

The revolutionary impact of mobile broadband

High-speed wireless Internet access—in the palm of your hand on-the-go

~5.1 B Mobile broadband connections¹ – surpassed fixed in 2010

675 4G LTE commercial networks in over 200 countries²

∼49 Smartphones ship every second Over 1.5 billion units in 2017³

2h 51m The average time a consumer spent on their smartphone per day4

Global revenue generated by mobile value chain in 2014, directly responsible for 11 million jobs



^{1.} GSMA Intelligence, Jun.'18; 2. GSA, May'18;

3GPP drives global cellular standards – 2G, 3G, 4G and 5G



^{*} Source: 3GPP Mobile Competence Centre (3GPP Support Team) Summary Report from RAN#79 (RP-180616)

Member-driven organization

Relies on R&D and tech inventions from members, e.g., 'contributions'

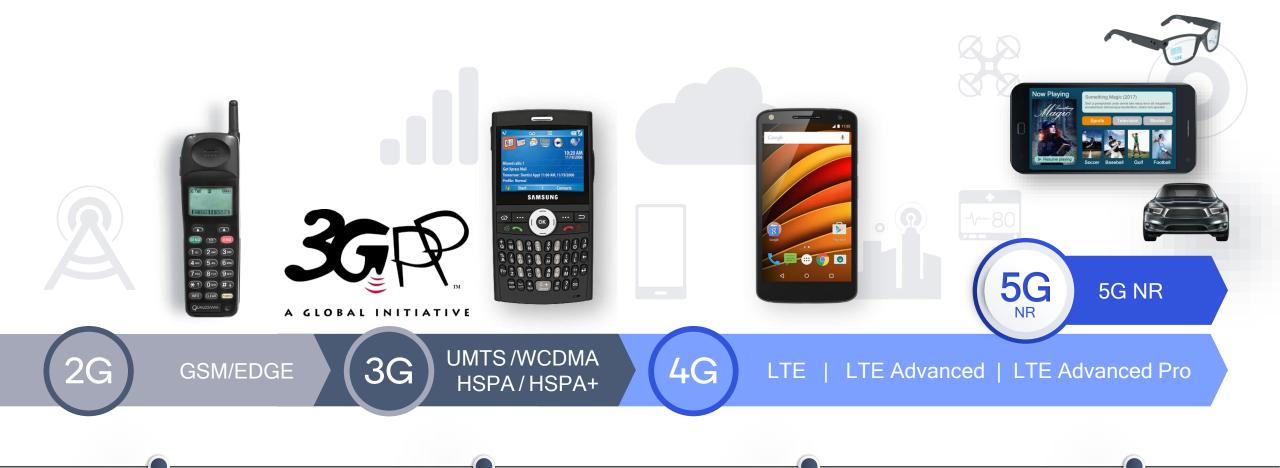
Collaborative engineering effort

Consensus-based, tech-driven effort across 100s of entities

Distributed work-flow

Scale/complexity requires division of work into smaller, specialized pieces

3GPP technologies have fueled mobile innovation



1990s Digital voice 2000s Mobile data

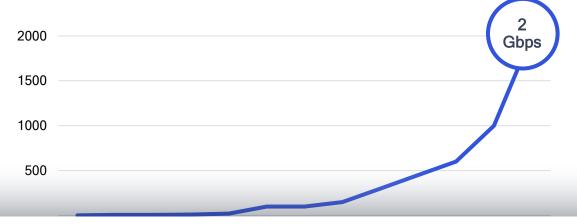
2010s Mobile internet 2020s Mobile expansion

Last 15+ years focused on faster, better mobile broadband

Delivering innovations to address the ever-increasing data demand

Wireless technology advances, ...

Peak download speed supported in modem (Mbps)



2006 2006 2007 2009 2009 2010 2012 2013 2015 2015 2016 2017 2018

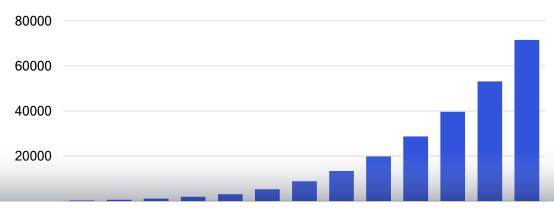
Approximate Date of Commercialization by Qualcomm Technologies

>1000x growth

in peak download speeds from early 3G devices

... to meet increasing demand

Global mobile data traffic (Petabytes per month)



2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022

>250x growth

in data traffic between 2010 and 2022

3GPP leadership is the ability to drive the evolution

Auto

Multimedia

Telepresence

MMS

VoLTE

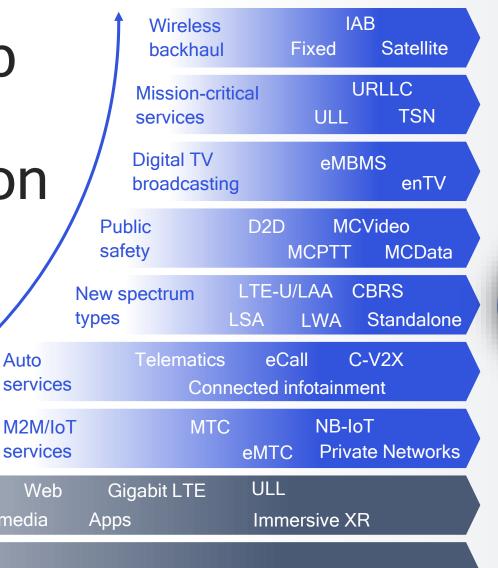
And expansion of the mobile ecosystem

Data

Voice

services

services









5G will expand the mobile ecosystem to new industries

Powering the digital economy

>\$12 Trillion

In goods and services by 2035

Leading mobile innovation for over 30 years



Digitized mobile communications

Analog to digital



Redefined computing

Desktop to smartphones



Transforming industries

Connecting virtually everything at the wireless edge



Transforming how the world connects, computes and communicates

Solving system-level problems is in our DNA

Qualcomm's mission statement

"Qualcomm's objective is to apply our experience to **systems problems** that arise in the design, analysis, implementation and testing of digital communication processing systems and networks to bring reliable, functionally effective, user-friendly products to the marketplace."

Dr. Irwin Mark Jacobs Dr. Andrew J. Viterbi July 1, 1985



Qualcomm founders



CORPORATE OBJECTIV

From the onset of our industrial extern, we have been decidented to the "degran studies", the solution that provided the most cost effective, reliable answer to tealy communication problems. At more upplications are communicated to the problems of the most cost of the microprocessor, it becomes especially important to us usual principles of information theory and representation of the microprocessor, it becomes especially experienced to the microprocessor, and the problems of the problems

QUALCOMM's objective is to apply our experience t systems problems that arise in the design, analysi implementation and testing of digital communication processing systems and networks to bring reliable, functionall effective, user-friendly products to the marketolace.

We have a proven record of accomplishment in the dig communication, software engineering and signal process fields. We have put together an experienced team that it produced not only theoretical innovation, but real, work/ quality products and systems to start QUALCOMM. To group of people has, for the most part, worked together group of people has, for the most part, worked together into what its name implies—The Quality Communicat Company of our time.

