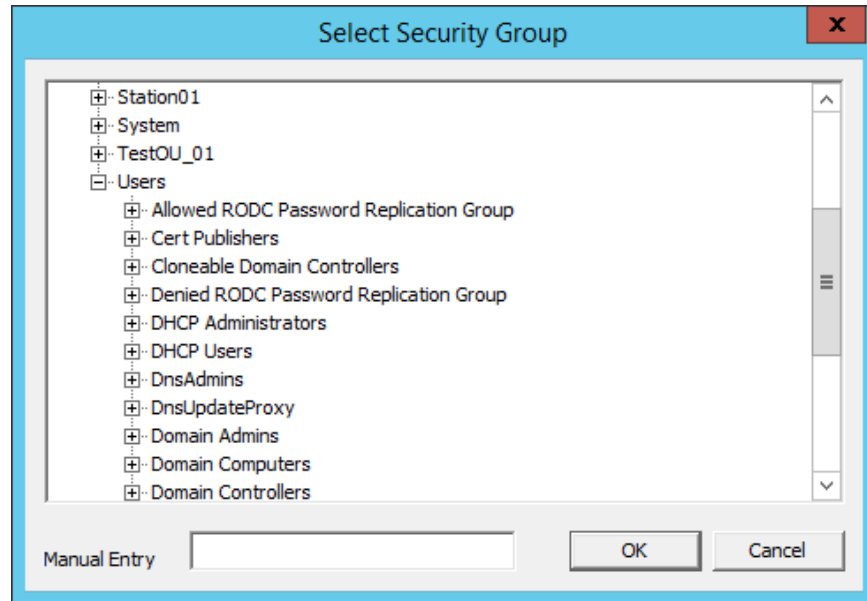


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**Note:** This doesn't create the user group on any servers. This just adds the name of an existing group to the list that ThinManager is maintaining.

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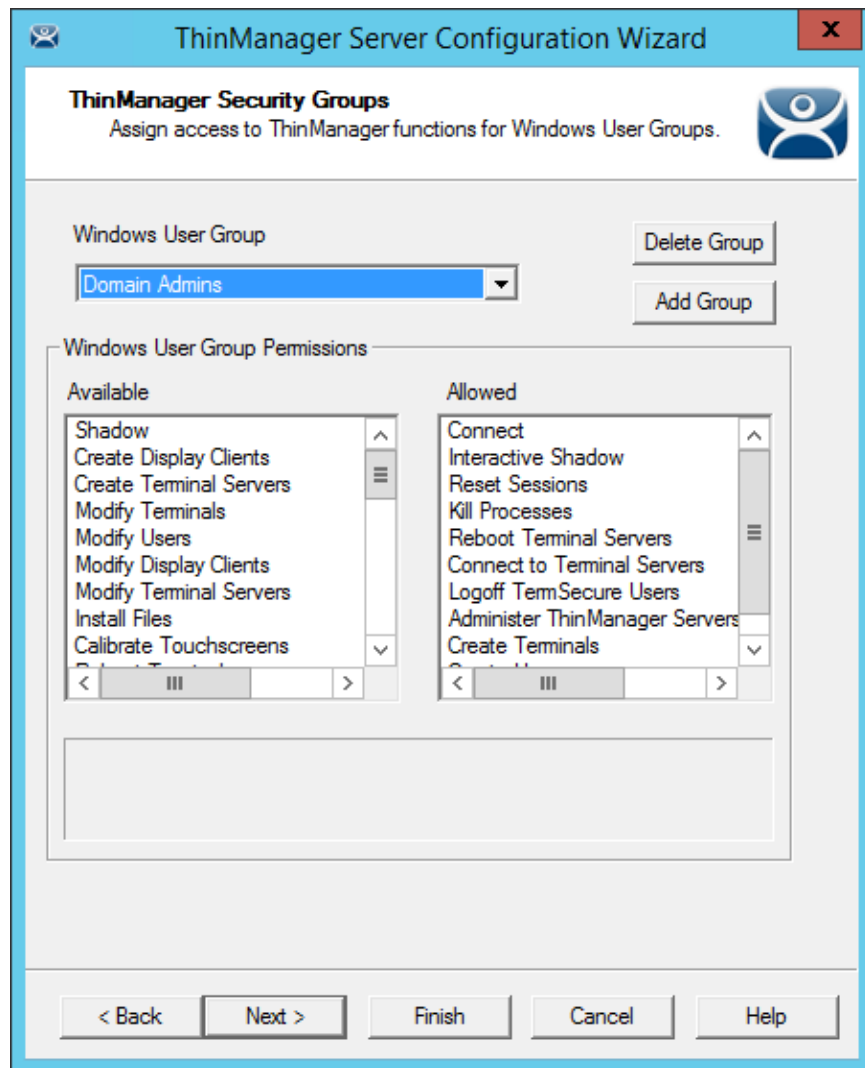
Selecting the **Add Group** button in a domain ThinManager Server will launch the **Select Security Group** window. This will allow you to add Active Directory groups and configure their permissions in ThinManager.



*New Window User Group Window*

Adding a Windows Group name in the **Enter Windows User Group Name** field of the **New Window Group** window and selecting the **OK** button will add the Windows User Group to the drop-down list.

The **Manual Entry** field will allow you to enter a local Windows User Group.



*ThinManager Security Groups Page*

Select the group from the **Windows Users Group** drop-down. Choose the permissions you want to grant to the group by double clicking on the function in the **Available Windows User Group Permissions** list. Members of the Windows User Group will have the selected permissions the next time they login.

Although ThinManager has Windows User Groups pre-configured with privileges, these groups have not been created on the terminal servers. These are merely templates for groups that can be created.

If you need a new Windows group create the Windows User Group using standard Microsoft methods.

---

**Note:** The ThinServer service may need to be stop and restarted to load the new ThinManager Security Group settings.

---

Select **Next** to continue the **ThinManager Server Configuration Wizard**, **Finish** to save and close, or **Cancel** to close without saving.

#### *Event Selection*

**Importance of Page:** ThinManager has event notification. E-mails, SMS Messages, or Windows messages can be sent by ThinManager to identify changes in the setup, configuration or status.

**Settings:**

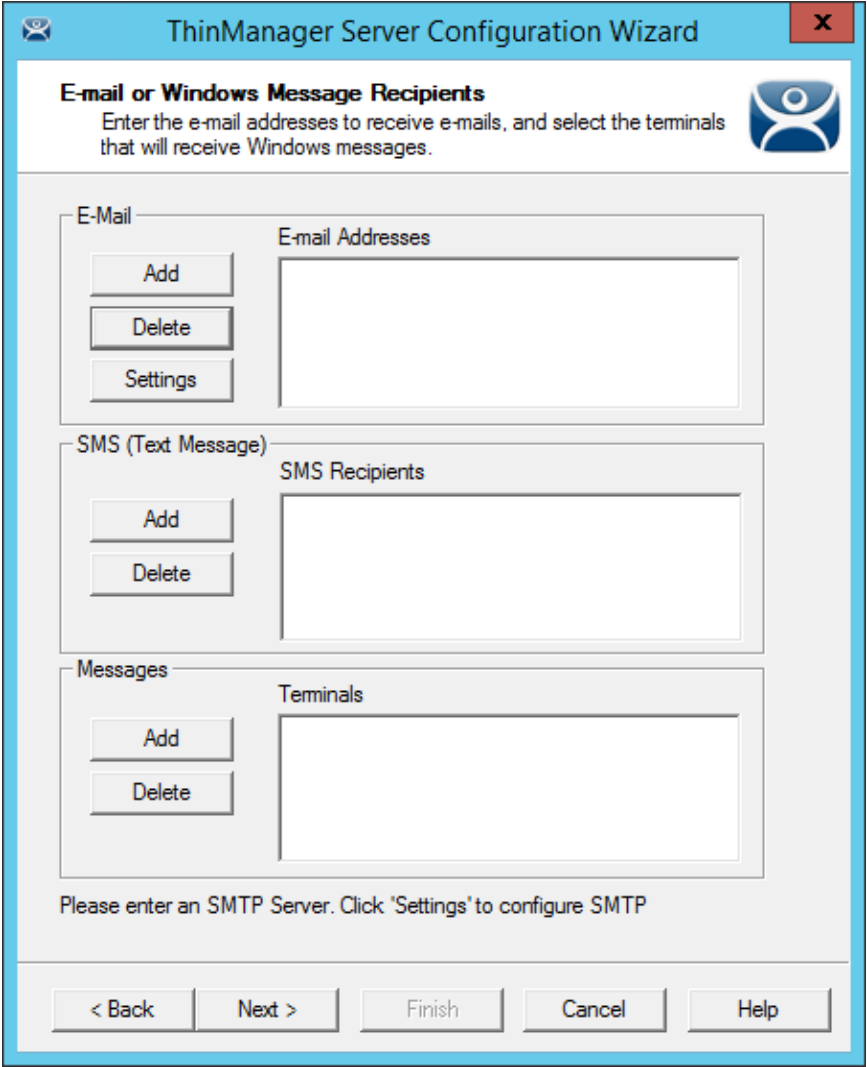
- **Event Type** – This drop-down lists the events that can trigger a message. Select the desired event and select the message type. You may select multiple events.
- **Email** – Checking the **E-mail** checkbox will send an e-mail message when that event occurs. The e-mail needs to be set up on the next page of the wizard.
- **SMS Message** – Checking the **SMS Message** checkbox will send an SMS message when that event occurs. The SMS Messaging system needs to be defined on the next page of the wizard.
- **Windows Messages** – Checking the **Windows Message** checkbox will send a message to a terminal when that event occurs. The terminal needs to be defined on the next page of the wizard.

**Why Change from Default Settings:** Information about these events can be useful. The event needs checked to add the notification.

The ThinManager Server Stop/Start, Terminal Server Monitor Connection, and Terminal Monitor Connection events may indicate the failure of the ThinManager Server, Terminal Server, or terminal.

Sharing information on configuration changes, firmware, TermCap, or license installation can be useful when management is shared among a group. Sending an e-mail to all group members keeps them informed of all changes.

Select **Next** to continue, **Finish** to save and close, or **Cancel** to close without saving.



The image shows a screenshot of the 'ThinManager Server Configuration Wizard' window, specifically the 'E-mail or Windows Message Recipients' page. The window has a blue title bar with the text 'ThinManager Server Configuration Wizard' and a close button (X). Below the title bar, the page title 'E-mail or Windows Message Recipients' is displayed, followed by the instruction: 'Enter the e-mail addresses to receive e-mails, and select the terminals that will receive Windows messages.' To the right of this text is a small icon of a person. The main content area is divided into three sections: 'E-Mail', 'SMS (Text Message)', and 'Messages'. Each section has a list of 'Add', 'Delete', and 'Settings' buttons on the left and a large text box for entering addresses on the right. The 'E-Mail' section is currently active. At the bottom of the window, there is a note: 'Please enter an SMTP Server. Click 'Settings' to configure SMTP'. Below this note are five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*Email or Windows Messaging Recipients Page*

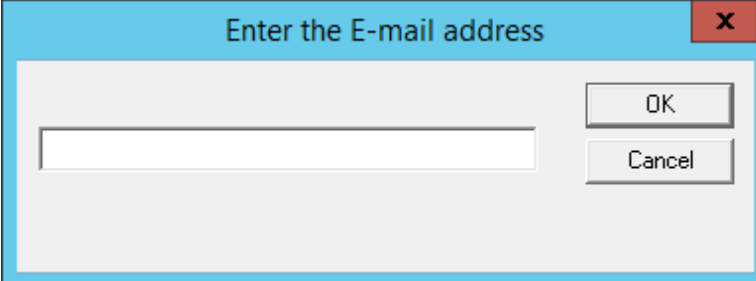
**Importance of Page:** This page defines what users are notified of event changes from the **Event Selection** page.

**Fields:**

- **E-Mail Addresses** - ThinManager will send an e-mail message to the addresses in this text box when an event selected on the **Event Select** page occurs.
- **SMS Recipients** - ThinManager will send a SMS message to the addresses in this text box when an event selected on the **Event Select** page occurs.
- **Terminals** - ThinManager will send a message to the terminals in this text box when an event selected on the **Event Select** page occurs.

### E-mail Buttons:

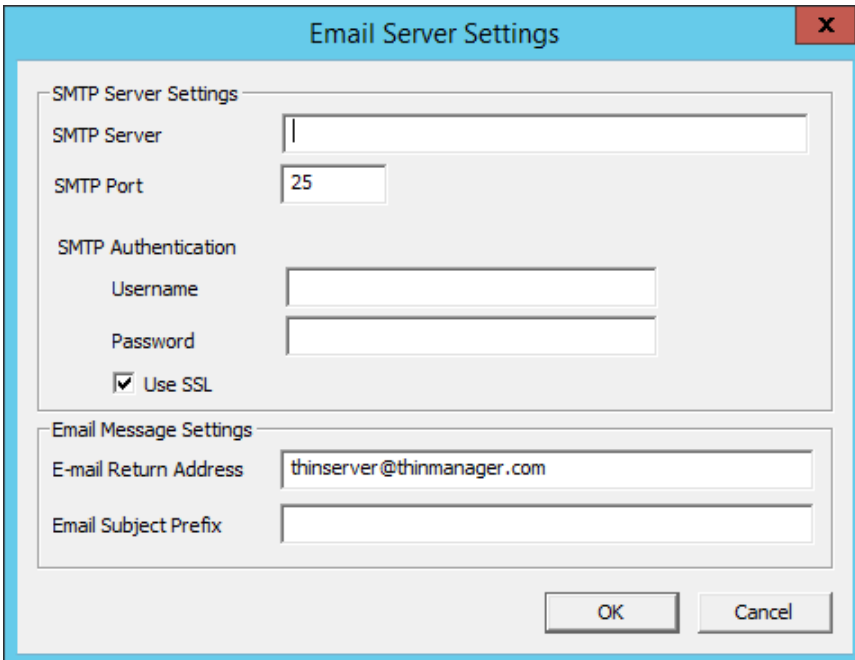
- **Add** - Select this button to add e-mail addresses through the **Enter the E-mail address** window.
- **Delete** - Select this button to delete a highlighted e-mail address from the **E-mail Addresses** list.
- **Settings** - Select this button to add a terminal through the **Select Terminal(s)** window.

A dialog box titled "Enter the E-mail address" with a red close button (X) in the top right corner. It contains a single text input field and two buttons, "OK" and "Cancel", positioned to the right of the input field.

*Enter the E-mail Address Window*

Selecting the **Add** button in the **E-mail** section will open the **Enter the E-mail Address** window that allows you to add an e-mail address to the notification list.

Select the **OK** button to accept the setting or **Cancel** to close without saving.

A dialog box titled "Email Server Settings" with a red close button (X) in the top right corner. It is divided into two sections: "SMTP Server Settings" and "Email Message Settings". The "SMTP Server Settings" section includes fields for "SMTP Server", "SMTP Port" (with the value "25"), "SMTP Authentication" (with sub-fields for "Username" and "Password"), and a checked "Use SSL" checkbox. The "Email Message Settings" section includes fields for "E-mail Return Address" (with the value "thinserver@thinmanager.com") and "Email Subject Prefix". "OK" and "Cancel" buttons are at the bottom right.

*E-mail Server Setting Window*

Selecting the **Settings** button in the **E-mail** section will open the **Email Server Settings** window that allows you to configure the SMTP mail server.

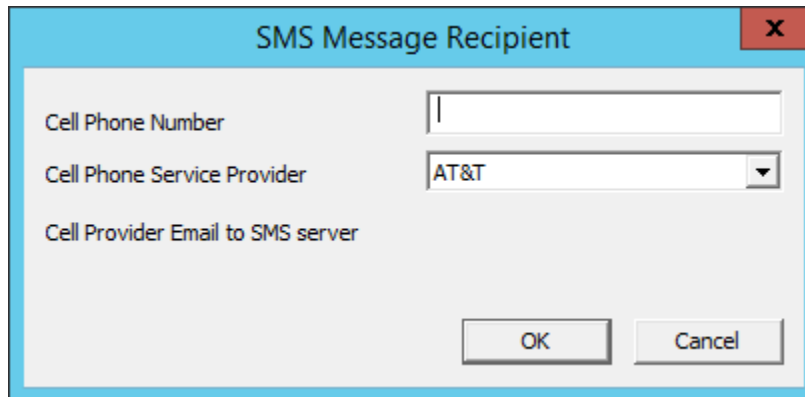
- **SMTP Server** – This field is for the name of the SMTP server.
- **SMTP Port** - This field is for the port used to connect to the SMTP server.
- **SMTP Authentication** – The **Username** and **Password** fields allow the use of authentication for the connection to the SMTP server.
- **Use SSL** – This checkbox allows the use of the SSL (Secure Socket Layer) to communicate with the SMTP server.

- **E-mail Return Address** – This field allows you to configure a sender account for replies..
- **Email Subject Prefix**- This field allows you to configure a subject line for the emails.

Select the **OK** button to accept the setting or **Cancel** to close without saving.

#### **SMS (Text Message) Buttons:**

- **Add** - Select this button to open the **SMS Message Recipient** window to add a phone number to the distribution list.
- **Delete** - Select this button to delete a highlighted number from the **SMS Recipients** list.



*SMS Message Recipient Window*

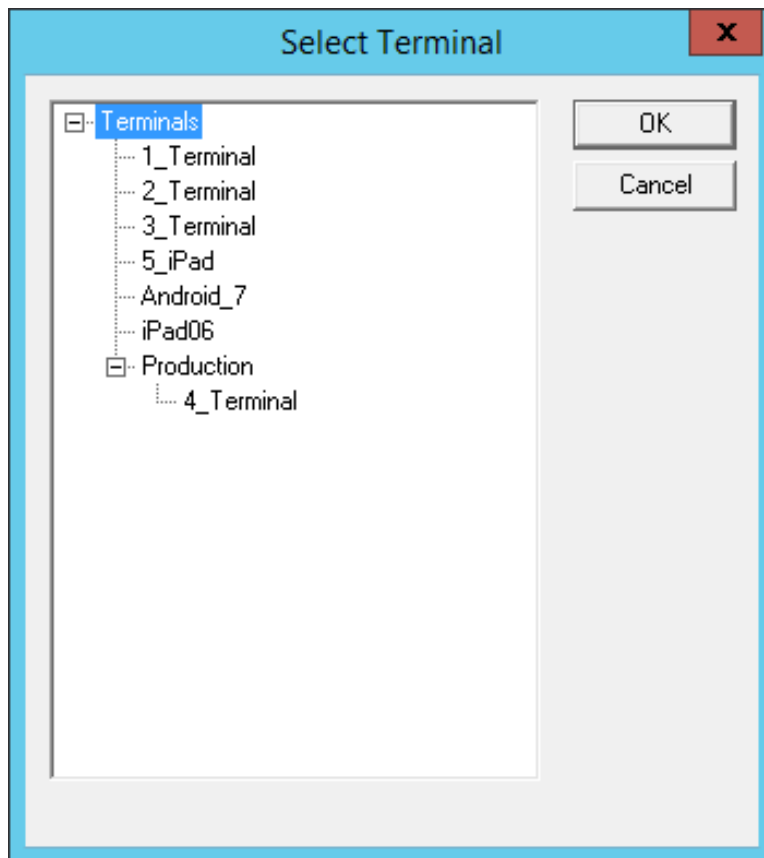
The **SMS Message Recipient** window allows you to add a phone number to the SMS distribution list.

- **Cell Phone Number** – This field allows you to enter a phone number.
- **Cell Phone Service Provider** – This drop-down allows you to specify what network the cell phone uses. Each service provider uses a unique account so the correct account is important.

Select the **OK** button to accept the setting or **Cancel** to close without saving.

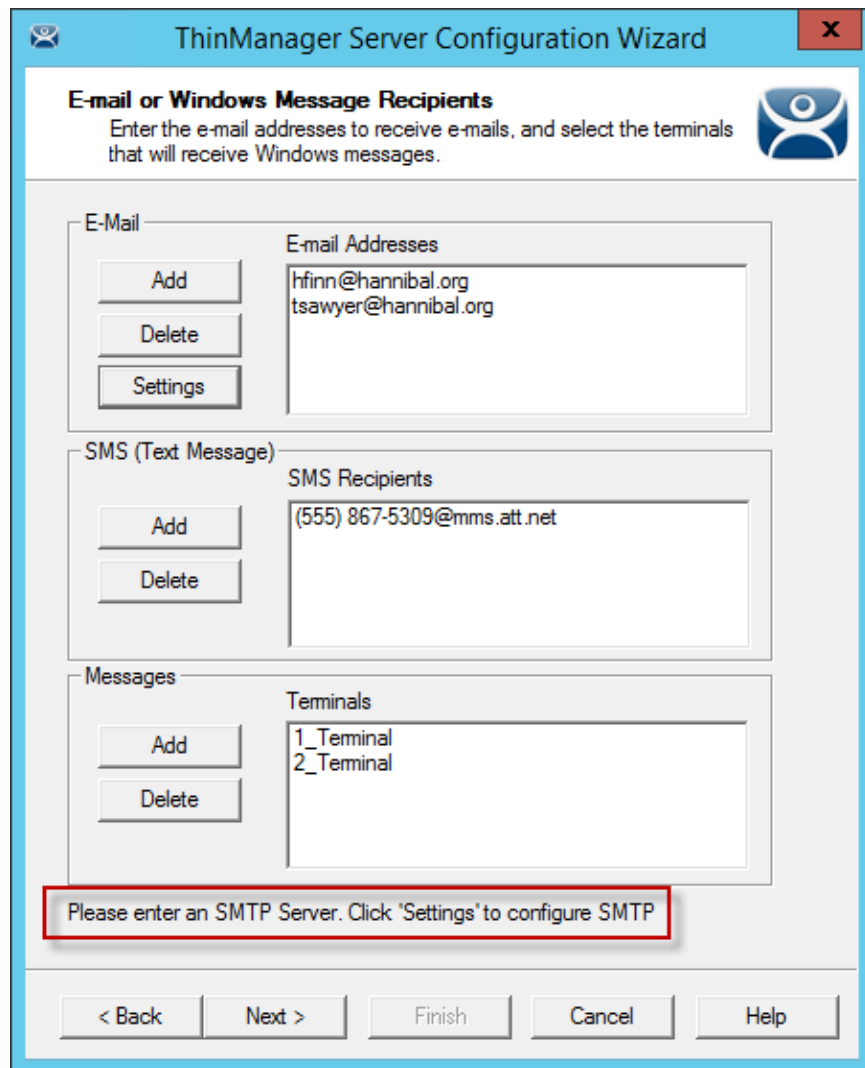
#### **Messages Buttons:**

- **Add** - Select this button to add a terminal through the **Select Terminal(s)** window.
- **Delete** - Select this button to delete a highlighted terminal from the **Terminals** list.



*Terminal Selection Window*

The **Select Terminal(s)** windows will list the terminals configured on the ThinManager Server. Highlight the desired terminal and select the **OK** button.



**ThinManager Server Configuration Wizard**

**E-mail or Windows Message Recipients**  
Enter the e-mail addresses to receive e-mails, and select the terminals that will receive Windows messages.

**E-Mail**

Add  
Delete  
Settings

E-mail Addresses  
hfinn@hannibal.org  
tsawyer@hannibal.org

**SMS (Text Message)**

Add  
Delete

SMS Recipients  
(555) 867-5309@mms.att.net

**Messages**

Add  
Delete

Terminals  
1\_Terminal  
2\_Terminal

Please enter an SMTP Server. Click 'Settings' to configure SMTP

< Back   Next >   Finish   Cancel   Help

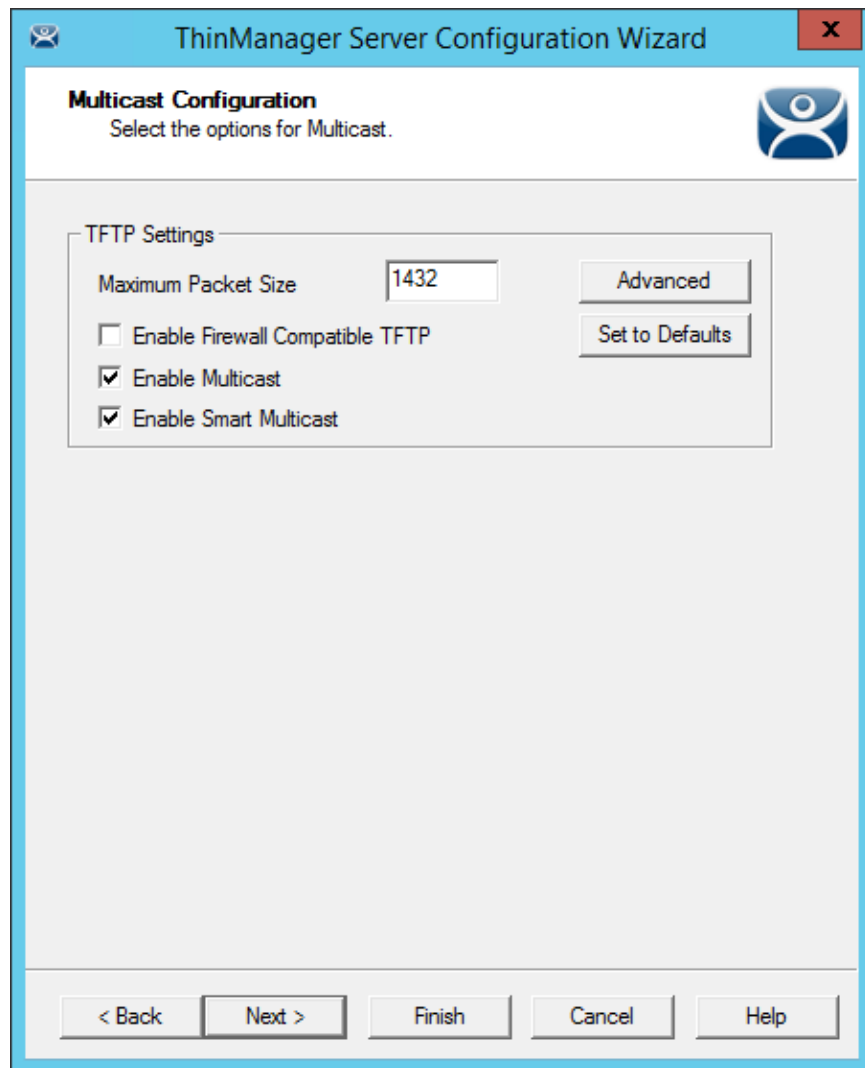
*Email or Windows Messaging Recipients Page*

This shows the **Email or Windows Messaging Recipients** window populated with different recipients.

**Note:** The SMTP server wasn't set up properly and an error message was displayed as a reminder.

Select **Next** to continue, **Finish** to save and close, or **Cancel** to close without saving.





*Multicast Configuration Page*

**Importance of Page:** Allows multicast to be configured for ThinManager Servers.

**Fields:**

- **Maximum Packet Size** – This allows the firmware download packet size to be changed, if needed.

**Settings:**

- **Enable Firewall Compatible TFTP** – This checkbox enables the firewall friendly TFTP(Trivial File Transfer Protocol) to be used to send firmware to the thin client. This setting will make it easier to get through a firewall.
- **Enable Multicast** - This checkbox, if selected, enables Multicast.
- **Enable Smart Multicast** - This checkbox, if selected, enables Smart Multicast.

**Buttons:**

- **Advanced** - This button, if selected, displays the advanced settings.
- **Set to Defaults** - This button, if selected, sets the advanced settings back to the defaults.

**Why Change from Default Settings:** You may need to change the settings if there is a conflict with another multicast server on the network.

**Multicast** provides the ability for an unlimited number of terminals to boot simultaneously from the same data stream. This feature reduces the amount of network traffic and reduces the amount of load on the ThinManager Server when multiple terminals are booting concurrently. This function is especially useful for low bandwidth connections and highly utilized networks.

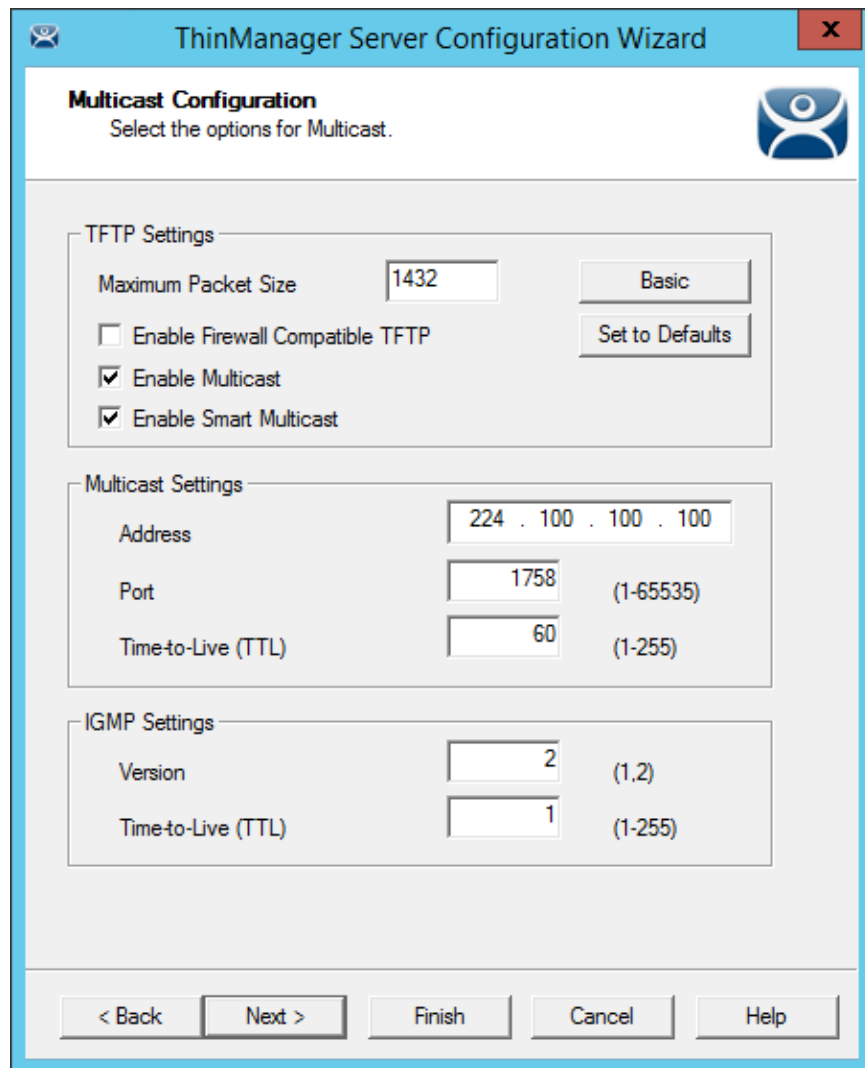
**Smart Multicast** allows the terminal firmware to be sent directly to the terminal while a single terminal is booting. If additional terminals request the terminal firmware during this time, the firmware will be multicast so that all terminals can receive the firmware from a single data stream. If Smart Multicast is disabled, the firmware will always be sent as a multicast transmission.

Multicast is only available on terminals with ACP Boot Loader Version 5.0 and later. No local terminal configuration is needed to use Multicast.

**Unicast** – ThinManager has error checking that will switch a terminal's firmware download to unicast if the multicast download fails.

The thin client will continue to try to use multicast at each boot but will use unicast if multicast keeps failing.

**Advanced Settings** – Selecting the **Advanced** button will reveal advanced settings for multicast.



The image shows a screenshot of the 'ThinManager Server Configuration Wizard' window, specifically the 'Multicast Configuration' step. The window has a blue title bar with the text 'ThinManager Server Configuration Wizard' and a close button (X) on the right. Below the title bar, the main heading is 'Multicast Configuration' with the instruction 'Select the options for Multicast.' and a ThinManager logo on the right. The configuration is divided into three sections: 'TFTP Settings', 'Multicast Settings', and 'IGMP Settings'. In the 'TFTP Settings' section, 'Maximum Packet Size' is set to 1432, 'Enable Firewall Compatible TFTP' is unchecked, 'Enable Multicast' is checked, and 'Enable Smart Multicast' is checked. There are 'Basic' and 'Set to Defaults' buttons. The 'Multicast Settings' section includes 'Address' (224 . 100 . 100 . 100), 'Port' (1758, with a range of 1-65535), and 'Time-to-Live (TTL)' (60, with a range of 1-255). The 'IGMP Settings' section includes 'Version' (2, with a range of 1,2) and 'Time-to-Live (TTL)' (1, with a range of 1-255). At the bottom, there are five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

#### *Advanced Multicast Options*

**Importance of Page:** This allows changing the multicast settings if there is a conflict with another multicast server on the network.

#### **Settings:**

- **Multicast Settings**
  - **Address** – This is the IP address that will be used for Multicast transmissions.
  - **Port** – This is the destination port that will be used for Multicast transmissions.
  - **Time-to-Live (TTL)** – This is the maximum number of router hops for Multicast packets. Setting this value to 255 allows for unlimited hops.
- **IGMP Settings (Internet Group Management Protocol)**
  - **Version** – This sets the IGMP version for use with multicast capable routers.
  - **Time-to-Live (TTL)** – This sets the time-to-live value for IGMP packets.

#### **Buttons:**

- **Advanced** - This button displays the advanced settings.

- **Set to Defaults** - This button sets the advanced settings back to the defaults.

**Why Change from Default Settings:** Change these if a conflict develops.

Select **Next** to continue, **Finish** to save and close, or **Cancel** to close without saving.

The screenshot shows a Windows-style dialog box titled "ThinManager Server Configuration Wizard". Inside, the "Shadow Configuration" section is active, with the instruction "Select the shadow port". A "Shadow Options" box contains a "Shadow Port" label and a text input field containing the number "5900". At the bottom of the wizard, there are five buttons: "< Back", "Next >" (which is highlighted with a dashed border), "Finish", "Cancel", and "Help".

#### *Shadow Configuration Port*

ThinManager allows the port used for shadowing to be configured.

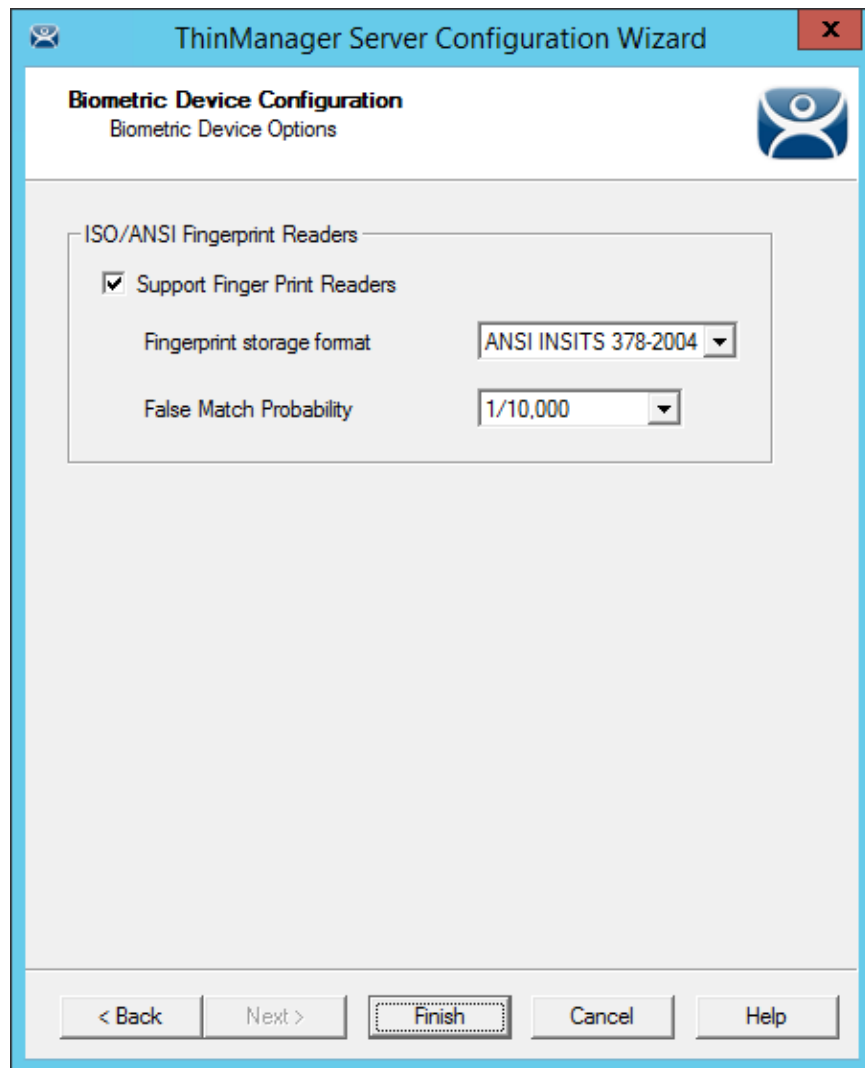
**Importance of Page:** This allows the port that is used for shadowing to be changed.

#### **Settings:**

- **Shadow Port** – ThinManager uses port 5900 as the default port for shadowing. Entering a different port number into the Shadow Port field will change the port used if it is in conflict with another processes use of the port.

**Why Change from Default Settings:** ThinManager uses the save port as VNC. If VNC is installed on a WinTMC PC then there could be a conflict between shadowing services. If this happens the port can be changed in ThinManager.

Select **Finish** to accept changes or select **Cancel** to close without making changes.



*Biometric Device Configuration*

Navigate to the **Biometric Device Configuration** window.

Select the **Support Finger Print Readers** checkbox to enable the use of readers.

Select the data format you plan to use. There are two formats to choose, **ISO\_19794\_2\_2005** and **ANSI\_378\_2004**.

The **False Match Probability** sets the sensitivity of the read. 1/100 is less sensitive than 1/1,000,000.

Select the **Finish** button to accept the changes.

## 25. Reports

ThinManager has the ability to run reports, show data, and collect data on the ThinManager system. These reports can show the event log, configurations, uptimes, and other data.

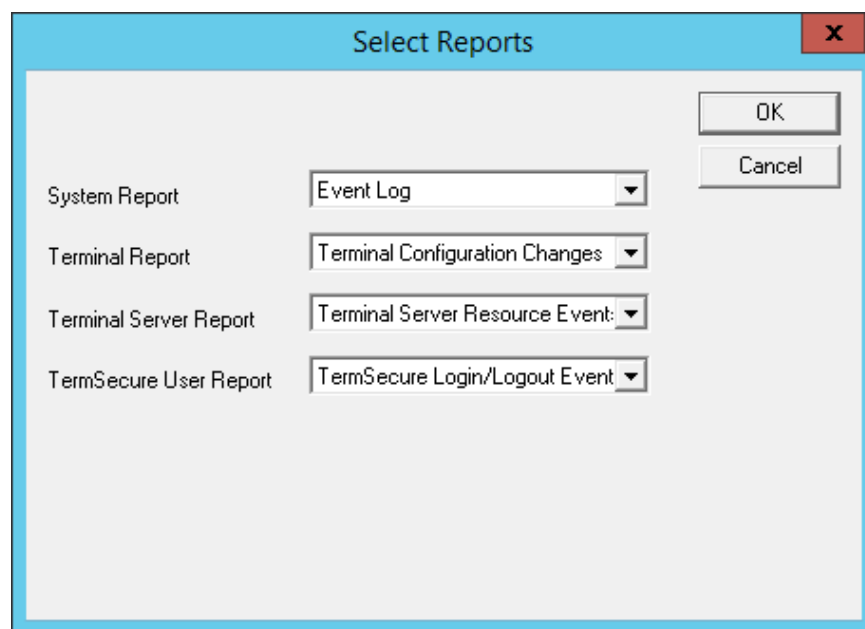
A **Reports** tab on the Details pane will show a report for a highlighted ThinManager Server, terminal, terminal group, terminal server, TermSecure user, or Relevance User group.

Reports can be scheduled to be run and saved as **\*.html** or **\*.CSV** files for storage or further analysis.

### 25.1. Selecting Reports

The reports are displayed on a **Report** tab in ThinManager.

Select **View > Reports** from the ThinManager menu to launch the **Select Reports** window.



*Select Reports Window*

The **Select Reports** window allows the selection of which report to display.

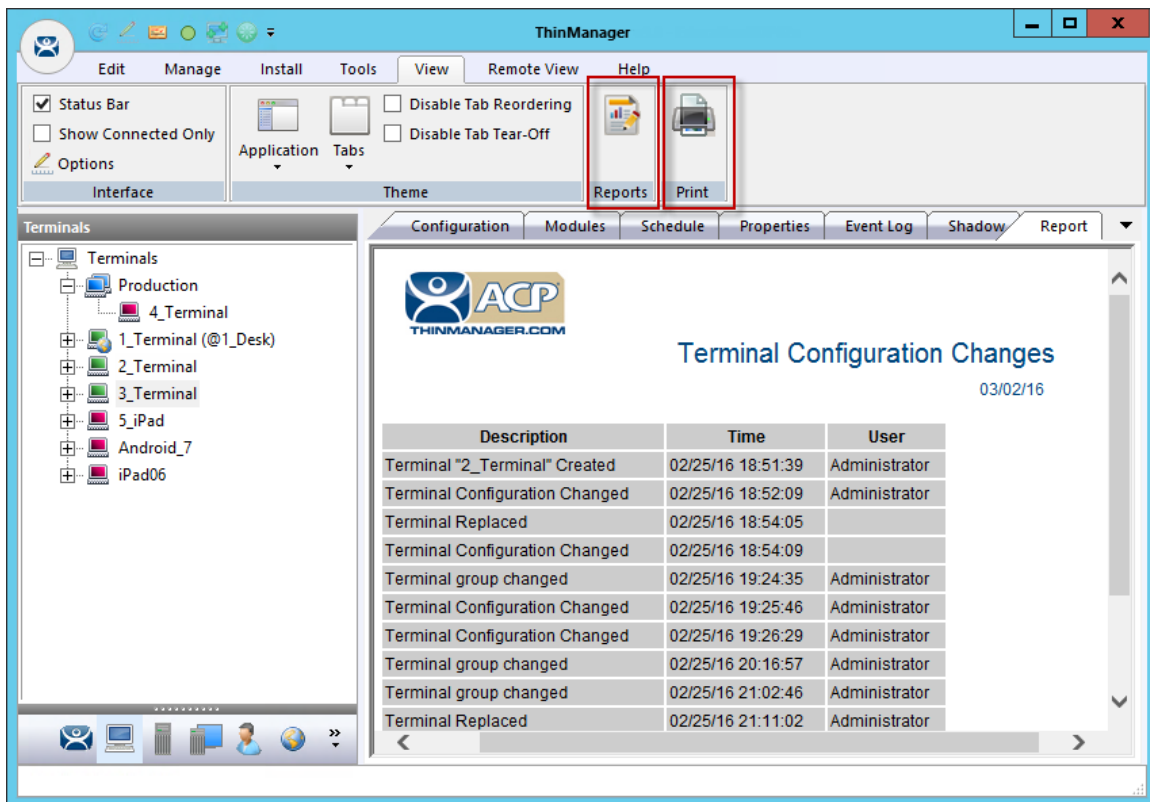
The **Select Reports** window has four fields that determine which report is displayed on the report tab.

- **System Report** – This selects the report to display on the **Report** tab when the ThinManager Server is highlighted.
- **Terminal Report** – This selects the report to display on the **Report** tab when a terminal or terminal group is highlighted.
- **Terminal Server Report** – This select the report to display on the **Report** tab when a terminal server is highlighted.
- **Relevance User Report** – This selects the report to display on the **Report** tab when a Relevance User or Relevance User Group is highlighted.

Use the drop-down list to select the desired reports.

## 25.2. Report Tab

The reports selected in the **Select Reports** window will be displayed on the **Report** tab in ThinManager.



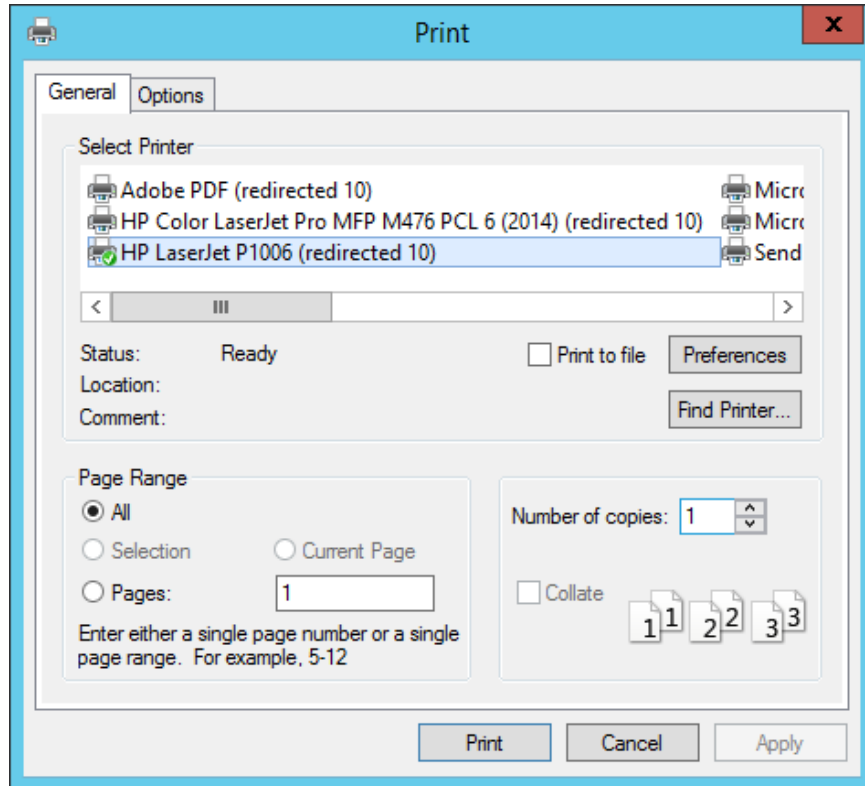
*Report Tab*

Highlight the desired ThinManager Server, terminal, terminal group, terminal server, or Relevance user, and then select the **Report** tab to display the report.

## 25.3. Print Report

A Report can be printed by:

- Selecting the Report tab and selecting **View > Print** from the ThinManager menu. A **Print** window will be displayed to allow the selection of the printer.
- Right clicking on the report inside of the **Details** pane.



*Print Window*

A **Print** window will be displayed with all the printers defined on the ThinManager Server. Highlight the desired printer and select the **Print** button to print the report.

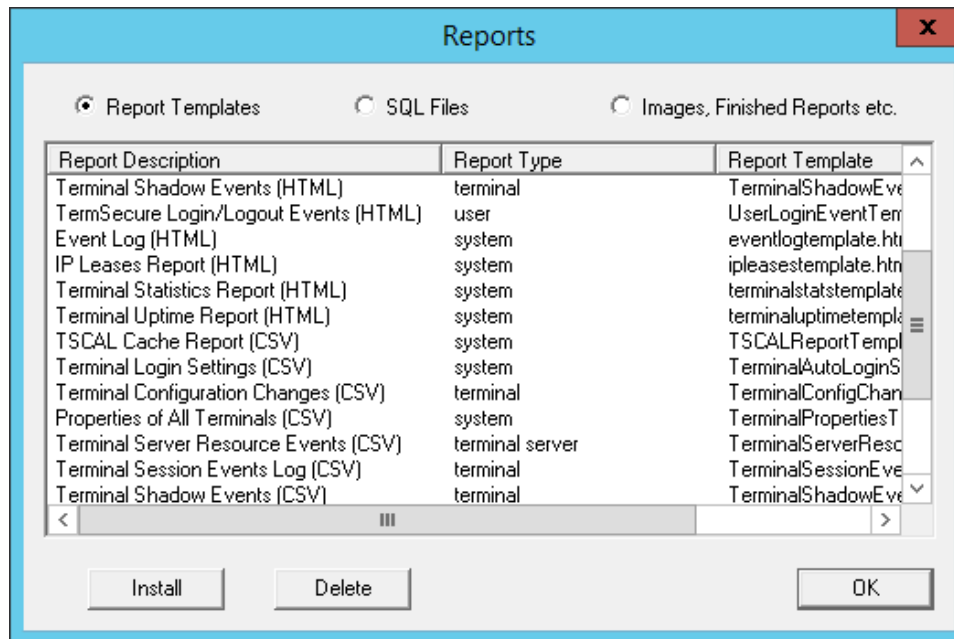


## 25.4. Report Template Installation

ThinManager will install a number of reports into the ThinManager folder during installation. The default is **C:\Program Files\Automation Control Products\ThinManager\ReportTemplates**.

New Reports are added to service packs and new releases. Additional report templates can be downloaded from <http://downloads.thinmanager.com/> as they become available.

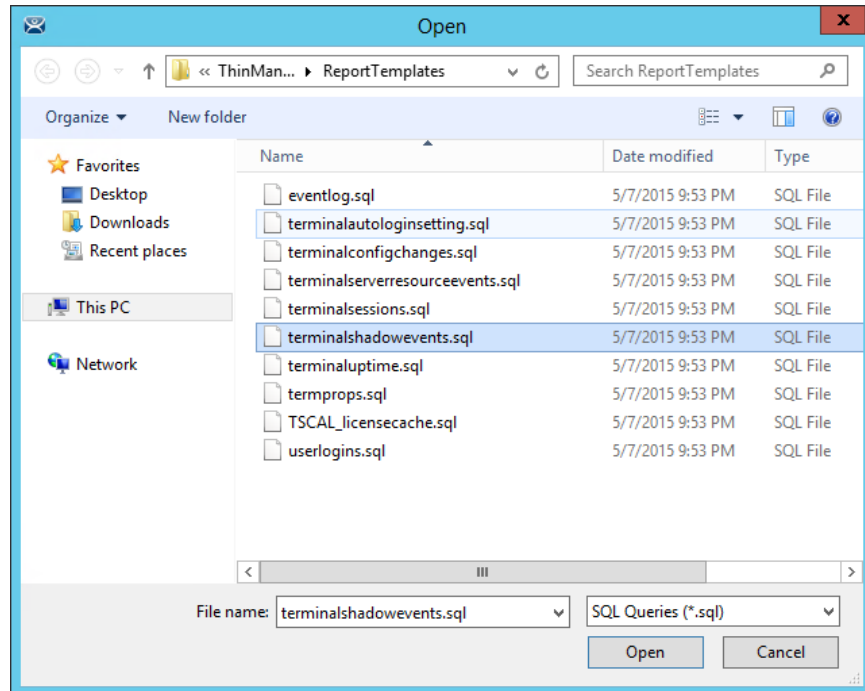
New reports are installed by selecting **Install > Reports** from the ThinManager menu. This launches the **Reports** window.



*Reports Window*

Select the **Install** button to launch a file browser.

- **Report Templates** – If this radio button is selected the file browser will browse for **\*.html** files.
- **SQL Files** – If this radio button is selected the file browser will browse for **\*.sql** files.
- **Images, Finished Reports, etc.** – If this radio button is selected the file browser will browse for assorted files.



*File Browser*

Each report has a **\*.html** or **\*.CSV** component and a **\*.sql** component. Select the **Report Templates** radio button, browse to the new **\*.html** file, and select **Open** to install. Select the **SQL Files** radio button, browse to the new **\*.sql** file and select **Open** to install. Once these two components are added the report will be available.

## 26. Scheduling

Reports can be scheduled to be run once at a specified time or to be run regularly at a specific time. The reports are saved as **\*.html** files for storage or further analysis.

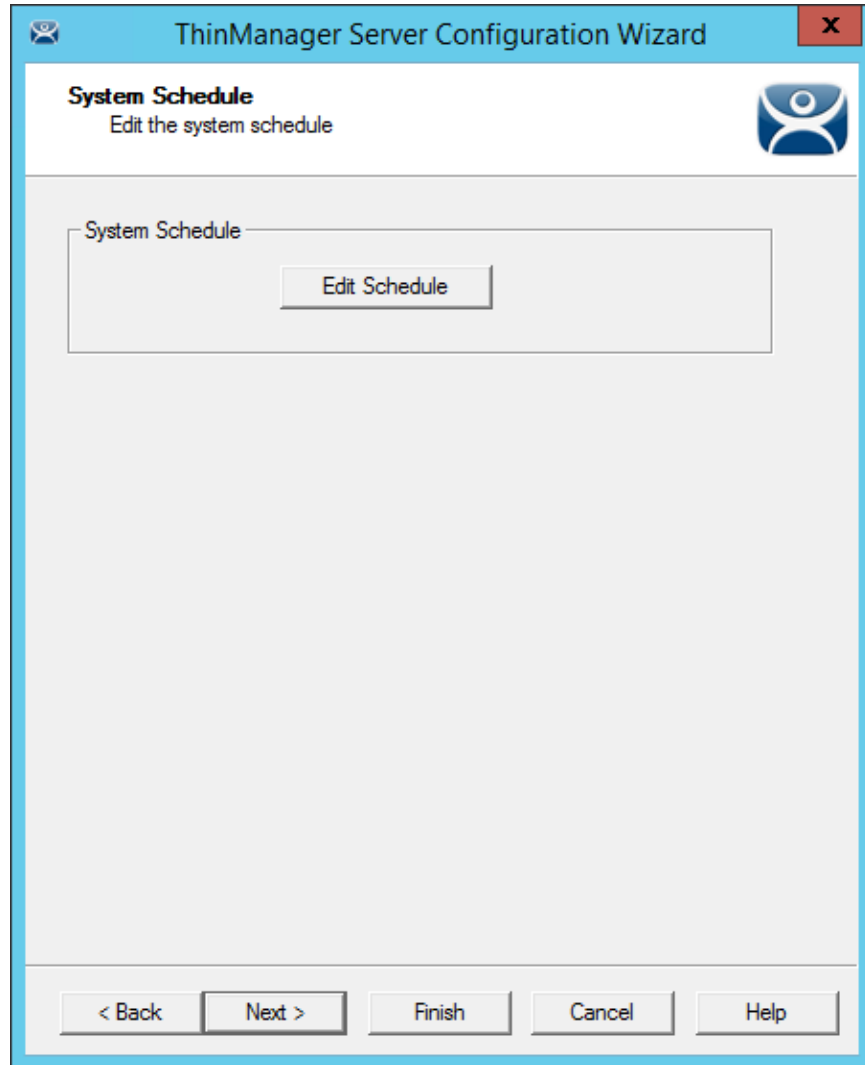
Scheduling is available for more than running reports. Schedules can be created for:

- The System in the ThinManager Server Configuration Wizard.
- Terminals in the Terminal Configuration Wizard.
- Terminal Servers in the Terminal Server Configuration Wizard.
- TermSecure Users in the Relevance User Configuration Wizard.

## 26.1. System Scheduling of Reports

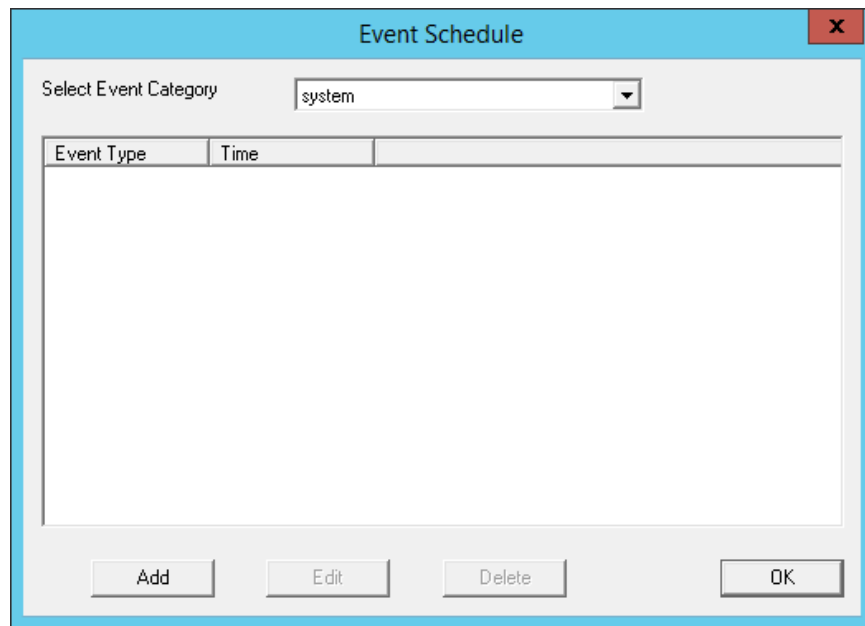
Reports are scheduled on the **ThinManager Server Configuration Wizard**.

Open the **ThinManager Server Configuration Wizard** to schedule report generation by highlighting the **ThinManager Server** icon, right clicking, and selecting **Modify**.



*ThinManager Server Configuration Wizard – System Schedule*

Navigate to the **System Schedule** page and select the **Edit Schedule** button to launch the **Event Schedule** window.



*Event Schedule Window*

Select the **Add** button to open the **Schedule** window.

*Schedule Window*

The Schedule window allows system events to be configured.

**Event Type** – This drop-down allows the event to be chosen. There are three types:

- **Backup Biometric Database** – This allows the scheduling of automatic backup of the biometric (fingerprint) data. The fingerprint data is kept in a separate database..
- **Backup Configuration Database** – This allows an automatic scheduling of the configuration database.
- **Run Report** – This allows a report to be run and saved as a **\*.html** file on a regular basis.

**Report Template File** – This drop-down allows you to select the type of report and whether to save as **\*.html** or **\*.CSV**.

- **Report Template File** - This drop-down allows the selection of the report to run.

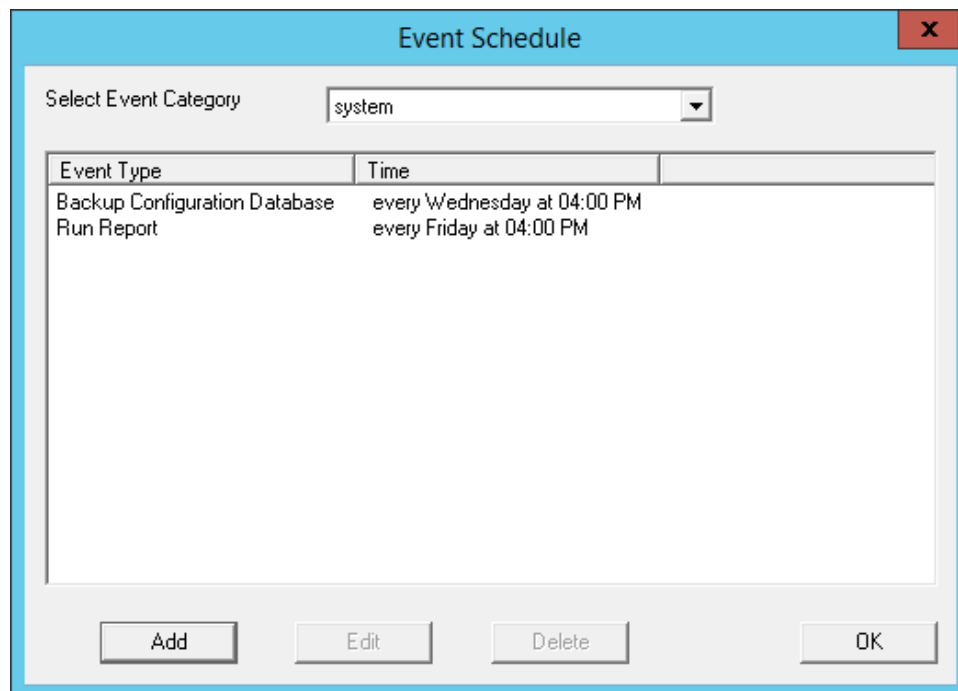
**Report Output File** – This applies the naming convention to the saved reports.

- **Auto Generate Filename** – This checkbox, if selected, will save the file to the ThinManager folder with the report name and a time stamp as its title.
- If the **Auto Generate Filename** is unselected, the field allows entry of the desired filename. The filename needs to end in **.html** or **\*.CSV** depending on the template.

There are a few switches that allow the file name to be modified with a timestamp for identification purposes. If you do not use a timestamp, the file will be overwritten each time the report is run.

- **%c** – Adds date and time
- **%h** – adds hour (0-24)
- **%M** – adds minute (0-59)
- **%x** – adds date
- **%X** – adds time
- **Repeat Interval** – These radio buttons allow the frequency of the report generation to be set.
- **Time** – The fields to set the time of the report generation changes to match the **Report Interval** selected by the radio button. The **Time** field may allow dates, days, hours, or intervals to be set for the report.

Once the report is configured, select **OK** to accept the report schedule.

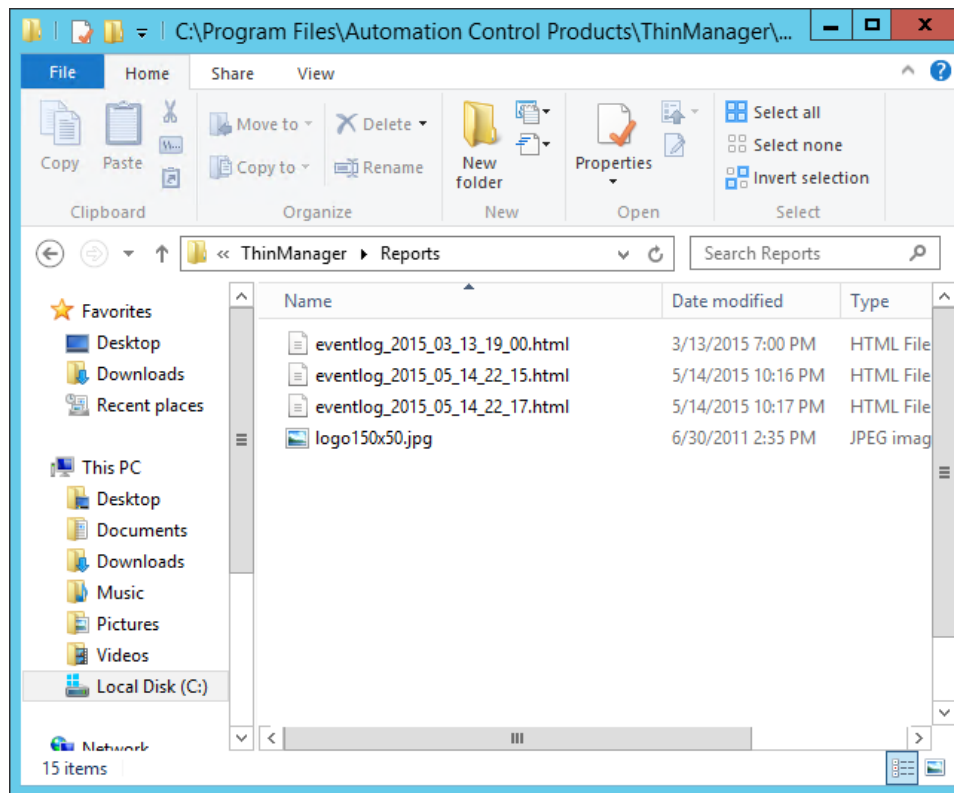


*Event Schedule*

The scheduled report will be displayed in the Event Schedule window.

- Select **Add** to add another report schedule.
- Select **Edit** to edit the schedule of a highlighted report.
- Select **Delete** to delete the schedule of a highlighted report.
- Select **OK** to accept the schedules and close the window.

When a report is run the files are saved for viewing.



*Saved Reports*

Once the report has run it can be opened in a web browser if or **\*.HTML** or in a spreadsheet app if **\*.CSV**.

Event Type	Type	Name	Description	Time	User
Synchronization	system	system	Not Synchronized	03/13/15 14:16:32	
ThinServer	system	ThinServer	ThinServer Service started	03/13/15 14:16:32	system
MonitorConnection	terminal	C03FD56D3FC0	Monitor Connection Established	03/13/15 14:20:09	
TerminalSystemEvent	terminal	C03FD56D3FC0	Received Configuration from ThinManager Server 10.7.10.31	03/13/15 14:20:09	
TerminalSessionEvent	terminal	C03FD56D3FC0	Session Established on Server Green12 for Display Client HMI	03/13/15 14:20:10	
TerminalSessionEvent	terminal	C03FD56D3FC0	Session Established on Server Green12 for Display Client Desk_12	03/13/15 14:20:10	
MonitorConnection	terminal	C03FD56D3FC0	Monitor Connection Lost	03/13/15 14:21:07	
MonitorConnection	terminal	C03FD56D3FC0	Monitor Connection Established	03/13/15 14:21:11	
TerminalSystemEvent	terminal	C03FD56D3FC0	Received Configuration from ThinManager Server 10.7.10.31	03/13/15 14:21:11	
TerminalSessionEvent	terminal	C03FD56D3FC0	Session Established on Server Green12 for Display Client HMI	03/13/15 14:21:11	
TerminalSessionEvent	terminal	C03FD56D3FC0	Session Established on Server Green12 for Display Client Desk_12	03/13/15 14:21:11	
MonitorConnection	terminal	C03FD56D3FC0	Monitor Connection Lost	03/13/15 18:34:36	
MonitorConnection	terminal	C03FD56D3FC0	Monitor Connection Established	03/13/15 18:34:43	
TerminalSystemEvent	terminal	C03FD56D3FC0	Received Configuration from ThinManager Server 10.7.10.31	03/13/15 18:34:43	

*Report Shown in Browser*

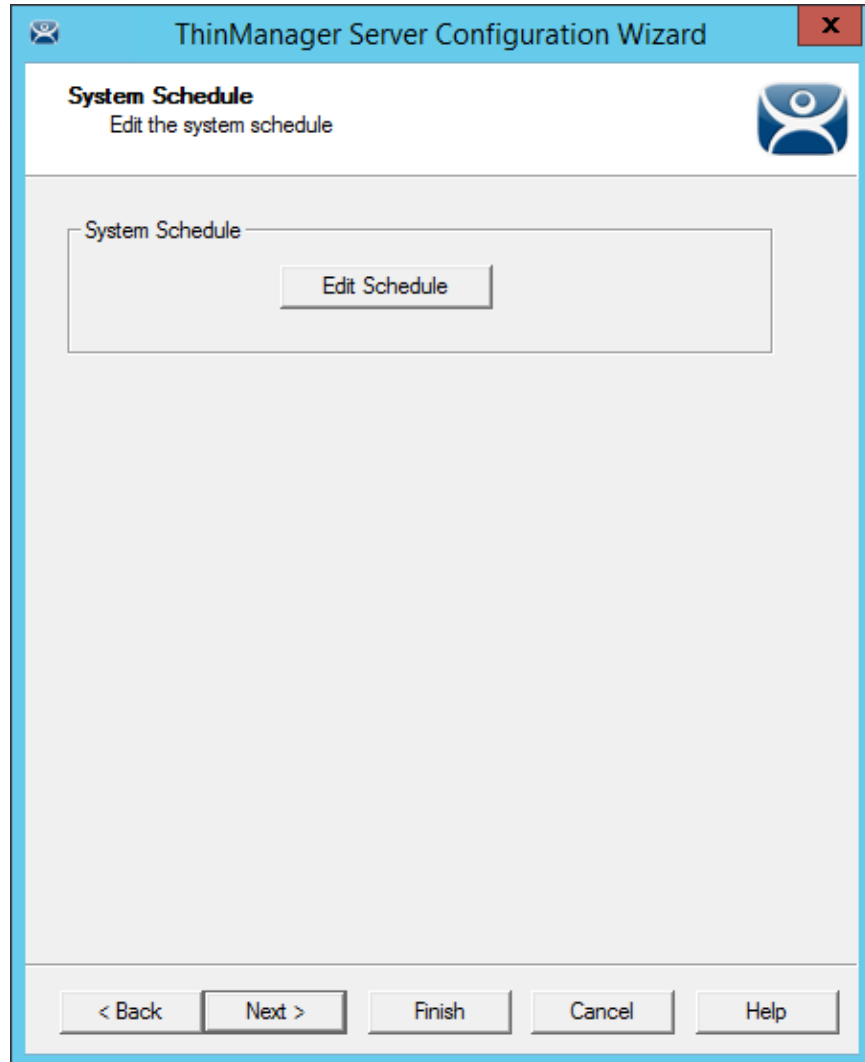
Once the report is generated the data can be saved or reformatted as desired using standard HTML tools.



## 26.2. Scheduling Configuration Backups

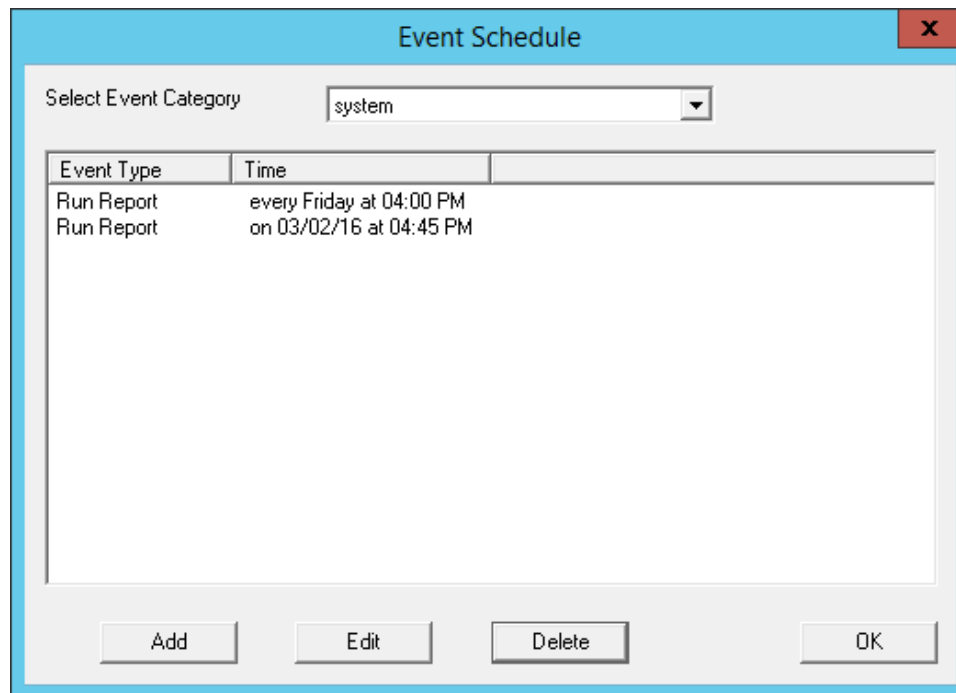
It is a good idea to back up your ThinManager configuration before you make any major changes. You can use the Scheduler to do this automatically.

Open the **ThinManager Server Configuration Wizard** to schedule report generation by highlighting the ThinManager Server and selecting **File > Modify**.



*ThinManager Server Configuration Wizard – System Schedule*

Navigate to the **System Schedule** page and select the **Edit Schedule** button to launch the **Event Schedule** window.



*Event Schedule Window*

Select the **Add** button to open the **Schedule** window.

*Schedule Window*

The **Schedule** window allows system events like configuration backups to be created.

- Select *Backup Configuration Database* from the Event Type drop-down.
- Select an interval. *Weekly* is adequate.
- Select a day and time.
- Select *OK* to accept the changes.

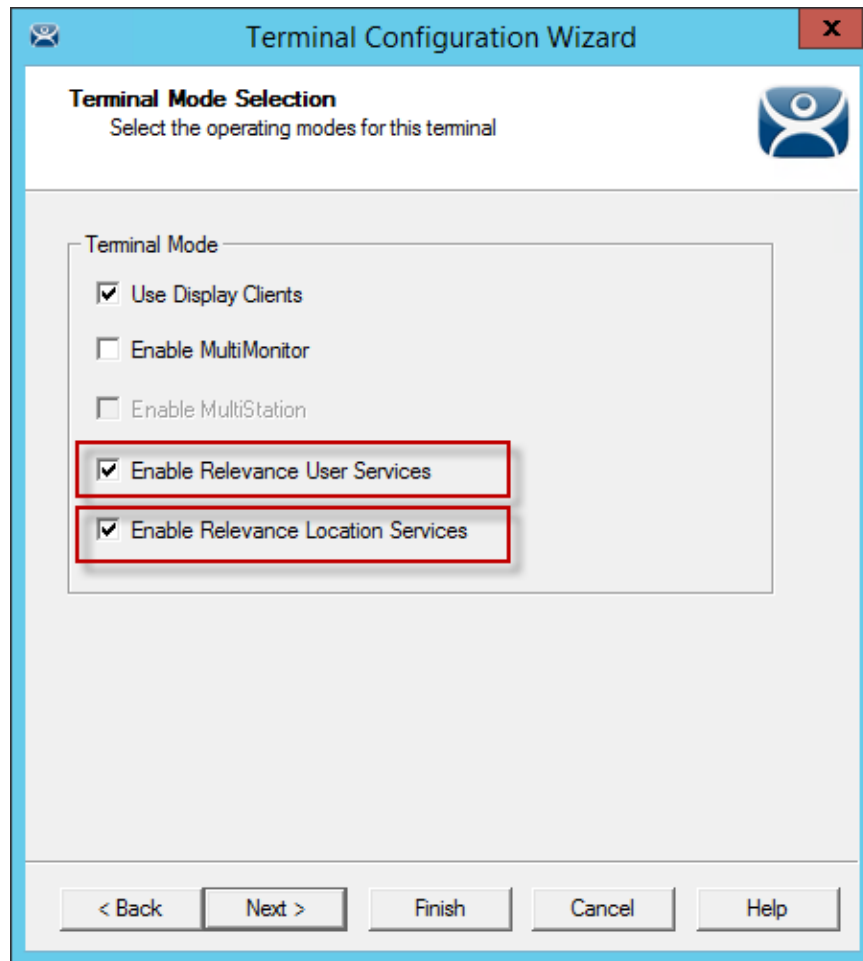
A weekly backup allows you to have a current configuration available in case you need one.

## 27. Introduction to Relevance

**Relevance** extends control and management within the ThinManager system. It is integrated into ThinManager with the XLr license.

Relevance is the **How** to provide **What** you need, **Where** and **When** you need it.

Relevance has two main functions, the **Relevance User Services** and the **Relevance Location Services**.



*Terminal Mode Selection Page of the Terminal Configuration Wizard*

**Relevance User Services** was formerly known as TermSecure. It grants and denies access to applications based on permissions and membership in Access Groups.

It is activated by selecting the **Enable Relevance User Services** checkbox on the **Terminal Mode Selection** page of the Terminal Configuration Wizard.

See Relevance User Services Introduction on page 421 for details.

**Relevance Location Services** is Location based computing. This isn't just sending an application to a mobile device, but is a way to enable the location to determine the content sent to the device. The mobile device allows the user to interact with the location.

It is activated by selecting the **Enable Relevance Location Services** checkbox on the **Terminal Mode Selection** page of the Terminal Configuration Wizard.

See Relevance Location Services on page 535 for details.

Relevance Location Services has two types of locations, **Assigned** and **Unassigned**.

**Assigned locations** are locations that have a terminal and monitor at the given location, much like traditional computing. Relevance adds additional functions to the location that allows mobile devices to interact with the location and Shadow the terminal, Clone the applications, or Transfer the control of the location to the mobile device.

**Unassigned locations** are locations that lack a permanent terminal and monitor and all of the content is sent to the mobile device. The mobile device becomes the terminal.

## 28. Relevance User Services Introduction

**Relevance User Services** is a ThinManager feature that allows users to use a ThinManager Ready thin client to access user-specific or terminal-specific Display Clients. This does not replace the Windows logon, but adds an additional layer of security and control to the Window login. This function was formerly called TermSecure.

Relevance User Services has two main functions, **hiding applications from unauthorized users** and **deploying applications to a user at any location**.

- **Permission Deployed Applications:** You can assign a display client to a terminal and keep it hidden from users until they login with the correct Permissions.  
A user with the proper Relevance User credentials will be able to reveal and access the hidden application.  
An example would be a recipe program that would allow a supervisor to initiate a product change. This belongs to the station on the floor but you want to prevent operators from initiating the change.
- **Roaming User-specific Applications:** You can assign Display Clients to a Relevance user and they can get access to their applications from any terminal in the system. This can be initiated by either manual login or the use of an authentication device.  
This allows a user to leave one terminal, logon to a different terminal, and reconnect to their session, essentially having the session follow him from terminal to terminal.  
An example would assign a session with reports to a quality control worker who could login anywhere and retrieve their reports.

**Permission Deployed Applications** are controlled with **Permissions**. This is covered in Permission Deployed Applications in Relevance on page 422.

**Roaming User-specific Applications** are controlled by adding the Display Client to the Relevance User configuration. This is covered in Assigning Roaming Display Clients to a Relevance User on page 447.

The **Relevance User Services** section is organized into several sections to walk through the process.

**Permission Deployed Applications** – See Permission Deployed Applications in Relevance on page 422.

- Creating Access Groups is on page 426.
- Creating Relevance Users and applying Permissions is on 437
- Applying Access Group Permission to Display Clients is on page 429.
- Deploying the Display Clients to terminals is on page 433.
- Logging into the system is on page 442.

**User-specific Applications** – See Assigning Roaming Display Clients to a Relevance User on page 447.

- Creating Relevance Users is on page 450.
- Creating login strategies is on 447

- Applying Display Clients is on page 459.
- Configuring terminals for roaming access is on page 433.
- Logging into the system is on page 465.

**Using Active Directory to Create Relevance Users** – See Password and Account Management on page 490.

- Creating Relevance Users with Active Directory is on page 483.

## 29. Permission Deployed Applications in Relevance

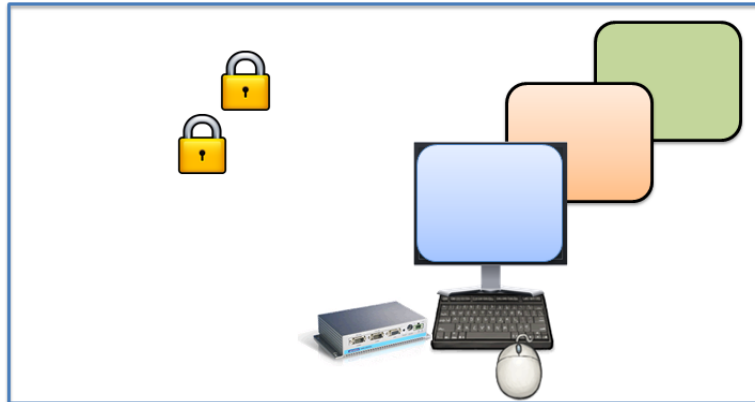
Relevance User Services can use **Access Group Permissions** to control access to display clients on a terminal. Since the display clients belong to the terminal they are started with the terminal's Windows account. The Relevance user does not need a Windows account to start the session.

The scenario described in this section to explain the concept of Access Groups, Permissions, and Relevance Users will not have a Windows account tied to it. Window accounts will be covered in

Create the Relevance User using Active Directory on page 450.

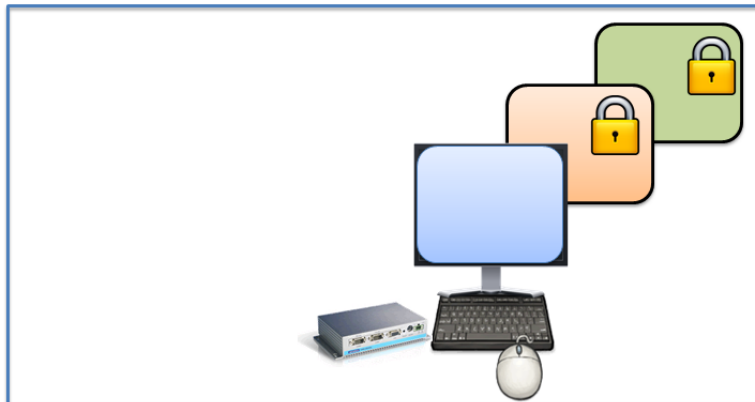
## 29.1. Permission Deployed Applications Diagram

This is a graphical representation of controlling access to display clients by using the Permission tied to Access Groups.



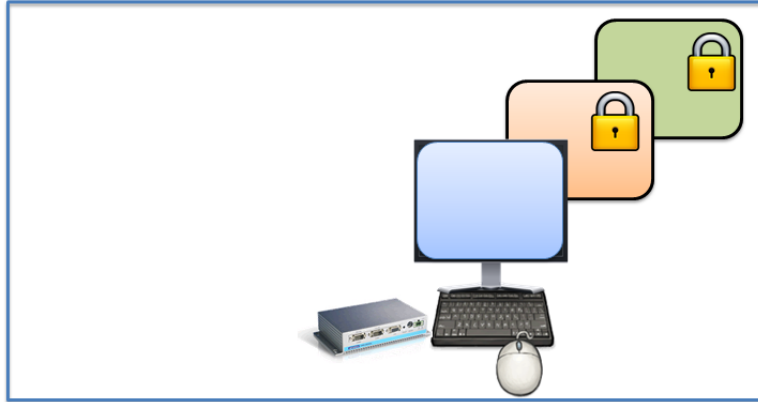
*Create Access Groups*

See Relevance Access Group Creation on page 426.



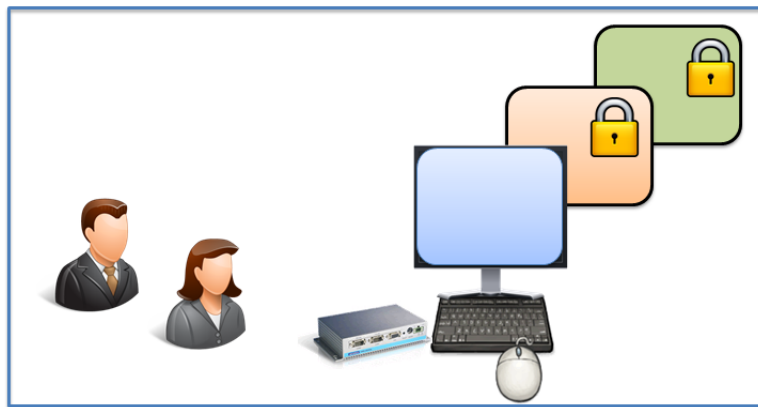
*Apply Access Groups to Display Clients*

See Add Access Group to a Display Client on page 429.



*Configure Terminals for Relevance*

See Configure Terminals for Relevance on page 433.



*Create Relevance Users*

See Create the Relevance User without a Windows Account on page 437.



*Apply Access Groups to Relevance Users*

See Create the Relevance User without a Windows Account on page 437.





*Logging In with Access Group Permission Unlocks Display Client*

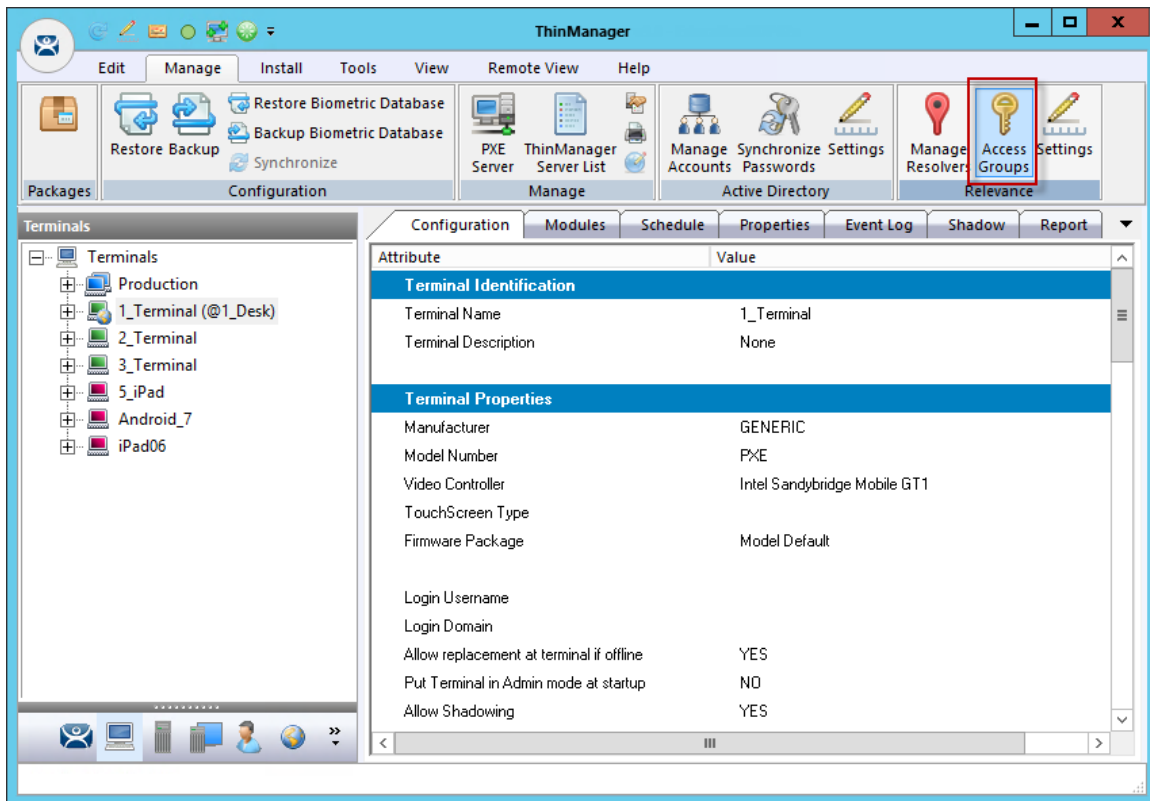
See Logging On to Relevance on page 442.



*Different Permissions Grant Access to Different Display Clients*

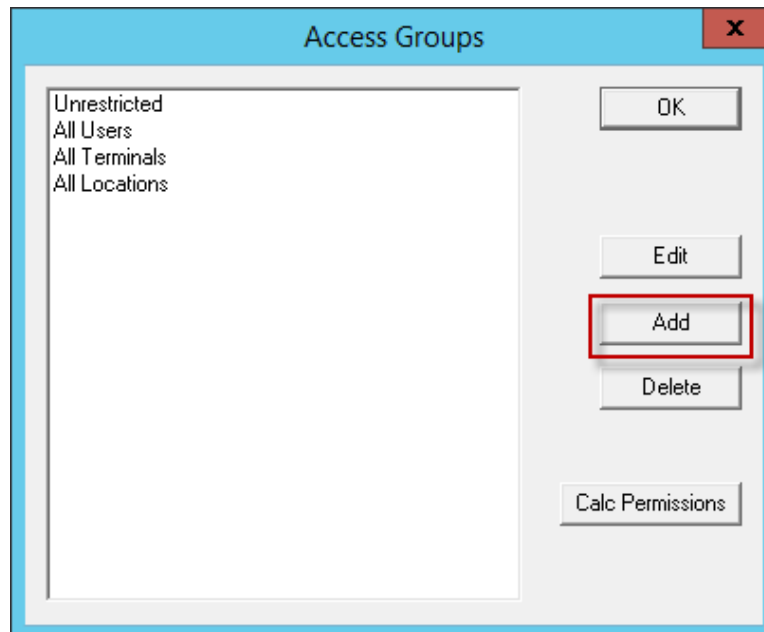
See Logging On to Relevance on page 442.

## 29.2. Relevance Access Group Creation



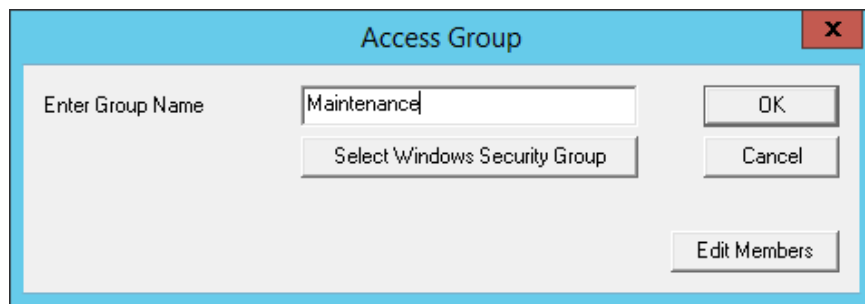
*Access Group on ThinManager Menu Bar*

The **Access Groups** window is launched by selecting **Manage > Access Groups** in the Relevance section of the ThinManager menu bar.



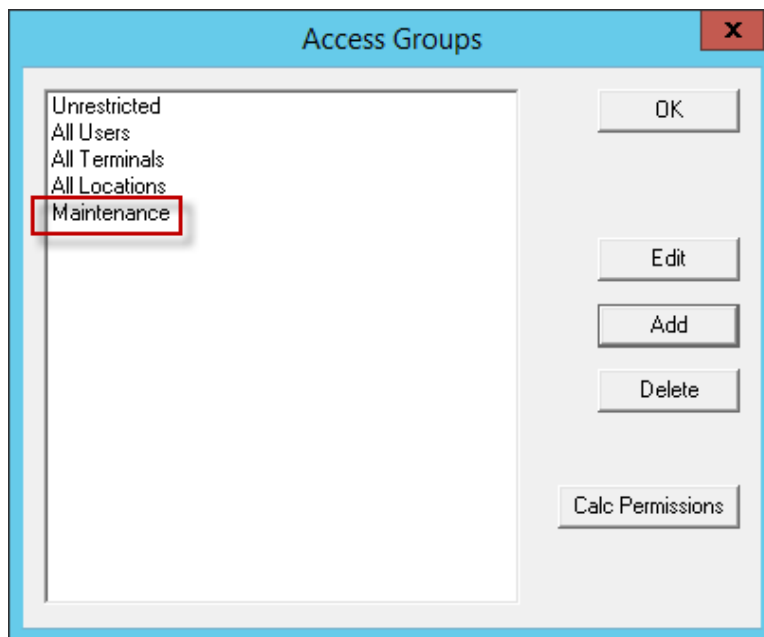
*Access Groups Window*

The **Add** button opens the **Access Group** window that lets you define an Access Group.



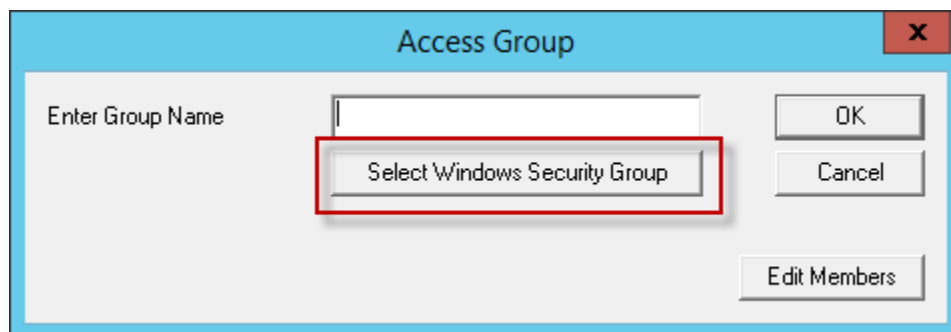
*Access Group Window*

Enter a name for your Access Group in the **Enter Group Name** field and select the **OK** button.



*Access Groups Window*

The Access Group will be listed and available for use to grant or deny access to display clients.

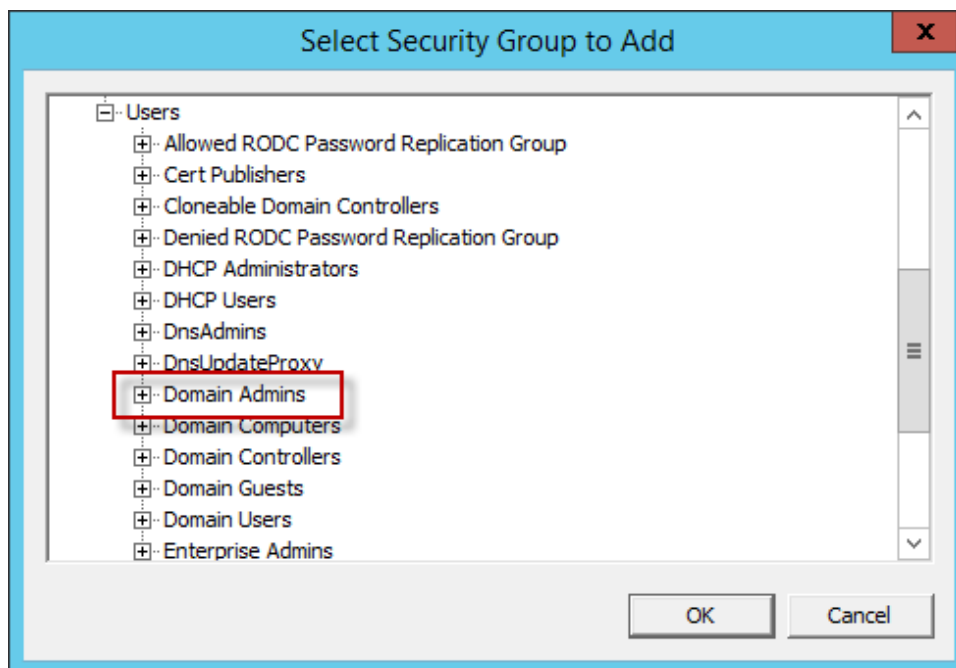


*Access Group Window*

Windows Security Groups can be added as Access Groups in a domain.

Launch the **Access Group** window by selecting the **Add** button on the **Access Groups** window.

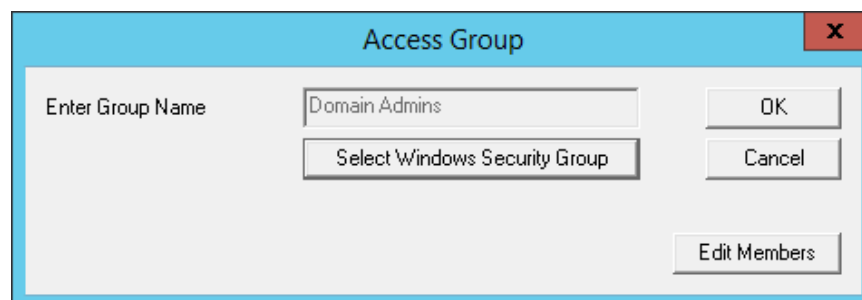
Select the **Select Windows Security Group** button on the **Access Group** window. This will launch the **Select Security Group to Add** window.



*Select Security Group to Add Window*

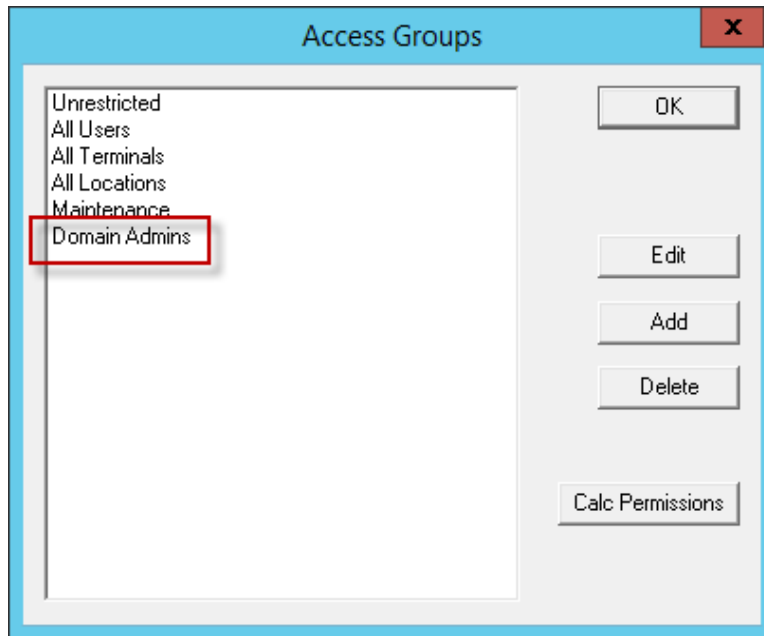
The **Select Security Group to Add** window will show the Active Directory tree.

Highlight the desired Windows group and select the **Add** button.



*Access Group Window*

This adds the Windows security group to the **Enter Group Name** field. The Windows security group will be added to the Access Groups once you select the **OK** button.



*Windows Security Group as Access Group*

The Windows Security Group is now an Access Group and is available for use to grant or deny access to display clients

### 29.3. Add Access Group to a Display Client

You need to add the Access Group to the Display Client that you want to hide from un-authorized users. This example will use **Form01** and **Form02**.

Relevance Access Group	Display Client	Relevance User
Maintenance	Form01	Mike, Bob
Supply	Form02	Steve, Bob

Double click on the desired display client in the ThinManager tree to launch the **Display Client Wizard**.

Display Client Wizard

**Client Name**  
Enter the Display Client name.

Client Name: Form01

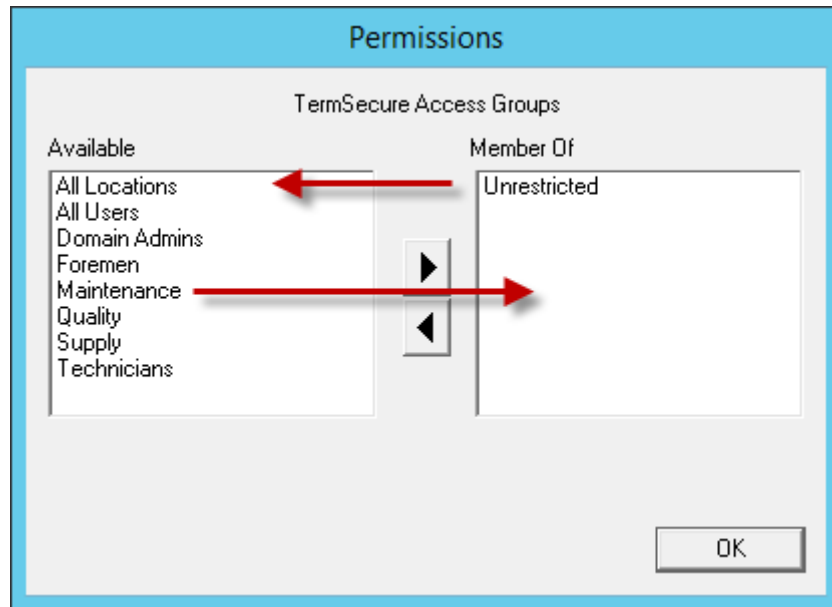
Type of Display Client:  
Terminal Services

Permissions

< Back   Next >   Finish   Cancel   Help

*Client Name Page of the Terminal Configuration Wizard*

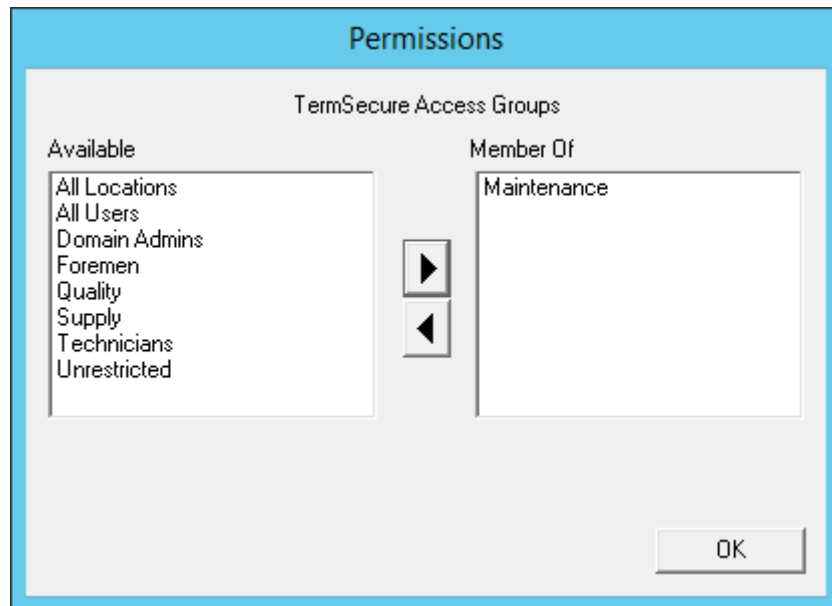
Select the **Permissions** button on the **Client Name** page to open the **Permissions** window.



*Display Client with Permissions Window*

Display clients are members of the **Unrestricted** group by default.

Remove **Unrestricted** from the **Member Of** list by highlighting it and selecting the **left arrow** or double clicking.



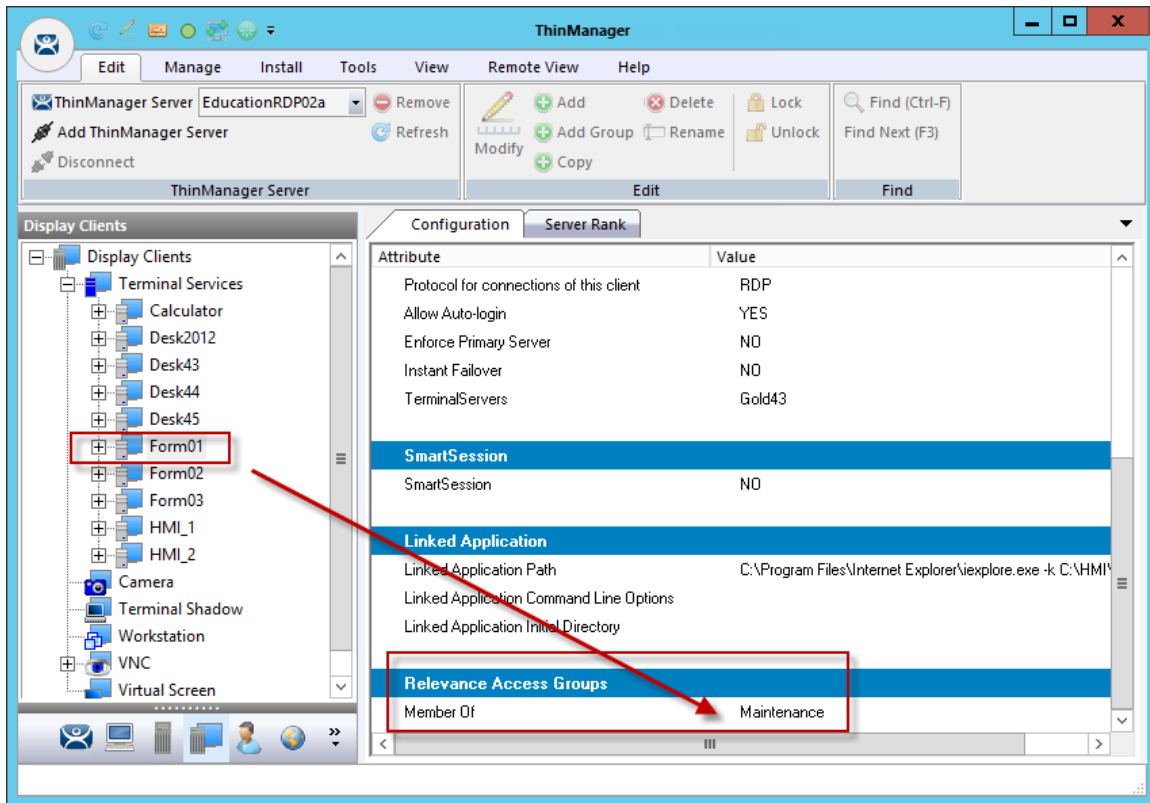
*New Group Membership*

Add the desired **Access Group** to the **Member Of** list by highlighting it and selecting the **right arrow** or double clicking. A display client can have several Relevance Access Groups added to it.

The **Permissions** window will show the Relevance Access Group membership.

Select the **OK** button to accept the change.

Select the **Finish** button to close the **Display Client Wizard** and accept the changes.



#### *Display Client Configuration Properties*

You can see Relevance membership quickly by highlighting the display client in the Display Client tree and selecting the **Configuration** tab. The **Relevance Access Group** membership is at the bottom.

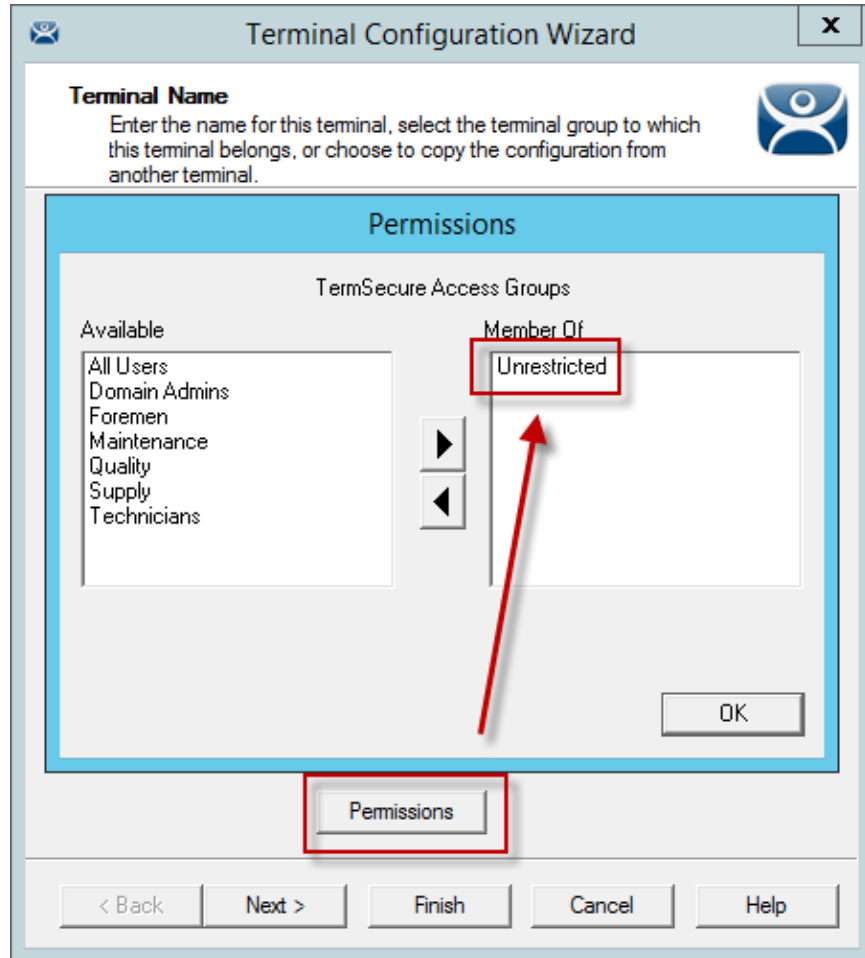
This was repeated to assign **Supply** to **Form02** for this example.



## 29.4. Configure Terminals for Relevance

Each terminal can be configured to allow Relevance logins.

Double-click on a terminal in the ThinManager tree to open the **Terminal Configuration Wizard**.



