Using PCoIP[®] Host Cards with VMware View[™]

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Issue 3







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Revision History

Version	Date	Description		
3	January 31, 2013	Updated: • Screen shots • Zero client and host card connection steps • Troubleshooting questions • Basic certificate configuration • Updated bandwidth matrix		
2	October 27, 2011	Update for VMware View 5		
1	April 8, 2010	Initial release		



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Definitions

AWI	Administrative Web Interface
CA	Certificate Authorities
СМІ	Connection Management Interface – interface provided by the client or host, used to communicate with an external connection management server
CMS	Connection Management Server – an external management entity (third party) that manages and controls the client/host through the CMI interface
DDC	Display Data Channel
DHCP	Dynamic Host Configuration Protocol
DNS	Domain Name System
DNS SRV	Domain Name System Service Record
EDID	Extended Display Identification Data
FQDN	Fully Qualified Domain Name
GPU	Graphics Processing Unit
GUI	Graphical User Interface presented by the client On-Screen Display when not operating in a PC-over-IP session
HPDET	Hot Plug Detect
MTU	Maximum Transmission Unit
NTP	Network Time Protocol
OS	Operating System
OSD	On Screen Display
PC-over-IP [®]	Personal Computer over Internet Protocol
PCoIP [®]	Personal Computer over Internet Protocol (PC-over-IP)
PCoIP host	Host side of PC-over-IP system
PCoIP zero client	Desktop or client side of PC-over-IP system
SLP	Service Location Protocol
SSL	Secure Socket Layer (security protocol)
Tera1	PCoIP Devices using the Teradici first generation chipset design
Tera2	PCoIP Devices using the Teradici second generation chipset design
TERA1100	Teradici PCoIP zero client processor
TERA1200	Teradici PCoIP host processor
VPD	Vital Product Data – Factory provisioned information to uniquely identify a client or host
VCS	View Connection Server
VPN	Virtual Private Network



Introduction

This document describes the use of PCoIP[®] host cards to remote demanding applications that require dedicated graphics cards within an environment brokered by VMware[®] ViewTM. It describes the setup and configuration of PCoIP host cards (or "host cards") in physical PCs or workstations connecting to PCoIP software clients or PCoIP zero clients.



1 Overview

VMware View lets you set up PCoIP sessions between PCoIP clients and PCoIP host cards. Using a PCoIP host card installed in a physical PC or workstation lets you remote higher end 3D applications that use dedicated GPUs.

This document describes how to set up a PCoIP session between a PCoIP zero client or software client (i.e., a notebook or thin client running a VMware View client) and a PCoIP host card using VMware View.



Figure 1-1: VMware View and PCoIP Technology Architecture

1.1 Additional Resources

This document provides basic guidelines for using PCoIP host cards with VMware View. For more details on any of these steps or procedures, see the following documents:

Document Name	Description	Source	
PCoIP Administrator's Guide (TER0606004)	Documents configuration details for a single zero client through the administrative web interface.	Teradici Support Site	
PCoIP Host Software User Guide (TER0810001)	Details the host driver installation process.		

Table 1-1: Additional Resources



Document Name	Description	Source	
PCoIP Management Console User Manual (TER0812002)	Provides (multiple) zero client setup and maintenance details through the management console for PCoIP software.		
PCoIP to VMware View Virtual Desktop Configuration and WAN Network Optimization Guide (TER1007002)	Provides general guidelines for typical office users that are connecting PCoIP zero clients and software clients to VMware View 5 virtual desktops over remote access WAN networks.		
Using PCoIP Zero Clients with VMware View (TER0904005)	The configuration of a PCoIP zero client or PCoIP integrated display, with VMware View.		
Virtual Desktop Network Design Checklist (TER1105004)	Documents things to consider (such as bandwidth, QoS, latency, jitter, and packet loss) when designing your network for virtual desktops to ensure a responsive desktop.		
VMware View 5.1 Evaluator's Guide	A self-guided, hands-on review of VMware View 5. The content is intended to show how easily you can set up a VMware View environment so you can evaluate both new and important capabilities. These capabilities include creating and managing virtualized desktops, and validating the suggested use cases.	<u>VMware View Technical</u> <u>Resources</u>	
VMware View Administration Guide 5.1	Describes how to configure and administer VMware View, including how to configure View Connection Server, create administrators, provision and deploy View desktops, set up user authentication, configure policies, and manage VMware ThinApp™ applications in View Administrator. This information also describes how to maintain and troubleshoot VMware View components.	<u>VMware published</u> <u>documentation</u>	
VMware View Architecture Planning guide	VMware View Architecture Planning provides an introduction to VMware View, including a description of its major features and deployment options and an overview of how VMware View components are typically set up in a production environment.		



2 **Prerequisites**

To use a PCoIP zero client and a PCoIP host card (in a workstation or physical PC) with VMware View 5 or later, you need a minimum of the following:

- VMware View environment currently running with VMware View 5 (or later) A Connection Server and VMware View 5 (or later) Agent
- Workstation operating system compatible with VMware View 5 or later. See the <u>VMware View Architecture Planning guide</u> for a list of supported operating systems.
- PCoIP host card with appropriate firmware
- Minimum Firmware release 4.0.2 (or later) for Tera1 PCoIP zero clients and host cards
- Minimum Firmware release 4.0.3 (or later) for Tera2 PCoIP zero clients and host cards
- PCoIP Host Driver Software 4.0.8 or later
- PCoIP client
- PCoIP zero client with compatible firmware (recommended).
 VMware View 5 (or later) Client installed on a Notebook, thin client, or repurposed PC

Notes: The View client is configured for a PCoIP session by default.