Dr. Irwin Mark Ja

Dr. Andrew J. V



Demystifying the organization and working procedures of 3GPP

The basics

3GPP is a global partnership of seven regional SSOs



Regional Standard Setting Organizations (SSOs)¹

- ARIB, Japan
- ETSI, Europe
- CCSA, China
- TSDSI, India
- ATIS, USA
- TTA, Korea



Standards

Prepares, approves, enhances and maintains globally applicable specifications

Transpose 3GPP specs into standards² also responsible for IPR³ policy for 3GPP members⁴

1. Also Market Representation Partners that provide guidance on market dynamics and requirements, e.g. GSMA, NGMN; 2. Regional SDOs transpose 3GPP specs into national standards -ITU responsible for transposing 3GPP specs into international standards; 3. Intellectual Property Rights; 4. In order to participate in 3GPP, individual members must formally join one of SSOs

Ensures compliance with industry requirements Seamless interoperability between vendors

Delivers global specifications and scale

3GPP is an expanding, member-driven organization

3GPP meeting attendance



Collaboration among 500+ members across 40+ countries

- Network operators
- Device manufacturers
- Chipset manufacturers
- Infrastructure manufacturers
- Academia
- Research institutions
- Government agencies

Over 2,000+ delegate man years in cumulative meeting time since '98

3GPP participants are engineers and discussions are technical in nature

^{*} Source: 3GPP Mobile Competence Centre (3GPP Support Team) Summary Report from RAN#76 (RP-170872)

3GPP defines complete end-to-end system specifications



User Equipment (UEs)

Devices, e.g., smartphones, that connect to services via radio access technology

Core Network (CN)

Manages the RAN, e.g., mobility mgmt., and routes data to outside world, e.g., Internet

The scale and complexity requires division of work into smaller, specialized pieces in 3GPP

3GPP is a distributed, systems-engineering effort

Technical work occurs across 3 TSGs and 16 specialized WGs

		•••
Radio Access Network (RAN)	Service / System Aspects (SA)	Core Network and Terminals (CT)
Defines the radio communications between UEs and core network	Responsible for overall architecture and service capabilities	Responsible for core network; defines terminal interfaces and capabilities
RAN WG1	SA WG1	CT WG1
Layer 1 (Physical) spec	Service requirements	Mobility Mgmt, Call Ctrl, Session Mgmt
RAN WG2	SA WG2	CT WG3
Layer 2 and 3 (RR) protocols	Architecture	Policy, QoS and Interworking
RAN WG3	SA WG3	CT WG4
Access network interfaces + O&M	Security	Network protocols
RAN WG4	SA WG4	CT WG6
Performance requirements	Codecs, multimedia system	Smart card application
RAN WG5	SA WG5	
UE conformance testing	Telecom management	
RAN WG6	SA WG6	
Legacy RAN, e.g. GSM, HSPA	Mission-critical services	

^{* 3} Technical Service Groups (TSGs) and 16 Working Groups (WGs)

A system approach to standardize 5G NR Industrial IoT

Approved Rel-16 SI – requiring close collaboration & consensus across multiple WGs

Early system-level R&D

3GPP standardization

Private networking

Coordinated Multipoint (CoMP)

Unlicensed spectrum

Spectrum sharing

Ultra high-reliability, low-latency

Industrial ethernet



RAN WG1

NR URLLC1

L1 enh., UL pre-emption, grant-free, ...

NR MIMO²

Multi-TRP (CoMP), Type II CSI, ...

NR in unlicensed³

Sub-7 GHz, standalone, ...

RAN WG2

NR industrial IoT⁴

Time sensitive network (TSN), ...

Mobility enhancement⁵

Zero interruption, robustness booster, ...



SA WG1

LAN support in 5G⁶

Industrial ethernet requirements, ...

Automation in vertical domains⁷

99.9999% reliability, ...



SA WG2

Vertical and LAN services⁸

Private networks, ...

Each TSG/WG has elected Chair- and Vice Chairpersons

Elected from member companies – must be impartial and act on behalf of 3GPP

- Responsible for overall management/progress of technical work within their group
- Manage meeting agenda based on individual member contributions
- Ensure compliance with 3GPP working procedures and policies
- TSG elections are held every two years; serve a maximum of two terms

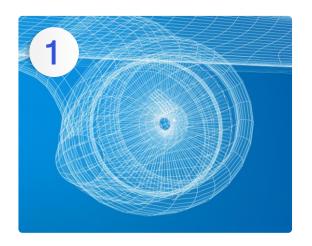


Dino Flore

Qualcomm Technologies, Inc.

Successfully served as RAN Chairman from 2013-2017; led the expansion the mobile ecosystem on path to 5G

