This guide will provide an overview of the strategies employed in the Learner Profile Dashboard Qualitative Grouping Code as well as step-by-step instructions on how to use it. The code <u>can be</u> <u>found here</u>.

## **General Idea and Strategy**

In order to make the adaptive engine that powers HPL more robust, we can use <u>Latent Dirichlet</u> <u>Allocation</u> (LDA) to process students' qualitative answers (eg essay questions) and use them as additional data. The LDA model we create can then be used to assign the probability of a particular student belonging to an interest group based on their answers.

To reduce the amount of time spent on data wrangling, it would be ideal if the data used in this process is formatted to resemble the following:

Name	Multiple Choice 1	Essay 1	Essay 2	Multiple Choice 2
Student A	Option c	Back when I was a kid	What inspires me most about	Option d
Student B	Option b	l used to think that	l find that I like to address	Option d

That is, each row should represent one student's answers to every question in the LPD.

## **Step-by-Step Instructions**

This is as specific as possible. However, with each iteration of the course, things will obviously change. Please <u>refer to the code</u> as you read.

## Preparing

1. The code in github is in a <u>Jupyter Notebook</u>. This is an "Integrated Development Environment" (IDE) for Python. The easiest way to install the Jupyter platform on your computer is to install <u>Anaconda</u> - this is a data science platform that will install Python, Jupyter, and a host of other applications.

## Run the code

1. Read in the data and create a subset that only includes qualitative answers (ie non-multiple choice).

- 2. Clean student answers by using the cleaning functions.
- 3. Create a tfidf matrix and fit an untrained LDA model to it.
- 4. Print out the generated topics:
  - a. Check for any words that appear too much in each topic.
    - i. Add those words to the stop word list, re-run step 3.
  - b. Check for interpretability of topics:
    - i. If they are difficult to interpret, re-fit the model and print topics until they are interpretable.
- 5. Once you have interpretable topics, save the model using the joblib.dump function.