VistA Blood Establishment Computer Software (VBECS) – Vision Interface Configuration and Setup Guide, Version 4.0

September 2018

Department of Veterans Affairs
Enterprise Project Management Office

Revision History

Date	Revision	Description	Author
01-25-17	1.0	Initial version. (Defect 424731)	BBM team
05-05-17	2.0	(Defect 497919) Updated Fig. 6, Fig. 7, Fig. 10, Fig. 22 and Fig. 30 to reflect changed configuration file names and additional rules. Updated Appendices A and B with modified test codes for phenotyping. Updated Appendices C and D with modified rules. Updated section Instrument Manager version with information that the interface requires Specimen Management Module activated in IM. Added Chapters 4 and 5 to the Set Up Automated Instrument section.	BBM team
06-30-17	3.0	(Defect 546927) Fixed typo in phenotyping codes in Appendix A and Appendix B.	BBM team
09-20-18	4.0	(Task 797333) Updated Appendices A – D with new test code mapping and rules. Added VBECS Rh Phenotype template to Appendix E. Removed section 5 "Limitation of the crossmatch testing". Updated driver information. Updated Figures 5, 6, 7, 8, 10, 22, 30. Updated name of both configuration files. Appendix F: CA SDM Support Ticket Template was removed which resulted in Appendix G being renamed to Appendix F: Validation Planning and Example Test Scenarios.	BBM team

Table of Contents

Introduction

VBECS is a Blood Bank application that facilitates ongoing compliance with Food and Drug Administration (FDA) standards for medical devices and enhances the VA's ability to produce high-quality blood products and services to veterans. The system follows blood bank standards, standards of national accrediting agencies, FDA regulations and VA policies.

VBECS 2.2.0 introduced a new interface for blood bank testing performed by blood bank instrumentation to VBECS. The implementation of the interface and its associated validation are described in this guide.

Unauthorized access or misuse of this system and/or its data is a federal crime. Use of all data must be in accordance with VA security and privacy policies.

The U.S. FDA classifies this software as a medical device. Unauthorized modifications will render this device an adulterated medical device under Section 501 of the Medical Device Amendments to the Federal Food, Drug, and Cosmetic Act. Acquiring and implementing this software through the Freedom of Information Act requires the implementer to assume total responsibility for the software and become a registered manufacturer of a medical device, subject to FDA regulations. Adding to or updating VBECS software without permission is prohibited.

Instructions in this Setup Guide must be followed for the interface to deliver information to VBECS. Local validation is required to confirm proper operation before use. Validation and verification is required to ensure connectivity to VBECS.

This guide is provided to assist you with the multi-faceted required setup of your local blood bank testing instrument(s), Data Innovations Instrument Manager (DI IM) and VBECS to electronically transmit instrument test results to VBECS for use in the transfusion service.

There are specific setup requirements to test and transmit those testing results to VBECS for review using DI IM (Figure 1).

Figure 1: Hardware and Interface Configuration
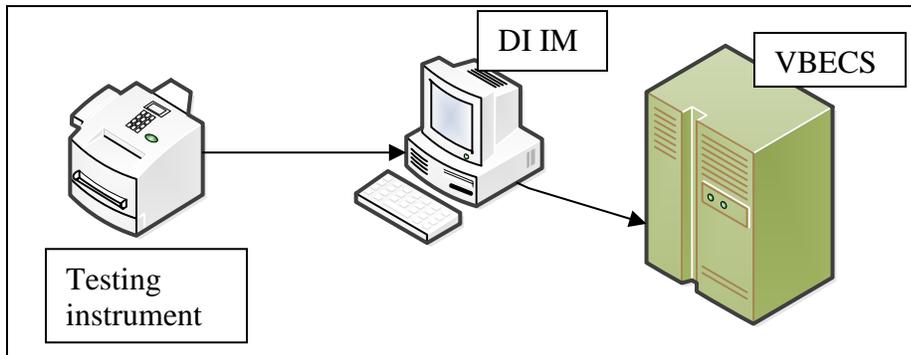
Your local testing instrument(s) communicates with DI IM via an instrument specific driver provided by DI that must be downloaded from DI and installed, locally.

DI IM communicates directly with VBECS via a generic HL7 interface driver that must be downloaded from DI and installed, locally. This driver is then customized for VBECS by downloading and installing the driver configuration file.

VBECS has an interface that must be configured in VBECS Administrator to receive messages from DI IM (Figure 2).

Figure 2: Setup Path
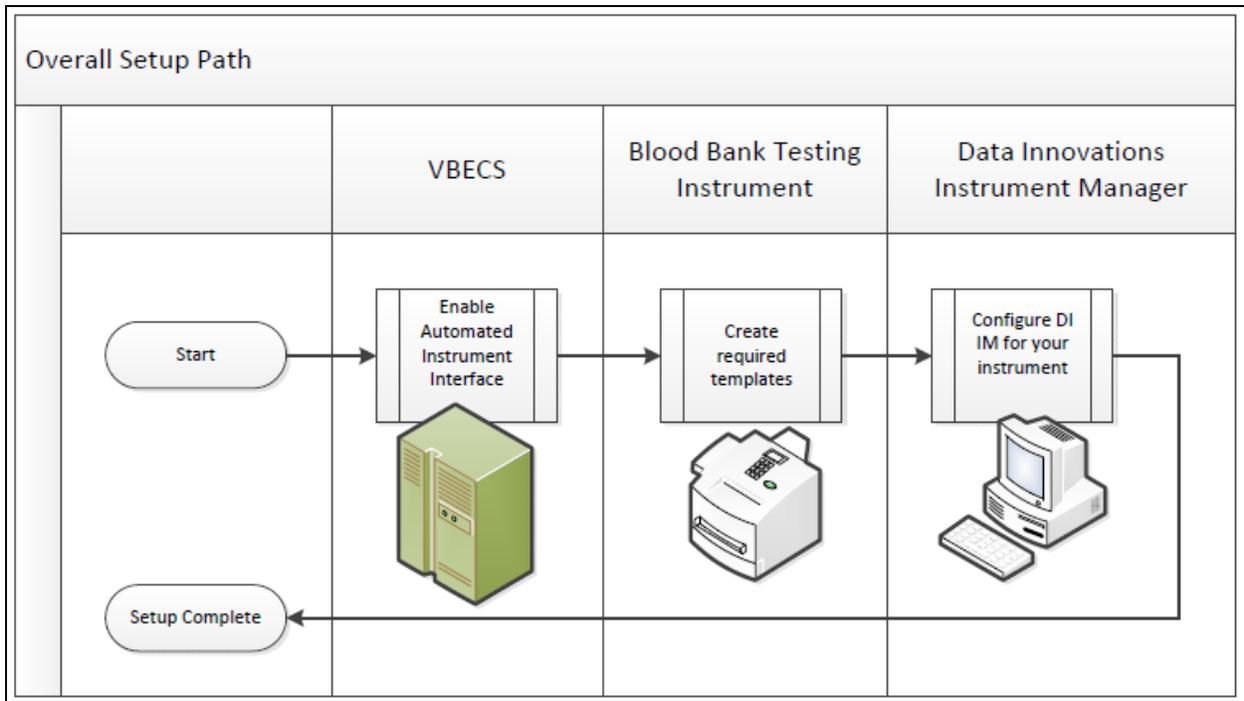
Related *Manuals and Reference Materials*

- *VistA Blood Establishment Computer Software (VBECS) Technical Manual-Security Guide*

- *Data Innovations Instrument Manager Manual*

- *Blood Bank Analyzer User's Guide (Instrument Manual*

Set Up Automated Instrument

1 Network Connectivity Setup

In order to ensure a proper functioning of an interface between an Automated Instrument and Instrument Manager the Instrument needs to be connected to the VA network. The static IP Address and Port number has to be assigned to the Instrument (further referred in this document as *<Instrument IP>* and *<Instrument Port>*). Refer to the Instrument Manual or contact your vendor for the instructions about how to perform this setup. Check with Local IT staff to establish the connection to Instrument Manager.

2 Testing Profiles Setup

Test results sent using profiles that are not supported will not be accepted in VBECS.

Refer to Appendix E: Vision Testing Profiles for the list of supported instrument profiles. It is up to each blood bank to choose which test profiles will be used as long as they are selected from the list in Appendix E.

AABB Standards require a serological XM to detect ABO incompatibility (5.16.1) and a local policy must be in place if the site is not performing an IS AHG as part of their serologic crossmatch test, manual or using an instrument.

3 User ID Setup

Failure to set up proper user IDs on an instrument will prevent instrument results from being accepted in VBECS.

In order for VBECS to properly recognize the person who performed testing on an Instrument, all users accessing the instrument must have their user IDs set up to match their network user IDs (e.g., VHAISHBURNSK).

Refer to the Instrument Manual or contact your vendor for the instructions about how to perform setup of user IDs.

4 Manual Versus Automated Review

Vision can be configured to automatically review and send test results to LIS. However, in this configuration the test results are not associated with the name of the person who performed testing on the instrument. VBECS requires that all results sent from an instrument are accompanied by the ID of the user who initiated testing, therefore for the interface to function properly Vision MAY NOT be configured for the full automated review of the results.

The manufacturer recommends that the following configuration is used to ensure that test results are always accompanied by user ID:

Enforce Manual Review: No
Enforce Manual Review for Cards with Error Grades: Yes
All Maintenance Tasks must be completed successfully: Yes
All column reactions must be without errors: Yes
Valid Test Result Interpretation (incl. non-discrepant columns): Yes
Above/below positive reaction threshold: Yes
Entire order must be completed: No

Consult user's manual for the Vision or contact Ortho Diagnostics support if you need help in changing the manual review settings on the instrument.

Set Up Instrument Manager

1   Instrument Manager Version

Verify that you are using Instrument Manager Version 8.13 or greater (Figure 3). In Instrument Manager, navigate to **Help -> About Instrument Manager**.

Figure 3: Instrument Manager Version Screen

> **STOP** *If your version of Instrument Manager is older than 8.13, <u>STOP</u> executing this guide and update the software first. **Do not proceed until the issue is resolved**.*

> *If your Instrument Manager is greater than 8.13 you may proceed. The user must execute the instructions and validate functionality on newer version. Discrepancies in the instructions must be reported as a service request.*

> **STOP** *Instrument Manager must have the **Specimen Management Module** licensed and activated. **Do not proceed until this issue is resolved**.*

2   Instrument Manager to Automated Instrument Connectivity

Contact your local network administrative staff and ensure that your local network allows two-way TCP/IP connectivity between *<Instrument Manager IP>* address and *<Instrument IP>* address on *<Instrument Port>*.

3 Installing Instrument Driver

Two drivers are required for the correct operation of the Automated Instrument interface to VBECS (Figure 4):

Figure 4: Required Drivers

Driver	Name	Version	Description
Ortho Vision	ocdvisii	8.00.0004	Instrument to DI IM driver
Vista VBEC Blood Bank LIS	vadvbecl	8.00.0001	DI IM to VBECS (HL7) driver

Refer to the user's manual for Instrument Manager or contact Data Innovations for the instructions on how to install drivers for Instrument Manager.

After successful installation of drivers go to **Report -> Available Drivers** menu option in Instrument Manager and verify that the drivers listed in Figure 4 are present.

4 Set Up Instrument Side Configuration

Execute instructions in this section for each Vision instrument that will be connecting to VBECS.

Modifying rules or test code mappings in the Instrument Manager configuration outside of this Setup Guide is not allowed and may lead to malfunction of the Automated Instrument to VBECS interface.

Prerequisites for the Instrument Manager Configuration files download:

- You must be an administrator on <***Instrument Manager Server***>.
- Once the above prerequisite is met you may proceed.

4.1 Download Instrument Configuration Files

> ℹ️ **Use local procedures for copying the instrument configuration files to the Instrument Manager server.**

1) Navigate to **http://vaww.oed.portal.va.gov/projects/vbecs/Pages/Instrument-Manager-Configuration-Files-Release.aspx** (Figure 5).

Figure 5: Connecting to the VBECS SharePoint
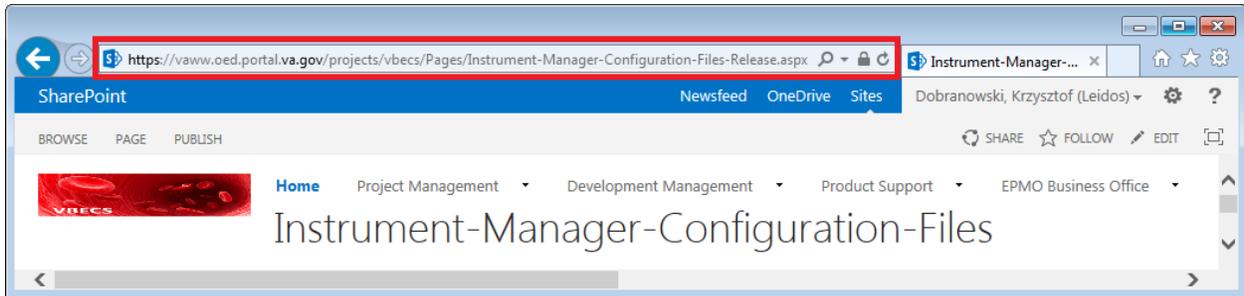
2) To download a file from the SharePoint, right-click on it and select **Save target as** (Figure 6).

Figure 6: Example of Save target as…
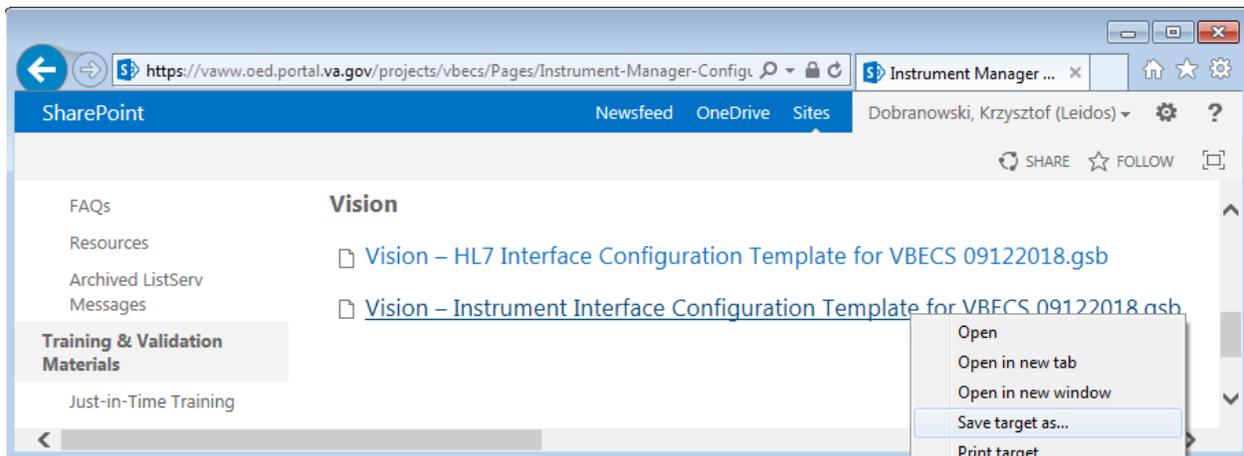
3) In the next screen, specify the directory to save (Figure 7).

Figure 7: Example of Save As
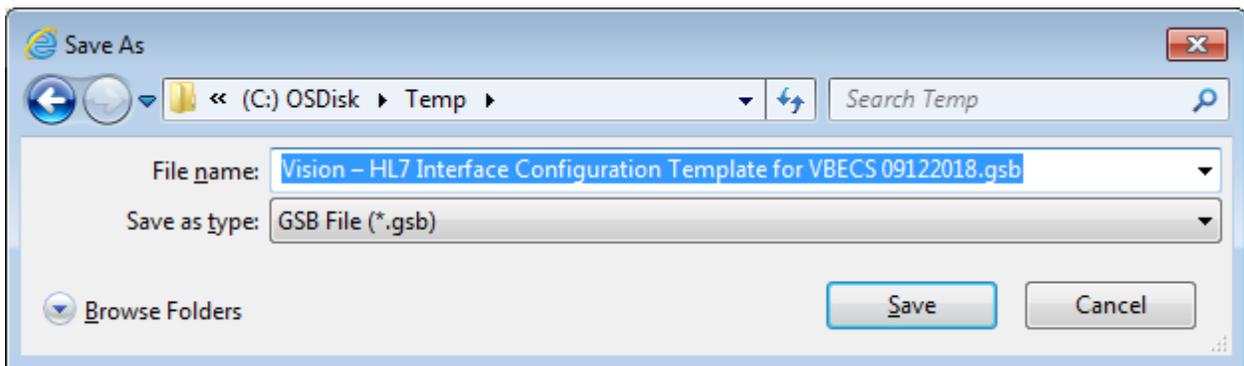
4) Save both the **Vision – HL7 Interface Configuration Template for VBECS 09122018.gsb** and the **Vision – Instrument Interface Configuration Template for VBECS 09122018.gsb** files to the **C:\tem**p directory.

5) Per local procedures, copy both files to **C:\temp** on the Instrument Manager server.

6) On the Instrument Manager server; Click **Start**, and in the "**Search programs and files**" box type **Run** and press **enter**. Type **powershell** and click **OK** to launch PowerShell

7) Copy and paste or type the following commands to generate checksums for configuration files:

certutil –hashfile "C:\Temp\Vision – HL7 Interface Configuration Template for VBECS 09122018.gsb" MD5 <press Enter>

certutil –hashfile "C:\Temp\Vision – Instrument Interface Configuration Template for VBECS 09122018.gsb" MD5 <press Enter>

To copy, highlight the lines in grey and enter CTRL-C.

To insert the copied line into a PowerShell window, right click in the PowerShell window and select "Paste".

---

8) Verify that checksums for both files match those shown in Figure 8.

