EMS Mobile Setup Guide

EMS

Dean Evans and Associates LLC.



EVENT MANAGEMENT SYSTEMS Reserve • Register • Promote

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EMS Mobile Setup Guide

Introduction

This document is intended to assist with the setup of the EMS Mobile Application and associated Web Service. This will explain what is needed to configure the Application once it is downloaded from the appropriate app store.

Customer Support

Unlimited toll-free customer support is available to EMS users who have a current Annual Service Agreement (ASA). If you are unable to resolve a problem or answer a question by reading the EMS documentation, contact us at:

 Email:
 support@dea.com

 Web:
 www.dea.com

 Phone:
 (800) 288-4565

 Fax:
 (303) 796-7429

Hardware and Software Requirements

A list of the system requirements is maintained on <u>www.dea.com</u>.

Obtaining the Latest Release of EMS Mobile API

The latest release of Virtual EMS can be downloaded from the EMS Online Support Center.

- 1. Go to <u>www.dea.com</u> and enter your Email Address and Password in the Online Support Center area.
- 2. Click the Software downloads link.
- 3. Download the **EMS Mobile API (EMS Mobile API.msi)**. Required for both first time installations and upgrades.
- 4. Download and run the EMS Patch (EMS.Patch.dll\EMS.Patch). against the EMS database to make sure the database has the proper commands for the EMS Mobile API.

Installing/Upgrading EMS Mobile API

Important: Before beginning the installation process, please do the following:

- Run the EMS Patch (EMS.Patch.dll\EMS.Patch. against the EMS database to make sure the database has the proper commands for the EMS Mobile API.
- Install or upgrade your EMS databases as outlined in the EMS Installation Instructions.
- Manually uninstall any previous versions of the EMS Mobile API on your web server.

- 1. Download EMS Mobile API.msi onto the web server that will be running the EMS Mobile API.
- 2. Run EMS Mobile API.msi.
- 3. The first screen welcomes you to the EMS Mobile API Wizard. Click **Next** to begin the installation process. The *Destination Folder* screen will appear.

풿	EMS Mobile API Setup	_		x
Destinati Click Nex	ion Folder It to install to the default folder or click Change to choose another			1
Install EMS	5 Mobile API to:			
C:\Inetpu	ıb\wwwroot\EmsMobileAPI\ 			
	Back Next		Cancel	

4. Select the destination folder. The installation process will create a new physical directory on your web server based on the destination folder path entered ("EMSMobileAPI" in the example above.) Click **Next**.

Note: The EMS Mobile API should not be installed in the same physical directory as other EMS web-based products.

5. The SQL Server and database information screen will appear.

閿	EMS Mobile API
SQL S Plea	Server and database information. use enter a SQL Server and database name.
	SQL Instance Name: Database Name:
	Back Next Cancel

- 6. Enter your EMS SQL Instance Name.
- 7. Enter your EMS Database Name:
 - a. EMS Professional and EMS Lite customers enter "EMSData"
 - b. EMS Workplace, EMS Campus, EMS Legal, EMS District, and EMS Enterprise customers typically named "EMS"

8. Click Next.

9. The Virtual Directory information screen will appear.

谩	EMS Mobile API	x
Virtual Directory Please enter a Virt	information. ual Directory name.	
Virtual Direct	ory Name:	
JEITISMODIEA	al	
	Back Next	Cancel

10. The Virtual Directory Name will default to the destination folder specified in Step 5. It is recommended that you keep the default setting. The installation process will create a virtual directory on your web server based on the virtual directory entered ("EmsMobileAPI" in the example above.) Click **Next**.

Note: The EMS Mobile API should not be installed in the same virtual directory as other EMS web-based products.

- 11. The *Ready to install EMS Mobile API* screen will appear. Click Street to install the EMS Mobile API.
- 12. The Completed the EMS Mobile API Setup Wizard screen will appear. Click Finish.
- 13. After following the steps above, verify your installation by opening a browser and entering the following URL and clicking the "Test Connection" button.

http://[ServerName]/emsmobileapi/ (replace [ServerName] with the name of your web server)

Important: This URL needs to be submitted to support@dea.com so that it can be cataloged and users that input their email will be directed to the appropriate Mobile API.

