

# SmartTAP 360° for Microsoft Teams

SmartTAP 360° Enterprise Recording  
Solution

Version 5.2

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## Related Documentation

Document Name
SmartTAP 360° for Microsoft Teams Release Notes
SmartTAP 360° for Microsoft Teams Administrator Guide
SmartTAP 360° for Microsoft Teams Installation Guide

## Document Revision Record

LTRT	Description
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27326	Sections Updated: SmartTAP 360° for Microsoft Teams Specifications; Step 1 Create Service Fabric Cluster; Step 2-1 Configure Service Channel; Step 3-1 Prepare Local Machine for Deployment on Service Fabric; Step 3-2 Deploy BOT Package
27327	Sections Updated: Overview; SmartTAP 360° for Microsoft Teams Specifications; Step 2 Create Service Fabric Cluster; Grant API Permissions to BOT Service  Sections Added: Purpose; Deploy SmartTAP 360° On-premises Hybrid model; Create Service Bus  Sections Removed: Set Azure Active Directory Read Permissions; Create Application Instance; Configure Microsoft Blob Storage

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# 1 Purpose

This document describes the default deployment of the simplest form of SmartTAP 360° for Teams in an Azure subscription. The deployment instructions assumes the creation of Azure resources described in [SmartTAP 360° for Microsoft Teams Specifications](#) on page 5. It uses a public IP address for the communication between the BOT hosted on the VMSS to Microsoft Graph API.

## 2 Overview

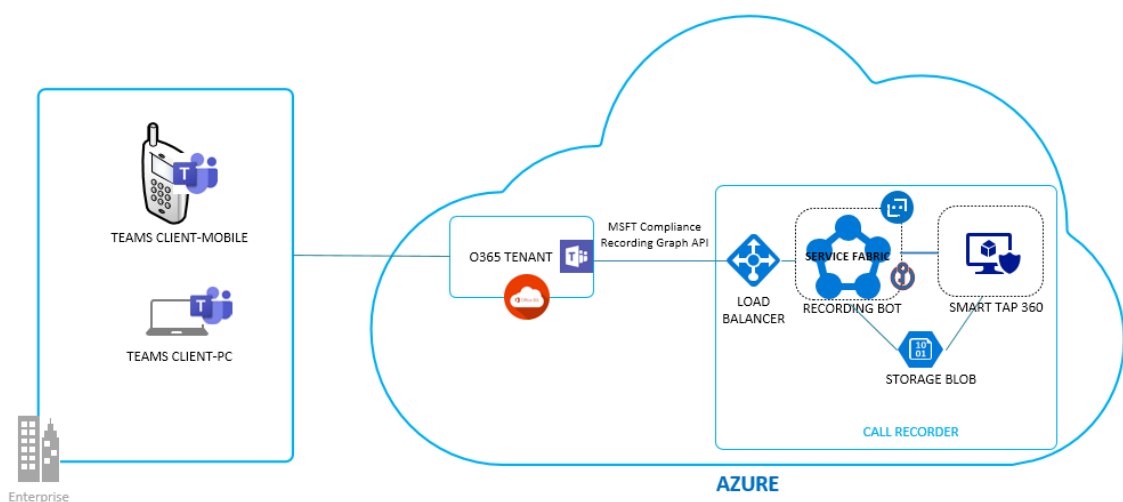
SmartTAP 360° for Teams is sold as part of AudioCodes Live offering with Managed Services Pump model. SmartTAP for Teams Compliance Recording is part of AudioCodes Live offering with the OPEX model including per user per month managed service payments. This offering can either be hosted fully in either AudioCodes Azure subscription or in the customer’s Azure subscription. When the solution is hosted in the customer's subscription, SmartTAP Server with media SMB storage can alternatively be deployed On-Premises as a Hybrid model. This topology may also reflect organization policies to deploy all AudioCodes products on Microsoft Azure. This solution includes the following components:

- **Microsoft Teams Compliance Recording BOT:** A component consisting of one or several VMs working that are working together in a Azure Service Fabric Cluster which manages and balances between the VMs . The BOT connects to the customer’s Teams subscription and enables recording of Teams communications by receiving the call data and media and uploading it to the SmartTAP 360° recording server.
- **Audiocodes SmartTAP 360° Recording server:** Consists of one or more servers (VMs) recording calls’ metadata and media. In its simplest form, one server is required, hosting all SmartTAP 360° components. Storage consists of OS disk and Logs/DB data disks.
- **Microsoft Blob Storage:** Stores recorded media holding the recorded calls media (voice/video) are configured on Microsoft Azure Blob.

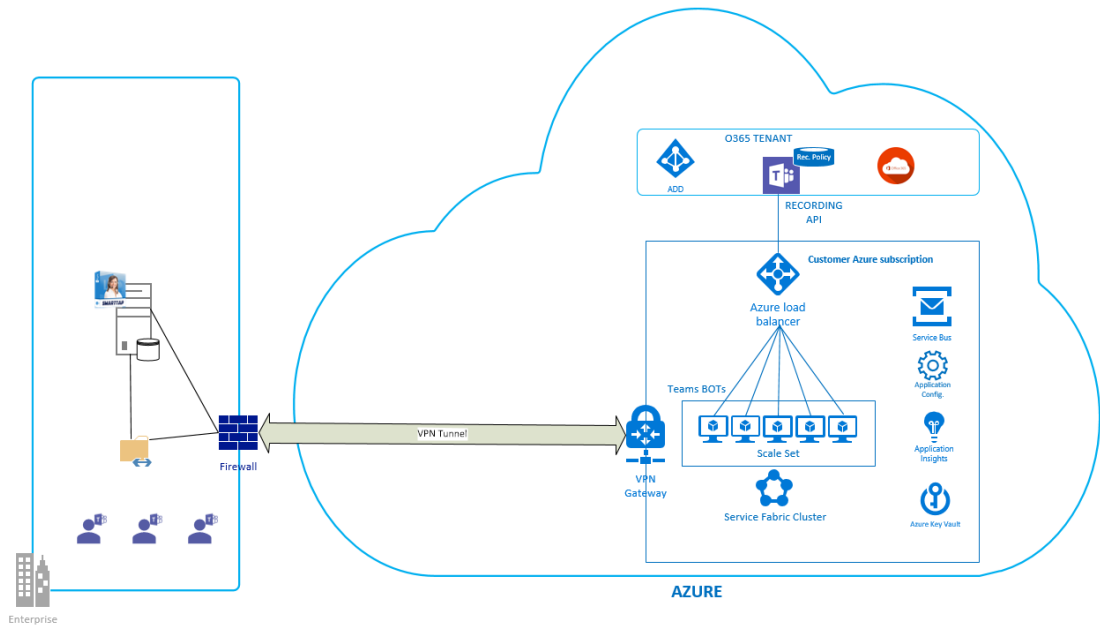
The figures below illustrates the different deployment topology offerings.

- **Customer Subscription Model:**

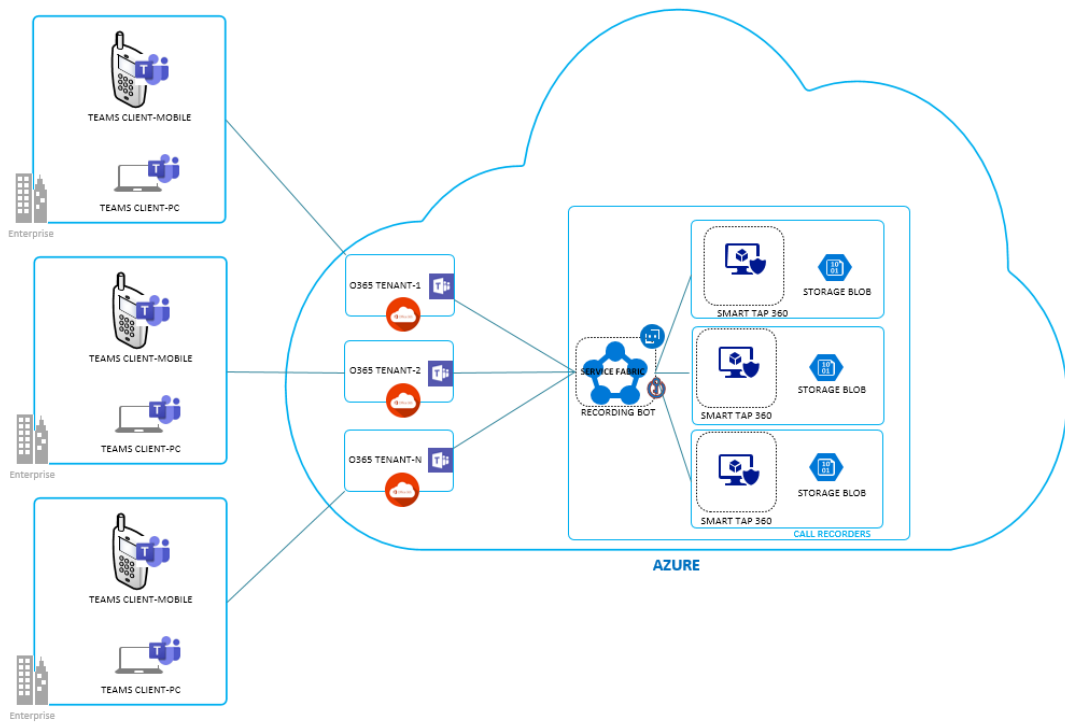
- All entities are deployed on Microsoft Azure:



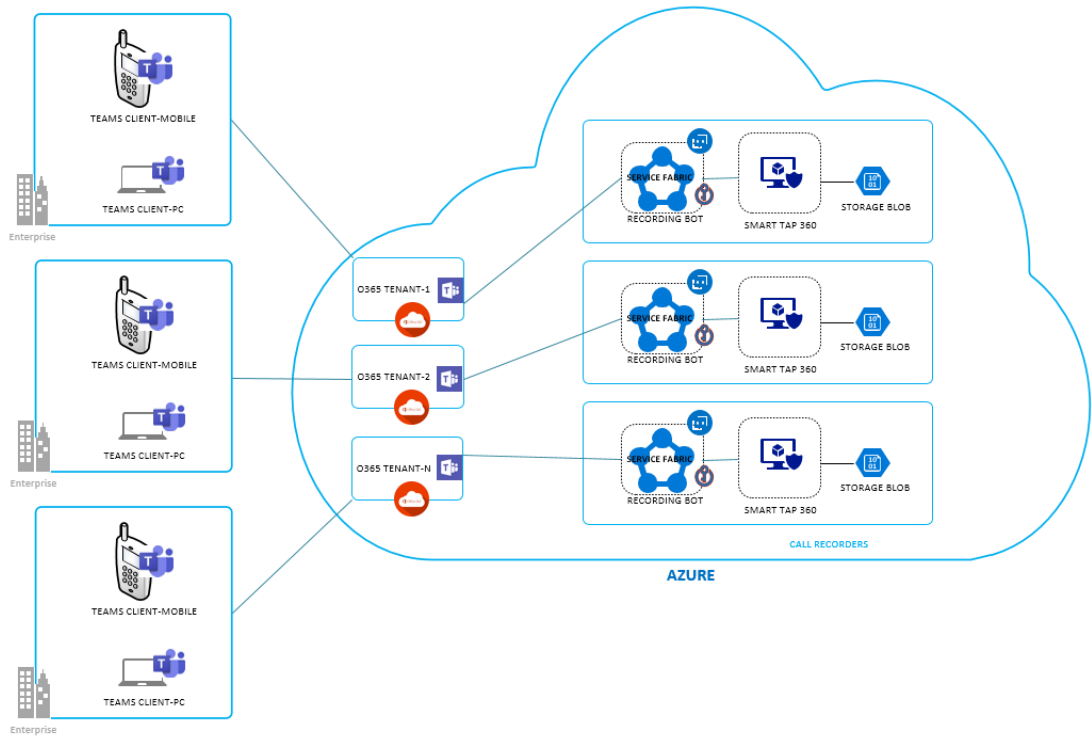
- **Hybrid Model:** Microsoft Teams BOT is deployed in the customer’s Azure subscription and SmartTAP server and media SMB storage are deployed On-premises



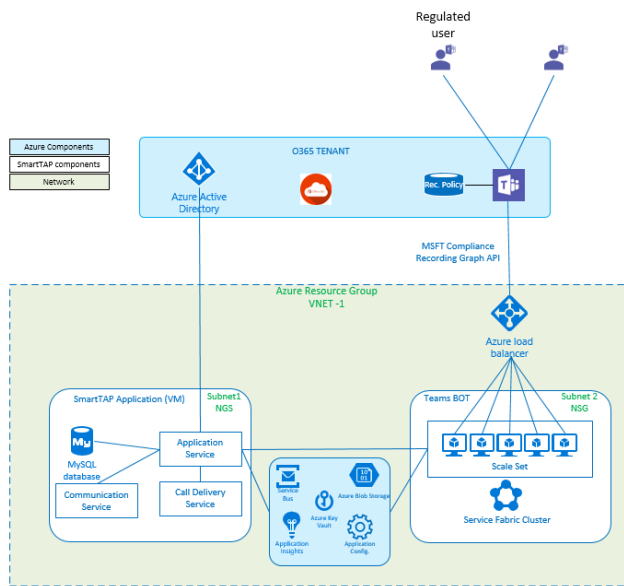
■ Deployment in the AudioCodes subscription for up to 500 users:



■ Deployment in the AudioCodes subscription for more than 500 users:



■ SmartTAP Components and scenarios:



Scenarios:

Recording flow

1. Call started
2. MSFT checks recording policy
3. MSFT auto-invite recording BOT
4. BOT joins the call
5. MSFT presents the recording notification to participants (audio to PSTN parties):

▲ Recording started. Policy applied to one or more participants requires this call to be recorded.

6. BOT records the call media locally
7. Call ended
8. BOT transfers the media to the Blob Storage/SMB on premise

Playback flow

1. User select a call recording and clicks play in UI
2. Application Service downloads media files from Blob storage
3. Application Service plays the recording to the user



## 3 SmartTAP 360° for Microsoft Teams Specifications

This section describes the recommended specifications for the Microsoft Teams BOT Cluster and the SmartTAP 360° Recording solution.

### ■ SmartTAP 360° Server:

- Operating System: Microsoft Windows Server 2016 or Microsoft Windows Server 2019
- SmartTAP 360° server with the specifications below can handle up to 3000 targeted users and 500 audio call recordings:
  - ◆ Virtual Machine: Tier=Standard, Instance=DS2 v2 (2 vCPUs, 7 GB RAM, 14 GB Temporary storage)
- SmartTAP 360° server with the specifications below can handle up to a 3000 targeted users and a combination of 500 audio/Desktop Application Sharing (DAS) call recordings.
  - ◆ Virtual Machine: Tier=Standard, Instance=F8s v2 (8 vCPUs, 16 GB RAM, 64 GB Temporary storage)
- An additional managed disk is required for database storage. The estimated size of the required disk can be calculated using the SmartTAP storage calculator. The additional managed disk is not required for POC if the SmartTAP Server's OS disk has sufficient space to hold the database. The disk should be a premium SSD managed disk.



When the SmartTAP 360° server is deployed On-premises in the "Hybrid" model, refer to "Server Configurations" in the *SmartTAP 360° Installation Guide*.

### ■ Microsoft Teams BOT Cluster:

- Service Fabric Cluster with Silver Durability with a minimum of 5 nodes (for testing or POCs, Bronze Durability with 1 or 3 nodes can be used). For more information, refer to [Microsoft Service Fabric Cluster](#).
- Single BOT node with the specifications below can handle up to 40 concurrent DAS calls or up to 50 concurrent audio calls. For example, the recording of 150 DAS and 150 audio calls requires 7 nodes:
  - ◆ Virtual Machine: Tier=Standard, Instance=DS2 V2 (2 vCPUs, 7 GB RAM, 100 GB Temporary storage)
  - ◆ Windows Server 2019 Datacenter - with Containers
- Additional mandatory Azure resources:
  - ◆ Load Balancer for BOT Service Fabric Cluster
  - ◆ Public IP address for the Load Balancer
  - ◆ Virtual Machine ScaleSet – VMs for BOT Service Fabric Cluster
  - ◆ Key Vault to store BOT Service Fabric Cluster certificates

- ◆ Microsoft Azure Blob Storage
- Optional Azure resources:
  - ◆ Application Insights to store BOT logs
  - ◆ App Configuration to store BOT configuration
- **SmartTAP 360° for Microsoft Teams availability:** SmartTAP 360° for Microsoft Teams availability is based on Azure Virtual Machines (VM) Service Level Agreement (SLA):
  - SmartTAP 360° Server on Azure VM - SLA is 99.9% for one instance and 99.99% can be achieved by deploying the two servers in different Availability Zones (optionally available at extra cost). Refer to [Azure VM SLA](#).
  - SmartTAP 360° Teams BOT on Azure VM - SLA 99.9%. Refer to [Azure VM SLA](#).
  - SmartTAP 360° Media on Azure BLOB – SLA is 99.9% for Hot tier, and 99% for Cool Tier. Refer to [Azure Blob Storage SLA](#).
  - The durability of Azure BLOB using Locally Redundant Storage (LRS) is 11 nines. Refer to [Azure Blob Storage Durability](#).
- **SmartTAP 360° for Microsoft Teams Backup/Restore:** Azure Virtual Machines (VM) backup/restore procedures are highly recommended.



- For integrations with third-party applications, a custom specification is required.
- DAS call recordings are limited to up to two concurrent DAS recording playbacks or downloads.

## 4 Prerequisites

The following describes the prerequisite actions to perform for generating certificates on Microsoft Azure:

- Generate certificate before configuring the installation FQDN for SmartTAP 360° Server
- Generate certificate before configuring the installation FQDN for Teams BOTs
- Create a certificate(s) for the services above and have it signed (wildcards are supported)
- Create an Azure key vault and upload the certificate to be used to the vault. This certificate is used for the following purposes:
  - For service fabric cluster
  - For BOT package deployment
  - For SmartTAP 360° server HTTPS connection



For information on generating Azure key vaults, refer to: <https://docs.microsoft.com/en-us/azure/key-vault/>

- Copy the certificate thumbprint Secret Identifier to a text file as it is later required for configuration.

## 5 Deployment Procedures Overview

The deployment includes the following procedures:

- [Option 1 Deploy SmartTAP 360° Server on Azure with Blob Storage](#) on page 9
- [Step 2 Create Service Fabric Cluster](#) on page 32
- [Step 3 Create Service BOT Channel](#) on page 35
- [Step 4 Create Service Bus](#) on page 48
- [Step 5 Deploy BOT Package on Service Fabric Cluster](#) on page 51
- [Step 6 Enable Users with Compliance Recordings](#) on page 60

## 6 Step 1 Deploying SmartTAP 360° Server

SmartTAP 360° Server can be deployed using one of the following storage topologies:

- [Option 1 Deploy SmartTAP 360° Server on Azure with Blob Storage](#) below
- [Option 2 Deploy SmartTAP 360° Server On-premises \(Hybrid Model\)](#) on page 16

### Option 1 Deploy SmartTAP 360° Server on Azure with Blob Storage

This procedure describes how to deploy SmartTAP 360° Server on Azure and how to configure Blob storage. Do the following:

1. [Create SmartTAP 360° Virtual Machine](#) below
2. [Configure Microsoft Blob Storage](#) on page 15

Once you have completed the above, refer to the *SmartTAP Administrators Guide* to perform the following:

- Map Azure Active Directory Users (see 'Azure Active Directory User Mapping')
- Setup Azure Active Directory (see 'Azure Active Directory User Authentication')

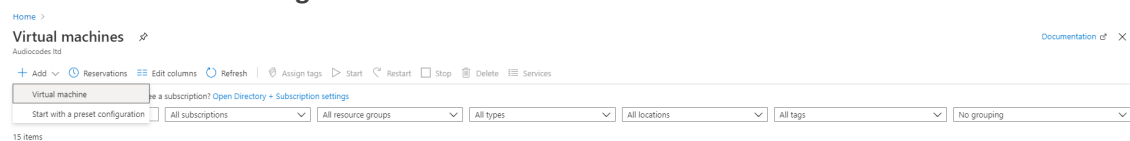
### Create SmartTAP 360° Virtual Machine

This section describes how to create the new VM from the Azure Portal in the customer or AUDC subscription and install SmartTAP suite on the newly deployed VM.

#### ➤ Do the following:

1. Log on to the Azure portal and go to your subscription directory .

Figure 6-1: Create Virtual Machine



2. Click **Virtual machine** to create a virtual machine.

## Create a virtual machine

[Basics](#)
[Disks](#)
[Networking](#)
[Management](#)
[Advanced](#)
[Tags](#)
[Review + create](#)

Create a virtual machine that runs Linux or Windows. Select an image from Azure marketplace or use your own customized image. Complete the Basics tab then Review + create to provision a virtual machine with default parameters or review each tab for full customization. [Learn more](#)

**Project details**

Select the subscription to manage deployed resources and costs. Use resource groups like folders to organize and manage all your resources.

Subscription \* ⓘ

Resource group \* ⓘ 
  
[Create new](#)

**Instance details**

Virtual machine name \* ⓘ

Region \* ⓘ

Availability options ⓘ

Image \* ⓘ 
  
[Browse all public and private images](#)

Azure Spot instance ⓘ  Yes  No

Size \* ⓘ 
  
[Select size](#)

**Administrator account**

Authentication type ⓘ  SSH public key  Password

ⓘ Azure now automatically generates an SSH key pair for you and allows you to store it for future use. It is a fast, simple, and secure way to connect to your virtual machine.