Figure 8: Instrument Manager Configuration File Checksums

If the checksums do not match, stop and ___*file a service request to coordinate assistance with*___ ___*installation***. Do not proceed until the issue is resolved.**

9) Close the **PowerShell** window.

4.2 Import Instrument Side Configuration

1) After downloading and verifying configuration files, open Instrument Manager and navigate to **Configuration -> Configuration Editor**.

2) Click on the Import button (Figure 9).

Figure 9: Example of Configuration Editor
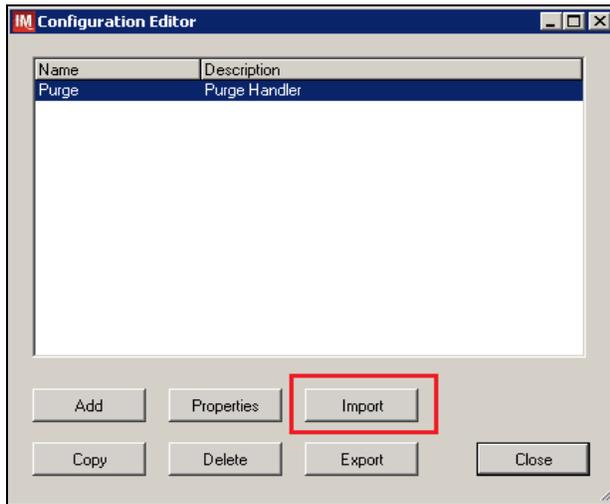
3) Once the import screen opens, click the **Browse** button and select **C:\Temp** folder (Figure 10).
4) Click **OK**.

Figure 10: Example of Configuration Import Screen
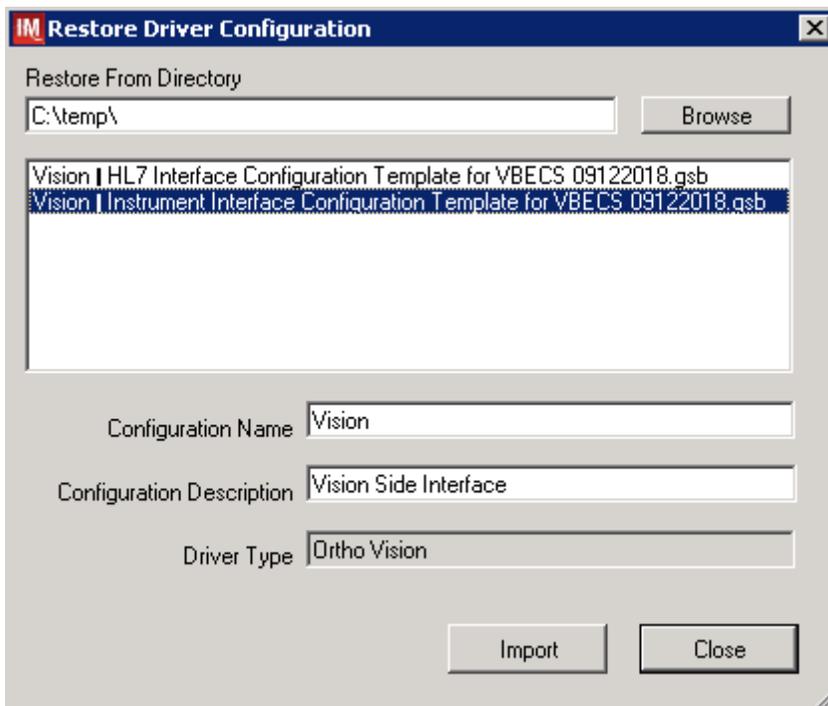
5) Select **Vision – Instrument Interface Configuration Template for VBECS 09122018.gsb** file from the list.

6) Enter **Configuration Name** that contains 3 letter location code of the instrument (e.g., HIN for Hines VAMC), word Vision and sequence number (1 for the first instrument, 2 for the second etc.). Example **Configuration Name** for instrument configuration located at Hines would be:

HIN_Vision_1

This configuration name will be further referred in this document as *<Instrument Side Configuration>*.

7) Enter **Configuration Description** and click **Import** button. Verify that the following confirmation window displays (Figure 11).

Figure 11: Example of Successful Configuration Import
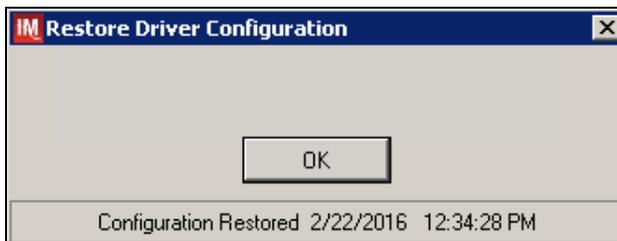
If you are using newer version of the driver than the one mentioned in section 3, the Instrument Manager will warn you about the discrepancy in driver versions. Acknowledge this warning and continue.

8) Click **OK** and then close the **Restore Driver Configuration** window.
9) Verify that **Configuration Editor** shows the new configuration on the list (Figure 12).

Figure 12: Example of Configuration Editor Window Showing Newly Imported Configuration
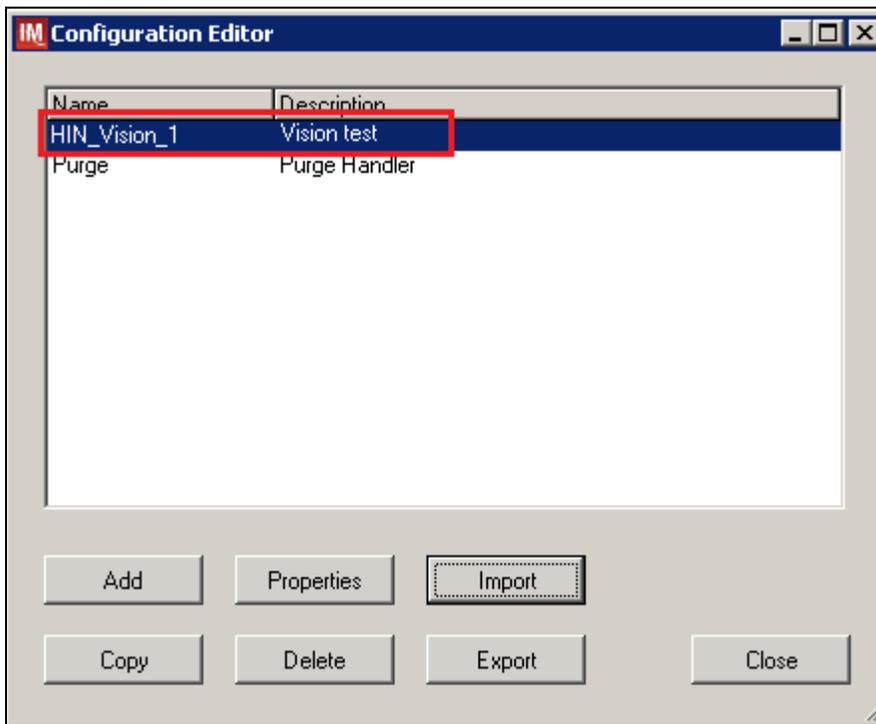
10) Close the Configuration Editor window.

4.3 Verify Test Code Mapping for Instrument Side Configuration

1) Navigate to **Reports -> Configuration Options and Mappings**.
2) Select the <**Instrument Side Configuration Name**> from the pull-down menu (Figure 13).
3) Select the **Results Test Code Mapping** tab (Figure 13).
4) Verify the **Results Test Code Mapping Report** tab matches the list in- Appendix A: Instrument Side Mapping.

Figure 13: Example of Results Test Code Mapping Tab

Instrument Test Code	IM Test Code	Fluid	Fluid Description	Test Resulting Option	Display Name	Default Test Code	LOINC
VBECS ABDRev-ABO	VBECS ABDRev-ABO	CENTBLOOD	CENTBLOOD	OD	ABOInterp	☑	
VBECS ABDRev-ABO	VBECS ABDRev-ABO	PACKEDCELLS	PACKEDCELLS	OD	ABOInterp	☑	
VBECS ABDRev-ABO-A1-Cells	VBECS ABDRev-ABO-A1-Cells	CENTBLOOD	CENTBLOOD	OD	A1Cells	☑	
VBECS ABDRev-ABO-A1-Cells	VBECS ABDRev-ABO-A1-Cells	PACKEDCELLS	PACKEDCELLS	OD	A1Cells	☑	
VBECS ABDRev-ABO-Anti-A	VBECS ABDRev-ABO-Anti-A	CENTBLOOD	CENTBLOOD	OD	AntiA	☑	
VBECS ABDRev-ABO-Anti-A	VBECS ABDRev-ABO-Anti-A	PACKEDCELLS	PACKEDCELLS	OD	AntiA	☑	
VBECS ABDRev-ABO-Anti-B	VBECS ABDRev-ABO-Anti-B	CENTBLOOD	CENTBLOOD	OD	AntiB	☑	
VBECS ABDRev-ABO-Anti-B	VBECS ABDRev-ABO-Anti-B	PACKEDCELLS	PACKEDCELLS	OD	AntiB	☑	
VBECS ABDRev-ABO-B-Cells	VBECS ABDRev-ABO-B-Cells	CENTBLOOD	CENTBLOOD	OD	BCells	☑	
VBECS ABDRev-ABO-B-Cells	VBECS ABDRev-ABO-B-Cells	PACKEDCELLS	PACKEDCELLS	OD	BCells	☑	
VBECS ABDRev-Rh	VBECS ABDRev-Rh	CENTBLOOD	CENTBLOOD	OD	RhInterp	☑	
VBECS ABDRev-Rh	VBECS ABDRev-Rh	PACKEDCELLS	PACKEDCELLS	OD	RhInterp	☑	
VBECS ABDRev-Rh-Anti-D	VBECS ABDRev-Rh-Anti-D	CENTBLOOD	CENTBLOOD	OD	AntiD	☑	
VBECS ABDRev-Rh-Anti-D	VBECS ABDRev-Rh-Anti-D	PACKEDCELLS	PACKEDCELLS	OD	AntiD	☑	
VBECS ABDRev-Rh-Ctrl	VBECS ABDRev-Rh-Ctrl	CENTBLOOD	CENTBLOOD	OD	DControl	☑	
VBECS ABDRev-Rh-Ctrl	VBECS ABDRev-Rh-Ctrl	PACKEDCELLS	PACKEDCELLS	OD	DControl	☑	
VBECS ABS 2 Cell-ABScr	VBECS ABS 2 Cell-ABScr	CENTBLOOD	CENTBLOOD	OD	ABSInterp	☑	
VBECS ABS 2 Cell-ABScr	VBECS ABS 2 Cell-ABScr	PACKEDCELLS	PACKEDCELLS	OD	ABSInterp	☑	
VBECS ABS 2 Cell-ABScr-0.8-Sel I	VBECS ABS 2 Cell-ABScr-0.8-Sel I	CENTBLOOD	CENTBLOOD	OD	SC1	☑	
VBECS ABS 2 Cell-ABScr-0.8-Sel I	VBECS ABS 2 Cell-ABScr-0.8-Sel I	PACKEDCELLS	PACKEDCELLS	OD	SC1	☑	
VBECS ABS 2 Cell-ABScr-0.8-Sel II	VBECS ABS 2 Cell-ABScr-0.8-Sel II	CENTBLOOD	CENTBLOOD	OD	SC2	☑	
VBECS ABS 2 Cell-ABScr-0.8-Sel II	VBECS ABS 2 Cell-ABScr-0.8-Sel II	PACKEDCELLS	PACKEDCELLS	OD	SC2	☑	
VBECS ABS 3 Cell-ABScr	VBECS ABS 3 Cell-ABScr	CENTBLOOD	CENTBLOOD	OD	ABSInterp	☑	
VBECS ABS 3 Cell-ABScr	VBECS ABS 3 Cell-ABScr	PACKEDCELLS	PACKEDCELLS	OD	ABSInterp	☑	
VBECS ABS 3 Cell-ABScr-0.8-Surg1	VBECS ABS 3 Cell-ABScr-0.8-Surg1	CENTBLOOD	CENTBLOOD	OD	SC1	☑	
VBECS ABS 3 Cell-ABScr-0.8-Surg1	VBECS ABS 3 Cell-ABScr-0.8-Surg1	PACKEDCELLS	PACKEDCELLS	OD	SC1	☑	
VBECS ABS 3 Cell-ABScr-0.8-Surg2	VBECS ABS 3 Cell-ABScr-0.8-Surg2	CENTBLOOD	CENTBLOOD	OD	SC2	☑	
VBECS ABS 3 Cell-ABScr-0.8-Surg2	VBECS ABS 3 Cell-ABScr-0.8-Surg2	PACKEDCELLS	PACKEDCELLS	OD	SC2	☑	
VBECS ABS 3 Cell-ABScr-0.8-Surg3	VBECS ABS 3 Cell-ABScr-0.8-Surg3	CENTBLOOD	CENTBLOOD	OD	SC3	☑	

🛑 *If mismatches in Test Codes names, missing or extra Test Codes are encountered, <u>file a service request to coordinate assistance with installation.</u> Do not proceed until the issue is resolved.*

4.4 Verify Rules for Instrument Side Configuration

1) Remaining in the Configuration Options and Mapping window, select the **Rules** tab (Figure 14).
2) Verify the **Rules** tab matches the list in Appendix C: Instrument Side Rules.

Figure 14: Example of Rules Tab
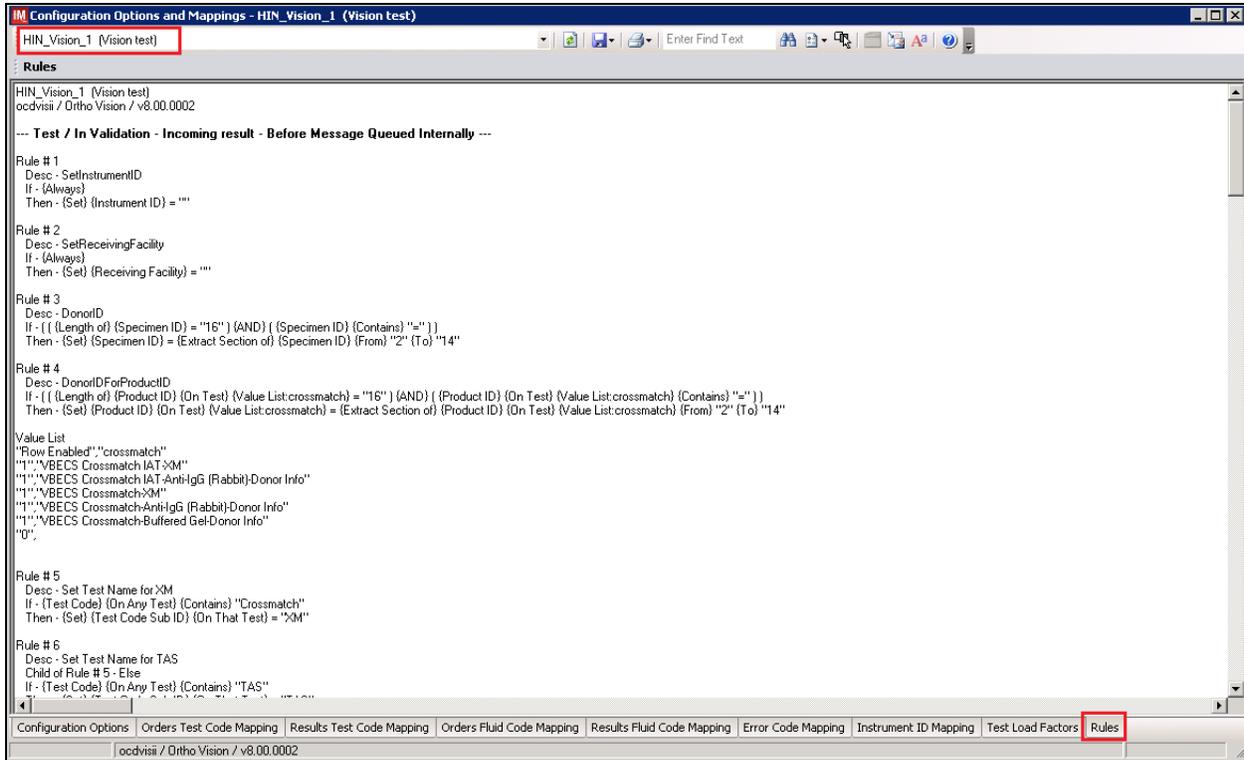
3) Close the Configuration Options and Mappings window.

> *If problems are encountered, __file a service request to coordinate assistance with installation.__ Do not proceed until the issue is resolved.*

4.5 Configure Rules for Instrument Side Configuration

In this section your will establish the name of the instrument associated with test results for VBECS reports. *If you are setting up multiple instruments, make sure that each has a unique name.*

1) Navigate to **Configuration -> Specimen Management Configuration -> Rules Processing**.
2) Select <**Instrument Side Configuration Name**> from the pull-down menu (Figure 15).
3) Locate rule **SetInstrumentID**.
4) Click on the **Then** line in the rule.
5) Modify the rule by typing <**Instrument Name**> between the quotation marks in the lower box in (Figure 15).

