# SonicWall<sup>®</sup> Global Management System Console

Administration Guide



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## Appliance

1

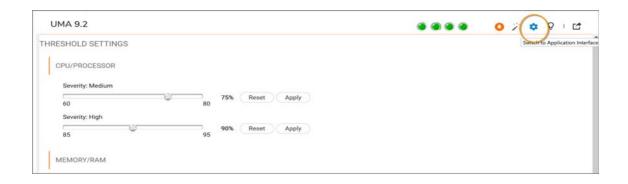
Appliance feature gives easy access to toggle between GMS and the managed network device. When a user clicks **Appliance**, GMS takes the user to the appliance page where the connected network device can be configured. From the UMA window, the user can configure the following features:

- System
- Network
- Deployment
- Syslog Agent
- IPM

SONICWALL	UMA 9.2		
System	Status		
	GENERAL		
- Status (	Name	SonicWall Universal Management Appliance	
— Time	Serial Number	Wind Little Teach	
- Administration			
- Settings	Version	9.2 (Build: 9214.1445 - Monday November 18, 2019 05:31:07 PM PST)	
- Diagnostics	License	Licensed for Global Management System (GMS)	
<ul> <li>File Manager</li> <li>Backup/Restore</li> </ul>	Role	Console	
- Shutdown	Install Mode	Custom	
A Network	Report type	Syslog based reports	
	SYSTEM		
Deployment	Host Name	-sonicwall.com	
	IPv4 Address	100.000.00	
Syslog Agent	Current Time	Dec 17, 2019 12:10:36 PM PDT	
и при	Up Time	26 days, 23:58	

#### To navigate to CONSOLE from appliance view:

- 1 Click the **Settings** icon on the top-right side of the window.
- 2 In the GMS window, click **Console**.



## 2

## **Control Center**

Control Center is a centralized user interface, where the GMS administrator can manage and monitor multiple instances of GMS. a solution to collecting, monitoring and alerting with regard to CPU, Memory and Storage resource

#### **Topics:**

- Monitoring the Status of GMS
- Intelligent Platform Monitoring
- Service Management
- Log Management
- Firmware Upgrade

### **Monitoring the Status of GMS**

Status feature shows the status of all the instances running in the GMS. For each instance, following details are shown in **Status** page:

- Serial
- IP Address
- Role
- OS
- Memory
- CPU
- Current Version

Each LED light icon on the right of the screen shows utilization of the following resources:

- Storage/Disk
- Memory/RAM
- CPU/Processor
- Status

Slobal Management System 9.2		REPORTS CONSOLE	Firewall 🔻 🔕 🙆
Status			
🔮 / Tenant - LocalDomain			
INSTANCE - GMS - DISTRIBUTED - 46.116			
VerdellingCoverneeCov	Serial	10100110778080	
	IP Address	0000000000	
	Role	Console	
	OS	Linux (amd64-3.18.44-snwl-VMWare-x64)	
	Memory	16064 MB	
	CPU	Intel Xeon (2.26 GHz) Cache: 8192 (4 Logical CPUs)	
	Current Version	9.2.9218.1473.0000	
INSTANCE - AGENT_INSTANCE			
	Serial	Model comparison	
	IP Address	10-11-10-10-10-10-10-10-10-10-10-10-10-1	
	Role	Agent	
	OS	Linux (amd64-3.18.44-snwl-VMWare-x64)	
	Memory	16064 MB	
	CPU	Intel Xeon (2.26 GHz) Cache: 8192 (4 Logical CPUs)	
	Current Version	9.2.9218.1473.0000	
INSTANCE - REPORTS SUMMARIZER_INSTANCE			
1 6		and the second sec	
	Serial	ACCESSION OF THE OWNER	
	IP Address	Reports Summarizer	
	Role	Keports Summarizer Linux (amd64-3.18.44-snwl-VMWare-x64)	
	Memory	16064 MB	
	CPU	Intel Xeon (2.26 GHz) Cache: 8192 (4 Logical CPUs)	
	Current Version	9.2.9218.1473.0000	

### **Intelligent Platform Monitoring**

Intelligent Platform Monitoring (IPM) collects, monitors, and alerts the administrator about CPU, memory, and storage resources. IPM has the following three sections:

**Threshold Settings** 

Real-Time Monitor

Historical View.

### **Service Management**

Services Management gives the administrator the ability to monitor all the services running on all instances from a single interface. From the interface, the administrator can selectively start or stop a service.

#### To start or stop a service:

- 1 Navigate to CONSOLE | Control Center > Service Management
- 2 Select Individual / Group Service Management.
- 3 Select the services that need to be started or stopped.
- 4 Click Start Services or Stop Services icon at the top-right of the table.

	Individual Service Management Group Service Management			
INST	NNCE - GMS - DISTRIBUTED - 46.116			
Q			0	0
Ξ	SERVICE	STATUS	PORT	
	SONICWALL UNIVERSAL MANAGEMENT SUITE - SCHEDULER	STARTED (ENABLED)	2999	
	SONICWALL UNIVERSAL MANAGEMENT SUITE - REPORTS SUMMARIZER	STARTED (ENABLED)	21000	
	SONICWALL UNIVERSAL MANAGEMENT SUITE - REPORTS SCHEDULER	STARTED (ENABLED)	21001	
	SONICWALL UNIVERSAL MANAGEMENT SUITE - REPORTS DATABASE II	STARTED (ENABLED)	5029	

### Log Management

The Log Management page allows the administrator to download customized logs for all the instances running on the GMS. The administrator has the option to download logs for individual instances as well as a group.

#### To download logs:

- 1 Navigate to CONSOLE | Control Center > Log Management
- 2 Select Individual / Group Log Management.
- 3 Click the download icon on the top-right side of the instance window.
- 4 The log files are downloaded as a zip file.

bg	Management				
Tenant - I	LocalDomain				
		Individual Log Management Gro	up Log Management		
INST	ANCE - GMS - DISTRIBUTED - 46.116				-
۹					\$
	File Name	Category	File Size	Modified Date	
	DbgTTHServerInternal.log	Application Logs	0	Tue Dec 17 2019 19:22:03 GMT+0S30 (India Standard Time)	
	DbgTTServer.log	Application Logs	4,672	Tue Dec 17 2019 19:31:22 GMT+0530 (India Standard Time)	
	DbgTTServerExternal.log	Application Logs	10,031,627	Wed Dec 18 2019 02:46:44 GMT+0530 (India Standard Time)	
	DbgTTServerExternal.log.1	Application Logs	10,486,078	Tue Dec 17 2019 19:42:25 GMT+0530 (India Standard Time)	
	DbgTTServerinternal.log	Application Logs	0	Tue Dec 17 2019 19:22:03 GMT+0530 (India Standard Time)	
	DbgTTServerWebServices.log	Application Logs	520	Tue Dec 17 2019 19:31:21 GMT+0530 (India Standard Time)	
	DbgVPScheduler0.log	Application Logs	12.779	Tue Dec 17 2019 19:38:44 GMT+0530 (India Standard Time)	

## Firmware Upgrade

Firmware Upgrade feature enables upgrading firmware individually or for a group.

#### To upgrade firmware for an individual instance:

- 1 Navigate to CONSOLE | Control Center > Firmware Upgrade.
- 2 Click Choose.
- 3 Locate the firmware stored in the computer and click **Open**.

Individual Upgrade Group Firmware Upgrade	
	Individual Upgrade

### To upgrade firmware for a group:

- 1 Navigate to CONSOLE | Control Center > Firmware Upgrade.
- 2 Click Group Firmware Upgrade.
- 3 Select the instances to be upgraded.
- 4 Click Choose.
- 5 Locate the firmware and then click **Open**.

rmwa	are Upgrade		
Tenant - LocalDo			
	Individual	Upgrade Group Firmware Upgrade	
INSTANCES U	IPGRADE		
Insta	ince Name	Current Version	Status
GMS	5 - Distributed - 46.116	9.2.9218.1473.0000	Upgraded on 2019-12-17 18:51:34.127
Age	nt_Instance	9.2.9218.1473.0000	Upgraded on 2019-12-17 18:51:34.127
Rep.	orts Summarizer_Instance	9.2.9218.1473.0000	Upgraded on 2019-12-17 18:51:34.127
6			
Choose the f	ile		

## **Configuring Zero Touch**

3

This chapter shows how GMS integrates with the Zero Touch. GMS has automated the process of acquiring and configuring your firewalls with the Zero Touch feature as well as providing the mechanism to manage your firewalls with "zero" touch when you are setting it up for management. Simply put, the unit need only be plugged in for power and connected to the Internet for this feature to operate. Beyond that, the firewall, GMS, and other entities within the eco-system, function together to bring the unit under management.

#### **Topics:**

- Provisioning and Configuration
- DHCP/Auto IP Assignment
- Configuring Zero Touch with GMS
- Configuring Zero Touch Template

### **Provisioning and Configuration**

You are also be able to optionally choose to pre-configure your unit before it is even delivered. This feature requires the following changes in GMS:

- After GMS discovers the new unit and automatically adds it using data from MySonicWall, you are able to make group level configuration changes in GMS. The group already has the default configuration present depending on the firmware version of the unit.
- After the unit is online and acquired by GMS, you are able to push all configuration changes that were made using the Inheritance feature of GMS.

The unit can then be ready for use (with all the required configuration) within a few minutes of being plugged in.

### **DHCP/Auto IP Assignment**

Configure a WAN IP for your device before connecting it to the Internet or any SonicWall services including MySonicWall, License Manager, and GMS.

As part of Zero Touch Management, automatic assignment of the WAN IP using DHCP is also possible. You need only to plug in the device to both a LAN and WAN and the IP assignment automatically takes place.

### **Configuring Zero Touch with GMS**

Depending on the type of setup you intend to establish with Zero Touch, whether an All-In-One (AIO) or Distributed deployment, your work environment must meet particular requirements.

#### To install and configure GMS with Zero Touch, complete the following steps.

1 Download GMS from MySonicWall and complete the installation for a virtual environment. Refer to the following matrix for deployment requirements:

Features	Deployment Mode
ConnectWise Integration	AlO or Distributed
Zero Touch	AlO or Distributed
Firewall Sandwich Reporting	Distributed (AIO + one agent with role: Flow server)
ConnectWise Integration, Zero Touch, and Firewall	Distributed (AIO + flow server agent
Sandwich Reporting	Distributed (Database + Console + flow server agent)

### **Enabling Zero Touch**

For the Zero Touch feature to function correctly, you must have SonicOS 6.5.1.1-42n or above running on your firewall. New firewall shipments already have that version and Zero Touch enabled in the firmware.

1 Navigate to **CONSOLE | Zero Touch > Settings**.

SONIC <b>WALL</b>	Global Management System 9.3 (a) (a) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c
O Appliance	Settings
Control Center	GMS ZEROTOUCH SETTINGS
ZeroTouch	GMS Server provides an interface to Manage Policy settings and View Reporting and Analytics data for ZeroTouch enabled Firewalls. Specifying an FQDN/IP Address will allow the Administrator to choose this on-premise deployment as the management solution when registering a Zero Firewall from MySonicWall.
— Settings 🦲	Note: The public IPs entered must be reachable from MySonicWall and the Firewall. The HTTPS port the Web UI is accessible on and the ZeroTouch por be allowed. Leave these fields blank if ZeroTouch will not be enabled on your appliances, or if you choose not to use your on-premise deployment for ma
- Configuration	GMS Server Public IP (FQDN/IP[:port])

- 2 Before providing the FQDN/IP address for your GMS server, consider the following:
  - The GMS server IP must be a reachable IP (publicly) for the AIOP or Console on ports 443 (or custom) and 21021 for the firewall.
    - Scenario 1: Firewalls are located externally, but GMS is located inside the corporate network. Use a public IP address that is routable from the outside.
    - **Scenario 2**: Firewalls are located on the same network or are accessible within the corporate network. Use an internal IP address that is routable from within the network.
- 3 After you have entered a valid FQDN/IP address, click **Update**. Click **OK** to confirm changes or **Cancel** to start over.
- 4 If you are running earlier versions of SonicWall firewalls, complete the following steps. If you are running a brand new firewall, skip to the second bullet.
  - Delete the firewall from your MySonicWall account and then make sure it is updated to and running the latest version of SonicOS. Reboot the firewall using the factory default settings.
  - While registering the firewall on MySonicWall, be sure to enable the Zero Touch checkbox.
  - Choose the GMS On-Prem policy server from the drop-down menu.
  - () NOTE: Bulk deployment for Zero Touch is not supported in the this version of the software.

- You can specify values different from those already present. Edit the fields to specify the new IP addresses.
- 5 In the MySonicWall Dashboard, enter the **serial number** or **activation key** (usually located on the bottom of your firewall) in the **QUICK REGISTER** field for the product you wish to register, and then click the **REGISTER** icon.

◄ ■ MySonicWall			Class	ic mode	Q	8	Q	Ħ	AK
Dashboard									
	QUICK REGISTER	Enter serial number or activation key or assign token	REGISTER	Registerin	ig multip	le <u>Prod</u>	lucts? o	r <u>Keys</u>	?
					۶	0	**	• (	3
Total Products [3]	Total Users [0]								

- 6 Click Confirm.
- 7 To complete the registration, enter a **Friendly name** for the specific firewall, an **Authentication code** (received from your vendor at the time of purchase), and a **Product group** for this particular firewall in the remaining fields.
- 8 To use the **Zero Touch** feature, be sure to enable the slider button.
- 9 Click Register.
- 10 A drop-down box appears where you can choose GMS. Select GMS and provide the required details in the available fields.

After you have completed registration, the firewall appears on the GMS console (one to two minutes).

### **Configuring Zero Touch Template**

It allows administrators to define and create templates containing specific operations that can be performed on a Zero Touch managed device, when it connects first time to GMS. With zero touch template, it is easier to add multiple devices that do not require any additional configuration settings to be loaded later on for their operation.

**NOTE:** All firewalls under a group must be of identical models to avoid conflicts on Golden Pref Push.

#### To configure Zero Touch Template:

- 1 Navigate to CONSOLE | Zero Touch.
- 2 In the **Configuration** menu, click **Add**.
- 3 Enter a name and description for the template.

CONFIGURATION	N SETTINGS		
Name	ZT_Template		
Description	Setting up a ZT Template		
CONFIGURATION	N OPERATION SETTINGS		
<b>∥∨</b> Secure Pa	assword Enforcement		
The default passy online.	word is not secured, users must	configure new password and app	oly to units as soon as it comes
	Enable	e Password Enforcement	
1. Leave the part The generated pa	ssword for the unit can later be vi	iewed from the System > Adminis	, , , , , , , , , , , , , , , , , , , ,
is current. ZeroTo		, v with their default password. To u	he password stored for this unit pdate the password, go to Tree
is current. ZeroTo	uch units are added automatically	, v with their default password. To u	· ·
	Name Description CONFIGURATION CONFIGURATION Secure Pa The default passy online. Note: 1. Leave the par The generated pa	Name       ZT_Template         Description       Setting up a ZT Template         CONFIGURATION OPERATION SETTINGS         Image: Secure Password Enforcement         The default password is not secured, users must online.         Image: Note:         1. Leave the passwords fields below empty to le The generated password for the unit can later be v	Name       ZT_Template         Description       Setting up a ZT Template         CONFIGURATION OPERATION SETTINGS         III ~ Secure Password Enforcement         The default password is not secured, users must configure new password and appronline.         III ~ Enable Password Enforcement

- 4 Under Secure Password Enforcement, check Enable Password Enforcement and enter a new password.
- 5 Under Firewall Settings Enforcement, check **Enable Firewall Settings Enforcement** and then configure DNS settings and time zone settings.
- 6 Under Golden Settings Enforcement, check **Enable Golden Prefs Push**. The preferences file must be downloaded from the firewall.
- 7 Click **Choose File** and upload the configuration file downloaded from firewall.

CONFIGURATION OPERATION SETTINGS	
Update Interval eve	60 minutes (Range: 5 - 99999)
Golden Settings Enforcement	
Apply a golden prefs to the unit as soon as it co admin, which will be applied on fresh units in a	mes online. The prefs will contain all settings as required by the single push.
🗹 En	nable Golden Prefs Push
Select Prefs File	Choose File No file chosen
	nent ed version, at least. New units may have a firmware that the rade to a specific version at a minimum in their deployment.
🖌 Enable Minin	num Firewall Version Enforcement
	Upgrade from Local File
	Choose File No file chosen
	Upgrade from GMS Server (i)
	Upgrade from MySonicWall.com (

- 8 Expand **Minimum Firmware Version Enforcement**. When you set minimum firmware version enforcement, if a new unit has an older unsupported firmware, it is upgraded to the specified firmware.
- 9 Select one of the options. Your options are:
  - Upgrade from Local File.
  - Upgrade from GMS server.
  - Upgrade from MySonicWall.com.
- 10 If you select Upgrade from Local File, you have to upload the firmware from your computer manually.
- 11 Expand Reporting, Analytics and Visualization Enforcement and check Enable Reporting, Analytics, and Visualization Enforcement.
- 12 Click Update.
- 13 To enforce the Zero Touch configuration file, navigate to **System | Tools** menu in **GlobalView**. In the **Configuration** drop-down menu, select the template file and click **Update**.

S	ONIC <b>WALL</b>	Global Management System 9.3		Firewall ~ Q
SETUP		Tools	a Confia 🕶	
	System Status Administrator Management SNMP Certificates Time Schedules Tools	CONFIGURATION SETTINGS AT GROUP Configuration	ZT_Template (LocalDomain)  All settings from the selected template will be pushed Update Reset	View to all units under the selected group node.
- 	Info Settings Network	INHERIT SETTINGS AT GROUP Type Filter	Forward Inheritance     Reverse Inheritance     admin (LocalDomain)	Preview

## **Configuring ConnectWise**

This chapter shows how GMS integrates with the ConnectWise Manage platform to provide you with the ability to synchronize basic firewall details into the ConnectWise platform. This integration includes the capability of managing security events and SonicWall assets and provides the ability to create automated service tickets for alerts in the ConnectWise Manage platform. Features also include:

- Asset Synchronization Assets managed by GMS (firewalls, Email Security, Secure Mobile Access) can synchronize with ConnectWise Manage.
- Automated Ticketing GMS automatically creates and deletes tickets in ConnectWise Manage when alerts have been generated in GMS.

#### **Topics:**

- Configuring ConnectWise Settings
- Configuring Alerts

### **Configuring ConnectWise Settings**

#### To setup integration between GMS and ConnectWise:

 Navigate to CONSOLE | Management > Domains and create a domain for managed companies. (Domains in GMS map to managed companies in ConnectWise Manage). See Domains for additional information.

SONICWALL	Global Managemen	t System 9.2		*
😥 Tasks				
URRENT STATUS	DOMAINS			
Diagnostics	Q Name - Equa	als	Search Clear	
🎸 Web Services	▼ NAME	AUTH SERVER NAME	HOST NAME	H
OOLS		LocalAuthServer	N/A	N/A
Log		Delete Domain(s)/Auth Server(s)	000	
- Configuration				
View Log     YSTEM SETUP	DOMAIN SETTINGS			
		Display	Domain in Login screen:	
😤 Management		Set as Defaul	t Domain LocalDomain	

2 Log in to **ConnectWise Manage**.

Site	•
Company	
Username	
Password	 
Password	 

3 In ConnectWise, navigate to **System > Manage > API Members**.

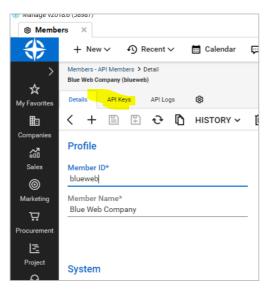
Memb	ers ×				
$\Rightarrow$	+ New $\sim$	∙ Recent ∨	📰 Calendar	🖵 Chat wi	th Support
> ☆	Members - API M Licensing: Regul		d), Mobile (0 active/99 lic	ensed), Streamlin	eIT (0 active), Subcontractor(0 ac
ly Favorites	Regular S	treamlineIT Sub	contractors API Me	embers 😥	
	+ SEARCH	CLEAR			
Companies	Member ID	Member Name	Location	Role ID	Inactive
<b>\$</b>	1		~		All V
Sales	<u>adas</u>	Amiya	Clearwater Office	Admin	
0	blueweb	Blue Web Company	Clearwater Office	Admin	
Marketing	Dan	Dan	Clearwater Office	Admin	
	<u>dmitriy</u>	dmitriy	Clearwater Office	Admin	
끉	<u>GJ</u>	Gj	Clearwater Office	Manager	
ocurement	g <u>msbeta</u>	gmsbeta	Clearwater Office	Admin	
E	RGP	RGP	Clearwater Office	Admin	
Project	RGP2	ROCK	Clearwater Office	Admin	
្ច	<u>snwl1</u>	snwl1	Clearwater Office	Admin	
ervice Desk	snwl2	snwl2	Clearwater Office	Admin	
	labtech	LabTech Software			$\checkmark$
Time &	<u>quosal</u>	Quosal API			$\checkmark$
Expense	screenconnect	ScreenConnect API			$\checkmark$
<b>±</b> ⊼ Finance					
鐐					

4 On the API Members tab, click the + sign to create a new API member for the managed company administrator.

5 In the System section, add an Admin profile for the managed company.

Members - API Members > Detail New Member			
< + 🖺 🔁 🤂 🖞 HISTOR	Y ~ 11		
Profile			
Member ID*		Time Zone*	
blueweb		US Eastern	
Member Name* Blue Web Company		Email	
System			
Role ID*		Location*	
Admin	~	Clearwater Office	
Level*		Default Territory*	
Corporate (Level 1)	~	Corporate	
Name*			
Corporate	~		
Service Defaults			
Service Board			
Default Board			
Professional Services	~		
Restrict Board Access			
	~		

- 6 Click Save.
- 7 Click the API Keys tab.



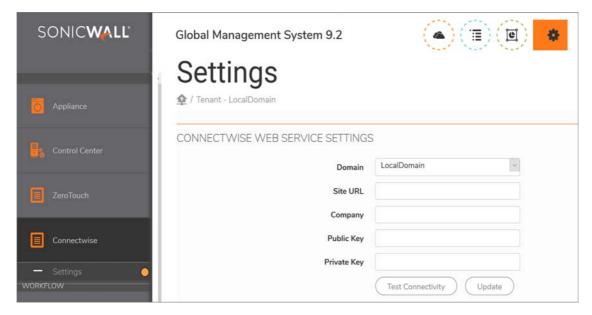
8 Generate a Public API Key and a Private API Key for the Administrator.

Details	API Keys	API Logs	¢
+ SEAR	CH CLEAR		
Description		Public API Key	
1			
		ityoFv6EJI1IxYA	-

9 Log back in to GMS using your newly created Domain (for the managed company).

SONICWALL
Global Management System
(i) Please login
Username
admin
Password
Domain
BlueWebCompany 🔻
LOGIN
English   日本語   简体中文   繁體中文   한국의   Português

10 Navigate to **CONSOLE | ConnectWise > Settings**.



- 11 Complete the screen by entering the **Site URL**, your **Company Name**, the **Public Key** and the **Private key** you created for ConnectWise.
- 12 Click Test Connectivity.

