

1 Applicant details

Provide the full name of all entities to be insured.

2 Website address

3 Nature of operations requesting insurance

4 Date company established

5 Date requested insured operations commenced

6 Trading area

Do you operate in the United States?

Yes

No

7 Staffing

Details of personnel key to the performance of your requested insurance. Note: Professional qualifications, experience, CV's will assist underwriters in providing the best possible terms.

	Number
Directors / Senior managers	
Brokers / Surveyors	
Clerical staff	
Total employee number	

8 Quality control

Trade associations/professional bodies you belong to. Internationally recognised quality assurance accreditation you have obtained.

9 Annual income

		Currency USD or please specify	
Annual gross company income for your entire operations for this financial year			
In respect of your requested insurance hereunder:			
Annual gross income for your last financial year			
Annual gross income for this financial year			
Annual gross income forecast for your next financial year			
	% of annual income relating to	Do you require insurance	
Chartering broking		Yes	No
Sale and purchased broking		Yes	No
Ship management		Yes	No
Ship agency		Yes	No
Freight forwarding		Yes	No
Bunker broking		Yes	No
Marine surveying		Yes	No
Naval architecture		Yes	No
Marine consultancy		Yes	No
Marine engineering		Yes	No
Ship registry		Yes	No
Lloyd's agent		Yes	No
P&I correspondent		Yes	No

10 Additional cover

Underwriters can offer a broader range of insurance than those mentioned above. Please give a full account of other services you provide for which you require insurance.

11 Claims

Your claims record (whether insured or uninsured) and any details in respect of.

	Claims	
	Yes	No
Professional liability / Errors and Omissions claims made against you		
Any other Liability claims made against you		
Circumstances that have arisen that could have or may result in a claim being made against you		

Details of Claims above

12 Current insurance arrangements

Has any insurer cancelled or refused to renew your insurance?	Yes	No
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13 Requested insurance

Limit of liability you wish to purchase (further options available on request)	
Highest deductible you are prepared to bear (options available on request)	

14 Trading contracts / Disclaimer clauses

Are all your customers required to accept Standard Contracts supplied by you?	Yes	No
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Please supply details/specimens.

Important – If the answer to above is “No”, do you sign other trading contracts? If so provide details / copies. If you do not Underwriters may **decline** claims on more onerous contractual provisions than those supplied and agreed by Underwriters.

15 Declaration

We understand that underwriters will rely on this proposal form to assess the risk. This proposal form contains material information which will form part of the policy.

Name	Position
Signed	Date