Figure 15: Example of Instrument Name Setup
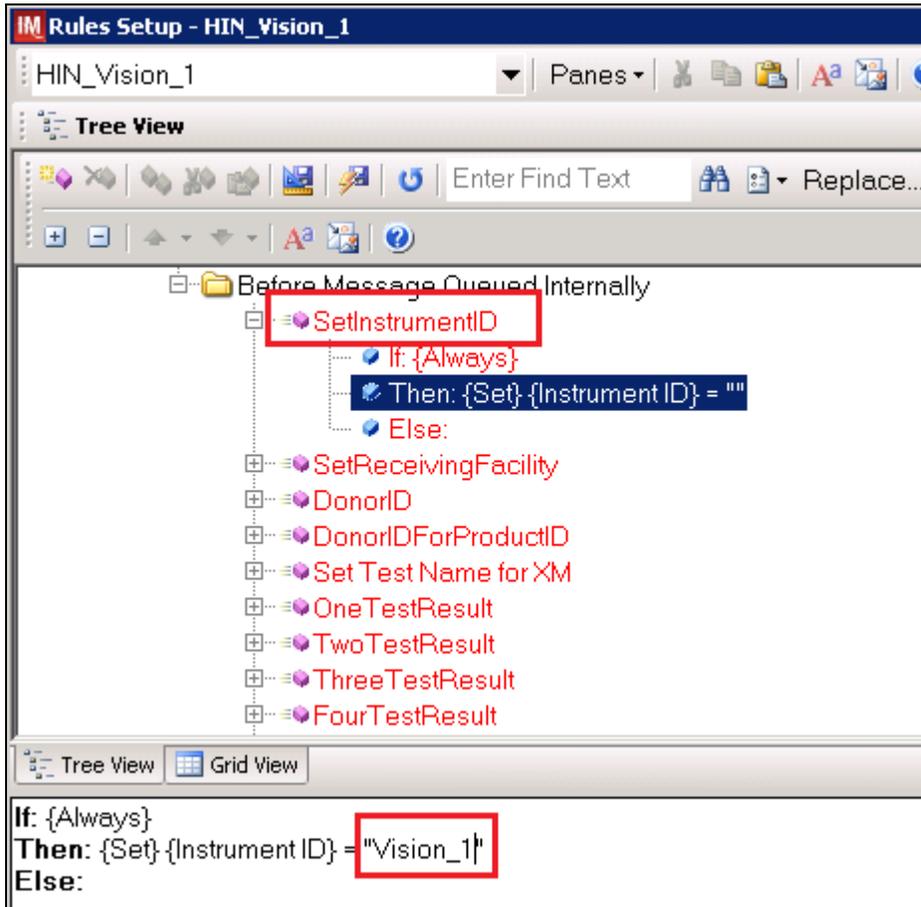
6) Locate rule **SetReceivingFacility**. Click on **Then** line in the rule. Modify the rule by typing <**Division Code**> between the quotation marks as shown in (Figure 16).

> ℹ *<Division Code>* also known as Station Number in VistA is a unique alphanumeric code that is associated with each hospital (e.g., **589** for VA Heartland West VAMC). This code must match the division code configured in **VBECS Administrator** application for a given site.

Figure 16: Example of Division Code Setup
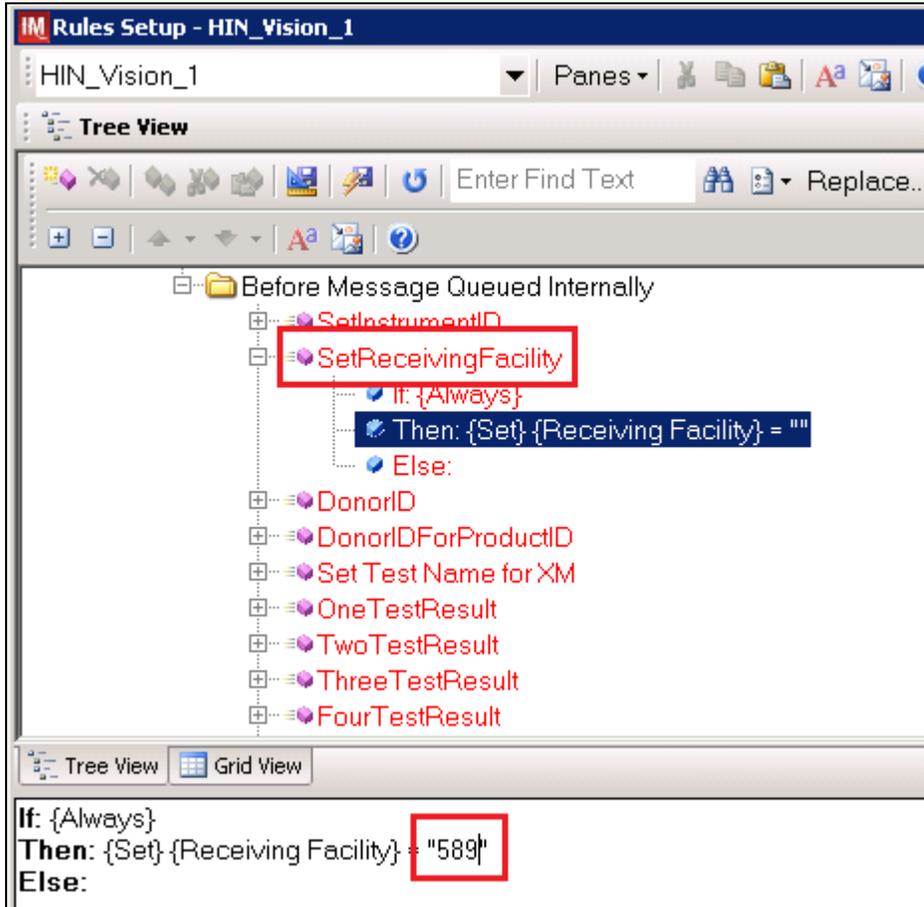
7) Click on the **Save Test / In Validation Rule Set** button located in the toolbar above the rules (Figure 17).

Figure 17: Example of Save Rules Button

8) Verify that the message in Figure 18 is received:

Figure 18: Example of Rule Save
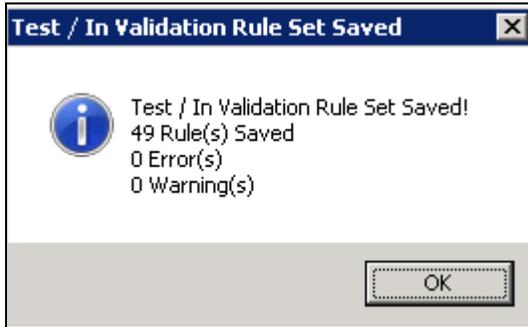
STOP *If problems are encountered, file a service request to coordinate assistance with installation. Do not proceed until the issue is resolved.*

9) Click on the **Save Live Rule Set** button located in the upper toolbar and click **Yes** to confirm (Figure 19).

Figure 19: Example of Save Rules in Live Set Button

10) Navigate to **Reports->Configuration Options and Mappings** and select the **Rules Tab**. Scroll down to **Live – Incoming result – Before Message Queued Internally** (Figure 20).
11) Verify that the Live Rule Set matches Appendix C: Instrument Side Rules and includes changes made to **SetReceivingFacility** and **SetInstrumentID** (Figure 20).

Figure 20: Example of Live Rules Set View
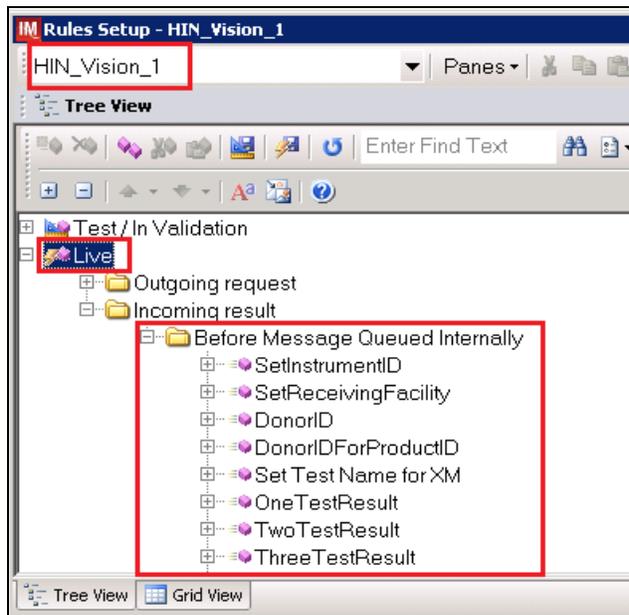
> 🛑 *If problems are encountered, <u>file a service request to coordinate assistance with installation.</u> Do not proceed until the issue is resolved.*

12) Close the **Configuration Options and Mappings** window.

4.6 Import VBECS (HL7) Side Configuration

> ℹ️ **Only one HL7 configuration is needed even if you use multiple Vision instruments. All Visions will share the same HL7 configuration.**
>
> 🛑 *Modifying rules or test code mappings in the Instrument Manager configuration outside of this Setup Guide is not allowed and may lead to malfunction of the Automated Instrument to VBECS interface.*

1) Navigate to **Configuration -> Configuration Editor** (Figure 21).
2) Click on the **Import** button.

Figure 21: Example of Configuration Editor Window
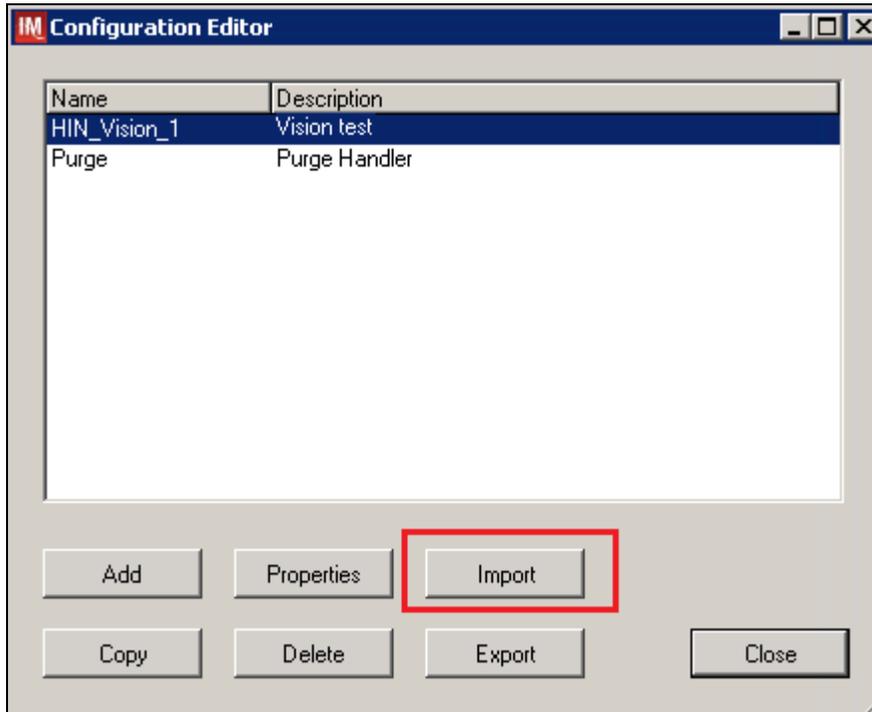
3) Once the **Restore Driver Configuration** window opens, click **Browse** the button and select **C:\Temp** folder (Figure 22).

Figure 22: Example of Configuration Import Window
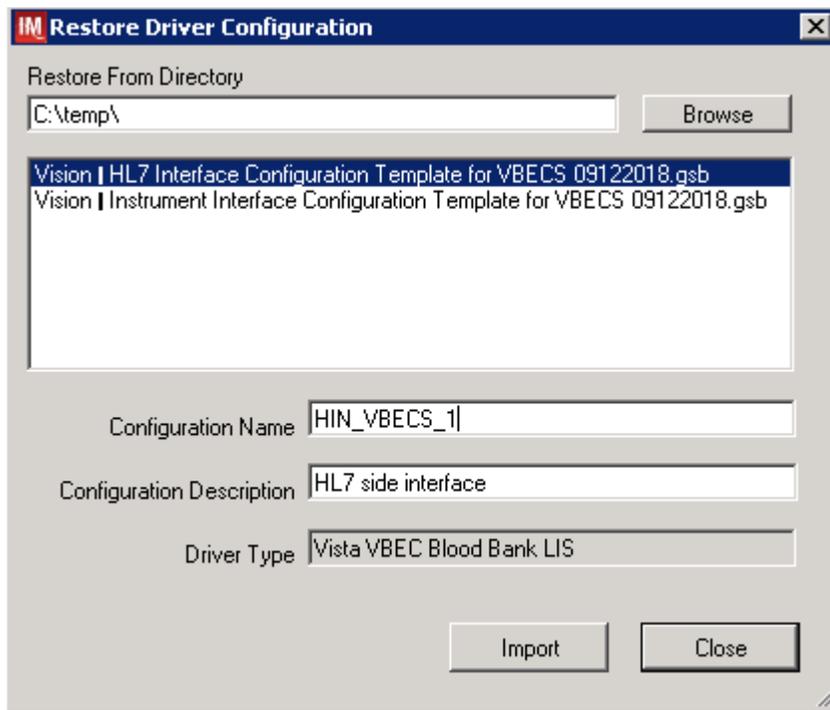
4) Select **Vision – HL7 Interface Configuration Template for VBECS 09122018.gsb** file from the list. Enter **Configuration Name** that contains 3 letter location code of the instrument (e.g., **HIN** for Hines VAMC), word **VBECS** and sequence number (1 for the first configuration, **2** for the second etc.). Example Configuration Name for VBECS side configuration located at Hines would be:

   HIN_VBECS_1

This configuration name will be further referred in this document as *<HL7 Side Configuration>*.

5) Enter **Configuration Description** and click **Import** button. Verify that the confirmation window in Figure 23 displays.

Figure 23: Example of Successful Configuration Import
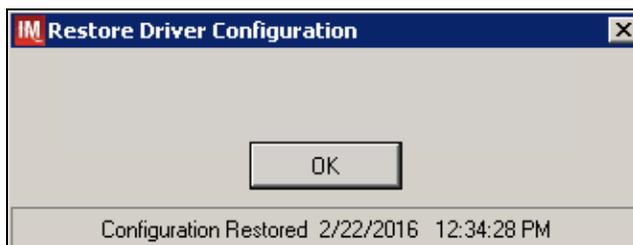
ⓘ *If you are using newer version of the driver than the one mentioned in section 3, the Instrument Manager will warn you about the discrepancy in driver versions. Acknowledge this warning and continue.*

6) Click **OK** and close the **Restore Driver Configuration** window.
7) Verify that **Configuration Editor** shows the new configuration on the list (Figure 24).

Figure 24: Example of Newly Imported HL7 Configuration
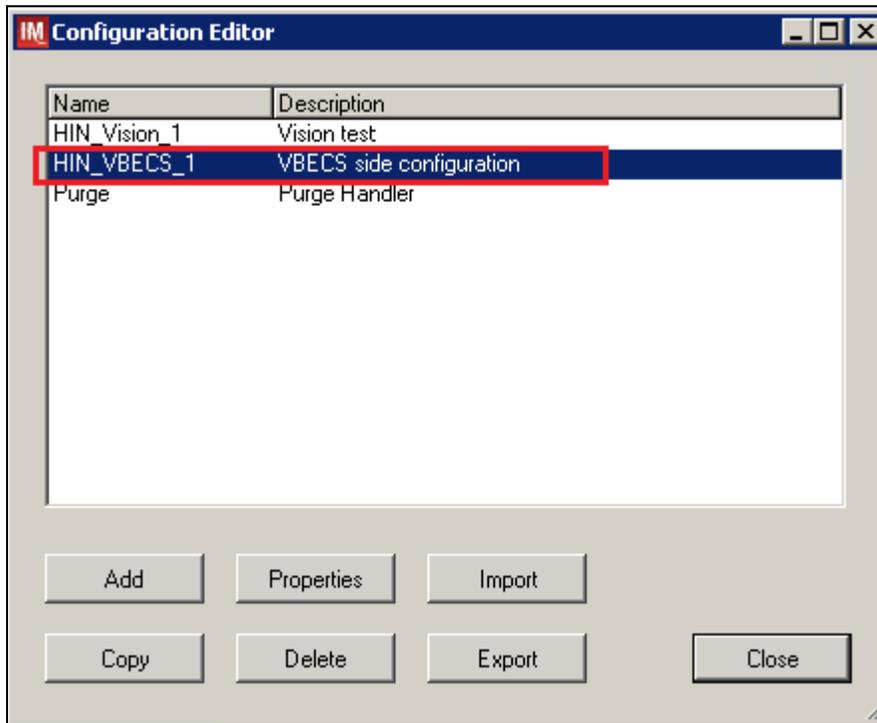
4.7 Verify Test Code Mapping for VBECS Side Configuration

1) Navigate to **Reports -> Configuration Options and Mappings**.
2) Select the <**HL7 Side Configuration Name**> from the pull-down menu (Figure 25).
3) Select the **Results Test Code Mapping** tab (Figure 25).
4) Verify the **Results Test Code Mapping Report** tab matches the list in Appendix B: HL7 (VBECS) Side Mapping.

Figure 25: Example of HL7 Configuration Report Window

5) Close **Configuration Options and Mappings** window.

🛑 *If mismatches in Test Codes names, missing or extra Test Codes are encountered, <u>**file a service request to coordinate assistance with installation. Do not proceed until the issue is resolved**</u>*.

## 4.8 Verify Rules for VBECS (HL7) Side Configuration

STOP *Modifying rules or test code mappings in the Instrument Manager configuration outside of this Setup Guide is not allowed and may lead to malfunction of the Automated Instrument to VBECS interface.*

1) Navigate to **Configuration -> Specimen Management Configuration -> Rules Processing**.
2) On the **Rule Processing** window, select <**HL7 Side Configuration**> from the drop-down in the upper left corner.
3) Next, click on the **Quick Filter** icon located on the right side of the **Configuration Name** (Figure 26).

Figure 26: Example of Rules Processing Toolbar
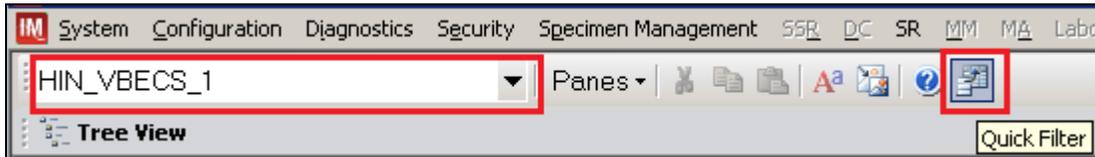
4) On the **Quick Filter** window, check the box next to the **Outgoing Result** and click **Close** button (Figure 27).