3GPP is a collaborative, system-engineering effort



Early R&D and project proposal to management



Break project into specialized areas, e.g., jet engine



Feasibility study and explore different technical solutions

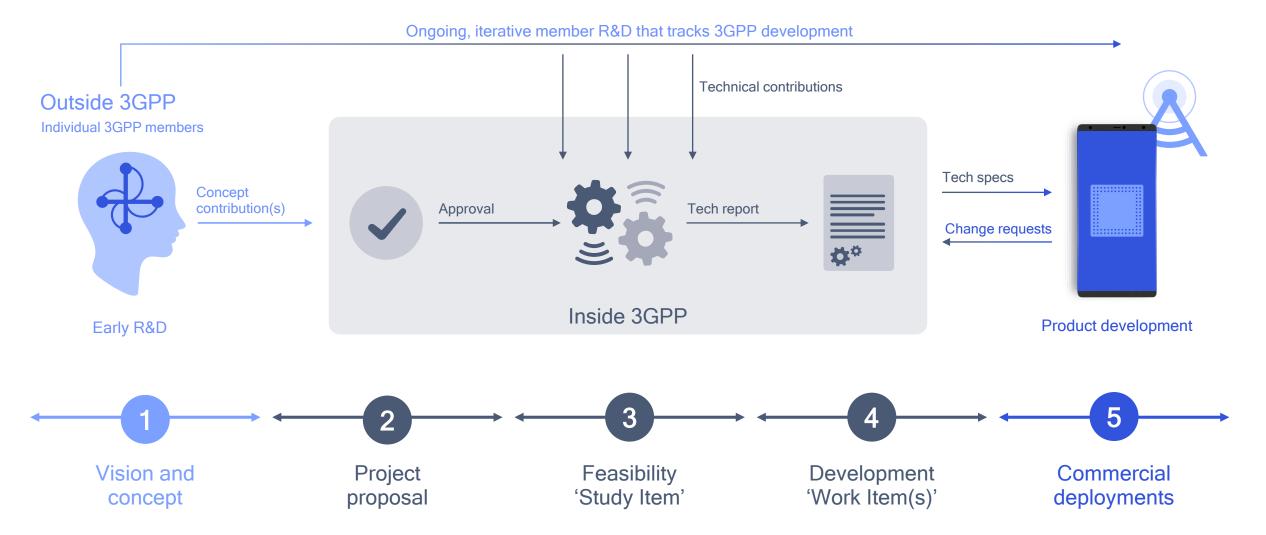


Develop solution(s) based on agreed work plan



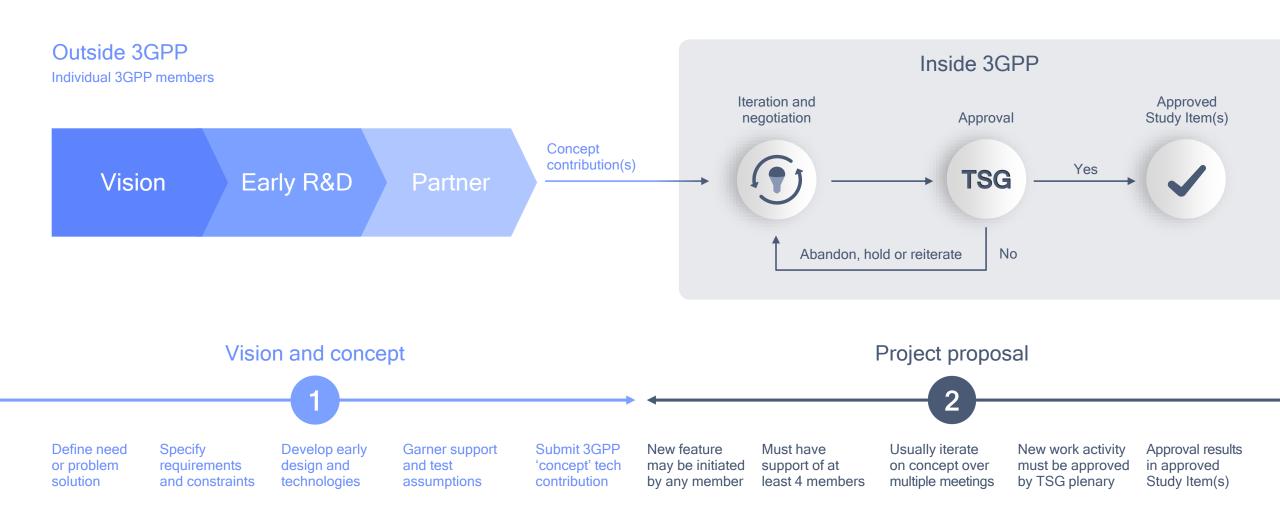
Managed like any other complex system-engineering effort, e.g., designing a jet plane. 3GPP develops technical specifications (vs. jet planes), is constrained by meeting time (vs. OPEX) and is a collaborative effort across 100s of different entities with diverse interests/incentives

Workflow and procedures for collaborative system-level effort



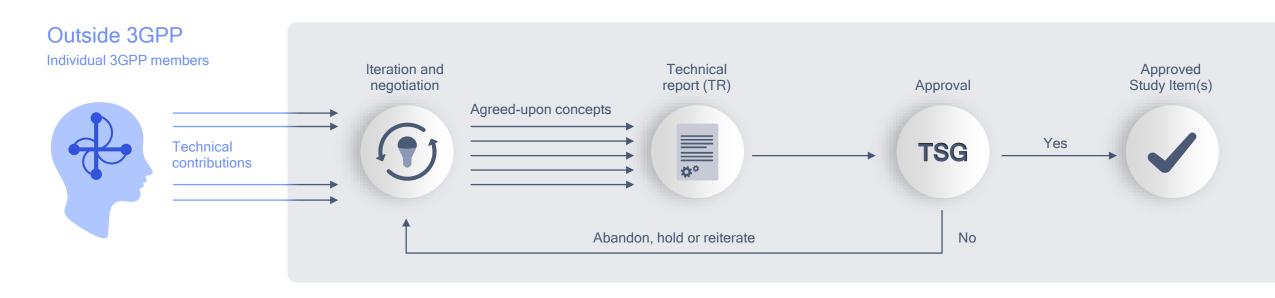


Early member R&D fuels new innovations





Feasibility study evaluates options/solutions - Study Item



3GPP Study Item

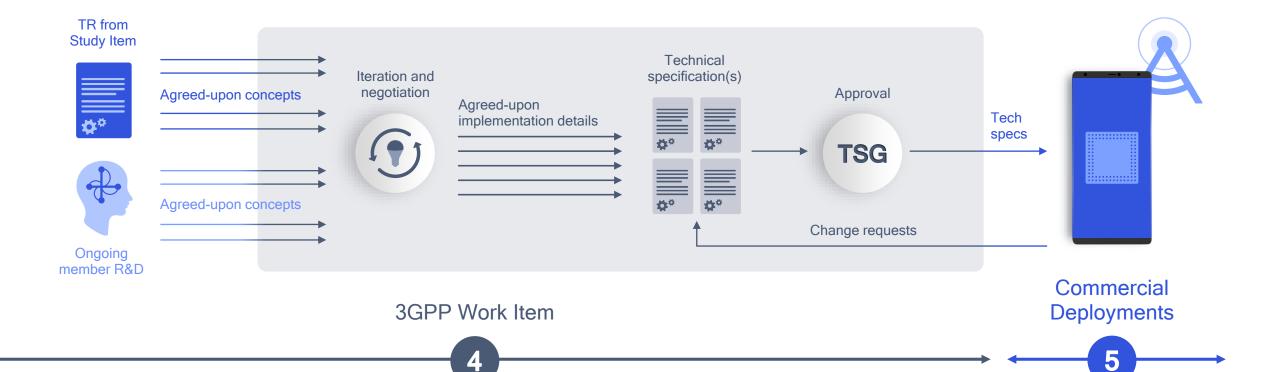
3

Members submit tech docs (contributions) to propose solutions and technologies Contributions are made publicly available, discussed in 3GPP meetings (time permitting)

Decisions are techdriven and result from consensus-based process open to all members Process is iterative and non-linear–many discussions continue beyond 3GPP agenda Agreed-upon concepts included in Tech Report–rarely untouched from initial contributions

Approved TR (by TSG) may result in corresponding Work Item(s)—may be less scope than Study

Work Item develops specification(s) based on Study Item¹



Similar contribution-driven, iterative, consensus-based process to specify selected solutions

Complete list of active work-items make up 3GPP work-plan; available on 3GPP website Each Work Item has supporting companies and rapporteur(s) the WI manager(s) Agreed-upon implementation details executed in Tech Specification(s) - either new or existing²

Once spec approved, changes can only be accomplished through formal 'change request'³ Released specs kick-off race to standards-compliant devices and infrastructure for deployments

^{1.} Not all Work Items are the result of a Study Item - may start directly and have some study phase at the start of the Work Item; 2. Updates to existing specifications accomplished via Change Requests (type of contribution);

^{3.} Change Requests are tracked rigorously since it can impact product development for manufacturers of chipset, infrastructure and User Equipment

Tech specs ultimate output of work completed in 3GPP

Over 1,200 active 3GPP technical specifications¹

- 100s of technical contributions are submitted towards formation of single specification
- Each specification has a Rapporteur (editor and manager) following guidance of WGs
- Owned by a specific TSG–responsible for freezing specs when functionality is stable at quarterly plenary
- Tech specifications are used by downstream manufacturers for product development
- Identified by a 5 digit number that categorizes specs into meaningful tech categories²

25.bbb Radio access aspects 25.1bb: UTRAN radio performance 25.2bb: UTRA layer 1

25.3bb: UTRA layer 1

25.4bb: UTRAN lub, lur & lu interfaces

Technical spec example

RRC Protocol specification (TS 25.331)

3GPP TS 25.331 V13.6.0 (2017-03)

Technical Specification

3rd Generation Partnership Project; Technical Specification Group Radio Access Network; Radio Resource Control (RRC); Protocol specification (Release 13)