*Default Terminal Permissions*

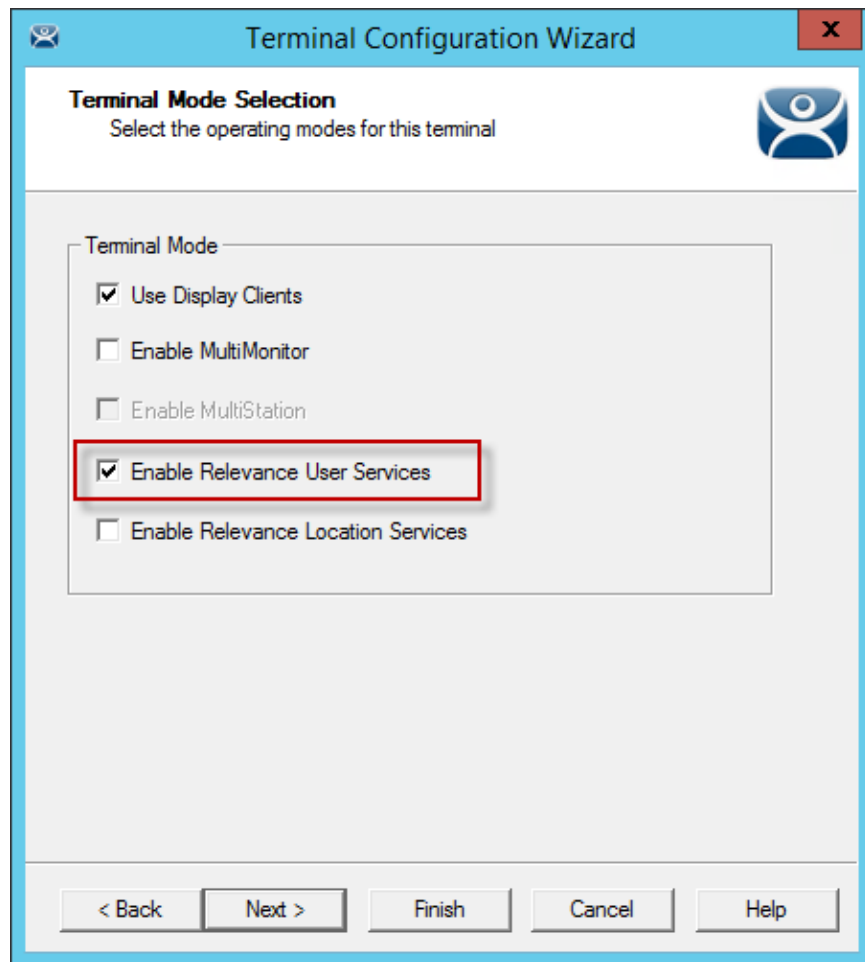
Terminals are members of the **Unrestricted** Access Group by default. This allows any user to use the terminal. Leave it this way unless you want to require a Relevance login to allow any access at all.

---

**Note:** Setting a Access Group in Permissions for a terminal will lock users out of the terminal until they login with a Relevance User account

---

Relevance Access is configured on the **Terminal Mode Selection** window.



*Terminal Mode Selection*

Select the **Enable Relevance** checkbox to enable Relevance logins on the terminal.

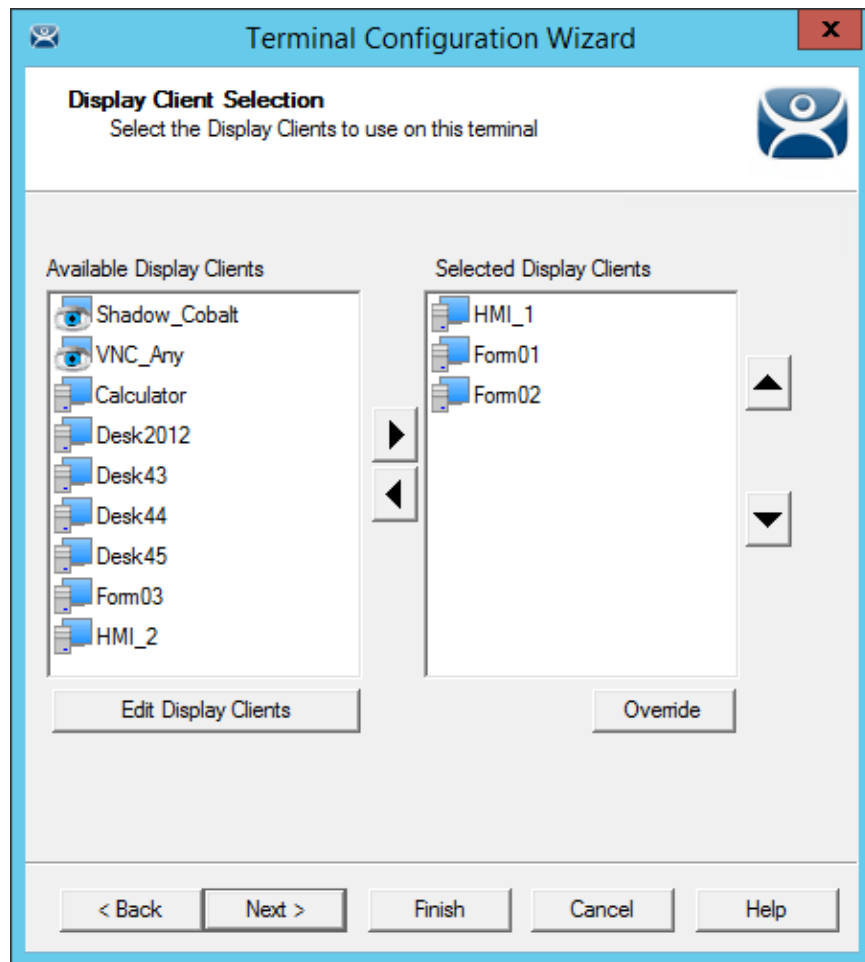
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**Note:** You must use Display Clients with Relevance.

---

You may use Relevance User Services in combination with MultiMonitor and/or Relevance Location Services.

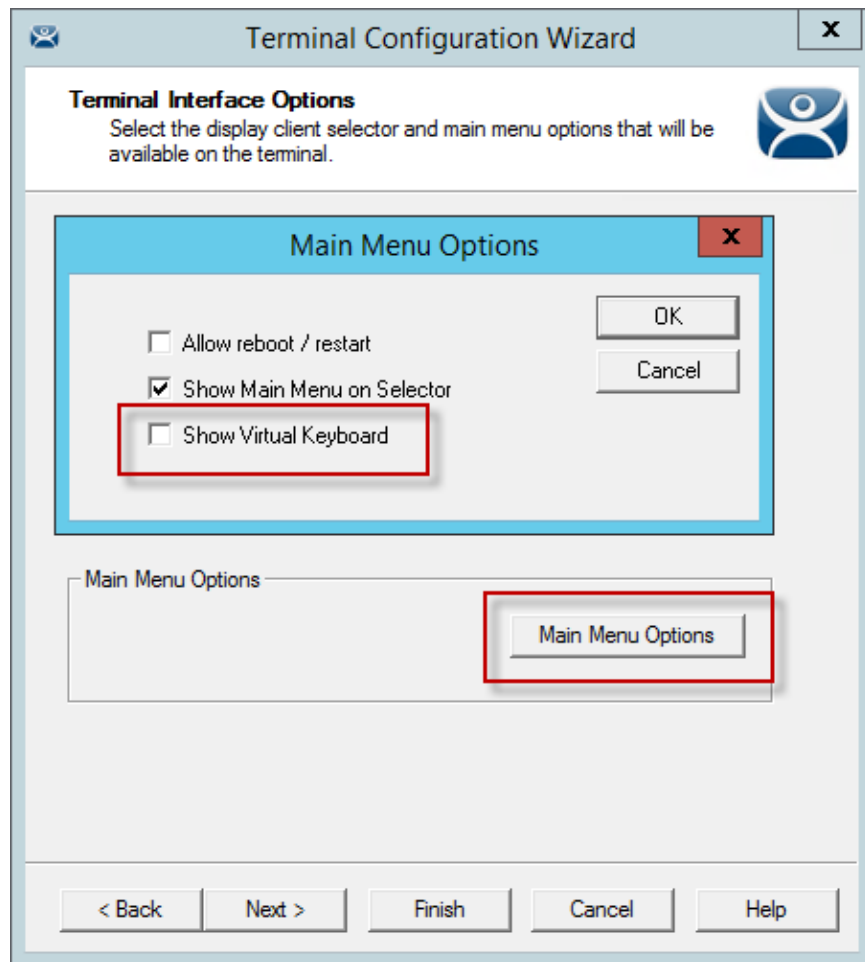
Select **Next** and navigate to the **Display Client Selection** page.



*Display Client Selection*

Add the display clients to the terminal. In this example **HMI\_1** is **Unrestricted**, **Form01** is restricted to **Maintenance**, and **Form02** is restricted to **Supply**.

Select **Next** and navigate to the **Terminal Interface Options** page.



*Terminal Interface Options Page*

When **Enable Relevance** is selected on the **Terminal Mode Selection** page, a **Main Menu Options** button will be displayed on the **Terminal Interface Options** page.

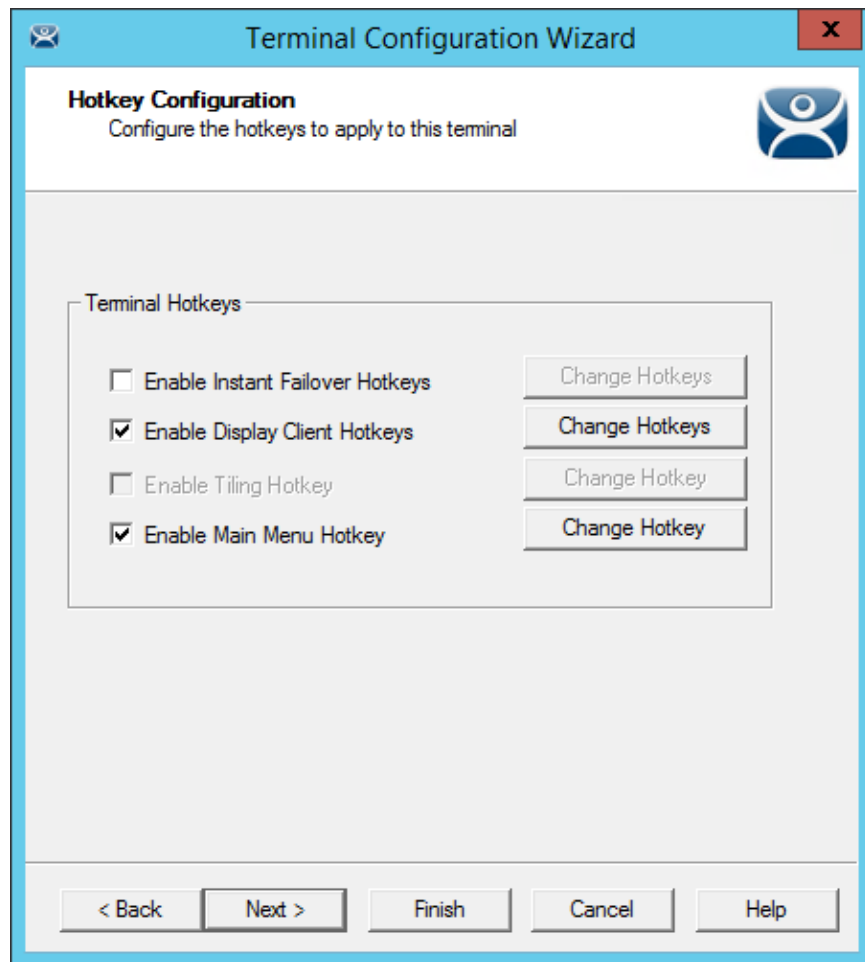
The **Main Menu Options** configures the **Relevance Login Menu**.

Select the **Main Menu Options** button to launch the **Main Menu Options** window.

- The **Allow reboot/restart** checkbox will add **Reboot** and **Restart** to the menu.
- The **Show Main Menu on Selector** checkbox will add the **Relevance Main Menu** to the Display Client drop-down selector.
- The **Show Virtual Keyboard** checkbox will show a virtual keyboard to the login process.
- ✓ **Use the Show Virtual Keyboard to display an on screen keyboard for touch screens.**

Select the **OK** button to accept the changes.

Select **Next** on the **Terminal Interface Options** page to navigate to the **Hotkey Configuration** page.



*Hotkey Configuration Page*

When **Enable Relevance** is selected on the **Terminal Mode Selection** page, an **Enable Main Menu Hotkey** checkbox is displayed on the Hotkey Configuration page. This allows you to set a keyboard hotkey to launch the Relevance menu.

Select **Finish** to apply the changes.

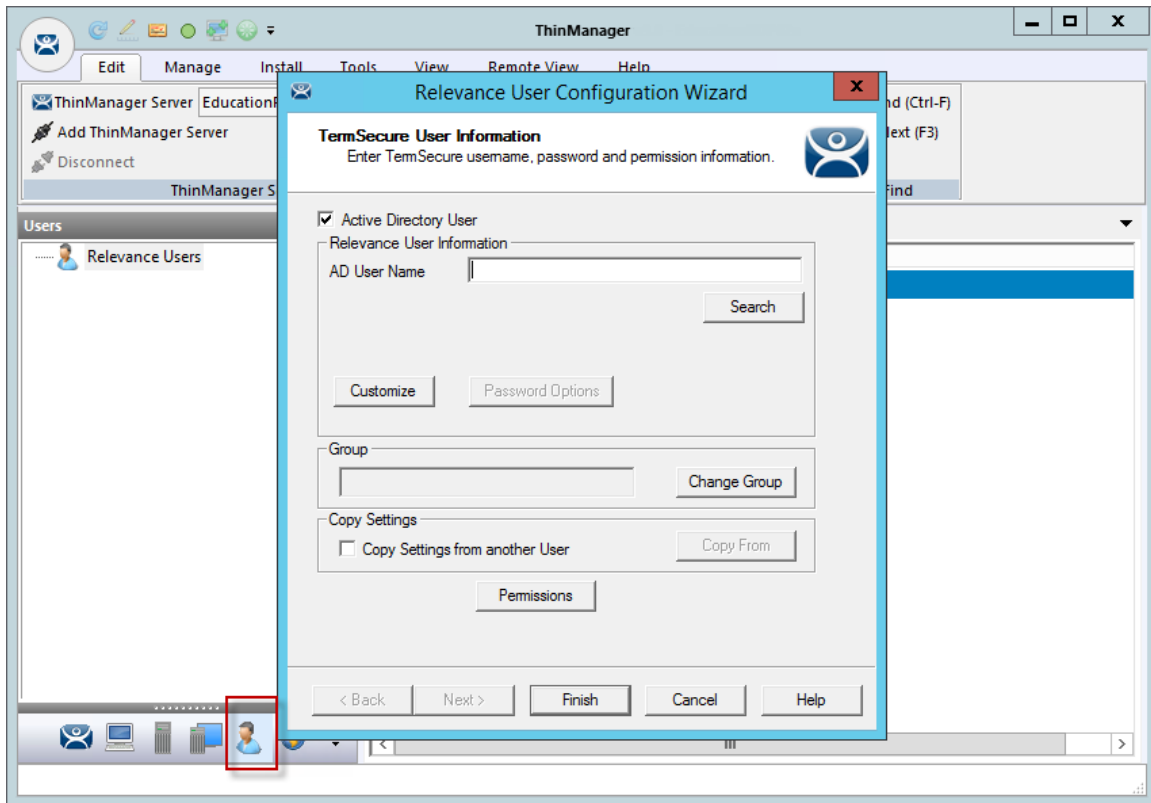
Reboot the terminal after changes are made.

## 29.5. Create the Relevance User without a Windows Account

The **Relevance User Configuration Wizard** is launched from the **Relevance User** branch of the ThinManager tree.

Open the **Relevance User** tree by selecting the **User** icon at the bottom of the ThinManager tree.

Right click on the Relevance User branch and select **Add User** to launch the **Relevance User Configuration Wizard**.



*User Branch of the ThinManager Tree*

The first page of the **Relevance User Configuration Wizard** is the **Relevance User Information** page that creates the Relevance User account.

Relevance Users that have display clients assigned to them will need to be tied to a Windows account. If a Relevance User does not have a display client assigned to it and it only using the Permissions to access a display client belonging to the terminal then it does not need a Windows account.

this scenario a Windows account isn't needed because the display client belongs to the terminal and is getting logged in with the terminal's account. A Permission will be applied to the user.

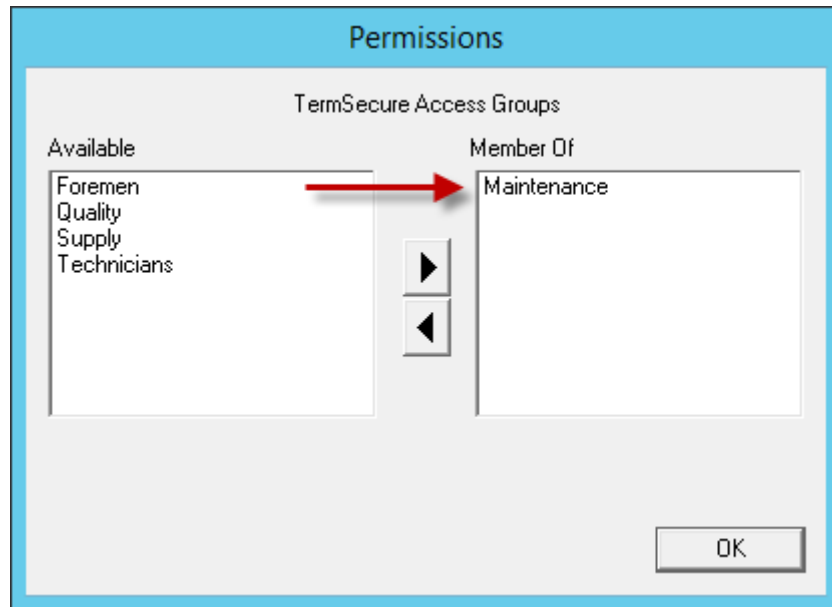
*Relevance User Information Page*

To create a Relevance User that is not an Active Directory user you first uncheck the **Active Directory User** checkbox.

Enter a name in the **User Name** field.

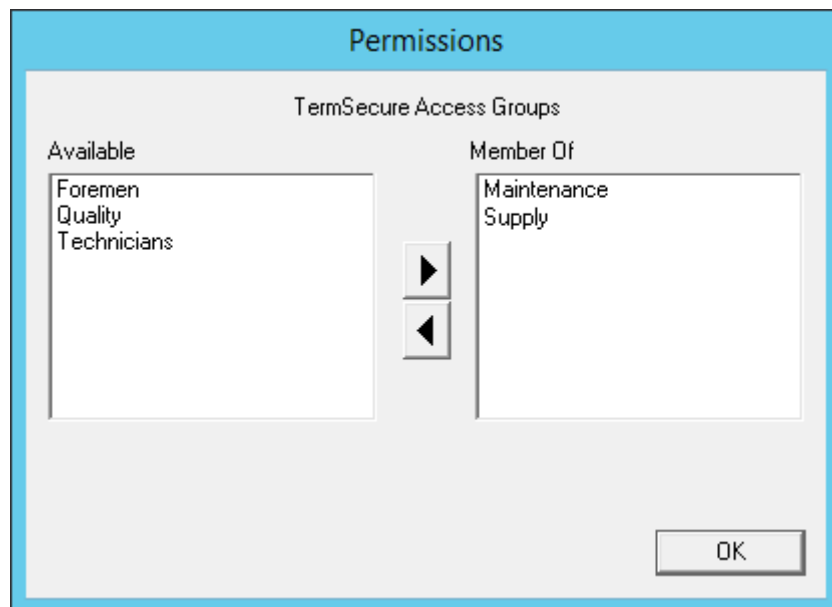
Enter a **Password** and **Verify Password** fields to provide a password. You will get a message if the passwords don't match.

Select the **Permissions** button to launch the **Permissions** window.



*Permissions Window*

Add your Relevance Access Group to your created user by double clicking on the Access Group in the **Available** text box to move it to the **Member Of** list.



*Multiple Access Groups*

A Relevance User can be a member in multiple Access Groups.

Select the **OK** button to accept the changes.

These are the only settings needed for a Relevance User to unlock hidden applications, a Relevance User name and membership in a Relevance Access Group. The wizard has other settings that will be described in section Relevance Configuration Wizard on page 457.

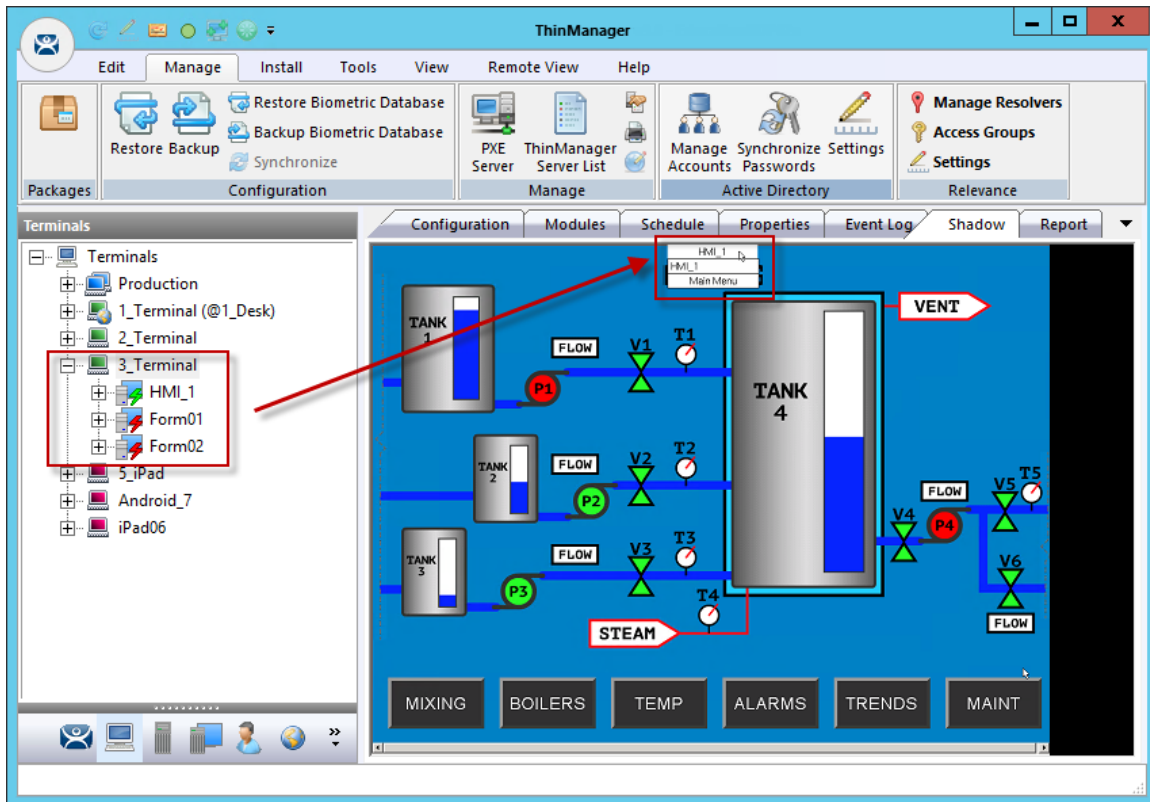


## 29.6. Relevance Results

This example has the following created:

Relevance Access Group	Display Client	Relevance User
Maintenance	Form01	Mike, Bob
Supervisor	Form02	Steve, Bob

The **3\_Terminal** is using Relevance with the unrestricted **HMI\_1** display client and the restricted **Form01** and **Form02** display clients.



*ThinManager Shadow of Thin Client Example*

The example shows the ThinManager tree and the shadowed display of the thin client.

- The Terminal tree shows three display clients assigned to **3\_Terminal**. The lightning bolt indicator for the hidden display clients are red to show that it doesn't have a connection. Only **HMI\_1** is visible on the terminal because it is unrestricted.
- The picture shows the group selector in the shadow and displays the "public" display client in the selector, along with the option to launch the Main Menu.

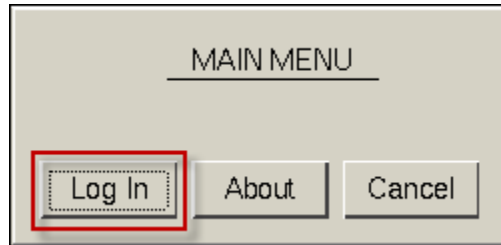
## 29.7. Logging On to Relevance

To log in a Relevance User on a terminal, go to a terminal that has the **Enable Relevance** checkbox selected on the **Terminal Mode Specification** page.

You can log in by:

- Opening the display client selector drop-down and selecting **Main Menu**.
- Typing the **CTL+m** hotkey to launch the **Main Menu** if the hotkey checkbox was selected..

The **Main Menu** will be displayed on the terminal.



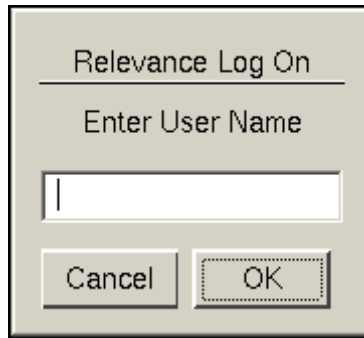
*Relevance Main Menu*

Select the **Log In** button to login.



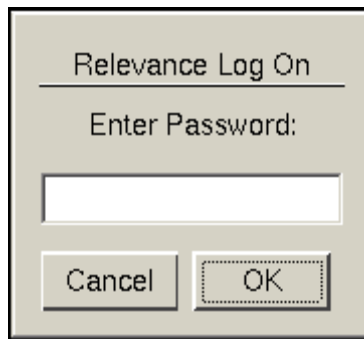
*Relevance Log On Screen with Virtual Keyboard*

A virtual keyboard will be displayed if **Show Virtual Keyboard** was selected on the **Main Menu Options** window when configuring the terminal for Relevance on the **Terminal Interface Options** page.

A dialog box titled "Relevance Log On" with a horizontal line below the title. Below the line is the text "Enter User Name". Underneath is a single-line text input field. At the bottom are two buttons: "Cancel" on the left and "OK" on the right.

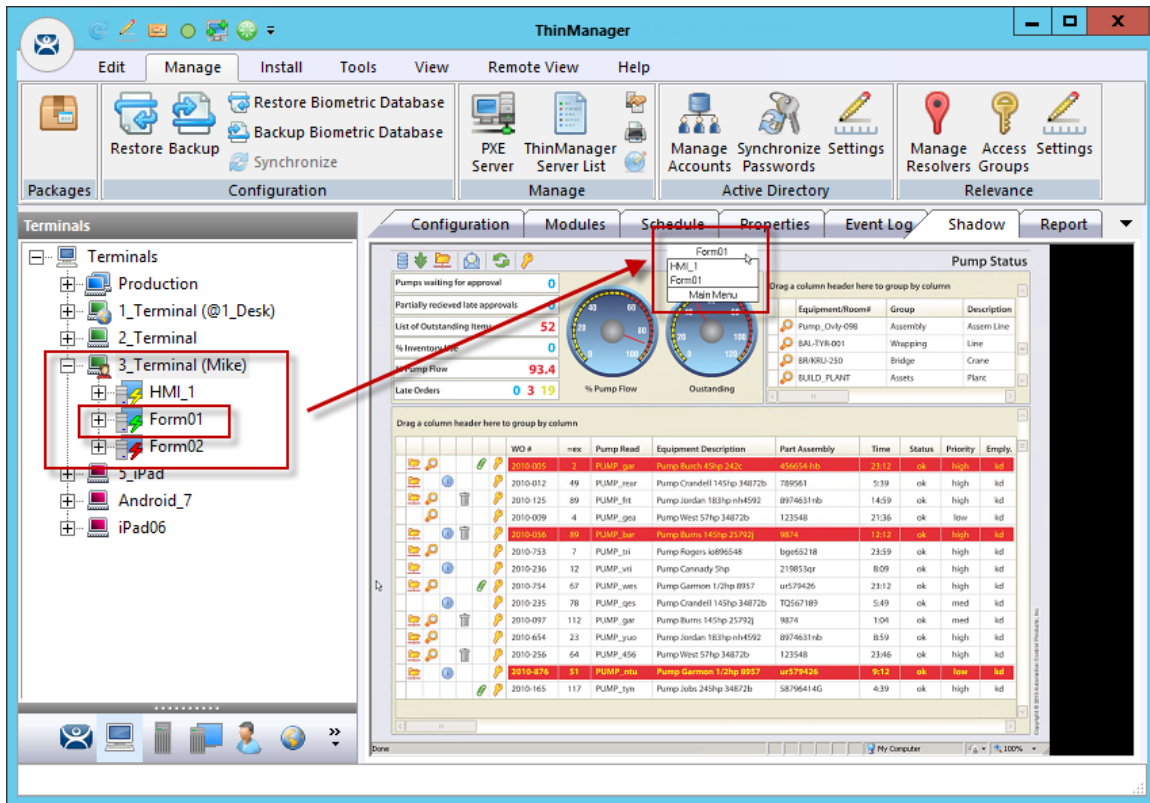
*Relevance Log On Screen*

Enter your Relevance User name in the **Enter User Name** field.  
Select **OK**.

A dialog box titled "Relevance Log On" with a horizontal line below the title. Below the line is the text "Enter Password:". Underneath is a single-line text input field. At the bottom are two buttons: "Cancel" on the left and "OK" on the right.

*Password Screen*

Enter the password in the field.  
Select the **OK** button.

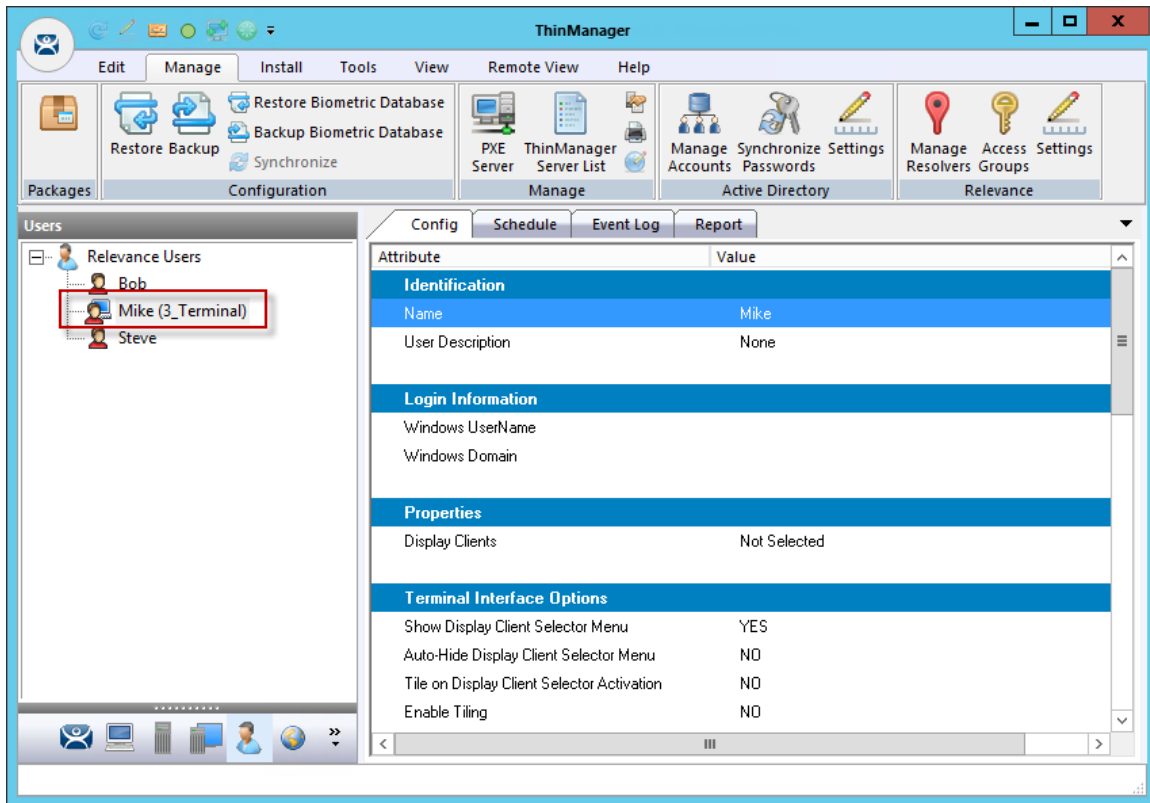


*ThinManager with Relevance User Logged On*

The example shows Mike logged in to the terminal.

Notice that the Terminal displays the name of the Relevance User in parentheses.

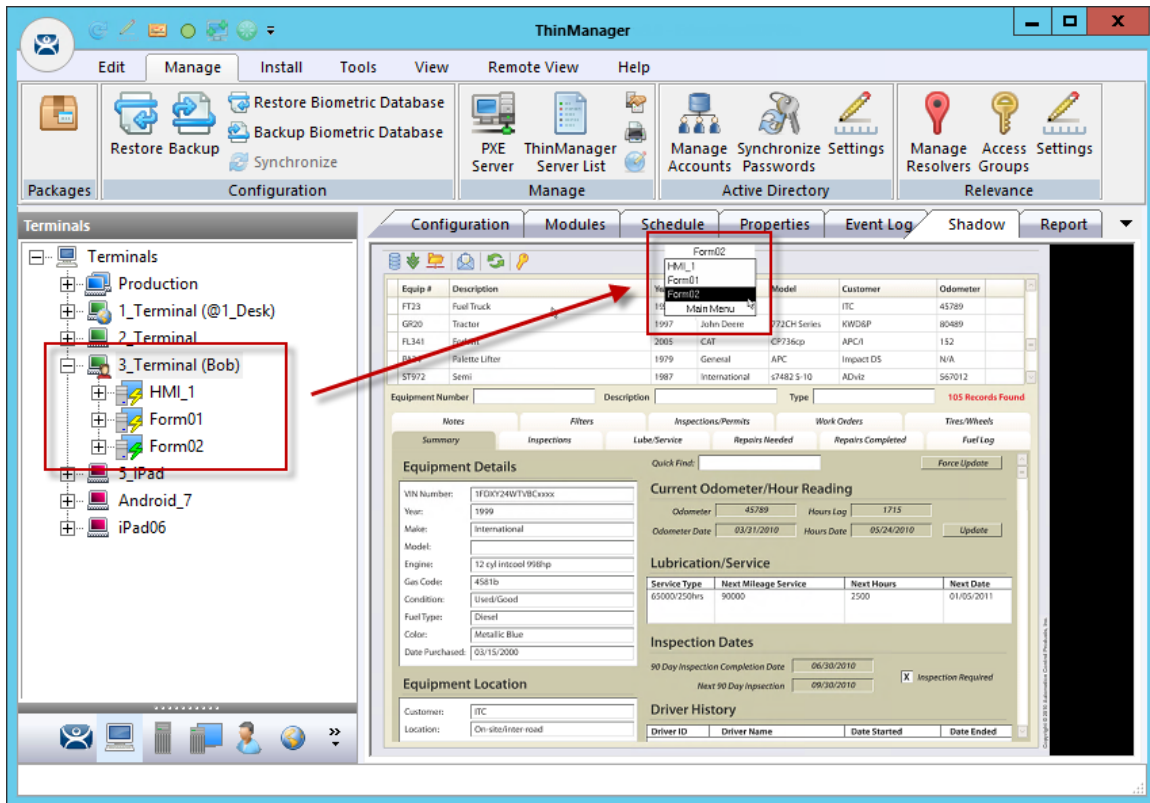
Notice that the group selector on the shadowed terminal now has the hidden display client showing in the drop-down selector. The lightning bolt indication now shows a connection.



*Relevance User Tree*

The **Relevance User** tree will list the users.

A user that is logged in to a terminal with Relevance will show a different icon and will show the name of the terminal that it is logged in to. Mike is logged into 3\_Terminal in this example.



### Membership in Multiple Relevance Access Groups

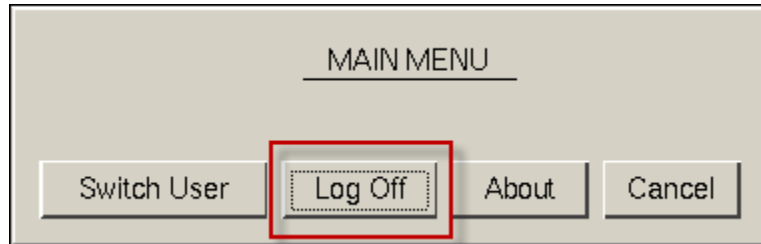
A Relevance User can be a member of multiple Relevance Access Groups.

In this example Bob is a member of both **Maintenance** and **Supply**. When he is logged in the display clients for both **Maintenance** and **Supply** are displayed. They will be hidden when he logs off.

## 29.8. Logging Out of Relevance

The Relevance User can be logged out by:

- Opening the **Relevance Main Menu** on the terminal and selecting **Log Off**.
- Right clicking on the **Relevance User** in the ThinManager tree and selecting **Logoff User**.
- Restarting or rebooting the terminal that has a Relevance User logged in.



*Main Menu*

The **Switch User** button will log off the Relevance User and disconnect any sessions from Display Clients assigned to the user. It opens the **Login** screen for another Relevance User.

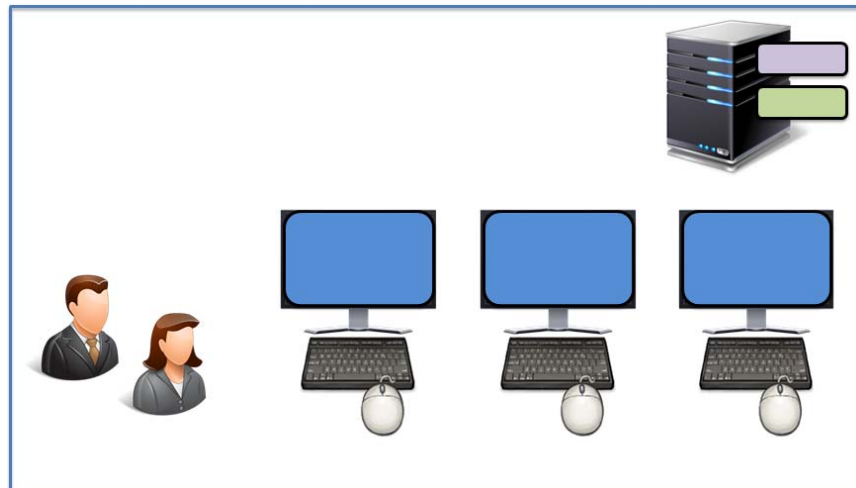
The **Log Off** button will log off the Relevance User and log off any sessions from Display Clients assigned to the user and return to the terminal's display.

## 30. Assigning Roaming Display Clients to a Relevance User

Relevance can assign a User-specific display client to a Relevance User. This display client is accessible from any terminal or location that has been configured with Relevance User Services. These Relevance Users will require a valid Windows account since they are logging into a Windows session of their own.

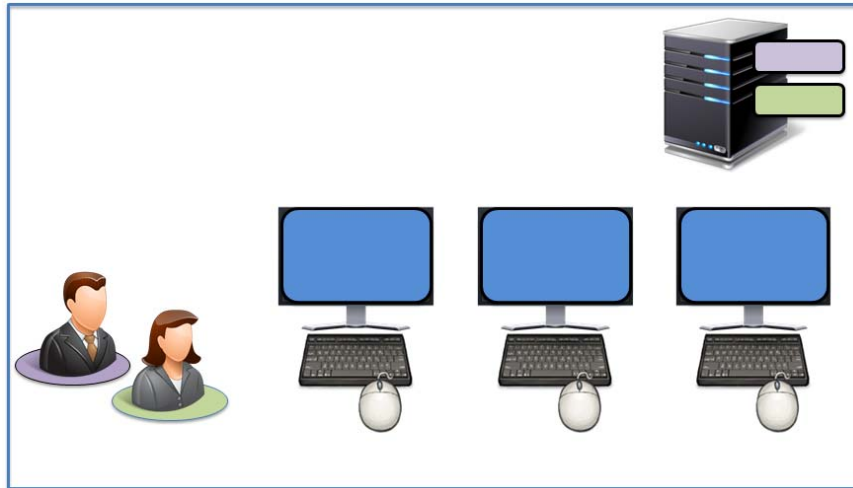
### 30.1. Roaming Display Clients in Relevance Diagram

Here is a graphical representation of the process of assigning user-specific display clients to a Relevance user to allow the application to follow the user anywhere they need to go.



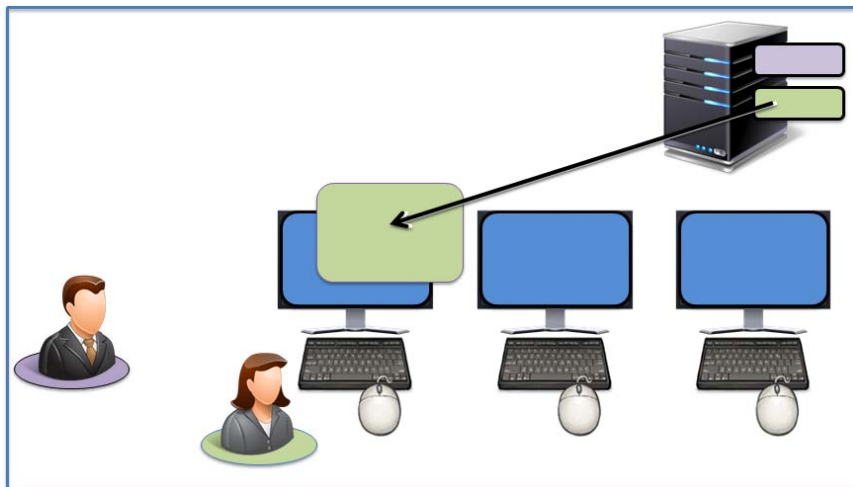
*Create Relevance Users and Display Clients*

See Create the Relevance User using Active Directory on page 450.



*Assign the Display Client to the Relevance User*

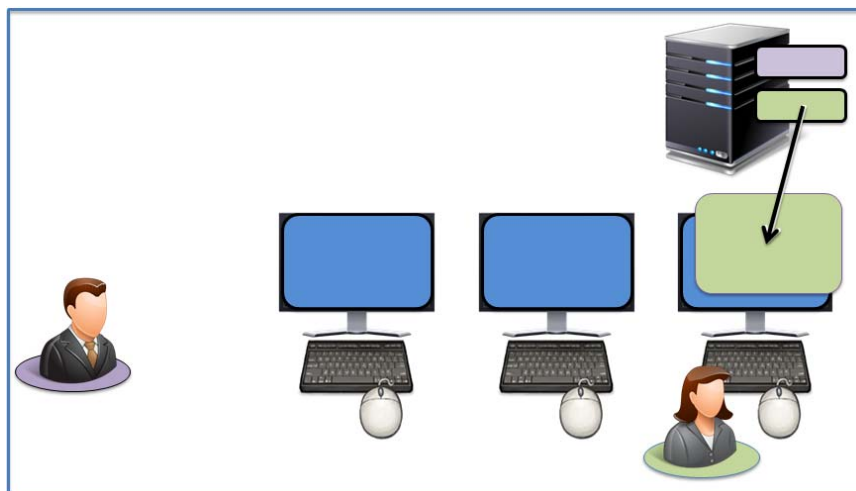
See Adding User-specific Display Clients on page 459.



*The Display Client is sent to the Terminal where the Relevance User Logs In*

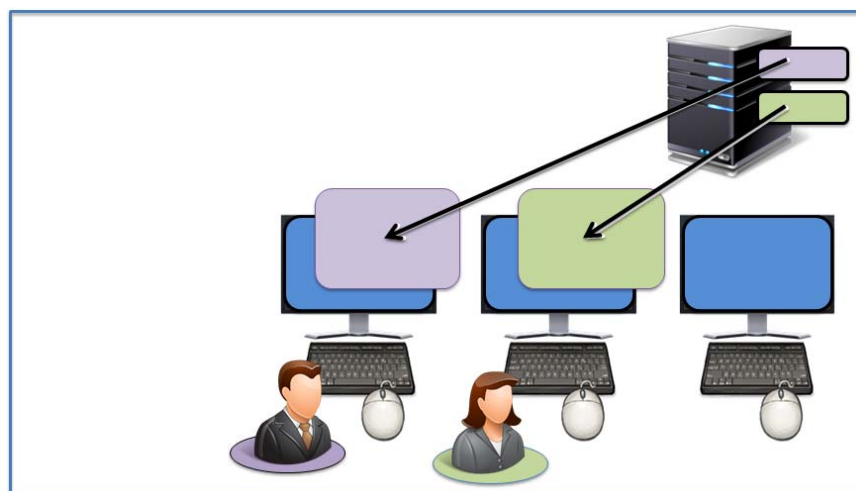
See Logging On with a Relevance User Account on page 465.





*The Display Client Follows the Relevance User*

See Logging On with a Relevance User Account on page 465.



*The Display Client Follows the Relevance User*

See Logging On with a Relevance User Account on page 465.

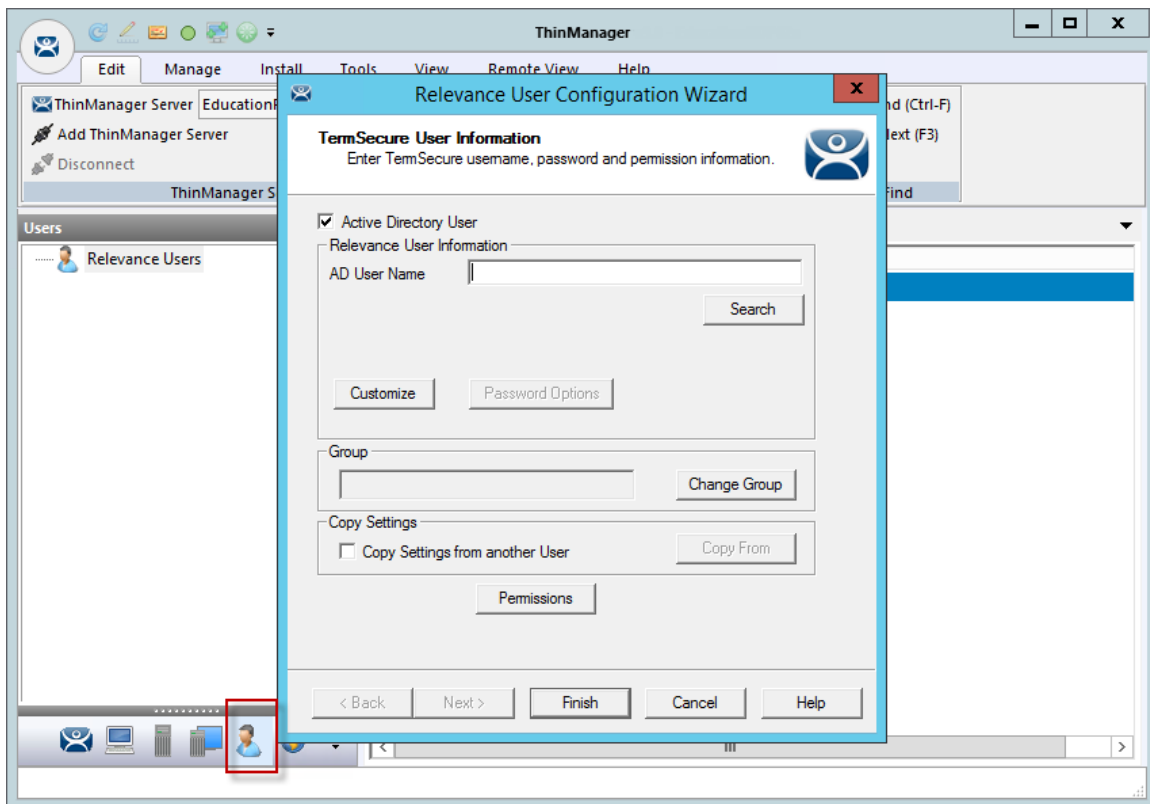
## 30.2. Create the Relevance User using Active Directory

ThinManager Active Directory integration allows a Relevance User to have its Windows user account drawn from the Active Directory. You allow ThinManager to store the password to streamline password management.

The **Relevance User Configuration Wizard** is launched from the **Relevance User** branch of the ThinManager tree.

Open the **Relevance User** tree by selecting the **User** icon at the bottom of the ThinManager tree.

Right click on the Relevance User branch and select **Add User** to launch the **Relevance User Configuration Wizard**.



*User Branch of the ThinManager Tree*

The first page of the **Relevance User Configuration Wizard** is the **Relevance User Information** page that creates the Relevance User account.

Relevance Users that have display clients assigned to them will need to be tied to a Windows account. If a Relevance User does not have a display client assigned to it and it only using the Permissions to access a display client belonging to the terminal then it does not need a Windows account.

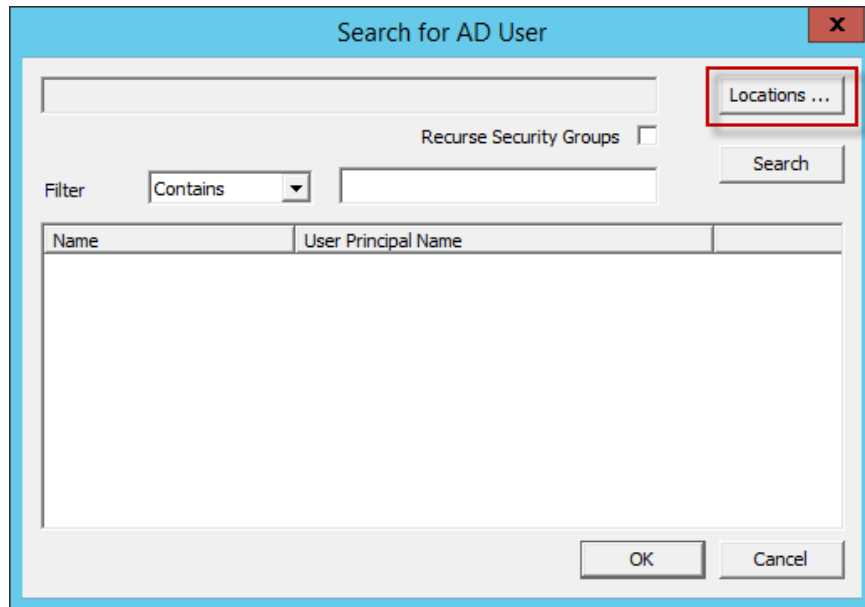
This scenario assigns display clients to the Relevance User so a valid Windows account is needed.

*Relevance User Information*

The first page of the **Relevance User Configuration Wizard** is the **Relevance User Information** page that creates the Relevance User account.

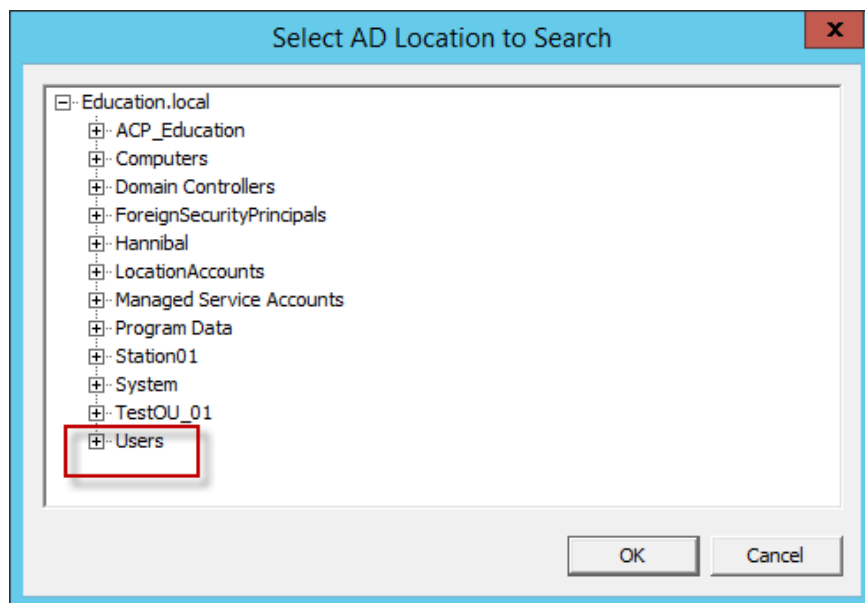
Selecting the **Active Directory User** checkbox allows you to draw the user account from the Active Directory.

Select the **Search** button to begin the Active Directory process by launching the **Search for AD User** window.



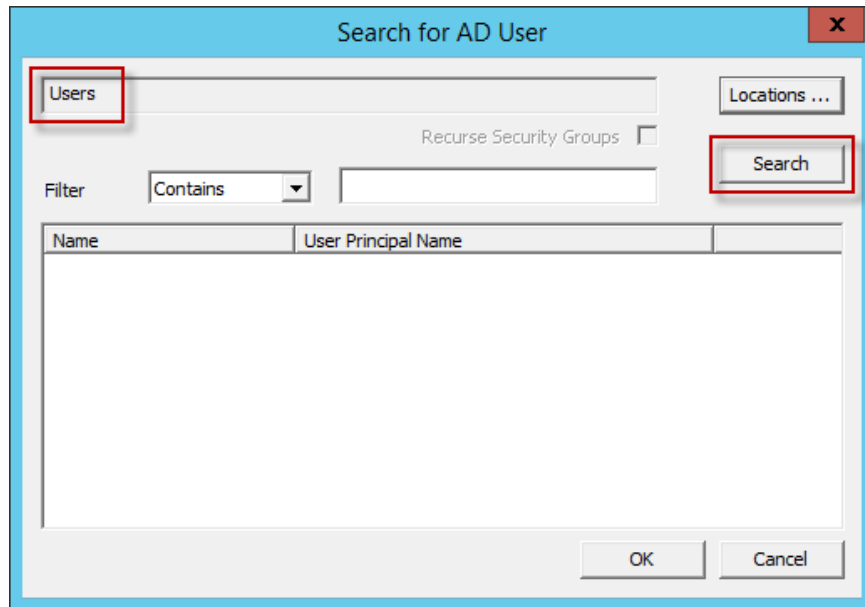
*Search for AD User Window*

Select the Locations button on the Search for AD User window to choose a location.  
This will launch the **Select AD Location to Search** window.



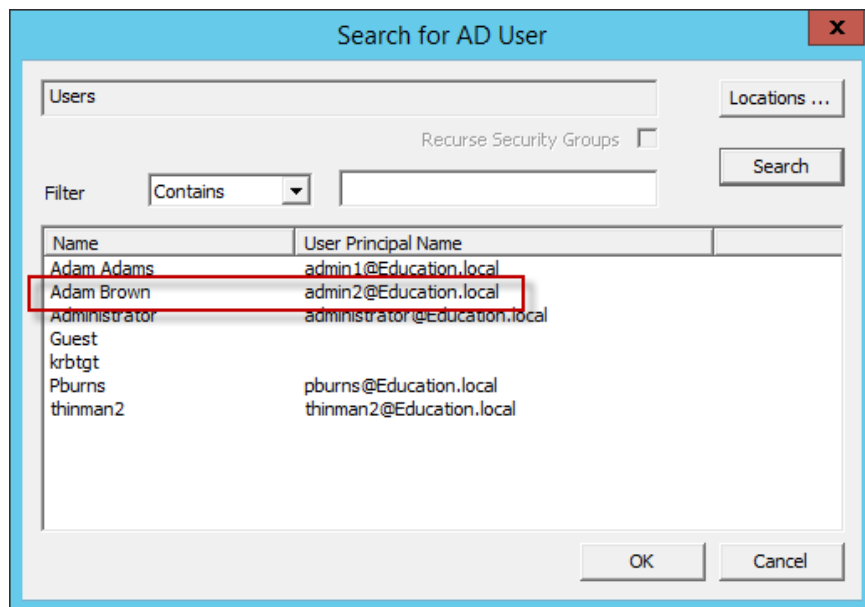
*Select AD Location to Search Window*

Highlight the AD location you want to select the user from and select the **OK** button. This will enter the location into the **Locations** field in the **Search for AD User** window.



*Search for AD User Window – Location Selected*

Once the Location has been selected click the **Search** button to populate the user field with users from the highlighted location.



*Search for AD User Window – Users*

Highlight the desired user account from the Active Directory members and select the **OK** button. This will enter the user account in the **AD User Name** field of the **Relevance User Information** page.

*Relevance User Information Window*

This shows an Active Directory user in the **AD User Name** field.

Select the **Permission** button to apply membership in Access Groups as described in Permission Deployed Applications in Relevance on page 422. Select the **Finish** button if you only need a **Permission** applied.

---

**Note:** This section will show methods other than the Permission Deployed Applications in Relevance section so skip Permissions for now.

---

Select the **Next** button if you want to apply user-specific display clients.

*Active Directory Password Page*

The **Active Directory Password** page has an ***Allow ThinManager to store password*** checkbox. If this is unchecked then ThinManager does not store the account and you must enter a password each time the session logs on. This is fine if you are logging in with a Relevance password anyhow.

If the ***Allow ThinManager to store password*** checkbox is checked then you can have the Windows password stored in ThinManager. This allows a fingerprint scan to send the Windows password automatically for authentication.

If the ***Allow ThinManager to store password*** checkbox is checked you can use the system defaults or uncheck the ***Use System Default Password Settings*** to customize the password settings.

The password settings include

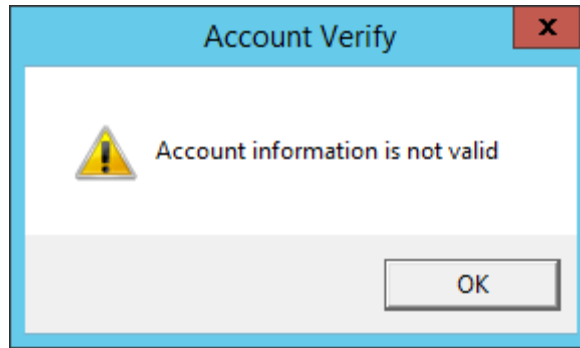
#### **Password Complexity Requirements:**

- ***Minimum Password Length*** – This is the minimum number of characters a password may have.
- ***Maximum Password Length*** – This is the maximum number of characters a password may have.

#### **Password Maintenance:**

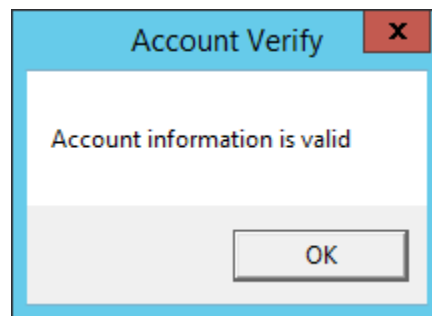
- ***Rotate Password every*** – This is the number of days before the password must be changed.

Enter the user password in the ***Password*** field and select the ***Verify*** button.



*Account Verify Dialog - Fail*

Selecting the **Verify** button will check your password against the Active Directory. If it is incorrect it will show a failed dialog.



*Account Verify Dialog - Pass*

If the password is correct the dialog will show a positive result.

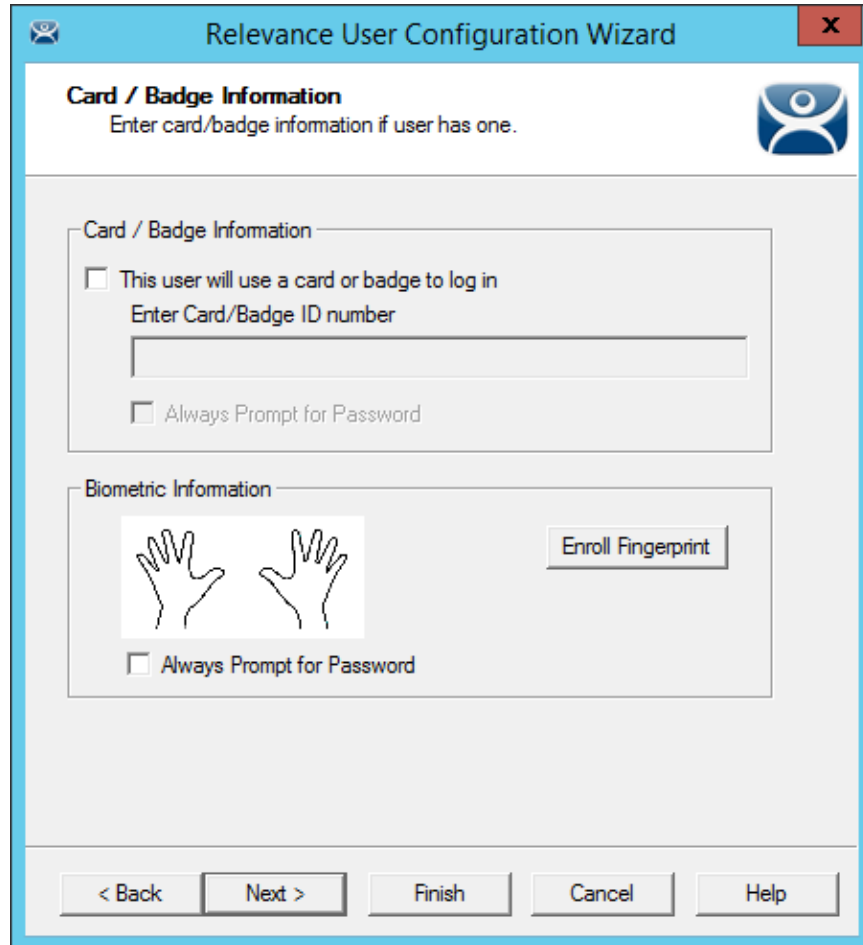
Once you have established your login strategy you continue the Relevance Configuration Wizard.



### 30.3. Relevance Configuration Wizard

After the username is defined on the **Relevance User Information** page and a password configured on the **Active Directory Password** page the next page is the **Card / Badge Information** page.

Select the **Next** button to continue the wizard.



The screenshot shows a window titled "Relevance User Configuration Wizard" with a close button (X) in the top right corner. The main heading is "Card / Badge Information" with a subtext "Enter card/badge information if user has one." and a blue icon of a person. The window is divided into two sections: "Card / Badge Information" and "Biometric Information".

**Card / Badge Information**

- ☐ This user will use a card or badge to log in
- Enter Card/Badge ID number:
- ☐ Always Prompt for Password

**Biometric Information**

- Two hand icons representing fingerprint scanning.
- ☐ Always Prompt for Password
- 

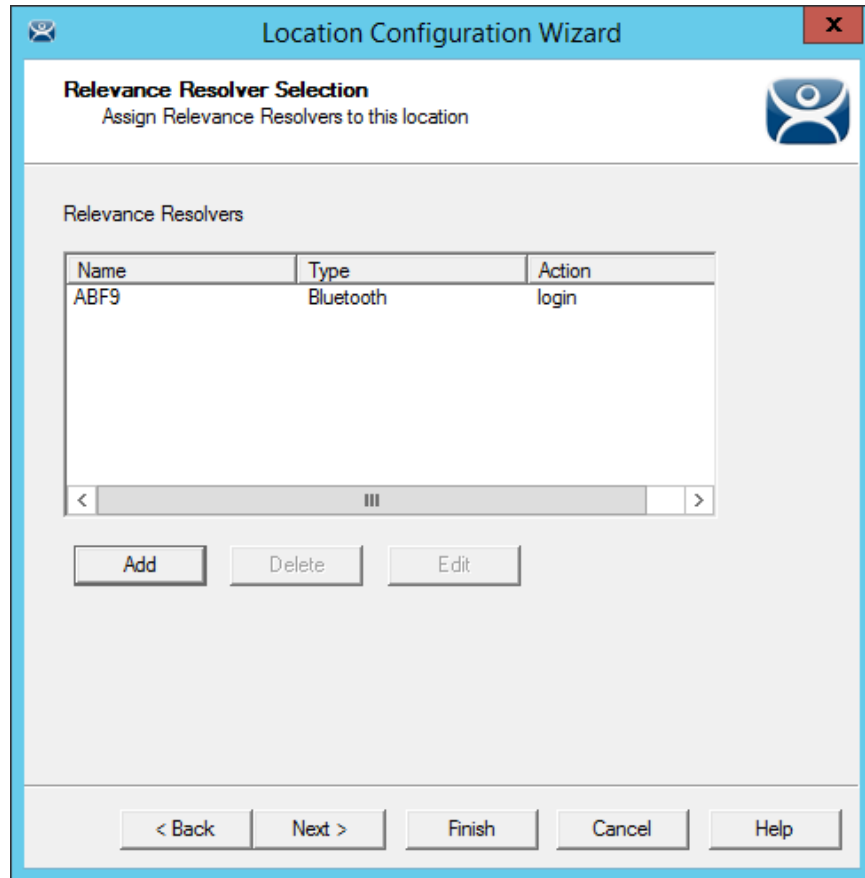
At the bottom, there are five buttons: "< Back", "Next >" (highlighted), "Finish", "Cancel", and "Help".

*Card/Badge Information*

You can tie a Relevance User to a HID card and validate with a card scan or you can associate a user fingerprint to the account and have a fingerprint scan validate the user.

These methods are covered in Card Readers and Fingerprint Scanners on page 508.

Select the **Next** button to continue.



#### *Location Resolver*

Relevance allows a Resolver to pass the specific user's credentials for a login.

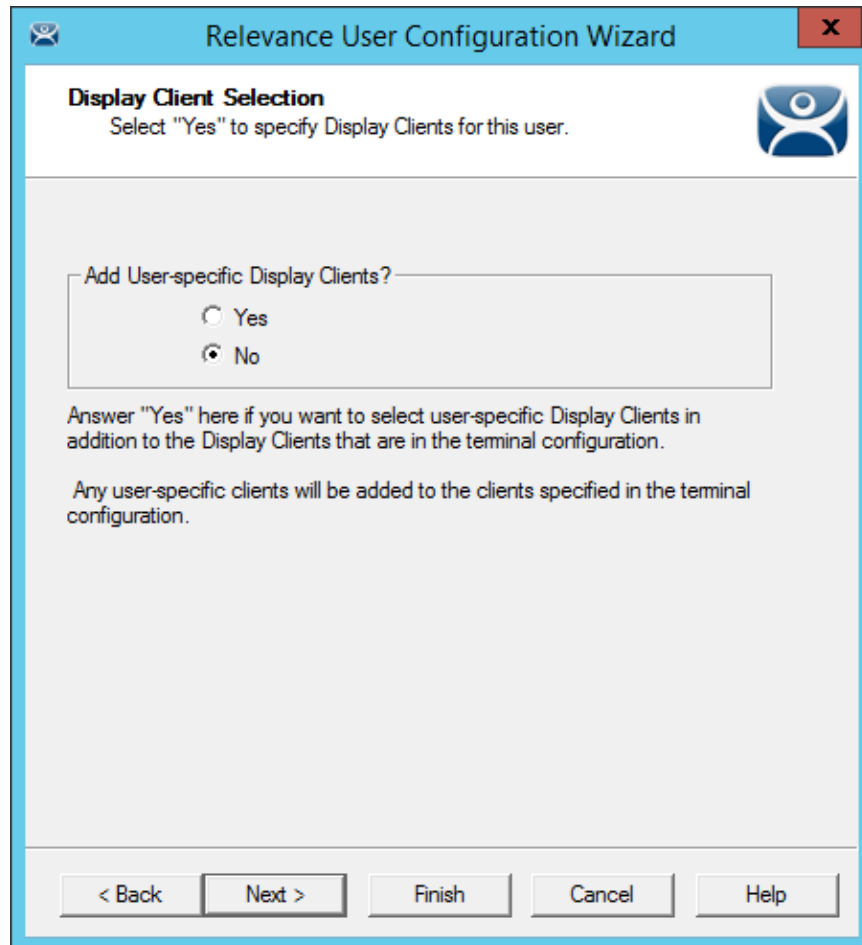
- Select the **Add** button to launch the **Choose a Relevance Resolver** window.
- Select the resolver from the **Resolver Name** drop-down,
- Select **User Login** from the **Choose Action** drop-down.
- Select the **OK** button to apply the resolver.

The user will login when the resolver is activated.

Select the **Next** button to continue.

## 30.4. Adding User-specific Display Clients

Roaming applications require that display clients are assigned to individuals.

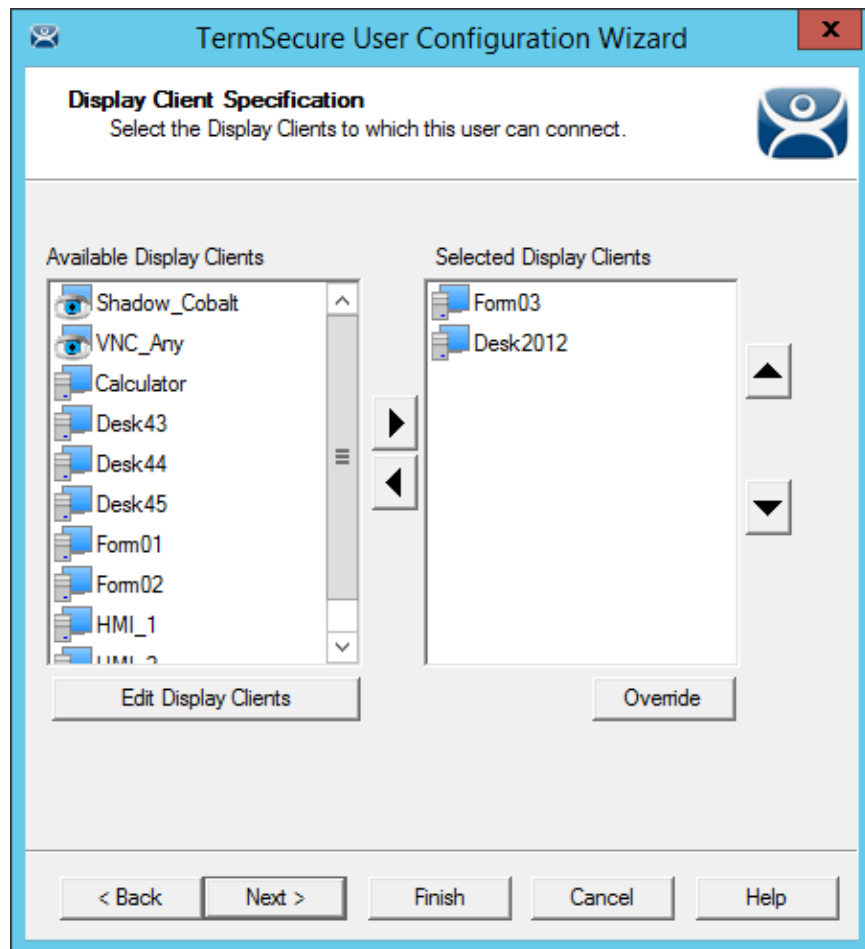


*Display Client Selection Window*

The **Display Client Selection** window has one setting, **Add User-specific Display Clients?**

- If **No** is selected for **Add User-specific Display Clients?** then the user will only be able to access display clients that belong to the terminal they log in to. This is used with **Permissions** to grant access to applications hidden with Access Group Permissions.
- If **Yes** is selected for **Add User-specific Display Clients?** then the user can be assigned display client of their own that they can access from any terminal that has Relevance enabled. You may also assign the user Permissions to let them access hidden applications.

Select the **Next** button to continue.



*Display Client Specification Page*

The **Display Client Specification** page allows Display Clients to be assigned to the Relevance User if the **Add User specific Display Clients?** radio button is set to **Yes**.

Move a Display Client you want the Relevance User to use into the **Selected Display Clients** list by double-clicking on it in the **Available Display Clients** list or by highlighting it and clicking the **Right Arrow** button.

To add a new Display Client, select the **Edit Display Clients** button to launch the Display Client Wizard. See Content – Terminal Services Display Client for details.

Select the **Next** button to continue.

*Terminal Interface Options*

The **Terminal Interface Options** page sets the menus and hotkeys for the Relevance User so a terminal using MultiSession will need to have a method to switch between sessions. This is similar to the page in the Terminal Configuration Wizard.

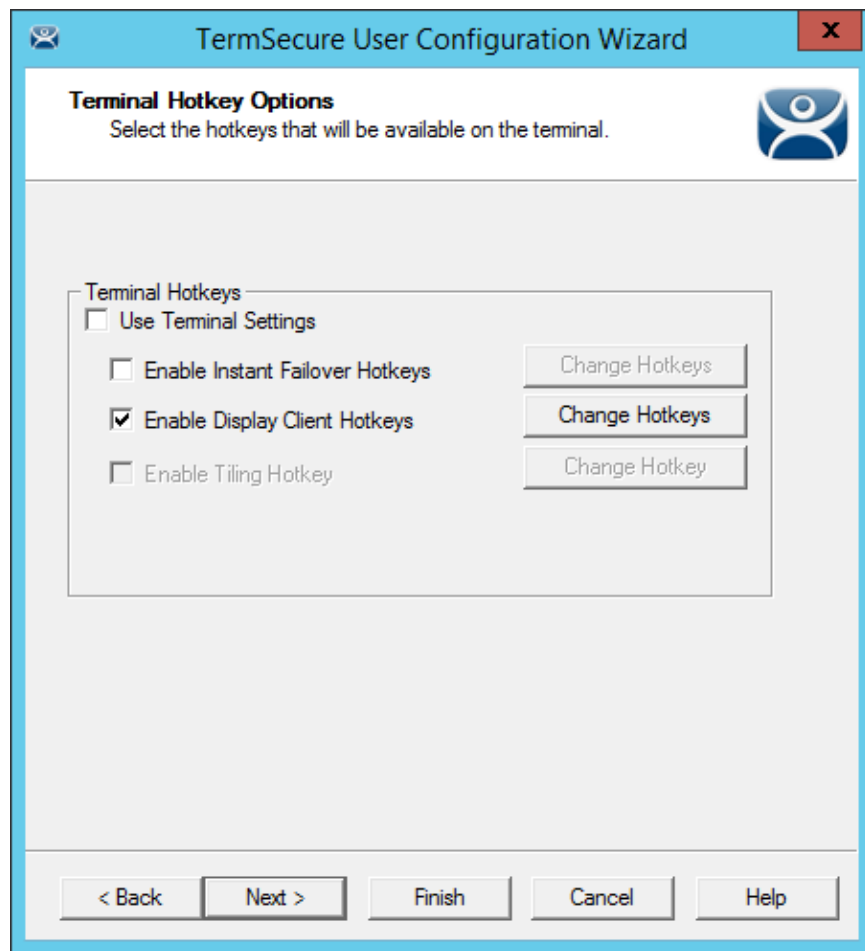
**Group Selector Options** allow on-screen switching of sessions.

**Use Terminal Settings** - This checkbox, when selected, will let the Relevance User inherit the properties that were configured for use with the terminal.

- **Show Group Selector on Terminal** - This checkbox, if selected, will display an on-screen drop-down menu that can be activated by mouse.
- **Enable Tiling** - This checkbox, if selected, allows the sessions to be tiled so that the user can make a visual selection of the desired selection.
- **Screen Edge Group Selection** - This checkbox, if selected, will activate a feature that will switch windows if the mouse is moved off screen.
- **Selector Options** - This button, if selected, will launch the **Group Selector Options** window.
- **Tiling Options** - This button, if selected, will launch the **Tile Options** window.

The **Main Menu Options** button will launch the **Main Menu Options** window that allows configuration of the Relevance Main Menu.

Select the **Next** button to continue.



*Terminal Hotkey Options*

**Terminal Hotkeys** on the **Hotkey Configuration** page allows the selection of keyboard combinations that allow switching between sessions. This is similar to the page in the Terminal Configuration Wizard.

**Use Terminal Settings** - This checkbox, when selected, will let the Relevance User inherit the properties that were configured for use with the terminal. If unselected the user receives the settings as configured for them.

- **Enable Instant Failover Hotkeys** - This checkbox, if selected, allows the hot key switching between the two active sessions of a Display Client that is using Instant Failover.
- **Enable Group Hotkeys** - This checkbox, if selected, allows the hot key switching between different sessions of a terminal using MultiSession.
- **Enable Tiling Hotkey** – This checkbox, if selected, allows SessionTiling to be activated by a hotkey combination.

Selecting the **Change Hotkeys** button when **Enable Instant Failover Hotkeys** is selected will allow the hotkeys to be changed from the default.

Select the **Next** button to continue.

*User Options*

The User Options page has a few options for the user experience.

#### Log In / Log Out Options

- **Inactivity Timeout** - Relevance will log a Relevance Users off the terminal after this much inactive time has passed.
- **Reset Sessions at Logout** - This checkbox, if selected, will logoff a session when the Relevance User logs off.
- **Activate User Group at Log In** - This checkbox, if selected, will display the Relevance User's first Display Client when the user logs in to the terminal.

#### User Schedule

- **Set Schedule** -

Selecting the **Schedule** button on the **User Options** page will launch the **Event Schedule** window and allow a schedule to be created for terminal events.

See Terminal Schedule for details.

#### Terminal Effects

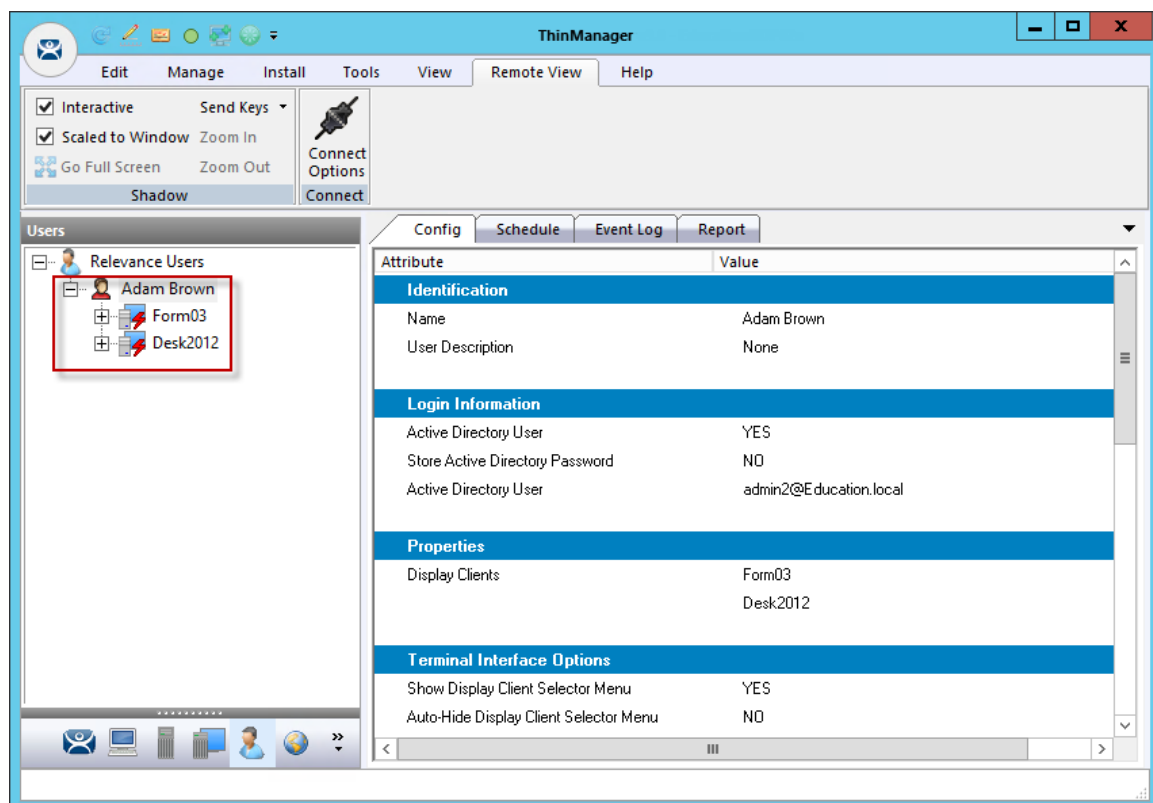
- **Enable Terminal Effects** - This allows the use of Terminal Effects. This currently includes sliding Windows and message rollups.

## Shadowing

- **Allow terminal to be shadowed** - This drop-down box allows the configuration of Shadowing Options.
  - **No** - Prevents the Relevance Users from being shadowed.
  - **Ask** - Will display a message window that will prompt for a positive response before the shadowing is allowed.
  - **Warn** - Will display a message window alerting the terminal that it is to be shadowed, but doesn't require a positive response before the shadowing is allowed.
  - **Yes** - Allows shadowing to occur without warning or recipient input.
- **Allow Interactive Shadow** - This checkbox, if selected, will allow members with Interactive Shadow privileges to shadow this Relevance User.

Shadowing is initiated from the Shadow tab on the Details pane of the ThinManager program. Unselecting this will prevent shadowing from within ThinManager.

Select **Finish** to finish the configuration.



*Relevance User with User-Specific Display Clients*

The Relevance User tree will show the display clients assigned to the user.



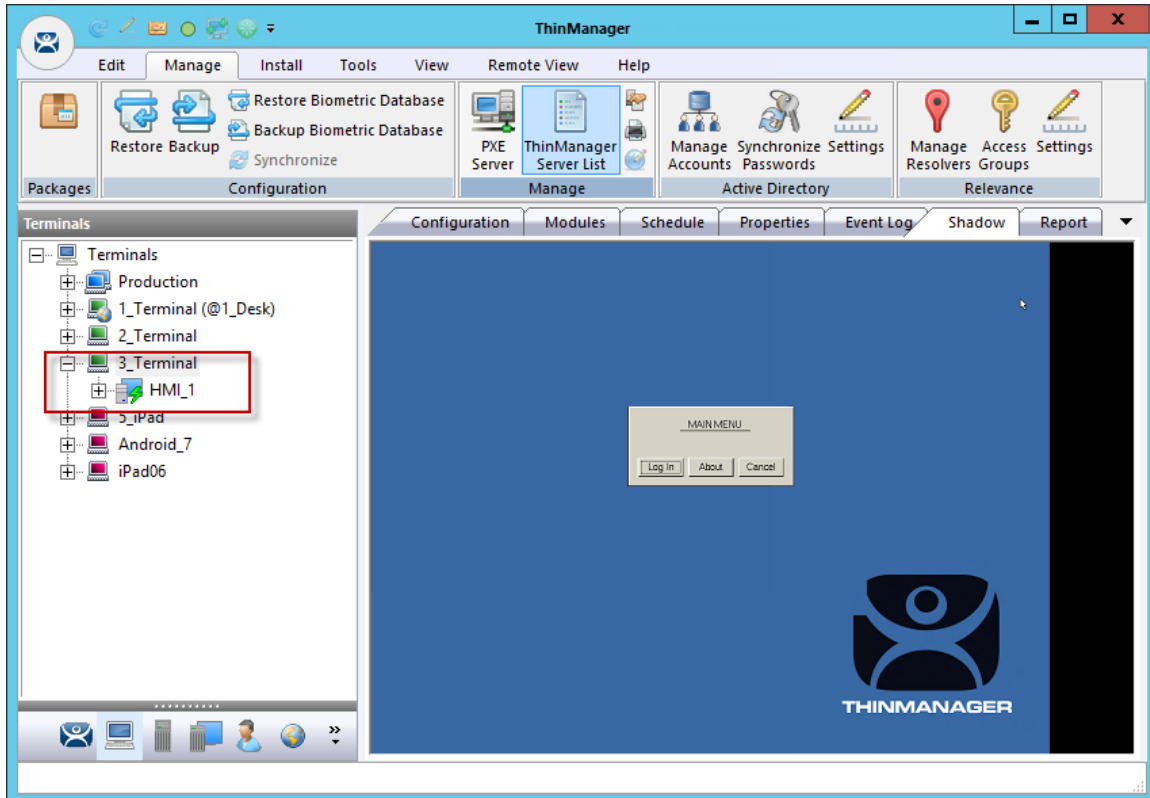
## 30.5. Logging On with a Relevance User Account

To log in a Relevance User on a terminal, go to a terminal that has the **Enable Relevance** checkbox selected on the **Terminal Mode Specification** page.

You can log in by:

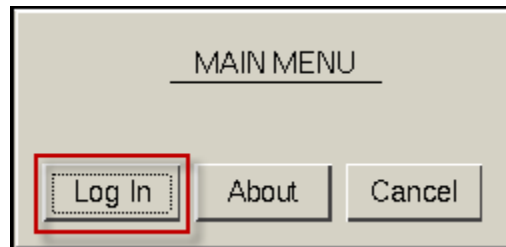
- Opening the display client selector drop-down and selecting **Main Menu**.
- Typing the **CTL+m** hotkey to launch the **Main Menu** if the hotkey checkbox was selected.

The **Main Menu** will be displayed on the terminal.



*ThinManager Console with a Single Display Client on Terminal*

The Terminal tree will show the terminals and the display clients assigned to the terminals.



*Relevance Main Menu*

Select the **Log In** button on the Main Menu dialog to login.



*Relevance Log On Screen with Virtual Keyboard*

A virtual keyboard will be displayed if **Show Virtual Keyboard** was selected on the **Main Menu Options** window when configuring the terminal for Relevance on the **Terminal Interface Options** page.

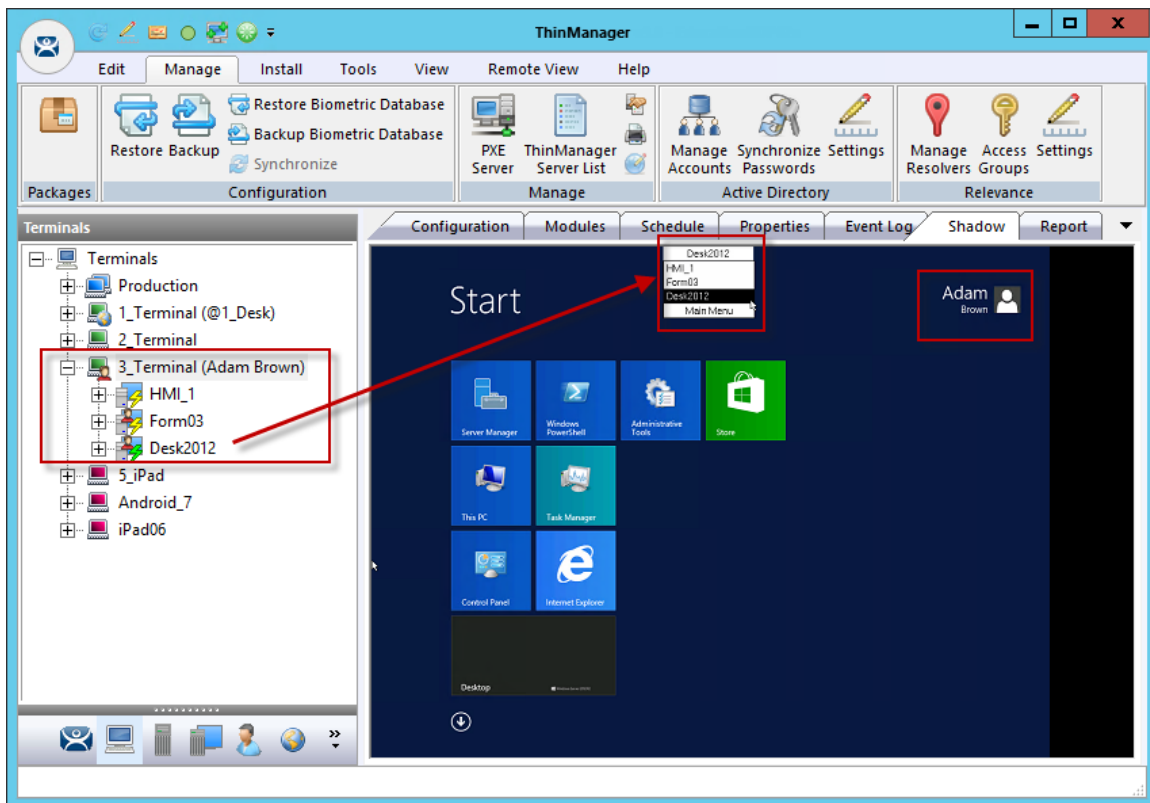
*Relevance Log On Dialog*

Enter your Relevance User name in the **Enter User Name** field.

Select **OK**.

*Password Dialog*

Enter the password in the field and select the **OK** button.

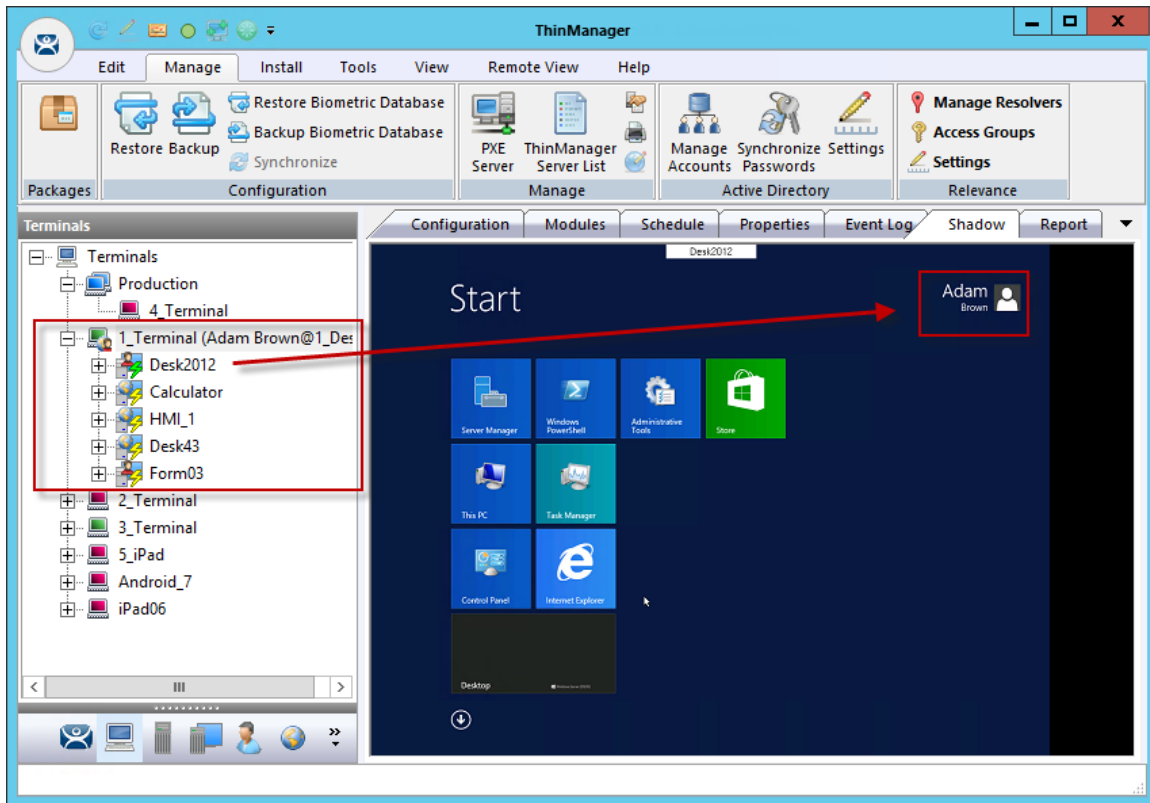


*ThinManager with Relevance User Logged On*

This will login the user if they have valid Windows credentials.

The Terminal displays the name of the Relevance User in parentheses. The example shows **Adam Brown** logged in to the terminal.

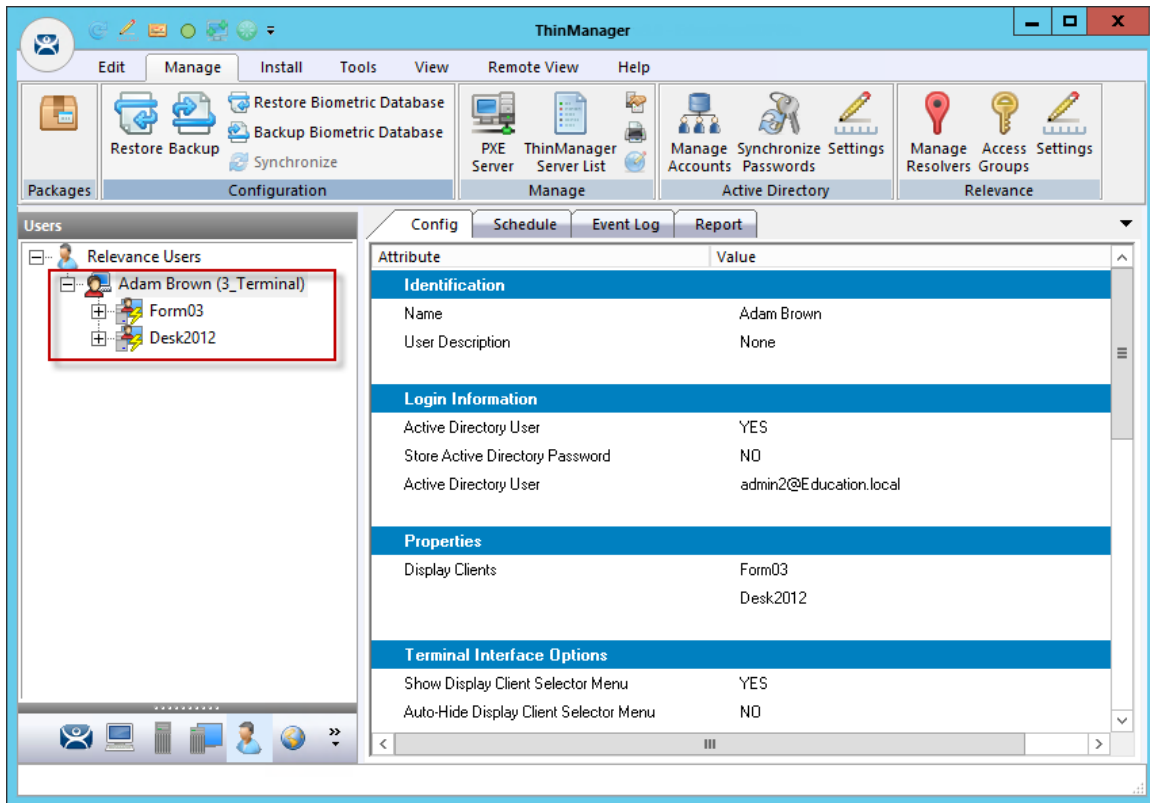
The group selector on the terminal will show the Relevance User's display client in the drop-down selector. The lightning bolt indication now shows a connection.



*ThinManager with Relevance User Logged On*

When a Relevance User logs off of a terminal the sessions disconnect by default and remain in an idle state on the Remote Desktop Servers.

If the Relevance User logs in from another terminal then Relevance will connect the user to their session and the sessions will be displayed at the new terminal.



*Relevance User Tree*

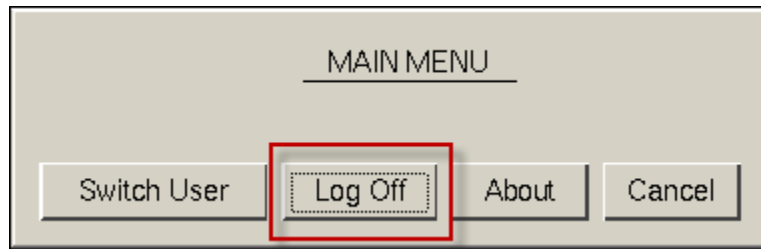
The **Relevance User** tree will list the users.

A user that is logged in to a terminal with Relevance will show a different icon and will show the name of the terminal that it is logged in to. Adam Brown is logged into 3\_Terminal in this example.

## 30.6. Logging Out of Relevance

The Relevance User can be logged out by:

- Opening the **Relevance Main Menu** on the terminal and selecting **Log Off**.
- Right clicking on the **Relevance User** in the ThinManager tree and selecting **Logoff User**.
- Restarting or rebooting the terminal that has a Relevance User logged in.
- The **Inactivity Timeout** set on the **User Options** page has been reached.



*Main Menu*

The **Switch User** button will log off the Relevance User and disconnect any sessions from Display Clients assigned to the user. It opens the **Login** screen for another Relevance User.

The **Log Off** button will log off the Relevance User and log off any sessions from Display Clients assigned to the user and return to the terminal's display.

## 30.1. Roaming Applications for Non-Domain Users

Each Relevance User that has its own display client assigned need to be tied to a Windows User account. When a user is created from the Active Directory then the Relevance User account is the Windows user account. When you create a Relevance User that is not from the domain you have a few options to assign the Windows account.

#### *Non-Active Directory Relevance User*

A Non-Active Directory Relevance User can be created by un-selecting the **Active Directory User** checkbox.

The Relevance User Configuration wizard is the same until the **Windows Log In Information** page.

*Windows Log In Information Page*

If you chose to assign a display client to the user by selecting the **User-specific Display Clients** on the **Display Client Selection** page then you will need to provide a Windows account to start the session.

This page will not be displayed if the Relevance User is selected from the Active Directory.

**Windows Log In Information** page has four options for logging on to a session

- **Use Terminal Configuration Login Information checkbox**

The Relevance User can use the terminal's username and password to auto-log on to the terminal server. To do this, check the **Use Terminal Configuration Login Information** checkbox

Since a different account is used at each terminal this doesn't keep a consistent session for the Relevance User.

- **Same as Relevance User username/password checkbox.**

The Relevance User can use the Relevance User username and password to auto-log on to the terminal server. To do this, check the **Same as Relevance User username/password** checkbox.

The Relevance User username and password must match a Windows User username and password to get authenticated by Windows.

If the Relevance User is selected from the Active Directory then this is the default behavior.

- **Use the Username and Password fields.**

The Relevance User can use an aliased username and password to auto-log on to the terminal server. To do this, use the fields for the **Username**, **Password**, and **Domain** that are provided.



This allows you to tie the Relevance User account to a different Windows account. This allows you to alias the login, hiding the actual Windows account from the user.

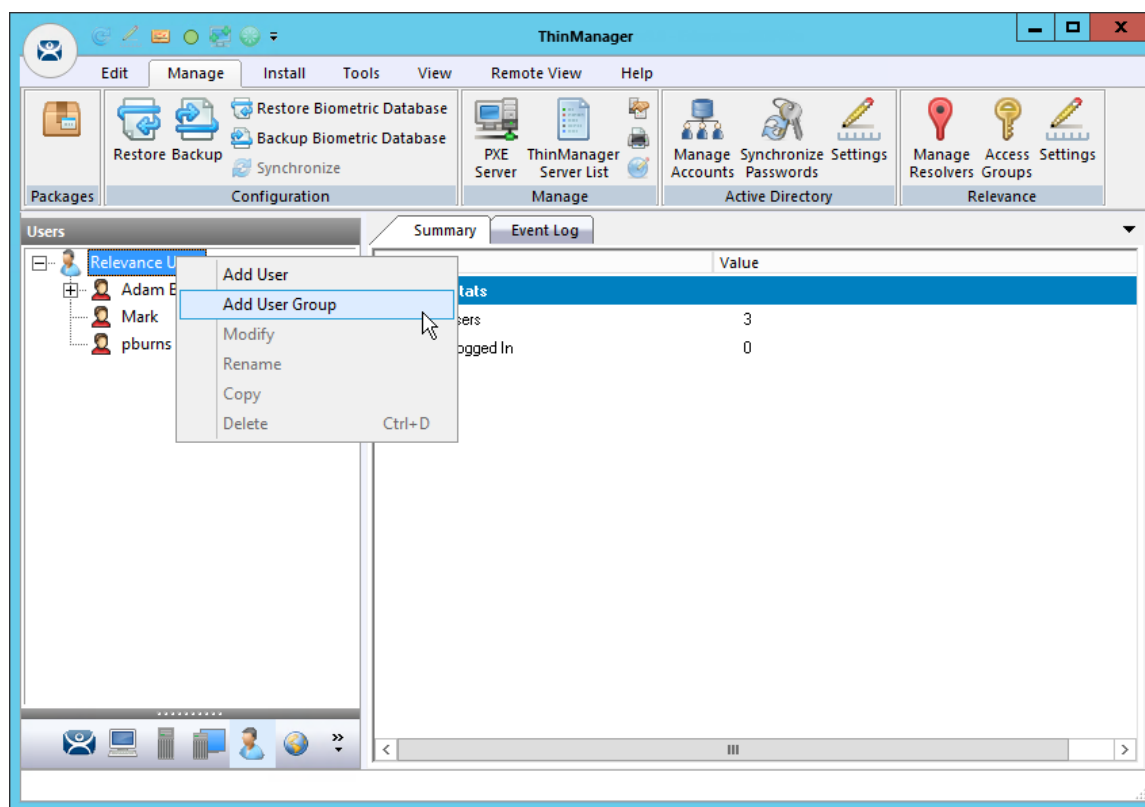
- **Blank Username and Password fields.**

The Relevance User can be required to manually log onto the terminal servers. To do this, leave the checkboxes unchecked and the **Username**, **Password**, and **Domain** empty. When a Relevance User logs in with their Relevance account they will be prompted to enter a valid Windows account and password.

## 31. Relevance User Groups

Relevance Users can be organized into Relevance User Groups, just as Terminals can be organized into Terminal Groups. This section will show the configuration of a Relevance User Group.

The **Relevance Users Group Configuration Wizard** can be launched by right clicking on the **Relevance Users** branch of the tree and selecting **Add Relevance User Group**.



*Add User Group Command*

Relevance User Groups are defined using the **Relevance User Configuration Wizard**. It is launched by selecting the **User icon** at the bottom of the ThinManager tree, right clicking on the **Relevance User** branch, and selecting **Add User Group**.

**Relevance User Configuration Wizard**

**TermSecure User Group Information**  
Enter the TermSecure User Group name.

☐ AD Synchronization Group

Group Name

User Name: Foremen

Password

Verify Password

Customize Password Options Group Setting ☐

Group

Change Group

Permissions

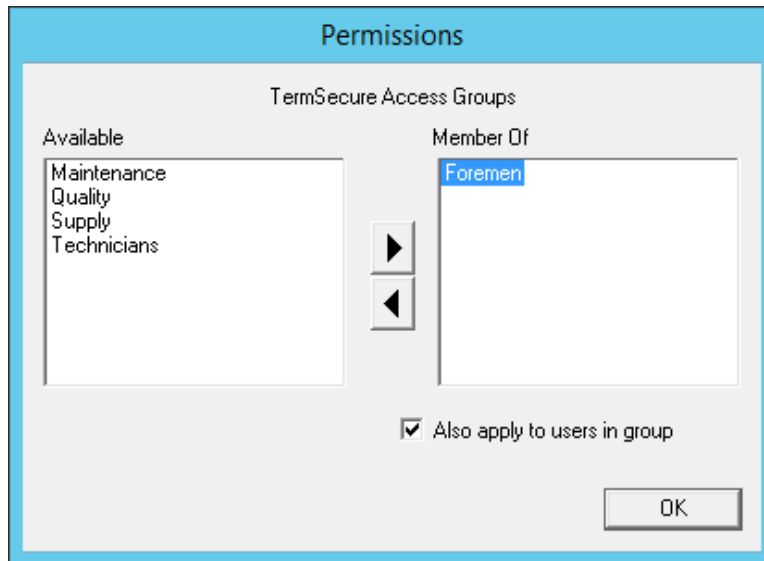
< Back Next > Finish Cancel Help

#### *ThinManager User Information*

The **Relevance User Group**, like the **Terminal Group**, has a **Group Setting** checkbox. Selecting the **Group Setting** checkbox will apply the setting to all members of the group.

The **Permission** button allows you to apply permissions to the group.

Active Directory Integration allows a Relevance Group to be formed and populated straight from the Active Directory. See Batch Create Relevance Users using Active Directory OU on page 483.



*Permissions Window*

Highlight the desired permission and move it to the **Member Of** list to add.

Highlight the group and check the **Also apply to users in group** checkbox to apply the permission to all group members.

Click the **OK** button to close and apply.

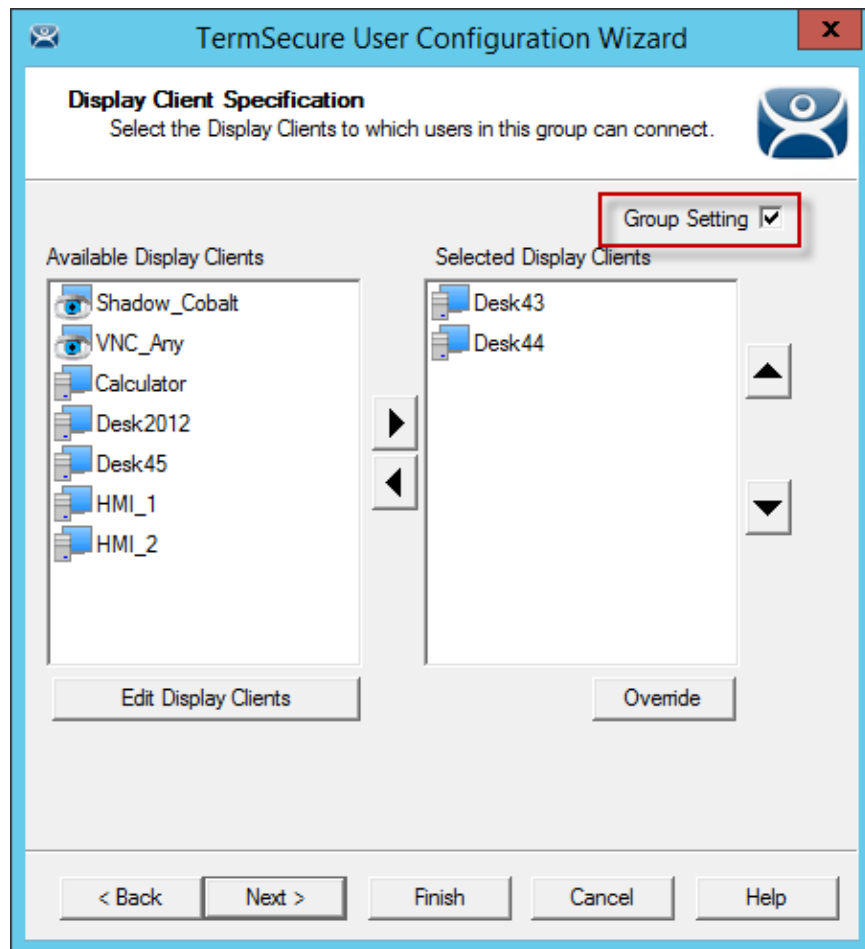
Select **Next** on the **Relevance User Group Information** page to go to the **Display Client Selection** page.

The screenshot shows a window titled "Relevance User Configuration Wizard" with a close button (X) in the top right corner. The main heading is "Display Client Selection" with a sub-instruction: "Select 'Yes' to specify Display Clients for users in this group." A blue icon of a person is in the top right. A red rectangle highlights the "Group Setting" checkbox, which is checked. Below this is a section titled "Add User-specific Display Clients?" with two radio buttons: "Yes" (selected) and "No". Further down, there is explanatory text: "Answer 'Yes' here if you want to select user-specific Display Clients in addition to the Display Clients that are in the terminal configuration." and "Any user-specific clients will be added to the clients specified in the terminal configuration." At the bottom, there are five buttons: "< Back", "Next >" (highlighted with a blue border), "Finish", "Cancel", and "Help".

