



Indices	6-Mar	Chg (%)	Pts
<b>Indian</b>			
Sensex	10735.36	1.32	139.93
Nifty	3190.40	1.37	43.05
BSE Bankex	5268.83	0.33	17.27
BSE IT	3787.63	1.11	41.45
BSE Health	3668.47	1.51	54.53
BSE FMCG	2026.48	1.31	26.22
BSE PSU	5821.27	1.61	92.48
CNX Midcap	4602.30	1.13	51.55
<b>World</b>			
Nasdaq	2286.03	-0.72	-16.57
Dow Jones	10958.59	-0.57	-63.00
Hang Seng *	15646.35	-1.05	-165.48
Nikkei *	15763.48	-0.87	-137.68
KOSPI Index *	1327.71	-1.27	-17.05

\* At 9.00 AM today

Delivery Statistics	Trade Volume	Delivery Volume	%
<b>Nifty Most Delivered</b>			
SCI	490972	341594	69.58
DRREDDY	136227	92041	67.56
HDFC	280087	186831	66.7
HEROHONDA	569740	341772	59.99
M&M	1150442	660335	57.4
<b>Nifty Least Delivered</b>			
VSNL	1912245	212773	11.13
ACC	1781557	262863	14.75
SBIN	1611692	243375	15.1
SCI	414782	64415	15.53
ABB	147796	27664	18.72

Trade Statistics	BSE	NSE	F & O
Turnover (Rs cr)	4967.87	8428.79	27306.00
Advance (No)	1451	511	
Declines (No)	1085	352	
Unchanged	73	26	
Total	2609	889	

Inst. Activity	Cash		F&O 2006
	3-Mar	Mar 2006	
<b>FII's (Rs cr)</b>			
Buy	1699.90	8177.70	855.42
Sell	1310.10	6364.30	865.48
<b>Net</b>	<b>389.80</b>	<b>1813.40</b>	<b>-10.06</b>
<b>Open Interest (Rs. Cr)</b>			
			<b>25,709.59</b>
<b>MFs (Rs cr)</b>			
Buy	384.02	2291.04	
Sell	409.23	1976.63	
<b>Net</b>	<b>-25.21</b>	<b>314.41</b>	

Indicators	Closing	Change (%)
Call Money	6.6	1.54
10yr Gilt	7.4473	0.32
Nymex Crude	63.3	-0.58

## Market Summary

The BSE Sensex ended at a new all time closing high, as buying continued throughout the day's trading session. There was a strong demand for heavyweight counters across the board.

The BSE Sensex ended the day at 10,735.36, a gain of 139.93 points (1.32%). Sensex oscillated 125 points for the day between a low of 10,616.99 and a high of 10,741.59.

The NSE Nifty ended higher by 43 points (1.37%) to 3190.40 points.

The BSE Mid-Cap index was up 1.39% while the BSE Small-Cap index was up 1.23%.

Hindalco was the biggest gainer from the Sensex pack (up 5.30% to Rs 166.75), followed by Tata Power (up 5.20% to Rs 575.25) and Tata Steel (up 4.32% to Rs 474)

Board Meeting (07th Mar, 2006)		BSE Intraday (6th Mar, 2006)
Company	Purpose	
Abbott India Ltd.	Dividend & Accounts (Revised)	
Bharat Heavy Electricals Ltd.	Special Interim Dividend	
Colgate-Palmolive (India) Ltd.	Third Interim Dividend	
Thermax Ltd.	Subdivision of Equity Shares	

Derivatives Segment (NSE)							
Future Statistics	Ex-Date	Open Int	Options Statistics	Strike Price	Open Int. (In lac.)		Put/Call Ratio
					Call	Put	
Nifty-Mar	30-Mar	29399200	Nifty-Mar	ALL	61.42	107.93	1.76
Nifty-Apr	27-Apr	720500	Nifty-Mar	3100	13.92	15.35	1.10
Nifty-May	25-May	233500	Nifty-Mar	3050	11.89	23.82	2.00

Source : NSE

## FII's Derivatives Statistics

Particulars	Trade Date		3-Mar	
Details	Buy*	Sell*	OI (Nos.)	OI (Crs.)
Index Future	493.82	535.61	273571	8,595.78
Index Options	182.38	3.11	94928	2,987.72
Stock Futures	174.80	319.90	388268	14,068.57
Stock Options	4.42	6.86	1456	57.52
<b>Total</b>	<b>855.42</b>	<b>865.48</b>	<b>758,223.00</b>	<b>25,709.59</b>

