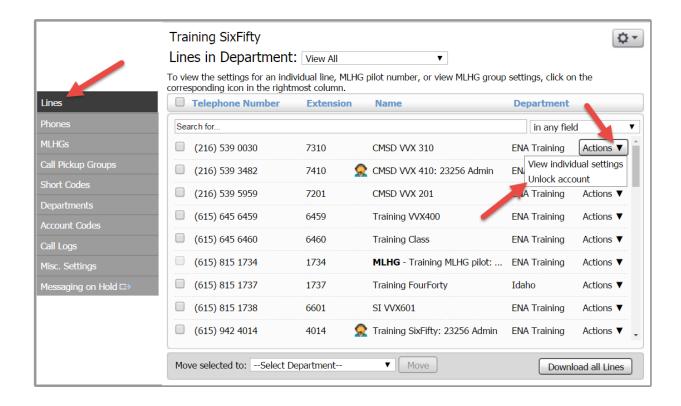


## Administrator Training Participant Guide



For more information, help videos, and user guides, visit help.ena.com



# **Administrator Training Participant Guide**

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## Overview to your ENA SmartVoice Administrator Portal

Once ENA SmartVoice is deployed on your network, you have many options for customizing and managing your system.

Your ENA SmartVoice Administrator Portal is a web-based interface you may access at any time to adjust your system to address changing needs. The ENA Administrator Portal is intuitive and easy to use, and, of course, ENA support staff is here to help you at all times.

# In this training, we will cover the most commonly used Administrator Features

You have a wide variety of features and settings you can adjust as an ENA SmartVoice System Administrator. In this training, we will cover the ones you will use the most.

For information about features not covered in this training, please visit Help.ENA.com.



# What is a feature package and how does it affect features available for different extensions?

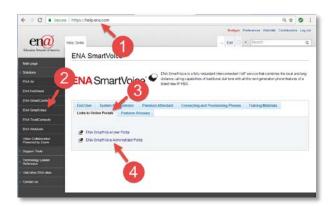
During your initial system configuration, you will have identified a feature package to be assigned to each extension. Available features vary by package, so it is important to know what is available for each user as you assist them. In this guide, if a feature is only available in specific feature packages, we will note that. Here is a chart showing which features are available with each feature package.

ENA SmartVoice: Features-at-a-Glance								
Features	Prime†	Mobile††	Plus	Plus Mobile	PlusOffice	Pro		
Call Hold	0	0	0	0	0	0		
Call Forwarding	0	•	0	•	0	•		
Call Forward to Voicemail	•	•	0	•	•	•		
Call Park and Call Pick-up	•	•	0	•	•	•		
Call Transfer	•	•	0	•	•	•		
Call Waiting	•	۰	۰	•	•	•		
Caller ID	۰	۰	۰	•	•	0		
Click-to-Call	•	•	0	•	•	•		
Distinctive Ring	•		۰	•	•			
Enhanced Network Call Quality Monitoring		•	•	•	•			
Last Call Return			۰					
Messaging/Music on Hold	•	•	•	•				
Online Interface			•	•				
Redial			0					
Speed Dial	•			•				
3-way Conference								
Telephone Number	•		0					
			0	•				
Anonymous Call Blocking						_		
Busy Lamp Field/Monitored Extension			0	•	۰	۰		
Directed Call Pick Up			0	•	0	•		
Group Call Pick Up			_		_	۰		
Local Call Recording**			•	•	•	۰		
Outbound Caller ID Block/Unblock			•	۰	•	۰		
User-controlled Caller ID Restriction			•	۰	•	۰		
Find Me Follow Me			۰	۰	۰	۰		
Call Forking (up to 6 registrations)					•	0		
Call Scheduling (Time of Day/Day of Week)						0		
ENA <u>SmartAssistant</u>						0		
ENA SmartVoice Go		•		•		0		
ENA SmartVoice Go with Call Jump						•		
Live Message Screening						•		
Remote Click-to-Call						0		
Smart Call Forwarding						0		
	PB	X Features						
Auto Attendant*	0	0	0	0	0	0		
Hunt/Rollover Groups*	•	•	۰	۰	۰	۰		
One-to-Many Paging	۰		۰	۰	0	•		
Station-to-Station Dial	•	•	۰	۰	0	•		
Calling Plans								
Bundle of Minutes – Includes Inbound,								
Outbound Local and Long Distance***	100+++	250+++	500+++	500+++	500+++	500+++		
Local Number Portability			۰			•		
Unified Messaging								
Forward to E-mail		۰	0			0		
Message Waiting Indicator						•		
Visual Voicemail	•					•		
Voicemail	•	•				•		
*Additional charges apply. ** Only supported			_			_		
continental U.S. +ENA SmartVoice Prime + Tele +†This package cannot be associated with a de	phone Numb	er includes all fe	atures of the	Prime packa	ge plus a telep	hone number		

