Crashzone It's Free Pty Ltd phone: 02 9011 6647 2037

CZ Xero User Manual

Run CZ Xero from main page

1. Click on Settings | 2. Click on tab Backup | 3. Click on XERO

	It's Free BETA						freesmash@verycheap	.com.au <u>Settings He</u>	elp <u>Support</u> Searc		<u>Siqn Out</u> Search
		New						\ 0 ,	Quote Job	Invoice	Finished
Ref	Date	Owner	Ŭ		Rego Make	Model	Colour	Insurance			
5151	08/11/2011										
5150	08/11/2011										
5149	08/11/2011										
5148	04/11/2011	fghrtyrtydfgd	fgdfg								
5147	03/11/2011	dewfdede									
5146	03/11/2011	Test Copy									
5145	03/11/2011	Test Job Co	py Quote								
5144	03/11/2011										
5143	25/10/2011	Test ORM B	ug								
5142	25/10/2011										
5141	25/10/2011										
5140	25/10/2011										
5139	25/10/2011										
5138	25/10/2011										
5137	25/10/2011										
5136	20/10/2011										
5135	20/10/2011										
			_	0.1	0.45						
				Crashz	one Setting						
1	I agree t	to the <u>te</u>	erms & conditi	ons.							
	Accou	nt	Company	Rates	Crashzone	Integration	Backup				
	Backup:						d h				
	OurRef From: To:										
				Data	a Bac	kup					
	MYOB:										

	XERO:	
L		Submit Cancel

To Date:

MYOB

Email support@crashzone.com.au

From Date:

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After clicking XERO from mainpage will redirect to CZ Xero page

CZ Xero features

Export to Xero 4

It's Free BETA			• • • • • • • • • • • • • • • • • • •	Search by date Search by InvNo
Invoice sheet			3	Result
			4	Click "Export to Xero" to export invoices normally
Date from 18/10/2011	to 18/11/2011	Submit 1	-	
Invoice from	to 🛛	Submit 2		

Ref	Date	Insurance	ClaimNo	Insured	Rego	InvNo	Amount	GST	Total
<u>5151</u>	08/11/2011					<u>5112</u>	136	13.6	\$1 49.60
<u>5143</u>	03/11/2011			Test ORM Bug		<u>5110</u>	200	0	\$200.00
<u>5142</u>	25/10/2011					<u>5107</u>	200	0	\$200.00
<u>5141</u>	25/10/2011					<u>5104</u>	0	0	\$0.00
<u>5128</u>	25/10/2011			Testing email 3		<u>5108</u>	200	0	\$200.00
<u>5128</u>	25/10/2011			Testing email		<u>5109</u>	650	85	\$735.00
<u>5082</u>	25/10/2011			John Hunter		<u>5103</u>	200	0	\$200.00
<u>5080</u>	25/10/2011	PRIVATE		JOHN SMITH	ddddrrrrr	<u>5085</u>	42.5	4.25	\$46.75
<u>5079</u>	25/10/2011			johjgfukykufjytfjygdjgyftkfutkukkukyfkyfiutfktfkutkufiutfjutiufitufiuyfiu	abcwww	<u>5106</u>	0	0	\$0.00
<u>5075</u>	25/10/2011			John Hunter		<u>5105</u>	697	69.7	\$766.70

- 1. Search by date
- 2. Search by invoice number
- 3. Search results
- 4. Click "Export to Xero" to import export invoices

Xero Login Window

🕘 Login Xero Accou	nting Software	& Xero Personal - Me	ozilla Firefox		Reg			
xero.com https:	//login. xero.co	n /?applicationToken	=60d7aa4f2887	4609bbf849be	e41d5edd&redired	ctCount=0&0	auth_token=	TRH7BYONFX
Xero Features	5 PRICING	FIND ADVISORS	ADD-ONS	SUPPORT				
		me to Xerc		simply login t	o your Xero accou	int		
	Email		Passwo	ord				
	Forgot your	password?			Lo	gin		

- 1. After clicking "Export to Xero" button, the Xero login window pops up
- 2. Enter email and password to login Xero

Xero Authorise application

My Xero Back to Demo Co	ompany (Global) >	🧕 Trung Truong Logout My Xero - Help -	xero
Home Subscription	s & Billing My Profile		
Authorise Ap	plication		
Crashzone (http://www.is requesting access to Please select which organisati Demo Company (Global)	your Xero data.	When authorised, you will be sent back to the application, which will then be able to take the following actions on your behalf: Read all • Invoices • Contacts • Credit Notes • Journals • Inventory Items • Tax Rates • Currency Rates Subscribed To • Accounts • Reports • Spend & Receive Money transactions Create/Update all • Invoices • Credit Notes • Draft Manual Journals • Inventory Items • Payments • Contacts • Spend & Receive Money transactions This application will have access for 30 minutes from the time you authorise it. Once this application has been authorised, you can disconnect the application from accessing your Xero organisation from within the Xero Network settings page in Xero.	

1. After login Xero, select organisation and click Authorise

Xero exporting features

mo Comp	any (AU)				Logout My Xero	+ Help +	
)ashboard	Accounts - Reports -	Adviser +	Contacts +	Settings +			
ounts Receivab							
	oice 70000						
raft		-			?) 🖅 Ema	il 🔁 Print PDF	Invoice Options 🔻
)		Due Date 3	Invoice #	4	Reference 5		-
AA Insurance	15 Nov 2011 V	15 Dec 2011 🔻	70000		AB39002	Standar	d 🔻
iem	Description Proceed to Assess damage to NISSAN X-TRAIL WEQ896 Adjust repair quotation Repairs Authorised Supply photographs	Qty 1.00	Unit Price 100.00	Account 200 - Sales	Tax Rate GST on Incom	Consultant e Oliver Gray	Amount AUD 100.00
	Travel					Subtotal	100.00
Add a new	v line					Total GST 10.00%	10.00
						TOTAL	110.00
					_		
Save	•					Approve	Cancel

1. Xero Invoice to: Insurance company

- 2. Xero Invoice Date: CZ Invoice Date
- 3. Xero Invoice Due Date:1 more month from CZ Invoice Date

4. Xero Invoice Number: CZ Invoice Number (If CZ Invoice number is duplicated, put additional number like 70000.1, 70000.2)

5. Xero Reference: Claim Number of job

6. Xero Consultant: Assessor Name (only if assessor name is already in the list of consultants)

Exported invoices in Xero account

De	mo Compai	ny (AU)			🖾 Auto Integrity	Logout P	ly Xero - Help	xero			
D	ashboard	Accounts +	Reports +	Adviser +	Contacts +	Settings +					
Ac	Accounts Receivable										
Import Import											
Su	mmary A	Draft (2)	Awaiting Ap	proval (1) A	waiting Payment (1	3) Paid	Repeating				
Submit for approval Approve Delete Print Email No items selected 2 items 759.22 AUD Search											
	Number	Ref	То			Date 🔻	D	ue Date		Due	
	70000	AB39002	📄 AA	A Insurance		15 Nov 20	11 1	5 Dec 2011		110.00	
	69998	RP20032	📄 Rig	ht Price Insurance		15 Nov 20	11 1	5 Dec 2011		649.22	

Exported Invoices in Draft list of Xero account