# Carnegie PhD Scholarships

# Guide to the Trust's online application portal

**Note:** This guide is for students who have been selected by an eligible Scottish university/Higher Education Institution (HEI)\* as candidates for a Carnegie PhD Scholarship. For guidance on how individual institutions select candidates for nomination, please contact the eligible institution where the student will be undertaking doctoral studies.

\*Refer to page 8 for the full list of eligible universities/HEIs

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#### **Process overview**

### Student applies to an eligibile institution to be selected as a candidate for the Carnegie PhD Scholarships

Internal selection process at each Institution

Student notified by Institution that he/she has been selected as one of their nominated candidates



#### Student is selected as a candidate for a Carnegie PhD Scholarship

Student is sent email link to the Carnegie online application form by scholarship contact at their institution

Supervisor/Nominator: organises the completion of the Institutional statement of support form; agrees with student who will provide a reference in support of the application.



## Student completes the Carnegie online application form

Student uploads: the PhD research proposal (Case for support) and Academic transcripts

Student submits the form to the Supervisor/Nominator



#### Supervisor completes the Supervisor/Nominator section of the online form

Writes a statement of support; uploads the letter written by a referee; uploads the completed Statement of Institutional Support

Submits the online form to the Carnegie Trust before the deadline of 28th February, 5pm

## Application process: Part 1 (completed by the student)

#### Before you start your online application

#### **Getting started**

The online application form is only accessible via a link provided to the student chosen through an internal selection process at the eligible Scottish university/HEI where the student will be undertaking their doctoral studies. Each institution has a nominated administrator tasked with overseeing the candidate selection process. A list of these contacts can be found in Annex I to this Guide. The eligible Scottish institutions are: the universities of Aberdeen, Abertay, Dundee, Edinburgh, Edinburgh Napier, Glasgow, Glasgow Caledonian, Heriot-Watt, Highlands & Islands, Queen Margaret, Robert Gordon, St Andrews, Stirling, Strathclyde, and the West of Scotland, as well as The Glasgow School of Art and The Royal Conservatoire of Scotland.

#### Registration

Once you receive the link, click on the URL to access the registration page on which you will need to enter your name and email address and answer a couple of questions to confirm your eligibility.

- Press Proceed once you have entered the required information.
- You will then receive an email with a link to the online form which you will need to complete. The email may take 10 to 15 minutes to arrive. Do check your spam/junk mail folder!

#### Online application form

#### About the online form

- ✓ You can save the application and return to it at a later date by either using the link in the email you received on registration, or by bookmarking the page in your browser (Please note that if you close the application page without saving any information inputted during that session will be lost).
- ✓ The link to the form is personal.
- ✓ You cannot share the form with another person and let them edit it.
- ✓ All fields marked in red are compulsory.
- ✓ Online applications must be endorsed by the applicant's nominator who will also need to answer additional questions about the nomination.
- ✓ The approval process must be completed before the deadline so please allow at least 5 working days before the closing date of 28<sup>th</sup> February 2021, 5pm for the approval to come through.
- ✓ The Trust will not accept applications that have not been endorsed by the closing date.

#### Guide to different sections of the form

#### **Contact details**

Please provide your contact details such as phone number, mobile phone number and email address.

If you live away from home during term time, you can enter both your home address and your term time address.

#### **Education**

In this section, you should provide details of all the **secondary** and **post-secondary** education you have undertaken to date.

If you are yet to graduate, enter the anticipation end date of your current studies.

#### **Employment History**

Please only include relevant employment to your studies. For example, if you are or have worked as a research assistant, you should list this here together with any other roles which might be related to the subject of your PhD or have enabled you to acquire skills that may prove useful for your doctoral studies.

#### **PhD Programme details**

In this section, enter the name of the eligible university/HEI and department where you will be undertaking your PhD. You will need to indicate whether you plan to study fulltime or part-time.

If you know the tuition fee rate for the academic year 2021/22, enter the amount in the appropriate box.

If studying part-time, enter the number of years you plan to study for, up to a maximum of 6 years.

#### Visa requirements

Students who require a Visa to live or study in the UK should provide information about their Visa status. You should indicate the type of Visa you currently hold (for example, Tier 4 student Visa), the expiry date and whether you will be required to change, renew or extend your Visa in order to undertake a PhD. Please note that if you need a Visa, the institution where you will be studying should be your sponsor as the Trust is not permitted to act as a sponsor for the purposes of migration.