Figure 27: Example of Quick Filter Window
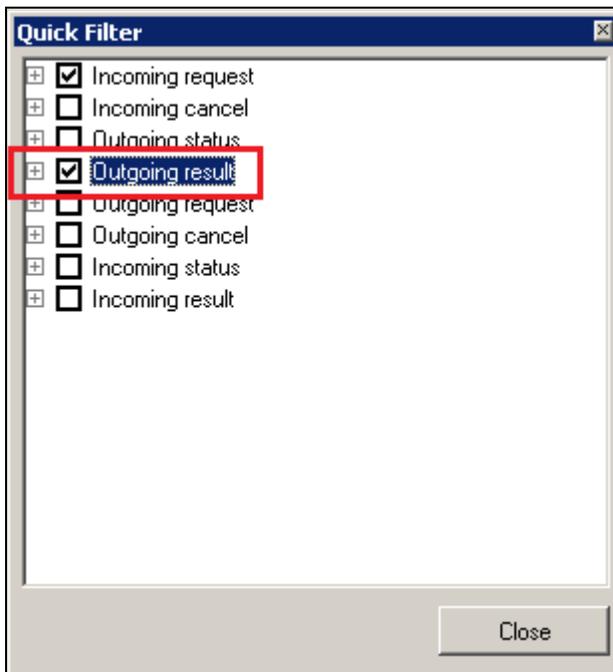
5) Expand **Outgoing Result** section and **Before Message Sent to this Connection** sections (Figure 28).

Figure 28: Example of Rules Window
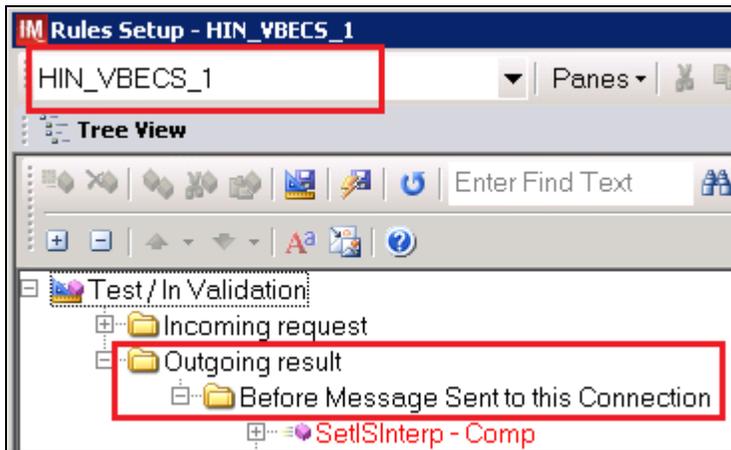
6) Expand all rules and verify that they match rules listed in Appendix D: VBECS (HL7) Side Rules.

If mismatches in rules are encountered, <u>file a service request to coordinate assistance with installation.</u> Do not proceed until the issue is resolved.

7) Click on the **Save Live Rule Set** button located in the upper toolbar and click **Yes** to confirm (Figure 29).

Figure 29: Example of Save Rules in Live Set Button

8) Expand the **Live Rule Set** and verify that rule text matches Appendix D: VBECS (HL7) Side Rules. (Figure 30).

Figure 30: Example of Live Rules Set View
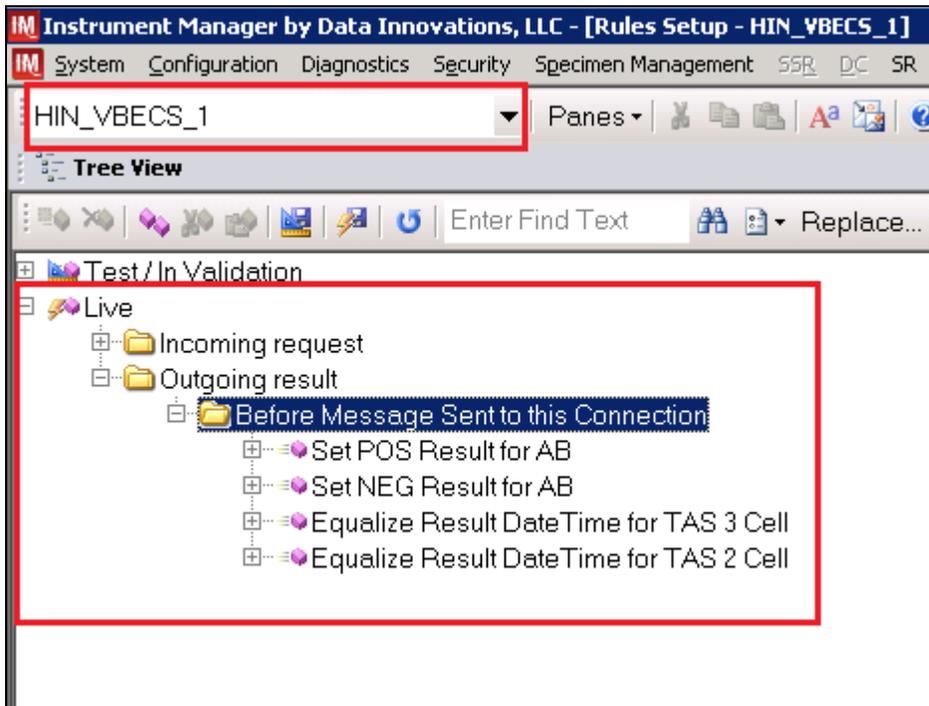
STOP *If problems are encountered, <u>file a service request to coordinate assistance with installation.</u> **Do not proceed until the issue is resolved.***

9) Close the **Rules Setup** window.

5 Set Up HL7 Connection to VBECS TEST

If you are using multiple Vision instruments they can all share one connection to VBECS.

Modifying connection settings in the Instrument Manager outside of this Setup Guide is not allowed and may lead to malfunction of the Automated Instrument to VBECS interface.

1) Navigate to **Configuration -> Connection Assignment**.
2) On the **Connection Assignment** window, click the **Add** button.
3) On the **Connection Properties** window, enter the **Connection Name**. Enter a name that contains <**HL7 Side Configuration**> and word **Connection**. For example:

   HIN_VBECS_1_Connection

4) Select <**HL7 Side Configuration**> as **Configuration Name**.
5) Check **Include in Specimen Management** check box.
6) Select **TCP/IP** connection in Device (Figure 31).

Figure 31: Example of Connection Properties Window

7) Click on **Device Parameters** button.

8) Enter **TCP/IP Address and TCP/IP Port Number** that matches **VBECS TEST Application IP Address and IP Port Number** configured in **VBECS TEST Administrator** application for **Auto Instrument Interface** (Figure 32). Refer to *VistA Blood Establishment Computer Software (VBECS) Technical Manual-Security Guide* for instruction on how to configure interfaces for VBECS.

Figure 32: Example of TCP/IP Configuration Window
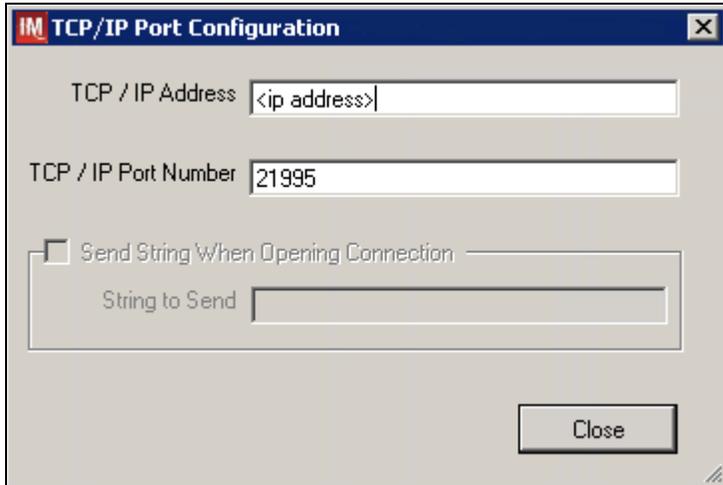
9) Click close on the **TCP/IP Port Configuration** window and click **Yes** to save.
10) Click close on the **Connection Properties** window and click **Yes** to save.
11) Verify the newly created connection shows on **Connection Assignment** window (Figure 33).

Figure 33: Example of Newly Created Connection
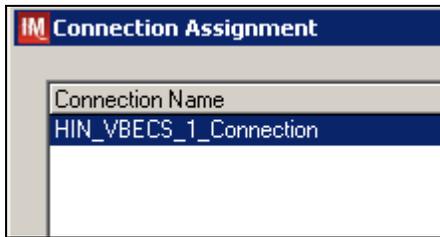
6   Set Up Instrument Connection

ℹ **Execute instructions in this section for each instrument that will be connecting to VBECS.**

🛑 *Modifying connection settings in the Instrument Manager outside of this Setup Guide is not allowed and may lead to malfunction of the Automated Instrument to VBECS interface.*

1) On the **Connection Assignment** window, click the **Add** button.
2) On the **Connection Properties** window, enter the **Connection Name**. Enter a name that contains <**Instrument Side Configuration**> and word **Connection**. For example:

   HIN_Vision_1_Connection

3) Select <**Instrument Side Configuration**> **as Configuration Name**.
4) Check **Include** in **Specimen Management** check box.
5) Select **TCP/IP** connection.
6) On the **Destination Lines** list, check the box next to connection configured in previous section (Figure 34).

Figure 34: Example of Connection Properties Window
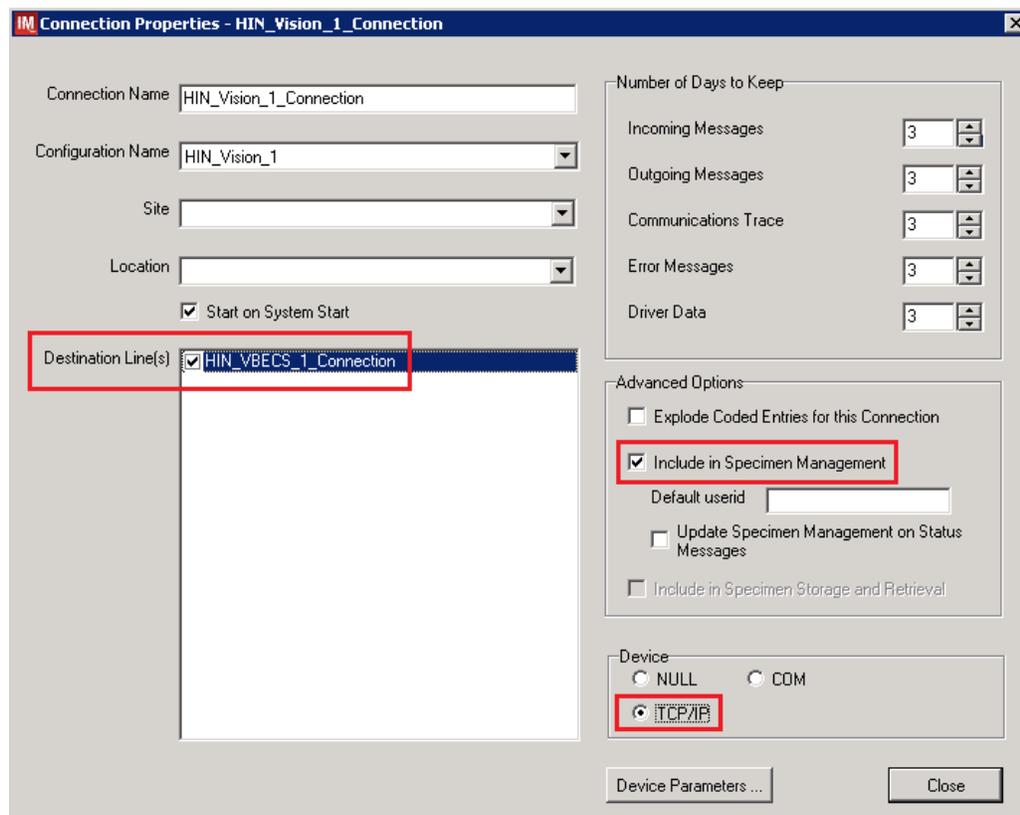
7) Click on **Device Parameters** button.
8) **TCP/IP Address** remains blank.

9) Set **TCP/IP Port Number** to <**Instrument Port**> discussed in Section **Network Connectivity Setup**.

10) Uncheck **Send String When Opening Connection** check box (Figure 35).

Figure 35: Example of TCP/IP Configuration Window
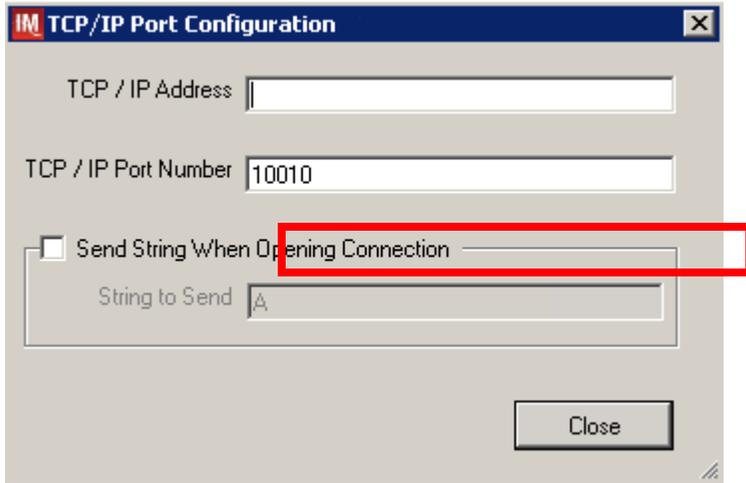
11) Click **Close** on the **TCP/IP Port Configuration** window and click **Yes** to save.

12) Click **Close** on the **Connection Properties** window and click **Yes** to save.

13) Verify the newly created connection shows on **Connection Assignment** window (Figure 36).

14) Close the **Connection Assignment** window.

Figure 36: Example of Newly Created Connection
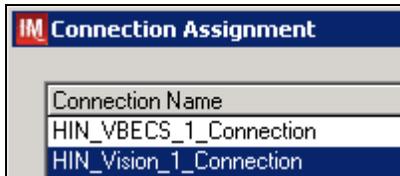
7   Test New Connections

1) Navigate to **System -> Status**.
2) Right-click each newly created connection and choose option to **Start Selected Connections** (Figure 37).

Figure 37: Example of Connection Status Window
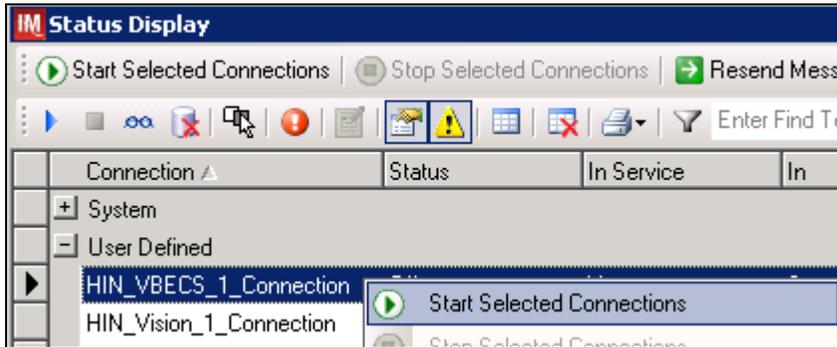
3) Verify that all newly created connections are showing **Status** of **On** after about a minute or so (Figure 38).

Figure 38: Example of Successful Connection Test
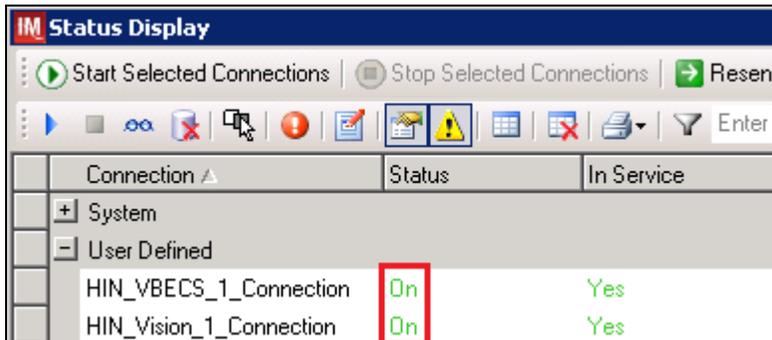
> 🛑 *If one or more connections fail to start, **file a service request to coordinate assistance with installation. Do not proceed until the issue is resolved.***

4) Close the **Status Display**.

8   Validate Instrument Connectivity to VBECS TEST

Execute validation instructions from Appendix F: Validation Planning and Example Test Scenarios to verify that Instrument is properly interfacing with VBECS.

> 🛑 *If one or more validation scenarios fail, **file a service request to coordinate assistance with installation. Do not proceed until the issue is resolved.***

9   Set Up HL7 Connection to VBECS PROD

1) Navigate to **System -> Status**.
2) Right-click <**VBECS_Connection**> and choose option to **Stop Selected Connections** (Figure 39).

Figure 39: Example of Stop Selected Connections
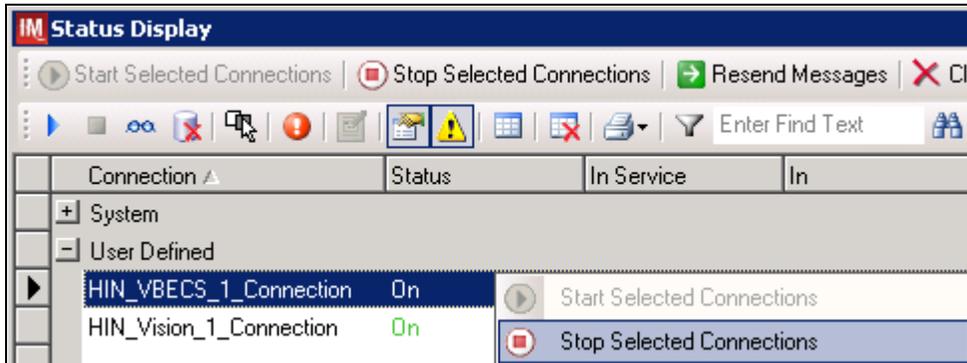
3) Wait until connection status changes to **Off**. Navigate to **Configuration -> Connection Assignment**.
4) Select <**VBECS_Connection**> and click **Properties** (Figure 40).

