

Document details

Doc Organization: Solution Assurance

Document ID: SA855

Document Revised: 2020-07-07

Overview

This information is to help determine if an Expert Pre-sale and/or Pre-install Technical and Delivery Assessment (TDA) is required.

More details

You should now be using IMPACT to complete your Checklists, submit your TDA Requests and document your reviews for Systems opportunities. The majority of the Checklists are now in IMPACT. If the checklist you need is not available in IMPACT, then the SA Page # column will reflect this information. Please use the link below to sign into IMPACT with your IBMid and password. Note, IBM Business Partners also have access to IMPACT if they have a valid IBMid, password and are listed in their company's IBM Profile in PartnerWorld.

IMPACT Link: <https://www.ibm.com/tools/impact/>

Links to the IMPACT Re-introduction and FAQs:

IBM: <http://w3.ibm.com/support/assure/assur30i.nsf/WebIndex/SA1073>

PartnerWorld: <https://www.ibm.com/partnerworld/solution-assurance/SA1073>

If you are looking for the IBM Software Trigger Criteria, please refer to the following website:

IBM: <http://w3.ibm.com/support/assure/assur30i.nsf/WebIndex/SA331>

PartnerWorld: <https://www.ibm.com/partnerworld/solution-assurance/SA331>

For more information on the Solution Assurance process, please review the following presentations:

IBM: <http://w3.ibm.com/support/assure/assur30i.nsf/Web/Overview>

PartnerWorld: <https://www.ibm.com/partnerworld/solution-assurance/SA1039>

How to Read the Trigger Criteria and Designated Product List

Definitions

R = Highly Recommended

M = Mandatory

FICL = First In Client Location - unique physical address

ALL = All proposals, orders and installations

Superscript 1 = Product will not ship if Mandatory Pre-install TDA is not completed. Some products also require the completion of the TDA Confirmation Form in Resource Link.

Pre-sale

The column titled **Pre-sale TDA** identifies which products and solutions require an **Expert** Pre-sale Technical and Delivery Assessment (TDA). This TDA is performed before the final proposal is presented to the Client and before the Client agrees to purchase.

Pre-install

The column titled **Pre-install TDA** identifies which products and solutions require an **Expert** Pre-install Technical and Delivery Assessment (TDA). All products and solutions in this column are "Mandatory" and some have a "Stop Ship" in place. Those products and solutions with a Mandatory requirement with a Stop Ship are denoted with a Superscript 1 and have an explanation at the bottom of their respective table. The Pre-install TDA is mandatory before the system installs, however those with the Stop Ship require the TDA completion and TDA confirmation before it will ship. BEST PRACTICE: Perform the Pre-install TDA right after the Client agrees to purchase.

Examples:

ABC Inc. is interested in a proposal for a DS8880. The Pre-sale TDA is R - FICL = **Highly Recommended** for the First in Client Location.

ABC Inc. purchases a DS8880. The Pre-install TDA is **M - FICL = Mandatory** if it is the First in the Client Location.

ABC Inc. is interested in a proposal for a FlashSystem 900 (9840-AE2 or 9843-AE2). The Pre-sale TDA is **M - FICL = Mandatory** for the First in Client Location.

ABC Inc. is interested in purchasing a new LinuxOne Emperor II system. The Pre-sale TDA is **M - ALL = Mandatory** for all proposals and the Pre-install TDA is **M - ALL¹ = Mandatory with a Stop Ship** for all orders. Before the order will ship, a TDA Confirmation Form must be submitted via Resource Link to confirm the completion of the Pre-install TDA.

See the **Checklist Location** column for the appropriate IBM-developed and published collateral that must be used to facilitate and document a mandatory expert level Pre-sale or Pre-install Technical and Delivery Assessment (TDA). You must use the most current version of the collateral. If the Checklist is available in IMPACT, it will be noted. If a product-specific checklist for Systems is not indicated in the tables, then you must utilize the IBM-developed and published General Pre-sale and/or Pre-install checklists, also found in IMPACT.

SA Trigger Criteria and Designated Product List PDF File

[SA Trigger Criteria and Designated Product List](#)

[070720.pdf](#)

The information below is the same as what is contained in the PDF.

IBM Z

IBM Z							
Product	Machine Type	Model	Feature Code	Pre-sale TDA	Pre-install TDA	UT Code	Checklist Location
IBM z15 - New System	8561	T01		M - FICL	M - ALL ¹	30CHU	IMPACT

Upgrade from a 2964 (z13) to 8561 (z15)	2964		M - FICL	M - ALL ¹		IMPACT
Upgrade from a 3906 (z14) to 8561 (z15)	3906		M - FICL	M - ALL ¹		IMPACT
IBM z15 - New System	8562	T02	M - FICL	M - ALL ¹	30CUL	IMPACT
Upgrade from a 3907 (z14) to 8562 (z15)	3907	ZR1	M - FICL	M - ALL ¹		IMPACT
Upgrade from a 8562 (LT2) to 8562 (T02)	8562	LT2	M - FICL	M - ALL ¹		IMPACT
IBM z14 - New System	3906	M01, M02, M03, M04, M05	M - FICL	M - ALL ¹	30C5P	IMPACT
Upgrade from a 2827 (zEC12) to 3906 (z14)	2827		M - FICL	M - ALL ¹		IMPACT
Upgrade from a 2964 (z13) to 3906 (z14)	2964		M - FICL	M - ALL ¹		IMPACT
zEnsemble membership	3906	0025	M - ALL			SA1069
IBM Dynamic Partition Manager (DPM)	3906	0016	M - ALL			Pre-sale: IMPACT
IBM z14 - New System	3907	ZR1	M - FICL	M - ALL ¹	30CCJ	IMPACT
Upgrade from a 2965 (z13s) to 3907 (z14)	2965		M - FICL	M - ALL ¹		IMPACT
zEnsemble membership	3907	0025	M - FICL	M - ALL ¹		SA1071
IBM Dynamic Partition Manager (DPM)	3907	0016	M - ALL			Pre-sale: IMPACT

1 = Product will not ship if Mandatory Pre-install TDA is not completed. See additional comments below.

The following z Systems (8562, 8561, 3907 and 3906) denoted with a superscript numeral 1, require that a Pre-install TDA be confirmed before the order will ship. It is the responsibility of the Opportunity

Owner (OO) to ensure that the review is successfully completed and confirmed with the submission of a TDA Confirmation Form prior to the scheduled ship date. The TDA Confirmation Forms are located on the [Resource Link](#) website. For any issues with the Resource Link website, please send an email to reslink@us.ibm.com.

The TDA is an opportune time to request that clients enroll in the IBM Security Portal, if they have not already. See the Pre-sale Checklists for details.

IBM LinuxONE Systems

LinuxONE Systems							
Product	Machine Type	Model	Feature Code	Pre-sale TDA	Pre-install TDA	UT Code	Checklist Location
IBM LinuxONE Emperor II - New System	3906	LM1, LM2, LM3, LM4, LM5		M - ALL	M - ALL ¹	30C8Z	IMPACT
IBM LinuxONE Rockhopper II - New System	3907	LR1		M - ALL	M - ALL ¹	30C1M	IMPACT
IBM LinuxONE III - New System	8561	LT1		M - ALL	M - ALL ¹	30C7H	IMPACT
IBM LinuxONE III LT2 - New System	8562	LT2		M - ALL	M - ALL ¹	30CNK	IMPACT

1 = Product will not ship if Mandatory Pre-install TDA is not completed. See additional comments below.