#### Supervision

Enter the name and email address of your proposed PhD supervisor (who is the academic supporting your nomination for a Carnegie PhD Scholarships). This supervisor/nominator must be based at the eligible Scottish university/HEI where you will be enrolled for your doctoral studies.

If you have a second supervisor, enter the name and contact details of this supervisor. The second supervisor may be based at the same institution as the student and nominator or in any other university/Institution.

#### **Project summary**

In this section, you should provide details of the research project: title, timetable of research activities and a project summary. You will also be asked for a case for support (to be uploaded at the bottom of the form before the Submission stage) which explains your proposed research in more detail.

#### Project timetable

Provide a timetable for the proposed research, stating the relevant milestones and timescale. You can enter a time period, for example Oct-Dec YYYY and then type a description of the research activity to be undertaken in that period.

You will also be asked to provide the anticipated start and end date for the entire project. The standard start date should be 01/10/2021 and the entire duration should not exceed 36 months, unless you will be requesting an additional 6 months of funding.

**NOTE:** The standard length of a Carnegie PhD Scholarship is 36 months. In exceptional circumstances, applicants and their supervisors may request an additional 6 months at the time of application. The supervisor should explain the rationale for the additional time when completing their part of the online form. An extended project duration will require confirmation by the eligible university/HEI that the tuition fees for the final 6-month period will be waived (the Trust will pay only the other elements of the scholarship prorata).

#### Project summary

The project summary should be written in terms suitable for a non-specialist reader. The summary should briefly explain the topic of the research and the aims and objectives of the project. There are examples of summaries from current Carnegie Scholars on the Trust's website.

#### Case for Support

The case for support (that is to say the description of the project, methodology, etc.) must be uploaded as an MS Word, Open Office or PDF document. The document should be a maximum of 2 pages of A4, plus 1 additional page for references to works cited. It should be typed using Ariel 11 with a minimum line space of 1.15 and 2 cm margins.

The Trust reserves the right to disqualify any application where the case for support does not conform to the above instructions.

The case for support should address the following:

- Issue, problem or topic the research seeks to address;
- Background or rationale behind the proposed research;
- Aims and objectives of the proposed research;
- Research hypotheses or questions;
- Methodology, and;
- Feasibility, significance and potential for innovation

**NOTE:** Please do not add any additional pages, CVs, statements/letters of support and the like to the case for support document. These are not required and including them may invalidate your application.

#### Ethical requirements

Complete the questionnaire about ethical requirements relating to your project. You will also need to indicate who has reviewed, or will review, the ethical requirements of the project. Ethical approval will be required before your project can start.

#### Other funding applications

List any other funding applications for doctoral study you have made or are planning to submit. Please also indicate the outcome of these applications and/or when you expect to hear the outcome.

#### Personal Statement

The personal statement should explain why you wish to undertake doctoral research. You should also tell us how you became interested in your chosen subject and demonstrate how your previous study and/or professional experience have prepared you for this particular doctoral project.

#### **Equal opportunities**

The Equal Opportunities section of the application is not compulsory. Any information you provide here will be kept confidential and will be processed by the Trust anonymously. It will **not** be passed on to your supervisor, peer reviewers or selection panel members.

#### **Declaration and undertakings**

The declaration and undertakings section will ask you to confirm that you have written your proposal/case for support in your own words and that the information provided is correct and up to date.

If you need to update the Trust on your circumstances at any time after submitting your application, you can contact us by email or phone.

#### **Document upload**

As part of the student application, the student will need to upload the following:

- Case for support (see above)
- Academic transcripts: these should show the results of your undergraduate studies and postgraduate studies (if applicable).

Each document should be given a name and a short description. Please avoid using long titles and descriptions as these can cause upload errors!

#### Submitting the form

Once the form has been completed and the documents uploaded successfully, click on submit. A confirmation screen will appear and you will also receive an email confirming that the scholar's portion of the application has been submitted and passed to your supervisor.

After you submit the form, your nominator will receive an email containing a link to an online form for them to complete as part of the nomination.

The nominator must complete their section of the online application electronically and submit it before the closing date of 28<sup>th</sup> February 2021, 5pm. Please allow for **at least 5 working days before the closing date** for your nominator to approve the application and submit it to the Trust. *The Trust will not accept proposals that have not been approved by the nominator*.

#### Application process: Part 2 (completed by the nominator)

#### Accessing the Nominator's part of the online application form

Once the student has submitted the scholar's section of the online application, the nominator receives an email with a link to **Part b of the application** which the nominator is required to complete.

#### Ethical requirements

The nominator will be asked to explain any ethical requirements relevant to the project and how ethical approval will be obtained prior to the start of the proposed research.