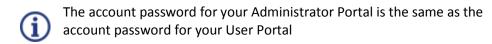


## How do I log in?

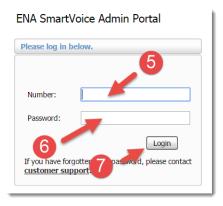
- 1. Point your browser to http://help.ena.com.
- 2. Click ENA SmartVoice in the left sidebar.
- 3. Click Links to Online Portals.
- 4. Click ENA SmartVoice Administrator Portal.



- 5. Enter your 10-digit phone number.
- 6. Enter your account password \_\_\_\_\_



7. Click Login.





You may also access your ENA SmartVoice Administrator portal from my.ena.com.



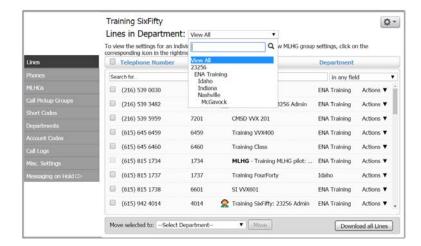
### Business group and department structure

Each district or library system is set up as a Business Group and each location is defined as a Department.

You may be a global administrator for the entire Business Group.

You may be an administrator for your Department (site or building).

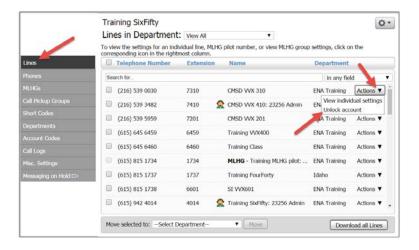
If you are a global administrator, you can use the drop down menu at the top to filter the view to a single department



## Unlock User Account After Unsuccessful Login Attempts

A user's account will be locked after 5 unsuccessful attempts to login to either voicemail or the ENA SmartVoice User Portal.

To unlock a user's account, click the arrow to open the **Actions** dropdown menu and click **Unlock account**.



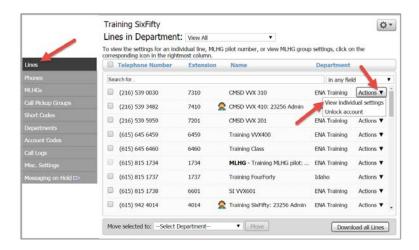


## Accessing individual settings for a line

You can open the User Portal for all the lines for which you are an administrator and adjust the settings.

To open the User Portal for a line:

- Click the Lines tab to see all the lines for which you are the administrator
- Click the arrow to open the Actions dropdown menu and click View individual settings.



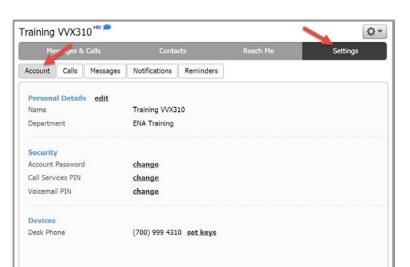
**(i)** 

End-users may also open their user portal and manage the settings for their extension at <a href="https://my.ena.com/smartvoice-user">https://my.ena.com/smartvoice-user</a>.



