Travel Planner User Manual
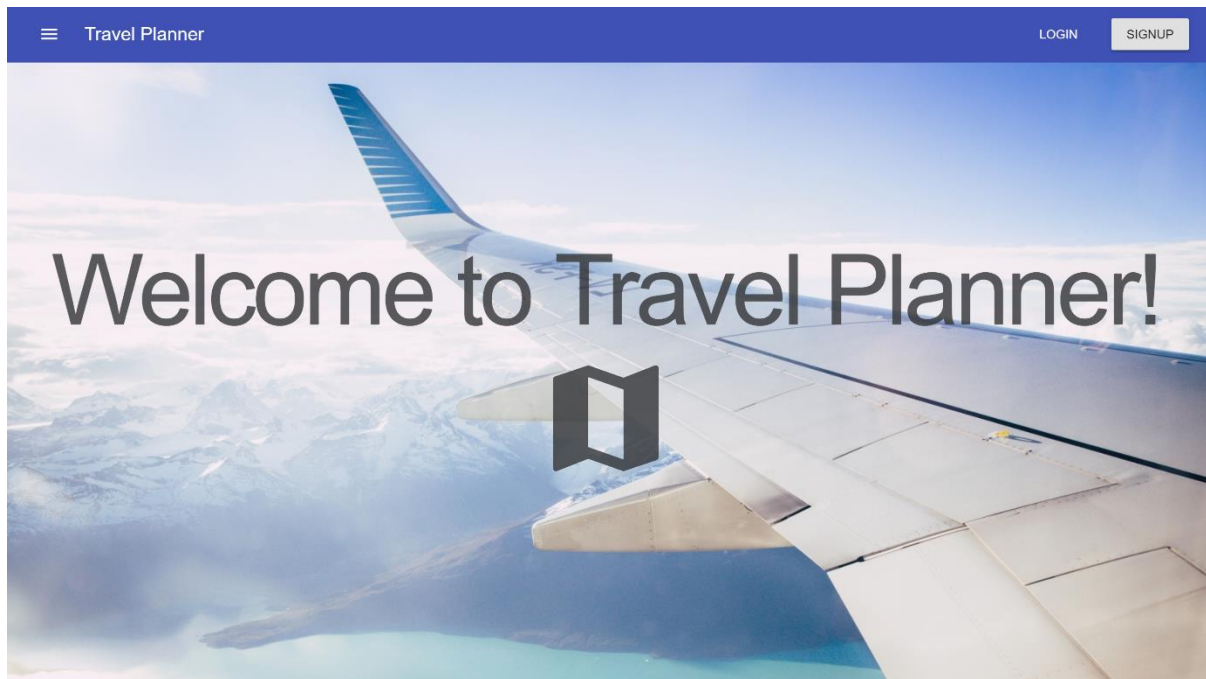
MAREK GRZYBEK

Table of Contents

1. Sign up

When first visiting the Travel Planner website you are being welcomed by the Landing page showed below. You can sign up using the button in the top right corner.

After clicking sign up button, a modal window appears where you can fill in all the necessary information to sign up.

If the data you provided is valid, you will see a sign-up confirmation. Now you can use the application.
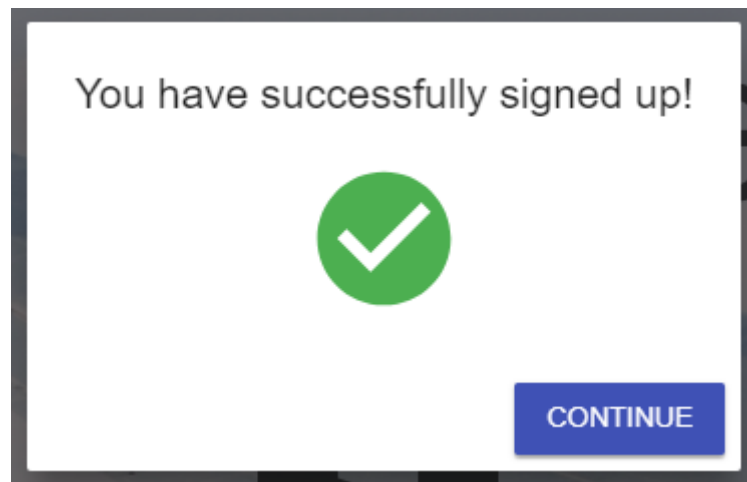
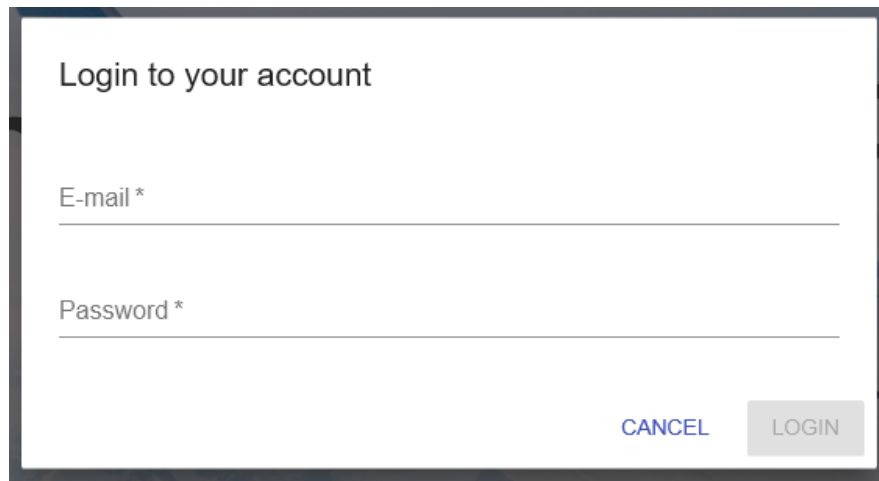In case of any errors, they will be displayed in the lower left corner of the modal.