	- 🗆 🗙
← → @ http://dev-con/emsmobileapi/ ♀ ▼ ℃ @ dev-con ×	<u>↑</u> ★ #
EMS Mobile API	^
The EMS Mobile API provides data access for the EMS Mobile App.	
Test Connection	
Not yet tested	
	~

Important: The EMS Mobile API must be run under anonymous access **without** any authentication methods in place (e.g. Integrated Windows Authentication or Portal). The EMS Mobile API will also need to be able to be accessed by mobile devices through either the network or by allowing the API to be public facing.

Mobile App Customization

For organizations looking to add more of their colors and logo to the application there are options to modify these. These modifications will be best made by those with understanding of CSS.

Making these changes can be done by:

1. Navigating to the location the EMS Mobile API was installed in.

The default location is C:\Inetpub\wwwroot\EMSMobileApi\

- 2. Open the Web.Config file.
- 3. Find the following location in the file to make the changes:

<add key="bgcolor-1" value="#00467F"/>
<add key="font-color-2" value="#ffffff"/>
<add key="font-color-2" value="#ffffff"/>
<add key="font-color-2" value="#0467F"/>
<add key="border-color2" value="#0467F"/>
<add key="border-color2" value="#0467F"/>
<add key="logoFileNamePath must be the full physical path to the logo image (i.e. c:\inetpub\wwwroot\EMSMobileApi\Logo.jpg) -->
<add key="logoFileNamePath" value=""/>

- a. To modify the colors the color codes will need to be changed to the desired six character color.
- b. To modify the logo, place the logo path after the value=""" between the quotation marks (the quotation marks will need to be left in place).

First Time Launch

The first time the user launches the EMS Mobile App they will be greeted with a screen asking for their Email Address. They will need to enter the email address that is associated with the EMS Mobile API that was provided to support@dea.com. For example if the API url was:

http://www.dea.com/emsmobileapi/

Then the email address that would need to be entered would also need to have dea.com in it (or the appropriate domain provided to support@dea.com):

First.Last@dea.com

Note: This URL will need to be accessed by the EMS Mobile App for the app to send and receive information from EMS.



EMS Mobile App Current Look

This section will discuss the EMS Mobile App's current look and feel. Since this is not an official release some of the information and images are subject to change as improvements are made.

Home Page



The EMS Landing page for the Mobile App contains links to:

- My Bookings This shows the logged in user their reservations.
- Reservations This is the link to create a new reservation.
- Browse Events This option allows the user to view events in the configured facility.

Create a Reservation

FIND SPACE	2 3 SELECT A ROOM DETAILS
 Date and Time 	
Date: *	06/04/2015
Start Time: *	10:00 AM
End Time: *	11:00 AM
Repeat:	Never 📏
Location Detai	ls
Area	(all areas)
Nearby Buildings (Dnly
Building: *	DEA
Time Zone: *	Mountain Time
Number Of Attend	ees: * 0
0	

The Reservation screen gives the user access to create a new reservation. In this screen the user can:

- Select a date and time to host their reservation.
- Select a location based on their geolocation if they have enabled this on their mobile device.
- For those using the PAM module, they may add attendees.
- Select additional filters for their booking before finding space and entering the remaining reservation information.

Manage Reservations

Meeting	
O Date and Time	
Date: Thursday, June 4, 2015	ľ
Start Time: 10:00 AM MT	ľ
End Time: 11:00 AM MT	ľ
Location Details	
Building: DEA	Q
Room: 12	Change 🔉
😤 Group & Attendee Info	
Group: Spencer	
Contact: Spencer	
Attendees (0)	Invite 📏
 Status Info 	
Status: Confirmed	
Checked In: No	

While on the My Reservations screen a booking can be selected and managed. On this page:

- A booking can be moved to a different date and time.
- Attendees can be added or removed to the reservation.
- Booking location can be changed.
- Bookings can be canceled.
- Also users can Check In to their bookings as well as find the location of the building.