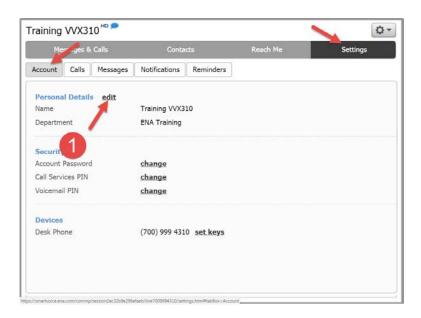
## How do I manage user's Account Settings?

Once you have accessed the **Individual Settings** for a user's account, click the **Settings/Account** tab to manage account settings.



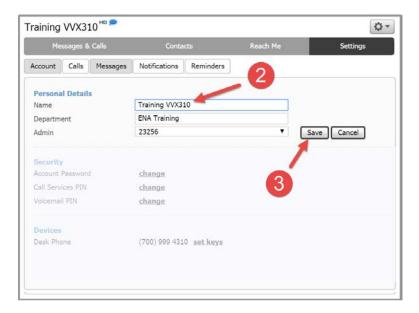
How do I change a username in the system?

1. Under Settings/Account, click Edit next to Personal Details.





- 2. Type the new **Name**.
- 3. Click Save.



**(i)** 

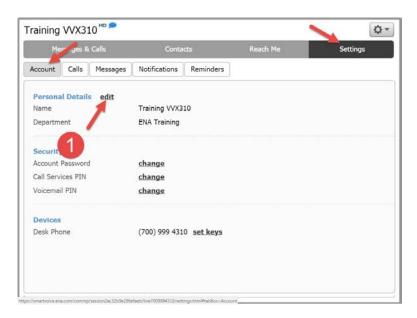
It may take up to 24 hours for name changes to show in the caller ID.



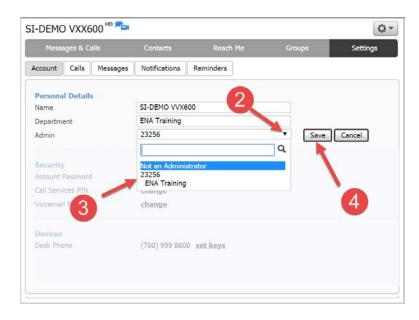
#### How do I assign administrator privileges to a user?

To assign administrator privileges for the entire system or the Department (building) with which a user is associated:

1. Under Settings/Account, click Edit under Personal Details.



- 2. Click the arrow next to the **Admin** field to open up the drop-down menu.
- 3. Select the Business Group number to assign system-wide administrator privileges or the Department (building) name to assign site-specific administrator privileges.
- 4. Click Save.

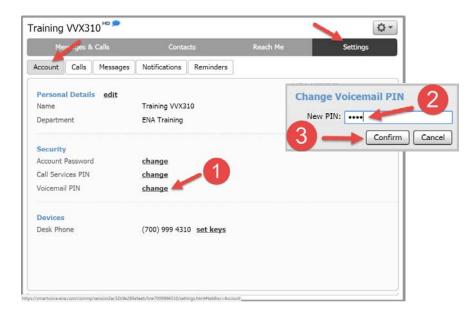




#### How do I reset a user's voicemail PIN?

If a user forgets his or her voicemail PIN, you can assign them a new one under **Settings/Account**.

- 1. Click Change next to Voicemail PIN.
- 2. Enter new voicemail PIN.
- 3. Click Confirm.





#### How do I reset a user's Account Password?

If a user forgets his or her Account Password, you can assign them a new one under **Settings/Account**.

- 1. Click Change next to Account Password.
- 2. Enter new Account Password.
- 3. Click Confirm.



(i)

A user's account password and their voicemail PIN are not related in any way.

