

CONSOLIDATED FINANCIAL INFORMATION -1

(July 28, 2020)
NISSAN MOTOR CO., LTD.
 Global Communications Division

	RESULTS 1st quarter of FY2020 20/4-20/6		RESULTS 1st quarter of FY2019 19/4-19/6		RESULTS FY2019 19/4-20/3		FORECAST FY2020 20/4-21/3
(BILLIONS OF YEN)							
NET SALES (1)	1,174.2	-50.5%	2,372.4	-12.7%	9,878.9	-14.6%	7,800.0
JAPAN	473.1	-50.6%	957.7	-13.5%	3,984.5	-12.9%	
NORTH AMERICA	573.7	-55.2%	1,279.6	-10.9%	5,140.6	-15.7%	
EUROPE	107.1	-69.3%	348.8	-22.1%	1,479.0	-19.5%	
ASIA	203.9	-38.7%	332.3	-11.3%	1,354.8	-13.9%	
OTHERS	64.0	-62.1%	169.0	-37.9%	883.9	-16.8%	
SUB-TOTAL	1,421.8	-53.9%	3,087.4	-15.1%	12,842.8	-15.2%	
ELIMINATION	-247.6	-	-715.0	-	-2,963.9	-	
OPERATING INCOME (1)	-153.9	(-)	1.6	-98.5%	-40.5	(-)	-470.0
JAPAN	-123.3	(-)	18.1	-68.6%	-51.7	(-)	
NORTH AMERICA	-25.8	(-)	0.7	-98.6%	-15.9	(-)	
EUROPE	-17.4	(-)	-11.4	(-)	-29.0	(-)	
ASIA	7.8	-26.9%	10.6	-40.3%	39.1	-45.0%	
OTHERS	-4.7	(-)	-5.1	(-)	-4.0	(-)	
SUB-TOTAL	-163.4	(-)	12.9	-89.3%	-61.5	(-)	
ELIMINATION	9.5	-	-11.3	-	21.0	-	
ORDINARY INCOME	-232.3	(-)	35.3	-77.8%	44.0	-91.9%	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	-285.6	(-)	6.4	-94.5%	-671.2	(-)	-670.0
BASIC EARNINGS PER SHARE(YEN)	-73.00		1.63		-171.54		
DILUTED EARNINGS PER SHARE (YEN)	-		1.63		-		
FOREIGN EXCHANGE RATE							
YEN/USD	107.6		109.9		108.7		105.7
YEN/EUR	118.6		123.5		120.8		119.6
CAPITAL EXPENDITURE (2)	69.3		84.9		509.2		440.0
DEPRECIATION (2)	67.5		97.2		372.9		285.0
RESEARCH & DEVELOPMENT COSTS	116.8		121.6		544.8		530.0
TOTAL ASSETS	15,830.8		18,175.5		16,976.7		
NET ASSETS	4,054.7		5,489.5		4,424.8		
EQUITY RATIO (%)	23.4		28.2		23.9		
PERFORMANCE DESCRIPTION	Decreased net sales and profit		Decreased net sales and profit		Decreased net sales and profit		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

	RESULTS 1st quarter of FY2020 20/4-20/6		RESULTS 1st quarter of FY2019 19/4-19/6		RESULTS FY2019 19/4-20/3		FORECAST FY2020 20/4-21/3
(THOUSAND UNITS)							
SALES VOLUME							
GLOBAL RETAIL							
JAPAN (INCL. MINI)	84	-33.7%	126	-2.6%	534	-10.3%	520
NORTH AMERICA	222	-50.8%	452	-6.3%	1,620	-14.6%	1,235
USA ONLY	177	-49.5%	351	-3.7%	1,237	-14.3%	940
EUROPE	54	-60.1%	135	-16.3%	521	-19.1%	400
ASIA	239	-42.5%	415	0.7%	1,821	-3.5%	1,970
CHINA ONLY	207	-39.9%	344	2.3%	1,547	-1.1%	(CHINA ONLY 1,475)
OTHERS	44	-56.7%	103	-17.2%	434	-11.7%	
TOTAL	643	-47.7%	1,231	-6.0%	4,930	-10.6%	4,125
PRODUCTION VOLUME							
GLOBAL BASIS							
JAPAN	60	-67.1%	181	-20.9%	758	-15.9%	550
NORTH AMERICA (1)	63	-82.1%	354	-8.7%	1,340	-15.5%	1,000
EUROPE (2)	13	-90.2%	132	-30.8%	508	-23.1%	360
ASIA (3)	186	-58.6%	449	-3.8%	1,991	-2.7%	1,890
OTHERS (4)	2	-94.5%	42	-1.5%	160	-4.5%	(CHINA ONLY 1,465)
TOTAL	324	-72.0%	1,158	-12.0%	4,757	-11.3%	3,800

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) U.K., Spain, Russia and France production

(3) Taiwan, Thailand, Philippines, Indonesia, China, India and Korea production

(4) South Africa, Brazil, Egypt and Argentina production

	RESULTS 1st quarter of FY2020 20/4-20/6		RESULTS 1st quarter of FY2019 19/4-19/6		RESULTS FY2019 19/4-20/3	
(THOUSAND UNITS)						
CONSOLIDATED						
WHOLESALE VOLUME						
JAPAN	77	-37.8%	124	-0.4%	515	-10.6%
OVERSEAS	205	-69.5%	672	-16.4%	2,835	-16.6%
TOTAL	282	-64.6%	796	-14.2%	3,350	-15.7%
CONSOLIDATED						
PRODUCTION VOLUME						
JAPAN	60	-67.1%	181	-20.9%	758	-15.9%
OVERSEAS CONSOLIDATED SUBSIDIARIES	85	-85.3%	581	-14.2%	2,249	-14.9%
TOTAL	145	-81.0%	762	-15.9%	3,007	-15.1%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.