13 If the connection is successful, click **Update** to move forward. Additional Service Integration Settings appear.

Settings	
(i) Settings updated s	uccesfully.
ConnectWise Web Serv	ice Settings
Site URL:	staging.connectwisedev.com
Company:	sonicwall_c
Public Key:	•••••
Private Key:	•••••
	Test Connectivity Update
Service Integration Set	tings
Service board:	Professional Services
Managed Company:	BlueWeb, Company
Agreement Type:	Monitoring
Configuration Type:	SONICWALL
Ticket Priority:	Configure Ticket Priority
	Update
ConnectWise Manage S	ettings
	onnectWise Manage platform provides an ability to sync basic firewall details into . It provides an ability to create automated service tickets for alerts in latform
Enable Asset Synch	ronization and Service Ticketing
	Update

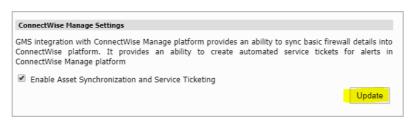
14 Complete the additional settings as follows:

- Service Board From the drop-down menu, choose the service board you are managing.
- **Managed Company** Enter the name of the company you want to map to the GMS domain you logged in to.
- Agreement Type Select an Agreement Type from the drop-down menu.
- **Configuration Type** By selecting SONICWALL from the drop-down menu, SonicWall assets can be filtered on the ConnectWise Manage configuration dashboard.

15 Click Configure Ticket Priority to assign severity priorities.

<ol> <li>Settings updated s</li> </ol>	succesfully.						
ConnectWise Web Serv	ice Settings		10.5.36.66/s	gms/severity	/Priority.jsp? - Google Chrome	-	×
Site URL:	staging.connectwisedev.com		<ol> <li>Not secu</li> </ol>	re   10.5.3	36.66/sgms/severityPriority.jsp?		Q
Company:	sonicwall_c	]	Severity Prior	ity			
Public Key:			Name	Color	Priority		
Private Key:			Information		Priority 3 - Normal Response 🔻		
		Test Connectivity Update	Warning		Priority 2 - Quick Response 🔻		
Service Integration Set	tings		Critical		Priority 1 - Emergency Respo 🔻		
Service board:	Professional Services	T			Update		
Managed Company:	BlueWeb, Company						
Agreement Type:	Monitoring	¥					
Configuration Type:	SONICWALL	T					
Ticket Priority:	Configure Ticket Priority						
		Update					
ConnectWise Manage 5	Settings						
	ionnectWise Manage platform provides an abi . It provides an ability to create autom slatform						
🗹 Enable Asset Synch	nronization and Service Ticketing						

- 16 Click Update.
- 17 Ensure that the ConnectWise Manage Settings checkbox for **Enable Asset Synchronization and Service Ticketing** is selected.



18 Click **Update**. The integration setup is complete.

You can log back in to ConnectWise to see that your assets (firewalls and so on) are synchronized with ConnectWise Manage.

🕀 Manage v20	18.6 (58987)				
없 Config	urations ×				
*	+ New $\sim$	Recent	t 🗸 🛗 Calendar	💬 Chat with Support	
>	Configuration Sea	arch			
_A	Configuration Se	arch			
\$	Euclidean Datas		<b>—</b>	<b>H</b> -	
My Favorites	Expiration Date:		through		Advanced Search
₽	+ 🗸 🖶	Actions 🗸 🛛 Si	EARCH CLEAR		
Companies	Configuration T	ype Status	Configuration Name	Company	Complete
~~		✓ Show ✓	·	blueweb	~
Sales	SONICWALL	Active	TZ 400 - 18B169049E30	BlueWeb, Company	~
0	SONICWALL	Active	<u>TZ 400 - 18B169066018</u>	BlueWeb, Company	$\checkmark$
Marketing					

## **Configuring Alerts**

You can configure alerts in GMS, so that when events are triggered, tickets are then created in ConnectWise Manage. When alerts are deleted in GMS, the corresponding ticket in ConnectWise Manage are also deleted. See the *FIREWALL: Reports Administration Guide* for additional details on configuring alert settings

#### To configure alerts in GMS:

1 Navigate to **Events > Current Alerts**.



- 2 In ALERT LISTING, click **Details** to see more information about the generated ticket.
- 3 In ConnectWise Manage at **Service Board List > Service Ticket**, locate the same Ticket ID as found in GMS to view the status, summary, priority, and description of the ticket and related information.

🕀 Manage v2	018.6 (58987)		
டு Servi	ce Board	x	
*	+ New∨		
>	Service Board List		
☆	Service Ticket #5	13 - Information: VirusGT-2 for NSA 3600 Test2Domain [C0EAE459B226] on Tuesday, November 6, 2018 12:01:0	
My Favorites	Location: Tampa Of	ice V Business Unit: Professional Services V Service Board: Professional Services V On Call Q	Duty M
Ē	Ticket Tas	is 0 Configurations 1 Products 0 Activities 0 Time 0 Expenses 0 Schedule 0 Attachments 0	
Companies	< + 🗈	또 😌 쿱 V 🐧 MORE V Links V History V Share V 🕚 🖸 😰 🚺	
~	Summary: *	Information: VirusGT-2 for NSA 3600 Test2Domain [C0EAE459B226] on Tuesday, November 6, 2018 12:01:0	
odu Sales	Age: 3h 6m 🛛 📿 CO	ITROL SESSION FOLLOW	
0	Company: Big	Design, Inc.	
Marketing	Company: *	ig Design, Inc.	,
Ä	Contact:	Address 1:	5
Procurement	Ticket 🗸 🗸	110 & Address 2: Suite 200	- 14
E	Email:	City: Tampa State: FL V	-
Project		Zip: 33618	-
ស		Country:	,
Service Desk	Ticket #593	/	~
ā	Board: *	Professional Services V SLA: Standard SLA	
Time &		In Progress (plan of action) V Agreement: Block Time - One time/Gold Rate V	- 11
Expense +-	Type: Subtype:	Predecessor:	_
+- =× Finance	Item:	Due Date:	
	Ticket Owner:	(Unassigned) V Duration:	
		Impact/Urgency: Medium/Medium V Priority: Finority 1 - Emergency Response	- 1
		SLA Status: Plan by Thu 11/8/2018 3:59 am (UTC-05)	-
	Initial Descript		-
	2	snw1 & Edit Mon 11/05/2018 1:30 PM UTC-05	
		iusGF2 for NSA 3600 Test2Domain (ODEAE4598226) on Tuesday. November 6, 2018 12:01:07 AM IST (2018-11-05 18:31:07 UTC) as Attacka - is less than or equal to 2.	
鐐	Notes	SCHEDULE ME ASSIGN ME	~

4 In ConnectWise Manage, make assignments and scheduling solutions and click **Schedule Me** or **Assign Me** as appropriate.

## Configuring Workflow and Change Management

This chapter describes how to configure Workflow in the **CONSOLE | Workflow** page. With Workflow enabled, any configuration or policy changes made to GMS screens must go through an approval process before being considered "live." Only after the changes have been approved, are they pushed out to the appliances. Workflow also provides for scheduling changes to be processed or executed and allows for creating approval groups - the members of which being authorized to approve the changes.

The Workflow feature (Enable or Disable) is available at the granular level for each individual domain. The feature can be enabled or disabled on a per domain basis.

#### **Topics:**

- Introduction to Workflow and Change Management
- Settings
- Approval Groups
- Change Orders

### Introduction to Workflow and Change Management

To begin, navigate to **CONSOLE | Workflow > Settings > Approval Groups** and start by defining the members of the various policy Approval Groups (see Approval Groups in the sections that follow). These members have the final word on whether a proposed change order is approved or denied. You can create Approval Groups for each module, and those groups can exist with one or more notification users.

The process by which change orders are approved, fully approved, partially approved, or denied begins at the submission level and progresses through the various levels defined by the change approval group. By default, until defined, the approval group.

After your Approval Groups have been established for each module, you can manage change orders for approving, scheduling, and executing (or processing) proposed changes through Change Order Management (see Change order management in the sections that follow).

## Settings

On the **CONSOLE | Workflow > Settings** page, you can enable Workflow, configure default schedule settings, and delete GMS change order data.

### **Topics:**

- Enabling Workflow
- Configuring Change Order Default Schedule Settings
- Deleting GMS Change Order Data

### **Enabling Workflow**

### To configure the Workflow settings, complete the following steps:

- 1 Navigate to **CONSOLE | Workflow > Settings**. The Settings page displays.
- 2 Select the appropriate **Domain** from the drop-down menu to view corresponding settings.
- 3 Select the check-box for **Enable Change Order Management** and/or **Enable Approval Management** to activate the Workflow functionality.
- 4 Click **Update** to accept the changes you have made.

### **Configuring Change Order Default Schedule Settings**

#### To configure a regular schedule to manage change orders, complete the following steps:

- 1 Click the radio button next to the desired instance you would like change orders to go into effect. Choose between **Execute Manually, Immediate on Approval**, or **At** to change at a time you select from the pull-down menu.
- 2 Click **Update** to accept the changes you have made.

### **Deleting GMS Change Order Data**

You can manually delete Change Orders that are more than two years old and no longer necessary. This is a one-time action that is executed based on the date selected for deletion. The delete action in this screen only purges data, tasks, and logs related to Change Orders.

### To delete GMS Change Order Data, complete the following steps:

- 1 Navigate to **CONSOLE | Workflow > Settings**. The Settings page displays.
- 2 In the **Delete GMS Change Order Data** section, choose a date older than two years at which point to delete the outdated Change Orders.
- 3 Select the Domain from which to delete the Change Orders.
- 4 Click **Update** to accept the changes you have made.

## **Approval Groups**

The following sections detail the requirements of GMS transitioning to one of the states mentioned previously:

On the **CONSOLE** |Workflow > Approval Groups page, you can search for specific approval groups, add, modify, or delete approval groups, or select a default approval group.

Features of the Approval Groups section include:

You can delete all the group users from a Custom Approval group but not from the "Default Approval Group." The "Default Approval Group" should have at least one who can provide approvals.

#### **Topics:**

- Approval Groups Search
- Configuring Approval Groups
- Default Approval Group for Each Module

### **Approval Groups Search**

To search for specific approval groups, complete the following steps:

1 Navigate to **CONSOLE | Workflow > Approval Groups.** The Approval Groups page appears.

SONICWALL	Global Management System 9.2	(			[	Firewall 🔹 🙆 🙆	Q	UA
ZeroTouch	Approval Grou	lps						
Connictwise	APPROVAL GROUPS SEARCH							
WORKFLOW								
	Q Name   Equals  Enter Sec	arch test	Search Clear					
TIME ACTIVITY	APPROVAL GROUPS							
- Settings	GROUP NAME	DESCRIPTION	GROUP USERS	USER TYPE	USER ROLE	DOMAIN	CONFIG	URE
Approval Groups     Orders	Default Approval Group	Ø	1 User	Administrators	1 Approver 3 Notificants	LocalDomain	1	6
👔 Taska	Add New Approval Group Delete Ap	proval Group(s)						
CURRENT STATUS	DEFAULT APPROVAL GROUP FOR E	ACH MODULE						
	Domain	LocalDomain	• Ø					
Diagnostics	Module	Default Approval Group						
Web Services	All Policies Panel Screens	Default Approval Group						
TOOLS			Update	Reset				
i Log								

- 2 Use the Search drop-down menu to search for a specific Approval Group Name or Description.
- 3 Select Equals, Starts with, Ends with, or Contains from the drop-down menu.
- 4 Enter the Search terms in the box and click **Search**.

### **Configuring Approval Groups**

The **Add New/Edit Approval Group** screen allows you to select users as Approvers. You can remove added approvers from the approval group. The GMS users are listed from the users table.

#### To Add an Approval Group, complete the following steps:

1 Navigate to **CONSOLE | Workflow > Approval Groups**. The Approval Groups page appears.

- 2 Click Add New Approval Group. The Add page appears.
- 3 Enter a name in the Name field.
- 4 Select a domain from the **Domain** drop-down menu. Select the domain under the jurisdiction of this Approval Group. Options include the LocalDomain or a TestDomain.

A Default Approval Group is created for every new domain that has the domain 'admin' user listed as the default approver. The "Default Approval Group (DAG)" is the default approval group applicable to the different modules. The DAG cannot be deleted, it can only be edited and new users can be added as approvers or Notification users and existing users can be deleted.

Each domain admin user is able to view the Approval Groups only for that domain. Only the super admin (admin@LocalDomain) can view all the Approval Groups for all domains. The super admin can see an additional column that reveals the domain names.

- 5 Enter a short description in the **Description** field.
- 6 Click **Add New User**. This adds additional approvers and their roles to the Approval Group. Options include: Administrators and End-Users.
- 7 Click **Add Additional User** to include more users that you would like to receive notifications on approvals and other actions performed by the approvers and any changes in the state of a Change Order that would be associated with this group.
  - If a user-created approval group that is already associated with a change order pending approval is deleted from the system, the default approval group applicable for that screen to which the change order belongs applies. The Delete confirmation screen clearly explains that the Approval Group being deleted is currently associated with one or more unapproved change orders and that on deletion of the approval group, the system associates the Default Approval Group for that module with those change orders to which the change orders belong.
  - The Approval Groups page has a section where the default approval group for each module can be selected. By default, the 'Default Approval Group (DAG)' is the default approval group for each module. You can also set a Custom Approval Group as the default for any module.
  - You can also create a custom approval group with no approvers in it. There could be none or more 'Notification' users. However, a warning/confirmation message is shown to confirm the creation of an approval group that has no approvers or users in it.
- 8 Click OK.

#### To Edit an Approval Group, complete the following steps:

- 1 Navigate to **CONSOLE | Workflow > Approval Groups**.
- 2 Click the **Edit** icon next to the Group Name that you would like to edit. The Edit Approval Group page appears.
- 3 Enter a name in the **Name** field.
- 4 Select a domain from the **Domain** drop-down menu. Select the domain under the jurisdiction of this Approval Group. Options include the LocalDomain or a TestDomain.

A Default Approval Group is created for every new domain that has the domain 'admin' user listed as the default approver. The "Default Approval Group (DAG)" is the default approval group applicable to the different modules. The DAG cannot be deleted, it can only be edited and new users can be added as approvers or Notification users and existing users can be deleted.

Each domain admin user is able to view the Approval Groups only for that domain. Only the super admin (admin@LocalDomain) can view all the Approval Groups for all domains. The super admin can see an additional column that reveals the domain names.

5 Enter a short description in the **Description** field.

- 6 Click Add New User. This adds additional approvers and their roles to the Approval Group. Options include: Administrators and End-Users.
- 7 Click Add Additional User to include more users that you would like to receive notifications on approvals and other actions performed by the approvers and any changes in the state of a Change Order that would be associated with this group.
  - If a user-created approval group that is already associated with a change order pending approval is deleted from the system, the default approval group applicable for that screen to which the change order belongs applies. The Delete confirmation screen clearly explains that the Approval Group being deleted is currently associated with one or more unapproved change orders and that on deletion of the approval group, the system associates the Default Approval Group for that module with those change orders to which the change orders belong.
  - The Approval Groups page has a section where the default approval group for each module can • be selected. By default, the 'Default Approval Group (DAG)' is the default approval group for each module. You can also set a Custom Approval Group as the default for any module.
  - You can also create a custom approval group with no approvers in it. There could be none or more • 'Notification' users. However, a warning/confirmation message is shown to confirm the creation of an approval group that has no approvers or users in it.
- 8 Click OK.

### **Default Approval Group for Each Module**

#### To set the default approval group for each module, complete the following steps:

- 1 Navigate to **CONSOLE | Workflow > Approval Groups**. The Approval Groups page appears.
- 2 In the Default Approval Group for Each Module section, select the domain under the jurisdiction of this Approval Group from the drop-down menu to view the corresponding Default Approval Group. Options include the LocalDomain or a TestDomain.

A Default Approval Group is created for every new domain that has the domain 'admin' user listed as the default approver. The "Default Approval Group (DAG)" is the default approval group applicable to the different modules. The DAG cannot be deleted, it can only be edited and new users can be added as approvers or Notification users and existing users can be deleted.

Each domain admin user is able to view the Approval Groups only for that domain. Only the super admin (admin@LocalDomain) can view all the Approval Groups for all domains. The super admin can see an additional column that reveals the domain names.

3 Click Update.

### **Change Orders**

**Topics:** 

- Change Audit Report
- Change Compliance Report

You can add changes on any screen to create a change order. The changes can be added to existing change orders or you can create new change orders on the fly. On the **CONSOLE | Workflow > Change Orders** page, you can add, edit, and delete change orders.

S	ONIC <b>WALL</b>	Global Management System 9.2
		Change Orders
	Connectwise	CHANGE ORDERS SEARCH
WORKF	LOW	
	Workflow	Q Name   Equals  Equals  Enter Search text Clear CHANGE ORDERS VIEW STYLE
_		CHAINGE ORDERS VIEW STILE
		Active Change Orders
_		Processed Change Orders
-	Change Orders	All Change Orders
	Tasks	CHANGE ORDERS
CURREN	NT STATUS	No Change Orders Found
		Add New Change Order Delete Change Order(s) Compare Change Orders
4	Web Services	UNASSIGNED CHANGES

A change order should have at least one Approval Group associated with it. The approvers in that approval group would approve the change order.

You can configure a schedule for processing or executing change orders after their approval and then create tasks for the target appliances.

Change orders can also be scheduled at the Default, or with one of three options: a) Execute Manually b) Immediate on Approval c) On a given schedule. "At." When change orders are executed manually, click **Execute Manually** under Schedule for the change order. The Execute option is enabled only after the change order has been fully approved. The change order reaches the fully approved state after it is accepted by all the members of the approval group associated with the change order.

When a change order is scheduled to execute **Immediate on Approval**, the change order is directly picked up for processing, task creation, or execution after the change order has reached the fully approved state.

When a change order is scheduled on a particular schedule, it is picked up for processing, task creation, or execution as soon as the schedule is met, provided the change order has reached the fully approved state at that point. If a change order has not been fully approved before the schedule is met or it has lapsed, the change order cannot be implemented. The change order has to be reopened and then resubmitted with a new schedule. However, if the change order has been scheduled on a recurring schedule, it will get picked up for processing at the next scheduled occurrence only after the change order has reached the fully approved state.

Select any one of the three scheduling options as a default selection on the **CONSOLE | Workflow > Settings** screen.

You can view changes made to any change order. The view functionality shows the change objects on a per screen basis.

#### To schedule approvals at a specific time, complete the following steps:

1 Navigate to **CONSOLE | Workflow > Settings**. In the Change Order Default Schedule Settings section, click the radio button for **At** and select a schedule from the pull-down.

CHANGE ORDER DEFAULT SCHEDU	JLE SETTINGS
Change Orders can be scheduled to be executed Order is created.	upon submission based on the following settings. Specifying a default will automatically use the selected setting when a new Change
Schedule	C Execute manually
	O Immediate on approval
	At Change Order Default Sc
	Update

#### 2 Click Update.

You can also preview a change order. The preview functionality shows a preview of the changes to be applied to the Running Configuration after a change order is selected on the screen.

The Compare Change Orders option shows the difference between two change orders.

### **Change Audit Report**

Information about changes has been consolidated so that you can more easily verify that change orders were successfully implemented. Rather than having to analyze data on the Change Orders screen, Scheduled Tasks, and Logs, a single report now tracks the changes submitted and can report on the status for a specified time period. This also meets the requirements of an audit report.

This new Audit Report can be generated on an on-demand basis, or it can be scheduled and delivered to the administrator in a PDF format. The report contains the details of the changes pushed to the unit during a time period, whether the changes took effect on the units, whether there were errors or warnings, and if the task would be re-attempted.

#### To run a Change Audit Report:

- 1 Navigate to CONSOLE > Workflow > Change Orders.
- 2 Under CHANGE ORDERS VIEW STYLE, select Processed Change Orders or All Change Orders.
- 3 Specify the Date Range.
- 4 Click Generate Audit Report.
- 5 Select one of the views from the drop-down menu, and click **OK**.
- 6 Generated report will be mailed to the Administrator's email.

### **Change Compliance Report**

The Change Compliance Report contains the details about changes pushed to the units. It tells whether the changes took affect, whether errors or warnings occurred, and if they did, whether the task would be re-attempted. This report can be scheduled or requested on-demand and is delivered in PDF form.

#### To run a Compliance Report:

- 1 Navigate to **CONSOLE | Workflow > Change Orders**.
- 2 Select the change orders that you want status for (at a single or multiple change order level).

- 3 Specify the Date Range.
- 4 Click Generate Compliance Report.
- 5 Generated report will be mailed to the Administrator's email.

6

## **Managing Scheduled Tasks**

This chapter describes how to configure scheduled tasks and default tasks in the **CONSOLE** | **Tasks** page.

#### **Topics:**

- Default Tasks
- Scheduled Tasks

### **Default Tasks**

The **Defaults Tasks** page allows the Super Administrator to configure the default tasks that are executed when adding new units or on existing units in the GMS deployment. These tasks can also be manually executed on existing units on-demand.

### **Deployment Considerations**

Consider the following before managing the default tasks:

- Upgrading from older versions of GMS to GMS 9.2 migrates all the existing units according to the selected default tasks.
- Enable the desired Name Resolution Method to match your current GMS setup.

### Managing the Default Tasks

To view and manage default tasks, complete the following steps:

1 Navigate to CONSOLE | Tasks > Default Tasks. The Default Tasks page displays.

SONICWALL Global	Management System 9.2		<b>P</b>	Firewall		Q 🕼
Workflow 👷 / Ters	fault Tasks					
- Approval Groups	ULT TASKS DESCRIPTION	TYPE OF UNITS	TASK CREATED DURING	ENABLED	DIECUTE	
Change Orden	Register/Update unit with MySonicWalLcon.	Any	Add Unit	<b></b>	۲	
Tasks	Initialize Tunnel Status Information for finewall.	Firewalls	Add Unit	-	$\odot$	
- Defuult Tasks 🧕	Enable App Control feature and App Control logging for all App Categories.	Frewalls	Any Time		۲	
Scheduled Taska     BENT STATUS	Setup minimal Syslog Categories for reporting	Firewalls	Any Time		۲	
Diagnostica	Configure Name Resolution Method	Firewalls	Add Unit	2		
	Update the unit with None name resolution configuration.	Firewalls	Add Unit	0	۲	
Web Services	Update the unit with DNS name resolution configuration.	Firewalls	Add Unit	0	۲	
	Update the unit with Netflico name resolution configuration	Frewalls	Add Unit	0	۲	
Log	Update the unit with DNS then NetBlos name resolution configuration.	Firewalls	Add Unit	۲	۲	
Configuration	Enable or Disable Systing Reporting.	Frewalls	Any Time	-	۲	
ViewLog	Self-Provision appliance for GMS (ZeroTouch).	Frewalls	Any Time		۲	

- 2 Search for tasks by using the **Default Tasks Search** section. Select search criteria from the following:
  - Description
    - Equals
    - Starts with
    - Ends with
    - Contains
  - Type of Units
    - Firewalls
    - SMAs
    - Aventail SMAs
    - ESs
  - Task created during
    - Any Time
    - Add Unit
  - Enabled
    - Yes
    - No
- 3 Select the desired default tasks from the **Default Tasks** list, or click the **check box** at the top of the list to select all the tasks.