The following LinuxONE Systems (8562, 8561, 3907 and 3906) denoted with a superscript numeral 1, require that a Pre-install TDA be confirmed before the order will ship. It is the responsibility of the Opportunity Owner (OO) to ensure that the review is successfully completed and confirmed with the submission of a TDA Confirmation Form prior to the scheduled ship date. The TDA Confirmation Forms are located on the [Resource Link](#) website. For any issues with the Resource Link website, please send an email to reslink@us.ibm.com.

The TDA is an opportune time to request that clients enroll in the IBM Security Portal, if they have not already. See the Pre-sale Checklists for details.

Power Systems

Power							
Product	Machine Type	Model	Feature Code	Pre-sale TDA	Pre-install TDA	UT Code	Checklist Location
Power E870/E870C							
<i>New System:</i>	9119	MME	EH80	M -	M -	30CXG,	IMPACT
Power E870 or Power E870C	9080	MME		FICL	FICL ¹	30CZO	
<i>MES Upgrade:</i>	9119	MME		M -	M -	30CXG,	IMPACT
Power E870 from 9117-MMD to 9119-MME or Power E870C (9117-MMU) from 9117-MMD to 9080-MME	9080	MME		FICL	FICL ¹	30CZO	
<i>MES:</i>	9119	MME	EPBA,	M -	M -	30CXG,	IMPACT
Power E870 - addition of a node to an existing 9119-MME or Power E870C - addition of a node to an existing 9080-MME	9080	MME	EPBC	FICL	FICL	30CZO	
Power E880/E880C							
<i>New System:</i>	9119	MHE		M -	M -	30CZB,	IMPACT
Power E880 or Power E880C	9080	MHE		FICL	FICL ¹	30CZE	
<i>MES Upgrade:</i>	9119	MHE	EH80	M -	M -	30CZB,	IMPACT
Power E880 from 9117-MMD to 9119-MHE or Power E880C (9117-MMU) from 9117-MMD to 9080-MHE	9080	MHE		FICL	FICL ¹	30CZE	
<i>MES Upgrade:</i>	9119	MHE	EH80	M -	M -	30CZB,	IMPACT
Power E880 from 9179-MHD to 9119-MHE or Power E880C (9179-MHU) from 9179-MHD to 9080-MHE	9080	MHE		FICL	FICL ¹	30CZE	

MES:	9119	MHE	EPBB	M -	M -	30CZB,	IMPACT
Power E880 - addition of a node to an existing 9119-MHE or Power E880 - addition of a node to an existing 9080-MHE	9080	MHE		FICL	FICL	30CZE	
Power E980							
New System:	9080	M9S		M -	M -	30CWD	IMPACT
Power E980				ALL	ALL ¹		
MES Upgrade:	9080	M9S		M -	M -	30CWD	IMPACT
Power E870 from 9119- MME to 9080-M9S or Power E870C from 9080-MME to 9080- M9S				ALL	ALL ¹		
MES Upgrade:	9080	M9S		M -	M -	30CWD	IMPACT
Power E880 from 9119- MHE to 9080-M9S or Power E880C from 9080-MHE to 9080- M9S				ALL	ALL ¹		
MES:	9080	M9S		M -	M -	30CWD	IMPACT
Power E980 - addition of a node to an existing 9080-M9S				FICL	FICL		
IBM Power AC922							
Power AC922 - Water Cooled Only	8335	GTX		M -		30CXO	IMPACT
				ALL			

1 = Product will not ship if required mandatory TDAs are not completed and/or the TDA Confirmation Form is not completed. See additional comments below.

Note: FICL (First in Client Location) means the Client has previously purchased the product(s) listed in the row and is installed at the same physical address.

For Power E870, Power E870C, Power E880, Power E880C and Power E980, the TDA Confirmation Form must be submitted **for all orders** before they will ship.

Note: Only one TDA Confirmation Form needs to be submitted for orders that match on the customer number, PSSD (schedule ship date) and MT.

Note: Even if TDAs are not required, you still need to submit the TDA Confirmation Form.

It is the responsibility of the Opportunity Owner (OO) to ensure that the required TDAs are successfully completed and the TDA Confirmation Forms are submitted prior to the scheduled ship date. The TDA Confirmation Forms are located on the [Resource Link](#) website. For any issues with the Resource Link website, please send an email to reslink@us.ibm.com.

Storage Systems

Storage							
Product	Machine Type	Model	Feature Code	Pre-sale TDA	Pre-install TDA	UT Code	Checklist Location
System Storage DS8000							
DS8000 (DS8880)	283x, 533x	ALL		R - FICL	M - FICL	30C8R	IMPACT
DS8880 solutions adding Copy Services (CS)	283x, 533x		8251	M - FICL	M - FICL		IMPACT
DS8880 solutions adding IBM i - iSeries Attach	283x, 533x		0931	R - FICL	M - FICL		IMPACT
DS8900F (DS8910F and DS8950F)	5331, 5332, 5333, 5334	993, 994, 996		R - FICL	M - FICL	30C8R	IMPACT
DS8900F solutions adding Copy Services (CS)	5331, 5332, 5333, 5334		8251, 8252, 8253, 8254, 8255, 8256, 8260	M - FICL	M - FICL		IMPACT
DS8900F solutions adding IBM i - iSeries Attach	5331, 5332,		0931	R - FICL	M - FICL		IMPACT

5333,
5334

Product	Machine Type	Model	Feature Code	Pre-sale TDA	Pre-install TDA	UT Code	SA Page #
IBM FlashSystem							
IBM FlashSystem 900	9840, 9843	AE3, UFE		M - FICL		30CWY	IMPACT
IBM FlashSystem 5100	2077, 2078 with S/W PID 5639-SV9	4H4, UHB		M - FICL		30CVD	IMPACT
IBM FlashSystem 7200	2076 with S/W PID 5639-DB8	824, U7C		M - FICL		30CVI	IMPACT
IBM FlashSystem 9100 (New, MES Upgrades and Expansions) - with Spectrum Virtualize Software V8 <u>FlashSystem 9100 Models AF7 and AF8 also require:</u>	9846, 9848 with S/W PIDs 5639-FA1, FA2 or FA3	AF7, AF8, A9F, AFF		M - ALL	M - ALL	30CVL	IMPACT
IBM Multi-Cloud Starter Software 5639-MC4, MC5 or MC6 and IBM Spectrum Virtualize Software for SVC 5641-VC8 or 5725-M19							
IBM FlashSystem 9200 and 9200R (New, MES Upgrades and Expansions) <u>FlashSystem 9200 Models AG8 and UG8 require:</u>	9846, 9848 with S/W PID 5639-FA3	AG8, UG8, A9F, AFF		M - ALL	M - ALL	30CVL	IMPACT
IBM Spectrum Virtualize for FlashSystem 9150 and 9200 Software V8.3.1 or later <u>FlashSystem 9200 Model AG8 requires:</u>							
IBM Spectrum Virtualize Software for SAN Volume Controller (S/W PID 5641- VC8 in iERP/AAS and S/W PID 5725-M19 in Passport Advantage) for external virtualization							

IBM FlashSystem A9000/9000R	9835, 9836, 9837, 9838	415, 425		M - ALL	M - ALL	30CGG	IMPACT
IBM FlashSystem V9000	9846, 9848	AC3, AE3		M - ALL	M - ALL	30CWY	IMPACT
IBM FlashSystem V9000 (Adding expansions to an existing install)	9846, 9848	12F, 24F, 92F		M - FICL	M - FICL	30CWY	IMPACT
IBM FlashSystem V9000 with Metro/Global Mirror	9846, 9848 with SW PID 5641-RB7 or 5641-RB8	AC3, AE3	0679	M - FICL	M - FICL		IMPACT

