Revision History for LTC Survey Process Documents and Files

This document will identify revisions made to documents and files that are related to the LTC Survey Process. The revisions will be grouped by effective date.

Effective Date	Document/File Name	Description of Change

02/05/2021	Survey Resources folder	1. LTCSP Procedure Guide
		
		  • Expansion of complaints/FRIs in LTCSP during recertification survey
		
		2. LTCSP 11.9.5 User Guide
		
		  • Expansion of complaints/FRIs in LTCSP during recertification survey

01/04/2021	Survey Resource folder	1. Added FAQ on Resumption of LSC, EP, and LTC Health Surveys 2. Added F tag Waiver Guide 3. Added K tag Waiver Guide

12/11/2020	1. LTC Survey Pathways
	2. COVID 19 FIC Survey Protocol
		1. CMS-20054 Infection Prevention, Control and Immunizations
		  • Changed regulatory reference on page 1 from 483.475 to 483.73
		2. COVID 19 Focused Survey Protocol
		  • Changed regulatory reference on page 1 from 483.475 to 483.73

11/21/2020	COVID 19 Focused Survey folder	Updated the following
		1. COVID 19 Focused Survey folder
		  • Change the folder name to COVID 19 FIC survey folder
		2. COVID 19 FIC survey protocol
		  • Update the survey protocol
		3. COVID 19 FIC survey entrance conference worksheet
		  • Update the FIC survey entrance conference worksheet
		4. Summary table of COVID 19 Focused Survey
		  • Remove from the folder.
		5. CMS-20054 Infection Prevention Control and Immunization
		  • The probes and information in the COVID-19 Focused Survey tool is integrated with the infection control pathway

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11/21/2020	Survey Resources Folder
	1. CMS-802
	2. CMS-20054 Infection Prevention Control and Immunization
	3. Entrance Conference Form
	4. RI care areas and probes
	5. RO care areas and probes
	6. RR care areas and probes
	7. RRI care areas and probes
	8. LTCSP Mapping document
	9. LTCSP Procedure Guide
	10. LTCSP User Guide
		Updated the following:
		1. CMS-802
		   • Includes suspected or confirmed COVID-19 under infections.
		2. CMS-20054 Infection Prevention Control and Immunization
		   • The probes and information in the COVID-19 Focused Survey tool is integrated with the infection control pathway
		3. Entrance Conference Form
		   • Gather additional infection control and COVID information from the facility
		4. RI, RO, RR and RRI care areas and probes
		   • Under infections care area, update the probes for the respiratory infection and infections (not UTI, PU, or respiratory) areas
		   • Add a new Transmission-Based Precautions care area
		5. LTCSP Mapping documents
		   • An FI checked for Transmission-Based Precaution (TBP) or Infections (not UTI, Pressure Ulcers, or Respiratory), is mapped to the infection control task.
		6. LTCSP Procedure Guide
		   • Updated to address the integration of COVID-19 into the LTCSP, such as the new requirement of Transmission-Based Precaution (TBP) into Infection control facility task.
		7. LTCSP User Guide
		Update the functionality related to the integration of COVID-19 into the LTCSP.

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08/31/2020	COVID-19 Focused Survey folder	Updated the following: • CMS Memorandum QSO-20-38-NH Added a new requirement related to the testing of residents and staff for COVID-19 (F886) and provides surveyor guidance. • COVID-19 Focused Survey for Nursing Homes Added two critical elements (CE)- #10 CE Infection Preventionist (IP) and #11 Staff and Resident Testing. Added instructions for selecting a sample of residents and staff. Provided updates based on CMS' Nursing Home Reopening Guidance (QSO-20-30-NH) and CDC recommendations. • COVID-19 Focused Survey Protocol Revised to incorporate changes related to the nursing home testing requirements. • Entrance Conference Worksheet Revised to include documentation related to the nursing home testing requirements. • Mapping document Added the following tags: F847, F848, F882, F884, F885, F886 • F-Tag Job Aid- Added tags F882 and F886.
05/14/2020	COVID-19 Focused Survey folder	Updated the following: • F-Tag Job Aid- changed font color of F761 to black. Removed asterisks from F885. • Added updated F-Tag job aide to survey resources zip file.
05/08/2020	COVID-19 Focused Survey folder	Updated the following: • Summary of the COVID-19 Focused Survey for Nursing Homes: Added to offsite survey activities-telephonic interviews of residents, representatives and families. Added review communication with residents, representatives and families. In the onsite survey activity section added in the interview section-information provided to residents concerning COVID-19. In the Facility Self-Assessment- added Reporting to residents, families and representatives to priority areas. Added Reporting to CDC to priority areas.

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		COVID-19 Focused Survey Protocol Added information about the review of F884 by CMS Federal Surveyors. Added ACO coding information to off-site prep. Expanded information under offsite and onsite activities. • Entrance Conference Worksheet Clarified language under #9. Added #13 requesting information on facility's mechanism for reporting COVID-19 to residents, representatives, and families. • COVID-19 Focused Survey for Nursing Homes Added two critical elements (CE) and adjusted the CE order. #7 CE Reporting to Residents, Representatives & Families, #8 Reporting to CDC, and #9 Emergency Preparedness. • F-Tag Job Aid- Added tags F884 andF885.
03/24/2020	COVID-19 Focused Survey folder	Added to the survey resource zip file: • Summary Table of COVID-19 Focused Survey • COVID-19 Focused Survey Protocol • Entrance Conference Worksheet • COVID-19 Focused Survey for Nursing Homes
03/20/2020	Appendix Z Emergency	Added Appendix Z to the survey resource zip file.

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