>2,000 pages



New features are introduced via 3GPP Releases

Staggered–3GPP works on a number of Releases in parallel at different stages

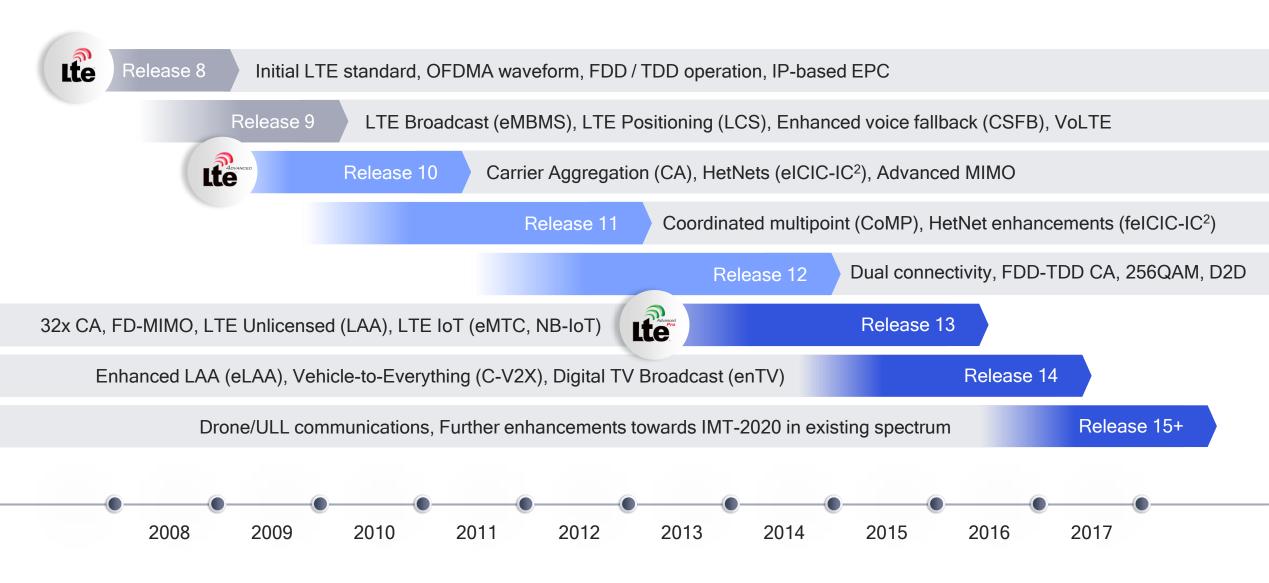
Very similar to major Releases of Operating Systems

Self-contained—can build system based on the set of frozen specs in a Release

Measure of real progress—new features are functionally frozen, ready for implementation

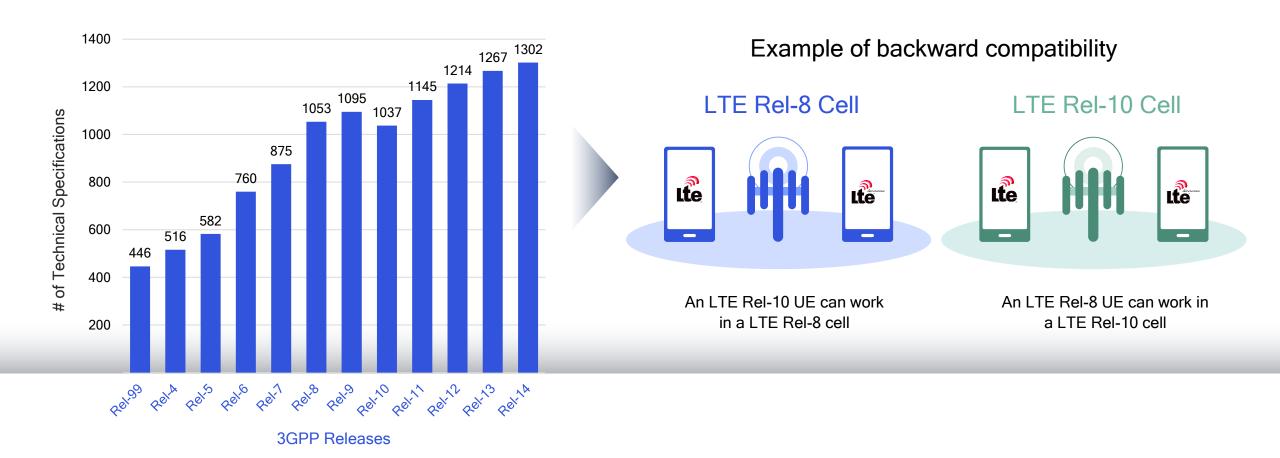


The feature-rich evolution of 4G LTE over 8+ Releases



3GPP specifications evolve in highly iterative manner

Building on top of each other to enable backward compatibility





3GPP standards leadership

Driving end-to-end expansion of the mobile ecosystem

Some assert 3GPP leadership based on # of contributions

Analogous to asserting leadership in sports on the basis of time-of-possession





Some assert 3GPP leadership based on # of contributions







Analogous to asserting leadership in sports on the basis of time-of-possession

Analogous to assessing the impact of an author by counting the # pages written

Analogous to assessing the quality of an artist by counting the # paintings completed

Contribution counting does not gauge 3GPP leadership

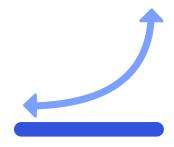
Quality is harder to measure, but far more important than quantity



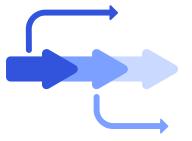
Contributions are not created equal – many do not contain new technology inventions



3GPP specs are not made via a direct mechanism of acceptance or rejection of contributions



Companies can game the counting system by incentivize representative to maximize contributions



Cellular technologies build upon previous work done both in and outside of 3GPP

Leading the evolution and expansion of the mobile ecosystem is a true measure of 3GPP standards leadership

Contributions are not created equal. Quality matters.



"Stacking the deck" resulted in multiple WGs instituting a policy of "one contribution per company per agenda item"



Databases built for engineers — not highlevel analysis — open to interpretation and manipulation



Difficult to assess impact of any single contribution – most focused on one part of one feature or studies that do not get standardized

Qualcomm Example contributions



Introducing LTE in unlicensed spectrum RP-131635 - Concept Contribution¹



Way Forward on the 5G NR workplan RP-170741 - Way Forward Contribution²



Physical layer options for LAA RP-150477 - Seminal technical contribution

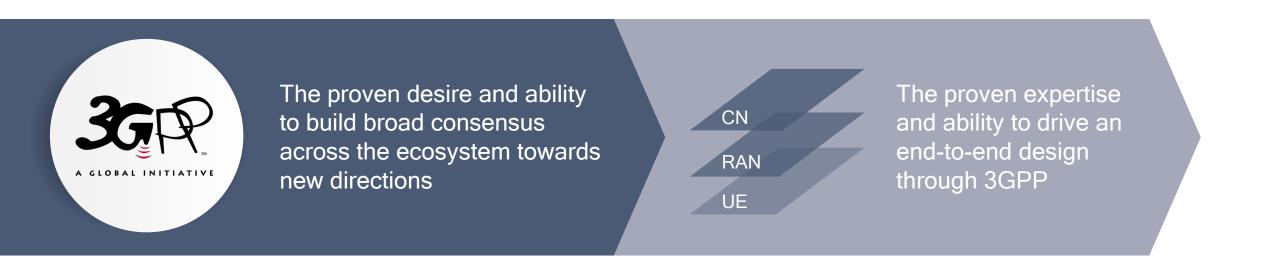


Introduction of new DL category
RP-171037 - Intro new UE category for 1.6 Gbps



FeMBMS/unicast-mixed carrier flag in measurement object RP-171169 - Change Request