3. Fill in the relevant customer information : subscription , Resource group, region, virtual machine name, user and password.
4. Select the relevant Virtual Machine specifications according to [SmartTAP 360° for Microsoft Teams Specifications](#) on page 5 and then click **Next**.

**Figure 6-2: Administrator Account**

**Administrator account**

Username \* ⓘ  ✓

Password \* ⓘ  ✓

Confirm password \* ⓘ  ✓

**Inbound port rules**

Select which virtual machine network ports are accessible from the public internet. You can specify more limited or granular network access on the Networking tab.

Public inbound ports \* ⓘ  None  Allow selected ports

Select inbound ports \*  ✓

**⚠ This will allow all IP addresses to access your virtual machine. This is only recommended for testing. Use the Advanced controls in the Networking tab to create rules to limit inbound traffic to known IP addresses.**

**Licensing**

Save up to 49% with a license you already own using Azure Hybrid Benefit. [Learn more](#)

Already have a Windows Server license? \*  Yes  No ⓘ

I confirm I have an eligible Windows Server license with Software Assurance or Windows Server subscription to apply this Azure Hybrid Benefit. \*

[Review Azure hybrid benefit compliance](#)

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5. Review the details and then click **Review and Create**.

**Figure 6-3: Review and Create**

✔ Validation passed

**Disks**

OS disk type Premium SSD  
 Use managed disks Yes  
 Use ephemeral OS disk No

**Networking**

Virtual network (new) ItauSt-vnet  
 Subnet (new) default (10.1.13.0/24)  
 Public IP (new) Itausmarttap-ip  
 Accelerated networking On  
 Place this virtual machine behind an existing load balancing solution? No

**Management**

Boot diagnostics On  
 OS guest diagnostics Off  
 Azure Security Center Standard  
 Diagnostics storage account (new) itaustdiag  
 System assigned managed identity Off  
 Auto-shutdown On  
 Backup Disabled

**Advanced**

Extensions None  
 Cloud init No  
 Proximity placement group None

6. Install SmartTap server from Installation Suite All-In-One mode on the VM that you just created. Refer to the *SmartTAP 360° Installation Guide* for details.
7. Run firewall rules script to enable the relevant ports for traffic (part of Installation Kit). This script is located in the Installation Suite at the following location:  

```
..\tools\Users\stteamsadmin\Downloads\SmartTAP_<SmartTapVersion>\SmartTAP\Tools\EnableFWRules
```
8. Configure Azure Network Security Group Inbound rules for port 80, 443 and block RDP port to only allow access to listed IPs.

**Figure 6-4: Inbound Firewall Rules**

Inbound port rules    Outbound port rules    Application security groups    Load balancing

Network security group **Itausmarttap-nsg** (attached to network interface: **itausmarttap874**)  
 Impacts 0 subnets, 1 network interfaces Add inbound port rule

Priority	Name	Port	Protocol	Source	Destination	Action
300	▲ RDP	3389	TCP	147.236.155.1	Any	✔ Allow ...
310	Port_80_management	80	Any	147.236.155.1	Any	✔ Allow ...
320	HTTPS	443	Any	Any	Any	✔ Allow ...



**Table 6-1: Firewall Rules**

Protocol	Ports	Connection	Port Flow	Description
TCP	80/443	BOT VMs ↔ SmartTAP server	Bi- directional	Used for Management/Signaling between BOT and SmartTAP (On SmartTAP Azure NSG).
TCP	80/9441	BOT VMs ↔ BOT VMs	Bi-dir- ectional	Used by Load Balancer Address Pool (part of SFC deployment script).
TCP	19080/19081/19000	BOT VMs ↔ BOT VMs	Bi- directional	Used for Load Balancer HTTP Fabric Gateway Probe (part of SFC deployment script).
TCP	443	BOT VMs ⇒Teams	Send-only	Used for signaling from BOT VMs to Teams.
TCP	9444-9544	BOT VMs ← Teams	Receive- only	Used for signaling from Teams to BOT VMs (part of SFC deployment script).
TCP	8445-8545	BOT VMs ← Teams	Receive- only	Used for media TCP traffic from Teams to BOT VMs (part of SFC deployment script)
HTTP/S	8861	OVOC Main Agent← OVOC client agents	Receive- only	Used for managing status events sent from OVOC client agents (SmartTAP VMs) that run SmartTAP com- ponents (e.g. BOT, RDD) to OVOC Main Agent.
HTTP	8862	Web Admin ↔ OVOC Main Agent	Bi- directional	Used for Rest API com- munication between SmartTAP Web Admin interface and OVOC Main Agent for

Protocol	Ports	Connection	Port Flow	Description
				alarms and status updates
HTTP/S	8863	OVOC Main Agent ⇒ SmartTap client agents	Send-only	Used for managing requests from SmartTAP AS (Main OVOC Agent) to SmartTap Virtual Machines client agents (they also run on SmartTAP AS).
UDP	3478-3481	Teams ⇔ BOT VMs	Bi-directional	Used for media relay (part of SFC deployment script).
TCP	3389-33xxx	BOT VMs ⇐ Teams	Receive-only	(Optional) Used for RDP traffic sent from Teams to BOT VMs (part of SFC deployment script).
UDP	161	SmartTAP ⇔ OVOC	Bi-directional	Used for SNMP traffic for managing traps/alarms between AS and OVOC
UDP	162	SmartTAP ⇒ OVOC	Send-only	Used for SNMP traffic for sending Keep-alive messages from AS to OVOC
UDP	1161	SmartTAP ⇒ OVOC	Send-only	Used for SNMP traffic for sending Keep-alive messages from AS to OVOC (this port is predominantly used when AS is installed behind a NAT)

9. It is also recommended to assign compliance recording policies to all targeted users. Instead of assigning each user separately, you can alternatively assign the recording policy to a Security Group and then add all targeted users to this group. Refer to the following links:

- <https://docs.microsoft.com/en-us/microsoftteams/assign-policies#assign-a-policy-to-a-group>
- <https://docs.microsoft.com/en-us/powershell/module/teams/new-csgrouppolicyassignment?view=teams-ps#description>

## Configure Microsoft Blob Storage

This section describes how to configure Microsoft Blob Storage as the external storage platform for storing recorded media. You should create or use an existing storage account. The created storage should be of type general purpose **v2** and **cool access tier**.

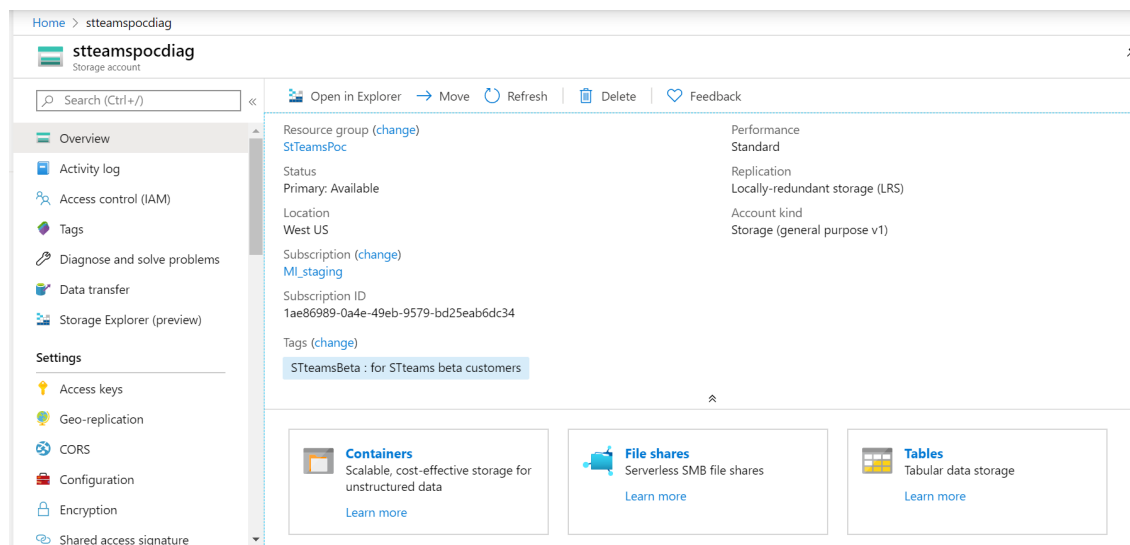


When the Microsoft Teams deployment is hosted in the customer subscription, SmartTAP Server and Media Server Message Block (SMB) storage can alternatively be deployed On-Premises (described in Configuring Media). You cannot configure both On-Premises and Blob Storage simultaneously.

### ➤ To configure Microsoft Blob:

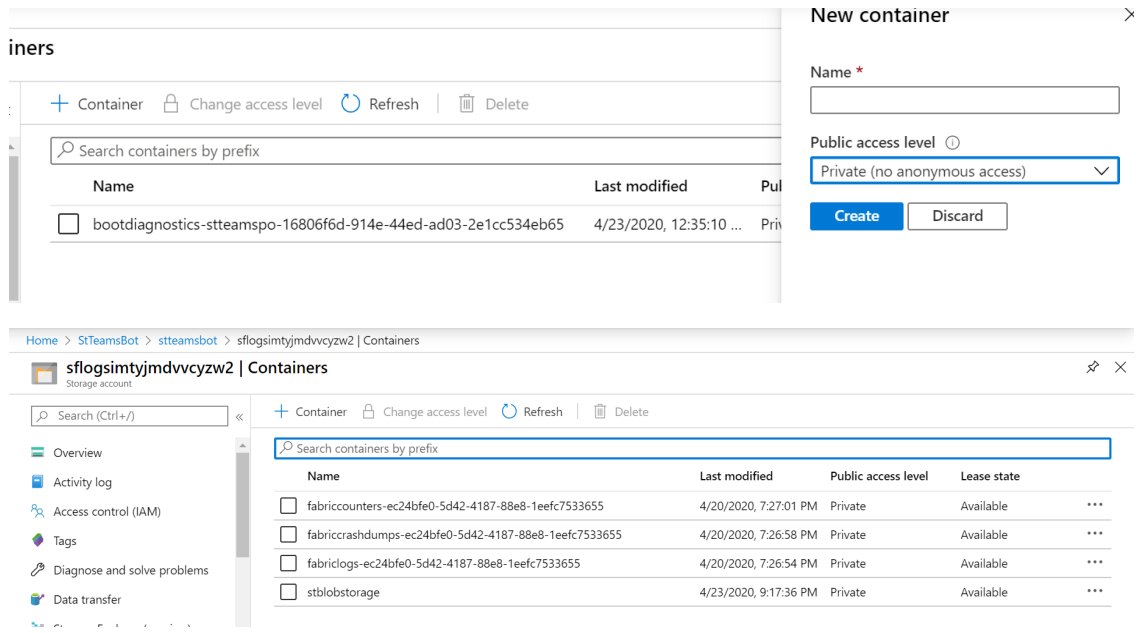
1. Log on to the Azure portal and open the Storage account settings page.
2. Create or use existing storage account.

**Figure 6-5: Microsoft Blob Storage Account**



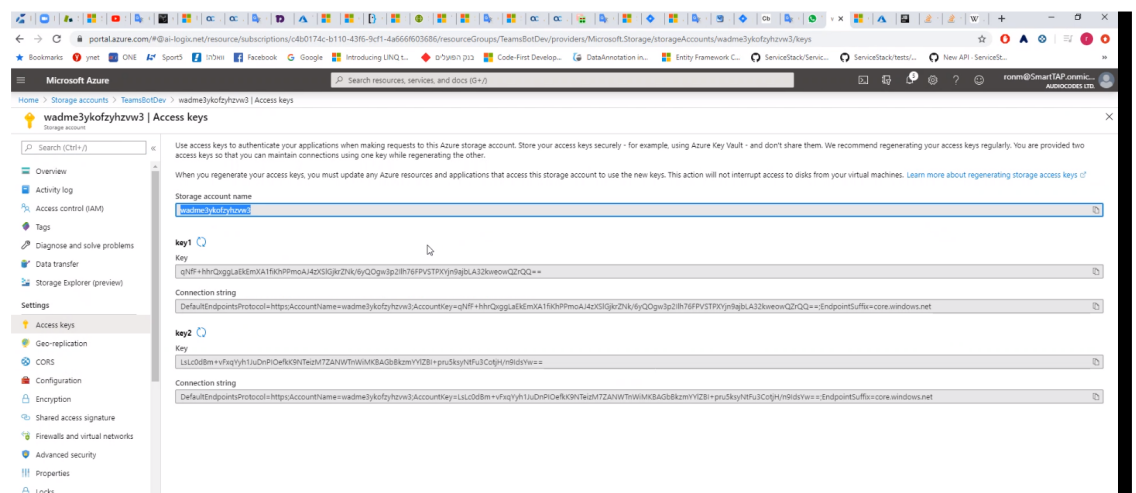
3. Save the storage name for SmartTAP 360° settings.
4. Create a new container for BLOB media storage and save the name.

Figure 6-6: Create New Blob Container



5. Save the storage name and credentials.

Figure 6-7: Storage Name and Credentials



6. Define Blob Storage account credentials (refer to the *SmartTAP 360° Administrator Guide*).

7. Add Recording Location in SmartTAP Web interface (refer to the *SmartTAP 360° Administrator Guide*).

## Option 2 Deploy SmartTAP 360° Server On-premises (Hybrid Model)

SmartTAP 360° for Microsoft Teams with AudioCodes Live can be deployed in a Hybrid model where SmartTAP Teams BOT Service Fabric Cluster is deployed in the customer Azure subscription and the SmartTAP Server On-premises, utilizing the Server Message Block (SMB) stor-

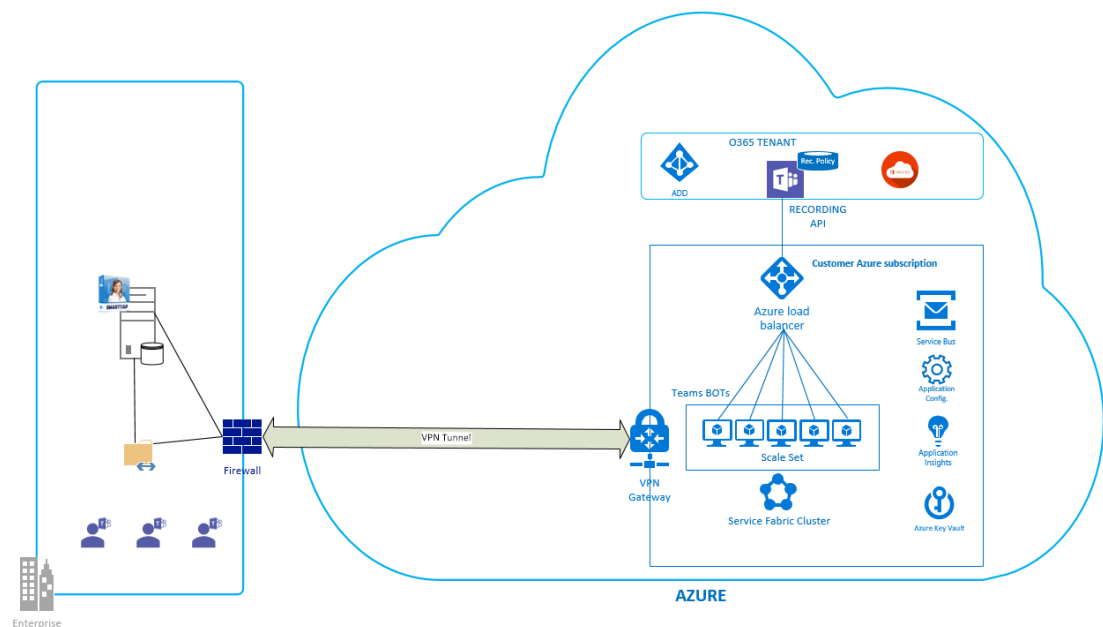
age. This model enables customers to store data On-premises in order to comply with regulations and policies.

Microsoft Teams is a cloud-based service, where the backend infrastructure is hosted on Microsoft Azure. For the purposes of recording Microsoft Teams sessions, the Service Fabric Cluster and the Service BOT channel for SmartTAP recording must reside on Microsoft Azure as well. However, sometimes due to regulatory or policy reasons, it is preferable to store management and media files On-premises.

The figure below illustrates this topology. The connection between the local and the Azure deployment is secured over an IPsec VPN connection. Media is captured on the Teams deployment and sent to SmartTAP On-premises where it can be saved in a user configured SMB Schema Fileshare directory.

**Figure 6-8: VPN Setup for SmartTAP Teams Hybrid**

**Figure 6-9:**



Before proceeding with the setup, observe the prerequisites: [Prerequisites for Hybrid Deployment](#) on the next page

This section includes the following procedures:

1. [Set VPN Firewall Rules](#) on the next page
2. [Create a Virtual Network](#) on page 19
3. [Create the VPN Gateway](#) on page 22
4. [Create the Local Network Gateway](#) on page 26
5. [Configure your VPN Device](#) on page 28
6. [Create the VPN Connection](#) on page 29
7. [Verify the VPN Connection](#) on page 30
8. [Connect to a Virtual Machine](#) on page 30

9. [Change a Gateway SKU \(resize a Gateway\)](#) on page 31

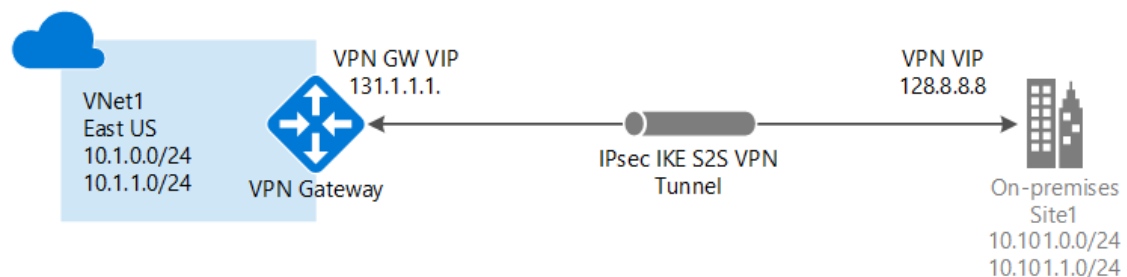
### Prerequisites for Hybrid Deployment


- Make sure you have a compatible VPN device and a support engineer who is qualified to configure it.
- You have an externally facing public IPv4 address for your VPN device.
- When you create this configuration, you must specify the IP address range prefixes that Azure will route to your on-premises location. None of the subnets of your on-premises network can overlap with the virtual network subnets to which you wish to connect.
- **A Shared Key:** This key is used by both ends (On-premises, VPN device and Azure Virtual Network Gateway) for their initial handshake and configuration. Must be entered on both devices.

### Creating a Site-to-Site Connection

This section describes how to use the Azure portal to create a Site-to-Site VPN gateway connection from your on-premises network to the Azure VNet. A Site-to-Site VPN gateway connection is used to connect your On-premises network to an Azure virtual network over an IPsec/IKE (IKEv1 or IKEv2) VPN tunnel. This type of connection requires a VPN device located on-premises that has an externally facing public IP address assigned to it.

**Figure 6-10: Site-to-Site Connection**



 This section does not describe configuration of the on-premises VPN device, which may vary between vendors. For more information, see [this list for Microsoft supported devices](#).

### Set VPN Firewall Rules

The following are firewall rules to set on the on-premises Firewall/VPN device for the VPN tunnel.

**Table 6-2: VPN Firewall Rules**

Protocol	Ports	Connection	Port Flow	Description
TCP	80,443	Azure VNet ↔ On-	Bi-	HTTP/S

Protocol	Ports	Connection	Port Flow	Description
		prem site	directional	between sites
TCP	443	On-prem ⇒ SmartTAP P Any	Send-only	HTTPS to Azure
TCP+UDP	53	Azure VNet ⇔ On- prem site	Bi- directional	DNS between sites
TCP	445	Azure VNet ⇒ On- prem site	Send-only	CIFS (SMB) Access
	Echo Request	Azure VNet ⇔ On- prem site	Bi- directional	Echo Request (Ping)
TCP	3389	On-prem site ⇒ Azure VNet	Send-only	Remote- Desktop

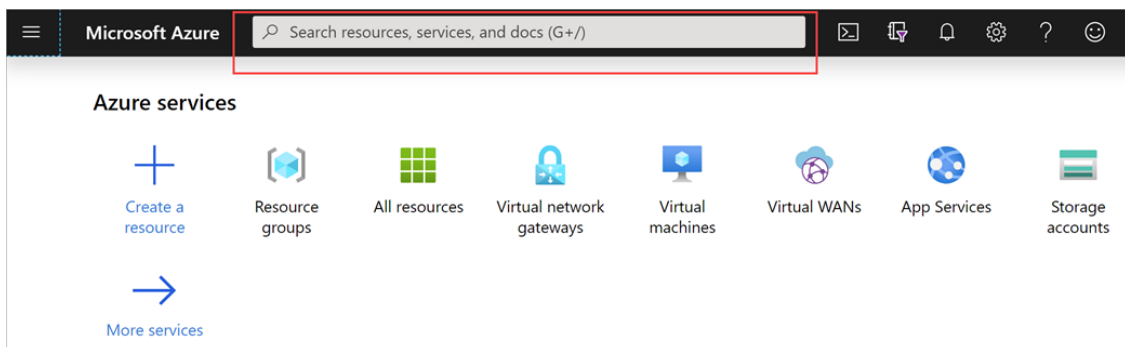
## Create a Virtual Network

This section describes how to create a virtual network.