- The MAC or IP address of your host card (and zero client if using one) for AWI management
- Host computer running an operating system compatible with VMware View 5 (or later)
- Workstation graphics card that is compatable with the PCoIP host card (i.e. DVI or DisplayPort based GPU)
- Monitor(s)
- Appropriate monitor cables, USB keyboard and mouse
- Properly designed network (see network check list)
- An understanding of using PCoIP host cards and zero clients without View. For details, see the Additional Resources section.

2.1 Installing VMware View 5 or Later on a host PC

You must obtain and install VMware View 5.1 or later from VMware, which includes the View Connection Server and View Administrator UI if hosting a VDI environment. For more details about the process to install the View Agent in the target desktop, see section 3.1.

Note: The VDI environment is typically already built, awaiting the addition of the workstation.



2.2 Installing the Host Card

Ensure the host computer has an operating system that is compatible with VMware View 5.1. Insert the host card into an empty PCIe slot.

Note: The PCoIP host software for Windows for View brokered connections does not support the **Power Management** feature. View brokered connections do not support WoL features at this time.

Steps to install.

- 1. Ensure the power to the computer is off.
- 2. Open the case and ensure antistatic measures are taken. Insert the host card into an empty PCIe slot. (Consider installing the remote power cable)
- 3. Close the cover
- 4. Connect the USB peripherals to the host PC
- 5. Connect the display port of the PCoIP host card to the GPU ports
 - Connect one end of the mini-DisplayPort or DVI cable to port 1 on the host card
 - Connect the other end of the mini-DisplayPort or DVI cable to output port 1 from your graphics card
 - Connect cables from the GPU to the host card of the remaining video ports in a similar manner, matching port numbers between the two devices

Note: The PCoIP products use port pass-through. Therefore the connection from port 1 on your GPU to port 1 on the host card will be outputted on port 1 of the zero client. The same works for port 2 and so on. Failure to follow this configuration may cause instabilities.

- 6. Connect a network cable to the network port on the host PC computer
- 7. Connect a network cable to the PCoIP host card network port
- 8. ENSURE the host PC and the host card are connected on the same subnet
- 9. Power up the PC

The host computer is now ready for the software installation and configuration while the host card is ready for a firmware update if required.

2.3 Updating Tera1 and Tera 2 Host Card Firmware

The functionality described in this document is available with Tera1 firmware release 4.0.2 or later, and Tera2 firmware release 4.0.3 or later. If using a zero client it is recommended that both the zero client and host card use the same firmware release.

If you do not have firmware release 4.0.2 for Tera1 devices or 4.0.3 for Tera2 devices, consider visiting the <u>Teradici Support site</u> to download the latest version.



2.3.1 Host Card Management

Accessing host cards and zero clients for management can be done in different ways, two are listed below. In either way, you will be required to know the MAC or IP address.

- Administrative Web Interface: The AWI allows you to view and manage a single PCoIP device. You can verify and update the firmware release for a single zero client or host card through the respective IP address
- **PCoIP Management Console:** The MC allows for management of one or many host cards and zero clients in your deployment.

2.3.2 Accessing the Host Card by MAC address

To manage a PCoIP host card (or zero client) you will need to know either the MAC address or the IP address. The MAC address can be found tagged on the PCoIP device.

Connecting to the MAC address is useful when the host card (or zero client) IP address is not yet known. This option works when connected to a network which has an updated DNS record of the PCoIP host card or zero client. From a PC on the same network, enter the MAC address in a browser URL field in the following manner.

PCoIP-host-<MAC address of the host card without the dashes>



Figure 2-1: URL format used with a MAC address for a host card

Note: For a zero client, replace the word **host** with the word **portal** and use the zero client mac address.

Example

PCoIP-portal-<MAC address of the zero client without the dashes>

2.3.3 Accessing the Host Card by IP Address

The IP address can be found by any of the following methods.

- Using the router's DHCP lease table and matching a known MAC address with the IP address
- Using the Management Console for PCoIP protocol devices
- Using the On Screen Display of the zero client (from the **Connect** screen, click **Options** > **Configuration** > **Network**)
- Using the AWI of the PCoIP device. (Browse to the devices AWI, login and select **Info > Version**)

If you cannot find the MAC address located on the PCoIP host card (or zero client) you can access the device from its IP address. To access the host card's AWI by its known IP address, connect a computer to this network locally and enter the IP address of the host card or zero client in a browser URL as shown below.



Figure 2-2: URL format used with a host card default IP address

Note: Some host cards or zero clients have a configured fallback IP address that can provide an alternative way to access your device when not issued an IP from a DHCP server. Consult your OEM documentation to see if this option is available.

2.3.4 Viewing the Installed Firmware

This example shows you how to find the Firmware Version through the AWI.

- 1. Enter the IP address of the host card in a browser
- 2. Log in (if required).
- 3. Click **Info > Version**.