(i) NOTE: Certain tasks are grouped under one task, and only one of the sub-tasks can be selected from within this category. If the category is disabled, sub-tasks are all disabled as well.

- 4 Enable or disable configured tasks by selecting/deselecting the check boxes in the **Enable** column. Click **Update** after your changes are made.
- 5 To execute the selected tasks for the chosen units, click the **Arrow** icon in the **Execute** column. Or click the **Execute** link at the bottom of the page to configure multiple selected tasks.

The Select Units pop-up window displays.

EXECUTION METHOD				
Execute only if previously not applied Only tasks that were not previously applied to the selected unit(s) would be executed. Default Tasks that have already been executed would be ignored for that unit.				
Execute even if previously applied All selected tasks would be re-executed on the selected unit(s) even if they were previously applied.				
SELECT UNITS				
Execute the default tasks or	all units in the system			
Execute the default tasks or	the following selected units			
Views	FirmwareView			
All Units by Views				
Firewalls	it			
	V OK X Cancel			

6 Click Execute only if previously not applied or Execute even if previously applied.

The Execute method selects how you want to execute the tasks for the selected units. This is used to handle situations where a combination of tasks might or might not have run because of the state of the tasks selected after the units were added to the system. When a unit is added to the system, the default tasks are executed against the unit. Depending on the type of unit, firmware version, and the selected defaults at that point of time, some or all of tasks are executed. If a task did not run when a unit (considering the version, type, and so on) was added or at a later time after adding, the pending tasks are automatically applied when the unit properties change. It is also possible to complete a "force execute" on all units, regardless of whether or not they have been previously executed to ensure that the task changes the settings exactly as requested.

7 Click Execute the default tasks on all units in the system or Execute the default tasks on the following selected units.

Unit selection allows the user to pick either all units in the system or selective units from each of the appliance types supported.

Either way, the tasks selected are applied only on units that match the default tasks' properties which are related to Model, Firmware Version, Appliance Type, and so on.

Tasks CANNOT be Edited or Deleted. The management interface only allows execution of selected tasks against the specified units.

## **Scheduled Tasks**

As you complete multiple tasks through the GMS UI, GMS creates, queues, and applies them to the SonicWall appliances. As GMS processes tasks, some SonicWall appliances might be down or offline. When this occurs, GMS requeues the tasks and reattempts the changes.

To view and manage pending tasks, complete the following steps:

1 Navigate to CONSOLE | Tasks > Scheduled Tasks. The Scheduled Tasks page displays.

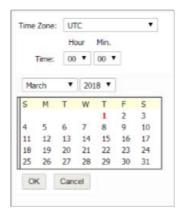
SONICWALL	Global Management System 9.2 Scheduled Task		Firewall 🖉 🌑 🕲	Q 🚳
Workflow		5		
Settings     Approval Groups     Change Orders     Tasks     Defnuit Tasks     Scheduled Tasks     Scheduled Tasks     Olignestes	TASKS VIEW STYLE SEARCH CRITERIA From SonicWall Node	Pending Tasks Executed Tasks All Tasks Change Order Tasks Only Immidsd/yyyy		
Web Services TDOLS Log Configuration View Log bySTEM Scrup	Description contains To Global Management System User	Immilidifyyy) Immilidifyyy) Match case Exact Phrase All Words Any Word		

- 2 Each task entry contains the following fields:
  - Number (#)—specifies the number of the task entry.
  - **Status**—status of the scheduled task.
  - SonicWall—specifies the name of the SonicWall appliance to which the task applies.
  - Description—contains a description of the task.
  - Creation Time—specifies the date and time the task was generated.
  - Scheduled Time (Local)—time the task was scheduled in the local time zone of the appliance.
  - Scheduled Time (Agent)—time the task was scheduled in the time zone of the agent.
  - Last Attempt (Local)—time the task was last attempted in the local time zone of the appliance.
  - No. of Attempts—specifies the number of times GMS has attempted to execute the task.
  - Last Error—if the task was not successfully executed, specifies the error.
  - **SGMS User**—specifies the user who created the task.
  - Agent (IP)—specifies the IP address of the agent. This column can accept/display IPv6 and IPv4 addresses.
- 3 To narrow the search, enter one or more of the following search criteria and click Start Search:

() TIP: You can press Enter to navigate from one form element to the next in this section.

- **From**—select the period of time for which GMS displays tasks. The pull down menu to the right enables you to specify that the date range applies to the task creation time, the local scheduled time, and the agent scheduled time.
- **SonicWall Node**—displays all tasks associated with the specified SonicWall appliance.

- Description contains—displays all tasks that contain the specified text.
- Global Management System User—displays all tasks with the specified user.
- **Go To Task Number**—displays the task with the specified task number.
- 4 To execute one or more scheduled tasks immediately, select their check boxes and click Execute the tasks selected now. You can also select all of the tasks on the page by checking Select Only the 10 Tasks Displayed Above, or select all tasks by checking Select All Pending Tasks.
- 5 To reschedule one or more pending tasks for another time, select their check boxes and click **Re-schedule the tasks selected**. The GMS Date Selector dialog box displays.



6 Select a new date when the task executes and click **OK**. The dialog box closes and the task executes at the selected time.

(i) NOTE: The task(s) executes based on the time setting of the SonicWall GMS agent server, UTC, or local browser's time.

7 To delete one or more tasks from the list of pending tasks, select their check boxes and click **Delete the** tasks selected. To delete all pending tasks, select **Select all Pending Tasks** and click **Delete the tasks** selected.



7

This chapter describes the diagnostic information that GMS provides, including log settings for debugging, system snapshots for troubleshooting, and summarizer status information.

#### **Topics:**

- Debug Log Settings
- Request Snapshot
- Viewing the Snapshot or Diagnostics
- Summarizer Status •

### **Debug Log Settings**

Debug Log Settings are included with GMS to help you diagnose issues you might encounter with your log data.

CAUTION: The Debug Log Settings are intended for use only under the direction of SonicWall Tech Support.

### **Configuring Debug Log Settings**

Setting debug levels allows for faster troubleshooting of potential application issues. This action creates debug log files on all the systems in this deployment and could hamper application performance and also fill up disk space. You should reset to "No Debug" for normal operation as soon as the potential issue has been resolved.



() NOTE: The debug level should only be set based on guidance from SonicWall Technical Support. The higher the debug level, the more the system resources that are used up to generate debug data and in turn lower the overall system performance.

#### To set the debug level when instructed by SonicWall Technical Support, complete the following steps:

1 Navigate to **CONSOLE | Diagnostics > Debug Log Settings**. The Debug Log Settings page displays.

DEBUG LOG SETTINGS	
Setting debug levels allows for faster troubleshooting of potential application issue performance and also fill up disk space. You should reset to <i>No Debug</i> for normal e	es. This action creates debug log files on all the systems in this deployment and could hamper application operation as soon as the potential issue has been resolved.
Note: - The debug level should only be set based on guidance from SonicWall Technic - The higher the debug level, the more the system resources that will be used up	전 가슴 가슴 방법 전화가 가 있는 것이 없는 것이 많은 것이 많이 많이 많이 있다.
System Debug Level	Level 5 (Highly Detailed) •
	Update Reset

- 2 Click the System Debug Level drop-down menu, then select one of the following:
  - Level 1 (Codepath)
  - Level 2 (Simple)
  - Level 3 (Logic)
  - Level 4 (Detailed)
  - Level 5 (Highly Detailed)
- 3 Click Update.

## **Request Snapshot**

In order for a technical support representative to troubleshoot a problem, you might be asked to take a snapshot of GMS or you might want to view the configuration yourself.

### **Performing a System Snapshot**

A system snapshot provides a detailed information about GMS, the GMS database, the system environment, licensing, and firewalls. This information includes:

- Data from the sgmsConfig.xml file (Console or Agent only)
  - Debug state
  - Build number
  - Version
  - Product Code
  - Database type
  - Database driver string
  - Database dbuser
  - Database password
  - Database URL
- Server state (Console or Agent only)-whether a database connection could be established
- Environment information
  - CLASSPATH, PATH variables
  - Web server listening port (Console only)
  - Country
  - Language
  - Operating System
  - IP Address
  - MAC Address
  - Machine data (memory size and so on.)
- Latte/Licensing (Console or Agent only)

- Connectivity to Latte backend
- Latte username/password
- MS license information (Console only)
- Agent specific data
  - Managed units
  - Units states (active or standby)
  - Gateway firmware version
  - Gateway state
  - Ports (syslog, syslog parsing, and so on)
- Firewall data (Gateway or Unit only)
  - IP address
  - Data from status.xml
  - VPNs present (Gateway only)
  - Latte information (if registered)

### **Performing the Snapshot**

To take a snapshot of the system, complete the following steps:

1 Navigate to **CONSOLE | Diagnostics > Request Snapshot**. The Request Snapshot page displays.

Global Management System 9.2	<ul><li>Image: Image: I</li></ul>	Firewall 🔹 🌘 🌘		
Request Snapshot				
/ Tenant - LocalDomain  SYSTEM SNAPSHOT				
Request a system snapshot for diagnostics of the following	GMS components.  GMS Console			
	Database Information			
	Agent (10.5.46.116)	t Request Reset Form		

- 2 To take a snapshot of the GMS console, select **GMS Console**.
- 3 To take a snapshot of one or more GMS agents, select **Agent**. This field displays IPv4 and IPv6 addresses.
- 4 To take a snapshot of the GMS Gateway, select **Gateway**.
- 5 Click Submit Snapshot Request. GMS takes the snapshot.
- 6 To view the snapshot, see Viewing the Snapshot or Diagnostics.

## **Viewing the Snapshot or Diagnostics**

To view a snapshot or SonicWall diagnostics, complete the following steps:

1 Navigate to **CONSOLE | Diagnostics > Snapshot Status**. The Snapshot Status page displays.

Global Manager	ment System 9.2	
Snaps	hot Status	
Status of diagnostic red	quests made.	
Diagnostics requested:	Dec 16, 2019 15:46:15 🔻	
Running.	Console	
Completed.	Agent 10.5.46.116	
Completed.	✓ Database	
	View SnapShot Data	
	Save SnapShot Data	
	Delete SnapShot Data	
	Refresh Snapshot Status	
	Reset Form	

- 2 Select the snapshot or diagnostics that you want to view from the **Diagnostics requested** drop-down menu.
- 3 To view the information, click **View SnapShot Data**.
- 4 To save the information to a file that you can send to technical support, click **Save SnapShot Data**.
- 5 To delete the information, click **Delete SnapShot Data**.
- 6 To refresh the information, click Refresh SnapShot Status.
- 7 To reset the form, click **Reset Form.**

### **Summarizer Status**

The **Summarizer Status** page displays overall summarizer utilization information for the deployment including database and syslog file statistics, and details on the current status of the summarizer.

The Summarizer Status screen provides performance metrics for your network administrator to plan, design, and expand your GMS server deployment. This feature has information on the Syslog Collector and Summarizer metrics. The metrics displayed are daily averages collected over the last 7 days.

You can receive alert emails when Summarizer Status shows any abnormalities.

To reach the Summarizer Status screen, navigate to CONSOLE | Diagnostics > Summarizer Status.

The Summarizer Status page is divided into a section showing the overall deployment-wide summarizer status and sections with details for each summarizer.

#### **Topics:**

- Summarizer Status Over 7 Days
- Details for Summarizer at <IP Address>
- Syslogs Sent by Appliances that are not Under Reporting and Management

### Summarizer Status Over 7 Days

The Summarizer Status Over 7 Days section displays overall summarizer utilization information for the deployment including database and syslog file statistics. Results are calculated over the last seven days.

r / Tenant - Loca	, and the second s	/		/	/		
		10.5.46.106	10.5.46.116	10.5.46.49	10.5.46.54		
SUMMARIZER	REPORTING DATABASE SIZE	RAW D	ATA DIRECTORY SIZE	ESTIMATED	CACHE SIZE	BACKUP DIRECTORY SIZE	STATUS
10.5.46.106	0 GB of 233.95 GB	0 GB of	233.95 GB	20 GB of 23	33.95 GB	0 GB	ок
10.5.46.116	0 GB of 233.95 GB	4.61 GE	of 233.95 GB	20 GB of 23	33.95 GB	0 GB	OK
10.5.46.49	0 GB of 922.96 GB	0 GB of	922.96 GB	20 GB of 92	22.96 GB	0 GB	ок
10.5.46.54	0 GB of 0 GB	0 GB of 0 GB		20 GB of 0	GB	0 GB	OK
DEPLOYMENT ST	ATUS						
ок							

#### **Summarizer Utilization**

The top Summarizer Utilization section shows the average utilization of the summarizer over the applicable time period. The Dial Charts show the percent of total capacity used by the Summarizer. The following metrics are also displayed in the Summarizer Utilization section:

- Summarizer: Displays the IP address of the Summarizer.
- Reporting Database Size: Displays the size of the reporting database in gigabytes.
- Raw Data Directory Size: Displays the size of the raw syslog directory in gigabytes.
- Estimated Cache Size: Displays the estimated size of the cache in gigabytes.
- Backup Directory Size: Displays the size of the backup directory in gigabytes.
- Status: Displays the status of the Summarizer. There are three different status notifications:
  - OK: The system is operating normally.
  - High Capacity: The average load is greater than 90 percent of capacity.
  - Low Disk Space: There is less that 5GB of space left on the disk.

#### **Deployment Status**

The Deployment Status tells the user how the deployment should be sized, if it is not performing well. The user might need to reassign some units to a different agent, add another agent, or add more disk space

### **Details for Summarizer at <IP Address>**

This sections details the Summarizer Utilization for the applicable IP address.

#### **Summarizer Utilization**

The Summarizer Utilization section for a specific summarizer shows not only the information at deployment level, but also provides granular details of the summarizer's operation and current status for each individual summarizer.

- Average Summarizer Utilization: The average percentage of Summarizer utilization.
- Peak Summarizer Utilization: The percentage of peak Summarizer utilization.
- Average Run Time Per Day: The total amount of time spent generating summarization statistical data and results over the time period of one day.
- Average Syslog Summarized (million/day): The total number of syslogs summarized, displayed in millions per day.
- Average Syslog Summarized per minute: The average number of syslogs summarized per minute over the applicable time period.
- (i) NOTE: Not all syslogs are summarized. Some syslogs are discarded based on criteria defined at the CONSOLE | Reports > Syslog Filter and Unit > Reports > Configuration > Syslog Filter pages.

#### **Data File Information**

This section displays syslog file details for the selected summarizer.

Global Management System	9.2	
Summarizer	Status	
▼ DATA FILE INFORMATION		
DATA FILE TYPE	FILE STATS	OLDEST
Reporting Database	2.76 MB	
Backup Files	0 MB	
Unprocessed Files	0 Files - 0 MB	
Archived Files	0 Files - 0 MB	
Invalid Log Files	0 Files - 0 MB	

The DATA FILE INFORMATION table is divided into three columns:

• DATA FILE TYPE: The type of files being reported on.

There are five main data file types:

- Reporting Database Files: The files in the reporting database.
- Backup Files: The backup snapshot.
- Unprocessed Files: The data files in the summarizer's processing queue.
- Archived Files: The processed data files.
- Invalid Log Files: Data files with processing errors.

- **FILE STATS**: The number of syslog files in the category and their size in Megabytes.
- **OLDEST**: The date and time on the oldest file in the category.

#### **Summarizer Process Details**

The Summarizer Process Details section shows what tasks the summarizer is performing at the moment the **CONSOLE | Diagnostics > Summarizer Status** page displays. Refresh your browser display or leave the page and return to it to update the information.

If the summarizer is currently running, the page displays the thread, appliance identifier, file being used, and state of the summarizer. If the summarizer is currently idle, the page displays the last run time and next run time.



# Syslogs Sent by Appliances that are not Under Reporting and Management

Appliances that are no longer managed by GMS might still send syslog messages, impacting the performance of the summarizer. The syslogs from such appliances are dropped and not stored in archivedSyslogs or badSyslogs folders.

This feature displays a list (refreshed every 12 hours) of the appliances that are still sending syslogs messages even though they are no longer managed by GMS, as well as appliances that are incorrectly configured:

Summa	rizer Status
🕸 / Tenant - LocalDoma	in
Summarizer is idle.	
Last Run Time: 12/2 Next Run Time: 12/2	16/2019 15:47:51 16/2019 16:02:51
▼ OPTIMIZATION INFO	RMATION
Optimization State	Idle
Pending Optimization	Current
Total Un-optimized da	γs 0
▼ SYSLOGS SENT	BY APPLIANCES THAT ARE NOT UNDER REPORTING AND MANAGEMENT
▼ SERIAL # OF APPLI	ANCES FOR SUMMARIZER AT 10.5.46.116
2CB8ED180700 2CB8ED176200	
SERIAL # OF APPLI	ANCES FOR SUMMARIZER AT 10.5.46.54
▼ SERIAL # OF APPLI	ANCES THAT ARE MISCONFIGURED

If your GMS has a list of appliances in these fields, try the following to correct the issue:

- Login to the appliance and disable the syslogs.
- If you do not have access to the appliance, use the rules to the gateway to block the serial numbers.
- To fix the mis-configured appliances, login to the appliance and change GMS settings.

## **Web Services**

8

This chapter provides information about the GMS Web Services feature. Web Services is a software function designed to support interoperability between GMS and other network appliances, servers, and devices through an application programming interface (API).

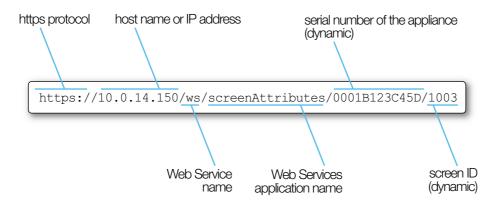
#### **Topics:**

- URI Basics
- Status

## **URI Basics**

The URI is a SSL string which is used to identify Web Services resources. Each URI is composed of both static and dynamic parts that differ based on each particular deployment.

The following provides a typical, though not comprehensive, URI example:



### **Status**

The status screen allows the administrator to view, enable, and disable individual Web Services across one or more GMS deployments.

#### To view and configure Web Services status:

1 Navigate to the **CONSOLE | Web Services > Status**. The **Status** page appears.

SONICWALL	Global Manage	ment System 9.2		Firewall 🔹 🙆 🌰 🖉 🔱
CURRENT STATUS	Status			
Diagnostics	<ul> <li>WEB SERVICE</li> </ul>	ES - GMS - DISTRIBU	TED - 46.116	
🚸 Web Services	<ul> <li>WEB SERVICE</li> </ul>	ES - AGENT_INSTANC	CE	
- Status	°i ———	ES - REPORTS SUMM		
	<ul> <li>WEB SERVICE</li> </ul>	ES - SYSLOG COLLEC	TOR_INSTANCE	
Log	ENABLED	SERVICE	URI	DESCRIPTION
Configuration     View Log     system setup		Tenant	https://10.5.46.81ws/msw/tenant/[serial]	Ø Update

- 2 Select or de-select **Enabled** for the following service(s):
  - **Appliance Status**—Provides a list of appliances currently under management by the SGMS deployment. It also includes unit statuses in the for of missed heartbeat messages (0 missed heartbeats means the unit is UP).
  - Appliance Detail—Retrieve detailed information about the specified appliances.
  - Appliance Licenses—Information about service licenses that apply to the specified appliance.
  - Scheduled Report List—Provides a list of XML Scheduled Reports available for download through Web Services.
  - Scheduled Report Retrieval—Retrieves the specified XML Scheduled Report.
  - License Alert List—Provides a list of appliance license alerts.
  - **Console Logs**—Provides the most recent log entries (up to 200) from the GMS console.
  - Appliance Alerts—Provides a list of appliance specific alerts.
  - **System Alerts**—Provides a list of alerts that apply to the GMS system.
  - All Appliance Licenses—Provides license information for all of the appliances.
  - Configuration Settings—Provides configuration settings for GMS.
  - **Tenant**—Provides configuration, deletion, and device info for tenants and domains.
- 3 Click **Update** to save your changes.
- 4 The Web Services table, in the **CONSOLE | Web Services > Status** screen gives the following information about each Web Service:

#### **Web Services Information**

Feature	Description
Enabled	If selected, this feature is currently enabled
Service	Indicates the name of the Web Service
URI	Indicates the full URI used to access this Web Service. This field can accept/display IPv4 and IPv6 addresses.
Description	Provides a description of the Web Service

## **Configuring Log Settings**

This chapter describes how to configure Log Settings. This includes adjusting settings on deleting log messages after a certain period of time, and setting criteria for viewing logs.

#### **Topics:**

- Configuring Log Settings
- Configuring View Log Search Criteria

## **Configuring Log Settings**

In the **CONSOLE | Log > Configuration** screen, you can delete or archive GMS log messages. The Archive process archives the data to the "archivedLogs" directory as per the Archive Log Schedule, before the data is deleted from the database.

(i)	<b>NOTE:</b> For UMH deployments, to offload the archived log files to a local drive, login to the /appliance
	management interface, then navigate to the <b>System &gt; File Manager</b> page.

SONIC <b>WALL</b>	Global Management System 9.2
CURRENT STATUS	Configuration
Diagnostics	⊈ / Tenant - LocalDomain DELETE GLOBAL MANAGEMENT SYSTEM LOG MESSAGES
🖗 Web Services	Logs help track activities in this system. These activities are associated either directly or indirectly to user initiated actions, or based on system initiated actions. These logs are important for audit trailing and compliance purposes, as well as for troubleshooting system operation. Logs, that no longer require to be stored in the system can be deleted manually. This is a one-time action and will be executed based on the date selected for deletion.
TOOLS	Delete Logs Older Than December • / 9 • / 2019 • for LocalDomain •
ing Log	Update
- Configuration	ARCHIVE GLOBAL MANAGEMENT SYSTEM LOG MESSAGES
- View Log SYSTEM SETUP	Logs that no longer require to be stored in the system can be exported in CSV/HTML format and be offloaded from the database. The archive process will first archive the data to archivedLogs directory as per "Archive Log Schedule" and the data will then be deleted from the database.
- Management	Note: For non-window deployments: To offload the archived log files to the local drive, navigate to the Appliance > Systems > File Manager screen.
関 Reports	Archive Global Management System Log Messages for Maximum Log Message Files 12 • ()
Events	Delete Data Every Saturday <b>v</b> at 17 <b>v</b> : 00 <b>v</b> Archive Format <b>()</b> CSV
🦉 Licenses	O HTML

To configure Log settings, select between the following options:

- Delete Log Messages Older Than Select the month, day, year, and domain, and then click the Update link.
- Enable Archive Select this check box to enable GMS log message archiving.
- Archive GMS Log Messages for Select the number of months to archive log messages.
- Maximum Log Message Files Select the maximum number of monthly archive files kept in the archivedLogs folder.
- Delete Data Every Select a reoccurring day and time to delete data.
- Archive Format Select the type of format to archive the GMS log messages. Choose between CSV or HTML.
- Update Click Update after your settings are selected.