Removable Storage

TS7720 Virtualization Engine for Tape	3957	VEB		R - ALL	M - ALL	30CGN	IMPACT
TS7720 Virtualization Engine adding Grid Enablement	3957	VEA, VEB	4015	R - ALL	M - ALL	30CGN	IMPACT
TS7720 Virtualization Engine adding Tape Attach	3957	VEA, VEB	5273	R - ALL	M - ALL	30CGN	IMPACT
TS7740 Virtualization Engine	3957	V07		R - ALL	M - ALL	30CGN	IMPACT
TS7740 Virtualization Engine adding Grid Enablement	3957	V06, V07	4015	R - ALL	M - ALL	30CGN	IMPACT
TS7760 Virtualization Engine for Tape	3957	VEC		R - ALL	M - ALL	30CGN	IMPACT
TS7760 Virtualization Engine adding Grid Enablement	3957	VEC	4015	R - ALL	M - ALL	30CGN	IMPACT
TS7770 Virtualization Engine for Tape	3957	VED		R - ALL	M - ALL	30CGN	IMPACT
TS7770 Virtualization Engine adding Grid Enablement	3957	VED	4015	R - ALL	M - ALL	30CGN	IMPACT
TS7770 Virtualization Engine adding Tape Attach	3957	VED	5273	R - ALL	M - ALL	30CGN	IMPACT
TS7000 Family Virtualization Engine adding Encryption Configuration	3957	V06, V07, VEB, VEC	9900	R - FICL	M - ALL	30CGN	IMPACT

TS4500 Tape Library	3584	L25, L55		R - FICL	M - FICL	30C8H	IMPACT
TS4500 Tape Library using or adding Transparent LTO Encryption	3584	L25, L55	1604	R - FICL	M - FICL	30C8H	IMPACT
TS4500 with High Availability (2nd Accessor)	3584	L25, L55	9040	M - ALL	M - ALL		IMPACT
TS7700 support for TS4500	3584	L25, L55	9217	M - ALL	M - ALL		IMPACT
IBM System Storage TS1140 Tape Drive ----> Use the TS4500 Checklist	3592	E07, EH7			M - FICL	30CXC	IMPACT
IBM System Storage TS1150 Tape Drive ----> Use the TS4500 Checklist	3592	E08, EH8			M - FICL	30CXC	IMPACT

Product	Machine Type	Model	Feature Code	Pre-sale TDA	Pre-install TDA	UT Code	Checklist Location
---------	--------------	-------	--------------	--------------	-----------------	---------	--------------------

Spectrum Virtualize

Storwize V5100	2077, 2078	424, AF4, U5B			M - FICL	30CVA	IMPACT
Storwize V7000	2076	624, U7A			M - FICL	30CGH	IMPACT
IBM Storwize V7000 Remote Mirroring	2076 with SW PID 5639-RMx				M - FICL		IMPACT
All IBM Storwize V7000 (new or existing) adding Real- time Compression	2076 with SW PID 5639-CPx				M - ALL		IMPACT
Storwize V7000	2076	724, 92F, U7B			M - FICL	30CGH	IMPACT

IBM Storwize V7000 Remote Mirroring	2076 with SW PID 5639-RMx					M - FICL			IMPACT
All IBM Storwize V7000 (new or existing) adding Real-time Compression	2076 with SW PID 5639-CPx					M - ALL			IMPACT
Storwize V7000F	2076	AF6, AFF, A9F				M - FICL		30CGH	IMPACT
SAN Volume Controller									
SVC with Initial Storage Engine	2145, 2147	SV1				R - FICL	M - FICL	30C2R	IMPACT
SVC with Metro/Global Mirror	2145 or 2147 with SW PID 5641-VC7 or 5725-M19	SV1	0679			M - FICL	M - FICL		IMPACT
All SVC (new or existing) adding Real-time Compression	SW PID 5641-CP7 or 5725-H04	SV1				M - ALL			IMPACT
SVC with Initial Storage Engine <u>SVC Models SA2 and SV2 require:</u> IBM Spectrum® Virtualize Software V8.3.1, or later	2145, 2147 with S/W PID 5641-VC8 in iERP/AAS and S/W PID 5725-M19 in Passport Advantage	SA2, SV2				R - FICL	M - FICL	30C2R	IMPACT
IBM Spectrum Virtualize software only	5725	Z61				M - ALL			IMPACT
IBM Spectrum Virtualize on Public Cloud and AWS	5737	F08				M - ALL		30CG7	IMPACT

Elastic Storage System (ESS)	5105	22E	M - ALL	M -	30C2F	Pre-sale:
- Including New Systems,	5141	AF8	(Must go	ALL ²		Use File &
PoCs, Loaners, MES	5147	024	through			Object
Upgrades and Expansions	5147	084	the File			Solutions
	5147	092	& Object			Design
	5147	106	Solutions			Engine
	5148	21L	Design			Pre-install:
	5148	22L	Engine)			IMPACT
Spectrum Scale - Including	5725	Q01	M - ALL		30CG8	Use File &
New Systems, PoCs,	5641	GPF	(Must go			Object
Loaners, MES Upgrades and	5725	S28	through			Solutions
Expansions			the File			Design
			& Object			Engine
			Solutions			
			Design			
			Engine)			

2 = New Elastic Storage Systems and Loaners through a Try & Buy Program will not ship if required Pre-install TDAs are not completed and the TDA Confirmation Form is not submitted via Resource Link. See additional comments below.

New Elastic Storage Systems and Loaners through a Try & Buy Program (denoted with a superscript numeral 2) that require the submission of an order through manufacturing, require that a Pre-install TDA be confirmed before the order will ship. **Note:** Only one TDA Confirmation Form needs to be submitted for orders that match on the customer number, PSSD (schedule ship date) and MT. Equipment sourced through the Loaner Pool does **not** require a TDA Confirmation Form.

ESS Loaners, PoCs, MES Upgrades and Expansions still require the completion of both Pre-sale and Pre-install TDAs, but **do not** require the submission of the TDA Confirmation Form.

It is the responsibility of the Opportunity Owner (OO) to ensure that the reviews are successfully completed and confirmed with the submission of a TDA Confirmation Form prior to the scheduled ship date. The TDA Confirmation Forms are located on the [Resource Link](#) website. For any issues with the Resource Link website, please send an email to reslink@us.ibm.com. For more information see FAQ at IBM: [SA1077](#) BP: [SA1077](#).