*ThinManager User Information*

Select **Yes** to specify Display Clients for this user.

Select **Next** to go to the **Display Client Specification** page.



*ThinManager User Information*

Select the display clients for the group and move them to the **Selected Display Clients** list by double clicking on them.

Select the **Group Settings** checkbox.

Select **Next** to continue the group configuration.

*Windows Log In Information Page*

The **Windows Log In Information** page has a **Group Setting** checkbox for the **Use Terminal Configuration Login Information** checkbox and **Same as Relevance User username/password** checkbox.

The **Username** and **Password** fields are inactive because every user needs a unique Windows account and so a group setting isn't allowed.

The rest of the wizard follows the **Relevance User Configuration** wizard. Select the **Next** button to continue or select the **Finish** button to close and save the settings.

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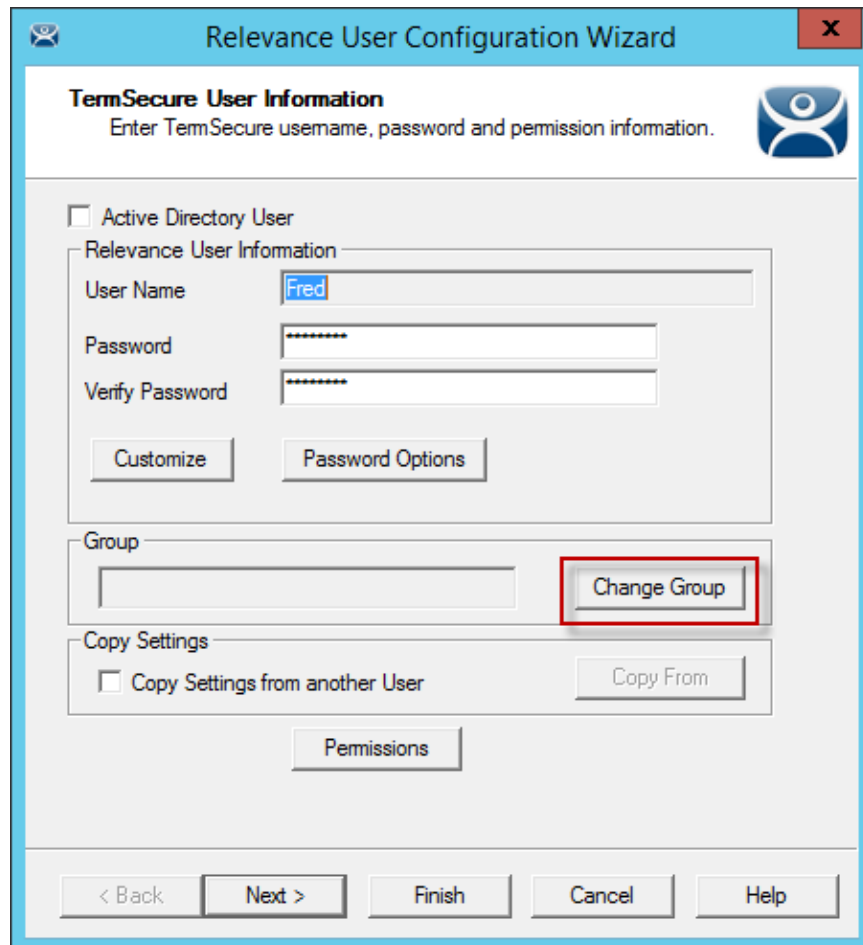
**Note:** Any member of this group will receive the Group Settings. Change a Group Setting will change that Group Setting for all members.

---

### 31.1. Adding a Relevance User to a Relevance User Group

Relevance Users can be added to the Relevance Group.

Create a new Relevance User by right clicking on the **Relevance Users** branch in the ThinManager tree and select **the Add Relevance User** option.



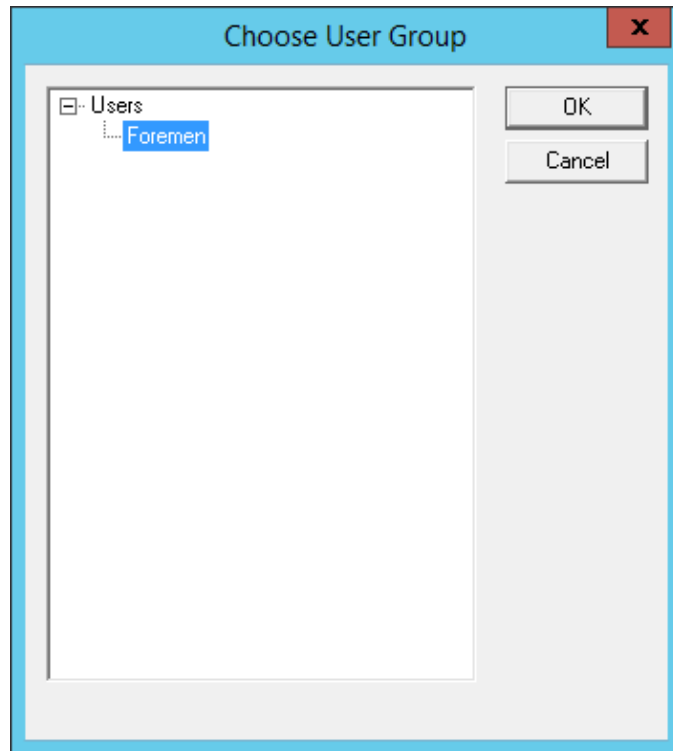
The screenshot shows the 'Relevance User Configuration Wizard' window. The title bar is blue with a close button (X) on the right. Below the title bar, the window has a header section with the text 'TermSecure User Information' and a sub-header 'Enter TermSecure username, password and permission information.' To the right of the header is a blue icon of a person. The main content area is divided into several sections. The first section is 'Active Directory User' with a checkbox that is unchecked. Below this is the 'Relevance User Information' section, which contains three text input fields: 'User Name' (with the text 'Fred' entered), 'Password' (with masked characters '\*\*\*\*\*'), and 'Verify Password' (with masked characters '\*\*\*\*\*'). Below these fields are two buttons: 'Customize' and 'Password Options'. The next section is 'Group', which contains a text input field and a button labeled 'Change Group' that is highlighted with a red rectangular border. Below the 'Group' section is the 'Copy Settings' section, which contains a checkbox labeled 'Copy Settings from another User' (which is unchecked) and a button labeled 'Copy From'. At the bottom of the main content area is a button labeled 'Permissions'. The footer of the window contains five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*Relevance User Information Page*

Enter a name for the Relevance User in the **User Name** field.

Select the **Change Group** button.

This will launch the **Choose User Group** window.



*Choose User Group Window*

Highlight your **Relevance Users Group** and select **OK** to close the window and accept the changes.

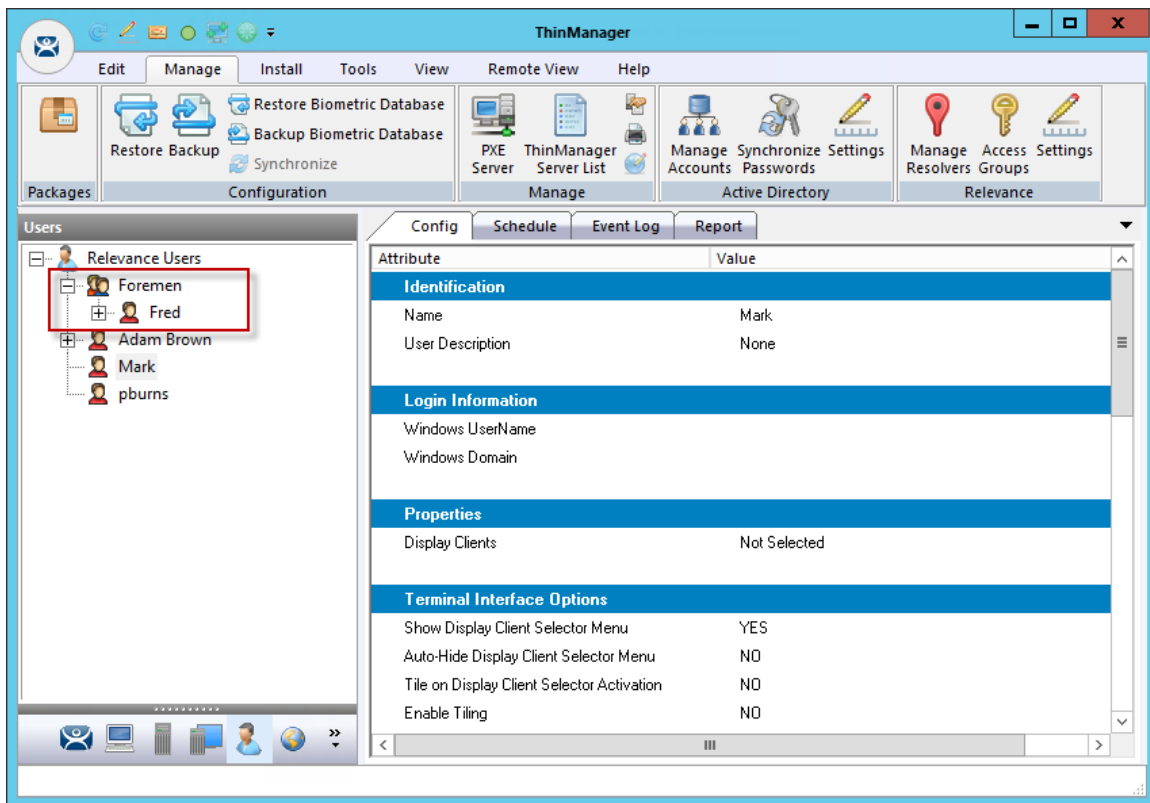


The screenshot shows a Windows-style dialog box titled "Relevance User Configuration Wizard" with a close button (X) in the top right corner. The main heading is "TermSecure User Information" with a sub-instruction: "Enter TermSecure username, password and permission information." A blue icon of a person is on the right. Below this, there is a checkbox for "Active Directory User" which is unchecked. A section titled "Relevance User Information" contains three text fields: "User Name" with the value "Fred", "Password" with masked characters "\*\*\*\*\*", and "Verify Password" also with "\*\*\*\*\*". Below these fields are two buttons: "Customize" and "Password Options". Another section titled "Group" has a text field containing "Foremen" (highlighted with a red rectangle) and a "Change Group" button. Below that, a "Copy Settings" section includes an unchecked checkbox for "Copy Settings from another User" and a "Copy From" button. A "Permissions" button is located below the "Copy Settings" section. At the bottom of the wizard are five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

*Relevance User Information Page*

The **Relevance User Group** will now be displayed in the **Group** field.

Select the **Finish** button to accept the configuration.



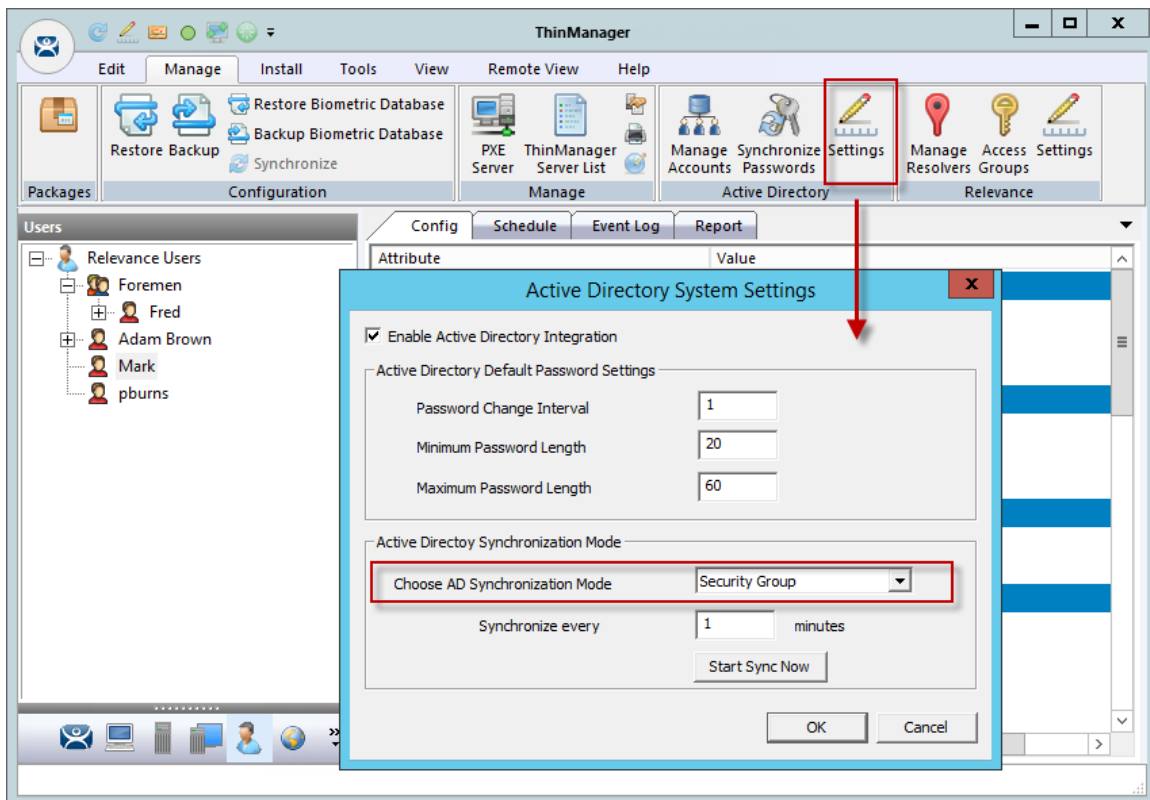
### *Group Membership*

Once a Relevance User has joined a group it will be displayed in the tree under the group.

## 31.2. Batch Create Relevance Users using Active Directory OU

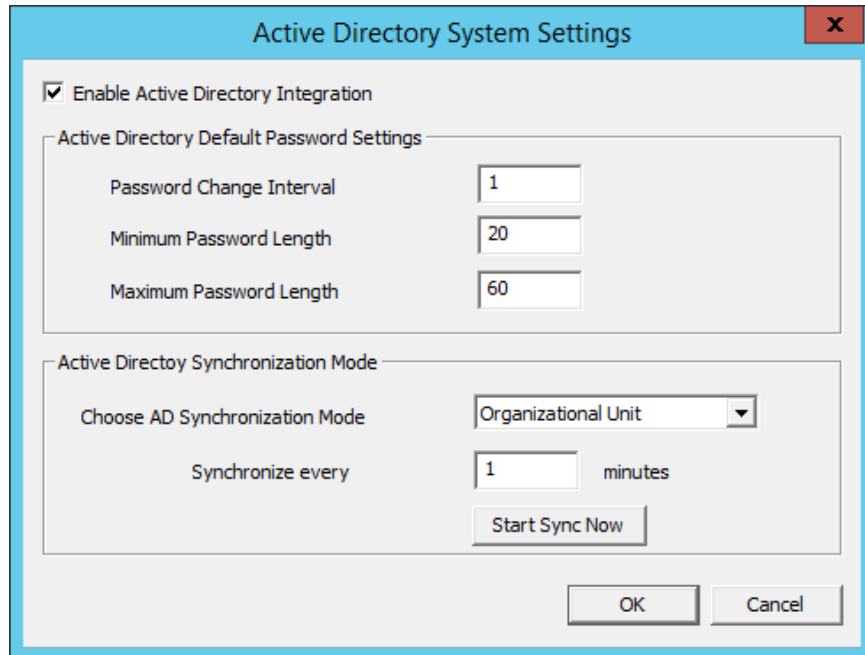
You can create Relevance Users in a batch, either by selecting one Windows Security Group or multiple Active Directory organizational units (OU).

You can select multiple OUs but only one Security Group because a user can only reside in one OU but they can be members in multiple Security Groups. Limiting to a single Security Group prevent duplicate accounts.



*Active Directory System Settings*

Select **Manage > Active Directory Settings** to launch the **Active Directory System Settings** window.



*Active Directory System Settings window*

Select either **Organizational Unit** or **Security Group** in the **Choose AD Synchronization Mode** drop-down.

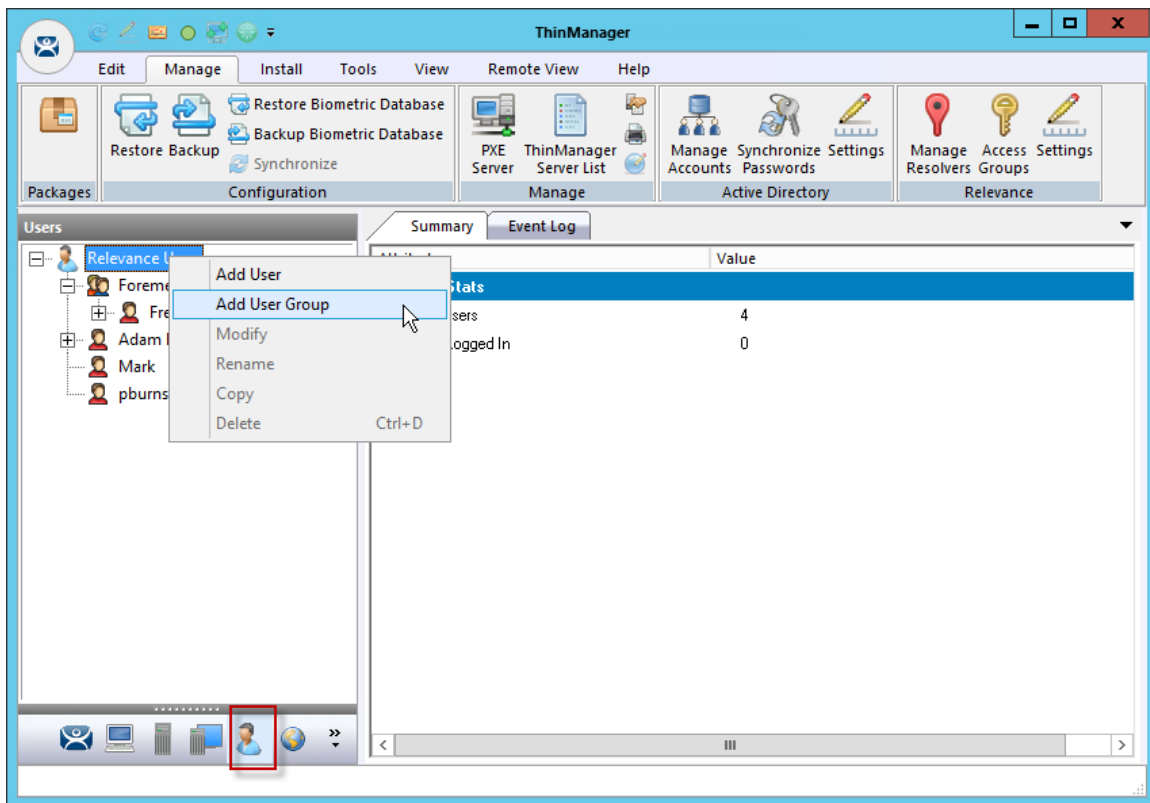
This manual will show the batch creation of Relevance Users using Active Directory Organizational Units.

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**Note:** Since a user can be in several Windows Security Groups but only one Organizational Unit you can only select one Windows Security Group as a Relevance User Group but you can add many Organizational Units.

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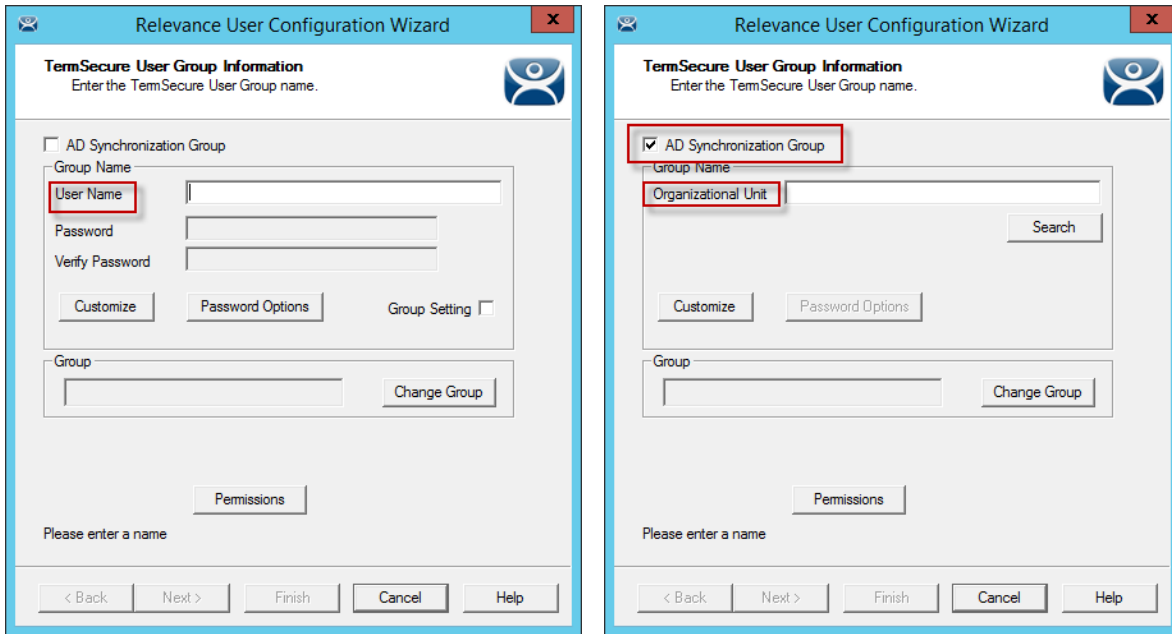
Select **OK** to close.



*Add User Group Command*

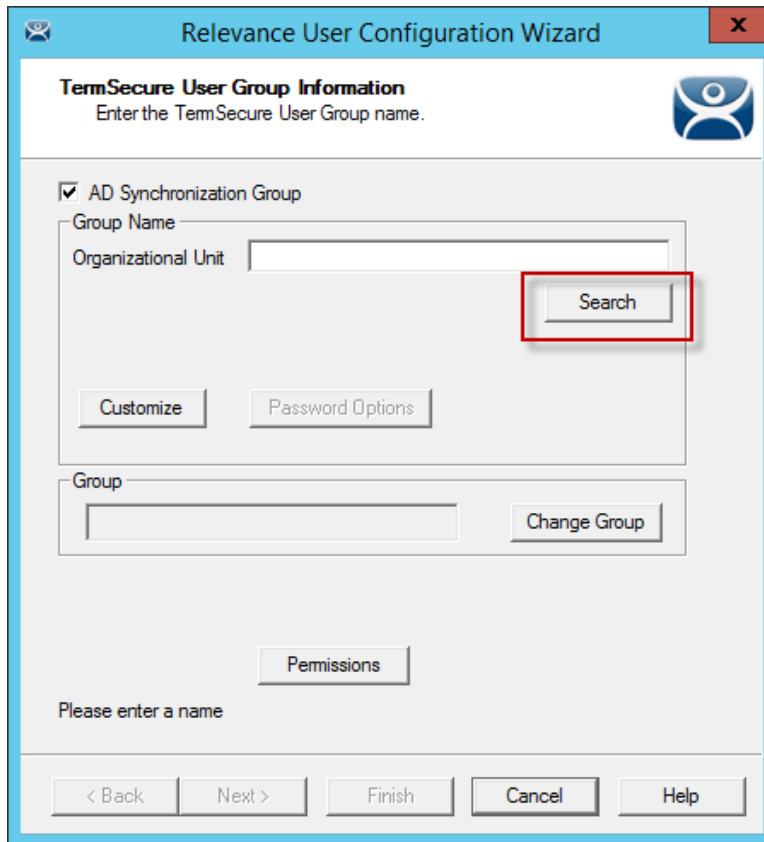
Relevance User Groups are defined using the **Relevance User Configuration Wizard**. It is launched by selecting the **User icon** at the bottom of the ThinManager tree, right clicking on the **Relevance User** branch, and selecting **Add User Group**.

This will launch the **Relevance User Configuration Wizard** for the Relevance User Group.



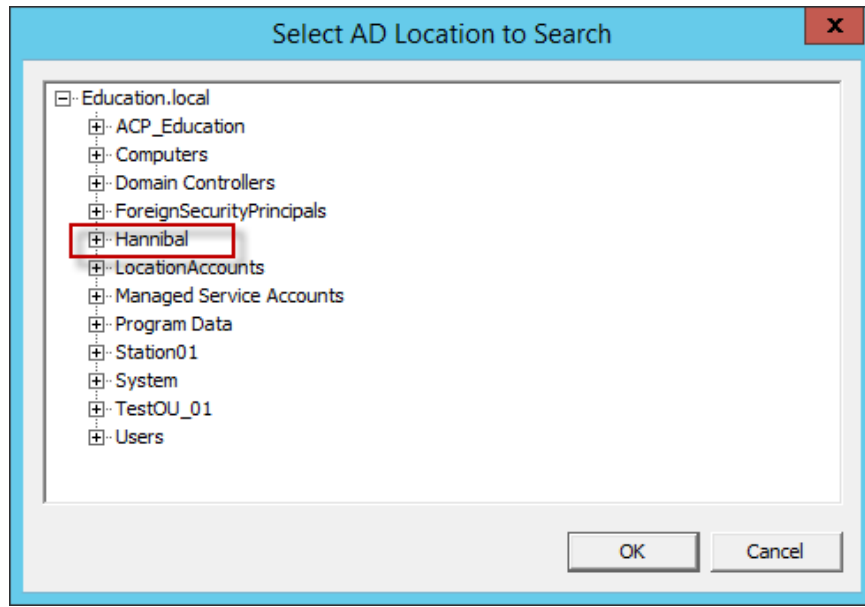
*Relevance User Group Information Page*

Check the **AD Synchronization Group** checkbox on the **Relevance User Group Information** page. This will change the **User Name** field to an **Organizational Unit** field.



*Relevance User Group Information Page*

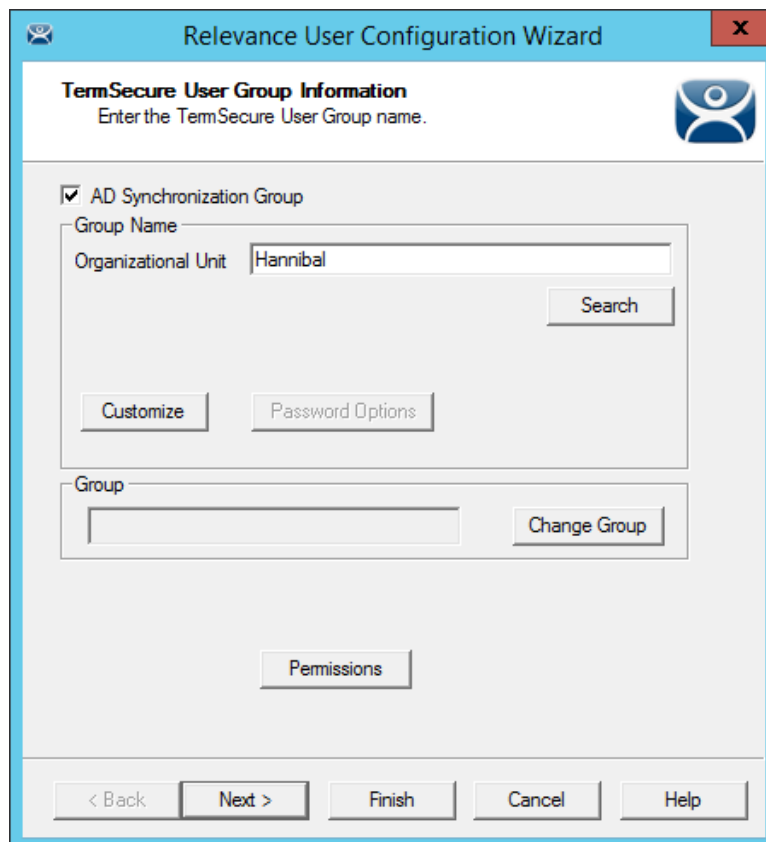
Select the **Search** button to launch the **Select AD Location to Search** window.



*Select AD Location to Search Window*

The **Select AD Location to Search** window will list the Organizational Units for the domain that the ThinManager Server is a member.

Highlight the desired Organizational Unit and select the **OK** button.



*Relevance User Group*

This will name the **Relevance User Group** after the Organizational Unit. Select **Next**.

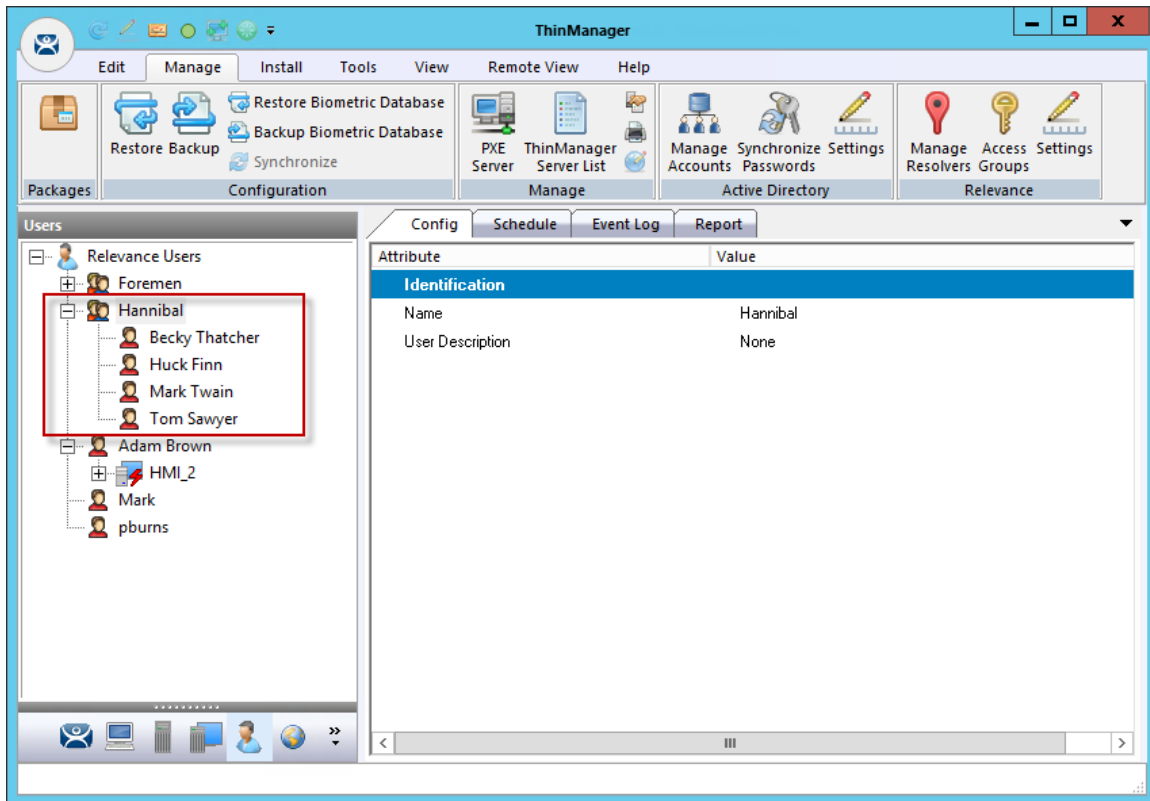
The screenshot shows a window titled "Relevance User Configuration Wizard" with a close button (X) in the top right corner. The main heading is "Display Client Selection" with a sub-instruction: "Select 'Yes' to specify Display Clients for users in this group." A blue icon of a person is in the top right. A red rectangle highlights the "Group Setting" checkbox, which is checked. Below this is a section titled "Add User-specific Display Clients?" with two radio buttons: "Yes" (selected) and "No". Further down, there is explanatory text: "Answer 'Yes' here if you want to select user-specific Display Clients in addition to the Display Clients that are in the terminal configuration." and "Any user-specific clients will be added to the clients specified in the terminal configuration." At the bottom, there are five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

#### Group Settings

Once a Relevance User Group is created a **Group Setting** checkbox appears on each page. Selecting this checkbox will apply the setting to all members of the group. This speeds configuration by have a change applied to all members at once.

You may select **Finish** now or select **Next** to complete the entire wizard.



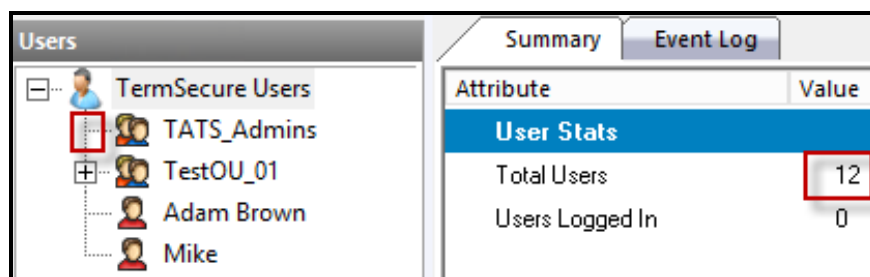


*Hannibal Relevance User Group*

Once the **Finish** button is selected the Relevance User Group will be created. It may take some time to populate the Relevance User Group depending on the Active Directory size.

Once populated all members of the Organizational Unit will show up as members of the Relevance User Group.

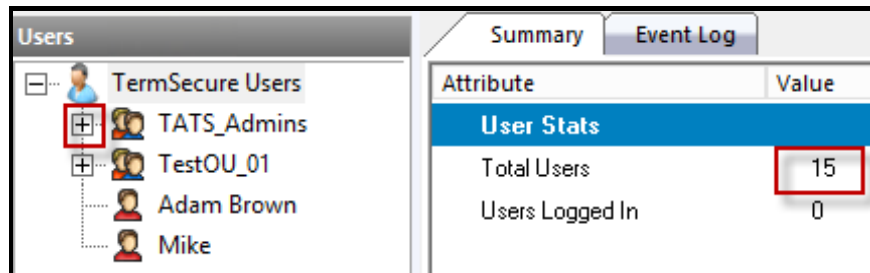
Users added to AD will be added to the ThinManager tree, users deleted from AD will be removed from the ThinManager tree.



*Relevance User Group Created but Not Populated*

One way to see if the users are created is to monitor the Total Users count by highlighting the Relevance User branch in the ThinManager tree.

When the Relevance User group is first created it won't have an expansion box and the user count won't have increased.



*Relevance User Group Created and Populated*

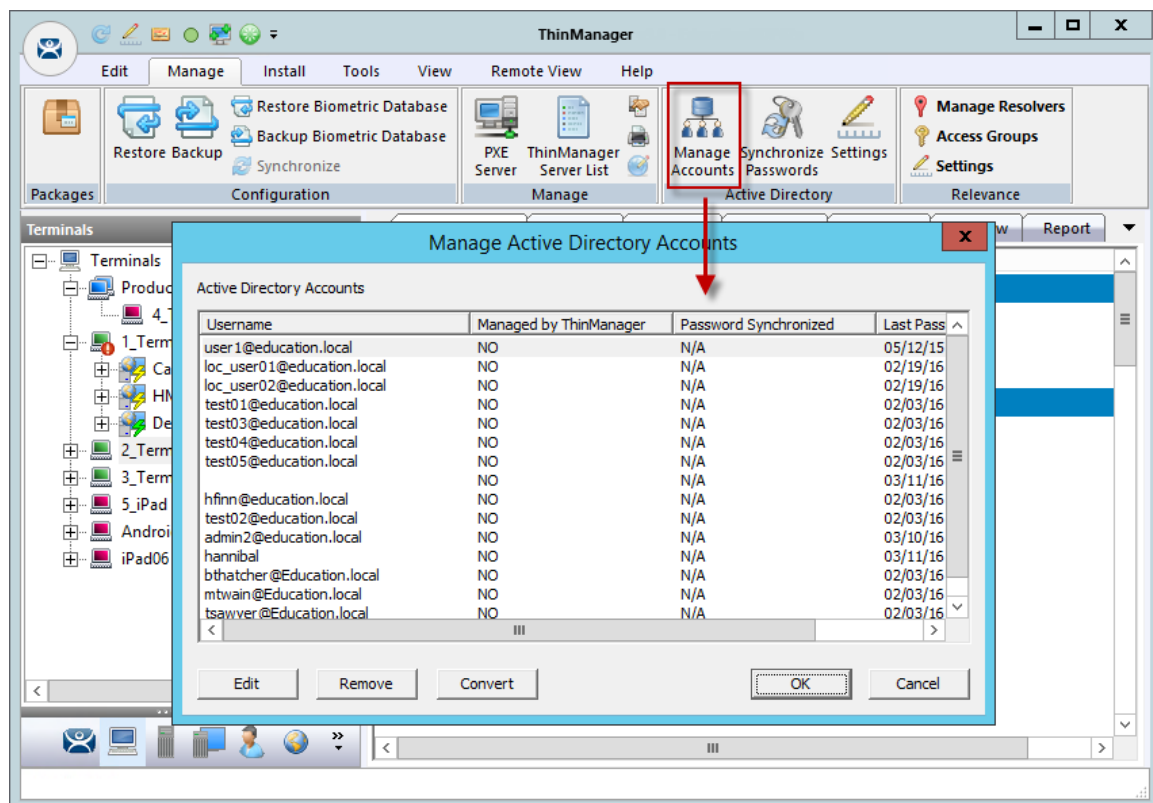
Once ThinManager has imported the Relevance Users the user count will increase and the expansion box will appear.

## 32. Password and Account Management

ThinManager has tools to manage domain accounts and passwords.

### 32.1. Active Directory - Manage Accounts Management

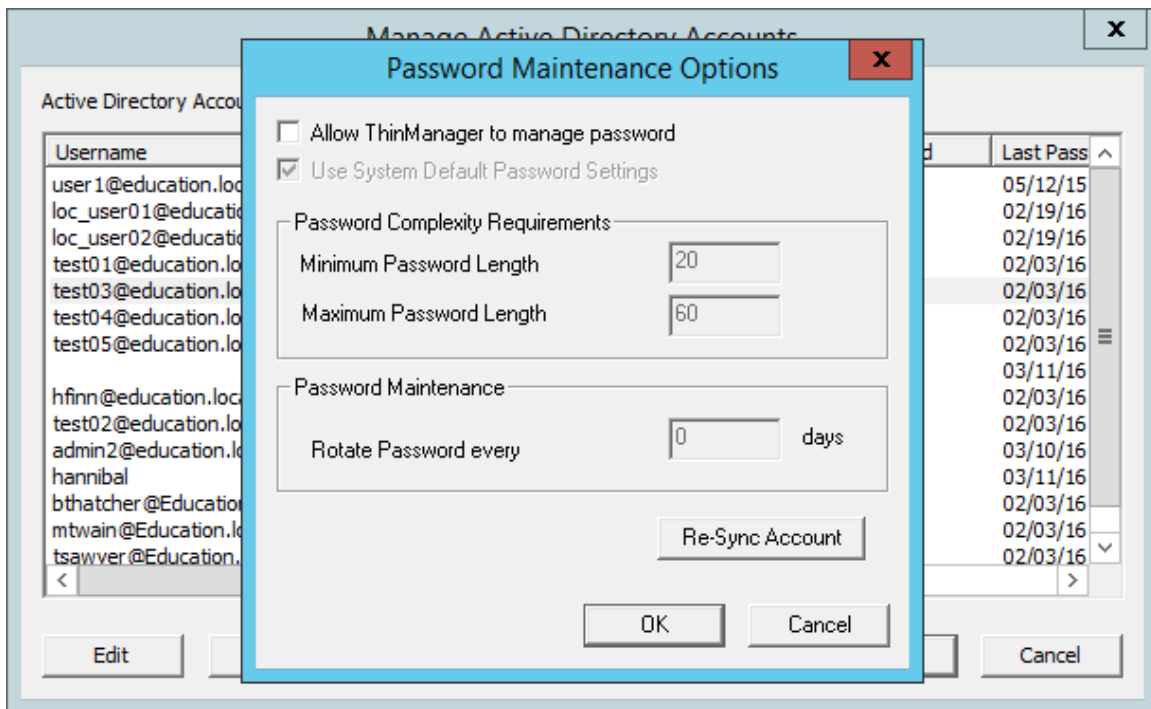
The first tool is the **Manage Accounts** tool.



*Manage Active Directory Accounts*

Selecting **Manage > Manage Accounts** will launch the **Manage Active Directory Accounts** window. It lists all the AD user accounts that have been referenced in ThinManager.

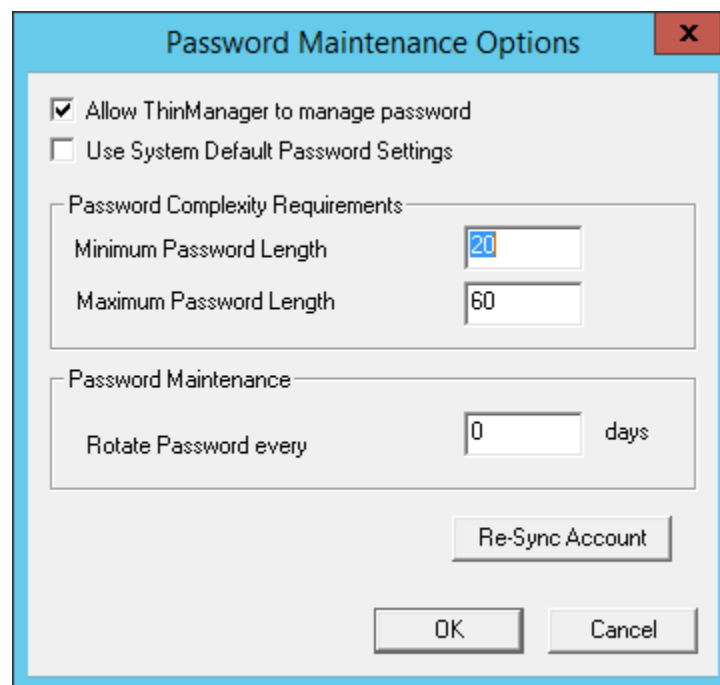
Double click on an account to launch the **Password Maintenance Options** window.



*Password Maintenance Options Window*

The **Password Maintenance Options** window allows you to have ThinManager manage the password for the account.

Check the **Allow ThinManager to manage password** checkbox to add this account to the list of managed accounts.



*Password Maintenance Options*

Once the **Allow ThinManager to manage password** checkbox is checked you can use the system defaults or uncheck the **Use System Default Password Settings** to customize the password settings.

The password settings include

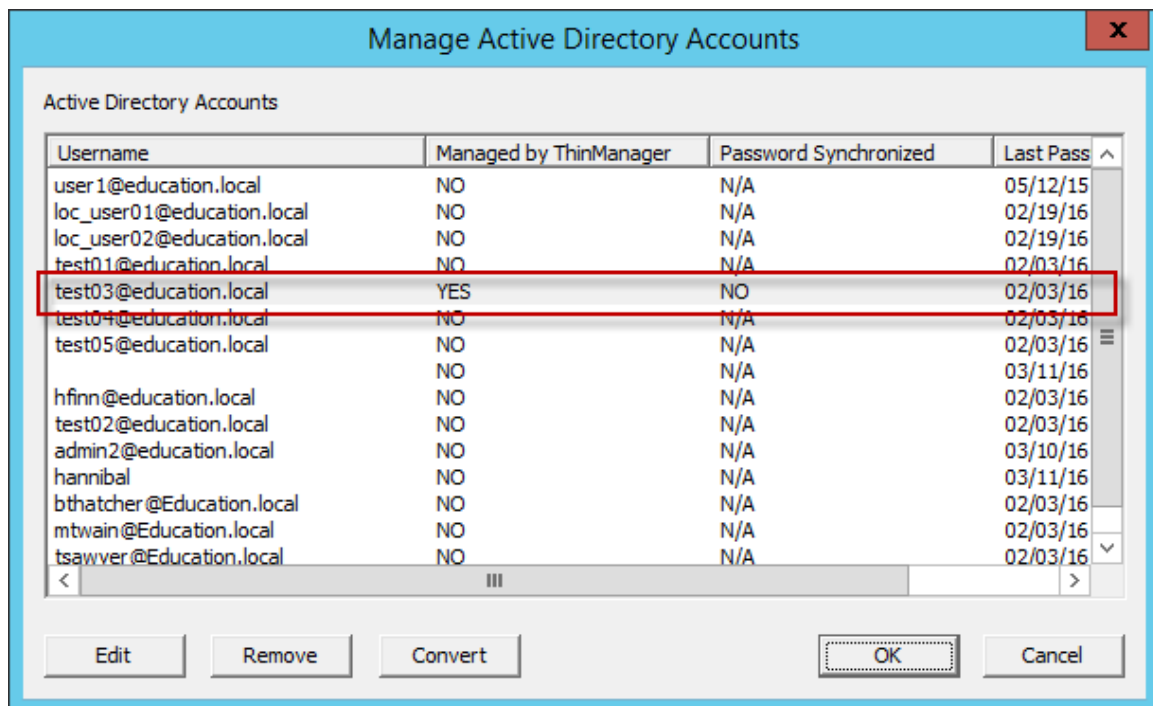
**Password Complexity Requirements:**

- **Minimum Password Length** – This is the minimum number of characters a password may have.
- **Maximum Password Length** – This is the maximum number of characters a password may have.

**Password Maintenance:**

- **Rotate Password every** – This is the number of days before the password must be changed.

Select the **OK** button to accept the changes or select the **Cancel** button to close the dialog without saving.

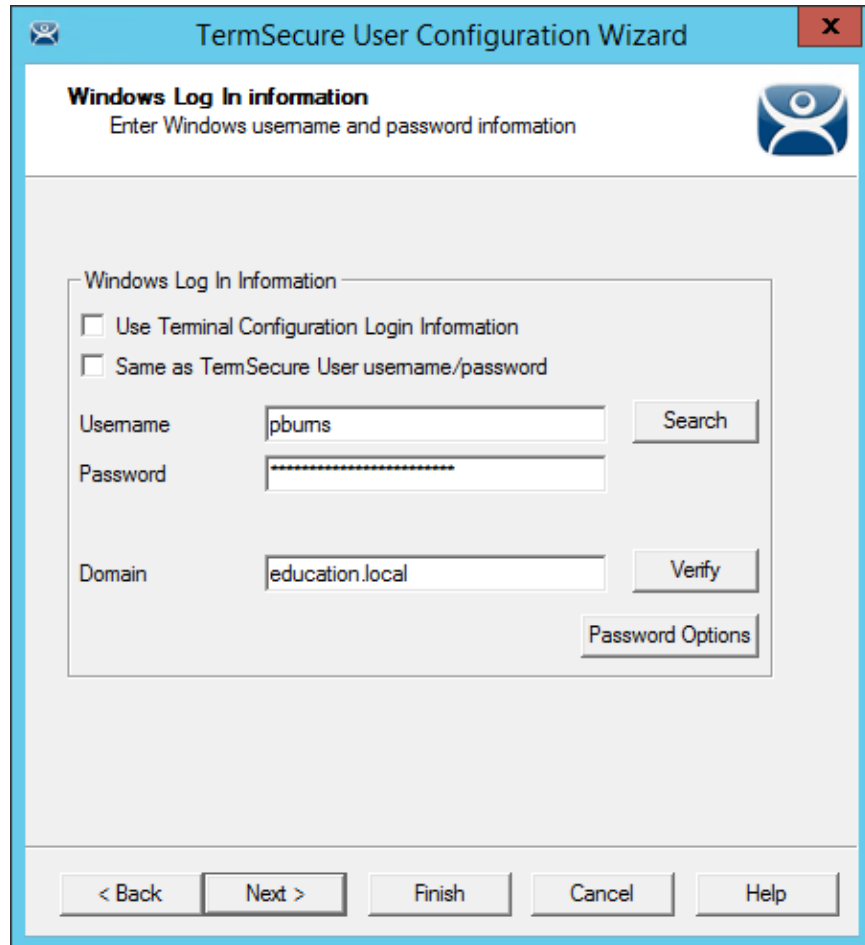


*Manage Active Directory Accounts*

Once the **Allow ThinManager to manage password** checkbox is checked then the account will be displayed as a managed account.

## 32.2. Active Directory – Convert Accounts

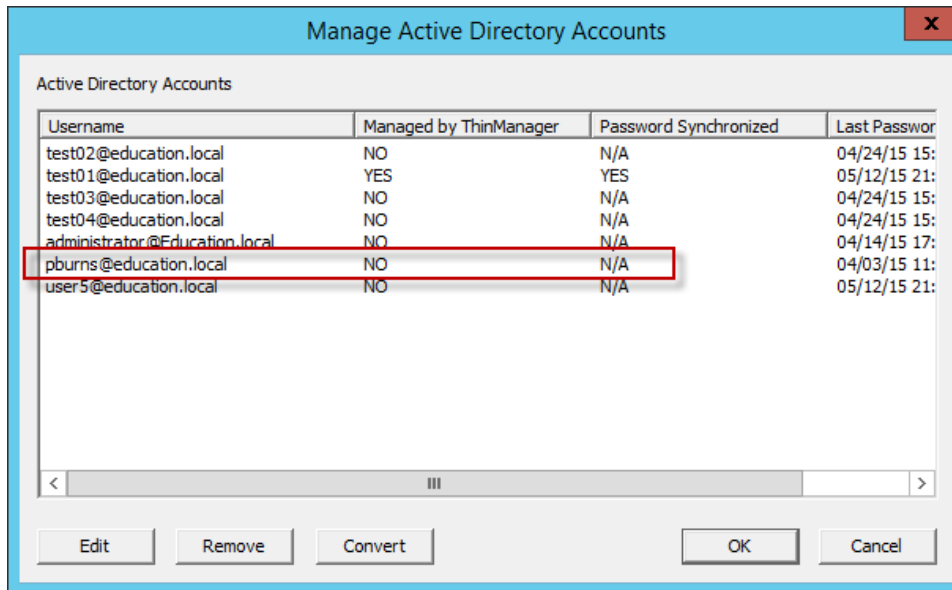
Domain accounts that were used in previous versions of ThinManager can be converted to a managed account with the **Convert** function.



The screenshot shows the 'TermSecure User Configuration Wizard' window. The title bar is blue with a close button (X) on the right. Below the title bar, the window has a header section with the text 'Windows Log In information' and 'Enter Windows username and password information'. To the right of this text is a blue icon of a person. The main content area is light gray and contains a section titled 'Windows Log In Information' with a thin border. Inside this section, there are two checkboxes: 'Use Terminal Configuration Login Information' and 'Same as TermSecure User username/password'. Below these are three input fields: 'Username' with the text 'pbums', 'Password' with masked characters (dots), and 'Domain' with the text 'education.local'. To the right of the 'Username' field is a 'Search' button. To the right of the 'Domain' field is a 'Verify' button. Below the 'Domain' field is a 'Password Options' button. At the bottom of the window, there is a row of five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*Legacy Domain Log In*

This shows a domain account that was entered in an earlier version of ThinManager that didn't have Active Directory integration.

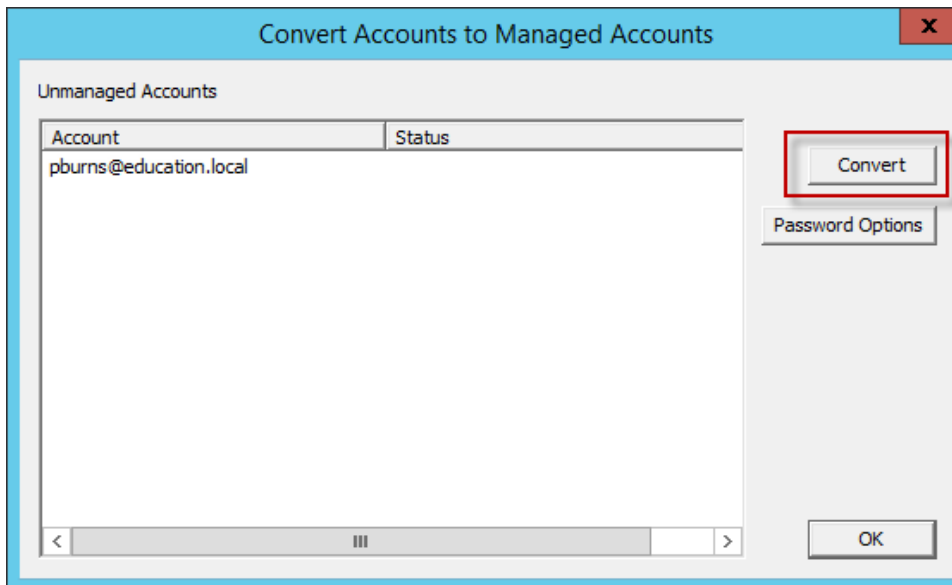


*Manage Active Directory Accounts*

Open the **Manage Active Directory Accounts** window by selecting **Manage > Manage Accounts**.

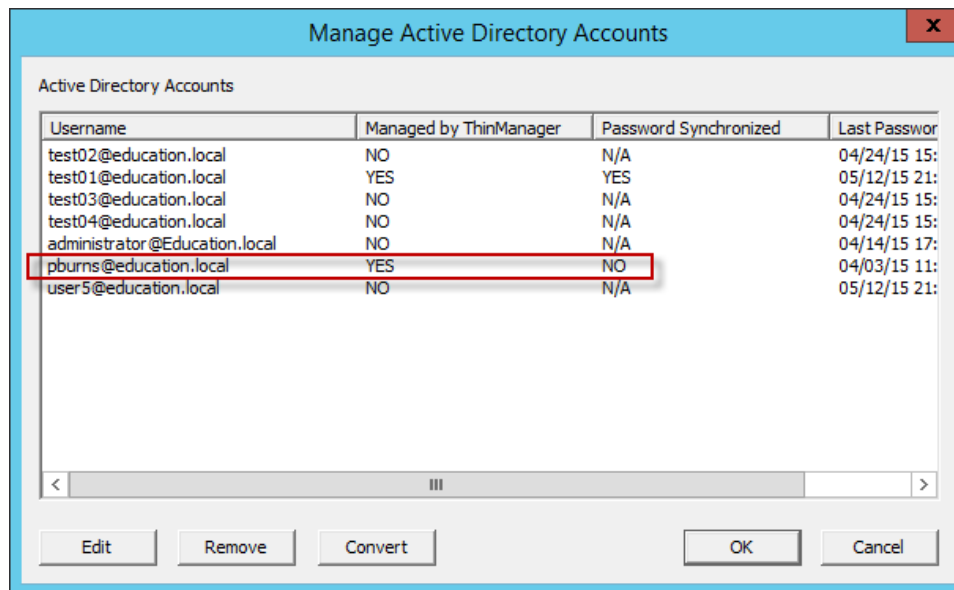
Highlight the legacy account and select the **Convert** button.

This will launch the **Convert Accounts to Managed Accounts** window.



*Convert Accounts to Managed Accounts Window*

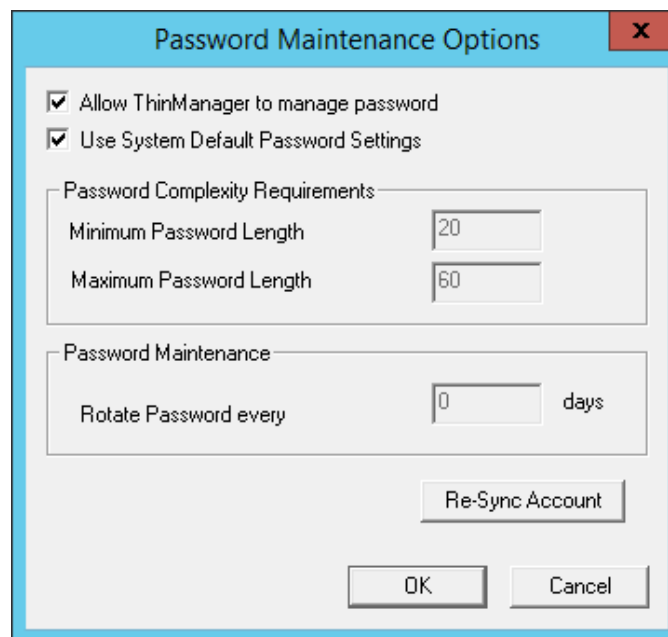
Highlight the legacy account and select the **Convert** button.



*Manage Active Directory Accounts Window*

The Manage Active Directory Accounts Window will show that the account is now managed by ThinManager.

Double click on a legacy domain account to launch the **Password Maintenance Options** window for that account.



*Password Maintenance Options Window*

Once the **Allow ThinManager to manage password** checkbox is checked you can use the system defaults or uncheck the **Use System Default Password Settings** to customize the password settings.

The password settings include

**Password Complexity Requirements:**

- **Minimum Password Length** – This is the minimum number of characters a password may have.

- **Maximum Password Length** – This is the maximum number of characters a password may have.

#### Password Maintenance:

- **Rotate Password every** – This is the number of days before the password must be changed.

**Re-synch Account Button** – This will launch the **Synchronize Active Directory Account** window that allows you to re-synchronize the password in ThinManager with the password in the Active Directory.

Select the **OK** button to accept the changes or select the **Cancel** button to close the dialog without saving.

Selecting the **Re-synch Account** button will launch the **Synchronize Active Directory Account** window.

*Synchronize Active Directory Account*

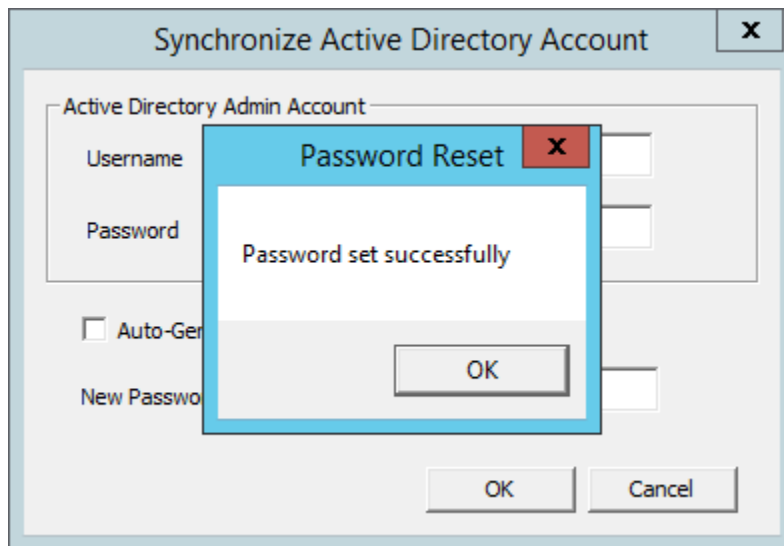
Synchronizing the Active Directory account requires a Domain Administrator password. Enter domain admin credentials.

You can have the ThinManager program automatically create a password by checking the Auto-Generate Password checkbox.

You can create a password of your choosing by un-checking the Auto-Generate Password checkbox and entering the password in the New Password field.

Select the **OK** button to synchronize the password or select the **Cancel** button to close the dialog without saving.



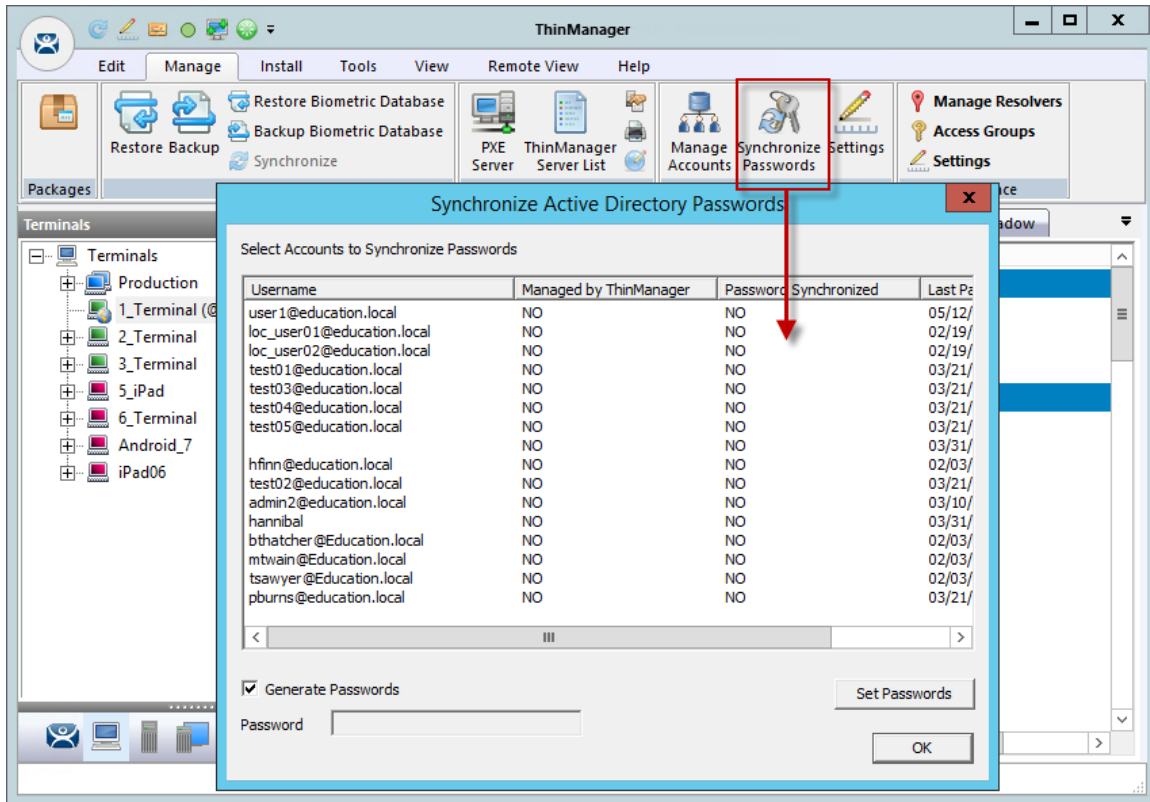


*Password Reset Dialog*

A dialog box will acknowledge a successful synchronization.

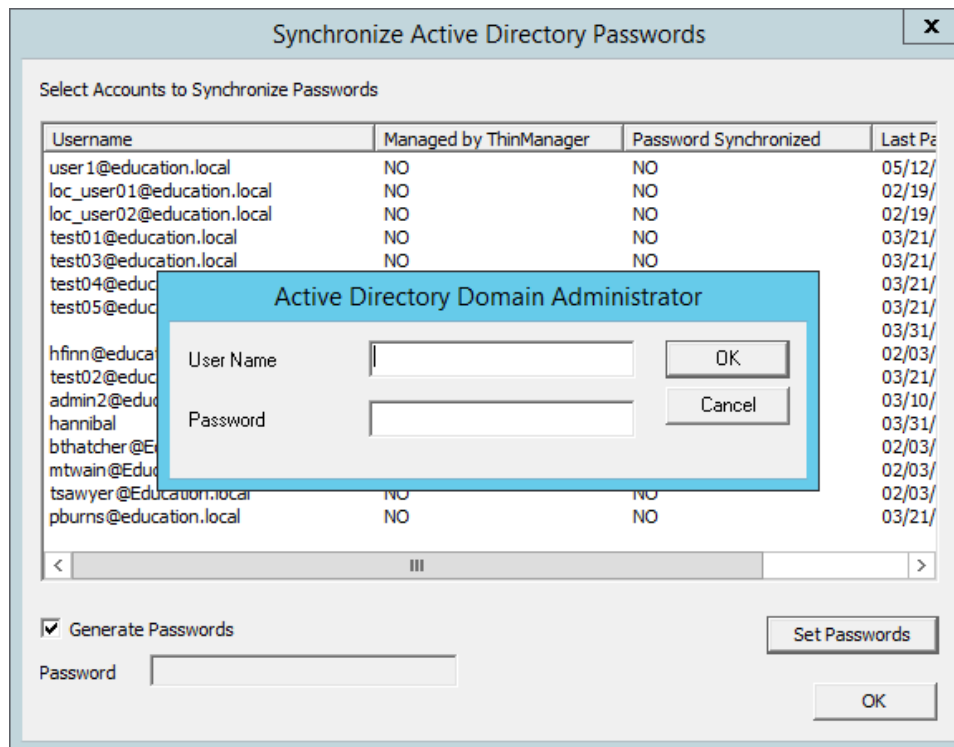
### 32.3. Active Directory - Synchronize Password

Selecting **Manage > Synchronize Passwords** will launch the **Synchronize Active Directory Passwords** window.



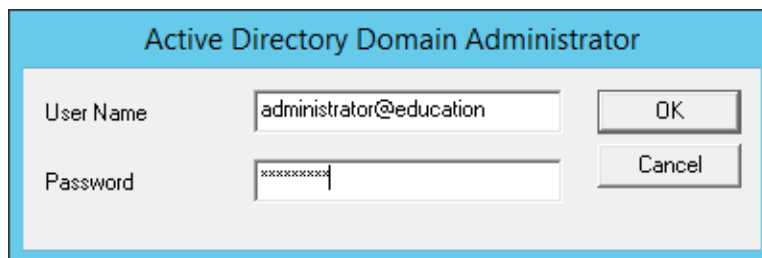
*Synchronize Active Directory Passwords Window*

This allows the synchronization of passwords for many accounts at once.



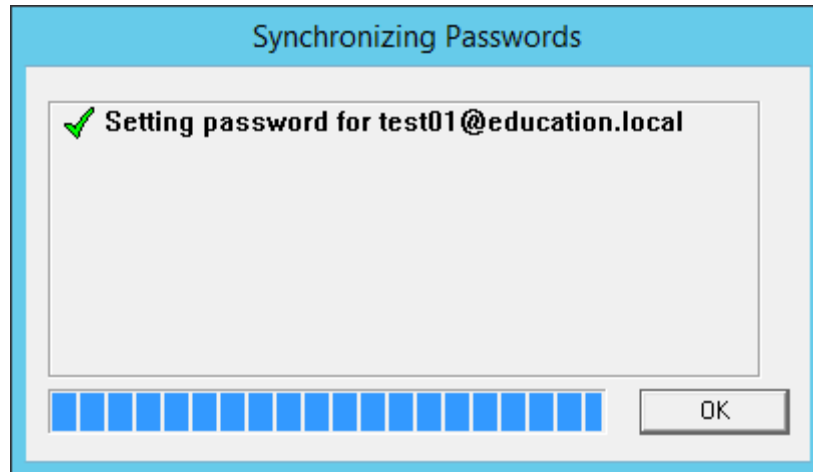
*Active Directory Domain Administrator Log In Window*

This action requires a Domain Administrator account.



*Active Directory Domain Administrator Log In Window*

Enter the credentials in the appropriate fields.

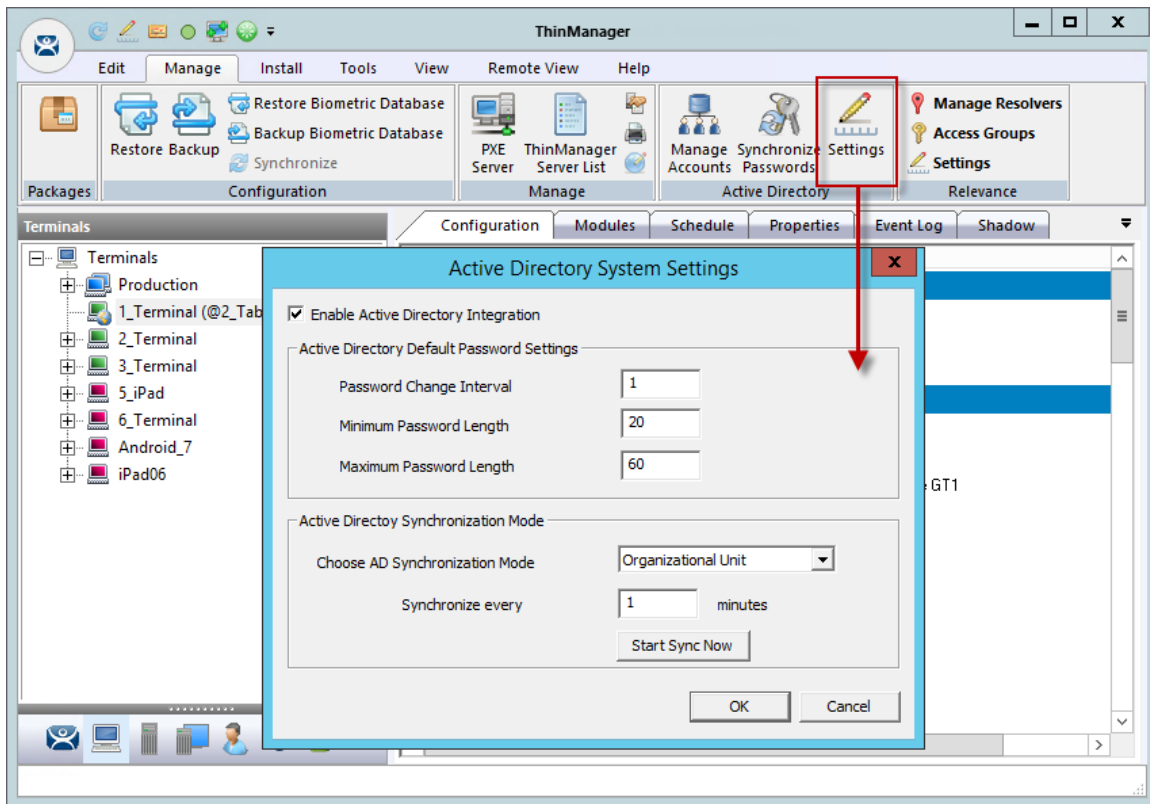


*Synchronizing Passwords Window*

The selected accounts will have their passwords synchronized between ThinManager and the Active Directory.

## 32.4. Active Directory - Settings

Selecting **Manage > Settings (Active Directory)** will launch the **Active Directory System Settings** window.



*Active Directory System Settings*

The Settings (Active Directory) button launches the Active Directory System Settings window. This has the settings for the passwords. They include:

### Active Directory Default Password Settings

- **Password Change Interval** – This is the number of days before the password must be changed.
- **Minimum Password Length** – This is the minimum number of characters a password may have.
- **Maximum Password Length** – This is the maximum number of characters a password may have.

### Active Directory Synchronization Mode

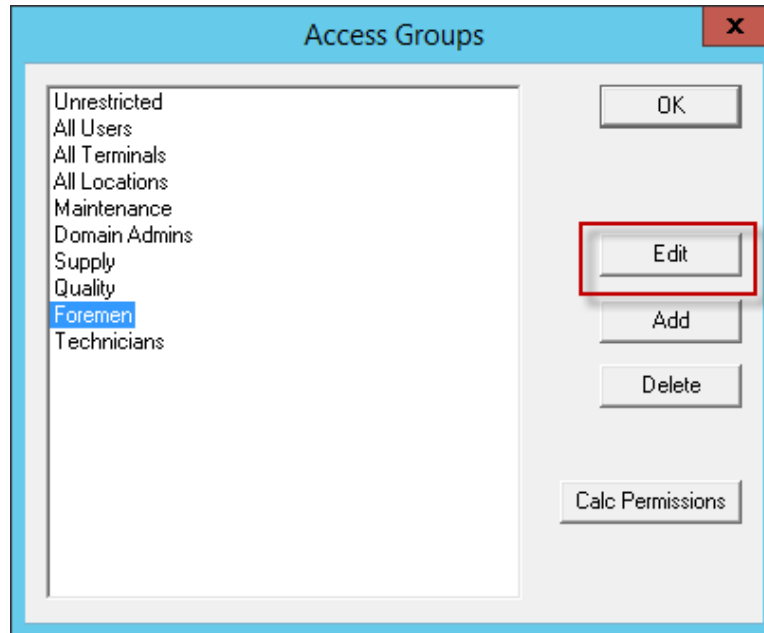
- **Choose AD Synchronization Mode** – This is used when batch creating TermSecure Users. You may generate users from one Windows Security Group or multiple Organizational Units.
- **Synchronize every X Minutes** – This is how often that ThinManager will synchronize with the Active Directory. Password communication is encrypted for security.
- **Start Sync Now** – This will manually start the synchronization between the ThinManager Server and the Active Directory.

## 32.5. Shortcut Method of Adding Relevance Access Groups

Members can be added to Relevance Access Groups quickly through the **Relevance Access Group Wizard**.

Open the Relevance Access Group Wizard by selecting **Manage > Access Groups** from the ThinManager menu.

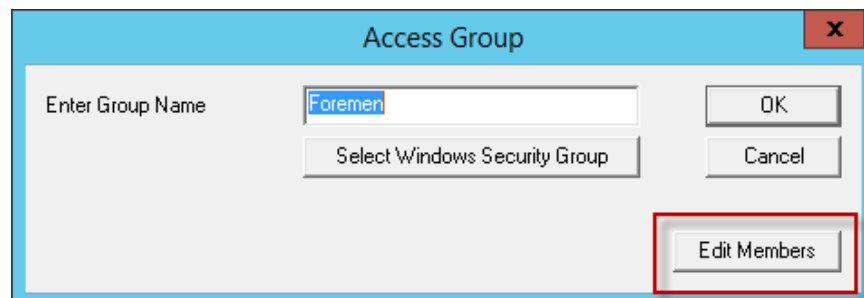
This will launch the **Access Groups** window.



*Access Groups Window*

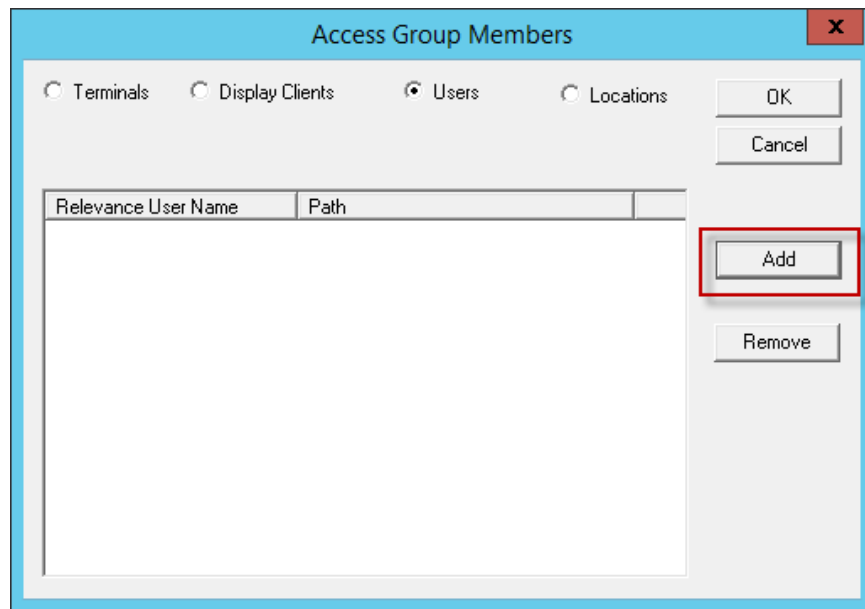
**Relevance Access** groups can be added, deleted, or edited by highlighting the access group and selecting the appropriate button.

Highlight the desired **Relevance Access Group** and select the **Edit** button.



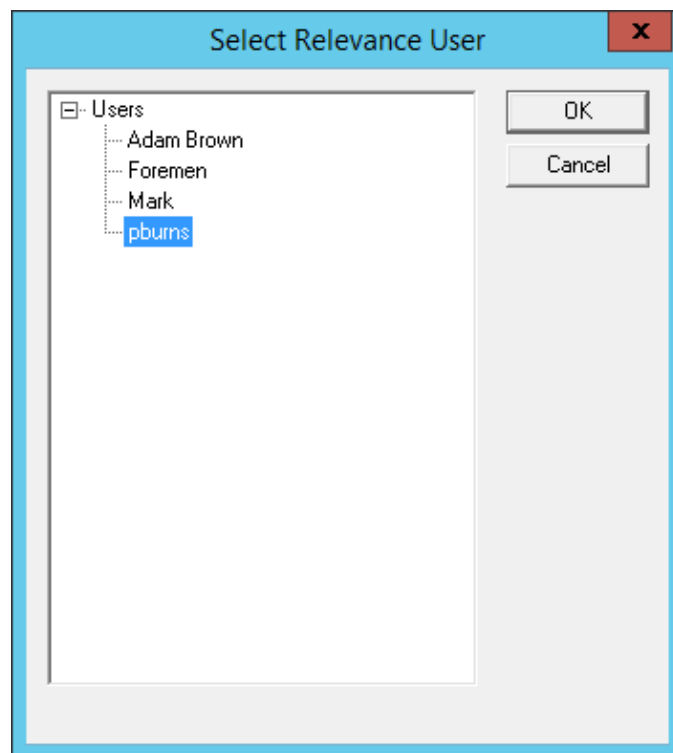
*Access Group Window*

Select the **Edit Members** button to launch the **Access Group Members** window.



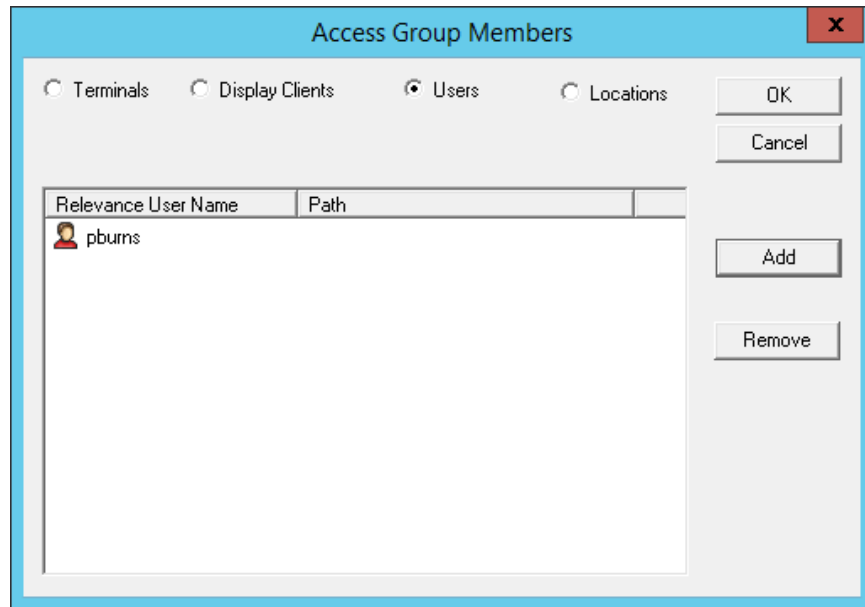
*Access Group Members Window*

Select the **Terminals**, **Display Clients**, or **Relevance Users** radio button to configure that category and select the **Add** button.



*Select Relevance User Window*

A **Select** window will be displayed with a tree of the configured terminals and terminal groups. Select the desired Relevance User and select **OK** for each addition.



*Access Group Members*

The **Access Group Members** window will show the members of the **Relevance Access Group**. These can be removed by highlighting and selecting the **Remove** button.

Display Clients and Relevance Users can be added by the same process of adding.



## 32.6. Relevance User Schedule

Relevance Users and Relevance User Groups have a schedule on the **User Options** page of the Relevance User Configuration Wizard.

TermSecure User Configuration Wizard

**User Options**  
Select options for this user.

Log In / Log Out Options

Inactivity Timeout: 120 seconds

Reset Sessions at Logout: ☐

Activate Display Client at Log In: ☒

User Schedule

☒ Set Schedule **Schedule**

Terminal Effects

☒ Enable Terminal Effects

Shadowing

Allow terminal to be shadowed: YES

☒ Allow Interactive Shadow

< Back Next > Finish Cancel Help

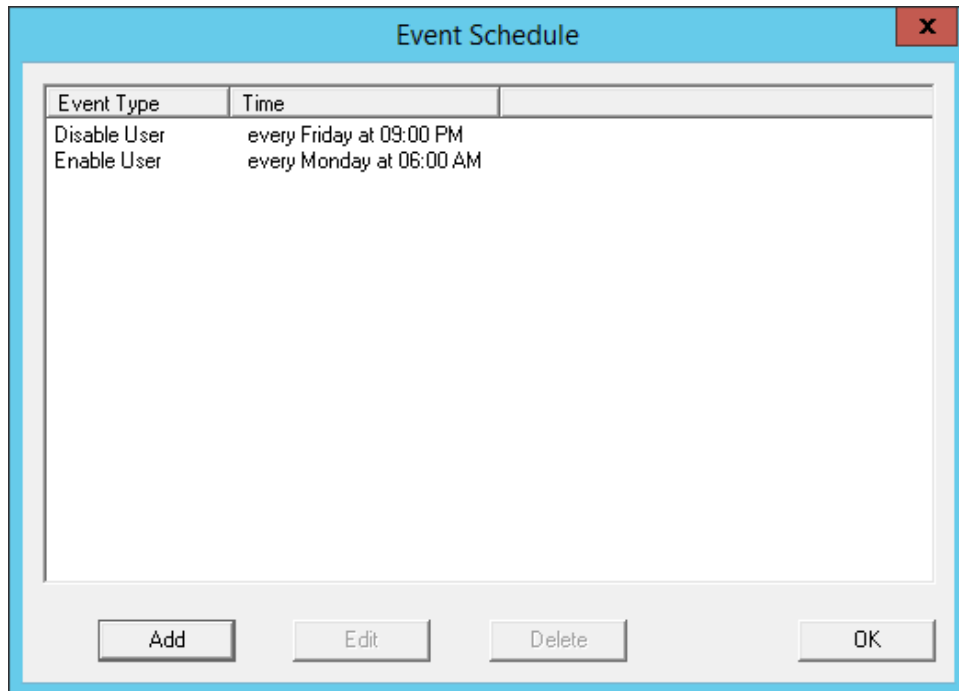
*Relevance User Terminal Configuration Wizard – User Options Page*

Check the **Set Schedule** checkbox and select the **Schedule** button to launch the **Event Schedule** window.

---

**Note:** The Schedule for Relevance User Groups is the same as for individual Relevance Users. It has an advantage of applying the scheduled events to a whole group of users instead of requiring a configuration for each event on each user.

---



*Event Schedule*

The Event Schedule will list events for the Relevance User or Relevance User group. It has four buttons:

- The **Add** button will launch a **Schedule** window to allow an event to be configured.
- The **Edit** button will allow a highlighted event to be changed.
- The **Delete** button will remove a highlighted event.
- The **OK** button will accept changes and close the **Event Schedule** window.

Events can be added by selecting the **Add** button to launch the **Schedule** window.

*Schedule Window*

The **Schedule** window has several configuration settings.

**Event Type** is a drop-down box that allows event selection:

- **Disable User** - This will prevent a user from logging in through Relevance or will disconnect an existing session.
- **Enable User** - This will allow a user to become active again.

The **Repeat Interval** radio buttons allow the event in the **Event Type** drop-down to be run **Once Only**, **Weekly/Daily**, **Monthly**, or **Yearly**.

- Selecting **Once Only** will show a **Select Date** field for the event.
- Selecting **Weekly/Daily** will show a **Weekly Schedule** list for the event to run. The **Every Day** button will select all the days in the list.
- Selecting **Monthly** will show a **Select Day of Month** field for the event.
- Selecting **Yearly** will show a **Select Date** field for the event.
- The **Time** field allows the selection of the time that the event should occur.

Select the **OK** button to close the **Schedule** window.

Select **Add** to add another event to the **Event Schedule** or select **OK** to close the **Event Schedule** window and return to the terminal configuration.

## 33. Card Readers and Fingerprint Scanners

### 33.1. Card and Badge Configuration for a Relevance User

ThinManager has the ability to use Prox (proximity) cards for Relevance logins. This requires:

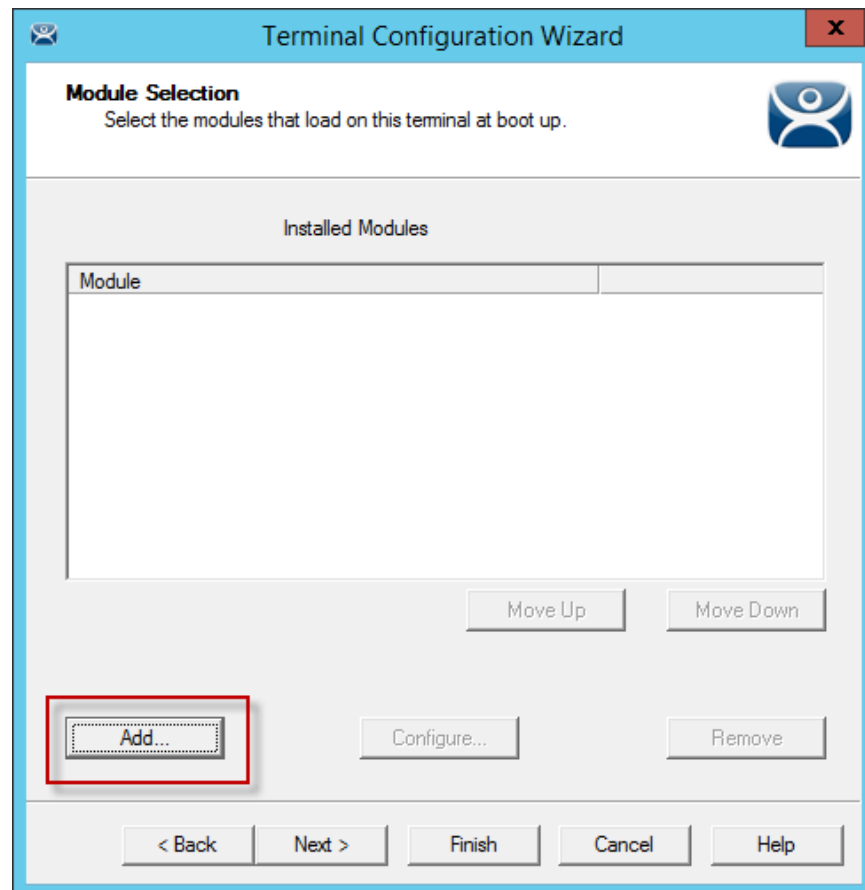
- Adding a card reader to the ThinManager Ready thin client
- Adding the card reader module to the terminal configuration
- Associating the card number to the Relevance User configuration.

ThinManager has support for the **RF Ideas Inc.** serial **RDR-6081AK2** pcProx card reader and the **USB RDR-6081AKU** and **RDR-80582AK0** pcProx card reader ([www.rfideas.com](http://www.rfideas.com)).

#### 33.1.1. Configure a Terminal with the Card Reader Module

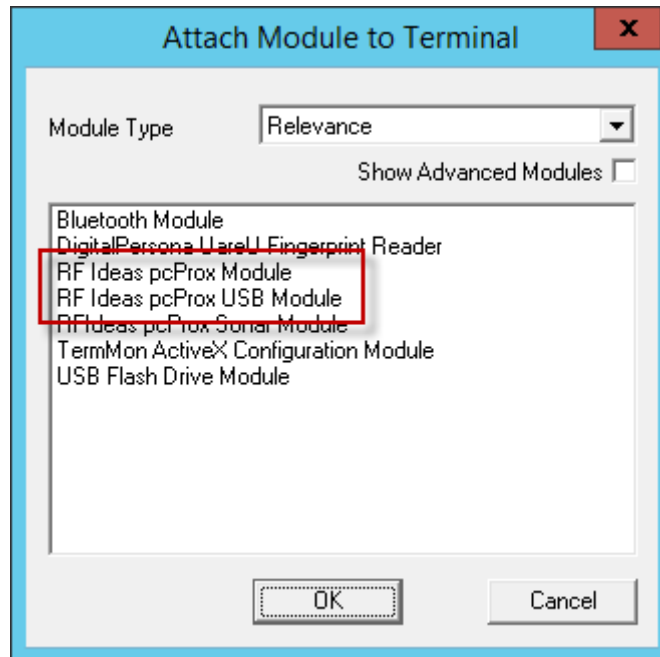
Open the **Terminal Configuration Wizard** by double clicking on the terminal in the tree.

Navigate to the **Module Selection** page.



*Module Selection Page*

Select the **Add** button to launch the **Attach Module to Terminal** window.



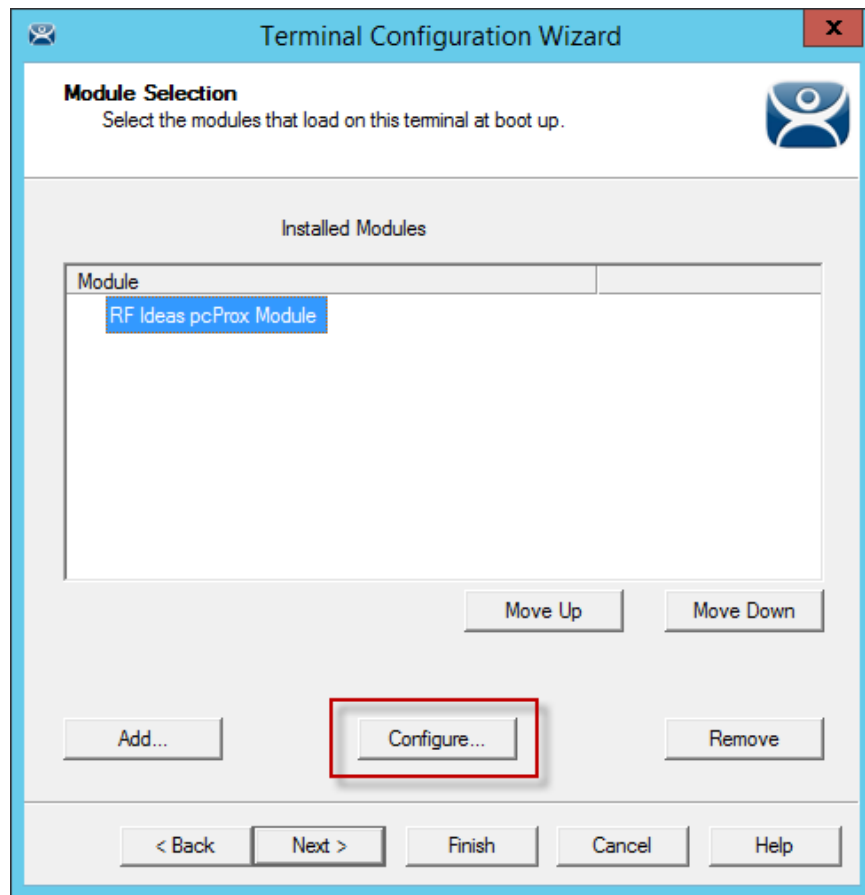
*Attach Module to Terminal Window*

Select **Relevance** in the **Module Type** drop-down.

Highlight a **RF Ideas pcProx Module** and select the **OK** button.

- Use the **RF Ideas pcProx Module** for serial devices.
- Use the **RF Ideas pcProx USB Module** for USB devices.

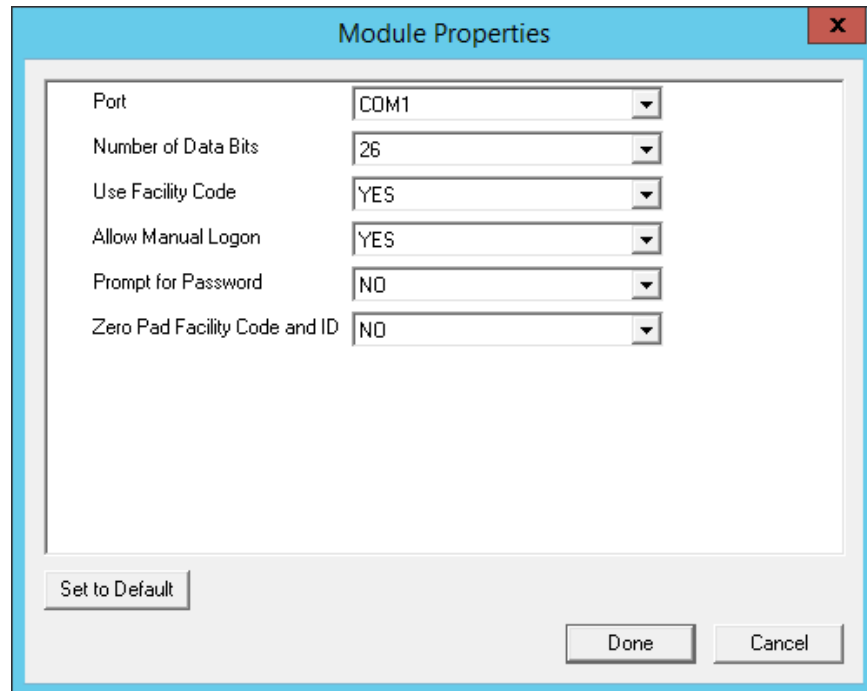
Select the **OK** button to attach the module to the terminal.



*Module Selection Window*

The module can be configured once it is attached to a terminal.

Highlight the **RF Ideas pcProx Module** and select the **Configure** button to launch the **Module Properties** window.



*Serial pcProx Card Module Properties Window*

The **RF Ideas Serial pcProx Module** has parameters that can be configured:

- **Port** - This selects the port that the serial RF Ideas pcProx card reader is installed.
- **Number of Data Bits** – Different cards use different numbers of data bits in their format. This sets the number of data bits to match that used by the card as an identifier. The choices are **26**, **37**, or **Raw**.
- **Use Facility Code** - This value, when set to **Yes**, will add the card's Facility Code to the Card / Badge ID number.
- **Allow Manual Login** - This, when set to **Yes**, will allow a Relevance User to log into a terminal without a TermSecure ID device. If set to **No**, TermSecure users must use a TermSecure ID device to log in.
- **Prompt for Password** - This, when set to **Yes**, will require a TermSecure to enter their password for access, even if the password is configured in ThinManager.

---

**Note:** The **USB RDR-6081AKU** does not have the Facility Code option. Do not use the Facility code on serial pcProx card readers if you are using a mix of both **USB RDR-6081AKU** and **RDR-6081AK2** serial devices.

---

Property	Value
Model	RDR-6081AKU
Mode	TermSecure
Bits in ID Number (AK0 Only)	16
Bits in Facility Code (AK0 Only)	8
Zero Pad Facility Code and ID (AK0 Only)	NO
Allow Manual TermSecure Logon	YES
Prompt for TermSecure Password	NO
Expose Card ID to TermMon ActiveX Control	NO

*USB pcProx Card Module Properties Window*

The **RF Ideas USB pcProx Module** has parameters that can be configured:

- **Model** - This allows you to select between different USB pcProx card readers. These include:
  - **RDR-6081AKU**
  - **RDR-6011AKU**
  - **RDR-80582AK0**
  - **RDR-80082AK0**
- **Mode** – This allows you to select between **TermSecure**, **Wedge**, and **TermMon** modes.
  - **TermSecure Mode** – This allows the card to be used with TermSecure as a login device.
  - **Wedge Mode** – This allows the data to be sent to the session as a character string.
  - **TermMon Mode** – This allows the data to be sent to the TermMon ActiveX.
- **Bits in ID Number (AK0 Only)** – Different cards use different numbers of data bits in their format. This sets the number of data bits to match that used by the card as an identifier.
- **Bits in Facility Code (AK0 Only)** - Different cards use different numbers of data bits in their format. This sets the number of data bits of the Facility Code.
- **Zero Pad Facility Code and ID (AK0 Only)** – This adds a leading 0 to the Facility Code if needed.
- **Allow Manual TermSecure Login** - This, when set to **Yes**, will allow a Relevance User to log into a terminal without a TermSecure ID device. If set to **No**, TermSecure users must use a TermSecure ID device to log in.
- **Prompt for TermSecure Password** - This, when set to **Yes**, will require a TermSecure to enter their password for access, even if the password is configured in ThinManager.
- **Expose Card ID to TermMon ActiveX Control** – Allows the card data to be sent to the TermMon ActiveX without incorporating TermSecure.



To configure a parameter:

- Highlight the parameter.
- Change the **value**.
- Select **Done** to accept the changes.

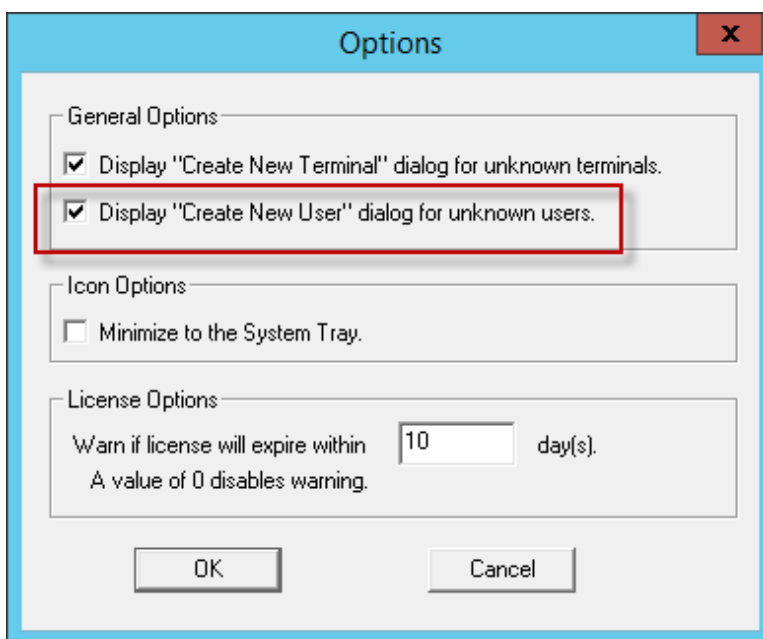
Once the terminal has the module added it will need to restart to apply the changes. Select the *Finish* button to close the Terminal Configuration Wizard.

Right click on the terminal in the ThinManager tree and select *Restart*.

### 33.1.2. Configure ThinManager for Automatic User Configuration

A card reader can be used to associate cards with TermSecure Users using wizards.

Select **View > Options** from the ThinManager menu to open the **Options** window.



Options Window

Select the **Display "Create New User" dialog for unknown users** check box.

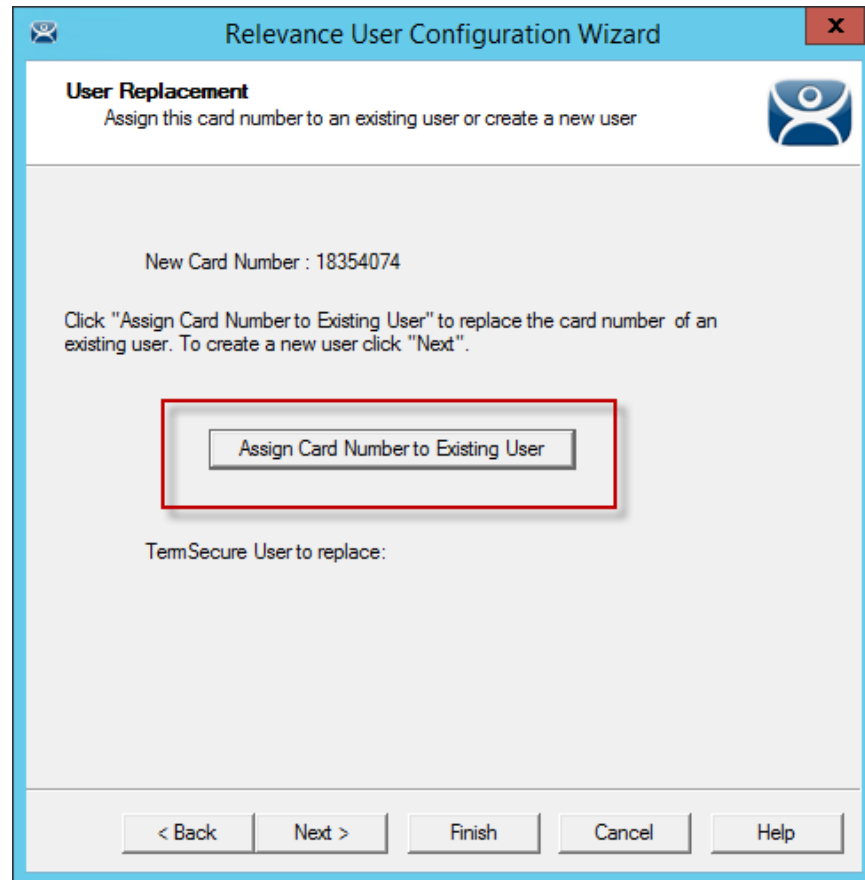
Select the **OK** button to accept the change.

The **Display "Create New User" dialog for unknown users** check box will launch the **Relevance User Configuration Wizard** on the ThinManager Server when an unknown ID device (USB key or ID card) is read by a terminal. Once this checkbox is selected, scanning a new ID card or inserting an undefined USB key will launch the **Relevance User Configuration Wizard** with the **Enter Card/Badge ID number** automatically filled in.

### 33.1.3. Automatically Applying the Card to a Configuration

Scanning a card on a terminal it can be used to associate cards with Relevance once ThinManager has the **Display "Create New User" dialog for unknown users** checkbox selected

Pass an HID card over the card reader on the terminal to launch the **Relevance User Configuration Wizard**.

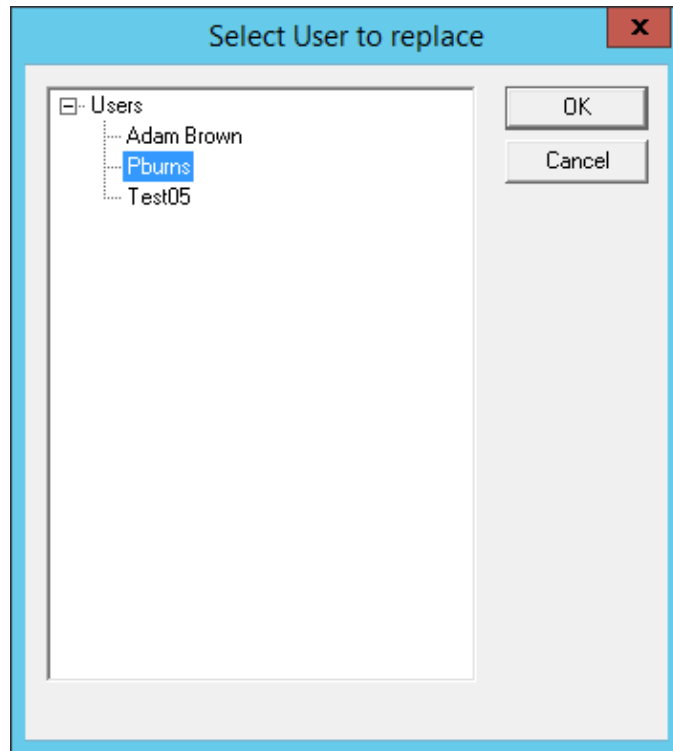


*Card / Badge Information Page*

Once the card reader has scanned an unknown Prox card a **Relevance User Configuration Wizard** will be launched associated with the new card number.

Select the **Assign Card Number to Existing User** button to launch the **Relevance User Replacement** page.

If you want to create a new Relevance User for this card instead of associating it with a pre-created TermSecure User, then select the **Next** button to navigate to the **Relevance User Configuration Wizard**.



*User Replacement Page*

The **User Replacement Page** allows you to select an existing Relevance User to associate the card. Select a Relevance User from the tree and select the **OK** button.

*Relevance User Configuration Wizard*

The **Relevance User Configuration Wizard** for the selected user will be displayed.

The **Password** and **Permissions** can be modified at this time if it isn't an Active Directory user.

Select **Next** to continue to the **Card/Badge Information** page.

The screenshot shows a window titled "Relevance User Configuration Wizard" with a close button (X) in the top right corner. The main heading is "Card / Badge Information" with a sub-instruction: "Enter card/badge information if user has one." Below this, there are two sections. The first section, "Card / Badge Information", contains a checked checkbox labeled "This user will use a card or badge to log in", followed by a text field labeled "Enter Card/Badge ID number" containing the value "18354074". Below the text field is an unchecked checkbox labeled "Always Prompt for Password", which is highlighted with a red rectangular box. The second section, "Biometric Information", features an illustration of two hands, a button labeled "Enroll Fingerprint", and an unchecked checkbox labeled "Always Prompt for Password". At the bottom of the window, there are five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

*Card/Badge Information Page*

The **Card/Badge Information** page will now have the ***This user will use a card or badge to login*** checkbox selected. The serial number of the HID card will be entered in the ***Enter Card/Badge ID number*** field.

Checking the ***Always Prompt for Password*** checkbox will require the user to enter a password manually each time the card is used.

Select ***Finish*** to accept the changes.

The card can now be used to login at terminals configured with card readers.

### 33.1.4. Manually Applying the Card to a Configuration

Although the easiest method for assigning a card or badge is automatic as described in the previous section, ThinManager can be configured for manual entry.

If the **Display “Create New User” dialog for unknown users** check box on the Options window is unselected, the **Enter Card/Badge ID number** field will need to be entered manually. The Card/Badge ID number is accessible in the event log. To configure a terminal to allow a device one needs to:

- Turn the Relevance User Event Log on in the ThinManager Server Configuration Wizard.
- Have the appropriate hardware on the terminal, either a USB or Serial ProxCard reader.
- Add the appropriate module.
- Use the device once to have the device’s identifier entered to the event log.
- Open the Relevance User Configuration Wizard and enter the ID number to tie the Relevance User to the device.
- Login with the ID device.