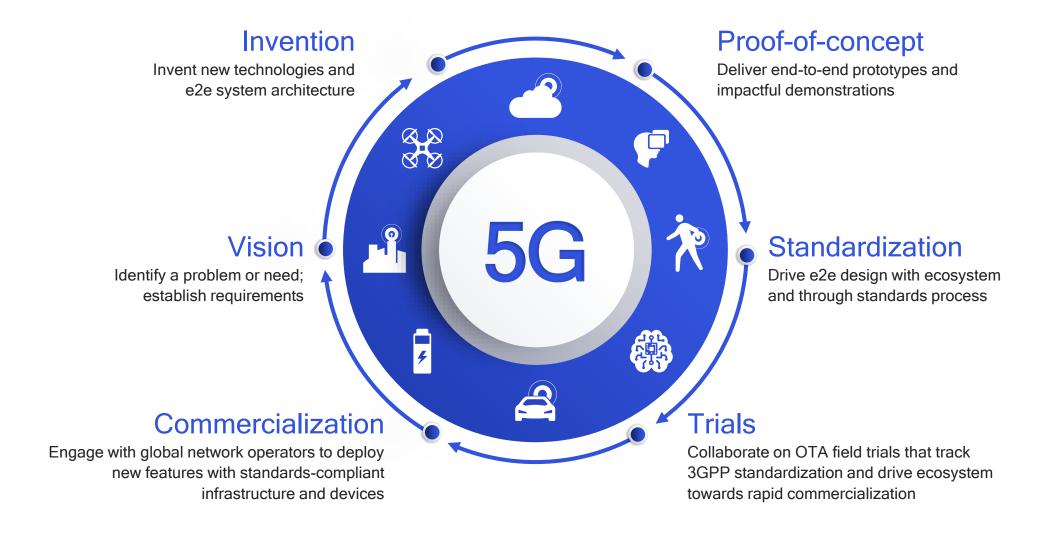
3GPP leadership is the ability to drive the evolution



The foundation is end-to-end technology and R&D leadership

Foundation to 5G leadership is technology leadership

Early R&D and technology inventions essential to leading ecosystem forward



In 3GPP, system design is done in piecemeal fashion

Block-by-block decision process across 3GPP WGs with limited e2e supervision

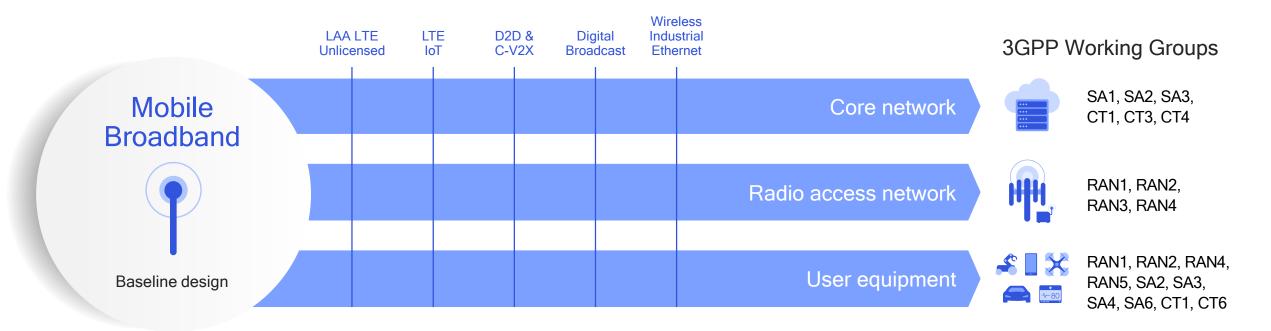


^{*} For 4G LTE and 5G NR; 2G and 3G systems started from voice

3GPP starts with defining cellular systems for mobile broadband*

Expanding into new areas requires system leadership

The ability to drive an end-to-end design across multiple 3GPP Working Groups



Each new area requires creating a new sub-system built on top of "baseline"

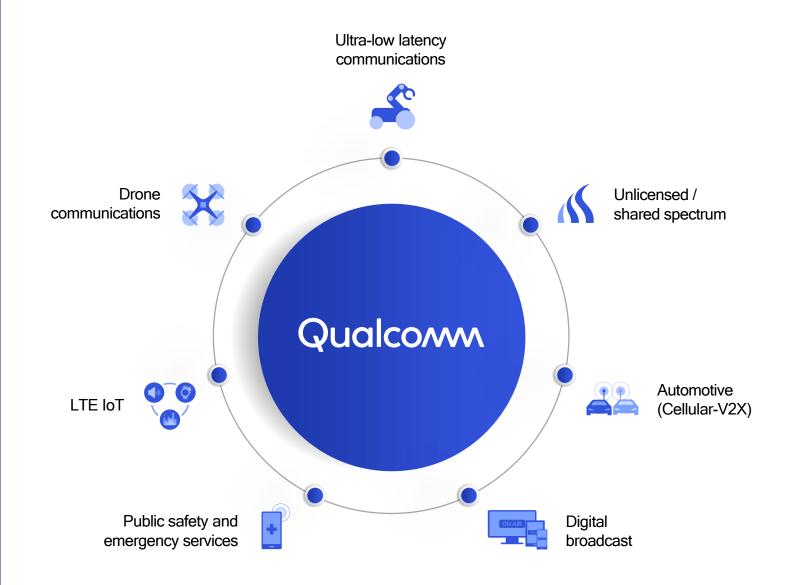
Adjusting, optimizing, and redesigning procedures across all layers to address the new requirements



Our system-level inventions fuel the mobile industry

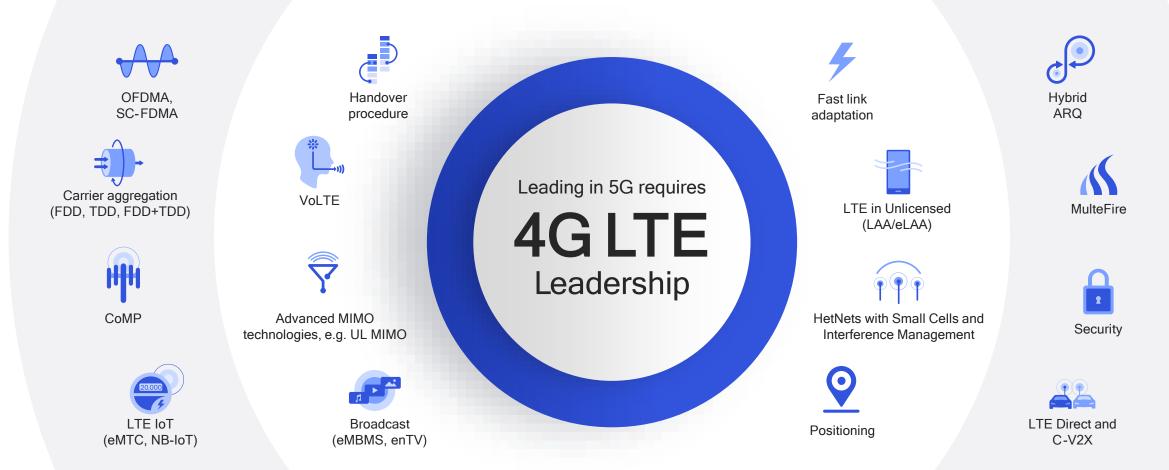
Our LTE advancements are expanding the mobile ecosystem

Essential to leading in 5G



Qualcomm has led the evolution and expansion of LTE

Delivering fundamental systems-level inventions that are essential to 5G



Leading the expansion of LTE to unlicensed spectrum

Licensed Assisted Access (LAA)