Figure 40: Example of Connection Assignment
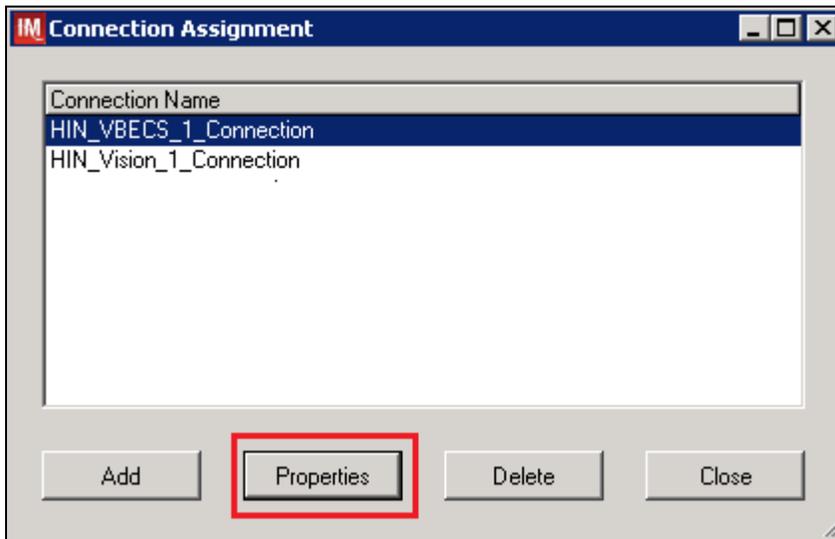
5) On **Connection Properties** window click **Device Parameters** (Figure 41).

Figure 41: Example of Connection Properties
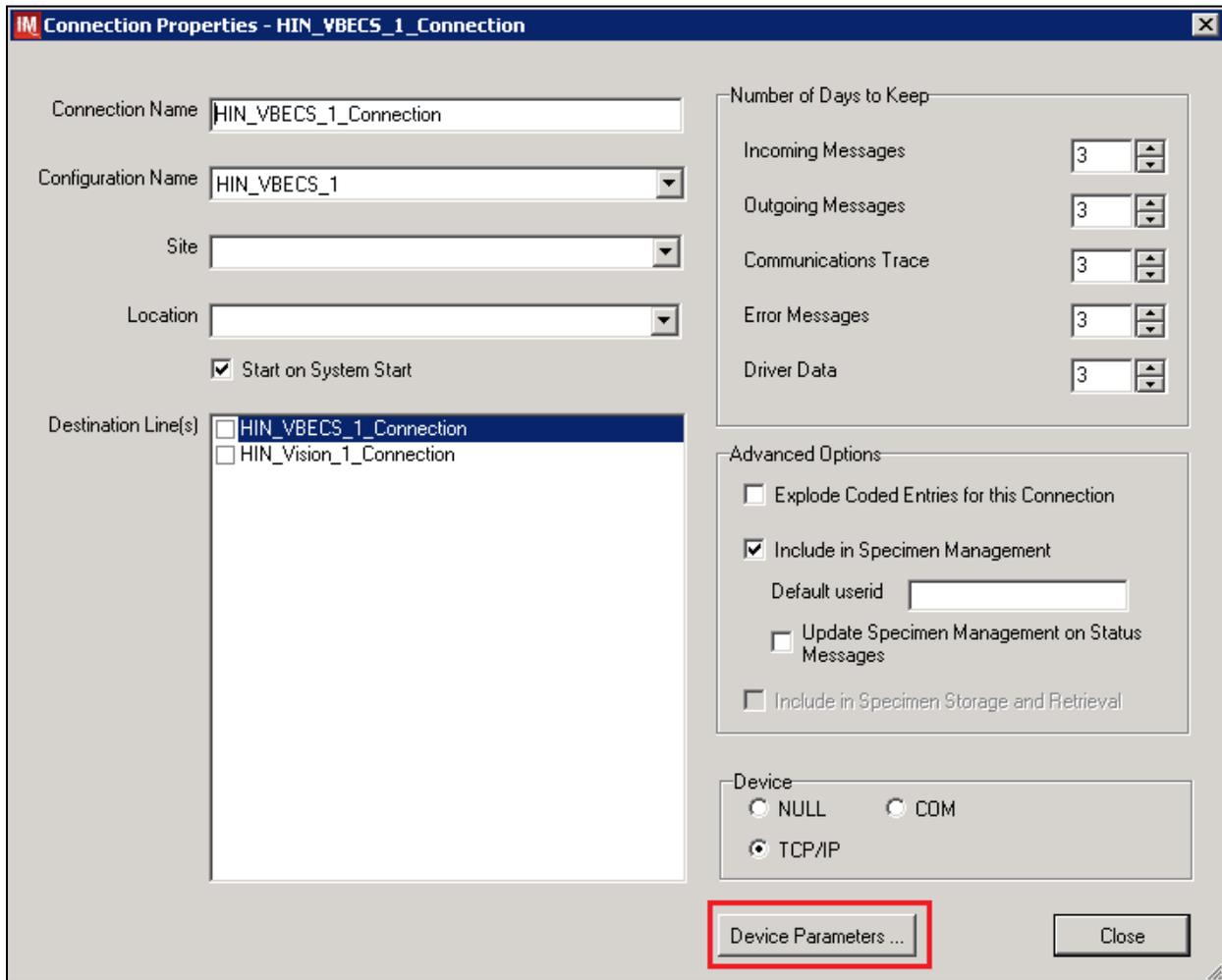
6) Enter **TCP/IP Address and TCP/IP Port Number** that matches **VBECS PROD Application IP Address and IP Port Number** configured in **VBECS PROD Administrator** application for **Auto Instrument Interface** (Figure 42). Refer to VistA Blood Establishment Computer Software (VBECS) Technical Manual-Security Guide for instruction on how to configure interfaces for VBECS.

Figure 42: Example of TCP/IP Configuration Window
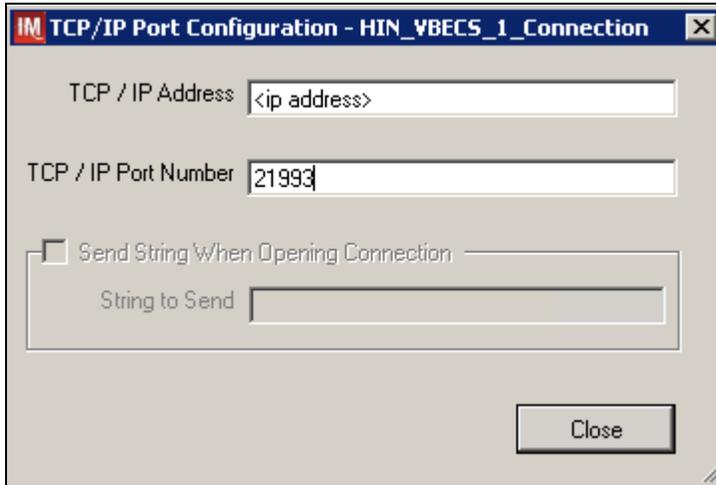
7) Close the **TCP/IP Port Configuration** and click **Yes** to confirm changes.
8) Close the **Connection Properties** window and click **Yes** to confirm changes.
9) Close the **Connection Assignment** window.
10) Navigate to **System -> Status**.
11) Right-click <**VBECS_Connection**> and choose option to **Start Selected Connections** (Figure 43).

Figure 43: Example of Connection Status Window
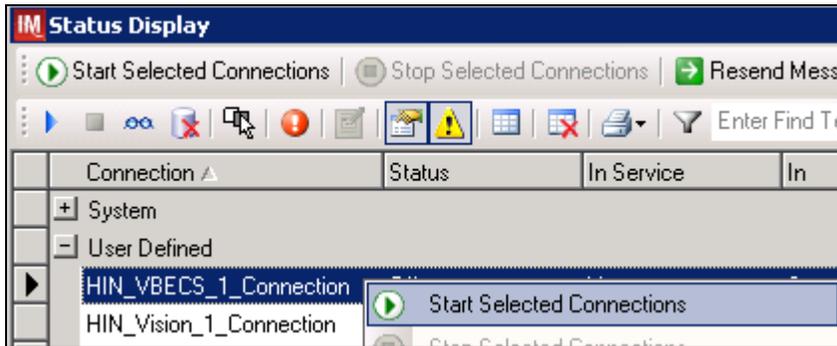
12) Verify that <**VBECS_Connection**> is showing **Status** of **On** after about a minute or so (Figure 44).

Figure 44: Example of Successful Connection Test
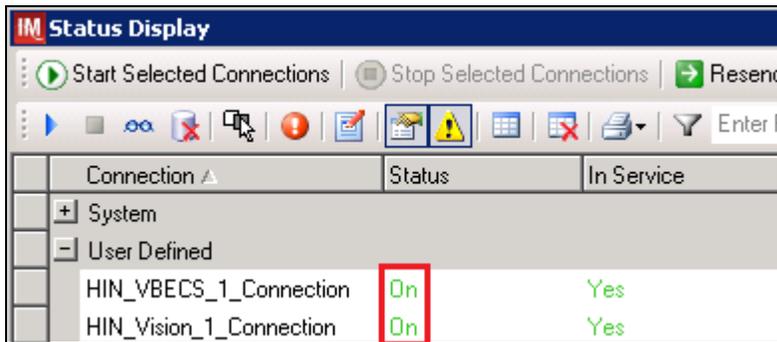
> 🛑 *If connection fails to start, **file a service request to coordinate assistance with installation.** **Do not proceed until the issue is resolved.***

13) Close the **Status Display** and log off the system.

Glossary

Acronym, Term	Definition
Automated Instrument	Blood Bank Analyzer that performs blood testing.
Division Code	Also known as Station Number in Vista is the unique alphanumeric code that is associated with each hospital (e.g., 589 for VA Heartland West).
Instrument Manager (IM)	Software created by Data Innovations that serves as a middleware between Automated Instrument and VBECS. It translates messages containing test results sent from an instrument into HL7 messages that are then parsed into VBECS.
VA	Department of Veterans Affairs.
VBECS	VistA Blood Establishment Computer Software.
VistA	Veterans Health Information Systems and Technology Architecture. VistA software, developed by the VA, is used to support clinical and administrative functions at VA Medical Centers nationwide. VistA is composed of packages that undergo a verification process to ensure conformity with name spacing and other VistA standards and conventions.

Appendices

Appendix A: Instrument Side Mapping

Table 1- Appendix A: Instrument Side Mapping

Instrument Test Code	IM Test Code	Fluid	Display Name
VBECS ABDRev-ABO	VBECS ABDRev-ABO	PACKEDCELLS	ABOInterp
VBECS ABDRev-ABO	VBECS ABDRev-ABO	CENTBLOOD	ABOInterp
VBECS ABDRev-ABO-A1-Cells	VBECS ABDRev-ABO-A1-Cells	PACKEDCELLS	A1Cells
VBECS ABDRev-ABO-A1-Cells	VBECS ABDRev-ABO-A1-Cells	CENTBLOOD	A1Cells
VBECS ABDRev-ABO-Anti-A	VBECS ABDRev-ABO-Anti-A	PACKEDCELLS	AntiA
VBECS ABDRev-ABO-Anti-A	VBECS ABDRev-ABO-Anti-A	CENTBLOOD	AntiA
VBECS ABDRev-ABO-Anti-B	VBECS ABDRev-ABO-Anti-B	PACKEDCELLS	AntiB
VBECS ABDRev-ABO-Anti-B	VBECS ABDRev-ABO-Anti-B	CENTBLOOD	AntiB
VBECS ABDRev-ABO-B-Cells	VBECS ABDRev-ABO-B-Cells	PACKEDCELLS	BCells
VBECS ABDRev-ABO-B-Cells	VBECS ABDRev-ABO-B-Cells	CENTBLOOD	BCells
VBECS ABDRev-Rh	VBECS ABDRev-Rh	PACKEDCELLS	RhInterp
VBECS ABDRev-Rh	VBECS ABDRev-Rh	CENTBLOOD	RhInterp
VBECS ABDRev-Rh-Anti-D	VBECS ABDRev-Rh-Anti-D	PACKEDCELLS	AntiD
VBECS ABDRev-Rh-Anti-D	VBECS ABDRev-Rh-Anti-D	CENTBLOOD	AntiD
VBECS ABDRev-Rh-Ctrl	VBECS ABDRev-Rh-Ctrl	PACKEDCELLS	DControl
VBECS ABDRev-Rh-Ctrl	VBECS ABDRev-Rh-Ctrl	CENTBLOOD	DControl
VBECS ABS 2 Cell-ABScr	VBECS ABS 2 Cell-ABScr	PACKEDCELLS	ABSInterp
VBECS ABS 2 Cell-ABScr	VBECS ABS 2 Cell-ABScr	CENTBLOOD	ABSInterp
VBECS ABS 2 Cell-ABScr-0.8-Sel I	VBECS ABS 2 Cell-ABScr-0.8-Sel I	PACKEDCELLS	SC1
VBECS ABS 2 Cell-ABScr-0.8-Sel I	VBECS ABS 2 Cell-ABScr-0.8-Sel I	CENTBLOOD	SC1
VBECS ABS 2 Cell-ABScr-0.8-Sel II	VBECS ABS 2 Cell-ABScr-0.8-Sel II	PACKEDCELLS	SC2
VBECS ABS 2 Cell-ABScr-0.8-Sel II	VBECS ABS 2 Cell-ABScr-0.8-Sel II	CENTBLOOD	SC2
VBECS ABS 3 Cell-ABScr	VBECS ABS 3 Cell-ABScr	PACKEDCELLS	ABSInterp
VBECS ABS 3 Cell-ABScr	VBECS ABS 3 Cell-ABScr	CENTBLOOD	ABSInterp
VBECS ABS 3 Cell-ABScr-0.8-Surg1	VBECS ABS 3 Cell-ABScr-0.8-Surg1	PACKEDCELLS	SC1
VBECS ABS 3 Cell-ABScr-0.8-Surg1	VBECS ABS 3 Cell-ABScr-0.8-Surg1	CENTBLOOD	SC1
VBECS ABS 3 Cell-ABScr-0.8-Surg2	VBECS ABS 3 Cell-ABScr-0.8-Surg2	PACKEDCELLS	SC2
VBECS ABS 3 Cell-ABScr-0.8-Surg2	VBECS ABS 3 Cell-ABScr-0.8-Surg2	CENTBLOOD	SC2
VBECS ABS 3 Cell-ABScr-0.8-Surg3	VBECS ABS 3 Cell-ABScr-0.8-Surg3	PACKEDCELLS	SC3
VBECS ABS 3 Cell-ABScr-0.8-Surg3	VBECS ABS 3 Cell-ABScr-0.8-Surg3	CENTBLOOD	SC3
VBECS Confirm AB-ABO	VBECS Confirm AB-ABO	PACKEDCELLS	ABOInterp

Instrument Test Code	IM Test Code	Fluid	Display Name
VBECS Confirm AB-ABO	VBECS Confirm AB-ABO	CENTBLOOD	ABOInterp
VBECS Confirm AB-ABO-Anti-A	VBECS Confirm AB-ABO-Anti-A	PACKEDCELLS	AntiA
VBECS Confirm AB-ABO-Anti-A	VBECS Confirm AB-ABO-Anti-A	CENTBLOOD	AntiA
VBECS Confirm AB-ABO-Anti-B	VBECS Confirm AB-ABO-Anti-B	PACKEDCELLS	AntiB
VBECS Confirm AB-ABO-Anti-B	VBECS Confirm AB-ABO-Anti-B	CENTBLOOD	AntiB
VBECS Confirm ABD-ABO	VBECS Confirm ABD-ABO	PACKEDCELLS	ABOInterp
VBECS Confirm ABD-ABO	VBECS Confirm ABD-ABO	CENTBLOOD	ABOInterp
VBECS Confirm ABD-ABO-Anti-A	VBECS Confirm ABD-ABO-Anti-A	PACKEDCELLS	AntiA
VBECS Confirm ABD-ABO-Anti-A	VBECS Confirm ABD-ABO-Anti-A	CENTBLOOD	AntiA
VBECS Confirm ABD-ABO-Anti-B	VBECS Confirm ABD-ABO-Anti-B	PACKEDCELLS	AntiB
VBECS Confirm ABD-ABO-Anti-B	VBECS Confirm ABD-ABO-Anti-B	CENTBLOOD	AntiB
VBECS Confirm ABD-Rh	VBECS Confirm ABD-Rh	PACKEDCELLS	RhInterp
VBECS Confirm ABD-Rh	VBECS Confirm ABD-Rh	CENTBLOOD	RhInterp
VBECS Confirm ABD-Rh-Anti-D	VBECS Confirm ABD-Rh-Anti-D	PACKEDCELLS	AntiD
VBECS Confirm ABD-Rh-Anti-D	VBECS Confirm ABD-Rh-Anti-D	CENTBLOOD	AntiD
VBECS Confirm O Neg-Anti-AB	VBECS Confirm O Neg-Anti-AB	PACKEDCELLS	ABOInterp
VBECS Confirm O Neg-Anti-AB	VBECS Confirm O Neg-Anti-AB	CENTBLOOD	ABOInterp
VBECS Confirm O Neg-Anti-AB-Anti-A+B	VBECS Confirm O Neg-Anti-AB-Anti-A+B	PACKEDCELLS	AntiAB
VBECS Confirm O Neg-Anti-AB-Anti-A+B	VBECS Confirm O Neg-Anti-AB-Anti-A+B	CENTBLOOD	AntiAB
VBECS Confirm O Neg-Rh	VBECS Confirm O Neg-Rh	PACKEDCELLS	RhInterp
VBECS Confirm O Neg-Rh	VBECS Confirm O Neg-Rh	CENTBLOOD	RhInterp
VBECS Confirm O Neg-Rh-Anti-D	VBECS Confirm O Neg-Rh-Anti-D	PACKEDCELLS	AntiD
VBECS Confirm O Neg-Rh-Anti-D	VBECS Confirm O Neg-Rh-Anti-D	CENTBLOOD	AntiD
VBECS Confirm O Pos-Anti-AB	VBECS Confirm O Pos-Anti-AB	PACKEDCELLS	ABOInterp
VBECS Confirm O Pos-Anti-AB	VBECS Confirm O Pos-Anti-AB	CENTBLOOD	ABOInterp
VBECS Confirm O Pos-Anti-AB-Anti-A+B	VBECS Confirm O Pos-Anti-AB-Anti-A+B	PACKEDCELLS	AntiAB
VBECS Confirm O Pos-Anti-AB-Anti-A+B	VBECS Confirm O Pos-Anti-AB-Anti-A+B	CENTBLOOD	AntiAB
VBECS Crossmatch IAT-Anti-IgG (Rabbit)-Donor Info	VBECS Crossmatch IAT-Anti-IgG (Rabbit)-Donor Info	PACKEDCELLS	AHG
VBECS Crossmatch IAT-Anti-IgG (Rabbit)-Donor Info	VBECS Crossmatch IAT-Anti-IgG (Rabbit)-Donor Info	CENTBLOOD	AHG
VBECS Crossmatch IAT-XM-Anti-IgG (Rabbit)	VBECS Crossmatch IAT-XM-Anti-IgG (Rabbit)	PACKEDCELLS	XMInterp
VBECS Crossmatch IAT-XM-Anti-IgG (Rabbit)	VBECS Crossmatch IAT-XM-Anti-IgG (Rabbit)	CENTBLOOD	XMInterp
VBECS Crossmatch-Anti-IgG (Rabbit)-Donor Info	VBECS Crossmatch-Anti-IgG (Rabbit)-Donor Info	PACKEDCELLS	AHG
VBECS Crossmatch-Anti-IgG (Rabbit)-Donor Info	VBECS Crossmatch-Anti-IgG (Rabbit)-Donor Info	CENTBLOOD	AHG