### ➤ To create a Virtual network:

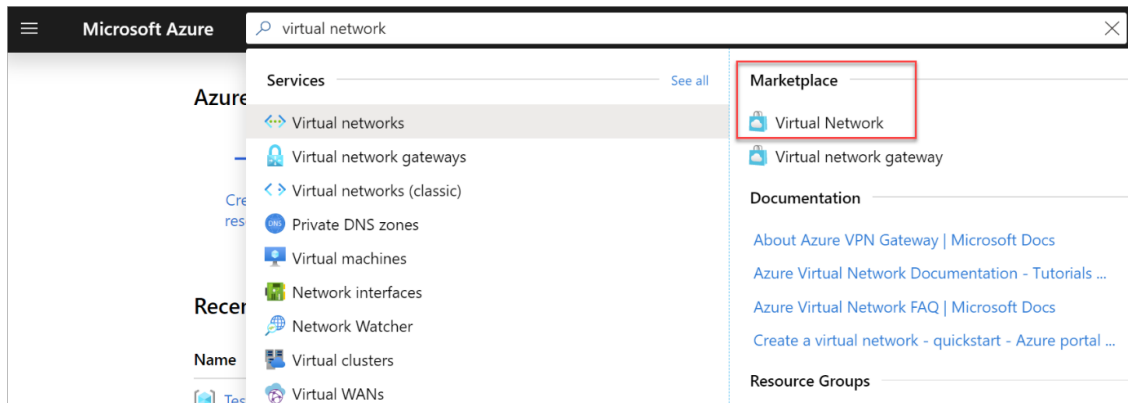
1. Sign into the [Azure Portal](#).

Figure 6-11: Search Resources



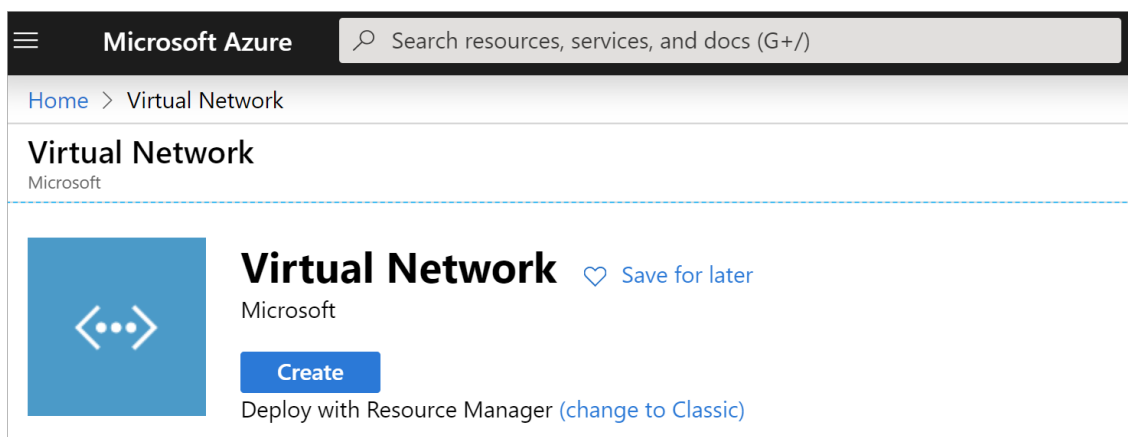
2. Select Virtual Network from the Marketplace search results.

Figure 6-12: Select Virtual Network



4. 3. On the Virtual Network page, select **Create**; the Create virtual network page opens.

Figure 6-13: Create Virtual Network



5. 4. Select the **Basics** tab and configure Project details and Instance details VNet settings.

Figure 6-14: Basics

 A screenshot of the 'Basics' tab in the Azure Virtual Network creation wizard. The 'Basics' tab is highlighted with a red box. The page shows a description of Azure Virtual Network (VNet) and a 'Learn more about virtual network' link. Below the description, there are two sections: 'Project details' and 'Instance details'. In the 'Project details' section, there are two dropdown menus: 'Subscription' (set to 'Content Development') and 'Resource group' (set to '(New) TestRG1'). In the 'Instance details' section, there are two dropdown menus: 'Name' (set to 'VNet1') and 'Region' (set to '(US) East US'). Green checkmarks are visible next to the 'Name' and 'Region' fields, indicating they are validated.

7. When you fill in the fields in this screen, a green check mark appears when the characters you enter in the field are validated. Some values are autofilled, which you can replace with your own values:



- • **Subscription:** Verify that the subscription listed is the correct one. You can change subscriptions by using the drop-down.
  - • **Resource group:** Select an existing resource group, or click Create new to create a new one.
  - • **Name:** Enter the name for your virtual network.
  - • **Region:** Select the location for your VNet. The location determines where the resources that you deploy to this VNet will live.
8. 5. On the **IP Addresses** tab, configure the values. The values shown in the examples below are for demonstration purposes. Modify these values according to your network configuration.

Figure 6-15: IP Networking

### Create virtual network

Basics
IP Addresses
Security
Tags
Review + create

The virtual network's address space, specified as one or more address prefixes in CIDR notation (e.g. 192.168.1.0/24).

IPv4 address space

✓ 🗑️

Add IPv6 address space ⓘ

The subnet's address range in CIDR notation (e.g. 192.168.1.0/24). It must be contained by the address space of the virtual network.

+ Add subnet 🗑️ Remove subnet

<input type="checkbox"/> Subnet name	<input type="checkbox"/> Subnet address range
<input type="checkbox"/> FrontEnd	<input type="checkbox"/> 10.1.0.0/24

- **IPv4 address space:** By default, an address space is automatically created. You can click the address space to adjust it to reflect your own values. You can also add additional address spaces.
  - **Subnet:** If you use the default address space, a default subnet is created automatically. If you change the address space, you need to add a subnet. Select + Add subnet to open the Add subnet window. Configure the following settings and then select Add to add the values:
    - **Subnet name:** In this example, we named the subnet "FrontEnd".
    - **Subnet address range:** The address range for this subnet.
6. Select the **Security** tab, leave the default values:
- DDoS protection: Basic
  - Firewall: Disabled
7. Select **Review + create** to validate the virtual network settings.
8. After the settings have been validated, select **Create**.

## Create the VPN Gateway

This step describes how to create the virtual network gateway for your VNet. The virtual network gateway uses a specific subnet called the gateway subnet. The gateway subnet is part of the virtual network IP address range that you specify when configuring your virtual network. It contains the IP addresses that the virtual network gateway resources and services use.

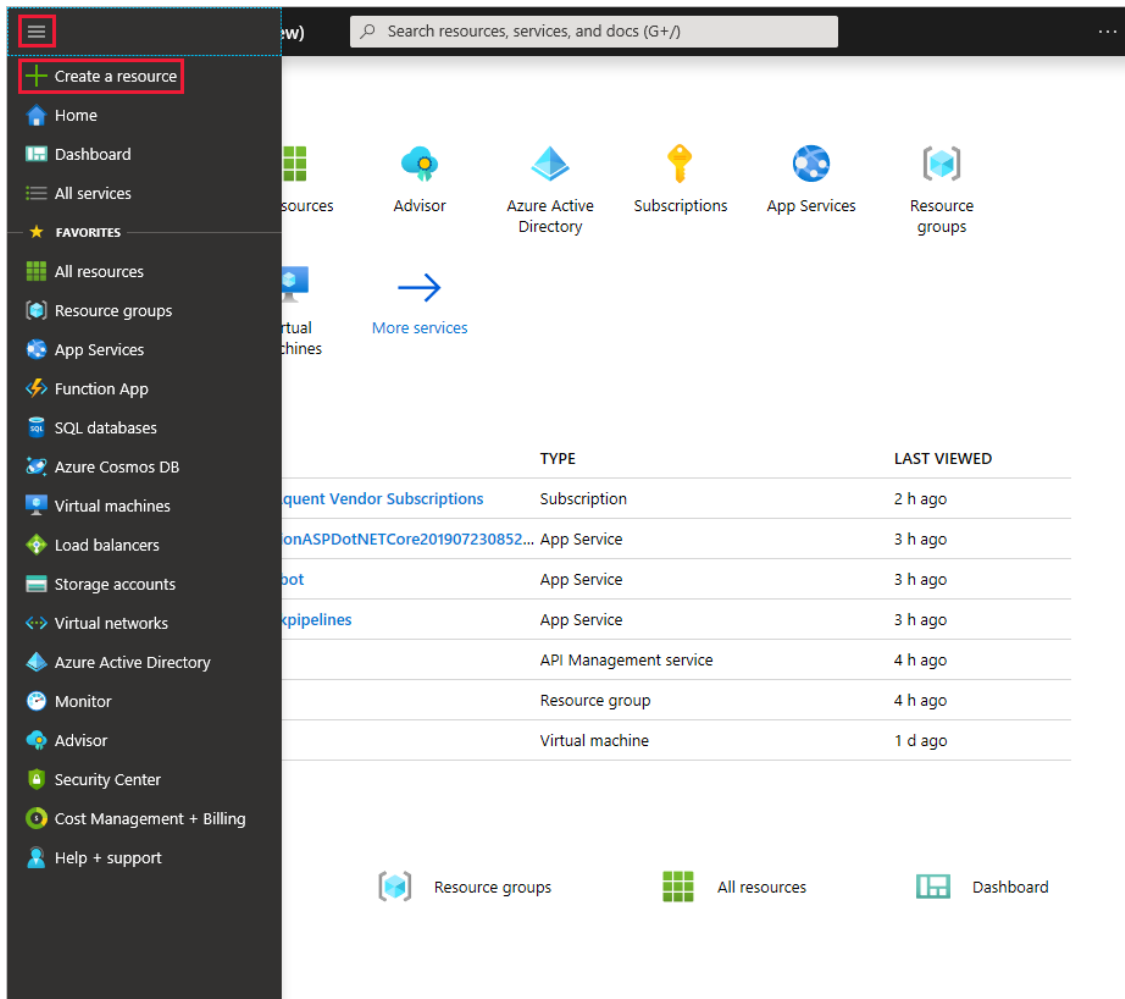
When you create the gateway subnet, you specify the number of IP addresses that the subnet contains. The number of required IP addresses depends on the VPN gateway configuration that you wish to create. Some configurations require more IP addresses than others. We recommend that you create a gateway subnet that uses a /27 or /28.

If you see an error that specifies that the address space overlaps with a subnet, or that the subnet is not contained within the address space for your virtual network, check your VNet address range. You may not have sufficient IP addresses available in the address range you created for your virtual network. For example, if your default subnet encompasses the entire address range, there are no IP addresses left to create additional subnets. In this case, you can either adjust your subnets within the existing address space to free up IP addresses, or specify an additional address range and create the gateway subnet in this range.

### ➤ To create the VPN Gateway:

1. From the Azure portal menu, select **Create a resource**.

Figure 6-16: Create a Resource



2. In the Search the Marketplace field, type 'Virtual Network Gateway'.
3. Locate Virtual network gateway in the search results and select the entry.
4. On the Virtual network gateway page, select **Create**; the Create virtual network gateway page opens.

**Figure 6-17: Virtual Network Gateway- Project Details**

### Create virtual network gateway

[Basics](#) [Tags](#) [Review + create](#)

Azure has provided a planning and design guide to help you configure the various VPN gateway options. [Learn more.](#)

#### Project details

Select the subscription to manage deployed resources and costs. Use resource groups like folders to organize and manage all your resources.

Subscription \*

Resource group ⓘ TestRG1 (derived from virtual network's resource group)

#### Instance details

Name \*

Region \*

Gateway type \* ⓘ  VPN  ExpressRoute

VPN type \* ⓘ  Route-based  Policy-based

SKU \* ⓘ

Generation ⓘ

---

Virtual network \* ⓘ   
[Create virtual network](#)

**i** Only virtual networks in the currently selected subscription and region are listed.

Gateway subnet address range \* ⓘ   
10.1.255.0 - 10.1.255.31 (32 addresses)

#### Public IP address

Public IP address \* ⓘ  Create new  Use existing

Public IP address name \*

Public IP address SKU Basic

Assignment  Dynamic  Static

Enable active-active mode \* ⓘ  Enabled  Disabled

Configure BGP ASN \* ⓘ  Enabled  Disabled

3. 5. Select the **Basics** tab and enter the values for your virtual network gateway:

- **Subscription:** Select the subscription you want to use from the dropdown.
- **Resource Group:** This setting is autofilled when you select your virtual network on this page.
- **Instance details:**

- ◆ **Name:** Name your gateway. Naming your gateway not the same as naming a gateway subnet. It is the name of the gateway object you are creating.
  - ◆ **Region:** Select the region in which you want to create this resource. The region for the gateway must be the same as the virtual network.
  - ◆ **Gateway type:** Select VPN. VPN gateways use the virtual network gateway type VPN.
  - ◆ **VPN type:** Select the VPN type that is specified for your configuration. Most configurations require a Route-based VPN type.
  - ◆ **SKU:** Select the gateway SKU from the dropdown. The SKUs listed in the dropdown depend on the VPN type you select. For more information about gateway SKUs, see Gateway SKUs.
  - **Generation:** For information about VPN Gateway Generation, see Gateway SKUs.
  - **Virtual network:** From the dropdown, select the virtual network to which you want to add this gateway.
  - **Gateway subnet address range:** This field only appears if your VNet doesn't have a gateway subnet. If possible, make the range /27 or larger (/26,/25 etc.). We don't recommend creating a range any smaller than /28. If you already have a gateway subnet, you can view Gateway Subnet details by navigating to your virtual network. Click Subnets to view the range. If you want to change the range, you can delete and recreate the GatewaySubnet.
  - **Public IP address:** This setting specifies the public IP address object that gets associated to the VPN gateway. The public IP address is dynamically assigned to this object when the VPN gateway is created. The only time the Public IP address changes is when the gateway is deleted and re-created. It doesn't change across resizing, resetting, or other internal maintenance/upgrades of your VPN gateway.
    - ◆ **Public IP Address:** Leave Create new selected.
    - ◆ **Public IP address name:** In the text box, type a name for your public IP address instance.
    - ◆ **Assignment:** VPN gateway supports only Dynamic.
    - ◆ **Active-Active mode:** Only select Enable active-active mode if you are creating an active-active gateway configuration. Otherwise, leave this setting unselected.
    - ◆ Leave **Configure BGP ASN** deselected, unless your configuration specifically requires this setting.
4. 6. Select **Review + create** to run validation. Once validation passes, select **Create** to deploy the VPN gateway. A gateway can take up to 45 minutes to fully create and deploy. You can see the deployment status on the Overview page for your gateway. After the gateway is created, you can view the IP address that has been assigned to it by viewing the virtual network in the portal. The gateway appears as a connected device.



When working with gateway subnets, avoid associating a network security group (NSG) to the gateway subnet. Associating a network security group may cause your Virtual Network gateway (VPN, Express Route gateway) to stop functioning as expected.

## Create the Local Network Gateway

The local network gateway is a specific object that represents your on-premises location (the site) for routing purposes. You define a name for the site for which Azure can refer to it, then specify the IP address of the On-premises VPN device to which you will create a connection. You also specify the IP address prefixes that are to be routed through the VPN gateway to the VPN device. The address prefixes you specify are the prefixes located on your on-premises network. If your On-premises network changes or you need to change the public IP address for the VPN device, you can easily later update these values.

### ➤ To create the local network gateway:

1. From the [Azure portal](#) menu, select Create a resource.

Figure 6-18: Create a Resource

	TYPE	LAST VIEWED
requent Vendor Subscriptions	Subscription	2 h ago
onASPDotNETCore201907230852...	App Service	3 h ago
boot	App Service	3 h ago
pipelines	App Service	3 h ago
	API Management service	4 h ago
	Resource group	4 h ago
	Virtual machine	1 d ago

2. 2. In the Search the marketplace field, type Local network gateway, then press Enter to activate the search; a list of results is returned. Click Local network gateway, then click **Create** to open the Create local network gateway page:

**Figure 6-19: Create Local Network Gateway**

## Create local network gateway

Name \*  
 ✓

Endpoint ⓘ  
 IP address  FQDN

IP address \* ⓘ  
 ✓

Address space ⓘ  
 ...  
 ...

Configure BGP settings

Subscription \*

Resource group \* ⓘ  
 ...  
[Create new](#)

Location \*  
 ...

**Create**

[Automation options](#)

3. 3. On the Create local network gateway page, specify the values for your local network gateway:
  - **Name:** Specify a name for your local network gateway object.
  - **Endpoint:** Select the endpoint type for the on-premises VPN device - IP address or FQDN (Fully Qualified Domain Name).
  - **IP address:** If you have a static public IP address allocated from your Internet service provider for your VPN device, select the IP address option and fill in the IP address as

shown in the example. This is the public IP address of the VPN device for which you wish the Azure VPN gateway to connect. If you don't have the IP address at this point in time, you can temporarily use the values shown in the example; however, you will need to later replace your placeholder IP address with the public IP address of your VPN device, otherwise Azure will not be able to connect.

- **FQDN:** If you have a dynamic public IP address that could change after certain period of time, usually determined by your Internet service provider, you can use a constant DNS name with a Dynamic DNS service to point to your current public IP address of your VPN device. Your Azure VPN gateway will resolve the FQDN to determine the public IP address to connect to. A screenshot below shows an example of using FQDN instead of IP address.
  - **Address Space:** Refers to the address ranges for the network that this local network represents. You can add multiple address space ranges. Make sure that the ranges you specify here do not overlap with ranges of other networks that you want to connect to. Azure will route the address range that you specify to the on-premises VPN device IP address. Use your own values here if you want to connect to your on-premises site, not the values shown in the example.
  - **Configure BGP settings:** Use only when configuring BGP. Otherwise, don't select this.
  - **Subscription:** Verify that the correct subscription is showing.
  - **Resource Group:** Select the resource group that you want to use. You can either create a new resource group, or select one that you have already created.
  - **Location:** The location is the same as Region in other settings. Select the location that this object will be created in. You may want to select the same location that your VNet resides in, but you are not required to do so.
4. 4. When you have finished specifying the values, select **Create** at the bottom of the page to create the local network gateway.



- Azure VPN supports only one IPv4 address for each FQDN. If the domain name resolves to multiple IP addresses, Azure VPN Gateway will use the first IP address returned by the DNS servers. To eliminate the uncertainty, we recommend that your FQDN always resolve to a single IPv4 address. IPv6 is not supported.
- Azure VPN Gateway maintains a DNS cache refreshed every 5 minutes. The gateway tries to resolve the FQDNs for disconnected tunnels only. Resetting the gateway will also trigger FQDN resolution.

## Configure your VPN Device

Site-to-Site connections to an On-premises network requires a VPN device. This procedure provides the basic setup instructions for configuring your VPN device regarding shared properties. When configuring your VPN device, you need the following:

- **A shared key.** This is the same shared key that you specify when creating your Site-to-Site VPN connection. We recommend that you generate a complex key for use.
- The **Public IP address** of your virtual network gateway. You can view the public IP address by using the Azure portal. To find the Public IP address of your VPN gateway using the Azure portal, navigate to Virtual network gateways, then click the name of your gateway.



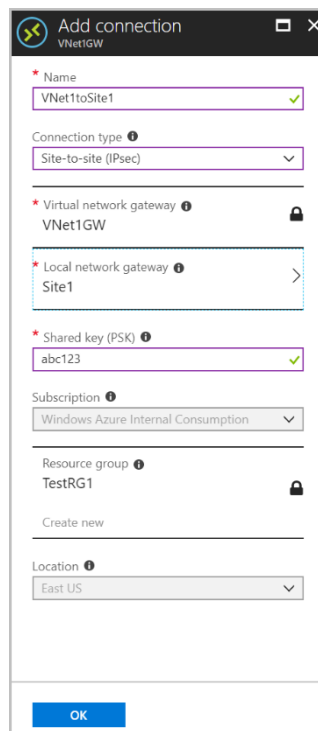
## Create the VPN Connection

This procedure describes how to create the Site-to-Site VPN connection between your virtual network gateway and your on-premises VPN device.

➤ **To create the VPN Connection:**

1. Open the page for your virtual network gateway. You can navigate to the gateway (**Name of your VNet > Overview > Connected devices > Name of your gateway**).
2. On the page for the gateway, click **Connections**. At the top of the Connections page, click +Add to open the Add connection page.

**Figure 6-20: Add Connection**



The screenshot shows a dialog box titled "Add connection" for a VNet gateway named "VNet1GW". The fields are as follows:

- Name:** VNet1toSite1
- Connection type:** Site-to-site (IPsec)
- Virtual network gateway:** VNet1GW
- Local network gateway:** Site1
- Shared key (PSK):** abc123
- Subscription:** Windows Azure Internal Consumption
- Resource group:** TestRG1
- Location:** East US

An "OK" button is located at the bottom of the dialog.

Enter the following details:

- **Name:** Name your connection.
- **Connection type:** Select Site-to-site(IPSec).
- **Virtual network gateway:** The value is fixed because you are connecting from this gateway.
- **Local network gateway:** Click Choose a local network gateway and select the local network gateway that you wish to use.
- **Shared Key:** the value here must match the value that you are using for your local on-premises VPN device. The example in the figure above uses 'abc123', however you can define a more complex string. It is important to note that the value you specify for this key must be the same value that you specify when configuring your VPN device.

The remaining values for Subscription, Resource Group are determined by the specific Location.

3. **3.** Click **OK** to create your connection. The message "Creating Connection" appears on the screen. You can view the connection in the Connections page of the virtual network gateway. The Status will change from "Unknown" to "Connecting" and then to "Succeeded".