Figure 2-3: AWI showing the firmware version in use



2.3.5 Updating the Firmware

This example shows you the steps to update the firmware through the Administrative Web Interface:

- 1. Ensure you have downloaded the appropriate firmware version. See the Teradici Support site (Current PCoIP Products and Releases (15134-650)).
- 2. Ensure the host PC or workstation is in an idle state (close all applications).
- 3. Open a web browser.
- 4. Log into the host card Administrative Web Interface first (ex. 192.168.1.100).
- 5. Accept browser certificates, and then enter the login information as required.
- 6. Choose Upload > Firmware, and then click Browse.
- 7. Select the firmware **.all** file (ex. **tera1_rel4-0-2_rc_tera_r4_0_2@13079.all** that has been downloaded from the support site).
- 8. Click Open.
- 9. Click Upload.
- 10. A warning appears. Click **OK** to start the upload. (This operation may take a few minutes.)
- 11. The following message appears when complete: "Success Flash successfully programmed!..." Click **Reset** to reset the device for the changes to take effect.
- 12. A warning appears. Click **OK** to proceed.
- 13. Repeat steps 3 through 8 on the zero client if applicable, but *do not* reset or power cycle the *client* at this step.
- 14. Restart the host first.
- 15. Reset the client.

The new firmware is installed. You can now start a PCoIP session.

2.4 PCoIP Host Driver Software Release v4.0.8 for Windows

The functionality described in this document requires PCoIP host driver software v4.0.8 or later. Verify that the PCoIP host driver software installed on the host PC is using the correct release. See section 5 for details on the host software installation process. Download the latest host driver software package from the <u>Teradici Support site</u> and subscribe to knowledge base article <u>Current PCoIP Products and Releases (15134-650)</u> for updates on the latest releases.

2.5 Ensuring your Operating System Complies with VMware View

Ensure that you are using an operating system that is supported by VMware View. See the VMware View Architecture Planning guide for a list of supported operating systems.



3 Host PC Software Configuration

VMware View 5 enables the use of the PCoIP protocol to connect PCoIP zero clients to virtual desktops and physical host PCs (with the PCoIP host cards installed). This section describes how to configure dedicated physical host PCs with PCoIP host cards.

Note: Ensure that the host PC computer name is unique and easy to identify. To set up the computer name, from Windows[®] XP: **My Computer > Properties > Computer Name tab > Change...**

3.1 Installing the VMware View Agent on a Host PC

- 1. Start the VMware View Agent installation wizard by double-clicking the file (such as, VMware-viewagent-5.0.0-481677.exe) in the Windows operating system for the host PC.
- 2. From the Welcome screen, click Next, and then click Next.
- 3. If you accept the terms, select I accept the terms in the license agreement, and then click **Next**.
- 4. Click Next.

The VMware View Agent Custom Setup window appears:

Select the program features you want installed.	
lick on an icon in the list below to change how a fe	ature is installed. Feature Description PCoIP Server A PCoIP host add-in card must be installed in order to use this feature on a physical machine. This feature requires 0KB on your hard drive. It has 0 of 1 subfeatures selected. The subfeatures require 0KB on your hard drive.
nstall to:	Change

Figure 3-1: VMware View Agent Custom Setup Window

5. Note that in Figure 3-1, the PCoIP Server is not yet enabled. To enable it, click the down arrow, and then choose **This feature will be installed in local hard drive**.

The Custom Setup window reappears with the PCoIP now enabled.



6. Click Next. The Register with View Connection Server window appears:

VMware View Agent	X
Register with View Connection Server Enter the View Connection Server that the	is machine will connect to.
Enter the server name of a View Connectior administrator login credentials to register th) Server (standard or replica instance) and is machine with the View Connection Server.
Server:	(hostname or IP address)
 Specify administrato 	r credentials
<u>U</u> sername:	(Domain\User)
Password:	
[< Back Next > Cancel

Figure 3-2: VMware View Agent Register with View Connection Server Window

- 7. Enter the IP address / FQDN of the physical server or virtual machine hosting VMware View Manager 5.
- 8. Choose Specify administrator credentials, and then enter the username and password for the VMware View Connection Server.
- 9. Click Next.
- 10. Click Install. Wait for the agent to install.
- 11. When the install finishes, click **Finish**.
- 12. When prompted, click **Yes** to reboot the host PC.
- 13. Wait for the PC to reboot before continuing.



4 Configuring a Physical PC in View

This section outlines the steps to configure a physical PC for use with View. For detailed View instructions, please see your VMware view documentation. (View 5 Administrator User Interface shown below).

- 1. Log into the VMware View Administrator interface.
- 2. Click **Pools**, and then click **Add**... to create a desktop entry.
- 3. Click Manual.

