

NetSuite - Salesforce Nonprofit Quickstart Template

Streamline your fundraising with
SuiteSuccess-ready integrations

celigo

ORACLE
NETSUITE

salesforce



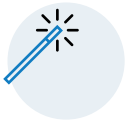
Comprehensive flows for nonprofits

Automate donation recognition, creating invoices for pledges, and adding/updating donors with a single, streamlined process



Intuitive setup without coding

Intuitive design that guides you through the process of setting up the integrations, without worrying about APIs or code



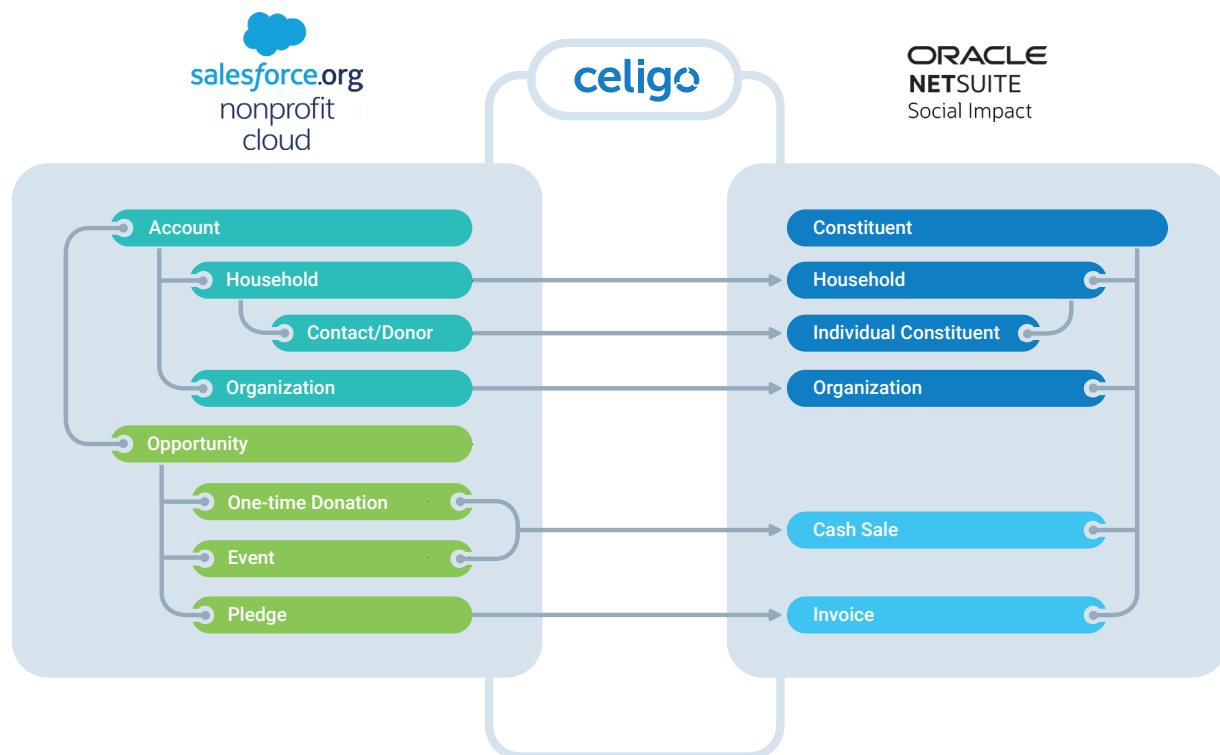
Self-service with low maintenance

Built for both IT & end-users, the Celigo standalone application provides a unified, 360° view of donor data and fundraising across front- and back-office teams



Customizable and expandable

Data integration flows can be customized and expanded with Celigo's iPaaS, without requiring technical resources



celigo

Built for
**ORACLE
NETSUITE** 
Integrated SuiteApp

Features & Capabilities

Accounts and Constituents

Register Salesforce Accounts as Constituents in NetSuite whenever a new account is created or updated

Donors

When an Opportunity is ready to be pushed to NetSuite, sync Donors in Salesforce to Individuals or Households in NetSuite

Donation Recognition

Post Donations or Events from Salesforce as Cash Sales in NetSuite when these Opportunities are marked as Closed Won

Pledges and Invoices

Automatically create an invoice in NetSuite as soon as you record a pledge in Salesforce

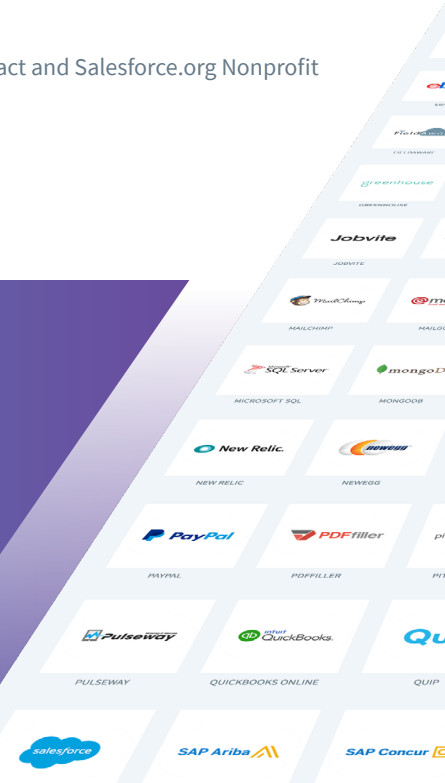
Built for Nonprofits

Supports NetSuite Social Impact and Salesforce.org Nonprofit Cloud

Built on a Modern iPaaS Platform

Fast, Scalable, Flexible

Quickstart Templates are built on Integrator.io, the intuitive and powerful integration platform that allows you to quickly integrate NetSuite with apps across your system.



*Automate your processes with integration - and
focus on what matters most.*