## Verify the VPN Connection

In the Azure portal, you can view the connection status of a Resource Manager VPN Gateway by navigating to the connection. The following describes one method to navigate to your connection and verify.

### ➤ To verify connection:

1. In the Azure portal menu, select **All resources** or search for and select All resources from any page.
2. Select to your virtual network gateway.
3. On the blade for your virtual network gateway, click **Connections**. You can view the status of each connection.

Figure 6-21: Verify Connection

Essentials ^	
Resource group	Data in 2.35 KB
Status <b>Connected</b>	Data out 3.14 KB
Location East US	Virtual network
Subscription name	Virtual network gateway
Subscription ID	Local network gateway

4. **4.** Click the name of the connection whose "Essentials" you wish to verify. In "Essentials", you can view more information about your connection. When you have established a successful connection, the statuses 'Succeeded' and 'Connected' are displayed.

## Connect to a Virtual Machine

You can connect to a VM that is deployed to your VNet by creating a Remote Desktop Connection to your VM. The best way to initially verify that you can connect to your VM is to connect using its private IP address, instead of its computer name. Using this method, you can test to see if you can connect and not whether name resolution is configured correctly.

## Reset a VPN Gateway

Resetting an Azure VPN gateway is useful if you lose cross-premises VPN connectivity on one or more Site-to-Site VPN tunnels. In this situation, your On-premises VPN devices are all working correctly, however are not able to establish IPsec tunnels with the Azure VPN gateways. For details, see [Reset a VPN gateway](#).

## Change a Gateway SKU (resize a Gateway)

For the steps to change a gateway SKU, see [Gateway SKUs](#).

## 7 Step 2 Create Service Fabric Cluster

This procedure describes how to deploy the Service Fabric Cluster using the Azure Resource Manager template which uses Jason files and power shell scripts for creating the the Service Fabric Cluster instead of using the Azure portal.

➤ **To create a service fabric cluster:**

1. Extract the SFC Deployment script package from the following location to your local machine:

```
..\Release\Publish\HueBot_Deployment_Package\SFCDeploymentscript
```

This directory includes the following files:

- ◆ AzureDeploy.json
- ◆ AzureDeploy.Parameters.json
- ◆ Deploy.ps1

2. Using a text editor, open the file AzureDeploy.Parameters.json and set the following parameters:

```
"parameters": {  
  "clusterLocation": {  
    "value": "westus"  
  },  
  "clusterName": {  
    "value": "teamsbotclustetest"},  
  "adminUserName": {  
    "value": "huebot"  
  },  
  "adminPassword": {  
    "value": "Password!1"},
```

```
"nt0InstanceCount": {  
  "value": 3  
},
```

```
"vmNodeType0Size": {  
  "value": "Standard_D2_V2" # change to Standard_DS2_V2
```

```
"vmImageSku":  
{value: "2016-Datacenter-with-Containers"
```

}



The above parameter is set according to the cluster durability settings for the number of instances in the Service Fabric Cluster. If Durability and reliability need to be changed according to the required number of instances, using a text editor, open the file AzureDeploy.json and set the following parameters:

```
"publisher": "Microsoft.Azure.ServiceFabric",
"settings": {
"clusterEndpoint": "[reference(parameters('clusterName')).clusterEndpoint]",
"nodeTypeRef": "[variables('vmNodeType0Name')]",
"dataPath": "D:\\SvcFab",
"durabilityLevel": "Bronze", "clientConnectionEndpointPort": "[variables
('nt0fabricTcpGatewayPort')]",
"durabilityLevel": "Bronze",
"provisioningState": "Default",
"reliabilityLevel": "Silver",
```

- Using a text editor, open file deploy.ps1 and set the following parameters:

```
$subscriptionName="%replace_with_azure_subscription_name%"
```

```
$resourceGroupName="<resourceGroupName>"
```

```
$keyvaultName="%replace_with_azure_keyvault_name%"
```

```
$parameterFilePath="%replace_with_path_to_repos_folder%\service-
shared_platform_samples\LocalMediaSamples\HueBot\HueBot\ARM_
Deployment\AzureDeploy.Parameters.json"
```

```
$templateFilePath="%replace_with_path_to_repos_folder%\service-shared_
platform_samples\LocalMediaSamples\HueBot\HueBot\ARM_
Deployment\AzureDeploy.json"
```

```
$secretID="%replace_with_secret_id_of_certificate_from_keyvault%"
```

- Open PowerShell window as 'admin', run the Deploy.ps1 script from the folder location to which you extracted this file.

**Figure 7-1: Run Deploy Script**

```
script
$ D:\micha\Documents\Customer\support_doc\ST-Teams\ST_6\AMI_2.0.28.743_HueBot_Deployment_Package\SFCDeploymentscript
\Deploy.ps1
```

5. Install the following Prerequisites programs on each deployed Service Fabric node in the Service Fabric cluster.



All program files are located in the Prerequisites\_installation package folder.

- Azure SDK for service fabric
- Microsoft Speech Platform Runtime v11 (x64).
- Microsoft Speech Recognition en-US.
- Microsoft TTS en-US
- Microsoft Visual C++ Redistributable 2019
- Net 4.8 framework
- RTS install (part of prerequisites script)
- OVOC client



For Multi-tenancy deployments, where each tenant has a dedicated Service Fabric node, this step should be performed for all deployed Service Fabric nodes that are deployed in the Service Fabric cluster.

6. Restart all nodes.

## 8 Step 3 Create Service BOT Channel

This procedure describes how to create a service BOT channel (see below) on Microsoft Azure. This step also includes the following procedures:

1. [Configure Service Channel](#) on page 40
2. [Grant API Permissions to BOT Service](#) on page 44

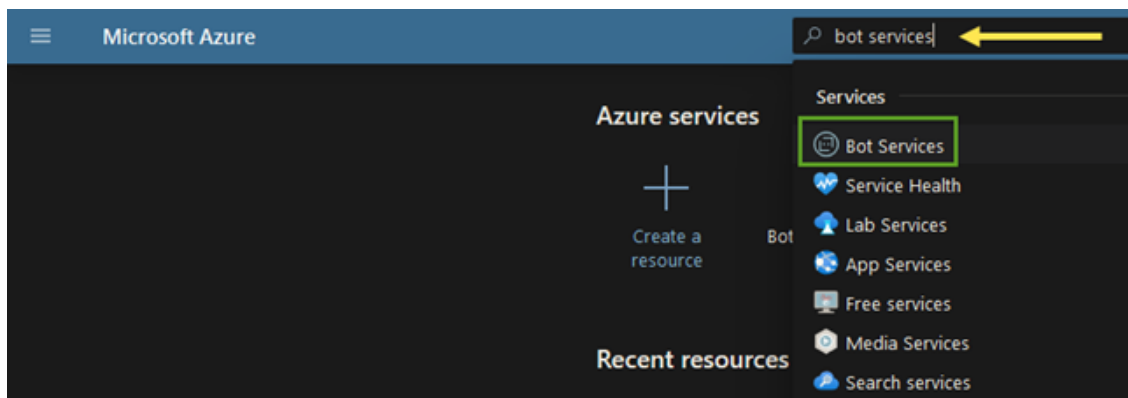


Before deploying your SmartTAP 360° BOT in production, you must provide AudioCodes SmartTAP 360° Teams BOT application ID and respective deployment Teams Tenant ID to AudioCodes support. This is necessary to enable traffic throttling exceptions, otherwise the call recording maybe throttled in the event of higher loads or longer calls.

➤ **To create a service BOT channel:**

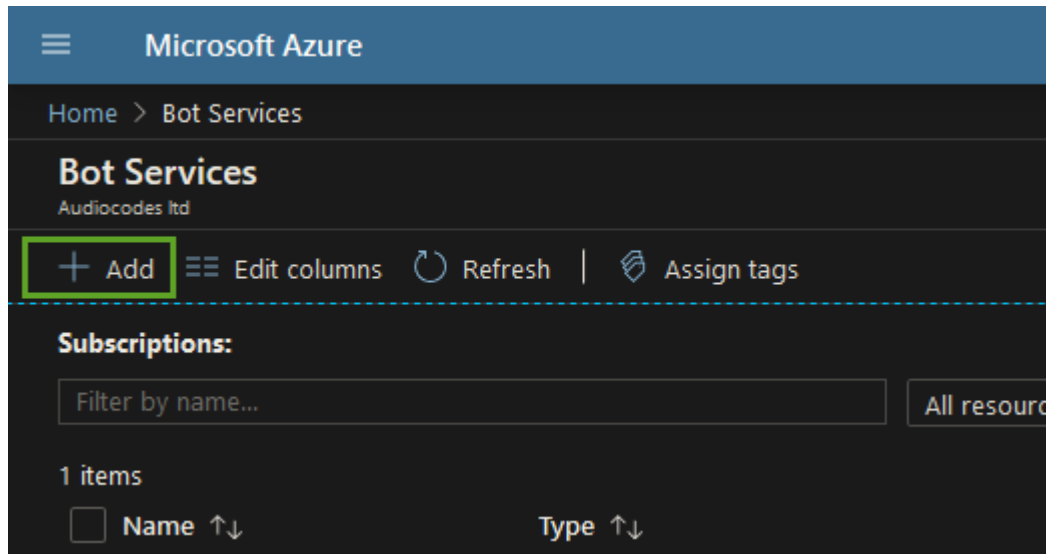
1. In the Azure portal, open the BOT Services screen (**Services > Bot Services**).

Figure 8-1: Azure Services



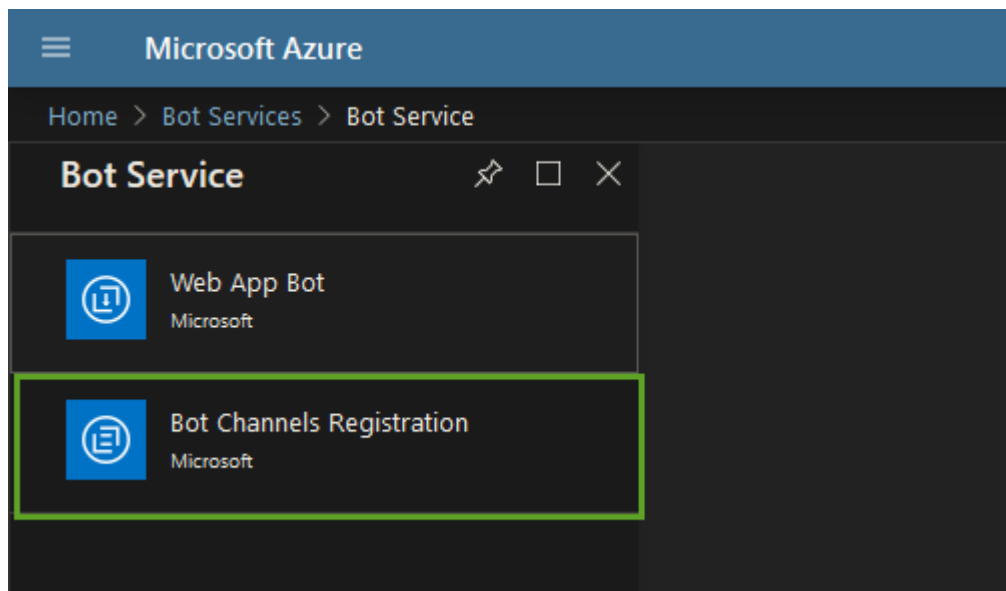
2. Click **Add** to add a new Bot service.

Figure 8-2: Add BOT Service



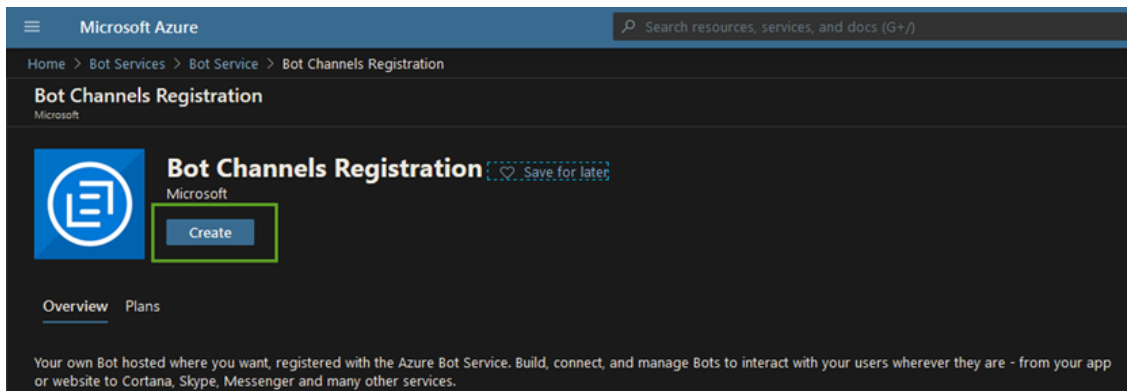
3. Click **Bot Channels Registration**.

Figure 8-3: BOT Channels Registration



4. Click **Create** to create the service.

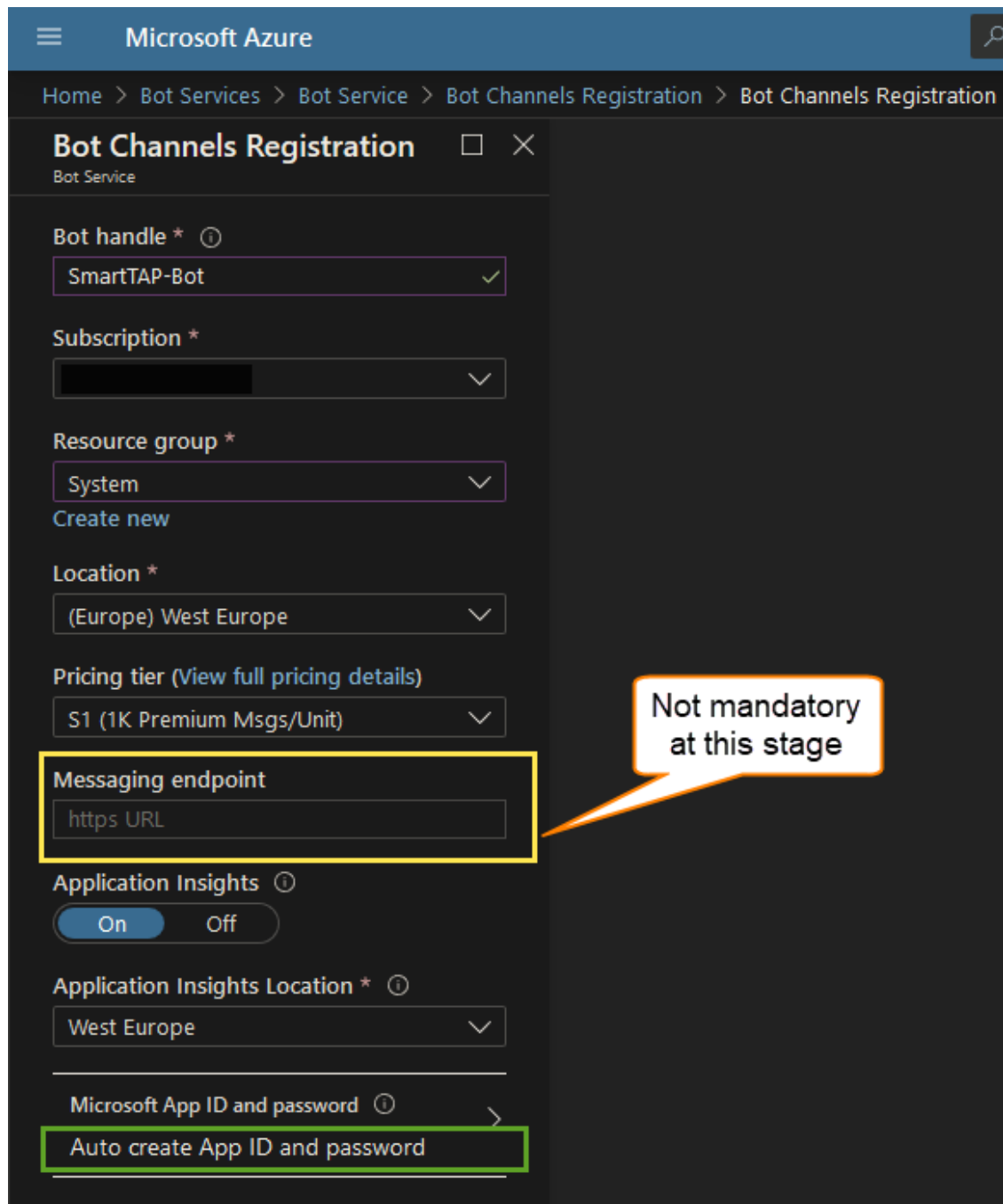
Figure 8-4: Create the Service





5. Set the relevant parameters shown in the Bot Channels Registration screen below.

Figure 8-5: Parameter Configuration

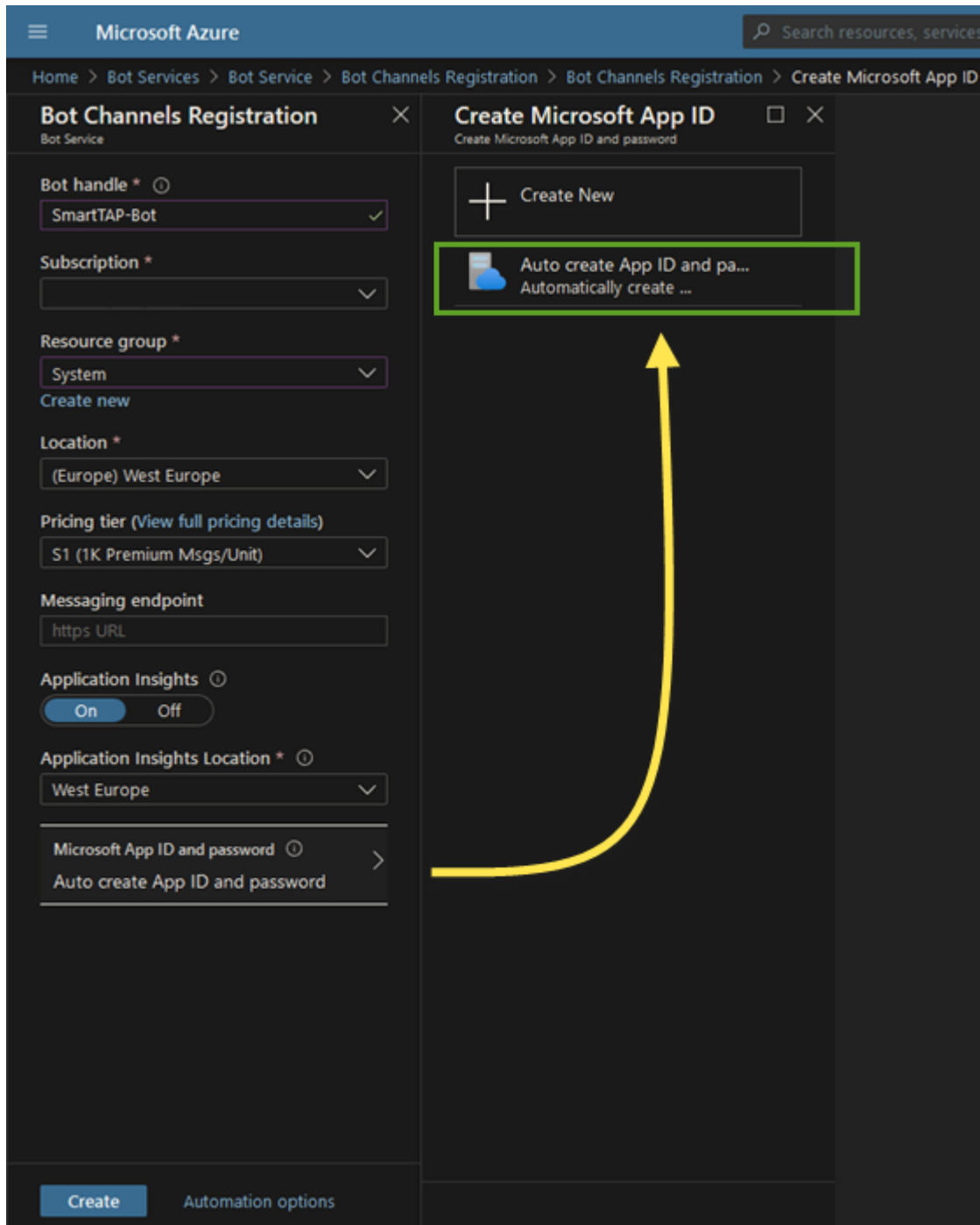


The screenshot displays the 'Bot Channels Registration' configuration page in the Microsoft Azure portal. The page title is 'Bot Channels Registration' and it is part of a 'Bot Service'. The configuration fields are as follows:

- Bot handle \***: SmartTAP-Bot (with a checkmark)
- Subscription \***: [Redacted]
- Resource group \***: System (with a 'Create new' link below)
- Location \***: (Europe) West Europe
- Pricing tier (View full pricing details)**: S1 (1K Premium Msgs/Unit)
- Messaging endpoint**: https URL (highlighted with a yellow box and a callout bubble stating 'Not mandatory at this stage')
- Application Insights**: On (toggle)
- Application Insights Location \***: West Europe
- Microsoft App ID and password**: Auto create App ID and password (highlighted with a green box)