Firefox File Edit	View Hist	ory Bookmarks Tools	Window Help 5 1	📼 🔒 🔹 🛜 41% 💽 Thu 6 Sep 14:36:59	Croydon Collier 🤉 😑
VMware View Administrat	or × +				к. •
▲ https:// /a	admin/#/pool			☆ ▽ C Oogle	۹ 👘 🚱
🤗 Parature [ISPConfig 😆	777.CadetWeb	o.ca 🛛 🚼 777.cadetweb.ca	👫 Google Maps 🛛 🔹 Dodge Ram Foru	💼 BB.BC4x4.COM 🛛 😤 Vancouver Kaya	🔀 Bookmarks 🔻
VMware View Adm					About Help Logout (ccollier)
Updated 9/6/12 2:36 PM 🧔	Pools	Add Deal			
Remote Sessions 0		Add Fooi			
Problem Desktops 1	Add	Pool Definition	lype		-
Events 🚯 0 🔔 0		User Assignment	Automated Pool	Automated Pool	
System Health	Filter 🔻	vCenter Server	-	An automated pool uses a vCenter se template or virtual machine snapshot	to
6210	ID	Setting		generate new desktops. The desktops be created when the pool is created of	can Sessions
🚱 Dashboard	🛄 Justin	Pool Identification Pool Settings	Manual Pool	generated on demand based on pool	mote, 0 Local
🐣 Users and Groups	Self-Help	Provisioning Settings		usage.	mote
▼ Inventory	Win7_pro_	vCenter Settings	Terminal Services Pool		mote
Desktone		Advanced Storage Options			
Persistent Disks		Guest Customization			
P ThinApps		Ready to Complete			
▶ Monitoring					
▶ Policies				Supported Features	
View Configuration				✓ vCenter virtual machines	
				Physical computers, blade PCs	
				Microsoft Terminal Server	
				View Composer	
				V Local Mode	
				PCoTP	
				Percent management	
				 Persona management 	
				Next a	
				Next > Cano	

Figure 4-1: View Administrator Window Showing the Add Pools Options

4. Follow the onscreen prompts to configure the PC to your specifications.

When configuring the PC in View ensure the following:

• The Desktop Source is configured for **Other sources**.





Figure 4-2: View Administrator Showing Desktop Sources and PCoIP Selected

• The Remote Display Protocol option has PCoIP selected.

●			VMware View Adr	ninistrator		R ₂
VMware View Administrate	or × +					-
▲ https://. //a	idmin/#/pool			රු ⊽ ୯	Google	۹) 🍙 🦗 🔹 🎯 ۲
🖗 Parature 💽 ISPConfig 🙎	777.CadetWeb	o.ca 👌 777.cadetweb.ca	🏂 Google Maps 🛛 🔹 Dodge Ram	Foru 합 BB.BC4x4.COM 😽	Vancouver Kaya	🔀 Bookmarks 🔻
VMware View Adm	ninistrator					About Help Logout (ccollier)
Updated 9/6/12 2:36 PM 2 Remote Sessions 0	Pools	Add Pool - test				0
Local Sessions 0	Add	Pool Definition	Pool Settings			
Problem Desktops 1 Events 0 0 0		Туре	General			
System Health	Filter 👻	Desktop Source	State:	Enabled 🔫		S 🗟
6210	ID	Setting	Connection Server restrictions:	None Browse		Sessions
🚱 Dashboard	Justin	Pool Identification	Remote Settings			mote, 0 Local
👸 Users and Groups	Self-Help	Machines	Automatically logoff after	Never		mote
Inventory	Win7_pro_	Machines	disconnect:			mote
Desktops		Ready to Complete	Remote Display Protocol			
Persistent Disks			Teradici hardware is required to u	ise PCoIP for physical machines		
🔎 ThinApps			Default display protocol:	PCoIP		
Monitoring			Allow users to choose protocol:	Microsoft RDP		
• View Configuration			Adobe Flash Settings for Remote	PCoIP		
			Adobe Flash quality:	Do not control 🔻 ③		
			Adobe Flash throttling:	Disabled 💌 🤇		
					< Back Next > Cance	4

Figure 4-3: View Administrator Showing the Pool Settings Display Protocol PCoIP Option



5 Installing the PCoIP Host Driver Software

To complete the process to let the physical PC work with VMwareView, you must install the PCoIP host driver software.

Important Note: You cannot upgrade the PCoIP host driver sofware while a VMware Viewbrokered PCoIP session is active between a host workstation or host PC and VMware View client. Doing this, results in losing access to your mouse and keyboard when the driver software is removed.

To upgrade the PCoIP host driver sofware in this type of deployment, either:

- Connect to the host from a zero client, or
- Upgrade the software while connected to the host through another desktopremoting protocol such as RDP or VNC

This section provides a quick overview of the host driver installation process. For more details, see the <u>*PCoIP Host Software User Guide* (TER0810001)</u> from the Teradici Support site.

5.1 Installing the PCoIP Host Driver Software on a Host PC

- 1. Download the PCoIP host driver software from the <u>Teradici Support site</u> (click **Current PCoIP Product and Releases**).
- 2. Log into the administrative web interface for the host card. See 2.2.1
- 3. From the **Configuration > Host Driver Function** menu, enable the **Host Driver Function**.
- 4. Restart the host PC.
- 5. Install the PCoIP host software package appropriate for the operating system installed on the host PC. You can start the install process by double-clicking the appropriate installer.
 - 32 bit: PcoipHostSoftware_x86-v4.0.8.msi (or later)
 - 64 bit: PcoipHostSoftware_x64-v4.0.8.msi (or later)
- 6. When the Welcome screen appears, click Next.
- 7. Accept the terms, and then click Next.
- 8. Ensure the install location is correct, and then click Next.
- 9. Click Install.

Note: For Windows 7, when the driver is installed, a Windows Security dialog may appear. Click **Install** to continue with the installation. To avoid this dialog from appearing in the future, select **Always trust software from Teradici Corporation**.