Source : NSE \* Rs. In Crores (BSE+NSE)

Futures Indices	6-Mar	% Change	Pts
Index	3190.40	1.37	43.05
Mar06 Future	3186.00	1.54	48.40
Apr06 Future	3180.50	1.55	48.60
May06 Future	3172.00	1.54	48



**Junior Nifty Delivery Statistics for 6th Mar, 2006\***

**CORPORATE NEWS**

Junior Nifty Scrip	Traded	Delivery	
	Qty	Qty	%
CADILAHC	79426	77170	97.16
ASIANPAINT	28734	26590	92.54
APOLLOTYRE	24235	22245	91.79
IBP	39252	35585	90.66
CONCOR	3120	2705	86.70
INGVYSYABK	559285	473594	84.68
PFIZER	17842	13998	78.46
NIRMA	8926	6737	75.48
MOSERBAER	26576	19921	74.96
AVENTIS	3240	2399	74.04
PUNJABTRAC	20974	15354	73.20
LICHSGFIN	203579	141282	69.40
LUPIN	24367	15461	63.45
UTIBANK	493645	313131	63.43
RAYMOND	75658	47716	63.07
PATNI	65061	40736	62.61
BIOCON	28187	16774	59.51
TVSMOTOR	281570	154479	54.86
INGERRAND	179191	96994	54.13
STER	215230	109929	51.08
CHENNPETRO	67794	34589	51.02
IDBI	2055361	1046204	50.90
BONGAIREFN	220359	111818	50.74
IOB	1015528	470096	46.29
KOTAKBANK	267422	123412	46.15
ANDHRABANK	1183607	546036	46.13
SYNDIBANK	3287174	1482303	45.09
NICOLASPIR	330140	146838	44.48
I-FLEX	168276	69012	41.01
AUROPHARMA	322505	131090	40.65
MPHASISBFL	392391	159487	40.64
TTML	3726191	1497686	40.19
IFCI	5801319	2293094	39.53
JPASSOCIAT	1073738	413963	38.55
CORPBANK	296468	105242	35.50
CUMMINSIND	904392	313914	34.71
UNIONBANK	1029502	344402	33.45
COCHINREFN	43049	13405	31.14
BHARATFORG	692624	211707	30.57
GESHIPPING	367166	110787	30.17
BANKBARODA	798985	240858	30.15
VIJAYABANK	700133	182137	26.01
ASHOKLEY	7080245	1770699	25.01
BANKINDIA	2960055	702954	23.75
WOCKPHARMA	153493	35773	23.31
BEL	271575	62453	23.00
SIEMENS	251215	44753	17.81
CANBK	950626	132254	13.91
RELCAPITAL	1863191	242901	13.04
POLARIS	775050	94033	12.13

**BCCL picks up stake in Access Atlantech & Easy Bill**

Bennet Coleman & Co (BCCL) has picked up stakes in Access Atlantech Tech (I) (AAT), the company which brought SAE Technology College to India. The private treaties arm of BCCL signed the deal with AAT promoter Rathish Babu Unnikrishnan. (ET)

**Reliance Natural stakes 40% claim to RIL's gas finds**

Reliance Natural Resources (RNRL), the recently listed Anil Ambani group gas company, has staked its claim to 40% of all future gas found by Reliance Industries (RIL). RIL has interests in about 35 oil and gas properties and the oil and gas should be available to the shareholders, the ADAG group chief Anil Ambani said today. He said RNRL was negotiating with RIL for the gas.

**LIC revs it up, raises stake in BAL**

Leading insurer and financial investor LIC has increased its stake in Bajaj Auto (BAL), India's second-largest two-wheeler company, to cash in on the growth opportunities in the local two-wheeler market.

**INDUSTRY AND ECONOMY NEWS**

**FMCG majors get a tax break**

The FMCG industry has, for long, complained about the discrimination between branded and unbranded products. Their grouse stems from unbranded products getting a host of benefits in the form of excise and sales tax exemptions, making them more competitive. (ET)

**Banks rush for big numbers in small push**

India's leading private sector and foreign banks have taken to collateral free, unsecured lending to target the small and medium enterprise (SME) segment. In the fray are ICICI Bank, HDFC Bank and Citigroup, which provide small entrepreneurs with unsecured loans up to Rs 25 lakh, at a rate of interest higher than that of retail or corporate loans. (ET)