(i) **NOTE:** The archive process first archives the data to the archivedLogs directory as per "Archive Log Schedule" and then the data is deleted from the database.

## **Configuring View Log Search Criteria**

The GMS log keeps track of changes made within the GMS UI, logins, failed logins, logouts, password changes, scheduled tasks, failed tasks, completed tasks, raw syslog database size, syslog message uploads, and time spent summarizing syslog data.

#### To view the GMS log, complete the following steps:

1 Navigate to **CONSOLE | Log > View Log**. The View Log page displays.

SONICWALL	Global	Management System 9.2		e] 🔅		Firewall	
Workflow		w Log nt - LocalDomain	(mm/dd/yyyy)				
😥 Tasks		Global Management System Use	or Ø				
- Default Tasks		Severit	All (Alert, Warning and Info)				
- Scheduled Tasks			Match case				
CURRENT STATUS			Exact Phrase				
Diagnostics			All Words				
Web Services	SEAR	CH RESULTS	(Start Search) (Olear Search) (	Export Logs			
TOOLS	100	Messages per screen (Range: 10-100)	Apply				
The Log		DATE 🔶	MESSAGE	SEVERITY	UNIT NAME/STATUS	GMS USER	USER IP
Configuration     View Log	1	Dec 9, 2019 Man [00:41:21 AM]	Task execution failure: Synchronize unit with MySonicWall.com. (Could not access the unit. The unit or the network could be down.): Scheduler IP ±10:206.23.126	WARNING	🖨 SM 9400	admin@LocalDomain	
SYSTEM SETUP	2	Dec 9, 2019 Mon (00:41:21 AM)	Task execution failure: Synchronize unit with MySonicWall.com. (Could not access the unit. The unit or the network could be down.): Scheduler IP : 10.206.23.126	WARNING	🗅 SM 9400	admin@LocalDomain	
	з	Dec 9, 2019 Mon (00:41:21 AM)	Task execution failure: Synchronize Appliance (Could not access the unit. The unit or the network could be down.): Scheduler IP :	WARNING	🛱 5M 9400	admin@LocalDomain	

- 2 Each log entry contains the following fields:
  - #—specifies the number of the log entry.
  - Date—specifies the date of the log entry.
  - **Message**—contains a description of the event.
  - **Severity**—displays the severity of the event (Alert, Warning, or Info).
  - **SonicWall**—specifies the name of the SonicWall appliance that generated the event (if applicable).

- User IP—specifies the user name and IP address.
- 3 To narrow the search, configure some of the following criteria:
  - () TIP: You can press Enter to navigate from one form element to the next in this section.
    - Select Time of logs—displays all log entries for a specified range of dates.
    - SonicWall Node—displays all log entries associated with the specified SonicWall appliance.
    - GMS User—displays all log entries with the specified user.
    - **Message contains**—displays all log entries that contain the specified text. This input field provides an auto-suggest functionality that uses existing log message text to predict what you want to type. It fills in the field with the suggested text and you can either press **Tab** to accept it or keep typing. Different suggestions appear as you continue to type if log messages match your input.
    - **Severity**—displays log entries with the matching severity level:
      - All (Alert, Warning, and Info)
      - Alert and Warning
      - Alert
    - Select Match case to make the SonicWall Node, GMS User, and Message contains search fields case sensitive.
    - Select one of Exact Phrase, All Words, or Any Word.
      - Exact Phrase matches a log entry that contains exactly what you typed in the Message contains field
      - All Words matches a log entry that contains all the words you typed in the Message contains field, but the words can be non-consecutive or in any order
      - Any Word matches a log entry that contains any of the words you typed in the Message contains field
- 4 To view the results of your search criteria, click **Start Search.** To clear all values from the input fields and start over, click **Clear Search.** To save the results as an HTML file on your system, click **Export Logs** and follow the on-screen instructions.
- 5 To configure how many messages are shown per screen, enter a new value between 10 and 100 in the **Show Messages Per Screen** field. (default: 10). Click **Next** to display the next page, or click **Previous** to display the preceding page.

## 10

## Configuring Console Management Settings

This chapter describes the settings available on the GMS located in the **CONSOLE | Management** section.

#### **Topics:**

- Configuring Management Settings on page 54
- Domains
- Users
- Custom Groups
- Configuring Management Sessions
- Schedules and Group Schedules
- Agents
- SNMP Managers
- SNMP Managers
- Inheritance Filters
- Message of the Day

## **Configuring Management Settings**

On the **CONSOLE | Management > Settings** page, you can configure email settings, enable automatic preferences file backup, enable reporting, configure GMS to synchronize with managed units, configure Enhanced Security Access (ESA) settings, enable management of SMA and ES devices, configure GMS for manual signature uploads, download GMS CLI Client, and enable Data Privacy Settings for Reports.

#### **Topics:**

- GMS Settings
- Configuring Email Settings
- Configuring Prefs Backup Settings
- Enabling Reporting and Synchronization with Managed Units
- Managing Signature Uploads Manually
- Command Line Interface (CLI) Client
- Enhanced Security Access Settings
- Enabling Data Privacy Settings

### **GMS Settings**

The GMS Settings allow you to show or hide the SMA and Email Security tabs. This section is only visible to administrators @LocalDomain, such as Super Admins.

### **Configuring Email Settings**

An SMTP server and an email address are required for sending GMS reports.

If the Mail Server settings are not configured correctly, you will not receive important email notifications, such as:

- System alerts for your GMS deployment performance
- Availability of product updates, hot fixes, or patches
- Availability of firmware upgrades for managed appliances
- Alerts on your managed appliances' status
- Scheduled Reports

#### To configure these email settings, complete the following steps:

1 Navigate to **CONSOLE | Management > Settings**. The Settings page displays.

S	ONIC <b>WALL</b>	Global Management System 9.2		CONSOLE
		Settings		
¢	Web Services	🙅 / Tenant - LocalDomain		
TOOLS		GMS SETTINGS		
<u>Ш</u> 38	Log	Enable Appliances to be managed		
-	Configuration	SMA		
	View Log	ES ES		
SYSTEM	ISETUP	Note: All servers in this deployment have to be restarted for t	his change to take effect.	
-	Management	SMTP Server		
-	General	SMTP Port 25		
-	Settings 🔶	Use TLS		
-	Secure Access	Use Au	thentication	
-	Domains	User		
	Users	Password	D D	
-	Custom Groups	Confirm Password		
	Sessions			
_	Schedules	Global Management System Sender's e- Mail Address		
	Agents SNMP Managers	Note: To change the recipient email addresses, please use the	Console > Management > Users screen	
	Inheritance Filters	Automatically save settings file & addUnit.xml	every Saturday * at 4 * 00 hours	
_	Message of the Day	Note: To auto save settings files, the "Enable Settings File Ba	ckup" must be selected on Policies > System > Settings screen.	
		This is not required for AddUnit.xml.		

2 Click any additional management tabs for servers you would like to enable including tabs for Secure Mobile Access (5e) or Email Security (ES). The servers should be restarted for this change to take effect.

- 3 Type the IP address or the FQDN of the Simple Mail Transfer Protocol (SMTP) server into the SMTP Server field. This server can be the same one that is normally used for email in your network. Type in the SMTP Port number to use for email service. This field can accept/display IPv4 and IPv6 addresses.
- 4 Click **Use TLS** if you would like to use Transport Layer Security (TLS) for your mail server connectivity, such as for Gmail or Office365. TLS ensures privacy between you and communicating applications on the Internet, and that no third-party can eavesdrop or tamper with your messages.
- 5 If the SMTP server in your deployment is set to use authentication, click **Use Authentication**. This option is necessary for all outgoing GMS emails to properly send to the intended recipients. Enter the username in the **User** field, and enter/confirm the password in the **Password** and **Confirm Password** fields. This is the username/password that is used to authenticate against the SMTP server.
- 6 Enter the email account name and domain that appears in messages sent from the GMS into the **GMS Sender's e-Mail Address** field.
- 7 Enter the email account name and domain that appears in messages sent from the GMS into the **GMS** Administrator e-Mail Address field. You can use User Authentication for this user by checking the box.
- 8 When finished in the Settings page, click **Update**. To clear the screen settings and start over, click **Reset**.

### **Configuring Prefs Backup Settings**

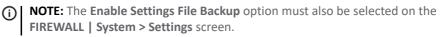
You can have the system automatically save your firewall preferences files on a regular basis. This includes the addunit.xml file that contains information about the units under GMS management.

#### To configure the prefs file settings:

1 Navigate to Console | Management > Settings. The Settings page displays.

Automatically save settings file & addUnit.xml	Weekly very Saturday vat 4 v:00 hours
Note: To auto save settings files, the "Enable S	Settings File Backup" must be selected on Policies > System > Settings screen.
This is not required for AddUnit.xml.	
	Automatically save VPN Gateway settings file
Number of newest Gateway settings and addUnit.xml files to be preserved	5 (0 = older files are not purged)
	Create AddUnit XML File

- 2 Select Daily or Weekly in the Automatically save settings file & addunit.xml field, and select a day of the week (if weekly) and a time. This determines how often GMS automatically saves the preferences and addUnit.xml files.
- 3 To automatically save the VPN Gateway Preferences files for SonicWall appliances, select Automatically save VPN Gateway Settings file.



- 4 The **Create AddUnit XML File** link can be used to manually create an AddUnit XML file of the system that can then be imported into another GMS system if necessary, such as during GMS migration. To create an addUnit.xml file to track all units under management, click **Create AddUnit XML File**.
- 5 When finished in the Settings page, click **Update**. To clear the screen settings and start over, click **Reset**.

## **Enabling Reporting and Synchronization with Managed Units**

By default, GMS Reporting is enabled.

To enable or disable GMS Reporting, complete the following steps:

- 1 Navigate to **CONSOLE | Management > Settings.** The Settings page displays.
- 2 To enable GMS Reporting, select **Enable Reporting**. To disable it, deselect **Enable Reporting** (default: Enabled).
- 3 To configure GMS to automatically synchronize with the local changes made to the SonicWall appliances, select **Enable Auto Synchronization**.

### **Managing Signature Uploads Manually**

1 For SonicWall appliances that do not have direct access to the Internet, you can instruct GMS to download updates to security service signatures. To do so, navigate to CONSOLE | Management > Settings and click on Manage signature uploads, as shown in the following image.

Settings	
2 / Tenant - LocalDomain	
	Create AddUnit XML File
	Enable Reporting
	Enable Auto Synchronization
	Manage signature uploads
	Manually upload latest signatures to firewalls
	Automatically upload latest signatures to firewalls
	Upload latest signatures on subscription status change
GMS COMMAND LINE INTERFACE (C	LI) CLIENT
	be used to connect to the Global Management System CLI Secure Server and perfo existing ones, adding and modifying reports, generating scheduled reports etc. Hi when using this tool.
	Download CLI Client

- 2 Select one of the following radio buttons:
  - Manually upload latest signatures to firewalls
  - Automatically upload latest signatures to firewalls
  - (optional) Upload latest signatures on subscription status change. This option is available when Manage Signature Uploads is enabled.
  - (i) NOTE: When updated signatures have been downloaded to the GMS, you must then manually upload them to the SonicWall appliances. This action is completed on the FIREWALL | System > Tools page. When there are new signatures to be uploaded, Upload Signatures Now appears on the Tools page. Click this button to manually upload the signatures.
- 3 When finished in the Settings page, click **Update**. To clear the screen settings and start over, click **Reset**.

## **Command Line Interface (CLI) Client**

The CLI client can be downloaded to allow running scripts on a secure server. To download the CLI Client, navigate to **CONSOLE | Management > Settings** and click **Download CLI Client**, as shown in the following image.



### **Enhanced Security Access Settings**

SonicWall's Enhanced Security Access (ESA) feature allows for greater granular control of user access a GMS network, which is applicable for installations that must comply with stringent regulatory compliance and account management controls as found in such standards as Payment Card Industry (PCI), SOX, or HIPAA.

**NOTE:** Enhanced security settings are also available in your browser.

GMS supports these data security standards by providing support for encryption of all passwords and any pre-shared secrets in the database. This includes VPN Security Association pre-shared secrets, encryption keys, authentication keys, and passwords. The following passwords are encrypted in GMS:

- GMS gateway password
- SonicWall firewall appliance passwords for managed units
- Guest account password
- LDAP and RADIUS passwords

Enhanced security compliance also requires a password rotation feature. GMS supports password rotation requirements, including several changes in the management interface. These changes occur on the **CONSOLE** view, in the **CONSOLE | Management > Settings** screen and in all screens accessed from the **CONSOLE | Management > Users** screen.

#### To turn on password security enforcement in GMS:

- 1 Navigate to CONSOLE | Management > Settings and click the Enforce Password Security box.
- In the Number of failed login attempts before user can be locked out field, enter a value. The default is
   6.
- 3 In the User lockout minutes field, enter a value. The default is 30. This is the number of minutes that a user will not be able to log in to GMS after failing to log in correctly for the specified number of attempts. To enforce a permanent account lockout, enter a "-1" value in this field.
- 4 In the **Number of inactive days to mark user for deletion** field, enter a value. The default is 90. The user's account is deleted if it is not used for the specified number of days.
- 5 In the **Number of days to force password change** field, enter a value. The default is 90. GMS prompts the user to change his password after the specified number of days.
- 6 When finished in the Settings page, click **Update**. To clear the screen settings and start over, click **Reset**.

### **Enabling Data Privacy Settings**

The Reports Privacy feature allows a GMS Super Admin to configure the GMS system to mask all IPs, user names, and host names in Reports.

Consider the following before enabling the Data Privacy settings:

- The Data Privacy setting is a system wide setting, and cannot be granularly set for each unit or each domain separately.
- This feature applies only to the Reports on the CONSOLE | Reports page and Live Monitor/Syslog Viewer pages on the MONITOR | Tools > Live Monitor/Syslog Viewer page. It does not apply to other places in the GMS UI that could have IPs, usernames, and so on. This means the following are not included:
  - Firewall screens such as **FIREWALL | Reports > Data Usage.**
  - Console View screens such as **CONSOLE | Logs**.
- Requires a double-authentication mechanism to unmask identities.
- Unmasking reports through double-authentication is only for on-demand management interface based reports. Other reports, such as Scheduled Reports or Webservices based reports, are sent masked if the global system setting is set for Reports Privacy. The only way to view actual IPs in the Scheduled Reports is by disabling the privacy feature at system level.
- IPs, Hostnames, and User Names are masked for any "private" IPs (such as subnets 192.168.255.255, 172.31.255.255, 10.255.255). This happens for both Initiators and Responders, in the Grids and Charts.
- This feature is available only for firewall reports, and not for SMA reports.
- The masked entries do not allow the one-click mechanism to add it to the Filter bar.
- Filter Bar does not allow adding Initiators and Responders filters.
- Any Custom Report that has Initiators or Responders does not generate a report.
- The User Activity report does not generate reports.
- Scheduled Reports always has the above information masked.
- Scheduled Reports containing Custom Reports that have Initiators or Responders will not generate any Customer Report data.

#### To enable the Data Privacy Settings, complete the following steps:

- 1 Navigate to **CONSOLE | Management > Settings**. The Settings page displays.
- 2 Click Enable Data Privacy, and then click Update.

The IPs, user names, and host names are now masked in the reports.

(i) **NOTE:** Privileges to unmask reports can be set for designated users if the Super Admin or User changes the Action Permissions to "Can Unmask Reports." Those users can then click the **Unmask** icon while viewing a masked report, enter their credentials, and the report displays unmasked.

## Domains

A domain in GMS is a logically bound collection of users, authentication servers, managed appliances, policies and reporting data, alerts, and all other related data in manner such that the contents in a domain are only visible within the boundaries of the domain. Data from one domain is not visible to users in other domains. Only the SuperAdmin user can create new domains and can view and edit information from all the domains in the system. All other admin users of each domain have the privilege of managing their own domains in GMS. **Topics:** 

- About Domains
- Creating a New Domain

### **About Domains**

In addition to a built-in LocalDomain with a LocalAuthServer for authentication of users, GMS is able to access and authenticate against popular third-party systems including Active Directory, RADIUS and LDAP in a transparent fashion. By default, GMS maintains its own locally stored database for authentication purposes. This is also referred to as the "LocalAuthServer." GMS also allows simultaneous third-party database authentication that makes use of your existing (and separately maintained) database system(s).



NOTE: Although GMS supports the use of multiple external authentication mechanisms for a single domain, only one instance of a local GMS authentication server — the default GMS "LocalAuthServer" can exist for each domain.

The user hierarchy of your database (either GMS or third-party) determines what a user's view consists of, and what data they are able to access and/or modify. In the case of Active Directory servers, GMS has the ability to limit access to only specified groups of users. If this functionality is desired, the target groups must be specified.

### **Creating a New Domain**

By default, a GMS domain stores user account/passwords/permissions locally inside the GMS database. When users attempt to access resources in GMS, they are authenticated against this local database that determines what their view consists of and data they are able to access and/or modify.

The following procedures assist you in creating a new domain, including configuring that domain to use LDAP/AD/RADIUS for authentication, if required.

NOTE: Every instance of GMS installs with a default domain, named "LocalDomain" even before a domain (i) is created by the administrator. Users of new admin-created domains do not have the ability to view data in other domains.

#### To create a new domain:

- 1 Login as the Administrator of the LocalDomain on the SonicWall GMS Login Screen.
- 2 Navigate to the CONSOLE | Management > Domains page. You will see a default LocalDomain. To create a new domain in SonicWall GMS, click Add Domain to complete the configuration parameters for the new remote domain.

Name	1	(i)
Default Admin User		Ø
Alias		Ø
Add an auth server	0	

- 3 Under Name, type in the desired name for the remote domain. This name is visible on the Domain pull-down list on the SonicWall GMS Login screen.
- 4 For Default Admin User, specify a valid user account -- this is the default admin account created for the domain. Note that this username must exist in your third-party server, and has administrative privileges in GMS for the newly created domain.
- 5 Enter a friendly name, or **Alias** for this new Domain.

- 6 Check the **Add an auth server** option to enable third-party authentication for this domain.
- (i) **NOTE:** If your new domain uses only local (GMS) database for user authentication, configuration is complete after this step. If you are planning to authenticate using an existing third-party database, continue to Configuring LDAP or AD Authentication on page 61.

### **Configuring LDAP or AD Authentication**

## *If you are configuring this domain for use with external LDAP or AD authentication, complete the following steps:*

- 1 Be sure to complete the basic setup procedures in Creating a New Domain before continuing.
- 2 Enter a descriptive name of the Auth Server that would be created. This name will be useful in manage the different authentication servers in the domain.
- 3 Select the Host Type. Choose between LDAP server or a RADIUS server.
- The Host Name can either be specified as the IP Address of the remote server, or the fully-qualified domain name. This field can accept/display IPv4 and IPv6 addresses.
   The authentication server's Global Catalog can be set as a Host in case of a complex directory structure. If using the Global Catalog, SonicWall GMS is able to search through the directory and through all its children nodes.

5 In the **Authentication Port** field, specify the value of the port number on which the third-party server listens for authentication requests.

News		$(\tilde{J})$	
Name			
Default Admin User		$\bigcirc$	
Alias		$\bigcirc$	
Add an auth server	0		
ADD AN AUTH SERVE	R		
		Settings	
DIT AUTH SERVER			
Auth Server Name		$\bigcirc$	
Host Type	Active Directory *		
Host Name		$\bigcirc$	
Authentication Port	(j)		
Protocol Version	LDAP Version 2 🔻 🕖		
Base Distinguished Name			0
Use SSL	(i)		
SSL Port	<i>D</i>		
Anonymous Login	$\bigcirc$		
Login User			<i>()</i>
Distinguished Name			
Login Password		$\bigcirc$	

() NOTE: The default Authentication Port for LDAP or AD servers is 389. To reach an AD server's global catalog, use port 3268.

- 6 Select which **Protocol Version** the remote server is running on.
- 7 The **Base Distinguished Name (Base DN)** is used to identify the root entry in the directory from which SonicWall GMS will execute searches. This should be the node in the authentication system under which all SonicWall GMS users are present. The value is specified as a *distinguished name* (for example, dc=gmseng,dc=com).
- 8 Click **Use SSL** to use SSL when connecting to the remote server. If you check this check box, you will need to specify the SSL Port on which the remote server is listening for bind requests. By default, this is 636. If connecting to an AD server's global catalog, use port 3269.

(i) NOTE: SonicWall recommends using SSL with remote domains. The Certificate Authority (CA) or Root certificate of the LDAP server needs to be imported into GMS JRE using the keytool command.

9 Only select **Anonymous Login** if the authentication system is configured to allow anonymous binds. This option makes the Admin User ID irrelevant. This is not a recommended setting as it reduces security.

- 10 The Login User Distinguished Name is used to authenticate to the third-party server when completing the initial bind. This value is specified as a distinguished name. Type in the matching password for the Login Password field.
  - NOTE: The Login User Distinguished Name need not correspond with the Admin User ID, but both (j) must exist in the third-party server. The Login User Distinguished Name can be found using any LDAP Browser Tool.
- 11 In the **Connection Timeout** field, specify the connection timeout period (in milliseconds). After the Settings screen is completed, click the Schema screen to continue setup of the new remote domain.
- 12 Under LDAP Schema, select which LDAP Server you are using from the pull-down list. Each selection in this list fills in the remaining fields on the Schema screen with default values.
  - (i) NOTE: If the server you are using is not specified in the default list, click User Defined to configure your own values and settings.
- 13 Optional, for AD servers only: Select Allow Only AD Group Members. Then specify which groups are allowed to login to GMS from this remote domain. Multiple groups can be specified if they are separated by a semi-colon. All users that are members of the specified AD group must be present below the Base **DN** that was specified in the settings pane.
- 14 Click OK.

#### **Configuring RADIUS Authentication**

Configure a RADIUS server for authentication in your domain:

Be sure to complete the basic setup procedures in Creating a New Domain before continuing.

#### **Configuring the Settings Page**

ADD DOMAIN				
Name			Ø	
Default Admin User			Ø	
Alias			Ø	
Add an auth server	<b>V O</b>			
ADD AN AUTH SER	VER			
		Settings	User Group	Test
EDIT AUTH SERVER	2			
Auth Server Name			Ø	
Host Type	RADIUS	• 0		
PRIMARY RADIUS S	SERVER			
Host Name				
Authentication Port	1812			
Shared Secret				
Authentication Protocol	PAP	•		
RADIUS Timeout	10			
(Seconds)				
Max Retries	3			
BACKUP RADIUS SI	ERVER			
Host Name				
Authentication Port	1812			
Shared Secret				

- 1 Check the Add an auth server option to enable authentication by a third-party server.
- 2 Enter a descriptive name of the Auth Server that would be created. This name will be useful in managing the different authentication servers in the domain.
- 3 Choose RADIUS as the Host Type.