10. If prompted, restart the OS (otherwise skip this step). When restarted, the host driver software installation process continues when the OS boots up. Click **Install** to continue.



11. Click **Finish** to complete the installation.



6 Client Devices for Connecting to Host Cards

There are different types of clients available for connecting to your host card in a View environment. These devices can be zero clients, soft clients or thin clients. This document will discuss connecting zero clients and soft clients to the host card in the View environment.

6.1 Zero Clients

There is no software to install on the zero client. The device is run through the Teradici SoC. You must provide the correct settings within the zero client to establish a connection. By default the zero client can establish a PCoIP connection without any configuration in a basic host card to zero client configuration. (See the PCoIP Administrator's Guide for further details)

In View 5.1, VMware has implemented new security measures. Zero clients running firmware 4.x must have the VCS SSL trusted root certificate uploaded to avoid warnings or a blocked connection. For further details please see Teradici knowledgebase article <u>Certificate</u> Management for PCoIP zero clients and PCoIP host cards (15134-1063).

When connecting to View 5.1, you must upload the VCS trusted SSL root certificate to the zero client. If the certificate from the VCS root CA is not uploaded then the users will not be able to connect without additional steps. For further details please see Teradici knowledgebase article <u>How do I allow users to connect to View 5.1 or newer without installing a certificate on the zero clients? (15134-1065).</u>

To use the PCoIP zero client with VMware View, you must enable the client to utilize VMware View. This can be done from the OSD or the AWI and requires minimal configuration including:

- Attaching peripherals
- Configure Session and Certificate Checking
- Uploading the VCS trusted SSL root certificate

6.1.1 Attaching Peripherals to the Zero Client

- Plug in the power cord, Ethernet cable, and all USB and audio accessories into the zero client.
- Plug in the monitors in the correct manner. Port 1 on the zero client should be connected to the primary monitor. Port 2 should be used for the secondary monitor. If your zero client has 4 ports continue in a similar fashion.
- Dual display configurations on Tera2 products should follow the diagram below showing the correct cable connections. For more details, see your vendor documentation.





Figure 6-1: DVI and DisplayPort Connectors for 2560x1600 Resolution

6.1.2 PCoIP Zero Client Session and Certificate Checking Configuration

To configure the zero client using the AWI:

- 1. Open the zero client AWI.
- 2. Login to the AWI.
- 3. Browse to **Configuration > Session.**
- 4. Select the appropriate View Session Connection Type:

In this example we select View Connection Server.





Figure 6-2: PCoIP Zero Client Showing the Session Connection Options

5. Complete the **DNS Name or IP Address:** field entering the credentials of the VCS.

Note the following other View options available. These options are also configurable through the OSD (**Options > Configuration > Session**)

- Select the **View Connection Server** + **Auto-Logon** session connection type to configure a client to automatically enter a user's login details when the user connects to a virtual desktop via a VMware View Connection Server.
- Select the **View Connection Server** + **Kiosk** session connection type to configure a client to use Kiosk mode when connecting to a virtual desktop via a VMware View Connection Server.

See Appendix 1 for View Connection Server Advanced Options descriptions.

- 6. Click the Show Advanced Options button.
- 7. Select the desired **Certificate Checking Mode**.

In this example we use "Warn before connecting to untrusted servers".



log Out	PCoIP® Zero Client
Home	Configuration / Permissions / Diagnostics / Info / Upload
⊡PC ⊚IP`	
Session	
Configure the connection to a device	1
Vmware Encour VMware View	
Session Connection Type:	View Connection Server •
DNS Name or IP Address:	name.domain.com
Desktop Name to Select: Port:	Hide Advanced Options (Leave blank for default)
VCS Certificate Check Mode	Never connect to untrusted servers
VCS Certificate Check Mod Lockout:	Do not verify server identity certificates AMode
Trusted View Connection Servers:	Show
Auto Connect:	Always connect to this server at startup
Connection Server Cache Mode:	Last servers used 🔹 Clear cache entries
Enable Self Help Link:	8
Auto Launch If Only One Desktop:	8
Login Username Caching:	×
Use OSD Logo for View banner:	8
Prefer GSC-IS:	2
Enable Peer Loss Overlay:	8
Enable Preparing Desktop Overlay:	
Enable Session Disconnect Hotkey:	CTRL + ALT + F12
Session Negotiation Cipher:	Maximum Compatibility: TLS 1.0 with RSA keys and AES-256 or AES-128 encryption 💌
Enabled Session Ciphers:	
	AES-256-GCM: 🗵
	AES-128-GCM: Z
Disconnect Message Filter:	Show All 👻
	Apply Cancel

Figure 6-3: Zero Client Showing the VCS Certificate Check Mode Options

- 8. Click Apply.
- 9. Click Continue.

6.1.3 Uploading the Certificate to the Zero Client

- 1. Ensure you have downloaded the VCS SSL trusted root certificate and saved it on a PC you are accessing the AWI from.
- 2. Convert your certificate to .pem format if necessary. (See Teradici knowledbase article <u>How to convert a SSL certificate to PEM format? (15134-1115)</u>)
- 3. From the zero client AWI click **Upload > Certificate.**
- 4. Click the **Browse** button and navigate to where the VCS SSL trusted root certificate was saved.
- 5. Click OK.



