

# VISUAL RELEASE ROADMAP

January 2021

infor

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# VISUAL

## 2020 Enhancement Recap



### Enhancement Requests

Voice of the Customer

61



### Shop Floor Mobility

Increased productivity

27



### Technology

Current operating environment adoption

7



### Translation & Localization

Expand IQM footprint & VISUAL upgrades

3



### Security ER's

Voice of the Customer Requests

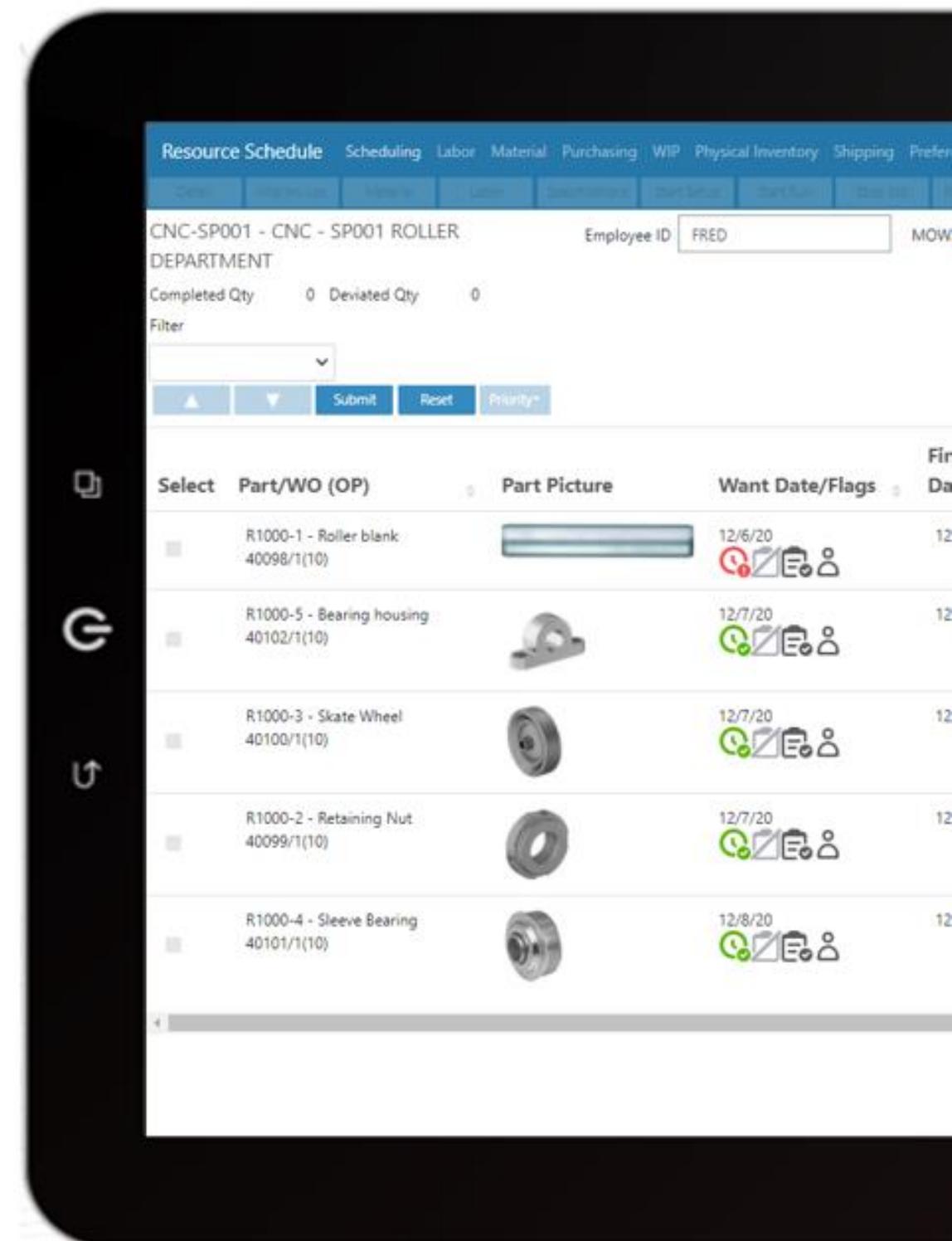
5



### Total Projects

Total development projects completed

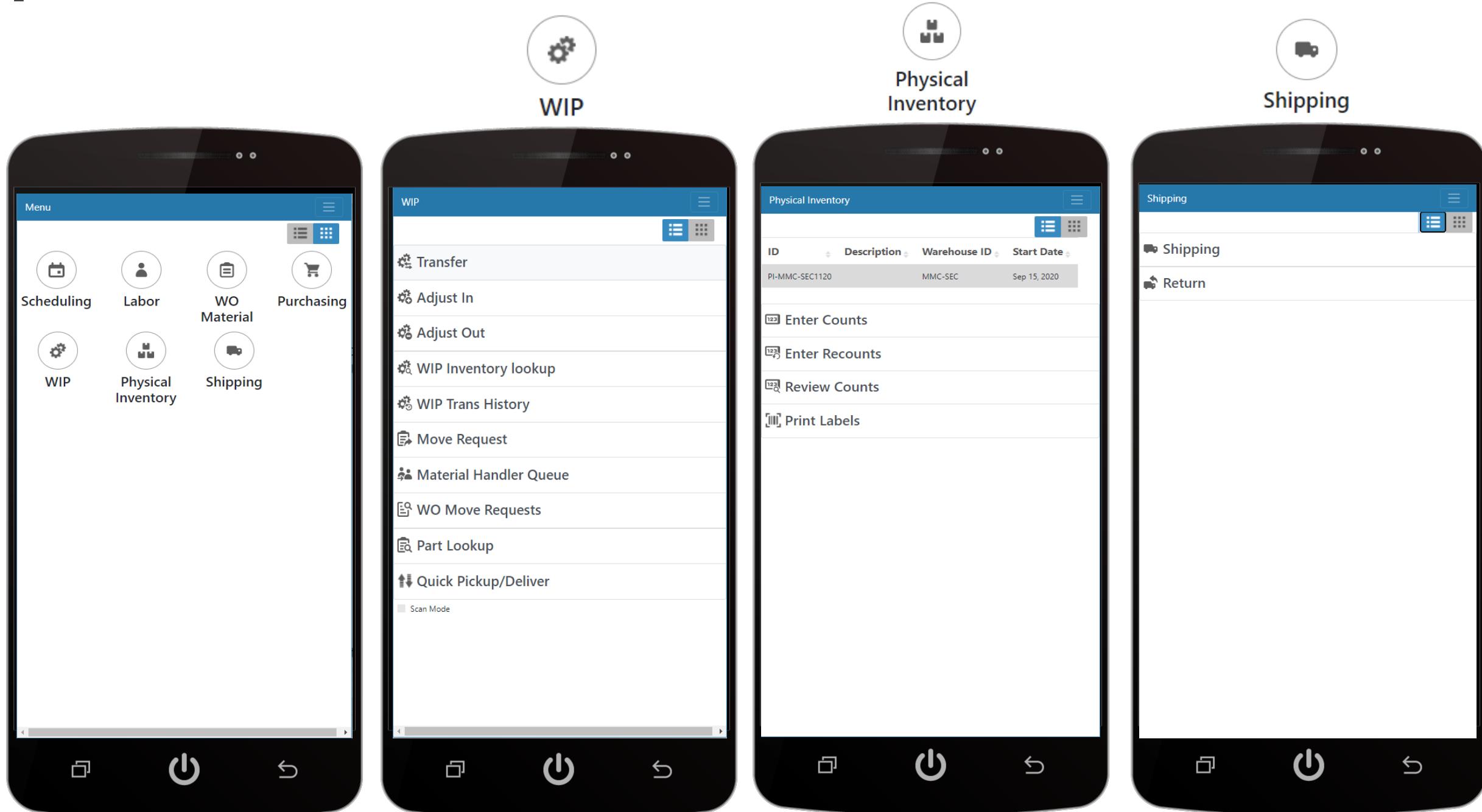
104



## VISUAL 10 HIGHLIGHT

# Expanded Shop Floor features

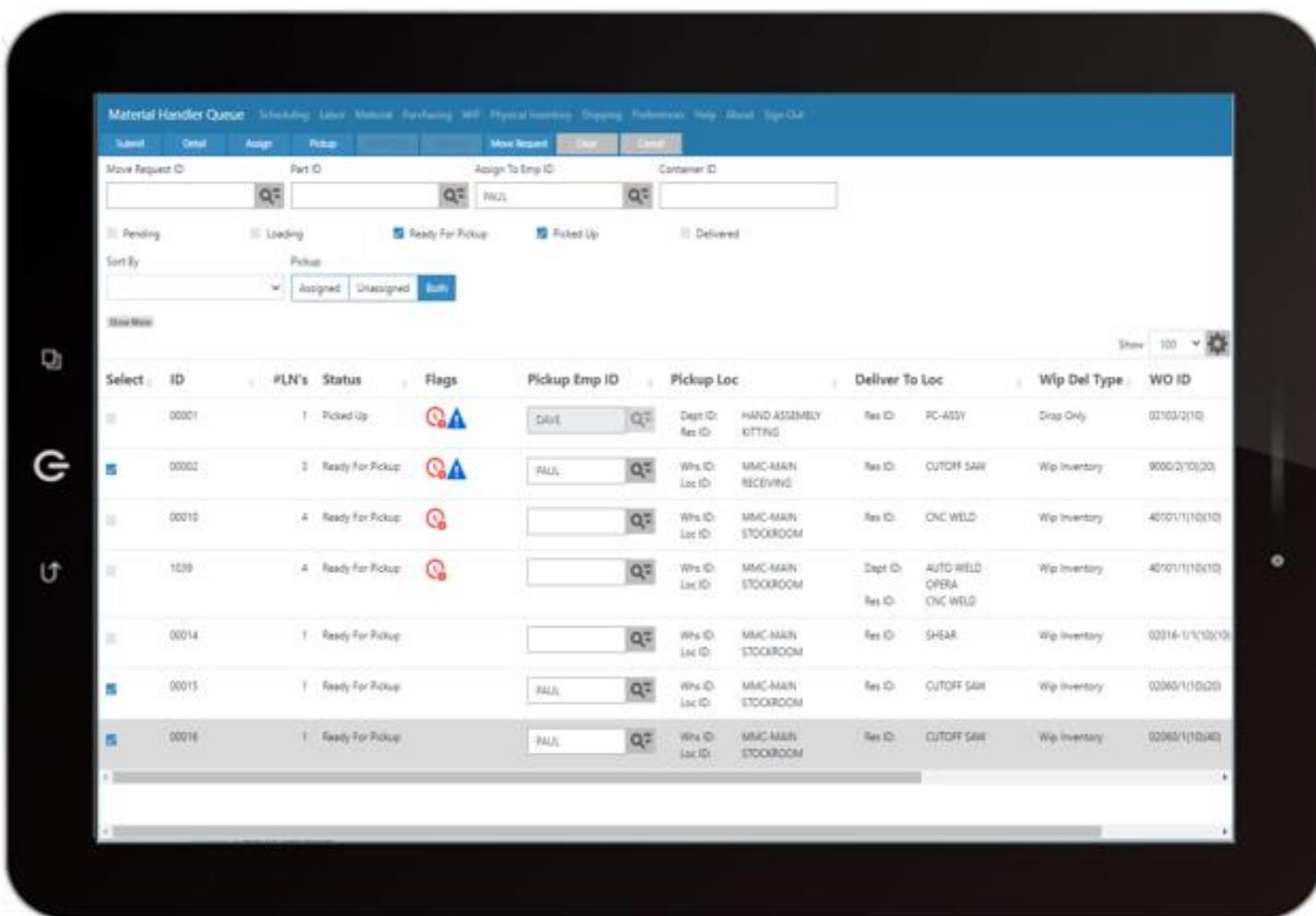
- WIP Inventory tracking
- Move Request with Material Handler Queue
- Labelling
- Physical inventory and cycle counting
- Shipments and Returns