- 4 Enter the Host Name (or IP address) of the RADIUS server you wish to use for authentication.
- 5 Enter the **Authentication Port** on which the RADIUS server listens for requests. The default Authentication Port is 1812.
- 6 Enter the Shared Secret to be used between GMS the RADIUS server.
- 7 Enter the Authentication Protocol used by your RADIUS installation.

**NOTE:** SonicWall GMS supports PAP, CHAP, MSCHAP, and MSCHAPv2 protocols for RADIUS authentication.

- 8 Enter the **RADIUS Timeout (Seconds)**, this specifies the amount of time GMS waits before giving up or retrying the authentication attempt. The number of retries is specified next. The default value is 10 seconds.
- 9 Enter the **Max Retries**, this specifies the number of times GMS attempts to authenticate with the RADIUS server before aborting the attempt. The default value is three tries.
- 10 Fill in the Host Name, Authentication Port, and Shared Secret values for your backup RADIUS server, if available.

#### Configuring the User Groups Tab

		Settings	User Group	Test
RADIUS USER GRO	UP SETTINGS			
Allow Only RADIUS Group Members				
Use SonicWall Vendor specific attribute on RADIUS Server	۲			
Use Filter-ID attribute on RADIUS Server				
Allowed RADIUS Group(s)				

- 11 Check the **Allow Only RADIUS Group Members** option if you plan to limit GMS access to members of select groups. The specific groups are specified later in this tab.
- 12 If configured, select the Use SonicWall Vendor specific attribute on RADIUS Server option to use SonicWall-user-group, and SonicWall-user-groups as RADIUS user group identifiers for GMS authentication.
- 13 If the RADIUS server is configured to return the 'Filter-ID' attribute with each user ID, select the Use Filter-ID attribute on RADIUS Server option. Henceforth, this value is used as the RADIUS user group identifier.
- 14 Enter the **Allowed RADIUS Group(s)**, separated by a semi-colon ";". This field specifies groups, the members of which are allowed to access GMS resources.

### Verifying Administrator Third-party Authentication Configuration

On the Add Domain page, select the **Test** page to test and verify the remote domain configurations entered on the **Settings** screen. If there are any errors in your configurations, this screen alerts you and provides information on how to correct them.

To test the third-party authentication feature, specify the credentials of any user in the domain and click Test.

TEST SETTINGS	
Here you can test the Auth Server (LDAP,	/AD/RADIUS) configurations entered on the Settings Panel.
User	$\bigcirc$
Password	Test
Test Status	
Ready	
Returned Test Results	

You will also see the new domain (local and remote) you have created under CONSOLE | Management >

**Domains.** To confirm the configurations for each domain, click the <sup>207</sup> icon to view or change these settings.

### Verifying Third-Party Authentication Server Configuration

If the login was successful, the user is automatically directed to the SonicWall GMS Dashboard default page. At the top of the page, SonicWall GMS no longer displays the user's status as Guest.

### **Editing a Domain**

Any admin-created domain can be edited after initial creation.

#### To edit a domain:

- 1 Log in as the Administrator of the LocalDomain on the SonicWall GMS Login Screen.
- 2 Navigate to the **CONSOLE | Management > Domain** page. To delete a domain in SonicWall GMS, select the check box corresponding to the domain you wish to delete and click the **Edit Domain** icon.
- **NOTE:** The default LocalDomain which comes pre-installed with GMS systems cannot be edited or deleted.

## Users

To operate in complex environments, GMS is designed to support multiple users, each with his or her own set of permissions and access rights.

#### **Topics:**

- Creating User Groups
- Moving a User
- Configuring Appliance Access
- Configuring Action Permissions
- () NOTE: If you do not want to restrict access to SonicWall appliances or SonicWall GMS functions, but want to divide SonicWall GMS responsibility among multiple users, use views to provide specific criteria to display groups of SonicWall appliances. Depending on the type of task they are trying to complete, users can switch between these views as often as necessary. For more information, refer to Configuring Action Permissions.
- **NOTE:** All of the user configuration options are available through the command-line interface. For more information, refer to the *GMS Command-Line Interface Guide*.

### **Creating User Groups**

A user group (or user type) is a group of GMS users who complete similar tasks and have similar permissions.

GMS provides three pre-configured groups:

- Administrators—Full view and update privileges.
- End Users—No privileges.
- **Guest Users**—No privileges.
- **Operators**—View privileges only.

#### To create a new group, complete the following steps:

- 1 Navigate to **CONSOLE | Management > Users.** The General tab on the User screen displays.
- 2 In the middle pane, right-click **End Users** and select **Add User** from the pop-up menu. The Add User dialog box displays.
- 3 In the dialog box, enter the name of the new user, a password, confirm the password, and then click **OK**. The new user is added to the list under End Users.
- 4 In the right pane, enter any comments regarding the new user group in the **Comments** field.
- 5 Select a default view for the new user group from the **Default View** pull-down menu. This view is displayed for members of the user group when they first log in to GMS.
- 6 To force all users in the user group to change their passwords, select **Change Password**.
- 7 To delete the user when they become inactive, select **Delete Inactive**.
- 8 To set a date when the user type will become inactive, click in the **Active Until** field and then select a date from the popup calendar.
- 9 To keep the user type active at all times without an end date, select Always Active.
- 10 Select the schedule for when the user group is active from the pull-down list in the **Schedule** field.

11 Click **Update**. The new user group is added. By default, the new group has no privileges. To configure screen access settings, refer to Moving a User.

### **Adding Users**

This section describes how to create a new user. Although the user inherits all group settings, individual user settings overrides the group settings.

#### To add a new user, complete the following steps:

1 Navigate to CONSOLE | Management > Users. The General Page of the User configuration screen displays.

SONICWALL	Global Management System 9.2	
- sur recorde	Users	
NORKFLOW	🕸 / Tenant - LocalDomain	
Workflow	USER ROLES	
	All Domains	General Screen Permissions Unit Permissions Action Permissions
Tasks	・ メ LocalDomain	Please select a user or user type
CURRENT STATUS	Administrators	
Diagnostics	슈 End Users 슈 Guest Users	
🚯 Web Services	At Operators	
TOOLS		
a log		
- Configuration		
— View Log		
INSTEM SETUP		
🌞 Management		
- General		
- Settings		
- Secure Access		
— Domains		
— Users 🧕		
- Custom Groups		

- 2 In the middle pane, right-click Administrators, End Users, or Guest Users and select Add User from the pop-up menu. The Add User dialog box displays.
- 3 In the dialog box, enter the name of the new user, a password, confirm the password, and then click **OK**. The new user is added to the list under End Users.
- 4 In the right pane, enter any comments regarding the new user group in the **Comments** field.
- 5 Select a default view for the new user group from the Default View pull-down menu. This view is displayed for members of the user group when they first log in to GMS.
- 6 To force all users in the user group to change their passwords, select Change Password.
- 7 To delete the user when they become inactive, select **Delete Inactive**.
- 8 To set a date when the user type will become inactive, click in the Active Until field and then select a date from the popup calendar.

- 9 To keep the user type active at all times without an end date, select Always Active.
- 10 Select the schedule for when the user group is active from the pull-down list in the **Schedule** field.
- 11 Click **Update**. The new user group is added. By default, the new group has no privileges. To configure screen access settings, refer to Moving a User.
- 12 From the General tab, select the new user.
- 13 Enter the full name of the user in the **Name** field.
- 14 Enter contact information for the user in the Phone, Fax, Pager, and Email fields.
- 15 Select the default view for the user from the Default View list box.
- 16 Enter any comments regarding the new user in the **Comments** field.
- 17 Check **SuperAdmin** to enable privileges for this user across all domains.

(i) NOTE: By default, permissions for users exist only within the domain to which they belong. By checking the SuperAdmin option, permissions are extended across all domains.

- 18 Enter the number of minutes that the user can be inactive on his computer before the session times out in the **Inactivity Timeout** field. Enter **-1** to never time out.
- 19 To change the password for the user, type in the password in the **New Password** field, and then type it again in **Confirm Password**.
- 20 To disable the user without deleting the entire entry, select Account Disabled.
- 21 To force the user to change his password, select Change Password.
- 22 To delete the user when the account becomes inactive, select Delete Inactive.
- 23 To set a date when the user becomes inactive, click in the **Active Until** field and select a date from the popup calendar.
- 24 To keep the user active without an end date, select **Always Active**. If this is selected, the date in the **Active Until** field is ignored.
- 25 Select a schedule when the user is active from the pull-down list in the Schedule field.
- 26 Do one of the following:
  - Click Inherit Permissions from Group. The user inherits the permissions from the group that you right-clicked to begin this procedure.
  - Click **Update**. The new user is added. You must configure the user's permissions. See Moving a User and Configuring Appliance Access.
  - Click Reset to change all fields in this screen to their default values and start over.

**NOTE:** To temporarily disable a user account, select **Account Disabled** and click **Update**.

### **Moving a User**

When new users log in to SonicWall GMS for the first time, they are considered guest users and have only limited access.

#### To change a SonicWall GMS user's group:

- 1 Log in as the remote domain's administrator.
- 2 Navigate to CONSOLE | Management > Users. The Users page appears.
- 3 Select the user to be moved from the user list.

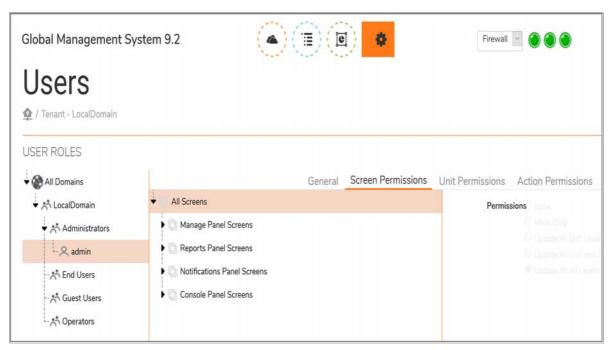
- 4 Right-click the user's name in the user list and select **Move User** from the context menu.
- 5 In the **Move User** dialog box, select the appropriate new level for the new user, and select **Inherit permissions defined from the new user type** permission.

Users				
USER ROLES		General	Screen Permissions	Unit Permission
<ul> <li>↓ ★ LocalDomain</li> <li>↓ ★ Administrators</li> <li>↓ Administrators</li> </ul>	User ID Last Login Date Created	admin 2019-12-16 01 2007-09-12 13	:57:40.0	erAdmin
· 차 End Users - 차 Guest Users - 차 Operators	Name Phone Fax	SGMS	Administrator	(First, Ml, Last

6 Click OK.

### **Configuring Screen Access**

The Screen Permissions page contains a hierarchical list of all screens that appear within GMS. From this screen, you can control access to individual screens or all screens within a section. This includes permissions for users or groups to view, or view and update reports.



**()** NOTE: By default, a new user group has no privileges.

#### To configure screen access settings for a user or user group, complete the following steps:

1 Navigate to **CONSOLE | Management > Users**. The Users configuration page appears.

- 2 Select a user or user group under All Users.
- 3 Click the Screen Permissions tab.
- 4 Under **All Screens**, select a panel, section, or screen. For example, for REPORTS\_PANEL, you can select the whole panel, the unit type section such as Firewall, SMA, or Email Security (ES), the group of reports for that type of unit, or the individual report or screen for which you want to set permissions.

On the right side of the pane, select from the following:

- To prevent any access to the object, select None.
- To allow view only access, select View Only.
- To allow the user or group to make updates only for unit-level screens and not for group-level screens, select **Update At Unit Level Only**. This option is only available for objects in the Policies and Reports panels.
- To allow the user or group to make updates at the unit level screens as well as one level up, select **Update At Unit and One Level Up**.
- To update all levels, click **Update At All Levels**.
- 5 Click **Update** to apply the permission changes.
- 6 You might see a warning screen if you are applying permission changes to a group, verify that you wish to apply these changes to the group and all users within that group and click **OK**.

The panel object is now preceded by a .

- (i) NOTE: The more specific settings override the more general settings. For example, if you select View Only for the Status group of reports and select None for the Up-Time over Time report, then the selected user only sees the Up-Time Summary report in the Status reports and have View Only permission for that report.
- 7 To clear all screen settings and start over, click **Reset**.
- 8 When finished, click **Update**.

### **Configuring Appliance Access**

The Appliance Permissions page contains a hierarchical list of all SonicWall appliances that appear within GMS. From this screen, you can control access to SonicWall groups or individual SonicWall appliances.

#### To configure appliance access settings for a user, complete the following steps:

- 1 Navigate to **CONSOLE | Management > Users**. The Users configuration page appears.
- 2 Select a user.

3 Click the Unit Permissions tab.

		1) 🌞	Firewall		Ģ
	General	Screen Permissions	Unit Permissions	Action Permissions	
Views	FirmwareView				
All Units by Views					
FirmwareView					
🕈 🗀 🗖 Firmware : Sonic	:OS Enhanced 6.5.2.2-40n - En	alish			
🕨 🗔 SM 9400					
🗕 🖨 🔲 Firmware : Unkn	own				
Simulate Unit					
	All Units by Views	Views FirmwareView All Units by Views	Views FirmwareView All Units by Views   All Units by Views	Views FirmwareView All Units by Views Clip FirmwareView Clip FirmwareView Clip Firmware : SonicOS Enhanced 6.5.2.2-40n - English Clip Clip Firmware : Unknown Clip Firmware :	Views FirmwareView All Units by Views C FirmwareView C FirmwareView C Firmware : SonicOS Enhanced 6.5.2.2-40n - English C SM 9400 C Firmware : Unknown C Firmware : Unknown

- 4 Select a View from the **Views** pull-down menu.
- 5 To provide the user with access to a SonicWall group or appliance, select the box next to the appliance name, then click **Update.**
- 6 Repeat Step 5 for each group or appliance to add.
- 7 To prevent the user from accessing a SonicWall group or appliance, deselect the box next to the group or appliance name, then click **Update.**
- 8 Repeat Step 7 for each group or appliance to remove.

### **Configuring Action Permissions**

The Action Permissions tab contains a list of action and view options that can be enabled/disabled for a group or user.

#### To configure the action permissions, complete the following steps:

- 1 Navigate to **CONSOLE | Management > Users**. The Users page appears.
- 2 Select the user or group.

3 Click the Action Permissions tab.

Global Management System 9.2		Firewal		ç
Users				
💇 / Tenant - LocalDomain				
USER ROLES				
All Domains	General Screen Permissions Unit	t Permissions	Action Permissions	
↓ 🛧 LocalDomain		Units	Add Unit	
★ Administrators			Modify Unit	
د. ج admin			Delete Unit	
- 🕂 End Users			🕅 Rename Unit	
- 🖈 Guest Users			Login to Unit	
수 Operators			Modify Properties	
			🕅 Re-assign Agents	
		Views	Manage View	
			Change View	
		Others		
			Enable CLI	
			Use Web Services	

4 Select the unit actions you wish to be available for the group or user in the **Units** section.

#### **Available Units Actions**

Name	Description
Add Unit, Modify Unit, Delete Unit	Add, delete, or modify the GMS management specifications of managed units.
Rename Unit	Renames the unit.
Login to Unit	Gains access to the managed unit's interface through the GMS.
Modify Properties	Modifies the properties of the managed units.
Re-assign Agents	Moves units between the agents.

5 Select the view options you wish to be available for the group or user in the **Views** section.

#### **Available Views Options**

Name	Description
Manage View	Alters the properties of views.
Change View	Change between views.

6 Select the **Dashboard** options for the group or user.

#### **Available Dashboard Options**

Name	Description
Show Universal Dashboard	Makes the Universal Dashboard visible to the selected user or group.
Change Geo View	Changes the Geo view of the Dashboard map.

#### **Available Dashboard Options (Continued)**

Name	Description
Modify Geo Location	Changes the location of the view on the Dashboard map.
Show Universal Scheduled Reports	Makes the Universal Scheduled Reports available to the selected user or group.

7 Select any remaining options for the group or user in the **Others** section.

		-		
Otl	her	Or	ntic	ns
		~		113

Name	Description
Enable CLI	Manage using the command line interface (CLI).
Use Web Services	Configure and use the Web Services feature.

8 Click Update.

### **Custom Groups**

The GMS uses an innovative method for organizing SonicWall appliances.

SonicWall appliances are not forced into specific, limited, rigid hierarchies. Simply create a set of fields that define criteria (for example, country, city, state) that separate SonicWall appliances. Then, create and use views to display and sort appliances on the fly.

### **Creating Custom Fields**

When first configuring GMS, you must create custom fields that are entered for each SonicWall appliance. GMS supports up to ten custom fields.



() NOTE: Although SonicWall GMS supports up to ten custom fields, only seven fields can be used to sort SonicWall appliances in any view.

GMS is pre-configured with four custom fields: Country, Company, Department, and State. These fields can be modified or deleted.

#### To add fields, complete the following steps:

1 Navigate to **CONSOLE | Management > Custom Groups**.

Global Management System 9.2	(a)(I)(I) *
Custom Groups	
CUSTOM SETTINGS	
Custom Groupings	
- Company - Country - Department	
- Department	

- 2 Right-click **Custom Groupings** in the right pane.
- 3 Select Add Category from the pop-up menu.
- 4 Enter the category name of the first field such as Department.
- 5 Enter a Default Value, such as Engineering.
- 6 Click OK.
- 7 Select the newly created field and select **Add Group** from the pop-up menu.
- 8 Enter the name of the new field.
- 9 Repeat Steps 6 through 8 for each field that you want to create. You can create up to ten fields.
- (i) **NOTE:** Although the fields appear to be in a hierarchical form, this has no effect on how the fields will appear within a view. To define views, see Configuring Action Permissions on page 71.

To delete fields, right-click any of the existing fields and select **Delete Category** from the pop-up menu.

# **Configuring Management Sessions**

The Sessions page of the Management section of the GMS Console allows you to view session statistics for currently logged in GMS users and to end selected sessions.

## **Managing Sessions**

On occasion, it might be necessary to log off other user sessions.

### To do this, complete the following steps:

1 Navigate to **CONSOLE | Management > Sessions**. The Sessions page displays.

Global Management System 9.2		(I) (I) (I)	Firewall 🔛 🍥	o o 💿	
	sions				
-	SESSIONS				
6	USER NAME	IP ADDRESS	LOGIN TIME	LAST ACCESS TIME	DOMAIN NAME
	admin	10.65.0.99	Wed Nov 27 23:55:49 PST 2019	Thu Nov 28 00:12:17 PST 2019	LocalDomain
	admin	10,65.134.26	Fri Nov 29 02:16:15 PST 2019	Fri Nov 29 02:21:20 PST 2019	LocalDomain
	admin	10.65.0.99	Thu Nov 28 21:59:39 PST 2019	Fri Nov 29 03:30:33 PST 2019	LocalDomain
	admin	10.65.134.26	Mon Dec 09 00:05:19 PST 2019	Wed Dec 11 01-59:47 PST 2019	LocalDomain

2 When more than one session is active, a check box is displayed next to each row. Select the check box of each user to log off and click **End selected sessions**. The selected users are logged off.

**NOTE:** This page can accept/display IPv4 and IPv6 addresses.

# **Schedules and Group Schedules**

The Schedules page allows you to create and manage schedules and schedule groups for enforcing schedule times.

### **Topics:**

- Managing Group Schedules
- Managing Schedules

## **Managing Group Schedules**

The Group Schedules table displays all your predefined and custom schedules. In the Group Schedules table, there are four default group schedules from which to choose: **Daily 24x7**, **Weekdays 24x7**, **8x5 Work Hours**, and **Weekend Hours**.

lobal Management System 9.2		Firewall 🕑 🌒 🕥	Q Q
Schedules			
/ Tenant - LocalDomain CHEDULE GROUPS			
■ NAME	DESCRIPTION	ENABLED DOMAIN	CONFIGURE
	24x7 schedule	✓ LocalDomain	1 1
Tuesday 24 hrs	Tuesday 24 hrs schedule	~	/ 1
Wednesday 24 hrs	Wednesday 24 hrs schedule	~	/ 1
Thursday 24 hrs	Thursday 24 hrs schedule	~	/ 1
Friday 24 hrs	Friday 24 hrs schedule	~	/ 1
Saturday 24 hrs	Saturday 24 hrs schedule	~	/ 1
Sunday 24 hrs	Sunday 24 hrs schedule	~	1 1

A group schedule can include multiple day and time increments for rule enforcement with a single schedule. If a schedule includes multiple day and time entries, a right-arrow button appears next to the schedule name. Clicking the **Expand** + icon expands the schedule to display all the day and time entries for the schedule.

You can modify these group schedules by clicking the **Edit** icons in the Configure column to display the **Edit Schedule Group** window.

Name 24x	7		
Domain Loc	alDomair 🗸		
Description 24x	7 schedule		
Visible to			
Non- 🗸			
Administrators			
Disable			
Schedules			
Change Order Defa	ult Schedu ^	Friday 24 hrs	0
Database Backup		Monday 24 hrs	
Friday business hrs		Saturday 24 hrs	
Monday business h	rs	Sunday 24 hrs	
Schedule: admin		Thursday 24 hrs	
		Tuesday 24 hrs	
Thursday business	rs	Wednesday 24 hrs	
Tuesday business h			
	ss hrs		
Tuesday business h	ss hrs		3
Tuesday business h	ss hrs		0
Tuesday business h	ss hrs	<. ) (	~

### Adding Schedule Groups

To add a schedule group, complete the following steps:

1 Navigate to CONSOLE | Management > Schedules and click Add Schedule Group. The Add Schedule Group page is displayed.

ADD SCH Name	IEDULE	
Domain	LocalDoma	•
Description		
Visible to Non- Administrators Disable Invert		
Chedule	occurrence	
Date		(mm/dd/yyyy)
Time	1	(24 hr. format)
Reccurrer		Tue Wed Thu Sat Sun All
Start Time	::	(24 hr. format)
End Time	:	(24 hr. format) Add
Schedule List		Delete All
	Update	Reset

- 2 Enter a descriptive name for the group schedule in the **Name** field.
- 3 Enter a group schedule description in the **Description** field.
- 4 Click Visible to Non-Administrators if you would like to make the schedule viewable by the public.
- 5 By clicking once on the desired Schedule time descriptions, use the arrow keys to move them into the right field. These are the parameter that will be used in your schedule group range.
- 6 Click Update to group the entries into one named schedule.

### **Editing Schedule Groups**

To edit an existing schedule group, navigate to **CONSOLE | Management > Schedules** and click the **Edit** icon on the right side of the screen. The screen and procedure for editing are the same as those for adding a event schedule group. See Schedules and Group Schedules.

### **Deleting Schedule Groups**

You can delete schedule groups. You cannot delete predefined static schedules or schedule groups. Only Administrators and Owners can delete schedules or schedule groups.