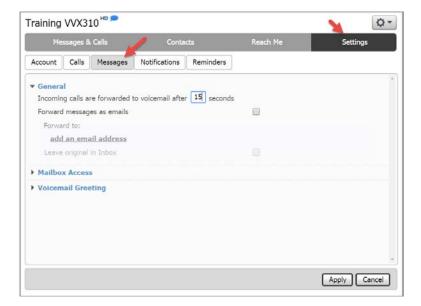
#### What is the Call Services PIN?

The Call Services PIN is not used in your ENA SmartVoice system and you may ignore it.



## How do I manage user's Messages Settings?

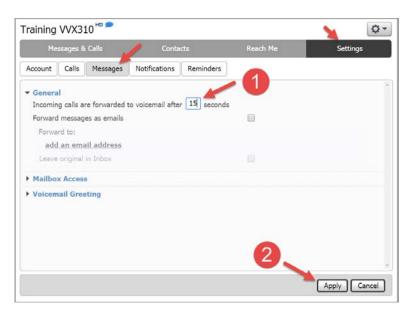
Once you have accessed the **Individual Settings** for a user's account, click the **Settings/Messages** tab to manage account settings.



How do I adjust how long a user's phone rings before a call goes to voicemail?

#### Under Settings/Messages:

- 1. Type in the number of seconds you would like the user's phone to ring before it goes to voicemail.
- 2. Click Apply.

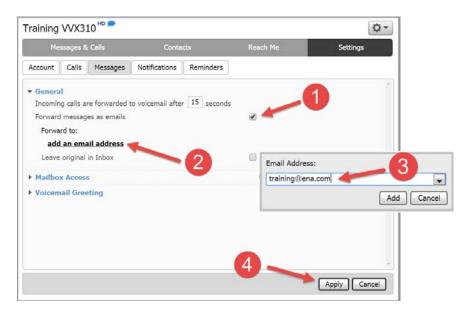




#### How do I forward a user's voicemail to email?

#### Under Settings/Messages:

- 1. Click Forward messages as emails.
- 2. Click add an email address.
- 3. Enter the email address to which you would like voicemails to be forwarded for the user.
- 4. Click Apply.



## Managing Call Forwarding for a User

You can make call forwarding changes on a user's behalf under the **Reach Me** tab.

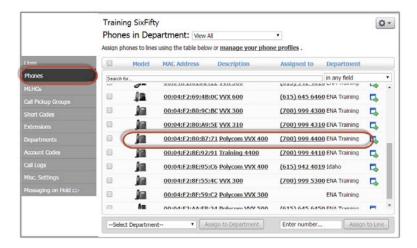




## Manage phones

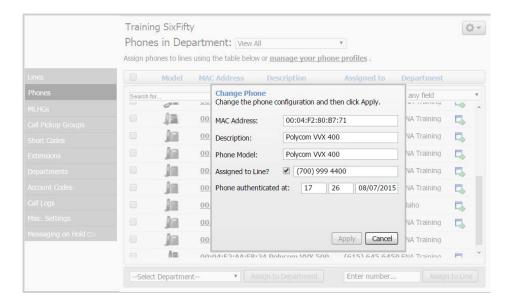
Notes

To manage phones, click the **Phones** tab and the phone's MAC address.



### Modify a phone description or assign/remove a phone from a line

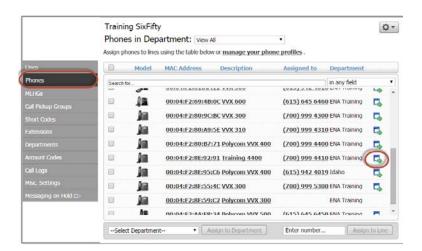
Adjust the settings as needed in the **Change Phone** tool.





#### Configure a single phone

Click the symbol to the right of a phone, then click **Edit** to open up the configuration tool.