After you sign up, you can navigate throughout the application using side menu on the left. It opens by clicking the so-called hamburger menu on the top bar.
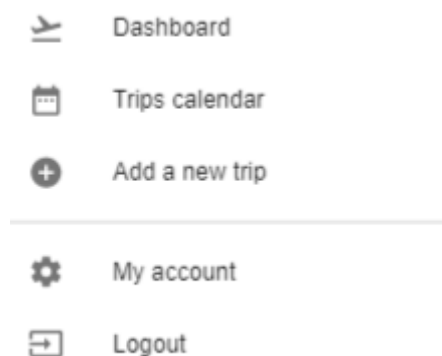
2. Login

You can log in using the button in the top right corner or side menu on the left. The following modal window will appear:
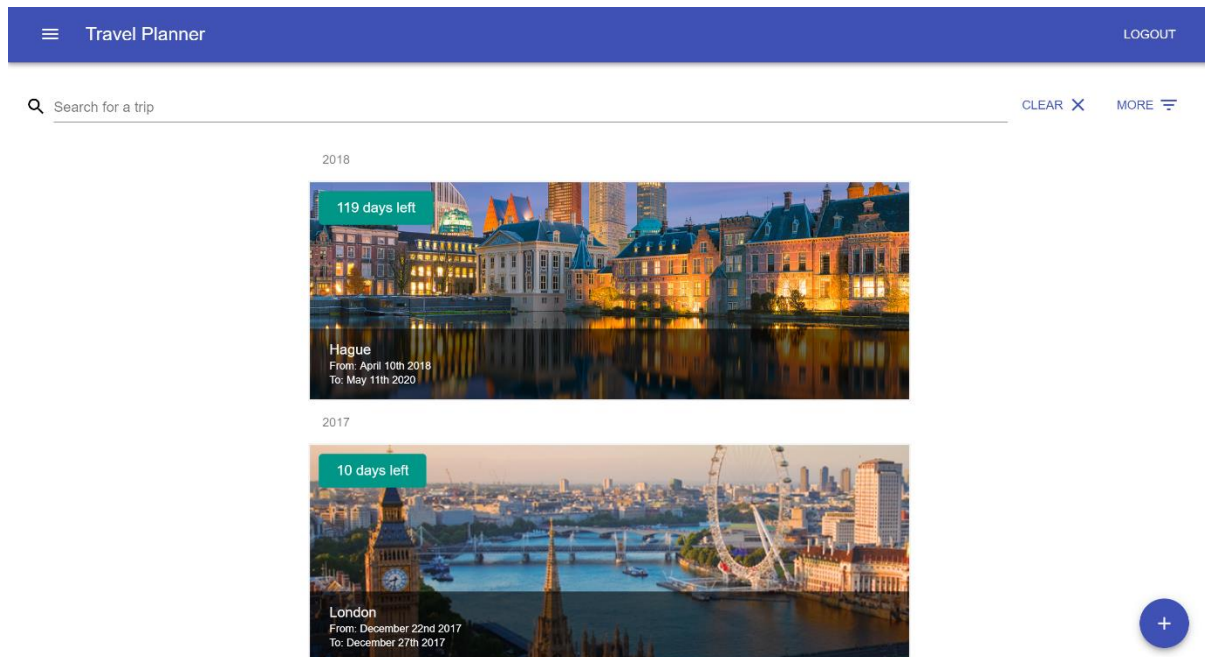