Technology and R&D leadership



3GPP standards leadership



Impactful trials with operators and customers



Industry-first chipsets

Qualcomme snapdragon

Qualcomme Snapdragon X16 LTE modem

MWC 2014: First demo
(Wi-Fi coexistence)

MWC 2015: First live LAA demo

MWC 2016: First live eLAA demo

Introduced concept Dec 2013 and pioneered work in 3GPP across multiple working groups First over-the-air trials, LAA with DT Nov 2015 and eLAA with SK Telecom Sep. 2016 Announced industry's first modem to support LAA in Feb '16; Commercial devices have since launched

Our technology inventions drove the LAA standard

Floating frame structure and signaling

Dynamic UL-DL sub-frames per TxOP

LBT self-deferral for synchronization

Multi-carrier LBT

UL-interlaced waveform

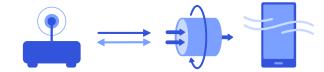
Dynamic TX power per TxOP

Multi-TTI UL grants

Cross-TxOP triggered UL grants

Self-schedule DL & cross-carrier UL scheduling





LAA part of Release 13

Boosts downlink data rates and capacity—key aspect for Gigabit LTE

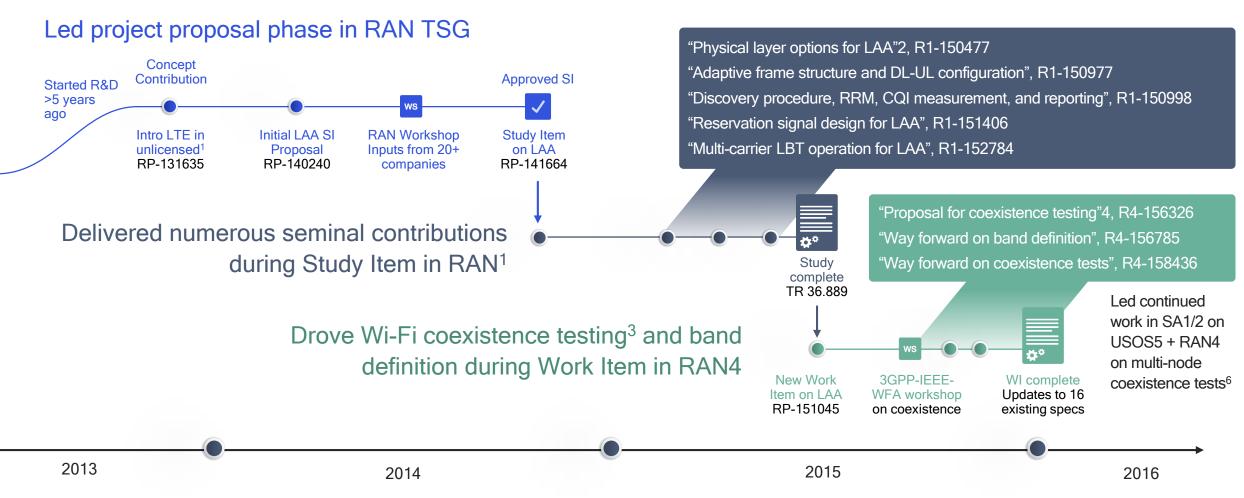




Broadening to new areas

- Enhancing LAA, e.g., UL (eLAA, feLAA)
- Standalone operation with MulteFire™
- New deployment types, e.g. Private IoT
- New capabilities/efficiencies with 5G NR

Pioneered and led work on LAA in 3GPP - part of Rel-13



¹ Made in collaboration with Ericsson; 2 Such as Load Based Equipment channel access protocol, DRS-based RRM procedure, Reservation signal; 3 Led engagements with IEEE and WFA; 4 Also R4-156327;

⁵ Unlicensed Spectrum Offloading System-enhancements - design work related to identification of traffic carried over unlicensed spectrum (reporting from RAN to CN) to be used for charging, etc. and for regulatory reasons;

⁶ R4-1706224 - "Way Forward on Multi-node tests" - Introduces ability to have coexistence tests among LTE base stations and Wi-Fi Access Points for LAA

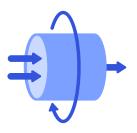
Initial work on LAA broadening to new technology areas

Evolving LAA with new functionality and enhancements

Opening up new opportunities with MulteFireTM

Extending to new deployment types, e.g., Private IoT

3GPP is studying NR in unlicensed spectrum



E.g., UL and DL aggregation



LTE operation solely in unlicensed spectrum



Factories, ports, mines, warehouses smart buildings, ...



Licensed-assisted and standalone operation

Drove key technologies in 3GPP1; first OTA demo at MWC 2016; first OTA field trial with SKT Sep 2016

Introduced concept¹ in June 2015; founding member of MulteFire alliance; first OTA demo at MWC 2017 First demo³ in CBRS shared spectrum Feb 2017 (venues, enterprise); Industrial IoT demo⁴ at MWC 2017 Drove new Release 15 Study Item that was approved in March 2017 RAN plenary with Qualcomm as rapporteur

¹ E.g., "New interleaved UL waveform: to satisfy bandwidth and PSD constraints" R1-150477;

² OnQ Blog: "Introducing MulteFire: LTE-like performance with Wi-Fi-like simplicity"; ³ with Nokia and Alphabet's Access Group; 4 with Nokia and GE

Leading the expansion of LTE to the Internet of Things

Starting in Rel-13 – Narrowband LTE IoT includes both eMTC and NB-IoT

Technology and R&D leadership



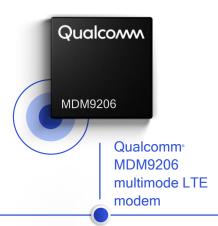
3GPP standards leadership



Impactful trials with operators and customers



Industry-first chipsets



Prototyped LTE IoT low-power modes (PSM and eDRX) and demonstrated simulations and system tests at MWC 2016 Proposed architecture enhancements¹ and led the harmonization of NB-IoT across multiple 3GPP working groups First LTE IoT multimode trial in China with CMCC and Mobike; multiple commercial deployments

Announced industry's first multimode modem in Oct '15; commercial devices have since launched

Our technology inventions drove the LTE IoT standard

Narrowband random access channel design

Efficient resource allocation for narrowband UE

Narrowband synchronization

UL power control in coverage extension mode

Multi-PRB narrowband operation

MBMS and location services support

Raster design for narrowband operation

Uplink DM-RS design

Interference randomization





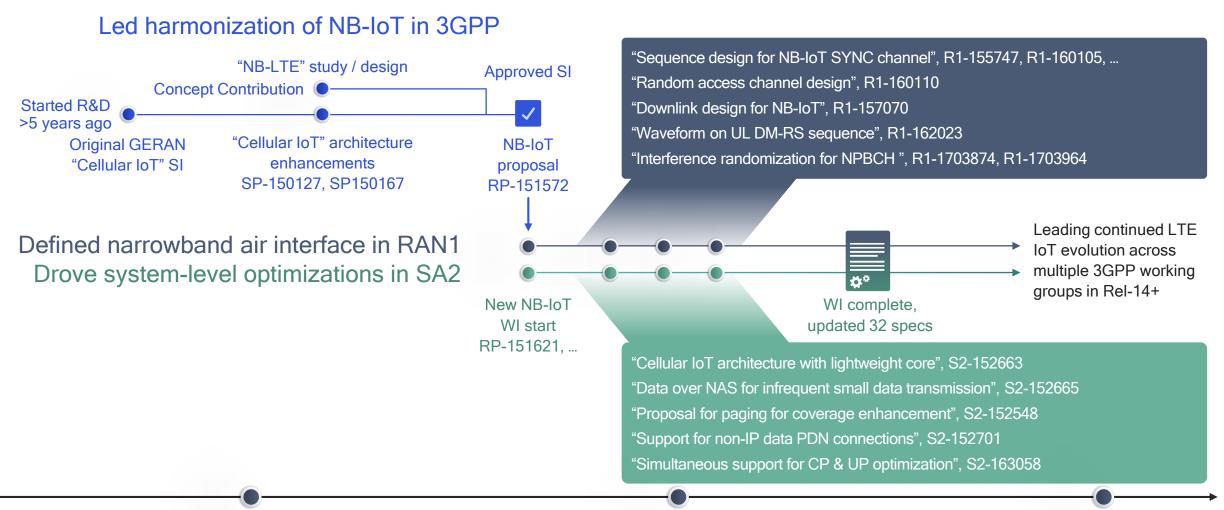
eMTC and NB-IoT part of Release 13

Reduces complexity, extends battery life, deepens coverage, and increases density—key aspects for connecting the massive IoT

