

CONSOLIDATED FINANCIAL INFORMATION -1

(February 10, 2014)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	9 months Results				3 months Results				Pro forma forecast (4) FY2013 13/4-14/3	Repared forecast (5) FY2013 13/4-14/3
	RESULTS FY2013 13/4-13/12		RESULTS (3) FY2012 12/4-12/12		RESULTS FY2013 13/10-13/12		RESULTS (3) FY2012 12/10-12/12			
(BILLIONS OF YEN)										
NET SALES (1)	7,278.6	19.7%	6,080.1	-	2,522.4	25.1%	2,016.5	-	11,200.0	10,190.0
JAPAN	3,541.1	5.6%	3,352.1	-	1,230.3	12.2%	1,096.1	-		
NORTH AMERICA	3,454.4	35.0%	2,558.8	-	1,150.5	32.9%	865.7	-		
EUROPE	1,270.9	14.7%	1,108.4	-	459.2	20.1%	382.4	-		
ASIA	1,109.3	23.7%	896.4	-	402.0	25.0%	321.8	-		
OTHERS	703.9	14.4%	615.2	-	269.9	22.6%	220.1	-		
SUB-TOTAL	10,079.6	18.2%	8,530.9	-	3,511.9	21.7%	2,886.1	-		
ELIMINATION	-2,801.0	-	-2,450.8	-	-989.5	-	-869.6	-		
OPERATING INCOME (1)	300.7	9.5%	274.5	-	78.7	68.6%	46.7	-	600.0	490.0
JAPAN	261.2	148.4%	105.1	-	87.0	404.8%	17.2	-		
NORTH AMERICA	87.9	-25.0%	117.2	-	3.4	-87.0%	26.5	-		
EUROPE	-23.9	(-)	13.7	-	-7.3	(-)	-0.3	-		
ASIA	35.8	-11.6%	40.5	-	14.6	50.1%	9.8	-		
OTHERS	-26.9	(-)	2.2	-	-8.2	(-)	-2.5	-		
SUB-TOTAL	334.1	19.9%	278.7	-	89.5	76.8%	50.7	-		
ELIMINATION	-33.4	-	-4.2	-	-10.8	-	-4.0	-		
ORDINARY INCOME	326.8	-3.6%	339.0	-	95.5	14.6%	83.3	-	545.0	515.0
NET INCOME	274.1	18.4%	231.4	-	84.3	56.8%	53.8	-	355.0	355.0
NET INCOME PER SHARE(YEN)	65.40		55.22		20.11		12.83			
FULLY DILUTED NET INCOME PER SHARE (YEN)	65.39		-		-		-			
FOREIGN EXCHANGE RATE										
YEN/USD	99.4		80.0		100.4		81.1		97.9	97.9
YEN/EUR	132.2		102.0		136.6		105.1		130.0	130.0
CAPITAL EXPENDITURE (2)	369.2		283.6		146.9		109.8		570.0	520.0
DEPRECIATION (2)	246.7		220.5		90.7		73.7		350.0	330.0
RESEARCH & DEVELOPMENT COSTS	369.3		330.0		135.0		120.2		520.0	508.0
TOTAL ASSETS	14,424.7		11,719.6		-		-			
NET ASSETS	4,536.5		3,650.4		-		-			
EQUITY RATIO (%)	29.2		28.7		-		-			
PERFORMANCE DESCRIPTION	*Increased net sales and profit		-		*Increased net sales and profit		-			

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada, and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, Taiwan and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, and South Africa

(2) Including finance leases related amount.

(3) Results for the 9 months period (Apr.-Dec.) and 3 months (Oct.-Dec.) of FY2012 are adjusted by changes in accounting policies due to the revision of the accounting standards, and % figures are not shown.

(4) Pro forma with proportional consolidation of China JV

(5) Reported figures with new methodology for China JV

	9 months Results				3 months Results				FORECAST FY2013 13/4-14/3
	RESULTS		RESULTS		RESULTS		RESULTS		
	FY2013 13/4-13/12		FY2012 12/4-12/12		FY2013 13/10-13/12		FY2012 12/10-12/12		
(THOUSAND UNITS)									
SALES VOLUME GLOBAL RETAIL									
JAPAN (INCL.MINI)	466	7.4%	434	1.0%	151	16.0%	130	-11.4%	680
NORTH AMERICA	1,205	13.1%	1,066	6.7%	405	11.6%	363	1.9%	1,650
USA ONLY	930	13.5%	819	8.2%	307	11.7%	275	2.5%	1,290
EUROPE	471	-1.7%	479	-6.7%	163	7.8%	151	-13.5%	660
ASIA	1,157	-8.7%	1,268	10.5%	388	-0.2%	389	-1.7%	2,210
CHINA ONLY	(5) 886	0.2%	947	4.5%	(5) 294	23.3%	269	-13.8%	(CHINA ONLY 1,270)
OTHERS	374	-3.7%	388	14.2%	127	0.5%	126	-3.5%	
TOTAL	3,673	1.0%	3,635	6.0%	1,234	6.4%	1,159	-3.8%	5,200
PRODUCTION VOLUME GLOBAL BASIS									
JAPAN	744	-11.4%	840	-5.7%	243	-13.7%	282	-19.5%	1,020
NORTH AMERICA (1)	1,106	13.1%	978	12.3%	371	11.6%	332	7.2%	1,570
EUROPE (2)	504	5.6%	477	1.4%	181	10.9%	163	-1.1%	660
ASIA (2)	1,217	-9.4%	1,344	13.6%	409	-5.3%	432	6.3%	1,920
OTHERS (4)	66	-5.7%	69	15.4%	19	-19.1%	23	13.8%	(CHINA ONLY 1,270)
TOTAL	3,637	-1.9%	3,708	6.7%	1,223	-0.8%	1,232	-1.5%	5,170

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) Spain, U.K., and Russia production

(3) Taiwan, Thailand, Philippines, Indonesia, China and India production

(4) South Africa, Brazil and Egypt production

(5) MPVs produced by Dongfeng Liuzhou Motor are not included from April 2013.

Year-on-year figures are based on results from April 2012 onwards, excluding the relevant MPV sales.

	9 months Results				3 months Results			
	RESULTS		RESULTS (6)		RESULTS		RESULTS (6)	
	FY2013 13/4-13/12		FY2012 12/4-12/12		FY2013 13/10-13/12		FY2012 12/10-12/12	
(THOUSAND UNITS)								
CONSOLIDATED WHOLESALE VOLUME								
JAPAN	461	8.8%	424	-	156	21.0%	129	-
OVERSEAS	2,369	2.8%	2,305	-	815	2.8%	792	-
TOTAL	2,830	3.7%	2,729	-	971	5.4%	921	-
CONSOLIDATED PRODUCTION VOLUME								
JAPAN	744	-11.4%	840	-	243	-13.7%	282	-
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,981	5.3%	1,880	-	678	3.3%	656	-
TOTAL	2,725	0.2%	2,720	-	921	-1.8%	938	-

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.

(6) Results for the 9 months period (Apr.-Dec.) and 3 months (Oct.-Dec.) of FY2012 are adjusted by changes in accounting policies due to the revision of the accounting standards, and % figures are not shown.