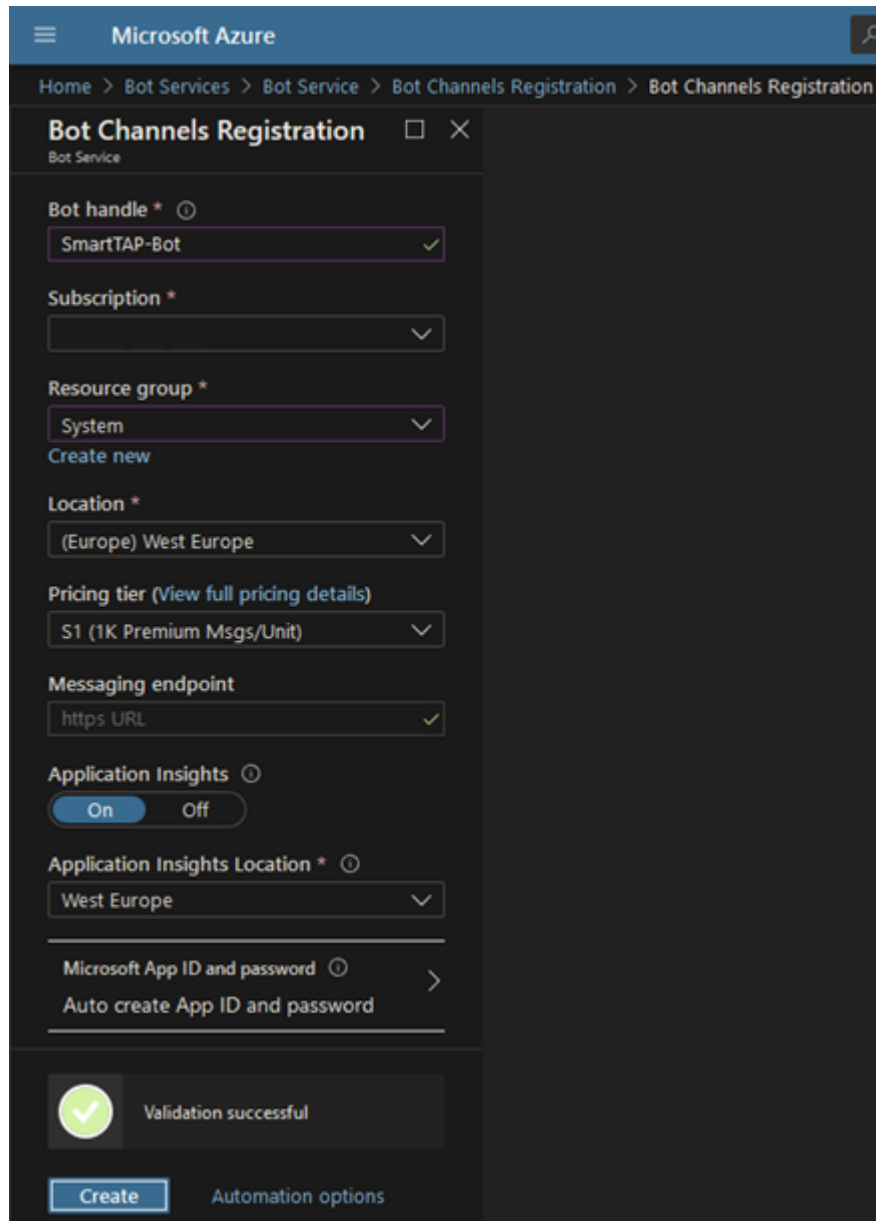
6. Select **Auto create App ID and password** to create the Microsoft App ID (copy to notepad as this value is configured in later in [Step 6 Enable Users with Compliance Recordings](#) on page 60).

Figure 8-6: Auto Create App ID



- 7. Click **Create**.

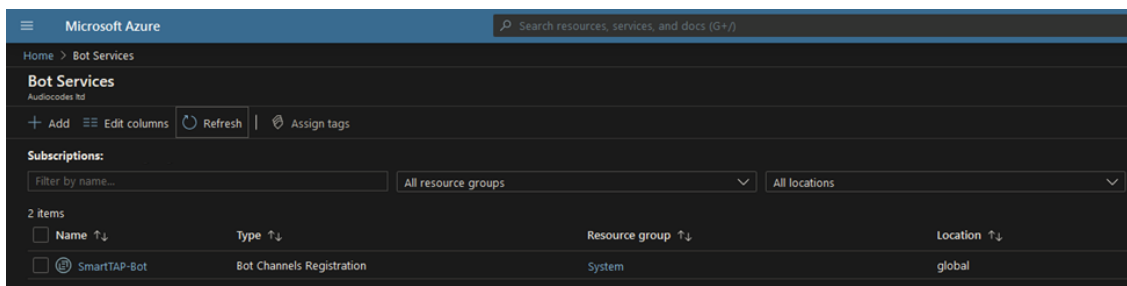
Figure 8-7: Bot Channels Registration Details



- Once Validation is successful, click **Create** to create the service.

The resource is created and you are prompted to display the resource; confirm and the new resource is displayed:

Figure 8-8: New Resource



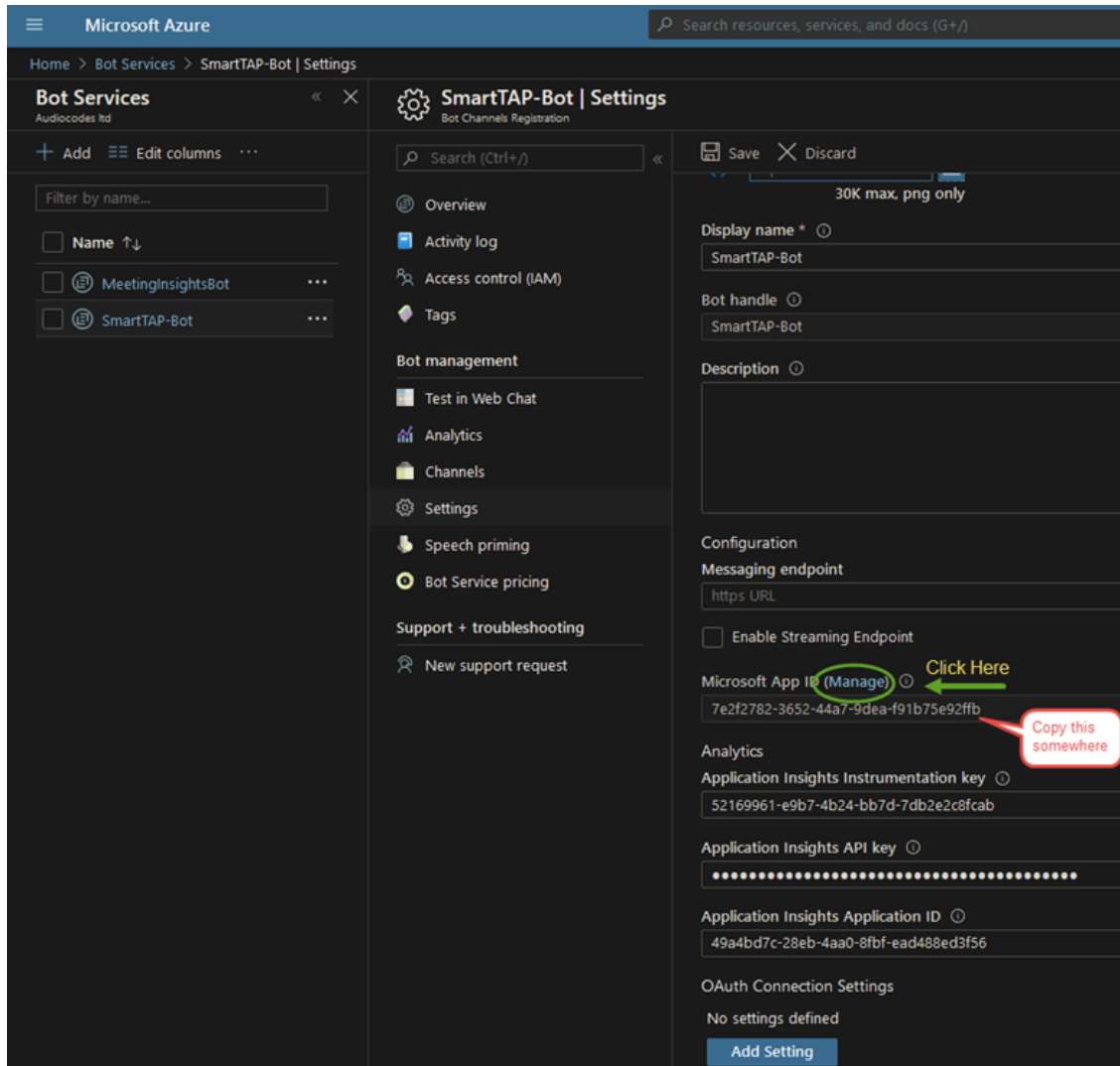
## Configure Service Channel

This procedure describes how to configure the service channel.

➤ **To configure the service channel:**

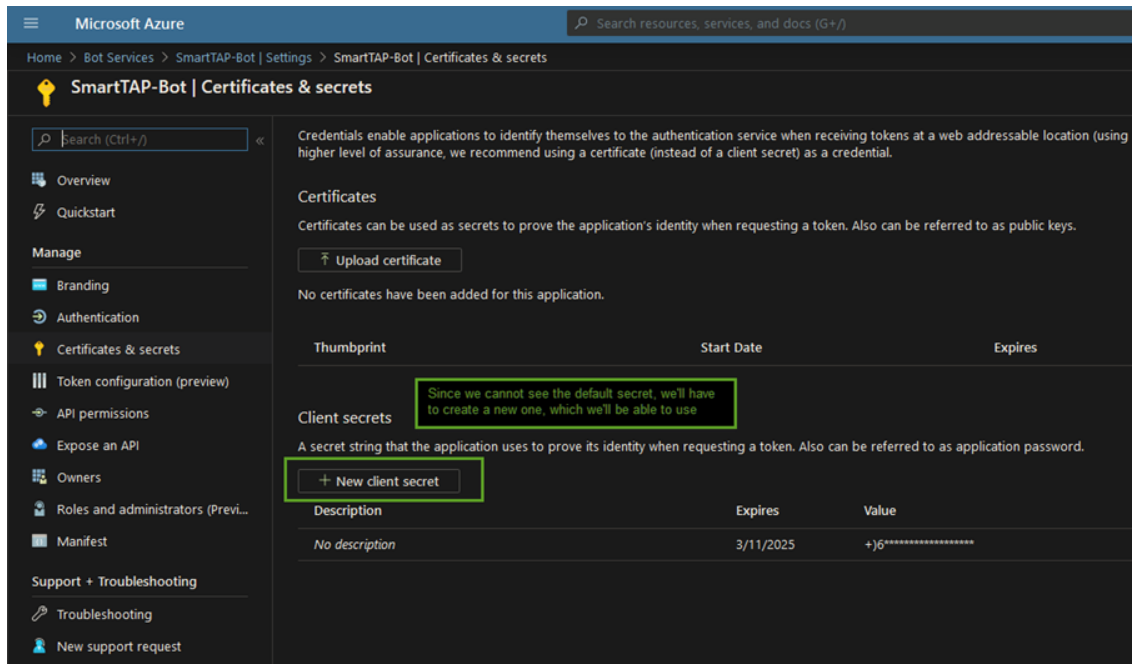
1. Click **Edit**.

Figure 8-9: Settings

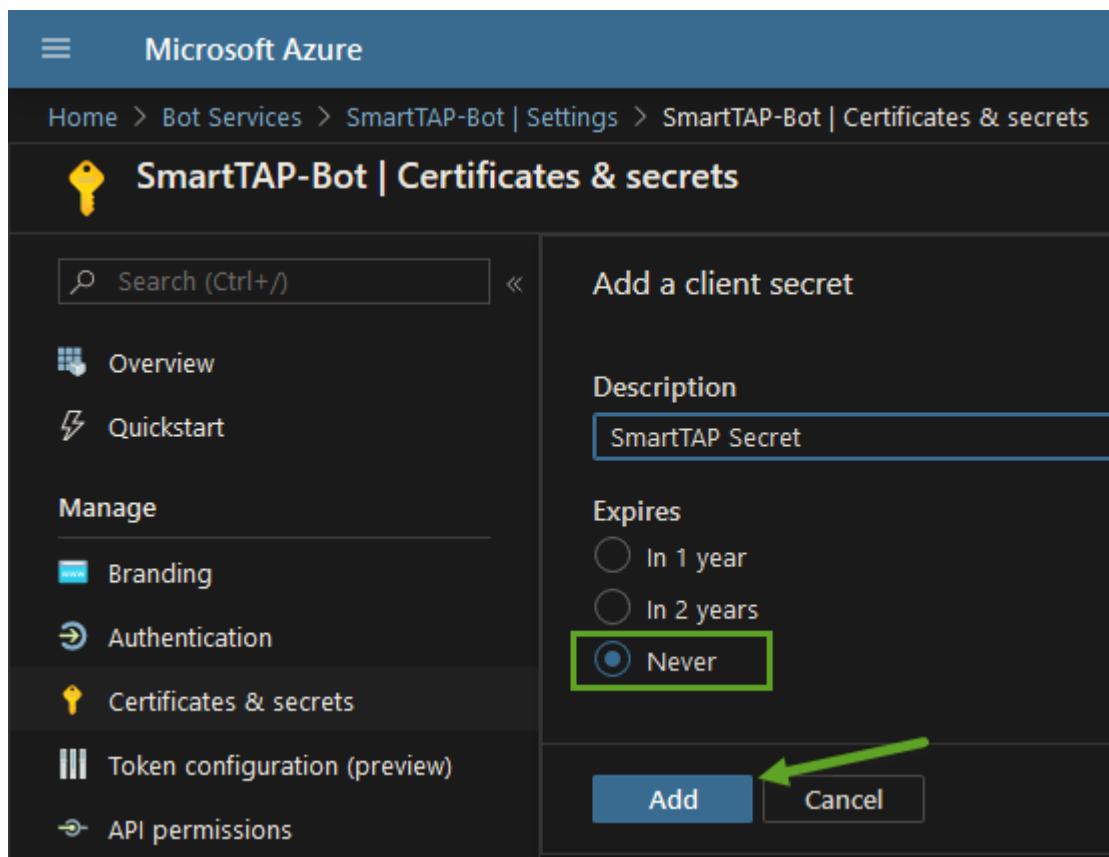


2. Click **Manage** to configure the Microsoft App ID.

Figure 8-10: Certificates and Secrets

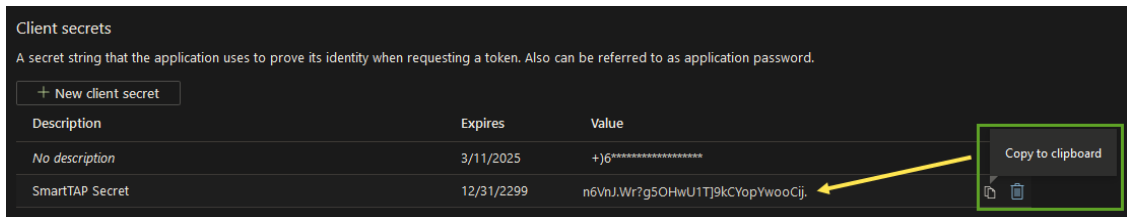


3. Click **New client secret** to create a new APP secret.



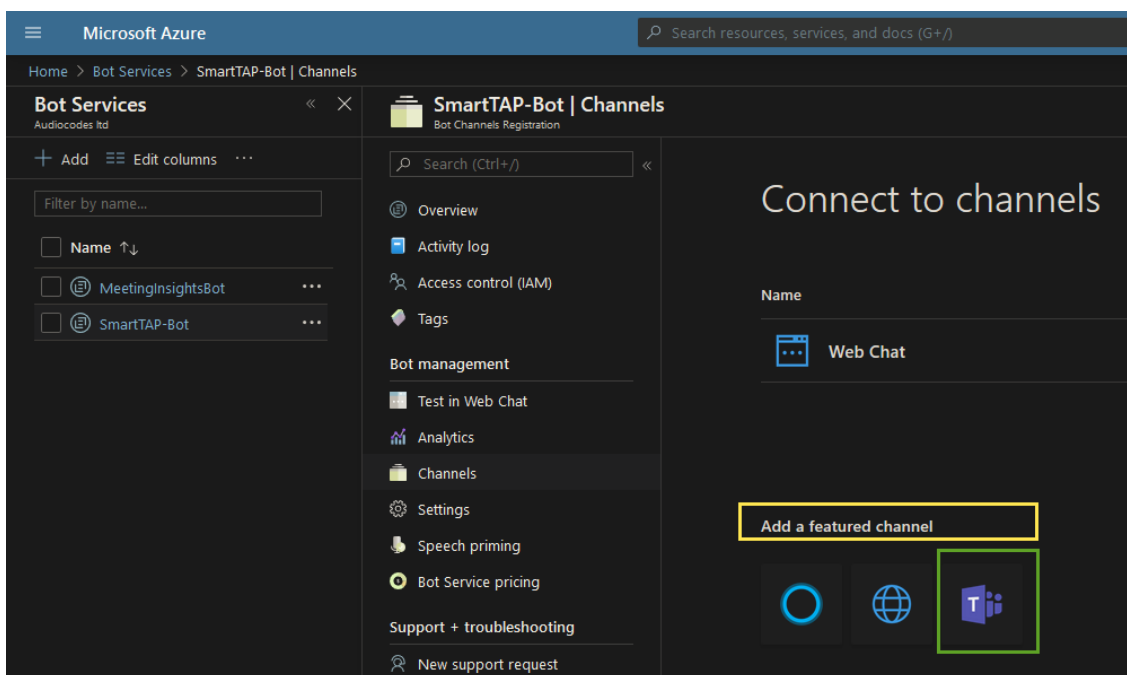
4. In the Expires pane, select **Never** and then click **Add**.

Figure 8-11: Client Secrets



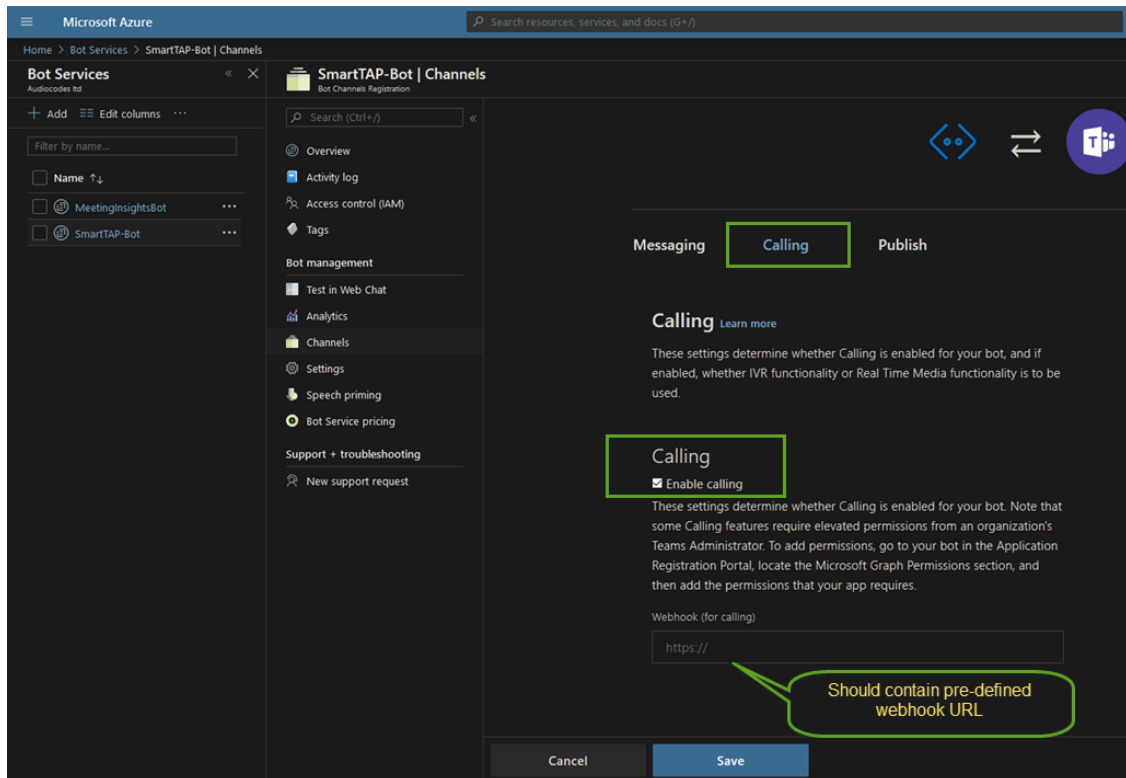
5. Copy the SmartTAP 360° Secret to the clipboard or notepad as it must be configured in a later procedure.
6. Open the Channels screen (**Home > Bot Services > SmartTAP 360°-Bot > Channels**).
7. Select **Add a featured Channel > Teams** icon.