Networking

Networking							
Product	Machine Type	Model	Feature Code	Pre-sale TDA	Pre-install TDA	UT Code	Checklist Location

System Networking

SAN

SAN24B-5 FC Switch (Use SAN 2498 Switch Checklist)	2498	X24		R - FICL			<u>IMPACT</u>
SAN42B-R	2498	R42		R - FICL			
SAN48B-5 (Use SAN 2498 Switch Checklist)	2498	F48		R - FICL			<u>IMPACT</u>
SAN64B-6 (Use SAN 2498 Switch Checklist)	8960	F64, N64		R - FICL			<u>IMPACT</u>
SAN96B-5 FC Switch (Use SAN 2498 Switch Checklist)	2498	F96		R - FICL			<u>IMPACT</u>
SAN256B-6 (Use SAN 8961 Director Checklist for Pre-sale)	8961	F04		M - FICL	M - FICL		<u>IMPACT</u>
SAN512B-6 (Use SAN 8961 Director Checklist for Pre-sale)	8961	F08		M - FICL	M - FICL		<u>IMPACT</u>
SAN384B-2 SAN Director (Use SAN 2499 Director Checklist for Pre-sale)	2499	416		M - FICL	M - FICL		<u>IMPACT</u>
SAN768B-2 SAN Director (Use SAN 2499 Director Checklist for Pre-sale)	2499	816		M - FICL	M - FICL		<u>IMPACT</u>

Change Logs

Date	Description of the Change
07/07/2020	Power: Added UT code for Power AC922 water cooled system Storage: Corrected UT Code for TS4500 Tape Library Storage: Removed Storwize V5030 - 2077, 2078 - 312, 324 -- M - FICL -- V5KU/HW, 30CVA - IMPACT Storage: Removed Storwize V5030F - 2077, 2078 - AF3, AFF -- M - FICL -- V5KU/HW, 30CVA - IMPACT Storage: Removed Models CG8 and DH8 from SVC Storage: Added Pre-install TDA requirement for SVC with Initial Storage Engine - 2145, 2147 with S/W PID 5641-VC8 in iERP/AAS and S/W PID 5725-M19 in Passport Advantage - SA2, SV2 Storage: Added new ESS 5000 Machine Type and Models - 5105-22E and 5147-092

- Networking: End of Marketing: Removed SAN06B-R - 2498 - R06 - - R - FICL - - -
Networking: End of Service: Removed SAN768B Fabric Backbone - 2499 - 384 - 3895 -
M - FICL - M - FICL - - IMPACT
Networking: End of Service: Removed SAN768B Fabric Backbone System Storage SAN
Director - 2499 - 384 - 7895 - R - FICL - - -
Networking: End of Marketing: Removed Cisco MDS 9706 Multilayer Director - 9710 -
E06 - - R - FICL - - -
Networking: End of Marketing: Removed Cisco MDS 9710 Multilayer Director - 9710 -
E08 - - R - FICL - - -
Networking: End of Marketing: Removed Cisco MDS 9718 Multilayer Director - 9710 -
E16 - - R - FICL - - -
All: Removed OM Product Family Codes
- 06/08/2020 Storage: Added Pre-sale TDA Requirement for IBM FlashSystem 5100
Storage: Added MT/Model 5147-106 to Elastic Storage System (ESS)
- 05/18/2020 IBM z and LinuxONE: Removed SA1079 and added IMPACT since both Checklists for
Pre-install are now in production
- 05/07/2020 IBM Z and LinuxONE: Added SA1079 - Interim Pre-install Pre-GA Checklist
IBM Z: Added Pre-install TDA Requirements for IBM z15 - New System 8562 - T02 and
Upgrades
LinuxOne: Added Pre-install TDA Requirement to LinuxONE III LT2
Storage: Added FlashSystem 9200 Pre-install requirement of **M - ALL** and Checklist is
now available in IMPACT
Storage: Corrected Pre-sale TDA recommendation for SVC Models SA2 and SV2 as R -
FICL and indicated that the Pre-sale Checklist is available in IMPACT and Pre-install is
"Coming Soon"
Storage: Expanded information on ESS Try & Buy Program and Loaners.
- 04/14/2020 IBM Z: Added IBM z15 - New System - 8562 - T02 - - **M - FICL** - Coming Soon - 30CUL
- Pre-sale: IMPACT Pre-install: Coming Soon
IBM Z: Added Upgrade from a 3907 (z14) to 8652 (z15) - 3907 - ZR1 - - **M - FICL** -
Coming Soon - - Pre-sale: IMPACT Pre-install: Coming Soon
IBM Z: Added Upgrade from a 8562 (LT2) to 8652 (T02) - 8562 - LT2 - - **M - FICL** -
Coming Soon - - Pre-sale: IMPACT Pre-install: Coming Soon
LinuxONE: Added IBM LinuxONE III LT2 - New System - 8562 - LT2 - - **M- ALL** -
Coming Soon - 30CNK - Pre-sale: IMPACT Pre-install: Coming Soon
Power: Removed IBM Power S822 and S822L - Water Cooled Only
Storage: Added IBM FlashSystem 7200 - 2076 with S/W PID 5639-DB8 - 824, U7C - - **M**
- **FICL** - - NGPBV7HW, 30CVI - IMPACT
All: Added Unified Taxonomy (UT) codes for internal reports
- 02/12/2020 Storage: CORRECTION - Pre-install TDA for FlashSystem 9200 and 9200R is not
required yet as the Checklist is not available. The row has been corrected as follows:
IBM FlashSystem 9200 and 9200R (New, MES Upgrades and Expansions) - 9846, 9848
with S/W PID 5639-FA3 - AG8, UG8, A9F, AFF - - **M - ALL** - Coming Soon -
FLSSNVME - Pre-sale: IMPACT Pre-install: Coming Soon
- 02/11/2020 Updated IMPACT header
Updated example under How to Read Trigger Criteria

PureSystems: Removed IBM PureData System for Operational Analytics A1801 (New and upgrade installations) - 8280 - ALL - - M - ALL - SW/OAXL, SW/OASS, SW/OAXS, SW/OASM,
SW/OASL, SW/OAE1, SW/OAE2, SW/OAE3 - SA1051 - withdrawn from marketing
IBM Z: Removed all TDA requirements for IBM z13 since they have been withdrawn from marketing
IBM Z: Removed all TDA requirements for IBM z13s since they have been withdrawn from marketing
LinuxONE: Removed all TDA requirements for IBM LinuxONE Emperor I - New System since they have been withdrawn from marketing
LinuxONE: Removed all TDA requirements for IBM LinuxONE Rockhopper - New System since they have been withdrawn from marketing
Storage: Renamed Elastic Storage Server (ESS) to Elastic Storage System (ESS)
Storage: Removed Machine Type and Models 5146-GLx and 5146-GSx from the ESS requirements since they have been withdrawn from marketing
Storage: Added information on the new TDA Confirmation Form requirement for ESS
Storage: Announced FlashSystem 5100 but Pre-sale TDA not yet required until Checklist is available in IMPACT - coming soon
Storage: Announced FlashSystem 7200 but Pre-sale TDA not yet required until Checklist is available in IMPACT - coming soon
Storage: Removed Information on ECS administrative software indicator 5773 FLH for FlashSystem 9100 MT 9848
Storage: Added FlashSystem 9200 and 9200R (New, MES Upgrades and Expansions) - 9846, 9848) - AG8, UG8, A9F, AFF - - **M - ALL - M - ALL** - FLSSNVME - IMPACT
Storage: Announced SVC with Initial Storage Engine (SA2/SV2) but Pre-sale and Pre-install TDAs are not required until Checklists are available in IMPACT - coming soon

11/25/2019 Updated Checklist count to 59.