#### Extended project length

Scholarships are normally awarded for 36 months (3 years). The tenure period may be extended to a maximum of 42 months, but only when a case for such an extension has been made at the time of nomination and approved by the Trust as part of the award. The nominator can use this section of the form to make such a case.

**Note**: An extended project duration will require confirmation by the eligible university/HEI that the tuition fees for the final 6-month period will be waived (the Trust will pay only the other elements of the scholarship prorata).

The nominator will also need to provide:

#### Nominator's statement of support

The supervisor/nominator's statement of support should address the following:

- Comment on the strength of the proposal (originality, proposed methodology, importance etc.);
- Identify any advanced training needs required by the student and explain how these will be met;
- Explain the supervisory arrangements that will be put in place to support the candidate, including the names and expertise of co-supervisors (if applicable);
- Comment on any additional knowledge of the candidate's strengths and suitability to undertake the proposed project

#### Additional reference

An additional separate reference from an academic familiar with the student's academic record to date will need to be uploaded. This additional reference cannot come from the nominator. The referee should comment on the academic ability of the candidate as evidenced by his or her academic record and their suitability for research at post-graduate level.

The reference should be written on letter-headed paper from referee's university/Institution and should be uploaded as an MS Word or PDF file.

#### Institutional statement of support

The Institutional Statement of Support, downloadable from the Trust's website can also be obtained from the person co-ordinating the selection of candidates for Carnegie PhD Scholarships at the nominator's institution. A template is also included at the end of this guide.

The form, available as an MS Word document, has two sections:

**Section 1:** to be completed by the Departmental/School: Head, Deputy Head, Research Director, Postgraduate Studies Director or Dean, where the research will be undertaken.

**Section 2:** to be completed by the Institutional representative co-ordinating the selection of candidates on behalf of the eligible university/HEI. This section should be signed once the internal selection has occurred and the Institution's candidates selected.

The completed form must be uploaded with the other documents as either a PDF or MS Word file.

#### Submitting the application

Once the application is complete, please press Submit. The application will then be sent in full to the Carnegie Trust. The submission of the full application must take place before the deadline of **28**<sup>th</sup> **February 2021, 5pm**. Late submissions will not be accepted.

Online submissions will be automatically acknowledged by email to both the nominator and the candidate.

#### Help and questions

If you have any questions, please contact use by:

✓ Phone: 01383 724 990

✓ Email: <a href="mailto:phd-scholarships@carnegie-trust.org">phd-scholarships@carnegie-trust.org</a>

# Annex I: Quota and contacts in each eligible Institution

The following table shows the maximum number of nominations for each eligible Scottish university/HEI and the name and contact details of an officer co-ordinating the selection of candidates at that institution.

| University                      | Quota | Contact  | Email for Applicant                               |  |
|---------------------------------|-------|--|---|--|
| Aberdeen                        | 5     | Ann-Marie Johnston, Postgraduate<br>Research School Adviser                  | a.m.johnston@abdn.ac.uk                           |  |
| Abertay                         | 2     | Mr Simon Bright, Research Development<br>Manager (REIS)                      | REIS@abertay.ac.uk                                |  |
| Dundee                          | 4     | Emma Warbrick, Research Support<br>Officer                                   | research@dundee.ac.uk/<br>e.warbrick@dundee.ac.uk |  |
| Edinburgh                       | 11    | Janet Edwards, Senior Postgraduate<br>Scholarships and Financial Aid Officer | studentfunding@ed.ac.uk                           |  |
| Edinburgh Napier                | 3     | Dr Gráinne Barkess, Head of Researcher<br>Development                        | g.barkess@napier.ac.uk                            |  |
| Glasgow                         | 7     | Rebekah Derrett, Postgraduate Research<br>Administrator                      | pgr@glasgow.ac.uk                                 |  |
| Glasgow Caledonian              | 3     | Professor Bonnie Steves, Director of the Graduate School                     | graduateschool@gcu.ac.uk                          |  |
| Glasgow School of Art           | 2     | Dr Susannah Thompson, Head of Doctoral<br>Studies                            | s.thompson@gsa.ac.uk                              |  |
| Heriot-Watt                     | 4     | Research Development Team  | res.research@hw.ac.uk                             |  |
| Highlands and Islands           | 2     | Janis Mackay, Graduate School Officer  | Janis.Mackay@uhi.ac.uk                            |  |
| Queen Margaret                  | 2     | Alison Thomson, Graduate School Officer                                      | graduateschool@qmu.ac.uk                          |  |
| Robert Gordon                   | 2     | Mr Martin Simpson, Research Degrees<br>Officer                               | m.simpson@rgu.ac.uk                               |  |
| Royal Conservatoire of Scotland | 2     | Professor Stephen Broad, Head of<br>Postgraduate Programmes and Research     | exchange@rcs.ac.uk                                |  |
| St Andrews                      | 5     | Ms Vicki Kinninmonth, Registry Senior<br>Administrator (PG Scholarships)     | pgscholarships@st-andrews.ac.uk                   |  |
| Stirling                        | 3     | Dr Katharine M. Reibig, Researcher<br>Development Policy Officer             | k.m.reibig@stir.ac.uk                             |  |
| Strathclyde                     | 5     | Ms Shona Cameron, Postgraduate<br>Research Officer                           | shona.cameron@strath.ac.uk                        |  |
| West of Scotland                | 2     | Professor Milan Radosavljevic  | pgr@uws.ac.uk                                     |  |