## VISUAL 10 HIGHLIGHT

# WIP Management

Drive operation excellence over all work in process inventory logistics, streamlining the flow of demand and value-added material entering, moving within, and exiting production.

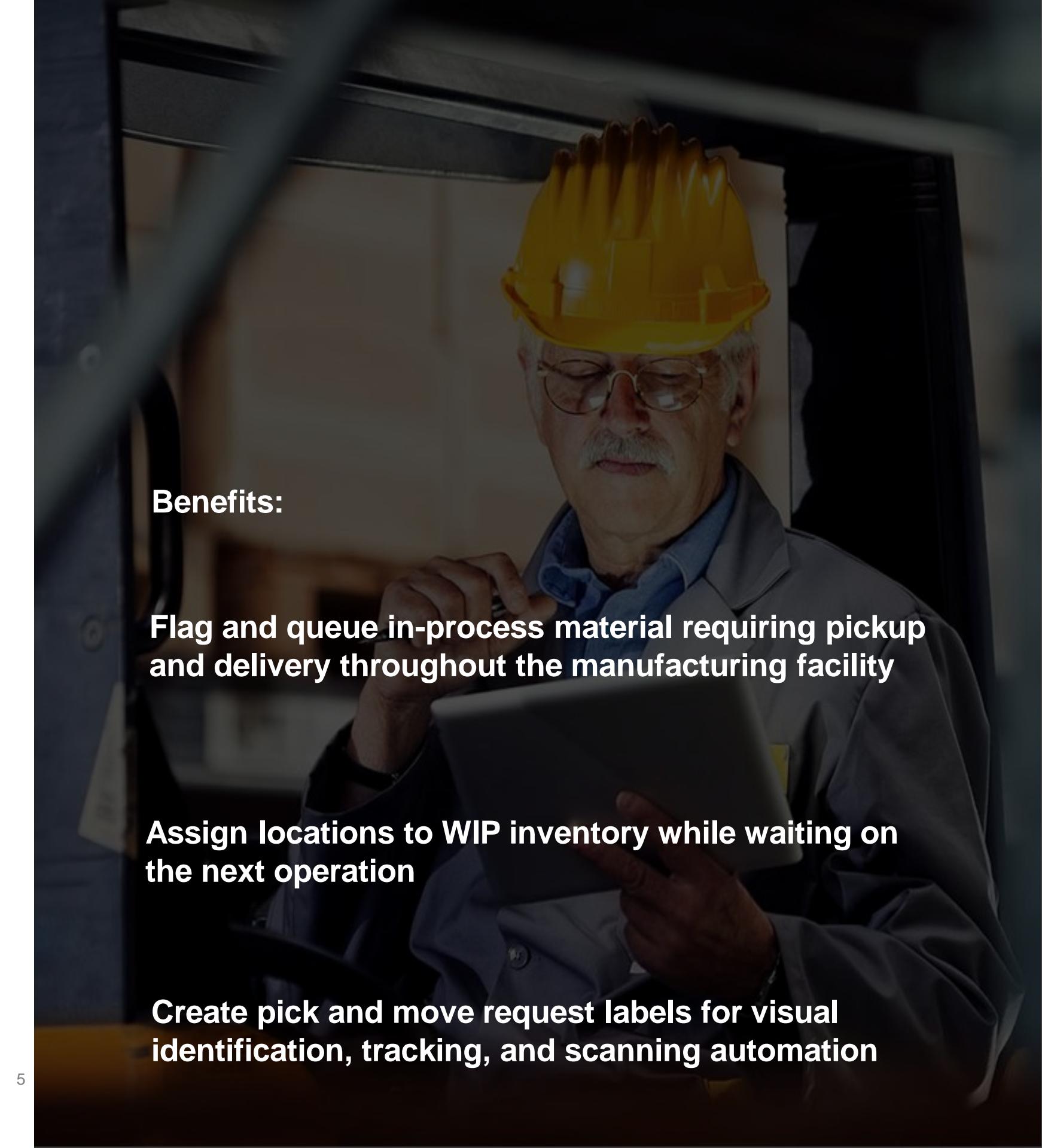


## Benefits:

**Flag and queue in-process material requiring pickup and delivery throughout the manufacturing facility**

**Assign locations to WIP inventory while waiting on the next operation**

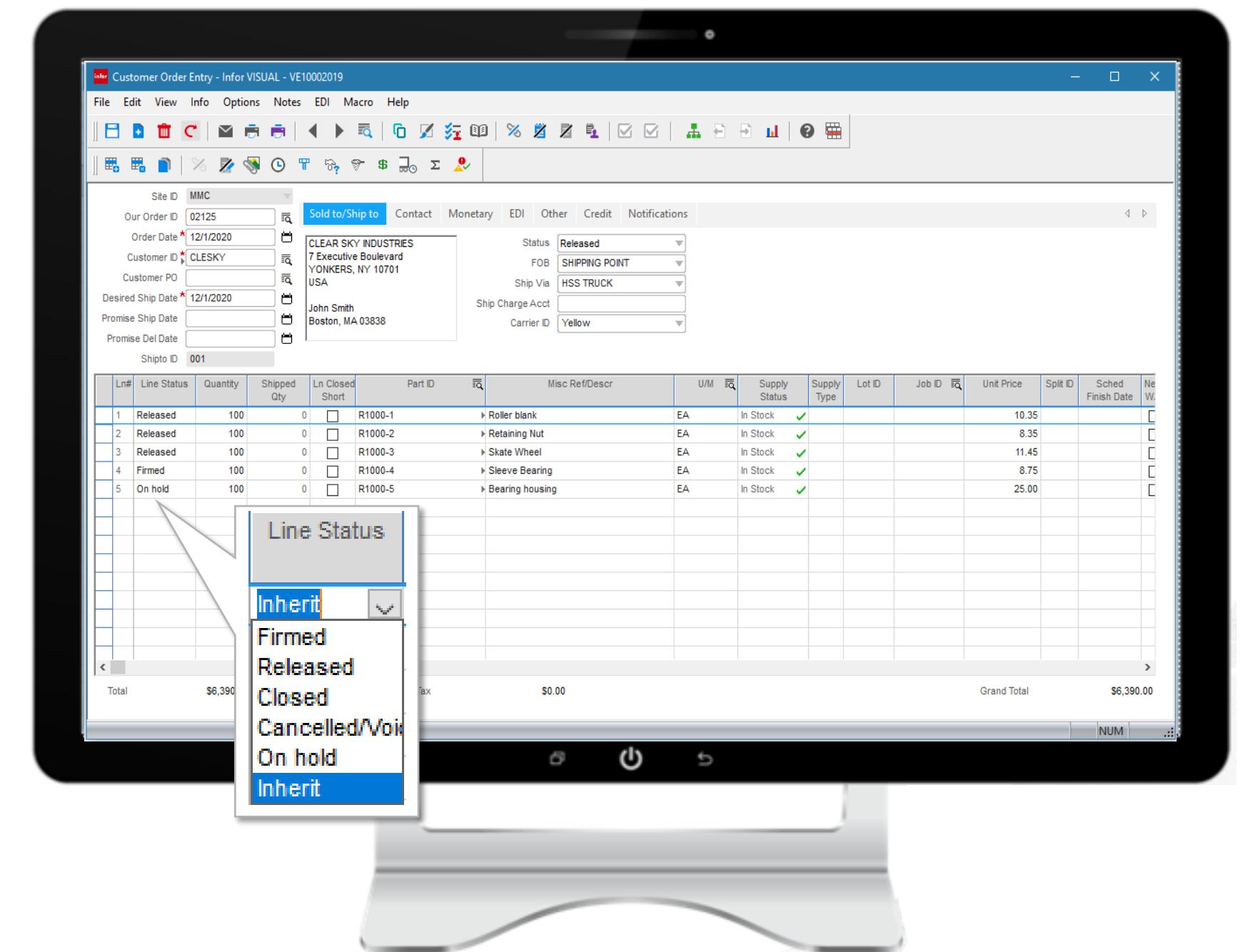
**Create pick and move request labels for visual identification, tracking, and scanning automation**



## VISUAL 10 HIGHLIGHT

# Sales Order Line Status

-  Provides increased order management and flexibility
-  Preserves original order line, no need to delete or suppress attributes
-  Release lines individually into production or shipping
-  Statuses: Released, Firmed, Closed, On Hold, Cancel/Void, Inherit



