

People want to live long, healthy lives with the financial means to do so — and we're here to help. To us, dependable financial guidance should go beyond numbers.

Our customers come from many walks of life, but we realize they share common concerns: healthcare costs, retirement readiness, and protecting their family's quality of life. No matter your personal goals or what you envision for your family, we're here to listen, offer the right strategies, and take the time necessary to help you pursue your ideal future.

We're blazing a new trail in the financial industry and pushing for recognition of the bigger picture. After all, what good is wealth without the health and the peace of mind to enjoy it? **Enough talk, let's get started.** 

## FINANCIAL STRENGTH AND RELIABILITY TODAY

Our dedicated and talented professionals have both the experience and knowledge to help our customers take control of their financial lives.

- Our prudent approach to risk management helps protect customers' money. We are one of a select few companies rated "strong" in enterprise risk management.<sup>1</sup>
- Our disciplined investment philosophy ensures that our broadly diversified investment portfolio balances risk and reward.
- We maintain a strong balance sheet and capital position so that we'll be here for generations to come.



## **FINANCIAL DATA**

Statutory basis as of June 30, 2021

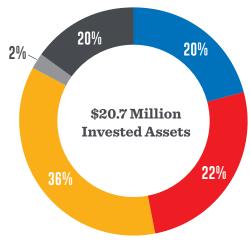
Total Assets	\$23.2 Million
Total Liabilities	\$8.8 Million
Total Capital Surplus	\$14.4 Million

## **TOTAL GENERAL ACCOUNT INVESTED ASSETS**

Statutory basis as of June 30, 2021

- Corporate and other bonds
- Asset and mortgage backed securities (ABS/MBS)
- Treasury, agency, and other government bonds
- Other invested assets\*
- Cash, cash equivalents, and short-term investments





## For more information, contact your financial professional.



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Insurance products issued by Transamerica Casualty Insurance Company, Columbus, OH.



<sup>\*</sup> Other invested assets consists primarily of alternative investments, contract loans, and real estate. Bond ratings are sourced from S&P, Moody's, Internal Analysis, as well as the NAIC.