Strong evolution path towards 5G

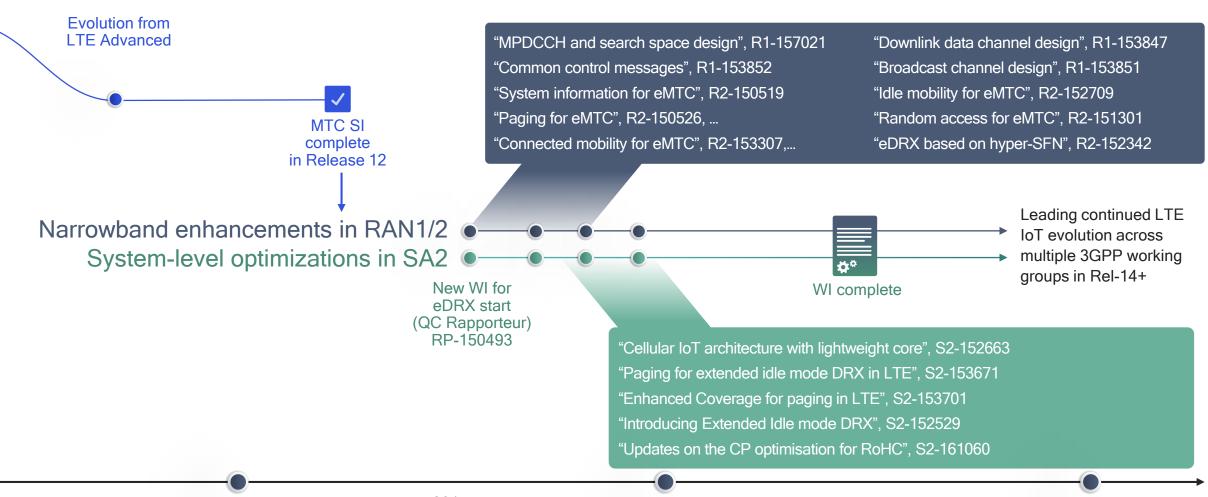
- New capabilities, e.g., multicast, positioning
- Further efficiency enhancements, e.g., wakeup radio
- Future advanced designs e.g, multi-hop mesh
- In-band operation with 5G NR

Pioneered and led work on NB-IoT in 3GPP — Part of Rel-13



2014 2015 2016 2017+

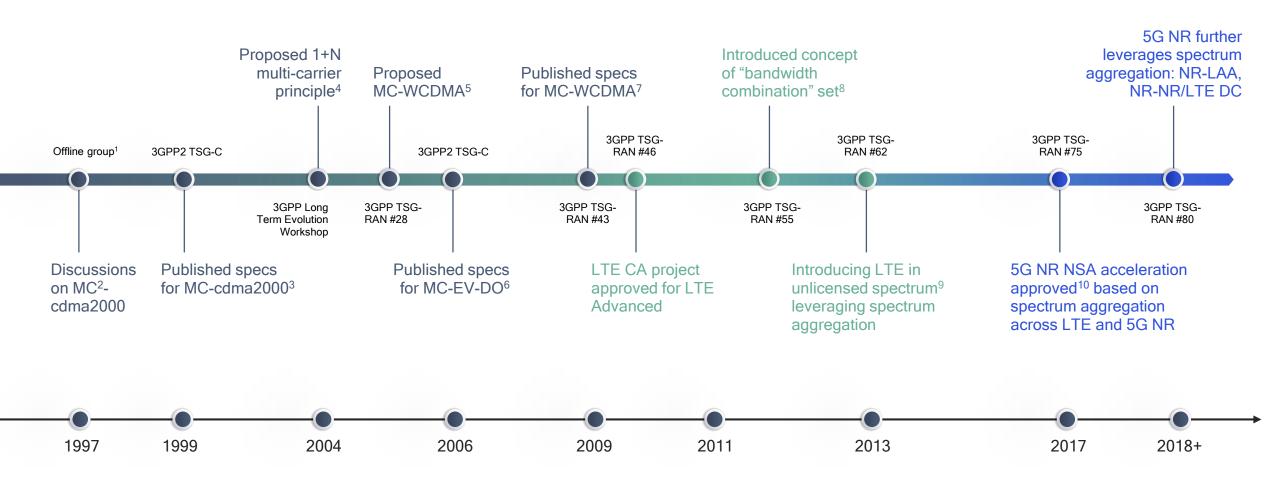
Pioneered and led work on eMTC in 3GPP – part of Rel-13



2014 2015 2016 2017+

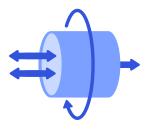
Pioneered and led work on spectrum aggregation

Work started in late 90's with 3G and later for LTE Advanced and 5G NR



Spectrum aggregation is fueling mobile innovations

Extending into unlicensed spectrum



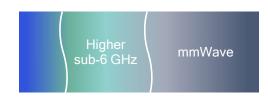
Making more spectrum available by aggregating licensed with unlicensed (e.g., 5 GHz)

Enabling Gigabit LTE



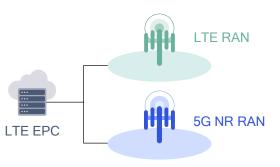
Achieving higher throughput and capacity; LAA also makes global deployments possible

Expanding to higher spectrum bands



Balancing capacity gain from using higher bands with wider coverage of lower bands

Enabling 5G NR deployments in 2019



Leveraging existing LTE networks to anchor new 5G NR deployments in NSA mode

Qualcomm Snapdragon is a product of Qualcomm Technologies, Inc. and/or its subsidiaries.