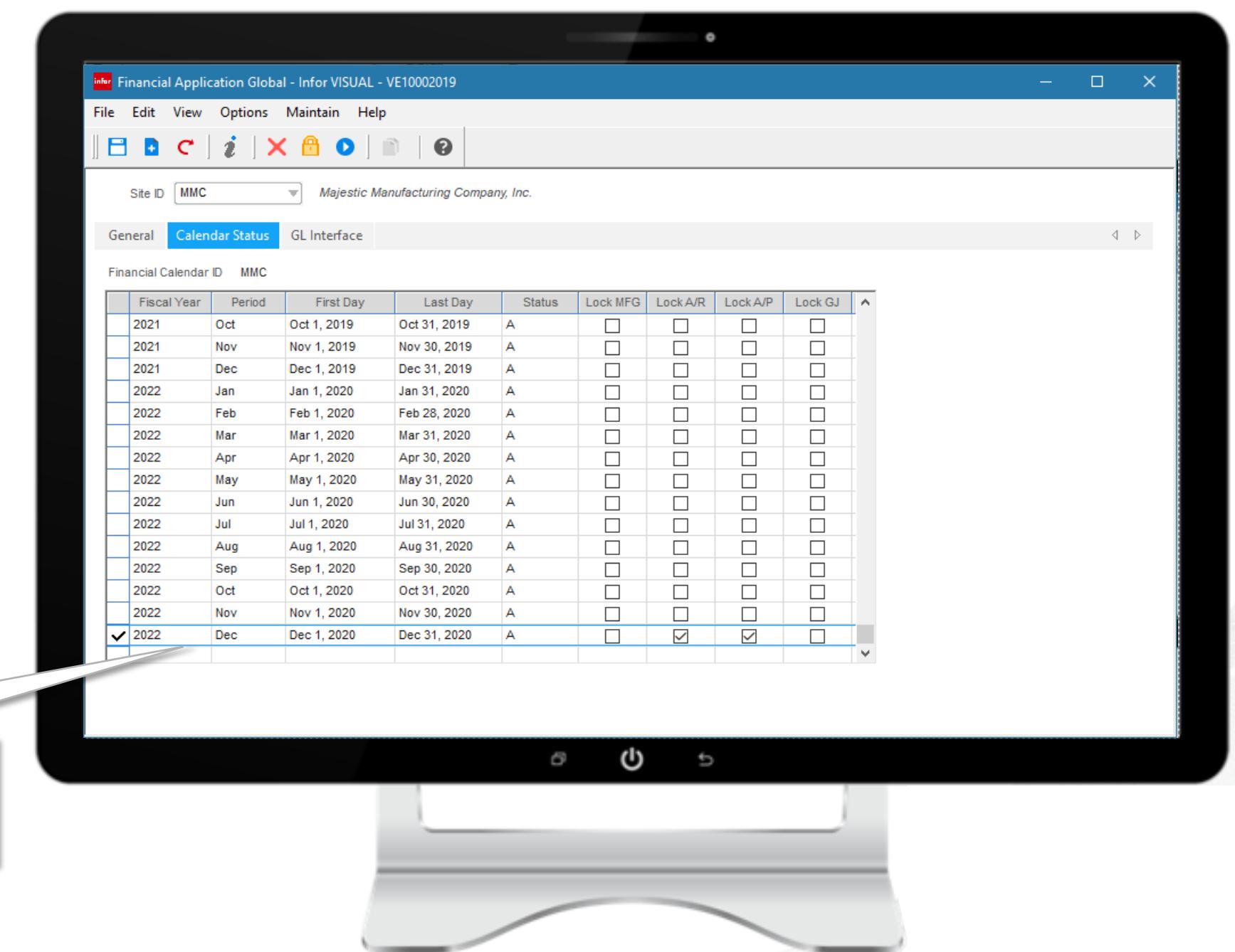
## VISUAL 10 HIGHLIGHT

# Period Close by Functional Area

 Selectively prevent accounting transactions by functional area

 Provides a phased approach to closing a period

 Prevents mistakes, eliminating the need to create reversing entries

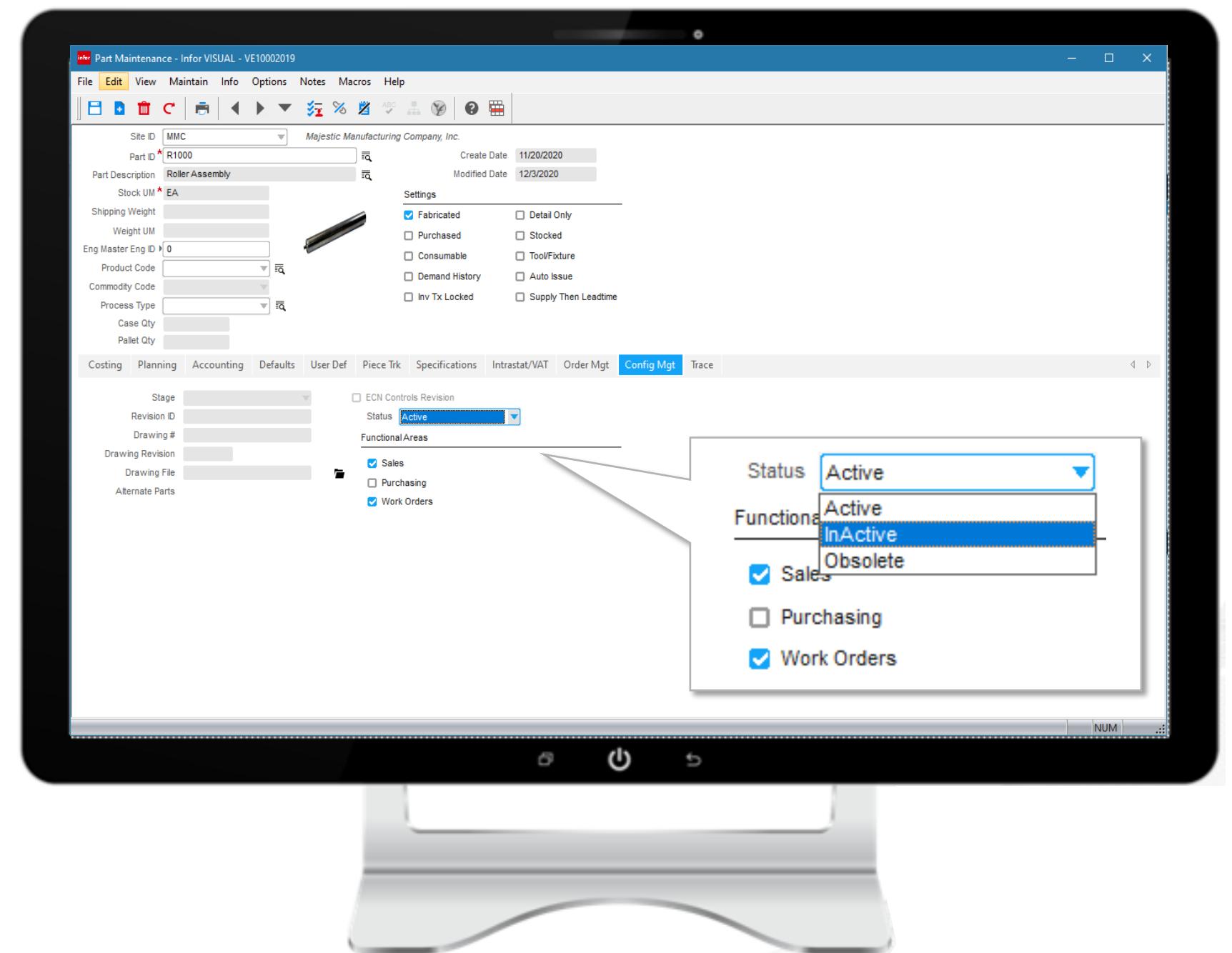


Status	Lock MFG	Lock A/R	Lock A/P	Lock GJ
A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## VISUAL 10 HIGHLIGHT

# Parts statuses

- Set part as inactive, allowing existing transactions to process but no new uses
- Use statuses for improved vetting process of new parts
- Parts will not appear in search if not available for related business function