**NOTE:** Deleting a Schedule or Schedule Group that is in use is not permitted. A warning message displays when this action is performed.

#### To delete a schedule group, complete the following steps:

1 Navigate to **CONSOLE | Management > Schedules** and select the check box next to the name of the group you would like to delete.

All subordinate check boxes are selected when you click the Schedule Name. Expand the group arrow if you would like to delete individual entries from the group.

2 Click Delete Schedule Group(s)/Remove Schedule(s) from Group.

3 Confirm the deletion by clicking **OK** on the window that appears.

## **Managing Schedules**

The Schedules table displays all your predefined and custom schedules. In the Schedules table, there are several default schedules you can use or modify.

chedules				
Tenant - LocalDomain				
Add Schedule Group Delete	e Schedule Group(s)/Remove Schedule(s) from Group			
	DESCRIPTION	ENABLED	DOMAIN	CONFIGURE
Schedule: admin	Schedule for user: admin	-	LocalDomain	1 11
Database Backup	Schedule for data backup	-	LocalDomain	1 11
Monday 24 hrs	Monday 24 hrs schedule	-	LocalDomain	/ 6
Monday business hrs	Monday business hrs schedule	-	LocalDomain	/ 6
Tuesday 24 hrs	Tuesday 24 hrs schedule	-	LocalDomain	/ 10
Tuesday business hrs	Tuesday business hrs schedule	~	LocalDomain	/ 10
Wednesday 24 hrs	Wednesday 24 hrs schedule	~	LocalDomain	/ 11
Wednesday business hrs	Wednesday business hrs schedule	-	LocalDomain	/ 10
Thursday 24 hrs	Thursday 24 hrs schedule	-	LocalDomain	/ 11
	Thursday business hrs schedule	~	LocalDomain	1 1

You can modify these schedules by clicking the **Edit** icons in the Configure column to display the **Edit Schedule** window.

### **Adding Schedules**

To create a schedule, complete the following steps:

1 Navigate to CONSOLE | Management > Schedules and click Add Schedule. The Add Schedule page is displayed.

Visible to Non- Administrators Disable invert Schedule One-time occurrence Date (mm/dd/yyyy) Time : (24 hr. format) Reccurrence Day(s) Mon Tue Wed Thu Fri Sat Sun All Start Time : (24 hr. format) End Time : (24 hr. format) Add	Name	
Non- Administrators Disable Invert Schedule One-time occurrence Date (mm/dd/yyyy) Time : (24 hr. format) Reccurrence Day(s) Mon Tue Wed Thu Fri Sat Sun All Start Time : (24 hr. format) End Time : (24 hr. format) Add	Domain	LocalDomair ~
Date     (mm/dd/yyyy)       Time     :     (24 hr. format)       Reccurrence     Day(s)     Mon     Tue     Wed     Thu       Fri     Sat     Sun     All       Start Time     :     (24 hr. format)	Description	
Schedule One-time occurrence Date (mm/dd/yyyy) Time (24 hr. format) Reccurrence Day(s) Mon Tue Ved Thu Fri Sat Sun All Start Time (24 hr. format) End Time (24 hr. format) Add	Non- Administrators Disable	
One-time occurrence Date (mm/dd/yyyy) Time : (24 hr. format) Reccurrence Day(s) Mon Tue Wed Thu Fri Sat Sun All Start Time : (24 hr. format) End Time : (24 hr. format) Add	ivert	
Time       :       (24 hr. format)         Reccurrence       Day(s)       Mon       Tue       Wed       Thu         Fri       Sat       Sun       All         Start Time       :       (24 hr. format)         End Time       :       (24 hr. format)	_	occurrence
Reccurrence         Day(s)       Mon       Tue       Wed       Thu         Fri       Sat       Sun       All         Start Time       :       (24 hr. format)       Add         End Time       :       (24 hr. format)       Add	Date	(mm/dd/yyyy)
Day(s)     Mon     Tue     Wed     Thu       Fri     Sat     Sun     All       Start Time     :     (24 hr. format)       End Time     :     (24 hr. format)	Time	: (24 hr. format)
Fri     Sat     Sun     All       Start Time     :     (24 hr. format)       End Time     :     (24 hr. format)	Reccurrent	ice
Start Time     :     (24 hr. format)       End Time     :     (24 hr. format)	Day(s)	Mon Tue Wed Thu
End Time : (24 hr. format) Add		🗌 Fri 🗌 Sat 🗌 Sun 🗌 All
	Start Time	: (24 hr. format)
Schedule List	End Time	: (24 hr. format) Add
	Schedule List	

- 2 Enter a descriptive name for the schedule in the Name field.
- 3 Select a domain name from **Domain** drop-down menu.
- 4 Enter a schedule description in the **Description** field.
- 5 Click Visible to Non-Administrators if you would like to make the schedule viewable by the public.
- 6 Click **Disable** to take the schedule offline but still available for use later when activated.
- 7 Click Invert to reverse the schedule order.
- 8 Select one of the following radio buttons for **Schedule**:
  - One-time occurrence For a one-time schedule at the configured Date and Time.
  - **Recurrence** For schedules that occur repeatedly during the same configured hours and days of the week, with no start or end date. When selected, the fields under **Recurring** become active, and the fields under **One-time occurrence** become inactive.
- 9 For a One-time Occurrence, configure the starting date and time by entering the **Month**, **Day**, and **Year** (mm/dd/yyyy) and the **Hour**, and **Minute** in the fields. The time is represented in 24-hour format.
- 10 In the fields under **Recurrence**, select the check boxes for the days of the week to apply to the schedule or select **All**.

- 11 Under **Recurrence**, type in the time of day for the schedule to begin in the **Start Time** field. The time must be in 24-hour format, for example, 17:00 for 5 p.m.
- 12 Under **Recurrence**, type in the time of day for the schedule to stop in the **End Time** field. The time must be in 24-hour format, for example, 17:00 for 5 p.m.
- 13 Click Add.
- 14 Click Update to add the schedule to the Schedule List.

### **Editing Schedules**

Navigate to **CONSOLE | Management > Schedules** and click the **Edit** icon on the right side of the screen. The screen and procedure for editing are the same as those for adding a schedule. See Managing Schedules.

### **Deleting Schedules**

You can delete custom schedules, but you cannot delete the default **Work Hours, After Hours**, or **Weekend Hours** schedules.

### To delete individual schedule objects that you created, perform the following steps:

1 To delete existing days and times from the **Schedule List**, select the row and click **Delete Schedule(s)**. Or, to delete all existing schedules, click the check box next to **Name** and then click **Delete Schedule(s)**.

# Agents

The Agents page provides information for the GMS primary and backup agent servers that are managing the SonicWall appliances. Including a summary of the Agents, Agent configuration, gateway configuration, and appliances managed by the Agent. You can also schedule all the tasks for each agent server to be executed during a specified time period.

**()** NOTE: This page can be used to remove agents, but they cannot be managing any firewalls.

## **Managing Agent Configurations**

To configure the Agents page, complete the following steps:

1 Navigate to **CONSOLE | Management > Agents**. The Agents page appears.

Global Management System 9.2	<b>(a)</b> (	E)(E) 😫	Firewall 🔄 🎯 🎯 😡 📿
Agents			
🙅 / Tenant - LocalDomain			
SUMMARY			
Number of Agents Installed	1		
Number of Agents Up	1		
AGENT ASSIGNMENT SETTINGS			
			ssignment of agents ensures units are balanced evenly for bette sed on the managed modes selected during the Add Unit
User can re-assign agents either from the Modify U	it dialog (for Unacquired unit	s) or using the Re-assign Agents	(for Acquired units) operation.
Using Existing Tunnel or LAN, SSL Existing Tunnel or LA Tunnel manual assignment would be necessary.	N, SSL management modes o	nly: Automatic assignment appli	es only to Existing Tunnel and SSL modes, but for Management
All All management modes: Automatic assignment appl	es to all modes. For Managen	<i>ent Tunnel</i> mode, agent settings	has to be configured on the managed unit.
	Assign Agents automat	ically	
Using Existing Tunnel or LAN, SSL			
		Update Re	set
AGENT CONFIGURATION			
Agent IP	10.206.23.126		
Agent Name	SGMS 1		
Local Time on Agent	11:22:38		
Local Time in Browser	00:52:39		
Default Task Execution Schedule	Immediately		

The Summary screen displays the number of installed and running agents.

2 In the Agent Configuration screen, select the IP address of the Agent you want to view from the Agent IP drop-down menu. This field can accept/display IPv4 and IPv6 addresses.

The Agent Name text-field populates the name of the selected Agent. The agent name can be modified by editing this text-field.

- 3 To specify when tasks run, access the Default Task Execution Schedule field and select one of the following radio buttons:
  - Immediately— Runs tasks immediately (selected by default).
  - Daily At- Provides Hour and Minute drop-down menus to select the start time. The time is based on the GMS appliance's local time.
- 4 In the Gateway Configuration screen select on of the following radio buttons to configure the gateway for Agents:
  - None— No gateway is specified. The agent is facing the unit directly without any device between them. If you do not wish to configure a gateway for the Agent, click None.
  - NAT Device Use this option when a NAT device is configured as the gateway. The GMS appliance does not have to login to the unit for any reason and all NAT configurations are taken care of by the network Administrator directly through the device's management interface.

#### To configure the NAT device, complete the following steps:

- 1 Under Gateway, select the **NAT Device** radio button.
- 2 Enter the **NAT Device WAN IP** address. This is the external IP address of the device.

81

- 3 Enter the **NAT Device Syslog Port**. This is the Syslog port used for Syslogs sent from the managed units.
  - **GMS Gateway** Use this option when a SonicWall device is acting as a Gateway. The GMS appliance needs to be able to login to the unit and pull additional information such as the WAN IP of the device. This type of device is typically used when Units managed by the Agent are either on the management tunnel or an existing tunnel. In the case of SSL, a GMS gateway is really not necessary. Using a SonicWall is recommended, but can be setup as a NAT Device if all units are managed using SSL.

### To configure the GMS Gateway, complete the following steps:

- 1 Under Gateway, select the **GMS Gateway** radio button.
- 2 Click the **GMS Gateway IP** text-field, then enter the internal IP address of the device. If you change the GMS gateway IP address or password, you must also change the settings on this page.
- 3 Click the **GMS Gateway Port** text-field, then enter the management port used to sign into the device.
- 4 Click the **GMS Gateway Username** text-field, then enter the username used to sign into the device.
- 5 Click the **GMS Gateway Password** text-field, then enter the password used to sign into the device.
- 6 Click the **GMS Gateway Syslog Port** text-field, then enter the Syslog port used for syslogs sent from the managed units.
- 7 For each agent server, the **Firewalls for Primary Management** drop-down menu lists the SonicWall appliances that are assigned to the agent server for primary management. The total number is also displayed.
- 8 For each agent server, the **Firewalls for Standby Management** drop-down menu lists the SonicWall appliances that are assigned to the agent server for backup management. The total number is also displayed.
- 9 For each agent server, the **Firewalls Under Active Management** drop-down menu lists the SonicWall appliances that are actively being managed by the agent server. The total number is also displayed.
- 10 When you are finished, click **Update**. The settings are changed. To clear the settings and start over, click **Reset**.

(i) NOTE: This screen also allows you to hide an Agent from showing up if that Agent is not managing an Appliance that has a current state of **Down**.

# **SNMP Managers**

The SNMP Managers page enables you to specify SNMP Managers to which GMS sends SNMP Traps.

## **Configuring SNMP Settings**

### To configure the SNMP Managers page, complete the following steps:

1 Navigate to **CONSOLE | Management > SNMP Managers**. The SNMP Managers page displays.

Global Management System 9.2



SNMP Managers

💁 / Tenant - LocalDomain

SUMMARY	
Number of SNMP Managers Installed	1
Number of SNMP Managers Started	1
SNMP MANAGER CONFIGURATION	
SNMP Manager IP/Port	10.206.23.126:162
Current State	started
SNMP Host to forward traps to (1)	0.0.0.0
SNMP Host to forward traps to (2)	0.0.0
SNMP Host to forward traps to (3)	0.0.0
SNMP Host to forward traps to (4)	0.0.0.0
	Enable SNMP Trap Forwarding  Enable SNMP Trap Email  Update  Reset

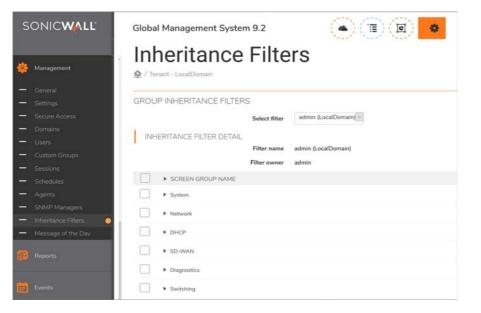
- 2 Select the IP address and port of the SNMP Manager from the **SNMP Manager IP/Port** fields. This field can accept/display IPv4 and IPv6 addresses.
- 3 Specify the IP addresses of SNMP Hosts to which traps are forwarded in the **SNMP Host to forward traps to** fields. These fields can accept/display IPv4 and IPv6 addresses.
- 4 To enable trap forwarding, select Enable SNMP Trap Forwarding.
- 5 To enable trap email, select **Enable SNMP Trap Email**.
- 6 When you are finished, click **Update**. The settings are changed. To clear the settings and start over, click **Reset**.

# **Inheritance Filters**

The Inheritance Filters page specifies which settings are inherited from the group when adding a new SonicWall appliance. To create a new filter, enter a name for this filter in the "Name" field. Then check the boxes next to the screens, or screen groups, you wish to inherit. This screen is enhanced to automatically select or deselect dependent data screens, based upon the related screens chosen by you.

To configure the SNMP Inheritance Filter page, complete the following steps:

1 Navigate to **CONSOLE | Management > Inheritance Filters**. The Inheritance Filters page displays.



- 2 To edit an existing filter, select the filter from the Select Filter list box. To specify a new filter, select New Filter from the Select Filter pull-down menu and type a name in the Filter name field.
- 3 Select which page settings are inherited in the Inheritance Filter Detail section.
- 4 Select the type of access that is available to each GMS user group from the **Access for each UserType** section.
- 5 When you are finished, click **Add** for a new filter or click **Update** for an existing filter. The settings are changed. To clear the settings and start over, click **Reset**.

## **Applying Inheritance Settings**

Administrators often work to define and test policies at the appliance level, and then painstakingly attempt to replicate those policies on other appliances. Using this simple process for inheritance, you can capitalize on the valuable time spent building a unit's well-configured firewall policies, by then seamlessly replicating those policies through the hierarchy.

- 1 To inherit some or all of an appliance's settings, go to the **Firewall > System > Tools** screen within the GMS management interface.
- 2 In the left pane, click the appliance with the settings you wish to inherit.
- 3 Under the screen section heading, "Inherit Settings at Unit," select either forward or reverse inheritance by clicking the respective radio button.
- 4 From the "Filter" drop down menu, select the inheritance filter to apply. If a desired filter is not listed and must be created, refer to Inheritance Filters
- 5 After the desired inheritance filter is selected, click **Preview**. A Preview screen opens to allow you to review the settings to be inherited. You might continue with all of the default screens selected for inheritance or select only specific screens for inheritance by checking boxes next to the desired settings.
  - (i) NOTE: The Preview screen footer states, "All referring objects should also be selected as part of the settings picked, to avoid any dependency errors while inheriting." If you deselect dependent screen data, the settings will not inherit properly.

- 6 If you are attempting forward inheritance, you might click "Update" to proceed. If you are attempting to reverse inherit settings, an additional selection must be made at the bottom of the Preview screen. You must select either to update the chosen settings to only the target parent node, or to update the target parent node along with all unit nodes under it. After you make this selection, you can click "Update" to proceed, or "Reset" to edit previous selections.
- 7 If you select to update the target parent node and all unit nodes, a "Modify Task Description and Schedule" screen opens in place of the Preview screen. (This screen does not appear if you select "Update only target parent node"). If the "Modify Task Description and Schedule" screen opens, you can edit the task description in the "Description" field. You can also adjust the schedule for inheritance, or continue with the default scheduling. If you choose to edit the timing by clicking the arrow next to "Schedule," a calendar expands allowing you to click a radio button for "Immediate" execution, or to select an alternate day and time for inheritance to occur. After completing any edits, select either "Accept" or "Cancel" to execute or cancel the scheduled inheritance, respectively.

After the inheritance operation begins, a progress bar appears, along with text stating the operation might take a few minutes, depending on the volume of data to be inherited, as shown in the following figure:

After the inheritance operation is complete, the desired settings from the unit or group node should now be updated and reflected in the parent node's settings, as well as in the settings of all other units, if selected.

# Message of the Day

The Message of the Day page displays a message when GMS users log on to GMS.

To configure the Message of the Day page, complete the following steps:

1 Navigate to **CONSOLE | Management > Message of the Day**. The Message of the Day page displays.

Global Management System 9.2		Firewa
Message of the	Day	
Domain	LocalDomain	
Users	Current Domain	
Message	Chable Enable	
Start Date	09/12/2007 (mm/dd/yyyy)	
End Date	09/12/2007 (mm/dd/yyyy)	
Format	Plain Text     HTML	
	Update	

- 2 Select all users, a user group, or an individual user.
- 3 Enter message text in the **Message** field.
- 4 Select whether the message text is displayed in plain text or HTML.
- 5 Select the start and end date of the message (default: current day).
- 6 When you are finished, click **Update**. The settings are changed.
- 7 Repeat this procedure for each group or user for which this message is displayed.

# Managing Reports in the Console Tab

This chapter describes how to configure reporting settings in the GMS Console view. These include how often the summary information is updated, the number of days that summary information is stored, and the number of days that raw data is stored.

#### **Topics:**

- Summarizer on page 86
- Syslog Exclusion Filter on page 89
- Email/Archive on page 90
- Managing Legacy Reports on page 91

## **Summarizer**

#### **Topics:**

- About Summary Data in Reports on page 86
- Configuring the Data Deletion Schedule Settings on page 87
- Configuring Data Storage on page 87
- Configuring Private IP Hostname Resolution on page 88
- Syslog Exclusion Filter on page 89
- Configuring Email/Archive Settings on page 90

### **About Summary Data in Reports**

These reports are constructed from the most current available summary data. In order to create summary data, the GMS Reporting Module must parse the raw data files.

When configuring GMS Reporting using the screens on **CONSOLE | Reports**, you can select the amount of summary information to store. These settings affect the database size, be sure there is adequate disk space to accommodate the settings you choose.

Additionally, you can select the number of days that raw syslog data is stored. The raw data is made up of information for every connection. Depending on the amount of traffic, this can quickly consume an enormous amount of space in the database. Be very careful when selecting how much raw information to store.

## **Configuring the Data Deletion Schedule Settings**

Syslog files sent from SonicWall appliances are stored on the GMS Summarizer system, and are consolidated into the syslog database. The Summarizer processes the syslog data and stores the processed data in the summary database. After the configured period of syslog storage, the syslog data can be periodically deleted from the system. This is necessary, as the syslog files and database can consume a lot of space on the file system.

This section of the Summarizer page also provides a way to delete summarized data for a certain date. For example, if summarized data is kept for a long time, such as 90 days, then you could use this option to remove some summarized data from a particular date within the 90 day period if the stored data was becoming too large.

(i) **TIP:** Run your database maintenance jobs soon after the completion of the scheduled tasks configured on this page for summarizing data and deleting old syslog data.

#### To configure the syslog and summarized data deletion settings, complete the following steps:

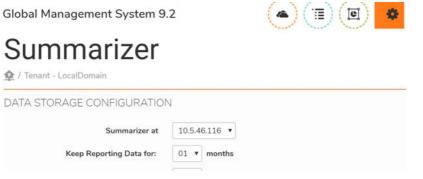
1 Navigate to CONSOLE | Reports > Summarizer. The Summarizer page appears.



- NOTE: It is recommended that the Data Deletion Schedule be configured to run after the data has been backed up. Navigate to FIREWALL |Appliance > System > Schedules to review the current backup schedule.
- 2 Under **DATA DELETION SCHEDULE**, select the day and time for deletion. Syslog data is deleted at this time only after being stored for the number of days configured. You specify how long to keep the data in **DATA STORAGE CONFIGURATION**.
- 3 Click **Update** to the right of this field.

## **Configuring Data Storage**

Sets the amount of time that reporting data and raw syslog data is stored.



- 1 Click the Summarizer at: drop-down menu, then select the desired summarizer IP address.
- 2 Click the **Keep Reporting Data for** drop-down menu, then select the number of months to archive the data. Reporting data can be archived for a minimum of one month and a maximum of 36 months.

- 3 Click the **Keep Raw Syslog Data Files for** drop-down menu, then select the number of months to archive the data files. To disable the archiving of raw syslog data files, set the value to zero. The maximum amount of time to store raw syslog data files is 36 months.
- (i) **TIP:** If you would like to store data for longer than 36 months, you can create scheduled scripting to move data that has been processed and stored in "//syslog/ArchivedSyslog/\*.zip ..." to a mapped network share for long-term storage.

## **Configuring Private IP Hostname Resolution**

Hostname Resolution is configured for source IP addresses with missing hostnames while inserting the data in the database. This means that the reports show both the initiator IP address and the initiator hostname in the reports whenever applicable.

Global Management System 9	.2
Summarizer	
PRIVATE IP HOSTNAME RESOLU	TION CONFIGURATION
Enable Reverse Hostname Resolution	
Refresh Resolved Hostname Cache every	60 Timinutes D
Scan every	2 * minutes ⑦
Lookup thread count	10 * Ø
PUBLIC IP HOSTNAME RESOLUT	ION CONFIGURATION
Enable Public IP Host-name Resolution :	

Time out value for Resolution : 100 T milliseconds

- Enable Reverse Hostname Resolution Reverse Hostname Lookup is disabled by default, enable this option for GMS to lookup for missing hostnames.
  - () NOTE: Enabling hostname lookup increases the time taken to process syslogs. All syslogs that need resolution are processed separately in parallel to normal syslog processing. This might slow down summarizer and increase memory and consume more CPU cycle. Also the memory and CPU are impacted further by changing the default configurations of Lookup thread count, Scan every, and Refresh Resolved Hostname Cache every. Any changes to the Hostname Resolution Configuration takes effect during the next summarizer run.
- **Refresh Resolved Hostname Cache every** The hostname that is looked up for an IP address is cached. This time indicates how long the hostname is kept in the cache, after that it looks up the hostname again for that IP address.
- Scan every Signifies the time intervals at which the lookup is triggered.
- Lookup thread count Signifies how many threads are processing the lookup in parallel. The larger the number, the faster the processing.

**()** NOTE: Increasing this number also increases the load on the summarizer instance.

- Enable Public IP Host-name Resolution Public IP hostname resolution is disabled by default, enable this option for GMS to lookup for missing public IP hostnames.
- **Time out value for resolution** Select the timeout period (in milliseconds) if the hostname is not resolved.

# **Syslog Exclusion Filter**

The Syslog Exclusion Filter allows you to select what fields and operators to use for filtering the syslog database. It is picked up by the Summarizer every 15 minutes and applied to the global syslog settings.