Power: Added Power E870C - addition of a node to an existing 9080-MME to MES line
Power: Added Power E880C - addition of a node to an existing 9080-MHE to MES line
Power: Added IMPACT link for IBM Power AC922 Water Cooled Only
Storage: Added Pre-install requirement of **M - FICL** to DS8900F (DS8910F and DS8950F)
Storage: Added Pre-install requirement of **M - FICL** to DS8900F solutions adding Copy Services (CS)
Storage: Added Pre-install requirement of **M - FICL** to DS8900F solutions adding IBM i - iSeries Attach
Storage: Added TS7770 Virtualization Engine for Tape - 3957 - VED - - R - ALL - **M - ALL** - STOR/OTV & STOR/MTV - IMPACT
Storage: Added TS7770 Virtualization Engine adding Grid Enablement - 3957 - VED - 4015 - R - ALL - **M - ALL** - STOR/OTV & STOR/MTV - IMPACT
Storage: Added TS7770 Virtualization Engine adding Tape Attach - 3957 - VED - 5273 - R - ALL - **M - ALL** - STOR/OTV & STOR/MTV - IMPACT
Storage: Removed TS3500 Tape Library - 3584 - Lx3 - - R - FICL - **M - FICL** - ENT/TAPE - SA399
Storage: Removed 3584 Tape Library or TS3500 Tape Library using or adding Encryption Configuration - 3584 - Lxx, Dxx - 9900 - R - FICL - **M - FICL** - ENT/TAPE - SA399

Storage: Removed 3584 Tape Library or TS3500 Tape Library using or adding Transparent LTO Encryption - 3584 - Lxx - 1604 - R - FICL - **M - FICL** - LTO - SA399
Storage: Removed 3584 Tape Library from TS4500 Tape Library using or adding Transparent LTO Encryption line
Storage: Removed Tape Controller Model C07 - 3592 - C07 - - R - FICL - **M - FICL** - ENT/TAPE - SA579
Storage: Removed Tape Controlled Model C07 adding or using Encryption Configuration - 3592 - C07 - 5595, 9595 - R - FICL - **M - FICL** - ENT/TAPE - SA579
Storage: Removed IBM System Storage TS1130 Tape Drive - 3592 - E06 - - - **M - FICL** - ENT/TAPE - SA399
Storage: Removed IBM System Storage TS1130 Tape Drive adding or using Encryption Configuration - 3592 - E06 - 5596 - - **M - FICL** - ENT/TAPE - SA399
Storage: Added "Use the TS4500 Checklist" to the IBM System Storage TS1140 Tape Drive line; also added IMPACT link
Storage: Removed IBM System Storage TS1140 Tape Drive adding or using Encryption Configuration - 3592 - E07, EH7 - 5596, 9596 - - **M - FICL** - ENT/TAPE - SA399
Storage: Added "Use the TS4500 Checklist" to the IBM System Storage TS1150 Tape Drive line; also added IMPACT link
Storage: Removed IBM System Storage TS1150 Tape Drive adding or using Encryption Configuration - 3592 - E08, EH8 - 5596, 9596 - - **M - FICL** - ENT/TAPE - SA399
Storage: Removed IBM System Storage 3592 Model J1A Enterprise Tape Drive - 3592 - J1A - - - **M - FICL** - ENT/TAPE - SA399
Storage: Added ESS Machine Type and Model 5141-AF8

09/12/2019 Updated count of migrated checklists in header to 58

IBM Z: Added z15 - New System - 8561 - T01 - - **M - FICL - M - ALL** ¹ - Z15, Z15LNX - IMPACT
IBM Z: Added Upgrade from a 2964 (z13) to 8561 (z15) - 2964 - - - **M - FICL - M - ALL** ¹ - - IMPACT
IBM Z: Added Upgrade from a 3906 (z14) to 8561 (z15) - 3906 - - - **M - FICL - M - ALL** ¹ - - IMPACT
LinuxONE: Added IBM LinuxONE III - New System - 8561 - LT1 - - **M - ALL - M - ALL** ¹ - ZLNZONE3 - IMPACT
Power: Added IMPACT link to Power 8 Pre-install lines
Storage: Added DS8900F (DS8910F and DS8950F) - 5331, 5332, 5333, 5334 - 993, 994, 996 - - R - FICL - **coming soon** - DS8888 - IMPACT
Storage: Added DS8900F solutions adding Copy Services (CS) - 5331, 5332, 5333, 5334 - - 8251, 8252, 8253, 8254, 8255, 8256, 8260 - **M - FICL - coming soon** - - IMPACT
Storage: Added DS8900F solutions adding IBM i - iSeries Attach - 5331, 5332, 5333, 5334 - - 0931 - R - FICL - **coming soon** - - IMPACT
Storage: Added IBM Storwize V7000 Remote Mirroring - 2076 with SW PID 5639-RMx - - - **M - FICL** - - - IMPACT. Was added to pdf but was not added to table.
Storage: Added IMPACT link to IBM Spectrum Virtualize on Public Cloud and AWS

06/19/2019 Updated IMPACT header for Re-introduction

LinuxONE: Added IMPACT link for IBM LinuxONE Rockhopper II Pre-install
SAN: Added IMPACT link for SAN64B-6; Also added note to use SAN 2498 Switch

Checklist

SAN: Added IMPACT link for SAN768B Fabric Backbone System Storage SAN Director

05/13/2019 All: Removed SA pages where the Checklists are available in IMPACT

Power: Added IMPACT link for Power E870/E870C Pre-sale (SA1045)

Power: Added IMPACT link for Power E880/E880C Pre-sale (SA1045)

Storage: Added Storwize V7000 - 2076 - 724, 92F, U7B - - **M - FICL** - - V7000/HW - IMPACT. Was added to change log but was not added to table.

Storage: Added IBM Storwize V7000 Remote Mirroring - 2076 with SW PID 5639-RMx - - - **M - FICL** - - - IMPACT. Was added to change log but was not added to table.

Storage: Correction on Storwize V7000 (new or existing) adding Real-time Compression - 2076 with SW PID 5639-CPx - - - **M - FICL** - - - IMPACT. Was listed as Remote Mirroring. Also was added to change log but was not added to table.

Storage: Added IMPACT link for SAN Volume Controller Pre-sale and Pre-install (SA572)

Storage: Added IMPACT link for Spectrum Virtualize Software Only Pre-sale (SA1063)

04/09/2019 Updated IMPACT header

Updated the How to Read the Trigger Criteria and Designated Product List section

IBM Z: Added IMPACT link for IBM z14 - New System Pre-sale and Pre-install

IBM Z: Added IMPACT link for IBM z14 Upgrade from a 2827 (zEC12) to 3906 (z14) Pre-sale and Pre-install

IBM Z: Added IMPACT link for IBM z14 Upgrade from a 2964 (z13) to 3906 (z14) Pre-sale and Pre-install

IBM Z: Added IMPACT link for IBM z14 IBM Dynamic Partition Manager (DPM) Pre-sale

IBM Z: Added IMPACT link for IBM z14 ZR1 - New System Pre-sale and Pre-install

IBM Z: Added IMPACT link for IBM z14 ZR1 Upgrade from a 2965 (z13s) to 3907 (z14) Pre-sale and Pre-install

IBM Z: Added IMPACT link for IBM z14 ZR1 IBM Dynamic Partition Manager (DPM) Pre-sale

IBM Z: Added IMPACT link for IBM z13 - New System Pre-sale and Pre-install

IBM Z: Added IMPACT link for IBM z13 Upgrade from a 2817 (z196) to a 2964 (z13) Pre-sale and Pre-install

IBM Z: Added IMPACT link for IBM z13 Upgrade from a 2827 (zEC12) to 2964 (z13) Pre-sale and Pre-install

IBM Z: Added IMPACT link for IBM z13 IBM Dynamic Partition Manager (DPM) Pre-sale

IBM Z: Added IMPACT link for IBM z13s - New System Pre-sale and Pre-install

IBM Z: Added IMPACT link for IBM z13s Upgrade from a 2828 (zBC12) to a 2965 (z13s) Pre-sale and Pre-install

IBM Z: Added IMPACT link for IBM z13s Upgrade from a 2818 (z114) to a 2965 (z13s) Pre-sale and Pre-install

IBM Z: Added IMPACT link for IBM z13s IBM Dynamic Partition Manager (DPM) Pre-sale