#### Annex II: Institutional Statement of support form

# Carnegie PhD Scholarships

# Institutional Statement of Support

**Section 1** of this form should be completed by the Departmental/School: Head, Deputy Head, Research Director, Postgraduate Studies Director or Dean, where the research will be undertaken.

**Section 2** of the form must be completed by the Institutional representative co-ordinating the selection of candidates on behalf of the eligible Institution. This section should be signed once the internal selection has occurred and the Institution's candidates selected.

Once completed, the form should be returned to the candidate's prospective supervisor for submission to the Carnegie Trust along with the nomination form and academic transcripts.

#### Candidate's details

| Name of the applicant                                    |  |
|--|--|
| Name of the proposed supervisor(s)                       |  |
| Department/School in which the PhD will be undertaken    |  |
| Eligible university/HEI where the PhD will be undertaken |  |

# Section 1: Institutional statement of support (max. 2 pages of A4 in Calibri 11 or Arial 10)

The Institutional Statement of Support is intended to allow Institutions to make a case for support for their nominated students. The statement should provide information about:

- The quality of the student and his or her proposed research project
- The relevance and fit of the proposal and the proposed supervisor(s)
- The relevance and fit between the proposal and the research environment in the department/school where the research will be conducted
- The environment and support offered by the department/school (training, mentoring, available facilities, expertise)
- The environment and support offered by the Institution more widely (through a graduate school, training programmes, participation in local and national networks or research pools)

| Declaration                                 |   |                            |                                 |  |  |
|---|---|----------------------------|---------------------------------|--|--|
|   | partmental/School: Head, Deputy Head, Research  | Director Pos               | storaduate Studies              |  |  |
| Director or Dean, I hereby                  |   | Director, 1 o.             | itgraduate stadies              |  |  |
| to conduct the propos                       | ool will provide the necessary supervision, resources<br>sed research;<br>nd Regulatory approvals will be obtained prior to the |                            |                                 |  |  |
|   | The Regulatory approvals will be obtained prior to the  | l rescuren pr              | occcurig.                       |  |  |
| Signed*                                     |   | Date                       |                                 |  |  |
| Name (in full)                              |   |                            |                                 |  |  |
| Position                                    |   |                            |                                 |  |  |
|   |   |                            |                                 |  |  |
| *Please insert a scanned sign               | atura   |                            |                                 |  |  |
| _   |   |                            |                                 |  |  |
| Section 2: Institutiona                     | al sign-off   |                            |                                 |  |  |
| This section should be sigr been selected.  | ned once the internal selection has occurred and th   | e Institution <sup>•</sup> | 's candidates have              |  |  |
|   | e Institutional representative, hereby confirm that addents nominated by our HE Institution.                                    | the above ca               | andidate has been               |  |  |
| Signed*                                     |   | Date                       |                                 |  |  |
|   |   |                            |                                 |  |  |
| Name (in full)                              |   |                            |                                 |  |  |
| Position                                    |   |                            |                                 |  |  |
| University/HEI                              |   |                            |                                 |  |  |
| *Please insert a scanned sign               | ature   |                            |                                 |  |  |
| Please save this form a                     | as a PDF (maximum file size: <b>2MB</b> ) and return it to t  | he candidate               | s's prospective                 |  |  |
|   | supervisor.   |                            |                                 |  |  |
| The prospective superviso                   | r is responsible for submitting the form online to th   | ne Trust by th             | ne deadline of 28 <sup>th</sup> |  |  |
| February 2021, 5pm (British Standard Time). |   |                            |                                 |  |  |