The Syslog Exclusion Filters function in a manner similar to applying an exclusion filter to a single Firewall or SMA appliance, but are applied to all GMS appliances, or all appliances in a Firewall or SMA group.

#### To add a filter, complete the following steps:

1 Navigate to **CONSOLE | Reports > Syslog Filter**. The Syslog Filter page appears.

Globa	l Manage	ement Sy	stem 9.2				ewall 🔹 🔘 🔘	Q	UA
-		g Filt	ter						
SYSLO	G EXCLU	SION FILTE	R						
	STATUS	SYSLOG FIELD NAME	OPERATOR	SYSLOG FILTER VALUE	LEVEL	COMMENT	GMS USER	CONFIGU	RE
	0	m		98	Appliance	Connection Opened. Source for the system filters is taken from Log Event Reference Guides	System@LocalDomain	1	ű.
	0	m	-	805	Appliance	Interface Statistics Report. Source for the system filters is	System@LocalDomain	1	Ű.

2 Click Add. The Add menu appears.

Syslog Field Name:		
Operator:	= •	
Syslog Filter Value:		
Level:	Deployment 🔻	
Comment:	Syslog Filter.	

3 Enter the syslog field name, an operator, and syslog filter value, for the field you wish to exclude. Then select the Level of Deployment: Appliance, Agent, or full Deployment.

**NOTE:** If you select appliance, you are prompted for the type of appliance: Firewall or SMA. If you select Agent, you are prompted to select from a list of SGMS agents.

4 Click Add.

**NOTE:** You can also click the pencil in the Configure column to edit an existing filter setting. If no values appear in the Configure column, the filter is a default system filter. These defaults cannot be configured or deleted. Syslogs are stored in the database without filtering, so the filters in the Syslog Exclusion Filter apply only to values displayed in Reports.

# Email/Archive

The **CONSOLE** | **Reports** > **Email/Archive** page provides global options for setting the time and interval for emailing/archiving scheduled reports, and global settings for the Web server, logo, and PDF sorting options.

Global Management Sys	stem 9.2 home I MANAGE I REPORTS & CONSOLE
Email/Arc	hive
🏚 / Tenant - LocalDomain	
EMAIL/ARCHIVE TIME SET	TINGS
Next Scheduled Email/Archive Time (mm/dd/yyyy hh:min)	12/17/2019 07 • : 10 • Update
Send Weekly Reports Every	Monday • Update
Send Monthly Reports Every	7 T of the Month Update
Note: * Weekly reports are generated for are generated for the 1-30/31 of th	Monday-Sunday of the week, and Monthly Reports is month.
LOGO SETTINGS	
Logo currently in use:	cover_logo.gif
Logo File:	Choose File No file chosen Update
USR TIMEOUT CONFIGUR	ATION
Time out Value:	120 minutes Update
SORT BY SETTINGS IN PD	FREPORTS
Hits/Connection	MBytes   s/Events

## **Configuring Email/Archive Settings**

To configure Email/Archive and Web server settings, complete the following steps:

- 1 Navigate to **CONSOLE | Reports > Email/Archive**. The Email/Archive page displays.
- 2 To set the next archive time, enter the date and time in the Next Scheduled Email/Archive Time fields and click Update.
- 3 To specify the day to send weekly reports, select the day from the **Send Weekly Reports Every** dropdown menu and click **Update**.
- 4 To specify the date to send monthly reports, select the date from the **Send Monthly Reports Every** dropdown menu and click **Update**.
- 5 If the Web server address, port, or protocol has changed because SonicWall GMS was installed, the new values automatically appear in the **Email/Archive Configuration** section. These settings can be modified on the System Interface, and cannot be modified here.
- 6 Under Logo Settings, you can select a logo to be used on reports. By default, the SonicWall logo is used. To select another logo, click Choose File next to the Logo File field and select the file or type the path and filename into the field, and then click Open. Click Update to save changes.
- 7 Under USR Timeout Configuration, enter a value in the USR Days to Store field, then click **Update**.

USR schedules are managed under the Dashboard Tab.

**NOTE:** High-traffic systems can generate reports that consume large amounts of memory, disk space and CPU time. Set your Number of Days to Archive and Scheduled Archive Time accordingly.

# **Managing Legacy Reports**

Reports generated by pre 7.0 releases of GMS are still available for viewing, but require careful management. GMS 7.0 Reporting is not compatible with earlier versions, but reports generated by earlier versions are still accessible under the current reporting structure.

Because it is not possible to view both 7.0 and pre-7.0 reports in the same session, we advise creating a separate Login for accessing Legacy reports. This allows switching back and forth, as you can only view 7.0 or pre 7.0 reports in a session. By creating a separate login, you can switch between viewing modes.

- 1 Create a new User or Administrator login. An Administrator login (with a name like Admin\_Legacy) is recommended, as this login has full privileges. For more information on configuring Legacy reports for new user, refer to the Console Management section.
- 2 Navigate to **CONSOLE | Management > Users > Action Permissions**. The Action Permissions page appears.
- 3 Set the flag in Show Legacy (pre GMS 7.0) Reports. Click Update to save changes.

**NOTE:** This check box is only available if GMS 6.0 Reports exist in the system.



4 Log out. Log back in using the new Login created in Step 1.

If Legacy Reports are no longer needed, you can delete them.

- 5 Navigate to **CONSOLE | Reports > Summarizer**. The Summarizer page appears.
- 6 Under the **Data Deletion Schedule**, you will see a box for **Delete 6.0 Reporting Data Immediately**. Click **Delete** to delete the Legacy reports.

NOTE: If you delete pre-7.0 reporting data, the Legacy data check boxes under the Action Permissions and Summarizer tabs are no longer available, going forward.

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# **Granular Event Management**

This chapter describes how to configure and use the Granular Event Management (GEM) feature in a GMS environment.

#### **Topics:**

- Granular Event Management Overview
- Using Granular Event Management
- About Alerts
- Configuring Granular Event Management
- Viewing Current Alerts
- Email Alert Formats

## **Granular Event Management Overview**

Granular Event Management (GEM) provides a customized and controlled manner in which events are managed and alerts are created. In the Console view, GEM allows you to systematically configure each sub-component of your alert in order for the alert to best accommodate your needs.

The GEM alert has multiple sub-components, some of which have further subcomponents. It is not necessary to configure all sub-components prior to creating an alert.

- Severity: Severity is used to tag an alert as Critical, Warning, Information, or a custom severity level. You can create your own preferred severities and assign the order of importance to them from lowest to highest. When using a custom severity, you must define it before creating a threshold that uses it.
- Threshold: A threshold defines the condition that must be matched to trigger an event and send an alert. Each threshold is associated with a Severity to tag the generated alert as critical, warning, or information. You must define a threshold prior to creating an alert that uses it.

One or more threshold elements are defined within a threshold. Each threshold element includes an Operator, a Value, and a Severity. When a value is received for an alert type, the GEM framework examines threshold elements to find a match for the specified condition. If a match is found (one or more conditions match), the threshold with the highest severity containing a matching element is used to trigger an event.

- Schedules: You can use Schedules to specify the day(s) and time (intervals) in which to send an alert. You can also invert a schedule, which means that the schedule is the opposite of the time specified in it. For example:
  - Send an alert during weekdays only, or weekends only, or only during business hours.
  - Do not send an alert during a time period when the unit, network, or database are down for maintenance.

- Destinations: You can use Destinations to define where the alerts are sent. The destination(s) for an alert are specified in the Add Alert or Edit Alert screen. You can specify up to five destinations for an alert, such as multiple email addresses. For example:
  - Send an alert to the Unit owner all the time.
  - Send an alert to a GMS user during business hours.
  - Send an alert to the admin also during non-business hours for immediate attention. •
- Alert types: Alert Types are pre-defined, static parameters and are not customizable. Alert types are used with threshold elements that define conditions that can trigger an event. Some example alert types are:
  - Unit Status Report
  - Database Info

You must configure three of these components in order to create alerts:

- Severities You can use the pre-defined defaults or create your own Severities.
- Thresholds You can use the pre-defined defaults or create your own thresholds.
- Schedules You can use the pre-defined defaults or create your own Schedules.

These can be configured in CONSOLE | Events > Severity or CONSOLE | Events > Alert Settings > Add Alert screens. After you configure these elements in CONSOLE | Events, you can also create alerts in the FIREWALL, SMA, and EMAIL SECURITY (ES) views.

The Super Admin (admin@LocalDomain) user is able to add a new Severity, Threshold, Schedule, Schedule Group, or Alert into any domain. Other administrative users might only create/edit objects within their own domain.

The GEM process flow is illustrated below. As you can see, you begin by configuring Severities and end with creating Alerts.

## What is Granular Event Management?

The purpose of Granular Event Management is to provide all the event handling and alerting functionality for GMS. The GMS management interface provides screens for centralized event management on the CONSOLE Events > Settings, Severity, Threshold, Schedule, and CONSOLE | Events > Alert Settings pages. The FIREWALL, SMA, and EMAIL SECURITY (ES) views also provide a screen where you can add, delete, enable, or configure alerts that relate to either policies or reports.

You can create or update an alert at the global, group, or unit level in GMS. At the group or global level, the alert is then applied to all units in the group or globally. Whenever you add a new unit to GMS management, the alerts set at the global level are applied to the new unit. Group level alerts are not automatically applied to the new unit, but when you update an alert at the group level, the update applies the alert to the entire group including any new units.

## **Benefits**

Granular Event Management offers a significant improvement in control over the way different events are handled. You now have more flexibility when deciding where and when to send alerts, and you can configure event thresholds, severities, schedules, and alerts from a centralized location in the management interface rather than configuring these on a per-unit basis.

## How Does Granular Event Management Work?

The Granular Event Management framework provides customized event, including email alerting on the status of specific VPN tunnels, alerting based on schedules (such as 8am to 5pm, or 24 hours a day), and alerting to specific email destinations based on severity and functionality handling. You can also configure GEM to send an alert when changes are made to a managed appliance by a local administrator through the appliance management interface rather than through GMS. This is a predefined alert available in the Policies view. For a list of the predefined alerts, see Using Granular Event Management.

# **Using Granular Event Management**

For convenience and usability, a number of default settings are predefined for severities, schedules, thresholds, and alerts. You can edit the predefined values to customize these settings, or you can create your own at the global, group, or unit level. To create your own, start by navigating to **CONSOLE | Events > Alert Settings** and and add custom components where needed. Then continue with the **| Events > Alerts Settings** screens in the **FIREWALL**, **SMA**, and **EMAIL SECURITY (ES)** views. The predefined defaults for the **CONSOLE** view are as follows:

### **GEM Predefined Default Objects**

<b>GEM Predefined Default Obj</b>	jects (Continued)
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View	Screens	Predefined Default Objects
		Tuesday business hours
		Wednesday 24 hours
		Wednesday business hours
		Thursday 24 hours
		Thursday business hours
		Friday 24 hours
		Friday business hours
		Saturday 24 hours
		Sunday 24 hours
CONSOLE	Events > Alert Settings	Unit Status Report
		Database Information
		New Firmware Availability
		Database Size Status
		System Files Backed-Up Status
		Disk Space Utilization Status

# **About Alerts**

The **Events > Alert Settings** screens are available in the **CONSOLE**, **FIREWALL**, **SMA**, **EMAIL SECURITY (ES)** views. You can create and edit alerts on these screens. In the alert settings screens, you can combine all of the previous elements (severity, threshold, and schedule) that you have configured in the Console view.

The GEM framework provides different types of alert types for the respective areas of the GMS application:

- Policies view: Alert settings for Management
- Reports view: Alert settings for Reporting
- Console view: Alert settings for the GMS application

#### **GEM Alert Types**

Tab Location	Available Alert Types
Console	Backed up Syslog Files
	Database Information
	Disk Space Utilization Status
	New Firmware Availability
	Unit Status Report

Tab Location	Available Alert Types
Reports	Bandwidth Usage (Billing Cycle)
	Bandwidth Usage (Daily)
	Data Usage (Billing Cycle)
	Data Usage (Daily)
	Events/Hits Total (Daily)
	Number of Attacks (Daily)
	Number of Threats (Daily)
Policies	Unit HF Status
	Unit Locally Changed
	Unit Status
	Unit WAN Status
	VPN Tunnel Status
	Agent Quota Reached
	Agent Unsuccessful Backups
	Appliance Capacity Status
	CPU Status
	Offsite Capacity Status

### **GEM Alert Types (Continued)**

## **Duplicate Alerts**

Duplicate alerts are allowed in GMS. A duplicate alert uses the same alert type that is already used in an existing alert. You do not need to create a duplicate alert if you want to add to or change an existing alert. Normally, you would avoid creating a duplicate alert by editing an existing alert to add another threshold element, destination, or other component. For example, you can have two or more threshold elements in the same alert to trigger under different conditions.

At times there are benefits to creating a duplicate alert. As an example, only five destinations are allowed per alert, so a duplicate alert could include additional destinations. Or, you could create a duplicate alert that sends SNMP traps while the original alert sends email notifications. Also, if a threshold is being shared and you do not want to modify it, you can create a separate threshold and use it in a duplicate alert.

GMS displays a warning when you try to create a duplicate alert. The warning serves as a reminder in case you forget that an alert already exists using the same alert type.

(i) NOTE: Duplicate alerts use more resources from the alerting agent, but do not have a large impact on performance. You will receive two alert emails instead of one if the destinations are identical.

# **Configuring Granular Event Management**

To set up the Granular Event Management (GEM) environment after installing GMS, navigate to **CONSOLE** | **Events**. You should examine each **Events** screen and make any necessary configuration changes. Then you can configure alerts in the **CONSOLE** | **Events** > **Settings** and **CONSOLE** | **Events** > **Alert Settings** pages.

### **Topics:**

- Configuring Events in the Console View
- Configuring Alerts in the Console View

## **Configuring Events in the Console View**

To experience the benefits of GEM, you must configure alerts for important events. In the **CONSOLE | Events** screens, you can configure the frequency of subscription expiration and task failure notifications, as well as severities, thresholds, schedules, and alerts for handling events.

### **Topics:**

- Configuring Event Alert Settings
- Configuring Event Severities
- Configuring Event Thresholds
- Configuring Alerts in the Console View

### **Configuring Event Alert Settings**

In the **CONSOLE | Events > Settings** page, you can specify the following:

- Email Alert Format, such as HTML (the default), text, or text for a pager
- Email Alert Frequencies and Thresholds

### To configure Event Settings, complete the following steps:

- 1 Navigate to **CONSOLE | Events > Settings**. The settings page appears.
- 2 Under **EMAIL ALERT FORMAT PREFERENCE**, select whether the email alert will be sent as HTML, Plain Text, or Plain Text (Simple). The Simple setting sends a very short email to ensure that the email is not cut off by character limits.



- · · · · · · · · · · · · · · · · · · ·	HOME		E (E) REPORTS
Settings			
🕸 / Tenant - LocalDomain			
E-MAIL ALERT FORMAT PREFERENCE			
HTML			
Contains text, colors, images and links. Only compatible	with HTML cap	able email software.	
O Plain Text			
Contains all the details in plain text. Compatible with all	email software		
Plain Text (Simple)			
Contains a short message in plain text. Ideal for Pagers,	SMS (Short Me	ssage Service) and similar	applications.
(Update )	Reset		
E-MAIL ALERT THRESHOLDS			
E-Mail Alert on Task Failure Count	25	time(s) (0-50, 0 = no e-m	ail alert)
	25 2000	time(s) (0-50, 0 = no e-m MB	ail alert)

3 Click Update.

### **Configuring Event Severities**

In the **CONSOLE** |Events > Severity screen, you can create your own severity levels or use predefined severity levels. You can delete severity levels in this screen as well. Defining the severity priority can also be performed in this screen. Users with permissions to the Severity screen can create and edit these severities.

GMS supplies the following three predefined severity levels:

- Information: This is the lowest severity level
- Warning: This is a mid-range severity level
- Critical: This is the highest severity level

### To configure Event Severities, complete the following steps:

1 Navigate to **CONSOLE | Events > Severity**. The Severity page appears. On this screen, you can re-sequence the severities in importance by entering a severity sequence number in each field.

Severi						
SEVERITY						
Ű		SEQUENCE	NAME	COLOR	DOMAIN	EDIT
	0	[Lowest]	Information		LocalDomain	/ 6
	25		Warning		LocalDomain	/ 11
	995	[Highest]	Critical		LocalDomain	/ 1
(Add Severit)	$\sim$					Update Reset

- 2 Do one of the following:
  - To re-order existing severities with the new sequence numbers that you entered, click Update.
  - To add a new severity level, click Add Severity.
- 3 In the **Add Severity** dialog box, type a name for the new severity level in the **Name** field. The **Domain** pull-down list is only available for a Super Admin.

4 Choose the color associated with this severity level by selecting a color from the Color Chooser dialog. You can see a preview of the color you selected in the **Preview** field.

Domain	LocalDomain 🔻
Color	000000
Preview	
C	Update Reset
$\sim$	

- 5 Click **Update**.
- 6 In the **CONSOLE | Events > Severity** screen, assign the level for the new severity you created by changing the numbering in the **Sequence** column of the Severity table.
- 7 Click Update.

#### To edit or delete a Severity, complete the following steps:

1 To edit a Severity, click the **Edit** icon.

EDIT SEVERITY: TEST	F	
Name	test	
Domain	LocalDomain 🔻	
Color	000000	**
Preview		
	Update Reset	

The Edit Severity pop-up window displays.

- 2 Configure the Severity Settings, then click **Update**.
- 3 To delete a Severity(s), select the check box(es) for the severity(s) you wish to delete, then click **Update**. You can also click **Delete** in the Edit column, to delete a single report.
- (i) NOTE: Deleting a Severity that is in use is not permitted. A warning message displays when this action is performed.

### **Configuring Event Thresholds**

In the **CONSOLE | Events > Threshold** screen, you can view existing event thresholds, enable or disable them, and configure their elements. A threshold defines the condition for which an event is triggered. Predefined thresholds have names similar to predefined Alert Types. Each threshold can contain one or more threshold elements. An element consists of an Operator, a Value, a Description, and a Severity.

### **Topics:**

- Adding a Custom Threshold
- Adding a Threshold Element
- Editing a Custom or Existing Threshold
- Editing an Threshold Element
- Enabling/Disabling Thresholds and Threshold Elements
- Deleting a Threshold and Threshold Elements

### Adding a Custom Threshold

### To add a custom threshold, complete the following steps:

1 Navigate to **CONSOLE | Events > Threshold**. The threshold page appears.

	ement System 9.2		AGE	· · · · · · · · · · · · · · · · · · ·	CONSOLE	Firewall 🔻 🕘 🔵 🥥		5
hrest	nold							
Tenant - LocalD	lomain	0-	W	vvarning	~			7
🗌 👻 Disk Spac	e Used					LocalDomain	+	/
	is greater than	50	Ø	Information	~			1
	is greater than	70	Ø	Warning	~			1
	is greater than	80	Ø	Critical	~			1
🗌 🕈 Monitor by	y Percent (Anti)					LocalDomain	+	/
	is less than	25	Ø	information	~			/
	is less than	15	Ø	Warning	~			1
	is less than	5	Ø	Critical	~			1
🗌 🕈 Monitor B	andwidth					LocalDomain	+	/
	is greater than or equal to	10000000	Ø	Warning	~			/
	is greater than or equal to	100000000	Ø	Critical	~			/
🗌 🔻 Monitor C	PU					LocalDomain	+	/
	is greater than or equal to	80	Ø	Warning	~			/
	is greater than or equal to	90	Ø	Critical	~			1

2 Click Add Threshold to add a new threshold.

3 In the Add Threshold dialog box, provide a name for the threshold value in the **Name** field.

() NOTE: The Domain pull-down list is only available for a Super Admin.

Name		
Domain	LocalDoma 🔻	
	Visible to Non-Administrators	
	Update Reset	

- 4 Select **Visible to Non-Administrators** if you want the threshold to be visible to non-administrators. If this is selected, anyone can view the threshold elements and use the threshold in customized reports.
  - () NOTE: If the Visible to Non-Administrators is unchecked, only users from the Administrator group or the threshold creator is able to view, use, edit, and delete the threshold. Whether this is selected or not, only the users from the Administrator group and the threshold creator is able to edit or delete this object.
- 5 Click Update.

### **Adding a Threshold Element**

Elements are components of a threshold. You must define a threshold by defining its elements.

1 To add a threshold element to the threshold, click the plus icon + in the Configure column of the **CONSOLE | Events > Threshold** page. The Add Threshold Element window displays.

Operator	is equal to	•
Value		
Description	n	
Severity	Information	Information 🔻
Disable		

- 2 In the **Operator** drop-down menu, select from the list of operators.
- 3 In the Value field, enter a value.
- 4 In the **Description** field, enter a description to override the auto-generated description.
- 5 In the **Severity** field, select a severity.
- 6 Disable allows you to temporarily disable the threshold without deleting it. Select Disable if you want to disable the threshold. For more information about the enabling and disabling feature, see Enabling/Disabling Thresholds and Threshold Elements.
- 7 Click Update.

### **Editing a Custom or Existing Threshold**

To edit your custom or existing threshold, complete the following steps:

- 1 Navigate to **CONSOLE | Events > Threshold** and click the **Edit** icon in the Configure row. The Edit Threshold window displays. In this window, you can edit the name of your threshold as well as allow this threshold to be visible to non-administrators. For more information on the visible to non-administrators feature, see Adding a Custom Threshold.
- 2 Click Update.

### **Editing an Threshold Element**

To edit an existing element of a Threshold, complete the following steps:

1 Navigate to **CONSOLE | Events > Threshold** and click the **Edit** icon located in the Configure column in the element row. The Edit Threshold pop-up window appears.

Operator	is less than	•	
Value	15		
Description	is less than 15		
Severity	Warning	Warning 🔻	
	Update	Reset	

Some alerts created by certain Alert Types contain predefined Thresholds that might not be edited. Alert Types: Unit HF Status, Unit WAN Status, Unit Locally Changed, and Thresholds with the same name in the Console tab.

- 2 In the **Operator** field, select from the drop-down menu the type of operator to apply to your threshold element.
- 3 In the **Value** field, enter the value for your threshold element.
- 4 In the **Description** field, enter the description for your threshold element.
- 5 In the **Severity** field, select the severity priority from the drop down menu. These are color coded for your easy reference on the **CONSOLE | Events > Threshold** page.
- 6 To disable the threshold element, check the **Disable** box. See **Enabling/Disabling Thresholds and** Threshold Elements.
- 7 Click Update.

### **Enabling/Disabling Thresholds and Threshold Elements**

The GEM feature provides a **Disable** check box that allows you to disable or enable thresholds or individual elements within that threshold. Disabling an element or threshold rather than deleting it is beneficial because of the time invested in creating it. If it is needed again, you can simply enable it.

You can disable a threshold by disabling all its elements. You can also disable individual elements within a threshold.