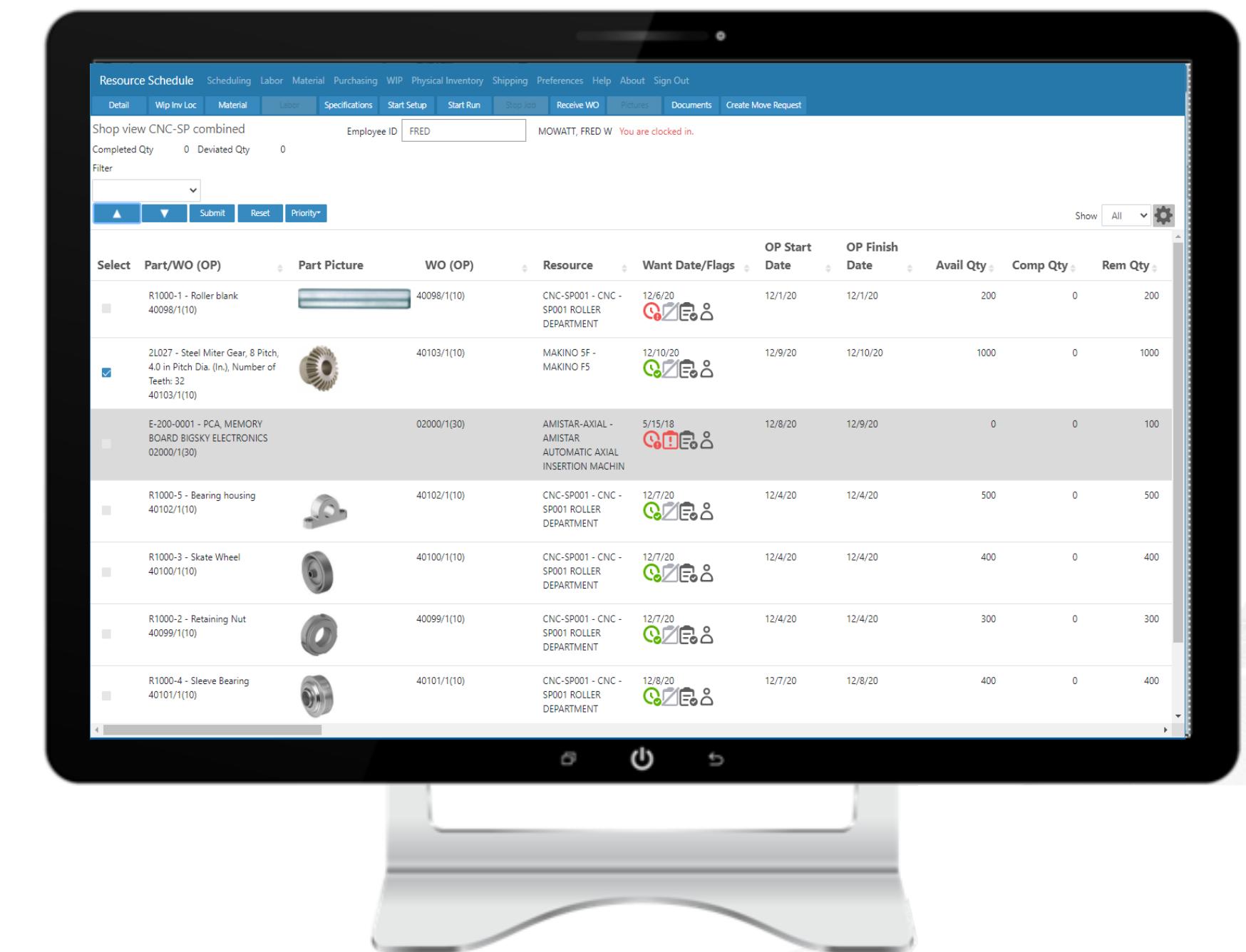
## VISUAL 10 HIGHLIGHT

# Shop Floor Schedule by Work Cell

 **Display shop floor schedule by work cell / shop view / department**

 **Filter or sort by customer, part, or work order to group or expedite work**

 **Helpful when scheduling work by customer, work order, or part**



Select	Part/WO (OP)	Part Picture	WO (OP)	Resource	Want Date/Flags	OP Start Date	OP Finish Date	Avail Qty	Comp Qty	Rem Qty
<input type="checkbox"/>	R1000-1 - Roller blank 40098/1(10)		40098/1(10)	CNC-SP001 - CNC - SP001 ROLLER DEPARTMENT	12/6/20   	12/1/20	12/1/20	200	0	200
<input checked="" type="checkbox"/>	2L027 - Steel Miter Gear, 8 Pitch, 4.0 in Pitch Dia. (In.), Number of Teeth: 32 40103/1(10)		40103/1(10)	MAKINO 5F - MAKINO 5F	12/10/20  	12/9/20	12/10/20	1000	0	1000
<input type="checkbox"/>	E-200-0001 - PCA, MEMORY BOARD BIGSKY ELECTRONICS 02000/1(30)		02000/1(30)	AMISTAR-AXIAL - AMISTAR AUTOMATIC AXIAL INSERTION MACHIN	5/15/18   	12/8/20	12/9/20	0	0	100
<input type="checkbox"/>	R1000-5 - Bearing housing 40102/1(10)		40102/1(10)	CNC-SP001 - CNC - SP001 ROLLER DEPARTMENT	12/7/20  	12/4/20	12/4/20	500	0	500
<input type="checkbox"/>	R1000-3 - Skate Wheel 40100/1(10)		40100/1(10)	CNC-SP001 - CNC - SP001 ROLLER DEPARTMENT	12/7/20  	12/4/20	12/4/20	400	0	400
<input type="checkbox"/>	R1000-2 - Retaining Nut 40099/1(10)		40099/1(10)	CNC-SP001 - CNC - SP001 ROLLER DEPARTMENT	12/7/20  	12/4/20	12/4/20	300	0	300
<input type="checkbox"/>	R1000-4 - Sleeve Bearing 40101/1(10)		40101/1(10)	CNC-SP001 - CNC - SP001 ROLLER DEPARTMENT	12/8/20  	12/7/20	12/8/20	400	0	400

