

Master Note Templates

Valant built two master templates that can be used as a starting point for cloning to make custom notes. They are “MASTER Intake Note - All Tabs & Measures” and “MASTER Progress Note - All Tabs & Measures”. These templates contain all the tabs that can be configured to remove unwanted tabs and reorder tabs to practice preference.

“MASTER Intake Note- All Tabs & Measures” includes the following tabs:

Header	Menstruation and	Time Spent
Abuse	Pregnancy Hx	Vital Signs
Birth History	Mental Health Treatment	Assessment - Informed
Caregiver Comments	/Evaluation History	Consent
Chief Complaint	Outpatient Hx	Assessment - Alternatives
Community Resources	Past Medical Hx	Considered
Current Behavior	Patient Allergies	Assessment - Diagnoses
Current Living Situation	Persons Present	Assessment - Impression
Developmental and	Prenatal Development and	Assessment - Sources of
Educational Hx	Birth History	Risk
Developmental History	Presenting Problem - Intake	Counseling and
Developmental Milestones	Prior/Current Therapies	Coordination of Care
External Systems	Psychiatric Med Hx	Free Form Content
Family Background	Reason for Referral	Physical Exam
Family Hx	Referral	Review of Measures
Family Medical History	Relationship Information	Risk Assessment
Family Mental Health/Social	Review of Systems	Strengths
History	Social History	Suicide Protective Factors
Family of Origin History	Sources of Information	Suicide Risk Factors
Family Relationships	Spiritual Orientation	Plan
Family Social History	Stressors	Plan - Labs Ordered
General Information	Substance Abuse Hx	Plan - Med Changes
General Social Hx	Substance Treatment Hx	Plan - Next Appointment
Health Factors	Substance Use	Psychotherapy
HPI	Consequences	Send Copy
Inpatient Hx	Suicide/Self-Harm Hx	Suicide Prevention Plan
Interview with Child	Topics Discussed	Therapies Recommended
Introductory Information	Trauma/Stressors	Valant Treatment Plan
Legal History	Violence Hx	Adult Symptom Screener
Lifestyle Health	Exam	Agoraphobia Sub-Scale
Medical History	Lab Results	AIMS
Meds & Allergies	Measure Review	ASAM

ASRS-V1.1	SCARED - Parent
AUDIT	SCARED - Parent - GAD
BADS-SF	Subscale
BAM	SCARED - Parent - Panic
BDD-YBOCS	Disorder Subscale
CAGE-AID	SCARED - Parent -
CES-DC	Separation Anxiety
Child Symptom Screener	Subscale
COWS	SCARED - Parent -
C-SSRS - Full Scale, Clinician-administered, Lifetime-Recent	Significant School Avoidance Subscale
C-SSRS - Full Scale, Clinician-administered, Lifetime-Recent	SCARED - Parent - Social Anxiety Subscale
C-SSRS - Screener, Self- Report, Recent	SEEK-PSQ Sheehan31
CY-BOCS - Parent	SPIN
DASS-21	Suicide Ideation Subscale
DASS-42	Trauma Questionnaire
EDE-Q6	Vanderbilt - Parent
EPDS	Vanderbilt - Parent - ADHD
GAD-7	Subscale
GDS-15	Vanderbilt - Parent -
GDS-30	Conduct Disorder Subscale
HDCL-C	Vanderbilt - Parent - ODD
ICG	Subscale
IPDS	Vanderbilt - Teacher
LEC-5 Standard	WHO-5
MEQ	WHODAS 2.0
MoodDQ	Y-BOCS
NIDA-Modified ASSIST	YMRS
PANSS	Y-PSC
PCL-5	Review
PCL-5 Weekly	
PCL-C	
PCL-S	
PDSS	
PHQ-9	
PSC	
QUIDS	
SCARED - Child	

“MASTER Progress Note- All Tabs & Measures” includes the following tabs:

Header	Assessment - Diagnoses	ASRS-V1.1
Adherence	Assessment - Impression	AUDIT
Chief Complaint	Assessment - Sources of Risk	BADS-SF
Family Configuration	Assessment (SOAP)	BAM
Family System Functionality	Clinical Global Impressions Condition	BDD-YBOCS
Health Factors	Counseling and Coordination of Care Formulation	CAGE-AID
History of Present Illness/Interval History	Free Form Content	CES-DC
Individual Function and Dysfunction	Physical Exam	Child Symptom Screener
Meds & Allergies	Review of Measures	COWS
Past History	Suicide Protective Factors	C-SSRS - Full Scale, Clinician-administered, Lifetime-Recent
Persons Present	Suicide Risk Assessment Introduction	C-SSRS - Full Scale, Clinician-administered, Since Last Contact
Presenting Problem - Intake	Suicide Risk Factors	C-SSRS - Screener, Self-Report, Recent
Presenting Problem - Ongoing	Systemic Assessment	CY-BOCS - Parent
Review of Systems	MFT Treatment Plan	DASS-21
School	Plan	DASS-42
Session Focus	Plan - Labs Ordered	EDE-Q6
Side Effects	Plan - Med Changes	EPDS
Sources of Information	Plan - Next Appointment	GAD-7
Stressors	Plan (SOAP)	GDS-15
Subjective (SOAP)	Psychotherapy	GDS-30
Subjective/Objective	Reason for Discharge	HDCL-C
Suicidal Ideation	Suicide Prevention Plan	ICG
Treatment Approach	Therapy Plan	IPDS
EB Treatment Approach	Valant Treatment Plan	LEC-5 Standard
Exam	Anxiety-related Disorders	MEQ
Family and Environmental Strategies	Child and Adolescent Dialectical Behavior Therapy	MoodDQ
Homework	Eating & Weight-related Disorders	NIDA-Modified ASSIST
Interventions	PIE - Effectiveness	PANSS
Interventions Utilized	PIE - Intervention	PCL-5
Lab Results	PIE - Purpose	PCL-5 Weekly
Last Session Homework	Adult Symptom Screener	PCL-C
Measure Review	Agoraphobia Sub-Scale	PCL-S
Objective (SOAP)	AIMS	PDSS
Vital Signs	ASAM	PHQ-9
Assessment - Informed Consent		PSC
Assessment - Alternatives Considered		QUIDS
		SCARED - Child

SCARED - Parent
SCARED - Parent - GAD
Subscale
SCARED - Parent - Panic
Disorder Subscale
SCARED - Parent -
Separation Anxiety
Subscale
SCARED - Parent -
Significant School
Avoidance Subscale
SCARED - Parent - Social
Anxiety Subscale
SEEK-PSQ
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Suicide Ideation Subscale
Trauma Questionnaire
Vanderbilt - Parent
Vanderbilt - Parent - ADHD
Subscale
Vanderbilt - Parent -
Conduct Disorder Subscale
Vanderbilt - Parent - ODD
Subscale
Vanderbilt - Teacher
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Review