Instrument Test Code	IM Test Code	Fluid	Display Name
VBECS Crossmatch-Buffered Gel-Donor Info	VBECS Crossmatch-Buffered Gel-Donor Info	PACKEDCELLS	IS
VBECS Crossmatch-Buffered Gel-Donor Info	VBECS Crossmatch-Buffered Gel-Donor Info	CENTBLOOD	IS
VBECS Crossmatch-XM-Anti-IgG (Rabbit)	VBECS Crossmatch-XM-Anti-IgG (Rabbit)	PACKEDCELLS	AHGInterp
VBECS Crossmatch-XM-Anti-IgG (Rabbit)	VBECS Crossmatch-XM-Anti-IgG (Rabbit)	CENTBLOOD	AHGInterp
VBECS Crossmatch-XM-Buffered Gel	VBECS Crossmatch-XM-Buffered Gel	PACKEDCELLS	ISInterp
VBECS Crossmatch-XM-Buffered Gel	VBECS Crossmatch-XM-Buffered Gel	CENTBLOOD	ISInterp
VBECS DAT IgG-IgG	VBECS DAT IgG-IgG	PACKEDCELLS	IgGInterp
VBECS DAT IgG-IgG	VBECS DAT IgG-IgG	CENTBLOOD	IgGInterp
VBECS DAT IgG-IgG-IgG	VBECS DAT IgG-IgG-IgG	PACKEDCELLS	IgG
VBECS DAT IgG-IgG-IgG	VBECS DAT IgG-IgG-IgG	CENTBLOOD	IgG
VBECS DAT Poly+IgG-IgG	VBECS DAT Poly+IgG-IgG	PACKEDCELLS	IgGInterp
VBECS DAT Poly+IgG-IgG	VBECS DAT Poly+IgG-IgG	CENTBLOOD	IgGInterp
VBECS DAT Poly+IgG-IgG-IgG	VBECS DAT Poly+IgG-IgG-IgG	PACKEDCELLS	IgG
VBECS DAT Poly+IgG-IgG-IgG	VBECS DAT Poly+IgG-IgG-IgG	CENTBLOOD	IgG
VBECS DAT Poly+IgG-Poly	VBECS DAT Poly+IgG-Poly	PACKEDCELLS	DATInterp
VBECS DAT Poly+IgG-Poly	VBECS DAT Poly+IgG-Poly	CENTBLOOD	DATInterp
VBECS DAT Poly+IgG-Poly-Poly	VBECS DAT Poly+IgG-Poly-Poly	PACKEDCELLS	AHG
VBECS DAT Poly+IgG-Poly-Poly	VBECS DAT Poly+IgG-Poly-Poly	CENTBLOOD	AHG
VBECS DAT-Poly	VBECS DAT-Poly	PACKEDCELLS	DATInterp
VBECS DAT-Poly	VBECS DAT-Poly	CENTBLOOD	DATInterp
VBECS DAT-Poly-Poly	VBECS DAT-Poly-Poly	PACKEDCELLS	AHG
VBECS DAT-Poly-Poly	VBECS DAT-Poly-Poly	CENTBLOOD	AHG
VBECS Phenotyping C-Anti-C (RH2)	VBECS Phenotyping C-Anti-C (RH2)	PACKEDCELLS	CInterp
VBECS Phenotyping C-Anti-C (RH2)	VBECS Phenotyping C-Anti-C (RH2)	CENTBLOOD	CInterp
VBECS Phenotyping C-Anti-C (RH2)-Anti-C (RH2)	VBECS Phenotyping C-Anti-C (RH2)-Anti-C (RH2)	PACKEDCELLS	Anti-C
VBECS Phenotyping C-Anti-C (RH2)-Anti-C (RH2)	VBECS Phenotyping C-Anti-C (RH2)-Anti-C (RH2)	CENTBLOOD	Anti-C
VBECS Phenotyping E-Anti-E (RH3)	VBECS Phenotyping E-Anti-E (RH3)	PACKEDCELLS	EInterp
VBECS Phenotyping E-Anti-E (RH3)	VBECS Phenotyping E-Anti-E (RH3)	CENTBLOOD	EInterp
VBECS Phenotyping E-Anti-E (RH3)-Anti-E (RH3)	VBECS Phenotyping E-Anti-E (RH3)-Anti-E (RH3)	PACKEDCELLS	Anti-E
VBECS Phenotyping E-Anti-E (RH3)-Anti-E (RH3)	VBECS Phenotyping E-Anti-E (RH3)-Anti-E (RH3)	CENTBLOOD	Anti-E

Instrument Test Code	IM Test Code	Fluid	Display Name
VBECS Phenotyping smc-Anti-c (RH4)	VBECS Phenotyping smc-Anti-c (RH4)	PACKEDCELLS	cInterp
VBECS Phenotyping smc-Anti-c (RH4)	VBECS Phenotyping smc-Anti-c (RH4)	CENTBLOOD	cInterp
VBECS Phenotyping smc-Anti-c (RH4)-Anti-c (RH4)	VBECS Phenotyping smc-Anti-c (RH4)-Anti-c (RH4)	PACKEDCELLS	Anti-c
VBECS Phenotyping smc-Anti-c (RH4)-Anti-c (RH4)	VBECS Phenotyping smc-Anti-c (RH4)-Anti-c (RH4)	CENTBLOOD	Anti-c
VBECS Phenotyping sme-Anti-e (RH5)	VBECS Phenotyping sme-Anti-e (RH5)	PACKEDCELLS	eInterp
VBECS Phenotyping sme-Anti-e (RH5)	VBECS Phenotyping sme-Anti-e (RH5)	CENTBLOOD	eInterp
VBECS Phenotyping sme-Anti-e (RH5)-Anti-e (RH5)	VBECS Phenotyping sme-Anti-e (RH5)-Anti-e (RH5)	PACKEDCELLS	Anti-e
VBECS Phenotyping sme-Anti-e (RH5)-Anti-e (RH5)	VBECS Phenotyping sme-Anti-e (RH5)-Anti-e (RH5)	CENTBLOOD	Anti-e
VBECS Rh Phenotype-Pheno	VBECS Rh Phenotype-Pheno	PACKEDCELLS	RhPhenoInterp
VBECS Rh Phenotype-Pheno	VBECS Rh Phenotype-Pheno	CENTBLOOD	RhPhenoInterp
VBECS Rh Phenotype-Pheno-Anti-C (RH2)	VBECS Rh Phenotype-Pheno-Anti-C (RH2)	PACKEDCELLS	Anti-C
VBECS Rh Phenotype-Pheno-Anti-C (RH2)	VBECS Rh Phenotype-Pheno-Anti-C (RH2)	CENTBLOOD	Anti-C
VBECS Rh Phenotype-Pheno-Anti-c (RH4)	VBECS Rh Phenotype-Pheno-Anti-c (RH4)	CENTBLOOD	Anti-c
VBECS Rh Phenotype-Pheno-Anti-c (RH4)	VBECS Rh Phenotype-Pheno-Anti-c (RH4)	PACKEDCELLS	Anti-c
VBECS Rh Phenotype-Pheno-Anti-E (RH3)	VBECS Rh Phenotype-Pheno-Anti-E (RH3)	CENTBLOOD	Anti-E
VBECS Rh Phenotype-Pheno-Anti-E (RH3)	VBECS Rh Phenotype-Pheno-Anti-E (RH3)	PACKEDCELLS	Anti-E
VBECS Rh Phenotype-Pheno-Anti-e (RH5)	VBECS Rh Phenotype-Pheno-Anti-e (RH5)	PACKEDCELLS	Anti-e
VBECS Rh Phenotype-Pheno-Anti-e (RH5)	VBECS Rh Phenotype-Pheno-Anti-e (RH5)	CENTBLOOD	Anti-e
VBECS TAS 2 Cell-ABO	VBECS TAS 2 Cell-ABO	PACKEDCELLS	ABOInterp
VBECS TAS 2 Cell-ABO	VBECS TAS 2 Cell-ABO	CENTBLOOD	ABOInterp
VBECS TAS 2 Cell-ABO-A1-Cells	VBECS TAS 2 Cell-ABO-A1-Cells	PACKEDCELLS	A1Cells
VBECS TAS 2 Cell-ABO-A1-Cells	VBECS TAS 2 Cell-ABO-A1-Cells	CENTBLOOD	A1Cells
VBECS TAS 2 Cell-ABO-Anti-A	VBECS TAS 2 Cell-ABO-Anti-A	PACKEDCELLS	AntiA
VBECS TAS 2 Cell-ABO-Anti-A	VBECS TAS 2 Cell-ABO-Anti-A	CENTBLOOD	AntiA
VBECS TAS 2 Cell-ABO-Anti-B	VBECS TAS 2 Cell-ABO-Anti-B	PACKEDCELLS	AntiB
VBECS TAS 2 Cell-ABO-Anti-B	VBECS TAS 2 Cell-ABO-Anti-B	CENTBLOOD	AntiB
VBECS TAS 2 Cell-ABO-B-Cells	VBECS TAS 2 Cell-ABO-B-Cells	PACKEDCELLS	BCells
VBECS TAS 2 Cell-ABO-B-Cells	VBECS TAS 2 Cell-ABO-B-Cells	CENTBLOOD	BCells

Instrument Test Code	IM Test Code	Fluid	Display Name
VBECS TAS 2 Cell-ABScr	VBECS TAS 2 Cell-ABScr	PACKEDCELLS	ABSInterp
VBECS TAS 2 Cell-ABScr	VBECS TAS 2 Cell-ABScr	CENTBLOOD	ABSInterp
VBECS TAS 2 Cell-ABScr-0.8-Sel I	VBECS TAS 2 Cell-ABScr-0.8-Sel I	PACKEDCELLS	SC1
VBECS TAS 2 Cell-ABScr-0.8-Sel I	VBECS TAS 2 Cell-ABScr-0.8-Sel I	CENTBLOOD	SC1
VBECS TAS 2 Cell-ABScr-0.8-Sel II	VBECS TAS 2 Cell-ABScr-0.8-Sel II	PACKEDCELLS	SC2
VBECS TAS 2 Cell-ABScr-0.8-Sel II	VBECS TAS 2 Cell-ABScr-0.8-Sel II	CENTBLOOD	SC2
VBECS TAS 2 Cell-Rh	VBECS TAS 2 Cell-Rh	PACKEDCELLS	RhInterp
VBECS TAS 2 Cell-Rh	VBECS TAS 2 Cell-Rh	CENTBLOOD	RhInterp
VBECS TAS 2 Cell-Rh-Anti-D	VBECS TAS 2 Cell-Rh-Anti-D	PACKEDCELLS	AntiD
VBECS TAS 2 Cell-Rh-Anti-D	VBECS TAS 2 Cell-Rh-Anti-D	CENTBLOOD	AntiD
VBECS TAS 2 Cell-Rh-Ctrl	VBECS TAS 2 Cell-Rh-Ctrl	PACKEDCELLS	DControl
VBECS TAS 2 Cell-Rh-Ctrl	VBECS TAS 2 Cell-Rh-Ctrl	CENTBLOOD	DControl
VBECS TAS 3 Cell-ABO	VBECS TAS 3 Cell-ABO	PACKEDCELLS	ABOInterp
VBECS TAS 3 Cell-ABO	VBECS TAS 3 Cell-ABO	CENTBLOOD	ABOInterp
VBECS TAS 3 Cell-ABO-A1-Cells	VBECS TAS 3 Cell-ABO-A1-Cells	PACKEDCELLS	A1Cells
VBECS TAS 3 Cell-ABO-A1-Cells	VBECS TAS 3 Cell-ABO-A1-Cells	CENTBLOOD	A1Cells
VBECS TAS 3 Cell-ABO-Anti-A	VBECS TAS 3 Cell-ABO-Anti-A	PACKEDCELLS	AntiA
VBECS TAS 3 Cell-ABO-Anti-A	VBECS TAS 3 Cell-ABO-Anti-A	CENTBLOOD	AntiA
VBECS TAS 3 Cell-ABO-Anti-B	VBECS TAS 3 Cell-ABO-Anti-B	PACKEDCELLS	AntiB
VBECS TAS 3 Cell-ABO-Anti-B	VBECS TAS 3 Cell-ABO-Anti-B	CENTBLOOD	AntiB
VBECS TAS 3 Cell-ABO-B-Cells	VBECS TAS 3 Cell-ABO-B-Cells	PACKEDCELLS	BCells
VBECS TAS 3 Cell-ABO-B-Cells	VBECS TAS 3 Cell-ABO-B-Cells	CENTBLOOD	BCells
VBECS TAS 3 Cell-ABScr	VBECS TAS 3 Cell-ABScr	PACKEDCELLS	ABSInterp
VBECS TAS 3 Cell-ABScr	VBECS TAS 3 Cell-ABScr	CENTBLOOD	ABSInterp
VBECS TAS 3 Cell-ABScr-0.8-Surg1	VBECS TAS 3 Cell-ABScr-0.8-Surg1	PACKEDCELLS	SC1
VBECS TAS 3 Cell-ABScr-0.8-Surg1	VBECS TAS 3 Cell-ABScr-0.8-Surg1	CENTBLOOD	SC1
VBECS TAS 3 Cell-ABScr-0.8-Surg2	VBECS TAS 3 Cell-ABScr-0.8-Surg2	PACKEDCELLS	SC2
VBECS TAS 3 Cell-ABScr-0.8-Surg2	VBECS TAS 3 Cell-ABScr-0.8-Surg2	CENTBLOOD	SC2
VBECS TAS 3 Cell-ABScr-0.8-Surg3	VBECS TAS 3 Cell-ABScr-0.8-Surg3	PACKEDCELLS	SC3
VBECS TAS 3 Cell-ABScr-0.8-Surg3	VBECS TAS 3 Cell-ABScr-0.8-Surg3	CENTBLOOD	SC3
VBECS TAS 3 Cell-Rh	VBECS TAS 3 Cell-Rh	PACKEDCELLS	RhInterp
VBECS TAS 3 Cell-Rh	VBECS TAS 3 Cell-Rh	CENTBLOOD	RhInterp
VBECS TAS 3 Cell-Rh-Anti-D	VBECS TAS 3 Cell-Rh-Anti-D	PACKEDCELLS	AntiD
VBECS TAS 3 Cell-Rh-Anti-D	VBECS TAS 3 Cell-Rh-Anti-D	CENTBLOOD	AntiD
VBECS TAS 3 Cell-Rh-Ctrl	VBECS TAS 3 Cell-Rh-Ctrl	PACKEDCELLS	DControl
VBECS TAS 3 Cell-Rh-Ctrl	VBECS TAS 3 Cell-Rh-Ctrl	CENTBLOOD	DControl