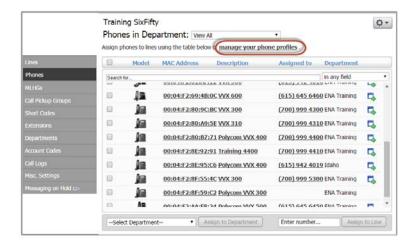


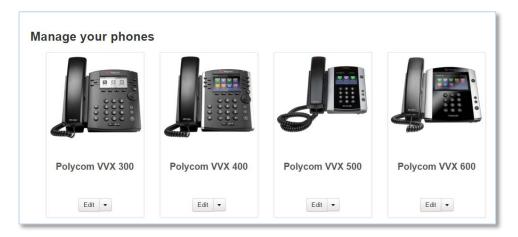




#### Configure all the phones in a profile

You can batch configure all the phones of a given profile by clicking **manage your phone profiles** and clicking **Edit** on the profile of the group of phones you would like to configure







## Call pick up groups

**Call Pick Up Groups** control which lines can be answered using the **Group Call Pick Up** feature.

Once you have created a **Call Pick Up Group**, a user can press **\*54** from any phone in the group to pick up any other ringing phone. You may also program an unused key to be a **Group Call Pick Up**.



The **Call Pickup Group** feature is available to users with the Plus, PlusMobile, PlusOffice, and Pro feature packages.

#### Creating a call pick up group

Under the Call Pickup Groups tab, click Add Group.



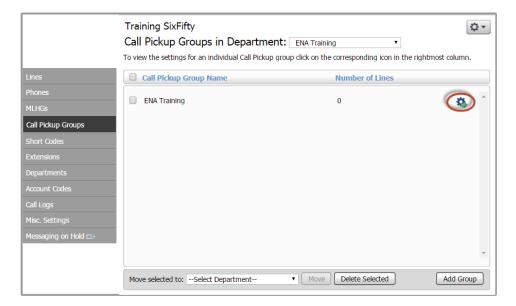


Enter a name, click Add

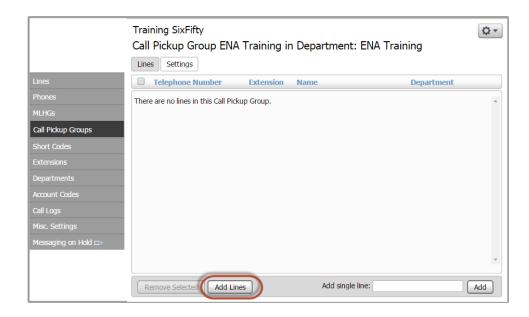


#### Editing a call pick up group

Once you see your group appear on the list, click the symbol to manage your group.



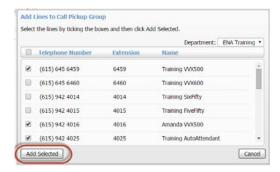
#### Click Add Lines





Click the checkbox next to lines you would like to include in the group Click Add Selected

**Notes** 

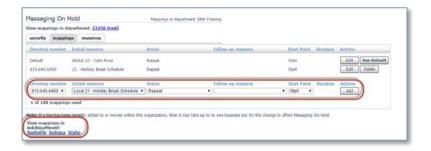


## Managing Messaging On Hold

In addition to using the pre-loaded **Messaging On Hold** resources, you can upload your own Messaging/Music files

Can be used to promote different programs/activities going on within your organization, announce schedules, etc.

Can use different on hold files for each department (site) or even numbers within a department







## Accessing call logs

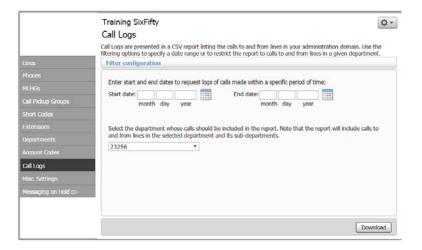
Administrators can pull call detail records from the Call Logs tab.

Can pull records for the entire organization or a specific department/site.

Can pull records for a up to 30 day block of time.

- Not limited to the most recent 30 days.
- Data output as a .csv file.

Can sort/search for a specific number, date, or time period.



**Notes**