Building on solid spectrum aggregation technology foundation

4G LTE (Rel-10+)

Multi-carrier CDMA2000-1x, EV-DO, WCDMA

Supplemental DL FDD/TDD CA LAA CA **Dual Connectivity**

5G NR (Rel-15+)

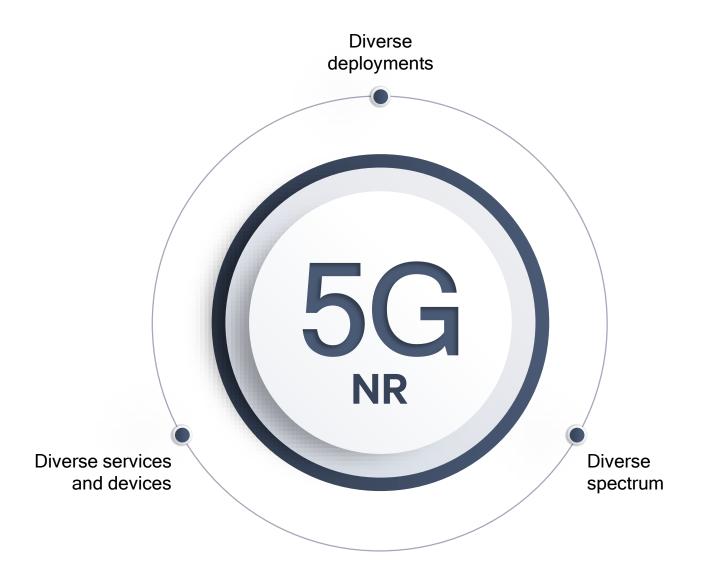
LTE/5G NR NSA Supplemental UL Supplemental DL FDD/TDD CA NR LAA CA **Dual Connectivity**

3G (3GPP2/3GPP)

Qualcomm

Making 5G NR a reality

Leading the technology inventions to meet an extreme variation of requirements



Making 5G NR a commercial reality for 2019



Best-in-class 5G prototype systems

Designing and testing 5G technologies for many years



5G NR standards and technology leadership

Our technology inventions are driving the 5G NR standard



5G NR interoperability testing and trials

Leveraging prototype systems and our leading global network experience



Modem and RFFE leadership

Announced the Qualcomm Snapdragon X50 5G modem family

Qualcomm Snapdragon is a product of Qualcomm Technologies, Inc. and/or its subsidiaries

LTE foundational technologies

Our technology inventions are driving the 5G NR standard

Scalable OFDM-based air interface

Flexible slot-based framework

Advanced channel coding

Massive MIMO

Mobile mmWave





Early R&D investments and best-in-class prototypes

First successful 5G NR interoperable connection



Fundamental contributions to 3GPP standardization

Technologies part of 5G NR Release-15

Driving the 5G roadmap and ecosystem expansion



Qualcomm led way forward on 5G NR eMBB workplan



Stage 3 completion for 5G NR NSA by December 2017 (RAN#78)¹

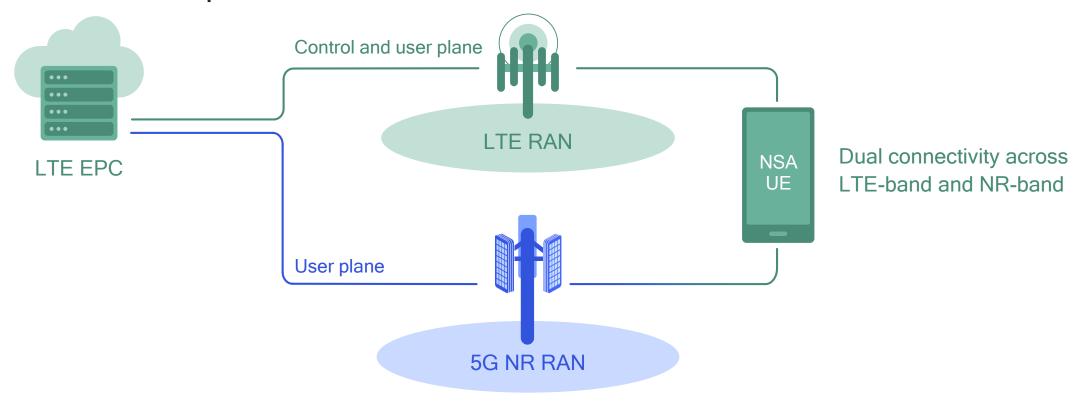
Stage 3 completion for 5G NR SA by June 2018 (RAN #80)²

RP-170741 agreed upon at 3GPP RAN #75 in March 2017 Broad support to meet increasing mobile broadband needs with global 5G NR standard

T&TA NTT DOCOMO SK Telecom Vodafone Ericsson Nokia Qualcomm Alcatel-Lucent Shanghai-Bell Alibaba Apple Broadcom CATT China Telecom China Unicom China Mobile Cisco Convida Wireless Deutsche Telekom Etisalat **Fujitsu** Huawei Intel Interdigital **KDDI** Korea Telecom LG Electronics LGU+ MediaTek NEC Ooredoo OPPO Sierra Wireless Sprint Swisscom Samsung Sony ZTE **TeliaSonera** T-Mobile USA Telecom Italia Telefonica British Telecom Telstra Verizon vivo Xiaomi

NSA 5G NR accelerated to support 2019 deployments

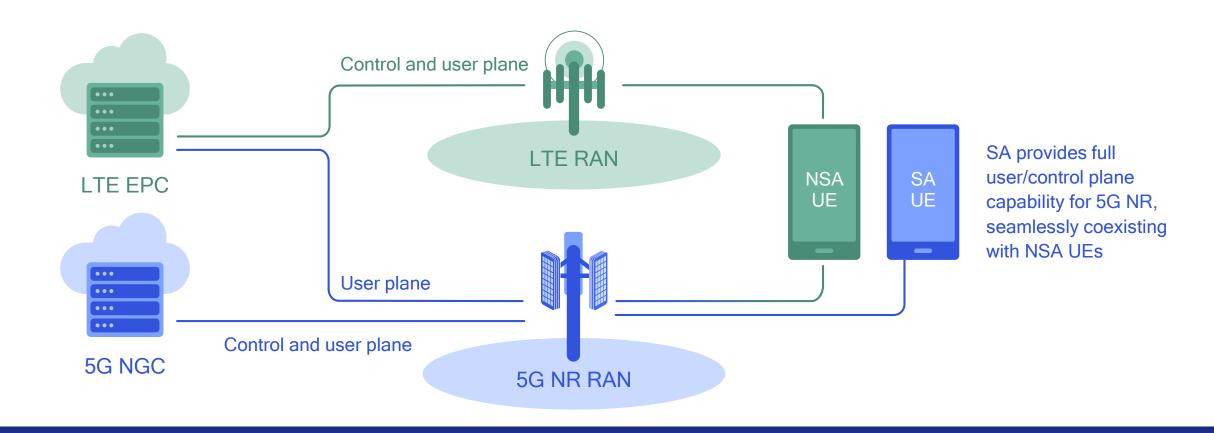
Specifications completed in December 2017



Non-Standalone (NSA) leverages LTE RAN and EPC for coverage and mobility

While introducing 5G NR to enhance the user plane performance and efficiency

SA 5G NR specifications completed in June Plenary



Standalone (NSA) utilizes 5G NextGen Core Network (NGC)

Leveraging SDN/NFV technologies to create optimized network slices and deliver on 5G's full potential

3GPP approved Release 16 projects

Fueling the 5G evolution and the expansion to new industries

- 1. New Rel-16 SI;
- 2. Rel-15 SI converting to Rel-16 WI;
- 3. Including enhancements to UE power consumption, network interference management, mobility, and NOMA;
- 4. Rel-16 WI to enable LTE IoT in-band with 5G NR;
- 5. Enhancing LTE enTV in Rel-14 to meet 5G requirements;
- 6. Non-terrestrial networks. 5G NR SON/MDT and more...

Release 16 projects

Including continuation of Release 15 projects



5G NR IIoT / eURLLC¹



5G NR Cellular V2X¹



5G NR in unlicensed spectrum² and spectrum sharing



Integrated access/backhaul²



MIMO, dual connectivity, and other eMBB enhancements³



5G massive IoT⁴



5G broadcast5



Positioning¹



Others⁶



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