6. Click Continue.

You are now ready to connect to the View environment.

6.1.4 Connecting a PCoIP Zero Client to the View Environment

This section provides a brief outline of how to connect a client to a physical PC utilizing a host card through VMware View. See <u>Using PCoIP Zero Clients with VMware View</u> (TER0904005) from the Teradici Support site for details not covered in this section.

- 1. Ensure the host card, zero client and host PC are powered up, connected and configured correctly for the View network.
- 2. From the zero client's OSD Connect screen, select the correct server form the drop down list and click the **Connect** button.

Note the VMware View banner is now displayed on the connect screen after configuring the client to use View.

Ch w	n Wa r e View™	
Enter Conn	the address of the View ection Server.	
Serve	er: VCS Name or IP Address	•
Release Candidate		ت PC olP

Figure 6-4: Zero Client Connect Screen Using View

- 3. Enter the credentials of the user you set up for the desktop entry created in the VMware View Connection Server.
- 4. Choose the domain associated with the entitled user.
- 5. Click Logon.
- 6. A screen appears. Select the physical PC's desktop entry created in the View Connection Server from the list of available desktops.
- 7. Click Connect.

The View Connection Server establishes a PCoIP session between the client and the host card. You can now access the physical PC.

Note: If this is the first time that the physical PC is installed with View Agent 5 and registered to the View Manager, there may be a short delay before the physical PC is available in the View Connection Server. If a warning message appears stating that the desktop source is not yet available, wait a couple of minutes, and try to connect again.



6.2 Soft Clients

There are a variety of View compatible soft clients which work on the following platforms:

- Windows
- Mac IOS
- Android
- Mac
- Linux

This example provides a brief description on how to connect a View Windows client to the View environment. For detailed instructions please see the soft client manufacturer instructions.

- 1. Download the latest appropriate View Client. (such as from www.vmware.com)
- 2. Install the client on your device. (repurposed PC, laptop. mobile etc.)
- 3. Open/Run the client software.
- 4. Follow the prompts and consider the install options.
- 5. Enter the name or IP address of the View server.
- 6. Click **Connect**. (or click the enter key)
- 7. Enter your username and password and select the correct domain.
- 8. Click the **Logon** button.
- 9. Select the appropriate desktop from the list of desktops that appear.
- 10. Click **Connect**.

You are now connected to the View environment.





7 Deployment Considerations

The PCoIP protocol provides a real-time delivery of a rich user desktop experience in virtual desktop and remote workstation environments. To ensure a responsive desktop, you must deploy the PCoIP protocol across a properly architected network infrastructure for your virtual desktops. This architecture must meet bandwidth, QoS, latency, jitter, and packet loss requirements.

For more details, see the <u>Virtual Desktop Network Design Checklist (TER1105004)</u> and <u>PCoIP to VMware View 4 Virtual Desktop Configuration and WAN Network Optimization</u> <u>Guide (TER1007002).</u>

7.1 Bandwidth Matrix for Various Setups of Zero Clients, Soft Clients, and Hosts

The following table describes the encryption algorithm and bandwidth metrics used for various setups of zero clients, VMware View clients, soft and host workstations. For more details, see <u>Knowledge Base item 15134-281 from the Teradici Support site</u>.

	Tera1 Zero Client	Tera2 Zero Client	Windows View Client
Tera1 Host Card No View Security Server	Up to 220 Mbps AES-128 (un- encapsulated)	Up to 220 Mbps AES-128 (un-encapsulated)	Up to 7 Mbps Software AES-128 (ESP/UDP encapsulated) Up to 20 Mbps with Salsa20 (ESP/UDP encapsulated) **Salsa preferred
Tera1 Host Card With View Security ServerUp to 7 Mbps AES-128 (ESP/UDP encapsulated)Up to 7 Mbps AES-128 (ESP/UDP encapsulated)		Up to 7 Mbps AES-128 (ESP/UDP encapsulated)	Up to 7 Mbps AES-128 (ESP/UDP encapsulated)
Tera2 Host Card No View Security Server	Up to 220 Mbps AES-128 (un- encapsulated)	Up to 600 Mbps AES-128/AES-256 (un- encapsulated / encapsulated) **AES-256 preferred Future firmware releases will default to ESP/UDP encapsulated. Releases including and prior to 4.0.x default to un- encapsulated.	Performance will vary based on client hardware capabilities AES-128 (ESP/UDP encapsulated) AES-256 (ESP/UDP encapsulated) **AES-128 preferred
Tera2 Host Card With View Security Server	Up to 7 Mbps AES-128 (ESP/UDP encapsulated)	Up to 600 Mbps AES-256 (ESP/UDP encapsulated) AES-128 (ESP/UDP encapsulated)) **AES-256 preferred	Performance will vary based on client hardware capabilities AES-128 (ESP/UDP encapsulated) AES-256 (ESP/UDP encapsulated)

