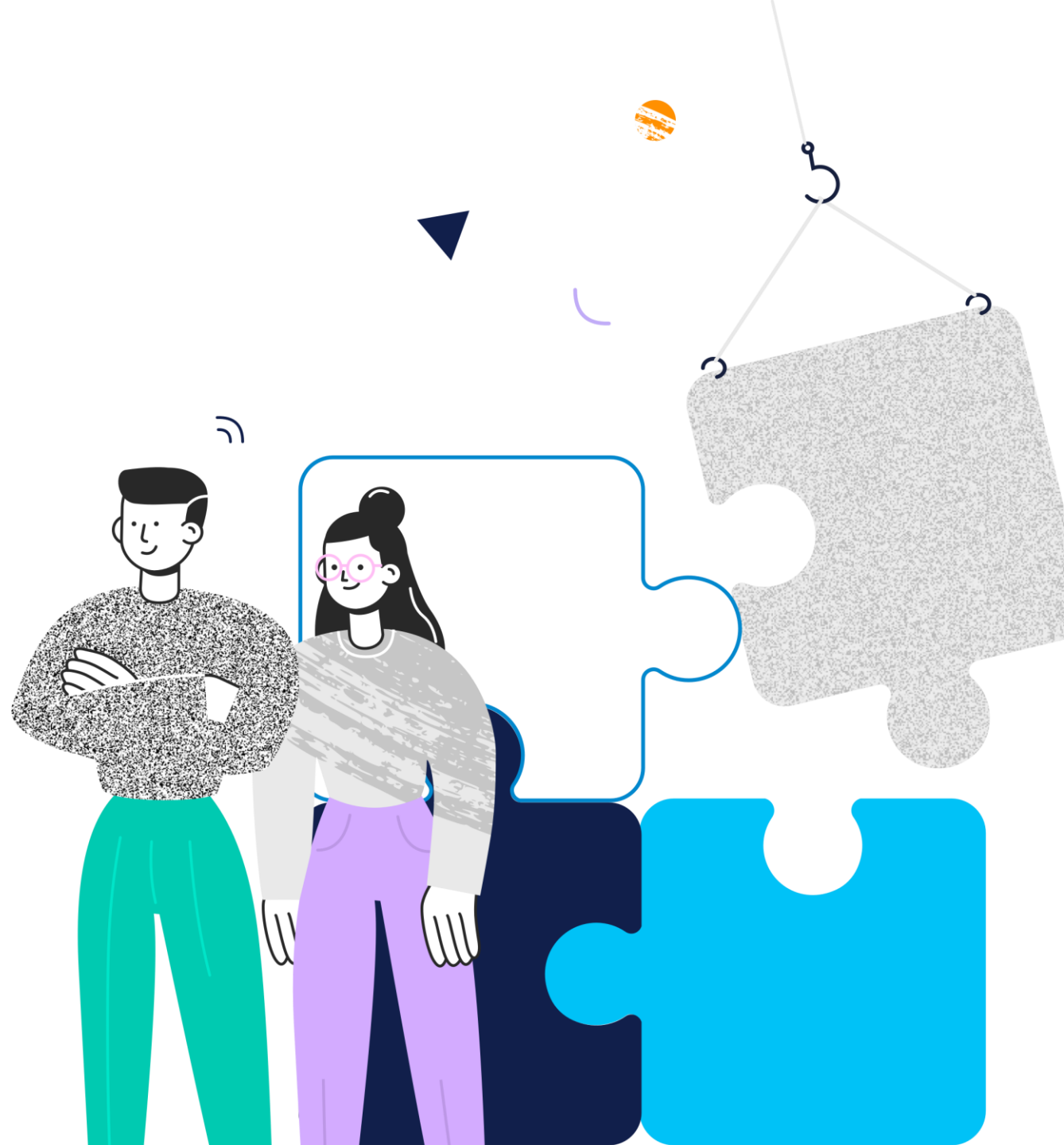# SignNow for Microsoft Dynamics 365

www.signnow.com
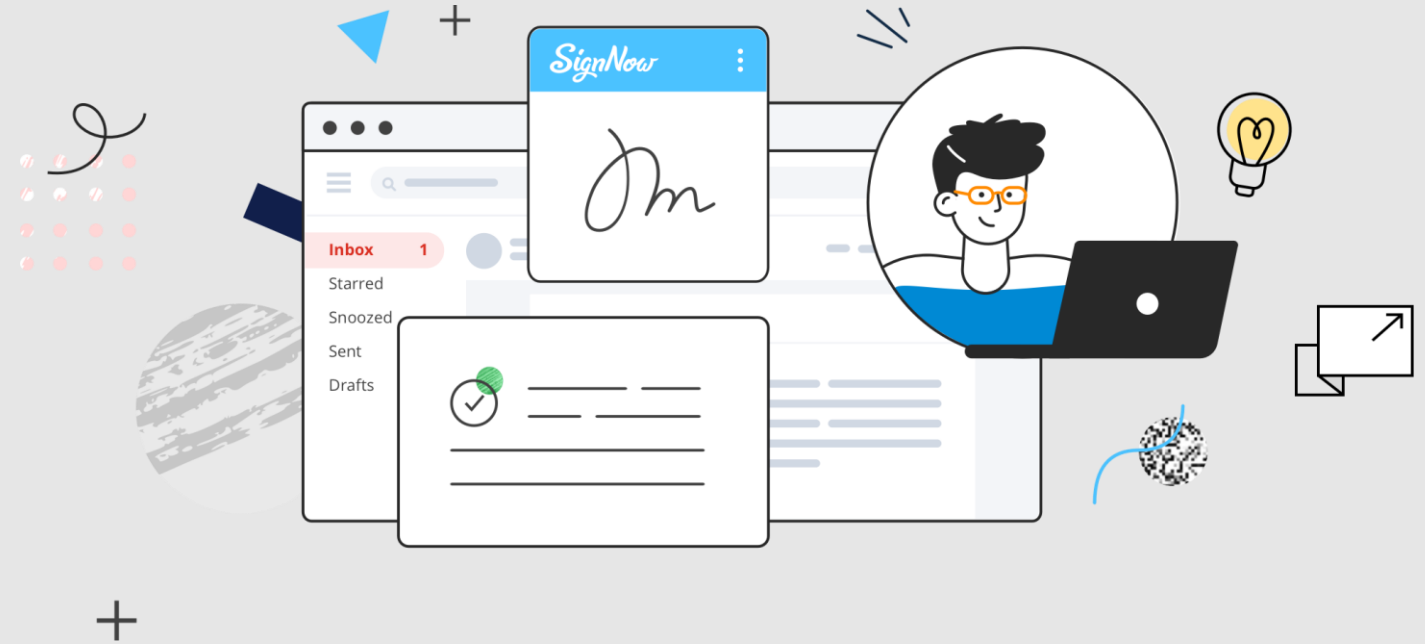
Microsoft
Partner

Microsoft

signNow

Close more deals, increase revenue, and maximize your organization's efficiency with signNow for Microsoft Dynamics 365

Optimizing your document workflow with signNow

Challenges

- Managing complex document workflows; including multiple signers
- Multiple steps involved in preparing and managing contracts
- Getting documents signed quickly
- Manual data entry leads to errors

Ideal Solution

- Send and sign documents directly from Microsoft Dynamics 365
- Easily create role-based signing order
- Allow customers and partners to sign documents in minutes, on any mobile and even offline.
- Automatically pre-fill documents with Microsoft Dynamics 365 data

Desired Outcomes

- Save time on data entry
- Increase team productivity
- Stay with the tools you already use
- Increase customer satisfaction

signNow for Microsoft Dynamics 365

signNow allows you to create documents pre-filled with Microsoft Dynamics 365 data, send them out for signing, automatically update records, track changes, and securely store signed documents – all without having to leave Microsoft Dynamics 365.

Speed Up Document Approval

Send documents attached to any Microsoft Dynamics 365 record for signing in a click, via email or direct link, without leaving Dynamics 365.

Automatically Pre-fill Documents

Create data driven proposals, quotes, price lists and send them for signing directly from Dynamics 365.

Easily Update Records

Once your recipient fills out and signs a document, the submitted data is transferred directly to your Dynamics 365 records.

signNow for Microsoft Dynamics 365

signNow goes beyond e-signatures to help companies move forward by automating business processes. With signNow, you can increase your organization's productivity with automated document workflows, delight customers with an intuitive and easy-to-use interface, and save money while maximizing ROI – all with the confidence that industry-leading security and compliance standards are keeping your data safe.

Automate e-signature workflows

Create roles (for example, Sales manager, Customer, VP of Sales) and assign them to each recipient. Set a role-based signing order to collect signatures from authorized people in a way that works for you.

Customize documents

Turn any document from Microsoft Dynamics 365 records into a fillable template. Drag and drop text, signature, date fillable fields, and customize them to capture customer data.

Ensure industry grade security and compliance

Track changes in contracts and agreements directly from Microsoft Dynamics 365. The audit log shows you who signed your document and when. Password-protect the access to your document and use multi-level signer authentication.

Increase productivity with signNow and Microsoft Dynamics 365

Call for more information: 1-800-831-2050

Questions? signnow_sales@signnow.com

Learn more: [www.signnow.com]

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