

APPLICATION FOR MEMBERSHIP

IMPORTANT INFORMATION 1.

Please complete this form if you wish to become a member of the Destiny Preservation Provident and/or Destiny Preservation Pension Fund. GIB Financial Services (Pty) Ltd, an approved Fund administrator and authorised financial services provider, is the

- 1. Please complete all relevant sections of this application in order to process this investment.
- 2. Please email the required documents in the checklist below to destiny@gib.co.za.
- 3. The administrator will only finalise the processing of your application when all required documents are received and once the money reflects in Destiny's bank account.

Document checklist

2.

Completed Preservation Fund application (pages 1-3)

Signed Destiny Preservation Fund Investment Overview

DETAILS OF INVESTOR / MEMBER

Copy of your South African bar-coded ID or valid passport (if foreign national)

The applicant is to be a member of the:

Destiny Preservation Provident Fund and/or **Destiny Preservation Pension Fund**

Title Surname First Name(s) Date of Birth

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ID number (Passport number if foreign national)
Income tax number
Residential address
Postal code
Postal address If the same as above, please tick this box.
Postal code
Business address
Postal code
Telephone (H) Telephone (W)
Fax Cell
Email

Marital Status: Single Married Gender: Male Female Language: English Afikaans	
Income per annum R	
Source of funds invested	
3. BANK DETAILS	
Name of accountholder Name of bank	
Type of account	$\overline{\Box}$
Branch name Branch Code	$\exists \exists$
4. PORTFOLIO SELECTION	
See Fact Sheets at www.destinyfund.co.za.	
Destiny LifeStage Model Y N	
Portfolio Selection % Allocation (if no above)	
5. THE FUND'S DETAILS	
Destiny Preservation Provident Fund Destiny Preservation Pension Fund	
FSB Registration Number 12/8/37588/1 12/8/37611/1 SARS Number 18/20/4/41971 18/20/4/41965	
Bank Account Name Destiny Preservation Provident Fund Destiny Preservation Pension Fund	
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