

TVA Pre-Application Evaluation Information

Name:

Mailing Address:

Marina/Campground Name:

Reservoir:

Phone Number(s):

Email Address:

1.) Summary of past business experience (provide on separate pages if necessary):

2.) Anticipated investment and/or infrastructure modifications on TVA property (i.e. dock expansion, utilities, campground expansion) and a brief business plan – [provide on separate pages if necessary]:

3.) Complete enclosed Release of Information Form and provide all applicable financial materials under TVA Credit Evaluation Materials.

Release of Information

I, _____, do hereby certify that I am engaged in discussions with the **Tennessee Valley Authority (TVA)** regarding a particular agreement. Further, I do hereby authorize TVA to draw information necessary to complete their review of this proposed transaction, but not limited to a consumer credit report.

Signed: _____ Social Security # _____

Name: _____ Date: _____

Home Address: _____

Bank Reference:

Name: _____

Address: _____

Phone: _____

Officer Contact: _____

TVA Credit Evaluation Materials

Counterparties under review will be subject to a complete credit evaluation and analysis in order for TVA to determine the counterparty's creditworthiness. In completing the credit evaluation, TVA will consider many factors including, but not limited to the following information as applicable:

- 1) Financial Statements:
 - a) Audited financial statements for the last three (3) preceding fiscal years that include balance sheets, income statements, statements of cash flows and notes to the financial statements.
 - b) Interim financial statements for the most recent fiscal quarter.
 - c) If publicly traded: i) Annual report on Form 10-K for the last three (3) preceding fiscal years ii) Form 10-Q for the most recent fiscal period.
- 2) Rating Agency Reports (S&P, Moody's and Fitch), if available.
- 3) Bank Information (name, address, phone number and officer contact).
- 4) Credit References (from three (3) sources that include name, address, phone number and contact).
- 5) Legal name and the state of incorporation.
- 6) Shareholder ownership schedule (if applicable).
- 7) Company brochure.
- 8) Complete disclosure of any material litigation, commitments or contingencies, etc.