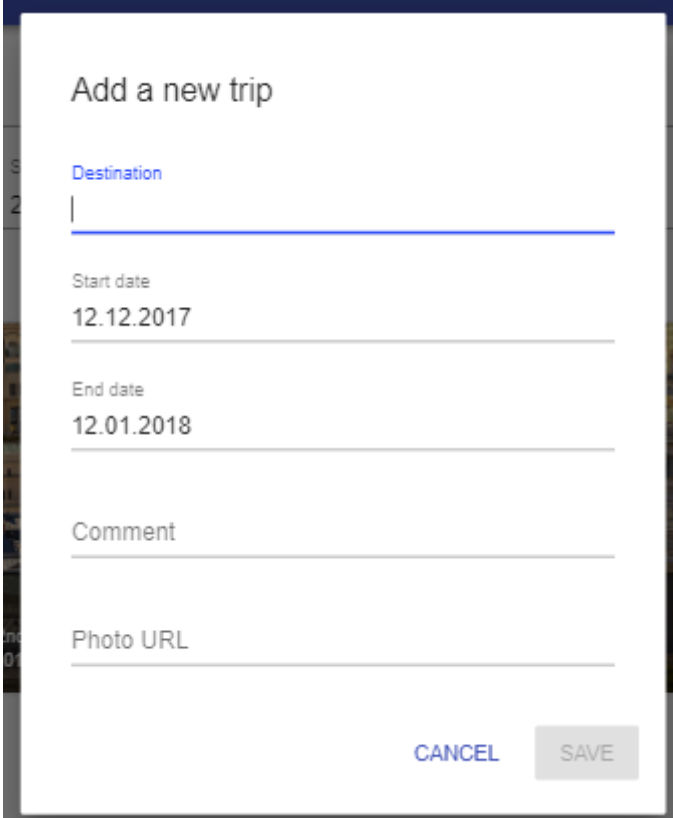After you log in you can use the side menu to navigate throughout the application.

3. Dashboard

Dashboard presents you the list of all your trips. From here you can add new trips, edit or delete the existing ones and see at glance what is coming.

To add a new trip, click the + button on the bottom right corner or choose the appropriate option from the side menu. A modal window with input fields will appear
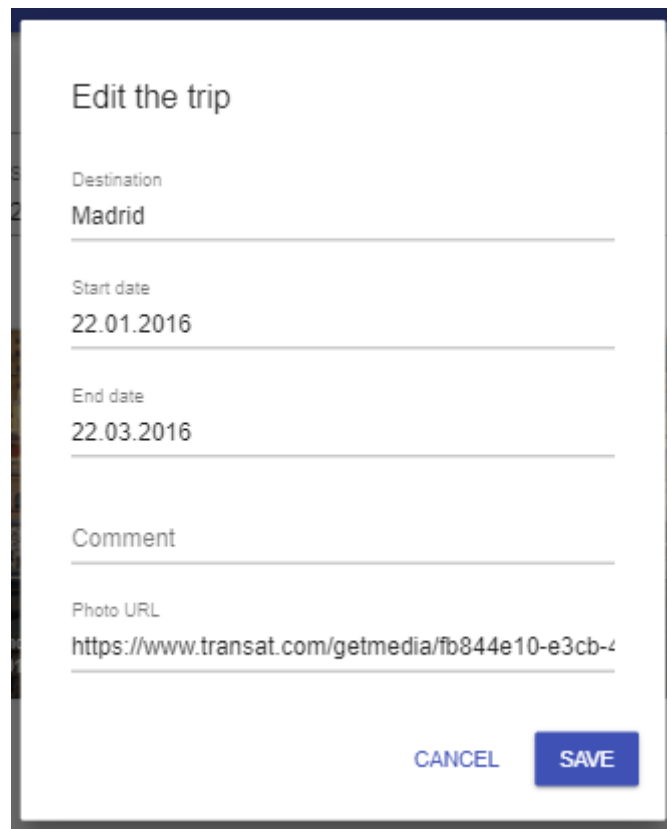

After you fill everything in, you can click Save button to add a new trip.

To edit an existing trip, hover your cursor over the trip tile. You'll see action button on the bottom right. Click the pencil icon to open trip edit modal.

The form contains the same inputs as the Add Trip form.

To edit a date, simply click the date field and a date picker will appear.
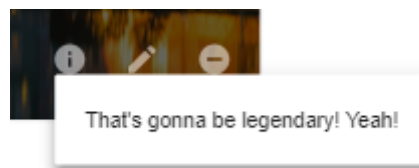
To remove a trip, click the Remove icon next to the Edit icon. You need to confirm your action to finish the operation.
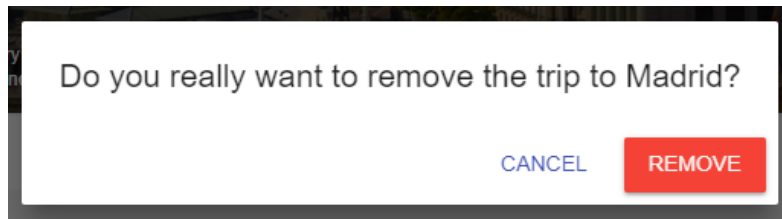
If a trip contains a comment, an additional icon appears next to the Edit icon. After clicking it a popover with the comment's content appears.