# VISUAL Product Lifecycle

Current versions of the product lifecycle can be found posted on Knowledgebase# 1116381

## Infor VISUAL ERP product support schedule

Major Product version	General availability (GA)	End of mainstream maintenance	End of extended maintenance	End of sustaining maintenance	Extended fee	Sustaining fee
Infor VISUAL* 10.0.0	December 11, 2020	To Be Determined				
Infor VISUAL* 9.0.x	May 19, 2017	December 31, 2023	December 31, 2025	<sup>1</sup> To Be Determined	Standard Extended rate	Mainstream rate
Infor VISUAL 8.0.0	August 25, 2015	March 31, 2021	March 31, 2023	<sup>1</sup> To Be Determined	Standard Extended rate	Mainstream rate

# 12-month outlook (2021)

## Mobile Contact Center

Uplift VISUAL CRM Contact Center to the shop floor UI

## Infor Quality Management

Customer Enhancement Requests, New Mongoose UI

## Shop Floor

Customer Enhancement Requests and Data Entry forms for integration to IQM

## Country Packs

VISUAL 10 – Italy, LATAM, Netherlands, China, Czech Republic, Mexico CFDI & Extractor

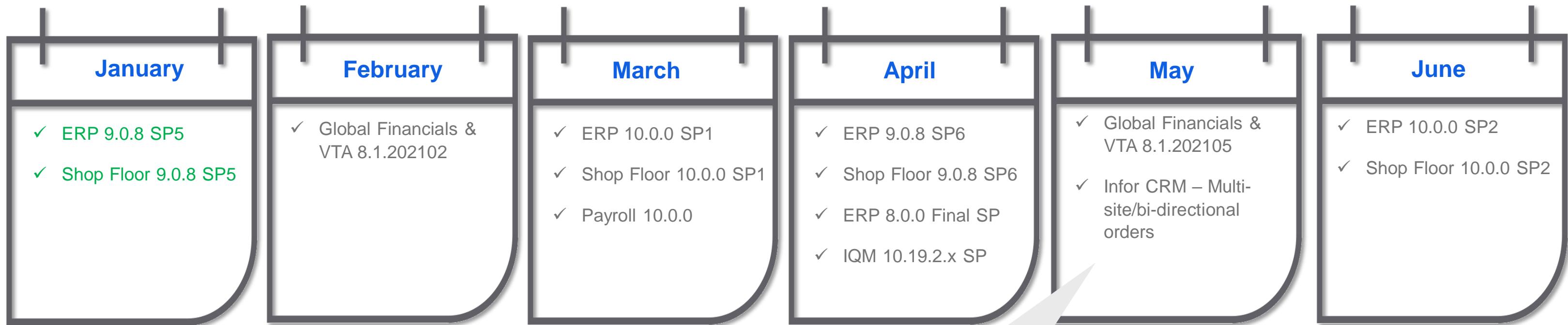
## Infor CRM

Multi-site & bi-directional orders

## Customer Enhancements

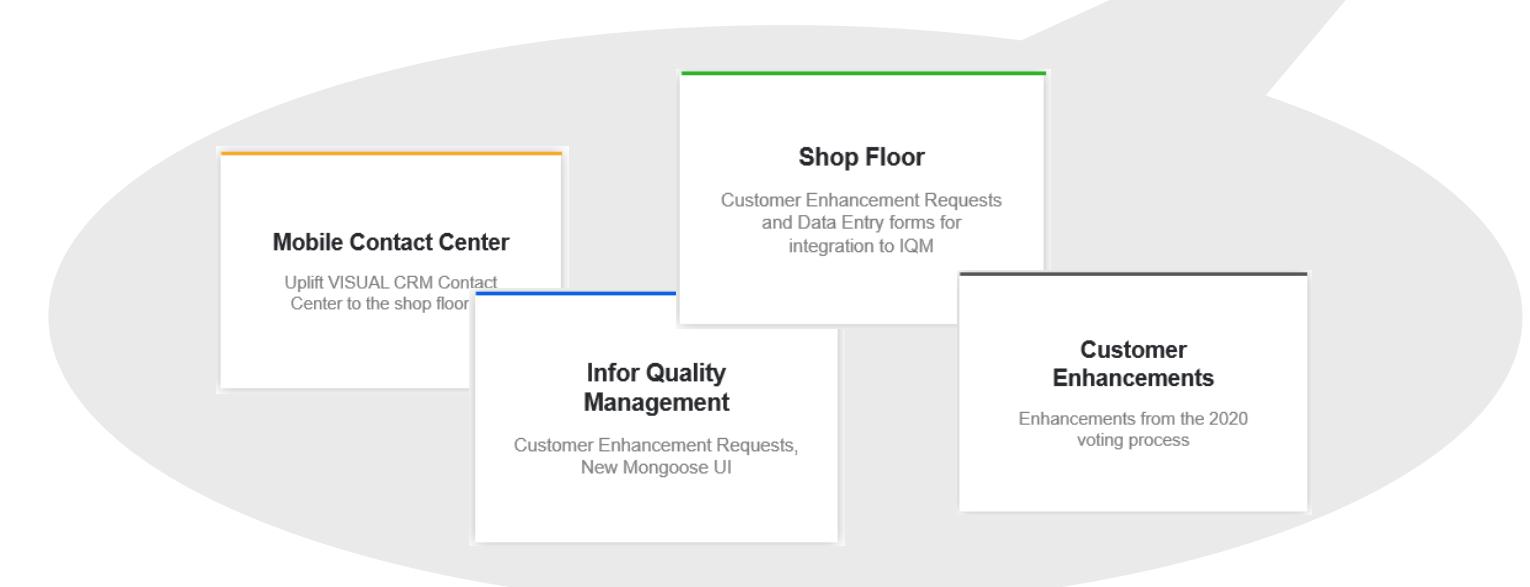
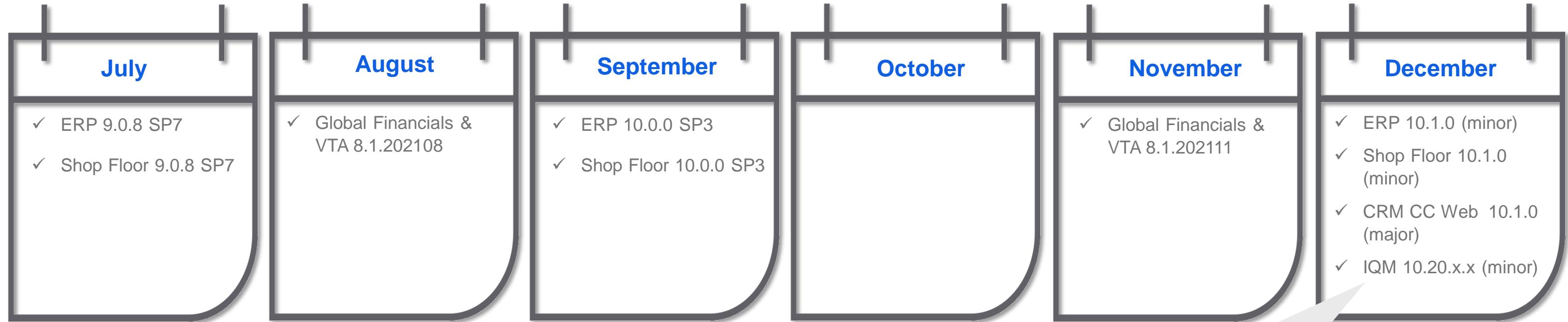
Enhancements from the 2020 voting process