Appendix B: HL7 (VBECS) Side Mapping

Table 2- Appendix B: HL7 (VBECS) Side Mapping

Instrument Test Code	IM Test Code	Fluid
VBECS ABDRev-ABO	ABOInterp	PACKEDCELLS
VBECS ABDRev-ABO	ABOInterp	CENTBLOOD
VBECS ABDRev-ABO-A1-Cells	A1Cells	PACKEDCELLS
VBECS ABDRev-ABO-A1-Cells	A1Cells	CENTBLOOD
VBECS ABDRev-ABO-Anti-A	AntiA	PACKEDCELLS
VBECS ABDRev-ABO-Anti-A	AntiA	CENTBLOOD
VBECS ABDRev-ABO-Anti-B	AntiB	PACKEDCELLS
VBECS ABDRev-ABO-Anti-B	AntiB	CENTBLOOD
VBECS ABDRev-ABO-B-Cells	BCells	PACKEDCELLS
VBECS ABDRev-ABO-B-Cells	BCells	CENTBLOOD
VBECS ABDRev-Rh	RhInterp	PACKEDCELLS
VBECS ABDRev-Rh	RhInterp	CENTBLOOD
VBECS ABDRev-Rh-Anti-D	AntiD	PACKEDCELLS
VBECS ABDRev-Rh-Anti-D	AntiD	CENTBLOOD
VBECS ABDRev-Rh-Ctrl	DControl	PACKEDCELLS
VBECS ABDRev-Rh-Ctrl	DControl	CENTBLOOD
VBECS ABS 2 Cell-ABScr	ABSInterp	PACKEDCELLS
VBECS ABS 2 Cell-ABScr	ABSInterp	CENTBLOOD
VBECS ABS 2 Cell-ABScr-0.8-Sel I	SC1	PACKEDCELLS
VBECS ABS 2 Cell-ABScr-0.8-Sel I	SC1	CENTBLOOD
VBECS ABS 2 Cell-ABScr-0.8-Sel II	SC2	PACKEDCELLS
VBECS ABS 2 Cell-ABScr-0.8-Sel II	SC2	CENTBLOOD
VBECS ABS 3 Cell-ABScr	ABSInterp	PACKEDCELLS
VBECS ABS 3 Cell-ABScr	ABSInterp	CENTBLOOD
VBECS ABS 3 Cell-ABScr-0.8-Surg1	SC1	PACKEDCELLS
VBECS ABS 3 Cell-ABScr-0.8-Surg1	SC1	CENTBLOOD
VBECS ABS 3 Cell-ABScr-0.8-Surg2	SC2	PACKEDCELLS
VBECS ABS 3 Cell-ABScr-0.8-Surg2	SC2	CENTBLOOD
VBECS ABS 3 Cell-ABScr-0.8-Surg3	SC3	PACKEDCELLS
VBECS ABS 3 Cell-ABScr-0.8-Surg3	SC3	CENTBLOOD
VBECS Confirm AB-ABO	ABOInterp	PACKEDCELLS
VBECS Confirm AB-ABO	ABOInterp	CENTBLOOD
VBECS Confirm AB-ABO-Anti-A	AntiA	PACKEDCELLS
VBECS Confirm AB-ABO-Anti-A	AntiA	CENTBLOOD
VBECS Confirm AB-ABO-Anti-B	AntiB	PACKEDCELLS
VBECS Confirm AB-ABO-Anti-B	AntiB	CENTBLOOD
VBECS Confirm ABD-ABO	ABOInterp	PACKEDCELLS

Instrument Test Code	IM Test Code	Fluid
VBECS Confirm ABD-ABO	ABOInterp	CENTBLOOD
VBECS Confirm ABD-ABO-Anti-A	AntiA	PACKEDCELLS
VBECS Confirm ABD-ABO-Anti-A	AntiA	CENTBLOOD
VBECS Confirm ABD-ABO-Anti-B	AntiB	PACKEDCELLS
VBECS Confirm ABD-ABO-Anti-B	AntiB	CENTBLOOD
VBECS Confirm ABD-Rh	RhInterp	PACKEDCELLS
VBECS Confirm ABD-Rh	RhInterp	CENTBLOOD
VBECS Confirm ABD-Rh-Anti-D	AntiD	PACKEDCELLS
VBECS Confirm ABD-Rh-Anti-D	AntiD	CENTBLOOD
VBECS Confirm O Neg-Anti-AB	ABOInterp	PACKEDCELLS
VBECS Confirm O Neg-Anti-AB	ABOInterp	CENTBLOOD
VBECS Confirm O Neg-Anti-AB-Anti-A+B	AntiAB	PACKEDCELLS
VBECS Confirm O Neg-Anti-AB-Anti-A+B	AntiAB	CENTBLOOD
VBECS Confirm O Neg-Rh	RhInterp	PACKEDCELLS
VBECS Confirm O Neg-Rh	RhInterp	CENTBLOOD
VBECS Confirm O Neg-Rh-Anti-D	AntiD	PACKEDCELLS
VBECS Confirm O Neg-Rh-Anti-D	AntiD	CENTBLOOD
VBECS Confirm O Pos-Anti-AB	ABOInterp	PACKEDCELLS
VBECS Confirm O Pos-Anti-AB	ABOInterp	CENTBLOOD
VBECS Confirm O Pos-Anti-AB-Anti-A+B	AntiAB	PACKEDCELLS
VBECS Confirm O Pos-Anti-AB-Anti-A+B	AntiAB	CENTBLOOD
VBECS Crossmatch IAT-Anti-IgG (Rabbit)-Donor Info	AHG	PACKEDCELLS
VBECS Crossmatch IAT-Anti-IgG (Rabbit)-Donor Info	AHG	CENTBLOOD
VBECS Crossmatch IAT-XM-Anti-IgG (Rabbit)	XMInterp	PACKEDCELLS
VBECS Crossmatch IAT-XM-Anti-IgG (Rabbit)	XMInterp	CENTBLOOD
VBECS Crossmatch-Anti-IgG (Rabbit)-Donor Info	AHG	PACKEDCELLS
VBECS Crossmatch-Anti-IgG (Rabbit)-Donor Info	AHG	CENTBLOOD
VBECS Crossmatch-Buffered Gel-Donor Info	IS	PACKEDCELLS
VBECS Crossmatch-Buffered Gel-Donor Info	IS	CENTBLOOD
VBECS Crossmatch-XM-Anti-IgG (Rabbit)	AHGInterp	PACKEDCELLS
VBECS Crossmatch-XM-Anti-IgG (Rabbit)	AHGInterp	CENTBLOOD
VBECS Crossmatch-XM-Buffered Gel	ISInterp	PACKEDCELLS
VBECS Crossmatch-XM-Buffered Gel	ISInterp	CENTBLOOD
VBECS DAT IgG-IgG	IgGInterp	PACKEDCELLS
VBECS DAT IgG-IgG	IgGInterp	CENTBLOOD
VBECS DAT IgG-IgG-IgG	IgG	PACKEDCELLS
VBECS DAT IgG-IgG-IgG	IgG	CENTBLOOD
VBECS DAT Poly+IgG-IgG	IgGInterp	PACKEDCELLS
VBECS DAT Poly+IgG-IgG	IgGInterp	CENTBLOOD
VBECS DAT Poly+IgG-IgG-IgG	IgG	PACKEDCELLS
VBECS DAT Poly+IgG-IgG-IgG	IgG	CENTBLOOD

Instrument Test Code	IM Test Code	Fluid
VBECS DAT Poly+IgG-Poly	DATInterp	PACKEDCELLS
VBECS DAT Poly+IgG-Poly	DATInterp	CENTBLOOD
VBECS DAT Poly+IgG-Poly-Poly	AHG	PACKEDCELLS
VBECS DAT Poly+IgG-Poly-Poly	AHG	CENTBLOOD
VBECS DAT-Poly	DATInterp	PACKEDCELLS
VBECS DAT-Poly	DATInterp	CENTBLOOD
VBECS DAT-Poly-Poly	AHG	PACKEDCELLS
VBECS DAT-Poly-Poly	AHG	CENTBLOOD
VBECS Phenotyping C-Anti-C (RH2)-Anti-C (RH2)	AntiC	PACKEDCELLS
VBECS Phenotyping C-Anti-C (RH2)-Anti-C (RH2)	AntiC	CENTBLOOD
VBECS Phenotyping E-Anti-E (RH3)-Anti-E (RH3)	AntiE	PACKEDCELLS
VBECS Phenotyping E-Anti-E (RH3)-Anti-E (RH3)	AntiE	CENTBLOOD
VBECS Phenotyping smc-Anti-c (RH4)-Anti-c (RH4)	Antic	PACKEDCELLS
VBECS Phenotyping smc-Anti-c (RH4)-Anti-c (RH4)	Antic	CENTBLOOD
VBECS Phenotyping sme-Anti-e (RH5)-Anti-e (RH5)	Antie	PACKEDCELLS
VBECS Phenotyping sme-Anti-e (RH5)-Anti-e (RH5)	Antie	CENTBLOOD
VBECS Rh Phenotype-Pheno-Anti-C (RH2)	AntiC	PACKEDCELLS
VBECS Rh Phenotype-Pheno-Anti-C (RH2)	AntiC	CENTBLOOD
VBECS Rh Phenotype-Pheno-Anti-c (RH4)	Antic	CENTBLOOD
VBECS Rh Phenotype-Pheno-Anti-c (RH4)	Antic	PACKEDCELLS
VBECS Rh Phenotype-Pheno-Anti-E (RH3)	AntiE	CENTBLOOD
VBECS Rh Phenotype-Pheno-Anti-E (RH3)	AntiE	PACKEDCELLS
VBECS Rh Phenotype-Pheno-Anti-e (RH5)	Antie	PACKEDCELLS
VBECS Rh Phenotype-Pheno-Anti-e (RH5)	Antie	CENTBLOOD
VBECS TAS 2 Cell-ABO	ABOInterp	PACKEDCELLS
VBECS TAS 2 Cell-ABO	ABOInterp	CENTBLOOD
VBECS TAS 2 Cell-ABO-A1-Cells	A1Cells	PACKEDCELLS
VBECS TAS 2 Cell-ABO-A1-Cells	A1Cells	CENTBLOOD
VBECS TAS 2 Cell-ABO-Anti-A	AntiA	PACKEDCELLS
VBECS TAS 2 Cell-ABO-Anti-A	AntiA	CENTBLOOD
VBECS TAS 2 Cell-ABO-Anti-B	AntiB	PACKEDCELLS
VBECS TAS 2 Cell-ABO-Anti-B	AntiB	CENTBLOOD
VBECS TAS 2 Cell-ABO-B-Cells	BCells	PACKEDCELLS
VBECS TAS 2 Cell-ABO-B-Cells	BCells	CENTBLOOD
VBECS TAS 2 Cell-ABScr	ABSInterp	PACKEDCELLS
VBECS TAS 2 Cell-ABScr	ABSInterp	CENTBLOOD
VBECS TAS 2 Cell-ABScr-0.8-Sel I	SC1	PACKEDCELLS
VBECS TAS 2 Cell-ABScr-0.8-Sel I	SC1	CENTBLOOD
VBECS TAS 2 Cell-ABScr-0.8-Sel II	SC2	PACKEDCELLS
VBECS TAS 2 Cell-ABScr-0.8-Sel II	SC2	CENTBLOOD
VBECS TAS 2 Cell-Rh	RhInterp	PACKEDCELLS

Instrument Test Code	IM Test Code	Fluid
VBECS TAS 2 Cell-Rh	RhInterp	CENTBLOOD
VBECS TAS 2 Cell-Rh-Anti-D	AntiD	PACKEDCELLS
VBECS TAS 2 Cell-Rh-Anti-D	AntiD	CENTBLOOD
VBECS TAS 2 Cell-Rh-Ctrl	DControl	PACKEDCELLS
VBECS TAS 2 Cell-Rh-Ctrl	DControl	CENTBLOOD
VBECS TAS 3 Cell-ABO	ABOInterp	PACKEDCELLS
VBECS TAS 3 Cell-ABO	ABOInterp	CENTBLOOD
VBECS TAS 3 Cell-ABO-A1-Cells	A1Cells	PACKEDCELLS
VBECS TAS 3 Cell-ABO-A1-Cells	A1Cells	CENTBLOOD
VBECS TAS 3 Cell-ABO-Anti-A	AntiA	PACKEDCELLS
VBECS TAS 3 Cell-ABO-Anti-A	AntiA	CENTBLOOD
VBECS TAS 3 Cell-ABO-Anti-B	AntiB	PACKEDCELLS
VBECS TAS 3 Cell-ABO-Anti-B	AntiB	CENTBLOOD
VBECS TAS 3 Cell-ABO-B-Cells	BCells	PACKEDCELLS
VBECS TAS 3 Cell-ABO-B-Cells	BCells	CENTBLOOD
VBECS TAS 3 Cell-ABScr	ABSInterp	PACKEDCELLS
VBECS TAS 3 Cell-ABScr	ABSInterp	CENTBLOOD
VBECS TAS 3 Cell-ABScr-0.8-Surg1	SC1	PACKEDCELLS
VBECS TAS 3 Cell-ABScr-0.8-Surg1	SC1	CENTBLOOD
VBECS TAS 3 Cell-ABScr-0.8-Surg2	SC2	PACKEDCELLS
VBECS TAS 3 Cell-ABScr-0.8-Surg2	SC2	CENTBLOOD
VBECS TAS 3 Cell-ABScr-0.8-Surg3	SC3	PACKEDCELLS
VBECS TAS 3 Cell-ABScr-0.8-Surg3	SC3	CENTBLOOD
VBECS TAS 3 Cell-Rh	RhInterp	PACKEDCELLS
VBECS TAS 3 Cell-Rh	RhInterp	CENTBLOOD
VBECS TAS 3 Cell-Rh-Anti-D	AntiD	PACKEDCELLS
VBECS TAS 3 Cell-Rh-Anti-D	AntiD	CENTBLOOD
VBECS TAS 3 Cell-Rh-Ctrl	DControl	PACKEDCELLS
VBECS TAS 3 Cell-Rh-Ctrl	DControl	CENTBLOOD

Appendix C: Instrument Side Rules

Rule # 1
  Desc - SetInstrumentID
  If - {Always}
  Then - {Set} {Instrument ID} = ""

Rule # 2
  Desc - SetReceivingFacility
  If - {Always}
  Then - {Set} {Receiving Facility} = ""

Rule # 3
  Desc - DonorID
  If - (({Length of} {Specimen ID} = "16") {AND} ({Specimen ID} {Contains} "="))
  Then - {Set} {Specimen ID} = {Extract Section of} {Specimen ID} {From} "2" {To} "14"

Rule # 4
  Desc - DonorIDForProductID
  If - (({Length of} {Product ID} {On Test} {Value List:crossmatch} = "16") {AND} ({Product ID} {On Test} {Value List:crossmatch} {Contains} "="))
  Then - {Set} {Product ID} {On Test} {Value List:crossmatch} = {Extract Section of} {Product ID} {On Test} {Value List:crossmatch} {From} "2" {To} "14"

Value List
"Row Enabled","crossmatch"
"1","VBECS Crossmatch IAT-XM-Anti-IgG (Rabbit)"
"1","VBECS Crossmatch IAT-Anti-IgG (Rabbit)-Donor Info"
"1","VBECS Crossmatch-XM-Anti-IgG (Rabbit)"
"1","VBECS Crossmatch-Anti-IgG (Rabbit)-Donor Info"
"1","VBECS Crossmatch-Buffered Gel-Donor Info"
"1","VBECS Crossmatch-XM-Buffered Gel"

Rule # 5
  Desc - Set Test Name for XM
  If - {Test Code} {On Any Test} {Contains} "Crossmatch"
  Then - {Set} {Test Code Sub ID} {On That Test} = "XM"

Rule # 6
  Desc - Set Test Name for TAS
  Child of Rule # 5 - Else
  If - {Test Code} {On Any Test} {Contains} "TAS"
  Then - {Set} {Test Code Sub ID} {On That Test} = "TAS"

Rule # 7
  Desc - Set Test Name for DAT
  Child of Rule # 6 - Else
  If - {Test Code} {On Any Test} {Contains} "DAT"
  Then - {Set} {Test Code Sub ID} {On That Test} = "DAT"

Rule # 8
  Desc - Set Test Name for Patient ABORh
  Child of Rule # 7 - Else
  If - {Test Code} {On Any Test} {Contains} "ABDRev"
  Then - {Set} {Test Code Sub ID} {On That Test} = "Patient ABORh"

Rule # 9
  Desc - Set Test Name for ABS
  Child of Rule # 8 - Else
  If - {Test Code} {On Any Test} {Contains} "ABS"
  Then - {Set} {Test Code Sub ID} {On That Test} = "ABS"

Rule # 10
  Desc - Set Test Name for Unit ABORh
  Child of Rule # 9 - Else
  If - {Test Code} {On Any Test} {Contains} "Confirm"
  Then - {Set} {Test Code Sub ID} {On That Test} = "Unit ABORh"

Rule # 11
  Desc - Set Test Name for Antigen Typing
  Child of Rule # 10 - Else
  If - {Test Code} {On Any Test} {Contains} "Phenotyp"
  Then - {Set} {Test Code Sub ID} {On That Test} = "Antigen Typing"

Rule # 12
  Desc - OneTestResult
  If - {Result} {On Any Test} = "10"
  Then - {Set} {Result} {On That Test} = "1+"

Rule # 13
  Desc - TwoTestResult
  If - {Result} {On Any Test} = "20"
  Then - {Set} {Result} {On That Test} = "2+"

Rule # 14
  Desc - ThreeTestResult
  If - {Result} {On Any Test} = "30"
  Then - {Set} {Result} {On That Test} = "3+"

Rule # 15
  Desc - FourTestResult
  If - {Result} {On Any Test} = "40"
  Then - {Set} {Result} {On That Test} = "4+"

Rule # 16
  Desc - CMPXMResult
  If - {Result} {On Any Test} = "CMP"
  Then - {Set} {Result} {On That Test} = "Compatible"

Rule # 17
  Desc - INCMPXMResult
  If - {Result} {On Any Test} = "INCMP"
  Then - {Set} {Result} {On That Test} = "Incompatible"

Rule # 18
  Desc - POSResult
  If - {Result} {On Any Test} = "POS"
  Then - {Set} {Result} {On That Test} = "Pos"

Rule # 19
  Desc - NEGResult
  If - {Result} {On Any Test} = "NEG"
  Then - {Set} {Result} {On That Test} = "Neg"

Rule # 20
  Desc - Set Result Status R
  If - {Result Status} {On Any Test} = "R"
  Then - {Set} {Result Status} {On That Test} = "F"

Rule # 21
  Desc - Set Result Status Empty
  If - {Result Status} {On Any Test} = ""
  Then - {Set} {Result Status} {On That Test} = "F"