**SBI sees stable rates and tight liquidity**

Domestic interest rates are looking comparatively stable but liquidity pressures are seen continuing as credit offtake rises in a growing economy. India is expected to grow 8.1% in the year to March '06. Booming growth has led to rising lending by banks. (ET)

**Price control on drugs hangs fire**

The government has decided to go slow on National Pharmaceutical Pricing Authority's (NPPA) request to price control a few medicines which it said, has, become costlier by more than one-fifth their market prices in a year. (ET)

\* Source : NSE



## Major BSE Bulk Deals

Source-BSE

Date	Scrip Code	Scrip Name	Client Name	Deal Type *	Qty	Price
06-Mar-06	513309	ALUM IND EX	DEUTSCHE SECURITIES MAURI	B	435000	50.5
06-Mar-06	530323	ERA CONSTR I	ING VYSYA MF LION FUND	B	160000	290.41
06-Mar-06	530323	ERA CONSTR I	ING VYSYA MF MIDCAP FUND	B	67000	290.41
06-Mar-06	532692	RADHA MADHAV	TAIB BANK AC TSML	B	100000	39.75
06-Mar-06	514412	SARUP TANNER	ICICI BANK LTD INVESTMENT	S	47500	25.02
06-Mar-06	511074	WEIZMANN FIN	LOTUS GLOBAL INVESTMENTS	B	3000	52.8

## Major NSE Bulk Deals

Source-NSE

Date	Scrip Name	Client Name	Deal Type *	Qty	Price
06-Mar-06	BALLARPUR INDUSTRIES LTD	T. ROWE PRICE INTERNATIONAL INC. A/C T ROWE F	BUY	973054	127
06-Mar-06	BALLARPUR INDUSTRIES LTD	T ROWE PRICE INTERNATIONAL INC	SELL	973054	127
06-Mar-06	HOTEL LEELA VENTURES LTD	DWS INVESTMENT CMBH	BUY	400000	355
06-Mar-06	HOTEL LEELA VENTURES LTD	MORGAN STANLEY INVESTMENT MGMT INC	BUY	1900000	355
06-Mar-06	HOTEL LEELA VENTURES LTD	NOMURA ASSET MANAGEMENT CO LTD	BUY	1000000	355
06-Mar-06	NIIT LIMITED	MACQUARIE BANK LIMITED	BUY	155000	250.09
06-Mar-06	AMAR REMEDIES LTD.	LOTUS GLOBAL INVESTMENT LTD	SELL	500000	90.15
06-Mar-06	KPIT CUMMINS INFOSYSTEMS	ICICI PRUDENTIAL LIFE INSURANCE CO LTD	BUY	76500	371.45
06-Mar-06	HOTEL LEELA VENTURES LTD	CAPITAL INTERNATIONAL	BUY	2381300	355
06-Mar-06	HOTEL LEELA VENTURES LTD	IDFC TRUSTESHIP SERVICES LTD A/C IDFC INFRAS	SELL	6000000	355

## Research Team

Ravi Gupta	+91 98192 67510	ravikant.gupta@spasecurities.com
Sandeep Biyani	+91 98670 30316	sandeep.biyani@spasecurities.com
Sankhe Rupesh	+91 98670 30329	sankhe.rupesh@spacapital.com
Somendra Agarwal	+91 93227 01170	somendra.kumar@spasecurities.com

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Direct Broker for Life and General Insurance broking IRDA Lic. Code No. DB053/03

## MUMBAI

10A, 10th Floor, Chandermukhi, Nariman Point, Mumbai 400021. Tel: (022) 22801240-49 Fax: (022) 22846318

## NEW DELHI

25, C-Block Community Centre, Janak Puri, New Delhi - 110 058 Tel: (011) 25517371, 25515086, Fax: (011) 25532644

## KOLKATA

4/1, Red Cross Place, Kolkata - 700001. Tel: (033) 22100818-19 Fax: (033) 22100819

## BANGALORE

S-309, Manipal Centre, South Block, 47 Dickenson Road, Bangalore - 560 042 Tel: (080) 25092206-07 Fax: 25092208

## JAIPUR

UL-15, Amber Tower, Sansar Chand Road, Jaipur - 302001. Tel: (0141) 5107044/5107144 Fax: 5107144

## AHMEDABAD

407, Anand Mangal Complex 1, c.g road, Navrangpura, Ahmedabad Tel: (079)-30998056

## CHENNAI

3H, 3rd Floor, East Coast Chambers, 92/34, G. N. Chetty Road, T. Nagar Chennai - 600017 Tel: (044)-52071380/81/82 Fax: 044-52071379

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