# 2021 Release Timeline



GA releases noted in green

# 2021 Release Timeline



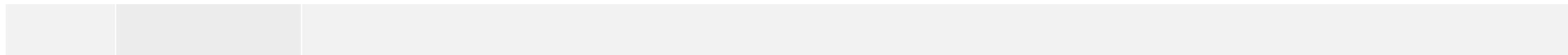
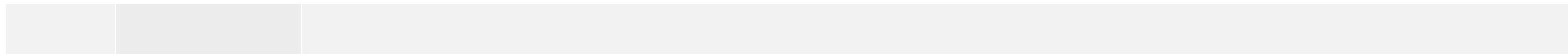
GA releases noted in green

# 2021 Enhancement details

ERS #	MODULE	AREA OF INFLUENCE	RELEASE	ENHANCEMENT
47297	Shop Floor	Labor Reporting	TBD	Report by quantity rather than clock-in / clock-out.
	Shop Floor	Data Management	TBD	Purge of WIP and Move Requests
	Shop Floor	WIP process control	TBD	Dynamic quantity reporting on labels
59789	Shop Floor	Scheduling	TBD	Combine min/max unit of capacity operations as a single operation on the resource schedule view
40979	Shop Floor	Scheduling Alerts	TBD	Adopt e-mail notification whereby production can e-mail personnel of production issues and flag WO's to notify contributing departments
55683	Shop Floor	Document Management	TBD	Make part drawing and drawing file available within shop floor
49285	Shop Floor	Work Instructions	TBD	Open the work order specification screen in full maximized mode verses a small dialog
49684	Shop Floor	Scheduling	TBD	Estimate, actual, and hour information on resource form
52487	Shop Floor	Labor Reporting	TBD	Simplify quantity complete entry
49682	Shop Floor	Scheduling	TBD	Add resource capacity and available capacity columns to the resource listing screen

# 2021 Enhancement details

ERS #	MODULE	AREA OF INFLUENCE	RELEASE	ENHANCEMENT
49685	Shop Floor	Scheduling	TBD	Update in-process labor icon indicating whether it's a setup or run activity
49689	Shop Floor	Scheduling	TBD	Add setup complete indicator to resource schedule grid
57033	Shop Floor	Efficiency / Ease of use	TBD	Suppress tabs for features / modules not used or needed
57034	Shop Floor	Efficiency / Ease of use	TBD	Add grid column sequencing in PO Receiving and Return
63320	Shop Floor	Quality Reporting	TBD	Quality Data Collection forms for imputing test results based on IQM test plans inline with Labor Ticket Entry, Wedge and VTA
N/A	Shop Floor	Scheduling	TBD	Add a preference to show available quantity at the next reporting operation, not the auto-reporting operation



# 2021 Enhancement details

ERS #	MODULE	AREA OF INFLUENCE	RELEASE	ENHANCEMENT
64447	Time and Attendance	Production Labor Reporting	8.1.201202	VTA Timesheet entry/Timesheet Admin Work Order and Operation Info
64994	Time and Attendance	Production Labor Reporting	8.1.201202	VTA restrict resources for an employee that works in Multiple sites
N/A	Global Financials	Security	8.1.201202	Force user to change password when logging in to be consistent with VISUAL ERP 10
N/A	Global Financials	Sales Management	8.1.201202	Ability to deactivate Sales Reps to be consistent with VISUAL ERP 10

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41031	Sales – Core VISUAL	Efficiency	Add advance browse with auto-browse on the Service Charge ID. I.E. Same behavior as Part ID

# THANK YOU