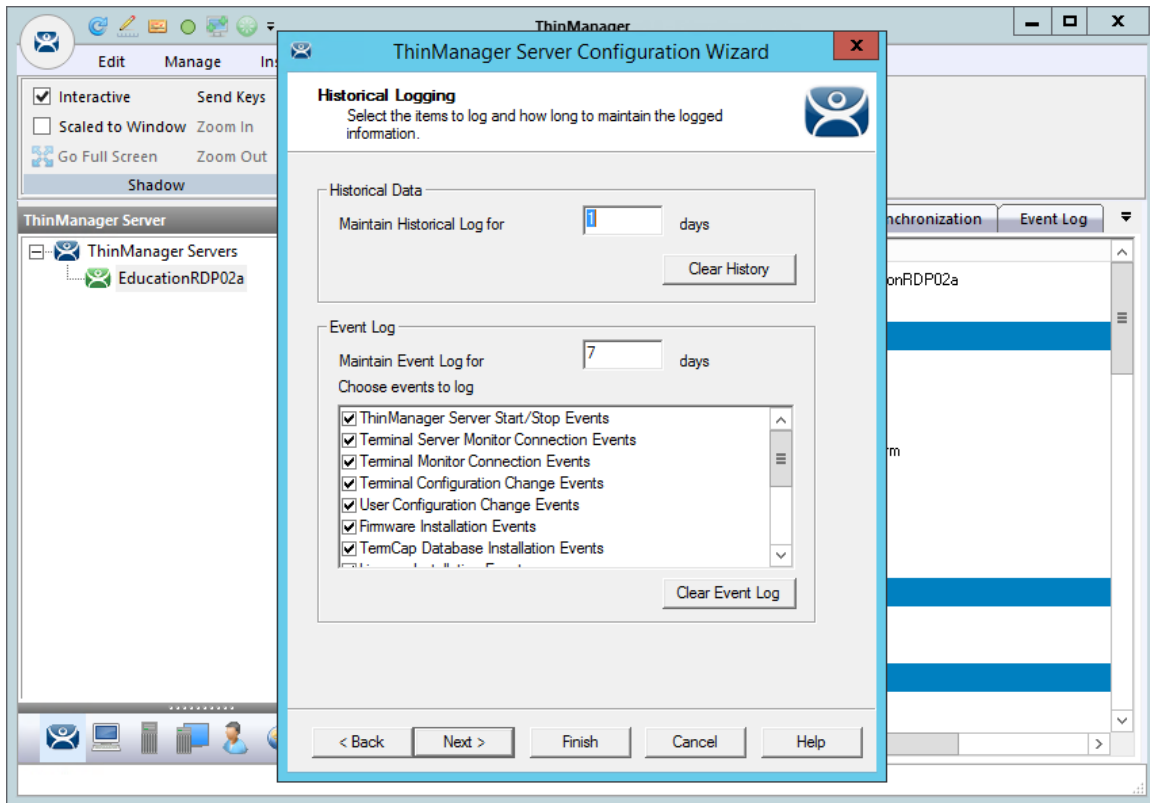
### 33.1.5. Event Log

The Event Log is configured in the ThinManager Server Configuration Wizard.

Go to the **ThinManager Server** branch of the ThinManager tree by selecting the ThinManager Server icon.

Open the **ThinManager Server Configuration Wizard** by double clicking on the ThinManager Server icon, or by selecting **Edit > Modify** from the menu.

Navigate to the **Historical Logging** page.



*Historical Logging Page*

All events may be selected to be logged, but the **Relevance User Configuration changes** checkbox is critical to the TermSecure Device detection.

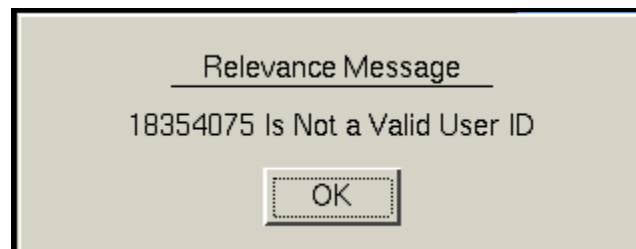
Select the **Relevance User Configuration changes** checkbox and select the **Finish** button.

### 33.1.6. Device Identifier Number

Next the HID card needs to be scanned to help find the ID number.

Pass the HID card over the pcProx Card scanner attached to a terminal.

A TermSecure message should be displayed.



*TermSecure Message*

The ID device will not work so the terminal will send a message with the ID device's identifier number.

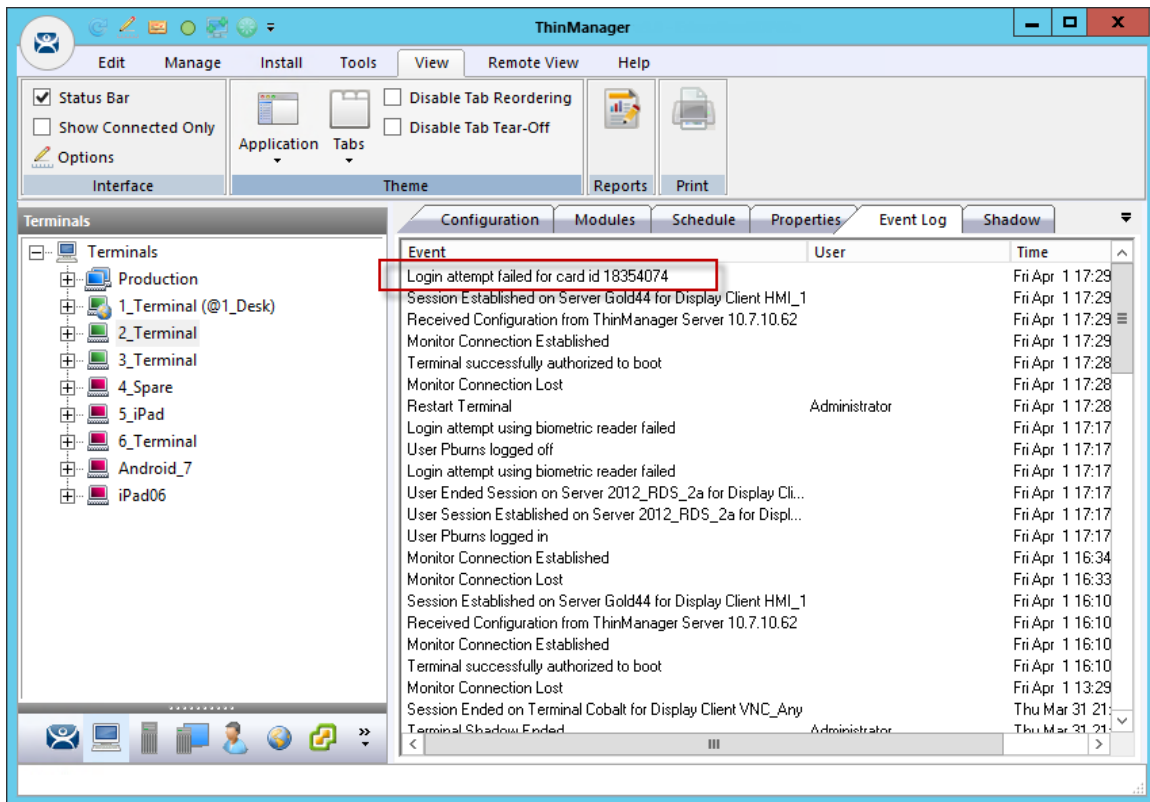
Record the number displayed.

This number is also entered in the event log if the Terminal Events were selected in the ThinManager Server Configuration Wizard.

Open ThinManager.

Highlight the terminal in the tree and select the Event Log tab.

The ID for the device is entered in the log.



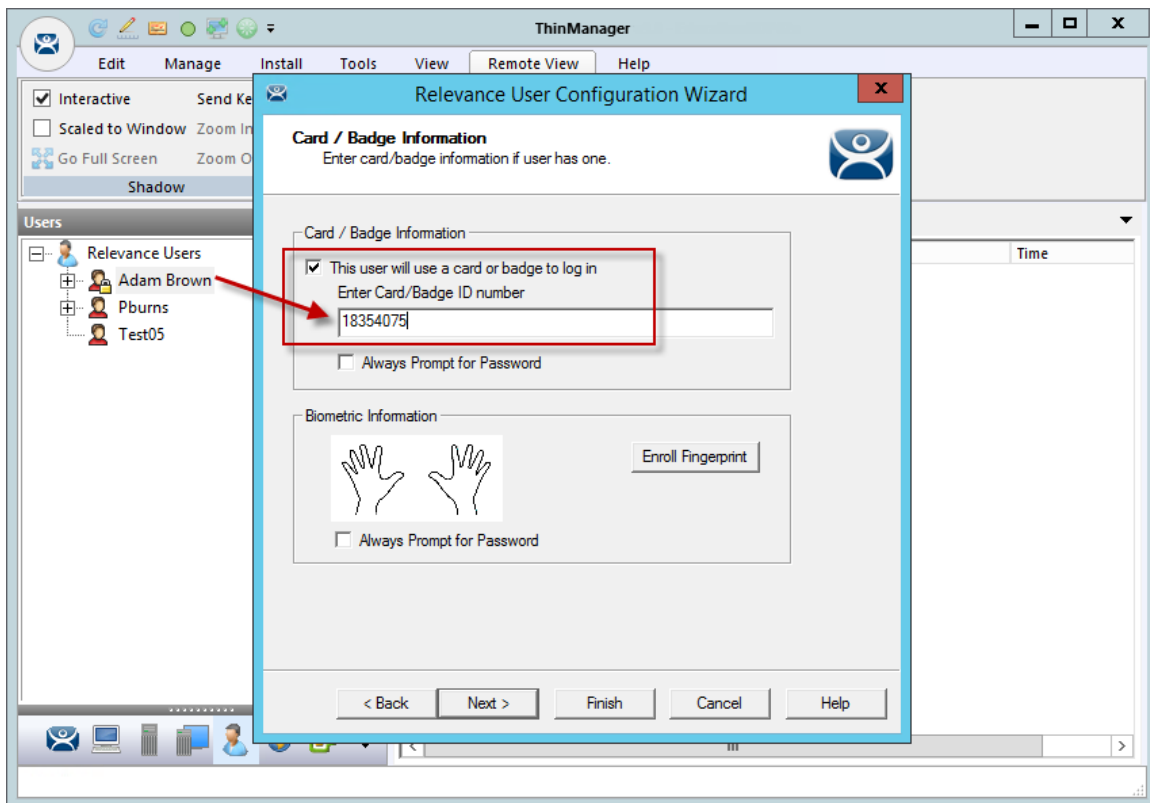
*ThinManager Event Log*

Next the ID number needs to be associated with the Relevance User.

Open the **Relevance User Configuration Wizard** for the user you want to associate with that ID card.

Navigate to the **Card / Badge Information** page.





*Card / Badge Information Page*

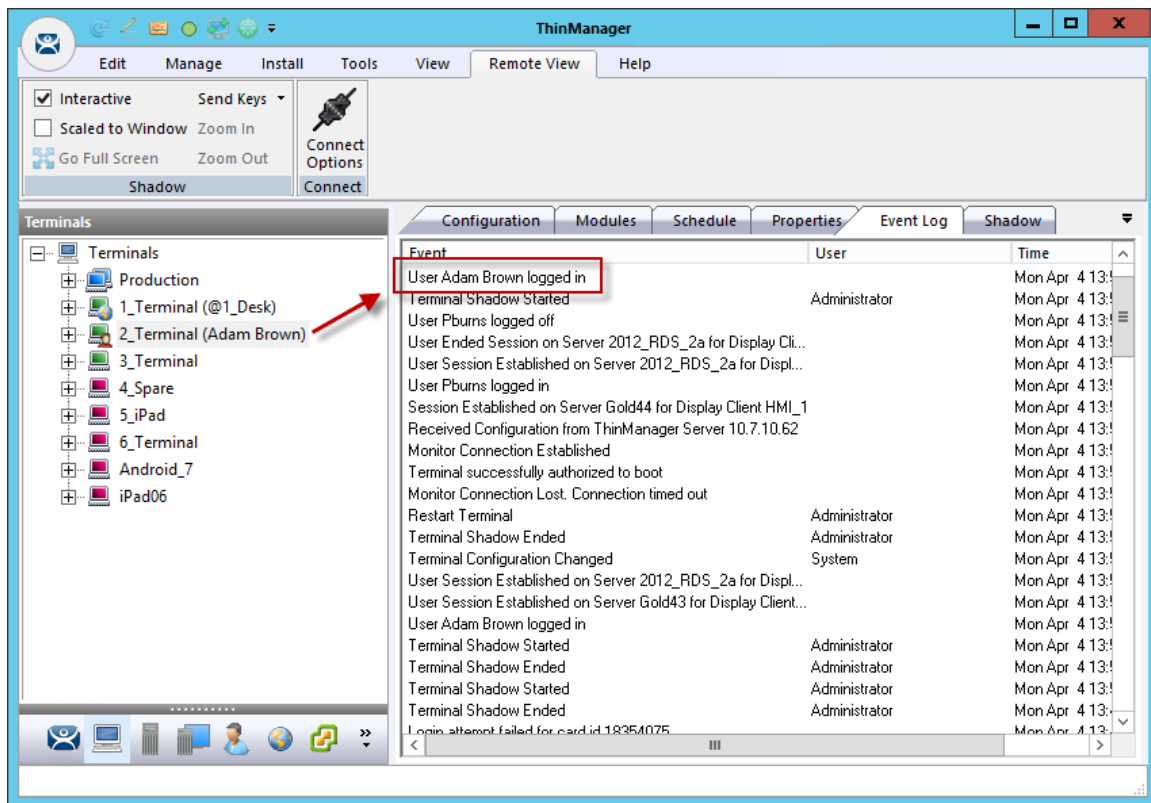
Select the ***This user will use a card, badge, or other device to log in*** checkbox.

Enter the ID Identifier from the earlier steps into the ***Enter Card/Badge ID number*** field.

Select the ***Always Prompt for Password*** checkbox, if desired.

Now the Terminal is configured, the ID device is identified, and the Relevance User is configured to use the device.

Select the ***Finish*** button to complete the configuration.



### Event Log

Rescan the card now that is associated with a Relevance User account.

The Event Log will show the results of the successful login. The terminal will have the Relevance User added to its icon in the tree, while the Relevance User icon will show the name of the terminal that it is logged into.

## 33.2. Fingerprint Reader

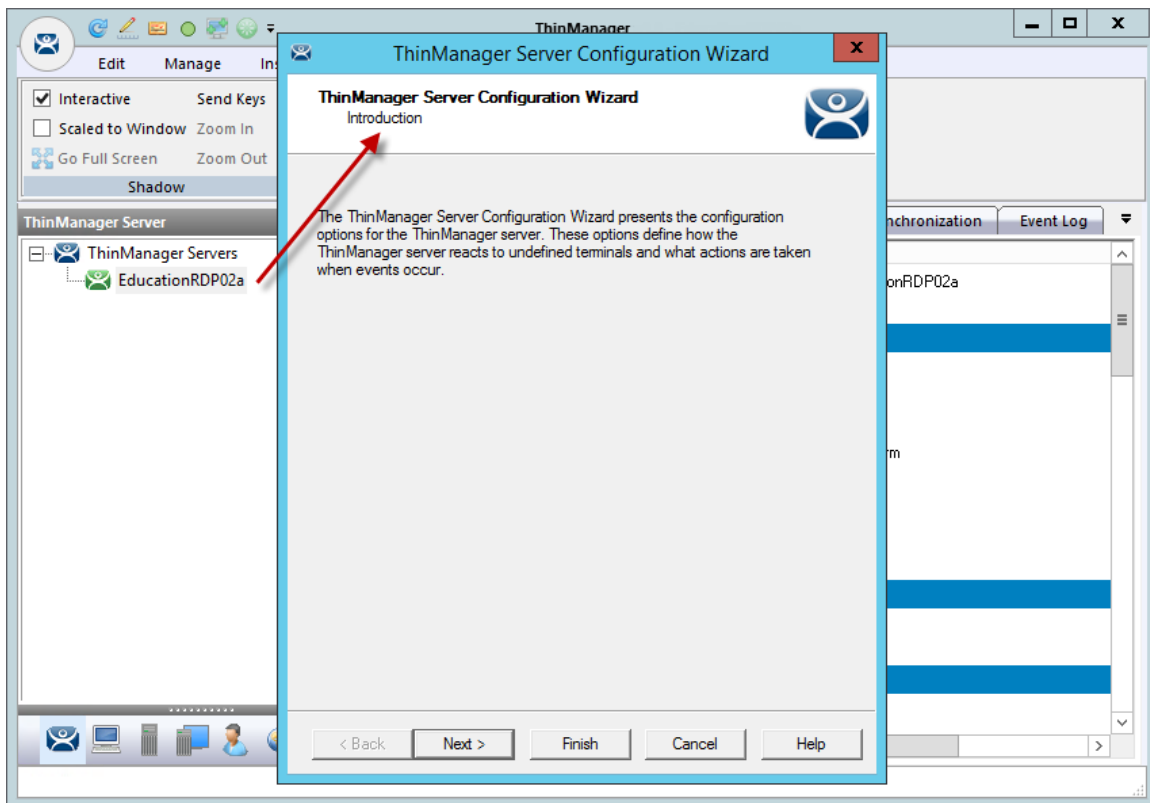
ThinManager supports the DigitalPersona UareU model 4500 and 5160 fingerprint readers as biometric readers. These can be used as an identifier for TermSecure.

The DigitalPersona UareU model 4500 fingerprint scanner requires:

- Activation in the ThinManager Server Configuration Wizard.
- The unit plugged into a terminal and the DigitalPersona UareU Fingerprint Reader module added to the terminal.
- The user fingerprint scanned in TermSecure to associate a user with the fingerprints.

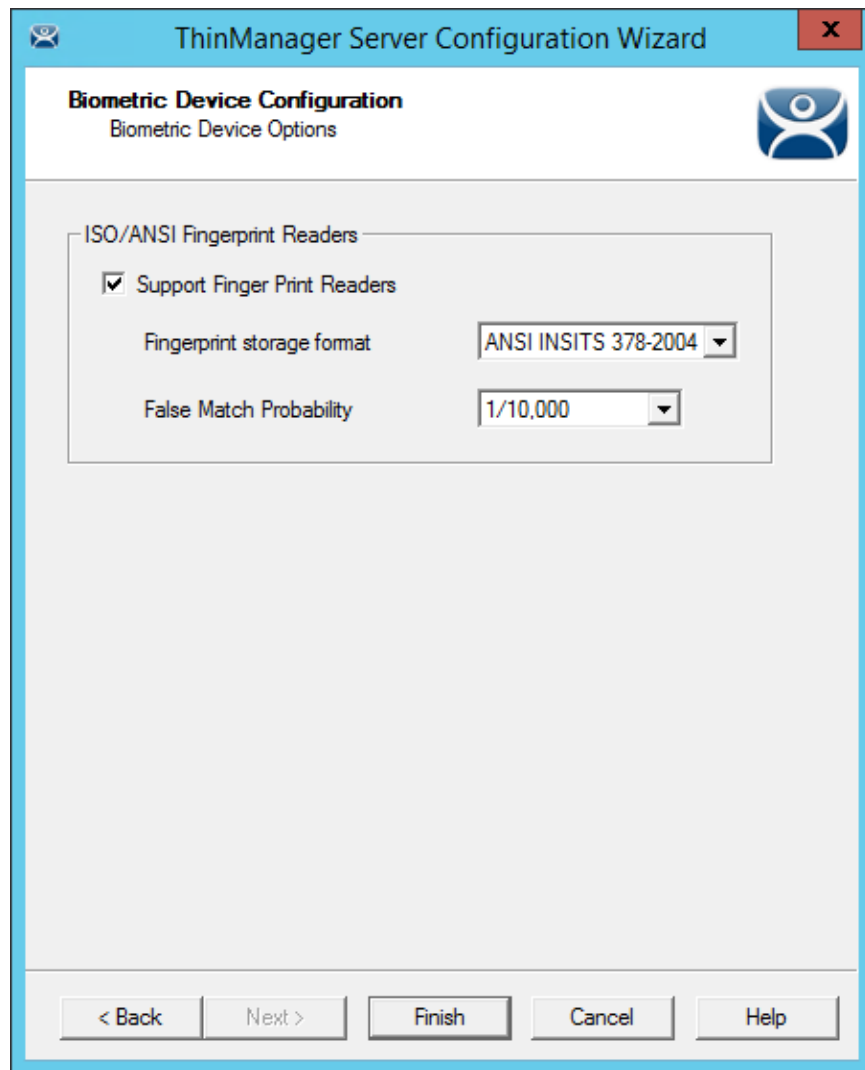
### 33.2.1. Fingerprint Reader in ThinManager

The DigitalPersona UareU fingerprint reader needs activated in the ThinManager Server Configuration Wizard.



*ThinManager Server Configuration Wizard*

Open the **ThinManager Server Configuration Wizard** by double clicking on the ThinManager Server icon in the ThinManager branch of the ThinManager Server tree.



*Biometric Device Configuration Window*

Navigate to the **Biometric Device Configuration** window.

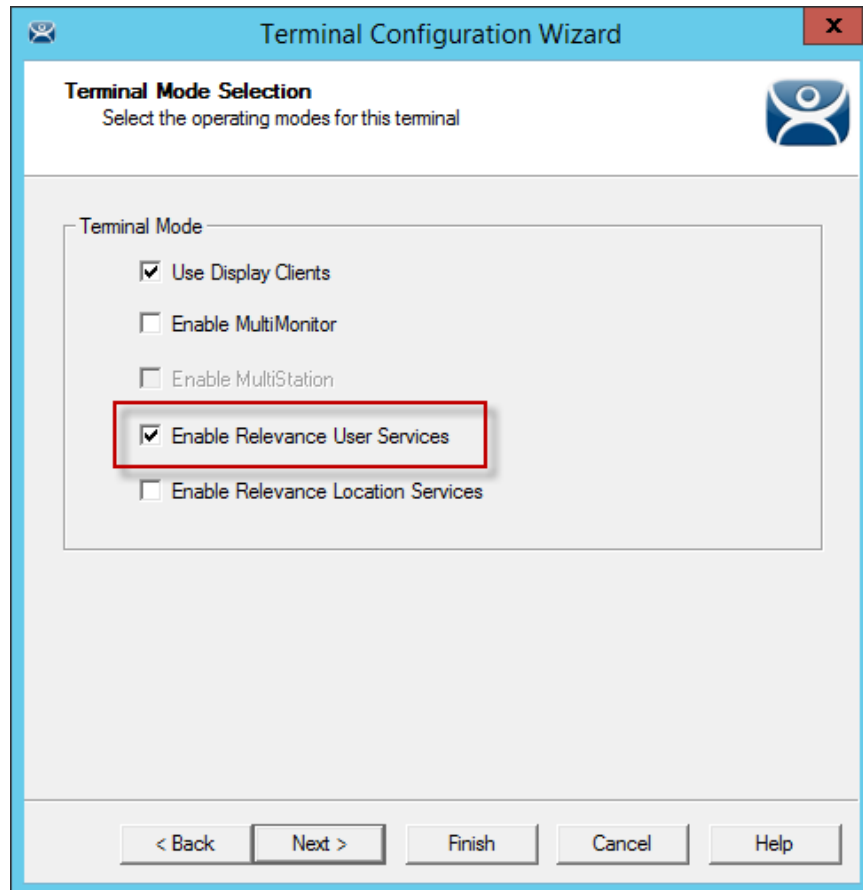
- **Support Finger Print Readers** - Select this checkbox to enable the use of readers.
- **Fingerprint storage format** - Select the data format you plan to use. There are two formats to choose:
  - ISO IEC 19794\_2\_2005
  - ANSI INSITS 378\_2004.
- **False Match Probability** – This sets the sensitivity of the read. 1/100 is less sensitive than 1/1,000,000.

Select the **Finish** button to accept the changes.

### 33.2.2. Fingerprint Reader on the Terminal

You need to add the **DigitalPersona UareU Fingerprint Module** to a terminal if you plan on plugging a DigitalPersona UareU fingerprint reader into the terminal.

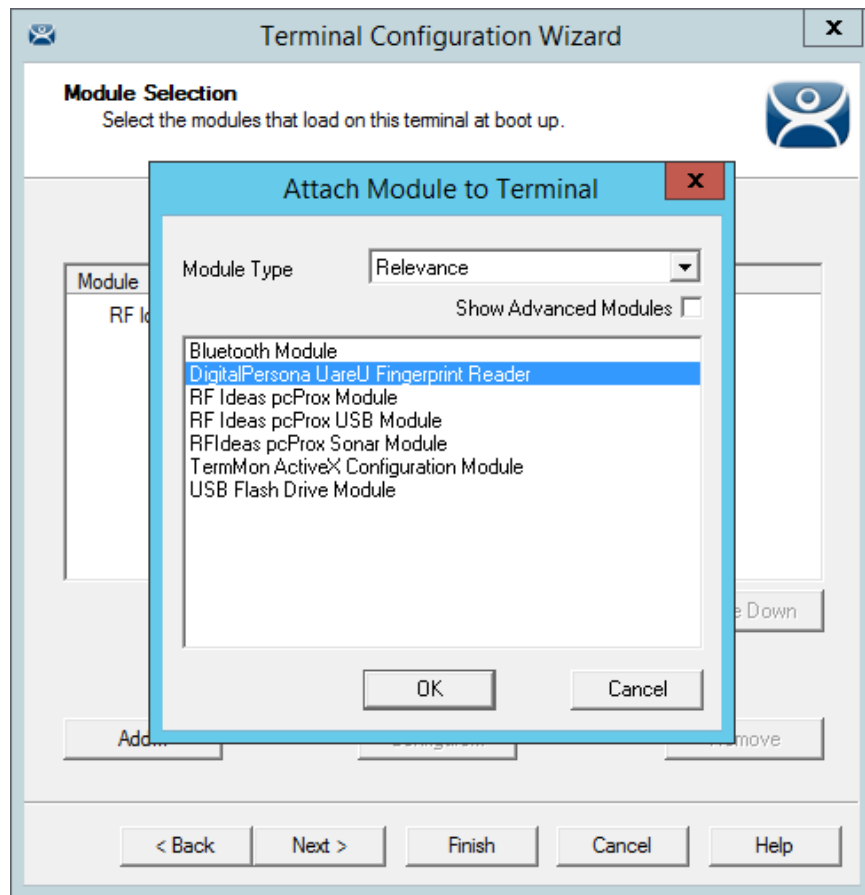
Open the **Terminal Configuration Wizard** by double clicking on the terminal icon in the Terminal branch of the ThinManager Server tree.



*Terminal Mode Selection Page of the Terminal Configuration Wizard*

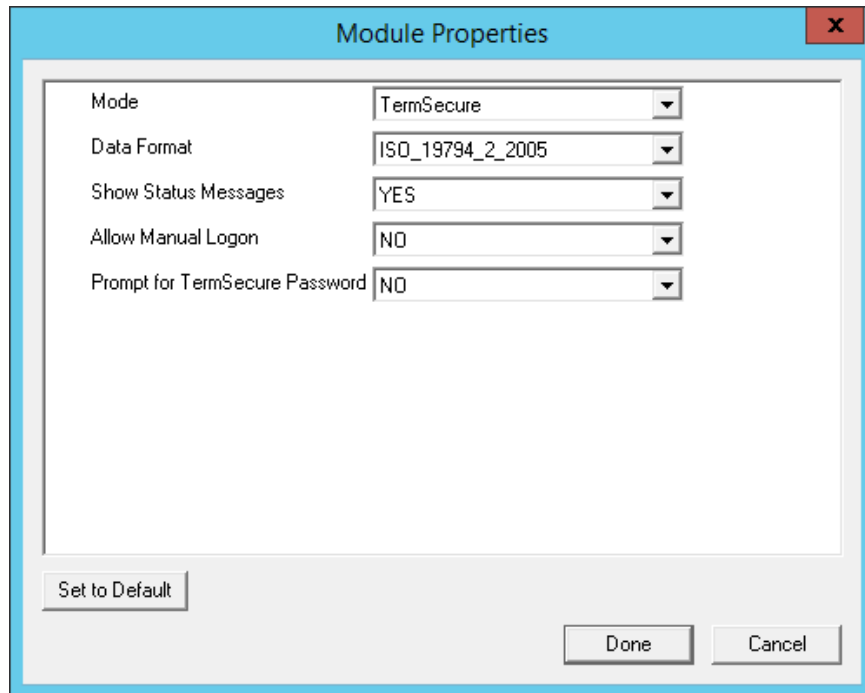
Navigate to the **Terminal Mode Selection Page** of the **Terminal Configuration wizard** and select the **Enable Relevance User Services** checkbox to make the fingerprint reader work with TermSecure.

Select the **Next** button to navigate to the **Module Selection** page.



*Attach Module to Terminal Window*

Select the **Add** button on the **Module Selection** page to launch the **Attach Module to Terminal** window. Select **Relevance** in the **Module Type** drop-down and highlight the **DigitalPersona UareU Fingerprint Reader module**. Select the **OK** button to add the module to the terminal.



*DigitalPersona UareU Fingerprint Reader Module Properties*

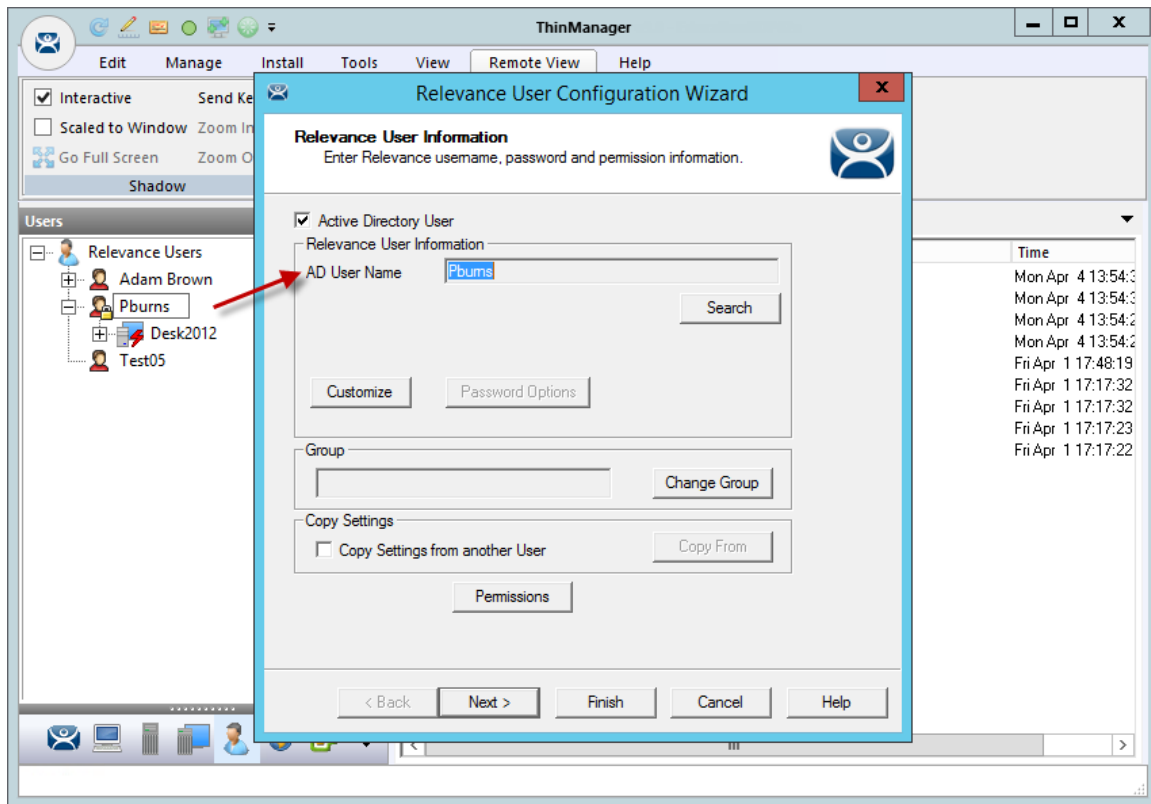
Highlighting the DigitalPersona UareU Fingerprint Reader module and selecting the **Configure** button on the **Module Selection** page will launch the **Module Properties** window.

The DigitalPersona UareU Fingerprint Reader module has several configurable settings:

- **Mode** – This allows you to choose the Mode. The modes are:
  - **TermSecure** – This is used to identify a Relevance User.
  - **TermMon** – This sends the fingerprint data to the TermMon ActiveX.
  - **TermMon Lookup** – This allows the TermMon ActiveX to identify the user without logging them in.
- **Data Format** – This sets the data format for the fingerprint reader. It should match the configuration in the ThinManagerR Server Configuration Wizard. The data formats are:
  - ISO\_19794\_2\_2005
  - ANSI\_378\_2004
  - DigitalPersona
- **Show Status Messages** – Setting this will show a brief message in the upper right corner of the terminal for each fingerprint reader event.
- **Allow Manual Logon** – If set to **No** then a user must use the fingerprint reader to logon. If set to **Yes** then you can use the fingerprint scanner or manually logon.
- **Prompt for TermSecure Password** – If set to **Yes** then the user will be required to enter a password in addition to the fingerprint scan. If set to **No** then the fingerprint scan is enough to allow a logon.

### 33.2.3. Fingerprint Reader for the Relevance User

Fingerprint data is associated with a user in the **Relevance User Configuration Wizard**.



*Relevance User Configuration Wizard*

Open the **Relevance Users** branch of the ThinManager tree and double click on the Relevance User whose fingerprints you want to register. This will launch the **Relevance User Configuration** wizard.



The screenshot shows a window titled "Relevance User Configuration Wizard" with a close button (X) in the top right corner. The main heading is "Card / Badge Information" with a sub-instruction "Enter card/badge information if user has one." and a user icon. The window is divided into two sections: "Card / Badge Information" and "Biometric Information". The "Card / Badge Information" section contains a checkbox "This user will use a card or badge to log in", a text field "Enter Card/Badge ID number", and another checkbox "Always Prompt for Password". The "Biometric Information" section contains an illustration of two hands, a button labeled "Enroll Fingerprint", and a checkbox "Always Prompt for Password". Red boxes highlight the "Enroll Fingerprint" button and the "Always Prompt for Password" checkbox in the Biometric Information section. At the bottom, there are five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

*Card / Badge Information Page*

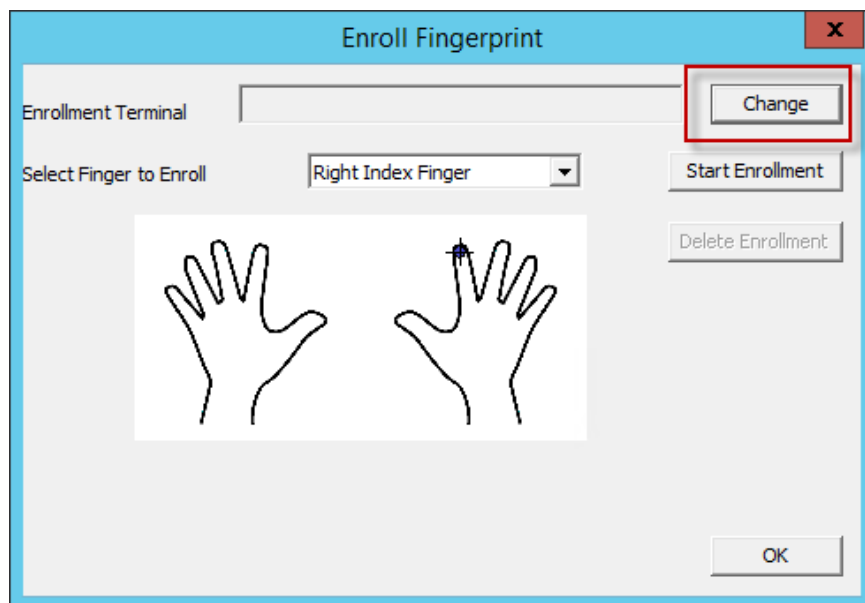
The **Card / Badge Information Page** has an **Enroll Fingerprint** button that begins the registration process.

Select the **Enroll Fingerprint** button to launch the **Enroll Fingerprint** window.

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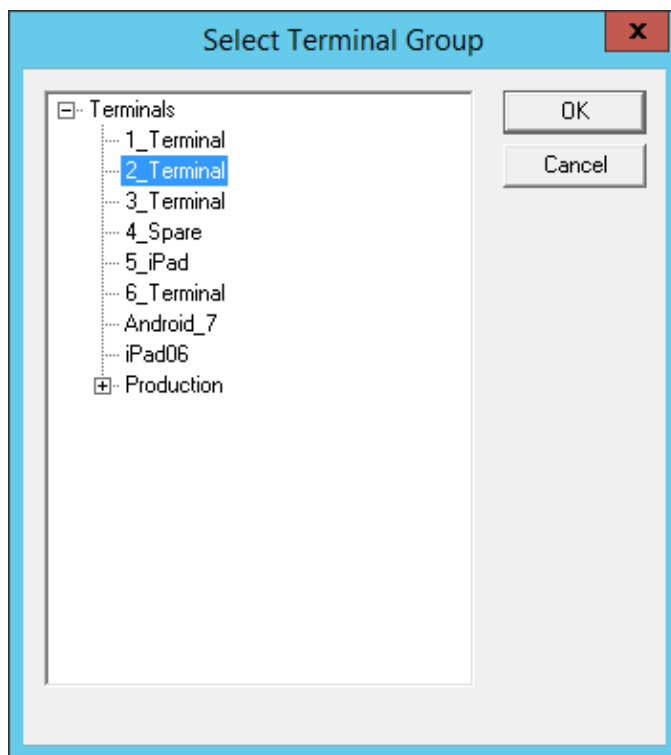
**Note:** The **Always Prompt for Password** checkbox will force the user to enter their password at each login if checked.

---



*Enroll Fingerprint Window*

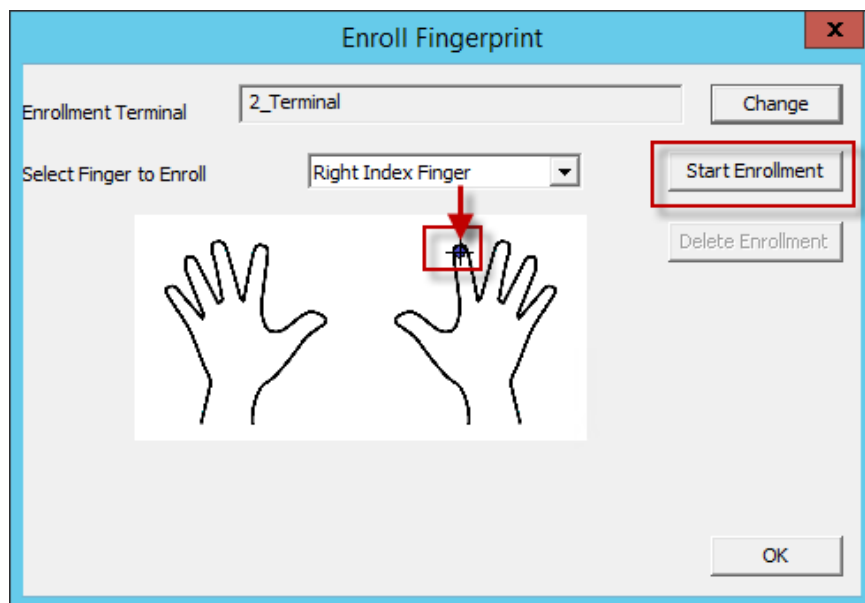
Select the **Change** button to open the **Select Terminal Group** window to select the terminal that has the fingerprint scanner you will use for registration.



*Select Terminal Group Window*

Highlight the terminal that has the fingerprint scanner you will use for registration in the **Select Terminal Group** window and select the **OK** button.

This terminal will be registered as the **Enrollment Terminal**.

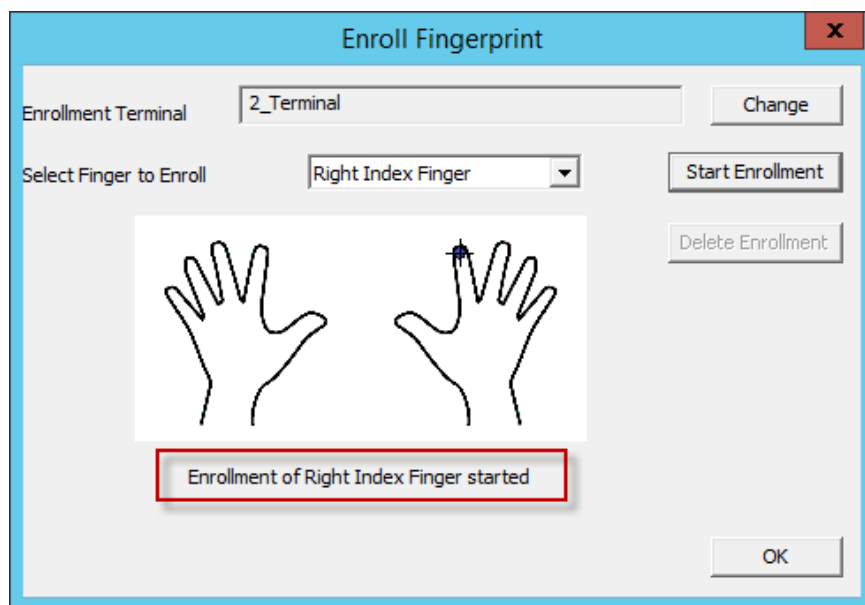


*Enroll Fingerprint Window*

Once you have selected the Enrollment Terminal select the finger you want to enroll in the **Select Finger to Enroll** drop-down.

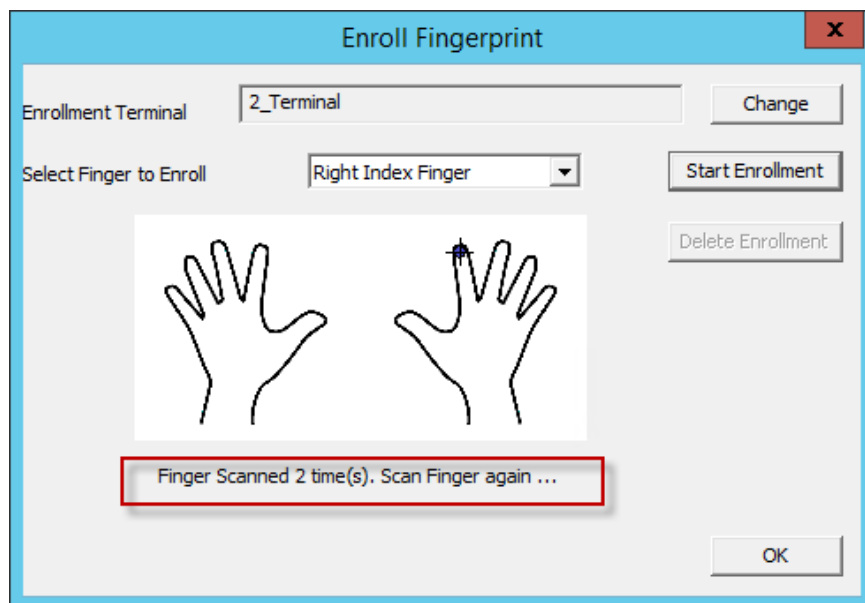
The selected finger will show a crosshair logo.

Select the **Start Enrollment** button to begin.



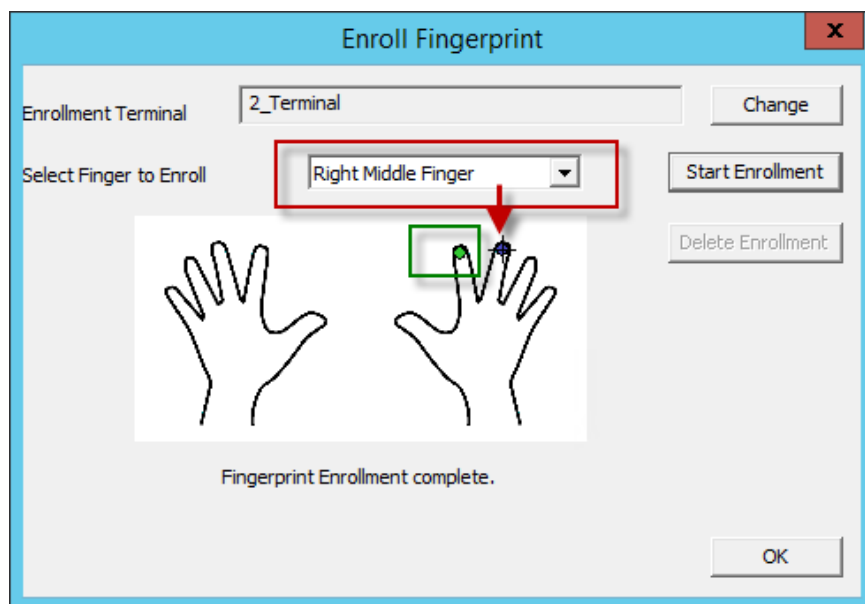
*Enroll Fingerprint Window*

The enrollment requires four scans of the fingerprint. Place it on the scanner. The blue light should turn red, and then back to blue. Leave it on until the red light turns off.



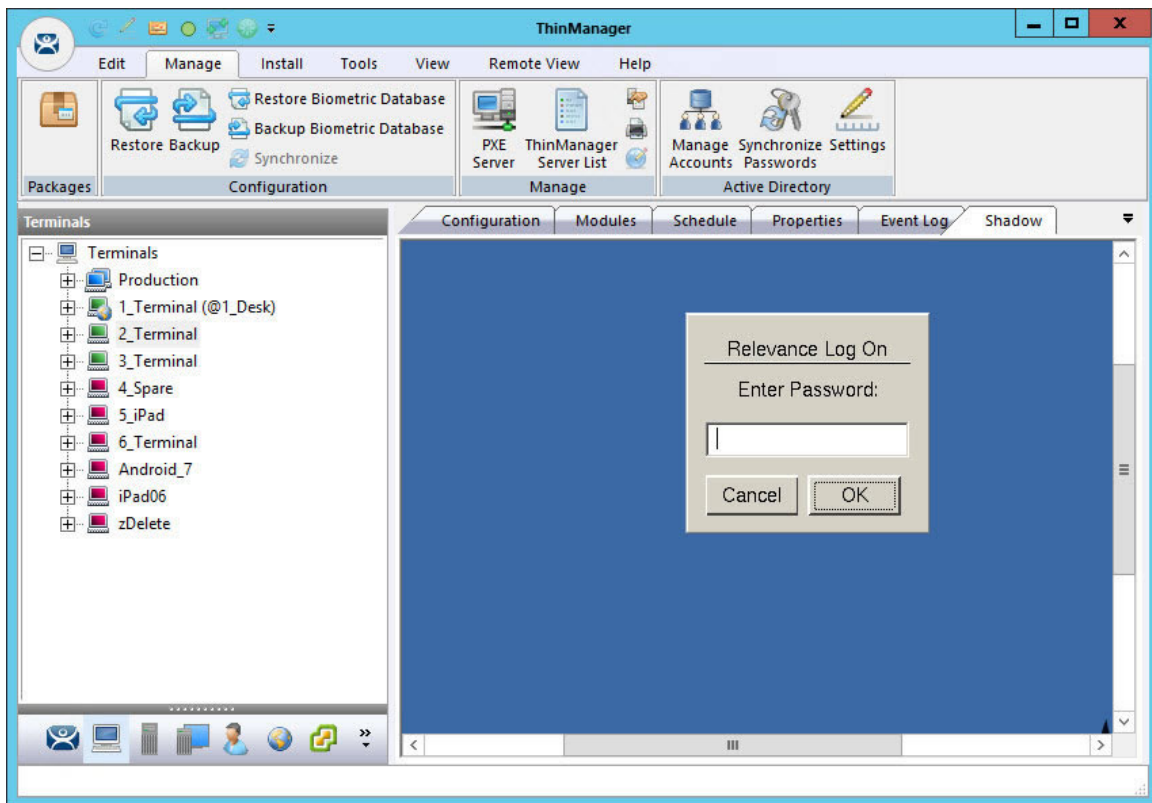
*Enroll Fingerprint Window*

The enrollment requires four scans of the fingerprint. Repeat until complete.



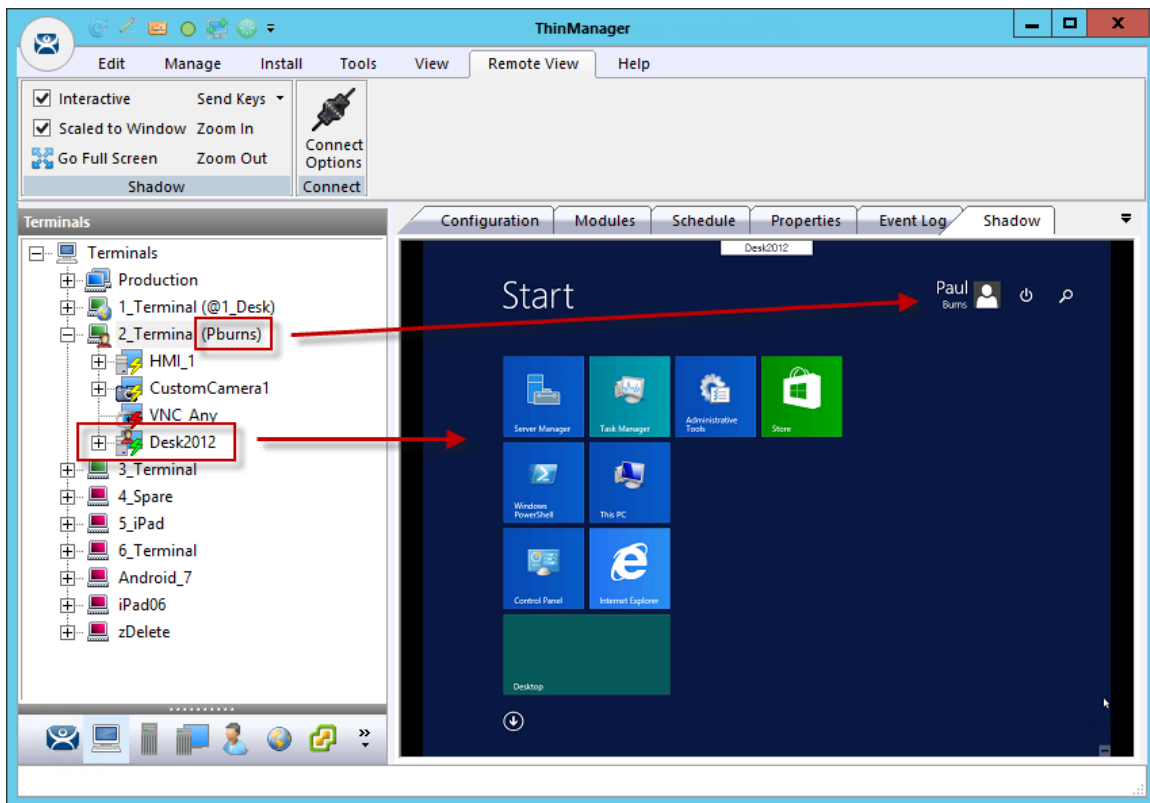
*Enroll Fingerprint Window*

Once the finger has been scanned and enrolled the scanned finger will show as green on the **Enroll Fingerprint Window**. A new finger will be selected in the **Select Finger to Enroll** drop-down.



*Shadow of a Terminal Scan*

Scanning a registered fingerprint will trigger a TermSecure logon. If the ***Always Prompt for Password*** checkbox was checked then a dialog box will appear requesting the Windows password for the Windows account.



*Shadow of a Terminal Scan*

This picture shows a Relevance User logged into a terminal using a DigitalPersona UareU Fingerprint Reader.

The Terminal icon shows a user logged in, it names the user, and the Desktop2012 application shows a user login to show that that display client was assigned through the Relevance User.

## 34. Relevance Location Services

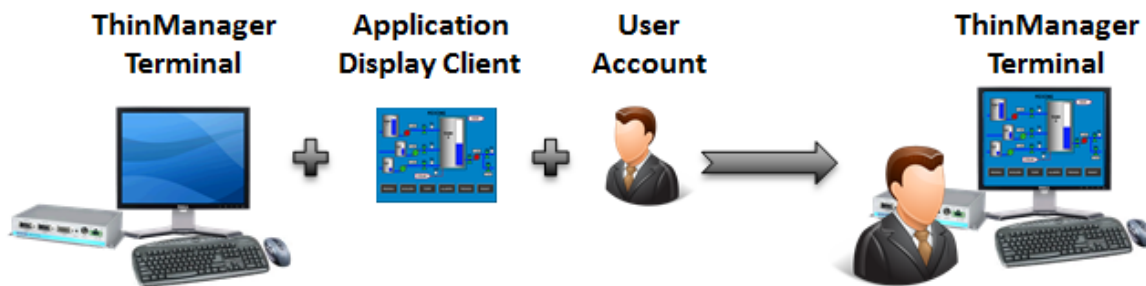
**Relevance** is mobile computing based on location. It doesn't just sending an application to a mobile device, but is a way to enable the location to determine the content sent to the device. The mobile device allows the user to interact with the location.

Relevance is the **How** to provide **What** you need, **Where** and **When** you need it.

There are two types of locations in Relevance, **Assigned** and **Unassigned**.

**Assigned** locations are locations that have a terminal and monitor at the given location, much like traditional computing. Relevance adds additional functions to the location that allows mobile devices to interact with the location and Shadow the terminal, Clone the applications, or Transfer the control of the location to the mobile device.

**Unassigned** locations are locations that lack a permanent terminal and monitor and all of the content is sent to the mobile device.



### *ThinManager Deployment*

In ThinManager you deploy applications by defining a terminal, configuring it with applications and a user account. This allows the operator to access the applications needed.



### *Relevance Assigned Location*

Using the Relevance method starts with location creation. The application, user account, and terminal will be added to the location.



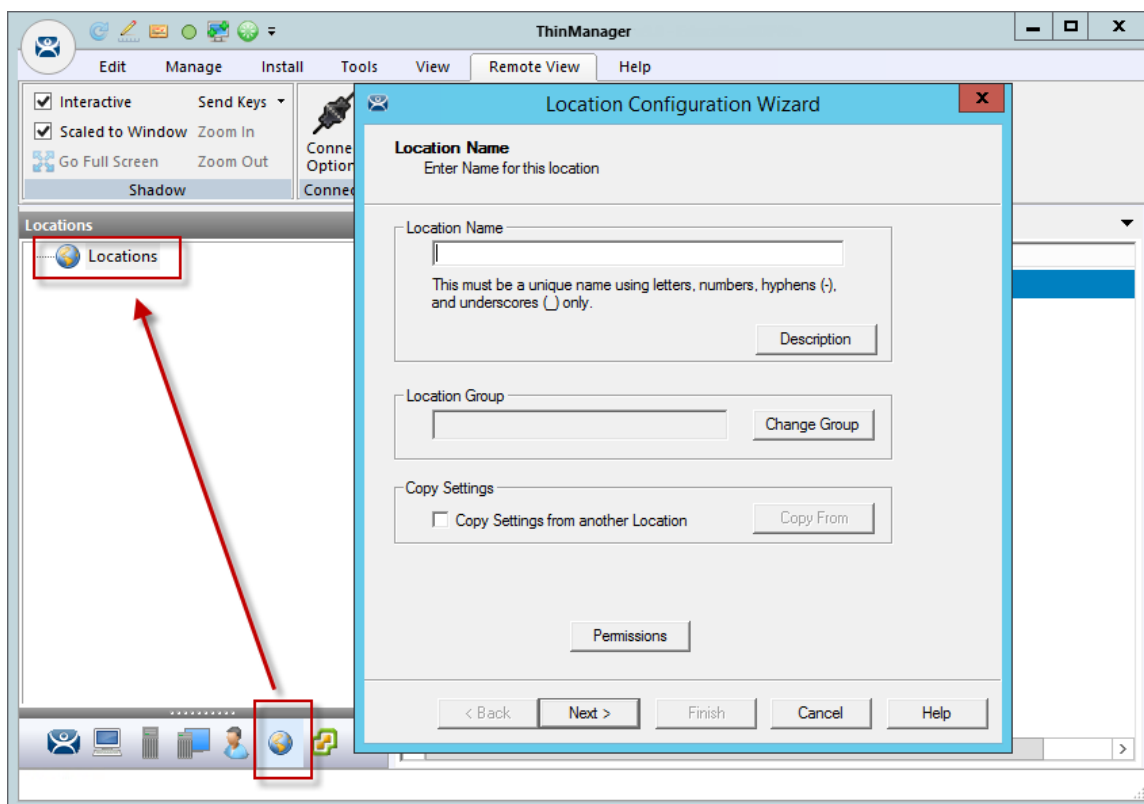
### *Relevance Unassigned Location*

Relevance can deploy applications to locations without terminals. Your mobile device becomes the terminal.

## 34.1. Creating a Location with the Location Configuration Wizard

The first task is to create a location and apply the application and user account to the location which will then be assigned to the terminal.

Open the **Locations** branch by selecting the **Location** icon, the globe, in the **Tree Selector** at the bottom of the tree.



### *Location Configuration Wizard*

Right click on the globe **Locations** icon in the tree and select **Add Location** to open the **Location Configuration Wizard**.

Name the location.

Select **Next** to continue.



**Location Configuration Wizard**

**Location Options**  
Select Options for the location

Options

Inactivity Timeout	300	secs
Resolver Signal Loss Timeout	15	secs
Activate Display Client at Log In	<input checked="" type="checkbox"/>	
Enforce Location Fencing	<input type="checkbox"/>	
Inherit from parent Locations	<input checked="" type="checkbox"/>	
Allow Local Access	<input checked="" type="checkbox"/>	
Allow Remote Access	<input checked="" type="checkbox"/>	
Reset Cloned Sessions on Logout	<input type="checkbox"/>	
Allow Location to be selected manually	<input type="checkbox"/>	

< Back   Next >   Finish   Cancel   Help

*Location Options Page*

The **Location Options** page has several configurable options that control the remote access.

- **Inactivity Timeout** – A Relevance user will be logged off after this interval if inactive.
- **Relevance ID Signal Loss Timeout** – This is the interval before a Relevance user is logged off due to lack of a signal.
- **Activate Display Client at Log In** – This brings the display client to the forefront when the Relevance user logs in.
- **Enforce Location Fencing** – This controls access in an area with nested locations. If local fencing is enforced the user has to be within the fence to access the sub-locations.
- **Inherit from parent Locations** – This allows nested sub-locations to inherit the parent display clients.
- **Allow Local Access** – This allows a Relevance user to access the location from that location. Unchecking this will only allow remote access.
- **Allow Remote Connection** - This allows a Relevance user to access the location from a remote site. Unchecking this will only allow access at the location.
- **Reset Cloned Sessions on Logout** – This will close any cloned sessions once they are disconnected.
- **Allow Location to be selected manually** – This allows a location to be manually selected. Unchecking this will require the Relevance user to use a Resolver like QR Codes, Wi-Fi, or Bluetooth to initiate the location access.

Checking the **Allow Location to be selected manually** checkbox reveals other settings.

The screenshot shows the 'Location Configuration Wizard' window. The title bar says 'Location Configuration Wizard' with a close button. The main area is titled 'Location Options' with the subtitle 'Select Options for the location'. Under the 'Options' section, there are several settings: 'Inactivity Timeout' (300 secs), 'Resolver Signal Loss Timeout' (15 secs), 'Activate Display Client at Log In' (checked), 'Enforce Location Fencing' (unchecked), 'Inherit from parent Locations' (checked), 'Allow Local Access' (checked), 'Allow Remote Access' (checked), 'Reset Cloned Sessions on Logout' (unchecked), and 'Allow Location to be selected manually' (checked). The 'Allow Location to be selected manually' checkbox is highlighted with a red box. An arrow points from this box to the 'Allowed Manually Selected Location Actions' section, which also has a red box around it. This section contains three checked options: 'Allow Shadowing', 'Allow Cloning', and 'Allow Transfer'. At the bottom, there are buttons for '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

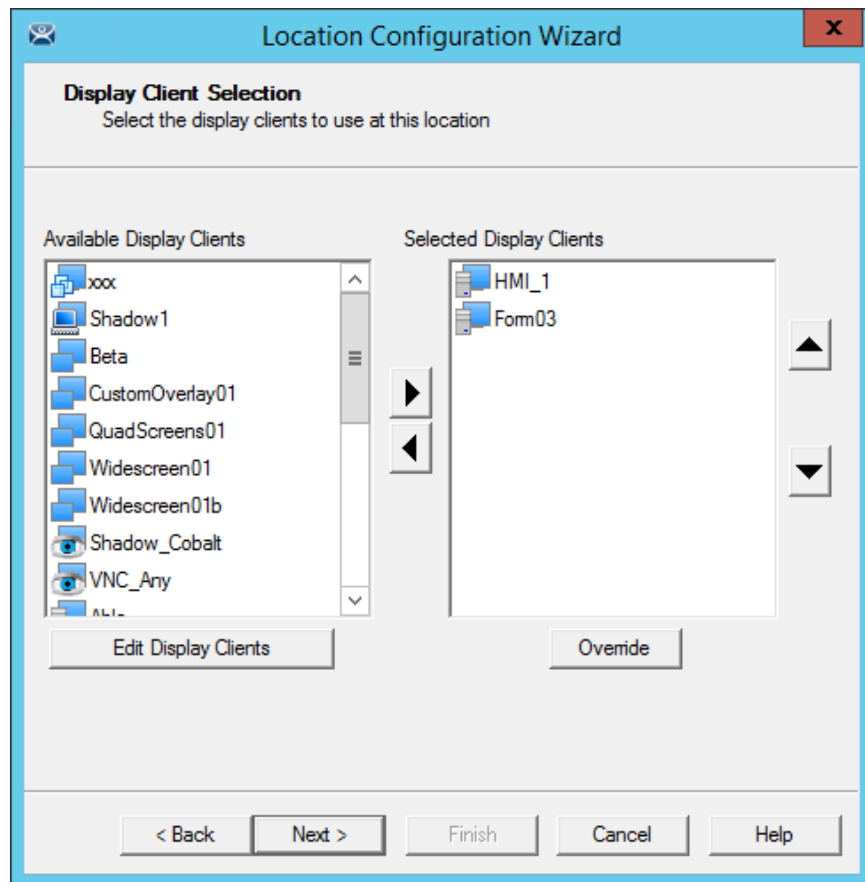
*Location Options Page*

**Allow Manually Selected Location Actions** – These are the actions you can manually select. You can allow all, or none.

- **Allow Shadowing** – This allows a duplicate of the display to be shown on the mobile device.
- **Allow Cloning** – This allows the user to launch the same applications as the location but using their Windows account.
- **Allow Transfer** – This allows the display to be moved from the location to the mobile device.

Select the manual connections of your choice. Any left unchecked will not be available in the manual selection menu.

The defaults are fine but you have the option to customize the settings as needed.



#### *Terminal Server Selection*

Select the display clients that you want displayed on the Location.

The Override button launches the Override Settings window that allows you to add a different user name to a highlighted display client.

Apply the desired display clients to the location and select **Next** to continue.

The screenshot shows a window titled "Location Configuration Wizard" with a close button (X) in the top right corner. Below the title bar, the text "Windows Log In information" is displayed, followed by the instruction "Enter Windows username and password information." The main content area contains a group box labeled "Windows Log In Information" which includes four text input fields: "Username", "Password", "Verify Password", and "Domain". To the right of the "Username" field is a "Search" button. At the bottom of the window, there are five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

#### *Window Log In Information Page*

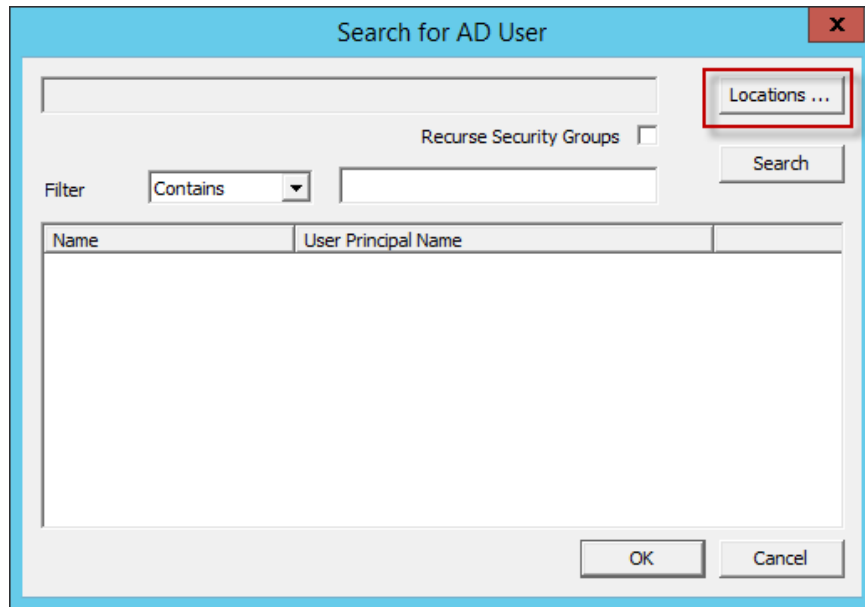
A location with a display client will require a Windows username.

#### **Non-Domain Windows Account:**

- Enter a valid Windows username in the **Username** field.
- Enter the password in the **Password** and **Verify Password** fields.
- Select the **Next** button to continue.

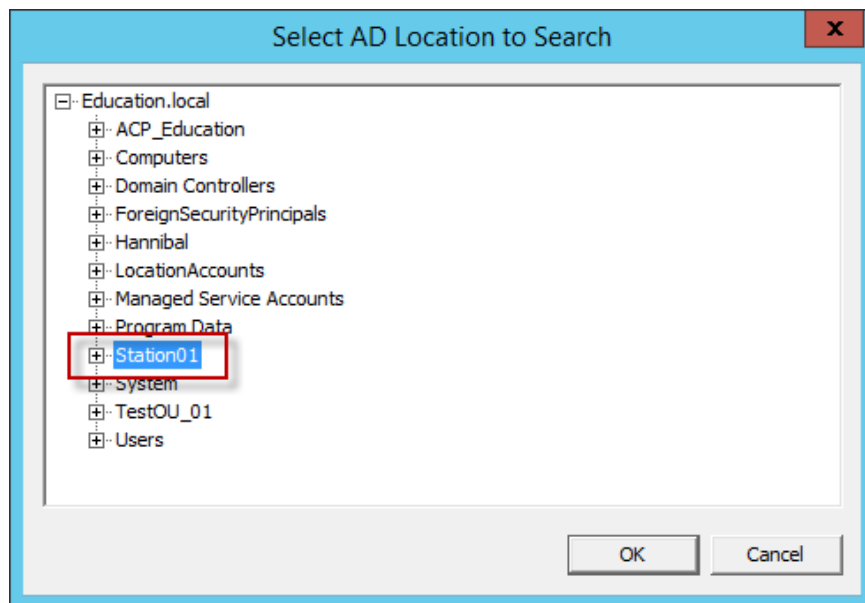
#### **Domain Windows Account:**

- Select the **Search** button will open the **Search for AD User** window.



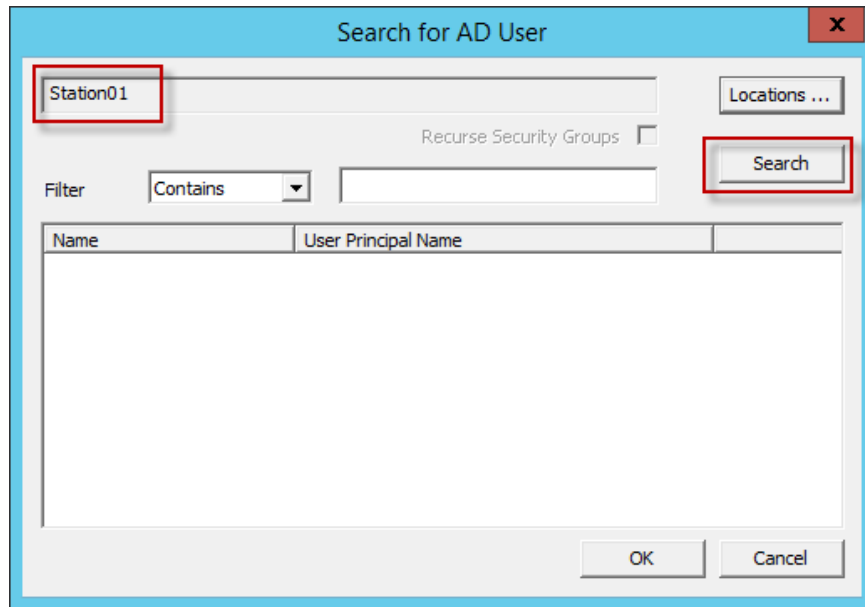
*Search for AD User*

The **Search for AD User** window allows you to reference users from the Active Directory. Click the **Locations...** button to choose where to select users.



*Select AD Location to Search*

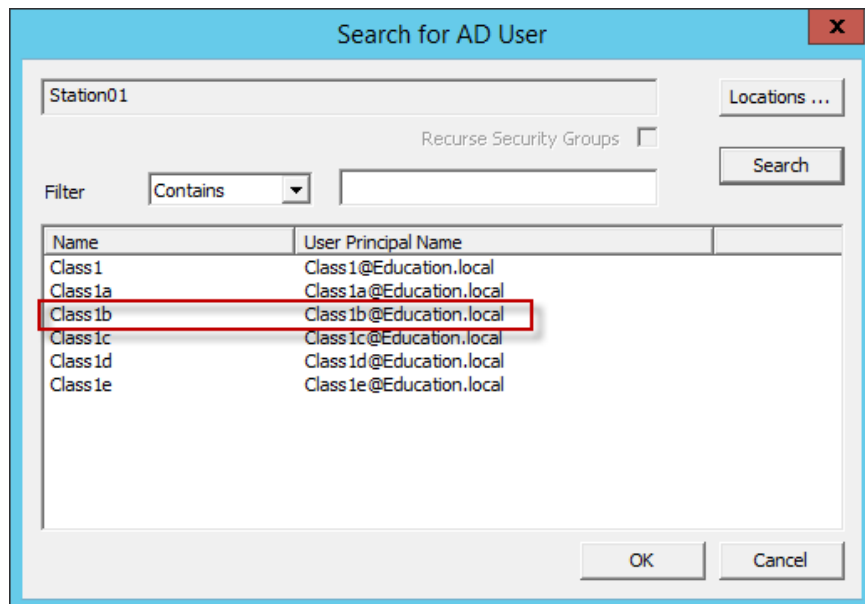
Clicking the **Locations...** button will launch the **Select AD Location to Search** window. Highlight the domain branch you want to use and select the **OK** button.



*Search for AD User Window*

Highlighting the domain branch you want to use and select the **OK** button will add the Location for the search.

Selecting the **Search** button will fetch the user accounts and populate the **Search for AD User** window.



*Populated Search for AD User Window*

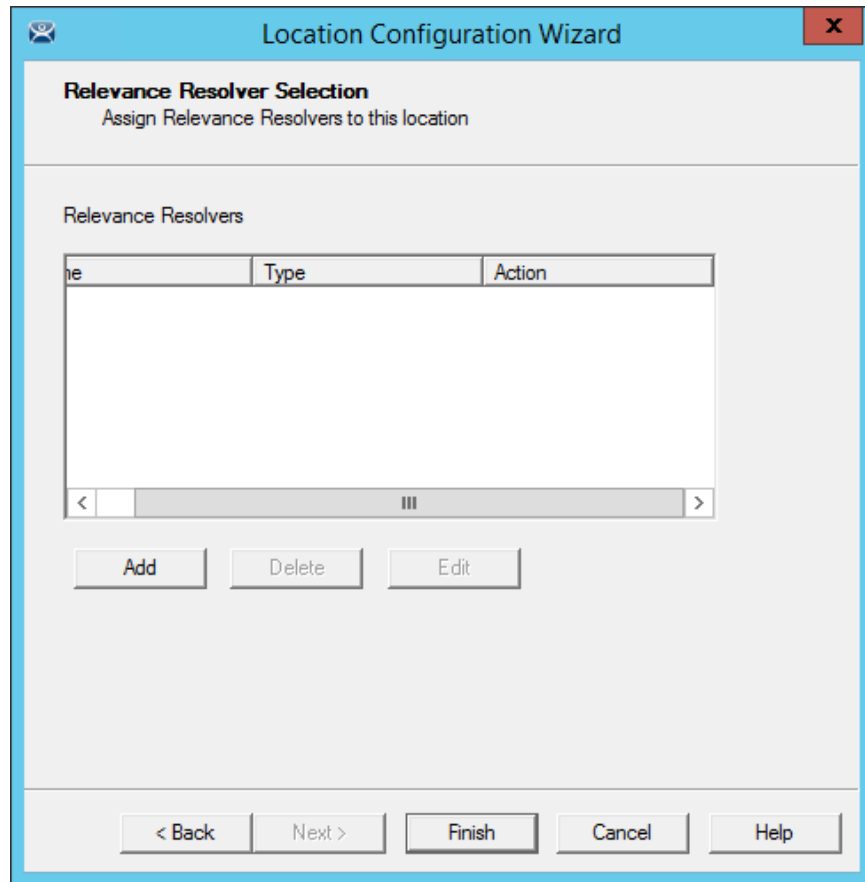
Highlight the domain user you want and select the **OK** button. This will reference the user for the terminal log in account.

The screenshot shows a window titled "Location Configuration Wizard" with a close button (X) in the top right corner. Below the title bar, the text "Windows Log In information" is displayed, followed by the instruction "Enter Windows username and password information." The main area contains a group box labeled "Windows Log In Information" which includes three input fields: "Username" (containing "Class 1b@Education.local"), "Password" (masked with asterisks), and "Domain" (empty). To the right of the "Username" field is a "Search" button. To the right of the "Domain" field is a "Verify" button, which is highlighted with a red rectangular box. Below the "Domain" field is a "Password Options" button. At the bottom of the window, there are five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

*Window Log In Information Page*

The Location will now configured to use an Active Directory user account.

Select **Next** to continue.



*Relevance Resolver Selection Page*

The **Relevance Resolver Selection** page allows the association of Resolvers to the location.

Resolvers include

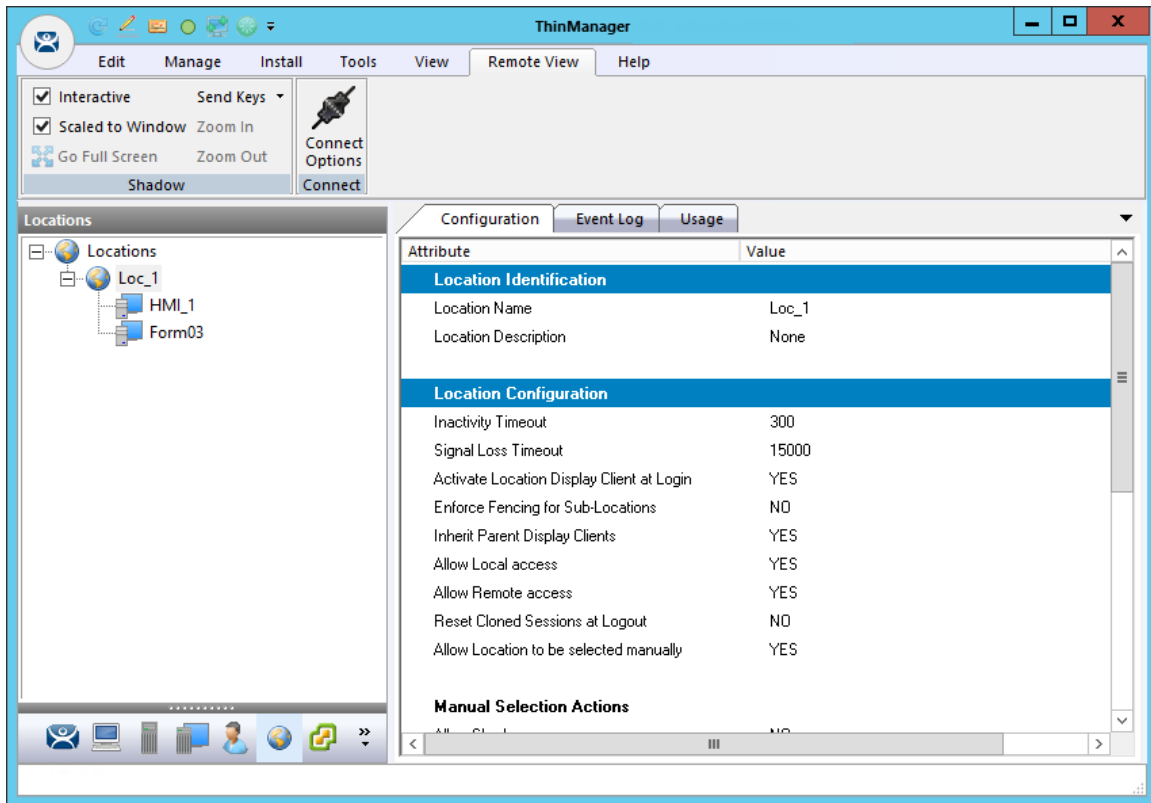
- QR Codes
- Bluetooth Beacons
- Wi-Fi Access Points
- GPS

We will explain the configuration of Relevance Resolvers later.

See **Using the Mobile Device to Add Resolver Codes** at page 573.

Select the ***Finish*** button to create the **Location**.





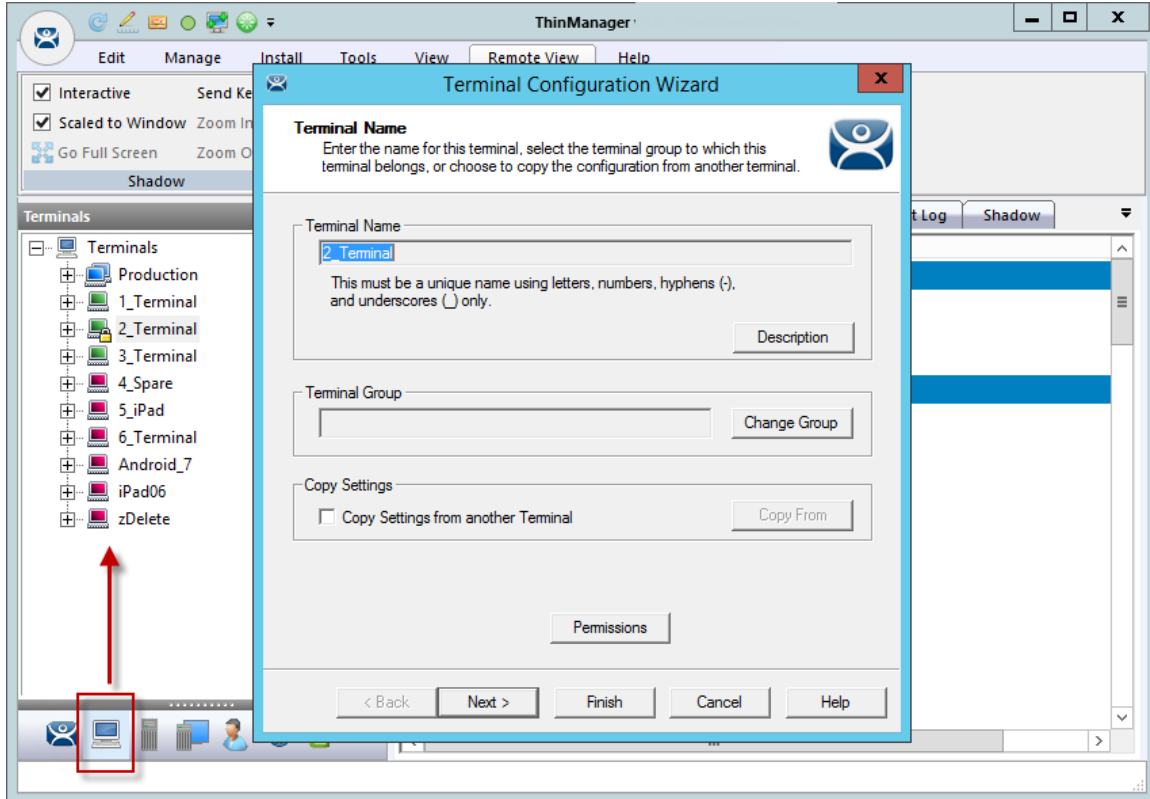
*Location with Assigned Display Clients*

The **Location** tree will show the created Locations and the display clients assigned to it.

## 34.2. Adding a Location to a Terminal

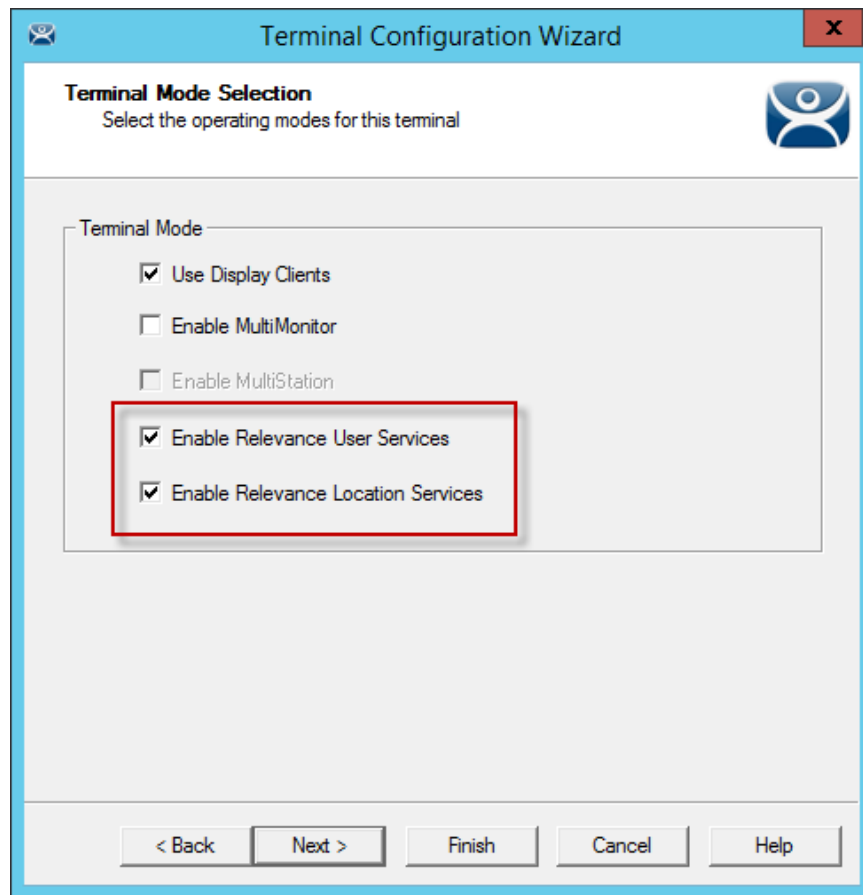
Now the newly created location needs to be attached to a terminal.

This shows adding a Location to an already configured terminal. You can create the terminal from scratch and add the location as you configure the terminal.



*Terminal Configuration Wizard*

Select the **Terminal** icon on the Tree Selector at the bottom of the tree to open the Terminals branch. Highlight a terminal and double click or select **Modify** to open the **Terminal Configuration Wizard**.



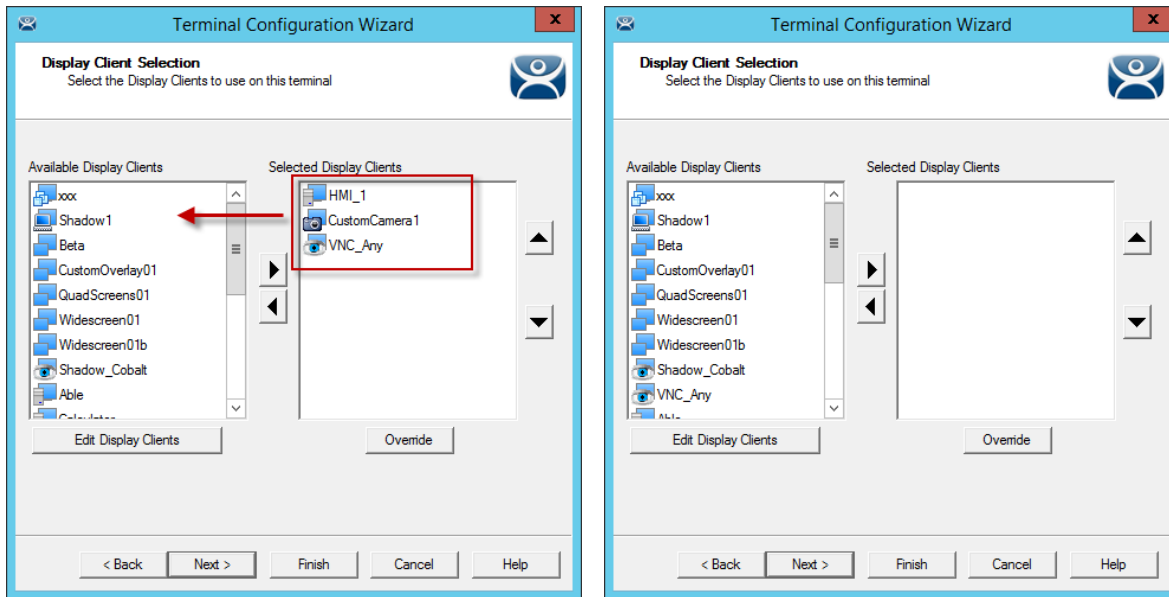
*Terminal Mode Selection Page*

Navigate to the **Terminal Mode Selection** page. There are two Relevance checkboxes.

- **Enable Relevance User Services** – This uses the ThinManager Relevance Access to control access to applications.
- **Enable Relevance Location Services** – This allows the terminal to use Locations in its configuration.

Check the **Enable Relevance Location Services** checkbox to use Locations.

Select **Next** to navigate to the Display Client Selection page.



### *Remove Display Clients on the Display Client Selection Page*

Remove any existing display clients from an existing terminal by highlighting them and selecting the left arrow button.

Leave the Selected Display Clients list blank if you are configuring a new terminal.

The user will access the display clients through the location, not the terminal.

Select **Next** and continue to the **Relevance Options** page.

*Relevance Options Page*

Select the **Options** before choosing a location. Once the Location is assigned the **Options** are locked.

---

Note: Select the **Options** before choosing a location. If you need to change an option you can clear the location with the **Clear** button, change the option, and then re-assign the Location.

---

The **Options** include:

- **Use Force Transfer to restore Assigned Location** – This gives the operator to take a transferred session back without having to wait for the other device to approve of the transfer.
- **Allow Selection of the Location manually** – This will let the user select the location manually from a menu on the mobile device. If this is unselected then the user must use a Resolver.
- **Use Force Transfer to restore Assigned Location** – This gives the operator to take a transferred session back without having to wait for the other device to approve of the transfer.
- **Enforce fencing on manual Location selection** – This enforces the fencing on a location during manual selection.
- **Confirm before entering a location** – This notifies you as you enter a fence and asks for an acknowledgement.

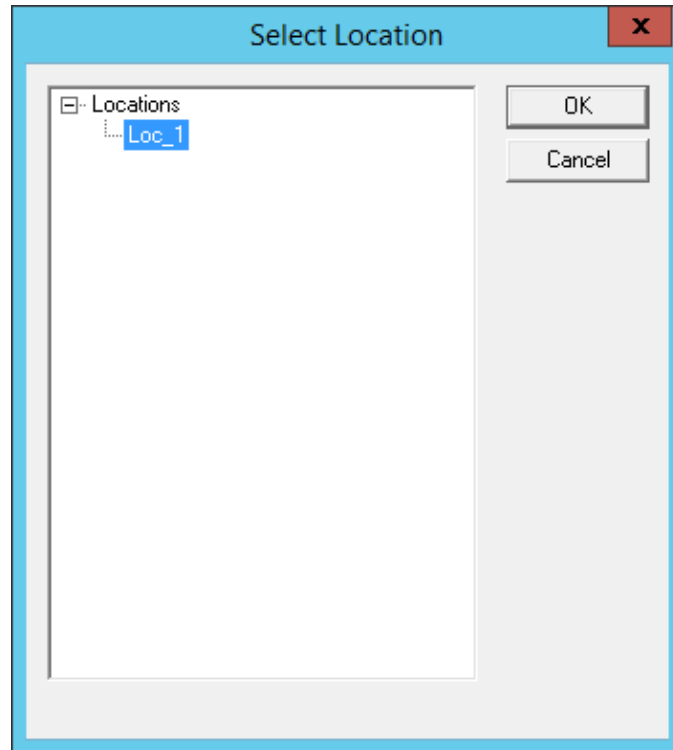
**Enable Resolver Types** – Relevance has several methods of resolving the location to allow specific applications to get sent to specific locations.

- **Enable QR Code Location Ids** – This allows the scanning of a QR code to determine the location.
- **Enable Bluetooth Locations** – This allows the use of Bluetooth beacons to determine the location.

- **Enable GPS Locations**– This allows the Global Positioning System of the mobile device to determine the location.
- **Enable Wi-Fi Locations** – This allows the signal strength of Wi-Fi access points to determine the location.

Each method selected will require configuration to associate a location with the Resolver data.

Select the **Change** button to open the **Select Location** window.



*Select Location Window*

The created **Locations** will be displayed in the **Select Location** tree.

Highlight the desired Location and select the **OK** button.

**Terminal Configuration Wizard**

**Relevance Options**  
Select the types of Relevance Resolvers to use on this client. Optionally choose an assigned location for this client

Assigned Location  
Loc\_1

Change  
Clear

Options

Enabled Resolver Types

- ☒ Enable QR Code Location Ids
- ☒ Enable Bluetooth Locations
- ☒ Enable GPS Locations
- ☒ Enable Wi-Fi Locations

☐ Use Force Transfer to restore Assigned Location

☐ Allow selection of Location manually

☐ Enforce fencing on manual Location selection

☐ Confirm before entering a location

Resolver Update Interval  ms

< Back   Next >   Finish   Cancel   Help

### *Location Assigned*

The Location will be displayed in the Assigned Location field once it is assigned to the terminal.

Once the Location is assigned the **Options** are locked.

---

**Note:** If you need to change an option you can clear the location with the **Clear** button, change the option, and then re-assign the Location.

---

Once the location is assigned select **Next** and navigate to the **Log In Information** page.

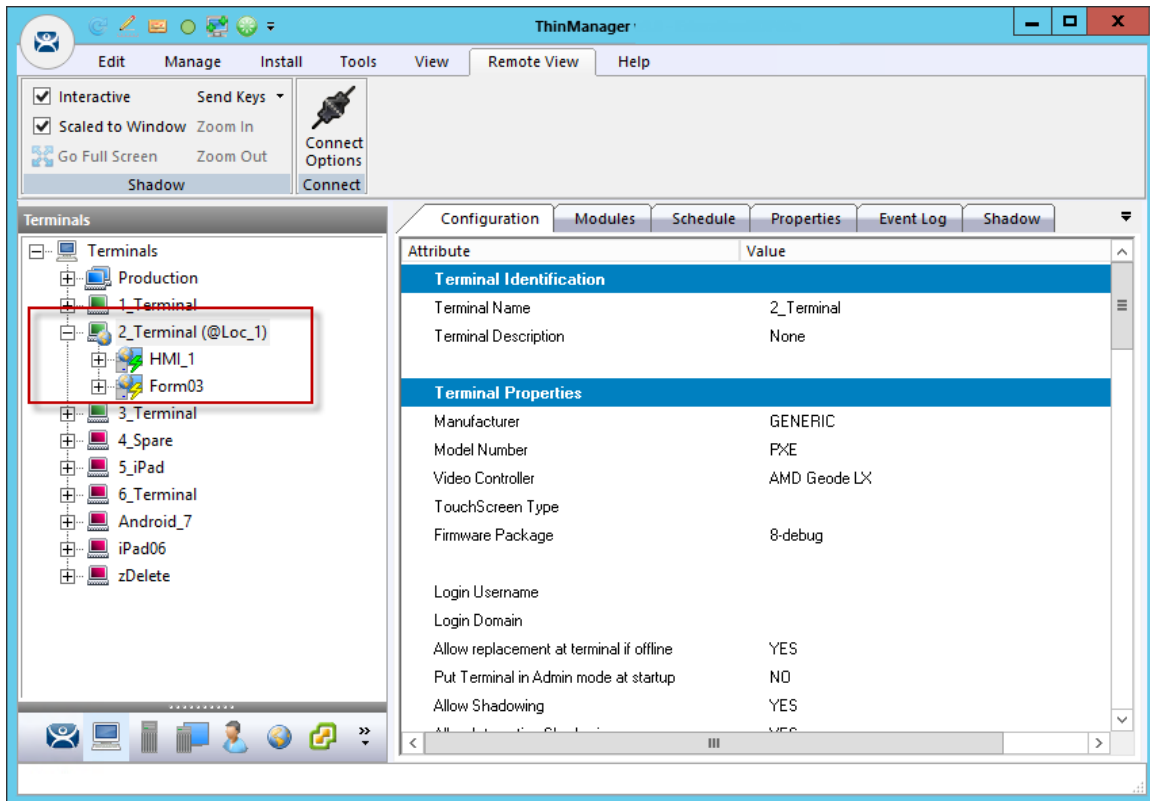
*Log In Information Page*

A preconfigured terminal would have been assigned a user account to allow it to log in to the servers. This is not needed now because it will use the user account is assigned to the location.

- Leave the **Username** and **Password** fields blank.
- Once the **Username** is cleared select the **Finish** button to complete the wizard.

Once the wizard is closed you need to restart the terminal to load the changes. Right click on the terminal in the tree and select **Restart Terminal** to load the new configuration.





#### *Locations on Terminals in Terminal Tree*

The application is now running on the location which is assigned to the terminal.

The tree will show location icons to show what display clients are from the location.

In this example the terminal **2\_Terminal** is using location **Loc\_1**.

---

**Note:** The user should see no difference in the application deployment between a terminal with display clients deployed with Locations and a terminal without Locations.

---

The big difference Relevance makes is when a mobile device interacts with the location.

## 35. Using Mobile Devices to Interact with Relevance

Adding a location to a terminal doesn't seem like it makes any difference. The application runs the same on the terminal versus a location on a terminal. The difference is the interaction a user can have with that location using a mobile device.

Configuration of mobile devices is covered in Devices – Mobile Devices on page 285.

Relevance uses Resolvers to define the location.

- **Manual Selection** – This allows user select the location manually from a menu on the mobile device.
- **QR Code** – QR codes can be created to define a location.
- **Bluetooth** – This allows the use of Bluetooth beacons to determine the location.
- **GPS** – This allows the Global Positioning System of the mobile device to determine the location.
- **Wi-Fi** – This allows the signal strength of Wi-Fi access points to determine the location.
- **iBeacon** – This is an Apple version of Bluetooth

Resolvers are identified and marked using the mobile device so it is important to configure a mobile device for identifying the resolvers in Relevance

---

**Note:** The iTMC application can be installed for free from the App store on iTunes.

The AndroidTMC application can be downloaded for free from the Goiggle Play Store.

The WinTMC client for Windows can be downloaded at the ThinManager web site at

<http://downloads.thinmanager.com/>.

---

Mobile devices have two pages in the Terminal Configuration Wizard that enable Relevance interaction.

The first page for interacting with a Location is the **Relevance Options** page of the Terminal Configuration Wizard. This page lets you select what Resolver methods you want to use to interact with the Location. These are listed in the **Enable Resolver Types**.

### *Relevance Options*

Select the Resolvers you want to use, including the ***Allow selection of Location manually*** checkbox.

---

**Note:** You can start with one Resolver Type selected and add the others as you deploy them, or start with all the Resolver Types selected and remove the ones you chose not to use. The central management of ThinManager and Relevance make changes to configuration easy.

---

**Enable Resolver Types** – Relevance has several methods of resolving the location to allow specific applications to get sent to specific locations.

- **Enable QR Code Location Ids** – This allows the scanning of a QR code to determine the location.
- **Enable Bluetooth Locations** – This allows the use of Bluetooth beacons to determine the location.
- **Enable GPS Locations**– This allows the Global Positioning System of the mobile device to determine the location.
- **Enable Wi-Fi Locations** – This allows the signal strength of Wi-Fi access points to determine the location.

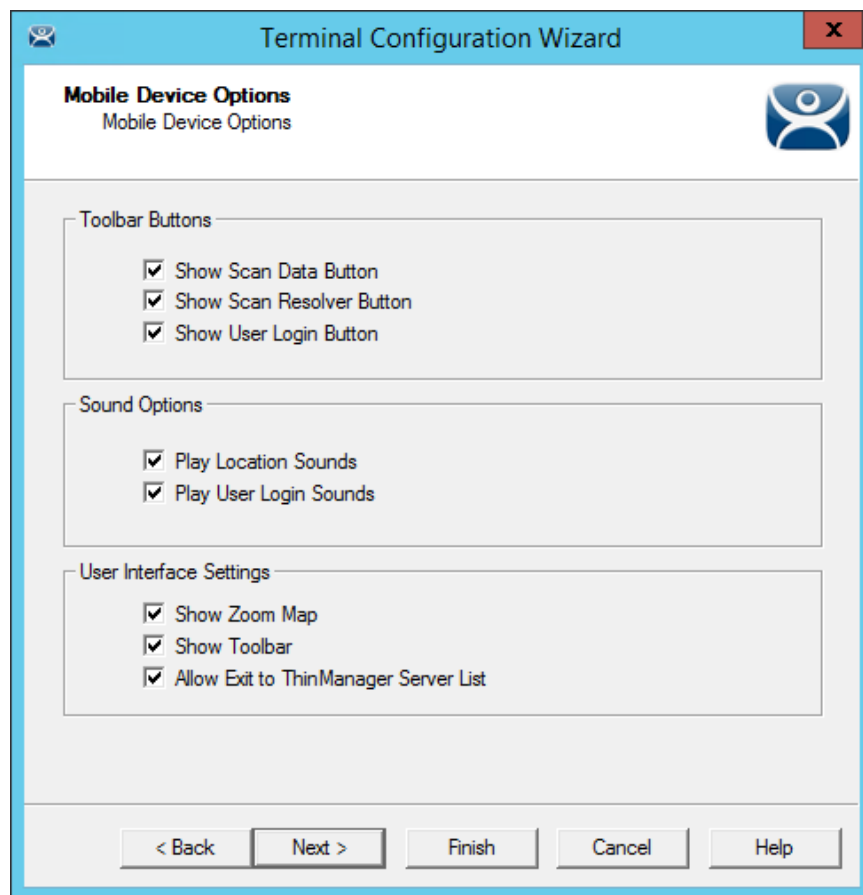
Each method selected will require configuration to associate a location with the Resolver data.

The **Options** include:

- **Use Force Transfer to restore Assigned Location** – This gives the operator to take a transferred session back without having to wait for the other device to approve of the transfer.
- **Allow Selection of the Location manually** – This will let the user select the location manually from a menu on the mobile device. If this is unselected then the user must use a Resolver.

- **Use Force Transfer to restore Assigned Location** – This gives the operator to take a transferred session back without having to wait for the other device to approve of the transfer.
- **Enforce fencing on manual Location selection** – This enforces the fencing on a location during manual selection.
- **Confirm before entering a location** – This notifies you as you enter a fence and asks for an acknowledgement.

Select **Next** to navigate to the **Mobile Device Options** page.



*Mobile Device Options*

The **Mobile Device Options** window has several settings that control the user experience on mobile devices. This page allows you to disable features normally displayed in the mobile apps.

#### **Toolbar Buttons**

- **Show Scan Data Button** – This checkbox, when unselected, will hide the Scan Data button.
- **Show Scan Resolver Button**– This checkbox, when unselected, will hide the Scan Resolver button.
- **Show User Login Button**– This checkbox, when unselected, will hide the User Login button.

#### **Sound Options**

- **Play Location Sounds** – This checkbox, when selected, will play a sound when a location is entered.

- **Play User Login Sounds** – This checkbox, when selected, will play a sound when the user logs in as a Relevance or Relevance user.

#### User Interface Settings

- **Show Zoom Map** – This checkbox, when unselected, will hide the screen map while zooming.
- **Show Toolbar** – This checkbox, when unselected, will hide the app toolbar.
- **Allow Exit to ThinManager Server List** – This checkbox, when unselected, will prevent the user from leaving the app to switch ThinManager Servers.

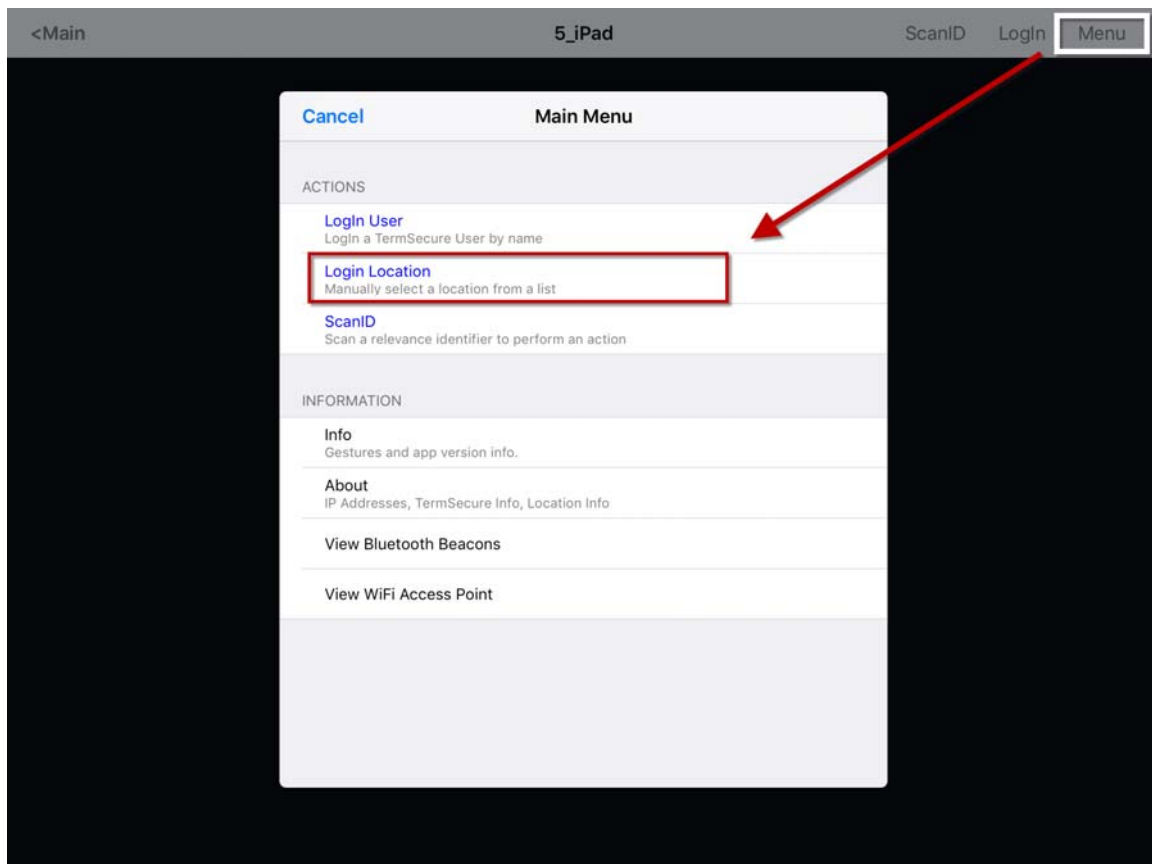
Select **Finish** to complete the configuration of the mobile terminal.

## 36. Manual Interaction with Locations

A mobile device can connect to a **Location** and manually interact with the applications.

Connect the mobile device to the ThinServer and connect as shown in Devices – Mobile Devices on page 285.

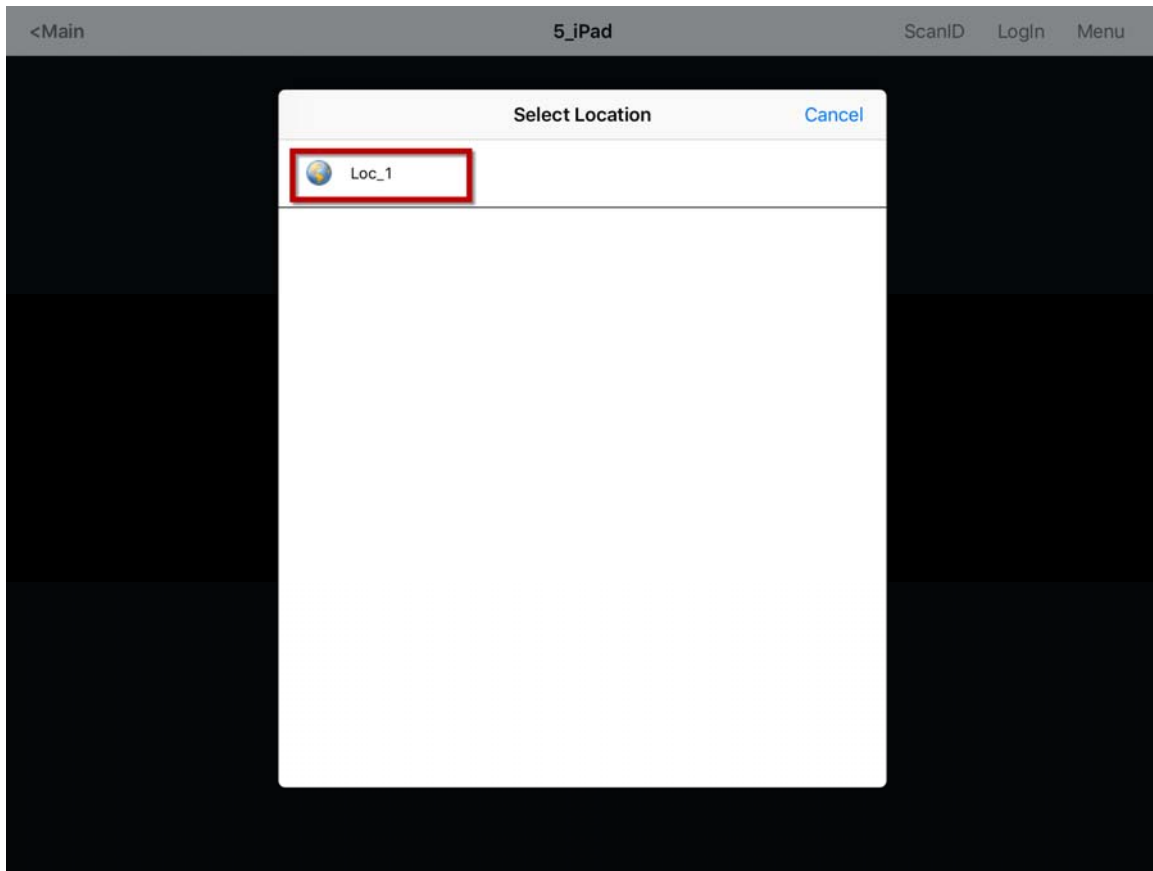
The Main Menu can be launched from the mobile device menu bar.



*Main Menu on a Mobile Device*

The **Login Location** is the command to manually connect to a Location.

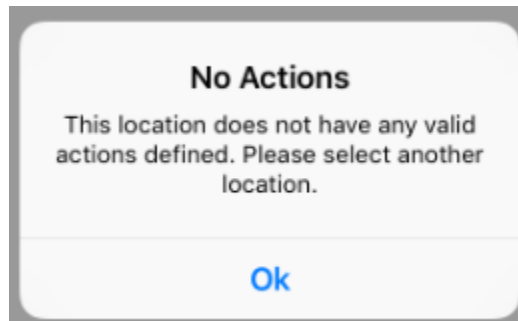
Selecting **Login Location** will open the **Select Location** window.