LinuxONE: Added IMPACT link for Emperor I Pre-sale and Pre-install

LinuxONE: Added IMPACT link for Emperor II Pre-sale and Pre-install

LinuxONE: Added IMPACT link for Rockhopper Pre-sale and Pre-install

LinuxONE: Added IMPACT link for Rockhopper II Pre-sale

Power: Split Power E980 TDA Requirements into separates lines for New System, MES Upgrade for E870/E870C, MES Upgrade for E880/E880C and MES
Power: Removed IBM Data Engine - Hadoop/Spark (IDE-HS) - New, MES Upgrades and Expansions - 8348 - 21C - EHLA - **M - ALL** - - - SA1058
Power: Removed PurePower 8374 System (New, MES Upgrades and Expansions) - 8374 - 01M - - **M - ALL** - - PRPWRI, PRPWRL, PUPOW - SA1052
Power: Removed IBM Power Systems High Performance Computing (HPC) Cluster (New, MES Upgrades, Expansions) - 5146 - S23, S24 - - **M - ALL** - - PWRS8LC, PWRHPC - SA1062
Storage: Added IMPACT link for DS8880 Pre-sale and Pre-install
Storage: Added IMPACT link for FlashSystem 9100 Pre-sale and Pre-install
Storage: Added IMPACT link for FlashSystem A9000 and A9000R Pre-sale and Pre-install
Storage: Added IMPACT link for ESS Pre-install
Storage: Removed all XIV requirements
Storage: Removed all ProtecTIER requirements
Storage: Added Storwize V5100 - 2077, 2078 - 424, AF4, U5B - - **M - FICL** - - V5100FLS - IMPACT
Storage: Added Storwize V7000 - 2076 - 724, 92F, U7B - - **M - FICL** - - V7000/HW - IMPACT
Storage: Added IBM Storwize V7000 Remote Mirroring - 2076 with SW PID 5639-RMx - - - **M - FICL** - - - IMPACT
Storage: Added IBM Storwize V7000 Remote Mirroring - 2076 with SW PID 5639-RMx - - - **M - FICL** - - - IMPACT
Networking: Added IMPACT link for SAN24B-5 FC Switch Pre-sale
Networking: Added IMPACT link for SAN48B-5 Pre-sale
Networking: Added IMPACT link for SAN96B-5 FC Switch Pre-sale

09/21/2018 Power: Added Power E980 Pre-install TDA Requirements and superscript 1 to identify TDA Confirmation (Stop Ship) requirement; Checklist is available in IMPACT.
Storage: Removed Storage Appliance - 2421 - AP1
Storage: Added OM Product Family Code of FLSSNVME to FlashSystem 9100

08/07/2018 Power: Added Power E980 - New System, MES Upgrade or MES - 9080 - M9S - - **M - ALL** - - PWRE980, PWRE980I - IMPACT
Storage: Removed all references to DS8800 and DS8870 since both are End of Marketing (EOM)
Storage: Removed Model AE2 from IBM FlashSystem 900
Storage: Removed Models AC2 and AE2 from IBM FlashSystem V9000
Storage: Removed Models AC2 and AE2 from IBM FlashSystem V9000 with Metro/Global Mirror
Storage: Removed SW 5639-FR7, Changed PID 5641-VC7 to 5641-RB7 or RB8 and Added Model AE3 to IBM FlashSystem V9000 with Metro/Global Mirror under Machine Type and Model fields
Storage: Added IBM FlashSystem 9100 (New, MES Upgrades and Expansions) - with IBM Spectrum Virtualize Software V8 FlashSystem 9100 Models AF7 and AF8 also require: IBM Multi-Cloud Starter Software 5639 - MC4, MC5 or MC6 and IBM Spectrum Virtualize Software for SVC 5641-VC8 or 5725-M19 FlashSystem 9100 MT 9848 also require: Enterprise Class Support (ECS) administrative software indicator 5773-FLH -

9846, 9848 with SW PIDs 5639-FA1, FA2 or FA3 - AF7, AF8, A9F, AFF - - **M - ALL - M - ALL** - - SA1075

Storage: Removed Storwize V5000 - 2077, 2078 - 12C, 12E, 24C, 24E - - **M - FICL** - - V5KU/HW - IMPACT SA1059 since it is Withdrawn from Marketing

Storage: Removed Storwize V7000 - 2076 - 112, 124 - - **M - FICL** - - V7000/HW - IMPACT SA949 since it is Withdrawn from Marketing

Storage: Removed IBM Storwize V7000 Remote Mirroring - 2076 with SW PID 5639-RMx - 2076 - 112, 124 - - **M - FICL** - - IMPACT SA949 since it is Withdrawn from Marketing

Storage: Removed All IBM Storwize V7000 (new or existing) adding Real-time Compression - 2076 with SW PID 5639-CPx - 2076 - 112, 124 - - **M - ALL** - - - IMPACT SA949 since it is Withdrawn from Marketing

Storage: Removed IBM Storwize V7000 Remote Mirroring - 2076 with SW PID 5639-RMx - 2076 - 312, 324 - - **M - FICL** - - IMPACT SA949 since it is Withdrawn from Marketing

Storage: Removed - Withdrawn from Marketing: All IBM Storwize V7000 (new or existing) adding Real-time Compression - 2076 with SW PID 5639-CPx - 2076 - 312, 324 - - **M - ALL** - - - IMPACT SA949

Storage: Removed Storwize V7000 - 2076 - 524 - - **M - FICL** - - V7000/HW - IMPACT SA949 since it is Withdrawn from Marketing

Storage: Removed IBM Storwize V7000 Remote Mirroring - 2076 with SW PID 5639-RMx - 2076 - 524 - - **M - FICL** - - IMPACT SA949 since it is Withdrawn from Marketing

Storage: Removed All IBM Storwize V7000 (new or existing) adding Real-time Compression - 2076 with SW PID 5639-CPx - 2076 - 524 - - **M - ALL** - - - IMPACT SA949 since it is Withdrawn from Marketing

Storage: Added Model U7A to Storwize V7000 Model 624

Storage: Added with SW PID 5639-RMx to IBM Storwize V7000 Remote Mirroring - 2076 Model 624

Storage: Added with SW PID 5639-CPx to All IBM Storwize V7000 (new or existing) adding Real-time Compression - 2076 Model 624

Storage: Removed the following Word/Excel Checklist from the Solution Assurance website as they are available in IMPACT. IBM FlashSystem 900 - SA1049

Networking: Removed Model N96 from SAN96B-5 FC Switch

05/25/2018 Power: Added Pre-sale: IMPACT link to IBM Power S822 - Water Cooled Only

Power: Added Pre-sale: IMPACT link to IBM Power S822L - Water Cooled Only

Power: Added Power AC922 - Water Cooled Only - 8335 - GTX - - **M - ALL** - - - SA1072

Storage: Added IBM Spectrum Virtualize on Public Cloud - 5737 - F08 - - **M - ALL** - - SW/SV4CL - SA1074

Storage: Changed ESS and Spectrum Scale Pre-sale SA page to File & Object Solutions Design Engine link

Networking: Added Pre-sale: IMPACT link to SAN256B-6

Networking: Added Pre-sale: IMPACT link to SAN512B-6

04/30/2018 Added IMPACT Announcement and identified which checklists in the tables are available.