Figure 8-12: Teams Feature



8. Click the **Calling** tab.

Figure 8-13: Calling Option

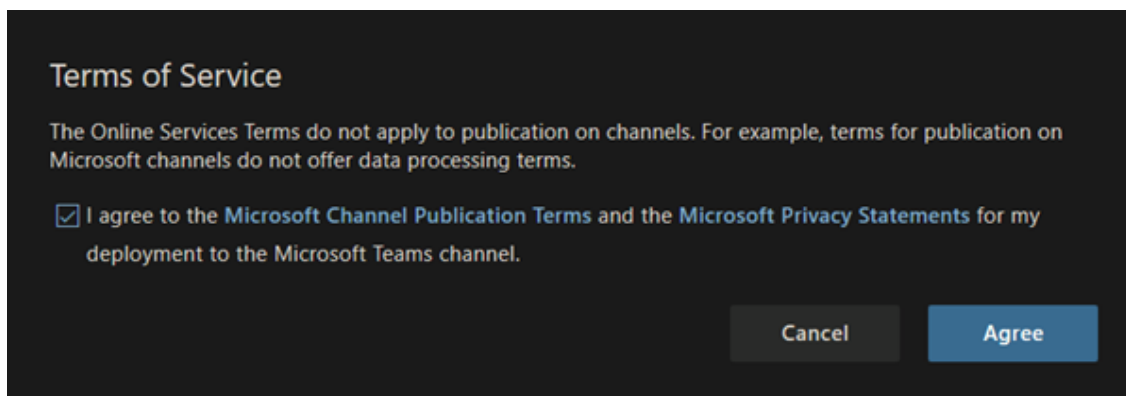


9. Select the 'Enable Calling' check box.
10. Paste the pre-defined webhook URL as follows:

`https://<Service Fabric Cluster FQDN>:9441/api/calls`

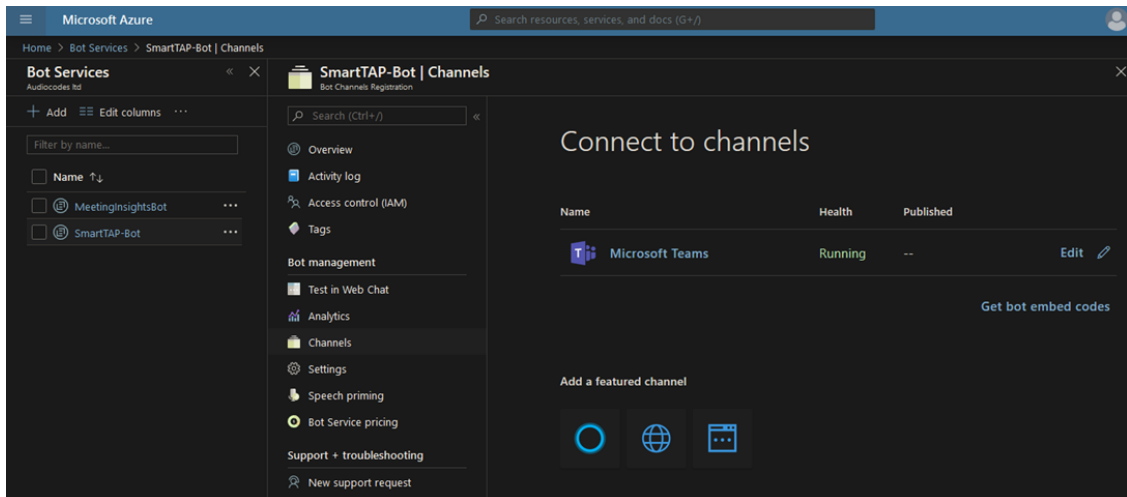
Where the URL is the service fabric DNS name given to the Service Fabric Cluster admin (see [Prerequisites](#) on page 7).

Figure 8-14: Terms of Service



11. Click **Agree** to agree to the terms of service.

Figure 8-15: Connect to Channels



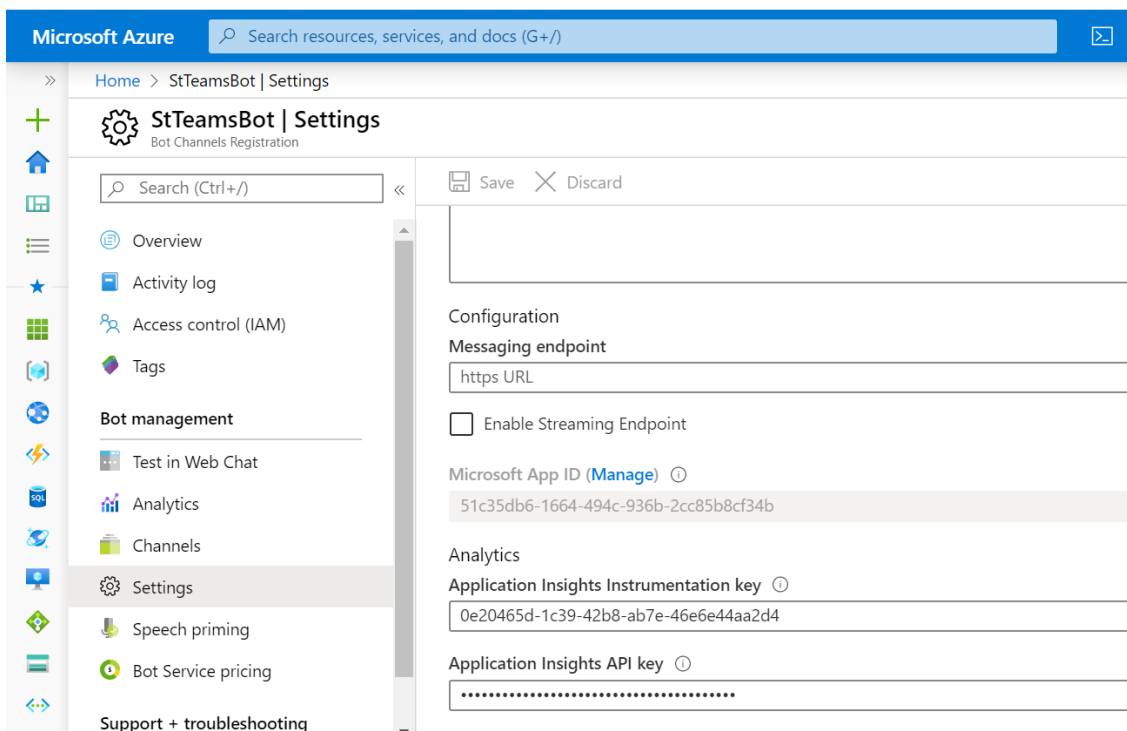
## Grant API Permissions to BOT Service

This procedure describes how to grant API permissions to the BOT service.

➤ **To grant API permissions to the BOT service:**

1. In the Azure portal, open the Settings page (**Home > StTeamsBOT > Settings**).

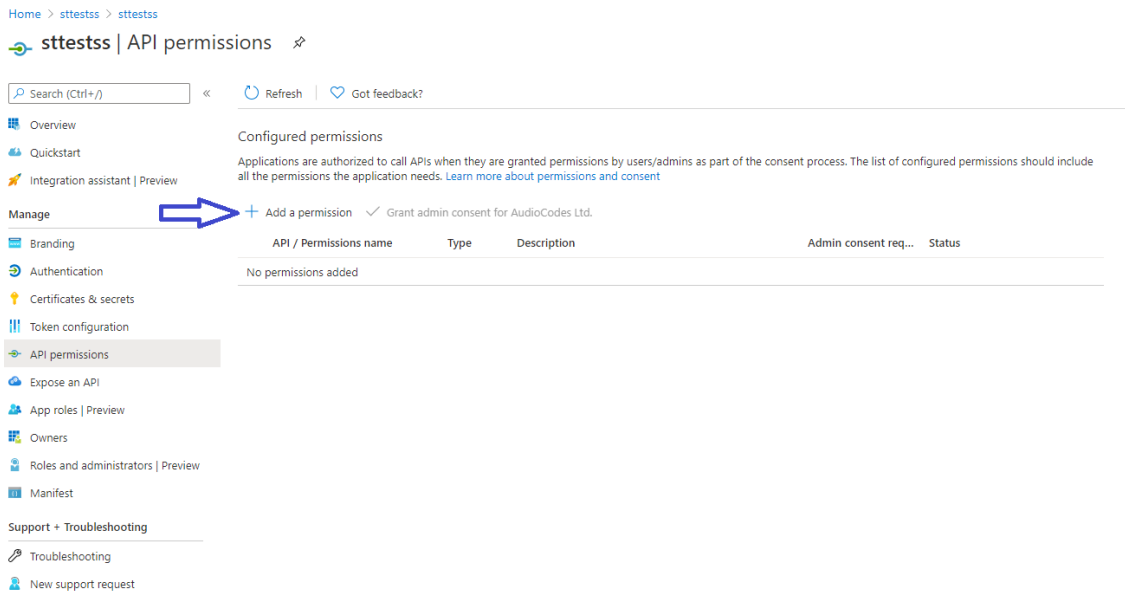
Figure 8-16: BOT Settings



2. Open the Request API Permissions screen (**Manage > API permissions > Add a Permission**).

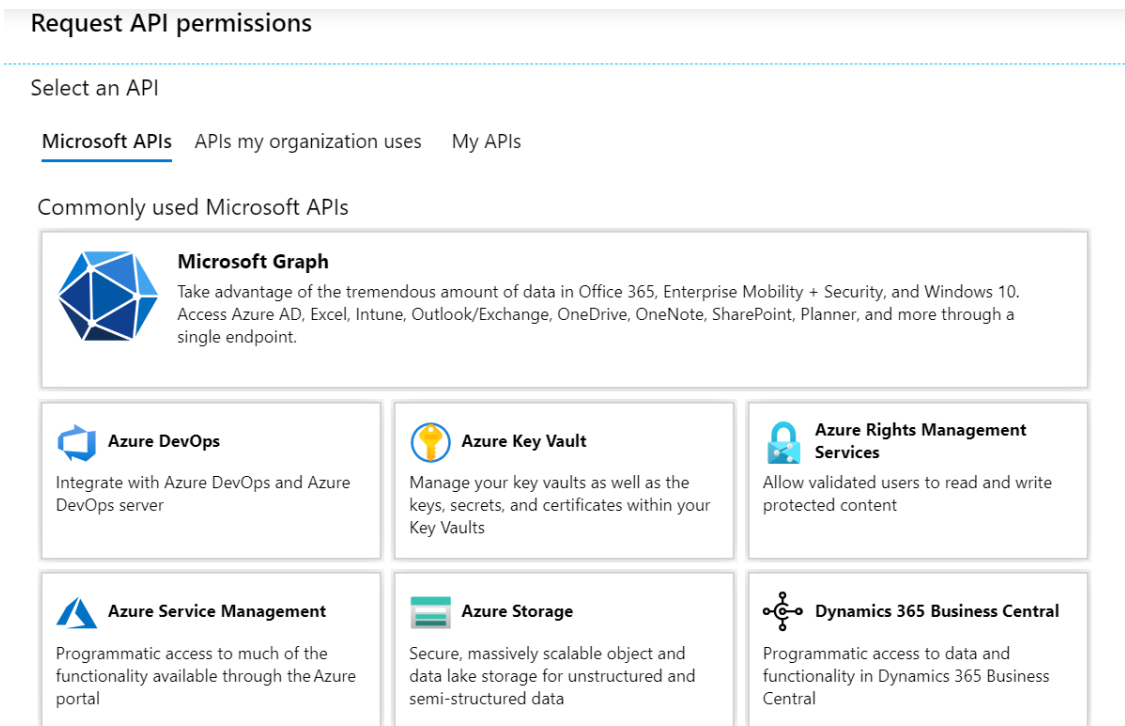


**Figure 8-17: Add Permissions**



The following screen is displayed:

**Figure 8-18: Request API Permissions**



### request API permissions

[← All APIs](#)

 **Microsoft Graph**  
<https://graph.microsoft.com/> [Docs](#) [↗](#)

What type of permissions does your application require?

**Delegated permissions**

Your application needs to access the API as the signed-in user.

**Application permissions**

Your application runs as a background service or daemon without a signed-in user.

Select permissions

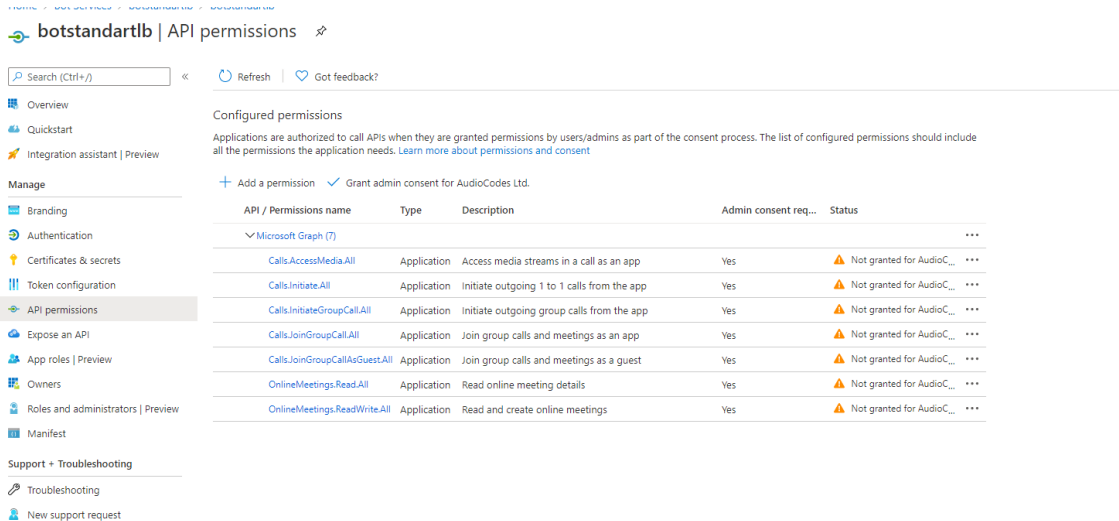
[expand all](#)

Type to search

Permission	Admin consent required
> AccessReview	
> AdministrativeUnit	
> Application	

3. Add the listed permissions below and grant admin consent.

**Figure 8-19: Listed API Permissions**



**botstandartlb | API permissions**

Search (Ctrl+/) Refresh Got feedback?

**Configured permissions**  
 Applications are authorized to call APIs when they are granted permissions by users/admins as part of the consent process. The list of configured permissions should include all the permissions the application needs. [Learn more about permissions and consent](#)

+ Add a permission ✓ Grant admin consent for AudioCodes Ltd.

API / Permissions name	Type	Description	Admin consent req...	Status
▼ Microsoft Graph (7)				
Calls.AccessMedia.All	Application	Access media streams in a call as an app	Yes	⚠ Not granted for AudioC... ⋮
Calls.Initiate.All	Application	Initiate outgoing 1 to 1 calls from the app	Yes	⚠ Not granted for AudioC... ⋮
Calls.InitiateGroupCall.All	Application	Initiate outgoing group calls from the app	Yes	⚠ Not granted for AudioC... ⋮
Calls.JoinGroupCall.All	Application	Join group calls and meetings as an app	Yes	⚠ Not granted for AudioC... ⋮
Calls.JoinGroupCallAsGuest.All	Application	Join group calls and meetings as a guest	Yes	⚠ Not granted for AudioC... ⋮
OnlineMeetings.Read.All	Application	Read online meeting details	Yes	⚠ Not granted for AudioC... ⋮
OnlineMeetings.ReadWrite.All	Application	Read and create online meetings	Yes	⚠ Not granted for AudioC... ⋮

4. Open the Authentication screen (**Home > <Botname> Settings > <Botname> Authentication**).

Figure 8-20: Authentication

Home > devtestbot | Settings > devtestbot | Authentication

devtestbot | Authentication

Search (Ctrl+/) Save Discard Switch to the old experience Got feedback?

Overview  
Quickstart  
Manage  
Branding  
Authentication  
Certificates & secrets  
Token configuration  
API permissions  
Expose an API  
Owners  
Roles and administrators (Previ...  
Manifest  
Support + Troubleshooting  
Troubleshooting  
New support request

Platform configurations

Depending on the platform or device this application is targeting, additional configuration may be required such as redirect URIs, specific authentication settings, or fields specific to the platform.

+ Add a platform

Web Quickstart Docs

Redirect URIs

The URIs we will accept as destinations when returning authentication responses (tokens) after successfully authenticating users. Also referred as reply URLs. [Learn more about redirect URIs and the restrictions](#)

https://login.microsoftonline.com/common/oauth2/nativeclient

Add URI

Logout URL

This is where we send a request to have the application clear the user's session data. This is required for single sign-out to work correctly.

e.g. https://myapp.com/logout

Implicit grant

Allows an application to request a token directly from the authorization endpoint. Checking Access Token and ID Token only recommended if the application has a single-page architecture (SPA), has no back end components and does not use the latest version of MSAL.js with Auth Code Flow, or invokes a Web API via JavaScript. ID Token is needed for ASP.NET Core Web Apps. [Learn more about the implicit grant flow](#)

To enable the implicit grant flow, select the tokens you would like to be issued by the authorization endpoint:

Access tokens  
 ID tokens

- Copy the following link and paste it in the redirect URL:  
<https://login.microsoftonline.com/common/oauth2/nativeclient>

Where 'nativeclient' is the SmartTAP 360° Bot app ID from BOT service that was created in [Configure Service Channel](#) on page 40. This is required to authenticate your Azure subscription.

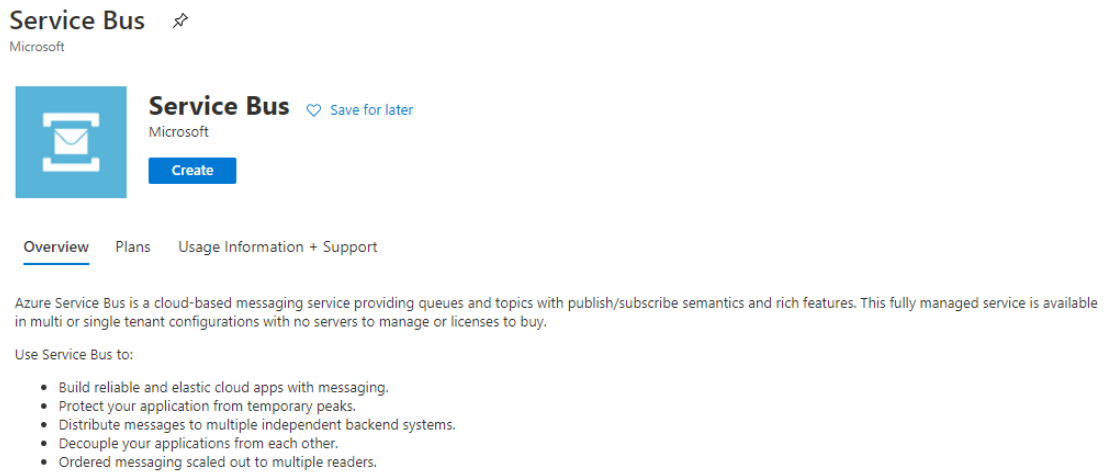
## 9 Step 4 Create Service Bus

This section describes how to create a service bus.

➤ **To create a service bus:**

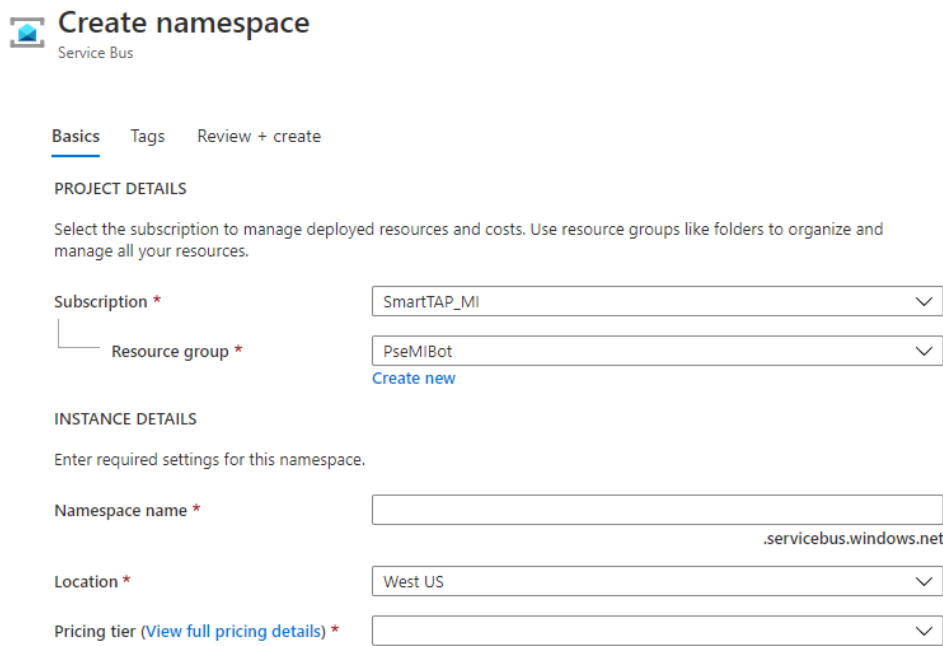
1. Under the same resource group, add a new resource (**service bus > Create**).