*Select Location*

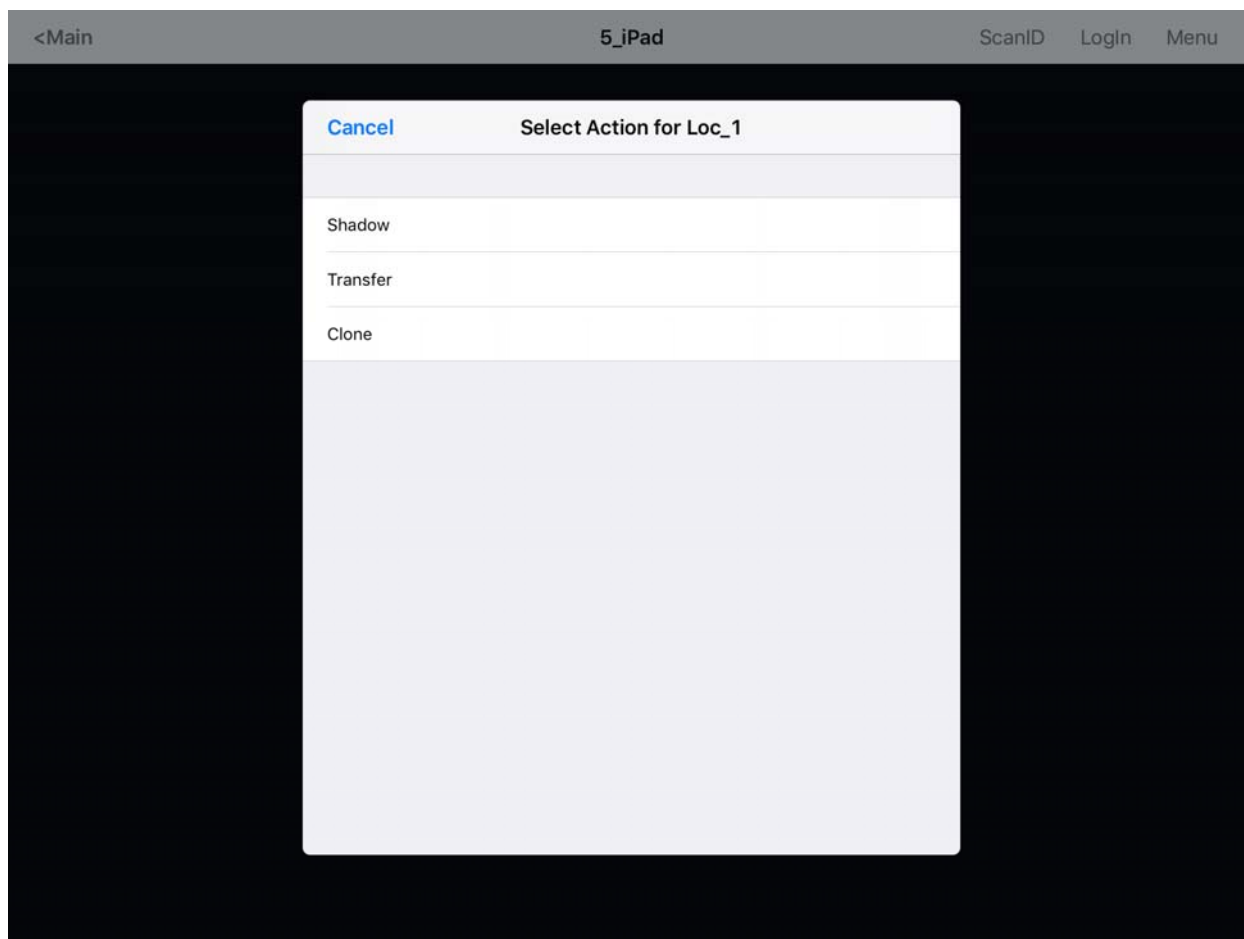
The **Select Location** window will list all Locations that are allowed to have a manual configuration. In this example only one Location has been created.

Selecting the **Location** will open the **Select Action** window.



*No Actions Error*

The **No Actions** error means that either there were no **Actions** checked on the **Location Options** page of the **Location Configuration** wizard, or a Relevance Permission has been applied and the user isn't a member of a permitted access group.



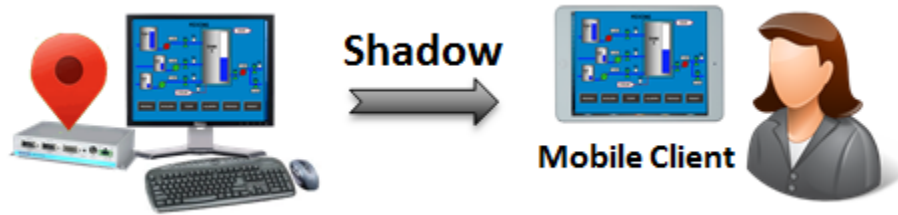
#### *Actions for Manual Interaction*

The three manual interactions between a mobile device and a location are:

- **Shadow** – Shadowing duplicates the graphic output of the Location screen and sends it to the mobile device.
- **Transfer** – Transferring sends the graphic output of the location to the mobile device instead of the location. This requires the operator to manually allow the transfer.
- **Clone** – Cloning will create a duplicate session for the mobile device using the configuration of the location and the user credentials of the mobile device.

## 36.1. Shadow

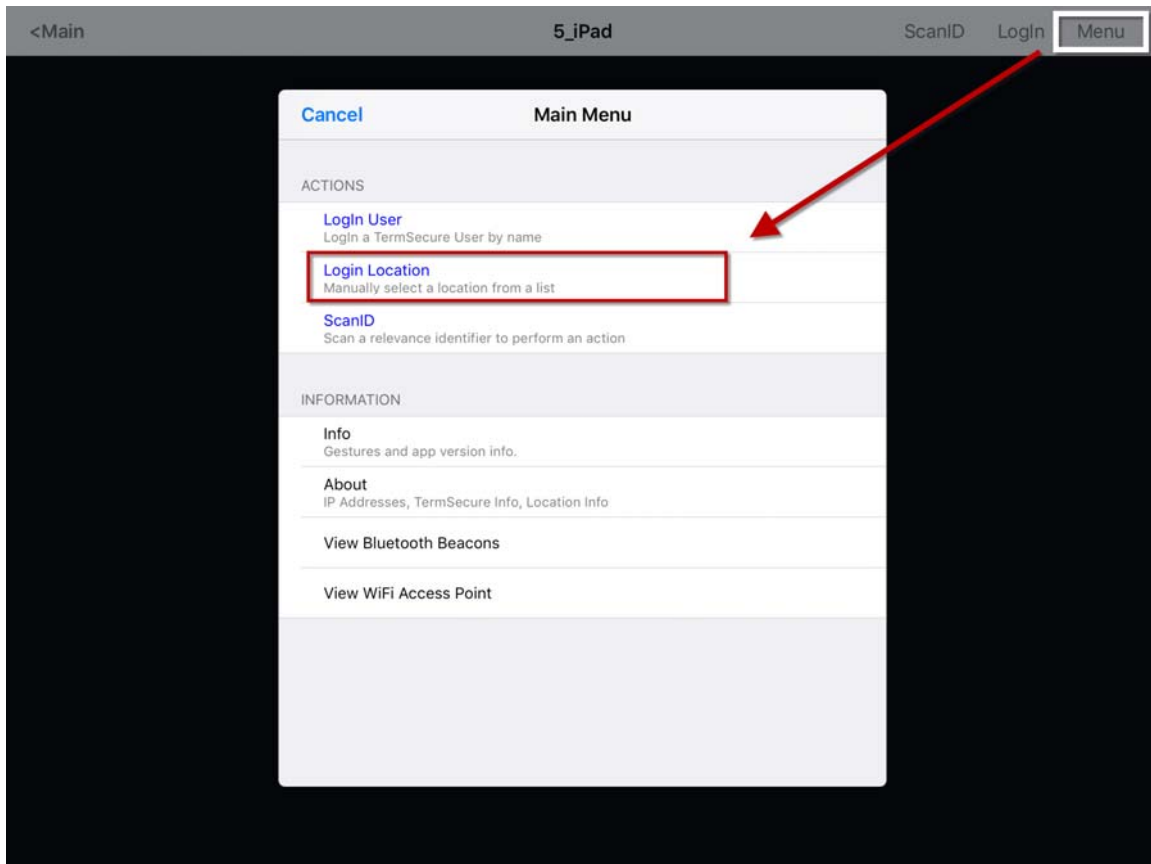
**Shadowing** duplicates the graphic output of the location and sends it to the mobile device.



### *Shadowing*

The mobile user will see the exact display as the location.

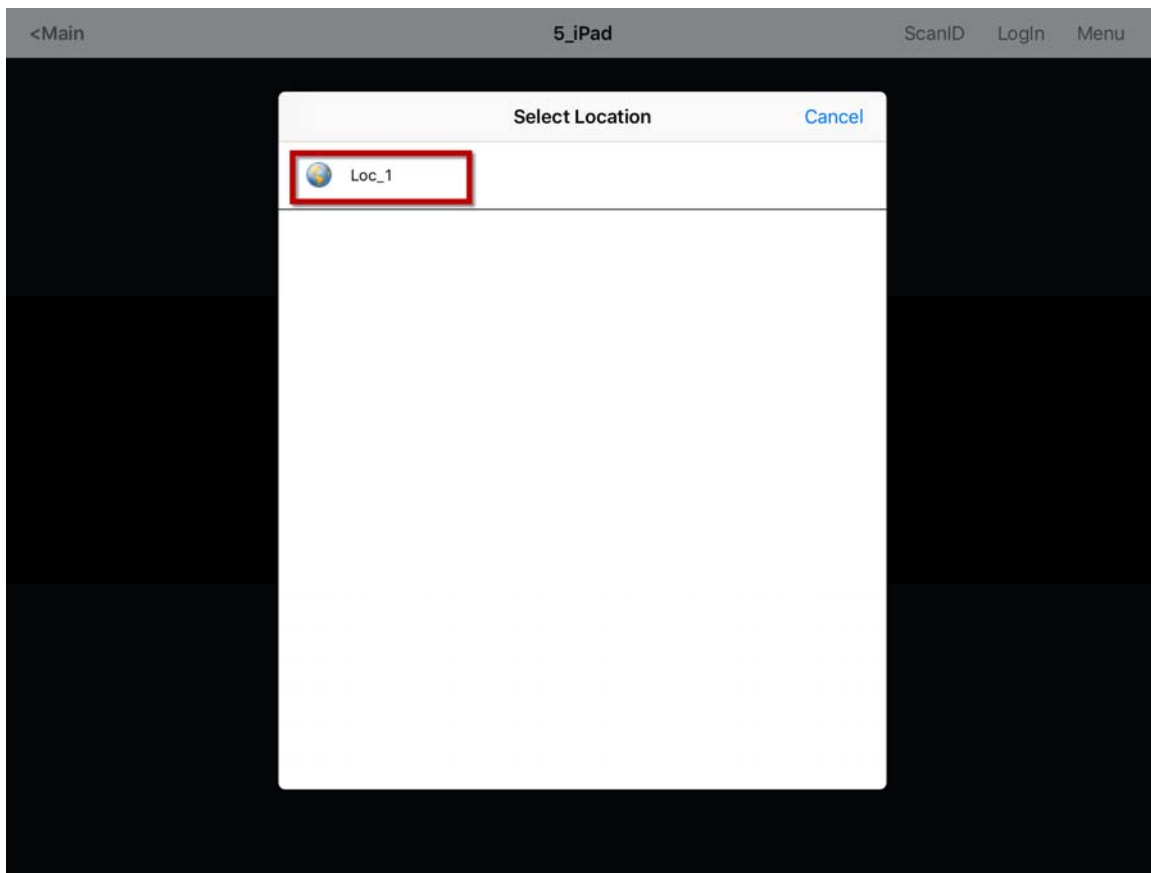
Open the mobile program, select your ThinManager Server, and touch the **Menu** button in the upper right corner to launch the **Main Menu** window.



### *Main Menu*

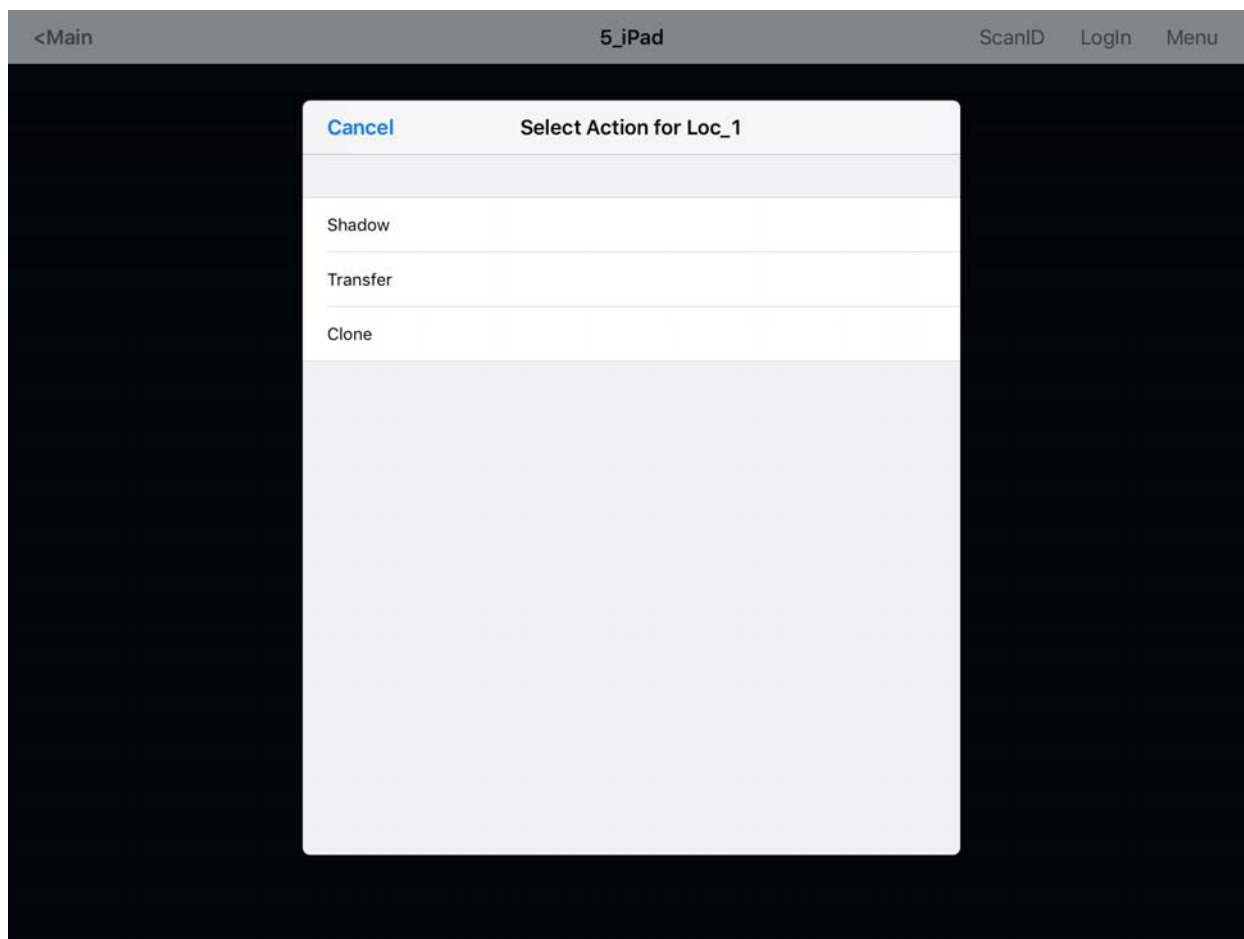
Touch the **Login Locations** on the menu to open the **Select Location** window.





*Select Location Menu*

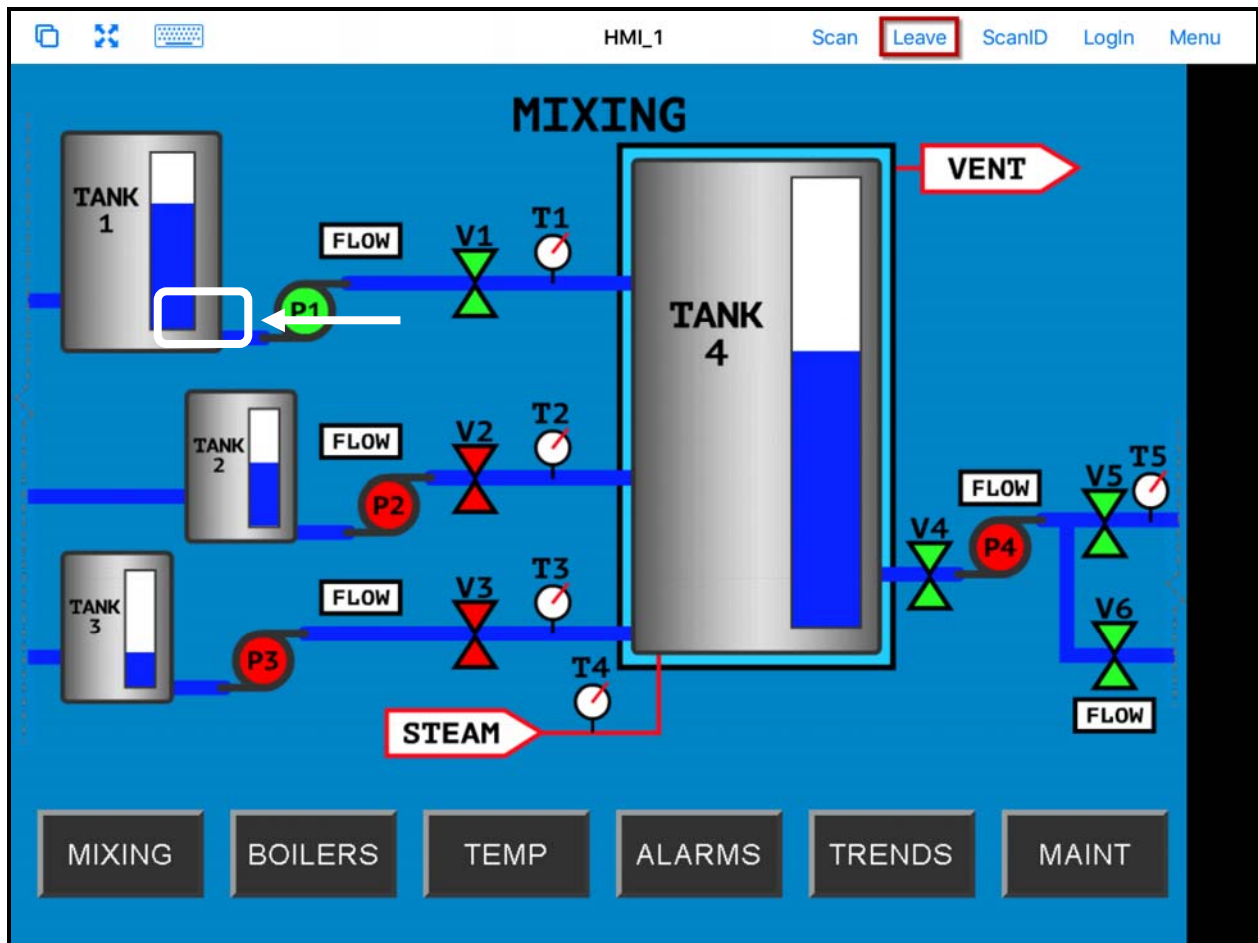
Select a Location to open the **Select Action** window.



*Select Action Window*

The **Select Action** window will list the actions that are allowed at the location.

Touch **Shadow** to connect and shadow the Location.



#### *iTMC Shadowing Location*

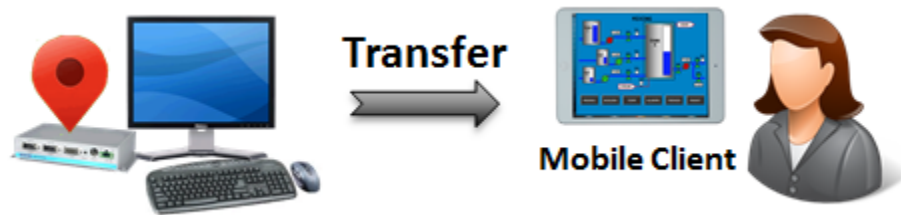
The screen will show the shadow of the location.

The shadow will only show one display client window because you are shadowing the location and are receiving the current graphic output from the location.

Touch **Leave** to end the shadow.

## 36.2. Transfer

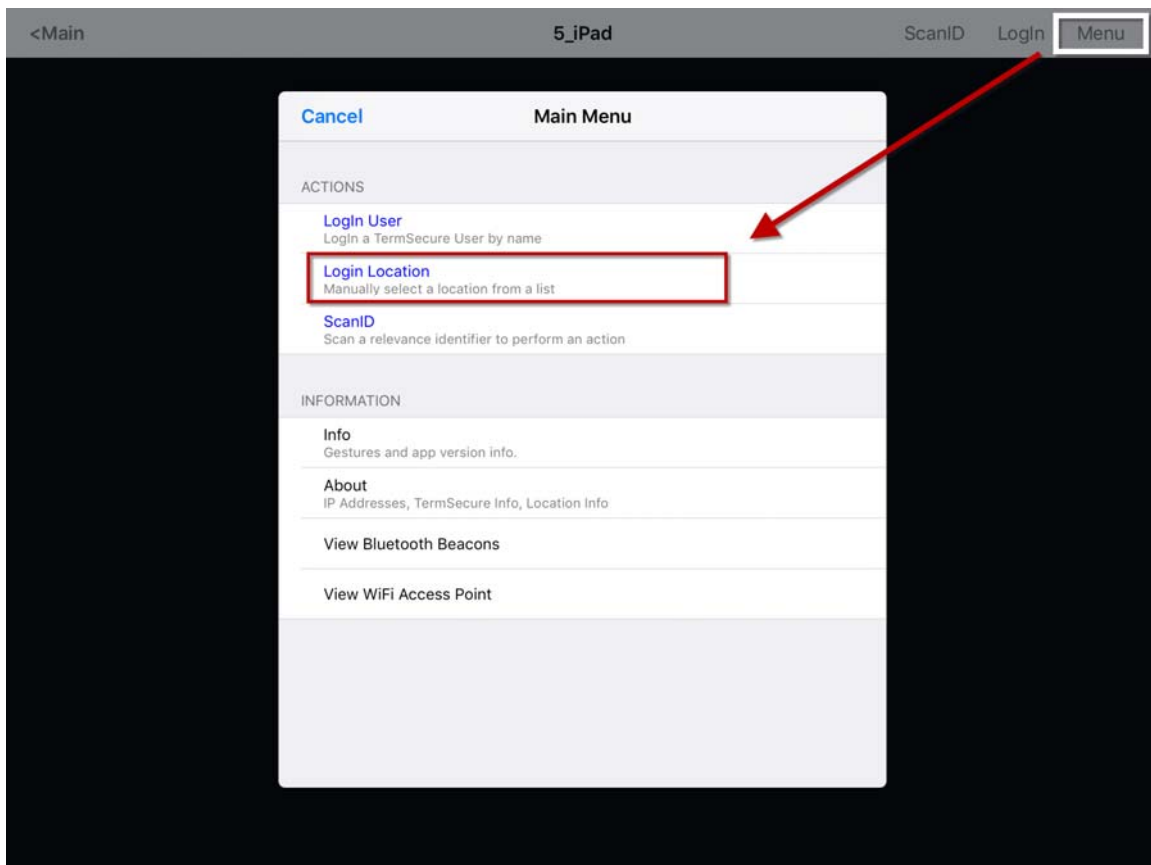
Transfer is similar to Shadow except that the user has to allow the transfer at the location.



### *Transfer*

This prevents someone from taking the session while the operator is busy with a process. It also allows a mobile user to take sole control of the location.

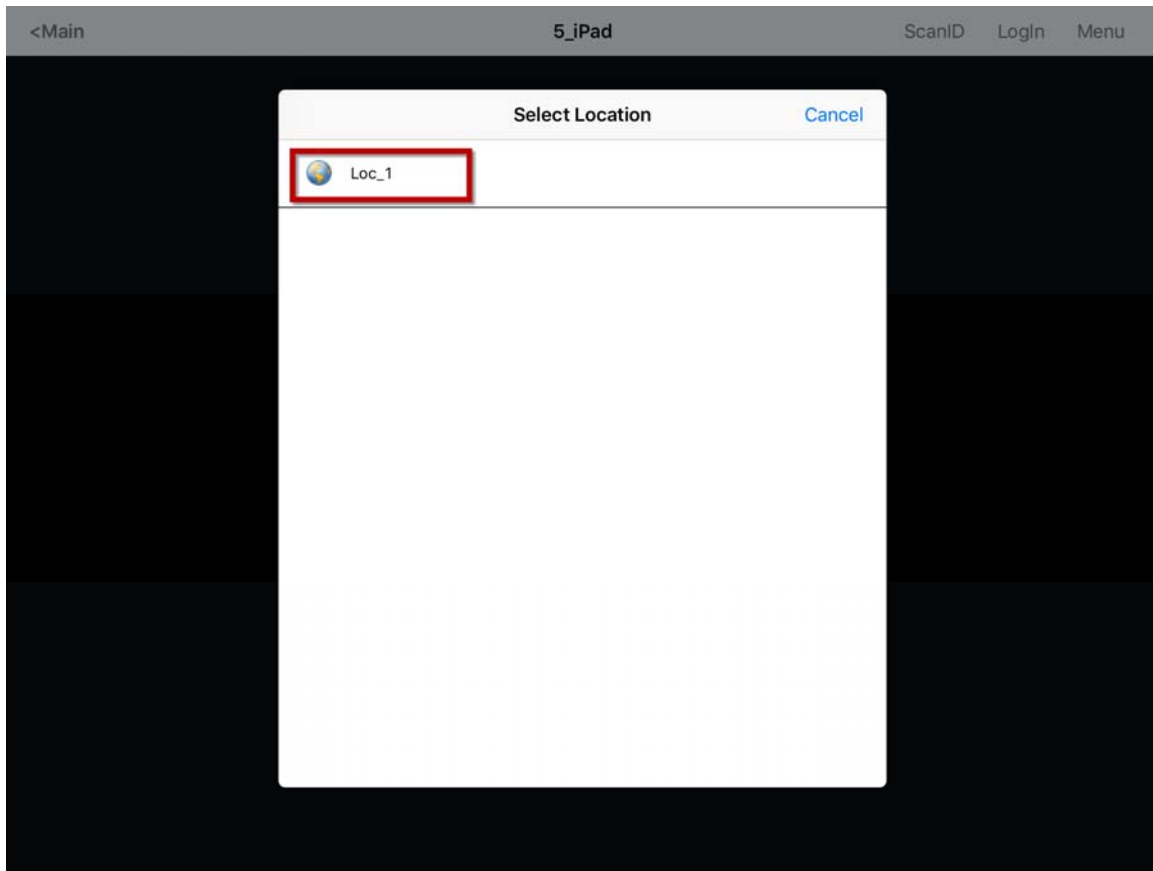
Open the mobile program, select your ThinManager Server, and touch the **Menu** button in the upper right corner to launch the **Main Menu** window.



### *Main Menu on a Mobile Device*

The **Login Location** is the command to manually connect to a Location.

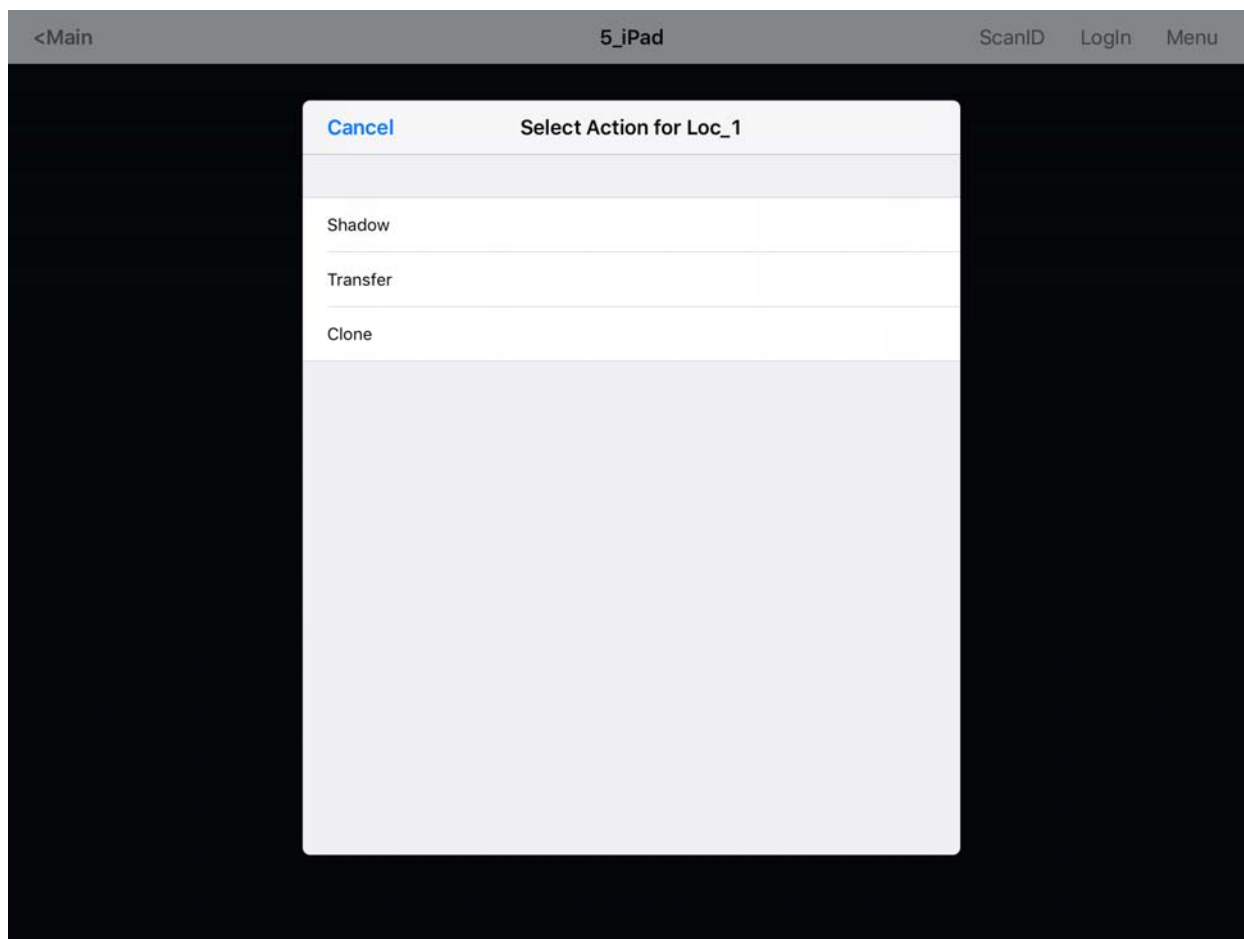
Selecting **Login Location** will open the **Select Location** window.



*Select Location*

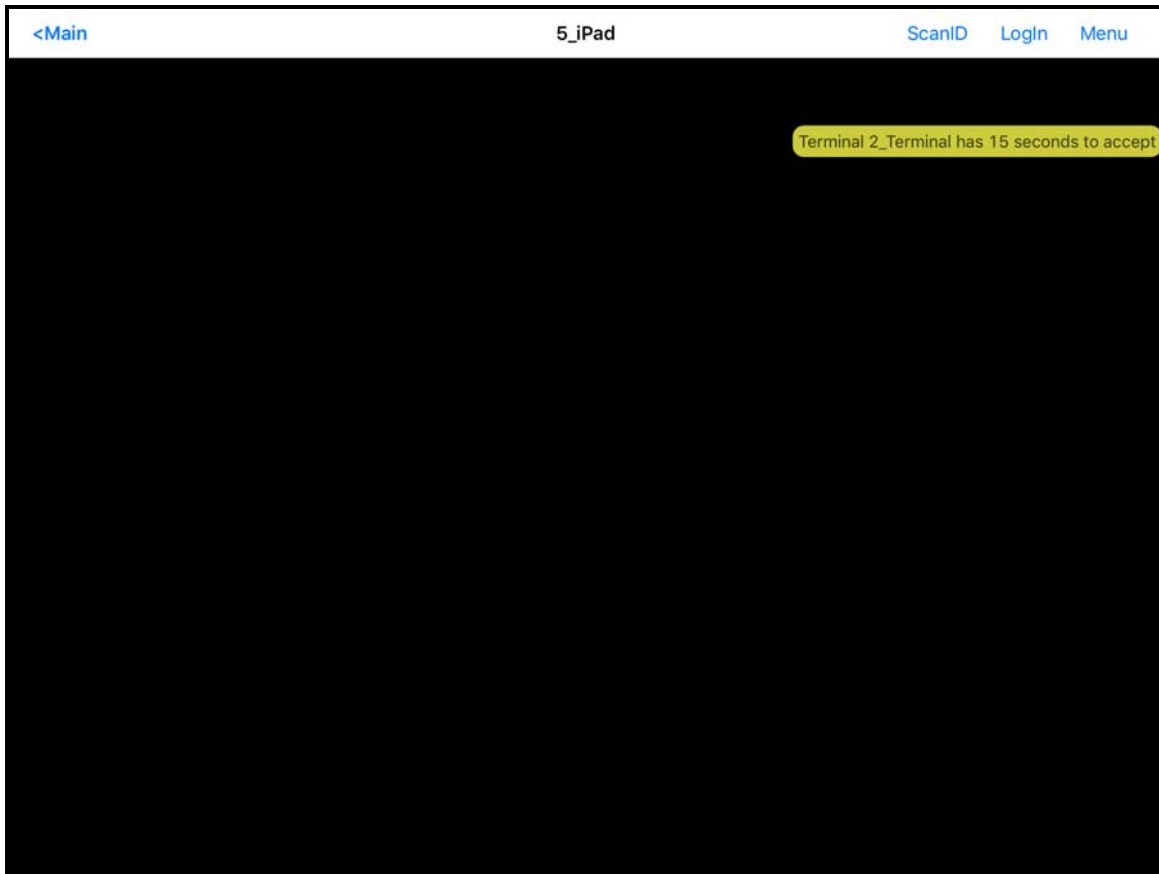
The **Select Location** window will list all Locations that are allowed to have a manual configuration. In this example only one Location has been created.

Selecting the **Location** will open the **Select Action** window.



*Actions for Manual Interaction*

Select ***Transfer*** from the **Select Action** window.

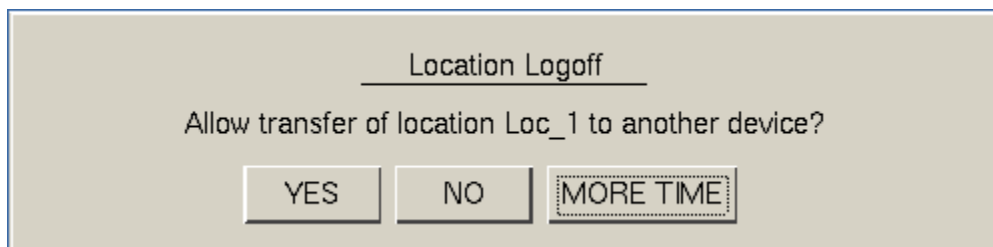


*Wait for Transfer Permission Message*

The user of the location will need to allow the transfer. This “handshake” prevents the mobile user from taking the session while the local user is performing a task.

### **36.2.1. Transfer at the Location**

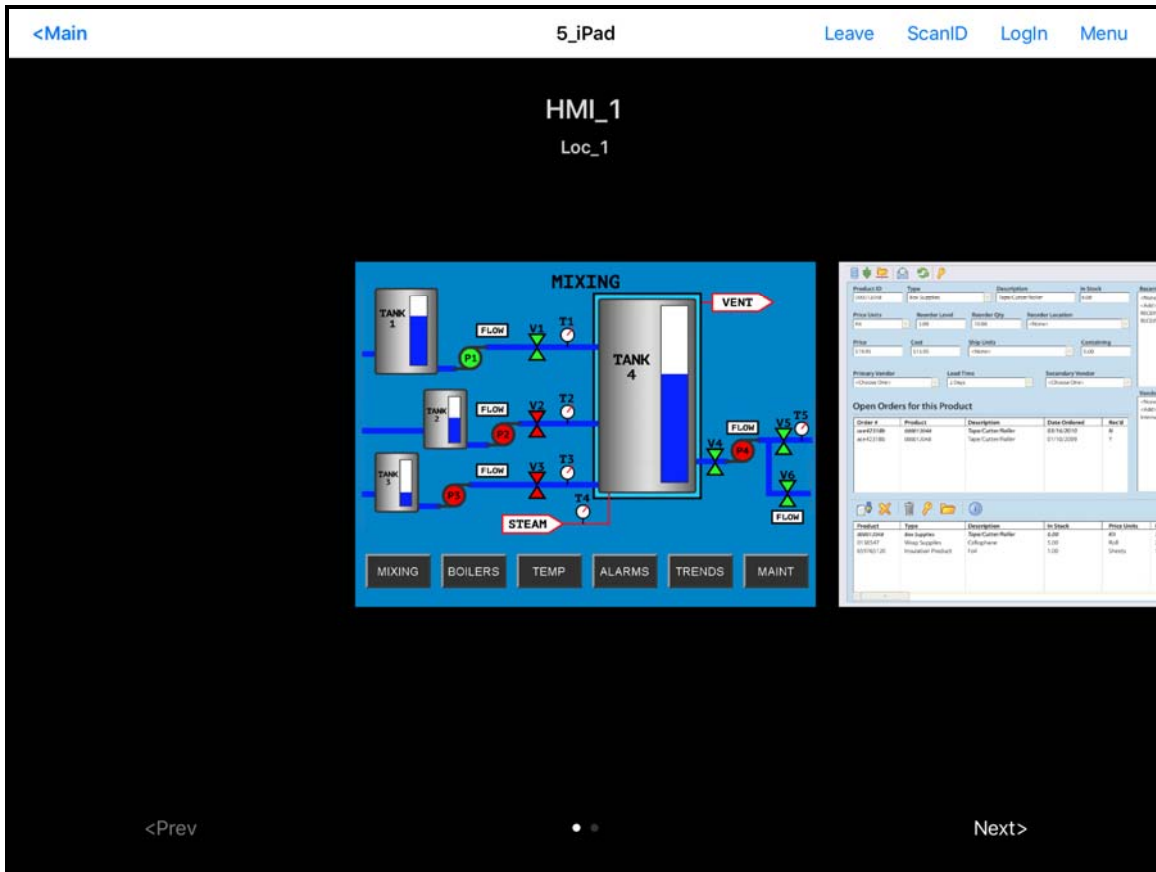
A dialog box will be displayed at the location to allow the transfer.



*Location Logoff Dialog Box*

The local user needs to select the **Yes** button to allow the transfer.

The mobile client will be allowed to display the location display.



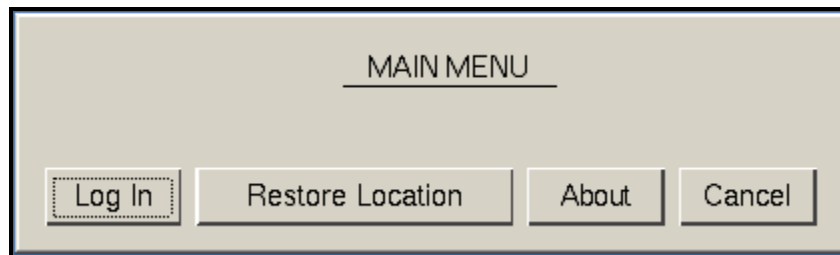
#### *Transferred Location Display*

The Transfer will show all the display clients on the location instead of just showing the display output of the location

The location display can be restored from the iTMC client or the location.

Selecting the **Leave** button on the iTMC client menu will restore the display back to the location.

Selecting the **Restore Location** button at the location will also restore the display.



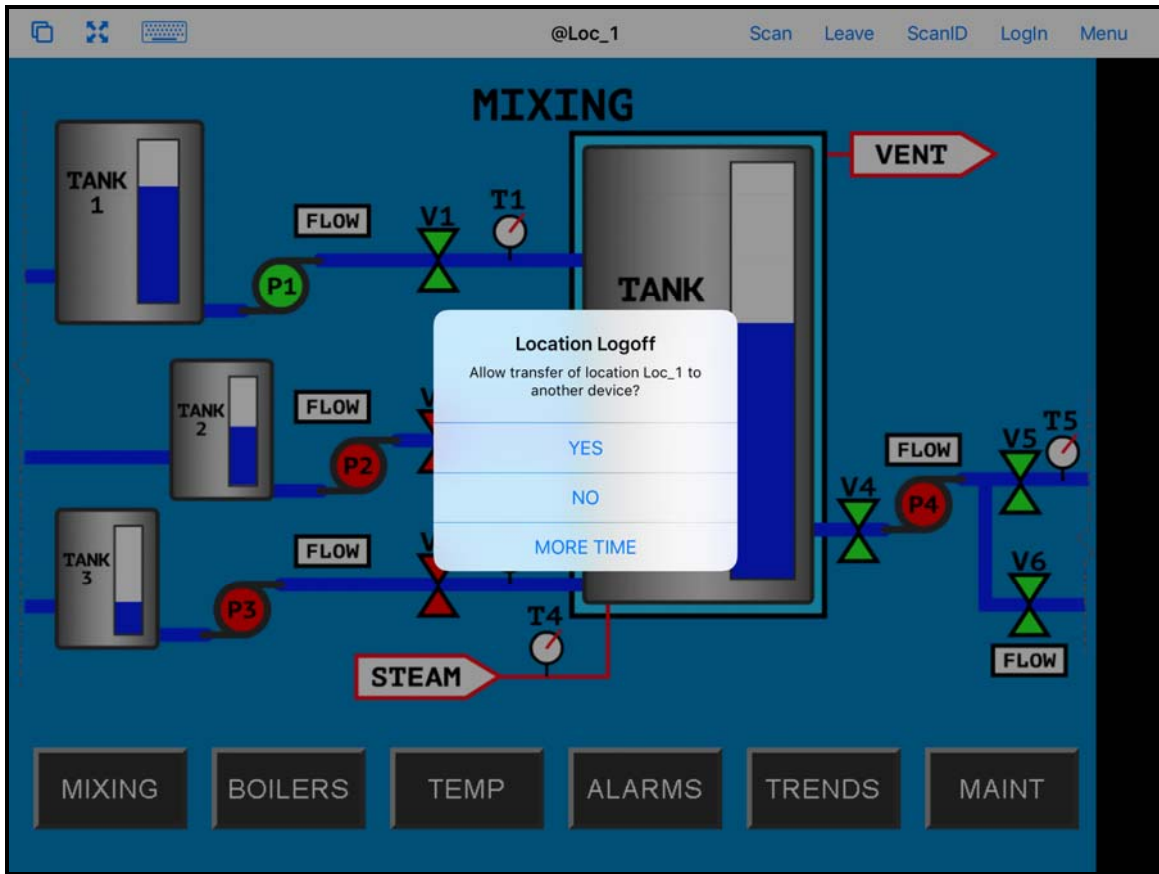
#### *Main Menu at the Location*

The Location will display the Main Menu during the transfer.

The session can be returned by selecting the **Restore Location** button.

This will launch a dialog box on the mobile client to warn the mobile user that they will be losing the transfer.





*Location Logoff Dialog*

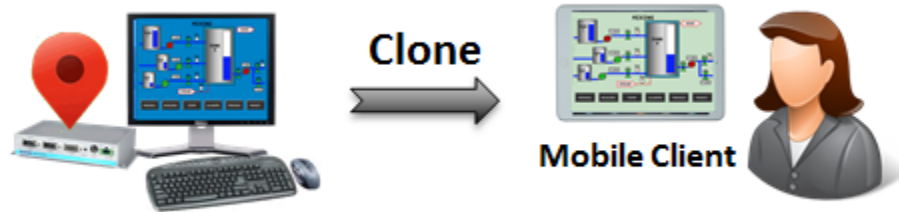
When the user at the location selects the **Restore Location** button a warning message will be sent to the mobile device.

The mobile user can select **Yes** to allow the transfer back to the original location, **No** to refuse the restoration, or they can select the **More Time** button to delay the restoration.

The amount of time that an operator has to acknowledge and allow the transfer can be set on the Relevance Setting window. See Bluetooth Beacons on page 587 for details.

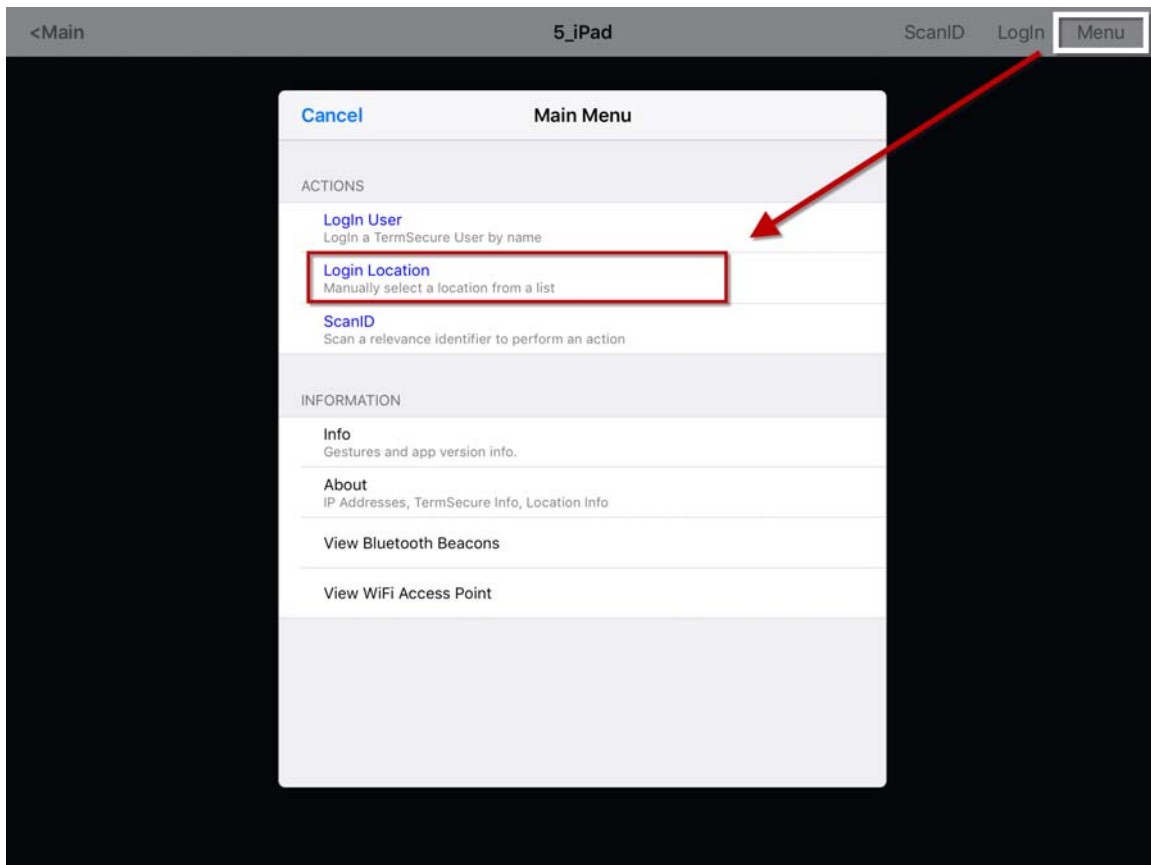
### 36.3. Clone

Clone will duplicate the display clients of the location on the mobile device but the sessions will be created with the mobile device Windows user account.



#### *Clone*

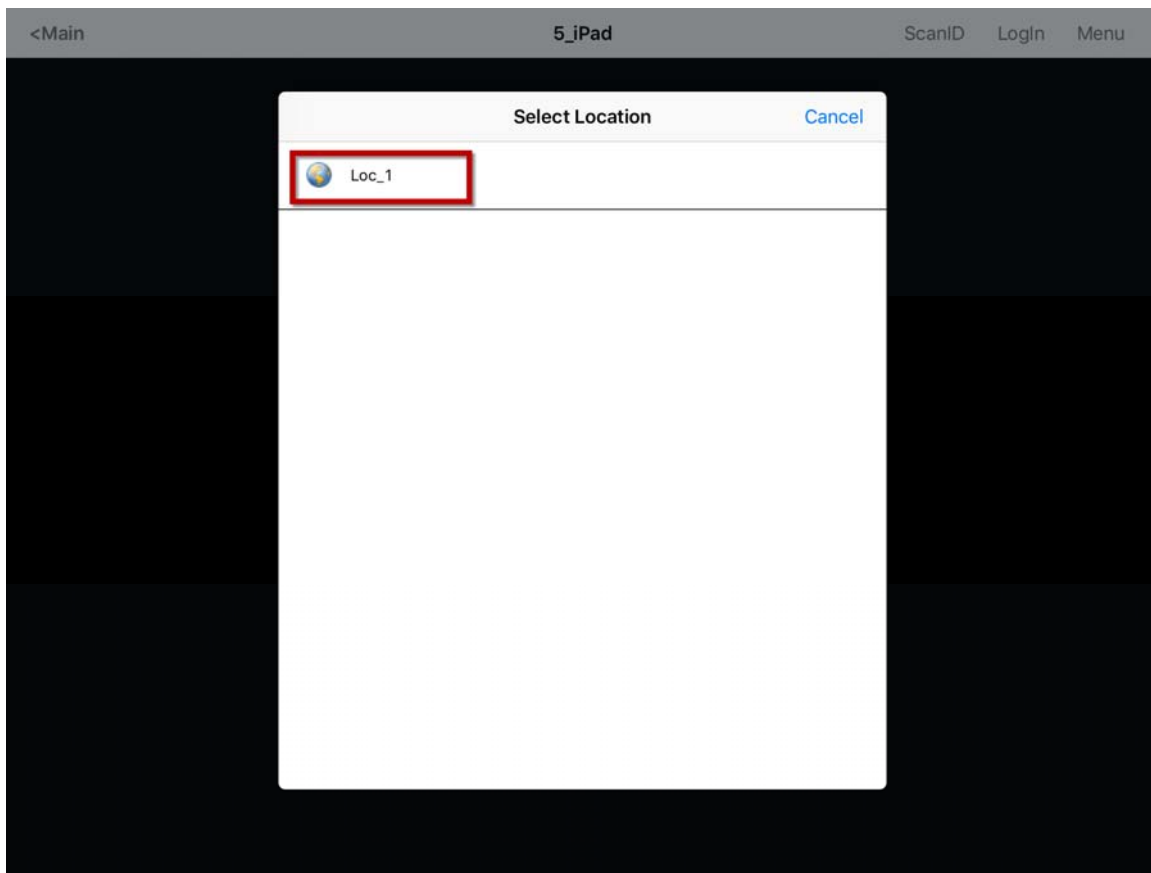
This allows a mobile user to get the HMI or other software and have independence from the user at the location.



#### *Main Menu on a Mobile Device*

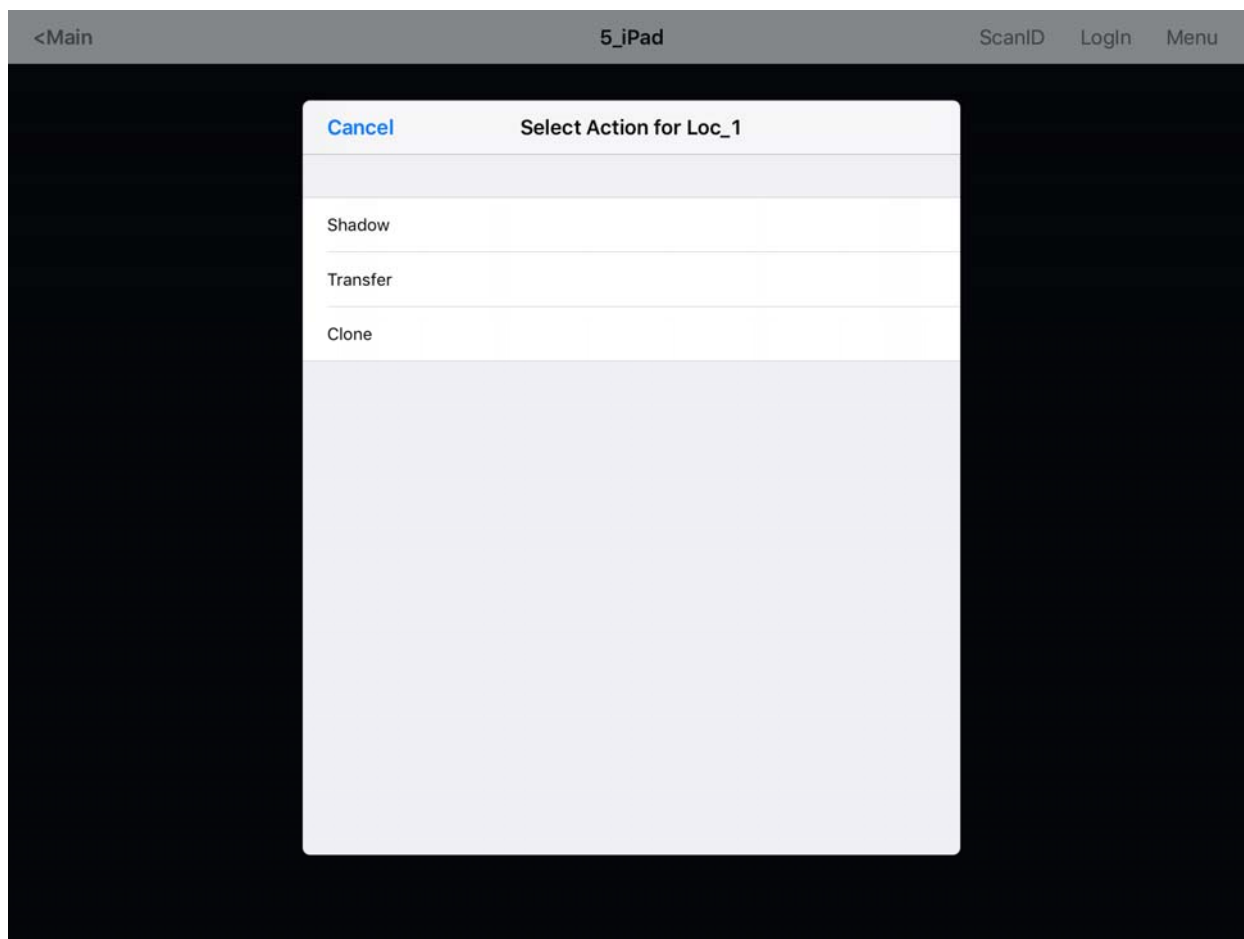
The **Login Location** is the command to manually connect to a Location.

Selecting **Login Location** will open the **Select Location** window.



*Select Location*

The **Select Location** window will list all Locations that are allowed to have a manual configuration. In this example only one Location has been created.

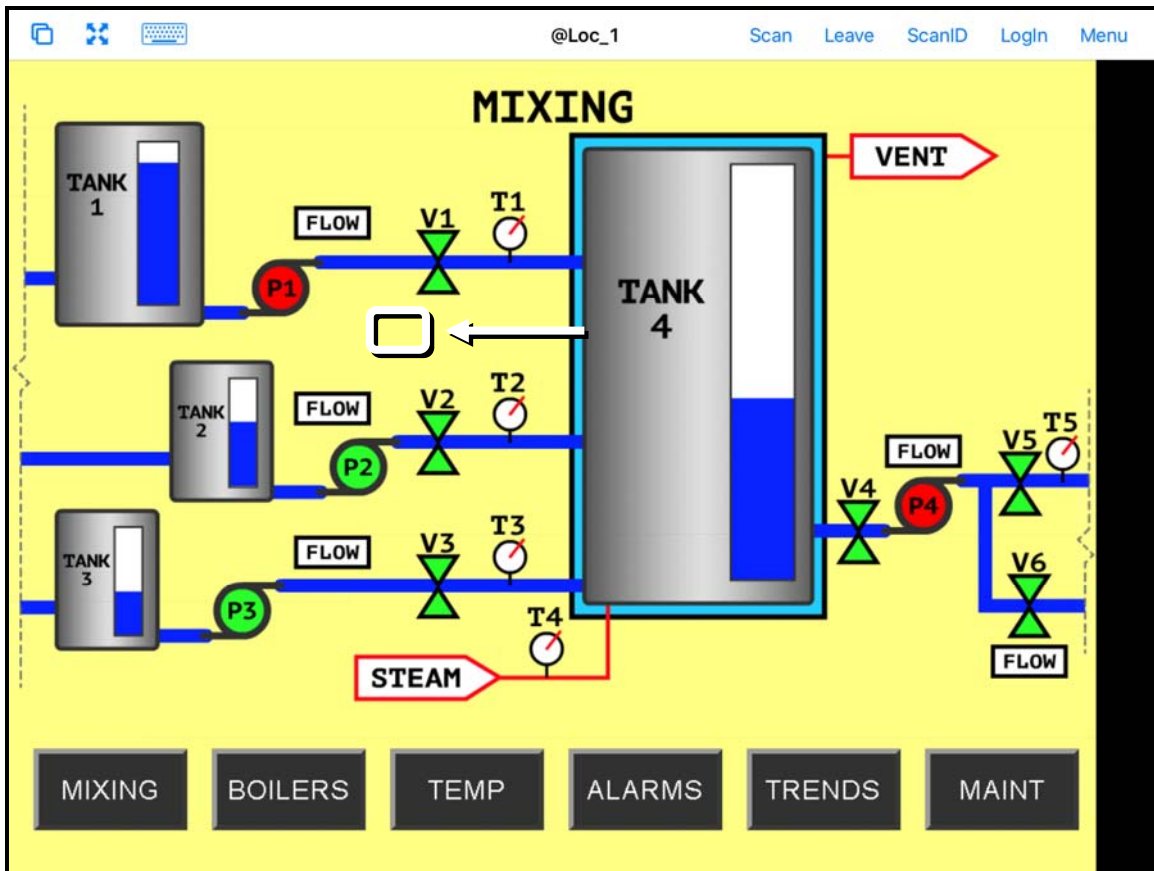


#### *Actions for Manual Interaction*

The three manual interactions between a mobile device and a location are:

- **Shadow** – Shadowing duplicates the graphic output of the Location screen and sends it to the mobile device.
- **Transfer** – Transferring sends the graphic output of the location to the mobile device instead of the location. This requires the operator to manually allow the transfer.
- **Clone** – Cloning will create a duplicate session for the mobile device using the configuration of the location and the user credentials of the mobile device.

Select the Clone action. The mobile device will launch copies of the location's display clients but use the mobile device login.



*Cloned Session*

This shows a session running the same application but with a different set of credentials.

Touch **Leave** in the top corner to close the mobile client.

## 37. Using the Mobile Device to Add Resolver Codes

Resolvers help a mobile device know what location it is in. These can be configured to tell the mobile device what action to take.

Resolvers include

- QR Codes
- Bluetooth Beacons
- Wi-Fi Access Points
- GPS

## Assignment of Resolvers

Because Resolvers can only be assigned to one location they identify the Location for Relevance. Each location can have more than one Resolver and action assigned. You may use Permissions and assign a resolver several times with a different action tied to each set of permissions.

Fencing uses combinations of resolvers to limit actions to specific locations. An action may require being in an area can be covered by a Bluetooth beacon or GPS site before a QR code can be scanned. This can prevent a user from walking away from an area with a critical process. The Fence prevents the user from running the application out of the assigned areas.

### 37.1. QR Codes

Quick Response Codes are an improved form of barcode. They can store text, numeral data, and URLs. These can be read quickly and easily. There are many programs which generate them, including free sites on the web.

QR Codes provide pinpoint location as you need to be at the QR code to read it. This allows you a high degree of granularity in your configuration. You can put QR Codes anywhere, and not worry about overlap of signals or interference.

One issue with QR Codes is that they are easy to duplicate. If you want to use Relevance to limit an operator to a particular location then QR Codes should be coupled with other devices like Wi-Fi, GPS, or Bluetooth to provide fencing. See Fencing and Sub-Locations on page 652 for details.

The iTMC program and AndroidTMC use the built in camera as a scanner to read the QR codes. The procedure is:

- Create the QR codes.
- Launch the iTMC program and select the **Settings** button.
- Select the Register QR Code command under Relevance Resolvers. If you have more than one ThinManager Server defined you will need to pick the ThinManager Server you want the QR code registered.
- Scan the QR code in the camera window.
- Enter a name and select Register.
- The QR code will be registered and entered in the **Resolver Management** window that is accessed by selecting **Manage > Manage Resolvers**.



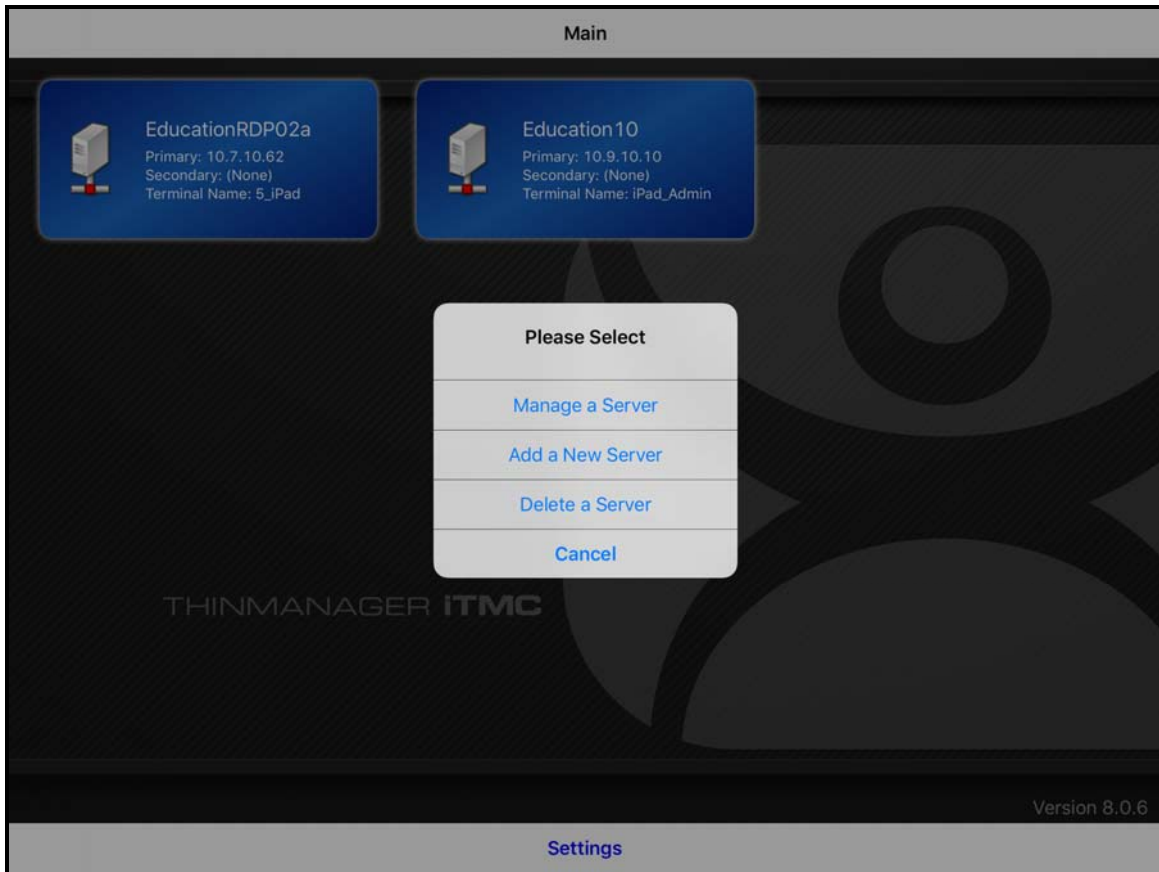
*Sample QR Code*

#### 37.1.1. Registering QR Codes with an iPad

QR codes need to be registered with a mobile device

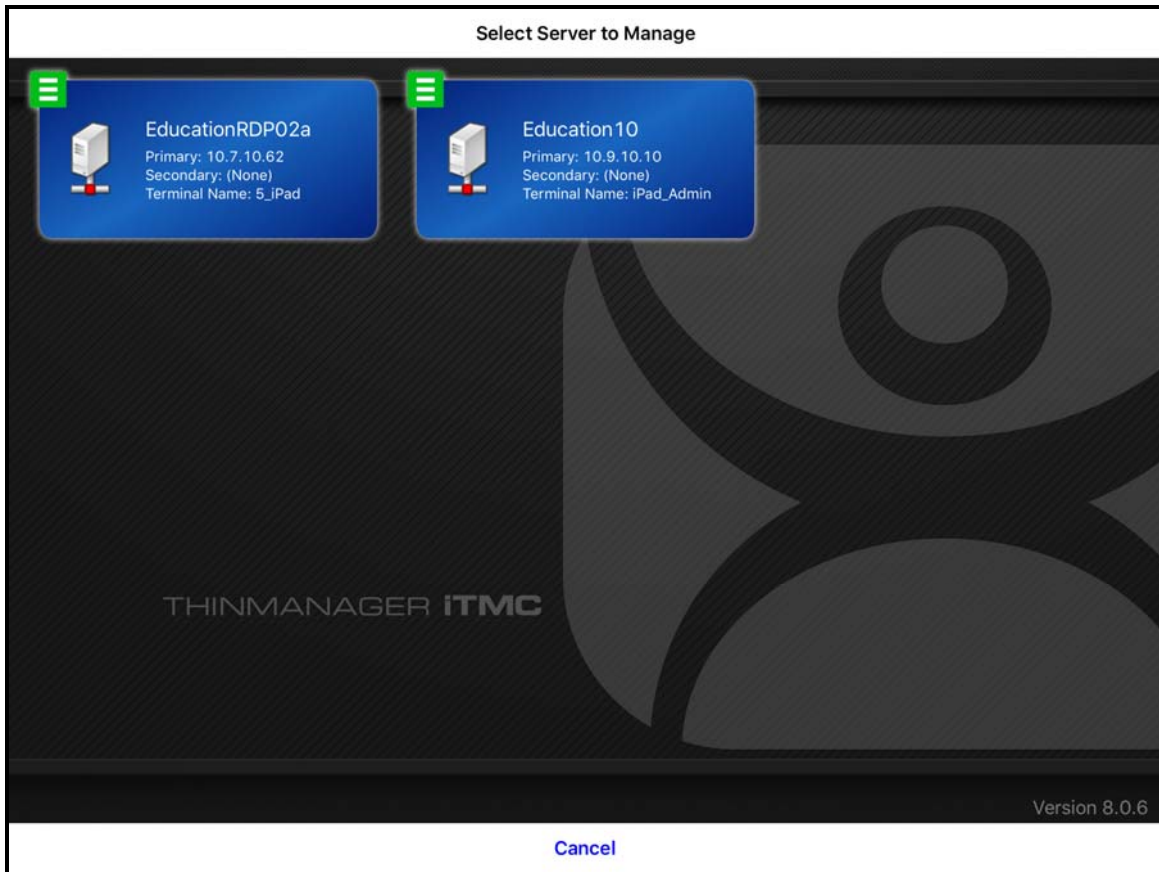
Open the iTMC program on the iPad.

Select the **Settings** button on the bottom to launch the **Settings** screen.



*iPad Setting Menu*

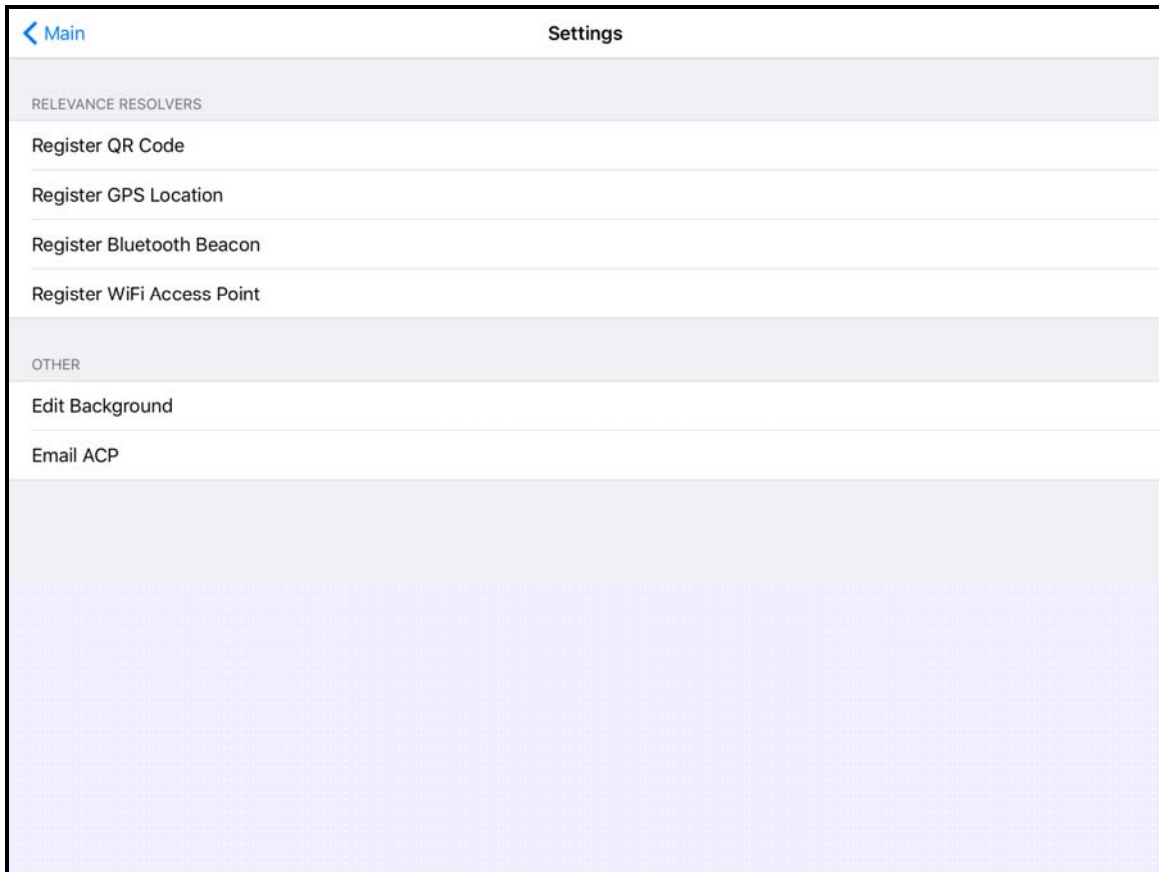
A selection menu will launch.  
Select the ***Manage a Server*** link.



*Select Server to Manage Screen*

If you have multiple ThinManager Servers defined you will need to select the ThinManager Server that you want to apply the QR codes by selecting the correct server.

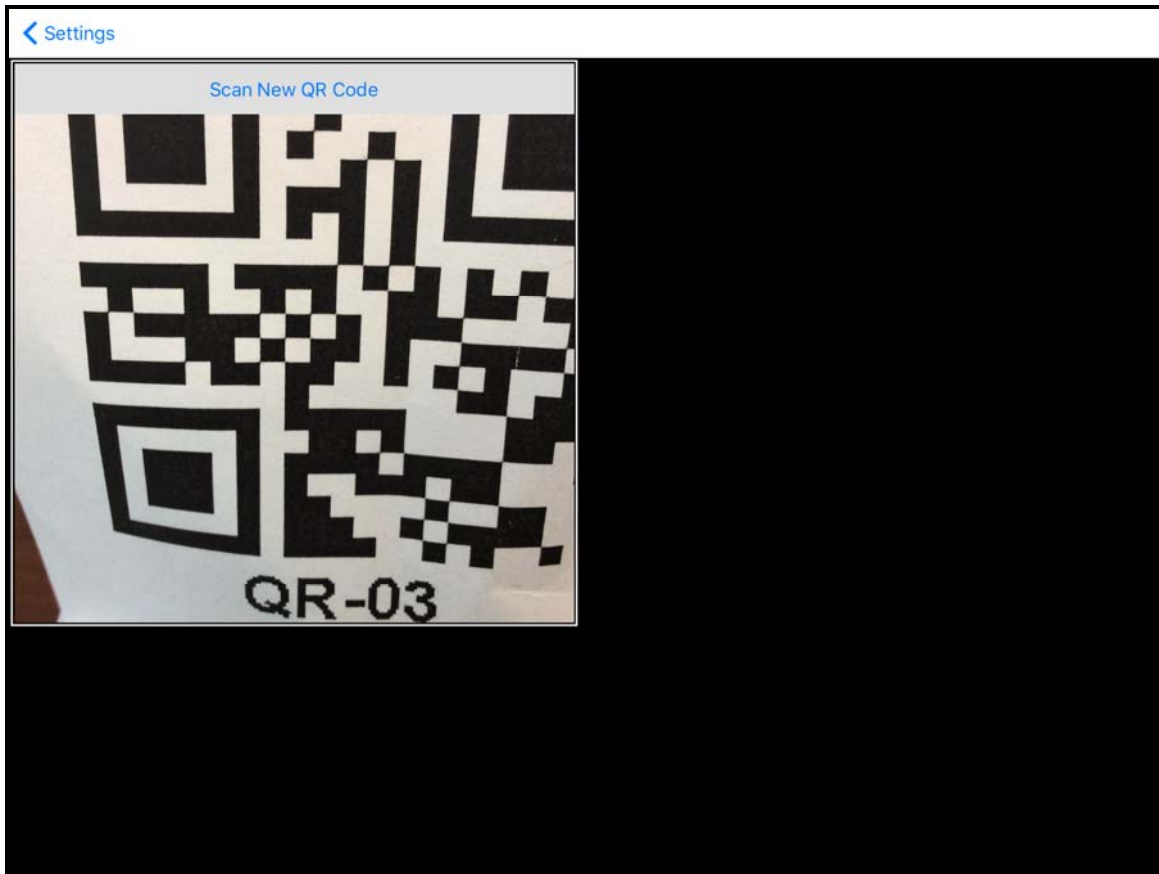




*iTMC Settings Page*

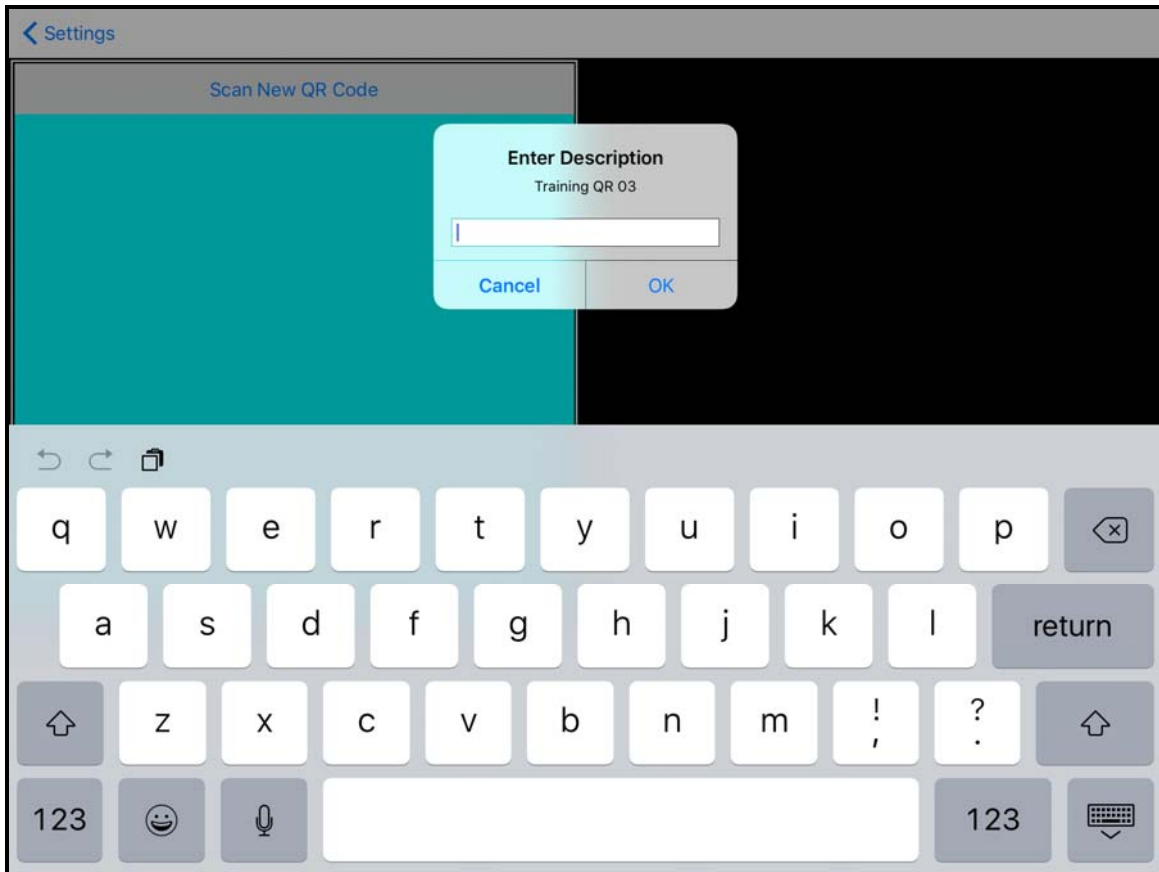
The **iTMC Settings** page has the links to register the various resolvers.

Select the **Register QR Code** link to open the camera to scan and register the QR code.



*Scan New QR Code Window*

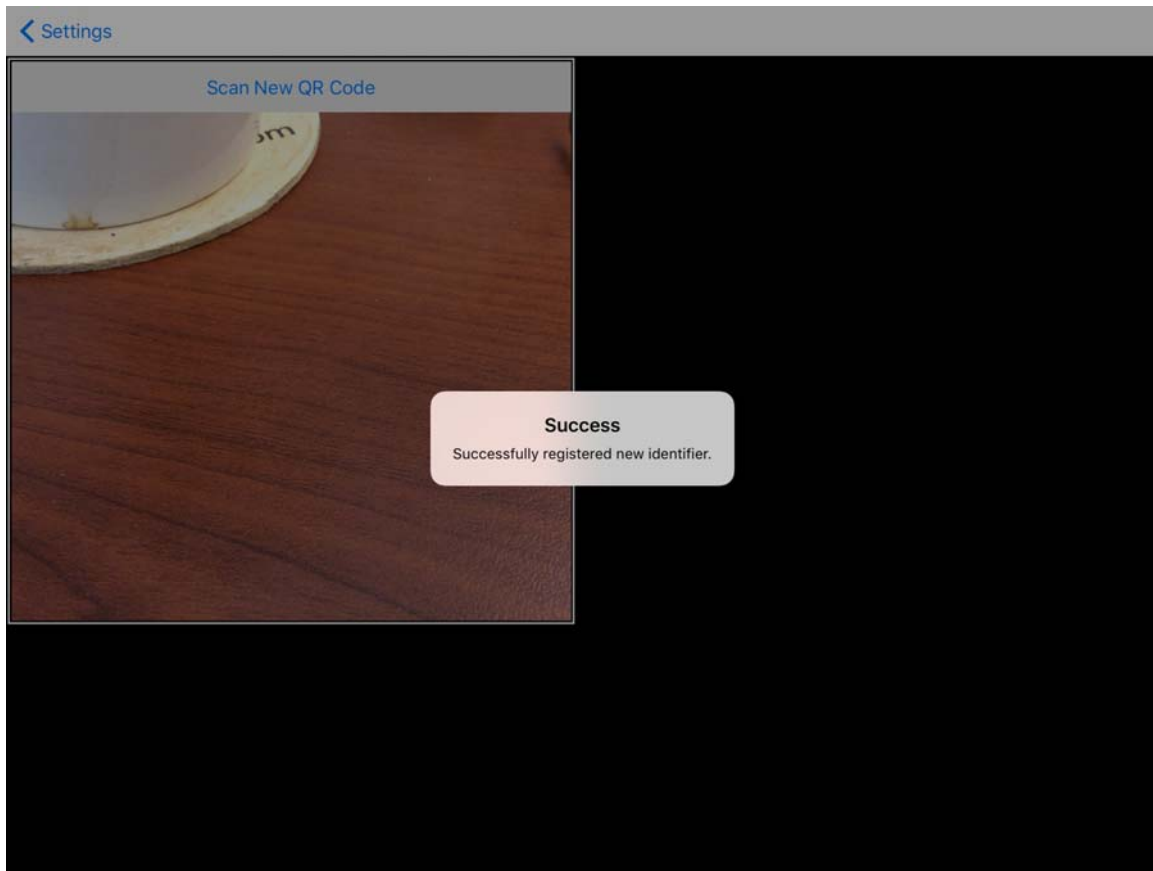
Selectin the **Register QR Code** link will open the camera. Point the camera to the QR code. Once it is framed in the window it will read the code and register it.



*Enter Description for QR Code*

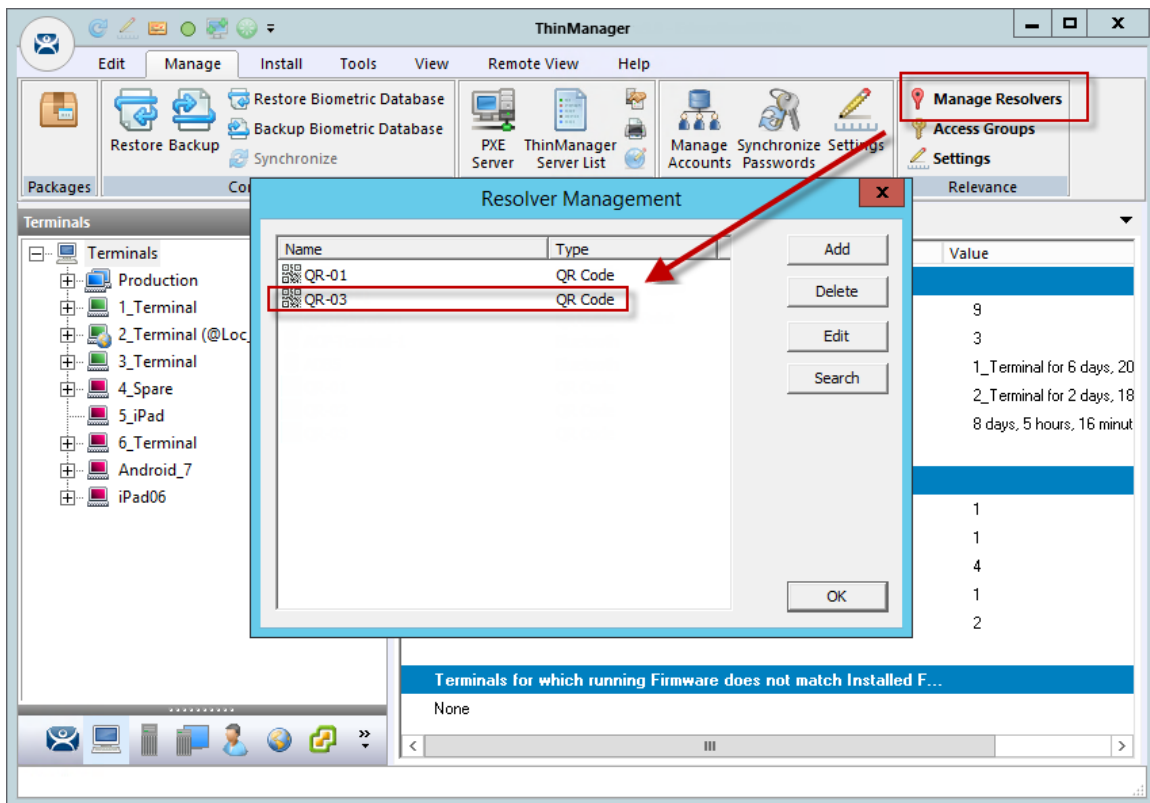
Once the iTMC program has read the QR code it will ask you to name it.

Enter a description in the **Enter Description** window.



*Successful Registration Confirmation*

The iTMC program will confirm a successful registration.



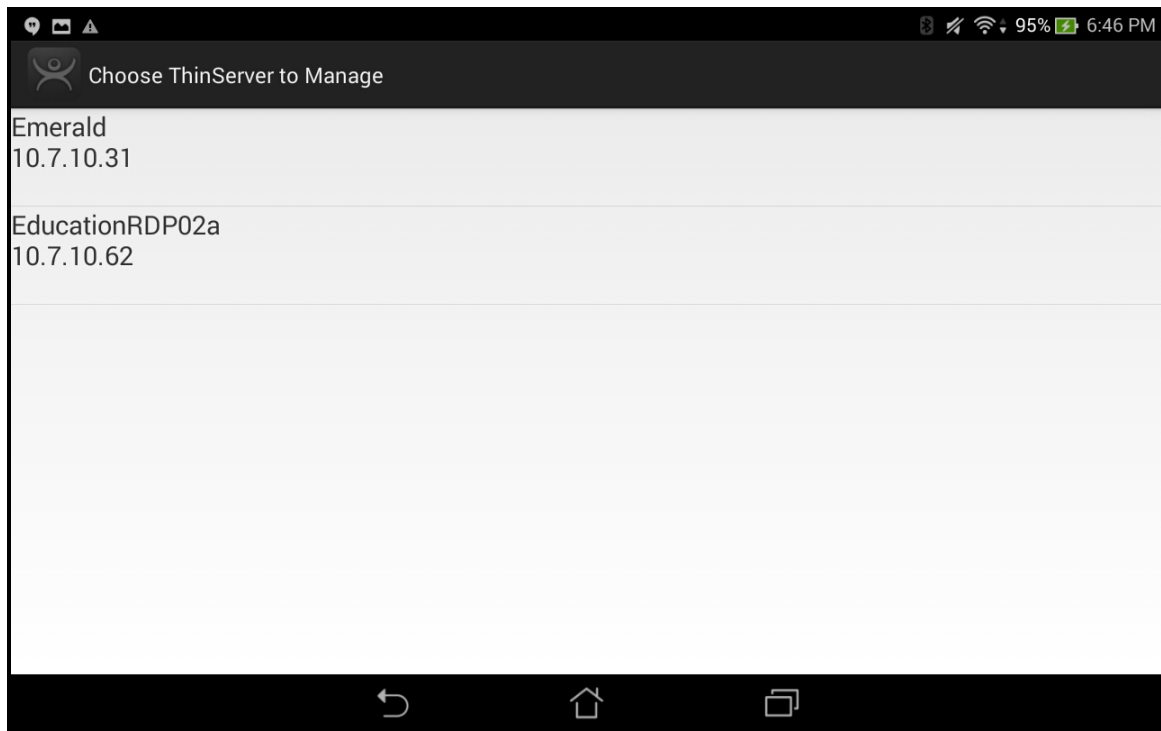
*QR Code in Resolver Management Window*

The Resolvers are listed in the **Resolver Management** window. This is opened by selecting **Manage > Manage Resolvers** from the ThinManager menu bar.

### 37.1.1. Registering QR Codes with an Android Device

QR codes need to be registered with a mobile device

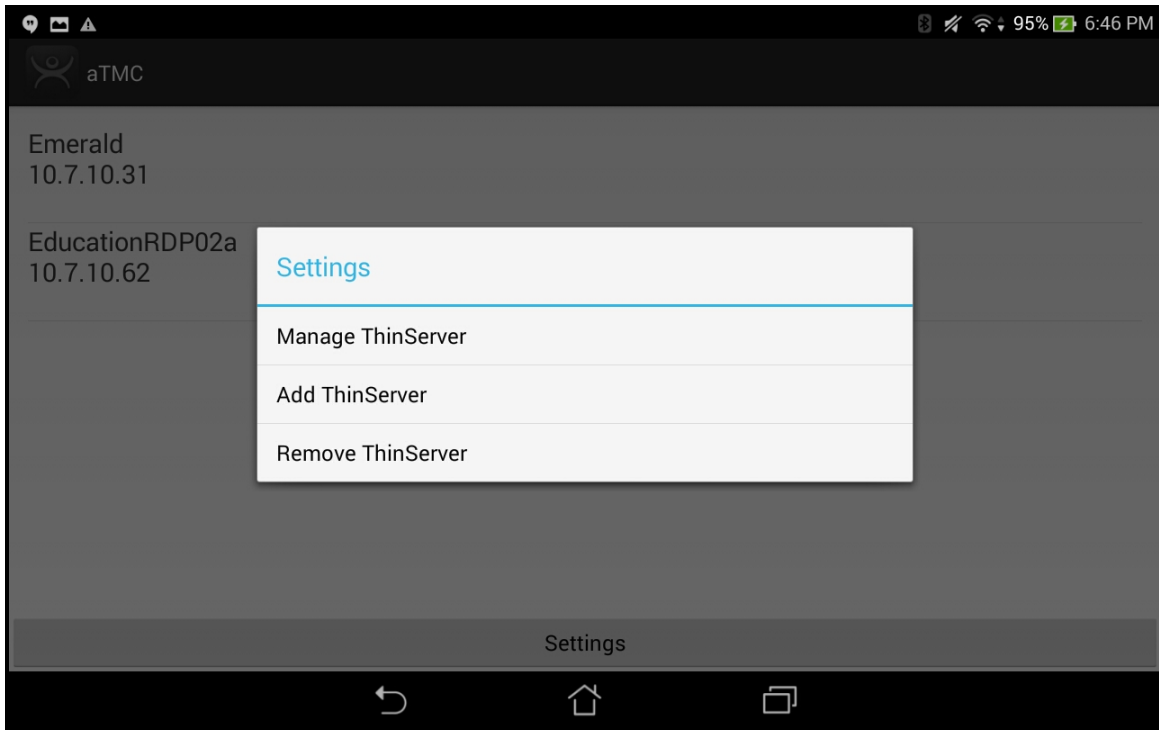
Open the AndroidTMC program on the Android device



*AndroidTMC Home Screen*

Select the **Settings** button on the bottom to launch the **Settings** screen.

A selection menu will launch.

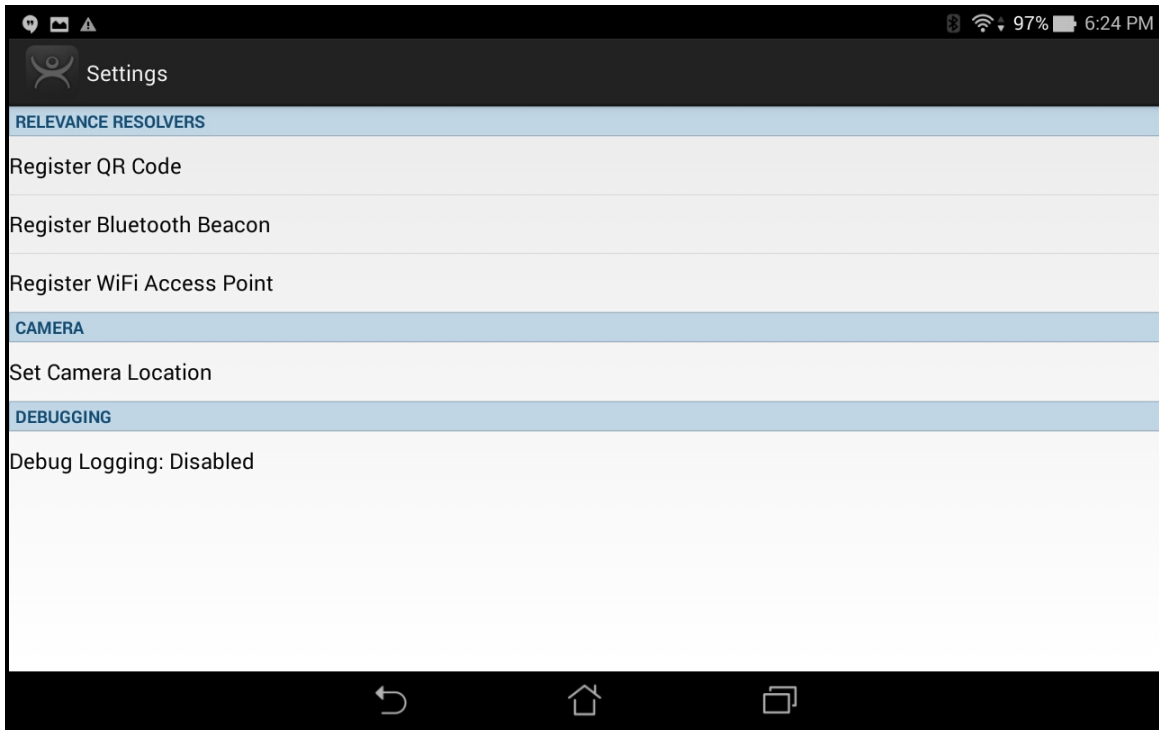


#### *Setting Selection Menu*

Selecting the **Setting** link will open a **Setting** menu with several choices.

- **Manage ThinServer** – This opens the **Settings Menu** and lets you register resolvers.
- **Add ThinServer** – This opens the Add New ThinServer page that lets you define a new ThinManager Server.
- **Remove ThinServer** – This allows you to delete a defined ThinManager Server.

If you have multiple ThinManager Servers defined you will need to select the ThinManager Server that you want to apply the QR codes by selecting the correct server.

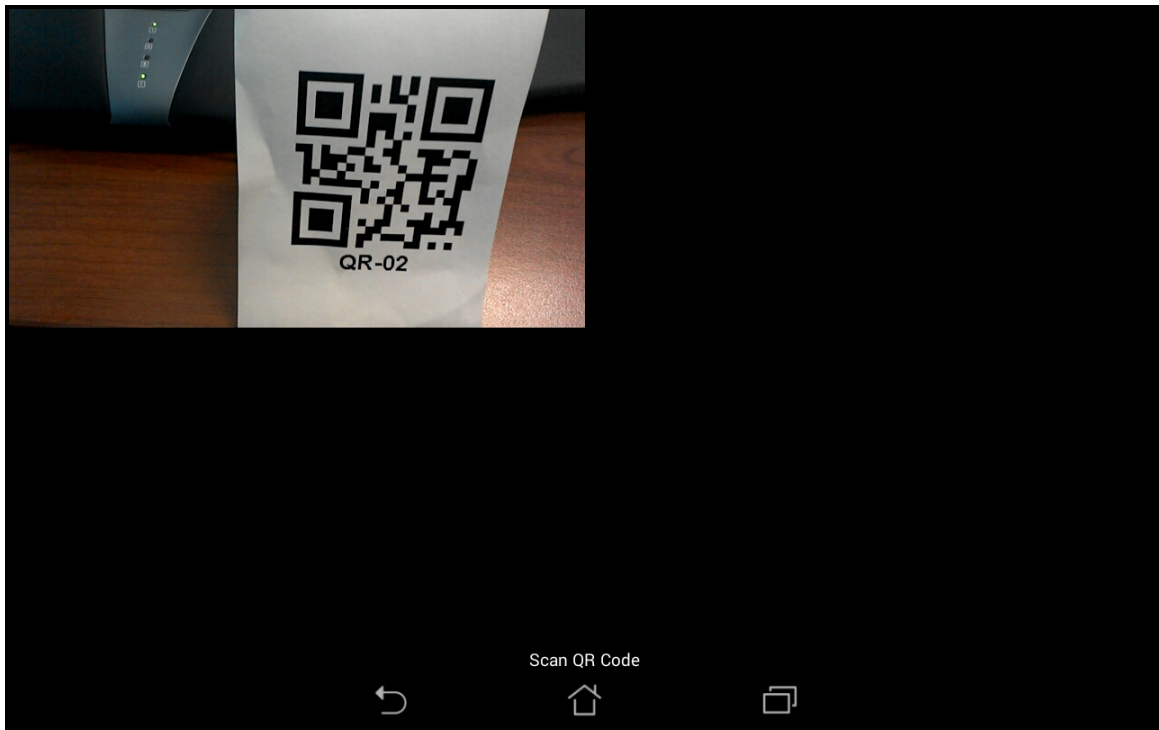


*AndroidTMC Settings Page*

The **Settings** page has the links to register the various resolvers.

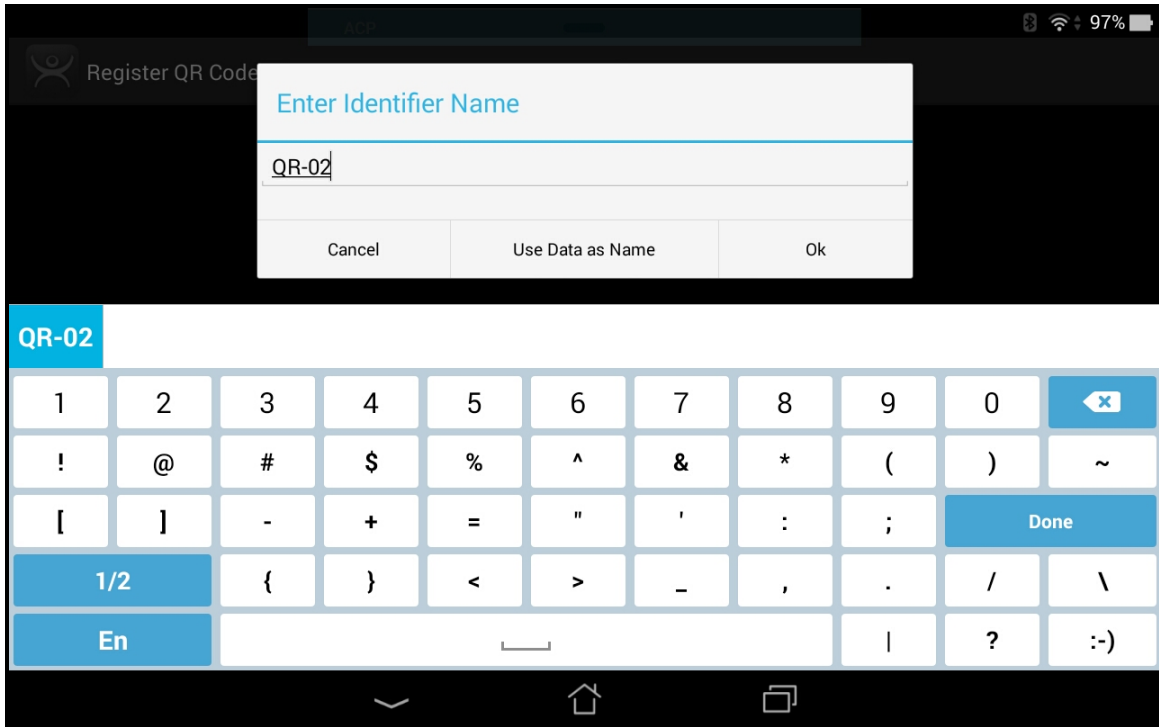
Select the **Register QR Code** link to open the camera to scan and register the QR code.





*Scan New QR Code Window*

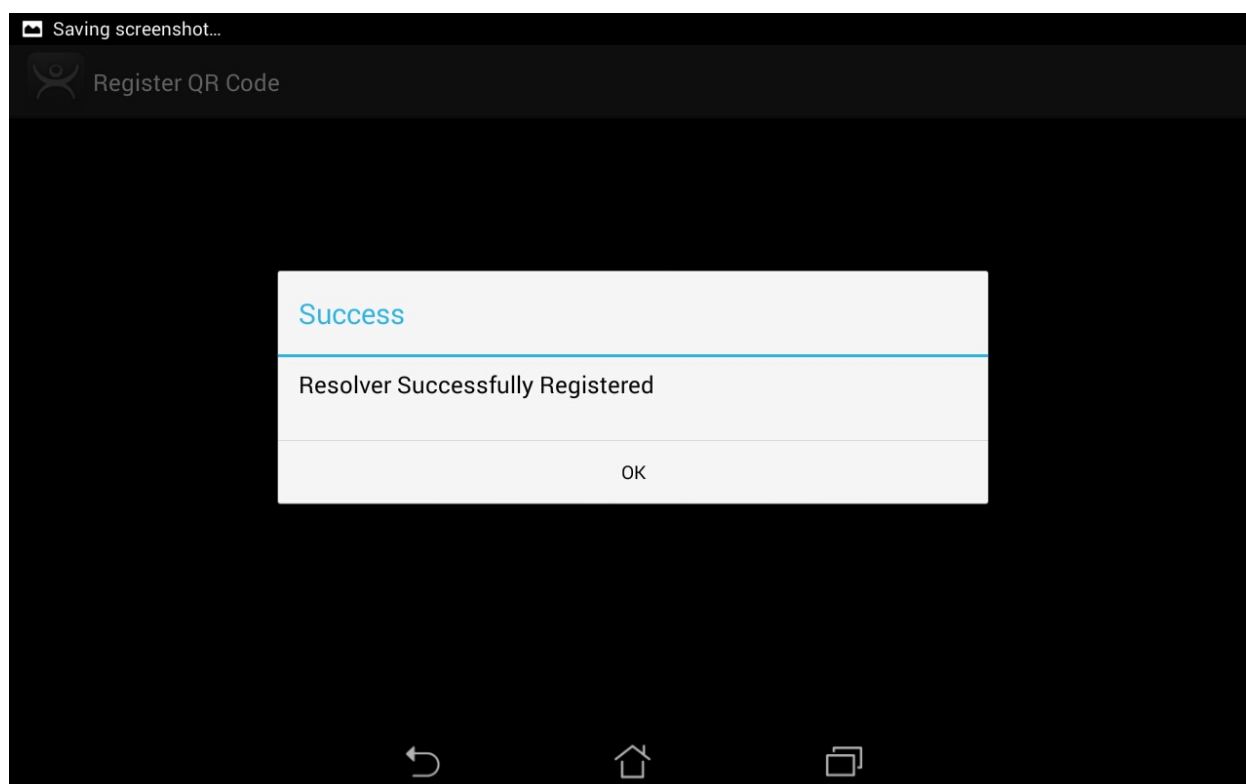
Selecting the **Register QR Code** link will open the camera. Point the camera at the QR code. Once it is framed in the window it will read the code and register it.



*Enter Description for QR Code*

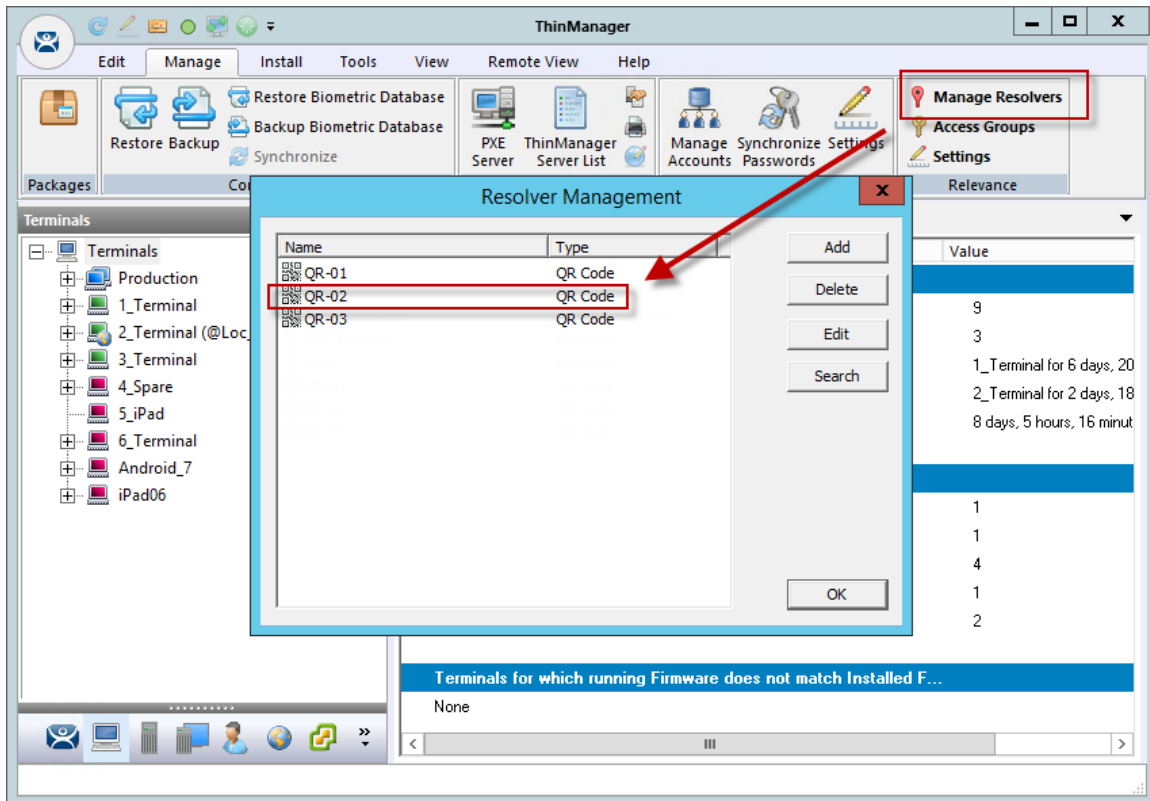
Once the iTMC program has read the QR code it will ask you to name it.

Enter the name for the Resolver in in **Enter Identifier Name** window.



*Successful Registration Confirmation*

The AndroidTMC program will confirm a successful registration.



*QR Code in Resolver Management Window*

The Resolvers are listed in the Resolver Management window. This is opened by selecting **Manage > Manage Resolvers** from the ThinManager menu bar.

## 37.2. Bluetooth Beacons

ACP supports Bluetooth Beacons that use the **Bluetooth Low Energy (LE)** standard, which is part of the **Bluetooth Core Specification Version 4.0**. In order to work with these beacons, your mobile device also needs to support Bluetooth Version 4.0 or newer. In the case of an iPad, this would be any iPad (regular, Mini, Air) that uses the Lightning (new, small) connector.

Relevance can use Bluetooth beacons as location resolvers. These need to be Low Energy Bluetooth beacons that provide a unique name in the Advertising Packet.

See Fencing and Sub-Locations on page 652.

To add new beacons to the system, you can use the mobile device to find them, and add them in a manner similar to the other resolvers. In the case of these devices, you stand at the entry point, and allow the device to get a few readings so that it can get an average measure of the signal strength at that point. It will automatically add 10 to this number for the exit point. You can adjust these in ThinManager in the Manage Resolvers section.

The procedure for defining a Bluetooth with an mobile device is:

- Place the Bluetooth beacons in the locations that you want.
- Launch the iTMC or AndroidTMC program and select the **Settings** button.
- Select the **Register Bluetooth Beacon** command under Relevance Resolvers. If you have more than one ThinManager Server defined you will need to pick the ThinManager Server you want the Bluetooth beacons registered.

- Select the desired Bluetooth beacon from the generated list.
- Enter a name and select **Register**.
- The Bluetooth beacon will be registered and entered in the **Resolver Management** window that is accessed by selecting **Manage > Manage ID's**.