04/10/2018 IBM Z: Added OM Product Family Code of Z14LNX to IBM z14 (3906)

IBM Z: Added IBM z14 - New System - 3907 - ZR1 - - **M - FICL - M - ALL** ¹ - Z14ZR1, Z14LXZR1 - SA1071

IBM Z: Added IBM z14 Upgrade from a 2965 (z13s) to 3907 (z14) - 2965 - - - **M - FICL - M - ALL**¹ - - SA1071

IBM Z: Added zEnsemble membership - 3907 - - 0025 - **M - FICL - M - ALL** - - SA1071

IBM Z: Added IBM Dynamic Partition Manager (DPM) - 3907 - - 0016 - **M - ALL** - - - SA1071

IBM LinuxONE: Added IBM LinuxONE Rockhopper II - New System - 3907 - LR1 - - **M - ALL - M - ALL**¹ - ZLNXL1 - SA1071

02/12/2018 Power: Added IBM Power S822 - Water Cooled Only - 8284 - 22A - ER2C - **M - ALL** - - - SA1072

Power: Added IBM Power S822L - Water Cooled Only - 8247 - 22L - ER2C - **M - ALL** - - - SA1072

11/17/17 IBM Z: Removed IBM zEnterprise BladeCenter Extension (zBX) Model 003 to Model 004 Upgrades - 2458 - 003 - - **M - ALL - M - ALL** - - SA1048

IBM Z: Removed IBM zEnterprise BladeCenter Extension (zBX) Model 002 to Model 004 Upgrades - 2458 - 002 - - **M - ALL - M - ALL** - - SA1048

IBM Z: Removed IBM zEnterprise BladeCenter Extension (zBX) Model 004 Power Blade Enablement - 2458 - 004 - 0612 - **M - ALL - M - ALL** - - SA1048

IBM Z: Removed IBM zEnterprise BladeCenter Extension (zBX) Model 004 xBlade Enablement - 2458 - 004 - 0613 - **M - ALL - M - ALL** - - SA1048

LinuxONE: Moved IBM LinuxONE Emperor II Pre-sale TDA Checklist to SA1069 and updated SA Page # field.

Storage: Added Model AE3 and UFE to FlashSystem 900

Storage: Added Model AE3 to FlashSystem V9000

Storage: Added Model 425 to FlashSystem A9000/A9000R

Storage: For SVC, requirement is for initial storage engine for the 2145 or 2148 Model of SV1 or DH8. Feature code of 3001 has been removed.

9/12/17 Storage: Removed 5146-S24 from ESS. The 5146-S24 is the MTM for HPC.
Rev

9/12/17 IBM Z: Corrected IBM z14 OM Product Family Code from z14 to Z14.
LinuxONE: Added LinuxONE Emperor II - New System - 3906 - LM1, LM2, LM3, LM4, LM5 - - **M - ALL - M - ALL**¹ - ZLNXEMP2 - Pre-sale SA1055 Pre-install SA1069

Storage: Added the following Machine Type/Models (MTMs) to Elastic Storage Server (ESS) Requirements: 5146-S24, 5147-024, 5147-084, 5148-21L and 5148-22L

7/17/17 PureSystems: Removed IBM PureData System for Transactions T1500 - 5725 - H39 - - - **M - ALL** - SW/TTSS, SW/TTSM, SW/TTSL - SA1016

IBM Z: Added IBM z14 - New System - 3906 - M01, M02, M03, M04, M05 - - **M - FICL - M - ALL**¹ - z14 - SA1069

IBM Z: Added IBM z14 Upgrade from a 2827 (zEC12) to 3906 (z14) - 2827 - - - **M - FICL - M - ALL**¹ - - SA1069

IBM Z: Added IBM z14 Upgrade from a 2964 (z13) to 3906 (z14) - 2964 - - - **M - FICL - M - ALL**¹ - - SA1069

IBM Z: Added IBM z14 zEnsemble membership - 3906 - - 0025 - **M - ALL** - - - SA1069

IBM Z: Added IBM z14 IBM Dynamic Partition Manager (DPM) - 3906 - - 0016 - **M - ALL** - - - SA1069

IBM Z: Removed IBM zEnterprise EC12 - New System - 2827 - H20, H43, H66, H89,

HA1 - - **M - FICL - ALL**¹- EC12 - SA1010
 IBM Z: Removed IBM zEnterprise EC12 Upgrade from a 2817 (z196) to a 2827 (zEC12) - 2817 - - - **M - FICL - ALL**¹- - SA1010
 IBM Z: Removed IBM zEnterprise EC12 Upgrade from a 2097 (z10 EC) to 2827 (zEC12) - 2097 - - - **M - FICL - ALL**¹- - SA1010
 IBM Z: Removed IBM zEnterprise EC12 zEnsemble membership - 2827 - - 0025 - **M - ALL** - - - SA1010
 IBM Z: Removed IBM zEnterprise EC12 Water Cooled - 2827 - - 0149 - **M - FICL - ALL**¹- - SA1010
 IBM Z: Removed IBM zEnterprise BC12 - New System - 2828 - H06, H13 - - **M - FICL - ALL**¹- zBC12 - SA1023
 IBM Z: Removed IBM zEnterprise BC12 Upgrade from a 2818 (z114) to a 2828 (zBC12) - 2818 - - - **M - FICL - ALL**¹- - SA1023
 IBM Z: Removed IBM zEnterprise BC12 Upgrade from a 2098 (z10 BC) to 2828 (zBC12) - 2098 - - - **M - FICL - ALL**¹- - SA1023
 IBM Z: Removed IBM zEnterprise BC12 zEnsemble membership - 2828 - - 0025 - **M - ALL** - - - SA1023
 Storage: Added clarification to Spectrum Scale of "Including New Systems, PoCs, Loaners, MES Upgrades and Expansions"
 Storage: Removed model VEC from TS7720 requirements
 Storage: Added TS7760 Virtualization Engine for Tape - 3957 - VEC - - R - **ALL - M - ALL** - STOR/OTV & STOR/MTV - SA772
 Storage: Added TS7760 Virtualization added Grid Enablement - 3957 - VEC - 4015 - R - **ALL - M - ALL** - STOR/OTV & STOR/MTV - SA772
 Storage: Added model A9F to Storwize V7000F
 Storage: Removed Storwize V7000 Unified - 2073 - **ALL - - M - ALL** - - V7KU/HW - SA986

2/17/17 Power: Changed Power E870C (New) to **M - FICL** for Pre-sale and **M - FICL**¹ for Pre-install and merged with Power E870 (New)
 Power: Changed Power E870C MES Upgrade (9117-MMU) from 9117-MMD to 9080-MME to **M - FICL** for Pre-sale and **M - FICL**¹ for Pre-install and merged with Power E870 MES Upgrade from 9117-MMD to 9119-MME
 Power: Changed Power E880C (New) to **M - FICL** for Pre-sale and **M - FICL**¹ for Pre-install and merged with Power E880 (New)
 Power: Changed Power E880C MES Upgrade (9117-MMU) from 9117-MMD to 9080-MHE to **M - FICL** for Pre-sale and **M - FICL**¹ for Pre-install and merged with Power E880 MES Upgrade from 9117-MMD to 9119-MHE
 Power: Changed Power E880C MES Upgrade (9179-MHU) from 9179-MHD to 9080-MHE to **M - FICL** for Pre-sale and **M - FICL**¹ for Pre-install and merged with Power E880 MES Upgrade from 9179-MHD to 9119-MHE

2/14/17 Power: Added Power E880 MES upgrade from 9117-MMD to 9119-MHE - 9119 - MHE - - **M - FICL - M - FICL**¹- PWRE880I, PWRE880 - SA1045
 Power: Added clarification of "New, MES Upgrades and Expansions" to IBM Power Systems High Performance Computing (HPC) Cluster
 Power: Added Model S24 to IBM Power Systems High Performance Computing (HPC) Cluster