The dashboard also contains trips filter so that you can faster find what you are looking for. Typing in the main text field searches trip's destination and comments values. Additionally, you can use extra filters to perform more detailed and customized searches.
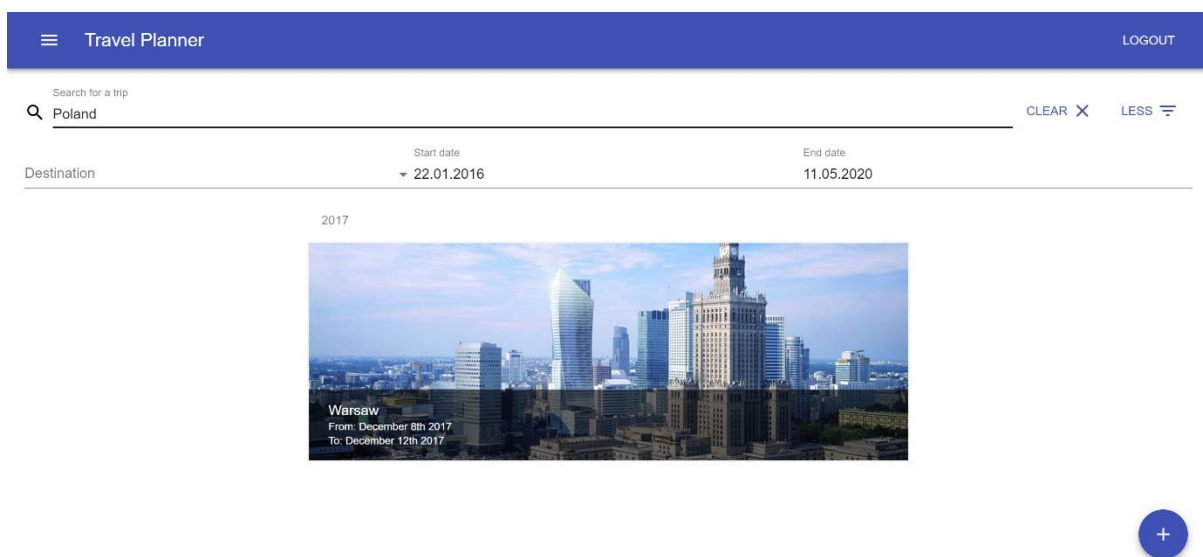
4. Trips Calendar

To explore your trips in a calendar view, there is a special page called Trips calendar. There you can see all the trips in a month. To change months simply use arrow buttons on the left and right of the screen

To print the trips plan for a given month click the Print button on the top right corner of the view. A print prompt with preview will appear.

5. User Management

If you have a special role of user manager, you have access to the user management page. To access it simply click the Manage users option in the side menu.

The user management page looks as follow:

From there you can add, edit and remove users.

To edit a user, click the pencil icon on the right.

You don't have to fill all fields, only non-empty fields will be applied as changes.

To add a new user, you should click the button on the bottom of the page. A modal window very similar to Edit one will appear.

To remove a user, click the bin icon on the right. A confirmation alert appears where you can submit the operation.

6. Admin panel

If you have an admin role, you have access to the admin panel page. This gives you full control over the application. All functionalities are divided into tabs on the top, just below the main top bar. The Users tab is very similar to the user management page described in the previous section.

The Trips tab contains a list of all trips from all users. User can perform all the operations like adding, editing and removing trips. The flow is very similar to the operations on you own trips in the Dashboard view.

	Travel Planner / Admin Panel				LOGOUT

USERS	TRIPS

Q Search for a trip   CLEAR ✕   MORE ≡

User	Destination	Start date	End date	Actions
myszka@gmail.com	Warsaw	2017-12-08	2017-12-12	✎ 🗑
myszka@gmail.com	London	2017-12-22	2017-12-27	✎ 🗑
myszka@gmail.com	Paris	2017-01-22	2017-03-22	✎ 🗑
myszka@gmail.com	Kuala Lumpur	2017-11-12	2017-11-17	✎ 🗑

You can also filter the trips using filter bar on top. It is also very similar to the one from Dashboard page, except it also allows filtering by user.

☰	Travel Planner / Admin Panel				LOGOUT

USERS	TRIPS

Q Search for a trip   CLEAR ✕   LESS ≡

User	▾ Destination	Start date ▾ 12.12.1942	End date 11.05.2020	