### 37.2.1. Relevance Settings

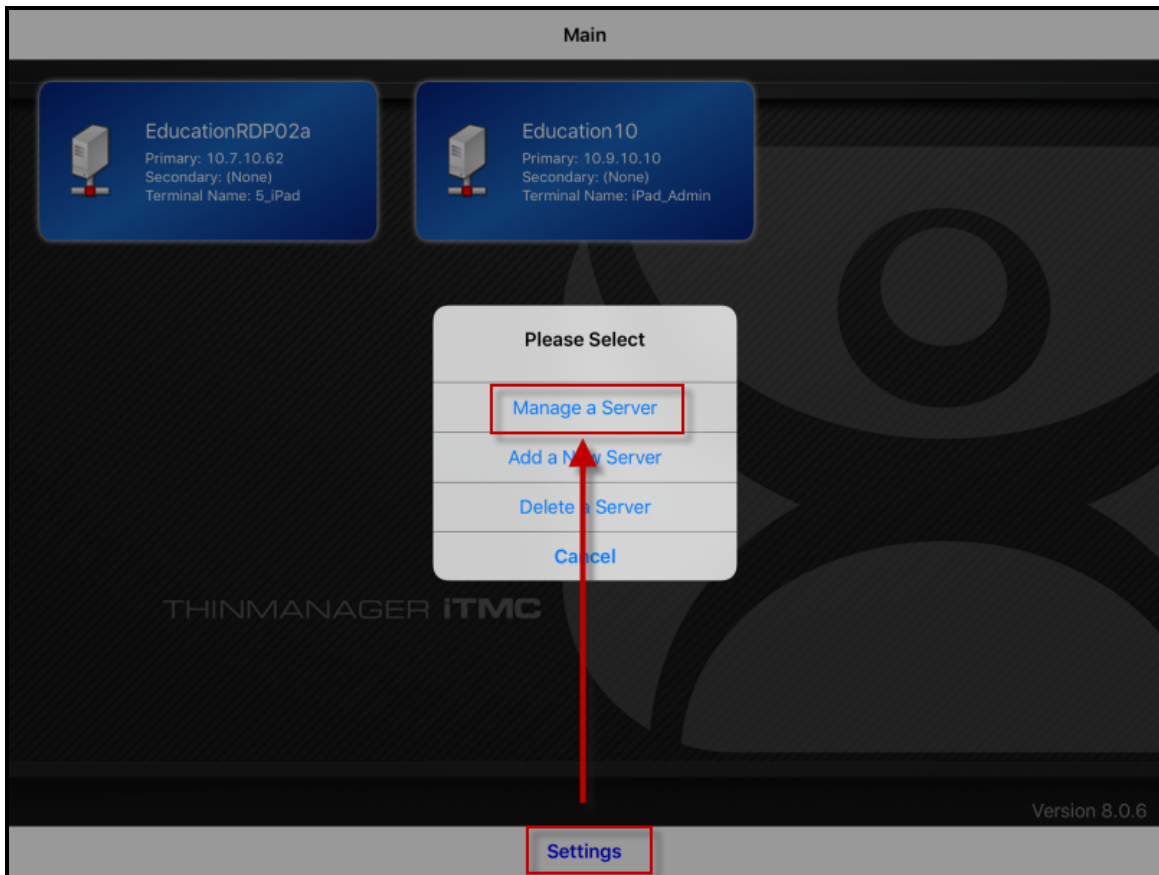
*Relevance Settings Window*

The **Relevance Settings** window has some settings that can affect Bluetooth beacons. It is launched by selecting **Manage > Relevance Settings** on the ThinManager menu bar.

- **Location Transfer Timeout** – This sets the time that an operator has to acknowledge and allow a Transfer. See Transfer on page 564.
- **Location Transfer Extension Time** – This sets the interval of extra wait time that a refused transfer will allow.
- **Bluetooth Device Name Filter** – Entering a name in this field will limit the display of Bluetooth devices that have that prefix. This is helpful because ACP Bluetooth devices have an ACP prefix.
- **iBeacon GUIDs** – This field shows the registered iBeacons.
  - **Add** – This button launches the Enter iBeacon GUID window that allows definition of a new iBeacon.
  - **Delete** – This button will delete a highlighted iBeacon from the list.
  - **Edit** – This button launches the Enter iBeacon GUID window for a highlighted iBeacon for editing.
- **Allow New Resolvers to be registered** – This checkbox allows new resolvers. Unchecking it will prevent unauthorized users from adding Bluetooth beacons.

### 37.2.2. Defining Bluetooth Beacons on an iPad

Defining a Bluetooth beacon is similar to defining a QR code.

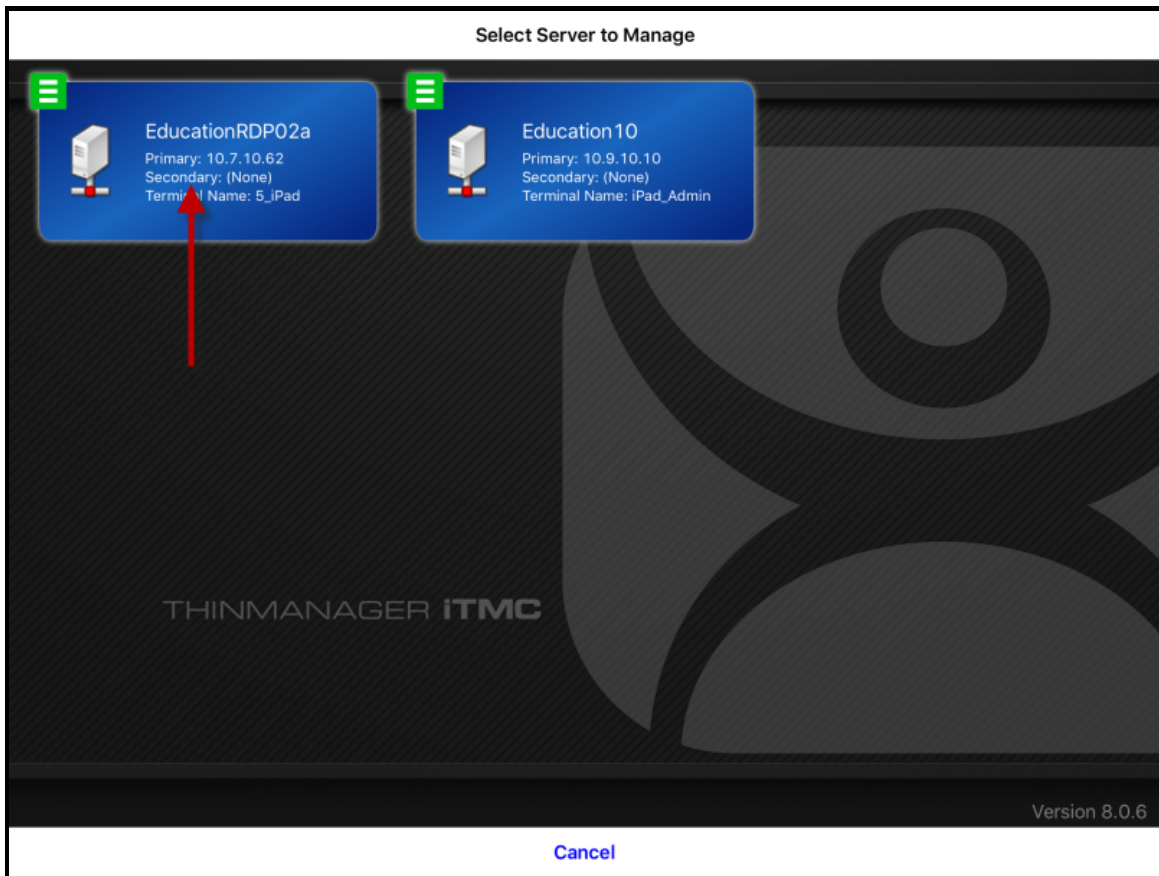


*ThinManager iTMC Program*

Open the **iTMC** program on the iPad.

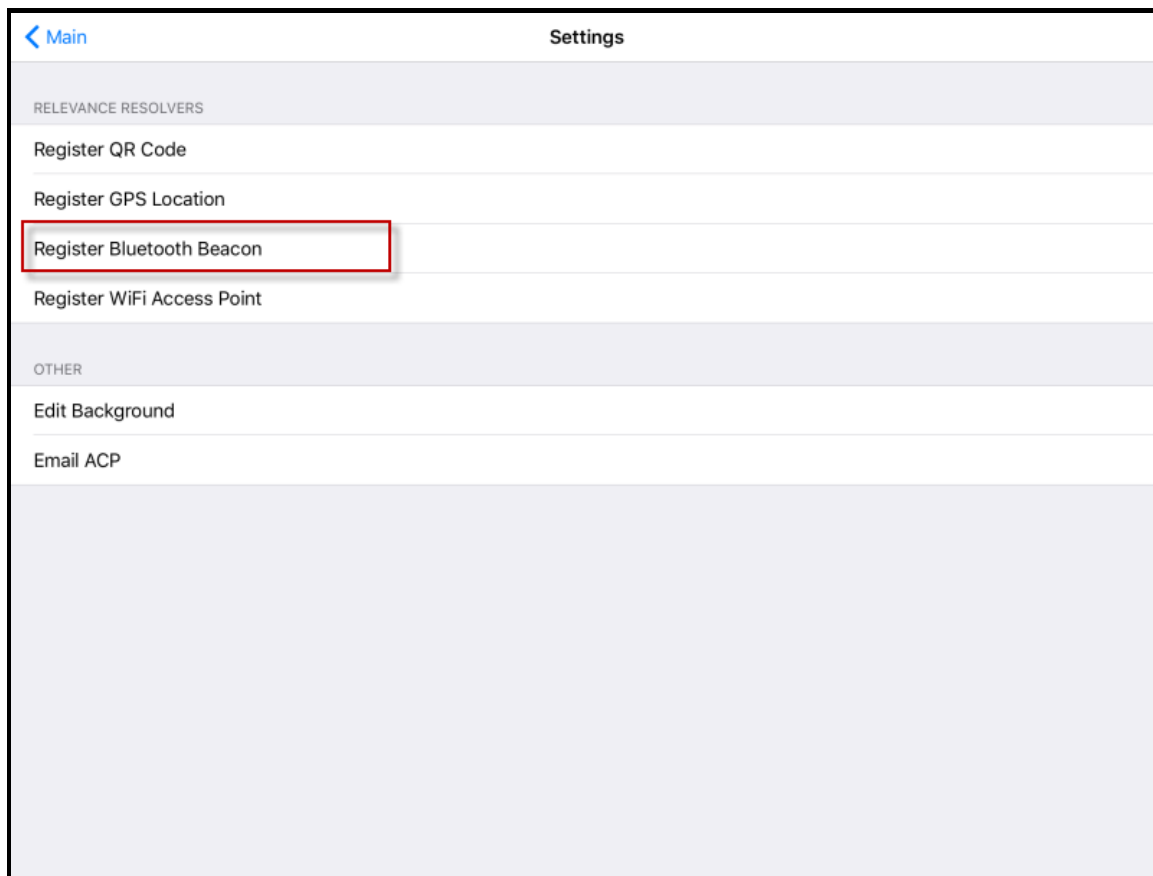
Select the **Settings** button on the bottom to launch the **Settings** menu.

Select the **Manage a Server** link.



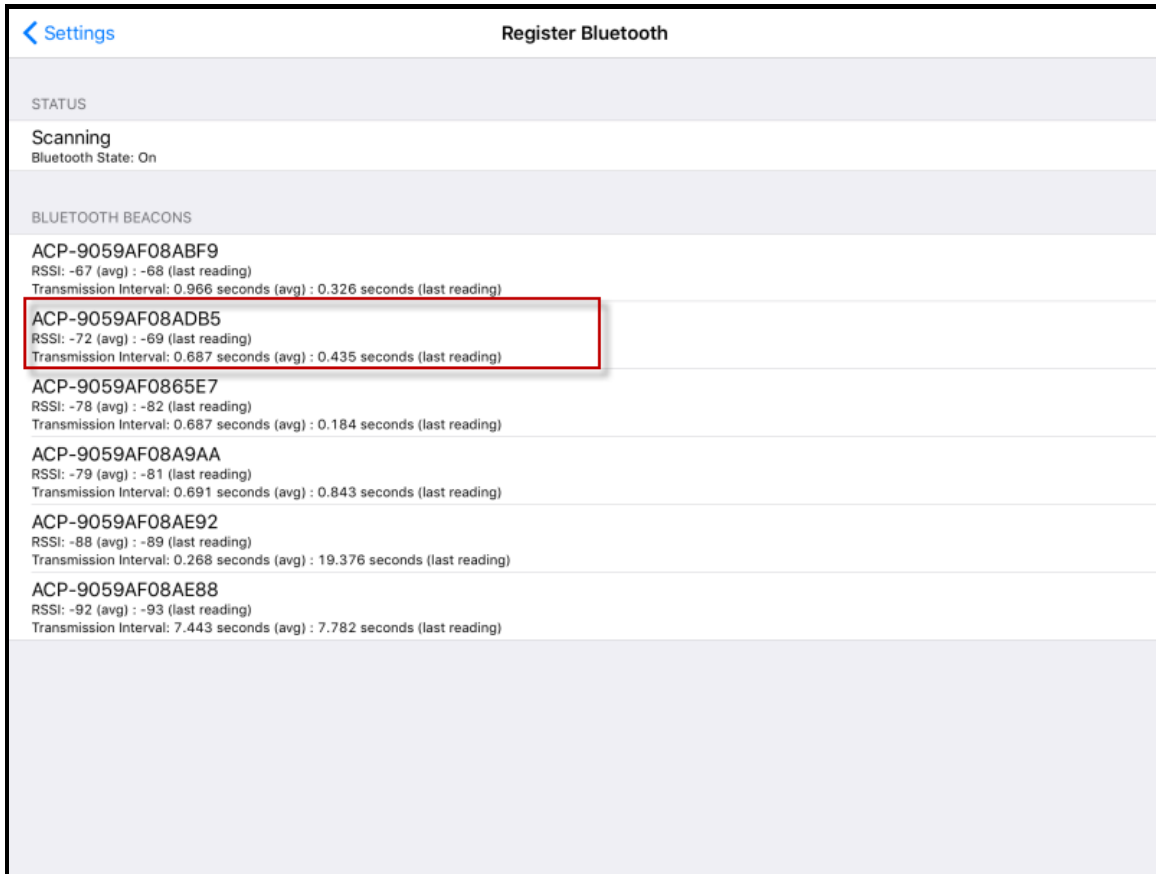
#### *Select Configuration*

Select the ThinManager Server you want to register the Bluetooth beacon on.



*Register Bluetooth Beacon Command on the Settings Page*

Select the *Register Bluetooth Beacon* command on the **Settings** page.



#### *Available Bluetooth Beacons*

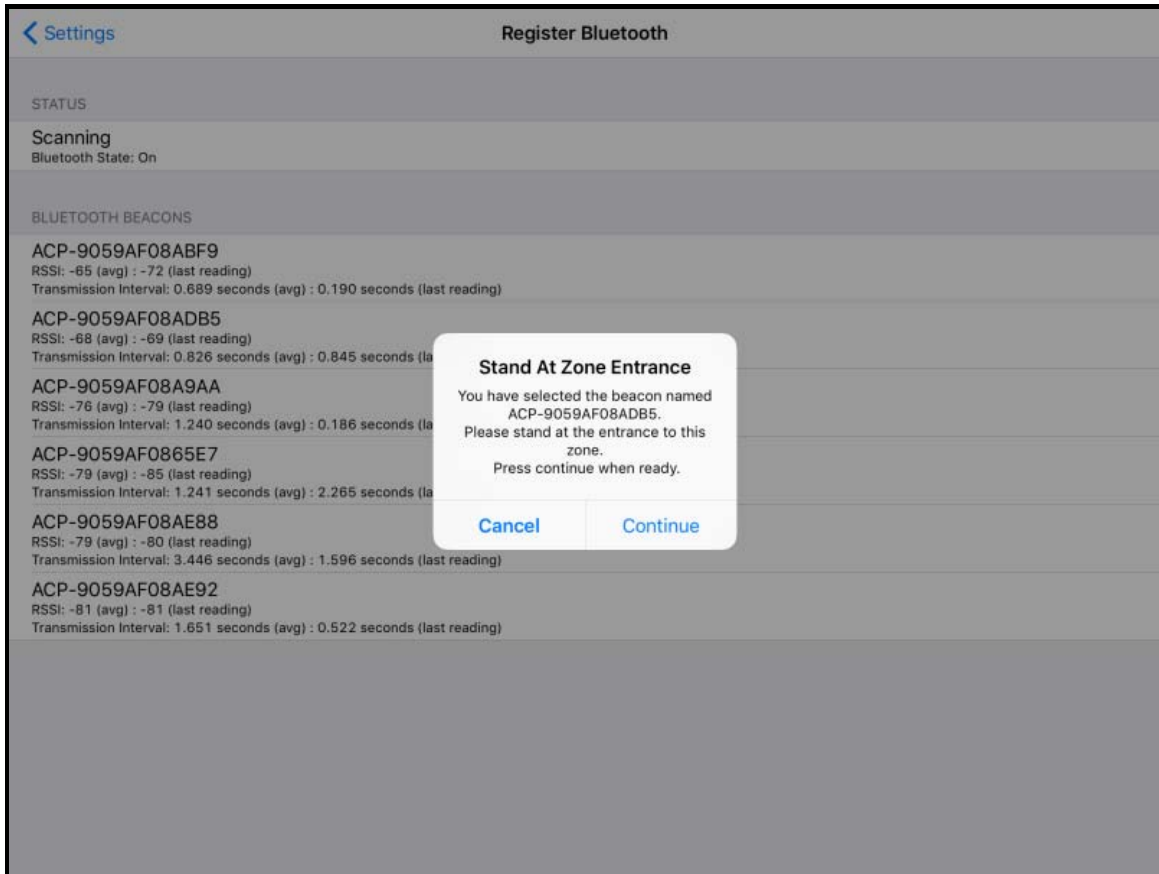
The mobile device will search for the Bluetooth beacons and list them on the **Register Bluetooth** page. Select the desired Bluetooth beacon. ACP-9059AF08ADB5 was chosen in this example.

---

**Note:** This ThinManager Server is using ACP as a filter in the **Relevance Settings** window to limit the number of Bluetooth beacons shown. See Bluetooth Beacons on page 587 for details.

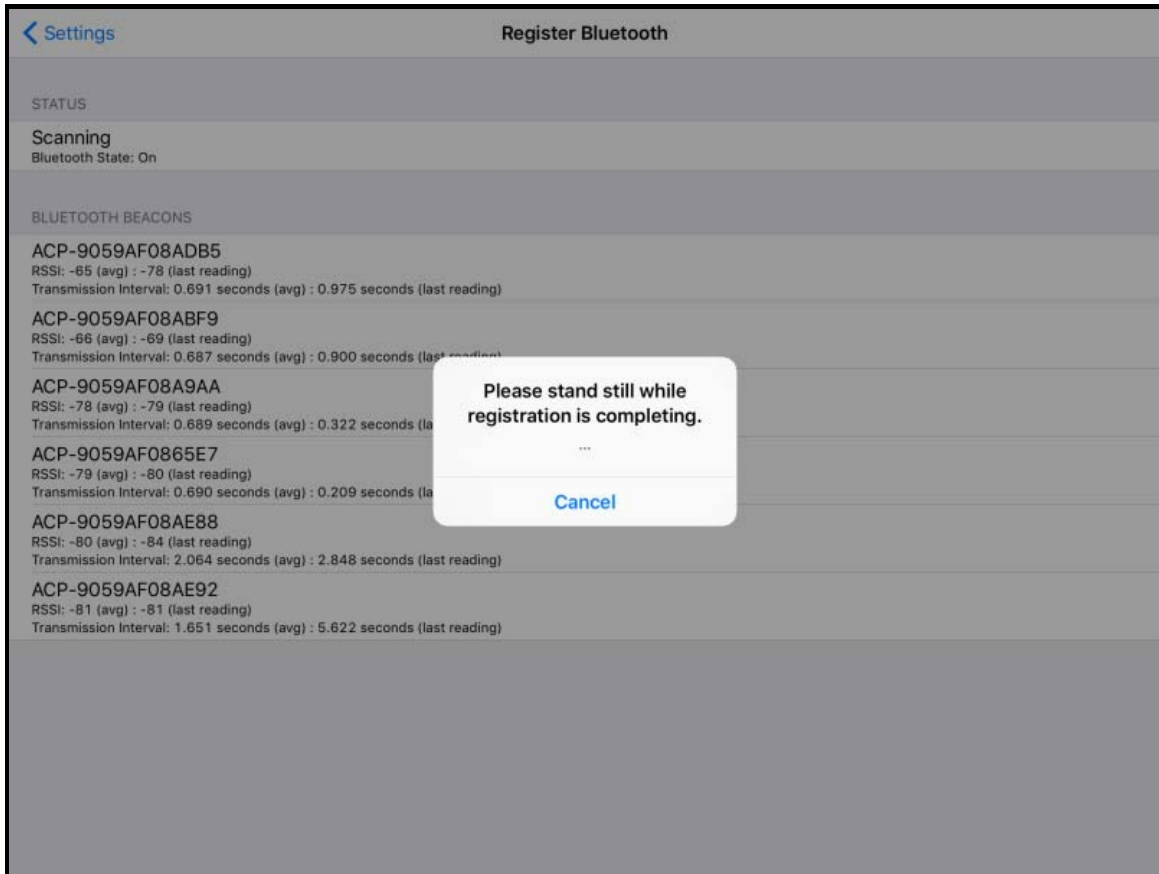
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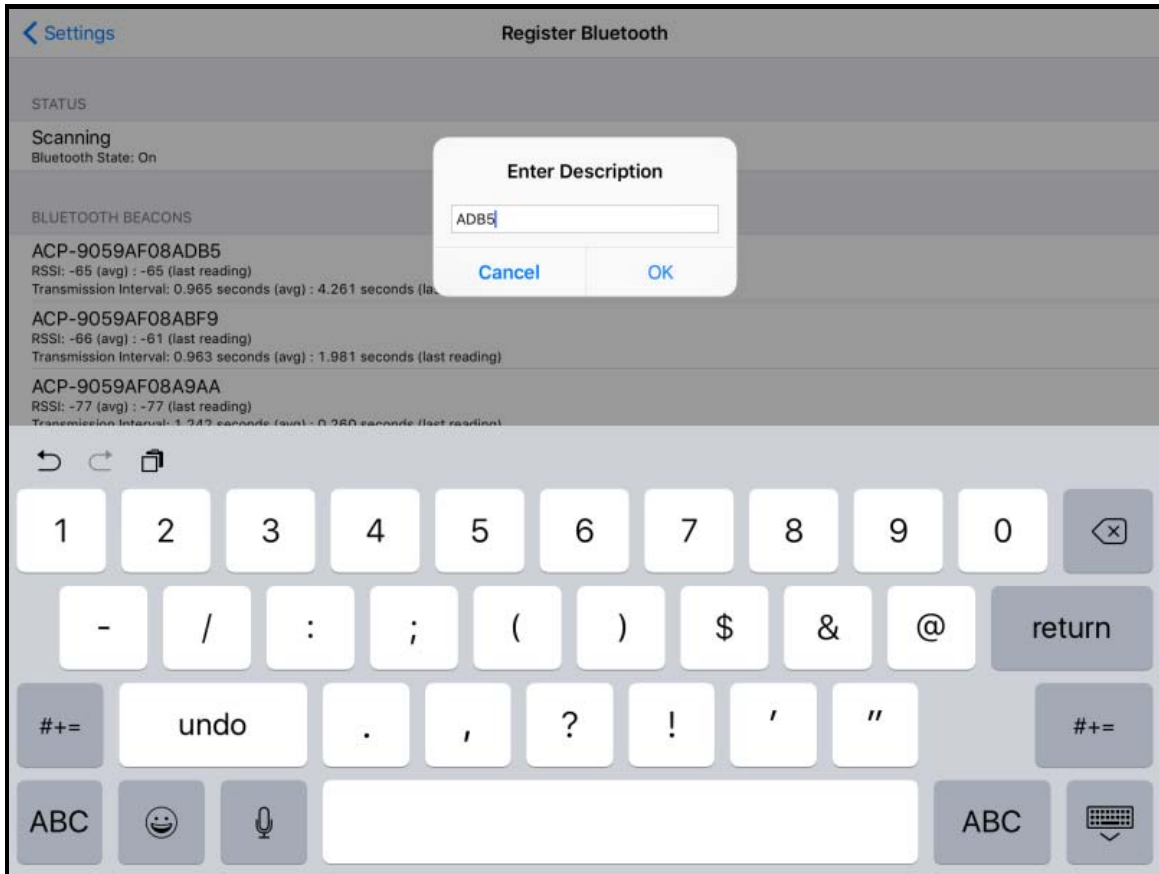
### *Stand At Zone Entrance Dialog*

The mobile device will prompt you to go to the location that you want as the entrance point for the zone. Select **Continue**.



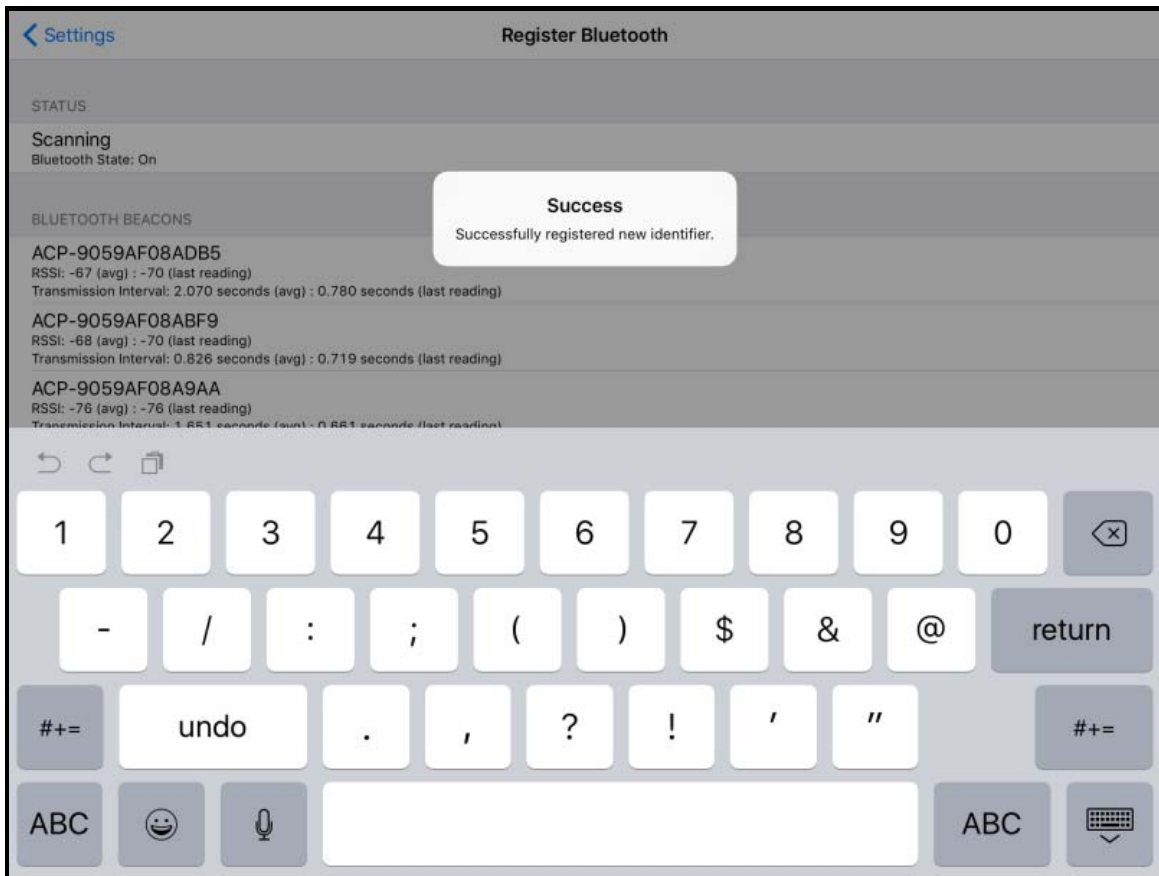
### *Please Wait Message*

It may take a few seconds to allow the device to read the signal strength to create the resolver data. Do not move around while the device is registering.



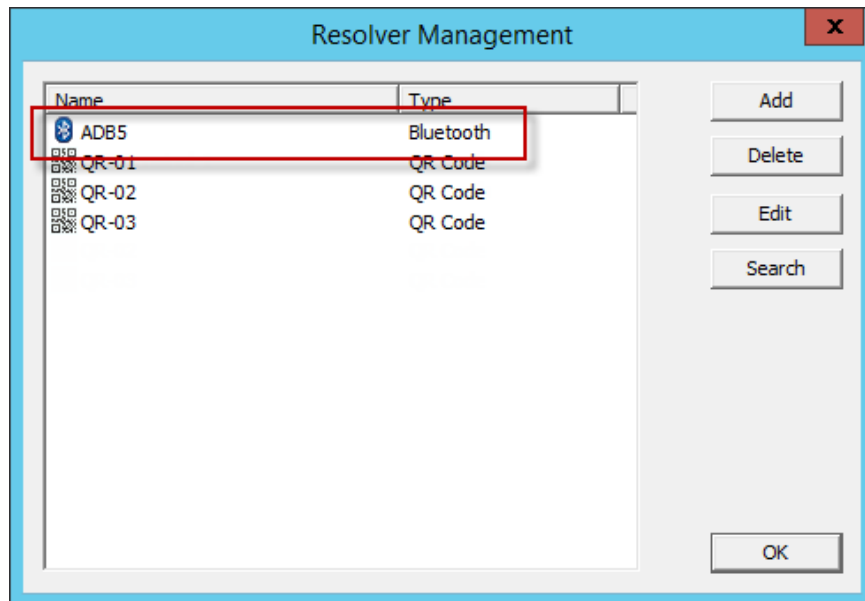
*Enter Location Description*

Once the data has been collected and the Bluetooth beacon is registered you will be prompted to name the location.



*Success Dialog*

The program will confirm successful Bluetooth registrations.



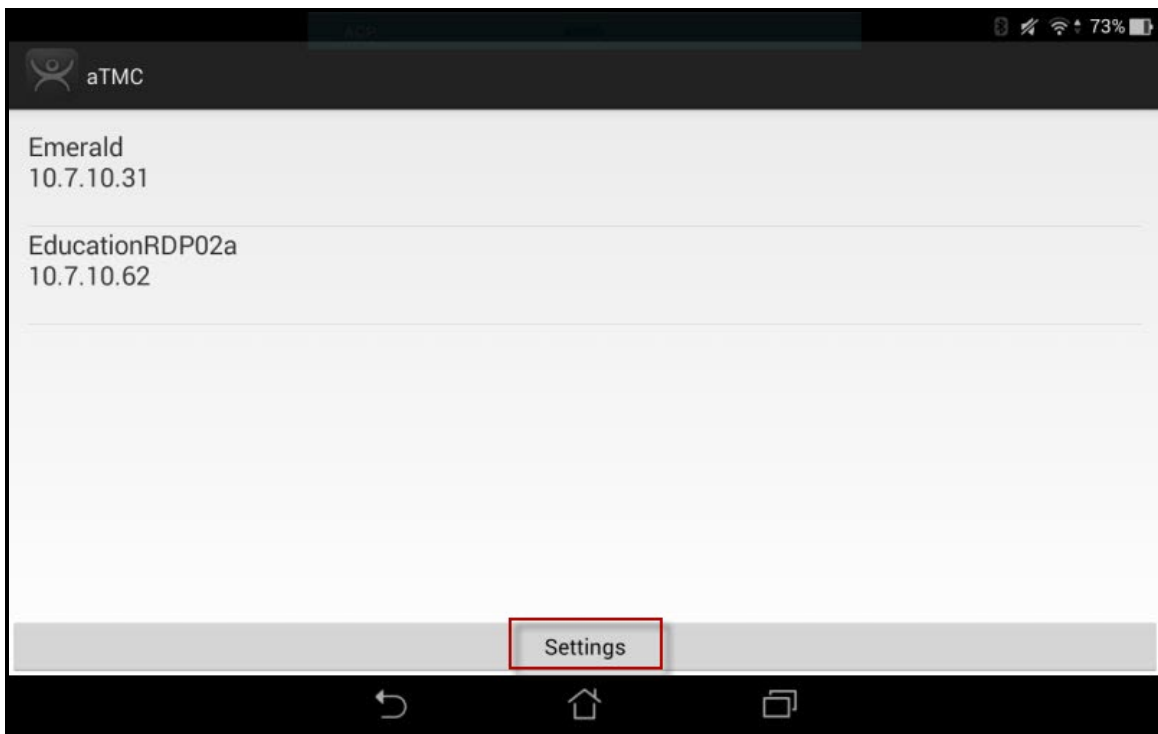
*Resolver Management Window*

The QR code will be registered and entered in the **Resolver Management** window that is accessed by selecting **Manage > Manage ID's**.

### 37.2.3. Defining Bluetooth Beacons on an Android

The procedure for defining a Bluetooth with an iPad is:

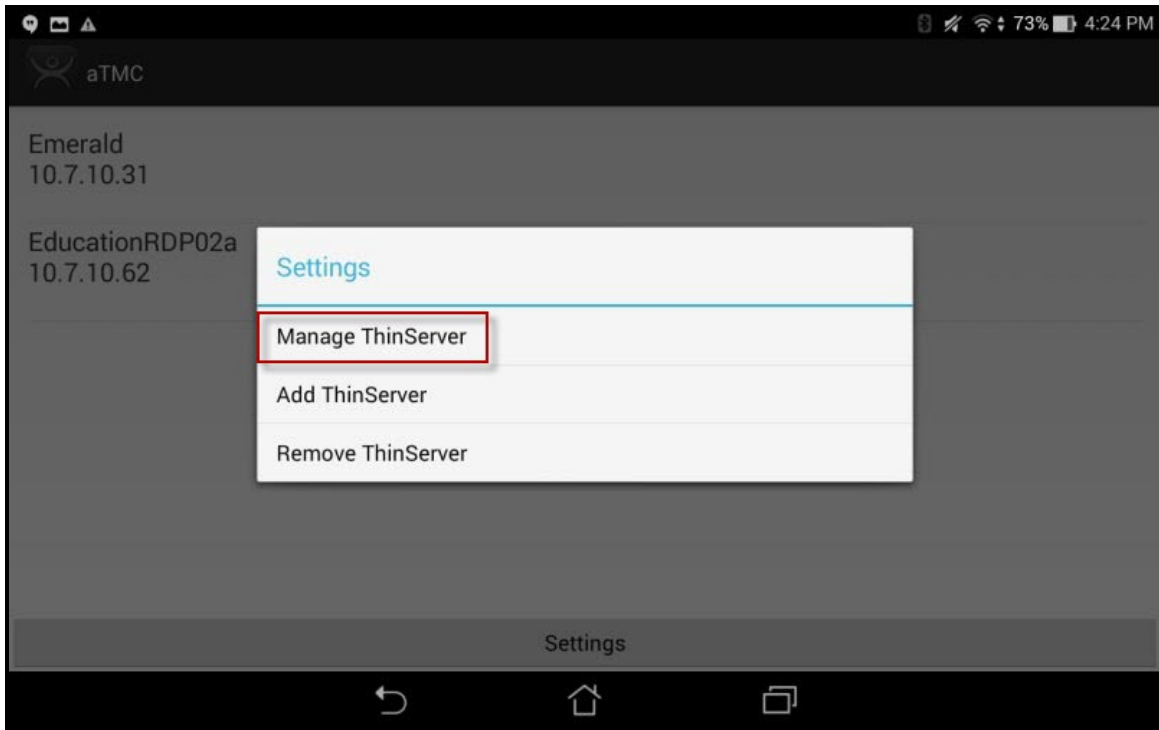
- Place the Bluetooth beacons in the locations that you want.
- Launch the AndroidTMC program and select the **Settings** button.
- Select the **Register Bluetooth Beacon** command under Relevance Resolvers. If you have more than one ThinManager Server defined you will need to pick the ThinManager Server you want the Bluetooth beacons registered.
- Select the desired Bluetooth beacon from the generated list.
- Enter a name and select **Register**.
- The Bluetooth beacon will be registered and entered in the **Resolver Management** window that is accessed by selecting **Manage > Manage ID's**.



*ThinManager AndroidTMC Program*

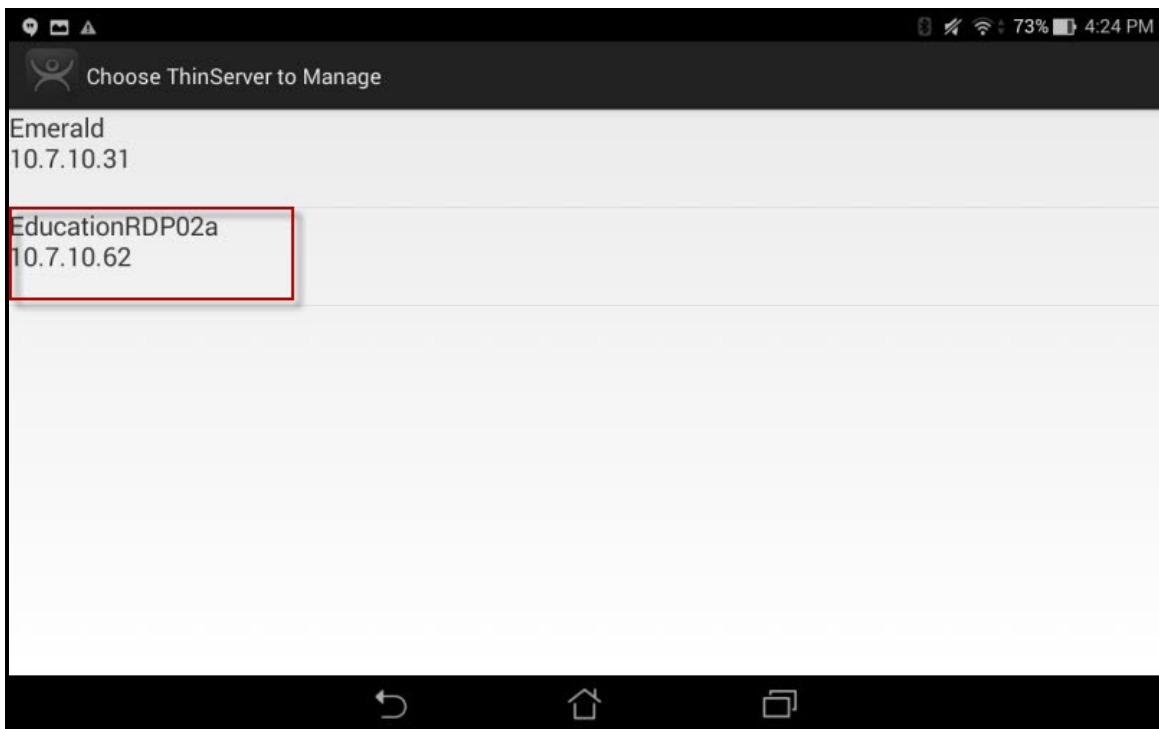
Open the **AndroidTMC** program on the iPad.

Select the **Settings** button on the bottom to launch the **Settings** screen.



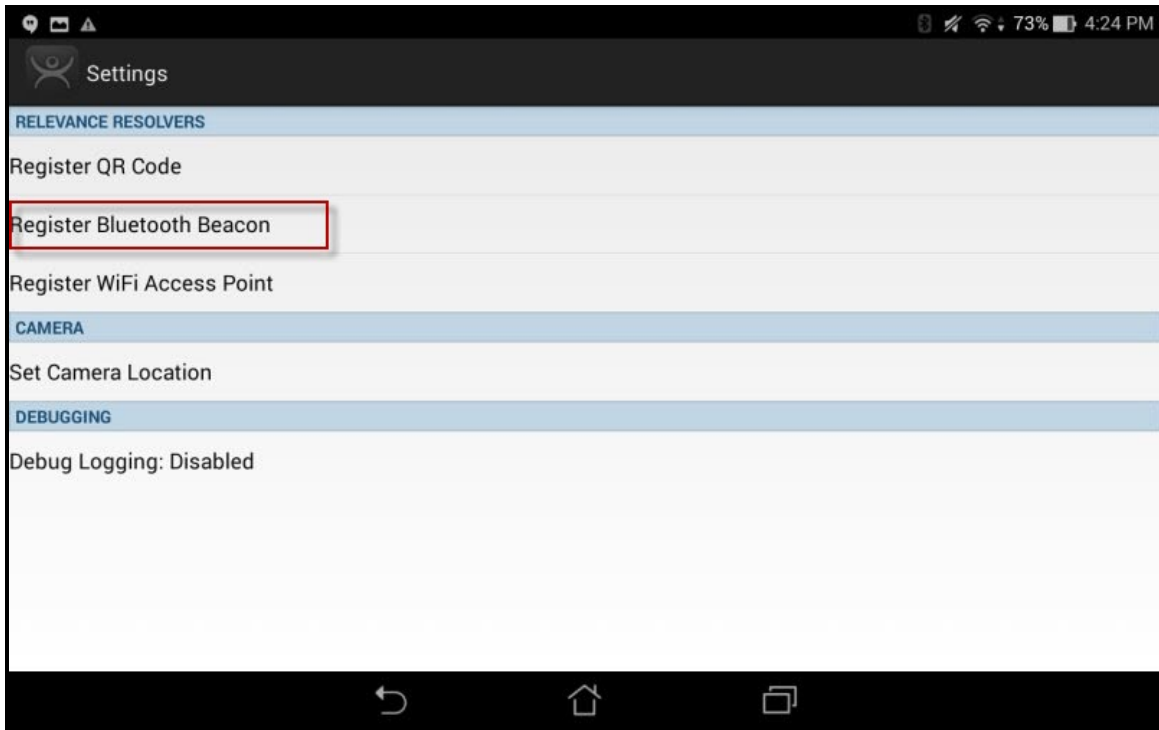
*Settings Menu*

Select the **Manage ThinServer** link.



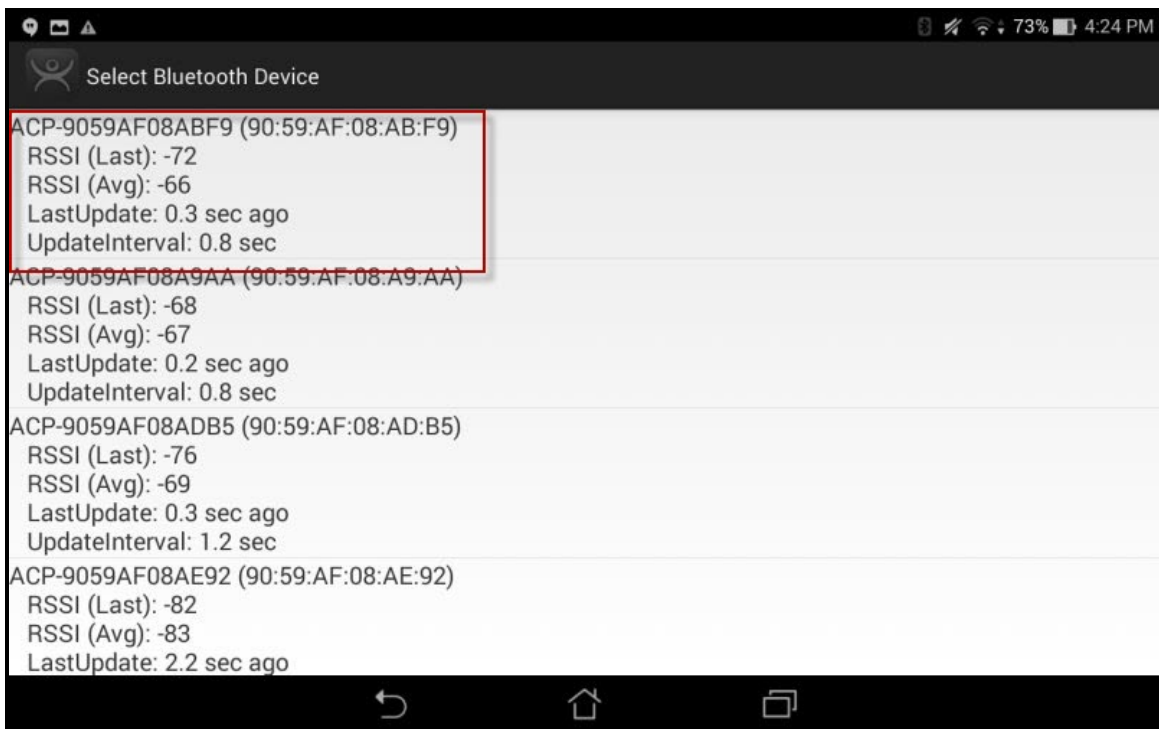
*Select Configuration*

Select the ThinManager Server you want to register the Bluetooth beacon on.



*Register Bluetooth Beacon Command on the Settings Page*

Select the **Register Bluetooth Beacon** command on the **Settings** page.



*Available Bluetooth Beacons*

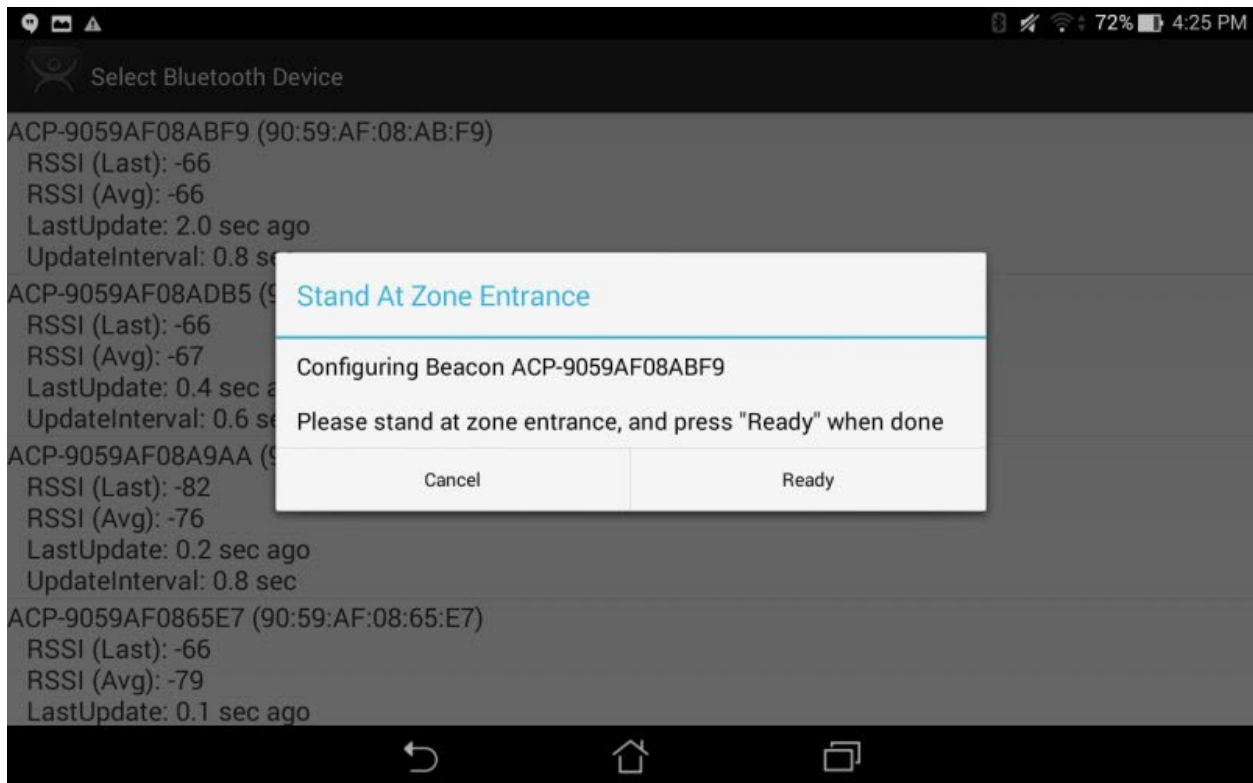
The mobile device will search for the Bluetooth beacons and list them on the **Register Bluetooth** page. Select the desired Bluetooth beacon.

---

**Note:** This ThinManager Server is using ACP as a filter in the **Relevance Settings** window. See Bluetooth Beacons on page 587 for details.

---

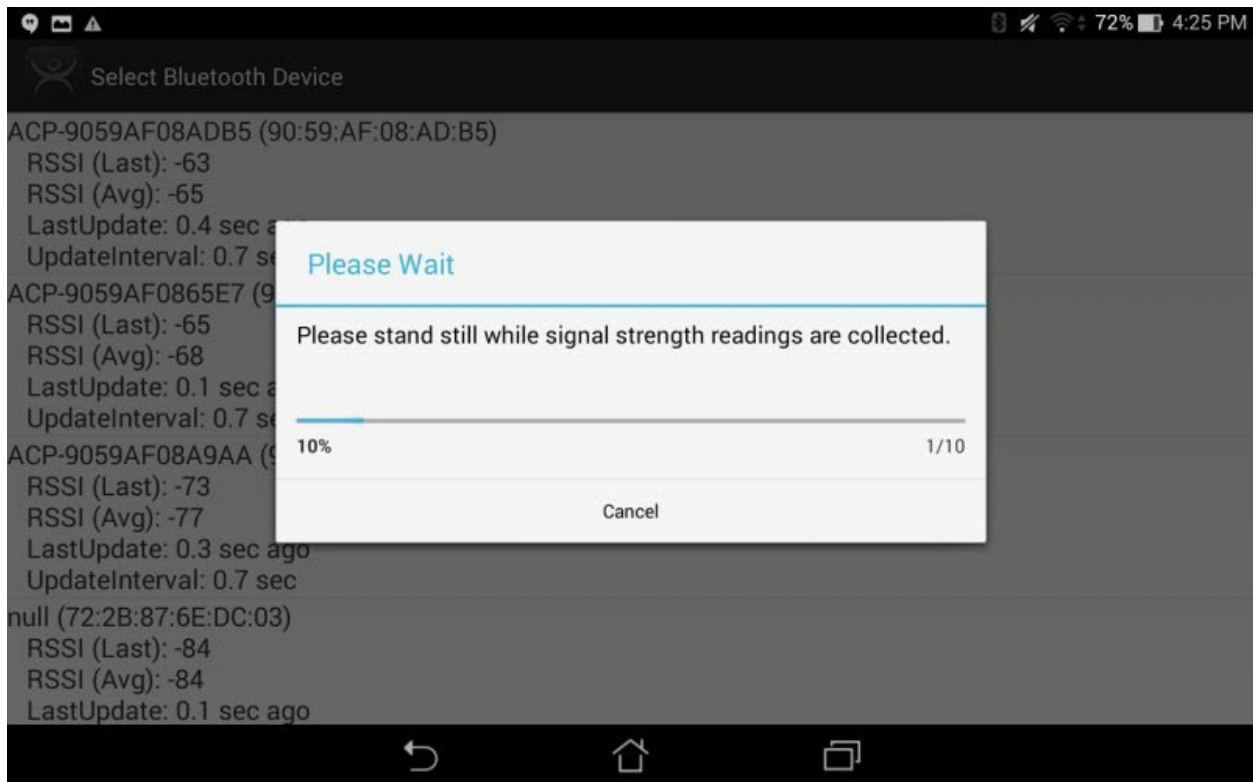
Select the desired Bluetooth beacon. ACP-9059AF08ABF9 was chosen in this example.



*Stand At Zone Entrance Dialog*

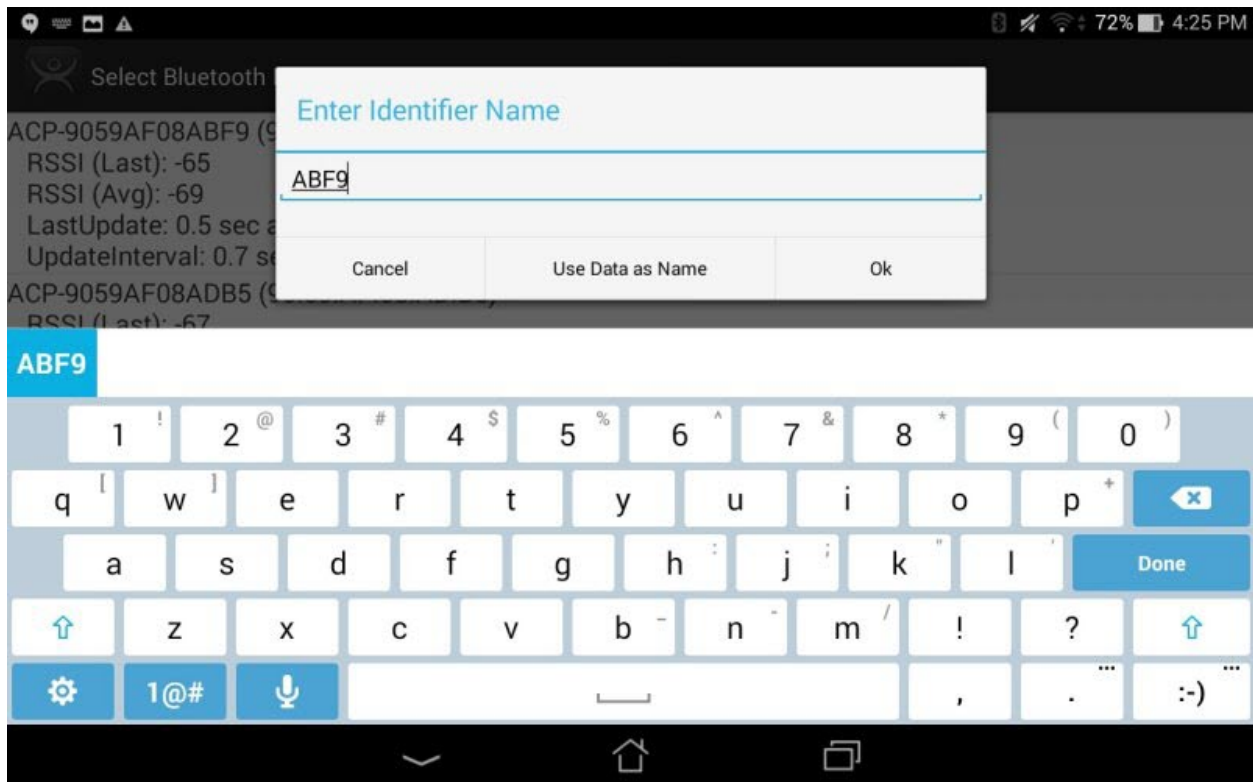
The mobile device will prompt you to go to the location that you want as the entrance point for the zone. Select **Continue**.





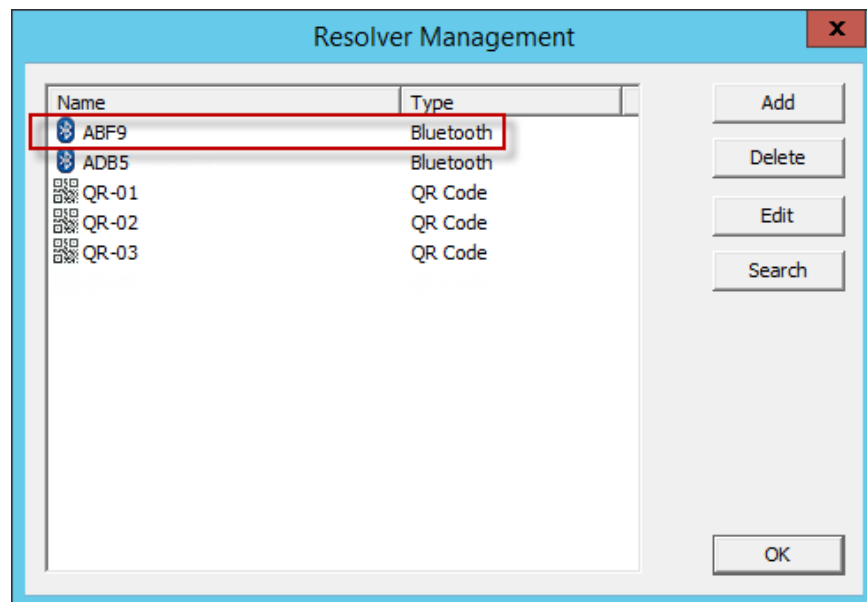
*Please Wait Message*

It may take a few seconds to allow the device to read the signal strength to create the resolver data.



#### *Enter Location Description*

Once the data has been collected and the Bluetooth beacon is registered you will be prompted to name the location.



#### *Resolver Management Window*

The QR code will be registered and entered in the **Resolver Management** window that is accessed by selecting **Manage > Manage ID's**.

### 37.3. Wi-Fi Access Points

This resolver is based on the BSSID (a MAC type address) of the Wireless Access Point (WAP) that the mobile device is connected to at the time.

Relevance can use Wi-Fi access points as location resolvers. Wi-Fi Resolvers work well in situations where there are multiple access points. Membership of a network will give you access to functions in that area.

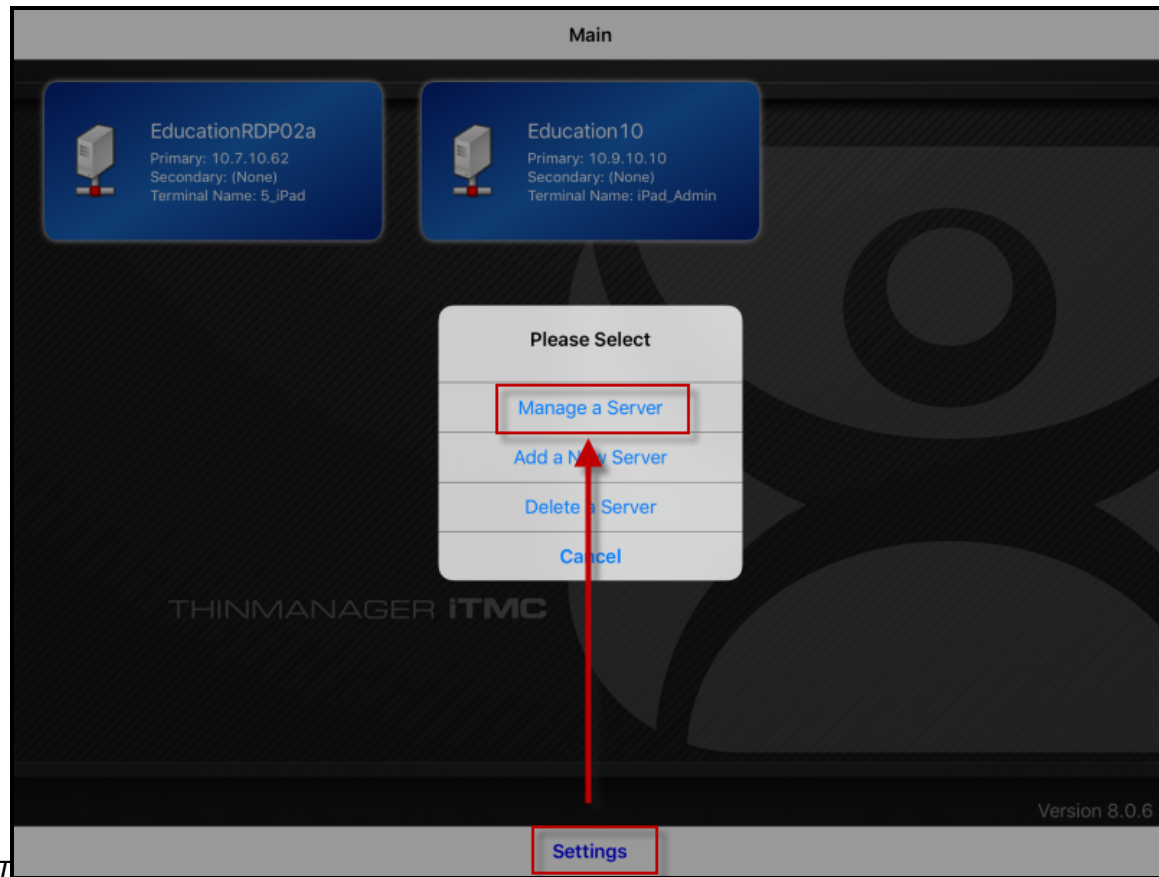
See Fencing and Sub-Locations on page 652.

The procedure is:

- Install Wi-Fi access points in the areas you need.
- Launch the mobile program and select the **Settings** button.
- Select the **Register Wi-Fi Access Point** command under Relevance Resolvers. If you have more than one ThinManager Server defined you will need to pick the ThinManager Server you want the QR code registered.
- Select the access point from the generated list.
- Enter a name and select Register.
- The Wi-Fi Access Point will be registered and entered in the **Resolver Management** window that is accessed by selecting **Manage > Manage ID's**.

### 37.3.1. Defining Wi-Fi Access Points with an iPad

The Wi-Fi resolver is defined like a Bluetooth beacon.

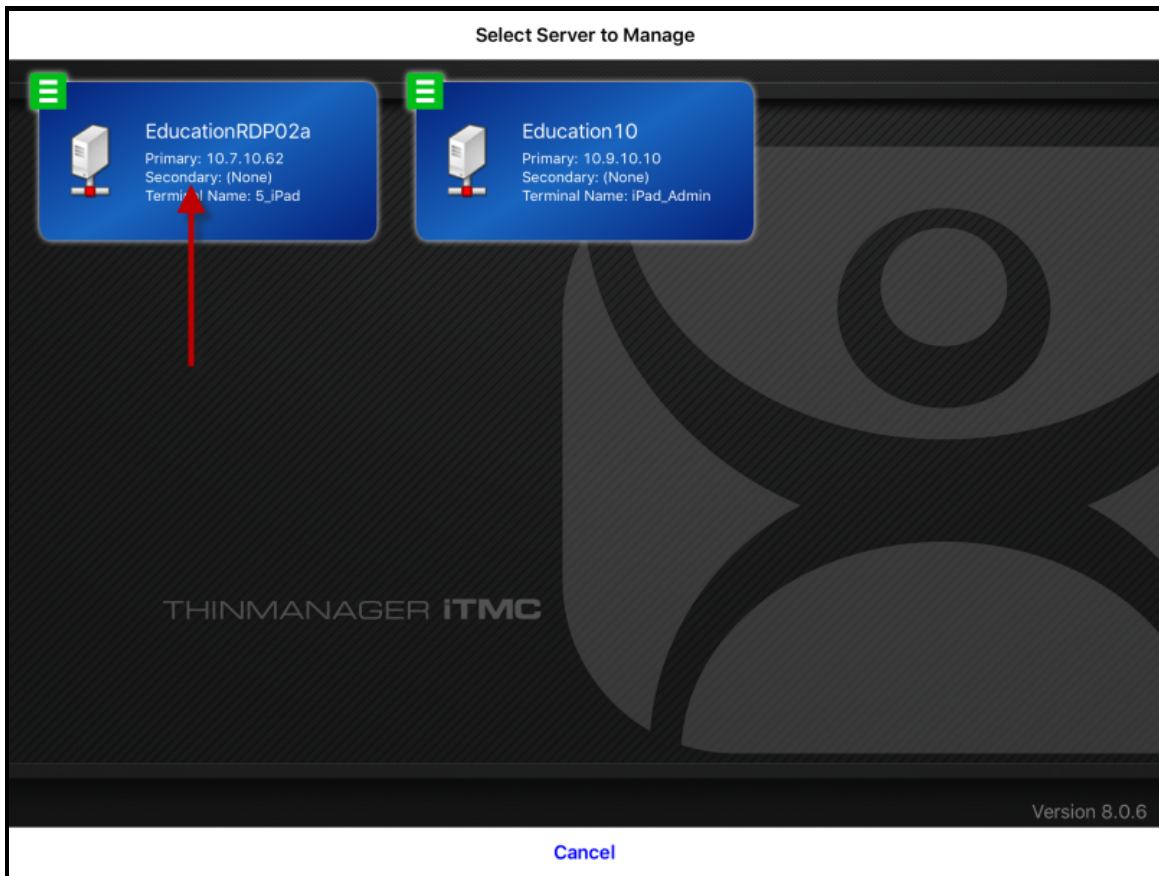


*ThinManager iTMC Program*

Open the **iTMC** program on the iPad.

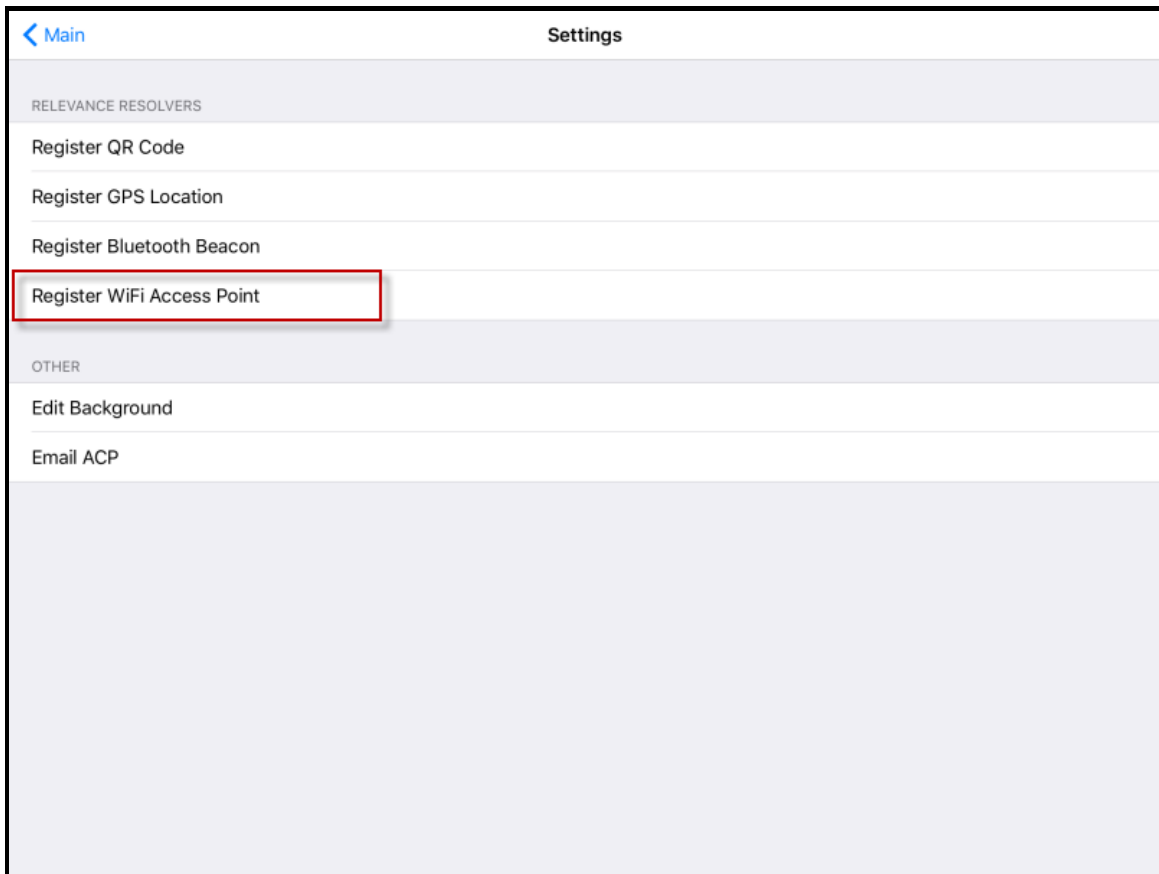
Select the **Settings** button on the bottom to launch the **Settings** menu.

Select the **Manage a Server** link.



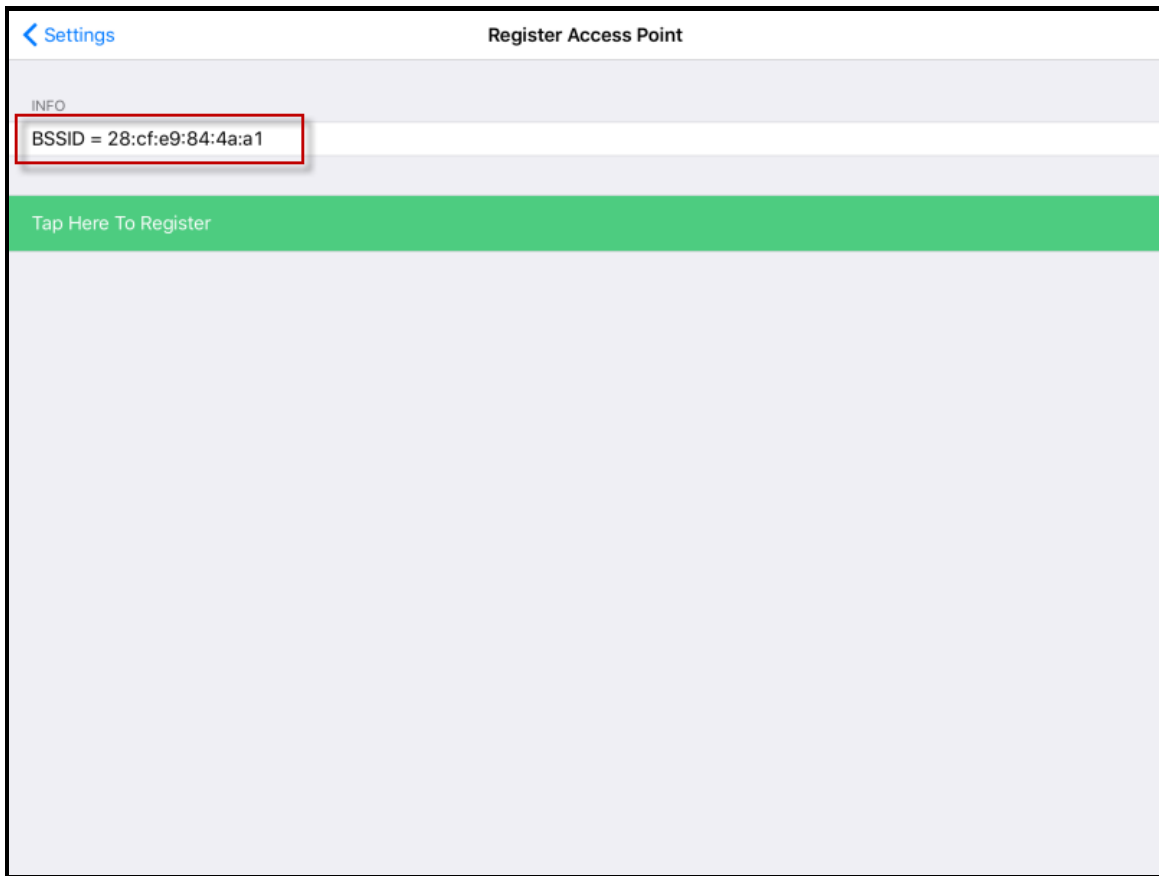
### *Select Configuration*

Select the ThinManager Server you want to register the Wi-Fi resolver with.



*Setting Page of iTMC*

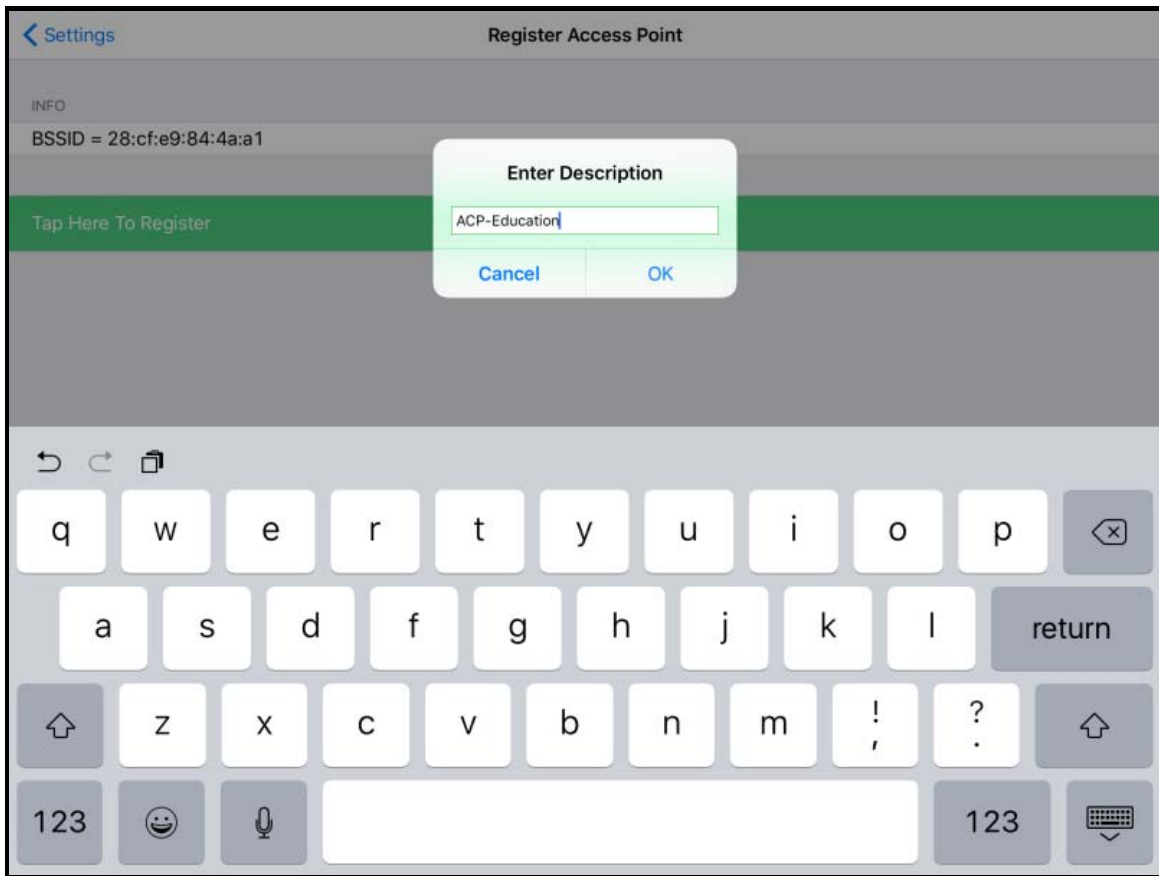
Select the ***Register Wi-Fi Access Point*** link.



*Available Wi-Fi Access Points*

The mobile device will allow you to register the Wi-Fi Access Point you are connected to and list it on the **Register Access Points** page.

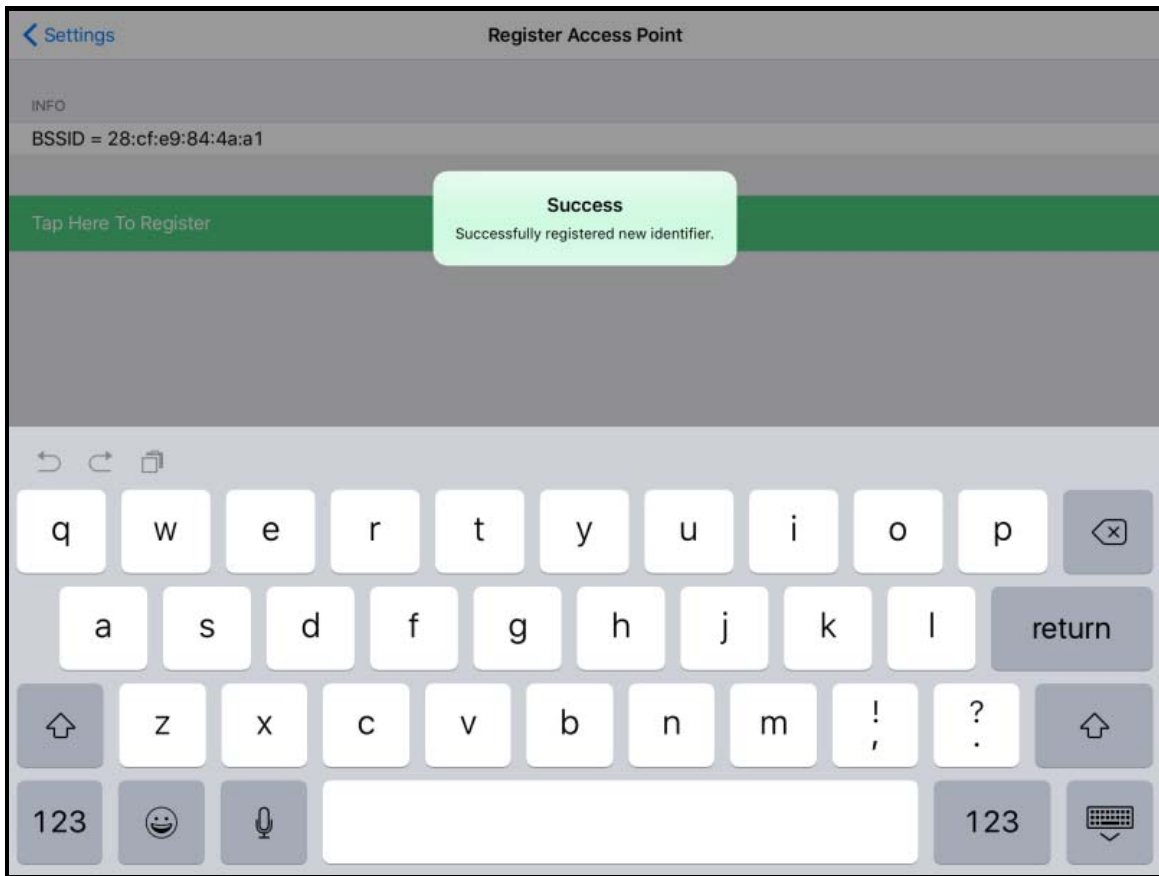
Select the access point.



*Enter Location Description*

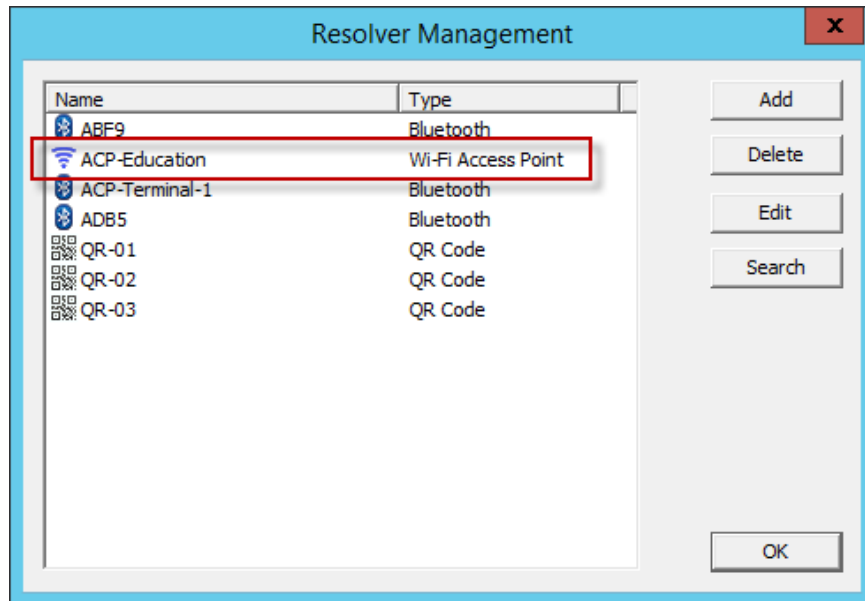
Once the data has been collected and the Wi-Fi access point is registered you will be prompted to name the location.





*Success Dialog*

The program will confirm successful Wi-Fi registrations.

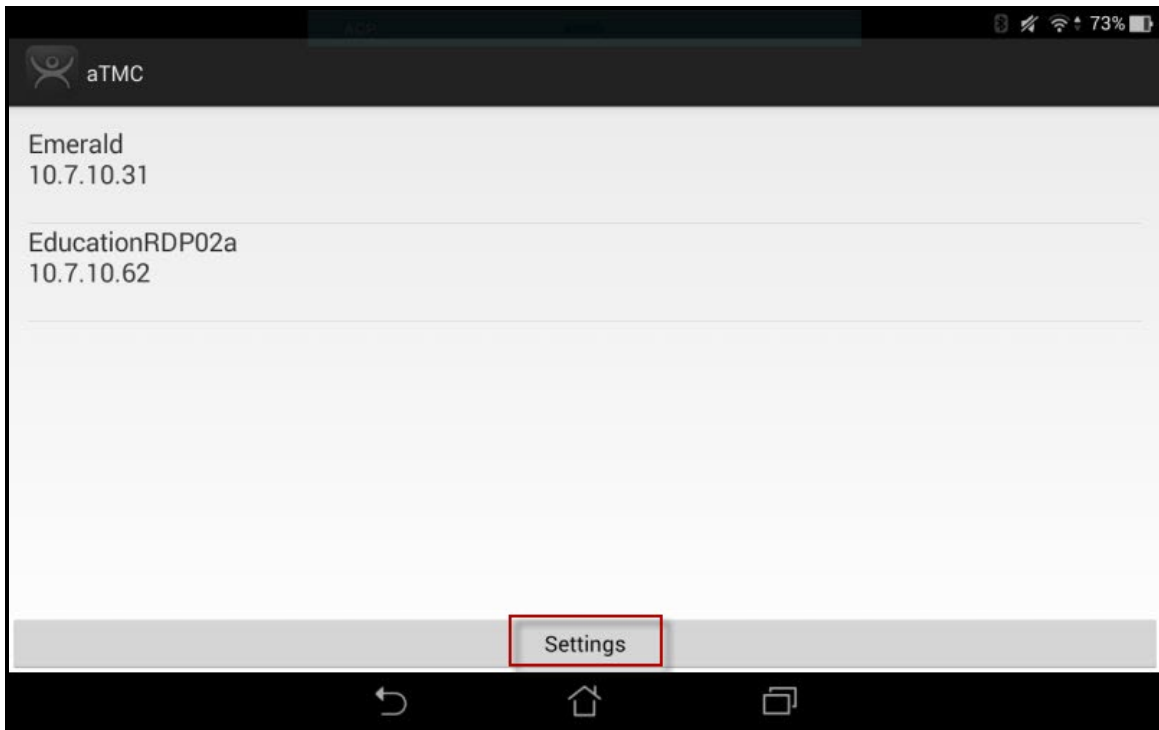


*Resolver Management Window*

The Wi-Fi resolver will be registered and entered in the **Resolver Management** window that is accessed by selecting **Manage > Manage ID's**.

### 37.3.2. Defining Wi-Fi Access Points with an Android

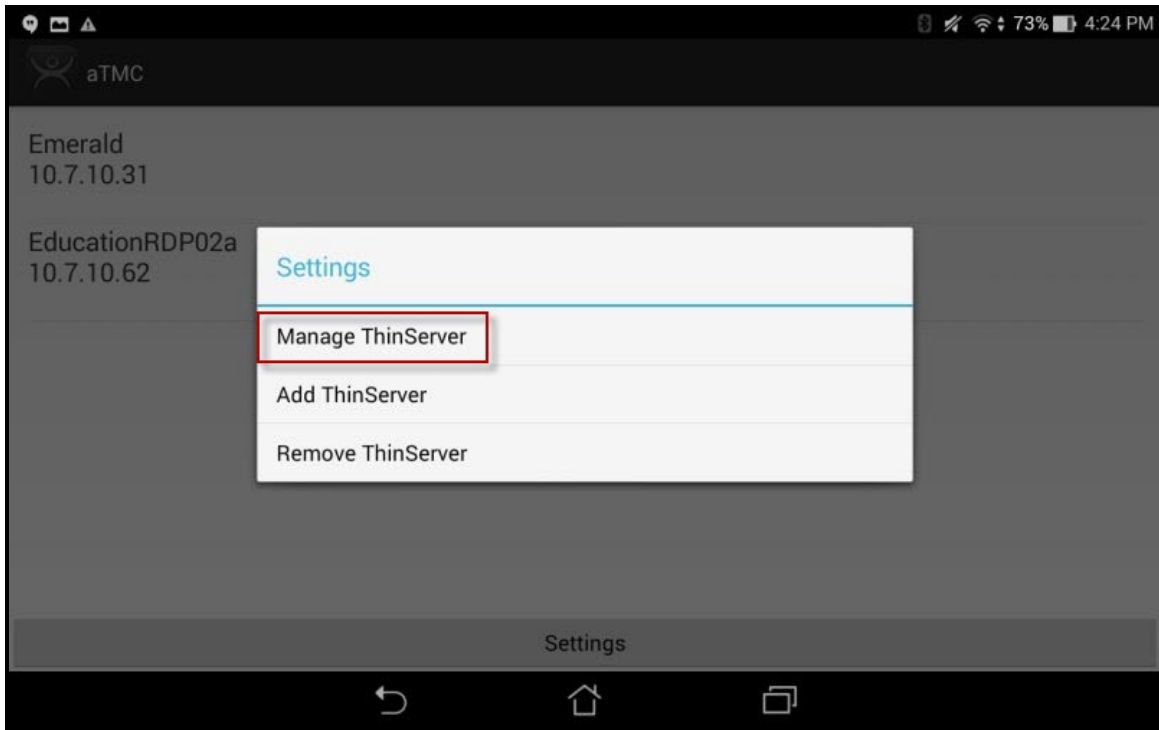
Wi-Fi access points are defined and register like the Bluetooth beacon.



*ThinManager AndroidTMC Program*

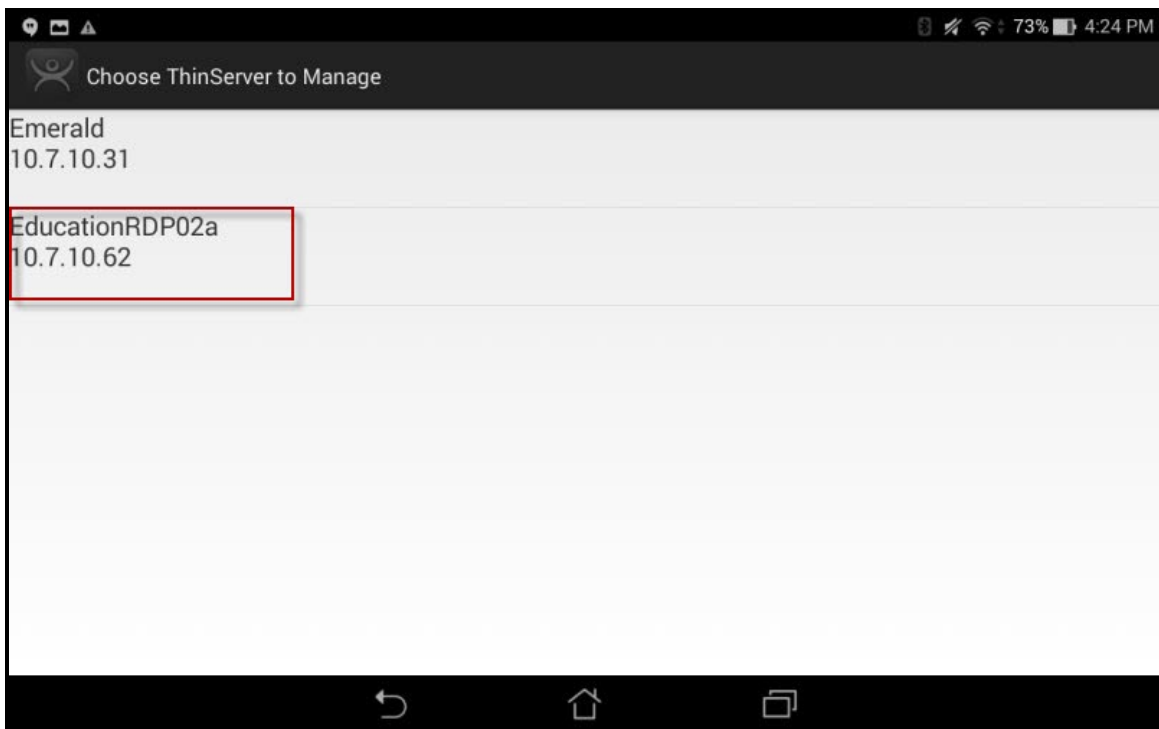
Open the **AndroidTMC** program on the iPad.

Select the **Settings** button on the bottom to launch the **Settings** screen.



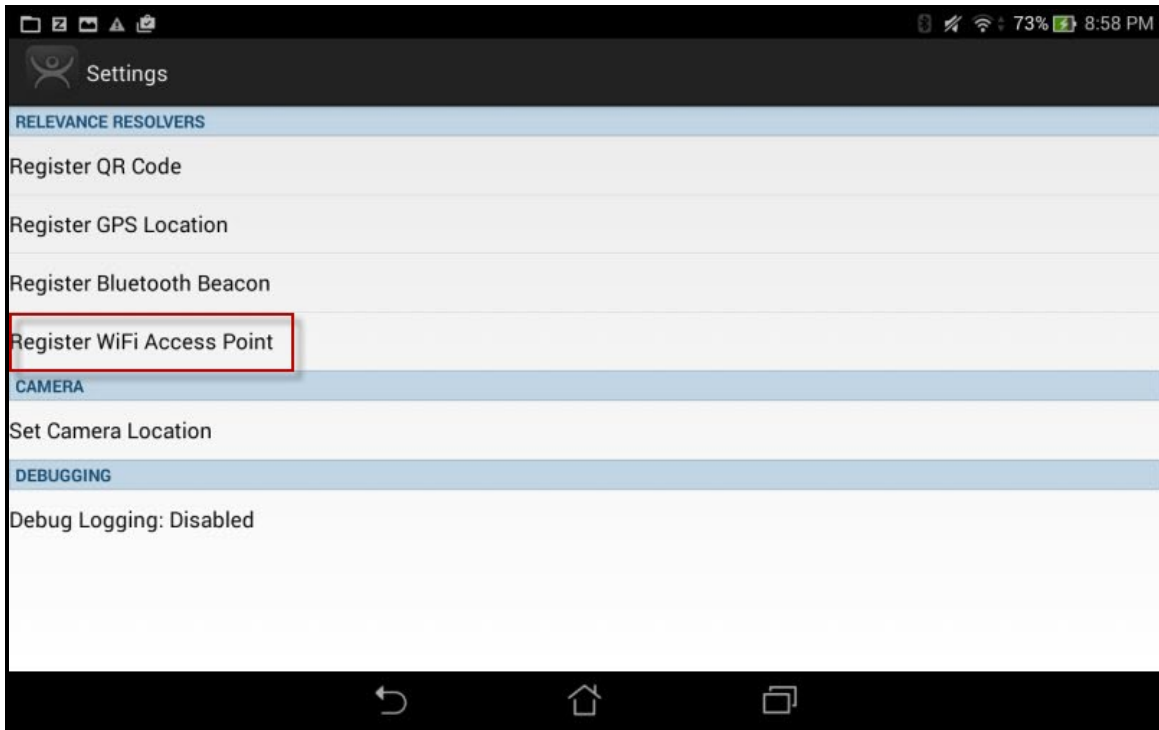
*Settings Menu*

Select the **Manage ThinServer** link.



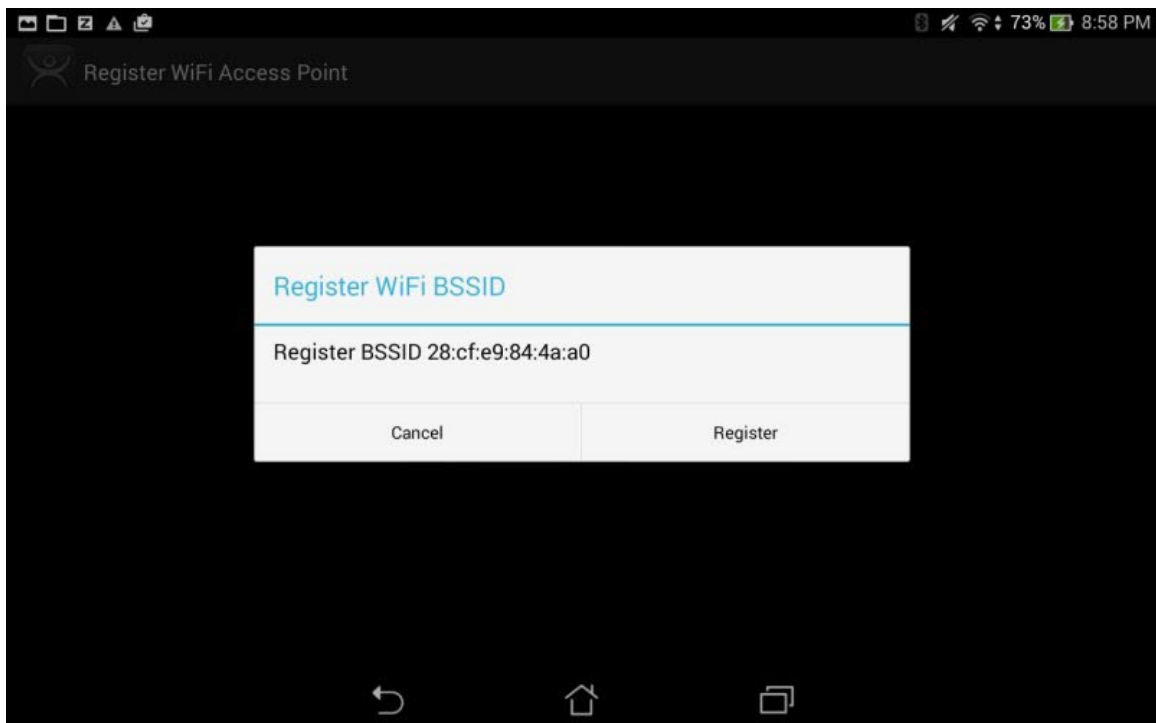
*Select Configuration*

Select the ThinManager Server you want to register the Wi-Fi network with.



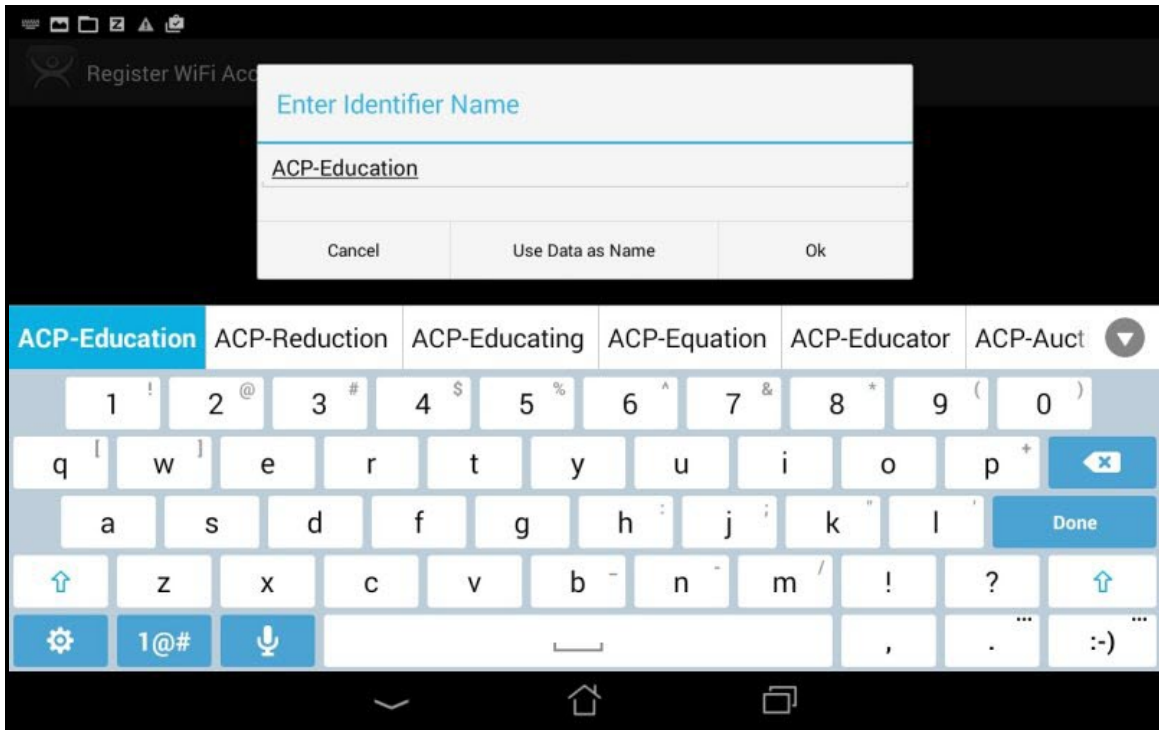
*Register Bluetooth Beacon Command on the Settings Page*

Select the **Register Wi-Fi Access Point** command on the **Settings** page.



*Register Configuration*

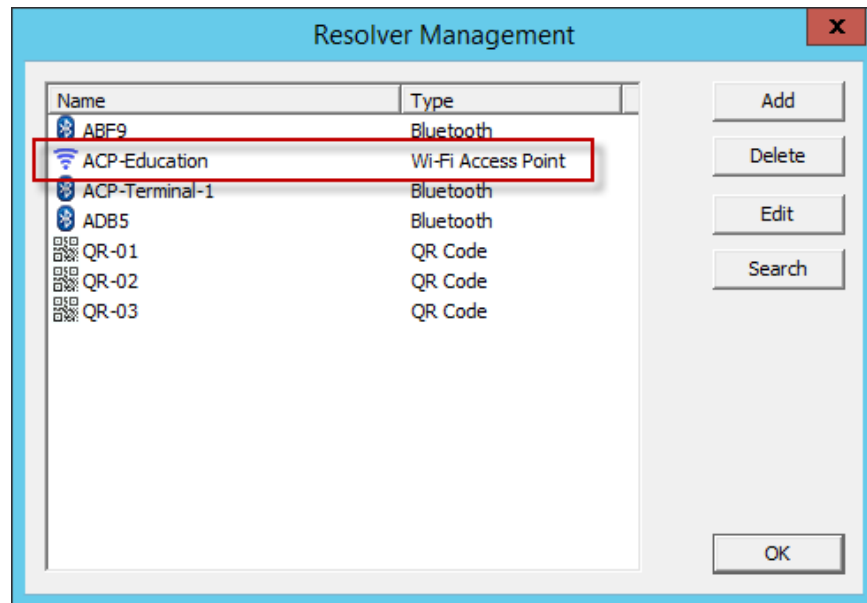
The ThinManager Server will let you register the wireless network you are connected to.



#### *Enter Location Description*

Once the Wi-Fi access point is identified you will be prompted to name the location.

Name the Wi-Fi access point and select the **OK** link to finish the registration process.



#### *Resolver Management Window*

The Wi-Fi access point will be registered and entered in the **Resolver Management** window that is accessed by selecting **Manage > Manage ID's**.

## 37.4. GPS

Relevance can use Global Positioning, or GPS, as a location resolver. The mobile program uses the build in GPS system to identify the location.

The Global Positioning System resolver type works well for outdoor areas. It can be used to create a large Parent Location. You set up so that you must be within the GPS area for other actions to take place.

When you assign the GPS resolver to a Location, you can set the range for altitude and radius from your initial point. This will give you the ability to create a rather large area for something like an oil field, a large processing facility, or an entire building complex. You could also use it for finer resolution of individual buildings, tanks, pump jacks, or other smaller outdoor areas.

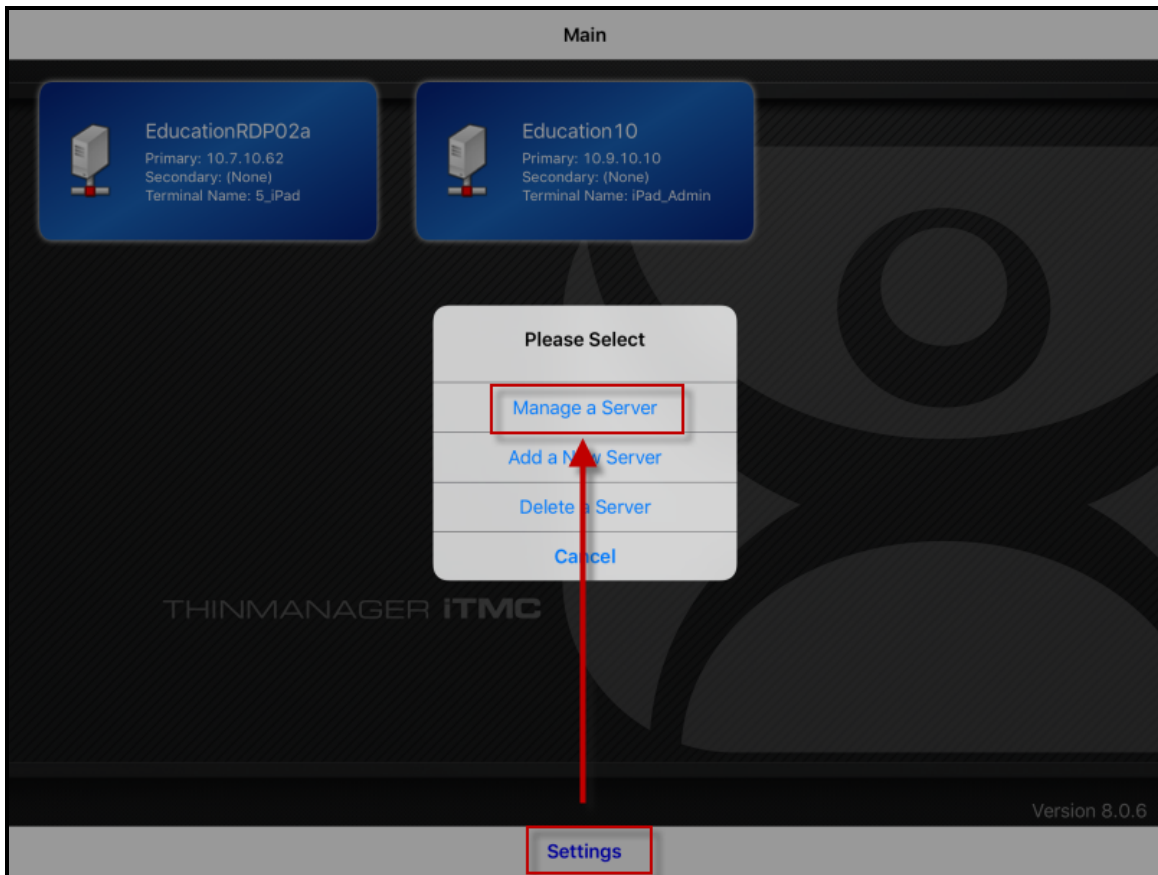
As you assign these types of resolvers, it would be best to try and avoid overlap of GPS areas.

The procedure for using GPS is:

- Allow GPS on the mobile device and in the iTMC or AndroidTMC program.
- Launch the mobile program and select the **Settings** button.
- Select the **Register GPS Location** command under **Relevance Resolvers**. If you have more than one ThinManager Server defined you will need to pick the ThinManager Server you want the QR code registered.
- Select the location to register.
- Enter a name for the location.
- The GPS location will be registered and entered in the **Resolver Management** window that is accessed by selecting **Manage > Manage ID's**.

### 37.4.1. Registering GPS with an iPad

Defining a GPS location is similar to defining a Bluetooth beacon.

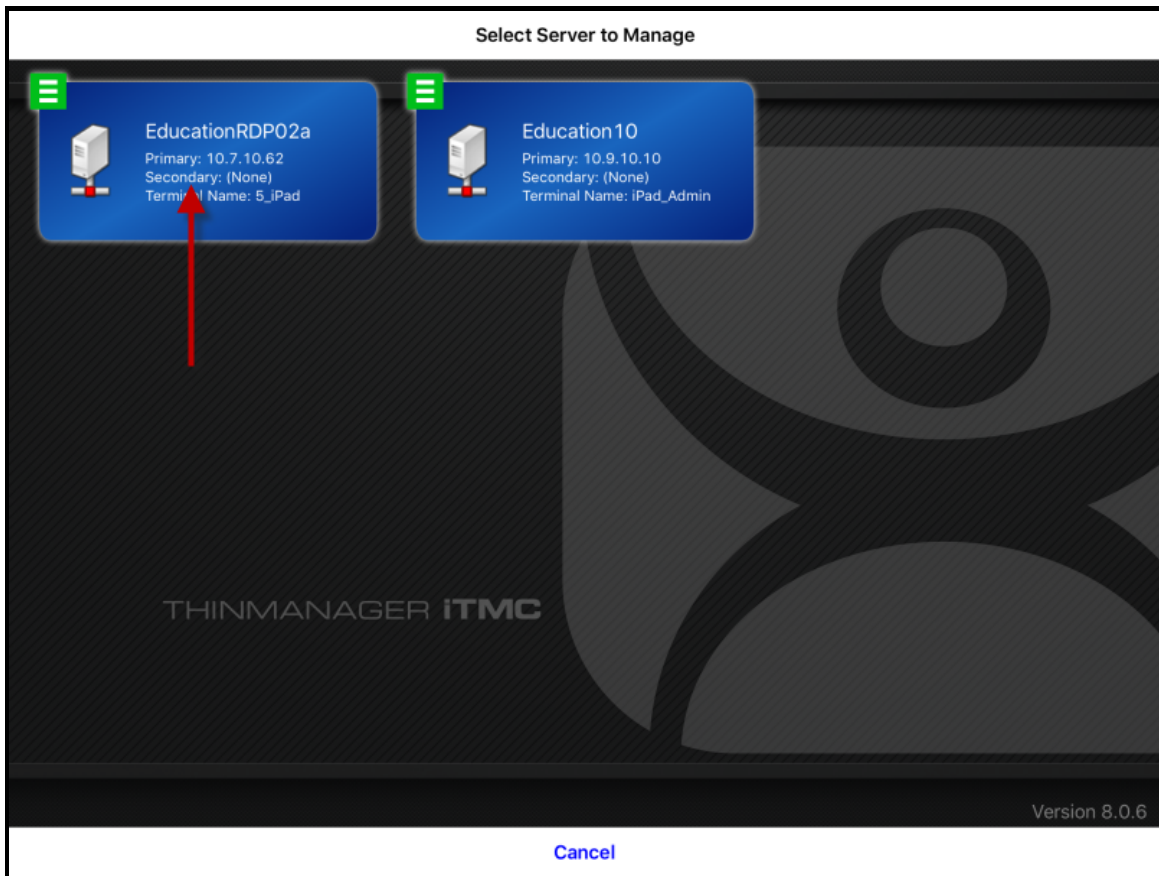


*ThinManager iTMC Program*

Open the **iTMC** program on the iPad.

Select the **Settings** button on the bottom to launch the **Settings** menu.