Storage: Removed Feature Codes 8252, 8253, 8254, 8255, 8256 and 8260 from DS8880 solution adding Copy Services (CS)

1/26/17
Rev

Power: Changed Power E870 (New) to **M - FICL** for Pre-sale and **M - FICL**¹ for Pre-install

Power: Changed Power E870 MES upgrade from 9117-MMD to 9119-MME to **M - FICL** for Pre-sale and **M - FICL**¹ for Pre-install

Power: Changed Power E870 MES - addition of a node to an existing 9119-MME to **M - FICL** for Pre-sale and **M - FICL** for Pre-install

Power: Changed Power E880 (New) to **M - FICL** for Pre-sale and **M - FICL**¹ for Pre-install

Power: Changed Power E880 MES upgrade from 9179-MHD to 9119-MHE to **M - FICL** for Pre-sale and **M - FICL**¹ for Pre-install

Power: Changed Power E880 MES - addition of a node to an existing 9119-MHE to **M - FICL** for Pre-sale and **M - FICL** for Pre-install

1/26/17

z Systems: Removed IBM z13 MES - STP - 2964 -- 1021 -- **M - FICL** -- SA779

z Systems: Removed IBM z13s MES - STP - 2965 -- 1021 -- **M - FICL - M - ALL** - SA779

z Systems: Removed IBM zEnterprise EC12 MES - STP - 2827 -- 1021 -- **M - FICL** -- SA779

z Systems: Removed IBM zEnterprise EC12 MES - STP - 2828 -- 1021 -- **M - FICL** -- SA779

LinuxONE Systems: Removed IBM LinuxONE Emperor MES - STP - 2964 --- **M - FICL - M - ALL**¹ - SA779

LinuxONE Systems: Removed IBM LinuxONE Rockhopper MES - STP - 2965 --- **M - FICL - M - ALL** -- SA779

Power: Added Power E870C MES upgrade (9117-MMU) from 9117-MMD to 9080-MME - 9080 - MME - EH80 - **M - ALL - M - ALL**¹ - PWE870CI, PWRE870C - SA1045

Power: Added Power E880C MES upgrade (9117-MMU) from 9117-MMD to 9080-MHE - 9080 - MHE - EH80 - **M - ALL - M - ALL**¹ - PWE880CI, PWRE880C - SA1045

Power: Added Power E880C MES upgrade (9179-MHU) from 9179-MHD to 9080-MHE - 9080 - MHE - EH80 - **M - ALL - M - ALL**¹ - PWE880CI, PWRE880C - SA1045

Power: Removed Power 770 (New) - 9117 - MMC -- **M - ALL - M - FICL** - PWR770 - SA908

Power: Removed Power 770 (New) - 9117 - MMD -- **M - ALL - M - FICL** - PWR770 - SA908

Power: Removed Power 770 MES upgrade from 9117-MMA to 9117-MMD - 9117 - MMD -- **M - ALL - M - ALL** - PWR770 - SA908

Power: Removed Power 770 MES upgrade from 9117-MMB to 9117-MMD - 9117 - MMD -- **M - ALL - M - FICL** - PWR770 - SA908

Power: Removed Power 770 MES upgrade from 9117-MMC to 9117-MMD - 9117 - MMD -- **M - ALL - M - FICL** - PWR770 - SA908

Power: Removed Power 770 MES upgrade from 9117-MMB to 9117-MMC - 9117 - MMC -- **M - ALL - M - FICL** - PWR770 - SA908

Power: Removed Power 780 (New) - 9179 - MHC, MHD -- **M - ALL - M - ALL**¹ - PWR780 - SA908

Power: Removed Power 780 MES upgrade from 9117-MMA to 9179-MHB, 9179-MHC or

9179-MHD - 9179 - MHB, MHC, MHD - - **M - ALL - M - ALL**¹ - PWR780 - SA908
Power: Removed Power 780 MES upgrade from 9179-MHB to 9179-MHC or 9179-MHD -
9179 - MHC, MHD - - **M - ALL - M - FICL** - PWR780 - SA908
Power: Removed Power 780 MES upgrade from 9179-MHC to 9179-MHD - 9179 - MHD
- - **M - ALL - M - FICL** - PWR780 - SA908
Power: Removed Power 795 (New) - 9119 - FHB - - **M - ALL - M - ALL**¹ - PWR795 -
SA925
Power: Removed Power 795 MES upgrade from 9119-FHA to 9119-FHB - 9119 - FHB - -
M - ALL - M - ALL¹ - PWR795 - SA925
Storage: Added MT 533x to DS8000 (DS8880)
Storage: Added MT 533x to DS8880 solutions adding Copy Services (CS)
Storage: Added MT 533x to DS8800, DS8870 and DS8880 solutions adding IBM i -
iSeries Attach
Storage: Added MT 2147 to SVC with Initial Storage Engine
Storage: Added MT 2147 to SVC with Metro/Global Mirror
Storage: Removed Pre-install requirement for All SVC (new or existing) adding Real-time
Compression
Storage: Removed Storwize V3500 Greater China Group markets only (China, Hong Kong,
Taiwan and Macao) - 2071 - 02A, 10A - - R - FICL - - - SA1017
Storage: Added Expansion Model 92F to IBM FlashSystem V9000 (Adding expansions to
an existing install)

Special Note for Business Partners

The purpose of a Pre-sale TDA Checklist is to provide a roadmap of questions to use when reviewing a configuration and proposal for IBM products and solutions. The purpose of a Pre-install TDA Checklist is to provide a roadmap of questions to use when assessing site readiness and preparing for the installation or implementation. These reviews occur at two different and distinct points in the sales cycle. IBM developed product/solution-specific documentation must be used, completed and stored by IBM personnel and Business Partners, who are involved in the Pre-sale and/or Pre-install Technical and Delivery Assessment (TDA), as evidence of a completed expert review.

These documents have not been subjected to any formal IBM test and are distributed on an "as-is" basis without any warranty either expressed or implied. Contents must be evaluated for applicability to a particular proposal. Pertinent information from these documents may be discussed with, and/or abstracted for a presentation to a client. However, any code included is for internal information purposes only and may not be given to clients. If included code is identified as "incidental programming", its use must conform to IBM guidelines. IBM or BP personnel may make reproductions of this information for their own use. Responsibility for maintaining appropriate security accompanies such reproductions.

In these documents, any references made to an IBM licensed program are not intended to state or imply that only IBM's licensed program may be used; any functionally equivalent program may be used instead. References in these publications to IBM products, programs or services do not imply that IBM intends to make these available outside of the United States.

The TDA documents do not contain all of the product information that may be required to design a complete solution or complete an installation. Additional product and related information may be referenced or found on the IBM website.

Disclaimer

The documentation is being made available in a revisable format to authorized Business Partners on an "as-is" basis. IBM makes no representations or warranties regarding these Materials and does not provide any guarantee or assurance that the use of such Materials will result in a successful client proposal or installation. It is provided solely for the use of IBM Business Partners to facilitate the Technical and Delivery Assessment and document as such. The Business Partner takes responsibility for any and all of its contents and their solutions, in compliance with the IBM Business Partner Agreement.

Â© Copyright 2020 IBM Corporation. All rights reserved.

End of document.

Brand/Segment: Solution Assurance

Geography: Worldwide

Category: Trigger Criteria

Keywords: Trigger page,DPL,Trigger Criteria,TDA