Rule # 22
  Desc - Set Result DateTime for TAS-ABO 3 Cell
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS TAS 3 Cell-ABO"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS TAS 3 Cell-ABO"

Rule # 23
  Desc - Set Result DateTime for TAS-Rh 3 Cell
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS TAS 3 Cell-Rh"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS TAS 3 Cell-Rh"

Rule # 24
  Desc - Set Result DateTime for TAS-ABS 3 Cell
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS TAS 3 Cell-ABScr"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS TAS 3 Cell-ABScr"

Rule # 25
  Desc - Set Result DateTime for TAS-ABO 2 Cell
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS TAS 2 Cell-ABO"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS TAS 2 Cell-ABO"

Rule # 26
  Desc - Set Result DateTime for TAS-Rh 2 Cell
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS TAS 2 Cell-Rh"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS TAS 2 Cell-Rh"

Rule # 27
  Desc - Set Result DateTime for TAS-ABS 2 Cell
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS TAS 2 Cell-ABScr"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS TAS 2 Cell-ABScr"

Rule # 28
  Desc - Set Result DateTime for Patient ABORh - ABO
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS ABDRev-ABO"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS ABDRev-ABO"

Rule # 29
  Desc - Set Result DateTime for Patient ABORh - Rh
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS ABDRev-Rh"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS ABDRev-Rh"

Rule # 30
  Desc - Set Result DateTime for ABS 3 Cell
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS ABS 3 Cell-ABScr"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS ABS 3 Cell-ABScr"

Rule # 31
  Desc - Set Result DateTime for ABS 2 Cell
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS ABS 2 Cell-ABScr"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS ABS 2 Cell-ABScr"

Rule # 32
  Desc - Set Result DateTime for AGC
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS Phenotyping C-Anti-C (RH2)"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS Phenotyping C-Anti-C (RH2)"

Rule # 33
  Desc - Set Result DateTime for AGE
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS Phenotyping E-Anti-E (RH3)"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS Phenotyping E-Anti-E (RH3)"

Rule # 34
  Desc - Set Result DateTime for AGc
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS Phenotyping smc-Anti-c (RH4)"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS Phenotyping smc-Anti-c (RH4)"

Rule # 35
  Desc - Set Result DateTime for AGe

If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS Phenotyping sme-Anti-e (RH5)"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS Phenotyping sme-Anti-e (RH5)"

Rule # 36
  Desc - Set Result DateTime for Crossmatch IAT
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS Crossmatch IAT"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS Crossmatch IAT-XM-Anti-IgG (Rabbit)"

Rule # 37
  Desc - Set Result DateTime for Crossmatch Full IS
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS Crossmatch-Anti-IgG"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS Crossmatch-XM-Anti-IgG (Rabbit)"

Rule # 38
  Desc - Set Result DateTime for Crossmatch Full AHG
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS Crossmatch-Buffered Gel"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS Crossmatch-XM-Buffered Gel"

Rule # 39
  Desc - Set Result DateTime for DAT IgG
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS DAT IgG-IgG"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS DAT IgG-IgG"

Rule # 40
  Desc - Set Result DateTime for DAT
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS DAT-Poly"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS DAT-Poly"

Rule # 41
  Desc - Set Result DateTime for Unit ABO
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS Confirm AB-ABO"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS Confirm AB-ABO"

Rule # 42
  Desc - Set Result DateTime for Unit ABORh - ABO
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS Confirm ABD-ABO"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS Confirm ABD-ABO"

Rule # 43
  Desc - Set Result DateTime for Unit ABORh - Rh
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS Confirm ABD-Rh"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS Confirm ABD-Rh"

Rule # 44
  Desc - Set Result DateTime for Unit ABORh - O Pos
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS Confirm O Pos-Anti-AB"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS Confirm O Pos-Anti-AB"

Rule # 45
  Desc - Set Result DateTime for Unit ABORh - O Neg - ABO
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS Confirm O Neg-Anti-AB"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS Confirm O Neg-Anti-AB"

Rule # 46
  Desc - Set Result DateTime for Unit ABORh - O Neg - Rh
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS Confirm O Neg-Rh"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS Confirm O Neg-Rh"

Rule # 47
  Desc - Set Result DateTime for DAT+IgG IgG
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS DAT Poly+IgG-IgG"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS DAT Poly+IgG-IgG"

Rule # 48
  Desc - Set Result DateTime for DAT+IgG Poly
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS DAT Poly+IgG-Poly"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS DAT Poly+IgG-Poly"

Rule # 49
  Desc - Set Result DateTime for Rh Pheno
  If - {Result Date/Time} {On Any Test} = "" {AND} {Test Code} {On That Test} {Contains} "VBECS Rh Phenotype-Pheno"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS Rh Phenotype-Pheno"

Appendix D: VBECS (HL7) Side Rules

Rule # 1
  Desc - Set POS Result for AB
  If - {Result} {On Any Test} = "Pos" {AND} {Test Code} {On That Test} {Contains} "Anti-AB"
  Then - {Set} {Result} {On That Test} = "AB"

Rule # 2
  Desc - Set NEG Result for AB
  If - {Result} {On Any Test} = "Neg" {AND} {Test Code} {On That Test} {Contains} "Anti-AB"
  Then - {Set} {Result} {On That Test} = "O"

Rule # 3
  Desc - Equalize Result DateTime for TAS 3 Cell
  If - {Test Code} {On Any Test} {Contains} "VBECS TAS 3 Cell"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS TAS 3 Cell-ABScr"

Rule # 4
  Desc - Equalize Result DateTime for TAS 2 Cell
  If - {Test Code} {On Any Test} {Contains} "VBECS TAS 2 Cell"
  Then - {Set} {Result Date/Time} {On That Test} = {Result Date/Time} {On Test} "VBECS TAS 2 Cell-ABScr"

Appendix E: Vision Testing Profiles

Table 3: Vision Testing Profiles

Profile Name	Card Type(s)	Test Name	VBECS Test
VBECS TAS 3 Cell	A/B/D Mono and Reverse Anti-IgG	A/B/D and Reverse Group 3 Cell Screen	TAS
VBECS TAS 2 Cell	A/B/D Mono and Reverse Anti-IgG	A/B/D and Reverse Group 2 Cell Screen	TAS
VBECS ABDRev	A/B/D Mono and Reverse	A/B/D and Reverse Group	Patient ABO/Rh
VBECS ABS 3 Cell	Anti-IgG	3 Cell Screen	Antibody Screen
VBECS ABS 2 Cell	Anti-IgG	2 Cell Screen	Antibody Screen
VBECS DAT	Anti-IgG, -C3d; Polyspecific (Rabbit)	DAT (IgG C3d)	DAT (Polyspecific)
VBECS DAT IgG	Anti-IgG	DAT (IgG)	DAT IgG
VBECS DAT Poly+IgG	Anti-IgG, -C3d; Polyspecific (Rabbit)	DAT Specificity	DAT (Polyspecific) and DAT IgG
VBECS Phenotyping C	Anti-C	Anti-C	Patient and Unit AGC
VBECS Phenotyping smc	Anti-c	Anti-c	Patient and Unit AGc
VBECS Phenotyping E	Anti-E	Anti-E	Patient and Unit AGE
VBECS Phenotyping sme	Anti-e	Anti-e	Patient and Unit AGe
VBECS Crossmatch	Anti-IgG Buffered Gel	Crossmatch-IAT Crossmatch-IS	Full Crossmatch (IS + IAT)
VBECS Crossmatch IAT	Anti-IgG	Crossmatch-IAT	IAT only Crossmatch
VBECS Confirm ABD	A/B/D Mono Grouping	A/B/D Grouping	Unit ABO/Rh Confirmation
VBECS Confirm AB	A/B Mono Grouping	A/B Group	Unit ABO Confirmation
VBECS Confirm O Pos	Anti-A,B	Anti-A,B	Unit ABO Confirmation for O Pos
VBECS Confirm O Neg	Anti-A,B	Anti-A,B and Anti-D	Unit ABO Confirmation for O Neg
VBECS Rh Phenotype	Rh Phenotype	Anti-C, Anti-c, Anti-E, Anti-e	Patient and Unit AGC, AGc, AGE, AGe

Appendix F: Validation Planning and Example Test Scenarios

The following is a flowchart to help assess any one change and plan accordingly.

Validation Decision Process		
Facility Name	11/5/2013	Evaluator Name

SOFTWARE CHANGE

Does this change apply to your facility?

Does NOT APPLY

Yes **Evaluate Risks and Need for Validation**

Do I have a document change to process? (SOP, Policy, CheatSheet)

Document that no action is required and **why,including risks.**

Evaluate Training whether Or not documents Changed

YES

No SOP, Policy document changes are required

Edit SOP, Policy, Work Around, "Cheat Sheets"

No Training Needed

Training Required?

YES

Document Review and Approve to proceed to testing

- Determine Audience(s)
- Determine Trainer(s)
- Develop Training Plan for various audiences
    - Training Delivery Method
    - Training Materials
    - Competency Assurance Materials

Does the example test scenarios correctly test my Local risks and procedure?

CREATE a scenario addressing local risk or process. Perform and review as part of validation.

NO

YES

Review and Document Staff Readiness

Perform the release note scenario with no changes.

Document Review and Approval to proceed to Training

Document Review and Approval to proceed to Production Install

These are examples of test scenarios. Each site is responsible for evaluating changes for their intended use, assess risk, and for establishing additional validation test scenarios.

All test scenarios have a suggested user role, this may require adjustment to align with the patient or unit data selected to execute the scenario. Process any overrides as well, based on patient or unit selection.

*The Expected Outcome numbering corresponds to the Step number where the change verification appears.

Test Group One: AI interface disabled

Test Objective: Demonstrate that the system will reject test results sent from automated instrument if the Automated Instrument interface is disabled.
Option: VBECS Administrator, Automated Instrument Interface

At least one instrument available in any division and configured for connection with VBECS via Instrument Manager.
Note: This may be executed at only one division if VBECS is used in a multidivisional configuration as the interface is enabled/disabled for all or none.

Data	Before beginning, verify current configuration, activity, and status of the existing interfaces, VistALink, and CPRS in your test account. Make sure that the VBECS-OERR HL7 link in VistA is NOT shutdown. 1. Create RBC and TAS orders in CPRS and accept them in VBECS.
User	VBECS Administrator access is required to configure the AUTOMATED TESTING interface. No specific user role is required to process TAS and RBC orders in VBECS.
Steps	1. Log into VBECS Administrator: 2. Disable the AUTOMATED TESTING interface using Configure Interfaces option. 3. A message appears (You are about to disable Auto Instrument Interface. It will cause VBECS to stop sending and receiving messages via that interface. Continue?), Click Yes. 4. Close the window as all fields are disabled. 5. Perform TAS test on the instrument and send results of testing to VBECS
Expected Outcome	5. Verify that after sending test results from an instrument fails it is possible to complete TAS test using manual testing grids and subsequently issue and transfuse blood unit to a patient.
Reports:	6. Review the Audit Trail report for changes to the interface.

Test Group Two: Verify AI individual test(s)

Test Objective: Demonstrate that the system will allow the selected user role to perform normal workflow activities using your local blood bank testing instrument.

Note: Validate all tests that are performed at your site using an automated instrument.

 Prior to initiating any testing of the automated instrument interface, see the VistA Blood Establishment Computer Software (VBECS) Technical Manual-Security Guide for instructions for configuring your local instrument and Data Innovations Instrument Manager.

 Configure your Test UID to clearly differentiate from a Production UID during your validation, for example, production is 1234567890, with 123 being your consistent prefix, change 123 or 12 to TS or TST or 999. Change the Numeric Identifier for the Blood Bank Accession Area in your site Test Account.

Enable Automated Instrument Interface in VBECS Admin if it was disabled while performing testing in Test Group One.

Verify your VBECS processes with the Automated Instrument interface.
Your local test plan will demonstrate that the system will perform normal daily work per your local policies, procedures and local validation plan that may include:

Blood Units: Automated Instrument or via the short cut key

- ABO-Rh confirmation
- Unit Antigen Typing or Repeat

Patients: Automated Instrument or via the short cut key
- Perform a Type and Screen test (ABS and ABS with Auto-control only)
- Perform crossmatch tests: Serologic (*Selected in Blood Units: Select Units before testing. ★*)
- Patient Tests:
     ABO/Rh or Repeat
     Antibody Screen or Repeat
     Direct Antiglobulin Test or Repeat
     Antigen Typing or Repeat
- Overrides, (ABO/Rh Discrepancy, Crossmatch incompatible: Give with Medical Director Approval)
- Report data from these actions is available for retrieval.
     Testing Worklist Report
     Patient History Report
     Unit History Report
     Exception Report (ABO/Rh Discrepancy, Give with Medical Director Approval)

*Remember to click NO to proceeding to the serologic crossmatch when selecting units for automated instrument testing.

Test Group 2 Scenario 1: Verify AI TAS test

Note: the Type and Screen (TAS) is a combination of two tests and may be saved as individual tests without completing the TAS as a whole.

Data	VBECS: Select a patient. CPRS: Place a Type and Screen (TAS) order for the patient LAB: Accession the order VBECS: Accept the order. (Orders, Accept Orders)
User	No specific user role is required to process TAS order in VBECS.
Steps	1. User checks the Patient testing list to make sure the order is accepted in VBECS and appears on the Pending Task List (PTL). (Patient, Patient Testing, Diagnostic Tests). 2. Close the PTL. 3. Process the specimen on the instrument using the recommended TAS profile for that instrument. Complete all work needed to transmit the information to VBECS. 4. Select Patients, Automated Instrument to review TAS results. 5. Select the specimen UID, scanning the UID is preferred. 6. Review TAS test results. 7. Accept only the ABS or ABO/Rh test. Close the window. 8. Open the PTL. 9. Try to select TAS on PTL and complete testing on it manually. 10. Open the Automated instrument window and accept the second part of TAS. 11. Close the automated instrument window. 12. Check Reports

Expected Outcome	5. Verify that the specimen UID is selectable by scanning, entry or patient selection
	6. Verify that the correct test results appear on the Automated Instrument review list.
	8. Verify that the TAS appears on the PTL with a status of "Instrument Results Pending Review".
	9. Verify that system prevents user from completing TAS since they are still pending results from an instrument for it.
	12. Verify that the results and comments appear as expected on the reports:
	    • Testing Worklist Report
	    • Patient History Report
	    • Exception Report

Test Group 2 Scenario 2: Verify AI serologic crossmatch test

Data	VBECS: Select a patient. CPRS: Place a Type and Screen (TAS) order and Red Blood Cell order for the patient LAB: Accession the orders VBECS: Accept the order. (Orders, Accept Orders) Process the TAS to completion. Select a blood unit for a selected patient*: • Previously entered into the division's inventory (Blood Units, Incoming Shipment) • ABO compatible • May be available or selected for another patient (available, selected, crossmatched) status. • May or may not trigger selection overrides *Remember to click NO to proceeding to the serologic crossmatch when selecting units for automated instrument testing.
User	No specific user role is required to process crossmatch test in VBECS.
Steps	1. Process the component unit's specimen on the instrument using the recommended profile for that instrument. Complete all work needed to transmit the information to VBECS. 2. Select Patients, Automated Instrument to review crossmatch results. 3. Select the specimen UID, scanning the UID is preferred. 4. Review results, select compatibility and accept crossmatch result. 5. Print or do not print tag as desired. 6. Accept the test and close the automated instrument window. 7. Check Reports.
Expected Outcome	4. Verify that crossmatch results sent from an instrument show correctly on the screen. 7. Verify that the results and comments appear as expected on the reports: • Testing Worklist Report • Patient History Report (interpretations only). • Exception Report

Test Group 2 Scenario 3: Verify AI patient diagnostic tests

(ABO/Rh, Antibody Screen, Direct Antiglobulin Test, Patient Antigen Typing, and the reflex test)

Data	VBECS: Select a patient. CPRS: Place a diagnostic test order for the patient LAB: Accession the order VBECS: Accept the order. (Orders, Accept Orders)
User	No specific user role is required to process diagnostic tests in VBECS.
Steps	1. User checks the Patient testing list to make sure the order is accepted in VBECS and appears on the Pending Task List (PTL). (Patients, Patient Testing, Diagnostic Tests). 2. Close the PTL. 3. Process the specimen on the instrument using the recommended testing profile for that instrument. Complete all work needed to transmit the information to VBECS. 4. Select Patients, Automated Instrument to review test results. 5. Select the specimen UID, scanning the UID is preferred. 6. Review and accept test results 7. Close the automated instrument window. 8. Check reports.
Expected Outcome	5. Verify that the specimen UID is selectable by scanning, entry or patient selection. 6. Verify that patient test results sent from an instrument show correctly on the screen. 8. Verify that the results and comments appear as expected on the reports: • Testing Worklist Report • Patient History Report • Exception Report

Test Group 2 Scenario 4: Verify AI blood unit tests

Data	VBECS: Select a blood unit previously entered into the division's inventory (Blood Units, Incoming Shipment).
	For ABO/Rh Confirmation testing on the instrument, unit should be in a Limited status.
	For Unit Antigen Typing, the unit may or may not have been confirmed.
User	No specific user role is required to process blood unit tests in VBECS.
Steps	1. Process the component unit's specimen on the instrument using the recommended profile for that instrument. Complete all work needed to transmit the information to VBECS.
	2. Select Blood Units, Automated Instrument to review test results.
	3. Select the blood component unit's Donor Identification Number (DIN), scanning the DIN is preferred.
	4. Select the product code (if there are multiple blood units with the same product code)
	5. Review the transmitted blood unit test.
	6. Accept the test and close the automated instrument window.
	7. Check Reports
Expected Outcome	5. Verify that blood unit test results show correctly on the screen.
	7. Verify that the results and comments appear as expected on the reports:
	• Testing Worklist Report
	• Unit History Report (interpretations only).
	• Exception Report