**Figure 9-1: Create Service Bus**



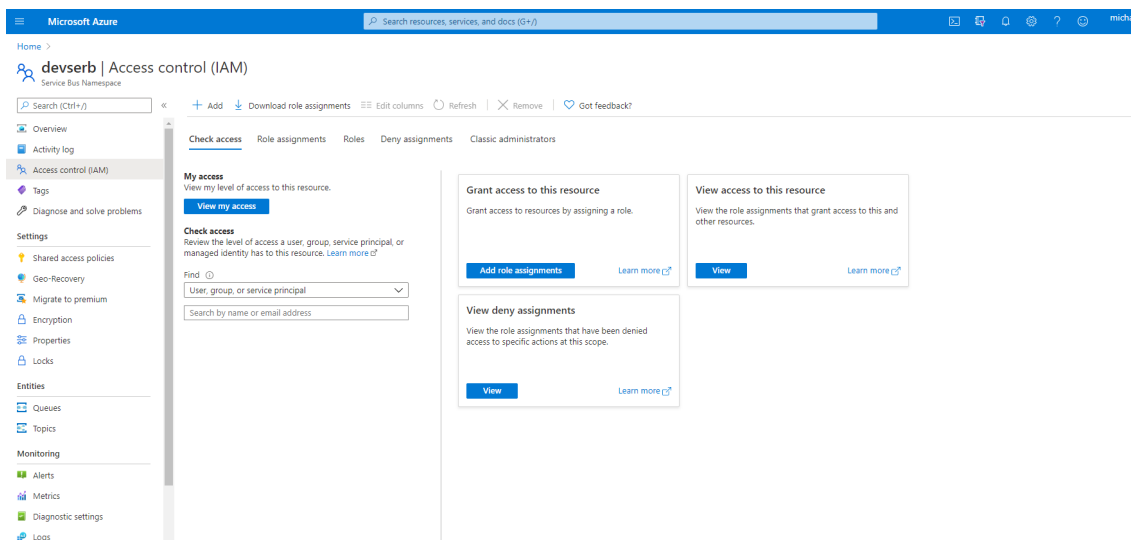
The following screen is displayed:

**Figure 9-2: Create Namespace**



2. From the Pricing tier drop-down list, choose 'STANDARD'
3. Create the service bus.
4. Go to **Access Control > Add role assignment**.

**Figure 9-3: Add Role Assignment**



5. Select the following roles 'Azure service bus data owner', assign access to, choose 'Azure AD user, group, or service principle', select: here look for relevant bot app registration, and then click **Save**.




Figure 9-4: Add Role Assignment

## Add role assignment ✕


Role ⓘ  
Azure Service Bus Data Owner ⓘ

Assign access to ⓘ  
User, group, or service principal

Select ⓘ  
mib

-  MIBot
-  MIBot
-  mibotpsetr

Selected members:

-  mibotpse [Remove](#)

[Save](#) [Discard](#)

## 10 Step 5 Deploy BOT Package on Service Fabric Cluster

This procedure describes how to deploy BOT Package on the Service Fabric Cluster on the local machine or from inside one of the cluster nodes including the following procedures:

1. [Prepare Local Machine for Deployment on Service Fabric](#) below
2. [Deploy BOT Package](#) on page 59

### Prepare Local Machine for Deployment on Service Fabric

This procedure describes how to prepare the local virtual machine for deployment on the Service Fabric.

➤ **To prepare machine for deployment on service fabric:**

1. Extract the SFC Deployment script package from the following location to your local machine:

...\Release\Publish\STTeamsBOT\_Deployment\_Package\BotDeploymentScript:

This directory includes the following files:

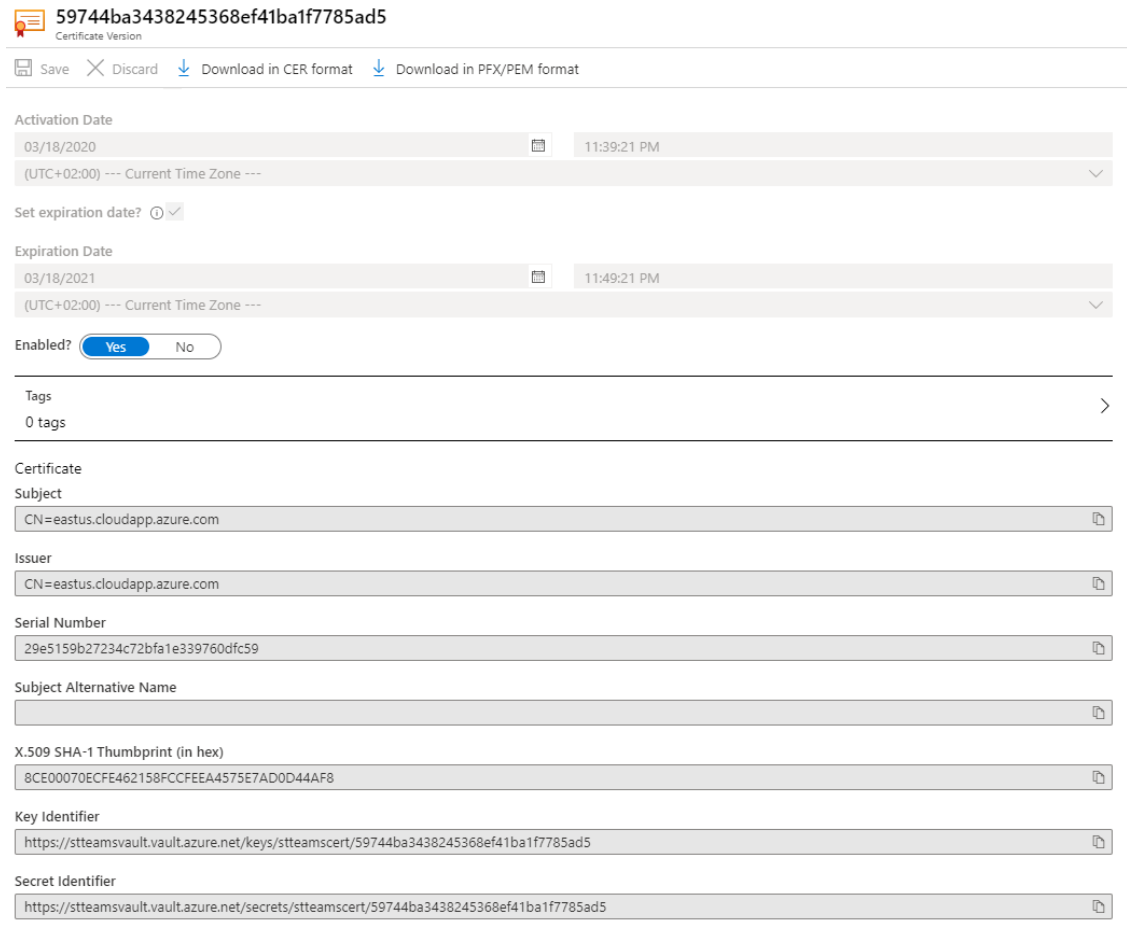
- connectArgs.psd1
- deployBOT.ps1

2. Enable PowerShell script execution:

```
PS .:\> "Set-ExecutionPolicy -ExecutionPolicy Unrestricted -Force -Scope CurrentUser"
```

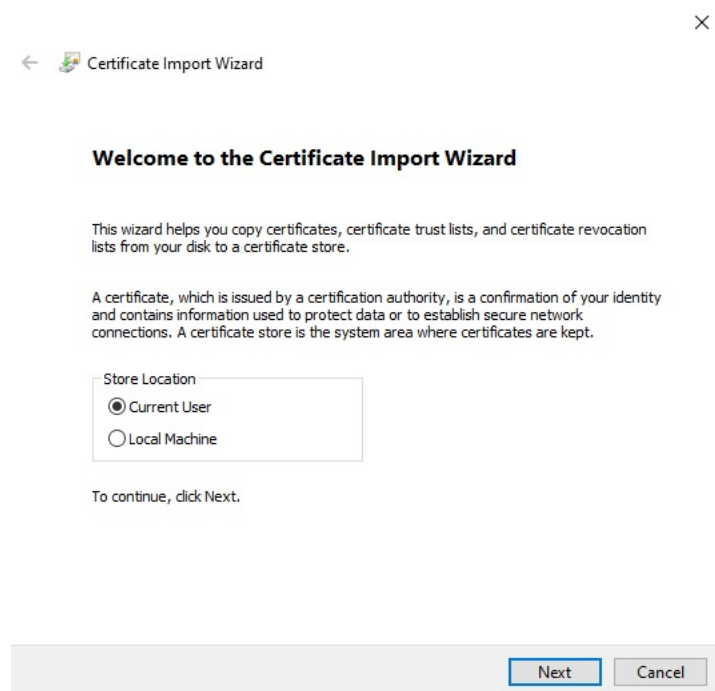
3. Install Azure SDK for Service Fabric.
4. Download generated certificate (see [Prerequisites](#) on page 7) in PFX/PEM format to the local machine.

**Figure 10-1: Download Certificate**

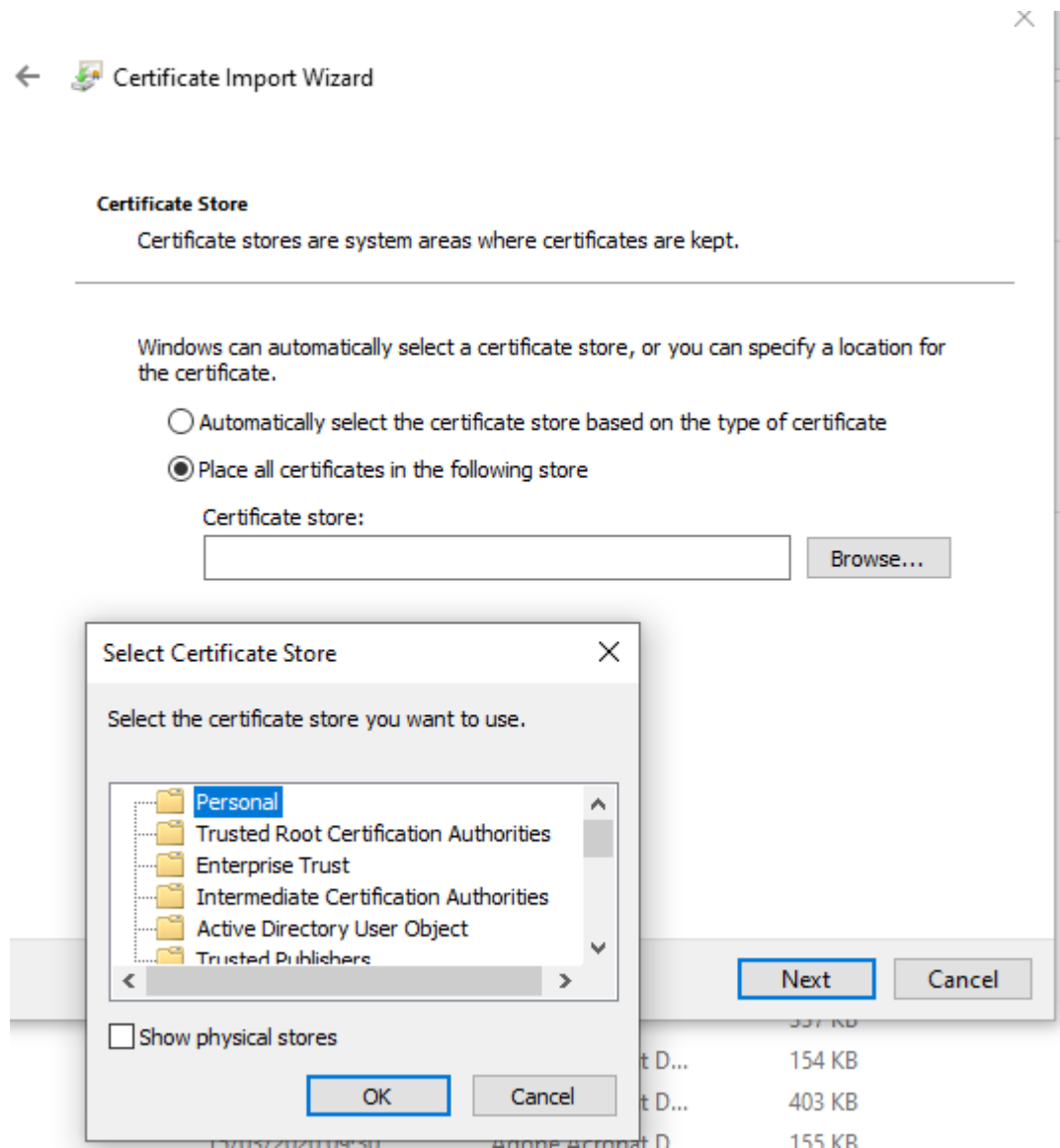


5. Install the certificate to personal store.

**Figure 10-2: Certificate Import Wizard**







- Using a text editor, update the connectArgs.ps1 file (from the BOT Deployment script package) as highlighted below:

```
ConnectionEndpoint = '<AzureFQDN:port>'
```

```
ServerCommonName = "<Server Common Name>"
```

```
FindValue = "<ClientCertificateThumbprintValue>"
```

Where:

- <AzureFQDN:port> is the FQDN of the Microsoft Azure Cloud platform which can be extracted from the client certificate or from the azure portal in Service Fabric Cluster view.

- <Server Common Name> is the common name of the Windows Server that is extracted from the Subject field in the Client certificate example shown in the figure below.
- <ClientCertificateThumbprintValue>" is the thumbprint value that is extracted from the client certificate example below.

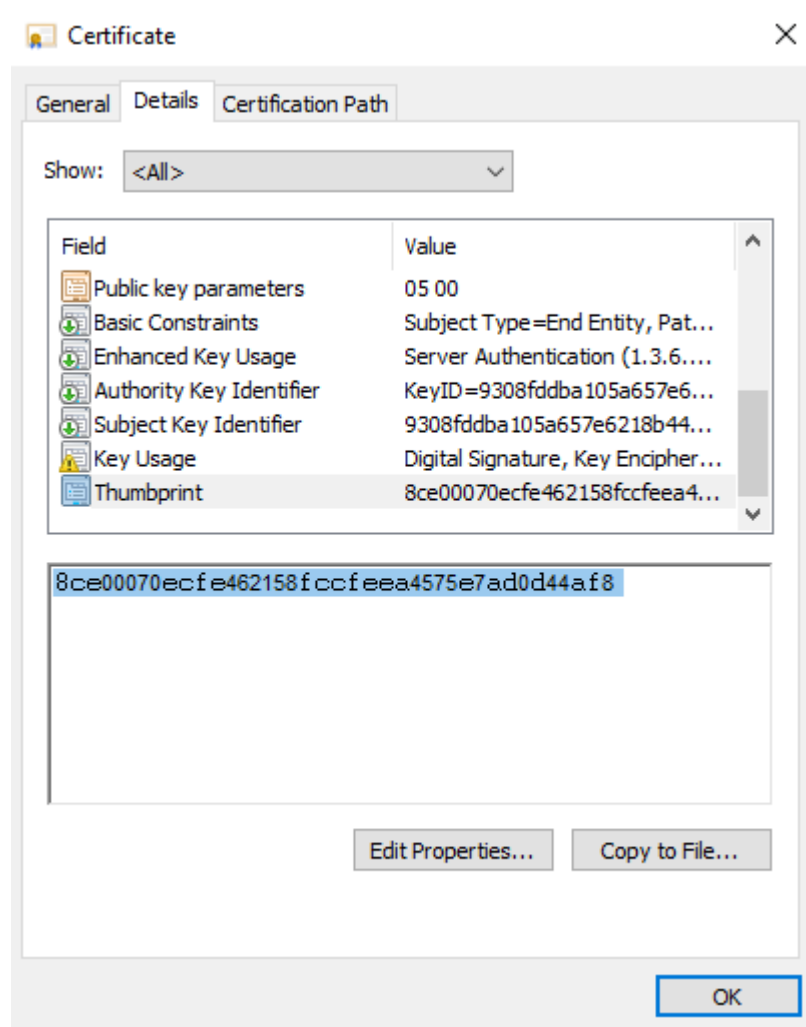
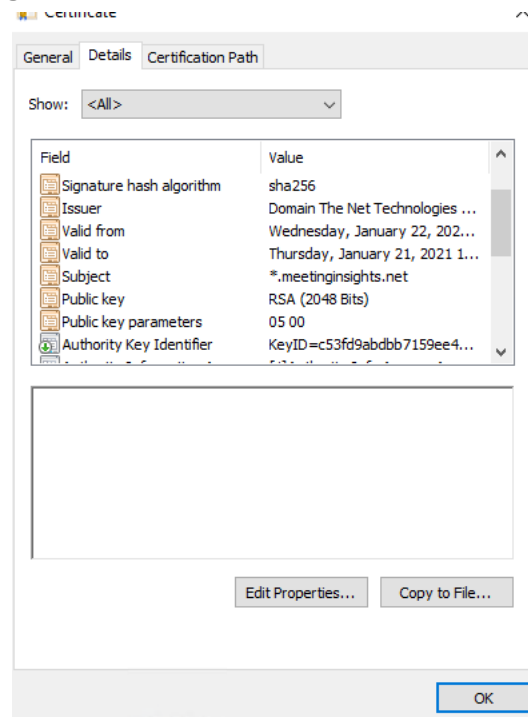
**Figure 10-3: Client Certificate**

Figure 10-4: Server Common Name



- Using a text editor, update ApplicationManifest.xml: ApplicationManifest.xml (..\HueBot\)) as highlighted:

```
<Parameter Name="STTeamsBOT_PartitionCount" DefaultValue="3" /># insert
the amount of instances in the service fabric cluster
```

- Using a text editor, update file appsettingsST.json (\STTeam-  
sBOT\STTeamsBOTPkg\Code\AppSettingsTemplates) as highlighted below:

```
"AppId": "53210052-c601-4d74-bfdc-cc3863e9b375", # Taken from Bot service
(see image below)
```

```
"AppSecret": "<Appsecret>", # App secret copied during Bot channel creation
above.
```

```
"BotBaseUrl": "<BotBaseUrl>", #Created according to BOT DNS with signaling
port. For example, https://stteamsbotsfpoc.meetinginsights.net:9444/api/calls
```

```
"BotMediaProcessorUrl": "<BotMediaProcessorUrl>", # For example,
port tcp://teamsbotclustersftest.meetinginsights.net:8445
```

```
"Certificate": "<ClientCertificateThumbprint>", # insert the certificate Thumbprint
here
```

```

"Deployment": {
  "IsLocal": false,
  "ServiceFqdn": "<ServiceFqdn>", #DNS record pointing to service cluster.
  "EnableBinaryWriter": false,
  "App": {
    "AppMode": "ST",
    "TenantId": "<TenantId>",
    "ApplicationInsights": {
      "InstrumentationKey": "<InstrumentationKey>" #set from BOT services, see
      example image below.
    }
  }
  "BackEndBaseUrl": "http://<SmartTAP_IP or FQDN>", # set to SmartTAP IP
  address or FQDN
  "ServiceBusData": {
    "TopicName": "<TopicName>", # is a topic name
    "SBConnStrOrEndpoint": "<SBConnStrOrEndpoint>", -# service bus
    connection string. This string can be taken from the Azure portal under Service Bus
    > Shared access policies.
    "ServiceBusSubscriptionId": "<ServiceBusSubscriptionId>", # service bus
    subscription id. This string can be taken from the Azure portal under Service Bus,
    main window.
    "ResourceGroupName": "<ResourceGroupName>", # the name of the
    resource group from which the service bus was created.
    "NameSpaceName": "<NameSpaceName>" # Service Bus Namespace that
    represents the name of the created service bus resource which can be taken from
    the Azure portal.
  }
}

```

The figures below display examples for Service Bus configuration.

