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# ULTRATAX CS™

# KY

## KENTUCKY STATE PRODUCTS

The UltraTax CS programs for Kentucky work together with the federal UltraTax CS programs, reducing state tax return preparation to a few keystrokes—and a few short minutes.

By taking full advantage of the integration capabilities of CS Professional Suite, your firm can reach maximum efficiency, productivity, and accuracy.

## STATE PRODUCT PROFILE

- Kentucky Individual
- Kentucky Corporate (includes S Corp)
- Kentucky Partnership
- Kentucky Property Tax
- Kentucky Fiduciary

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UltraTax CS state programs automatically capture all appropriate federal data and calculate the state tax results. You enter data only once to complete both returns, simply and efficiently.

The Kentucky line-up for UltraTax CS includes the Kentucky Individual, Corporate (includes S Corp), Partnership, Property Tax, and Fiduciary programs.

## ULTRATAX/1040

### Multi-state processing

UltraTax/1040 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

## KENTUCKY INDIVIDUAL

### Kentucky Forms and Schedules

Form 725—Kentucky Single Member LLC Corporation Income Tax Return and Supporting Schedules

Form 740—Kentucky Individual Income Tax Return

Form 740-NP—Nonresident/Part-year Resident Return

Form 2210-K—Underpayment of Estimated Tax by Individuals

Form 40A102—Application for Extension of Time for Filing Individual, Partnership & Fiduciary Income Tax Returns

Form 4972-K—Kentucky Tax on Lump-sum Distributions

Form 5695-K—Energy Efficiency Product Tax Credit

Form 740-ES—Kentucky Estimated Tax Voucher

Form 740-NP-R—Nonresident-Reciprocal State

Form 740-V—Kentucky Electronic Payment Voucher

Form 740-X—Amended Kentucky Individual Income Tax Return

Form 8453-K—Electronic Filing Declaration

Form 8582-K—Kentucky Passive Activity Loss Limitations

Form 8863-K—Kentucky Education Tuition Tax Credit

Form 12A200—Kentucky Individual Income Tax Installment Agreement Request

Schedule A (740)—Kentucky Schedule A Itemized Deductions

Schedule A (740-NP)—Kentucky Schedule A Itemized Deductions

Schedule KNOL—Kentucky Net Operating Loss Schedule

Schedule J (740)—Kentucky Farm Income Averaging

Schedule M (740)—Kentucky Federal Adjusted Gross Income Modifications

Schedule ME—Moving Expense Reimbursement

Schedule P (740)—Kentucky Pension Income Exclusion

Schedule UTC\*—Unemployment Tax Credit

Form 2106 (Kentucky Version)—Employee Business Expense

Form 4562 (Kentucky Version)—Depreciation and Amortization

### Kentucky City Forms and Schedules

Form 1\*—City of Richmond Net Profits License Return

Form 228—Lexington-Fayette Urban County Government Net Profits License Fee Return

Form 228 ENP—Lexington Estimate Tax Vouchers

Form 228-S—Board of Education of Fayette County Net Profits Occupational License Tax Return.

Form 211-22\*—Lexington-Fayette Application for Refund

Form 211-T\*—Schedule of Earnings Outside of Fayette County

Form FOL-7\*—Fayette County Public Schools Claim for Refund of Overpayment Occupational License Tax Withheld for Schools

Form 245-S\*—Board of Education of Fayette County Annual Fayette County Resident Individual License Tax Return

Form OL-3—Louisville-Jefferson Occupational License Return

Form OL-3E—Louisville-Jefferson Extension Request and/or Estimated Payments

Form OL-3(D)—Louisville-Jefferson Quarterly Net Profit Deposit Form

Louisville-Jefferson Application for Employee Refund of Occupational Taxes Withheld\*

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\*Denotes non-calculating form

\*\*Denotes 1120 Consolidated form

## KENTUCKY CORPORATE

With the UltraTax/1120 Kentucky program, you can process both C and S Corporation returns.

### Kentucky Forms and Schedules

Form 720—Kentucky Corporation Income Tax and LLET Return  
Form 720S—Kentucky S Corporation Income Tax and LLET Return  
Schedule A—Apportionment & Allocation  
Schedule A-C—Apportionment and Allocation-Continuation Sheet  
Schedule K-1 (720S)—Shareholder’s Share of Income, Credits, Deductions, Etc.  
Form 720-ES—Corporation Income/Limited Liability Entity Tax Estimated Payment Voucher  
Form 720SL (41A720SL)—Application for 6 Month Extension of Time to File Corporation or Limited Liability Pass-Through Entity Return  
Form 720-Amended—Amended Corporation Income Tax Return  
Form 740-ES—Kentucky Estimated Tax Voucher (for composite filing)  
Form 740-NP—Nonresident/Part-Year Resident Return (for composite filing)  
Form 740NP-WH—Kentucky Nonresident Income Tax Withholding on Net Distributive Share Income Transmittal Report  
Form PTE-WH—Kentucky Nonresident Income Tax Withholding on Net Distributive Share  
Consolidated Reports  
Form 2220-K—Underpayment of Estimated Tax by Corporations  
Form 2210-K—Underpayment of Estimated Tax by Individuals (for composite filing)  
Form 8903-K—Kentucky Domestic Production Activities Deduction  
Schedule CR (720)—Proforma Federal Consolidated Return Schedule  
Schedule CR-C (720)—Proforma Federal Consolidated Return Schedule Continuation Sheet  
Schedule KCR (720)—Kentucky Consolidated Return Schedule  
Schedule KCR-C (720)—Kentucky Consolidated Return Schedule Continuation Sheet  
Schedule NOL—Net Operating Loss Schedule  
Schedule LLET— Limited Liability Entity Tax  
Schedule LLET-C—Limited Liability Entity Tax-Continuation Sheet  
Schedule TCS—Tax Credit Summary Schedule  
Schedule O-720—Other Additions and Subtractions to/from Federal Taxable Income