### To enable or disable Thresholds and/or their elements, complete the following steps:

- 1 Navigate to **CONSOLE | Events > Threshold**. On this screen, you are able to view existing Thresholds. You can also view existing elements within those thresholds by clicking the expand button by a threshold. You have the following two options for the enabling/disabling feature:
  - You can enable or disable a Threshold by disabling/enabling all the elements that exist within it.
  - You can enable/disable the individual elements within a Threshold.
- 2 To enable or disable a threshold and/or elements, click the edit icon <sup>4</sup> that is on the element level.
- 3 Select the check box next to Disable to disable the element or de-select Disable to enable the element.
- 4 Click Update.

### **Deleting a Threshold and Threshold Elements**

On the **CONSOLE | Events > Threshold** screen, you can delete Thresholds and Threshold Elements. This can be done by using **Delete Threshold(s)/Element(s)**. To view the elements within a threshold, expand the threshold. You can select which threshold or elements within that threshold to delete. If you delete a threshold, the elements within that threshold are automatically deleted as well.

#### To delete thresholds and threshold elements, complete the following steps:

- 1 On the **CONSOLE | Events > Threshold** screen, optionally expand the threshold to view the individual elements.
- 2 To delete a threshold, click the check box to the left of the threshold name. You will see that its elements are automatically selected as well.
- 3 To delete an element, select only the element check box.

(i) NOTE: Deleting a Threshold that is in use is not permitted. A warning message displays when this action is performed.

4 When you have finished with your selections, click Delete Threshold(s)/Element(s).

## **Configuring Alerts in the Console View**

The **CONSOLE | Events > Alert Settings** screen provides predefined alerts that apply to GMS as a whole. These are status type alerts, and do not use thresholds. You can hover your mouse over these to display information about them. You can configure the predefined alerts to use different destinations and schedules.

### **Add Alert**

In the Add Alert panel you can enter an alert name and description, select the options for visible to non-administrators and disable, and enter the polling interval.

To add an alert, complete the following steps:

1 Navigate to **CONSOLE | Events > Alert Settings.** The Alert Settings page appears.

Ale	lanagement System 9.2 ( HOME (  Local/Domain	MANAGE (I) REPOR	RTS.	CONSOLE	vall 🔹 🥥	•	Q	U.
ALERTS S								
Q Name	Equals     Flexer Search text     Search	Clear						
	□ <b>▼</b> NAME	ALERT TYPE	INTERVAL	DESTINATION/SCHEDULE	ENABLED	DOMAIN	CONFIG	URE
	Unit Status Report @	Unit Status Report	24 hrs.	1 entry found $\oslash$	V	LocalDomain	1	6
	🔲 Database Info 🕖	Database Info	24 hrs.	1 entry found ②		LocalDomain	1	f
	New Firmware Availability ②	New Firmware Availability	24 hrs.	1 entry found $\textcircled{O}$		LocalDomain	1	ť
	🗌 🕶 Backed-Up Syslog Files Status 🕖	Backed-Up Syslog Files	10 mins,	1 entry found $\textcircled{O}$		LocalDomain	1	1
	summarizer: backed-up	Threshold Backed-Up Sysle	og Files 🕖					
	□ ▼ Disk Space Utilization Status ④	Disk Space Utilization Status	5 mins.	1 entry found $\textcircled{O}$	V	LocalDomain	1	1
	gmsvpinstance	Threshold Disk Space Used	Ð					
	gmsvpinstance	Threshold Disk Space Used	Ð					
	gmsvpinstance: Agent_Instance	Threshold Disk Space Used	Ð					
	gmsvpinstance: Reports Summarizer_Instance	Threshold Disk Space User	10					

2 Click Add Alert. The Add Alert screen displays.

Domain	LocalDoma 🔻		
Description			
	Visible to Non-Administrators		
	Disable		
Polling Interval	300 (in seconds: 60 - 86400)		
ALERT TYPE			
ALERT TYPE	Backed-Up Syslog Files	Edit Conten	t [Not Edited]
	errore of electric and		
- · · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		
Description	Tracks the unprocessed syslog files on th will use is Numeric. This value is the num		
	will use is Numeric. This value is the num		
Description	will use is Numeric. This value is the num		
	will use is Numeric. This value is the num		tue,
	will use is Numeric. This value is the num	iber of files in the que	tue,
	will use is Numeric. This value is the num HEDULE DESTINATION (MAX: 5)	iber of files in the que	tue,
	will use is Numeric. This value is the num HEDULE DESTINATION (MAX: 5)	iber of files in the que	tue,
DESTINATION / SC	will use is Numeric. This value is the num HEDULE DESTINATION (MAX: 5)	iber of files in the que	tue,

- 3 Enter a Name and Description for your alert.
- 4 Enable Visible to Non-Administrators if you want your alert to be visible to non-administrators.
- 5 Check **Disable** to disable this alert.
- 6 Enter a **Polling Interval** value.

### Alert Type

In the Alert Type panel you can select an alert type from the provided list and view the definitions of each alert type.

### To configure an Alert Type, complete the following steps:

- 1 Click the **Alert Type** pull-down list and select an alert type.
  - **NOTE:** When an alert type is selected, a description for that alert is displayed in the Alert Type panel.

Most of the Alert Types require you to edit content. Editing Contents allows the user to pick additional information, in a granular fashion, on which the alerting has to be performed.

2 Click the Edit Content link. The Edit Contents for Alert Type Unit Status pop-up window displays.

THRESHOLD	<b>1</b>
VPN Tunnel Status	•

- 3 Click the **Threshold** pull-down list and select a threshold.
  - (i) NOTE: You can create a new threshold on-the-fly by clicking the icon. Only one new threshold can be created in this feature.
  - (i) NOTE: If you select another Alert Type before you click Update in the Add Alert dialog box, or if you click Reset, you lose the on the fly Threshold that you created and the Edit Content status becomes Not Edited.
- 4 Click **Update**. To reset the settings, click **Reset**.

### **Destination / Schedule**

In the Destination / Schedule panel you can add up to five destinations and set a schedule for each.

#### To add a destination and set a schedule, complete the following steps:

() NOTE: Every selected destination is required to have a schedule set.

1 Click the **Add Destination** link under the Destination/Schedule section. The Destination field designates where you want alerts to be sent. You have a maximum number of five destinations.

- Admin 🔻 Choose Schedule 🔻		INATION (MAX: !	5)	SCHEDULE	
	Email - A	Admin .	•	Choose Schedule	*
	Add Destina	tion			
nation	- Hud Destine				
	Add Destina	luon			
ution					
nation					

2 Click the **Schedule** pull-down list, then select a schedule type. The Schedule field designates the frequency of when you want alerts to be sent to the destination(s).

DESTINATION (	MAX: 5)	SCHEDULE		
Email - Admin	*	Choose Schedule	*	1
Add Destination	Update	24x7 Weekedayx 24 hrs Bx5 Weekend Schedules Schedule: admin Database Backup Monday 24 hrs Tuesday 24 hrs Tuesday 24 hrs Wednesday 24 hrs Thursday 24 hrs Thursday 24 hrs Friday 24 hrs Friday 24 hrs Shuday 24 hrs Saurday		

3 Click **Update** to finish adding an alert.

### **Enabling/Disabling Alerts**

#### To enable and disable an alert, complete the following steps:

#### **Enabling an Alert**

- 1 Select the **Enabled** check-box next to the alert(s) you wish to enable.
- 2 Click the Enable/Disable Alert(s) link. A confirmation window displays. Click OK to enable or disable.

Q Name	Equals      Enter Search text     Search     Clear	)			0
	□ •NAME	ALERT TYPE	INTERVAL	DESTINATION/SCHEDULE	ENABLE
	🔲 Unit Status Report 🕖	Unit Status Report	24 hrs.	1 entry found ①	
	Database Info 🕖	Database Info	24 hrs.	1 entry found ①	2
	New Firmware Availability (2)	New Firmware Availability	24 hrs.	1 entry found ①	
	■ ▼ Backed-Up Syslog Files Status ⑦	Backed-Up Syslog Files	10 mins.	1 entry found ①	<b>V</b>

#### **Disabling an Alert**

- 1 De-select **Enabled** of the alert(s) you wish to disable.
- 2 Click the Enable/Disable Alert(s) link. A confirmation window displays. Click OK to enable or disable.

### **Deleting Alerts**

#### To delete an alert, complete the following steps:

- 1 Select the check box(es) of the Alert(s) you wish to delete.
- 2 Click the **Delete Alert** link. A confirmation window displays.
- 3 Click **OK** to delete.

(i) **NOTE:** You can also delete an alert by clicking the Delete icon under the Configure section of the alert you wish the delete.

### **Editing Alerts**

After an alert is created, you can go back and edit it at any time.

### To edit an alert, complete the following steps:

1 Click the **Configure** icon of the alert you wish to edit. The **Edit Alert** page displays.

	EDIT ALERT: UNIT S	STATUS REPORT		
	Name	Unit Status Report		
	Domain	LocalDoma 🔻		
	Description	Sends out a consolidate	ed status report for all units in C	
		Visible to Non-Adm	ninistrators	
		Disable		
	Polling Interval	8640( (in seconds: 60	- 86400)	
	ALERT TYPE			
	Alert Type	Unit Status Report	¥	
	Description	Generates a consolidated	d report on all the Down Units in the system.	
1	DESTINATION / SCH			
	DESTINA	TION (MAX: 5)	SCHEDULE	
	Email - Adm	in <b>v</b>	Schedule: admin	Ť
	Add Destination			

2 Refer to Add Alert on page 103 and follow the configuration procedures to edit your existing Alert.

### **Viewing Current Alerts**

You can view a list of current alerts on the | Events > Current Alerts page on the CONSOLE, FIREWALL, SMA, or EMAIL SECURITY (ES) views. Select a global view, group, or unit to view current alerts for your selection.

SONICWALL	Global Management System 9.2	HOME		CONSOLE	Firewall •
🚸 Web Services	Current Alerts				
TOOLS	ALERT LISTING				
Log	SEVERITY	DE	SCRIPTION	CONNECT	VISE TICKET

### **Email Alert Formats**

The types of alert emails are available in the following formats:

- HTML
- Plain Text
- Plain Text (simple)

13

# **Managing Licenses**

This chapter provides information about GMS licensing, registration, upgrading to new versions, and applying software patches.

**Topics:** 

- GMS License
- Activation Codes
- SonicWall Upgrades

# **GMS License**

The following sections describe how to manage GMS licenses.

**Topics:** 

- Upgrading a Demo License to a Retail License
- Product Licenses

## **Upgrading a Demo License to a Retail License**

The following sections describe how to upgrade a GMS demo license to a retail license.

To upgrade a GMS demo license to a retail license within the demo period, complete the following steps:

1 Navigate to **CONSOLE | Licenses > Product Licenses**. The Product License summary page displays. If prompted to login, enter your MySonicWall.com **User name** and **password** before continuing.

SONIC <b>WALL</b>	Global Management System 9.2	T) (II) 🔹	Firewa	
CURRENT STATUS	Product Licenses			
	LICENSE SUMMARY			
Web Services	Last SonicWall Registration Site Contact Dec 11 2019 04:40PM Serial Number 0040102784AB			
0015	SECURITY SERVICE	STATUS	COUNT	EXPIRATION
Log	Global Management System	Licensed	25	
STEM SETUP	Workflow	Free Trial		10 Jan 2020
	SUPPORT SERVICE	STATUS	COUNT	EXPIRATION
Management	Comprehensive GMS E-Class Support 24X7	Licensed	10	17 Jun 2020
Reports	GMS E-Class 24X7 Software Support	Not Licensed		
Call Reports	Manage Refresh Upload			
Events				

2 Enter the activation code in the Activation Code field and click Upgrade.

The License Type changes to Retail License and the Current Nodes Allowed changes from 10 to 25.

### **Upgrading Outside the Demo Period**

# To upgrade a GMS demo license to a retail license after the demo period expires, complete the following steps:

- 1 Start GMS. The Registration page displays.
- 2 Enter the demo upgrade activation code and click **Update**. The Login displays and the license is upgraded.

## **Product Licenses**

The Product Licenses page allows the user to view, upload, and manage licenses and subscriptions for this GMS installation.

View license details on the **CONSOLE | Licenses > Product Licenses** page, under the License Summary section.

SONICWALL	Global Management System 9.2		Firewa	
CURRENT STATUS	Product Licenses			
	LICENSE SUMMARY			
🚯 Web Services	Last SonicWall Registration Site Contact Dec 11 2019 0 Serial Number 0040102784AI			
TOOLS	SECURITY SERVICE	STATUS	COUNT	EXPIRATION
🖉 Log	Global Management System	Licensed	25	
SYSTEM SETUP	Workflow	Free Trial		10 Jan 2020
STSTEMSCLUP	SUPPORT SERVICE	STATUS	COUNT	EXPIRATION
Management	Comprehensive GMS E-Class Support 24X7	Licensed	10	17 Jun 2020
Reports	GMS E-Class 24X7 Software Support	Not Licensed		
Q Reports	Manage Refresh Upload			
Events				

This section allows you to view the following information about security services and support services:

Status-Displays whether the product is licensed or not licensed

Count—Displays the remaining number of licenses for this service.

**Expiration**—Displays the expiration date of the service (if applicable).

### **Managing Licenses**

This feature allows licenses to be managed through your MySonicWall.com account.

### To manage licenses:

1 Navigate to **CONSOLE | Licenses > Product Licenses**. The Product Licenses page appears.

2 Click Manage Licenses. The MySonicWall login page displays.

SONICWALL	Global Management System 9.2 Product Licenses	
🚳 Web Services	🙅 / Tenant - LocalDomain	
TOOLS	LICENSE SUMMARY	
Log	Serial Number 0040102784AB MySonicWall username/email	
SYSTEM SETUP		
Management	Password	
쮆 Reports	Forgot your Username or Password?	
Events		
Licenses		
- Product Licenses 📀		
- Activation Codes		
- Deployments		

3 Log in with your MySonicWall credentials to manage your licenses.

### **Refreshing Licenses**

This feature allows the administrator to synchronize GMS with the MySonicWall license server. Synchronization is useful if you have recently purchased new licenses, and these licenses are not yet appearing in the summary page.

### To refresh licenses:

- 1 Navigate to **CONSOLE | Licenses > Product Licenses**. The Product Licenses page appears.
- 2 Click **Refresh**. The License Summary page displays a message, and the date of last contact changes to reflect this.



### Manually Uploading a License

Normally, MySonicWall communicates with your GMS installation to synchronize licenses automatically. The manual upload feature is useful if for some reason your GMS node is without Internet connectivity.

### To manually upload a license:

- 1 Navigate to **CONSOLE | Licenses > Product Licenses**. The Product Licenses page appears.
- 2 Click Upload Licenses. The Upload Licenses page displays.

Serial Number	0040102784AB	
License File	Choose File	No file chosen
	Upload	Cancel

- 3 Click Choose File to search for your locally stored license file.
  - () NOTE: License files for manual updates are available for download through your MySonicWall account.
- 4 Click **Upload** to complete the license transfer.

## **Activation Codes**

Activation Codes section shows the current status of activation codes stored in GMS. Administrator can add new activation codes manually or by uploading an activation code file.

SONICWALL	Global Management System 9.2		Firewall	• • • •
	Activation Codes			
🚯 Web Services	🕸 / Tenant - LocalDomain			
-	LICENSE SUMMARY			
TOOLS	License refresh completed successfully.     Last SonicWall Registration Site Contact Dec 11 2019 (     Serial Number 0040102784/			
SYSTEM SETUP	SECURITY SERVICE	STATUS	COUNT	EXPIRATION
Management	Global Management System	Licensed	25	
Reports	Workflow	Free Trial		10 Jan 2020
	SUPPORT SERVICE	STATUS	COUNT	EXPIRATION
Events	Comprehensive GMS E-Class Support 24X7	Licensed	10	17 Jun 2020
E LYCIUS	GMS E-Class 24X7 Software Support	Not Licensed		
Licenses	Manage Refresh Upload			

# SonicWall Upgrades

This section describes the procedures for upgrading SonicWall appliances. This functionality includes adding nodes, content filter subscriptions, VPN functionality, VPN clients, anti-virus licenses, and more.

When a GMS subscription service (such as warranty support, anti-virus, or content filtering) is about to expire, the GMS administrator receives expiration notifications through email prior to the expiration. The email notification is sent once a day (if applicable) and lists all managed SonicWall appliances with expiring subscription services.

To upgrade SonicWall appliances, complete the procedures listed in the following sections.

### **Topics:**

- Upgrading the Node License
- Purchasing Upgrades
- Activating the Upgrades
- Viewing Deployments

# **Upgrading the Node License**

Depending on the number of licenses you have ordered, you might need to add GMS licenses to configure and support additional SonicWall appliances. This section describes how to perform a node license upgrade. To view the current node license, navigate to **CONSOLE | Licenses > Product License**. The current license is displayed under the **License Summary** section.

SonicWall offers unified support packages called Comprehensive GMS Support (CGS). CGS is an annual agreement that includes:

- Technical support for the GMS application
- Software updates and upgrades for GMS
- Technical support, advanced-exchange hardware replacement and firmware updates for all of the units under GMS management

Comprehensive GMS Support is sold in increments of 25, 100, and 1,000 nodes and is available in both 8X5 and 24X7 versions. The nodes can be any combination of SonicWall firewall appliances or SMA nodes. Currently SonicWall Email Security is not included in CGS packets.

## **Purchasing Upgrades**

### To purchase upgrades, complete the following steps:

- 1 Contact your SonicWall sales representative through https://support.sonicwall.com/. You will receive an activation code for each upgrade that you purchase.
- 2 After receiving the activation codes for the SonicWall upgrades, continue to the next section.

## **Activating the Upgrades**

### To license upgrades, complete the following steps:

1 Navigate to **CONSOLE | Licenses > Activation Codes**. The SonicWall Activation Codes page displays.

SONIC <b>WALL</b>	Global Management System 9.2		Firewall 🔹 🌘 🌘		
	Activation Codes				
Web Services					
TOOLS					
Log	License refresh completed successfully.     Last SonicWall Registration Site Contact Dec 11 2019 08:00PM				
SYSTEM SETUP	Serial Number 0040102784AB				
*	SECURITY SERVICE	STATUS	COUNT	EXPIRATION	
Management	Global Management System	Licensed	25		
🔯 Reports	Workflow	Free Trial		10 Jan 2020	
	SUPPORT SERVICE	STATUS	COUNT	EXPIRATION	
Events	Comprehensive GMS E-Class Support 24X7	Licensed	10	17 Jun 2020	
	GMS E-Class 24X7 Software Support	Not Licensed			
Licenses	Manage Refresh Upload				

- 2 To manually add one or more activation codes, in the Add Activation Code (manual) field, enter a list of activation codes separated by semi-colons.
- 3 Click Add Activation Code(s).

GMS validates the codes with the backend server and then adds them to the GMS license pool database if they are valid. The **CONSOLE | Log > View Log** screen provides more information on success/failure of individual activation codes.

- 4 To delete activation codes, select one or more codes under the **Delete Activation Codes (Manual)** section and click **Delete Activation Code(s)**.
- 5 To add a large number of activation codes from a file, click Choose File under Add Activation Codes (File Based) to select the file. Then, click Add Activation Code(s) and follow the on-screen prompts. The file can contain multiple activation codes each line in the file has a single activation code. After the operation is completed, the CONSOLE | Log > View Log screen has more detailed information on the success/failure of individual activation codes that were provided in the file. A sample file is as follows, which includes for activation codes (one per line):
  - SBRG4827
  - AGTRUY56
  - GFKJASLJ

## **Viewing Deployments**

The **CONSOLE | Licenses > Deployments** page displays the following information about your GMS deployments:

	Management System 9.2	( HOME		(II) REPORTS	CONSOLE	Firewall 🔹 🎯 🎯
Dep	oloyments					
-	nt - LocalDomain					
DEPLOY	MENTS					
• 11	NAME	SERIAL	ROLE	STATUS	VERSION	HOST
<b>v</b> 1	GMS - Distributed - 46.116	004010278484	Console	Up	9.2 (Build 9217.1466)	gms.example.com [10.5.46.1]
	Operating System: Linux (amd64-3.18.4	Id-snwl-VMWare-x64)		TimeZone: U	тс	
	CPU: Intel Xeon (2.26 GHz) Cache: B192	(4 Logical CPUs)		RAM: 16,064	I MB	
		f Total 1.61 GB)			e Space: 214.01 GB Available (of	

- Name
- Serial
- Role
- Status
- Version

Host—This field accepts/displays IPv4 and IPv6 addresses.

# **Using GMS Help**

To access the GMS online help, click the **Help** button in the top-right corner of the GMS user interface.

The GMS online help provides context-sensitive conceptual overviews, configuration examples, and trouble shooting tips.

### **Topics:**

- About GMS
- Tips and Tutorials

# About GMS

The **CONSOLE** | **Help** > **About** page displays the version of GMS being run, who the GMS is licensed to, database information, and the serial number of the GMS.

To access the GMS online help, click the **Help** button in the top-right corner of the GMS user interface.

# **Tips and Tutorials**

### To access tips and tutorials:

- 1 Navigate to **CONSOLE | Help > Tips and Tutorials**. The Tips and Tutorials page appears.
- 2 Click on a Knowledge Base article for more information.

# SonicWall Support

Α

echnical support is available to customers who have purchased SonicWall products with a valid maintenance contract.

The Support Portal provides self-help tools you can use to solve problems quickly and independently, 24 hours a day, 365 days a year. To access the Support Portal, go to https://www.sonicwall.com/support.

The Support Portal enables you to:

- View knowledge base articles and technical documentation
- View and participate in the Community forum discussions at https://community.sonicwall.com/technology-and-support.
- View video tutorials
- Access MySonicWall
- Learn about SonicWall professional services
- Review SonicWall Support services and warranty information
- Register for training and certification
- Request technical support or customer service

To contact SonicWall Support, visit https://www.sonicwall.com/support/contact-support.

# **About This Document**

#### Legend

() NOTE: A NOTE icon indicates supporting information.

(i) **IMPORTANT:** An IMPORTANT icon indicates supporting information that may need a little extra attention.

(i) TIP: A TIP indicates helpful information.

CAUTION: A CAUTION icon indicates potential damage to hardware or loss of data if instructions are not followed.

WARNING: A WARNING icon indicates a potential for property damage, personal injury, or death.

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For more information, visit https://www.sonicwall.com/legal.

#### **End User Product Agreement**

To view the SonicWall End User Product Agreement, go to: https://www.sonicwall.com/legal/end-user-product-agreements/

#### **Open Source Code**

SonicWall is able to provide a machine-readable copy of open source code with restrictive licenses such as GPL, LGPL, AGPL when applicable per license requirements. To obtain a complete machine-readable copy, send your written requests, along with certified check or money order in the amount of USD 25.00 payable to "SonicWall Inc.", to:

General Public License Source Code Request SonicWall Inc. Attn: Jennifer Anderson 1033 McCarthy Blvd

Milpitas, CA 95035