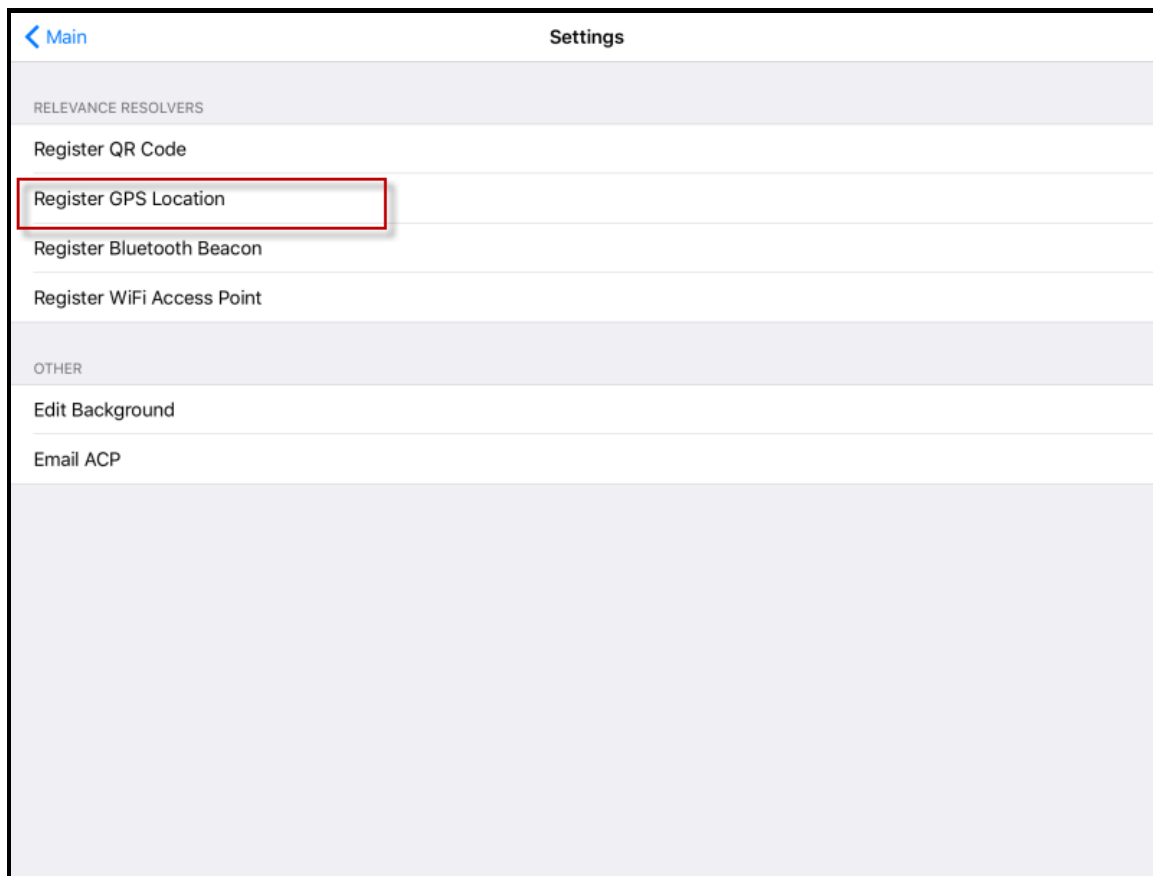
Select the **Manage a Server** link.



#### *Select Configuration*

Select the ThinManager Server you want to register the GPS location on.





*Register GPS location Command on the Settings Page*

Select the **Register GPS location** command on the **Settings** page.

Settings

Register Location

CORDINATES

Latitude: 34.104179 (deg)

Longitude: -84.240714 (deg)

Altitude: 326.762817 (m)

INFO

Updated 0 seconds ago.

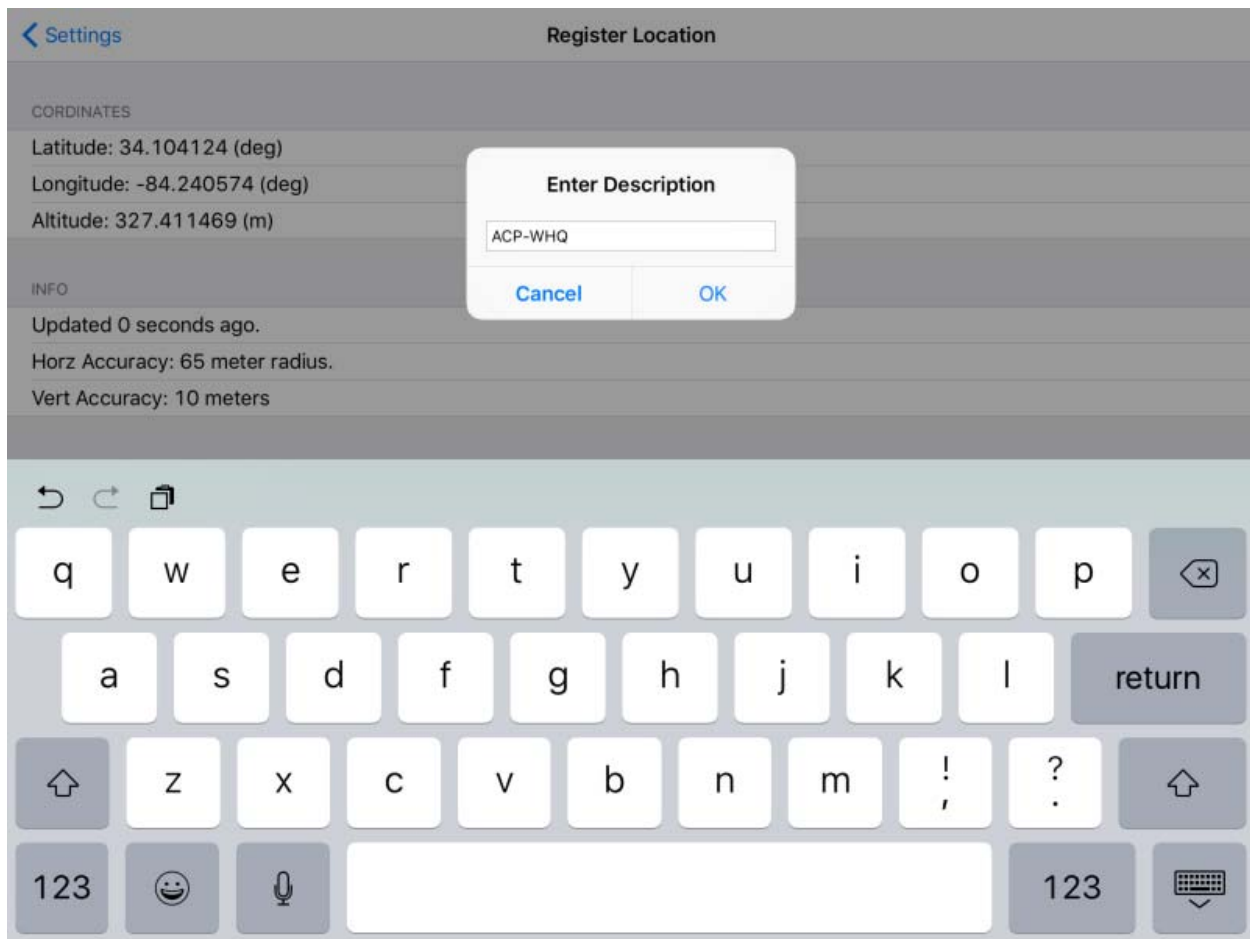
Horz Accuracy: 65 meter radius.

Vert Accuracy: 10 meters

Tap Here To Register Location

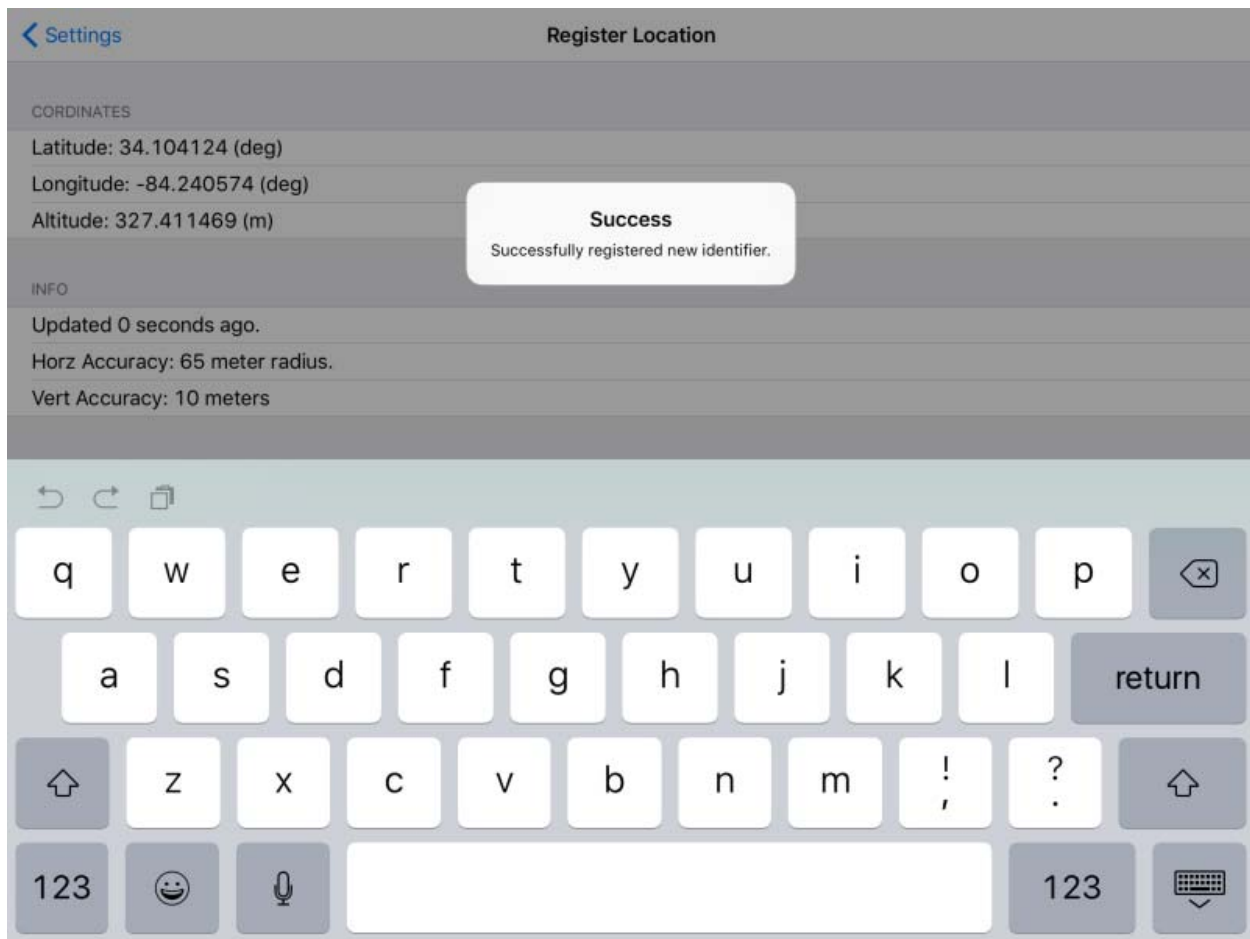
*Available GPS location*

The mobile device will search for the GPS location and list it on the **Register Location** page.  
Select the ***Tap Here To Register Location*** link.



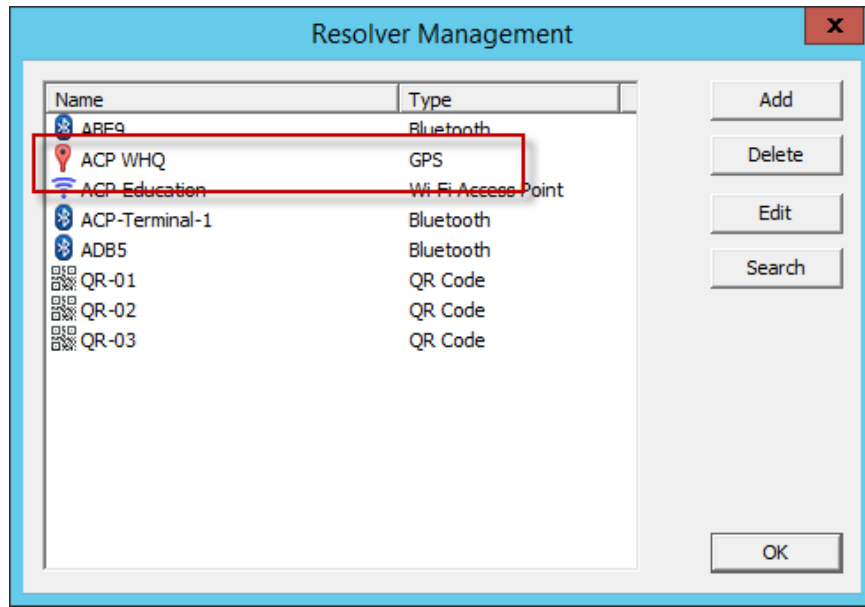
*Enter Location Description*

Once the data has been collected and the GPS location is registered you will be prompted to name the location.



*Success Dialog*

The program will confirm successful GPS location registration.

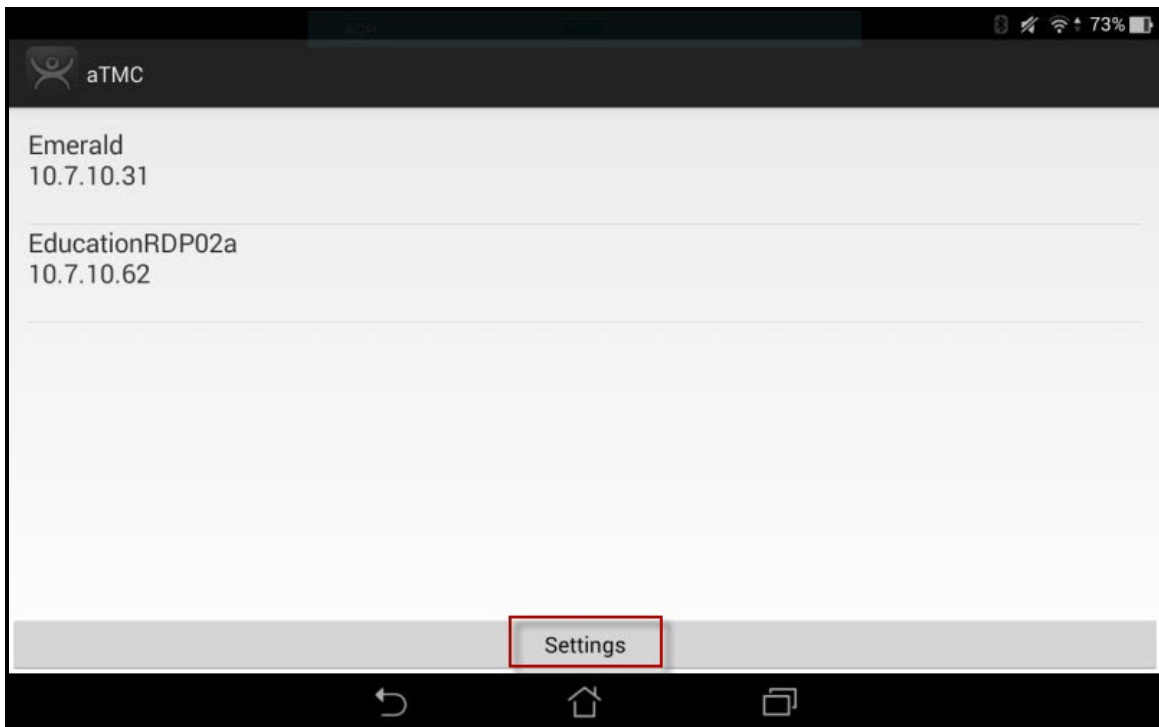


*Resolver Management Window*

The GPS location will be registered and entered in the **Resolver Management** window that is accessed by selecting **Manage > Manage ID's**.

### 37.4.1. Registering GPS with an Android

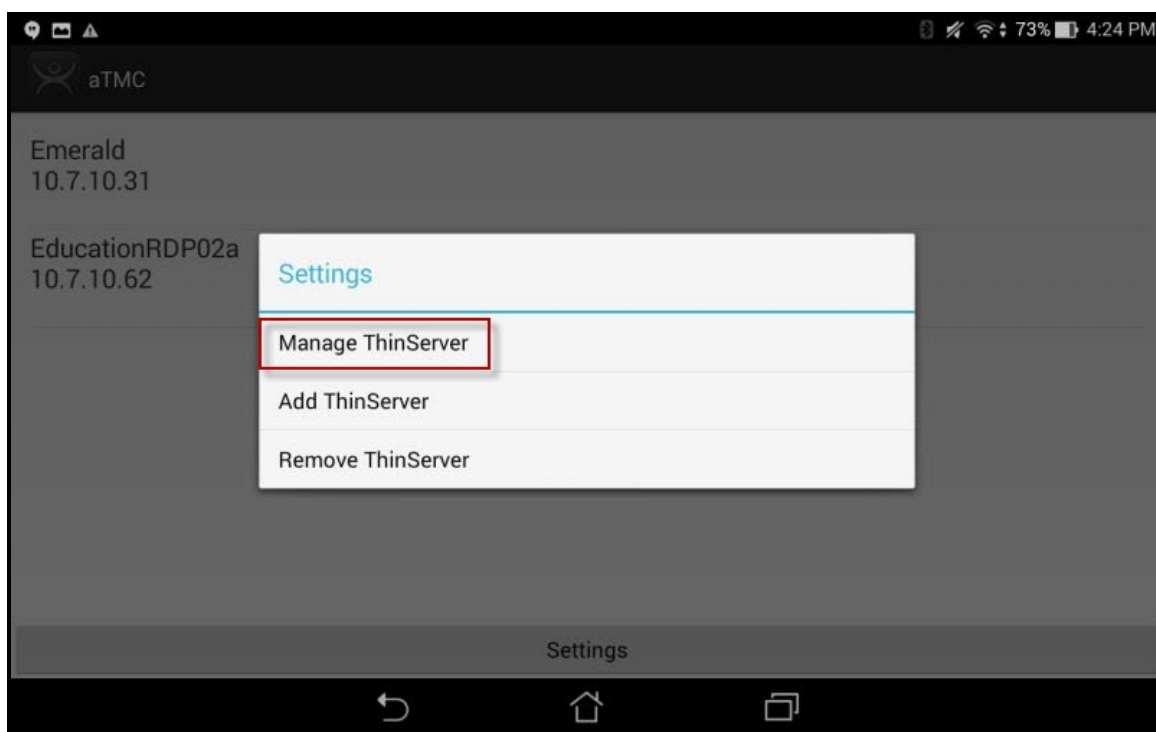
GPS locations are defined and register like the Bluetooth beacon.



*ThinManager AndroidTMC Program*

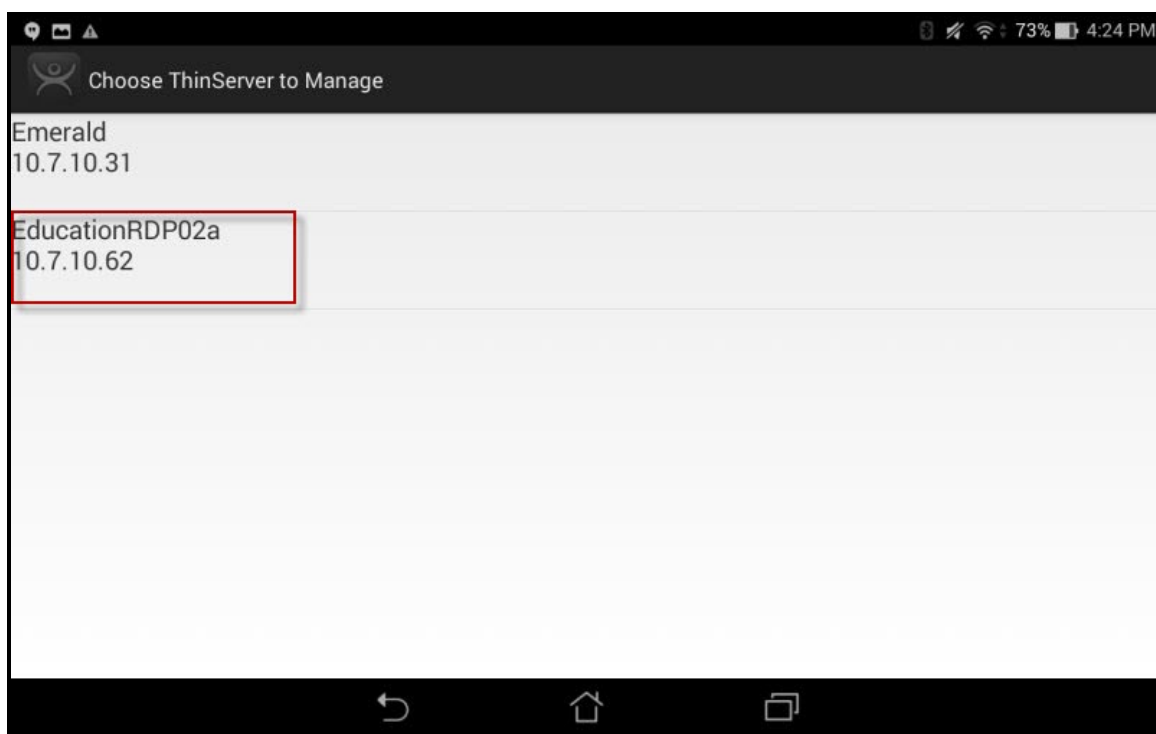
Open the **AndroidTMC** program on the iPad.

Select the **Settings** button on the bottom to launch the **Settings** screen.



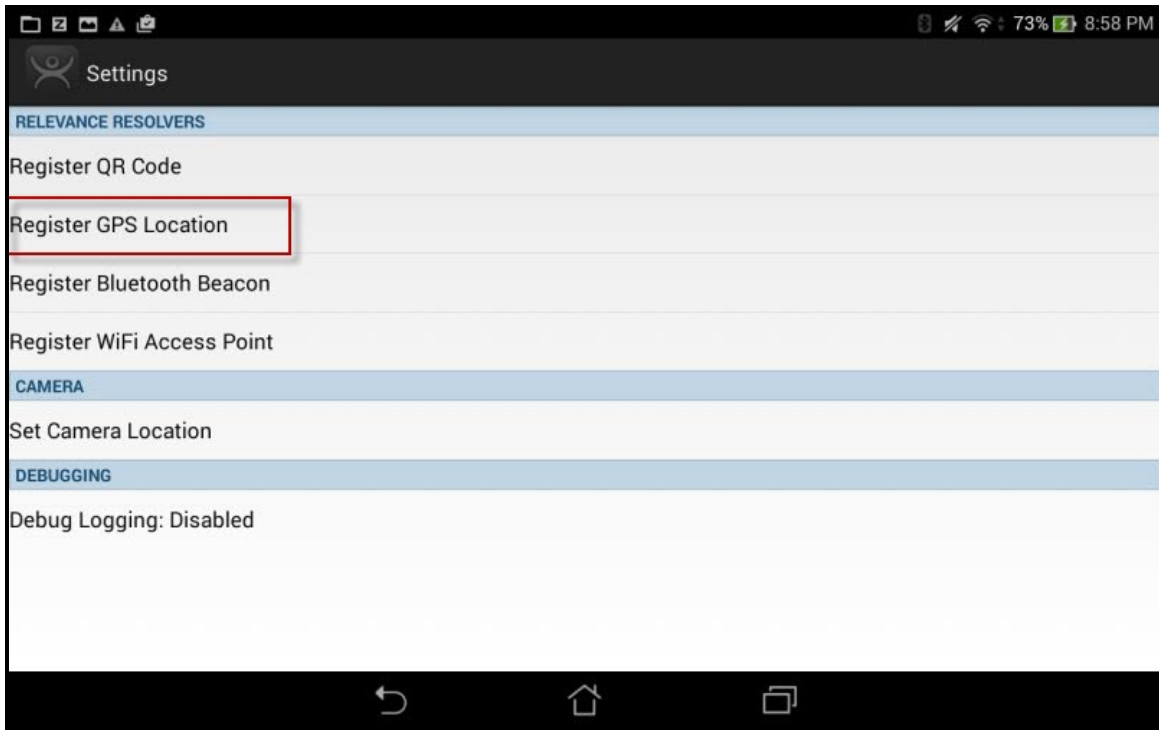
*Settings Menu*

Select the **Manage ThinServer** link.



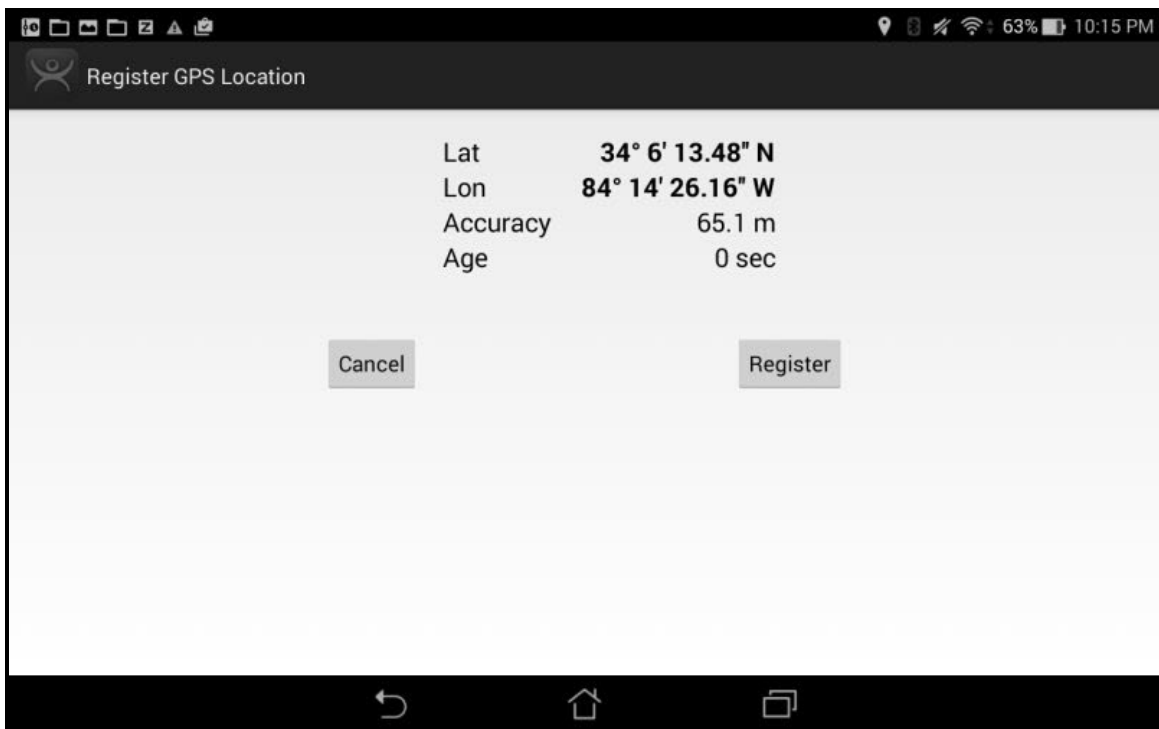
*Select Configuration*

Select the ThinManager Server you want to register the GPS locations with.



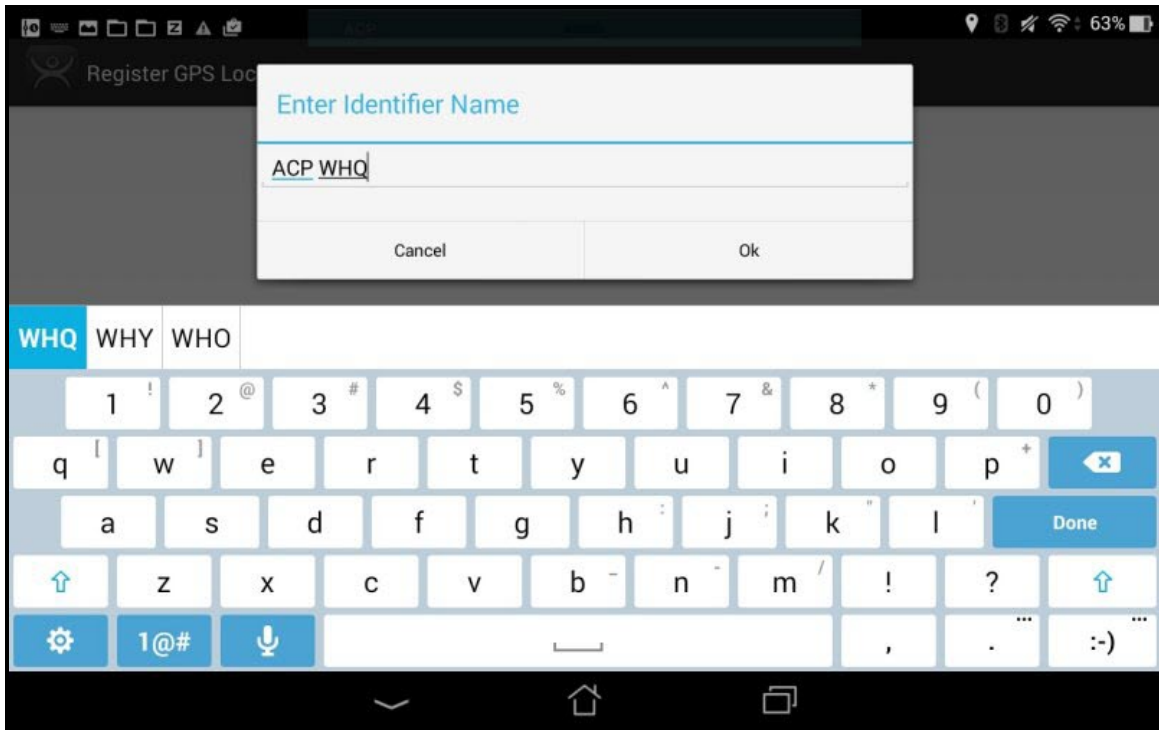
*Register GPS locations Command on the Settings Page*

Select the **Register GPS Location** command on the **Settings** page.



*Register GPS Location*

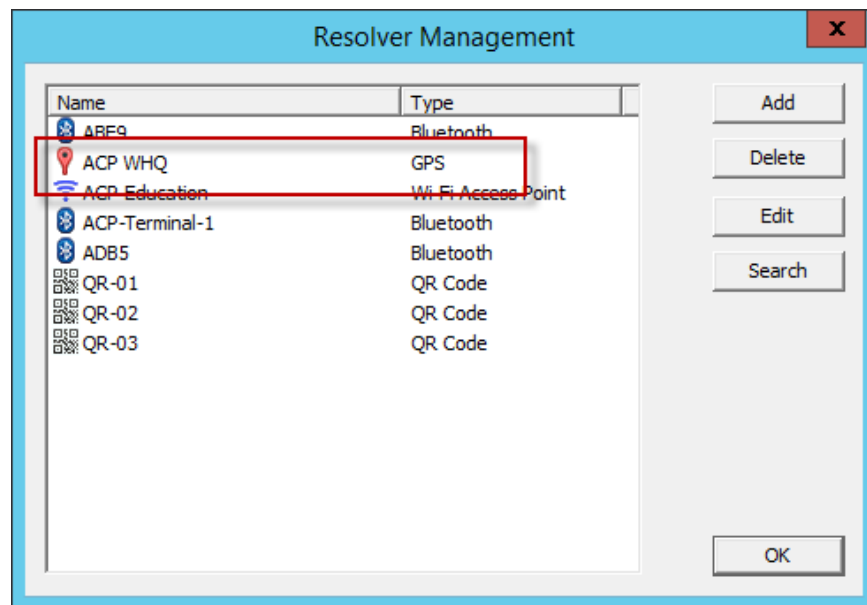
The ThinManager Server will let you register your GPS location.



#### *Enter Location Description*

Once the GPS location is identified you will be prompted to name the location.

Name the GPS location and select the **OK** link to finish the registration process.



#### *Resolver Management Window*

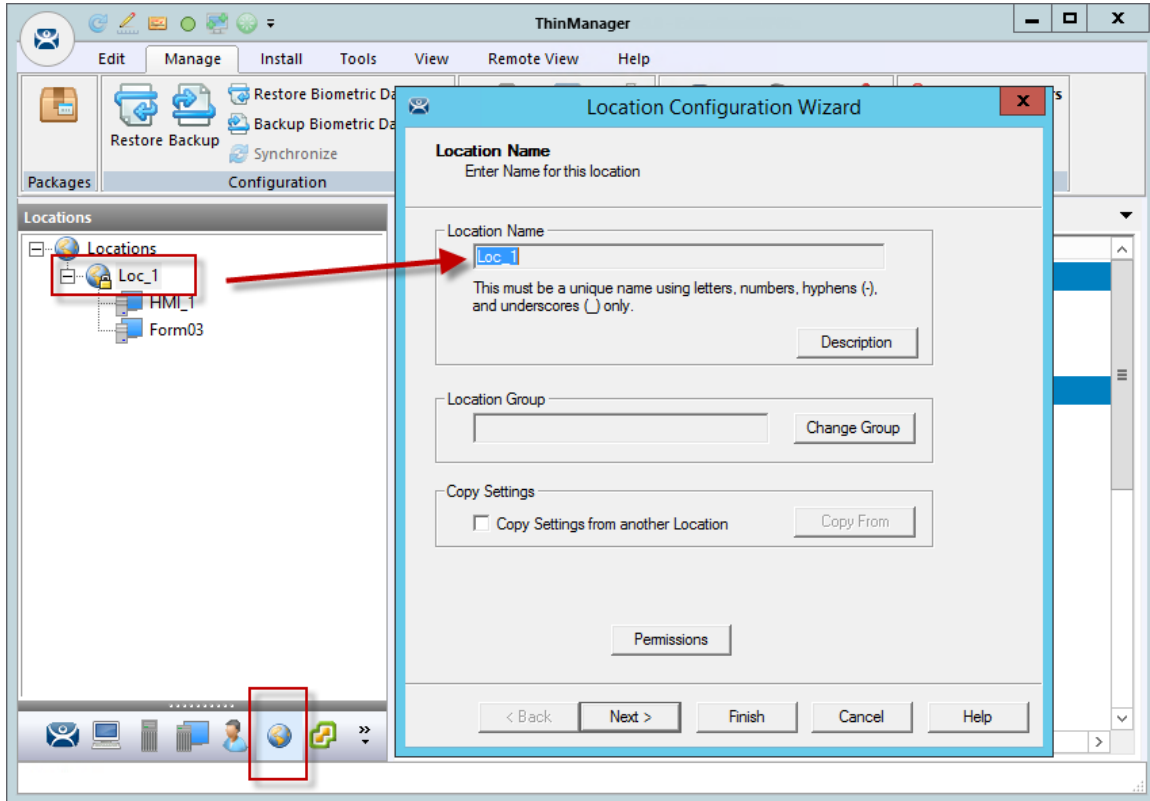
The GPS location will be registered and entered in the **Resolver Management** window that is accessed by selecting **Manage > Manage ID's**.



## 38. Adding Actions to Resolver Codes

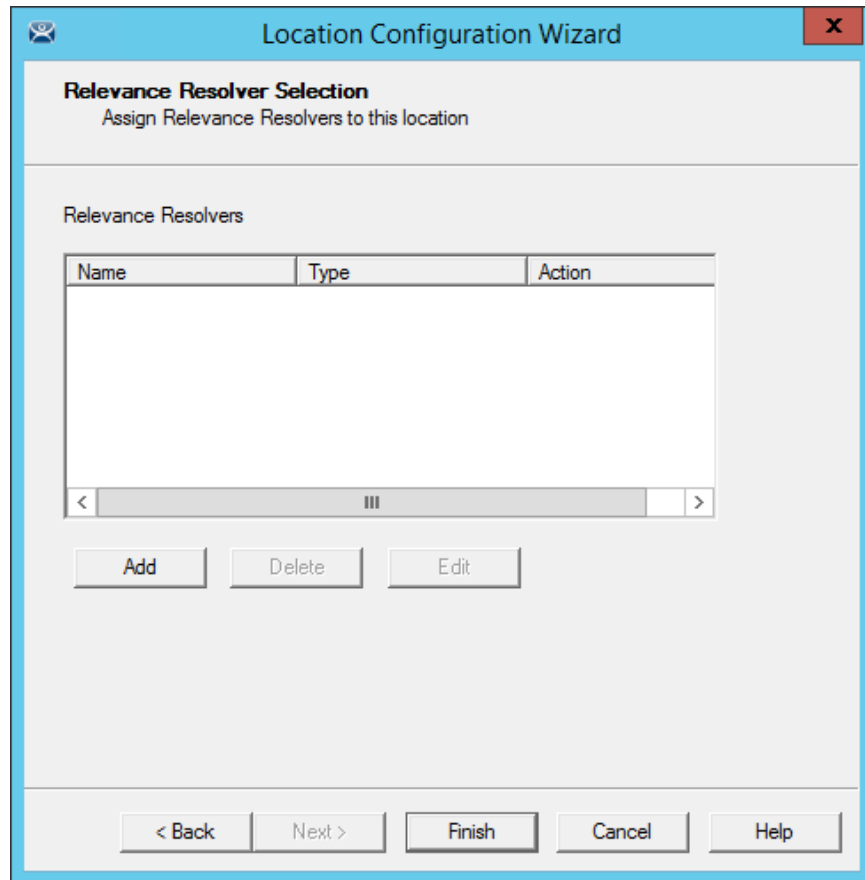
The Resolvers can be applied to a location and can have an action associated with it so that using a resolver will launch a particular action.

Select a **Location** tree from the Tree selector at the bottom of the ThinManager tree.



*Location Configuration Wizard*

Double click a location to open the Location Configuration Wizard.



**Location Configuration Wizard**

**Relevance Resolver Selection**  
Assign Relevance Resolvers to this location

Relevance Resolvers

Name	Type	Action

< | | >

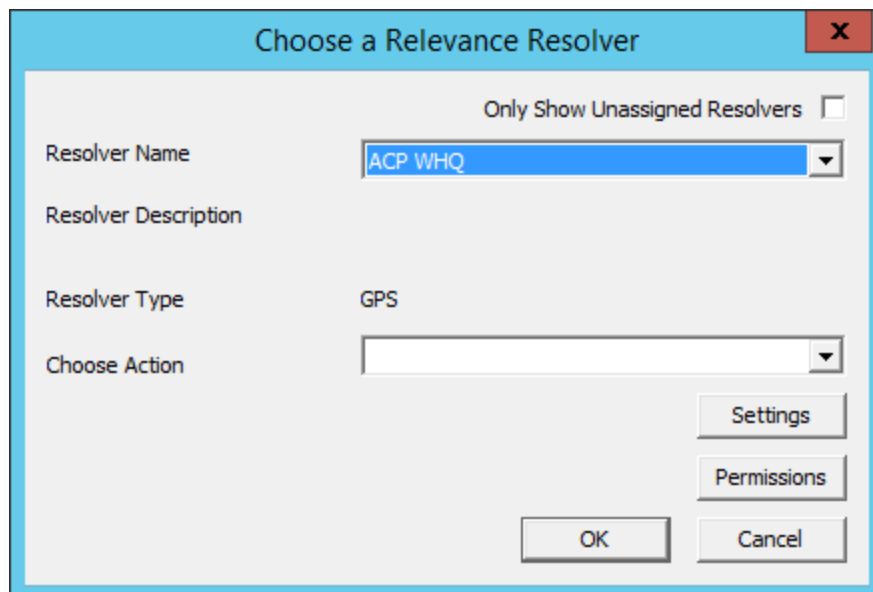
Add Delete Edit

< Back Next > Finish Cancel Help

*Relevance Resolver Selection Page*

Navigate to the **Relevance Resolver Selection** page.

Select the **Add** button to open the **Choose a Relevance Resolver** window.



**Choose a Relevance Resolver**

Only Show Unassigned Resolvers ☐

Resolver Name: ACP WHQ

Resolver Description:

Resolver Type: GPS

Choose Action:

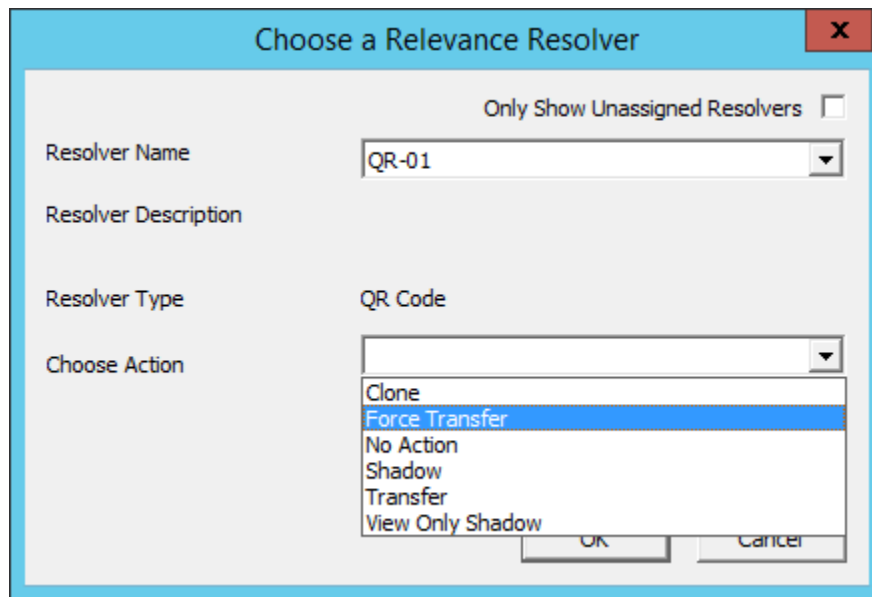
Settings Permissions OK Cancel

*Choose a Relevance ID Window*

The **Choose a Relevance ID** window has a drop-down to let you select which resolver to configure.

You can limit the list to unassigned resolvers by checking the **Only Show Unassigned Resolvers** checkbox. This prevents duplication.

Select a resolver in the **Resolver Name** drop-down.



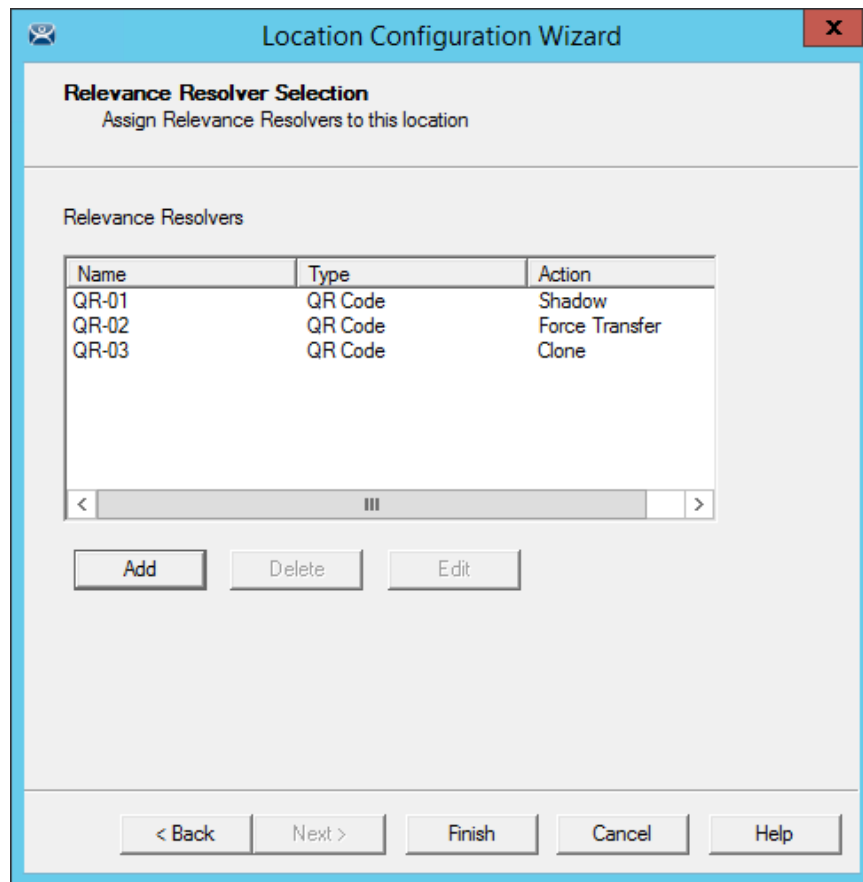
*Choose Action Selection*

The **Resolver Type** will show whether it is a QR code, Bluetooth beacon, GPS, or Wi-Fi resolver.

There are six actions that can be applied to the Relevance ID:

- **Clone** – This creates a new duplicate session using the mobile device Windows account.
- **Force Transfer** – This automatically diverts the location graphic to the mobile device.
- **No Action** – This initiates no new action.
- **Shadow** – This provides an interactive shadow on the mobile device.
- **Transfer** – This diverts the location graphic to the mobile device after operator input.
- **View Only Shadow** – This provides a shadow without allowing any input from the mobile device.

Each location can have several Relevance IDs with different actions.



*Relevance ID Selection Page*

This example shows a location with three QR codes, each with their own action. Scanning a code will initiate the associated action.

<b>QR Code Resolver</b>	<b>Action</b>
<b>QR-01</b>	Shadow
<b>QR-02</b>	Force Transfer
<b>QR-03</b>	Clone

---

**Note:** Normally you would use a **single QR code and use Permissions** to deploy the different functions. This is just a simplified example to show the concept of different actions. See One QR Code, Multiple Actions on page 678.

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## 39. Interacting with the Location

The iTMC client can be used to interact with the location by scanning the four resolvers configured with different actions in the previous example.

The iTMC window has a menu bar at the top with several command buttons.

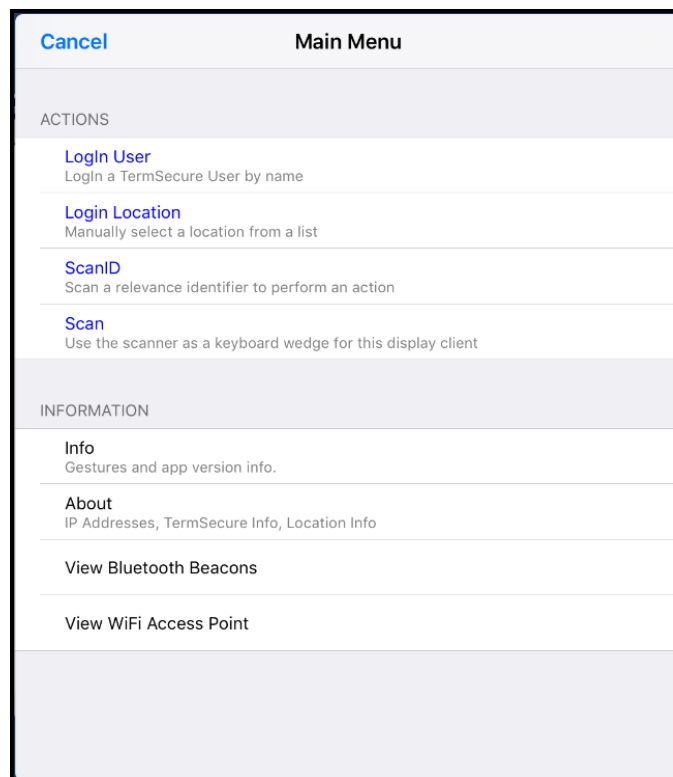


*iTMC Menu Bar*

The buttons are, from right to left:

- **Switch** – The cascaded square icon will allow you to switch between two or more Display Clients.
- **Full Screen** – The four arrow icon will make the display client full screen. Touching the screen with three fingers will restore the view.
- **Keyboard** – The keyboard icon will launch an on-screen keyboard.
- **Name** – The center space will show the name of the terminal, the name of the Relevance user, or the name of the display client, depending on the state of the terminal.
- **Leave** – This will end the action that was initiated by the original scan.
- **Scan** – This allows the scan window to act as a keyboard wedge to pull data into the session.
- **Scan ID** – This will open the Scan Identified window to scan QR codes to resolve a location or action.
- **Login** – This opens the Relevance login window to allow you to login with a Relevance user name.
- **Menu** – This will launch the Main Menu screen.

Touch the **Main Menu** button to launch the main menu.



*Main Menu*

The **Main Menu** has a variety of functions. What is displayed depends on the state of the application

Actions:

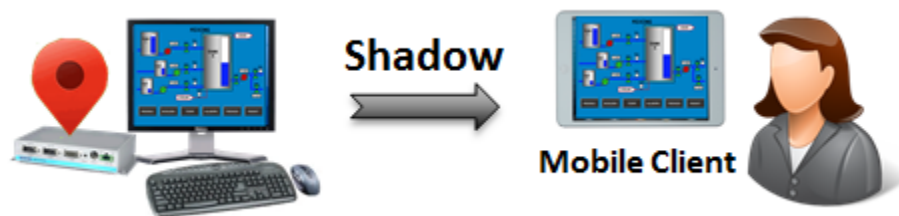
- **Login User** – this launches a dialog box for logging in as a Relevance user.
- **Login Location**– This allows you to manually select a location.
- **Login Location**– This allows you to manually select a location.
- **Scan ID** – This will open the Scan Identified window to scan QR codes to resolve a location or action.
- **Scan**– This allows the scan window to act as a keyboard wedge to pull data into the session.

Information

- **Info** – This gives version numbers and lists gestures for navigating the program.
- **About** – This launches a dialog box with user, location, and network information.
- **View Bluetooth Beacons** – This lists the Bluetooth beacons within range and their signal strength
- **View Wi-Fi Access Point** – This lists the BSSID of the Wi-Fi network you are connected to.
- **Hide Map When Zoomed** – Normally zooming on the screen provides a map so you can see what part of the screen you are looking at. This hides the map during zooming.

## 39.1. Shadow

**Shadowing** duplicates the graphic output of the location and sends it to the mobile device.

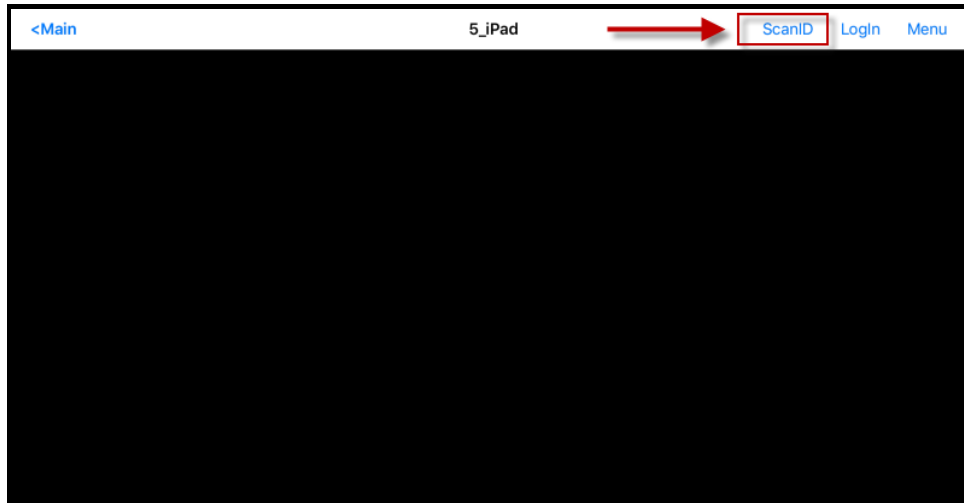


*Shadowing*

The mobile user will see the exact display as the location.

Launch the iTMC application.

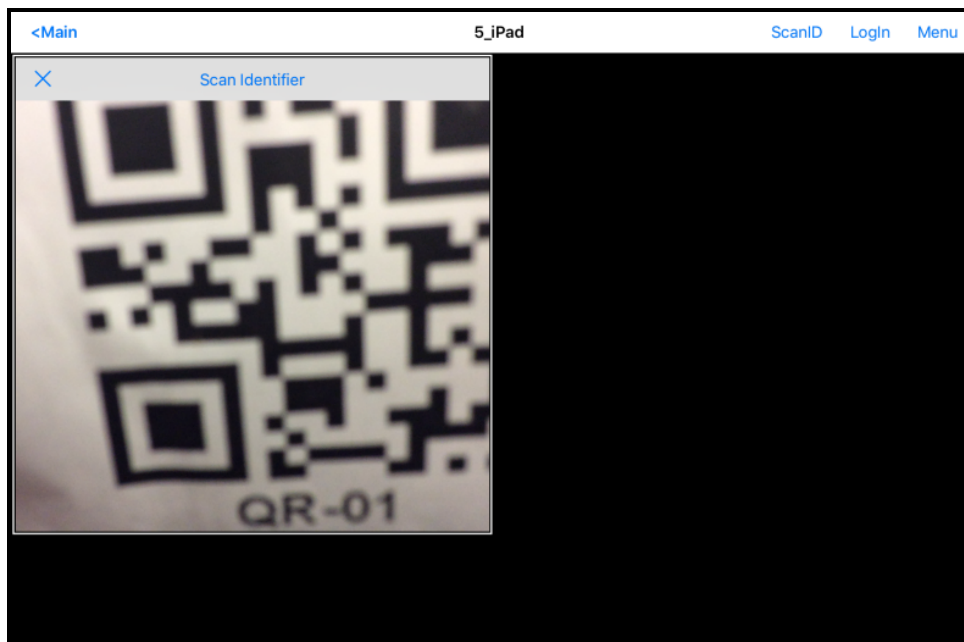
Select your ThinManager Server on the configuration screen to run your iPad as a terminal.



*ThinManager iTMC Main Screen*

The Main Screen has a menu bar at the top with **<Main**, **ScanID**, **Login**, and **Menu**.

Touch the **ScanID** button in the upper right to launch the **Scan Identifier** window.



*Scan Identifier Window*

Touching the **Scan ID** button will launch the onboard camera as the **Scan Identifier** window.

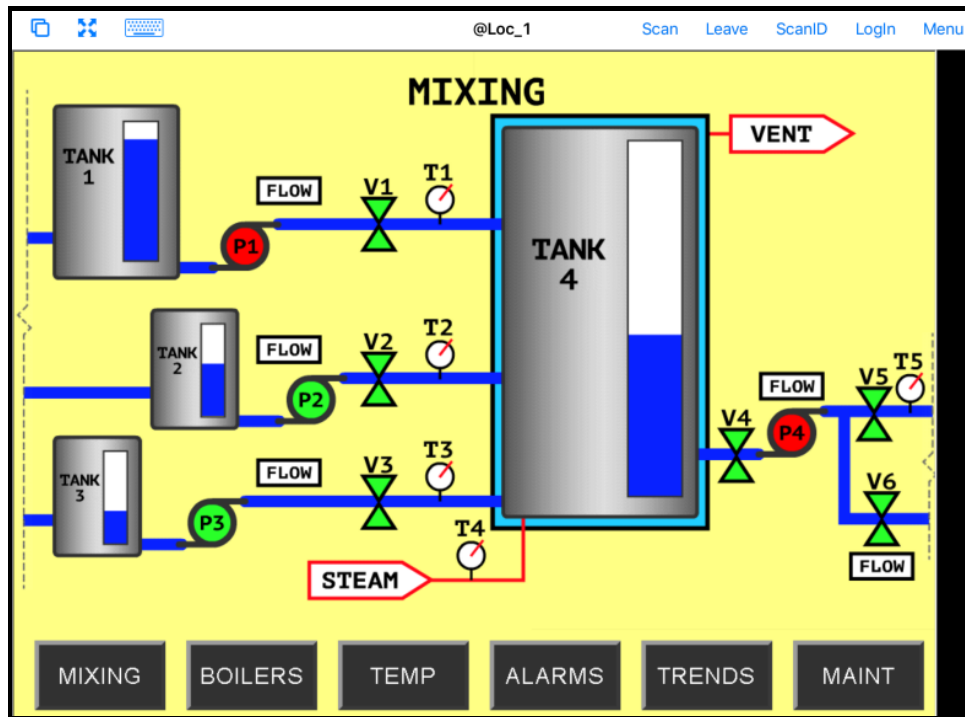
Position the camera over the resolver code.

The device will read the code and act on it.

---

**Note:** The screenshots of QR codes are blurry because they register and close as soon as they are in focus.

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*Shadowed Session on iTMC Client*

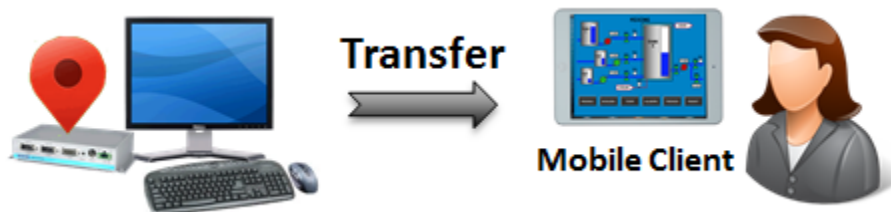
The iTMC client is now shadowing the location because the resolver had the shadow action applied to it.

Press **Leave** to end the **Shadow** action.

## 39.2. Forced Transfer

**Transferring** sends the graphic output of the location to the mobile device instead of the location. This can be done automatically with Forced Transfer or set to require the operator to manually allow the transfer.

**Forced Transfer** takes control without operator input.



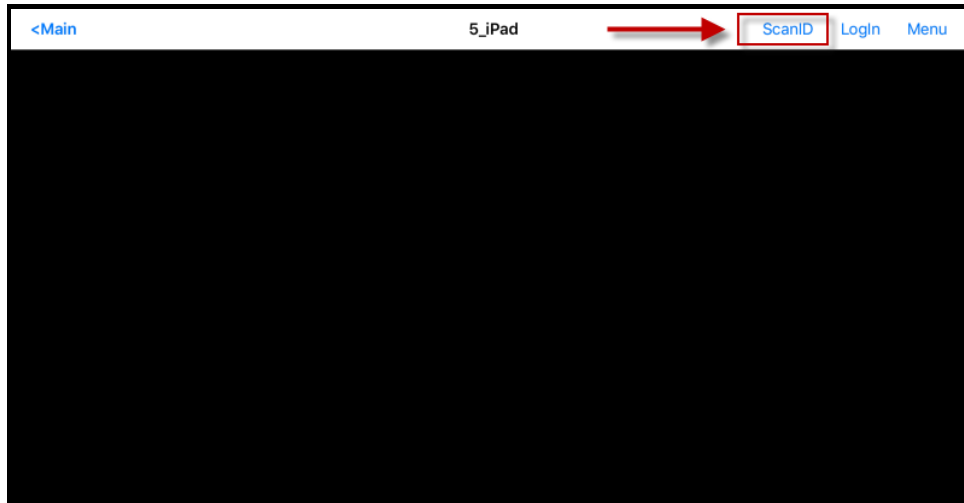
*Forced Transfer*

This prevents someone from taking the session while the operator is busy with a process. It also allows a mobile user to take sole control of the location.

Launch the iTMC application.

Select your ThinManager Server on the configuration screen to run your iPad as a terminal.





*ThinManager iTMC Main Screen*

The Main Screen has a menu bar at the top with **<Main**, **ScanID**, **Login**, and **Menu**.

Touch the **ScanID** button in the upper right to launch the **Scan Identifier** window.

Touching the **Scan ID** button will launch the onboard camera as the **Scan Identifier** window.



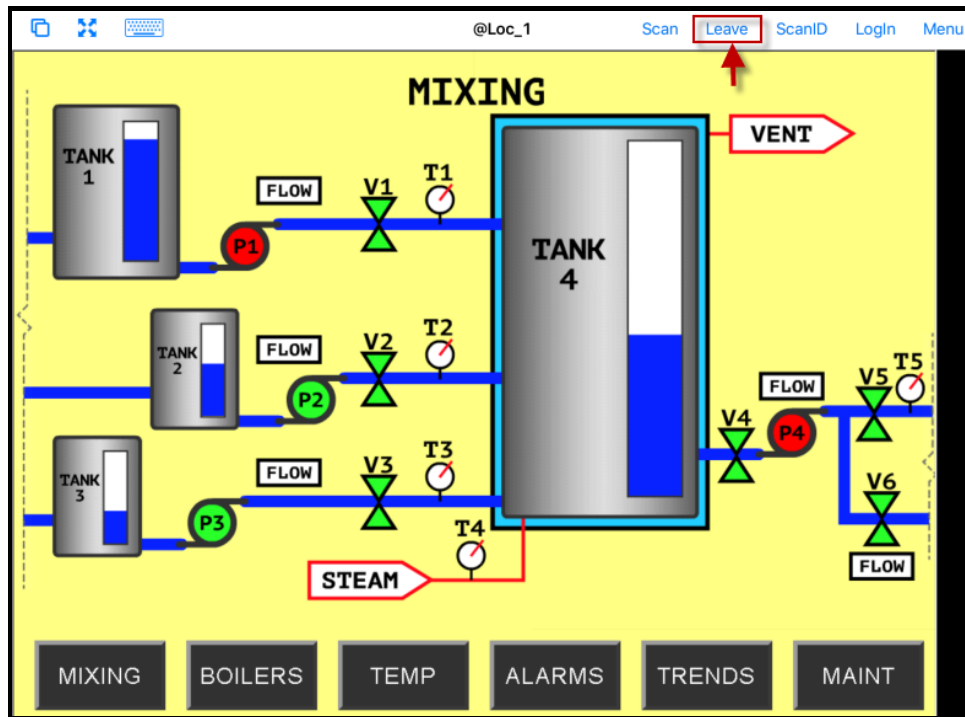
*Scan Identifier Window*

Scan the resolver associated with Forced Transfer. The display will be ported to the mobile device.

---

**Note:** The screenshots of QR codes are blurry because they register and close as soon as they are in focus.

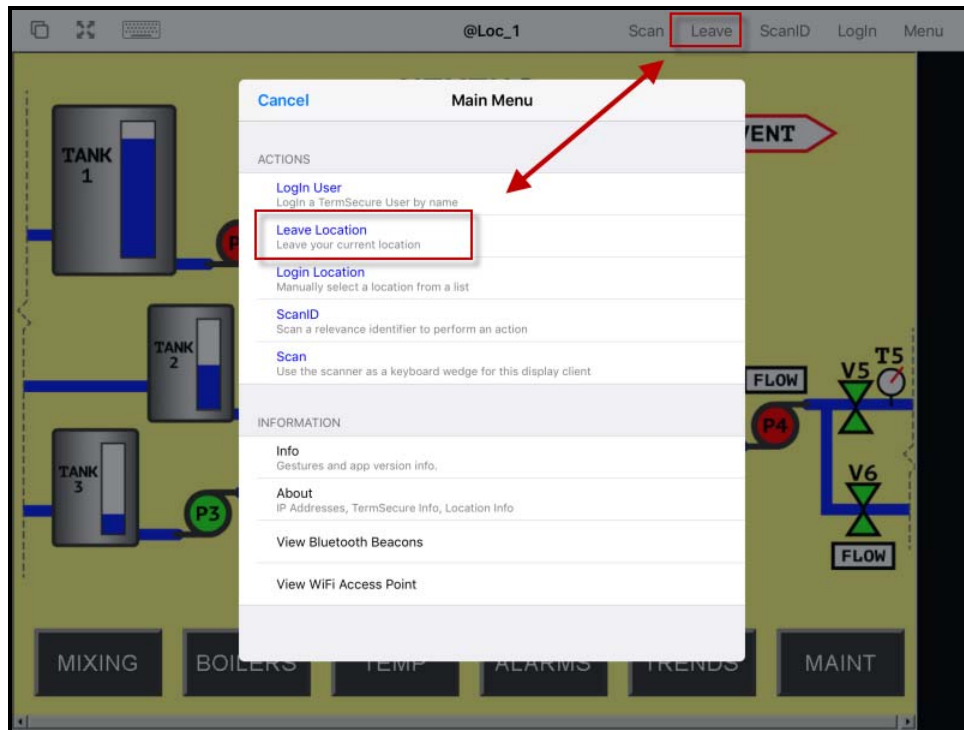
---



*Transfer on the Mobile Device*

The display from the location will be moved to the mobile device.

When the action of the resolver is “**Forced Transfer**” the display at the location will automatically be transferred to the scanning iTMC client



*Forced Transfer at Location*

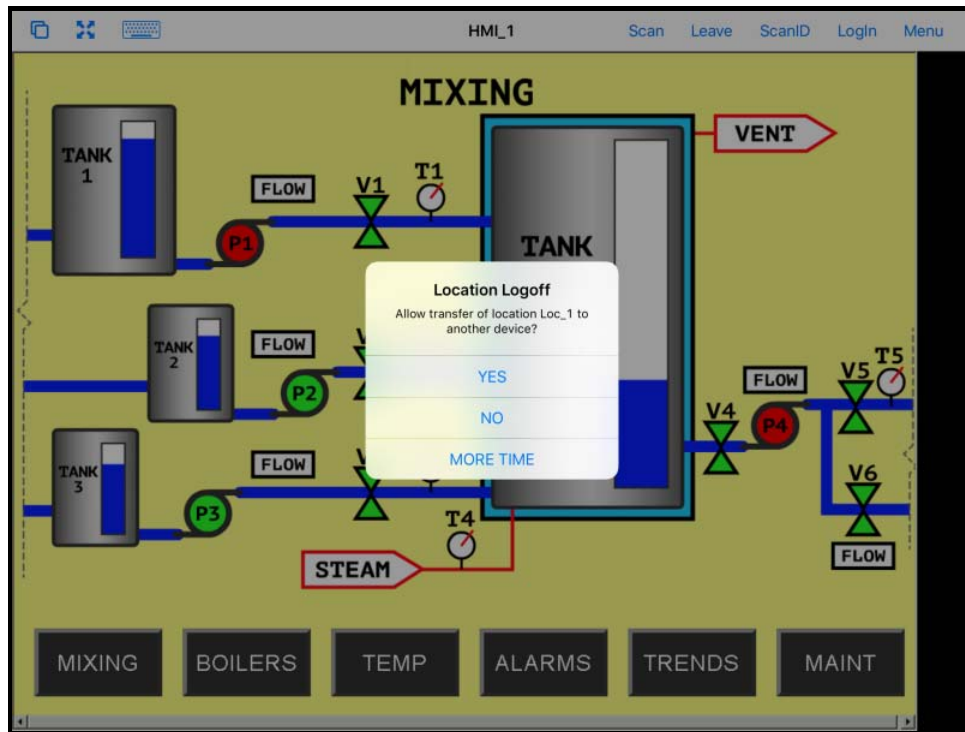
The mobile user can end the transfer by selecting the **Leave** command form the top menu bar or the **Leave Location** command on the **Main Menu**.

A message box will be displayed on the client to explain that the display is transferred. You can recall the display with the **Restore Location** button.



*Main Menu at the Location*

Go to the location and **Select Restore Location**.



*Location Logoff Dialog Box*

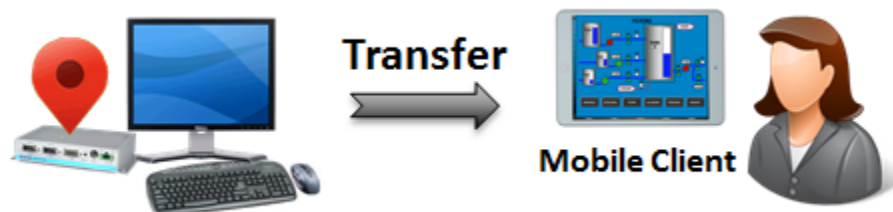
The iTMC client will display a Location Logoff dialog box when a restoration request is initiated.

- **Yes** – This allows the restoration of the display.
- **No** – This refuses the restoration of the display.
- **More Time** – This sends a request to the location asking for more time. The location gets a message with Yes and No that gives them the power to allow more time or to end the transfer.

### 39.3. Transfer

**Transferring** sends the graphic output of the location to the mobile device instead of the location. This can be done automatically with Forced Transfer or set to require the operator to manually allow the transfer.

**Transfer** requires operator input to allow the transfer.

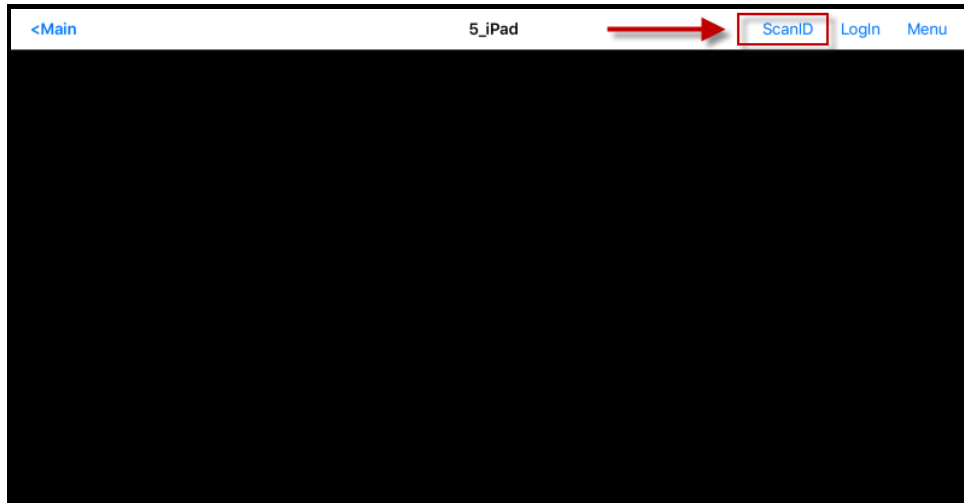


*Transfer*

This prevents someone from taking the session while the operator is busy with a process. It also allows a mobile user to take sole control of the location.

Launch the iTMC application.

Select your ThinManager Server on the configuration screen to run your iPad as a terminal.

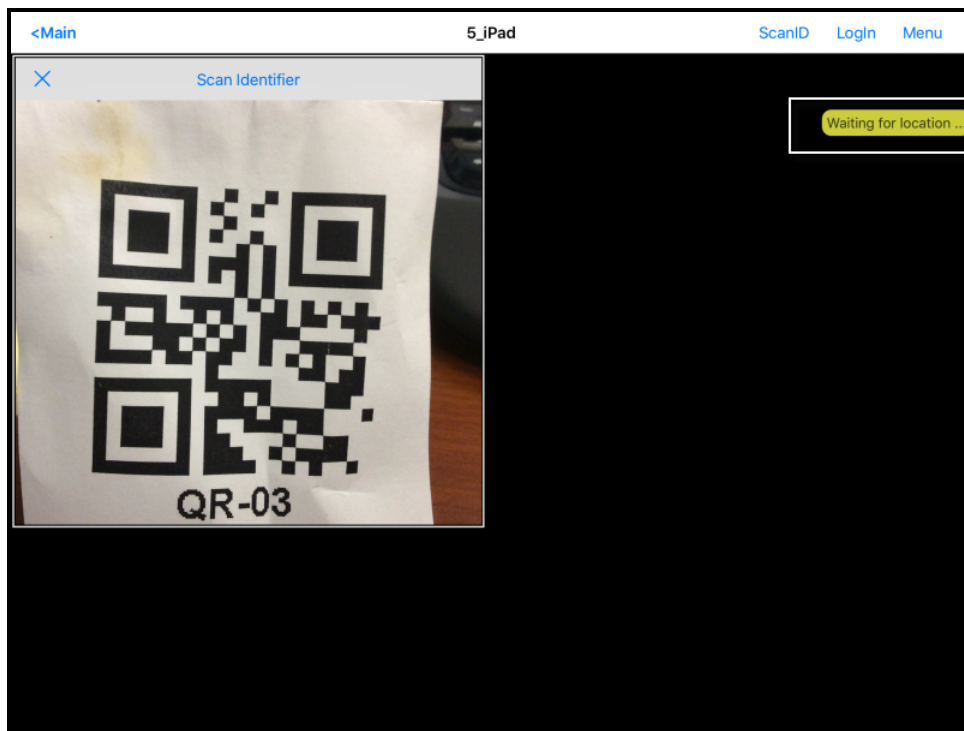


*ThinManager iTMC Main Screen*

The Main Screen has a menu bar at the top with **<Main**, **ScanID**, **Login**, and **Menu**.

Touch the **ScanID** button in the upper right to launch the **Scan Identifier** window.

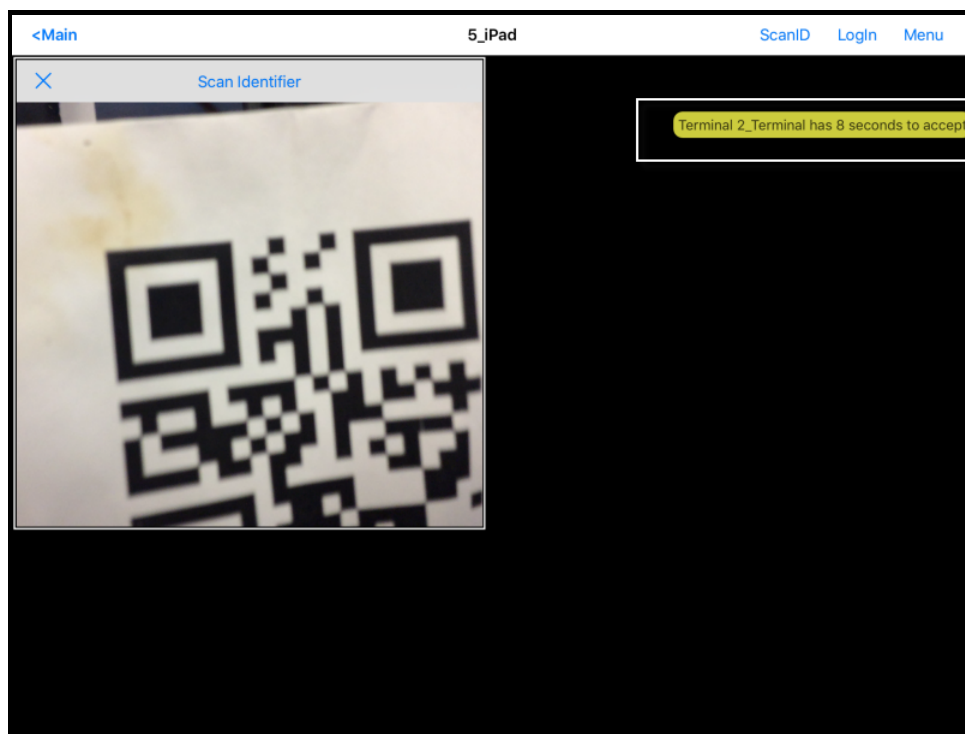
Touching the **Scan ID** button will launch the onboard camera as the **Scan Identifier** window.



*Scan Identifier Window*

Scan the resolver associated with **Transfer**. A request for transfer will be sent to the location.

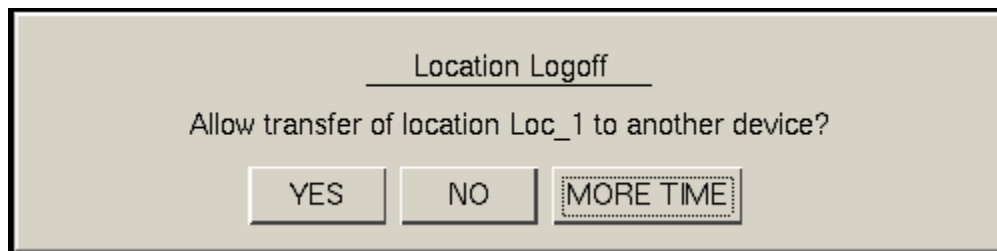
**Note:** The screenshots of QR codes are blurry because they register and close as soon as they are in focus.



#### *Transfer Notification*

A message will be sent to the mobile device telling it that the location has to respond.

The scan will initiate the transfer but this isn't a forced transfer, but a manual transfer. This requires confirmation at the location.

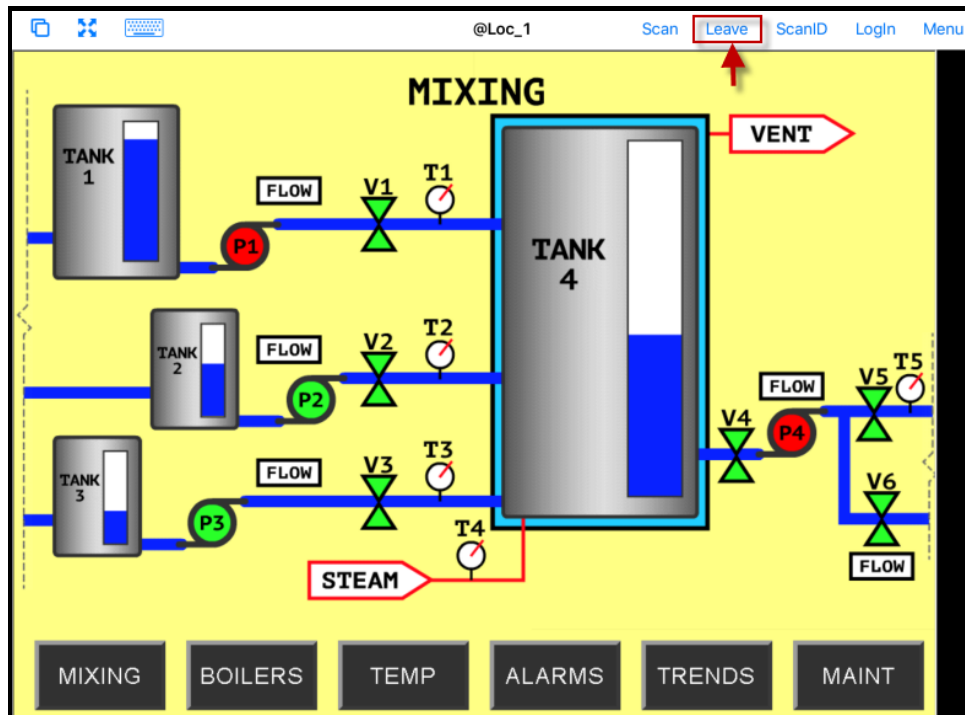


#### *Location Logoff Dialog Box*

The operator at the location will be shown a dialog box that requires approval to transfer.

Selecting the **Yes** button to allow the transfer.

The iTMC client will be allowed to display the location display.



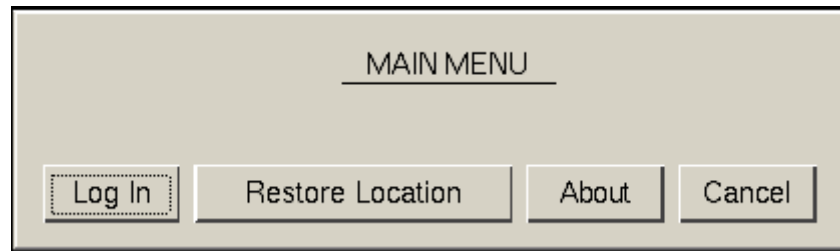
#### *Transfer on the Mobile Device*

The display from the location will be moved to the mobile device.

The location display can be restored from the iTMC client or the location.

Selecting the **Leave** button on the iTMC client menu will restore the display back to the location.

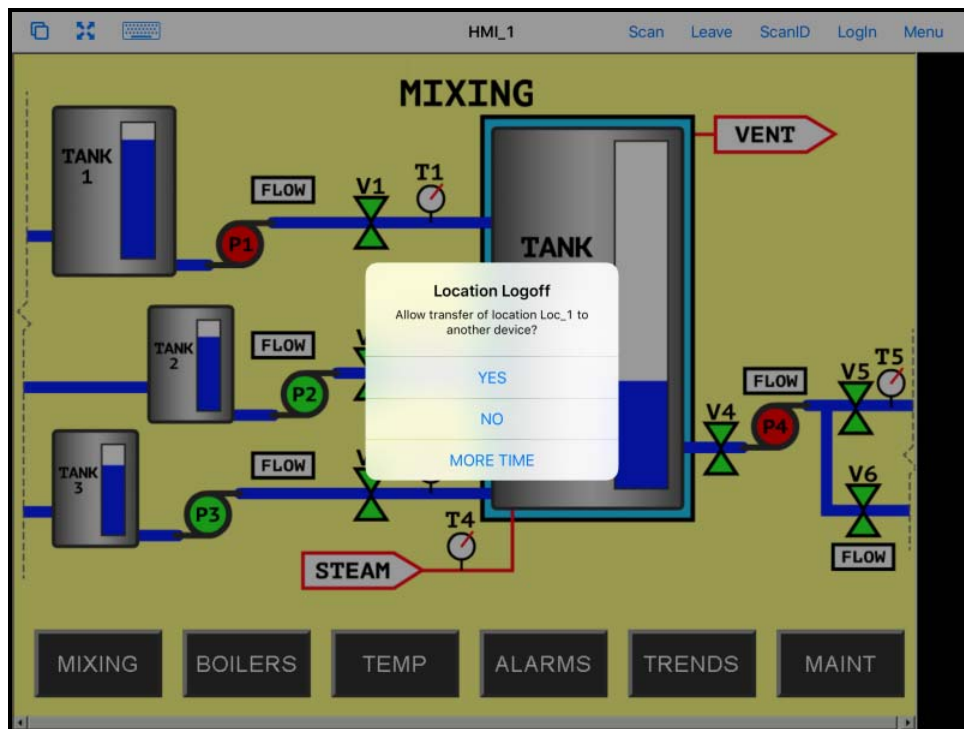
Selecting the **Restore Location** button at the location will also restore the display.



*Main Menu at the Location*

Go to the location and **Select Restore Location**.

This will launch a dialog box on the iTMC client.



*Location Logoff on the Mobile Device*

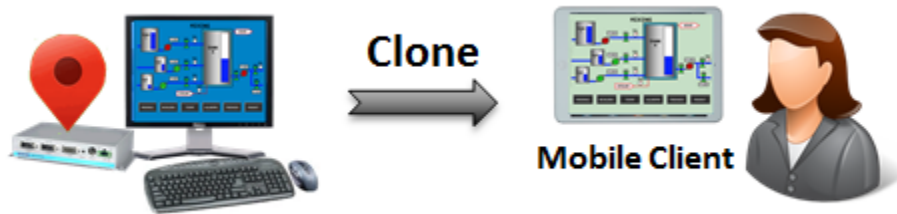
Go to the iTMC client.

Select **Yes** to allow the transfer back to the location.



## 39.4. Clone

**Clone** will duplicate the display clients of the location on the mobile device but the sessions will be created with the mobile device Windows user account.

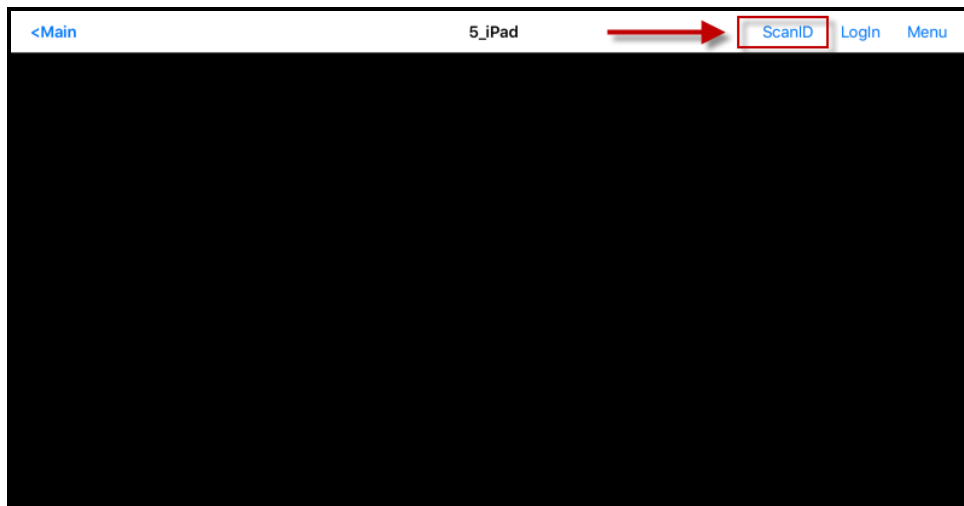


### *Clone*

This allows a mobile user to get the HMI or other software and have independence from the user at the location.

Launch the iTMC application.

Select your ThinManager Server on the configuration screen to run your iPad as a terminal.



*ThinManager iTMC Main Screen*

The Main Screen has a menu bar at the top with **<Main**, **ScanID**, **Login**, and **Menu**.

Touch the **ScanID** button in the upper right to launch the **Scan Identifier** window.

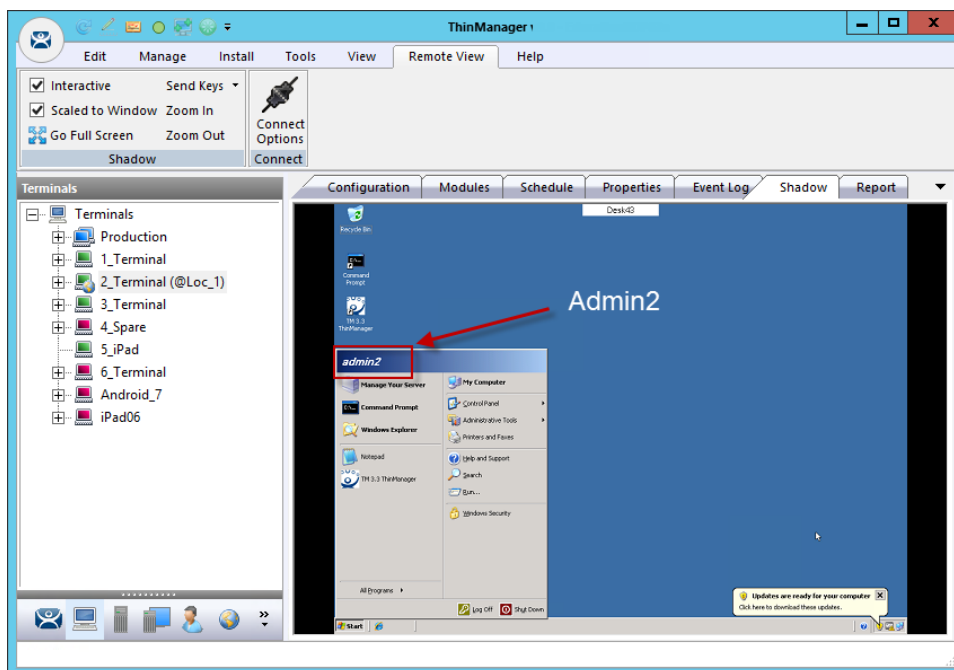
Touching the **Scan ID** button will launch the onboard camera as the **Scan Identifier** window.



*Scan Identifier Window*

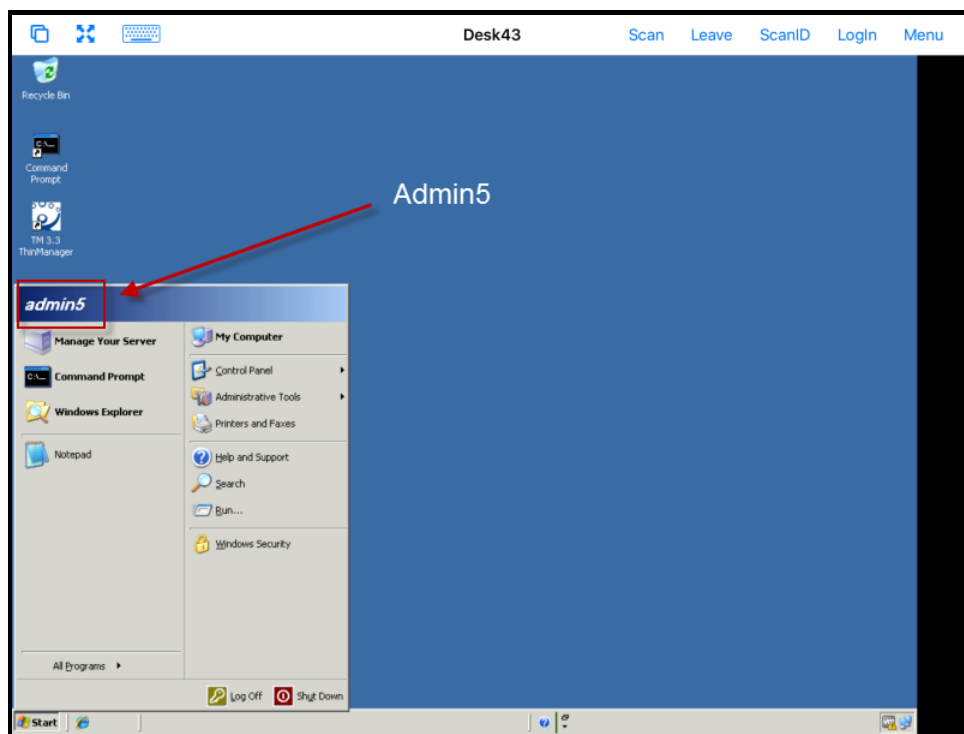
Scan the resolver associated with **Clone**. Relevance will launch the display clients used at the location on the mobile device but using the mobile device account.

This gives a mobile user the same applications but with an independent session instead of sharing as in Shadow, or taking it as in Transfer and Forced Transfer.



*Cloned Session*

This is a shadow from ThinManager showing the terminal logged in as **Admin2**.



#### *Cloned Session*

Cloning will duplicate the sessions on the location but create them with the Windows user account of the mobile device.

This example shows the iPad cloning the 2\_Terminal and running the same applications, but logging in with the Windows account of the iPad, **Admin5**.

## 40. Unassigned Locations

### Deploy applications to locations that don't have assigned terminals.

A big change in application deployment in Relevance is that you no longer have to deploy applications to a tethered terminal. You can create a location, deploy apps to it, and access these apps with a mobile device when you are at that location.

Unassigned Locations support **Transfer**, which acts like Forced Transfer, and **Cloning**. It does not support **Shadow** as there is no terminal to shadow.

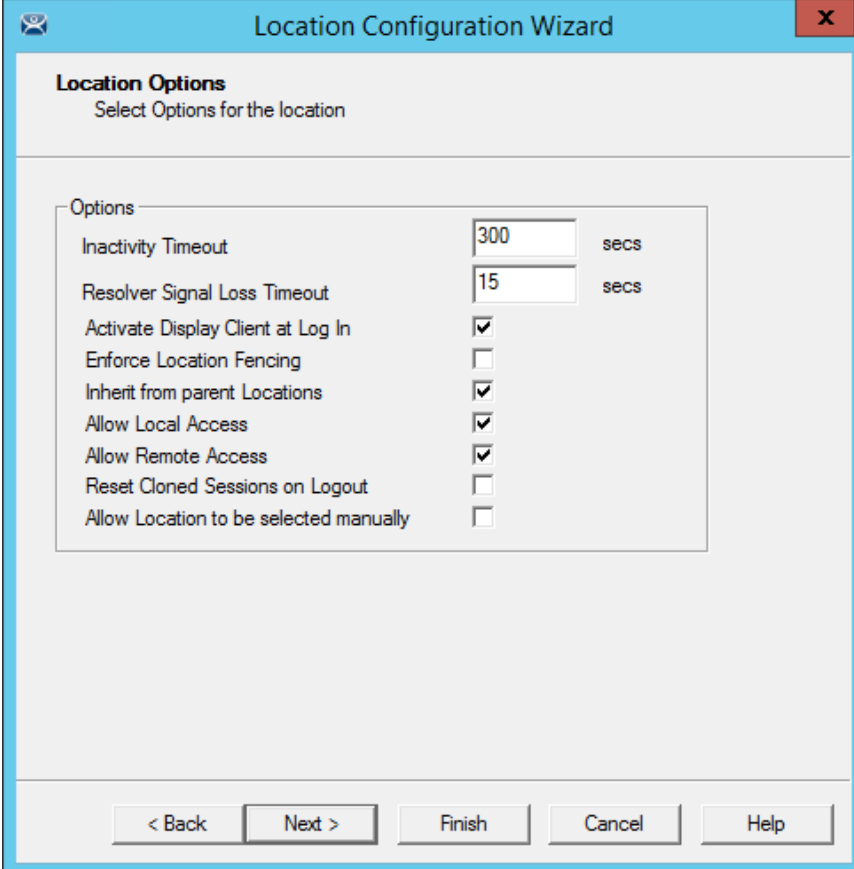
#### 40.1. Create an Unassigned Location

This example will use GPS so that when the mobile user enters the area the appropriate applications are delivered to the user.

Open the **Locations** branch of the tree by selecting the **Location** icon from the Tree Selector.

Right click on the **Locations** branch and select **Add Location**.

Navigate to the **Locations Options** page of the **Location Configuration Wizard**.



The screenshot shows the 'Location Configuration Wizard' window with the 'Location Options' tab selected. The title bar says 'Location Configuration Wizard' and there is a close button (X) in the top right corner. Below the title bar, the tab is labeled 'Location Options' with the subtitle 'Select Options for the location'. The main area contains a list of options with checkboxes and input fields. The options are: 'Inactivity Timeout' (300 secs), 'Resolver Signal Loss Timeout' (15 secs), 'Activate Display Client at Log In' (checked), 'Enforce Location Fencing' (unchecked), 'Inherit from parent Locations' (checked), 'Allow Local Access' (checked), 'Allow Remote Access' (checked), 'Reset Cloned Sessions on Logout' (unchecked), and 'Allow Location to be selected manually' (unchecked). At the bottom, there are five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

Options	Value	Unit
Inactivity Timeout	300	secs
Resolver Signal Loss Timeout	15	secs
Activate Display Client at Log In	<input checked="" type="checkbox"/>	
Enforce Location Fencing	<input type="checkbox"/>	
Inherit from parent Locations	<input checked="" type="checkbox"/>	
Allow Local Access	<input checked="" type="checkbox"/>	
Allow Remote Access	<input checked="" type="checkbox"/>	
Reset Cloned Sessions on Logout	<input type="checkbox"/>	
Allow Location to be selected manually	<input type="checkbox"/>	

*Location Options*

The **Location Options** page has several configurable options that control the remote access.

- **Inactivity Timeout** – A Relevance user will be logged off after this interval if inactive.
- **Resolver Signal Loss Timeout** – This is the interval before a Relevance user is logged off due to lack of a signal.

- **Activate Display Client at Log In** – This brings the display client to the forefront when the Relevance user logs in.
- **Enforce Location Fencing** – This controls access in an area with nested locations. If local fencing is enforced the user has to be within the fence to access the sub-locations.
- **Inherit from parent Locations** – This allows nested sub-locations to inherit the parent display clients.
- **Allow Local Access** – This allows a Relevance user to access the location from that location. Unchecking this will only allow remote access.
- **Allow Remote Access** - This allows a Relevance user to access the location from a remote site. Unchecking this will only allow access at the location.
- **Reset Cloned Sessions on Logout** – This will close any cloned sessions once they are disconnected.
- **Allow Location to be selected manually** – This allows a location to be manually selected. Unchecking this will require the Relevance user to use a Resolver like QR Codes, Wi-Fi, or Bluetooth to initiate the location access.

Checking the **Allow Location to be selected manually** checkbox reveals other settings.

The screenshot shows the 'Location Configuration Wizard' window. The title bar says 'Location Configuration Wizard' with a close button. The main title is 'Location Options' with the subtitle 'Select Options for the location'. Below this is a section titled 'Options' containing a list of settings:

- Inactivity Timeout: 300 secs
- Resolver Signal Loss Timeout: 15 secs
- Activate Display Client at Log In: ☒
- Enforce Location Fencing: ☐
- Inherit from parent Locations: ☒
- Allow Local Access: ☒
- Allow Remote Access: ☒
- Reset Cloned Sessions on Logout: ☐
- Allow Location to be selected manually: ☒ (highlighted with a red box)

Below the 'Options' section is a section titled 'Allowed Manually Selected Location Actions' which contains three checkboxes:

- Allow Shadowing: ☐
- Allow Cloning: ☒
- Allow Transfer: ☒

A red arrow points from the 'Allow Location to be selected manually' checkbox to the 'Allowed Manually Selected Location Actions' section. At the bottom of the window are buttons for '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*Location Options Page*

**Allow Manually Selected Location Actions** – These are the actions you can manually select. You can allow all, or none.

- **Allow Shadowing** – This is not supported in Unassigned Locations as there isn't a terminal to shadow.

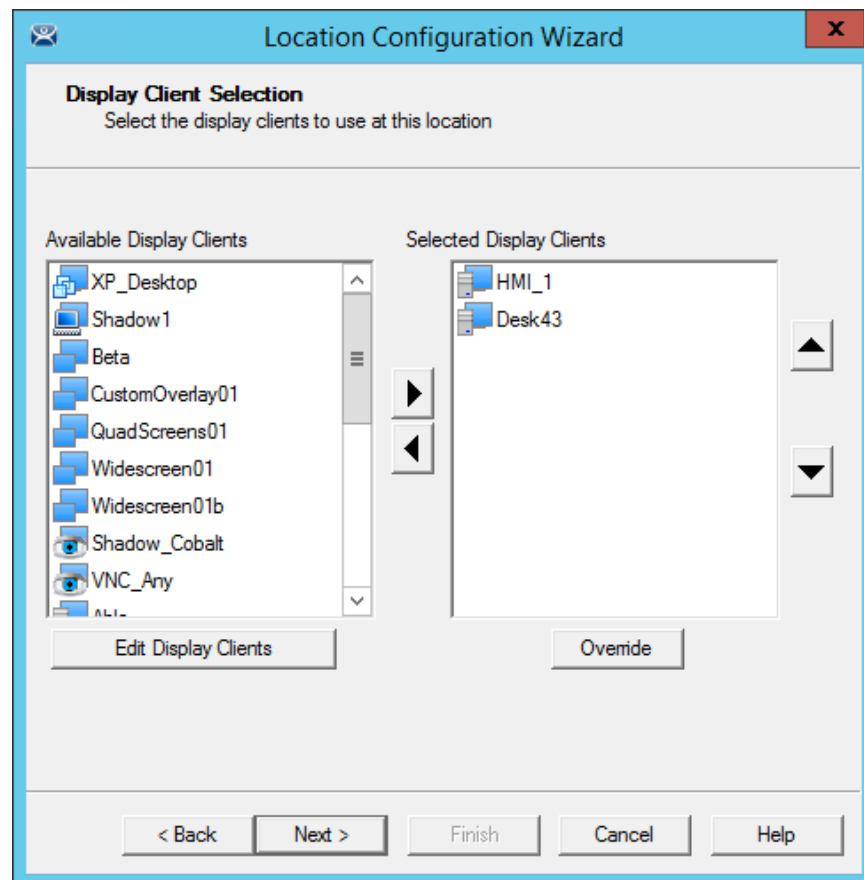
- **Allow Cloning** – This allows the user to launch the same applications as the location but using the Windows account of the mobile device.
- **Allow Transfer** – This allows the display to be shown on the mobile device with the Windows account of the Unassigned Location.

Checking the **Allow Location to be selected manually** will let you manually choose the location from the mobile device. It may be left unchecked and you can rely on another resolver like QR code or Bluetooth to select the location.

Unassigned Locations do not support **Shadow** so the **Allow Shadowing** checkbox isn't checked in this example. The **Allow Cloning**, and **Allow Transfer** check boxes are selected in this example.

The defaults are fine but you have the option to customize the settings as needed.

Select **Next** to continue.



*Terminal Server Selection Page*

Add the display clients you want on the **Terminal Server Selection** page. This could be an HMI, a maintenance record, equipment manuals, or combinations of these and other applications.

Select **Next** to continue.

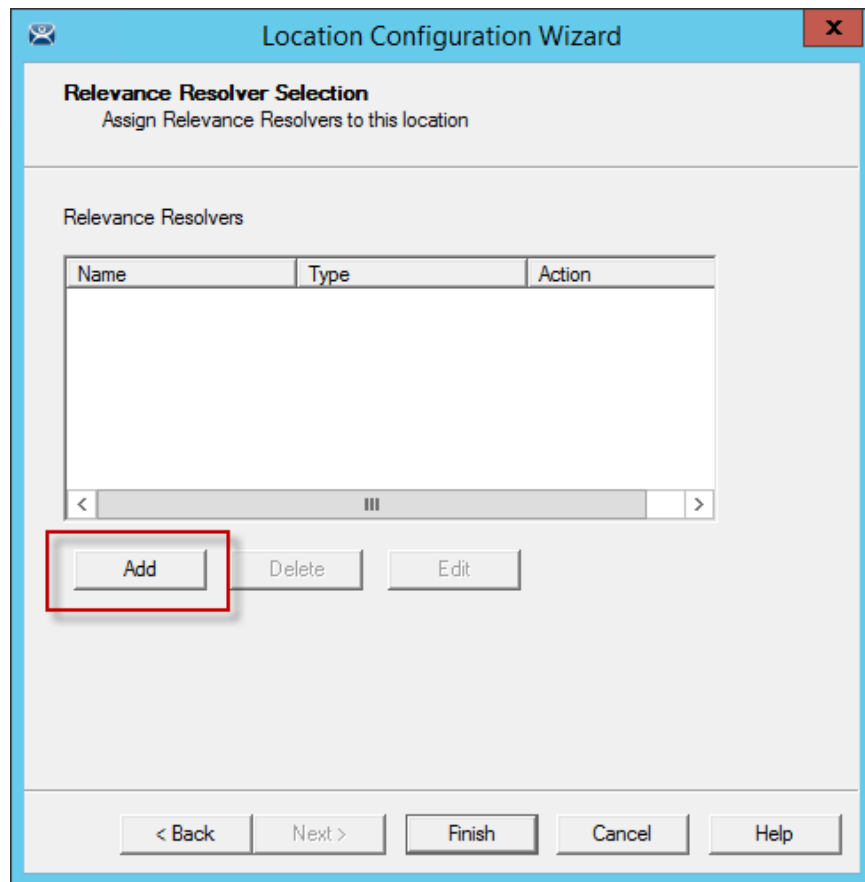
The screenshot shows a window titled "Location Configuration Wizard" with a close button (X) in the top right corner. Below the title bar, the text "Windows Log In information" is displayed, followed by the instruction "Enter Windows username and password information." The main area contains a group box labeled "Windows Log In Information" which includes four input fields: "Username" (containing "Location6"), "Password" (masked with asterisks), "Verify Password" (masked with asterisks), and "Domain" (empty). To the right of these fields is a "Search" button, which is highlighted with a red rectangular box. At the bottom of the window, there are five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

*Windows Log In Information Page*

The Location will need a Windows user account entered in the **Username** field on the **Windows Log In Information** page.

You may use the **Search** button to use an Active Directory user as described in with the Location Configuration Wizard on page 536.

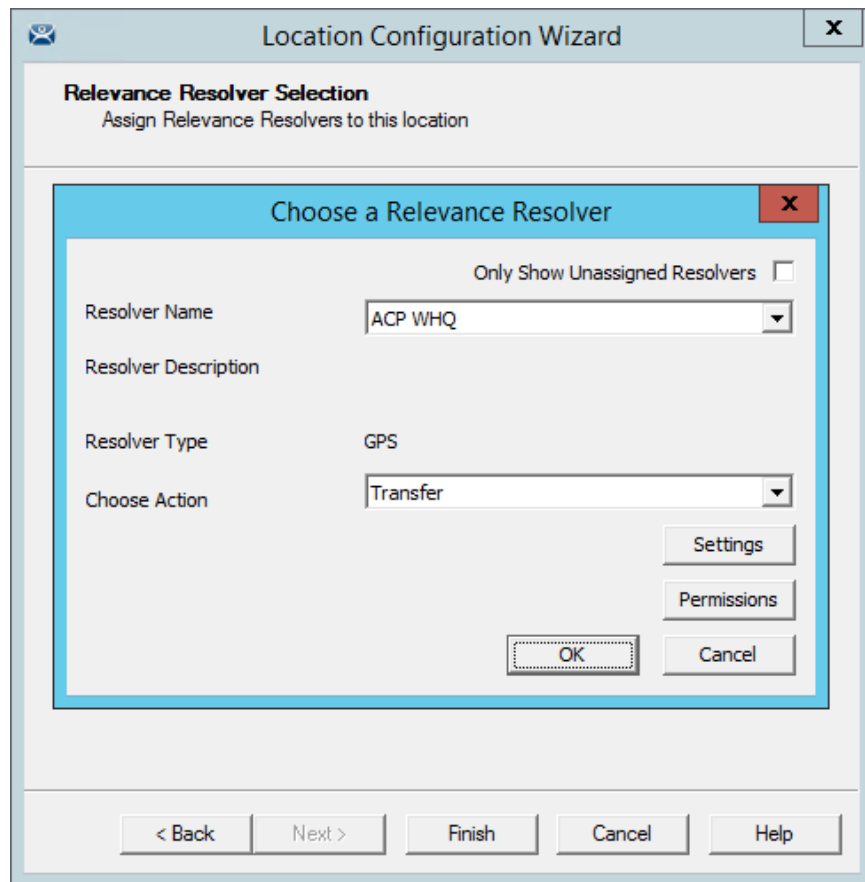
Select **Next** to continue.



*Relevance ID Selection Page*

Select the **Add** button to add the resolver on the **Relevance ID Selection** page and add an action.





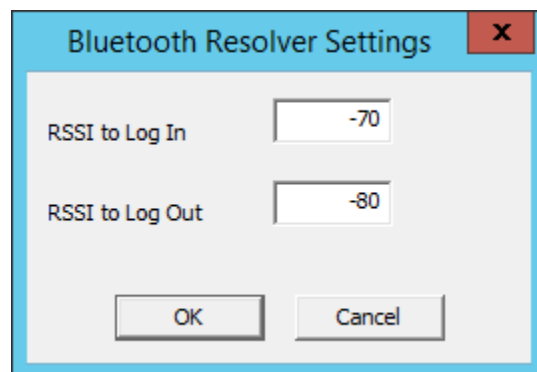
*Choose a Relevance Resolver Page*

Select a resolver from the **Resolver Name** drop-down.

Chose the action from the Choose Action drop-down.

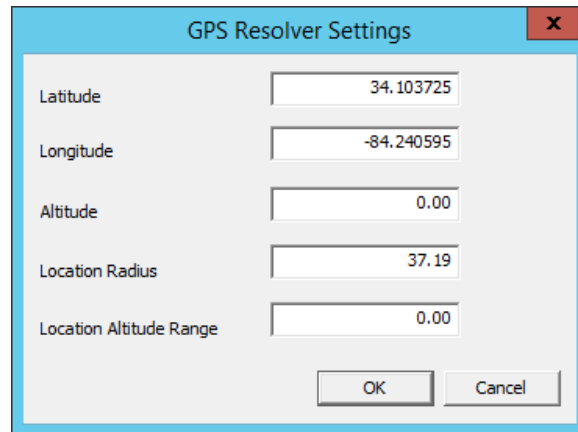
Select **OK** to accept the configuration.