			. –		
l able 7-1: Multi	ple Scenario	Bandwidth	and Enc	ryption	Matrix



Tera1 Zero Client Te		Tera2 Zero Client	Windows View Client	
			**AES-128 preferred	
VDI (VM) - PCoIP Software-Host * (* see below) No View Security Server	Up to 20Mbps Salsa20 (ESP/UDP encapsulated) Up to 7 Mbps AES-128 (ESP/UDP encapsulated) **Salsa preferred	Up to 90 Mbps - Performance will vary based on host hardware capabilities AES-128 (ESP/UDP encapsulated) AES- 256 (ESP/UDP encapsulated) **AES-128 preferred	Performance will vary based on client hardware capabilities AES-128 (ESP/UDP encapsulated) AES-256 (ESP/UDP encapsulated) Salsa20 (ESP/UDP encapsulated) **AES-128 preferred	
VDI (VM) - PCoIP Software-Host * (* see below) With View Security Server	Up to 7 Mbps AES-128 (ESP/UDP encapsulated)	Up to 90 Mbps Performance will vary based on host hardware capabilities AES-128 (ESP/UDP encapsulated) AES- 256 (ESP/UDP encapsulated) **AES-128 preferred	Performance will vary based on client hardware capabilities AES-128 (ESP/UDP encapsulated) AES-256 (ESP/UDP encapsulated) **AES-128 preferred	

* - VDI (VM) - PCoIP Software–Host can be:

- VM with PCoIP Software Host such as VMware View
- Published Desktop (bare metal or VM) PCoIP Software Host such as Teradici Arch with Microsoft Remote Desktop Services

** - The negotiated encryption in scenarios where all encryption options are selected between host and client.



8 Known Issues, Troubleshooting, and FAQ

This section outlines specific troubleshooting, and frequently asked questions related to zero clients and host cards when using VMware View. For a comprehensive troubleshooting resource, search the:

- Teradici Knowledge Base (click Knowledge Base after you log in).
- <u>VMware View Product Support Center</u>

8.1 Troubleshooting

This section outlines some common issues and suggested solutions.

Table 8-1: Troubleshooting

Item	Issue	Solution
1	Trouble connecting to the host machine	 The PC is often unreachable within the first two minutes (approximately) of powering on the host PC. Wait several minutes for the View Agent to communicate with the View Connection Server. Log into the View Connection Server, and then check the state for the host PC. You can also use View Administrator to
		confirm the device is "available". If it is not available try restarting the workstation.
		• You may have had a server change and you are connecting to the wrong server. In this case ensure your connecting to the correct trusted view server in the advanced options section of the session tab of the AWI. To connect to the configured server use Read Only mode and clear cache entries on the Connection Server Cache Mode in the advanced options section of the session tab of the AWI.
		 The VCS trusted SSL root certificate is not loaded on the zero client.
2	No PCoIP devices detected and an error message appears	 Connect directly to the host card AWI and enable the Host Driver Function Ensure there is not an issue with the PCIe slot the host card is using If possible try a different host card
3	Software Client The desktop display resolution may change when a user resizes the software client window while a session is active with a PCoIP host card. Sometimes when this change occurs, the graphics driver scales the desktop image and the desktop no longer fits within the client window.	 Resize the client window or configure the graphics driver to use the monitor's built-in scaling feature.



4	If using more than one monitor and the connections are not hooked up to the corresponding ports on the host card, gpu, and zero client, the display resolution could show poorly	•	Confirm that port 1 from the GPU is plugged into port 1 of the host card and the monitor is plugged into port 1 of the zero client. Ensure no display adapters are used to convert cables to different connector types.
5	If there is a resolution error, not taking up the full monitor.	•	Enable client topology selection is selected in the monitors tab of the host driver and ensure topology is enable on the zero client

8.2 Frequently Asked Questions

How can I verify the PCoIP host driver software is installed and running properly?

Log into the host PC, click the host software icon in the system tray, and then verify that the session statistics are being updated. Updated statistics indicates that the host driver software can communicate with the host card.

If the statistics are not being updated, see the <u>*PCoIP Host Software User Guide*</u> (<u>TER0810001</u>) for help with debugging the issue.

Can I connect a supported VMware software client to a workstation?

Yes. The worksation must be running the View Agent.

What software clients are supported?

For an up-to-date list of the supported software clients, see the <u>VMware View 5 Evaluator's</u> <u>Guide</u>.

What is the latest version of PCoIP firmware and PCoIP Host Software for Windows?

For an up-to-date list of PCoIP software and firmware please review and subscribe to <u>*Current PCoIP Products and Releases (15134-650)*</u> at the Teradici support site.