Schedule O-PTE—Other Additions and Subtractions to/from Federal Ordinary Income

Schedule HH—Kentucky Housing for Homeless Families Deduction

### Kentucky City Forms and Schedules

Form 228—Lexington-Fayette Urban County Government Net Profits License Fee Return  
Form 228 ENP—Lexington-Fayette Urban County Government Quarterly Estimate  
Form 228-S—Board of Education of Fayette County Net Profits Occupational License Tax Return  
Form OL-3—Louisville Occupational License Return  
Form OL-3(D)—Louisville Quarterly Net Profit Deposit Form  
Form OL-3E—Louisville Extension Request and/or Estimated Payments

## KENTUCKY PARTNERSHIP

The UltraTax/1065 Kentucky program allows for the allocation of Kentucky Schedule K amounts to specific partners.

### Kentucky Forms and Schedules

Schedule O-PTE—Other Additions and Subtractions To / From Federal Ordinary Income  
Form 765—Kentucky Partnership Income and LLET Return  
Form 740NP-WH—Kentucky Nonresident Income Tax Withholding on Net Distributive Share Income Transmittal Report  
Form PTE-WH—Nonresident Income Tax Withholding on Net Distributive Share Income  
Form 40A102—Application for Extension of Time for Filing Individual, General Partnership & Fiduciary Income Tax Returns  
Form 765-GP—Kentucky General Partnership Income Return  
Form 765 Schedule K-1—Partner’s Share of Income, Credits, Deductions, Etc.  
Form 720-ES—Corporation Income/Limited Liability Entity Tax Estimated Tax Voucher  
720SL (41A720SL)—Application for 6 Month Extension of Time to File Corporation or Limited Liability Pass-through Entity Tax Return  
Schedule A—Apportionment and Allocation  
Form 740-NP—Nonresident/Part-year Resident Return (for composite filing)  
Schedule A-C—Apportionment and Allocation Continuation Sheet  
Schedule LLET—Limited Liability Entity Tax  
Schedule LLET-C—Limited Liability Entity Tax Continuation Sheet  
Schedule TCS—Tax Credit Summary Schedule  
Form 740-ES—Kentucky Estimated Tax Voucher (for composite filing)  
Form 765-GP—Kentucky Schedule K-1 Partner’s Share of Income, Credits, Deductions, Etc.

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\*Denotes non-calculating form

\*\*Denotes 1120 Consolidated form

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## ULTRATAX CS – KENTUCKY, CONT.

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Form 2210-K—Underpayment of Estimated Tax by Individuals (for composite filing)

Kentucky City Forms and Schedules

Form 228—Lexington-Fayette Urban County Government Net Profits License Fee Return

Form 228 ENP—Lexington-Fayette Urban County Government Quarterly Estimate

Form 228-S—Board of Education of Fayette County Net Profits Occupational License Tax Return

Form OL-3—Louisville Metro Revenue Commission Occupational License Fees Return

Form OL-3(D)—Louisville Metro Revenue Commission Quarterly Net Profit Deposit Form

Form OL-3E—Louisville Metro Revenue Commission Extension Request

### KENTUCKY PROPERTY TAX

UltraTax Kentucky Property Tax program supports 1040, 1041, 1065, 1120, and 1120S entities. It prepares tangible personal property Tax Returns from depreciation data entered in the Asset tab.

#### Kentucky Forms and Schedules

Form 62A500—Tangible Personal Property Tax Return

Form 62A500-S1—Dealer's Inventory Listing for Line 34

Form 62A500-A—Tangible Personal Property Tax Return (Aircraft Assessments)

Form 62A500-W—Tangible Personal Property Tax Return (Documented Watercraft)

Form 62A500-C\*—Consignee Tangible Personal Property Tax Return

Form 62A500-L\*—Lessee Tangible Personal Property Tax Return

### KENTUCKY FIDUCIARY

#### Multi-state processing

UltraTax/1041 has extensive multi-state processing capabilities with the ability to process several states from one set of federal data.

#### Kentucky Forms and Schedules

Form 741—Kentucky Fiduciary Income Tax Return

Form 740-ES—Individual Estimated Tax Voucher

Form 4972-K—Kentucky Tax on Lump-sum Distributions

Form 8582-K—Kentucky Passive Activity Loss Limitations

Form 40A102—Application for Extension of Time to File Individual, General Partnership and Fiduciary Income Tax Returns for Kentucky

Schedule D—Capital Gains and Losses

Schedule K-1—Beneficiary's Share of Income, Deductions, Credits, Etc.

Schedule K-1 Instructions\*—Instructions to Beneficiary

Schedule P—Pension Income Exclusion

Grantor / Agency Report—Grantor's Share of Income, Deductions, Credits, Etc.

### SUPPORT

You receive the same toll-free access to the Thomson Reuters Support HelpLine for state and local UltraTax CS products as you do for your federal UltraTax CS products.

### MONEY-BACK GUARANTEE

All Thomson Reuters software is backed with a written money-back guarantee. If you are not completely satisfied with any fully licensed UltraTax CS product, return the software within the specified period for a refund.

### PER-RETURN PRICING (PRP)

For your convenience, all UltraTax CS software is available on a per-return basis. UltraTax PRP offers a cost-effective way to handle states and entities that require a limited number of returns.

### MORE INFORMATION

UltraTax CS products for Kentucky are just part of the family of more than 150 UltraTax CS state and local programs. For more information, please call a Thomson Reuters Account Representative at **800.968.8900**.

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