Figure 10-5: Service Bus

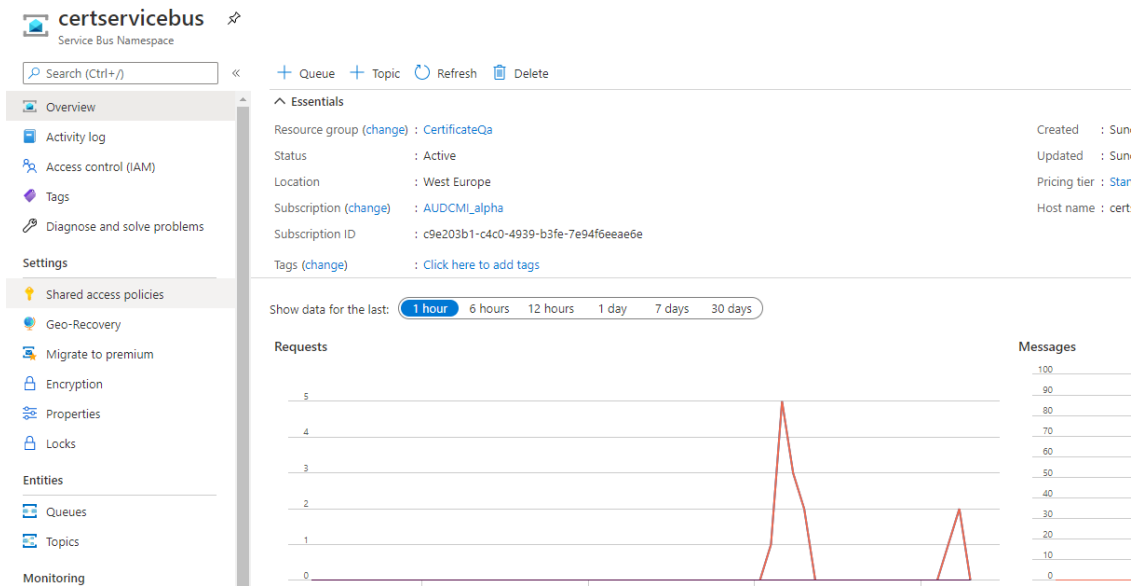


Figure 10-6: Shared Access Policies for Service Bus

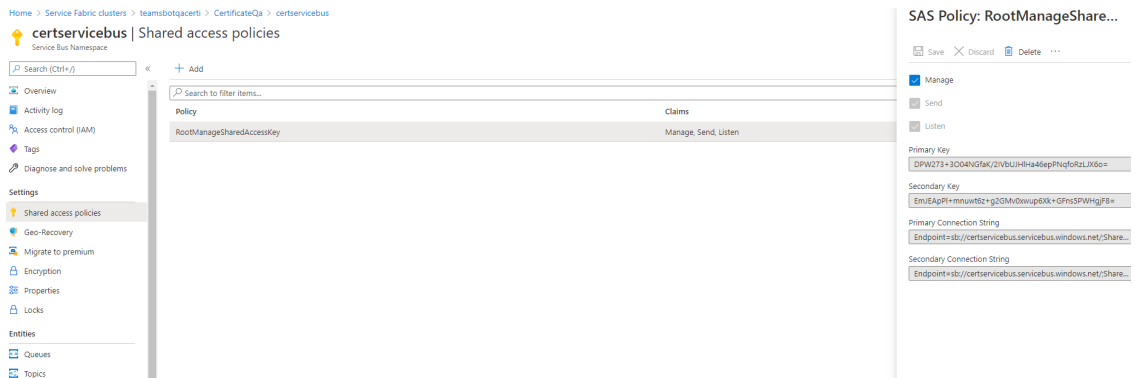


Figure 10-7: Configure Microsoft App ID

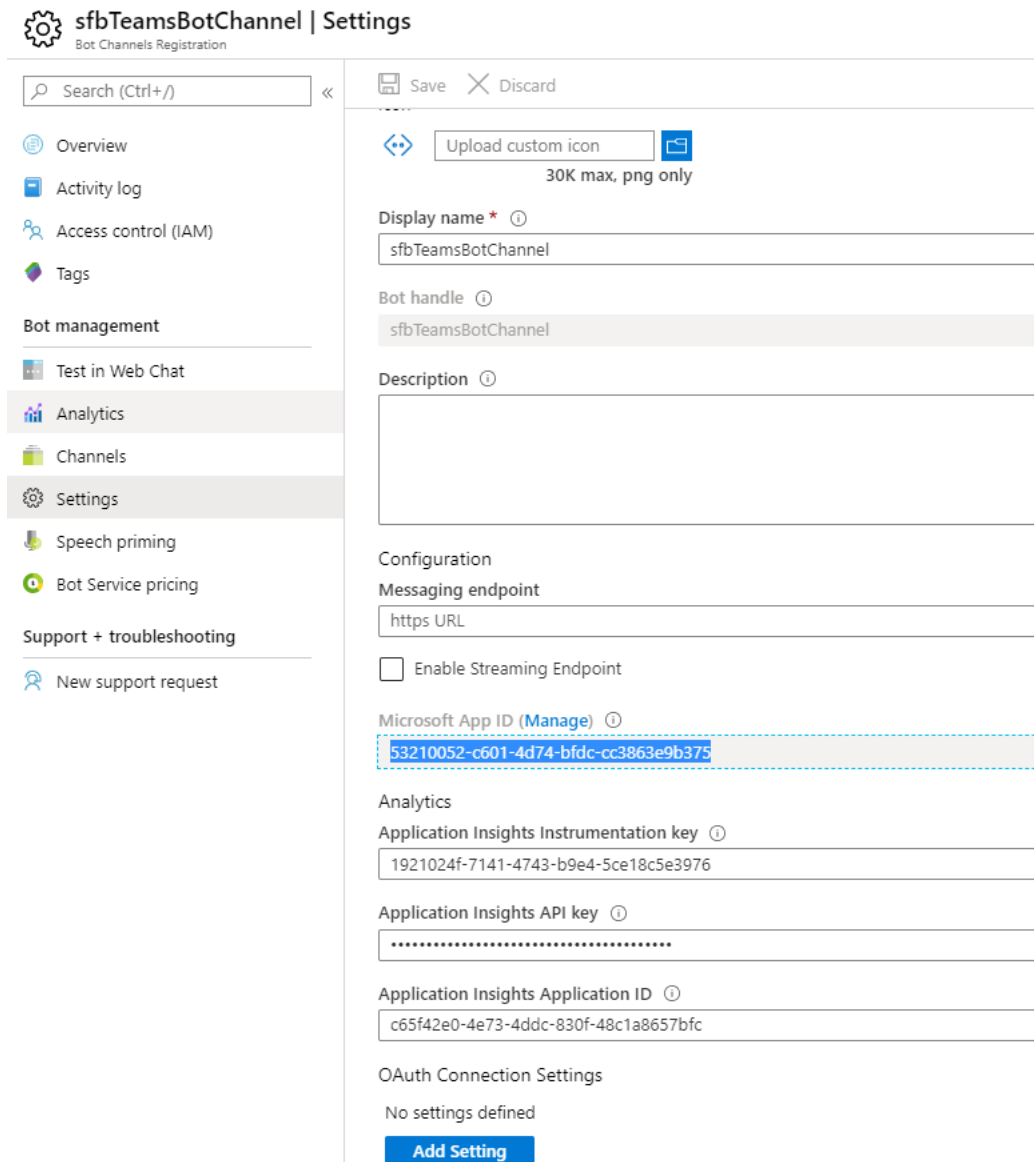
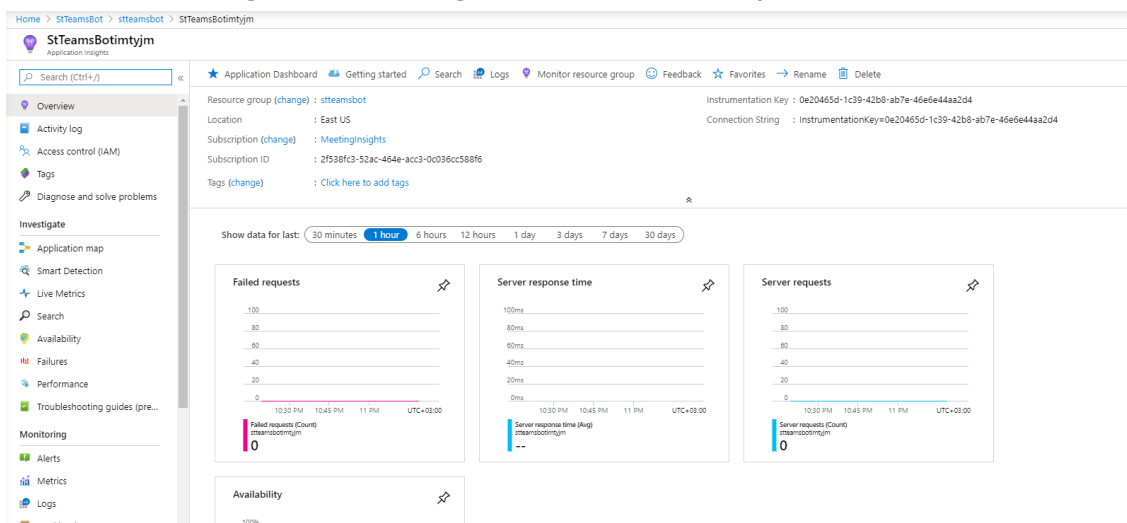


Figure 10-8: Configure Instrumentation Key



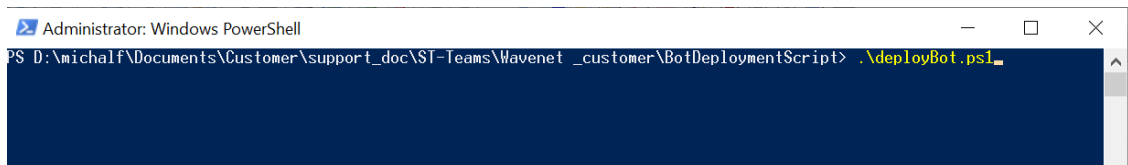
## Deploy BOT Package

This procedure describes how to deploy the BOT Package.

➤ **To deploy SFC:**

1. Run the script `deployBOT.ps1` from the folder location to which you extracted this file from the BOT Deployment script package.

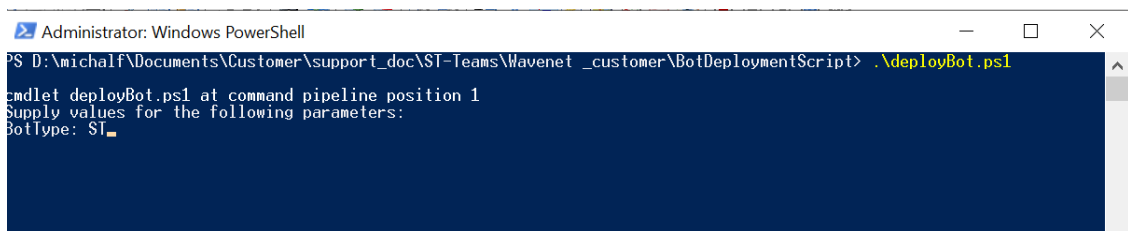
**Figure 10-9: Run Script**



```
Administrator: Windows PowerShell
PS D:\michalf\Documents\Customer\support_doc\ST-Teams\Wavenet_customer\BotDeploymentScript> .\deployBot.ps1
```

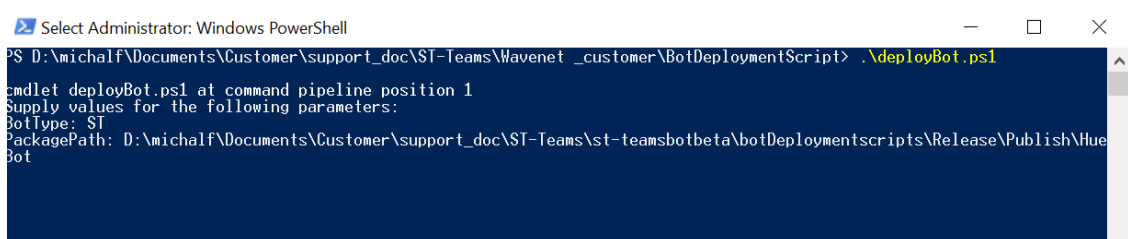
2. Enter BOT type : **ST** and press enter.

**Figure 10-10: BOT Type**



```
Administrator: Windows PowerShell
PS D:\michalf\Documents\Customer\support_doc\ST-Teams\Wavenet_customer\BotDeploymentScript> .\deployBot.ps1
cmdlet deployBot.ps1 at command pipeline position 1
Supply values for the following parameters:
BotType: ST
```

**Figure 10-11: SmartTAPTeamsBOT**



```
Select Administrator: Windows PowerShell
PS D:\michalf\Documents\Customer\support_doc\ST-Teams\Wavenet_customer\BotDeploymentScript> .\deployBot.ps1
cmdlet deployBot.ps1 at command pipeline position 1
Supply values for the following parameters:
BotType: ST
PackagePath: D:\michalf\Documents\Customer\support_doc\ST-Teams\st-teamsbotbeta\botDeploymentscripts\Release\Publish\Hue
Bot
```

Once the deployment is complete, related information is displayed in the PowerShell window and on the Microsoft Azure portal.

# 11 Step 6 Enable Users with Compliance Recordings

This procedure describes how to enable users with Compliance Recordings using PowerShell scripts on the local machine that need to run with permissions on the required Teams environment. This step includes the following procedures:

- [Prerequisite - Join Calls in Teams Tenant](#) below
- [Create Compliance Recording Policy](#) on the next page

## Prerequisite - Join Calls in Teams Tenant

This procedure describes how to provide SmartTAP 360° with permissions to join calls in your Teams' tenant. The procedure should be performed by your Office 365 Administrator.

### ➤ To join calls in your Teams tenant:

1. Paste the following URL in your browser with parameters shown below:

<https://login.microsoftonline.com/common/adminconsent?>

- client\_id=XXXX

Where XXXX is the SmartTAP 360° Bot app ID from BOT service that was created in [Configure Service Channel](#) on page 40 which can be extracted from Manage > BoT Service. This is required to authenticate your Azure subscription.

- &state=12345
- [&redirect\\_uri=https://login.microsoftonline.com/common/oauth2/nativeclient](https://login.microsoftonline.com/common/oauth2/nativeclient)
  - ◆ 'nativeclient' is the SmartTAP 360° Bot app ID from BOT service that was created and which can be extracted from the Manage > BoT Service page. This is required to authenticate your Azure subscription.
- &scope=
- <https://graph.microsoft.com/Calls.AccessMedia.All>
- <https://graph.microsoft.com/Calls.Initiate.All>
- <https://graph.microsoft.com/Calls.InitiateGroupCall.All>
- <https://graph.microsoft.com/Calls.JoinGroupCall.All>
- <https://graph.microsoft.com/Calls.JoinGroupCallAsGuest.All>
- <https://graph.microsoft.com/OnlineMeetings.Read.All>
- <https://graph.microsoft.com/OnlineMeetings.ReadWrite.All>

The Authentication Settings are displayed and the connection is authenticated.



Figure 11-1: BOT Channel Settings

**sfbTeamsBotChannel | Settings**  
Bot Channels Registration

Search (Ctrl+/) << Save Discard

Overview  
Activity log  
Access control (IAM)  
Tags

**Bot management**

Test in Web Chat  
Analytics  
Channels  
**Settings**  
Speech priming  
Bot Service pricing

Support + troubleshooting  
New support request

Upload custom icon 30K max, png only

Display name \* ⓘ  
sfbTeamsBotChannel

Bot handle ⓘ  
sfbTeamsBotChannel

Description ⓘ

Configuration

Messaging endpoint  
https URL

Enable Streaming Endpoint

Microsoft App ID (Manage) ⓘ  
53210052-c601-4d74-bfdc-cc3863e9b375

Analytics

Application Insights Instrumentation key ⓘ  
1921024f-7141-4743-b9e4-5ce18c5e3976

Application Insights API key ⓘ  
.....

Application Insights Application ID ⓘ  
c65f42e0-4e73-4ddc-830f-48c1a8657bfc

OAuth Connection Settings  
No settings defined

**Add Setting**

## Create Compliance Recording Policy

This procedure describes how to create a Compliance Recording Policy:

1. [Create Application Instance](#) below
2. [Create New Compliance Recording Policy](#) on page 63
3. [Set Compliance Recording Policy](#) on page 64
4. [Grant Policy to a Recorded User](#) on page 65

## Create Application Instance

This procedure describes how to create an Application Instance on the local machine. This action can be performed by 'Admin' user.

➤ **To create an Application instance:**

1. Download Skype for Business module to be able to record Teams users with SmartTAP 360°. The Microsoft Teams Administrator must create a Compliance Recording Policy for SmartTAP 360° and assign it to the recorded users. Refer to the following link:

<https://docs.microsoft.com/en-us/skypeforbusiness/set-up-your-computer-for-windows-powershell/download-and-install-the-skype-for-business-online-connector>

2. Create a new session with the relevant Teams tenant:

```
PS .:\> Import-Module SkypeOnlineConnector
```

```
PS .:\> $sfbSession = New-CsOnlineSession
```

```
PS .:\> Import-PSSession $sfbSession
```

Refer to: <https://docs.microsoft.com/en-us/office365/enterprise/powershell/manage-skype-for-business-online-with-office-365-powershell>

3. Enter the following commands:

```
PS .:\> New-CsOnlineApplicationInstance -UserPrincipalName <User  
Principal Name> -DisplayName <displayName> -ApplicationId  
<SmartTAPBOTID>
```

Where:

- <UserPrincipalName>: AD BOT entity - Organizational user with onmicrosoft.com domain that is assigned to the BOT.
- <SmartTAPBOTID> -Application ID that was created during the creation of the BOT Service channel (see [Configure Service Channel](#) on page 40). This value can be extracted from the Settings screen (see example figure below).
- <displayName>: Free text Description field

Output similar to the following is displayed:

```
RunspaceId      : 15eea8f7-970e-4061-893e-3573cb5e973b  
ObjectId        : fd13dab0-dd31-4b58-86d6-122fa07e250f  
TenantId        : ad41d6c3-67f0-47cc-9de3-e07fd185c1c7  
UserPrincipalName : STTeamsbotstandartlb2@smarttap.onmicrosoft.com  
ApplicationId    : ff6fc00a-fc73-4062-b99f-55ff0e09b779  
DisplayName      : STTeamsbotstandartlb2  
PhoneNumber      :
```

**Figure 11-2: Create Application Instance**

The screenshot shows the 'StTeamsBot | Settings' page in the Microsoft Teams Bot Channels Registration interface. The left sidebar contains navigation options like Overview, Activity log, Access control (IAM), Tags, Bot management, Test in Web Chat, Analytics, Channels, Settings (selected), Speech priming, Bot Service pricing, Support + troubleshooting, and New support request. The main content area is titled 'Save' and 'Discard' and includes an 'Upload custom icon' button. Below this are fields for 'Display name \*' (StTeamsBot), 'Bot handle' (StTeamsBot), and 'Description'. The 'Configuration' section includes 'Messaging endpoint' (https URL), 'Enable Streaming Endpoint' (checkbox), and 'Microsoft App ID (Manage)' (1c35db6-1664-494c-936b-2cc83b8cf4b). The 'Analytics' section includes 'Application Insights Instrumentation key' (0e20465d-1c39-42b8-ab7e-46e6e4aa2d4), 'Application Insights API key' (masked with dots), and 'Application Insights Application ID' (177d50a7-07db-4c14-a2c9-1e5cc4b6799e). The 'OAuth Connection Settings' section shows 'No settings defined' and an 'Add Setting' button.

4. Enter the following command:

```
PS .:\> Sync-CsOnlineApplicationInstance -ObjectId <ObjectID>
```

Where <ObjectID> is the ObjectID that was generated from the above command. Note this value for procedure in [Set Compliance Recording Policy](#) on the next page.

## Create New Compliance Recording Policy

This procedure describes how to create a new Compliance Recording Policy.

### ➤ To create a new compliance recording policy:

1. Enter the following commands:

```
PS .:\> New-CsTeamsComplianceRecordingPolicy -Tenant <TenantID> -
Enabled $true -Description <free text> <ComplianceRecordingBot_
PolicyName>
```

- <TenantID>: Azure tenant ID of customer's Microsoft Azure subscription (Microsoft App ID)
  - <ComplianceRecordingBot\_PolicyName>: User-defined name of the Compliance Recording Policy
2. After 30-60 seconds, the policy should be displayed. Enter the following command to verify that your policy was added correctly:

```
PS .:\> Get-CsTeamsComplianceRecordingPolicy  
<ComplianceRecordingBot_PolicyName>
```



For more information, refer to: [Create New Compliance Recording Policy](#)

## Set Compliance Recording Policy

This procedure describes how to set the Compliance Recording policy.

### ➤ To set the Compliance Recording Policy:

1. Enter the following commands:

```
PS .:\> Set-CsTeamsComplianceRecordingPolicy -Tenant <TenantID> -  
Identity <ComplianceRecordingBot_PolicyName> -Tenant <TenantID> -  
Parent ComplianceRecordingBot -Id <ObjectID> -<policy-based recording  
application behavior> $true/false
```

- **<TenantID>**: Azure tenant ID of customer's Microsoft Azure subscription (Microsoft App ID)
- **<ComplianceRecordingBot\_PolicyName>**: User-defined name of the Compliance Recording Policy that was defined in [Create New Compliance Recording Policy](#) on the previous page
- **<ObjectID>**: Object ID that was generated in [Create Application Instance](#) on page 61
- **<policy-based recording application behavior>**: \$true/false

Where <policy-based recording application behavior> is one of the following:

- ◆ **RequiredBeforeCallEstablishment (default: false)**: Indicates whether the policy-based recording application must be in the call before the call is allowed to establish. If this is set to True, the call will be cancelled if the policy-based recording application fails to join the call. If this is set to False, call establishment will proceed normally if the policy-based recording application fails to join the call.
- ◆ **RequiredBeforeMeetingJoin (default: false)**: Indicates whether the policy-based recording application must be in the meeting before the user is allowed to join the meeting. If this is set to True, the user will not be allowed to join the meeting if the policy-based recording application fails to join the meeting. The meeting will still continue for users who are in the meeting. If this is set to False, the user will be allowed to join the meeting even if the policy-based recording application fails to join the meeting.
- ◆ **RequiredDuringCall (default: false)**: Indicates whether the policy-based recording application must be in the call while the call is active. If this is set to True, the call will be cancelled if the policy-based recording application leaves the

call or is dropped from the call. If this is set to False, call establishment will proceed normally if the policy-based recording application leaves the call or is dropped from the call.

- ◆ **RequiredDuringMeeting (default: false):** Indicates whether the policy-based recording application must be in the meeting while the user is in the meeting. If this is set to True, the user will be ejected from the meeting if the policy-based recording application leaves the meeting or is dropped from the meeting. The meeting will still continue for users who are in the meeting. If this is set to False, the user will not be ejected from the meeting if the policy-based recording application leaves the meeting or is dropped from the meeting.
  - ◆ **Priority:** Determines the order in which the policy-based recording applications are displayed in the output of the `Get-CsTeamsComplianceRecordingPolicy` cmdlet.
  - ◆ **ConcurrentInvitationCount:** Determines the number of invites to send out to the application instance of the policy-based recording application.
2. After 30-60 seconds, the policy should be displayed. Enter the following command to verify that your policy was updated correctly:

```
PS .:\> Get-CsTeamsComplianceRecordingPolicy  
<ComplianceRecordingBot_PolicyName>
```



For more information, refer to [Set Compliance Recording Application](#)

## Grant Policy to a Recorded User

This procedure describes how to grant policies to a recorded user.

### ➤ To grant policies to a recorded user:

- Enter the following commands:

```
PS .:\> Grant-CsTeamsComplianceRecordingPolicy -Identity <Identity> -  
PolicyName ComplianceRecordingBot -Tenant <TenantID>
```

Where:

- Identity: UPN of recording-targeted user
- <TenantID>: Azure tenant ID of customer's Microsoft Azure subscription (Microsoft App ID)



For more information, refer to <https://docs.microsoft.com/en-us/powershell/module/skype/grant-csteamscompliancerecordingpolicy?view=skype-ps>

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