There is a **Settings** button for the resolvers.



*Bluetooth Resolver Settings*

A **Bluetooth Resolver** settings show the signal strength that was measured when the Bluetooth beacon was registered as the **RSSI to Log In**. The log out strength is automatically added as the **RSSI to Log Out** value is generated by subtracting 10 from the **RSSI to Log In** value..

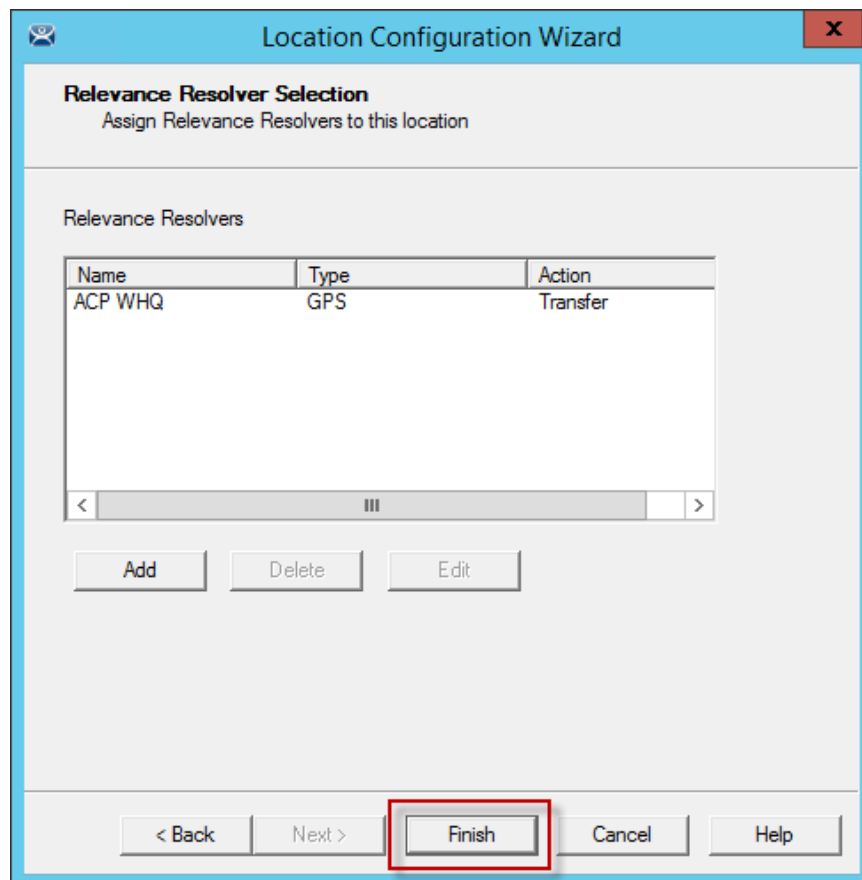


The dialog box titled "GPS Resolver Settings" contains five input fields and two buttons. The fields are labeled Latitude, Longitude, Altitude, Location Radius, and Location Altitude Range. The values entered are 34.103725, -84.240595, 0.00, 37.19, and 0.00 respectively. The OK and Cancel buttons are at the bottom right.

Latitude	34.103725
Longitude	-84.240595
Altitude	0.00
Location Radius	37.19
Location Altitude Range	0.00

*GPS Settings*

The **GPS Resolver Setting** shows the **Latitude**, **Longitude**, and **Altitude** that was measured when the GPS was registered. The **Location Radius** and **Location Altitude Range** are added automatically.



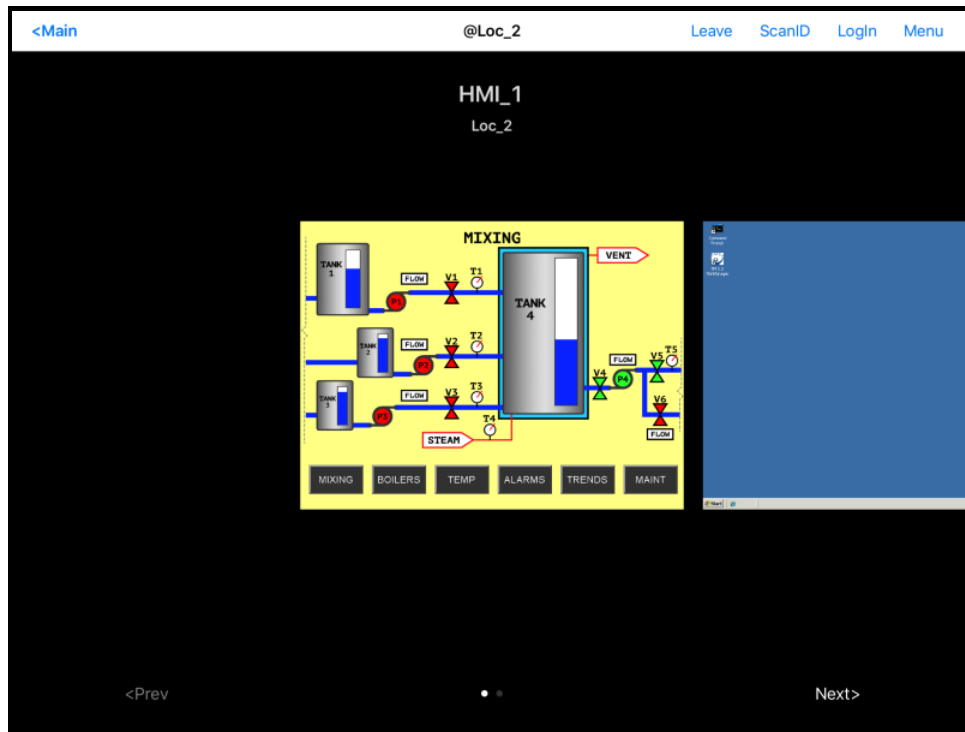
The "Location Configuration Wizard" dialog box shows the "Relevance Resolver Selection" step. It includes a table of relevance resolvers and a list of buttons at the bottom.

Name	Type	Action
ACP WHQ	GPS	Transfer

Buttons: Add, Delete, Edit, < Back, Next >, **Finish** (highlighted with a red box), Cancel, Help.

*Selected Resolver*

Once a resolver is added you can click **Finish** to close the wizard and accept the configuration.



*Display Clients Launched by GPS*

Launch the iTMC client.

The display clients will appear on the mobile device once the resolver is triggered, either by scanning a QR code or bar code, or entering within the range of the Bluetooth beacons, Wi-Fi area, or GPS zone.

This allows you to deploy applications without deploying permanent terminal hardware.

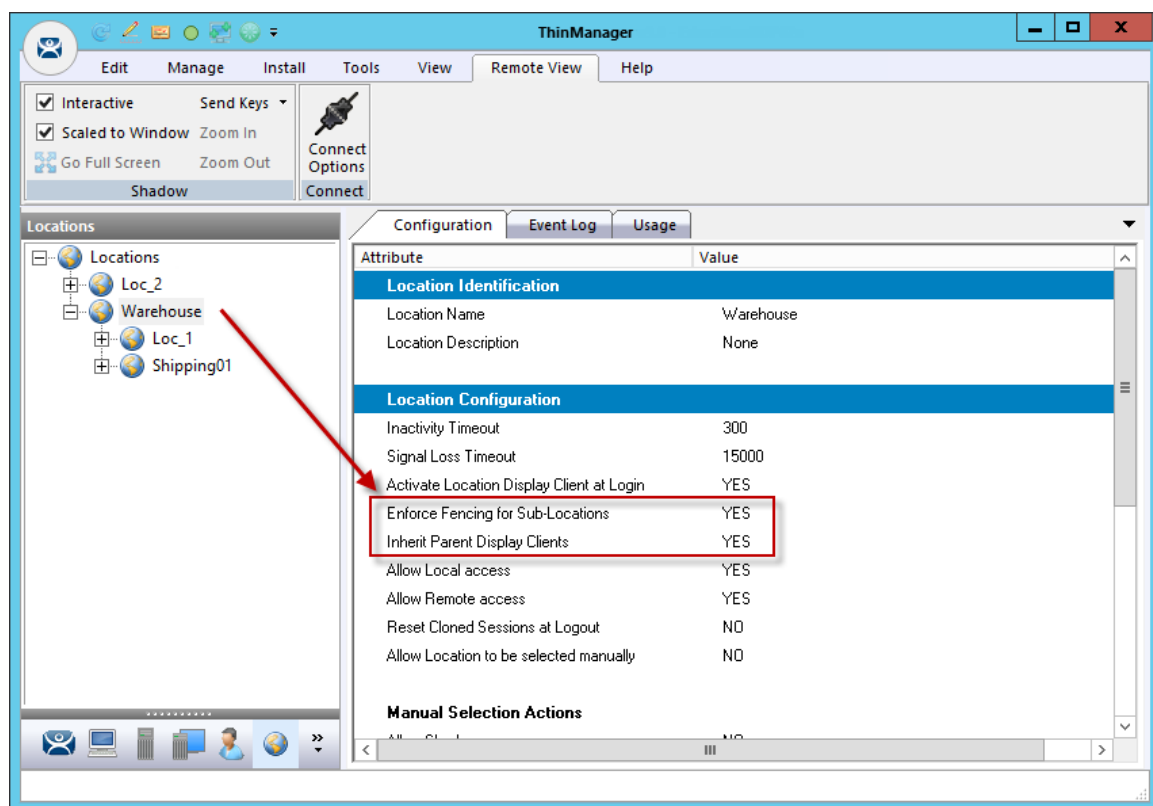
## 41. Fencing and Sub-Locations

Fencing is a hierarchy that allows the organize locations by nesting locations within locations. This can be useful for organization but it also allows control of access through Fencing.

Fencing allows you to create a location that has to be entered or authenticated before you can access the sub-locations. It is a way to ensure the user is in the right location before they can access a display client or action.

Fencing is useful to make sure the worker is in the area they are supposed to be. A worker can't take a photo of a QR code and log in at their desk with this method. Fencing can force them to enter an area controlled by Bluetooth beacons, Wi-Fi access points, or GPS before they can scan the QR code or bar code. If they are running the application and leave the Fence then the application will no longer be transmitted.

- ✓ **Fencing is best initiated by Bluetooth beacons, Wi-Fi Access Points, or GPS.**



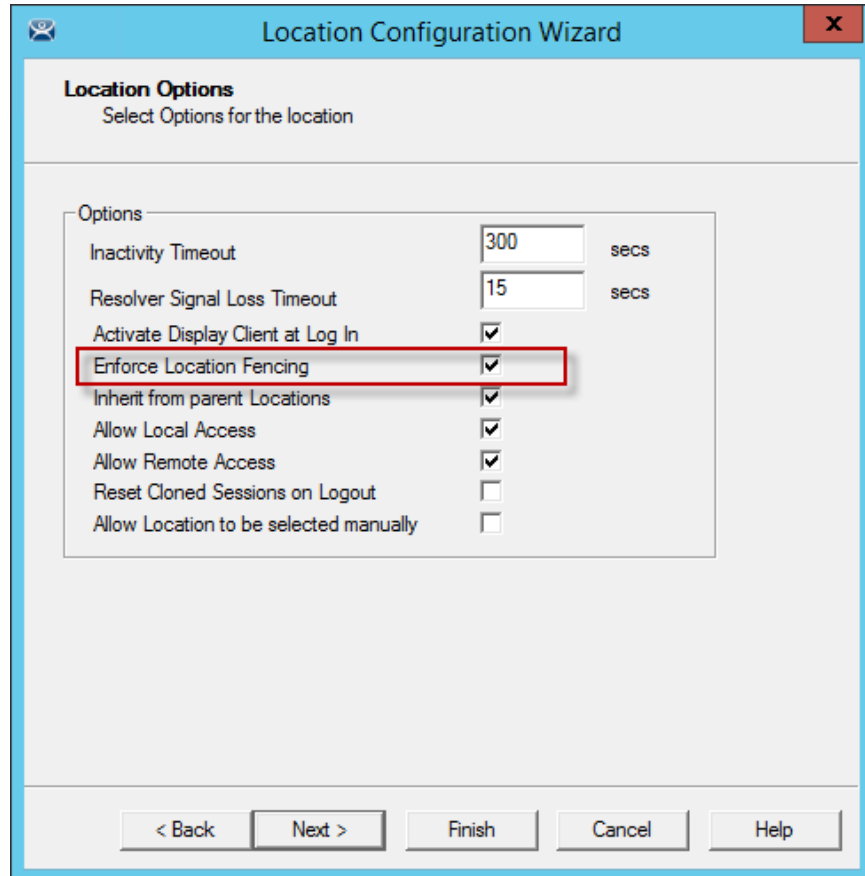
*Location Using Fencing*

The **Warehouse** location was created as the parent group with **Fencing Enforced**. You have to enter the Warehouse location before you are allowed to access the Loc\_1 or Shipping01 locations and applications.

## 41.1. Parent Locations

A Fence needs a parent location that authenticates a high level location that must be resolved before the child sub-locations can become active.

The parent location can be configured without display clients and actions, merely providing proof of location. The applications and actions are delivered by the child sub-locations.



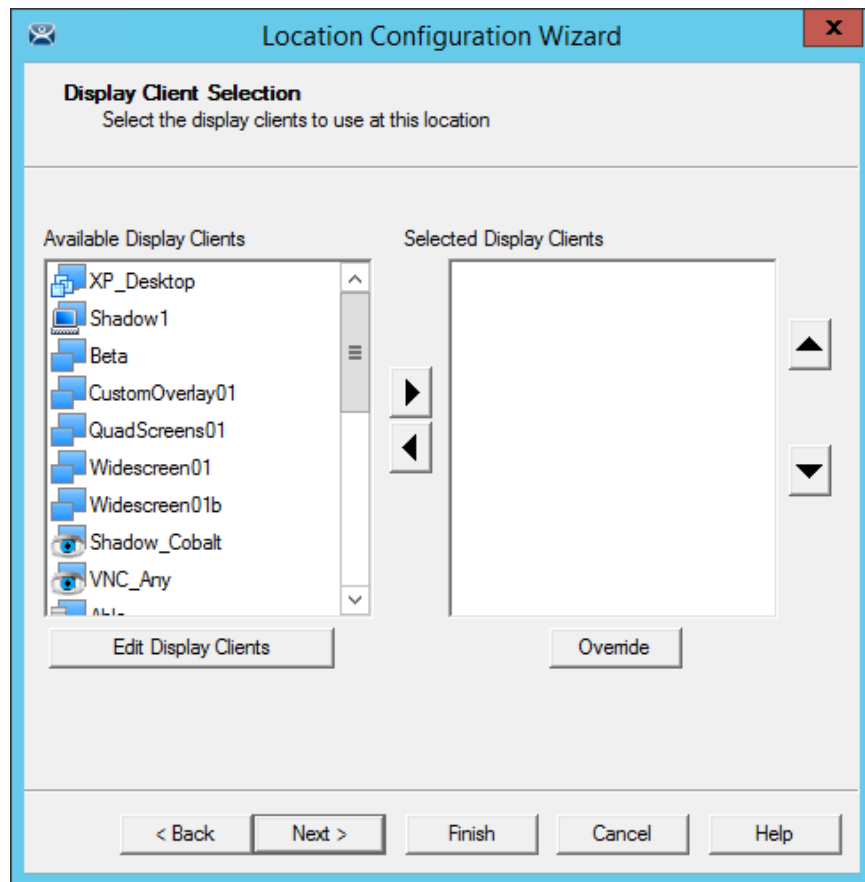
The image shows a 'Location Configuration Wizard' dialog box. The title bar is blue with a close button (X) on the right. The main area is titled 'Location Options' with the subtitle 'Select Options for the location'. Below this, there is a list of options with checkboxes and input fields. The 'Enforce Location Fencing' option is highlighted with a red rectangle. At the bottom, there are five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

Options	
Inactivity Timeout	300 secs
Resolver Signal Loss Timeout	15 secs
Activate Display Client at Log In	<input checked="" type="checkbox"/>
<b>Enforce Location Fencing</b>	<input checked="" type="checkbox"/>
Inherit from parent Locations	<input checked="" type="checkbox"/>
Allow Local Access	<input checked="" type="checkbox"/>
Allow Remote Access	<input checked="" type="checkbox"/>
Reset Cloned Sessions on Logout	<input type="checkbox"/>
Allow Location to be selected manually	<input type="checkbox"/>

*Location Options for Parent Location*

The **Warehouse** parent location has ***Enforce Location Fencing*** enabled.

A user will have to authenticate to the **Warehouse** location before accessing the child sub-locations.



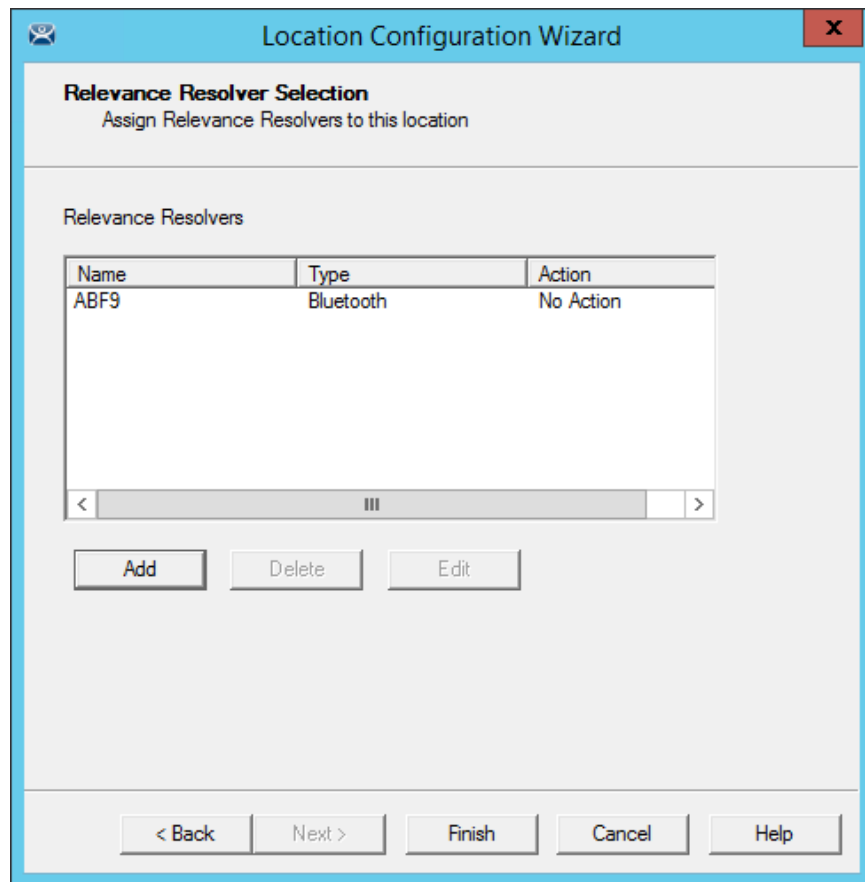
*Display Client Selection*

The **Warehouse** parent location is not being assigned display clients. It is only being used for authentication so display clients are left off the location.

The screenshot shows a window titled "Location Configuration Wizard" with a blue header bar. Inside the window, the title "Windows Log In information" is displayed in bold, followed by the instruction "Enter Windows username and password information." Below this, there is a section titled "Windows Log In Information" which contains four input fields: "Username", "Password", "Verify Password", and "Domain". To the right of the "Username" field is a "Search" button. At the bottom of the window, there are five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

*Windows Log In Information Page*

The **Warehouse** parent location is not being assigned a Windows user account because it has no display clients of its own.



*Relevance Resolver Selection Page*

The **Warehouse** parent location is assigned the **ABF9** Bluetooth resolver. It has no action listed because the intent isn't to launch a program or initiate an action other than identifying the user as being in the parent location.

A user will have to be on the range of the **ABF9** Bluetooth beacon to access the sub-locations.

A GPS location or Wi-Fi Access Point could have been used instead.

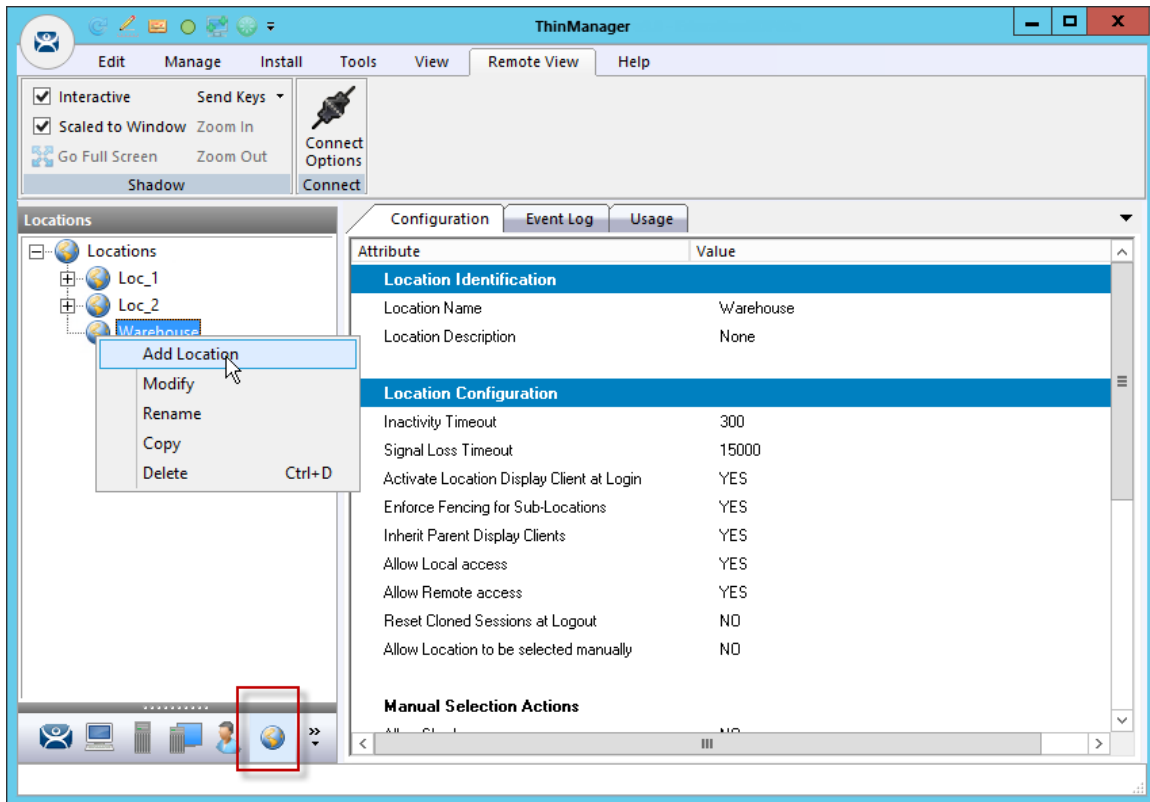


## 41.2. Child Sub-Locations

Sub-locations that are nested under a parent location must resolve the parent location before it can initiate the action of the sub-location.

You can create a sub-location in two methods.

The first method to create a sub-location is to right click on the parent location, select the **Add Location** command, and launch the **Location Configuration Wizard**. The created location will be nested under the parent location.

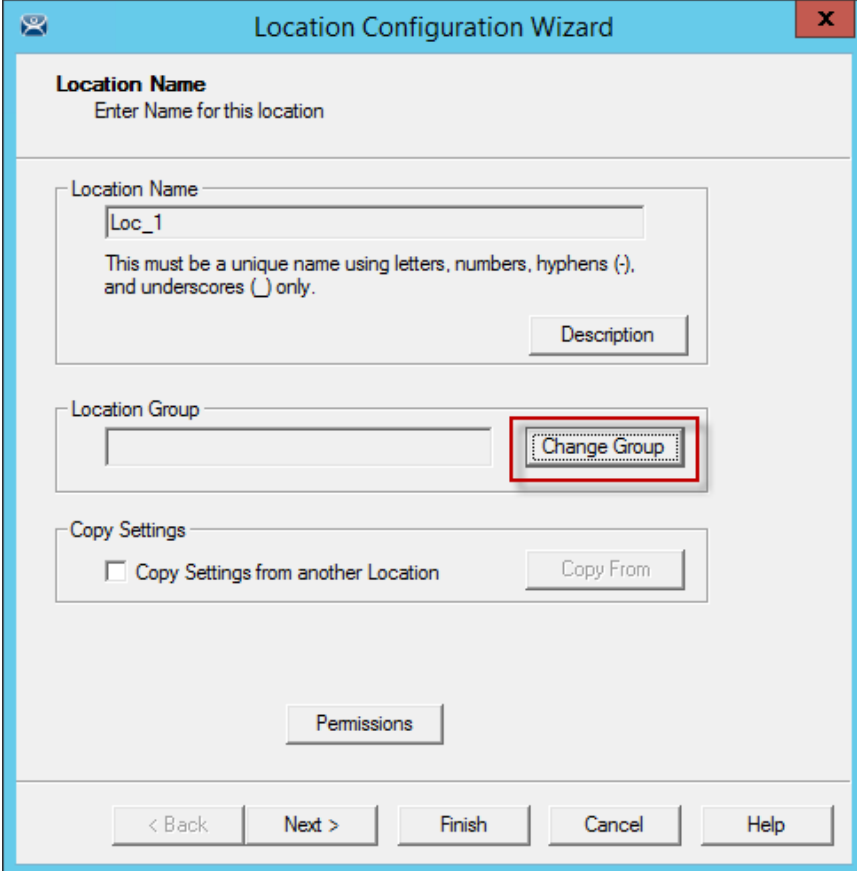


*Location Right Click Menu*

This picture shows the **Add Location** command.

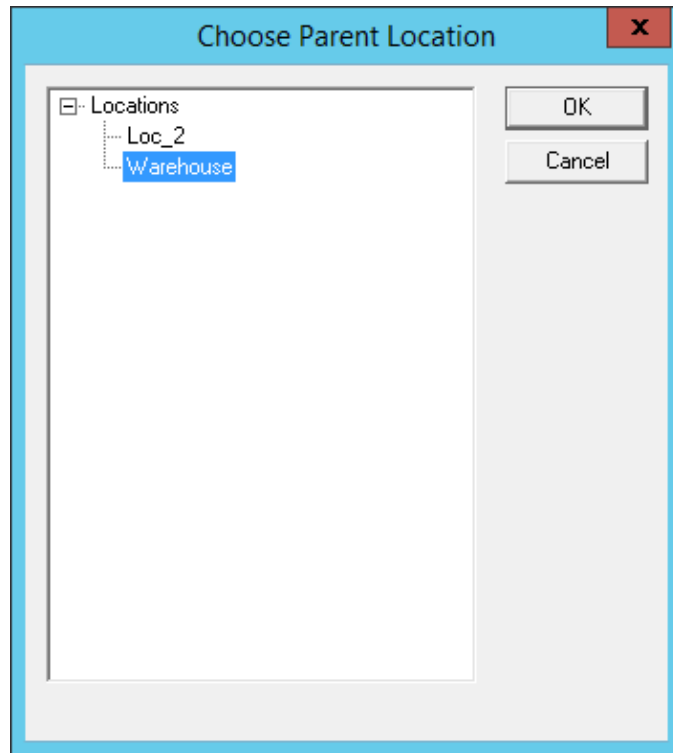
The second method to create a sub-location is to add an existing location to the location.

Launch the **Location Configuration Wizard** by double clicking on a location in the Location branch of the ThinManager tree.

The screenshot shows the 'Location Configuration Wizard' window with the 'Location Name' tab selected. The window has a blue title bar with a close button (X) in the top right corner. The main content area is light gray. At the top, the text 'Location Name' is followed by 'Enter Name for this location'. Below this is a text input field containing 'Loc\_1'. A note below the field states: 'This must be a unique name using letters, numbers, hyphens (-), and underscores (\_) only.' To the right of the input field is a 'Description' button. Below the input field is a 'Location Group' section with an empty text input field and a 'Change Group' button, which is highlighted with a red rectangular border. Below the 'Location Group' section is a 'Copy Settings' section with a checkbox labeled 'Copy Settings from another Location' and a 'Copy From' button. At the bottom of the main content area is a 'Permissions' button. The bottom of the window features a navigation bar with five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*Location Name Page of the Location Configuration Wizard*

Select the **Change Group** button to launch the **Choose Parent Location** window.



*Choose Parent Location Window*

Highlight the desired parent location in the **Choose Parent Location** and select the **OK** button. The Warehouse location is used in this example.

**Location Configuration Wizard**

**Location Name**  
Enter Name for this location

Location Name  
Loc\_1  
This must be a unique name using letters, numbers, hyphens (-), and underscores (\_) only.  
Description

Location Group  
Warehouse  
Change Group

Copy Settings  
☐ Copy Settings from another Location  
Copy From

Permissions

< Back   Next >   Finish   Cancel   Help

*Location Name Page of the Location Configuration Wizard*

The selected parent location will be displayed as the **Location Group** and the open location will become a child sub-location once the **Finish** button is selected to accept the change.

**Location Configuration Wizard**

**Location Options**  
Select Options for the location

Options

Inactivity Timeout	300	secs
Resolver Signal Loss Timeout	15	secs
Activate Display Client at Log In	<input checked="" type="checkbox"/>	
Enforce Location Fencing	<input checked="" type="checkbox"/>	
Inherit from parent Locations	<input checked="" type="checkbox"/>	
Allow Local Access	<input checked="" type="checkbox"/>	
Allow Remote Access	<input checked="" type="checkbox"/>	
Reset Cloned Sessions on Logout	<input type="checkbox"/>	
Allow Location to be selected manually	<input type="checkbox"/>	

< Back   Next >   Finish   Cancel   Help

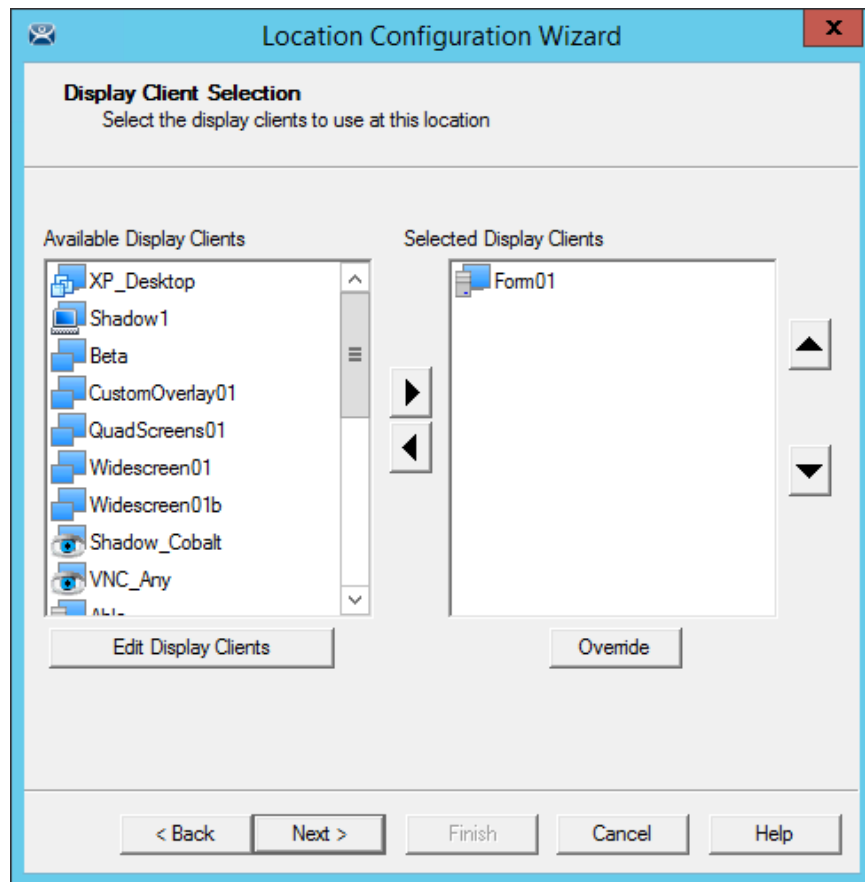
*Location Options for Sub- Location*

This sub-location is configured to Inherit from parent Location.

If they had sub-locations of their own they could have the **Enforce Location Fencing** applied.

Select the **Inherit from parent Locations** to inherit the applications applied to the parent location.

Unselect the **Allow Location to be selected manually** to make the user use the resolvers at the location to initiate the application or action.



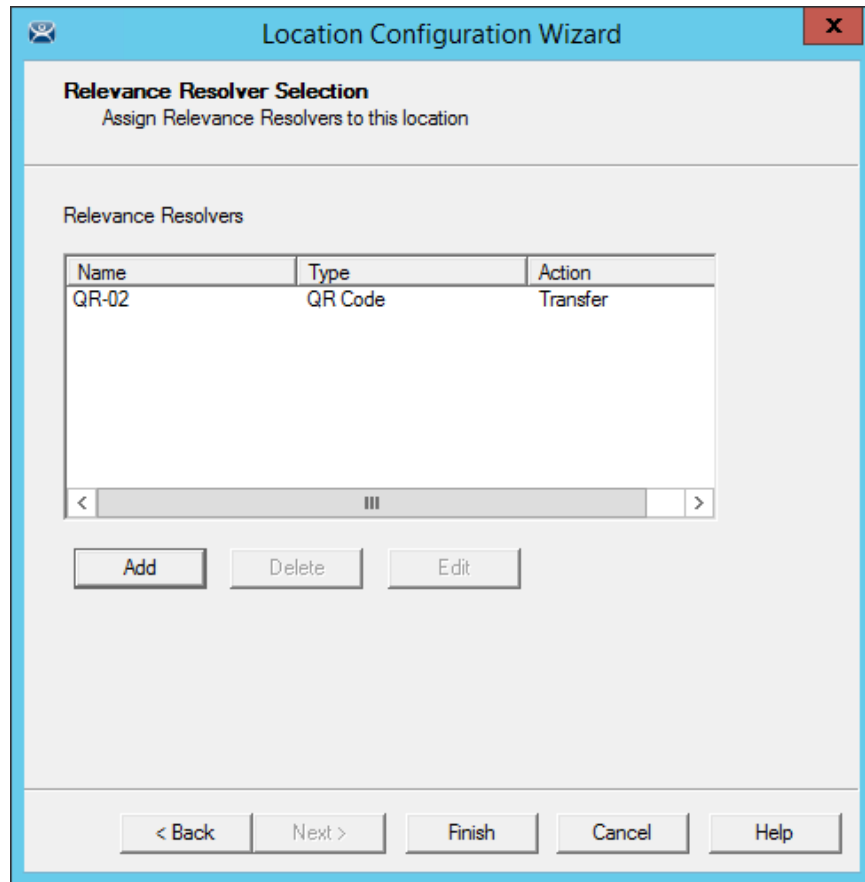
*Display Client Selection Page*

Add the desired display clients to the sub-location that the user will access when connected.

The screenshot shows a window titled "Location Configuration Wizard" with a blue header bar. Below the header, the page is titled "Windows Log In information" with the instruction "Enter Windows username and password information." The main content area contains a group box labeled "Windows Log In Information". Inside this group box, there are three input fields: "Username" (containing "Class 1c@Education.local"), "Password" (containing masked characters "\*\*\*\*\*"), and "Domain" (empty). To the right of the Username field is a "Search" button. To the right of the Password field is a "Verify" button. Below the Domain field is a "Password Options" button. At the bottom of the window, there is a navigation bar with five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

*Windows Log In Information Page*

The sub-location will need a user account if it has a display client added. You may use domain accounts or non-domain accounts.



*Relevance Resolvers Selection for Sub-Locations*

The sub-locations can use any resolver, either QR codes, additional Bluetooth beacons, another Wi-Fi access point, or GPS to allow access to the sub-location. The QR code provides the best way to provide pin point accuracy.

See Adding Actions to Resolver Codes on page 625 for details on adding the Relevance Resolvers to a Location.



## 42. Relevance User Access

Relevance has Access Groups that can be used to control access to a location or action. This is based on the Relevance permissions in ThinManager.

Relevance has the ability to control access to actions and applications in ThinManager like Relevance does. The steps are:

- Create Access Groups See Relevance Access Group Creation on page 426.
- Apply to Applications or actions. See Add Access Group to a Display Client on page 429.
- Apply to location. See Adding Actions to Resolver Codes on page 625.
- Create Relevance Users. See

- Create the Relevance User using Active Directory on page 450.
- Apply Permissions. See Adding Actions to Resolver Codes on page 625.
- Login to the location to access applications. See Interacting with the Location on page 629.



#### *Access Groups Applied to Display Clients and Users*

A Location can have a single resolver, like a QR code, assigned to it. The Location has different Display Clients assigned, each with a different access group.



#### *User Accessing Display Clients Using Permissions*

As each person scans the Resolver they get the application that matches their access group.



#### *User Accessing Display Clients Using Permissions*

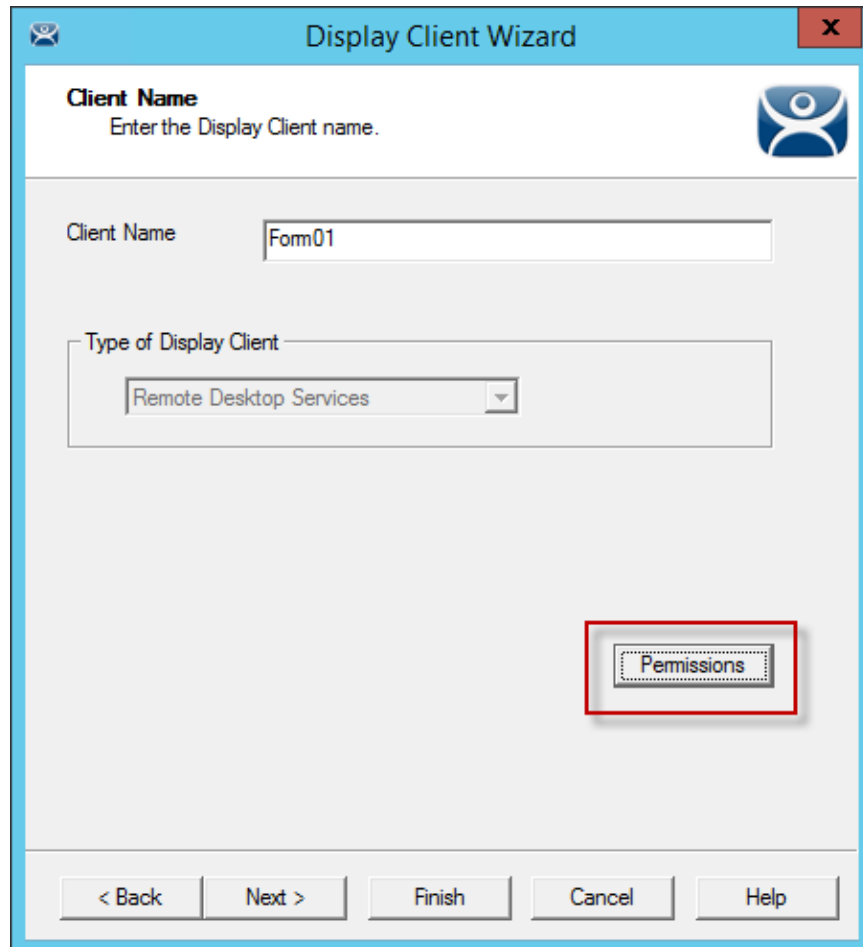
The same Resolver delivers different content, based on Permissions.

## 42.1. Creating a Location with Restricted Applications.

Access Group permissions can be assigned to display clients so that a user has to log on with an account that has permission to access the application. This allows controls application deployment by granting or denying access with permissions.

### 42.1.1. Using Permission to Restrict an Application

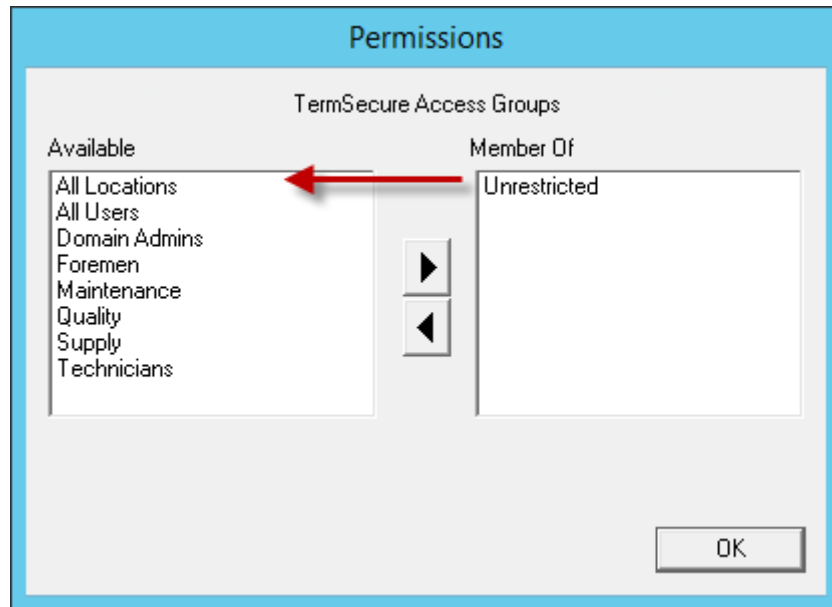
Open the Display Client with the application you want to restrict by double clicking on the display client in the Display Client tree.

The image shows a screenshot of the 'Display Client Wizard' window, specifically the 'Client Name' page. The window has a blue title bar with the text 'Display Client Wizard' and a close button (X) in the top right corner. Below the title bar, there is a section titled 'Client Name' with the instruction 'Enter the Display Client name.' and a small icon of a person. A text input field labeled 'Client Name' contains the text 'Form01'. Below this, there is a section titled 'Type of Display Client' with a dropdown menu showing 'Remote Desktop Services'. At the bottom right of the main content area, there is a button labeled 'Permissions' which is highlighted with a red rectangular box. At the very bottom of the window, there is a row of five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

*Client Name Page of the Display Client Configuration Wizard*

Permissions are applied to the display client on the **Client Name Page** of the Display Client Configuration wizard.

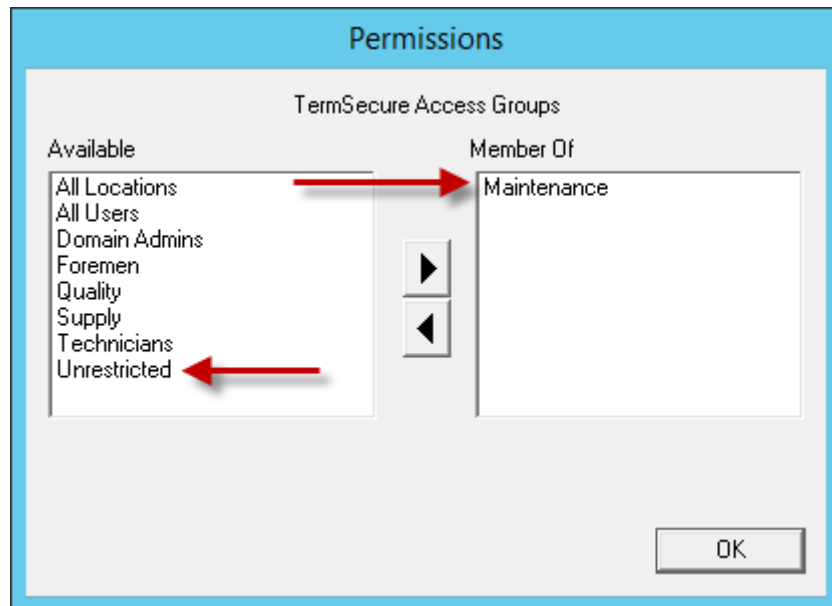
Select the **Permissions** button to open the **Permissions** window.



*Permissions Window*

Remove **Unrestricted** from the **Member of** list and move the desired Access Group to the **Member of** list.

If **Unrestricted** isn't removed then anyone can still access it.



*Permissions Window*

Move the desired Access Group to the **Member of** list.

Click **OK** to close the window.

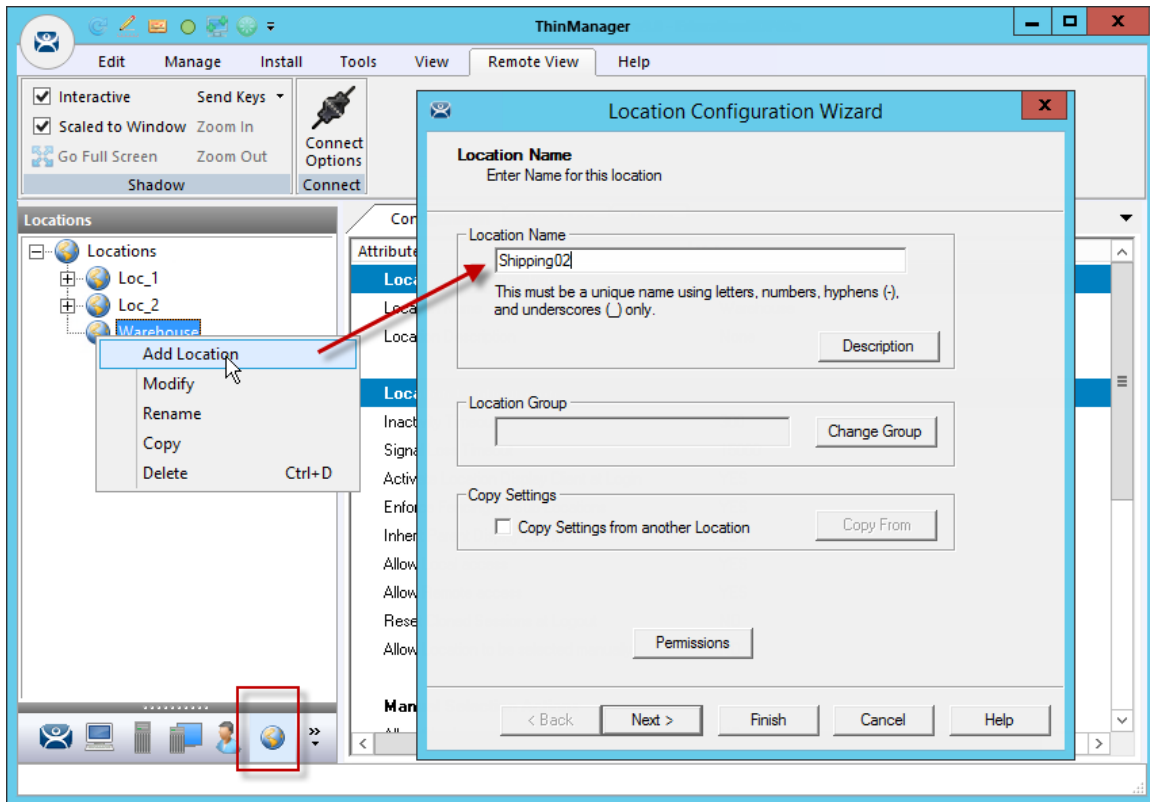
Click the **Finished** button on the **Client Name Page** to close the Display Client Configuration wizard.

## 42.2. Adding a Restricted Application to a Location

You can apply **Relevance User Services** to **Relevance Location Services** and have applications on Locations that are restricted by membership in Access Groups.

Create a Location with the restricted display client by opening the **Locations** tree by selecting the Locations icon on the Tree Selector.

Right click on the **Locations** branch and select **Add Location** to launch the Location Configuration Wizard.



*Location Configuration Wizard*

Enter a location name in the **Location Name** field and select **Next**.

**Location Configuration Wizard**

**Location Options**  
Select Options for the location

Options

Inactivity Timeout	300	secs
Resolver Signal Loss Timeout	15	secs
Activate Display Client at Log In	<input checked="" type="checkbox"/>	
Enforce Location Fencing	<input type="checkbox"/>	
Inherit from parent Locations	<input checked="" type="checkbox"/>	
Allow Local Access	<input checked="" type="checkbox"/>	
Allow Remote Access	<input checked="" type="checkbox"/>	
Reset Cloned Sessions on Logout	<input type="checkbox"/>	
Allow Location to be selected manually	<input type="checkbox"/>	

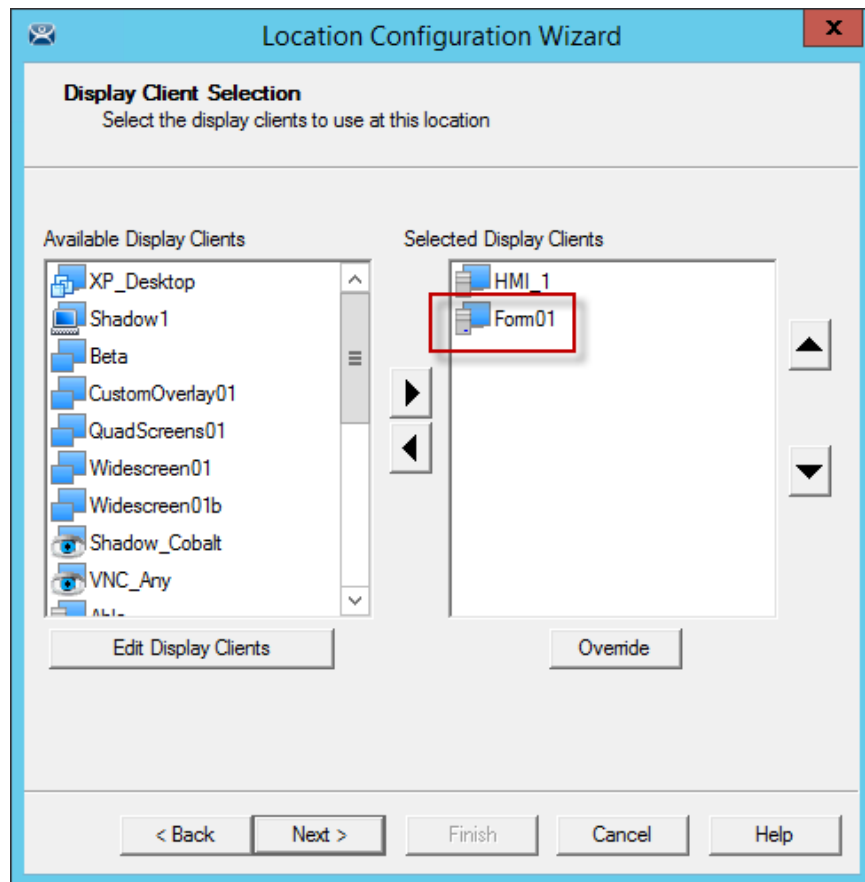
< Back   Next >   Finish   Cancel   Help

*Location Options*

Choose your options on the **Location Options** page of the Location Configuration wizard.

Leaving the **Allow Location to be selected manually** checkbox unchecked forces the user to use a resolver to access the applications.

Select **Next** to continue.



*Display Client Selection Page*

Add the desired display clients to the **Selected Display Client** list on the Display Client Selection page.

In this example the **HMI\_1** display client is unrestricted but the **Form01** is restricted to members of the **Maintenance** Access Group as shown in Using Permission to Restrict an Application on page 667.

Select **Next** to continue.

The screenshot shows a window titled "Location Configuration Wizard" with a close button (X) in the top right corner. Below the title bar, the text "Windows Log In information" is displayed, followed by the instruction "Enter Windows username and password information." The main area contains a form titled "Windows Log In Information" with four input fields: "Username" (containing "Location4"), "Password" (masked with asterisks), "Verify Password" (masked with asterisks), and "Domain" (empty). A "Search" button is located to the right of the Username field. At the bottom of the window, there are five buttons: "< Back", "Next >", "Finish", "Cancel", and "Help".

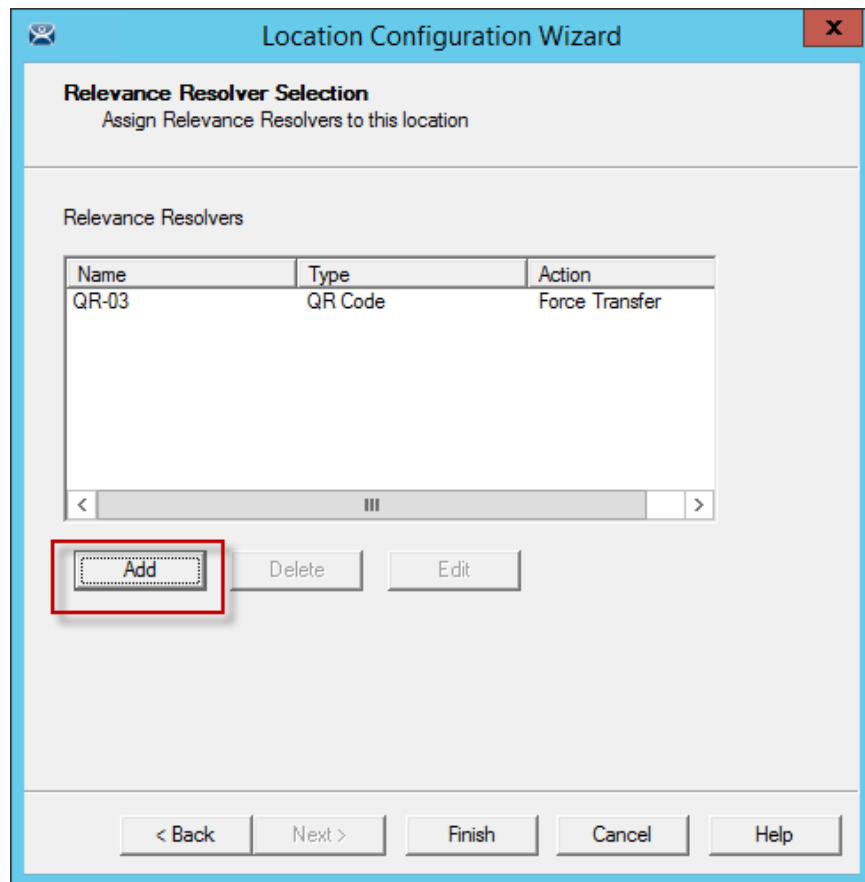
*Windows Log In Information Page of the Location Configuration Wizard*

A location with display clients requires a valid Windows user account. This may be a domain or non-domain account.

Use the **Search** button for a domain account or enter one in the **Username** field and add the passwords.

Select **Next** to continue.





*Relevance Resolver Selection*

Select the **Add** button to launch the **Choose a Relevance Resolver** window.

Select your action, **Forced Transfer** in this case.

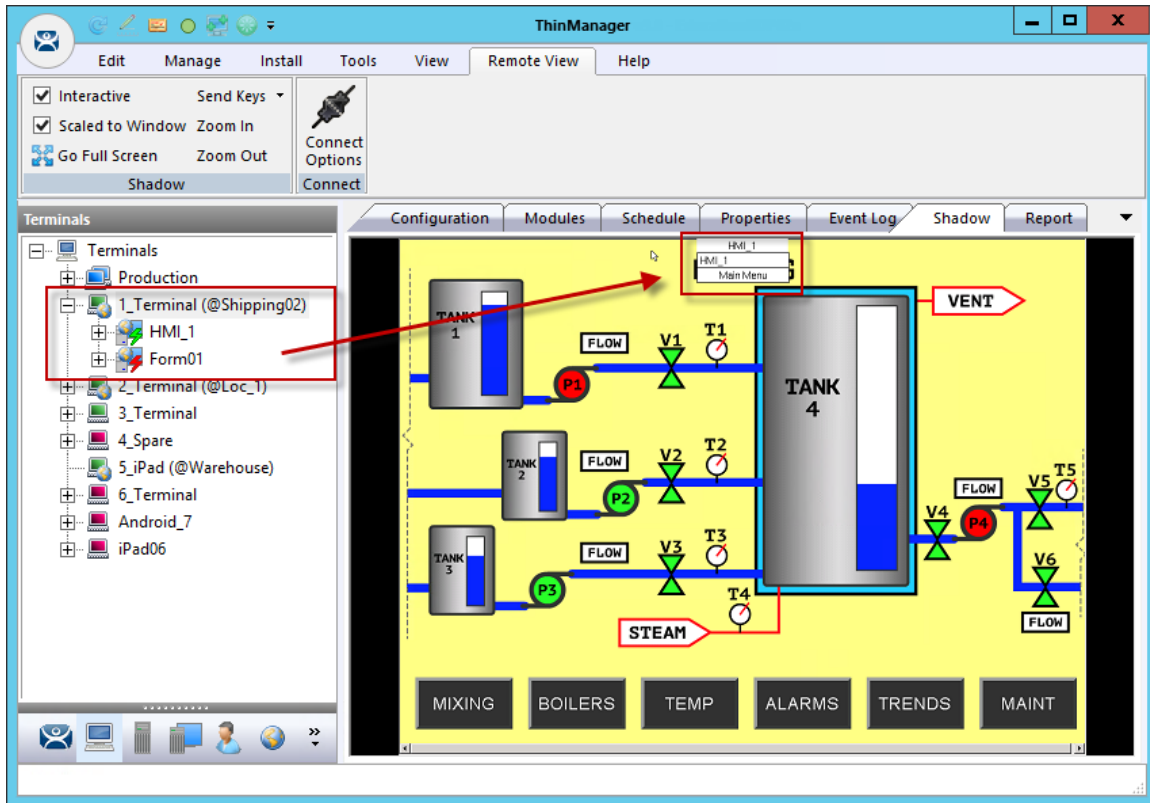
Select **Finish** creating the location and closing the wizard.

## 42.3. Putting It Together

1\_Terminal in this example is at the Shipping02 location. It has two display client applications.

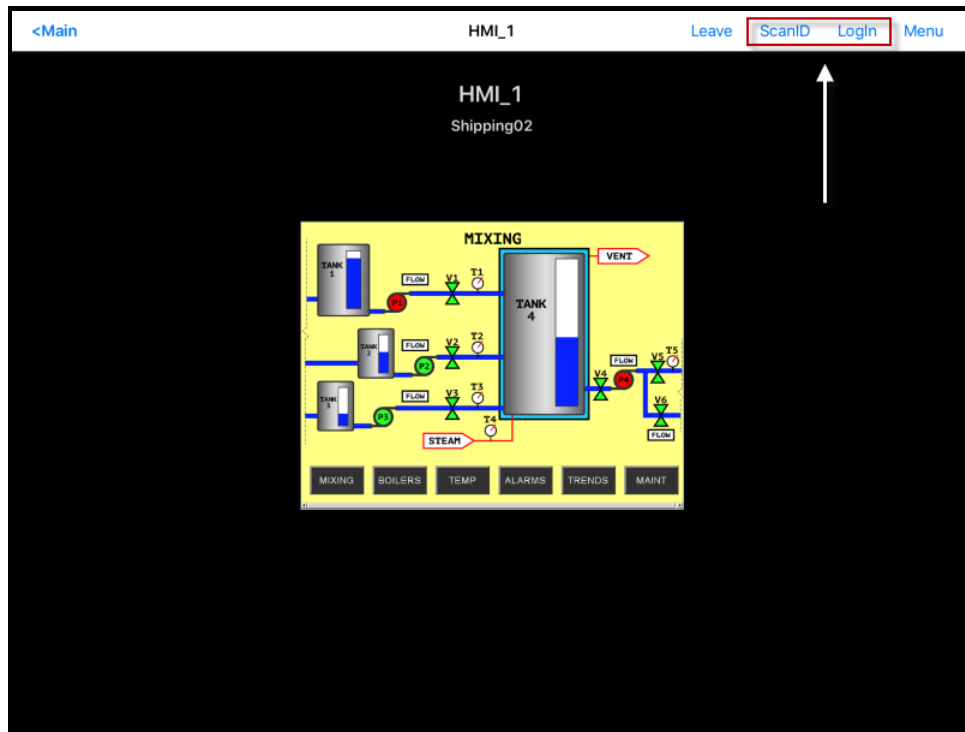
**HMI\_1** is unrestricted and will be visible for anyone accessing the location.

**Form01** is restricted to members of the Maintenance access group.



*Shadowed Location*

This picture shows the location with the **HMI\_1** application running. **Form01** isn't running because no **Maintenance** user is logged in.

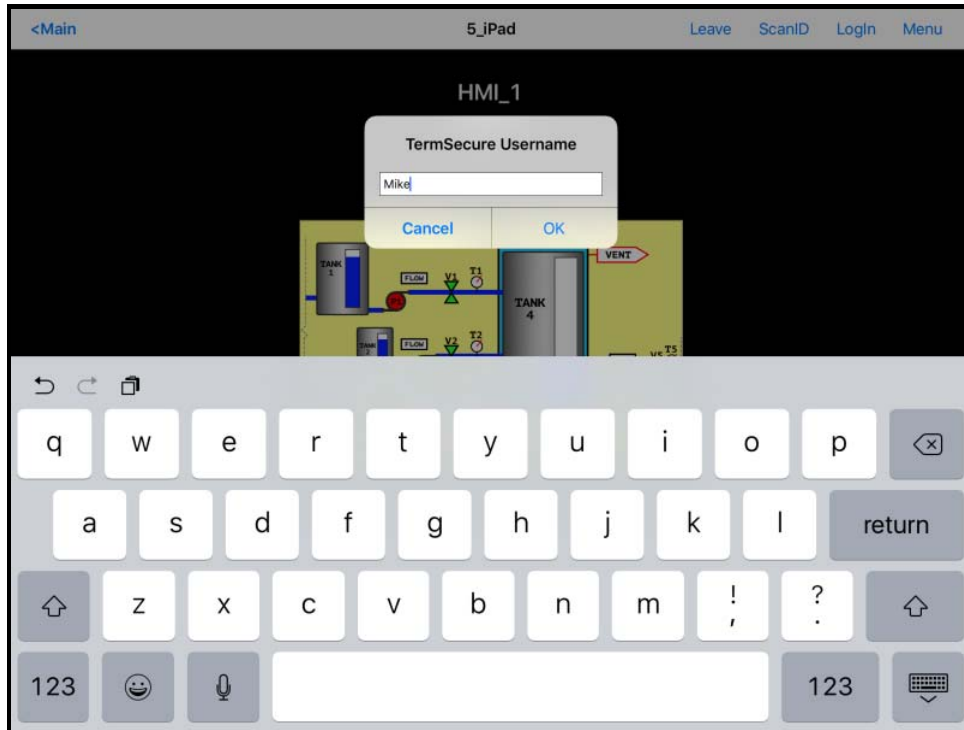


### *Mobile Transfer of the Location*

When the mobile user transfers the location they have access to only the unrestricted **HMI\_New** application.

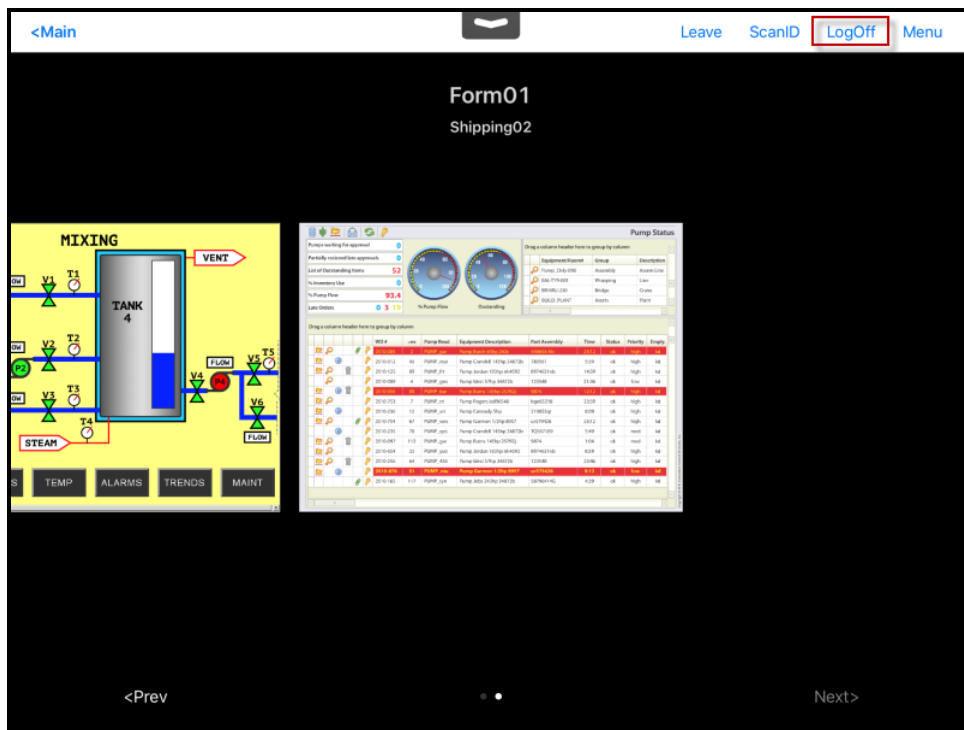
Selecting the **ScanID** button will allow you to scan a QR code resolver.

Selecting the **Login** button in the top right corner will launch a **Login** prompt to allow the Relevance user to login.



*Relevance User/Relevance User Login Prompt*

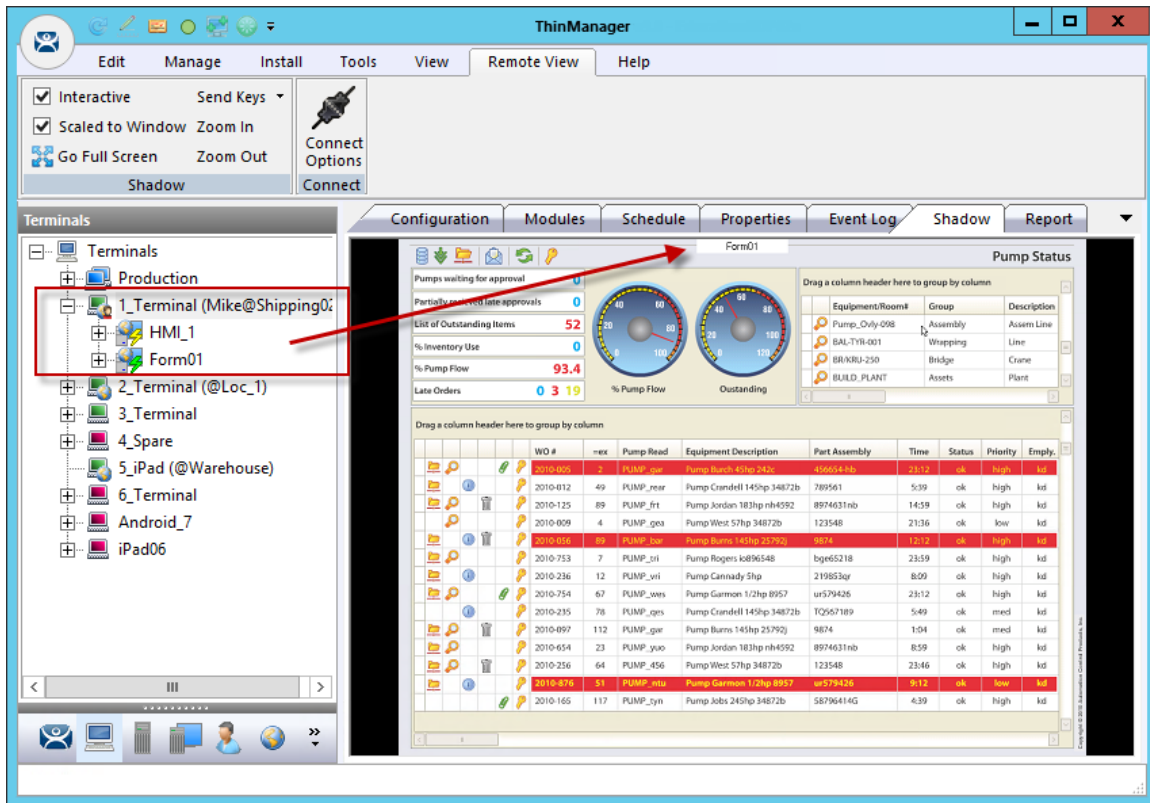
Login with the Relevance User account that is a member of the proper access group.



*Relevance User Account Accesses Application*

Once the Relevance User logs in, they will have access to the hidden restricted application. This shows both locations on the mobile device.

The user can log off by selecting the **Logoff** button in the upper right corner.



*ThinManager Tree*

Once the Relevance user is logged on with the correct Permissions from the access group membership the hidden application will be revealed.

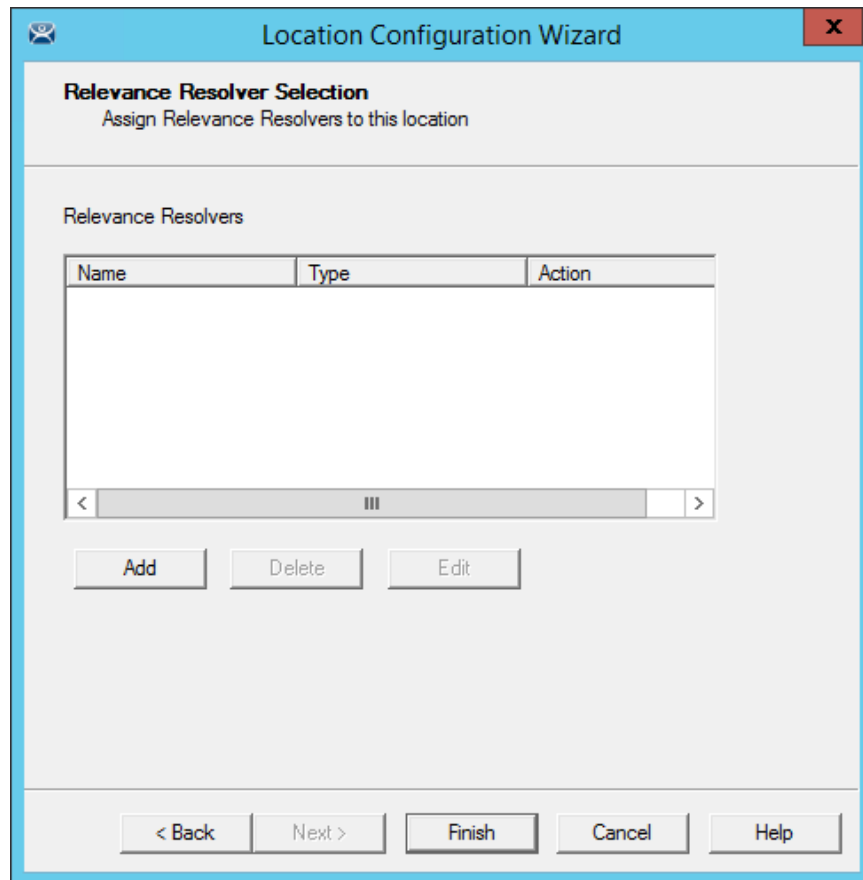
## 43. One QR Code, Multiple Actions

The last section covered the use of a Relevance Access Group to hide a display client application from the public with use of Access Groups. This section will cover using access groups to provide different actions.

Instead of using a different resolver for every action you can use a single resolver and Access Groups to provide different actions. This example will use a QR code as the resolver.

Select the **Location** globe icon on the Tree Selector at the bottom of the tree to open the Locations branch.

Highlight the terminal and double click or select **Modify** to open the **Location Configuration Wizard**.



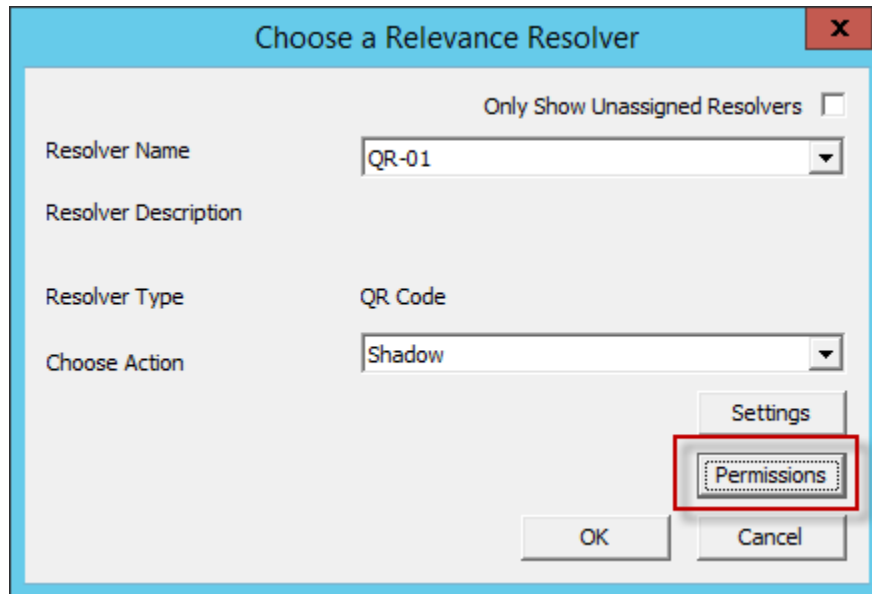
The image shows a screenshot of the 'Location Configuration Wizard' window. The title bar is blue with a close button (X) on the right. The main content area has a light gray background. At the top, it says 'Relevance Resolver Selection' in bold, followed by 'Assign Relevance Resolvers to this location' in a smaller font. Below this, there is a section titled 'Relevance Resolvers' which contains a table with three columns: 'Name', 'Type', and 'Action'. The table is currently empty. Below the table, there are three buttons: 'Add', 'Delete', and 'Edit'. At the bottom of the window, there are five buttons: '< Back', 'Next >', 'Finish', 'Cancel', and 'Help'.

Name	Type	Action
------	------	--------

*Relevance ID Selection Page*

Navigate to the **Relevance ID Selection** page.

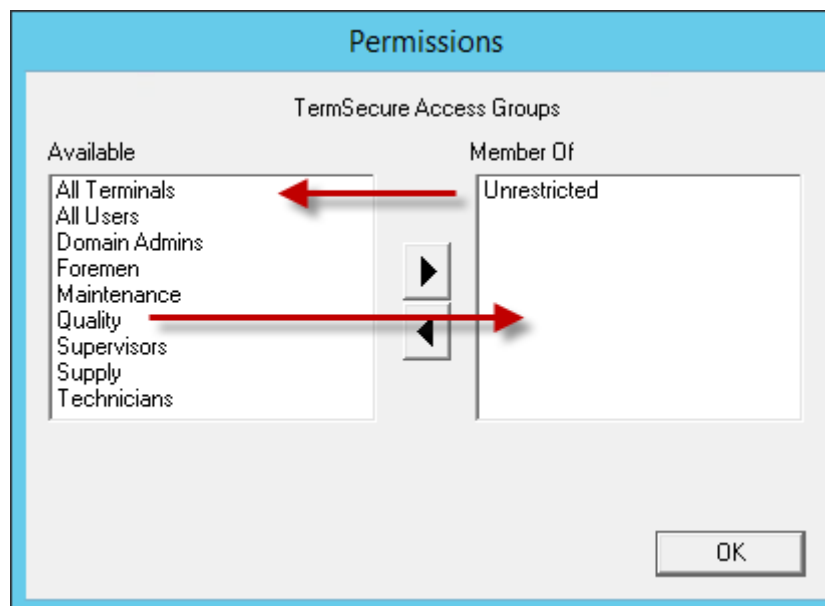
Add the same resolver to the location as many times as you have actions and access groups you want to involve.



*Choose a Relevance Resolver Window*

Select a different action from the **Choose Action** drop-down each time you add it.

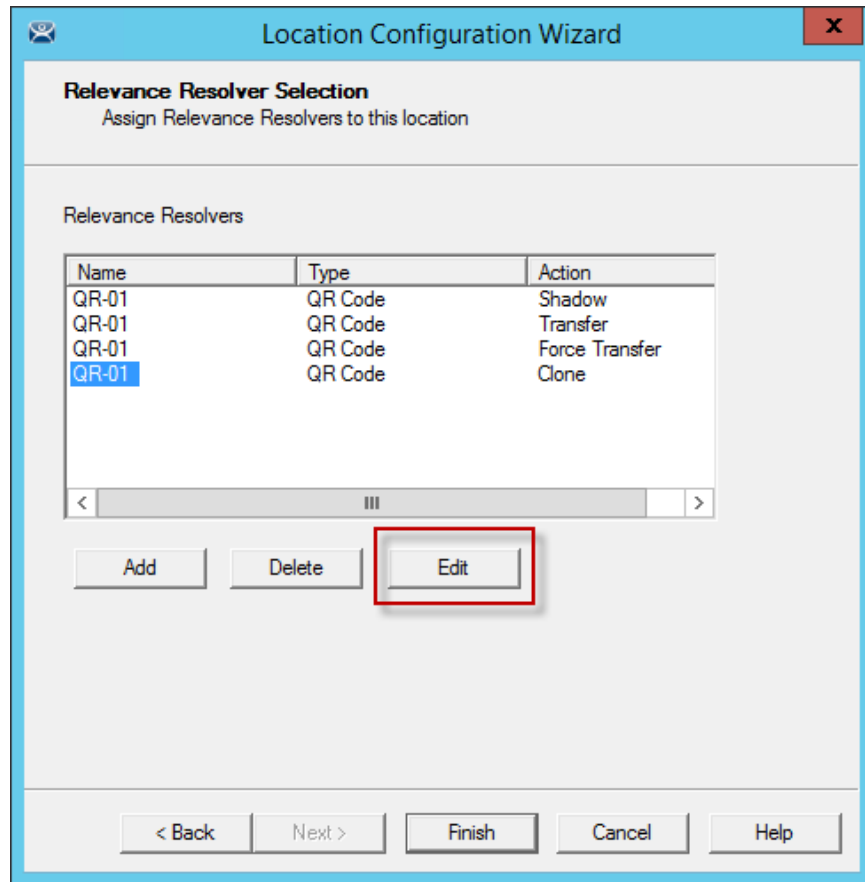
Select the **Permission** button to add the Access Group to the action.



*Relevance ID Selection Page*

Remove the **Unrestricted** group and add the desired access group, Quality in this example.

Select the **OK** button to finish.



*Edit Button on the Relevance Resolver Selection Page*

You can also edit the permissions by highlighting a resolver and selecting the **Edit** button. This will launch the **Choose a Relevance Resolver** window that has the **Permissions** button on it.

This example used the following settings:

Location	Application	Resolver	QR Action	Access Group
Loc_1	HMI_1 Form03	QR-01	Shadow	Quality
		QR-01	Transfer	Maintenance
		QR-01	Force Transfer	Foremen
		QR-01	Clone	Supervisor

If a **Quality** member scans the QR-01 code they will be able to shadow the location, leaving control with the operator.

If a **Maintenance** member scans QR-01 they will transfer the application to their mobile device once the operator allows it.

If a **Foreman** scans the QR-01 code they will immediately transfer the display from the location to their mobile device so that they can take their application with them when they roam through their section.

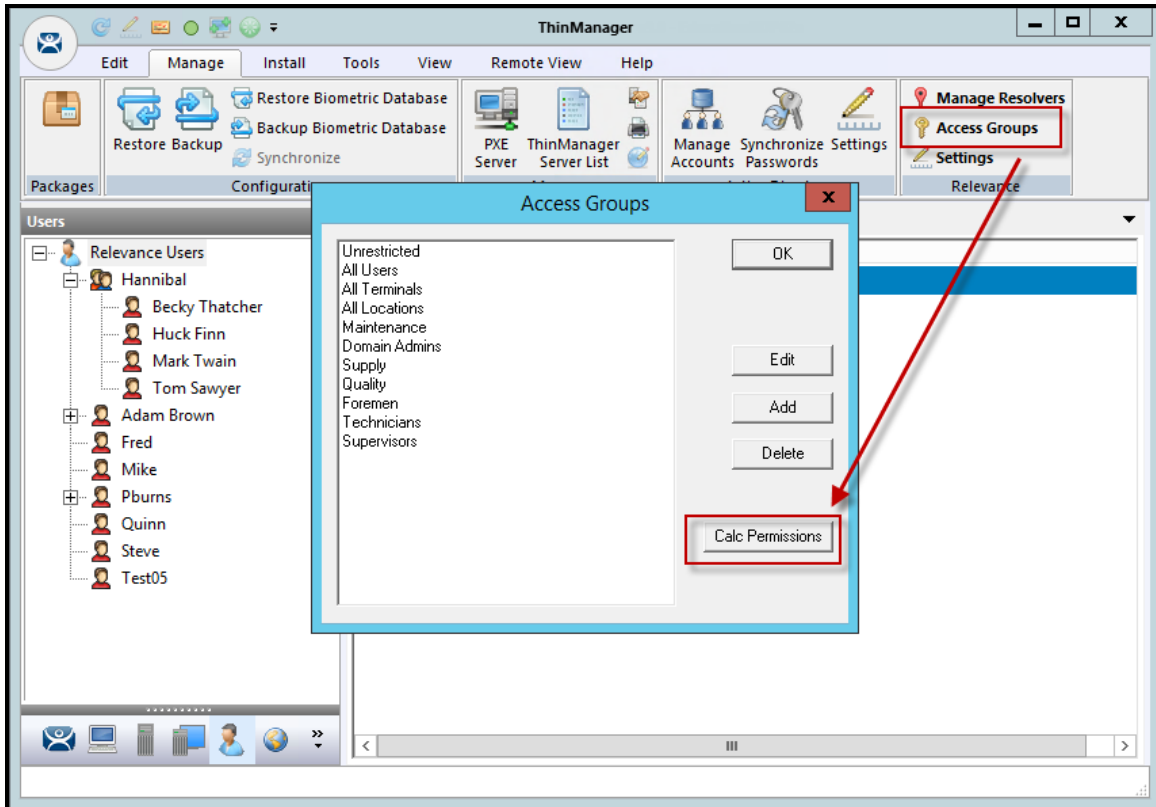
If a **Supervisor** scans QR-01 they will clone the application and run it with their own Windows account.



## 44. Calculating Permissions

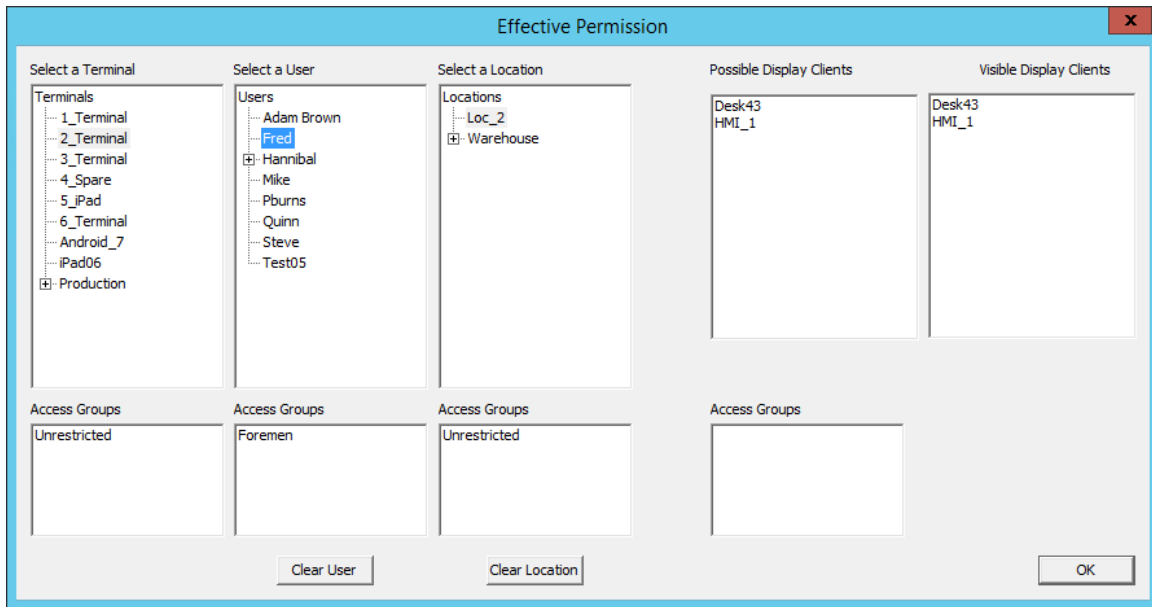
It is easy to lose track of the permissions as your system expands and more functions and features are added. Relevance has a Permission Calculator to help.

Open the **Access Groups** window by selecting **Manage > Access Groups**.



*Access Groups Window*

Select the **Calc Permissions** button on the **Access Groups** window.



*Effective Permission Window*

There are four columns, **Select a Terminal**, **Select a User**, **Select a Location**, and **Visible Display Clients**.

Highlighting members of selection lists will show the display clients that will be visible in the **Visible Display Client** column.

The **Clear User** and **Clear Location** buttons will clear the fields and allow you to test another combination.

The **OK** button closes the window.

## 45. Guided Access on the iPad

Guided Access is a feature that allows the iPad to be locked to a single application. This can help an administrator control the iPad by limiting users to the iTMC program.

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**Note:** This advice is given as a service to our users. Please see Apple documentation for implementation.

---

Guided Access is turned on in the General settings of the iPad.

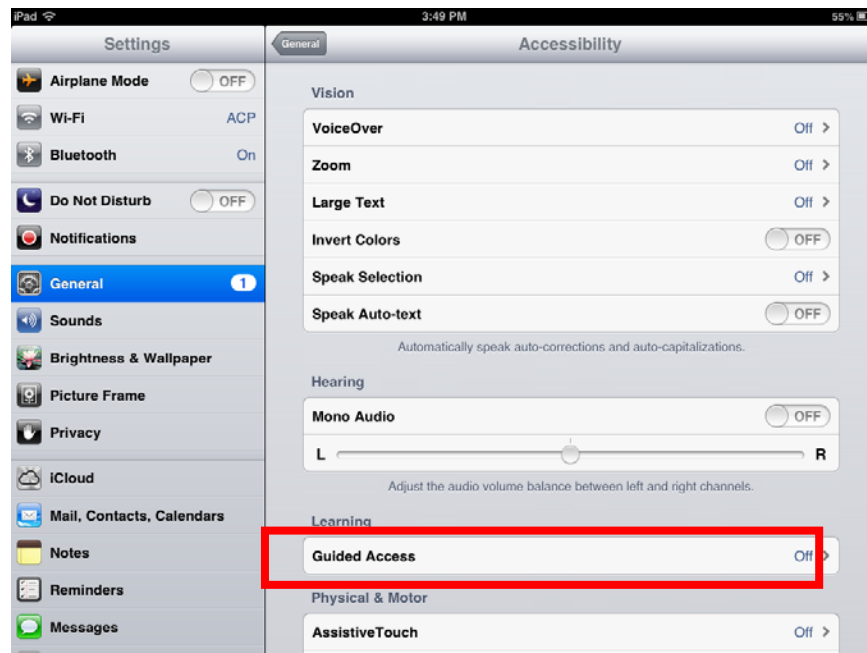
Open the **Settings** of the iPad.



*Settings Page*

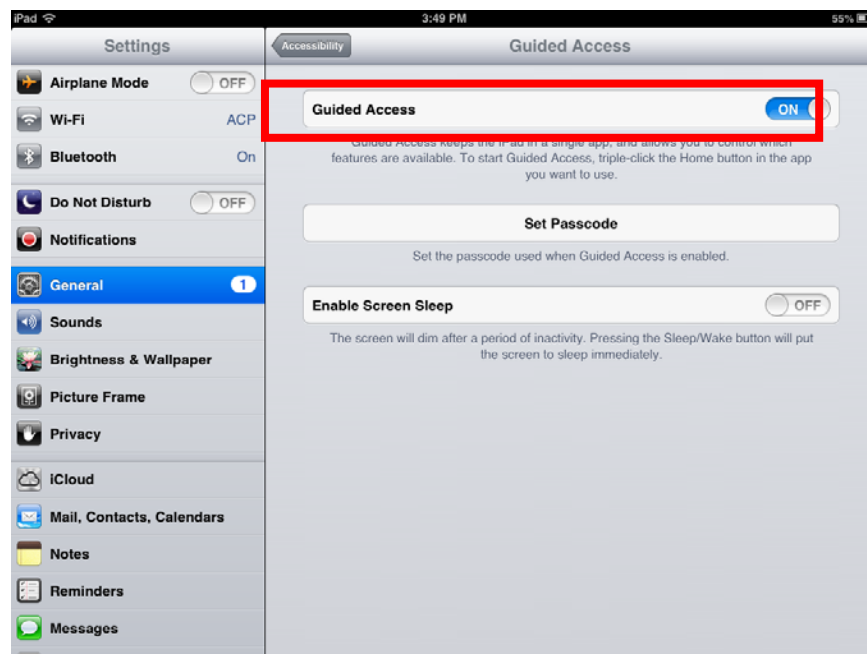
Select the **General** setting.

Select **Accessibility**.



*Accessibility Settings*

Select the **Guided Access** setting.



*Guided Access Settings*

Turn **Guided Access** on.

Select **Set Passcode**.



### Set Passcode

Enter a four digit number as the passcode.

Re-enter the number to confirm.

✓ **DO NOT FORGET THIS NUMBER.** It will allow you to turn the Guided Access off.

Close the **Settings** by pressing the **Home** button once.



### Guided Access for an Application

Open the application you want to run exclusively, like iTMC.

Click the **Home** button three times to open the Guided Access control.

Press the **Start** button in the upper right corner.

This will restrict the iPad to that application. The user cannot close the application and is restricted to that app.

Press the **Home** button three times to return to the Guided Access control.

Press the **End** button in the top left corner to stop Guided Access.

Guided Access will be dormant until re-applied. It can be turned off completely by going into **Settings > General > Accessibility > Guided Access** and turning it off.

## 46. TermMon ActiveX and Relevance

Microsoft Remote Desktop Services lacks the ability to monitor clients and provide much useful information. ACP has written an ActiveX component to overcome this shortcoming.

The TermMon (Terminal Monitoring) ActiveX can be embedded into an application that will run on the Remote Desktop server. When a terminal starts a session on the server and launches the application with the TermMon ActiveX, the ActiveX will create a socket connection to the terminal and the session. It is able to pull data from the terminal into the application using the events, methods, and properties that are provided by TermMon.

This is commonly used by customers that have Automation HMI products, such as Rockwell FactoryTalk View, GE Proficy, or Wonderware InTouch. With this ActiveX, customers can get information about the terminal, sessions that are running, users that are logged on, and the current Location for Relevance applications. You can create tags for the data and populate them with data from the client via the ActiveX.

There are also methods to control the current Display Client, logged on Users, IP Cameras overlays, and many others.

For Relevance Location Services, the main features are with regard to the Location. Once a mobile device has resolved to a Location a string property is available that has the path and name of the current Location. If you have nested Locations, it provides this information in a path form, such as **"ParentLocation\ChildLocation\ChildLocation"**. This can be a very versatile item for customers that are using HMI's and want to control access to pages, security, and other things based on the Location.

One other Relevance feature in the ActiveX is the ability to trigger an Operator to scan a code through the application. This can be used to provide an extra layer of safety and security to an application. It can be tied to any operation in the HMI. For example, it could be added to a button to run a pump. Prior to the command to run going out, an event can be triggered that will prompt the Operator to scan a code. They then scan a QR Code and it provides a result back to the HMI. Then, the code on the button determines if it can go ahead and provide the command to run the pump based on whether it got the expected information from the Location, via the ActiveX.

The ActiveX also contains properties that would allow you to programmatically Logon or Logoff (Enter or Exit) of a Location. This tells the session which Location to login to by passing a string to the appropriate ActiveX property. Selecting the Logoff item is the same as hitting the "Leave" button that is part of the iTMC application.

### 46.1. Registering the Control

The TermMon ActiveX Control can be found on the ThinManager CD as **termmon.ocx**. It is also available in the Download section of [www.thinmanager.com](http://www.thinmanager.com).

The Control must be registered before it can be used. Copy the file **termmon.ocx** to the computer where you want to use it. Register the OCX by executing **regsvr32 <path\termmon.ocx>**.

## 46.2. Read-Only Properties

The following properties are read only strings. An event will be generated any time one of these properties changes. The Enable method must be invoked prior to reading these properties.

The following properties are read only strings. An event will be generated any time one of these properties changes. The Enable method must be invoked prior to reading these properties.

- **TerminalName** - This is the name of the terminal.
- **TerminalModel** - This is the terminal model number.
- **TerminalIP** - This is the terminal IP address.
- **TerminalMAC** - This is the terminal MAC Address.
- **TerminalBootLoaderVersion** - This is the terminal network boot loader version.
- **TerminalFirmwareVersion** - This is the firmware version that the terminal is running.
- **TerminalWindowsUsername** - This is the Windows Username that is specified in the terminal's ThinManager configuration.
- **TermSecureUsername** - This is the TermSecure username of the TermSecure user currently logged onto the terminal. If no TermSecure user is logged on, this value will be blank.
- **TermSecureWindowsUsername** - This is the Windows Username associated with a TermSecure user. This is the Windows Username for all TermSecure user sessions. If no TermSecure user is logged on, this value will be blank.
- **TerminalServerGroupList** - This is a comma-separated list of Display Clients currently running on the terminal.
- **ConnectionState** - This is the Control's connection state with the terminal.
- **CurrentTerminalServerGroup** - This is the Display Client that is currently being displayed on the terminal.
- **CurrentWindowsUsername** - This is the Windows Username of the session where the Control has been executed. This property is not available when the RunInSession property is set to **False**.
- **TerminalServerName** - This is the name of the Terminal Server where the Control is running. This property is not available when the RunInSession property is set to **False**.
- **UserID** - This is the identifier associated with a TermSecure user. An example of this would be the badge number of a security badge used by a TermSecure user when scanning the badge. Using this property may require enabling the "Expose ID" setting in the appropriate ThinManager module (i.e. RFIdeas pcProx USB Module).
- **RelevanceLocationName** - This is the complete path and name of the current Relevance Location.
- **ScanResult** – This property will contain the result of the Command Method Scan Code commands.
- **BiometricData** – This property will contain the raw data returned from a biometric scan. The format of this data will be determined by the Biometric module as configured on the terminal.
- **BiometricLookupResult** – This property will contain the result of the ScanBiometricAndQueryUser command.
  - TermMonConst.Success – The lookup was successful.
  - TermMonConst.Timeout - The request timed out.
  - TermMonConst.Busy - The Control is busy with another request.

TermMonConst.UserNotFound - The scan did not match an enrolled user.

TermMonConst.Fail - The operation failed.

- **BiometricLookupUsername** – This property will contain the TermSecure username when the result of the ScanBiometricAndQueryUser command is successful.

## 46.3. Read-Write Properties

These properties can be set by the application.

- **RunInSession** - When the RunInSession property is set to True, the Control will be running in the terminal's terminal services session. The terminal IP address will be determined automatically by the control.
- **OverrideIP** - If the RunInSession property is set to False, the OverrideIP property specifies the IP Address of the terminal that the Control will connect to.

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**Note:** To use the OverrideIP property, the TermMon ActiveX Control Configuration Module must be added to the terminal configuration in ThinManager. In the module configuration, **Allow ActiveX Connections** must be set to **YES**, and **Only Allow Connections from Session** must be set to **NO**.

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- **WatchdogTime** – This is the number of seconds before the watchdog will reset the terminal session. Once this property is set to a non-zero value, the property must be updated before the watchdog time reaches zero. To disable the watchdog, set this property to zero. The watchdog is disabled by default.

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**Note:** The **Enable Method** does not need to be called for watchdog operation. Watchdog operation is independent of the **Enable** and **Disable Methods**.

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- **ActiveScreen** – For MultiMonitor configurations, this is the active screen number. A value of zero (default) will set the active screen to the screen the mouse pointer is on when a method or command is executed. A non-zero value will set the Active Screen to the screen number specified. All methods and commands will be executed on the specified screen.

## 46.4. Events

When a property value changes, an event will be generated by the Control. When an Event occurs the event code can be used to determine the property that changed. The Enable method must be invoked in order to receive events (except for WatchdogTime). The event code is provided by the Control as follows:

- TermMonEvent.TerminalName
- TermMonEvent.TerminalModel
- TermMonEvent.TerminalIP
- TermMonEvent.TerminalMAC
- TermMonEvent.TerminalBootLoaderVersion
- TermMonEvent.TerminalFirmwareVersion
- TermMonEvent.TerminalWindowsUsername
- TermMonEvent.TermSecureUsername
- TermMonEvent.TermSecureWindowsUsername
- TermMonEvent.TerminalServerGroupList
- TermMonEvent.ConnectionState



- TermMonEvent.CurrentTerminalServerGroup
- TermMonEvent.CurrentWindowsUsername
- TermMonEvent.TerminalServerName
- TermMonEvent.WatchdogTime
- TermMonEvent.RelevanceLocationName
- TermMonEvent.ScanResult
- TermMonEvent.BiometricData
- TermMonEvent.BiometricLookupResult
- TermMonEvent.BiometricLookupUsername

## 46.5. Methods

- **Enable** - Invoking this method will enable the Control. The Control will attempt to connect to the terminal and generate events to update the Control Properties. The Control will maintain a connection to the terminal as long as it is enabled.
- **Disable** - Invoking this method will cause the Control to break the connection with the terminal. Events will be generated to clear the Control Properties.
- **Command** - The Command method can be used to send terminal action commands. The Command method requires one parameter which is the terminal command to be performed. The Enable method must be invoked before these commands can be executed (except for noted exceptions). The supported commands are:
  - **Reboot** - This command will initiate a terminal reboot.
  - **Restart** - This command will initiate a terminal restart.
  - **Calibrate** - This command will initiate a touch screen calibration.
  - **GotoMainMenu** - This command will cause the Main Menu to be displayed.
  - **SwitchToNextGroup** - This command will switch to the next Display Client.
  - **SwitchToPrevGroup** - This command will switch to the previous Display Client.
  - **SwitchInstFailover** - This command will switch the instant failover group.
  - **ChangeTermSecureUser** - This command will disconnect any current TermSecure user sessions and then display the TermSecure Log On menu.
  - **LogOffAndChangeTermSecureUser** - This command will log off any current TermSecure user sessions and then display the TermSecure Log On menu.
  - **LogOffTermSecureUser** - This command will log off any current TermSecure user sessions and will return to a Display Client which is assigned to the terminal. If no Display Clients have been configured on the terminal, the TermSecure Log On menu will be displayed.
  - **DisconnectTermSecureUser** - This command will disconnect any current TermSecure user sessions and will return to a Display Client which is assigned to the terminal. If no Display Clients have been configured on the terminal, the TermSecure Log On menu will be displayed.
  - **DisconnectSession** - This command will disconnect the Terminal Services Session running on the terminal. This command does not require that the Enable Method be invoked prior to execution.

- **LogOffSession** - This command will log off the Terminal Services Session running on the terminal. This command does not require that the Enable Method be invoked prior to execution.
- **TileStart** - This command will tile the Display Clients on the current Screen.
- **TileEnd** - This command will untile the Display Clients on the current Screen.
- **ScanCodeReturnData** - This command will prompt the user to scan a QR or Barcode. After the scan is complete, the scan data will be returned in the ScanResult property.
- **ScanCodeAndQueryLocation** - This command will prompt the user to scan a QR or Barcode. After the scan is complete, the location path and name will be returned in the ScanResult property.
- **ScanBiometricAndQueryUser** - This command will send the next Biometric scan to ThinServer and return the associated TermSecure Username. The result of the operation will be returned in the BiometricLookupResult property. Upon a successful result, the TermSecure username is returned in the BiometricLookupUsername property.

The Command Method constants are provided by the Control as follows:

- TermMonCommand.Reboot
  - TermMonCommand.Restart
  - TermMonCommand.Calibrate
  - TermMonCommand.GotoMainMenu
  - TermMonCommand.SwitchToNextGroup
  - TermMonCommand.SwitchToPrevGroup
  - TermMonCommand.SwitchInstFailover
  - TermMonCommand.ChangeTermSecureUser
  - TermMonCommand.LogOffAndChangeTermSecureUser
  - TermMonCommand.LogOffTermSecureUser
  - TermMonCommand.DisconnectTermSecureUser
  - TermMonCommand.DisconnectSession
  - TermMonCommand.LogOffSession
  - TermMonCommand.TileStart
  - TermMonCommand.TileEnd
  - TermMonCommand.ScanCodeReturnData
  - TermMonCommand.ScanCodeAndQueryLocation
  - TermMonCommand.ScanBiometricAndQueryUser
- **ChangeTerminalServerGroup** - This method can be used to change the Display Client currently displayed on the terminal. This method requires one parameter which is the name of the Display Client that the terminal should switch to.
  - **TermSecureCheckAccess** - This method can be used to query the access rights of a TermSecure user. This method requires two parameters. The first parameter is the name of the user. The second parameter is the name of the Access Group. This method returns the result of the query as follows:

- **TermMonConst.Timeout** - The request timed out.
  - **TermMonConst.Busy** - The Control is busy with another request.
  - **TermMonConst.InvalidMember** - The user is not a member of the specified TermSecure Access Group.
  - **TermMonConst.ValidMember** - The user is a member of the specified TermSecure Access Group.
  - **TermMonConst.UserNotFound** - The TermSecure Username was not found.
  - **TermMonConst.GroupNotFound** - The Access Group Name was not found.
- **GetGroupScreen** - This method can be used to determine which screen the specified Display Client is currently on for MultiMonitor configurations. This method requires one parameter which is the name of the Display Client.
- **TermSecureLogonUser** - This method can be used to Log On a specified TermSecure user. This method requires two parameters. The first parameter is the name of the TermSecure user. The second parameter is the password of the TermSecure user. The password will be encrypted before being sent to the terminal. This method returns a result as follows:
  - **TermMonConst.Success** - The TermSecure user was successfully logged on.
  - **TermMonConst.Timeout** - The request timed out.
  - **TermMonConst.Busy** - The Control is busy with another request.
  - **TermMonConst.UserNotFound** - The TermSecure username was not found.
  - **TermMonConst.BadPassword** - The TermSecure password was invalid.
  - **TermMonConst.NoPermission** - The TermSecure user does not have permission to use the terminal.
  - **TermMonConst.PasswordChangeReq** - The TermSecure user is required to change his password.
  - **TermMonConst.NoWindowsUsername** - This TermSecure user does not have a Windows Username specified in the TermSecure user configuration. This is only required for Terminal Services Display Clients assigned to the TermSecure User.
  - **TermMonConst.NoWindowsPassword** - This TermSecure user does not have a Windows Password specified in the TermSecure user configuration. This is only required for Terminal Services Display Clients assigned to the TermSecure User.
- **CameraOverlayEnable** - This method is used to enable a camera overlay. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.
- **CameraOverlayDisable** - This method is used to disable a camera overlay. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.
- **CameraOverlayCycleStart** - This method is used to start camera cycling for a camera overlay. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.
- **CameraOverlayCycleStop** - This method is used to stop camera cycling for a camera overlay. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.
- **CameraOverlaySwitchNext** - This method is used to switch to the next camera in a camera overlay list. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.

- **CameraOverlaySwitchPrev** - This method is used to switch to the previous camera in a camera overlay list. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.
- **CameraOverlayFullscreenEnter** - This method is used to make the current camera in a camera overlay enter full screen. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.
- **CameraOverlayFullscreenExit** - This method is used to make the current camera in a camera overlay exit full screen. This method requires two parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay.
- **CameraOverlaySwitchByName** - This method is used to change cameras in a camera overlay. This method requires three parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay. The third parameter is the name of the camera. The camera name must include the full path if the camera is in a camera group.
- **CameraOverlayMove** - This method is used to change the position of a camera overlay. This method requires four parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay. The third parameter is the x location. The fourth parameter is the y position.
- **CameraOverlayResize** - This method is used to change the size of a camera overlay. This method requires four parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay. The third parameter is the width. The fourth parameter is the height.
- **CameraOverlayResizeMove** - This method is used to change the size and position of a camera overlay. This method requires six parameters. The first parameter is the name of the Display Client the overlay is on. The second parameter is the name of the overlay. The third parameter is the x position. The fourth parameter is the y position. The fifth parameter is the width. The sixth parameter is the height.
- **RelevanceLocationLogon** – This method is used to log into a relevance location. This method requires two parameters. The first parameter is the complete path and name of the desired location formatted as “top\_level\_location\_name\sub\_location\_name\location\_name”. This string must match the location tree hierarchy in the ThinManager location tree. The second parameter is the action to be performed as defined by the TermMonRelevance action constants.
- **RelevanceLocationLogoff** – This method will log the device out of the current relevance location.
- **GetCustomVariable** - This method can be used to retrieve a custom variable. In ThinManager, custom variables can be added to users, locations, and terminals. This method requires one parameter. The parameter is the name of the custom variable. This method returns the result of the query as follows:
  - **TermMonConst.Timeout** - The request timed out.
  - **TermMonConst.Busy** - The Control is busy with another request.
  - **TermMonConst.InvalidMember** - The custom variable does not exist.
  - **TermMonConst.Success** - The request completed successfully.
 Upon a successful result, the value of the custom variable can be read from the CustomVariableValue property.

## 46.6. Control Constants

Constant values provided by the Control are as follows:

### TermMonEvent

• TerminalName	1
• TerminalModel	2
• TerminalIP	3
• TerminalMAC	4
• TerminalBootLoaderVersion	5
• TerminalFirmwareVersion	6
• TerminalWindowsUsername	7
• TermSecureUsername	8
• TermSecureWindowsUsername	9
• TerminalServerGroupList	10
• ConnectionState	11
• CurrentTerminalServerGroup	12
• CurrentWindowsUsername	13
• TerminalServerName	14
• WatchdogTime	15
• UserID	16
• RelevanceLocationName	17
• ScanResult	18
• BiometricData	19
• BiometricLookupResult	20
• BiometricLookupUsername	21

### TermMonCommand

• Reboot	100
• Restart	101
• Calibrate	102
• GotoMainMenu	103
• SwitchToNextGroup	104
• SwitchToPrevGroup	105
• SwitchInstFailover	106
• ChangeTermSecureUser	107
• LogOffAndChangeTermSecureUser	108
• LogOffTermSecureUser	109

• DisconnectTermSecureUser	110
• DisconnectSession	111
• LogOffSession	112
• TileStart	113
• TileEnd	114
• ScanCodeReturnData	115
• ScanCodeAndQueryLocation	116
• ScanBiometricAndQueryUser	117

#### **TermMonConst**

• Success	0
• Fail	1
• Disconnected	2
• Connected	3
• Timeout	4
• Busy	5
• Updating	6
• RequestFailed	7
• InvalidMember	8
• ValidMember	9
• UserNotFound	10
• GroupNotFound	11
• BadPassword	12
• NoPermission	13
• PasswordChangeReq	14
• NoWindowsUsername	15
• NoWindowsPassword	16

#### **TermMonRelevance**

• ActionNone	0
• ActionTransfer	1
• ActionClone	2
• ActionShadow	3