Appendix A

PCoIP Session Connection Type Options in Firmware 4.0.x

Parameter	Description	
DNS Name or IP Address	Enter the VMware View Connection Server's DNS name or IP address.	
Desktop Name to Select	Enter the pool/desktop name used by the client when starting a session. Note: This setting is optional.	
Port	By default this field is blank, and port 443 is used to communicate with the View Connection Server. If your network is set up to use a non-standard port for secure connections, enter the port number.	
VCS Certificate Check Mode	 Select how the client behaves if it cannot verify a secure connection to the View Connection Server: Never connect to untrusted servers: Configure the client to reject the connection if a trusted, valid certificate is not installed. (This is the most secure option.) Warn before connecting to untrusted servers: Configure the client to display a warning if an unsigned or expired certificate is encountered, or if the certificate is not self-signed and the zero client trust store is empty. (This option is selected by default.) Do not verify server identity certificates: Configure the client to allow all connections. (This option is not secure.) 	
VCS Certificate Check Mode Lockout	Enable to prevent users from changing the VCS Certificate Check Mode settings from the OSD.	
Trusted View Connection Servers	Click the Show button to display VMware View Connection Servers for which the client has received a valid certificate. Click the Clear button to clear this cache.	
Auto Connect	When enabled, the client automatically connects to the selected View Connection Server whenever the client powers up or when a session with the virtual desktop is terminated. Note: After enabling Auto Connect, the client must be power-cycled for the change to take effect.	
Connection Server Cache Mode	 This field determines whether a View Connection Server is dynamically added to the Server drop-down menu on the OSD Connect page when a user types in a valid server address, or whether it appears in a read-only list for the user to select. Last servers used: Select this option if you want a list of cached servers that a user has typed in to appear in the Server drop-down menu on the OSD Connect page. Read-only: Select this option if you want users to select a View Connection Server from a read-only list. Note: You can use the PCoIP Management Console to pre-populate the list of available connection servers. 	
Enable Self Help Link	See Enabling the Self Help Link for details.	
Auto Launch If Only One	When enabled, users are automatically connected to their virtual desktop after user	



Parameter	Description
Desktop	credentials are entered. Note: This feature only applies to users who are entitled to a single desktop. It does not apply to users entitled to multiple virtual desktops.
Login Username Caching	When enabled, the username text box automatically populates with the last username entered.
Use OSD Logo for View Banner	When enabled, the PCoIP zero client OSD logo appears during login in place of the VMware View banner. You can upload an OSD logo from the OSD Logo Upload page.
Prefer GSC-IS	When selected, the GSC-IS interface is used if a smart card supports more than one interface such as CAC (GSC-IS) and PIV endpoint. If a smart card supports only one interface, such as either CAC or PIV endpoint, then only the CAC or PIV endpoint interface is used regardless of this setting. This only affects smart card access performed outside of PCoIP sessions.
Enable Peer Loss Overlay	When enabled, the "Network Connection Lost" overlay appears on the display(s) when a loss of network connectivity is detected. It also appears in the case of a virtual desktop such as VMware View. Normal hypervisor scheduling delays can falsely trigger this message. Note: This option is only available for a zero client. Desktop applications that require
	the peer loss notification should re-enable the feature through the OSD, AWI, or MC.
Enable Preparing Desktop Overlay	When enabled, the "Preparing Desktop" overlay appears on the display(s) when users log in. Note: This overlay provides assurance that login is proceeding if the desktop takes more than a few seconds to appear.
Enable Session Disconnect Hotkey	When enabled, users can press the Ctrl+Alt+F12 hotkey sequence to pop up the "Zero Client Control Panel" overlay, which lets them disconnect the current session on the workstation or power off the workstation. Note: Before users can use this disconnect hotkey sequence, certain other
	configuration options must be in place. See Disconnecting from a Session for details.
Session Negotiation Cipher	Configure the Transport Layer Security (TLS) cipher the client will use to negotiate the TLS session between the PCoIP client and the PCoIP host:
	 TLS 1.0 with RSA keys and AES-256 of AES-128 encryption. This option provides maximum compatibility. TLS 1.2 with Suite B-compliant 192-bit elliptic curve encryption. This option provides a higher level of security.
Enabled Session Ciphers	 Enable or disable an encryption mode for the device. By default, all encryption modes that pertain to a device are enabled. AES-128-GCM (Tera1 and Tera2): An encryption method implemented in first-generation Tera1 and second-generation Tera2 processors. This method offers the best performance between hardware endpoints for Tera1 devices. AES-128-GCM also may offer improved performance for Tera2 clients when connecting to VMware 4 or later if there is more than about 7 Mbps available on the network. AES-256-GCM (Tera2 only): A more secure encryption method implemented in second-generation Tera2 processors that offers the best performance between hardware endpoints. When connecting to VMware 4 or later, AES-128-GCM is recommended. Salsa20-256-Round12 (Tera1 only): A lighter encryption method implemented in firmware that may offer improved performance for Tera1 clients when connecting to VMware View 4 or later if there is more than about 7 Mbps



Parameter	Description
	available on the network.
	Note: For more information about connecting to VMware View virtual desktops, see "Using PCoIP Zero Clients with VMware View User Guide" (TER0904005).
	Note: The enabled encryption mode must match between the host and client for a session to be established. If more than one mode is enabled, the firmware selects the following:
	 Host to Tera1 or Tera2 clients: AES-128-GCM or AES-256-GCM for the PCoIP session.
	 VMware View 4.5 and later to Tera1 client: SALSA20-256-Round12 for the PCoIP session.
	 VMware View 4.5 and later to Tera2 client: AES-128-GCM for the PCoIP session.
Disconnect Message Filter	This field lets you control what type of messages appear when a session is disconnected. There are three categories:
	Information: User- or administrator-initiated actions affecting the session:
	Warning: System-initiated, but expected actions affecting the session:
	Error: Unexpected system-initiated actions causing session to fail:
	You can choose to display:
	 Show All messages – This option shows all disconnect messages including Info, Warning, and Error messages.
	 Show Error and Warnings Only – This option hides info messages and displays only error and warning messages.
	Show Error Only – This option hides Info and Warning messages and displays only Error messages.
	 Show None – Don't show any disconnect messages.